# ANNUAL STATISTICAL SUPPIEMEMT, 1997 

to the Social Security Bulletin

Social Security Administration

The Social Security Bulletin (ISSN 0037-7910) is published quarterly by the Social Security Administration, 500 E Sîreet, SW., 9th Floor, Washington, DC 20254-0001. Periodical class postage is paid in Washington, DC and additional mailing offices. The detailed tables published in the Annual Statistical Supplement to the Bulletin augment the tables carried in the regular quarterly issues of the publication.

The Bulletin is prepared in the Office of Research, Evaluation and Statistics, Social Security Administration. Suggestions or comments concerning the Supplement should be written to the Office of Research, Evaluation and Statistics at the above address. Comments may also be made by phone: 202-358-6267. Queries concerning the data in particular tables should be directed to the individual whose name appears below the table.

The Bulletin is for sale by the Superintendent of documents, U.S. Government Printing Office, Washington, DC 20402. The cost of a copy of the Annual Statistical Supplement to the Bulletin is included in the annual subscription price of the Bulletin. Price: Bulletin (4 issues) and Supplement, \$16.00 a year in the United States and \$20.00 in all other countries; single copies, $\$ 10.00$ domestic and $\$ 12.00$ foreign. Pricing information for the 1997 Annual Statistical Supplement can be obtained from the Government Printing Office - 202-783-3238.

Postmaster: Send address changes to Social Security Bulletin, 500 E Street, SW., 9th Floor, Washington, DC 202540001.

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## Message From the Commissioner

At the Social Security Administration (SSA), our mission is to promote the economic security of the Nation's people through compassionate and vigilant leadership in shaping and managing America's Social Security programs. One way we do this is by collecting and disseminating information on programs under the Social Security Act and, in particular, on those that SSA administers directly.

The Supplement is a unique reference. Not only does it have both current and historical data on the major U.S. social insurance and welfare programs, but it also has a summary of the provisions of these programs as well as detailed legislative histories of the Social Security, Supplemental Security Income, and Medicare programs. It is an invaluable tool for statistical analysis and research on Social Security and related programs. It equips us with the information we need to evaluate our programs, address the issues before us, and prepare for future program changes.

I hope you find our Supplement to be an informative and useful resource.

Kenneth A. Appel
Commissioner of Social Security

Nearly 50 years ago, we published the first Supplement. It consisted of 52 tables in the September 1950 issue of the Social Security Bulletin. This year we need nearly 400 pages and 350 tables to describe and chronicle the legislative provisions of the Nation's social insurance and social welfare programs.

The Supplement has a variety of users-policymakers who assess the programs; researchers who measure the effect of the programs on the economy, on individuals, and on different groups; administrators who manage program operations; and concerned citizens who want to be kept informed. This basic reference contributes to our understanding of the complexities of our Nation's network of social programs and their interrelationships.

The Supplement's statistical tables provide the most comprehensive source of data on SSA's Retirement, Survivors, and Disability Insurance and Supplemental Security Income programs. The data cover many aspects of these programs-from beneficiary counts and amounts of benefits to the status of the Social Security trust funds. Most of the data are derived from administrative records and cover calendar year 1996. Statistical data are also presented for the other major social insurance and welfare programs.

The Supplement contains a wealth of information. If, however, you have need for Social Security or SSI data that are not included, please let us know. The Supplement tables and many of SSA's other research and statistical publications may be found on our Web site: http://www.ssa.gov/statistics/ores_home.html.


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## Program and Administrative Highlights

## Old-Age, Survivors, and Disability Insurance (OASDI)

1996: OASDI benefits increased by a 2.9 percent cost-of-living adjustment effective for December 1996. Amounts of taxable and creditable earnings increased in 1997 to $\$ 65,400$. In 1997, the amount of earnings required for a quarter of coverage increased to $\$ 670$. The retirement test exempt amounts increased to $\$ 13,500$ for persons aged 65-69 and \$8,640 for those under age 65 .

## Social Security

Number of beneficiaries, December 1996:
Old-Age, Survivors, and Disability Insurance ........................... 43.7 million
Old-Age Insurance ....................................................................... 30.3 million
Retired workers ...................................................................... 26.9 million
Survivors Insurance.......................................................... 7.4 million
Widows and widowers, nondisabled .................................... 5.0 million
Disability Insurance ..................................................................... 6.1 million
Disabled workers............................................................................. 4.4 million
Average monthly benefits, December 1996
Retired workers .................................................................................... $\$ 745$
Widows and widowers, nondisabled ......................................... 707
Disabled workers ................................................................................ 704
Benefit payments, 1996 :
Old-Age, Survivors, and Disability Insurance......................... $\$ 347.0$ billion
Old-Age and Survivors Insurance Trust Fund..................... 302.9 billion
Disability Insurance Trust Fund ............................................. 44.2 billion
Number of workers in OASDI covered employment, 1996.. 143.7 million
Average earnings, 1996 ........................................................... $\$ 24,928$
Earnings required in 1997 for-
1 quarter of coverage .......................................................................... $\$ 670$
Maximum of 4 quarters of coverage ............................................. 2,680
Earnings test exempt amounts for 1997:
Under age 65 .......................................................................... $\$ 8,640$ ( $\$ 720$ monthiy)
Aged 65-69............................................................................ \$13,500 (\$1,125
monthly)
Administrative costs, 1996:
OASI ...................................................................................................... $\$ 1.8$ billion
As a percent of total benefits paid ....................................... 6 percent
DI
As a percent of total benefits paid .,....................................
$\$ 1.2$ billion
2.6 percent

## Supplemental Security Income (SSi)

1996: Effective January 1, 1997, 2.9 percent cost-of-living adjustment to Federal benefit rates; new rates are $\$ 484$ monthly for an individual living in his or her own household and $\$ 726$ for a couple.

SSI
Total:
Benefits paid in 1996 ..................................................................... $\$ 28.8$ billion
Number of recipients, December 1996 .................................. 6.6 million
Average benefit, December 1996 ......................................... $\$ 366.40$
Federally administered payments:
Benefits paid in 1996 $\qquad$ $\$ 28.3$ billion
Number of recipients, December 1996 $\qquad$ 6.6 million

Average benefit, December 1996 $\$ 362.75$

Federal SSI payments:
Benefits paid in 1996 $\qquad$ $\$ 25.3$ billion
Number of recipients, December 1996
6.3 million

Average benefit, December 1996 $\qquad$ $\$ 339.24$

Federally administered State supplementation:
Benefits paid in 1996. $\qquad$
Number of recipients, December 1996 $\qquad$ ........
Average benefit, December 1996 $\qquad$
$\qquad$
$\qquad$
$\$ 3.0$ billion
${ }^{1} 2.4$ million
\$104.58
State-administered supplementation:
Benefits paid in 1996. $\qquad$ $\$ 0.5$ billion
Number of recipients, December 1996 .................................. ${ }^{2} .3$ million
Average benefit, December 1996 ......................................... $\$ 152.31$

[^0]Health Care

## Medicare

Hospital Insurance (Part A):
Total benefits paid in calendar year 1996 $\qquad$ $\$ 128.6$ billion
Number of enrollees in July 1996 37.6 million

Supplementary Medical Insurance (Part B):
Total benefits paid in calendar year 1996 $\qquad$ $\$ 68.6$ billion
Number of enrollees in July 1996 ......................................... 36.2 milion
Administrative costs, 1996:
Hospital Insurance ......................................................................
As a percent of total benefits paid .....................................
Supplementary Medical Insurance $\qquad$
As a percent of total benefits paid
$\$ 1.3$ billion
1.0 percent
$\$ 1.8$ billion
2.6 percent

## Medicaid

Program expenditures in fiscal year 1996 $\qquad$ $\$ 152.9$ billion
Number of unduplicated recipients, fiscal year 1996
36.1 million

## Black Lung

1997: Effective January 1, 1997, 2.3 percent adjustment to benefits of miners or widows; new amount is $\$ 445.10$ monthly.

## Aid to Families with Dependent Children (AFDC)

 AFDC, 1995| Total payments | ${ }^{1}$ \$25.1 billion |
| :---: | :---: |
| Federal share | 13.5 billion |
| State share | 11.6 billion |
| Average monthly number of- |  |
| Recipients | 13.4 million |
| Families | 4.8 million |
| Average per family: |  |
| Number of children | 2.0 |
| Monthly payments | \$375 |

${ }^{1}$ Includes Emergency Assistance.

## Food Stamps

1996: Monthly Food Stamp benefits for the year beginning October 1 are $\$ 400$ for an eligible four-person household with no income. The standard deduction is $\$ 134$ monthly.

Average number of participants in fiscal year 1996 ......... 25.5 million
Bonus value of coupons in fiscal year 1996 ...................... $\$ 22.4$ billion

## Low-Income Home Energy Assistance Program <br> (LIHEAP)

1995 (fiscal year): States used $\$ 1.08$ billion in Low-Income Home Energy Assistance Program funds to assist about 5.5 million households with heating costs.

Unemployment Insurance

| Total payments, 1996 | \$22.4 billion |
| :---: | :---: |
| Payments under regular programs | 22.4 billion |
| State programs | 21.8 billion |
| Federal employees and ex-servicemembers | . 6 billion |
| Extended Benefits Program | 30 million |
| Average weekly insured unemployment (regular programs) | 2.6 million |

## Poverty

1996 poverty income thresholds: Individual, aged 65 or older ..... \$7,525
Couple, householder aged 65 or older ..... 9,491
Family of four ..... 16,029

OASDI beneficiaries, by type of benefit, December 1996


Source: Table 5.A1.

OASDI benefits awarded, by type of benefit, 1996 Wives and husbands of retired workers 6\%


Source: Table 6.A1.

## Adult OASDI beneficiaries,

 by sex, December 1996

Total

ㅁ Retired workers

## - Disabled workers

$\square \quad$ Spouses of workers

- Widow(er)s

Disabled adult children


[^1]
## OASDI beneficiaries, by age, December 1996



Source: Tables 5.A1 and 5.A10.

Average monthly OASD! benefit amounts, December 1996


Source: Table 5.A1.

Fully insured population as percent of population aged 17 or older in Social Security area, as of January 1, 1941-96


Source: Table 4.C5.

Social Security provides at least half of total income for a majority of beneficiaries, 1994

Percent of aged units ${ }^{1}$


Percent of aged units ${ }^{\prime}$


## Social Security's role

 in reducing poverty, 1994'An aged unit is either a married couple living together with the husband or wife aged 65 or older, or a person 65 or older, who does not live with a spouse. Beneficiary units are the subset of this group who are receiving Social Security benefits.

Source: Income of the Aged Chartbook, 1994, pp. 9 and 10. Background data from Income of the Population 55 or Older, 1994, pp. 93-94 and 124. Office of Research, Evaluation and Statistics, Social Security Administration.

## Social Security is a source of

 income for nearly all the aged, 1994

Social Security and asset income provide the majority of income for the aged, 1994

${ }^{1}$ Includes private pensions or annuities, government employee pensions, Railroad Retirement, and IRA, Keogh, and 401(k) payments.
Source: Income of the Aged Chartbook, 1994, pp. 8 and 15. Background data from Income of the Population 55 or Older, 1994, pp. 1-5 and 109. Office of Research, Evaluation and Statistics, Social Security Administration.

The share supplied by each income source differs greatly by income level, 1994

Highest income quintile


${ }^{1}$ Includes private pensions or annuities, government employee pensions, Railroad Retirement, and IRA Keogh, and 401(K) payments.
Source: Income of the Aged Chartbook, 1994, pp. 16 and 17. Background data from Income of the Population 55 or Older, 1994, p. 113. Office of Research, Evaluation and Statistics, Social Security Administration.

Percent of recipients of federally and State-administered SSI, by category, December 1996


Source: Table 7.A3

Percentage distribution of persons receiving federally administered SSI payments, by age, December 1996


Source: Unpublished data.

## Amount of SSI payments,

 by source of payment, 1996

Source: Table 7.A4.

Number of SSI recipients, by age, 1974-96


Source: Data for 1974-95 from Clark D. Pickett and Charles G. Scott, "Reinventing SSI Statistics: SSA's New Logitudinal File," Social Security Bulletin, Vol. 59, No. 2 (Summer 1996), pp. 31-56. Subsequent data, unpublished.

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## Social Security

The national Old-Age, Survivors, and Disability Insurance (OASDI) program, popularly referred to as Social Security, is the largest income-maintenance program in the United States. This section provides a brief program summary followed by a description of the history and current provisions of the OASDI program.

## Program Summary

The Old-Age, Survivors, and Disability Insurance (OASDI) program provides monthly benefits to retired and disabled workers and their dependents and to survivors of insured workers. Benefits are paid as a matter of earned right to workers who gain insured status and to their eligible spouses and children and survivors. Retirement benefits were provided by the original Social Security Act of 1935, benefits for dependents and survivors by the 1939 amendments, benefits for the disabled by the 1956 amendments, and benefits for the dependents of disabled workers by the 1958 amendments. In 1965, the Health Insurance program, generally known as Medicare, was enacted. Medicare is administered by the Health Care Financing Administration.

A person builds protection under the OASDI program through work in employment covered under Social Security. Coverage in general is compulsory. Taxes on wage and salary workers' earnings, up to a statutory maximum taxable amount each year, are withheld and matched by employers. Self-employed persons pay taxes on their annual earnings up to the same maximum as employees but at the combined employer-employee rate. However, special tax deduction provisions apply that are designed to treat the self-employed in much the same manner as employers and employees are treated for purposes of Social Security and income taxes. While taxes of workers with more than one employer are withheld and matched up to the annual maximum by each employer, the employee's . share of taxes on total wages above the maximum is refundable through
the income tax system. All taxes are credited to the OASI and DI Trust Funds, which by law may be used only to meet the cost of: (1) Monthly benefits when the worker retires, dies, or becomes disabled; (2) lump-sum death payments to survivors; (3) vocational rehabilitation services for disability beneficiaries; and (4) administrative expenses.

Benefits are financed principally through contributions from employers, employees, and the selfemployed. The trust funds also receive income from: interest on investments of trust fund assets in securities issued or guaranteed by the U.S. Government; Federal general revenues to finance the cost of benefits attributable to military and other gratuitous wage credits and "special age-72" benefits; and revenues resulting from the inclusion of part of Social Security benefits in adjusted gross income for Federal income tax purposes.

The OASDI program is administered by the Social Security Administration (SSA). Public Law 103-296, signed August 15, 1994, established SSA as an independent agency, effective March 31, 1995. Prior to that date, SSA had been a component of the Department of Health and Human Services (HHS). As an independent agency, SSA is headed by a Commissioner, appointed to a 6 -year term by the President, subject to Senate confirmation. In addition, a seven-member bipartisan Social Security Advisory Board was established to review and make recommendations to the Commissioner concerning policies related to the OASDI and Supplemental Security Income (SSI) programs. Three members of the Board are appointed by the President and the remainder by Congress.

## Provisions for Railroad Retirement Beneficiaries

The OASDI tables do not include a number of persons receiving Railroad Retirement benefits who would be eligible for Social Security benefits had they applied. The reason they have not applied is that receipt of a Social Security benefit would reduce their Railroad Retirement benefit by a like amount. The number of persons is not available, but is estimated to be less than 100,000.

The Railroad Retirement Act of 1974, effective January 1, 1975, provided that the regular annuity for employees with 10 or more years of railroad service who retired after December 31, 1974, will consist of two components:

Tier 1-A basic Social Security level component equivalent to what would be paid under the Social Security Act on the basis of the employee's combined railroad and nonrailroad service, reduced by the amount of any monthly benefit under OASDI actually paid on the basis of nonrailroad work; and

Tier 2—A staff level component payable over and above the Social Security equivalent, on the basis of a formula applicable only to railroad service.

## Recent Legislative and Program Changes

Mandatory direct deposit.-Public Law 104-134, the Omnibus Consolidated Rescissions and Appropriations Act of 1996, enacted April 26, 1996, requires payment through direct deposit to all persons who begın receiving Federal benefits after

July 1996 including Social Security (OASDI) and Supplemental Security Income (SSI). Under the law, payment by check will be made only if the beneficiary certifies in writing that he or she does not have an account at a financial institution. Furthermore, effective January 1 , 1999, all Federal payments must be made by direct deposit or some other form of electronic funds transfer (EFT). Prior to the implementation of this phase, however, the Secretary of the Treasury is required to issue regulations and guidelines on how individuals who do not have an account with a financial institution will be provided with electronic payment services. The regulations will also identify any conditions or situations that may be exempt from the EFT requirement.

Payment cycling of Social Security benefits.-Most Social Security benefit checks and payments have traditionally been paid on the third of each month. Effective for persons who applied for OASDI benefits May 1, 1997 and later, SSA began issuing payments throughout the month (a method called "payment cycling"). Depending on the birth date of the insured individual, monthly benefit payments to new beneficiaries will be paid on either the second, third, or fourth Wednesday of the month. Payment cycling does not apply to SSI payments or to the OASDI benefits of persons who concurrently receive SSI. SSA initiated this change in order to provide ongoing quality customer service related to payment issuance. As the number of beneficiaries continues to grow in coming years, payment cycling is a means
of more efficiently distributing monthly administrative workloads.

Annual earnings test.-Public Law 104-121, The Contract With America Advancement Act, enacted March 29, 1996, raised the exempt amounts under the annual earnings test for persons who have reached the normal retirement age, currently age 65. These amounts are $\$ 12,500$ in 1996; \$13,500 in 1997; \$14,500 in 1998; \$15,500 in 1999; \$17,000 in 2000; $\$ 25,000$ in 2001; and $\$ 30,000$ in 2002. After 2002, the annual exempt amount will be indexed to the growth in average wages. The legislation did not change the annual exempt amount for persons under age 65- $\$ 8,280$ in 1996 and $\$ 8,640$ in 1997. The earnings test does not apply to beneficiaries aged 70 or older.

## Elimination of annual report of

 earnings.-Social Security beneficiaries under age 70 who have earnings above certain exempt amounts may have some or all of their benefits withheld due to the earnings test. Beneficiaries who are subject to the earnings test and who receive some benefits during the year are required by law to file an annual report of earnings with the Social Security Administration (SSA). SSA has changed its regulations to state that beginning for reports due on or after April 15, 1997, the information on W-2 forms from employers and self-employment tax returns sent to the Internal Revenue Service may be considered the annual report. SSA will use the earnings information available in its records along with other pertinent information to adjust benefits under the earnings test. This change will reduce the public reporting burden.
## History of Provisions

This section describes the history and current provisions of the Social Security program. In the tables, the word "Act" refers to legislation enacted in the year shown (except that the 1967 Act was signed January 2,1968 ). 1972a denotes legislation of July 1; 1972b denotes legislation of October 30; 1973a denotes legislation of July 9; 1973b denotes legislation of December 31; 1981a denotes legislation of August 13; 1981b denotes legislation of December 29; 1994a denotes legislation of August 15; and 1994b denotes legislation of October 22.

## Coverage, Financing, and Insured Status

In 1996, about 144 million persons worked in employment or self-employment covered under the OASDI program. In recent years, coverage has become nearly universal for work performed in the United States (including American Samoa, Guam, the Northern Mariana Islands, Puerto Rico, and the Virgin Islands). About 96 percent of all jobs in the United States are covered. Coverage generally applies to persons irrespective of their age, sex, or citizenship. Table 2.A1 outlines the history of coverage provisions, and table 2.A2, the history of provisions regarding noncontributory wage credits, mostly for military service.

Workers excluded from coverage fall into five major categories:
(1) Federal civilian employees hired before January 1, 1984, (2) railroad workers (who are covered under the railroad retirement system which is coordinated with Social Security), (3) certain employees of State and local governments who are covered under a retirement system, (4) household workers and farm workers whose earnings do not meet certain minimum requirements (workers in industry and commerce
are covered regardless of the amount of earnings), and (5) persons with very low net earnings from self-employment (generally less than $\$ 400$ per year).

Employees and employers and the self-employed each pay mandated contributions, or taxes, on earnings in covered employment and self-employment up to an annual maximum taxable amount for OASDI but, effective for 1994, without any upper limit on taxable earnings for HI (Medicare). The OASDI maximum taxable amount- $\$ 65,400$ in 1997is updated automatically each year in proportion to increases in nationwide average wage and salary earnings-generally called the average annual wage. The current Federal Insurance Contributions Act (FICA) tax rate applicable to the employee and the employer each is 6.2 percent for OASDI ( 5.35 and 0.85 percent, respectively, for OASI and DI) and 1.45 percent for HI . The self-employed person pays the combined employee-employer rate of 12.4 percent for OASDI and 2.9 for HI under the Self-Employment Contributions Act (SECA). See table 2.A3 for annual amounts of maximum taxable earnings and contribution rates, 1937-97, and contribution rates scheduled for future years. Table 2.A4 shows annual maximum amounts of contributions by employees and self-employed persons, 1937-97.

Two deduction provisions reduce the SECA and income tax liability of self-employed persons. The intent of these provisions is to treat the selfemployed in much the same manner as employees and employers are treated for purposes of FICA and income taxes. The first provision allows a deduction from net earnings from self-employment equal to the amount of net earnings before the deduction, times one-half the SECA tax rate. The effect of this deduction is intended to be analogous to the
treatment of the FICA tax paid by the employer, which is disregarded as remuneration to the employee for FICA and income tax purposes. The second provision allows an income tax deduction, equal to one-half of the amount of the SECA tax paid, which is designed to reflect the income tax deductibility of the employer's share of the FICA tax.

Table 2.A5 describes income tax credits for 1984-89 intended to cushion the impact of increases in FICA and SECA taxes enacted in 1983. The SECA tax credits were replaced, effective 1990, by the deduction provisions described above.

The FICA and SECA taxes are deposited to the OASI, DI, and HI Trust Funds. In addition to the taxes on covered earnings, OASI and DI Trust Fund revenues include mainly interest on trust fund investments in securities guaranteed by the Federal Government, tax receipts attributable to income taxation of OASI and DI benefits, and transfers from the general fund of payments for costs of noncontributory military service wage credits and of benefits to certain uninsured persons who attained age 72 before 1972. Table 2.A6 outlines the history of provisions regarding appropriations from general revenues and interfund borrowing.

Public Law 103-387, signed October 22, 1994, simplified procedures for the reporting of wages paid to domestic employees and the payment of Social Security taxes on those wages. The threshold for coverage of a domestic employee's wages was raised from $\$ 50$ per calendar quarter to $\$ 1,000$ per calendar year, effective in 1994. For years after 1995, this amount will increase in $\$ 100$ increments as average wages rise.

Under this legislation, domestic employees on farms are now treated like other domestic employees and
their wages are subject to the new threshold instead of the threshold applicable to agricultural employees; domestic employees are no longer covered under Social Security in any year in which they are under age 18, unless they are no longer attending school and their principal occupation is household employment. Also, in cases where the employer has only domestic employees, their wages will be reported annually, rather than quarterly, on the employer's personal income tax return, and Social Security employer and employee taxes will be subject to quarterly estimated payments.

To become eligible for his or her benefit and benefits for family members or survivors, a worker must earn a certain number of credits based on work in covered employment or self-employment.
These credits are measured in terms of quarters of coverage (QC). In 1997, a QC is acquired for each $\$ 670$ in annual covered earnings up to a maximum of four QC for the year based on earnings of $\$ 2,680$ or more. The amount of earnings required for a QC is adjusted automatically each year in proportion to increases in the average wage level.

Eligibility for most types of benefits requires that the worker be fully insured. To be fully insured a worker must have a number of QC at least equal to the number of full calendar years elapsing between age 21 , or 1950 if later, and the year in which he or she reaches age 62, becomes disabled, or dies-whichever occurs first. Under this requirement, workers who reach age 62 in 1991 or
later need the maximum number of 40 QC to be fully insured. For workers who become disabled or die before age 62, the number of QC needed for fully insured status depends on their age at the time of onset of disability or death. A minimum of 6 QC is required.

In the case of workers who die before achieving fully insured status, benefits may be paid to a worker's children or to his or her widow(er) caring for such children under age 16 , if the worker was currently insured at the time of death. To be currently insured, the worker must have earned 6 QC over the period of 13 calendar quarters ending with the quarter of death.

To qualify for disability benefits a worker must be fully insured and, except where he or she is disabled because of blindness, must also meet a test of substantial recent work activity. Under this test, the worker aged 31 or older must have at least 20 QC during the period of 40 calendar quarters ending with the quarter in which the disability began. Workers disabled at ages 24 through 30 must have QC in one-half of the calendar quarters elapsing after age 21 , and workers under age 24 need 6 QC in the period of 12 quarters ending with the quarter of disability onset.

Table 2.A7 summarizes the basic provisions concerning benefit eligibility. The President is authorized to enter into international agreements to provide coordination between the Social Security programs of the United States and the programs of other countries. The United States
currently has social security agreements in effect with 17 countries, as shown in the following tabulation.

| Social Security agreement with- | Effective in- |
| :---: | :---: |
| Austria | 1991 |
| Belgium | 1984 |
| Canada | 1984 |
| Finland. | 1992 |
| France. | 1988 |
| Germany | 1979 |
| Greece | 1994 |
| Ireland. | 1993 |
| Italy | 1978 |
| Luxembourg | 1993 |
| Netherlands | 1990 |
| Norway | 1984 |
| Portugal | 1989 |
| Spain | 1988 |
| Sweden. | 1987 |
| Switzerland | 1980 |
| United Kingdom | 1985 |

An international social security agreement is designed to benefit both workers and employers. Such agreements eliminate dual coverage and contributions with respect to the same work under the social security programs of the countries that are parties to the agreement. Agreements also prevent the reduction of social security protection that results when a person works under the social security programs of two countries but is not eligible for benefits in one or both of the countries when he or she retires, becomes disabled, or dies. Under an agreement, each country takes into account periods of coverage that are completed under the laws of the other country and that were not already credited under its own laws. A partial benefit is then computed by each country based on the proportion of total covered work completed in that country.

Table 2.A1.-Type of covered employment and self-employment

| Act | Coverage election or waiver if any | Category of worke |
| :---: | :---: | :---: |
| 1935. |  | All workers in commerce and industry (except railroads) under age 65 in the continental United States, Alaska, and Hawaii. (Covered after 1936.) |
| 1939. |  | Age restriction eliminated. |
| 1946. |  | Railroad and Social Security earnings combined to determine eligibility for and amount of survivor benefits. |
| 1950. |  | Regularly employed farm and domestic workers. Nonfarm self-employed (except members of professional groups). Federal civilian employees not under a Federal retirement system. U.S. citizens employed outside the United States by American employers. Workers in Puerto Rico and the Virgin Islands. |
|  | Elective by employer | State and local government employees not under a State and local government retirement system. Termination permitted 2 years after giving notice if group has 5 years of coverage when notice is given. |
|  | Elective by employer and employee | Employees (other than members of the clergy) of nonprofit organizations (upon election by employer, each current employee given a choice as to coverage; new employees are covered). Nonprofit organizations permitted to terminate coverage 2 years after giving notice, if the organization has 8 years of coverage when notice is given. |
| 1951. |  | Railroad workers with less than 10 years of senvice, for all benefits. (After October 1951, coverage retroactive to 1937.) |
| 1954. |  | Farm self-employed. Professional self-employed except lawyers, dentists, physicians, and members of other medical groups (taxable years ending after 1954). Additional regularly employed farm and domestic workers. Homeworkers. |
|  | Elective by employer | U.S. citizens employed outside the United States by a foreign subsidiary of an American employer. |
|  | Elective by employer and employee | State and local government employees (except fire fighters and police personnel) under a State or local government retirement system (coverage provided at State's option; a majority of the eligible employees must vote in favor). See above (elective by employer, 1950) for termination rule. |
|  | Elective by individual | Members of the clergy and of religious orders not under a vow of poverty. |
| 1956. |  | Members of the uniformed services on active duty or on active duty for training. Remainder of professional self-employed except physicians (taxable years ending after 1955). Farm landlords who materially participate in farm operations. |
|  | Elective by employer and employee | Fire fighters and police personnel in designated States. State and local government employees under a State or local government retirement system in designated States may be divided into two systems, one excluding employees not desiring coverage (new employees covered). |
|  |  | U.S. citizens employed in United States by foreign governments or international organizations. Parents working for children (except domestic or casual labor). Workers in Guam and American Samoa. |
|  |  | Interns. Self-employed physicians (taxable years ending on or after Dec. 31, 1965). Tips for employee tax only. |
|  | Elective by individual | Members of certain religious sects may obtain exemptions from self-employed coverage (retroactive to 1951). |
|  | Elective by employer and employee | Fire fighters under State and local government retirement system. |
| 1967. | Subject to waiver by individual | Members of the clergy and of religious orders not under a vow of poverty are covered automatically, but they can choose to be exempt on grounds of conscience or religious principles. Taxable years ending after 1967. |
| 1972b.. | Elective by employer | Members of a religious order who are subject to a vow of poverty. Retroactivity allowed for 5 years but not earlier than Jan. 1, 1968. |
| 1977 .... | Elective by individual | Members oi the clergy and of religıus orders who filed an application for exemption from coverage may revoke the exemption if the revocation is filed before the due date of the individual's Federal income tax return for the first taxable year beginning after Dec. 20, 1977. |

Federal employees-Hospital Insurance (Part A) program only.
Federai employees (except reemployed annuitants) hired on or after Jan. 1, 1984, including executive, legislative, and judicial branch employees and including those with previous periods of Federal service if the break in service lasted more than 365 days.
Legislative branch employees hired before 1984 who were not participating in the Civil Service Retirement System on Dec. 31, 1983.

Table 2.A1.-Type of covered employment and self-employment -Continued

| Act | Coverage election or waiver if any | Category of worker |
| :---: | :---: | :---: |
| 1984............. | Elective by employer <br> Elective by employer or by employer and employee | Members of Congress, the President, the Vice-President, Federal judges, and most executive-level politicial appointees of the Federal Government. <br> Employees of nonprofit organizations. <br> U.S. residents employed outside the United States by American employers. <br> U.S. residents employed outside the United States by a foreign affiliate of an American employer. <br> Employees of nonprofit organizations placed under compulsory coverage; nonprofit organizations |
|  |  | States prohibited from terminating coverage of employees and permitted to reinstate coverage for a terminated group. |
|  |  | Rehired Federal employees whose previous service was covered. |
|  |  | Persons exercising reemployment rights to noncovered Federal employment retain exemption after a period (not limited to 365 or fewer days) of military or national guard service or work for an international organization. |
|  |  | Generally, all legislative branch employees except those who were participating on Dec. 31, 1983, and are also currently participating in the Civil Service Retirement System or another Federal retirement system. |
|  |  | Employees of nonprofit organizations who are also participating on a mandatory basis in the Civil Service Retirement System are treated like Federal employees for Social Security tax and coverage purposes. They are therefore not covered unless hired on or after Jan. 1, 1984, or reemployed after a break in service of more than 365 days. |
|  | Elective by employer | Churches or church-related organizations may elect irrevocably to have services performed by their employees excluded from covered employment. Their employees are then treated as self-employed for Social Security purposes. |
| 1986............. |  | Noncovered State and local government employees hired on or after Apr. 1, 1986-Hospital Insurance (Part A) program only. |
|  | Elective by individual | Members of the clergy and of religious orders who filed an application for exemption from coverage may revoke the exemption if the revocation is filed before the due date of the individual's Federal income tax return for the first taxable year beginning after Oct. 22, 1986. |
| 1987 .............. |  | Members of uniformed services reserve components on inactive duty training. Irregularly employed farm workers (if employer's annual expenditures for tarm labor at least \$2,500). Services performed in trade or business of spouse or by children aged 18 or older in trade or business of parent. Tips for employer Social Security tax. |
| 1990.............. |  | State and local government employees (except students employed by the educational institution they attend) not under a State or local government retirement system. |
| 1994b............ |  | Threshold for coverage of domestic employees' earnings raised from $\$ 50$ per calendar quarter to $\$ 1,000$ in calendar year; amount subject to annual automatic adjustments. Domestic workers no longer covered for years in which they were under age 18 , unless they are no longer in school and domestic employment is their principal occupation. Coverage of earnings of domestic workers on farms become subject to new annual threshold for domestic workers instead of annual threshold for agricultural employees. |

Table 2.A2.-Noncontributory wage credits

| Act | Provision |
| :---: | :---: |
| 1946... | Fully insured status and average monthly wage of \$160 for World War II veterans who died within 3 years after discharge. |
| 1950. | Wage credits of \$160 per month of military service during World War II (Sept. 16, 1940, to July 24, 1947). |
| 1952. | Same military wage credits to Dec. 31, 1953. |
| 1953. | Same military wage credits to June 30, 1955. |
| 1954 | Same military wage credits to Mar. 31, 1956. |
| 1956.... | Same military wage credits to Dec. 31, 1956. |
| 1967.... | For uniformed services, wage credits of $\$ 100$ for each $\$ 100$ (or fraction thereof) of basic pay not in excess of $\$ 300$ per calendar quarter, beginning in 1968. |
| 1972b..... | For uniformed services, wage credits of $\$ 300$ per calendar quarter of service after 1956. (Supersedes 1967 provision.) For U.S. citizens of Japanese ancestry, wage credits for the period they were interned by the U.S. government during World War II (Dec. 7, 1941, to Dec. 31, 1946) and were aged 18 or older. |
| 1977..... | For uniformed services, wage credits of $\$ 100$ for each $\$ 300$ of basic pay up to maximum credit of $\$ 1,200$ per calendar year after 1977. |

Table 2.A3.-Annual maximum taxable earnings and actual contribution rates, 1937-97 and thereafter

| Year | Annual maximum taxable earnings |  | Contribution rate (percent) |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Employer and employee, each |  |  |  | Self-employed person |  |  |  |
|  | OASDI | HI | Total | OASI | DI | HI | Total | OASI | DI | HI |
| 1937-49 | $\begin{array}{r} \$ 3,000 \\ 3,000 \\ 3,600 \\ 3,600 \end{array}$ |  | $\begin{aligned} & 1.0 \\ & 1.5 \\ & 1.5 \\ & 2.0 \end{aligned}$ | 1.0 | . . . | ... | . | $\ldots$ | $\ldots$ |  |
| 1950.... |  |  |  | 1.5 | ... | ... | 2.25 | 2.25 |  |  |
| 1951-53 |  |  |  | 1.5 |  |  |  |  | $\cdots$ |  |
| 1954....................................... |  | $\cdots$ |  | 2.0 | $\cdots$ | $\ldots$ | 3.0 | 3.0 | $\ldots$ | $\cdots$ |
| 1955-56 | 4,200 | $\ldots$ | 2.0 | 2.0 |  | $\ldots$ | 3.0 | 3.03.0 | $0.375^{\circ}$ | $\cdots$ |
| 1957-58 ........................................ | 4,200 |  | 2.052.5 | 2.0 |  |  | 3.3753.75 |  |  |  |
| 1959....................................... |  |  |  | 2.25 | $\begin{array}{r} 0.25 \\ .25 \end{array}$ | $\ldots$ $\cdots$ $\cdots$ |  | $\begin{aligned} & 3.0 \\ & 3.375 \end{aligned}$ | $\begin{array}{r}\text {. } \\ .375 \\ \hline\end{array}$ |  |
| 1960-61 .......................................... | 4,800 |  | 3.0 | 2.75 | . 25 | $\cdots$ | 3.75 4.5 | 4.125 | . 375 | $\ldots$ |
| 1962......................................... | 4.800 |  | 3.125 | 2.875 | . 25 |  | 4.7 | 4.325 | . 375 |  |
| 1963-65 | 4,800 | \$6,600 | 3.625 | 3.375 | . 25 | 0.35 | 5.46.15 | 5.025 | . 375 |  |
| 1966...................................... | 6,600 |  | 4.2 |  | . 35 |  |  | 5.275 | . 525 | 0.35 |
| 1967. | 6,600 | 6,600 | 4.4 |  | . 475 | . 5 | 6.46.4 | 5.375 | . 7125 | . 5 |
| 1968. | 7,800 | 7,800 | 4.4 | 3.325 |  | . 6 |  | 5.0875 |  |  |
| 1969....................................... | 7,800 | 7,800 | 4.8 | 3.725 | . 475 | . 6 | 6.9 | 5.5875 | . 7125 | . 6 |
| 1970. | $\begin{array}{r} 7,800 \\ 7,800 \\ 9,000 \\ 10,800 \\ 13,200 \end{array}$ | $\begin{array}{r} 7,800 \\ 7,800 \\ 9,000 \\ 10,800 \\ 13,200 \end{array}$ | $\begin{aligned} & 4.8 \\ & 5.2 \\ & 5.2 \\ & 5.85 \\ & 5.85 \end{aligned}$ | $\begin{aligned} & 3.65 \\ & 4.05 \\ & 4.05 \\ & 4.3 \\ & 4.375 \end{aligned}$ | $\begin{aligned} & .55 \\ & .55 \\ & .55 \\ & .55 \\ & .575 \end{aligned}$ | $\begin{array}{r} .6 \\ .6 \\ .6 \\ 1.0 \\ .9 \end{array}$ | $\begin{aligned} & 6.9 \\ & 7.5 \\ & 7.5 \\ & 8.0 \\ & 7.9 \end{aligned}$ | $\begin{aligned} & 5.475 \\ & 6.075 \\ & 6.075 \\ & 6.205 \\ & 6.185 \end{aligned}$ | $\begin{aligned} & .825 \\ & .825 \\ & .825 \\ & .795 \\ & .815 \end{aligned}$ |  |
| 1971....................................... |  |  |  |  |  |  |  |  |  | $\begin{array}{r} .6 \\ .6 \\ .6 \\ 1.0 \\ .9 \end{array}$ |
| 1972........................................ |  |  |  |  |  |  |  |  |  |  |
| 1973......................................... |  |  |  |  |  |  |  |  |  |  |
| 1974.......................................... |  |  |  |  |  |  |  |  |  |  |
| 1975. | $\begin{array}{r} 1 \\ 14,100 \\ 15,300 \\ 16,500 \\ 1 \\ 17,700 \\ 22,900 \end{array}$ | $\begin{array}{r} \text { : } 14,100 \\ =15,300 \\ { }^{1} 16,500 \\ =17,700 \\ 22,900 \end{array}$ | 5.85 | 4.375 | . 575 | . 9 | 7.9 | 6.185 | . 815 | . 9 |
| 1976. |  |  | 5.85 | 4.375 | . 575 | . 9 | 7.9 | $\begin{aligned} & 6.185 \\ & 6.185 \end{aligned}$ | . 815 | .9.9 |
| 1977. |  |  | 5.85 | 4.375 | . 575 | . 9 | 7.9 |  | . 815 |  |
| 1978. |  |  | 6.05 | 4.275 | . 775 | 1.0 | 8.1 | 6.01 | 1.09 | 1.0 |
| 1979......................................... |  |  | 6.13 | 4.33 | . 75 | 1.05 | 8.1 | 6.01 | 1.04 | 1.05 |
| 1980. | $\begin{array}{r} 25,900 \\ 29,700 \\ 132,400 \\ 135,700 \\ 137,800 \end{array}$ | $\begin{array}{r} 25,900 \\ 29,700 \\ 132,400 \\ 135,700 \\ 13 \\ 137,800 \end{array}$ | $\begin{aligned} & 6.13 \\ & 6.65 \\ & 6.7 \\ & 6.7 \end{aligned}$ | $\begin{aligned} & 4.52 \\ & 4.7 \\ & 4.575 \\ & 4.775 \\ & 5.2 \end{aligned}$ | $\begin{aligned} & .56 \\ & .65 \\ & .825 \\ & .625 \\ & .5 \end{aligned}$ | $\begin{aligned} & 1.05 \\ & 1.3 \\ & 1.3 \\ & 1.3 \\ & 1.3 \end{aligned}$ | $\begin{gathered} 8.1 \\ 9.3 \\ 9.35 \\ 9.35 \\ 214.0 \end{gathered}$ | $\begin{aligned} & 6.2725 \\ & 7.025 \\ & 6.8125 \\ & 7.1125 \\ & 10.4 \end{aligned}$ | 7775 | 1.05 |
| 1981 |  |  |  |  |  |  |  |  | . 975 | 1.3 |
| 1982. |  |  |  |  |  |  |  |  | 1.2375 | 1.3 |
| 1983. |  |  |  |  |  |  |  |  | . 9375 | 1.3 |
| 1984 |  |  | ${ }^{2} 7.0$ |  |  |  |  |  | 1.0 | 2.6 |
| 1985. | ${ }^{1}$ 39,600 | ${ }^{2} 39,600$ | 7.05 | 5.2 | . 5 | 1.35 | ${ }^{2} 14.1$ | 10.4 | 1.0 | 2.72.9 |
| 1986 | ${ }^{1}$ 42,000 | + 42,000 | 7.15 | 5.2 | . 5 | 1.45 | ${ }^{2} 14.3$ | 10.4 | 1.0 |  |
| 1987. | ${ }^{1}$ 43,800 | - 43,800 | 7.15 | $\begin{aligned} & 5.2 \\ & 5.53 \end{aligned}$ | $\begin{aligned} & .5 \\ & .53 \end{aligned}$ | 1.45 | ${ }^{2} 14.3$ | 10.4 | 1.0 | 2.9 |
| 1988 | $\begin{array}{r} 1 \\ 45,000 \\ { }^{1} 48,000 \end{array}$ | ${ }^{3}$ 45,000 | 7.51 |  |  | 1.45 | ${ }^{2} 15.02$ | 11.06 | 1.06 | 2.9 |
| 1989. |  | ${ }^{1}$ 48,000 | 7.51 | 5.53 | . 53 | 1.45 | ${ }^{2} 15.02$ | 11.06 | 1.06 | 2.9 |
| 1990. | ${ }^{3} 51,300$ | ${ }^{3} 51,300$ | 7.65 | 5.6 | . 6 | 1.45 | 15.3 | 11.2 | 1.2 | 2.9 |
| 1991. | ${ }^{3} 53,400$ | ${ }^{4}$ 125,000 | 7.65 | 5.6 | . 6 | 1.45 | 15.3 | 11.2 | 1.2 | 2.9 |
| 1992. | ${ }^{3} 55,500$ | ${ }^{3} 130,200$ | 7.65 | 5.6 | . 6 | 1.45 | 15.3 | 11.2 | 1.2 | 2.9 |
| 1993. | ${ }^{1} 57,600$ | ${ }^{1} 135,000$ | 7.65 | 5.6 | . 6 | 1.45 | 15.3 | 11.2 | 1.2 | 2.9 |
| 1994. | ${ }^{1}$ 60,600 | (5) | 7.65 | 5.26 | . 94 | 1.45 | 15.3 | 10.52 | 1.88 | 2.9 |
| 1995.. | ${ }^{1}$ 61,200 | (5) | 7.65 | 5.26 | . 94 | 1.45 | 15.3 | 10.52 | 1.88 | 2.9 |
| 1996. | ${ }^{1}$ 62,700 | (5) | 7.65 | 5.26 | . 94 | 1.45 | 15.3 | 10.52 | 1.88 | 2.9 |
| 1997. | ${ }^{1} 65,400$ | (5) | 7.65 | 5.35 | . 85 | 1.45 | 15.3 | 10.7 | 1.7 | 2.9 |
| Future schedule: 1998-99. | (1) | (5) | 7.65 | 5.35 | . 85 | 1.45 | 15.3 | 10.7 | 1.7 | 2.9 |
| 2000 and thereafter................. | (1) | (5) | 7.65 | 5.3 | . 9 | 1.45 | 15.3 | 10.6 | 1.8 | 2.9 |
| Based on automatic adjustme 1973b Acts), in proportion to incre Includes tax credit, see table 2 Based on automatic adjustme | nder 1972 <br> in average <br> under 1972 | Act (as mod wage level. <br> Act (as mod | by 1973 <br> by 1973 <br> nibus |  | ciliation or 1988 sed on per limit | OBRA) <br> , and gislati rnings | 1989, for <br> ect to HI t | puting a <br> was rep | med' av <br> by OBRA | annual | 1973 b Acts), using a transitional rule, specified by the Omnibus Budget

Table 2.A4.-Maximum annual amount of contribution, 1937-97

${ }^{1}$ Includes tax credit, see table 2.A5.
Budget Reconciliation Act (OBRA) of 1993.
${ }^{2}$ Upper limit on earnings subject to HI taxes was repealed by the Omnibus

Table 2.A5.-Tax credits, 1983-89

| Act | Group | Tax payable under- | $\begin{array}{r} \text { Percent } \\ \text { of } \\ \text { earnings } \end{array}$ | Tax credit, effective with respect to- |
| :---: | :---: | :---: | :---: | :---: |
| 1983. | Employee <br> Self-employed | ```Federal Insurance Contributions Act (FICA) Self-Employment Contributions Act (SECA)``` | 0.3 | Remuneration paid in calendar year 1984 |
|  |  |  | $\begin{aligned} & 2.7 \\ & 2.3 \\ & 2.0 \end{aligned}$ | Self-employed income for taxable years beginning in 1984 Self-employment income for taxable years beginning in 1985 Self-employment income for taxable years beginning in 1986, 1987, 1988, and 1989 |

[^2]Table 2.A6.-Appropriations from general revenues and interfund borrowing

| Act | Type of transaction | Provision |
| :---: | :---: | :---: |
| 1935... | Appropriations from general revenues | Annual appropriations to the old-age reserve account to provide payments; direct appropriation to pay for admınistrative expenses. |
| 1939 .. |  | Trust fund created from which benefits and administrative expenses were to be paid. |
| 1944 |  | General authorization, to finance benefits and payments. |
| 1947 .. |  | For cost of gratuitous military service wage credits. |
| 1950. |  | General authorization repealed. |
| 1956. |  | For cost of gratuitous military service wage credits. |
| 1966 . |  | For cost of monthly benefits for those with less than 3 quarters of coverage. |
| 1972b. |  | For cost of gratuitous wage credits for Japanese-American internees. |
| 1983. |  | A lump-sum payment to the OASDI Trust Funds equal to (1) the present value of the estimated additional benefits arising from the gratuitous military service wage credits for service before 1957 and (2) the amount of the combined employer-employee OASDI taxes on the gratuitous wage credits for service after 1956 and before 1984 but less any amounts previously transferred. After 1983, the trust funds will be reimbursed on a current basis for employer-employee taxes on such wage credits for senvice after 1983. |
|  |  | A lump-sum payment to the OASDI Trust Funds representing the amount of uncashed benefit checks (including interest) issued in the past. In the future, the trust funds will be credited on a regular basis. All transfers made for uncashed benefit checks will be subject to the annual appropriation process. |
|  |  | Transfers in each year from the Treasury Department to the OASDI Trust Funds amounts equal to income tax receipts attributable to inclusion of Social Security benefits in taxable income. |
|  |  | For tax creoits for part of the 1984 employment FICA tax and part of the tax on selfemployment income under SECA for 1984-89, see table 2.A5. |
| 1993. |  | Transfers in each year from the Treasury Department to the HI Trust Fund of amounts equal to income tax receipts attributable to the increased portions of Social Security benefits included in taxable income under the 1993 Act. |
| 1981. | Interfund borrowing | Interfund borrowing permitted among OASI, DI, and HI Trust Funds as needed until Dec. 31, 1982. For all or part of any loan to be repaid, the managing trustee determınes if assets of borrowing trust fund(s) are sufficient for that purpose. Interest with respect to any outstanding loan balance at a rate equal to the rate earned by lending trust fund is transferred from time to time. |
| 1983 .... |  | Interfund borrowing reauthorized among OASI, DI, and HI Trust Funds for calendar years 1983-87, with provisions for scheduled repayment, no later than Dec. 31, 1989, of principal and interest (including amounts borrowed in 1982). No borrowing permitted from any fund that has been reduced to specified levels. |

## 2.A7.-Insured status (benefit eligibility)

| Act | Insured status concept | Provision |
| :---: | :---: | :---: | :---: | :---: |

Quarter of coverage (QC)
$\qquad$
$\qquad$
$\qquad$
$\qquad$
$\qquad$
$\qquad$
$\qquad$
$\qquad$
$\qquad$
$\qquad$

Calendar quarter in which $\$ 50$ of wages is earned. Four $Q C$ are credited for covered earnings equal to maximum limitation for the year.

Calendar quarter in which $\$ 50$ of wages is paid.
Calendar quarter credited with $\$ 100$ of self-employment income (reported annually).
Calendar quarter credited with $\$ 100$ of agricultural wages (reported annually)
Calendar quarters of coverage (up to 4) for each \$250 of annual earnings, effective Jan. 1, 1978 (effective Jan. 1, 1979, dollar measure subject to automatic increase):
S260, effective Jan. 1, 1979;
\$290, effective Jan. 1, 1980;
S310, effective Jan. 1, 1981;
\$340, effective Jan. 1, 1982;
\$370, effective Jan. 1, 1983;
\$390, effective Jan. 1, 1984;
\$410, effective Jan. 1, 1985;
\$440, effective Jan. 1, 1986;
\$460, effective Jan. 1, 1987;
S470, effective Jan. 1, 1988;
\$500, effective Jan. 1, 1989; S520, effective Jan. 1, 1990; \$540, effective Jan. 1, 1991; S570, effective Jan. 1, 1992; \$590, effective Jan. 1, 1993; S620, effective Jan. 1, 1994; \$630, effective Jan. 1, 1995; S640, effective Jan. 1, 1996; and \$670, effective Jan. 1, 1997.

Disability definition Inability to engage in substantial gainful activity because of any medically determinable permanent physical or mental impairment.
Disability lasting at least 12 months. For blind persons aged 55-64, inability to engage in usual occupation.

Disability that precludes engagement in any substantial gainful work existing in the national economy. For surviving spouse, disability precludes any gainful activity.

More restrictive definition for surviving spouse eliminated.
Period of disability Continuous perıod of at least 6 months as defined above or of blindness.
At least 5 months of disability.
Fully insured Cumulative wages of $\$ 2,000$ and employment in each of 5 years after 1936 and before attainment of age 65 .
QC equal to one-half the quarters elapsed after 1936 (or quarter in which age 21 attained) and before quarter of death or attainment of age 65 . Minimum 6 QC, maximum 40 QC.

Elapsed period measured after 1950 (QC earned at any time are used).
Period of disability excluded from elapsed period. Alternatively, QC earned in all quarters after 1954 and before quarter in which age 65 attained (minimum 6 QC).

Elapsed period measured to age 62 for women. Alternatively, QC earned in all except 4 quarters after 1954 and before quarter in which age 65 attained ( 62 for women).

QC reduced to $1 / 3$ the elapsed quarters.
QC equal to years elapsed after 1950 (or year age 21 attained) and before year of death or age 65 (62 for women).

Elapsed period for men reaching age 62 after 1972, measured to age 62 or to 1975, if later.
Any person aged 55 or older on Jan. 1, 1984, and employed by a nonprofit organization to whose employees coverage is extended solely by reason of the new compulsory coverage provision, will be deemed fully insured upon subsequently acquiring 6 QC if aged 60 or older on Jan. 1, 1984; 8 QC if aged 59; 12 QC if aged 58; 16 QC if aged 57; and 20 QC if aged 55 or 56 .

## 2.A7.-Insured status (benefit eligibility) -Continued

| Act | Insured status concept | Provision |
| :---: | :---: | :---: |
| 1939... | Currently insured | 6 QC earned in 12 quarters before quarter of death. |
| 1946 |  | 6 QC earned in preceding 13 quarters, including quarter of death. |
| 1950 |  | Including quarter of retirement added. |
| 1954. |  | Including quarter of disablement added. |
| 1954.. | Disability insured | 20 QC earned in last 40 quarters, including quarter of disablement, and currently insured. |
| 1956... |  | Fully insured requirement added. |
| 1958... |  | Currently insured requirement eliminated. |
| 1960... |  | Alternatively, 20 QC earned before quarter of disablement (not necessarily in last 40 quarters) but QC earned in all quarters after 1950, with minimum of 6 such QC. |
| 1965. |  | Alternatively, for blind under age 31, QC earned in one-half the quarters elapsed after age 21, with minimum of 6 such QC. For blind under age 24, 6 QC earned in preceding 12 quarters. |
| 1967 ... |  | For all disabled under age 31, same alternative. |
| 1972b.. |  | For blind, requirement for recent QC eliminated. |
| 1983... |  | For those who become disabled again at age 31 or older and who were previously disabled before age 31, same alternative as that for those under age 31. |
| 1965.. | Transitionally insured | Same as fully insured, but minimum reduced to 3 QC. |
| $1966 \ldots$ | Requirement for special age-72 monthly benefit | 3 QC for each year elapsed after 1956 and before attainment of age 72. (No QC if aged 72 before 1968.) |

## Benefit Computation and Automatic Adjustment Provisions

The primary insurance amount (PIA) is the monthly benefit amount payable to the worker upon retirement at age 65 or upon entitlement to disability benefits. The PIA is also the base figure from which monthly benefit amounts payable to the worker's family members or survivors are determined. The PIA is derived from the worker's annual taxable earnings, averaged over a time period that encompasses most of the worker's adult years. Until the late 1970's, the average monthly wage (AMW) was the earnings measure generally used. For worker's first eligible for benefits in or after 1979, average indexed monthly earnings (AIME) have replaced the AMW as the usually applicable earnings measure. The PIA computation based on AIME currently involves the following three steps:

- Indexing of earnings. The worker's annual taxable earnings after 1950 are updated, or indexed, to reflect the general earnings level in the indexing year-the second calendar year before the year in which the worker is first eligible, that is, first reaches age 62, becomes disabled, or dies. Earnings in years after the indexing year are not indexed but instead are counted at their nominal value. A worker's earnings for a given year are indexed by multiplying them by the following ratio (indexing factor): The average wage in the nationai economy for the indexing year, divided by the corresponding average wage figure for the year to be indexed. Table 2.A8 shows the indexing factors applicable to the earnings of workers who were first eligible in 1984-97. Table 2.A9 shows indexed earnings for workers first eligible in 1990-97 who had maximum taxable earnings in each year after 1950
- Determining AIME. The length of the computation period used in calculating AIME equals the number of full calendar years elapsing after age 21 , or 1950 if later, and up to the year of first eligibility, less generally 5 dropout years. (For workers who become disabled before age 47, the number of dropout years varies from 0 to 4 depending on the worker's age and child care dropout years-see "1980 Act" in table 2.A10.) The minimum length of the computation period is two years. The actual years selected for the computation period-the computation yearsare the years of highest indexed earnings after 1950, including any years before age 22 or after age 61 as well as the year of disability or death. AIME are calculated as the sum of indexed earnings in the computation period, divided by the number of months in that period. Table 2.A10 outlines the history of provisions relating to the determination of AIME and AMW.
- Computing the PIA. The formula used to compute the PIA from AIME is weighted to provide a higher ratio of benefit to AIME for workers with comparatively lower AIME. The formula applies declining conversion rates to three AIME brackets. For workers who reach age 62, become disabled, or die in 1997, the formula provides a PIA equal to:
90 percent of the first $\$ 455$ of AIME, plus
32 percent of the next
$\$ 2,286$ of AIME, plus
15 percent of AIME
over $\$ 2,741$.
Beginning with the year of first eligibility, the PIA is increased by cost-of-living adjustments (COLAs). Table 2.A11 shows the PIA formula and first applicable COLA for workers first eligible in 1979 or later.

The dollar amounts defining the AIME brackets are referred to as bend points. These bend points-see table 2.A11-are updated automatically each year in proportion to increases in the national average wage level to ensure that benefit levels for successive annual cohorts of newly eligible workers keep up with rising earnings levels and thus incorporate constant rates of earnings replacement.

The benefit formula applicable to a worker depends on the year of first eligibility rather than, for example, on the year of retirement. Thus the PIA of a worker retiring at age 65 in 1997 is calculated using the benefit formula that applies to all workers first eligible in 1994. The PIA derived from that formula is then increased by the COLAs effective for December 1994, 1995, and 1996 to obtain the PIA effective at age 65. Analogously, when a worker's benefit is recomputed based on earnings recorded after the original benefit computation, the benefit formula used in that earlier computation is applied to the recalculated AIME and the resulting PIA increased by all COLAs beginning with the one effective for the year of first eligibility to establish the new PIA.

Workers with low earnings but steady attachment to the workforce over most of their adult years may qualify for monthly benefits based on the special minimum PIA computation. This computation-described in table 2.A12-does not depend on the worker's average earnings but on the number of coverage years-years in which the worker had earnings equal to or above a specified amount. The level of the special minimum PIA is the same for workers with the same number of coverage years, irrespective of age or year of first eligibility. Increases in the special minimum PIA are linked to COLAs.

The monthly benefits payable to the worker and family members or to the worker's survivors are subject to a maximum family benefit amount. The maximum benefit for retired-worker families or survivor families-see
table 2.A13-varies, by PIA level, between 150 and 188 percent of the PIA. The bend points defining the PIA brackets in this formula are automatically adjusted in proportion to increases in the national average annual wage. The maximum benefit for disabledworker families-see table 2.A14-is the smaller of 85 percent of AIME (or 100 percent of PIA if larger) and 150 percent of the PIA.

Like the formula for determining the PIA, the maximum family benefit formula applicable to a worker depends on the year of first eligibility. Once the worker's maximum family benefit amount for the year of first eligibility is determined, it is updated in line with the COLAs.

Tables 2.A15 And 2.A16 describe benefit computations based on the worker's nonindexed earnings after 1936 and 1950, respectively. Very few persons currently being awarded benefits have PIA's computed under these old-start or new-start computation methods. These methods, particularly the new-start method shown in table 2.A16, are more frequently applicable in earnings recomputations for workers who reached age 62 before 1979. Table 2.A17 shows the maximum family benefit amounts applicable in cases of first eligibility before 1979.

The following tabulation shows the history of provisions concerning the rounding of benefit amounts.

Act Type of rounding
1935 .................... Nearest cent.
1950 .................... Next higher \$. 10 at each computation step.
1981 ................... Next lower \$. 10 at each computation step. Final individual benefit check (after the Supplemental Medical Insurance (SMI) premium for Part B of Medicare and some other deductions, if any) to next lower $\$ 1$ (if not already multiple of \$1).

A cost-of-living increase in benefits generally is established each year if the Consumer Price Index for Urban Wage Earners and Clerical Workers (CPI-W), prepared by the Department of Labor, indicates a percentage increase after rounding of at least 0.1 percent between two specified quarters. The arithmetical mean of the CPI-W for July, August, and September in the year of determination is compared with the arithmetical mean of the CPI-W for the later of (a) July, August, and September in the year in which the last effective cost-of-living increase was established or (b) the 3 months of the calendar quarter in which the effective month of the last general benefit increase occurred. The percentage increase in the CPI-W, rounded to the nearest
0.1 percent, represents the size of the increase in benefits, effective for December of the year in which the determination is made.

Under certain conditions, depending on the size of the combined OASDI Trust Funds relative to estimated disbursements, the applicability and size of a cost-of-living adjustment are determined under an alternative method, called the stabilizer provision. In no case, however, are benefits reduced below the level of benefits in the year of determination. The history of the provisions relating to the automatic adjustment of benefits, including a description of the stabilizer provision, is presented in table 2.A18.

In addition, table 2.A18 includes a summary history and description of provisions relating to the annual automatic adjustment of (1) the maximum amount of taxable and creditable earnings; (2) the dollar amount needed to establish a quarter of coverage; (3) the bend points defining the AIME brackets in the PIA formula and the PIA brackets in the maximum family benefit formula; and (4) the exempt amounts under the earnings (retirement) test. All of these adjustments are linked to increases in the national level of the average annual wage rather than in the CPI.

Table 2.A19 illustrates the cumulative effect of statutory and automatic increases in benefits for workers who have been in benefit status over varying time periods.

Table 2.A8.-Factors for indexing earnings, 1951-97

| Year | Annual maximum taxable earnings | Average annual wage ${ }^{1}$ | Factors ${ }^{2}$ for workers who were first eligible (attaıned age 62, became disablea, or died) in- |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1984 | 1985 | 1986 | 1987 | 1988 | 1989 | 1990 |
| 1951 | \$3,600 | \$2,799.16 | 5.1913217 | 5.4442190 | 5.7642543 | 6.0098422 | 6.1882208 | 6.5828713 | 6.9070864 |
| 1952. | 3,600 | 2,973.32 | 4.8872439 | 5.1253279 | 5.4266174 | 5.6578202 | 5.8257503 | 6.1972845 | 6.5025090 |
| 1953. | 3,600 | 3,139.44 | 4.6286408 | 4.8541269 | 5.1394739 | 5.3584429 | 5.5174872 | 5.8693621 | 6.1584359 |
| 1954. | 3,600 | 3,155.64 | 4.6048789 | 4.8292074 | 5.1130896 | 5.3309345 | 5.4891623 | 5.8392307 | 6.1268205 |
| 1955 | 4,200 | 3,301.44 | 4.4015157 | 4.6159373 | 4.8872825 | 5.0955068 | 5.2467469 | 5.5813554 | 5.8562445 |
| 1956 | 4,200 | 3,532.36 | 4.1137766 | 4.3141809 | 4.5677875 | 4.7623996 | 4.9037527 | 5.2164870 | 5.4734059 |
| 1957 | 4,200 | 3,641.72 | 3.9902409 | 4.1846270 | 4.4306179 | 4.6193859 | 4.7564942 | 5.0598371 | 5.3090408 |
| 1958 | 4,200 | 3,673.80 | 3.9553977 | 4.1480864 | 4.3919293 | 4.5790489 | 4.7149600 | 5.0156541 | 5.2626817 |
| 1959 | 4,800 | 3,855.80 | 3.7686965 | 3.9522901 | 4.1846232 | 4.3629104 | 4.4924062 | 4.7789071 | 5.0142746 |
| 1960. | 4,800 | 4,007.12 | 3.6263800 | 3.8030406 | 4.0266002 | 4.1981548 | 4.3227605 | 4.5984423 | 4.8249216 |
| 1961 | 4,800 | 4,086.76 | 3.5557116 | 3.7289295 | 3.9481325 | 4.1163440 | 4.2385215 | 4.5088310 | 4.7308968 |
| 1962 | 4,800 | 4,291.40 | 3.3861537 | 3.5511115 | 3.7598616 | 3.9200517 | 4.0364030 | 4.2938225 | 4.5052990 |
| 1963. | 4,800 | 4,396.64 | 3.3051012 | 3.4661105 | 3.6698638 | 3.8262196 | 3.9397858 | 4.1910436 | 4.3974581 |
| 1964. | 4,800 | 4,576.32 | 3.1753330 | 3.3300206 | 3.5257740 | 3.6759908 | 3.7850981 | 4.0264907 | 4.2248007 |
| 1965 | 4,800 | 4,658.72 | 3.1191701 | 3.2711217 | 3.4634127 | 3.6109725 | 3.7181500 | 3.9552731 | 4.1500756 |
| 1966 | 6,600 | 4,938.36 | 2.9425437 | 3.0858909 | 3.2672932 | 3.4064973 | 3.5076058 | 3.7313015 | 3.9150730 |
| 1967 | 6,600 | 5,213.44 | 2.7872844 | 2.9230681 | 3.0948990 | 3.2267581 | 3.3225318 | 3.5344245 | 3.7084996 |
| 1968 | 7,800 | 5,571.76 | 2.6080341 | 2.7350855 | 2.8958659 | 3.0192453 | 3.1088597 | 3.3071256 | 3.4700059 |
| 1969 | 7,800 | 5,893.76 | 2.4655466 | 2.5856567 | 2.7376530 | 2.8542917 | 2.9390101 | 3.1264439 | 3.2804254 |
| 1970 | 7,800 | 6,186.24 | 2.3489777 | 2.4634091 | 2.6082192 | 2.7193433 | 2.8000563 | 2.9786284 | 3.1253298 |
| 1971 | 7,800 | 6,497.08 | 2.2365955 | 2.3455522 | 2.4834341 | 2.5892416 | 2.6660931 | 2.8361218 | 2.9758045 |
| 1972 | 9,000 | 7,133.80 | 2.0369705 | 2.1362023 | 2.2617777 | 2.3581415 | 2.4281337 | 2.5829866 | 2.7102021 |
| 1973 | 10,800 | 7,580.16 | 1.9170229 | 2.0104114 | 2.1285923 | 2.2192817 | 2.2851523 | 2.4308867 | 2.5506111 |
| 1974 | 13,200 | 8,030.76 | 1.8094601 | 1.8976087 | 2.0091585 | 2.0947594 | 2.1569341 | 2.2944914 | 2.4074982 |
| 1975 | 14,100 | 8,630.92 | 1.6836374 | 1.7656565 | 1.8694496 | 1.9490981 | 2.0069494 | 2.1349416 | 2.2400903 |
| 1976 | 15,300 | 9,226.48 | 1.5749603 | 1.6516851 | 1.7487785 | 1.8232858 | 1.8774029 | 1.9971333 | 2.0954947 |
| 1977 | 16,500 | 9,779.44 | 1.4859072 | 1.5582937 | 1.6498971 | 1.7201915 | 1.7712487 | 1.8842091 | 1.9770089 |
| 1978 | 17,700 | 10,556.03 | 1.3765914 | 1.4436526 | 1.5285169 | 1.5936398 | 1.6409408 | 1.7455909 | 1.8315636 |
| 1979. | 22,900 | 11,479.46 | 1.2658557 | 1.3275224 | 1.4055600 | 1.4654444 | 1.5089403 | 1.6051722 | 1.6842290 |
| 1980 | 25,900 | 12,513.46 | 1.1612568 | 1.2178278 | 1.2894172 | 1.3443532 | 1.3842550 | 1.4725352 | 1.5450595 |
| 1981 | 29,700 | 13,773.10 | 1.0550522 | 1.1064495 | 1.1714915 | 1.2214033 | 1.2576559 | 1.3378622 | 1.4037537 |
| 1982 | 32,400 | 14,531.34 | 1.0000000 | 1.0487154 | 1.1103635 | 1.1576709 | 1.1920318 | 1.2680530 | 1.3305063 |
| 1983 | 35,700 | 15,239.24 | 1.0000000 | 1.0000000 | 1.0587844 | 1.1038943 | 1.1366590 | 1.2091489 | 1.2687011 |
| 1984 | 37,800 | 16,135.07 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0426053 | 1.0735510 | 1.1420161 | 1.1982619 |
| 1985. | 39,600 | 16,822.51 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0296811 | 1.0953484 | 1.1492958 |
| 1986. | 42,000 | 17,321.82 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0637745 | 1.1161668 |
| 1987. | 43,800 | 18,426.51 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0492513 |
| 1988. | 45,000 | 19,334.04 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 |
| 1989. | 48,000 | 20,099.55 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 |
| 1990 | 51,300 | 21,027.98 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 |
| 1991 | 53,400 | 21,811.60 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 |
| 1992 | 55,500 | 22,935.42 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 |
| 1993 | 57,600 | 23,132.67 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 |
| 1994. | 60,600 | 23,753.53 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 |
| 1995 | 61,200 | 24.705.66 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 |
| 1996. | 62,700 |  | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 |
| 1997. | 65,400 | $\cdots$ | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 |

Table 2.A8.-Factors for indexing earnings, 1951-97-Continued

| Year | Annual maximum taxable earnings | Average annual wage ${ }^{1}$ | Factors ${ }^{2}$ for workers who were first eligible (attained age 62, became disabled, or died) in- |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1991 | 1992 | 1993 | 1994 | 1995 | 1996 | 1997 |
| 1951. | \$3,600 | \$2,799.16 | 7.1805649 | 7.5122465 | 7.7921948 | 8.1936795 | 8.2641471 | 8.4859494 | 8.8260978 |
| 1952 | 3,600 | 2,973.32 | 6.7599687 | 7.0722223 | 7.3357728 | 7.7137409 | 7.7800809 | 7.9888912 | 8.3091157 |
| 1953. | 3,600 | 3,139.44 | 6.4022724 | 6.6980035 | 6.9476085 | 7.3055768 | 7.3684065 | 7.5661679 | 7.8694481 |
| 1954. | 3,600 | 3,155.64 | 6.3694053 | 6.6636182 | 6.9119418 | 7.2680724 | 7.3305795 | 7.5273257 | 7.8290489 |
| 1955 | 4,200 | 3,301.44 | 6.0881161 | 6.3693358 | 6.6066928 | 6.9470958 | 7.0068425 | 7.1948998 | 7.4832982 |
| 1956 | 4,200 | 3,532.36 | 5.6901194 | 5.9529550 | 6.1747953 | 6.4929452 | 6.5487861 | 6.7245496 | 6.9940946 |
| 1957 | 4,200 | 3,641.72 | 5.5192464 | 5.7741891 | 5.9893677 | 6.2979636 | 6.3521276 | 6.5226129 | 6.7840636 |
| 1958 | 4,200 | 3,673.80 | 5.4710518 | 5.7237683 | 5.9370679 | 6.2429691 | 6.2966601 | 6.4656568 | 6.7248244 |
| 1959. | 4,800 | 3,855.80 | 5.2128093 | 5.4535972 | 5.6568287 | 5.9482909 | 5.9994476 | 6.1604673 | 6.4074018 |
| 1960 | 4,800 | 4,007.12 | 5.0159591 | 5.2476542 | 5.4432111 | 5.7236669 | 5.7728918 | 5.9278310 | 6.1654405 |
| 1961 | 4,800 | 4,086.76 | 4.9182115 | 5.1453915 | 5.3371375 | 5.6121279 | 5.6603936 | 5.8123134 | 6.0452926 |
| 1962 | 4,800 | 4,291.40 | 4.6836813 | 4.9000280 | 5.0826304 | 5.3445076 | 5.3904716 | 5.5351470 | 5.7570164 |
| 1963 | 4,800 | 4,396.64 | 4.5715706 | 4.7827386 | 4.9609702 | 5.2165790 | 5.2614428 | 5.4026552 | 5.6192138 |
| 1964. | 4,800 | 4,576.32 | 4.3920770 | 4.5949540 | 4.7661877 | 5.0117605 | 5.0548629 | 5.1905308 | 5.3985866 |
| 1965 | 4,800 | 4,658.72 | 4.3143932 | 4.5136819 | 4.6818869 | 4.9231162 | 4.9654562 | 5.0987245 | 5.3031004 |
| 1966. | 6,600 | 4,938.36 | 4.0700860 | 4.2580897 | 4.4167699 | 4.6443394 | 4.6842818 | 4.8100037 | 5.0028066 |
| 1967 | 6,600 | 5,213.44 | 3.8553335 | 4.0334175 | 4.1837251 | 4.3992872 | 4.4371221 | 4.5562105 | 4.7388404 |
| 1968 | 7,800 | 5,571.76 | 3.6073969 | 3.7740283 | 3.9146697 | 4.1163690 | 4.1517707 | 4.2632005 | 4.4340855 |
| 1969 | 7,800 | 5,893.76 | 3.4103102 | 3.5678378 | 3.7007954 | 3.8914751 | 3.9249427 | 4.0302846 | 4.1918334 |
| 1970 | 7,800 | 6,186.24 | 3.2490738 | 3.3991536 | 3.5258251 | 3.7074895 | 3.7393748 | 3.8397363 | 3.9936472 |
| 1971 | 7,800 | 6,497.08 | 3.0936282 | 3.2365278 | 3.3571389 | 3.5301120 | 3.5604718 | 3.6560316 | 3.8025790 |
| 1972 | 9,000 | 7,133.80 | 2.8175096 | 2.9476548 | 3.0575009 | 3.2150355 | 3.2426855 | 3.3297163 | 3.4631837 |
| 1973 | 10.800 | 7,580.16 | 2.6515997 | 2.7740813 | 28774591 | 3.0257171 | 3.0517390 | 3.1336449 | 3.2592531 |
| 1974. | 13,200 | 8,030.76 | 2.5028204 | 2.6184296 | 2.7160070 | 2.8559464 | 2.8805082 | 2.9578184 | 3.0763788 |
| 1975 | 14,100 | 8,630.92 | 2.3287842 | 2.4363544 | 2.5271466 | 2.6573552 | 2.6802091 | 2.7521435 | 2.8624596 |
| 1976 | 15,300 | 9,226.48 | 2.1784635 | 2.2790902 | 2.3640218 | 2.4858256 | 2.5072043 | 2.5744954 | 2.6776907 |
| 1977 | 16,500 | 9,779.44 | 2.0552864 | 2.1502233 | 2.2303527 | 2.3452693 | 2.3654391 | 2.4289254 | 2.5262858 |
| 1978 | 17,700 | 10,556.03 | 1.9040823 | 1.9920349 | 2.0662692 | 2.1727316 | 2.1914176 | 2.2502333 | 2.3404310 |
| 1979 | 22,900 | 11,479.46 | 1.7509142 | 1.8317917 | 1.9000545 | 1.9979529 | 2.0151357 | 2.0692202 | 2.1521622 |
| 1980 | 25,900 | 12,513.46 | 1.6062344 | 1.6804289 | 1.7430511 | 1.8328600 | 1.8486230 | 1.8982384 | 1.9743268 |
| 1981 | 29,700 | 13,773.10 | 1.4593338 | 1.5237427 | 1.5836377 | 1.6652330 | 1.6795543 | 1.7246321 | 1.7937618 |
| 1982 | 32,400 | 14,531.34 | 1.3831863 | 1.4470778 | 1.5010040 | 1.5783417 | 1.5919158 | 1.6346414 | 1.7001639 |
| 1983. | 35,700 | 15,239.24 | 1.3189339 | 1.3798575 | 1.4312787 | 1.5050239 | 1.5179674 | 1.5587083 | 1.6211871 |
| 1984. | 37,800 | 16,135.07 | 1.2457058 | 1.3032469 | 1.3518132 | 1.4214639 | 1.4336889 | 1.4721678 | 1.5311777 |
| 1985 | 39,600 | 16,822.51 | 1.1948009 | 1.2499906 | 1.2965723 | 1.3633768 | 1.3751022 | 1.4120087 | 1.4686072 |
| 1986 | 42,000 | 17,321.82 | 1.1603602 | 1.2139590 | 1.2591979 | 1.3240768 | 1.3354642 | 1.3713068 | 1.4262739 |
| 1987 | 43,800 | 18,426.51 | 1.0907953 | 1.1411808 | 1.1837076 | 1.2446969 | 1.2554016 | 1.2890954 | 1.3407672 |
| 1988 | 45,000 | 19,334.04 | 1.0395939 | 1.0876144 | 1.1281450 | 1.1862715 | 1.1964737 | 1.2285860 | 1.2778323 |
| 1989. | 48,000 | 20,099.55 | 1.0000000 | 1.0461916 | 1.0851785 | 1.1410912 | 1.1509049 | 1.1817941 | 1.2291648 |
| 1990 | 51,300 | 21,027.98 | 1.0000000 | 1.0000000 | 1.0372656 | 1.0907096 | 1.1000900 | 1.1296154 | 1.1748946 |
| 1991 | 53,400 | 21,811.60 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0515240 | 1.0605673 | 1.0890320 | 1.1326844 |
| 1992 | 55,500 | 22,935.42 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0086002 | 1.0356702 | 1.0771837 |
| 1993. | 57,600 | 23,132.67 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0268391 | 1.0679986 |
| 1994. | 60,600 | 23,753.53 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0400837 |
| 1995 | 61,200 | 24,705.66 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 |
| 1996 | 62,700 |  | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 |
| 1997... | 65,400 |  | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 |

[^3]adjusted to be consistent with the pre-1978 series
The indexing factor for a given year represents the ratio of the average annual wage (col. 2) for the second year before the year of first eligibility to the average annual wage for the year to be indexed. Multiplying a worker's covered earnings, up to the maximum taxable amounts for various years after 1951, by the indicated factors gives the indexed earnings. Earnings in the year before the year of first eligibility, and any earnings thereafter, are not indexed. The actual taxable earnings for those years are considered in calculating the average indexed monthly earnings (AIME).

Table 2.A9.-Indexed earnings for workers with maximum earnings, 1951-97

| Year | Annual maximum taxable earnings | Average annual wage ${ }^{2}$ | Annual maximum indexed earnings ${ }^{2}$ for workers who were first eligible (attained age 62, became disabled, or died) in- |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 1996 | 1997 |
| 1951 | \$3,600 | \$2,799.16 | \$24,865.51 | \$25,850.03 | \$27,044.09 | \$28,051.90 | \$29,497.25 | \$29,750.93 | \$30,549.42 | \$31,773.95 |
| 1952 | 3,600 | 2,973.32 | 23,409.03 | 24,335.89 | 25,460.00 | 26,408.78 | 27,769.47 | 28,008.29 | 28,760.01 | 29,912.82 |
| 1953 | 3,600 | 3,139.44 | 22,170.37 | 23,048.18 | 24,112.81 | 25,011.39 | 26,300.08 | 26,526.26 | 27,238.20 | 28,330.01 |
| 1954 | 3,600 | 3,155.64 | 22,056.55 | 22,929.86 | 23,989.03 | 24,882.99 | 26,165.06 | 26,390.09 | 27,098.37 | 28,184.58 |
| 1955 | 4,200 | 3,301.44 | 24,596.23 | 25,570.09 | 26,751.21 | 27,748.11 | 29,177.80 | 29,428.74 | 30,218.58 | 31,429.85 |
| 1956 | 4,200 | 3,532.36 | 22,988.30 | 23,898.50 | 25,002.41 | 25,934.14 | 27,270.37 | 27,504.90 | 28,243.11 | 29,375.20 |
| 1957 | 4,200 | 3,641.72 | 22,297.97 | 23,180.83 | 24,251.59 | 25,155.34 | 26,451.45 | 26,678.94 | 27,394.97 | 28,493.07 |
| 1958 | 4,200 | 3,673.80 | 22,103.26 | 22,978.42 | 24,039.83 | 24,935.69 | 26,220.47 | 26,445.97 | 27,155.76 | 28,244.26 |
| 1959 | 4,800 | 3,855.80 | 24,068.52 | 25,021.48 | 26,177.27 | 27,152.78 | 28,551.80 | 28,797.35 | 29,570.24 | 30,755.53 |
| 1960 | 4,800 | 4,007.12 | 23,159.62 | 24,076.60 | 25,188.74 | 26,127.41 | 27,473.60 | 27,709.88 | 28,453.59 | 29,594.11 |
| 1961 | 4,800 | 4,086.76 | 22,708.30 | 23,607.42 | 24,697.88 | 25,618.26 | 26,938.21 | 27,169.89 | 27,899.10 | 29,017.40 |
| 1962 | 4,800 | 4,291.40 | 21,625.44 | 22,481.67 | 23,520.13 | 24,396.63 | 25,653.64 | 25,874.26 | 26,568.71 | 27,633.68 |
| 1963 | 4,800 | 4,396.64 | 21,107.80 | 21,943.54 | 22,957.15 | 23,812.66 | 25,039.58 | 25,254.93 | 25,932.75 | 26,972.23 |
| 1964 | 4,800 | 4.576 .32 | 20,279.04 | 21,081.97 | 22,055.78 | 22,877.70 | 24,056.45 | 24,263.34 | 24,914.55 | 25,913.22 |
| 1965 | 4,800 | 4,658.72 | 19,920.36 | 20,709.09 | 21,665.67 | 22,473.06 | 23,630.96 | 23,834.19 | 24,473.88 | 25,454.88 |
| 1966 | 6,600 | 4,938.36 | 25,839.48 | 26,862.57 | 28,103.39 | 29,150.68 | 30,652.64 | 30,916.26 | 31,746.02 | 33,018.52 |
| 1967 | 6,600 | 5,213.44 | 24,476.10 | 25,445.20 | 26,620.56 | 27,612.59 | 29,035.30 | 29,285.01 | 30,070.99 | 31,276.35 |
| 1968 | 7,800 | 5,571.76 | 27,066.05 | 28,137.70 | 29,437.42 | 30,534.42 | 32,107.68 | 32,383.81 | 33,252.96 | 34,585.87 |
| 1969 | 7,800 | 5,893.76 | 25,587.32 | 26,600.42 | 27,829.14 | 28,866.20 | 30,353.51 | 30,614.55 | 31,436.22 | 32,696.30 |
| 1970 | 7,800 | 6,186.24 | 24,377.57 | 25,342.78 | 26,513.40 | 27,501.44 | 28,918.42 | 29,167.12 | 29,949.94 | 31,150.45 |
| 1971 | 7,800 | 6,497.08 | 23,211.28 | 24,130.30 | 25,244.92 | 26,185.68 | 27,534.87 | 27,771.68 | 28,517.05 | 29,660.12 |
| 1972 | 9,000 | 7,133.80 | 24,391.82 | 25,357.59 | 26,528.89 | 27,517.51 | 28,935.32 | 29,184.17 | 29,967.45 | 31,168.65 |
| 1973 | 10,800 | 7,580.16 | 27,546.60 | 28,637.28 | 29,960.08 | 31,076.56 | 32,677.75 | 32,958.78 | 33,843.37 | 35,199.93 |
| 1974 | 13,200 | 8,030.76 | 31,778.98 | 33,037.23 | 34,563.27 | 35,851.29 | 37,698.49 | 38,022.71 | 39,043.20 | 40,608.20 |
| 1975 | 14,100 | 8,630.92 | 31,585.27 | 32,835.86 | 34,352.60 | 35,632.77 | 37,468.71 | 37,790.95 | 38,805.22 | 40,360.68 |
| 1976 | 15,300 | 9,226.48 | 32,061.07 | 33,330.49 | 34,870.08 | 36,169.53 | 38,033.13 | 38,360.23 | 39,389.78 | 40,968.67 |
| 1977 | 16,500 | 9,779.44 | 32,620.65 | 33,912.23 | 35,478.68 | 36,800.82 | 38,696.94 | 39,029.75 | 40,077.27 | 41,683.72 |
| 1978 | 17,700 | 10,556.03 | 32,418.68 | 33,702.26 | 35,259.02 | 36,572.97 | 38,457.35 | 38,788.09 | 39,829.13 | 41,425.63 |
| 1979 | 22,900 | 11,479.46 | 38,568.85 | 40,095.94 | 41,948.03 | 43,511.25 | 45,753.12 | 46,146.61 | 47,385.14 | 49,284.51 |
| 1980 | 25,900 | 12,513.46 | 40,017.04 | 41,601.47 | 43,523.11 | 45,145.02 | 47,471.07 | 47,879.34 | 49,164.37 | 51,135.07 |
| 1981 | 29,700 | 13,773.14 | 41,691.48 | 43,342.21 | 45,344.26 | 47,034.04 | 49,457.42 | 49,882.76 | 51,221.57 | 53,274.72 |
| 1982 | 32,400 | 14,531.34 | 43,108.41 | 44,815.24 | 46,885.32 | 48,632.53 | 51,138.27 | 51,578.07 | 52,962.38 | 55,085.31 |
| 1983 | 35,700 | 15,239.24 | 45,292.63 | 47,085.94 | 49,260.91 | 51,096.65 | 53,729.35 | 54,191.44 | 55,645.89 | 57,876.38 |
| 1984 | 37,800 | 16,135.07 | 45,294.30 | 47,087.68 | 49,262.73 | 51,098.54 | 53,731.34 | 54,193.44 | 55,647.94 | 57,878.52 |
| 1985 | 39,600 |  |  |  |  |  |  |  |  | 58,156.85 |
| 1986 | 42,000 | $17,321.82$ | 46,879.00 | $48,735.13$ | $50,986.28$ | $52,886.31$ | $55,611.23$ | $56,089.50$ | $57,594.89$ | 59,903.50 |
| 1987 | 43,800 | 18,426.51 | 45,957.21 | 47,776.83 | 49,983.72 | 51,846.39 | 54,517.72 | 54,986.59 | 56,462.38 | 58,725.60 |
| 1988 | 45,000 | 19,334.04 | 45,000.00 | 46,781.73 | 48,942.65 | 50,766.52 | 53,382.22 | 53,841.32 | 55,286.37 | 57,502.45 |
| 1989 | 48,000 | 20,099.55 | 48,000.00 | 48,000.00 | 50,217.20 | 52,088.57 | 54,772.38 | 55,243.43 | 56,726.12 | 58,999.91 |
| 1990. | 51,300 | 21,027.98 | 51,300.00 | 51,300.00 | 51,300.00 | 53,211.72 | 55,953.40 | 56,434.62 | 57,949.27 | 60,272.09 |
| 1991 | 53,400 | 21,811.60 | 53,400.00 | 53,400.00 | 53,400.00 | 53,400.00 | 56,151.38 | 56,634.29 | 58,154.31 | 60,485.35 |
| 1992 | 55,500 | 22,935.42 | 55,500.00 | 55,500.00 | 55,500.00 | 55,500.00 | 55,500.00 | 55,977.31 | 57,479.69 | 59,783.69 |
| 1993. | 57,600 | 23,132.67 | 57,600.00 | 57,600.00 | 57,600.00 | 57,600.00 | 57,600.00 | 57,600.00 | 59,145.93 | 61,516.72 |
| 1994. | 60,600 | 23,753.53 | 60,600.00 | 60,600.00 | 60,600.00 | 60,600.00 | 60,600.00 | 60,600.00 | 60,600.00 | 63,029.07 |
| 1995 | 61,200 | 24,705.66 | 61,200.00 | 61,200.00 | 61,200.00 | 61,200.00 | 61,200.00 | 61,200.00 | 61,200.00 | 61,200.00 |
| 1996. | 62,700 |  | 62,700.00 | 62,700.00 | 62,700.00 | 62,700.00 | 62,700.00 | 62,700.00 | 62,700.00 | 62,700.00 |
| 1997. | 65,400 |  | 65,400.00 | 65,400.00 | 65.400 .00 | 65,400.00 | 65,400.00 | 65,400.00 | 65,400.00 | 65,400.00 |

[^4]to the maximum taxable amounts, by specified indexing factors (see table 2.A8). The indexing factor for a given year represents the ratio of the average annual wage (col. 2) for the second year before the year of first eligibility to the average annual wage for the year to be indexed. For example, if the year of first eligibility is 1992, the indexing factor for 1975 is $\$ 21,027.98 / 8,630.92$, or 2.4363544 . Multiplication of maximum taxable earnings of $\$ 14,100$ for 1975 by this factor gives maximum indexed earnings of $\$ 34,352.60$ for 1975 for workers first eligible in 1992.

## 2.A OASDI: Benefit Computation \& Automatic Adjustments

Table 2.A10.-Average monthly wage (AMW) and average indexed monthly earnings (AIME)

| Act | Earnings measure | Provision |
| :---: | :---: | :---: |
| 1939 .............. | AMW | Computed using creditable earnings after 1936 and before year of death or retirement, divided by months after 1936 and before quarter of death or retirement, excluding months before age 22 in quarters not QC. |
| 1950............. |  | Alternatively, computed using creditable earnings after 1950 (or year aged 21, if later) and before year of death, year of retirement or subsequent year, or year age 65 attained if then insured, divided by number of months in those years. |
| 1954............. |  | Earnings and months in 4 years may be excluded in all cases; in 5 years if worker has 20 QC. Period of disability may be excluded. |
| 1956............. |  | Earnings and months in 5 years may be excluded in all cases. Computation period may end at age 62 for women then insured. |
| 1960............. |  | Earnings may be used for any year after 1950 and before year of retirement but including year of death, with the number of years equal to the years elapsed after 1955 (or year age 26 attained) and before year of death or age 65 attained ( 62 for women). |
|  |  | Same method may be used for earnings after 1936 and years elapsed after 1941. |
| 1972b............ |  | Number of years for men reaching age 62 after 1972, measured to age 62 or to 1975, if later. |
| 1977............. |  | For workers who attain age 62, become disabled, or die after 1978, excludes earnings in year of attainment of age 62 and later, computed using creditable earnings after 1936. |
|  |  | For workers who attain age 62 after 1978 and before 1984, excludes earnings in year of attainment of age 62 and later, computed using creditable earnings after 1950. |
| 1977............. | AIME | For workers who attain age 62, become disabled, or die after 1978, AIME is computed by using indexed earnings after 1950 for the same computation period applicable in calculating the AMW. Indexed earnings for a given year equal actual creditable earnings multiplied by the national average wage for the second year before worker attains age 62, becomes disabled, or dies, divided by the national average wage for the given year, except that for years after the second year before the worker attains age 62, becomes disabled, or dies, indexed earnings equal actual creditable earnings. |
| 1980............. |  | For disabled workers, the number of years of earnings used equals the number of years elapsed after 1950 (or year age 21 attained, if later) and before year of disability, minus dropout years equal to onefifth of the number of elapsed years rounded to the next lower integer (to a maximum of 5 dropout years). However, the number of years of earnings used is at least 2. Effective for initial entitlement after June 1980. |
|  |  | Disabled workers who receive less than 3 dropout years under the one-fifth rule may be credited with additional dropout years based on child care, up to a total of 3 dropout years. (To receive this credit, a worker must have had no earnings in that year and have been living with a child under age 3.) However, the number of years of earnings used is at least 2. Effective for July 1981. |
| 1983............. |  | For workers who die atter 1978 but before attaining age 62, indexed earnings for a given year equal actual creditable earnings, multiplied by the national average wage for the earlier of (1) the year in which the worker reached or would have reached age 60, or (2) the second year before the survivor becomes eligible for aged- or disabled-widow(er) benefits, and then divided by the national average wage for the given year. This computation method applies only if a higher benefit results. Effective for surviving spouses newly eligible after 1984. |

Table 2.A11.-Formulas for computing PIA from AIME, increases in PIA based on cost-of-living adjustments, and minimum PIA, for workers who were first eligible (attained age 62, became disabled, or died) in 1979 or later

| Act | Year of first eligibility | Percent of AIME applicable to PIA |  |  | First applicable cost-of-living adjustment |  | Minimum PIA based on indexed earnings |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | 90 percent of first- | Plus 32 percent of next- | Plus 15 percent above- | Effective for- | Percent increase |  |
| 1977 $\qquad$ <br> $1981 a^{4}$ $\qquad$ <br> $1983^{5}$ $\qquad$ | ${ }^{2} 1979$ | \$180 | \$905 | \$1,085 | June 1979 | 9.9 | ${ }^{3}$ \$122 |
|  | ${ }^{2} 1980$ | 194 | 977 | 1,171 | 1980 | 14.3 | 122 |
|  | ${ }^{2} 1981$ | 211 | 1,063 | 1,274 | 1981 | 11.2 | ${ }^{3} 122$ |
|  | ${ }^{2} 1982$ | 230 | 1,158 | 1,388 | 1982 | 7.43.5 | (4)(4) |
|  | $\begin{array}{r} 21983 \\ \\ 1984 \end{array}$ | $\begin{aligned} & 254 \\ & 267 \end{aligned}$ | $\begin{aligned} & 1,274 \\ & 1,345 \end{aligned}$ | $\begin{aligned} & 1,528 \\ & 1,612 \end{aligned}$ | $\text { Dec. } \begin{array}{r} 1983 \\ 1984 \end{array}$ |  |  |
|  |  |  |  |  |  | 3.5 | (4) |
|  | $\begin{aligned} & 1985 \\ & 1986 \\ & 1987 \\ & 1988 \\ & 1989 \end{aligned}$ | $\begin{aligned} & 280 \\ & 297 \\ & 310 \\ & 319 \\ & 339 \end{aligned}$ | 1,411 1,691 |  |  | 3.1 | (4) |
|  |  |  | 1,556 | 1,866 | 1987 | 4.2 | (4) |
|  |  |  | 1,603 | 1,922 | 1988 | 4.0 | (4) |
|  |  |  | 1,705 | 2,044 | 1989 | 4.7 | (4) |
|  |  | 356 | $\begin{aligned} & 1,789 \\ & 1,860 \end{aligned}$ | $\begin{aligned} & 2,145 \\ & 2,230 \end{aligned}$ |  |  |  |
|  | 1991 | 370 387 |  |  | 1991 | 3.7 3.0 | (4) (4) |
|  | 1993 | 401 | 1,946 2,019 | 2,420 | 1993 | 2.6 | (4) |
|  | 1994 | 422 | 2,123 | 2,545 | 1994 | 2.8 |  |
|  | 1995 | 426 | 2,141 | 2,567 | 1995 | 2.6 | (4) |
|  | 1996 | 437 | 2,198 | 2,635 | 1996 | 2.9 | (4) |
|  | 1997 | 455 | 2,286 | 2,741 | 1997 | ... | (4) |

${ }^{1}$ The 1977 amendments provided for annual automatic adjustments of bend points (AIME brackets) in benefit formula in proportion to increases in average wage level. As a result, separate formulas are applicable to workers who were first eligible (attained age 62, became disabled, or died) in successive calendar years. The legislation also "froze" the minimum PIA at $\$ 122$.
${ }^{2}$ For workers who attained age 62 in the 1979-83 period, PIA cannot be less than that derived from PIA table in effect in December 1978 (approximated by PIA formula in table 2.A16) based on provisions in effect before 1979 but excluding earnings after year aged 61 in computations of AMW, and including any general benefit increase after year aged 61.

Not subject to automatic adjustments until earlier of year of attainment of age 65 or year of first receipt of benefits.

* Minımum PIA eliminated by 1981ab legislation for workers who attain age 62 or die after 1981 (after 1991 for members of certain religious orders). 1981 a legislation would have eliminated the minimum PIA effective March 1982 for workers who attained age 62 before November 1981 or who died (before attaining age 62) before March 1982; for all others, the minimum would have been eliminated effective November 1981. This legislation was superseded by 1981b legislation that restored the mınimum PIA for workers who attained age 62 or died (before attaining age 62) before 1982.

The windfall elimination provision (WEP) in the 1983 amendments introduced a modified formula applicable to workers first eligible after 1985 who in addition first became eligible for a monthly periodic payment after 1985 based on noncovered employment. Under this formula the $90 \%$ factor applicable to the first AIME bracket is reduced to:

| Factor | Workers first eligible in: |
| :--- | :---: |
| $80 \%$ | 1986 |
| $70 \%$ | 1987 |
| $60 \%$ | 1988 |
| $50 \%$ | 1989 |
| $40 \%$ | 1990 or later |

The WEP does not apply to persons who were Federal or nonprofit employees on Jan. 1, 1984, and became covered by Social Security on that date; to persons
with Railroad Retirement pensions; or to workers with 30 years of Social Security coverage. For the definition of a year of coverage see table 2.A12, except that the change in the definition of a year of coverage under the 1990 amendments did not apply to the WEP. Accordingly, the earnings required for a year of coverage after 1990 for purposes of the WEP are $\$ 9,900$ for 1991, $\$ 10,350$ for 1992, $\$ 10,725$ for 1993, $\$ 11,250$ for 1994, $\$ 11,325$ for 1995, $\$ 11,625$ for 1996 and $\$ 12,150$ for 1997. For workers with more than 20 years but less than 30 years of coverage, the factor applicabie to the first AIME bracket in the formula is increased (but not decreased) to:
(1) For benefits payable for months after 1988 (based on 1988 legislation)-

| Factor | Years of coverage |
| :--- | :---: |
| $85 \%$ | 29 |
| $80 \%$ | 28 |
| $75 \%$ | 27 |
| $70 \%$ | 26 |
| $65 \%$ | 25 |
| $60 \%$ | 24 |
| $55 \%$ | 23 |
| $50 \%$ | 22 |
| $45 \%$ | 21 |

(2) For benefits payable for months before January 1989-

| Factor | Years of coverage |
| :---: | :---: |
| $80 \%$ | 29 |
| $70 \%$ | 28 |
| $70 \%$ | 27 |
| $60 \%$ | 26 |

Reduction in PIA (from $90 \%$ to the applicable lower percentage of the first AIME bracket) will not be greater than one-half of the periodic payment based on noncovered employment periormed after 1956.

Table 2.A12.-Special minimum PIA: ${ }^{1}$ Formula applies to years of coverage

| Act | Years of coverage |  | PIA computation |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Applicable period | Number | Amount ${ }^{2}$ per year of coverage over 10 years | Maximum amount ${ }^{2}$ for workers with 30 or more years of coverage | Effective for- |
| 1972b ......... | 1937-50 | The number (disregarding any remainder and not exceeding 14) obtained by dividing total creditable wages in 1937-50 by $\$ 900$ | \$8.50 | \$170.00 | January 1973 |
|  | After 1950 | Number of years with creditable earnings equai to at least $25 \%$ of the effective annual maximum taxable earnings, that is: |  |  |  |
| 1973b .......... |  |  | 9.00 | 180.00 | March 1974 |
| $1977^{3} \ldots \ldots \ldots$. | After 1978 | Number of years with creditable earnings equal to at least $25 \%$ of what the annual taxable maximum would have been if the statutory increases in the maximum under the 1977 amendments had not been enacted, that is: | 11.50 | 230.00 | January 1979 |
|  |  |  | ${ }^{4} 12.64$ | 252.80 | June 1979 |
|  |  |  | ${ }^{4} 14.45$ | 289.00 | June 1980 |
|  |  |  | ${ }^{4} 16.07$ | 321.40 | June 1981 |
|  |  |  | ${ }^{4} 17.26$ | 345.10 | June 1982 |
|  |  | 1979......................................................... $\$ 4,725$ | ${ }^{4} 17.86$ | 357.10 | December 1983 |
|  |  | 1980..........................................................5,100 | ${ }^{4} 18.48$ | 369.50 | December 1984 |
|  |  | 1981................................................................. 5,500 | ${ }^{4} 19.05$ | 380.90 | December 1985 |
|  |  | 1982..........................................................6,075 | ${ }^{4} 19.29$ | 385.80 | December 1986 |
|  |  | 1983..........................................................6,675 | ${ }^{4} 20.10$ | 402.00 | December 1987 |
|  |  | 1984..........................................................7,050 | ${ }^{4} 20.90$ | 418.00 | December 1988 |
|  |  | 1985......................................................... 7,425 | ${ }^{4} 21.88$ | 437.60 | December 1989 |
|  |  | 1986.......................................................... 7,875 | ${ }^{4} 23.06$ | 461.20 | December 1990 |
|  |  | 1987.........................................................8,175 | ${ }^{4} 23.91$ | 478.20 | December 1991 |
|  |  | 1988..........................................................8,400 | ${ }^{4} 24.63$ | 492.50 | December 1992 |
|  |  | 1989........................................................... 8,925 | ${ }^{4} 25.27$ | 505.30 | December 1993 |
|  |  | 1990..........................................................9,525 | ${ }^{4} 25.98$ | 519.60 | December 1994 |
|  |  |  | ${ }^{4} 26.66$ | 533.20 | December 1995 |
|  |  |  | ${ }^{4} 27.43$ | 548.60 | December 1996 |
| 1990 ........... | After 1990 | Number of years with creditable earnings equal to at least $15 \%$ of what the annual taxable maximum would have been if the statutory increases in the maximum under the 1977 amendments had not been enacted, that is: |  | $\cdots$ |  |
| 'Alternative PIA applicable when it exceeds the regularly computed PIA. The usual rates of actuarial reduction apply for retirement before age 65. No delayed retırement credits are applicable to the benefit derived from the special minimum PIA (but the resulting Old-Age Insurance benefit will be raised if necessary to equal the benefit derived from the regularly computed PIA plus any delayed retirement credits). |  |  |  |  |  |
|  |  |  | orkers from the date of entitlement to benefits. <br> Provision for future automatic cost-of-living increases of amount per year of |  |  |
|  |  |  |  |  |  |  |  |  |  |
|  |  |  | verage (and maximum amount), beginning with the June 1979 increase. ${ }^{4}$ Amounts are approximate. |  |  |

Table 2.A13. -Formulas for computing maximum family benefit from PIA, and increases in maximum based on cost-ofliving adjustments, for workers who attained age 62 or died (before attaining age 62) in 1979 or later

| Act | Year of first eligibility | Percent of PIA applicable to maxımum family benefit |  |  |  | First applicable cost-of-living adjustment |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | 150 percent of first- | Plus 272 percent of next- | Plus 134 percent of next- | Plus 175 percent above- | Effective for- | Percent increase |
| $1977^{\text {²}}$...... | $\begin{aligned} & 1979 \\ & 1980 \\ & 1981 \\ & 1982 \\ & 1983 \\ & 1984 \end{aligned}$ | $\begin{array}{r} \$ 230 \\ 248 \\ 270 \\ 294 \\ 324 \\ 342 \end{array}$ | $\begin{array}{r} \$ 102 \\ 110 \\ 120 \\ 131 \\ 144 \\ 151 \end{array}$ | $\begin{array}{r} \$ 101 \\ 109 \\ 118 \\ 129 \\ 142 \\ 150 \end{array}$ | $\begin{array}{r} \$ 433 \\ 467 \\ 508 \\ 554 \\ 610 \\ 643 \end{array}$ | $\begin{array}{r} \text { June } 1979 \\ 1980 \\ 1981 \\ 1982 \\ \text { Dec. } 1983 \\ 1984 \end{array}$ | $\begin{array}{r} 9.9 \\ 14.3 \\ 11.2 \\ 7.4 \\ 3.5 \\ 3.5 \end{array}$ |
|  | $\begin{aligned} & 1985 \\ & 1986 \\ & 1987 \\ & 1988 \\ & 1989 \end{aligned}$ | $\begin{aligned} & 358 \\ & 379 \\ & 396 \\ & 407 \\ & 433 \end{aligned}$ | $\begin{aligned} & 159 \\ & 169 \\ & 175 \\ & 181 \\ & 193 \end{aligned}$ | $\begin{aligned} & 158 \\ & 166 \\ & 174 \\ & 179 \\ & 190 \end{aligned}$ | $\begin{aligned} & 675 \\ & 714 \\ & 745 \\ & 767 \\ & 816 \end{aligned}$ | $\begin{aligned} & 1985 \\ & 1986 \\ & 1987 \\ & 1988 \\ & 1989 \end{aligned}$ | $\begin{aligned} & 3.1 \\ & 1.3 \\ & 4.2 \\ & 4.0 \\ & 4.7 \end{aligned}$ |
|  | $\begin{aligned} & 1990 \\ & 1991 \\ & 1992 \\ & 1993 \\ & 1994 \end{aligned}$ | $\begin{aligned} & 455 \\ & 473 \\ & 495 \\ & 513 \\ & 539 \end{aligned}$ | $\begin{aligned} & 201 \\ & 209 \\ & 219 \\ & 227 \\ & 240 \end{aligned}$ | $\begin{aligned} & 200 \\ & 208 \\ & 217 \\ & 226 \\ & 237 \end{aligned}$ | $\begin{array}{r} 856 \\ 890 \\ 931 \\ 966 \\ 1.016 \end{array}$ | $\begin{aligned} & 1990 \\ & 1991 \\ & 1992 \\ & 1993 \\ & 1994 \end{aligned}$ | $\begin{aligned} & 5.4 \\ & 3.7 \\ & 3.0 \\ & 2.6 \\ & 2.8 \end{aligned}$ |
|  | $\begin{aligned} & 1995 \\ & 1996 \\ & 1997 \end{aligned}$ | $\begin{aligned} & 544 \\ & 559 \\ & 581 \end{aligned}$ | $\begin{aligned} & 241 \\ & 247 \\ & 258 \end{aligned}$ | $\begin{aligned} & 239 \\ & 246 \\ & 255 \end{aligned}$ | $\begin{aligned} & 1,024 \\ & 1,052 \\ & 1,094 \end{aligned}$ | $\begin{aligned} & 1995 \\ & 1996 \\ & 1997 \end{aligned}$ | $\begin{aligned} & 2.6 \\ & 2.9 \end{aligned}$ |

The 1977 amendments provided for annual automatic adjustments of bend in average wage level. As a result, separate formulas are applicable to workers points (PIA brackets) in maximum family benefit formula in proportion to increases
first eligible in successive calendar years.

Table 2.A14.-Formulas for computing maximum family benefit, and increases in maximum based on cost-of-living adjustments, for workers first eligible for disability benefits in 1979 or later

| Act | Year of first eligibility | Formula for maximum family benefit |
| :---: | :---: | :---: |
| $1977^{1} .$ $1980^{4}$ | $\begin{aligned} & 1979^{2} \\ & 1980^{2} \\ & 1979 \text { or later } \end{aligned}$ | ```150% of first $230 of PIA + 272% of next S102 of PIA + 134% of next S101 of PIA + 175% of PIA over $433. 150% of first $248 of PIA + 272% of next S110 of PIA + 134% of next $109 of PIA + 175% of PIA over $467. Smaller of (1) 85% of AIME or 100% of PIA, or larger, and (2) 150% of PIA 5``` |

${ }^{1}$ The 1977 amendments provided for annual automatic adjustments of bend points (PIA brackets) in maximum family benefit formula in proportion to increases in average wage level. As a result, separate formulas are applicable to workers first eligible in successive calendar years.
${ }^{2}$ Applicability of formula limited to workers with initial entitlement before July 1980, as a result of 1980 amendments.
${ }^{3}$ Calculated amount subject to cost-of-living adjustments beginning with the one
effective for June of the year of first eligibility.

* Formula for computing maximum family benefit revised effective for workers with initial entitlement in or after July 1980. New formula remains unchanged for workers eligible in successive calendar years because it has no bend points requiring adjustments.

Calculated amount subject to cost-of-living adjustments beginning with the one effective in year of first eligibility (or in 1981, if later).

## 2.A OASDI: Benefit Computation \& Automatic Adjustments

Table 2.A15.-Formulas for computing PIA ${ }^{1}$ from creditable earnings after 1936

| Act | Formula | Special provisions | Limited to- | Effective for- |
| :---: | :---: | :---: | :---: | :---: |
|  | Formula applied to cumulative wages after 1936 |  |  |  |
| 1935.... | $1 / 2$ of $1 \%$ of first $\$ 3,000$ of wages plus <br> $1 / 12$ of $1 \%$ of next $\$ 42,000$ of wages plus <br> $1 / 24$ of $1 \%$ of next $\$ 84,000$ of wages. |  | , | January 1942, but never applicable; superseded by new formula under 1939 Act. |
|  | Formula applied to AMW based on earnings after 1936 |  |  |  |
| 1939..... | $40 \%$ of first $\$ 50$ of AMW plus $10 \%$ of next $\$ 200$ of AMW. | Sum increased by $1 \%$ for each increment year-year with at least $\$ 200$ of creditable wages-to obtain primary insurance benefit (PIB). | . . | January 1940 |
| 1950..... | . . | Number of increment years limited to 14 for years before 1951. Conversion table in the law, reflecting 1950 benefit increase, introduced for determining PIA from PIB. | $\cdots$ | September 1950 |
| 1960..... | . . |  | Workers with at least 1 QC before 1951 and, if age 22 attained after 1950, with fewer than 6 QC after 1950. | Applications for benefits and recomputations filed after 1960. |
| 1967.... | . . | 1967 simplified old-start formula: Total creditable wages for 1937-50 distributed over 9-14 years, with 14 increment years assumed. | Workers with at least 1 QC before 1951 who attained age 21 before 1937 or attained age 21 after 1950 but with fewer than 6 QC. ${ }^{2}$ | Applications for benefits and recomputations filed after Jan. 2, 1968. |
| 1977.... | - . | 1977 simplified old-start formula: Total creditable wages for 1937-50 distributed over 1-14 years. Number of increment years equal to total 1937-50 wages, divided by $\$ 1,650$, with $4-14$ increment years credited. | Workers with at least 1 QC before 1951 who either attained age 22 after 1936 and before 1950 or attained age 22 after 1950, but have fewer than 6 QC after 1950. | Workers first eligible after 1977. |
| 1990..... | . . | . . | Applicability of pre-1977 formulas terminated. 1977 old-start formula expanded to apply to all workers with pre-1951 earnings. | Persons becoming newly entitled after May 1992. |

[^5]attained age 21 after 1936 and before 1951 or for whom consideration of a perıod of disability that began before 1951 resulted in a higher PIA.
${ }^{3}$ Under this computation method, a period of disability that began before 1951 is not taken into account. The 1967 simplified old-start method remained in effect for workers with first eligibility before 1978. The pre-1967 old-start formula remained in effect only for workers, irrespective of date of first eligibility, tor whom consideration of a period of disability that began before 1951 resulted in a higher PIA.

Table 2.A16.-Formulas for computing PIA from AMW based on earnings after 1950, and percentage increases in PIA
[Formulas apply, as of effective dates shown, to benefits based on AMW after 1950]

| Act... | 1950 | 1952 | 1954 | 1958 | 1965 | 1967 | 1969 | 1971 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Formula effective for $\qquad$ Percentage increase in PIA $\qquad$ | $\begin{array}{r}\text { Apr. } \\ \hline\end{array} 950$ | Sept. 1952 | Sept. 1954 | Jan. $\begin{array}{r}1959 \\ \\ 4.0\end{array}$ | Jan. 1965 | $\begin{array}{r} \text { Feb. } 1968 \\ 13.0 \end{array}$ | $\begin{array}{r} \text { Jan. } 1970 \\ 15.0 \end{array}$ | $\begin{array}{r} \text { Jan. } 1971 \\ 10.0 \end{array}$ |
| AMW | Percent of AMW applicable to PIA |  |  |  |  |  |  |  |
| First \$110 $\qquad$ <br> Next 290 $\qquad$ <br> Next 150 $\qquad$ <br> Next 100 $\qquad$ <br> Next 100 $\qquad$ | $\begin{array}{r} 6 \\ { }^{7} 50.00 \\ 15.00 \\ \ldots \\ \ldots \end{array}$ | $\begin{array}{r} 65.00 \\ 75.00 \\ 7 . \ldots \end{array}$ | $\begin{array}{r} 55.00 \\ { }^{8} 20.00 \\ \ldots \\ \ldots \end{array}$ | $\begin{array}{r} 58.85 \\ 21.40 \\ \ldots \\ \ldots \end{array}$ | $\begin{aligned} & 62.97 \\ & 22.90 \\ & 21.40 \end{aligned}$ | $\begin{aligned} & 71.16 \\ & 25.88 \\ & 24.18 \\ & 28.43 \end{aligned}$ | $\begin{aligned} & 81.83 \\ & 29.76 \\ & 27.81 \\ & 32.69 \end{aligned}$ | $\begin{array}{r} 90.01 \\ 32.74 \\ 30.59 \\ 35.96 \\ 920.00 \end{array}$ |
| Act ... | $1972 a^{10}$ | $1973 a^{22}$ | $1972 \mathrm{~b}^{22}$ |  |  |  | $1977{ }^{24}$ |  |
| Formula effective for $\qquad$ Percentage increase in PIA $\qquad$ | $\begin{array}{r} \text { Sept. } 1972 \\ 20.00 \end{array}$ | $\begin{aligned} & \text { (11) } \\ & \text { (11) } \end{aligned}$ | June 1974 | June $1975^{\text {i3 }}$ 8. ${ }^{\text {a }}$ | June $1976{ }^{13}$ 6.4 | June $1977{ }^{23} 5$ | June $1978{ }^{23} 6.5$ | June $1979^{13}$ 9.9 |
| AMW | Percent of AMW applicable to PIA |  |  |  |  |  |  |  |
| First $\$ 110$ $\qquad$ <br> Next 290 $\qquad$ <br> Next 150 $\qquad$ <br> Next 100 $\qquad$ <br> Next 100 $\qquad$ <br> Next 250 $\qquad$ <br> Next 175 $\qquad$ <br> Next 100 $\qquad$ <br> Next 100 $\qquad$ <br> Next 100 $\qquad$ <br> Next 435 $\qquad$ <br> Next 250 $\qquad$ | $\begin{array}{r} 108.01 \\ 39.29 \\ 36.71 \\ 43.15 \\ 24.00 \\ 2520.00 \end{array}$ | $\begin{array}{r} 114.38 \\ 41.61 \\ 38.88 \\ 45.70 \\ 25.42 \\ 21.18 \\ { }^{6} 620.00 \end{array}$ | $\begin{array}{r} 119.89 \\ 43.61 \\ 40.75 \\ 47.90 \\ 26.64 \\ 22.20 \\ 1720.00 \end{array}$ | $\begin{array}{r} 129.48 \\ 47.10 \\ 44.01 \\ 51.73 \\ 28.77 \\ 23.98 \\ 21.60 \\ { }^{9} 20.00 \end{array}$ | 137.77 <br> 50.10 <br> 46.82 55.05 30.61 25.51 22.98 21.28 <br> 20.00 | 145.90 <br> 53.06 <br> 49.58 <br> 58.30 <br> 27.02 <br> 24.34 <br> 22.54 <br> 21.18 <br> ${ }^{9} 20.00$ | 155.38 <br> 56.51 <br> 52.81 62.09 <br> 34.53 <br> 28.78 <br> 25.92 <br> 24.01 <br> 22.56 <br> 21.30 920.00 | $\begin{array}{r} 170.76 \\ 62.10 \\ 58.04 \\ 68.24 \\ 37.95 \\ 31.63 \\ 28.49 \\ 26.39 \\ 24.79 \\ 23.41 \\ 21.98 \\ 9 \end{array}$ |
| Act ......................................... | $1983{ }^{\text {28 }}$ |  |  |  |  |  |  |  |
| Formula effective for $\qquad$ Percentage increase in PIA ......... | June 1980 ${ }^{13} 14.3$ | June $1981^{23}$ 11.2 | June $1982^{13}$ | Dec. $1983{ }^{13} 3.5$ | Dec. $1984{ }^{23} 8.5$ | Dec. $1985{ }^{13} 8.1$ | Dec. $1986^{13} 1.3$ | Dec. 1987 4.2 |
| AMW | Percent of AMW applicable to PIA |  |  |  |  |  |  |  |
| First \$110 $\qquad$ <br> Next 290 $\qquad$ <br> Next 150 <br> Next 100 $\qquad$ <br> Next 100 $\qquad$ <br> Next 250 $\qquad$ <br> Next 175 $\qquad$ <br> Next 100 $\qquad$ <br> Next 100 $\qquad$ <br> Next 100 <br> Next 435 $\qquad$ $\qquad$ <br> Next 250 $\qquad$ <br> Next 315 $\qquad$ <br> Nex: 225 $\qquad$ <br> Next 275 $\qquad$ <br> Next 175 $\qquad$ <br> Next 150 $\qquad$ <br> Next 200 $\qquad$ <br> Next 150 $\qquad$ <br> Next 100 $\qquad$ | $\begin{array}{r} 195.18 \\ 70.98 \\ 66.34 \\ 78.00 \\ 43.38 \\ 36.15 \\ 32.56 \\ 30.16 \\ 28.33 \\ 26.76 \\ 25.12 \\ 22.86 \\ 20.00 \end{array}$ | $\begin{array}{r} 217.04 \\ 78.93 \\ 73.77 \\ 86.74 \\ 48.24 \\ 40.20 \\ 36.21 \\ 33.54 \\ 31.00 \\ 29.76 \\ 27.93 \\ 25.42 \\ 22.24 \\ 20.00 \end{array}$ | $\begin{array}{r} 233.10 \\ 84.77 \\ 79.23 \\ 93.16 \\ 51.81 \\ 43.17 \\ 38.89 \\ 36.02 \\ 33.83 \\ 31.96 \\ 30.00 \\ 27.30 \\ 23.89 \\ 21.48 \\ 20.00 \end{array}$ | $\begin{array}{r} 241.26 \\ 87.74 \\ 82.00 \\ 96.42 \\ 53.62 \\ 44.68 \\ 40.25 \\ 37.28 \\ 35.11 \\ 33.08 \\ 31.05 \\ 28.26 \\ 24.73 \\ 22.23 \\ 20.70 \\ 20.00 \end{array}$ | $\begin{array}{r} 249.70 \\ 90.81 \\ 84.87 \\ 99.79 \\ 55.50 \\ 46.24 \\ 41.66 \\ 38.58 \\ 36.24 \\ 34.24 \\ 32.14 \\ 29.25 \\ 25.60 \\ 23.01 \\ 21.42 \\ 20.70 \\ \hline 20.00 \end{array}$ | $\begin{array}{r} 257.44 \\ 93.62 \\ 87.50 \\ 102.88 \\ 57.22 \\ 47.67 \\ 42.95 \\ 39.78 \\ 37.66 \\ 35.30 \\ 33.14 \\ 30.16 \\ 26.39 \\ 23.72 \\ 22.08 \\ 21.34 \\ 20.63 \\ 20.00 \end{array}$ | 260.79 94.84 88.64 104.22 57.96 48.29 43.51 40.30 37.85 35.76 33.57 30.55 26.73 24.03 22.37 21.62 20.90 20.26 20.00 | $\begin{array}{r} 271.74 \\ 98.82 \\ 92.36 \\ 108.60 \\ 60.39 \\ 50.32 \\ 45.34 \\ 41.99 \\ 39.44 \\ 37.26 \\ 34.98 \\ 31.83 \\ 27.85 \\ 25.04 \\ 23.31 \\ 22.53 \\ 21.78 \\ 21.11 \\ 20.84 \\ 20.00 \end{array}$ |

Table 2.A16.-Formulas for computing PIA from AMW based on earnings after 1950, and percentage increases in PIAContinued
[Formulas apply as of effective dates shown, to all benefits based on AMW after 1950]

| Act | $1983{ }^{18}$ |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Formula effective for $\qquad$ Percentage increase in PIA | Dec. $1988^{13}$ $4.0$ | Dec. $1989^{13}$ <br> 4.7 | Dec. $1990^{2}$ $5.4$ | Dec. 1991 $3.7$ | $\text { Dec. } 1992^{13}$ | Dec. 1993 $2.6$ | Dec. $1994{ }^{23}$ $2.8$ | Dec. $1995^{13}$ $2.6$ | $\begin{array}{r} \text { Dec. } 1996^{13} \\ 2.9 \end{array}$ |
| AMW | Percent of AMW applicable to PIA |  |  |  |  |  |  |  |  |
| First \$110....... | 282.61 | 295.89 | 311.87 | 323.41 | 333.11 | 341.77 | 351.34 | 360.47 | 370.93 |
| Next 290 ........... | 102.77 | 107.60 | 113.42 | 117.62 | 121.15 | 124.30 | 127.78 | 131.10 | 134.90 |
| Next 150 ........... | 96.05 | 100.56 | 105.99 | 109.91 | 113.21 | 116.15 | 119.40 | 122.50 | 126.06 |
| Next $100 . . . . . . . . .$. | 112.94 | 118.25 | 124.64 | 129.25 | 133.13 | 136.59 | 140.41 | 144.06 | 148.24 |
| Next 100 ........... | 62.81 | 65.76 | 69.31 | 71.87 | 74.03 | 75.95 | 78.08 | 80.11 | 82.43 |
| Next 250 .......... | 52.33 | 54.79 | 57.75 | 59.89 | 61.69 | 63.29 | 65.06 | 66.75 | 68.69 |
| Next 175 ........... | 47.15 | 49.37 | 52.04 | 53.97 | 55.59 | 57.04 | 58.64 | 60.16 | 61.91 |
| Next $100 . . . . . . . . .$. | 43.67 | 45.72 | 48.19 | 49.97 | 51.47 | 52.81 | 54.29 | 55.70 | 57.32 |
| Next $100 . . . . . . . . .$. | 41.02 | 42.95 | 45.27 | 46.94 | 48.35 | 49.61 | 51.00 | 52.33 | 53.84 |
| Next 100 ........... | 38.75 | 40.57 | 42.76 | 44.34 | 45.67 | 46.86 | 48.17 | 49.42 | 50.86 |
| Next $435 . . . . . . . . .$. | 36.38 | 38.09 | 40.15 | 41.64 | 42.89 | 44.01 | 45.24 | 46.42 | 47.76 |
| Next 250 ........... | 33.10 | 34.66 | 36.53 | 37.88 | 39.02 | 40.03 | 41.15 | 42.22 | 43.44 |
| Next $315 . . . . . . . . .$. | 28.96 | 30.32 | 31.96 | 33.14 | 34.13 | 35.02 | 36.00 | 36.94 | 38.01 |
| Next $225 . . . . . . . . .$. | 26.04 | 27.26 | 28.73 | 29.79 | 30.68 | 31.48 | 32.36 | 33.20 | 34.16 |
| Next 275 .......... | 24.24 | 25.38 | 26.75 | 27.74 | 28.57 | 29.31 | 30.13 | 30.91 | 31.81 |
| Next $175 . . . . . . . . .$. | 23.43 | 24.53 | 25.85 | 26.81 | 27.61 | 28.33 | 29.12 | 29.88 | 30.74 |
| Next 150 ........... | 22.65 | 23.71 | 24.99 | 25.91 | 26.69 | 27.38 | 28.15 | 28.88 | 29.72 |
| Next $200 . . . . . . . . . .$. | 21.95 | 22.98 | 24.22 | 25.12 | 25.87 | 26.54 | 27.28 | 27.99 | 28.80 |
| Next 150 .......... | 21.67 | 22.69 | 23.92 | 24.81 | 25.55 | 26.21 | 26.94 | 27.64 | 28.44 |
| Next $100 . . . . . . . . .$. | 20.80 | 21.78 | 22.96 | 23.81 | 24.52 | 25.16 | 25.86 | 26.53 | 27.30 |
| Next 250 ........... | ${ }^{5} 20.00$ | 20.94 | 22.07 | 22.89 | 23.58 | 24.19 | 24.87 | 25.52 | 26.26 |
| Next 275 .......... | ... | ${ }^{9} 20.00$ | 21.08 | 21.86 | 22.52 | 23.11 | 23.76 | 24.38 | 25.08 |
| Next $175 . . . . . . . . .$. | $\cdots$ | ... | ${ }^{9} 20.00$ | 20.74 | 21.36 | 21.92 | 22.53 | 23.12 | 23.79 |
| Next 175 ........... | ... | ... | ... | ${ }^{9} 20.00$ | 20.60 | 21.14 | 21.73 | 22.29 | 22.94 |
| Next 175 .......... | $\ldots$ | $\ldots$ | ... | ... | ${ }^{9} 20.00$ | 20.52 | 21.09 | 21.64 | 22.27 |
| Next 250 ........... | $\ldots$ | ... | ... | ... | ... | ${ }^{9} 20.00$ | 20.56 | 21.09 | 21.71 |
| Next 50............ |  | . . . | $\ldots$ | ... | . . . | ... | ${ }^{9} 20.00$ | 20.52 | 21.12 |
| Next 125 ........... | ... | $\ldots$ | $\ldots$ | $\cdots$ | $\ldots$ | $\ldots$ | . . . | ${ }^{9} 20.00$ | 20.58 |
| Next 225 .......... |  |  | . . . | . . | $\ldots$ | . . | ... | ${ }^{9} 20.00$ | ${ }^{9} 20.00$ |

Average increase in benefits of about $77 \%$-from $100 \%$ at the lowest level to $50 \%$ at the highest level.
${ }^{2}$ Increase of $12.5 \%$ or $\$ 5$, if larger.
${ }^{3}$ Average increase of about $13 \%$, with minimum increase of $\$ 5$.
${ }^{4}$ Increase of $7 \%$ or $\$ 3$, if larger.
${ }^{5}$ Increase of $7 \%$ or $\$ 4$, if larger.
${ }^{6}$ Applied to first $\$ 100$ of AMW.
Applied to next $\$ 200$ of AMW.
${ }^{9}$ Applied to next $\$ 190$ before 1955 and to next $\$ 240$ effective for January 1955. Effective for January of following year.
' Provision for automatic cost-of-living adjustments effective for January 1974.
${ }^{11}$ Increase of $5.9 \%$ effective for June 1974 but never applicable. Effective date of first automatic cost-of-living adjustment postponed to January 1975.
${ }^{12}$ Increase effective in two steps: 7\% for March-May; full 11\% for June 1974. Effective date of first automatic cost-of-living adjustment postponed to June 1975. "Based on automatic cost-of-living adjustments.
${ }^{14}$ Effective for January 1979. PIA formulas based on AMW after 1950 (as shown here) apply only to workers who attained age 62, became disabled, or died before 1979.
${ }^{15}$ Applied to next $\$ 150$ effective for January 1973 and to next $\$ 350$ effective for January 1979.
${ }^{26}$ Applied to next $\$ 50$.
${ }^{17}$ Applied to next $\$ 100$ before January 1975.
${ }^{8}$ Effective data for automatic cost-of-living adjustments moved from June to December beginnıng with 1983.

Table 2.A17.-Minimum PIA and maximum family benefit for workers who attained age 62, were first eligible for disabled-worker benefits, or died before 1979

| Act | Effective for- | Minimum PIA ${ }^{1}$ (based on earnings) | Maximum family benefit |  |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Percent of AMW | But not less than- |
| 1935............. | . . . | \$10.00 | . . . |  |
| 1939.............. |  |  | Lesser of $80 \%$ of AMW, \$85, or 200\% of P\{A. | \$20. |
| 1950.............. | September 1950 | 20.00 | 80\% of first \$187.50 | 40. |
| 1952............. | September 1952 | 25.00 | 80\% of first \$210.93. | 45. |
| 1954.............. | September 1954 | 30.00 | 80\% of first \$250. | 50 or $150 \%$ of PIA. |
| 1958............. | January 1959 | 33.00 | 80\% of first \$317.50. | $20+$ PIA or $150 \%$ of PIA. |
| 1961............. | August 1961 | 40.00 |  | 150\% of PIA. |
| 1965............. | January 1965 | 44.00 | 80\% of first $\$ 370+40 \%$ of next $\$ 180$. | . . |
| 1967............. | February 1968 | 55.00 | 80\% of first $\$ 436+40 \%$ of next $\$ 214$. | . . |
| 1969 .............. | January 1970 | 64.00 |  | $\ldots$ |
| 1971 .............. | January 1971 | 70.40 | 88\% of first $\$ 436+44 \%$ of next $\$ 191 .{ }^{2}$ | $\cdots$ |
| 1972a............ | September 1972 | 84.50 | $105.6 \%$ of first $\$ 436+52.8 \%$ of next $\$ 191 .{ }^{2}$ | . . |
| 1973a ${ }^{3} \ldots \ldots . .$. | June 1974 | 89.50 | $111.8 \%$ of first \$436-55.9\% of next \$191. ${ }^{2}$ | $\cdots$ |
| 1973b ${ }^{4}$......... | March 1974 | 90.50 | $113.0 \%$ of first $\$ 436+56.5 \%$ of next $\$ 191 .{ }^{2}$ | ... |
|  | June 1974 | 93.80 | $117.2 \%$ of first $\$ 436+58.6 \%$ of next $\$ 191 .{ }^{2}$ | . . . |
|  | June 1975 | 101.40 | 126.6\% of first $\$ 436+63.3 \%$ of next $\$ 191 .{ }^{2}$ | . . . |
|  | June 1976 | 107.90 | $134.7 \%$ of first $\$ 436+67.3 \%$ of next S $191 .{ }^{2}$ | . . |
|  | June 1977 | 114.30 | 142.6\% of first \$436 + 71.3\% of next \$191. ${ }^{2}$ | . $\cdot$. |
|  | June 1978 | 121.80 | 151.9\% of first $\$ 436+76.0 \%$ of next $\$ 191 .{ }^{2}$ |  |
|  | June 1979 | 133.90 | 167.0\% of first $\$ 436+83.5 \%$ of next $\$ 191 .{ }^{2}$ | $\ldots$ |
|  | June 1980 June 1981 | $\begin{aligned} & 153.10 \\ & 170.30 \end{aligned}$ | $190.9 \%$ of first $\$ 436+95.4 \%$ of next $\$ 191$. <br> $2122 \%$ of first $\$ 436+106.1 \%$ of next $\$ 191$. | $\cdots$ |
| $1981 a^{5} \ldots \ldots \ldots .$. | March 1982 | (6) |  |  |
| 1981b............ | June 1982 | 182.90 | 227.9\% of first $\$ 436+114.0 \%$ of next $\$ 191 .{ }^{2}$ | . |
|  | December 1983 | 189.30 | 235.9\% of first $\$ 436+118.0 \%$ of next $\$ 191 .{ }^{2}$ | $\ldots$ |
|  | December 1984 | 195.90 | 244.2\% of first $\$ 436+122.1 \%$ of next $\$ 191 .{ }^{2}$ | $\ldots$ |
|  | December 1985 | 201.90 | 251.8\% of first $\$ 436+125.9 \%$ of next $\$ 191 .{ }^{2}$ | $\ldots$ |
|  | December 1986 | 204.50 | 255.1\% of first S436 + 127.5\% of next \$191. ${ }^{2}$ | $\ldots$ |
|  | December 1987 | 213.00 | 265.8\% of first $\$ 436+132.9 \%$ of next $\$ 191 .{ }^{2}$ | . . |
|  | December 1988 | 221.50 | 276.4\% of first $\$ 436+138.2 \%$ of next \$191. ${ }^{2}$ | . . |
|  | December 1989 | 231.90 | 289.4\% of first $\$ 436+144.7 \%$ of next $\$ 191.2$ | $\ldots$ |
|  | December 1990 | 244.40 | $305.0 \%$ of first $\$ 436+152.5 \%$ of next $\$ 191 .{ }^{2}$ | . . |
|  | December 1991 | 253.40 | $316.3 \%$ of first S436 + 158.1\% of next S191. ${ }^{2}$ | . . . |
|  | December 1992 | 261.00 | $325.8 \%$ of first $\$ 436+162.8 \%$ of next $\$ 191 .{ }^{2}$ | $\ldots$ |
|  | December 1993 | 267.70 | $334.3 \%$ of first $\$ 436+167.0 \%$ of next $\$ 191 .{ }^{2}$ | . . |
|  | December 1994 | 275.10 | $343.7 \%$ of first $\$ 436+171.7 \%$ of next $\$ 191 .{ }^{2}$ | . . |
|  | December 1995 | 282.20 | $352.6 \%$ of first $\$ 436+176.2 \%$ of next $\$ 191 .{ }^{2}$ |  |
|  | December 1996 | 290.30 | $362.8 \%$ of first \$436 + 181.3\% of next \$191. ${ }^{2}$ |  |

[^6][^7]Table 2.A18.-Automatic adjustment provisions


Table 2.A18.-Automatic adjustment provisions -Continued


The determınation for years after 1994 is made by multiplying $\$ 60,600$, the "maximum" for 1994, by the following quotient: the national average wage index for the year before the year in which the determination is made, divided by the national average wage index for 1992. (See column 2 in table 2.A8 for annual amounts of the national average wage index.) The resulting product, rounded to the nearest $\$ 300$, is the new maximum amount of taxable and creditable earnings, effective with respect to renumeration paid in (and taxable years beginning in) the year following the year the determination is made. In no case, however, is the new maximum reduced to an amount below the maximum in the year of determination.
Quarter of coverage Mandatory annual determination, beginning in 1978, as to whether or not an adjustment is required in the amount of wages and self-employment earnings an individual needs in order to be credited with a quarter of coverage in the succeeding year. The amount required for a quarter of coverage is the product of $\$ 250$ (in effect in 1978) multiplied by the following quotient: the national average wage for the year before the year of determination, divided by the average wage for 1976 (see column 2 in table 2.A8 for average annual wages after 1950). The resulting product, rounded to the nearest multiple of $\$ 10$, is the new amount required for a quarter coverage. In no case, however, is the new amount reduced below the amount in effect in the year of determination.
Bend points in PIA formula and New benefit computation method based on average indexed monthly earnings (AIME) after 1950, effective for workers first eligible after 1978. Provision for automatic adjustment of the dollar amounts, or bend points, defining (1) the AIME brackets in the PIA formula (see table 2.A11) and (2) the PIA brackets in the maximum family benefit formula (see table 2.A13). New bend points are established by multiplying the bend points in effect in 1979$\$ 180$ and $\$ 1,085$ for the PIA formula and $\$ 230, \$ 332$, and $\$ 433$ for the maximum family benefit formula-by the following quotient: the national average wage for the second year before the year ior which the determination was made, divided by the average wage for 1977 (see column 2 in table 2.A8 for average annual wages after 1950). The resulting products, rounded to the nearest dollar, are the new bend points.

Modified maximum family benefit formula applicable to workers with initial entitlement to disability benefits in or after July 1980 (see table 2.A14). New formula for disabled workers has no bend points subject to automatic adjustment.
Earnings test The 1972b Act (as modified by the 1973a and 1973b Acts) mandated a determination in 1974, and in every subsequent year in which a cost-of-living increase is established, as to whether or not an adjustment in the exempt amount-the amount of earnings permitted without reduction in Denefits-is required.

The determination in the years after 1975 is made by multiplying the monthly exempt amount in effect in the year of determination by the following quotient: the national average wage for the year before the year of determination, divided by the average wage for the year before the most recent year in which an automatic determination was made that resulted in an increase or in which an increase in the exempt amount was enacted. (See column 2 in table 2.A8 for annual amounts of the average wage after 1950.) The resulting product, rounded to the nearest multiple of $\$ 10$, is the new monthly exempt amount, effective with respect to remuneration paid after the year of determination and with respect to taxable year beginning after that year. In no case, however, is the new exempt amount reduced below the exempt amount in the year of determination. The new annual exempt amount is determined by multiplying the new monthly amount by 12 .

In the 1974 and 1975 determinations the quotient was the average wage for the year of determination, estimated from data for the first calendar quarter, divided by the corresponding amount for the year before the year of determination. P.L. 94-202 (signed Jan. 2,1976 ) revised the adjustment method by increasing by a year the lag in average wages used in the computation. Thus, for example, the 1976 determination was based on the percentage increase in the average wage from 1974 to 1975.

The determination for years after 1994 is made by multiplying the monthly exempt amounts in effect for 1994 ( $\$ 930$ for beneficiaries who have, $\$ 670$ for beneficiaries who have not yet, reached "normal retirement age"-see footnote 6 in table 2.A29) by the following quotient: the national average wage index for the year before the year in which the determination is made, divided by the national average wage index for 1992. (See column 2 in table 2.A8 for annual amounts of the national average wage index.) The resulting products, rounded to the nearest $\$ 10$, are the new monthly exempt amounts effective for the year following the year the determination is made. The new annual exempt amounts are determined by multiplying the new monthly amounts by 12 .

Table 2.A18.-Automatic adjustment provisions -Continued

| Act | Adjustment of- | Provision |
| :---: | :---: | :---: |
| 1996. |  | Public Law 104-121, enacted March 29, 1996, suspended the automatic indexing of the exempt amounts through the year 2002 for workers aged 65-69. It legislated "ad hoc" increases in the annual exempt amounts to \$12,500 in 1996; \$13,500 in 1997; \$14,500 in 1998; $\$ 15,500$ in 1999; $\$ 17,000$ in 2000; $\$ 25,000$ in 2001; and $\$ 30,000$ in 2002. Thereafter, the exempt amounts will increase automatically based on the annual increase in the national average wage index as under the 1994 legislation. |

Table 2.A19.-Cumulative effect of statutory and automatic increases in benefits under OASDI program: Minimum percentages, 1954-96

| Base dates | Effective date of increase ${ }^{1}$ |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{aligned} & \text { June } \\ & 1982 \end{aligned}$ | $\begin{aligned} & \text { June } \\ & 1983 \end{aligned}$ | $\begin{aligned} & \text { June } \\ & 1984 \end{aligned}$ | $\begin{aligned} & \text { Dec. } \\ & 1985 \end{aligned}$ | $\begin{gathered} \text { Dec. } \\ 1986 \end{gathered}$ | $\begin{gathered} \text { Dec. } \\ 1987 \end{gathered}$ | $\begin{gathered} \text { Dec. } \\ 1988 \end{gathered}$ | $\begin{aligned} & \text { Dec. } \\ & 1989 \end{aligned}$ | $\begin{gathered} \text { Dec. } \\ 1990 \end{gathered}$ | $\begin{gathered} \text { Dec. } \\ 1991 \end{gathered}$ | $\begin{gathered} \text { Dec. } \\ 1992 \end{gathered}$ | $\begin{gathered} \text { Dec. } \\ 1993 \end{gathered}$ | $\begin{gathered} \text { Dec. } \\ 1994 \end{gathered}$ | $\begin{aligned} & \text { Dec. } \\ & 1995 \end{aligned}$ | $\begin{gathered} \text { Dec. } \\ 1996 \end{gathered}$ |
| Sept. 1954 | 324 | 339 | 354 | 368 | 374 | 394 | 414 | 438 | 467 | 488 | 506 | 521 | 539 | 555 | 574 |
| Jan. 1959 | 296 | 310 | 324 | 337 | 343 | 362 | 380 | 403 | 430 | 450 | 466 | 481 | 497 | 513 | 530 |
| Jan. 1965 | 270 | 283 | 297 | 309 | 314 | 332 | 349 | 370 | 395 | 414 | 429 | 443 | 458 | 473 | 489 |
| Feb. 1968 | 228 | 239 | 251 | 262 | 267 | 282 | 297 | 316 | 338 | 355 | 368 | 380 | 394 | 407 | 421 |
| Jan. 1970 | 185 | 195 | 205 | 215 | 219 | 232 | 245 | 262 | 281 | 295 | 307 | 318 | 329 | 341 | 353 |
| Jan. 1971 | 159 | 168 | 177 | 186 | 190 | 202 | 214 | 229 | 247 | 259 | 270 | 280 | 290 | 301 | 312 |
| Sept. 1972 | 116 | 123 | 131 | 138 | 141 | 152 | 162 | 174 | 189 | 199 | 208 | 216 | 225 | 234 | 243 |
| June 1974 | 94 | 101 | 108 | 115 | 118 | 127 | 136 | 147 | 160 | 170 | 178 | 185 | 193 | 201 | 209 |
| June 1975 | 80 | 86 | 93 | 99 | 101 | 110 | 118 | 129 | 141 | 150 | 157 | 164 | 171 | 178 | 186 |
| June 1976 | 69 | 75 | 81 | 87 | 89 | 97 | 105 | 115 | 126 | 135 | 142 | 148 | 155 | 162 | 169 |
| June 1977 | 60 | 65 | 71 | 76 | 79 | 86 | 94 | 103 | 114 | 122 | 128 | 134 | 141 | 147 | 154 |
| June 1978 | 50 | 55 | 61 | 66 | 68 | 75 | 82 | 90 | 101 | 108 | 114 | 120 | 126 | 132 | 139 |
| June 1979 | 37 | 41 | 46 | 51 | 53 | 59 | 66 | 73 | 83 | 89 | 95 | 100 | 106 | 111 | 117 |
| June 1980 | 19 | 24 | 28 | 32 | 34 | 39 | 45 | 52 | 60 | 66 | 71 | 75 | 80 | 85 | 90 |
| June 1981 | 7.4 | 11 | 15 | 19 | 20 | 25 | 30 | 36 | 44 | 49 | 53 | 57 | 62 | 66 | 71 |
| Dec. 1982 | ... | 3.5 | 7 | 10 | 12 | 17 | 21 | 27 | 34 | 39 | 43 | 47 | 51 | 55 | 59 |
| Dec. 1983 | ... | ... | 3.5 | 7 | 8 | 13 | 17 | 23 | 29 | 34 | 38 | 42 | 46 | 49 | 54 |
| Dec. 1984 | $\ldots$ | $\cdots$ | ... | 3.1 | 4 | 9 | 13 | 18 | 25 | 30 | 33 | 37 | 41 | 44 | 49 |
| Dec. 1985 | $\cdots$ | ... | . . | ... | 1.3 | 6 | 10 | 15 | 21 | 26 | 29 | 33 | 36 | 40 | 44 |
| Dec. 1986 | ... | . . | ... | $\ldots$ | ... | 4.2 | 8 | 13 | 20 | 24 | 28 | 31 | 35 | 38 | 42 |
| Dec. 1987 | $\ldots$ | ... | ... | $\ldots$ | . . | ... | 4.0 | 9 | 15 | 19 | 23 | 26 | 29 | 33 | 37 |
| Dec. 1988 |  | ... |  | ... | ... | $\ldots$ | ... | 4.7 | 10 | 14 | 18 | 21 | 24 | 28 | 31 |
| Dec. 1989 | $\ldots$ | $\ldots$ | ... | ... | . . | ... | ... |  | 5.4 | 9 | 13 | 16 | 19 | 22 | 25 |
| Dec. 1990 | ... | . . | ... | ... | . . | $\ldots$ | ... | . . | ... | 3.7 | 7 | 10 | 13 | 16 | 19 |
| Dec. 1991 | ... |  |  | ... | ... | .. | . . | ... |  | ... | 3.0 | 6 | 9 | 11 | 15 |
| Dec. 1992 | ... | . . |  | ... | .. | . . | ... | ... |  | . | ... | 2.6 | 5 | 8 | 11 |
| Dec. 1993 |  |  |  | . . | ... | . | . . | $\cdots$ | $\cdots$ | . . | $\cdots$ | ... | 2.8 | 5 | 9 |
| Dec. 1994 | . . |  |  | . . | . $\cdot$. | $\cdots$ | ... | $\cdots$ | $\cdots$ | ... | . | $\cdots$ | ... | 2.6 | 6 |
| Dec. 1995 |  |  | . . | . . | . . | . . | . . | . . | . . | ... | ... | $\ldots$ | $\ldots$ | ... | 2.9 |

${ }^{1}$ The increase on the effective date is shown in boldface.

## Computing a Retired-Worker Benefit

## Introduction

This section provides instructions and a worksheet for computing a retired-worker benefit. The worksheet can be used for persons born in 1922 through 1935-that is, those who attained age 62 in 1997 or earlier and were under age 75 at the end of 1997. The worksheet assumes that the worker had no prior period of entitlement to disability benefits and also did not work after becoming entitled to retired-worker benefits. For more detailed information, see the subsection "Benefit Computation and Automatic Adjustment Provisions" and the "Glossary of Program Terms."

The worksheet describes the various steps used in computing a benefit. The steps are based on the following Social Security program goals.

## - To provide a benefit based on lifetime earnings

Benefits are related to earnings over a period of time that the worker could be expected to have worked in covered employment-from age 22 through age 61. The years of earnings considered are termed computation years. The worker's five lowest earnings years, including years of no earnings at all) are not considered in the computation. They are termed the drop out years.

## - To index lifetime earnings

Earnings used in the computation are not the actual covered earnings, but an amount for each year which reflects earnings increases in average wage levels after the year the earnings were paid. This procedure is termed wage indexing. Currentiy, earnings are generally indexed to wage levels in the year the worker turns age 60 . For example, for a person attaining age 62 in 1997, actual earnings in 1984 of $\$ 20,000$
are indexed to $\$ 30,623.55$. Earnings after age 60 are included at their actual (nominal) value.

## - To replace a portion of the indexed earnings

Indexed earnings are averaged over the number of computation years to calculate the Average Indexed Monthly Earnings (AIME). A benefit formula is applied to the AIME to produce the Primary Insurance Amount (PIA), the amount payable to a worker who retires at age 65 . The benefit formula is weighted to provide a higher replacement of earnings for lower wage workers. The formula for persons age 62 in 1997 is 90 percent of the first $\$ 455$ of AIME; plus 32 percent of the next $\$ 2,286$; plus 15 percent of the AIME over $\$ 2,741$.

## - To permit early retirement

Persons can retire as early as age 62 , but the monthly benefit is reduced by $5 / 9$ of 1 percent for each month of entitlement before age 65. The maximum reduction is 20 percent if he or she is entitled to benefits for all 36 months between 62 and 65 .

## - To provide for price indexing

 after age 62Benefits are adjusted annually in December to reflect increases in the Consumer Price Index (CPI-W). The 1996 benefit increase was 2.9 percent. These cost-of-living adjustments are applied to the benefit for each year after the person attained age 62 -even if the person was not actually receiving benefits.

## - To give credit for earnings after age 61

Earnings after age 61 (which are not indexed) can be substituted for earnings in earlier years if they result in a higher benefit. In addition, persons who have benefits offset between age 65 and 69 due to the earnings test provision, may receive increased benefits as a result of the Delayed Retirement Credit (DRC)
provision for each month for which a benefit was not received. The monthly benefit is increased by a specified percentage for each month a benefit was offset. For persons attaining age 62 in 1997-98, the percentage is $1 / 2$ of 1 percent, resulting in an increase of 6 percent for each year for which benefits were not received.

## Clarifying the Worksheet Procedure

## Step 1 - Determining the Number of Computation Years

For persons who attain age 62 prior to 1991, the number of years used in the benefit computation equals the number of years after 1950 up to the year of attainment of age 62 , minus 5 years. For workers who attain age 62 in 1991 or later, the number of computation years is 35 .

## Step 2 - Wage Indexing of Earnings

The following description and examples are provided for persons who wish to compute the index factors and indexed earnings. The indexing year is the second year prior to attainment of age 62. However, beneficiaries born on January 1 are deemed to have attained age 62 in the prior year, and consequently, the applicable indexing year, factors, and bend points are those for that year.

The average wage for the indexing year is divided by the average wage in each prior year to obtain the factor for each prior year. For example, a person attains age 62 in 1997. The indexing year is 1995. The average annual wage for 1995 was $\$ 24,705.66$. The average annual wage for 1975 was $\$ 8,630.92$. The amount, $\$ 24,705.66$ divided by $\$ 8,630.92$, yields a factor of 2.8624596 .

The worker's actual earnings covered under Social Security in that year, up to the maximum earnings creditable, are multiplied by the indexing factor to obtain the indexed earnings. For example, actuai covered
earnings of $\$ 10,000$ in 1975 , multiplied by 2.8624596 , result in indexed earnings of $\$ 28,624.60$; actual earnings of \$14,100 (the maximum creditable) result in indexed earnings of $\$ 40,360.68$.

Step 3 - Computing the Average Indexed Monthly Earnings (AIME)

After the earnings in each year have been indexed, they are used in computing Average Indexed Monthly Earnings. The years of highest indexed earnings corresponding to the number of computation years are selected and totaled. This total is then divided by the number of months in the computation years. The result, rounded to the nearest lower dollar, is Average Indexed Monthly Earnings.

For example, for a person attaining age 62 in 1997, the highest 35 years of indexed earnings are used. If the sum of these earnings equals $\$ 400,000$, the AIME is $\$ 952$ $(\$ 400,000$ divided by $420=\$ 952.38$, rounded to \$952).

Step 4 - Computing the Primary Insurance Amount (PIA)

The PIA, the amount from which all Social Security benefits payable on a worker's earnings record are based, is computed by applying a formula to the AIME. The formula consists of brackets in which 3 percentages are applied to amounts of AIME. The dollar amounts defining the brackets are called bend points, and the bend points are different for each calendar year of attainment of age 62. The PIA is rounded to the nearest lower ten cents.

For retired workers who attained age 62 in 1997, the bend points are $\$ 455$ and $\$ 2,741$. Thus the formula is 90 percent of the first $\$ 455$ of AIME; plus 32 percent of next $\$ 2,286$ of AIME; plus 15 percent of AIME above $\$ 2,741$. The following are examples of PIA computations for such workers with different AIME amounts.

Example 1 - AIME of $\$ 300$ PIA is $\$ 270$
Based on: 90 percent of $\$ 300$
Example 2 - AIME of $\$ 952$
PIA is $\$ 568.50$
Based on: 90 percent of $\$ 455$
(\$409.50); plus
32 percent of $\$ 497$
(\$159.04)
Example 3 - AIME of $\$ 2,845$
PIA is $\$ 1,156.60$
Based on: 90 percent of $\$ 455$
(\$409.50); plus
32 percent of
\$2,286 (\$731.52); plus 15 percent of $\$ 104$ (\$15.60)

The above calculations are applicable to workers who attain age 62 in 1997. For workers who attained age 62 in prior years, the bend points will be different and the PIA must be increased to reflect cost-of-living adjustments between the year of attainment of age 62 and the year 1996. Worksheet 2 shows cost-ofliving increase factors for 1979 through 1996. After the PIA is calculated for the year of attainment of
age 62, cost-of-living increases are applied for each year through 1996. The result is the current 1997 PIA.

For example, a worker who attained age 62 in 1994 would receive cost-of-living adjustments for the years 1994-96. The adjustments are cumulative, with each step rounded to the next lower dime. If the age 62 PIA was $\$ 500$, the cost-of-living adjustments would be:

> 1994: $\$ 500$ multiplied by $1.028=\$ 514.00$
> 1995: $\$ 514$ multiplied by $1.026=\$ 527.30$
> 1996: $\$ 527.30$ multiplied by $1.029=\$ 542.50$
$\$ 542.50$ would be the PIA effective in 1997.

## Step 5 - Computation of the Monthly Benefit

The full PIA is payable to a worker who retires at age 65. Workers can retire as early as age 62, but the monthly benefit is reduced by $5 / 9$ of 1 percent, or $1 / 180$, for each month of entitlement before age 65 (with a maximum reduction of 20 percent).

The final monthly payment is rounded to the nearest lower dollar. For example, the monthly benefit would be $\$ 432$ for a worker with a PIA of $\$ 500$ who retired at age 63. The PIA would be reduced by 13.33 percent ( $5 / 9$ of 1 percent ( 0.0055555 ) multiplied by 24 months). The resulting reduction, $\$ 66.67$, is subtracted from $\$ 500$ to obtain $\$ 432.33$, which is rounded to $\$ 432$.

Instructions for computing a retired-worker benefit (only for workers attaining age 62 in years 1984-97) STEP 1.-Determining the Number of Computation Years

| 1 |
| :--- |
| 2 |
| 3 |
| 4 |
| 5 |
| 6 |
| 7 |

Year of birth.
$2 \quad$ Age " 62 " has been entered.
Add lines 1 and 2 to obtain year of attainment of age 62 (year of eligibility).
Year of attainment of age 22. If 1951 or earlier, enter 1951.
Subtract line 4 from line 3 (elapsed years).
${ }^{4} 5$ " (drop-out years) has been entered.
Subtract line 6 from line 5 (computation years-maximum 35 ).
STEP 2.-Indexing of Earnings (Use Worksheet 1 for steps 2 and 3.)
Enter in column 2 your earnings in each year 1951 through 1996. If none, enter "0."
Column 3 contains the maximum earnings creditable under Social Security for each year.
Enter in column 4 the lower amount from columns 2 or 3 for each year.
10
Enter in column 5 the indexing factors applicable to the year you attained age 62 (line 3) from table 2.A8. (This table contains the indexing factors for persons attaining age 62 during the period 1984-97.) Multiply column 4 by column 5 and enter results in column 6 in dollars and cents. These are your indexed earnings. STEP 3.-Computing the Average Indexed Monthly Earnings (AIME)
13 Enter the number of computation years from line 7.
14 Place an " $X$ " in column 7 next to the highest indexed earnings corresponding with the number of computation years from line 13.
15 Add all individual indexed earnings marked with an "X."
16 Multiply line 13 (computation years) by 12 to obtain the number of months in the computation period.
$17 \quad$ Divide line 15 by line 16.
18 Round the result in line 17 to next lower dollar. This is your average indexed monthly earnings (AIME).
STEP 4.-Computing the Primary Insurance Amount (PIA) (Use Worksheet 2 for step 4.)
Enter first bend point from Worksheet 2 based on year of attainment of age 62.
Enter second bend point from Worksheet 2.
20
If your AIME (obtained in line 18) is equal to or less than line 19, complete lines 22-24; If greater than line 19 but less than or equal to line 20, complete lines 25-30; If greater than line 20, complete lines 31-37.
Enter your AIME from line 18.
22 Enter your AlME from line 18.
$23 \quad 0.9$ " has been entered. If you receive a pension based on noncovered employment see table 2.A11.
24 Multiply line 22 by line 23 and round to next lower dime to obtain your PIA at age 62. Continue with line 38 .
25 Enter your AIME from line 18.
26
Multiply line 19 by .9. If you receive a pension based on noncovered employment see table 2.A11.
27 Subtract line 19 from line 25.
28 "0.32" has been entered.
29 Multiply line 27 by line 28.
30

Add lines 26 and 29 and round to next lower dime to obtain your PIA at age 62. Continue with line 38.
Enter your AIME from line 18.
32 Multiply line 19 by 0.9. If you receive a pension based on noncovered employment see table 2.A11.
33 Subtract line 19 from line 20 and multiply by 0.32 .
34 Subtract line 20 from line 31.
35 "0.15" has been entered.
36 Multiply line 34 by line 35.
37 Add lines 32, 33, and 36 and round to next lower dime to obtain your PIA at age 62. Continue with line 38.
38 If you attained age 62 in 1997, skip to line 44. Otherwise you will need to adjust your PIA to reflect cost-of-living adjustments (COLAs) from the year you attained age 62 through 1996 by using lines 39-43 and Worksheet 2. Enter year of attainment of age 62 from line 3.
$40 \quad$ Place an " $X$ " corresponding to the year you attained age 62 in column 5, Worksheet 2.
41 Place an " $X$ " in column 5 (Worksheet 2) next to each subsequent year through 1996.
42 Enter your age 62 PIA from either line 24,30, or 37-here and in shaded box in column 6, Worksheet 2.
43 Beginning with first year marked, multiply your age 62 PIA by the corresponding factor (column 4), round to lower dime, and enter in column 6. The resulting PIA is then multiplied by the next factor and is again rounded to lower dime. Continue this process through 1996. Enter this last figure, which is your current PIA. STEP 5.-Computing the Monthly Benefit Enter your current PIA from either line $24,30,37$, or 43 . If you retired at age 65 , round to next lower dollar to obtain your monthly benefit. Otherwise, continue with lines 44-49.
Number of months entitled before age 65.
$46 \quad$ " 0.005555 " (the decimal equivalent of 5/9ths of 1 percent-the monthly reduction factor) has been entered. 0.0055555
47 Multiply line 45 by line 46 to obtain the total percentage reduction.
48 Multiply line 44 by line 47 to obtain the amount of benefit reduction.
49
Subtract line 48 from line 44 and round to next lower dollar to obtain your monthly benefit.

Worksheet 1: Indexing of earnings

| 1 Year | 2 <br> Your earnings | 3 <br> Maximum taxable earnings | 4 <br> Lower of columns 2 or 3 | 5 <br> Indexing factor | 6 <br> Column <br> 4 times column 5 | 7 <br> Highest indexed earnings |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1951 |  |  |  |  |  |  |
| 1952 |  | 600 |  |  |  |  |
| 1953 |  | 3,600 |  |  |  |  |
| 1954 |  | 3,600 |  |  |  |  |
| 1955 |  | 4,200 |  |  |  |  |
| 1956 |  | 4,200 |  |  |  |  |
| 1957 |  | 4,200 |  |  |  |  |
| 1958 |  | 4,200 |  |  |  |  |
| 1959 |  | 4,800 |  |  |  |  |
| 1960 |  | 4,800 |  |  |  |  |
| 1961 |  | 4,800 |  |  |  |  |
| 1962 |  | 4,800 |  |  |  |  |
| 1963 |  | 4,800 |  |  |  |  |
| 1964 |  | 4,800 |  |  |  |  |
| 1965 |  | 4,800 |  |  |  |  |
| 1966 |  | 6,600 |  |  |  |  |
| 1967 |  | 6,600 |  |  |  |  |
| 1968 |  | 7,800 |  |  |  |  |
| 1969 |  | 7,800 |  |  |  |  |
| 1970 |  | 7,800 |  |  |  |  |
| 1971 |  | 7,800 |  |  |  |  |
| 1972 |  | 9,000 |  |  |  |  |
| 1973 |  | 10,800 |  |  |  |  |
| 1974 |  | 13,200 |  |  |  |  |
| 1975 |  | 14,100 |  |  |  |  |
| 1976 |  | 15,300 |  |  |  |  |
| 1977 |  | 16,500 |  |  |  |  |
| 1978 |  | 17,700 |  |  |  |  |
| 1979 |  | 22,900 |  |  |  |  |
| 1980 |  | 25,900 |  |  |  |  |
| 1981 |  | 29,700 |  |  |  |  |
| 1982 |  | 32,400 |  |  |  |  |
| 1983 |  | 35,700 |  |  |  |  |
| 1984 |  | 37,800 |  |  |  |  |
| 1985 |  | 39,600 |  |  |  |  |
| 1986 |  | 42,000 |  |  |  |  |
| 1987 |  | 43,800 |  |  |  |  |
| 1988 |  | 45,000 |  |  |  |  |
| 1989 |  | 48,000 |  |  |  |  |
| 1990 |  | 51,300 |  |  |  |  |
| 1991 |  | 53,400 |  |  |  |  |
| 1992 |  | 55,500 |  |  |  |  |
| 1993 |  | 57,600 |  |  |  |  |
| 1994 |  | 60,600 |  |  |  |  |
| 1995 |  | 61,200 |  |  |  |  |
| 1996 |  | 62,700 |  |  |  |  |

Worksheet 2: Computing the primary insurance amount (PIA) for workers retiring after age 62

|  | 1st <br> bend <br> point | 2nd <br> bend <br> point | rost-of- <br> living <br> increase | rost-of- <br> living <br> factor |  | 6 |
| :--- | ---: | ---: | ---: | ---: | :--- | :--- |
| Year | $\$ 180$ | $\$ 1,085$ | 9.9 | 1.099 |  |  |
| 1979 | 194 | 1,171 | 14.3 | 1.143 |  |  |
| 1980 | 211 | 1,274 | 11.2 | 1.112 |  |  |
| 1981 | 230 | 1,388 | 7.4 | 1.074 |  |  |
| 1982 | 254 | 1,528 | 3.5 | 1.035 |  |  |
| 1983 | 267 | 1,612 | 3.5 | 1.035 |  |  |
| 1984 | 280 | 1,691 | 3.1 | 1.031 |  |  |
| 1985 | 297 | 1,790 | 1.3 | 1.013 |  |  |
| 1986 | 310 | 1,866 | 4.2 | 1.042 |  |  |
| 1987 | 319 | 1,922 | 4.0 | 1.040 |  |  |
| 1988 | 339 | 2,044 | 4.7 | 1.047 |  |  |
| 1989 | 356 | 2,145 | 5.4 | 1.054 |  |  |
| 1990 | 370 | 2,230 | 3.7 | 1.037 |  |  |
| 1991 | 387 | 2,333 | 3.0 | 1.030 |  |  |
| 1992 | 401 | 2,420 | 2.6 | 1.026 |  |  |
| 1993 | 422 | 2,545 | 2.8 | 1.028 |  |  |
| 1994 | 426 | 2,567 | 2.6 | 1.026 |  |  |
| 1995 | 437 | 2,635 | 2.9 | 1.029 |  |  |
| 1996 | 455 | 2,741 | $\ldots$ | $\ldots$ |  |  |
| 1997 |  |  |  |  |  |  |

## Benefit Types and Levels

Benefits payable to workers who retire at the normal retirement agecurrently age 65-and to disabled workers are equal to 100 percent of the primary insurance amount (PIA) (subject, as are all monthly benefits, to any applicable deductions as well as to the rounding provisions). The normal retirement age is scheduled to rise gradually from 65 to 67 , with the first increase affecting workers who reach age 62 in the year 2000, as shown in table 2.A20.

Retired workers are eligible to receive benefits at a permanently reduced rate beginning at age 62. The extent of reduction depends on the number of benefit payments received for months before the normal retirement age. The annuai rate of reduction amounts to 6-2/3 percent for each of the first 3 years, and eventually, 5 percent for each of the next 2 years the worker receives benefits before the normal retirement age-see table 2.A20. Thus workers receiving benefits at age 62 currently are eligible to receive benefits equal to 80 percent of the PIA. This rate will decline to 75 and 70 percent, respectively, as the normal retirement age increases, in stages, first to age 66, and later to age 67. Disabled workers may receive reduced benefits if they previously received a reduced retirement benefit.

Workers who postpone their retirement beyond the normal retirement age have their benefits increased through the delayed retirement credit for each month benefits are foregone due to earnings above the exempt amount under the earnings test. The annual rate of increase under the delayed retirement credit is 5 percent for workers who reach age 62 in 1993 or 1994. The size of the
credit will be increased gradually until it reaches 8 percent for workers reaching age 62 in 2005 or later-see table 2.A20.

Spouses of retired or disabled workers are eligible for monthly benefits at age 62 . Their benefits are equal to 50 percent of the worker's PIA for first entitlement at the normal retirement age but are permanently reduced if payments begin earlier. The annual rate of reduction is $8-1 / 3$ percent for the first 3 years, and eventually, 5 percent for the next 2 years the spouse receives benefits before reaching the normal retirement age-see table 2.A21. Children of retired or disabled workers are also eligible to receive monthly benefits equal to 50 percent of the worker's PIA, as are spouses under age 65 who are caring for at least one child under age 16 or disabled child aged 18 or older of the worker. Monthly benefits payable to the spouse and children of a retired or disabled worker are reduced so that total benefits do not exceed the maximum family benefit amount payable on the worker's account. Benefits for a divorced spouse, however, are disregarded for purposes of the maximum family benefit provision.

Widows and widowers of fully insured workers are first eligible for monthly benefits at age 60 or, if disabled, at age 50-see table 2.A22. The benefit amount payable to widows and widowers first entitled to benefits at age 60 or before is equal to 71.5 percent of the worker's PIA, plus any delayed retirement credit the deceased worker would be receiving. The proportion of the PIA payable rises in even monthly increments from 71.5 percent at age 60 to 100 percent at the normal retirement age. For widows and widowers first entitled to
benefits at age 62 or later, the benefit amount under the above formula is limited, if the worker had received benefits before normal retirement age, to the greater of the amount the worker would be receiving if still living or 82.5 percent of the PIA.

Children of deceased workers are eligible to receive monthly benefits equal to 75 percent of the worker's PIA, as are mothers and fathers under age 65 who are caring for at least one chid under age 16 or disabled child aged 18 or older of the worker. A dependent parent aged 62 or older is eligible for monthly benefits equal to 82.5 percent, and each of two dependent parents, for benefits equal to 75 percent of the deceased worker's PIA. Monthly benefits payable to survivors are reduced to conform to the family maximum benefit payable on the deceased worker's account. Benefits for a surviving divorced spouse, however, are disregarded for purposes of the family maximum benefit provision.

Tables 2.A23 and 2.A24 show the history of legislation relating to special monthly benefits payable to certain persons born before January 2, 1900. Table 2.A25 summarizes the history of certain OASDI benefits other than monthly benefit payments.

Table 2.A26 presents illustrative monthly benefit amounts for selected beneficiary families based on hypothetical earnings histories representing five different earnings levels. Table 2.A27 shows minimum and maximum monthly benefits payable to retired workers retiring at age 62 in various years beginning with 1957, the first full year benefits became available at age 62. Table 2.A 28 shows minimum and maximum monthly benefits payable to retired workers retiring at age 65 in various years beginning with 1940.

Table 2.A20.-Monthly benefits for retired and disabled workers

| Act | Type of benefit | Age | Percent of PIA | Condition or qualification |
| :---: | :---: | :---: | :---: | :---: |
| 1935.... | Retired worker | 65 or older ... |  | Fully insured. Amount based on cumulative wages. |
| 1939.... |  |  | 100 Amount based on PIA. |  |
| 1956..... |  | Women: 62-64 |  | Reduced 5/9 of 1\% for each month under age 65. |
| 1961.... |  | Men: 62-64 |  | Reduced 5/9 of 1\% for each month under age 65. |
| 1972b .. |  |  |  | Increased $1 / 12$ of $1 \%$ for each month between ages 65 and 72 for which no benefits received after 1970 (PIA based on AMW only). Applicable only to worker whose benefit has not been actuarially reduced. |
| 1977.... |  |  |  | Increased 1/4 of $1 \%$ for each month after 1981 and between ages 65 and 72 in which no benefits received. Requirement for nonreceipt of actuarially reduced benefit removed. |
| 1983..... |  | $100 \%$ of PIA payable at: 65 and 2 months 65 and 4 months 65 and 6 months 65 and 8 months 65 and 10 months 66 <br> 66 and 2 months 65 and 4 months 65 and 6 months 66 and 8 months 66 and 10 months 67 |  | Applicable to workers who attain age 62 in year: |
|  |  | 62-66 |  | Reduced $5 / 9$ of $1 \%$ for each of the first 36 months of receipt of benefits immediately preceding the age at which $100 \%$ of PIA is payable, plus $5 / 12$ of $1 \%$ for each of up to 24 earlier months of benefit receipt. |
|  |  |  |  | Increased by the following percentage for each month between the age at which $100 \%$ of PIA is payable and age 70 in which no benefits are received: |
|  |  |  |  | Age 62 Rate of <br> increase <br> in years- rate |
|  |  |  |  | 1987-88.................................... $7 / 24$ of $1 \%$ 31/2\% |
|  |  |  |  | 1989-90..................................... 1/3 of 1\% 4\% |
|  |  |  |  | 1991-92.................................... $9 / 24$ of 1\% $41 / 2 \%$ |
|  |  |  |  | 1993-94.................................... $10 / 24$ of 1\% 5\% |
|  |  |  |  | 1995-96................................. $11 / 24$ of $1 \%$. $51 / 2 \%$ |
|  |  |  |  | 1997-98................................... $1 / 2$ of $1 \%$ $1999-2000 . . . . . . . . . . . . . . . . . . . . . . . ~$ $13 / 24$ of $1 \%$ |
|  |  |  |  | 2001-02................................... $14 / 24$ of $1 \%$ 7\% |
|  |  |  |  | 2003-04..................................... $15 / 24$ of $1 \%$. $71 / 2 \%$ |
|  |  |  |  | 2005 and later........................... $2 / 3$ of $1 \%$ ( |
|  |  |  |  | No further increases for months of nonreceipt of benefits after age 70, effective 1984. <br> Partial offset for receipt of pension based on noncovered employment, phased in over a 5-year period beginning in 1986 for individuals first eligible for Social Security and noncovered pension after 1985 (see table 2.A11, footnote 5). |
| 1956.... | Disabled worker | 50-64 | 100 | Disability insured. Waiting period of 6 calendar months. Reduced by amount of workers' compensation. |
| 1958.... |  | . . |  | Reduction for workers' compensation eliminated. |
| 1960..... |  | Under 50 |  |  |
| 1965.... |  | . . . |  | Reduced if benefits plus workers' compensation exceed $80 \%$ of the higher of AMW or high-5 year average taxable earnings in covered employment. Adjusted periodically for rises in wage levels. |
| 1967..... |  |  |  | Reduced if benefits plus workers' compensation exceed $80 \%$ of the higher of AMW or high 5-year average earnings in covered employment, regardless of taxable limit. |
| 1972b .. |  | . $\cdot$ |  | Reduced if benefits plus workers' compensation exceed $80 \%$ of the highest of (a) AMW, (b) high 5-year average earnings or (c) highest annual earnings in the period consisting of year of disability onset and 5 preceding years in covered employment. |
| 1981a .. |  |  |  | Waiting period reduced to 5 calendar months. |
| 1983.... |  | . $\cdot$ |  | Partial offset for receipt of pension based on noncovered employment phased in over a 5 -year period beginning in 1986 for individuals first eligible for Social Security and noncovered pension after 1985. |

Table 2.A21.-Monthly benefits for spouses and children of retired and disabled workers

\begin{tabular}{|c|c|c|c|c|}
\hline Act \& Type of benefit \& Age \& Percent of PIA \& Condition or qualification \\
\hline 1939.............. \& \multirow[t]{9}{*}{Wife} \& 65 or older \& 50 \& Fully insured. \\
\hline 1956............. \& \& 62-64 \& \& Reduced 25/36 of 1\% for each month under age 65. \\
\hline 1967 .............. \& \& \& \& Maximum \$105.00. \\
\hline 1969 .............. \& \& \& \& Maximum eliminated. \\
\hline 1977. \& \& \& \& Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982. \\
\hline \multirow[t]{3}{*}{1983.............} \& \& \& \& Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983. \\
\hline \& \& \multicolumn{2}{|l|}{65 and 2 months-67} \& Beginning in year 2000, the age at which 50\% of PIA is payable will be gradually increased (See Retired-Worker age), \\
\hline \& \& \multicolumn{2}{|l|}{62-66} \& Reduced 25/36 of \(1 \%\) for each of the first 36 months under the age at which 50\% of PIA is payable, pius \(5 / 12\) of \(1 \%\) for each of up to 24 earlier months of benefit receipt. \\
\hline 1984 .............. \& \& \& \& Noncovered pension offset limited to two-thirds of such pension. \\
\hline \multirow[t]{2}{*}{1965.............} \& \multirow[t]{12}{*}{Divorced wife} \& \multicolumn{2}{|l|}{65 or older 50} \& Fully insured. Dependent. Married 20 years. Not counted toward family maximum. \\
\hline \& \& \multicolumn{2}{|l|}{62-64} \& Reduced 25/36 of 1\% for each month under age 65. \\
\hline 1967............. \& \& \multicolumn{2}{|l|}{. .} \& Maximum \$105.00. \\
\hline 1969 .............. \& \& \multicolumn{2}{|l|}{} \& Maximum eliminated. \\
\hline 1972b............ \& \& \multicolumn{2}{|l|}{\(\begin{array}{ll}\text {.. } \\ \ldots \& \text {. . }\end{array}\)} \& Dependency requirement eliminated. \\
\hline 1977............. \& \& \multicolumn{2}{|l|}{\(\cdots{ }^{\cdots}\). \(\ldots\)} \& Married 10 years. \\
\hline \& \& \multicolumn{2}{|l|}{\(\ldots\)...} \& Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982 and married 20 years. \\
\hline \multirow[t]{4}{*}{1983..............} \& \& \multicolumn{2}{|l|}{\(\ldots\)...} \& Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983. \\
\hline \& \& \multicolumn{2}{|l|}{... ...} \& Can be independently entitled to benefits if divorced for 2 years or more (after marriage of 10 or more years) and worker could be entitled to benefits if he applied. Effective with benefits for months after December 1984. \\
\hline \& \& 65 and 2 months-67 \& \& Beginning in year 2000, the age at which 50\% of PIA is payable will be gradually increased (see Retired-Worker age). \\
\hline \& \& \multicolumn{2}{|l|}{62-66 ...} \& Reduced 25/36 of \(1 \%\) for each of the first 36 months under the age at which 50\% of PIA is payable, plus \(5 / 12\) of \(1 \%\) for each of up to 24 earlier months of benefit receipt. \\
\hline 1984 \& \& \& \& Noncovered pension offset limited to two-thirds of such pension. \\
\hline 1950.............. \& \multirow[t]{8}{*}{Wife (mother)} \& \multicolumn{2}{|l|}{Under 65 50} \& Fully insured. Caring for eligible child. \\
\hline 1965............. \& \& \multirow[t]{3}{*}{\(\cdots\)} \& \& Eligible child excludes student aged 18-21. \\
\hline 1967 .............. \& \& \& \& \multirow[t]{2}{*}{\begin{tabular}{l}
Maximum \$105.00. \\
Maximum eliminated.
\end{tabular}} \\
\hline 1969.............. \& \& \& \& \\
\hline 1977 .............. \& \& \multirow[t]{2}{*}{\(\cdots\)

$\ldots$} \& \& Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982. <br>
\hline 1981a............ \& \& \& ... \& Eligible child excludes nondisabled child aged 16-17. <br>
\hline 1983............. \& \& \multirow[t]{2}{*}{$\cdots$

$\ldots$} \& \& Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983. <br>
\hline 1984 ............. \& \& \& \& Noncovered pension offset limited to two-thirds of such pension. <br>
\hline 1939.............. \& \multirow[t]{6}{*}{Child} \& \multirow[t]{3}{*}{Under 18
$\ldots$

$18-21$} \& 50 \& \multirow[t]{4}{*}{| Fully insured. ${ }^{1}$ Student aged 16-17. |
| :--- |
| Student requirement eliminated. |
| Full-time student. |
| Benefits extended to end of quarter or semester in which 22nd birthday occurs while undergraduate student. |} <br>

\hline 1946 .............. \& \& \& \& <br>
\hline 1965............. \& \& \& \& <br>
\hline 1972b............ \& \& \multirow[t]{2}{*}{$\cdots$
...} \& \& <br>
\hline \& \& \& \& Includes grandchild under certain circumstances. <br>
\hline 1981a........... \& \& 18-22 \& \& Student category eliminated (to be phased out gradually for those entitled before May 1982), except for elementary or secondary school students under age'19. <br>
\hline
\end{tabular}

[^8]Table 2.A21.-Monthly benefits for spouses and children of retired and disabled workers - Continued

\begin{tabular}{|c|c|c|c|c|}
\hline Act \& Type of benefit \& Age \& Percent of PIA \& Condition or qualification \\
\hline \[
\begin{aligned}
\& \text { 1956.......................... } \\
\& \text { 1972b..... }
\end{aligned}
\] \& Disabled child \& \multicolumn{2}{|l|}{18 or older 50} \& \begin{tabular}{l}
Fully insured. Disabled before age 18. \\
Disabled before age 22. \\
Includes grandchild under certain circumstances.
\end{tabular} \\
\hline 1950.............. \& \multirow[t]{10}{*}{Husband} \& 65 or older \& 50 \& Fully and currently insured. Dependent. \\
\hline 1961 .............. \& \& 62-64 \& \& Reduced 25/36 of 1\% for each month under age 65. \\
\hline 1967............ \& \& \& \& Currently insured requirement eliminated. Maximum \$105.00. \\
\hline 1969.............. \& \& \& \& Maximum eliminated. \\
\hline 1977............. \& \& \& \& Dependency requirement eliminated. \\
\hline \& \& \& \& Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982 and dependent. \\
\hline \multirow[t]{3}{*}{1983.............} \& \& \multicolumn{2}{|l|}{\(\cdots\)} \& Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only twothirds of such pension if first eligible for it after June 1983. \\
\hline \& \& \multicolumn{2}{|l|}{65 and 2 months-67} \& Begınning in year 2000, the age at which \(50 \%\) of PIA is payable will be gradually increased (see Retired-Worker age). \\
\hline \& \& \multicolumn{2}{|l|}{62-66} \& Reduced \(25 / 36\) of \(1 \%\) for each of the first 36 months under the age at which \(50 \%\) of PIA is payable, plus \(5 / 12\) of \(1 \%\) for each of up to 24 earlier months of benefit receipt. \\
\hline \& \& \& \& Noncovered pension offset limited to two-thirds of such pension. \\
\hline \[
1977^{2}
\] \& \multirow[t]{7}{*}{Divorced husband} \& \multicolumn{2}{|l|}{\begin{tabular}{ll}
65 or older \\
\(62-64\) \& 50
\end{tabular}} \& Fully insured. Married 10 years. Not counted toward family maximum. Reduced \(25 / 36\) of \(1 \%\) for each month under age 65. \\
\hline 1977............. \& \& . . . \& \& Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). \\
\hline \multirow[t]{4}{*}{1983.............} \& \& \multirow[t]{2}{*}{. . .} \& \& Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983. \\
\hline \& \& \& \& Can be independently entitled to benefits if divorced for 2 years or more (after marriage of 10 or more years) and worker could be entitled to benefits if she applied. Effective with benefits for months after December 1984. \\
\hline \& \& \multicolumn{2}{|l|}{65 and 2 months-67} \& Beginnıng in year 2000, the age at which \(50 \%\) of PIA is payable will be gradually increased (see Retired-Worker age). \\
\hline \& \& \multicolumn{2}{|l|}{62-66} \& Reduced 25/36 of \(1 \%\) for each of the first 36 months under the age at which \(50 \%\) of PIA is payable, plus \(5 / 12\) of \(1 \%\) for each of up to 24 earlier months of benefit receipt. \\
\hline 1984 ............ \& \& \& \& Noncovered pension offset limited to two-thirds of such pension. \\
\hline \(1978{ }^{3}\).. \& \multirow[t]{4}{*}{Husband (father)} \& \multirow[t]{4}{*}{Under 65

$\ldots$
. .} \& 50 \& Fully insured. Caring for eligible child. Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). <br>
\hline 1981a............ \& \& \& \& Eligible child excludes nondisabled child aged 16-17. <br>
\hline 1983.............. \& \& \& \& Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983. <br>
\hline 1984.............. \& \& \& \& Noncovered pension offset limited to two-thirds of such pension. <br>
\hline
\end{tabular}

[^9]Table 2.A22.-Monthly benefits for survivors of insured workers


Table 2.A22.-Monthly benefits for survivors of insured workers -Continued


See footnotes at end of table.

Table 2.A22.-Monthly benefits for survivors of insured workers -Continued


[^10]Table 2.A22.-Monthly benefits for survivors of insured workers - Continued

| Act | Type of benefit |  | Age | Percent of PIA | Condition or qualification |
| :---: | :---: | :---: | :---: | :---: | :---: |
| $1980{ }^{1}$.. | Disabled surviving divorced husband | 50-59 |  | 100 | Fully insured. Married 10 years. Increased by any delayed retirement credit former wife would be receiving. Reduced $281 / 2 \%$, plus $43 / 240$ of $1 \%$ for each month under age 60 . Not counted toward family maximum. Reduced by full amount of pension payable based on own earnings in noncovered employment (noncovered pension offset). |
| 1983..... |  |  |  |  | Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only twothirds of such pension if first eligible for it after June 1983. <br> Additional reduction for each month under age 60 eliminated. |
| 1984..... |  |  |  | - | Noncovered pension offset limited to two-thirds of such pension. |
| $1975{ }^{3}$. | Widowed father | Under 65 |  | 75 | Fully or currently insured. Caring for eligible child under age 18. |
| 1977..... |  | $\ldots$ |  | . | Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982. |
| 1981a .. |  |  |  |  | Eligible child excludes nondisabled child aged 16-17. |
| 1983..... |  |  |  |  | Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only twothirds of such pension if first eligible for it after June 1983. |
| 1984..... |  |  |  |  | Noncovered pension offset to two-thirds of such pension. |
| 1979 4 | Surviving divorced father | Under 65 |  | 75 | Fully or currently insured: Caring for eligible child under age 18. Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). |
| 1981a.. |  | $\ldots$ |  |  | Eligible child excludes nondisabled child aged 16-17. |
| 1983..... |  | $\cdots$ |  |  | Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only twothirds of such pension if first eligible for it after June 1983. |
| 1984..... |  | $\ldots$ |  |  | Noncovered pension offset limited to two-thirds of such pension. |

${ }^{1}$ Under 1939 Act, generally not available to child of married female worker. Under 1950 Act, available if temale worker is fully and currently insured; currently insured requirement eliminated by 1967 Act.
${ }^{2}$ Oregon District Court decision in Ambrose v. Harris, July 17, 1980. Statutory change enacted in 1983.
${ }^{3}$ Supreme Court decision in Weinberger v. Wiesenfeld, Mar. 19, 1975. Statutory change enacted in 1983.
${ }^{4}$ Western District Court decision in Yates v. Califano, Jan. 28, 1979. Statutory change enacted in 1983.

Table 2.A23.-Monthly benefits for transitionally insured workers and their spouses and surviving spouses

| Act | Type of benefit | Age | Amount | Effective for- |
| :---: | :---: | :---: | :---: | :---: |
| 1965......... | Worker | 72 before 1969 | \$35.00 | September 1965 |
|  |  |  | Same as benefit for individual receiving special age- 72 benefits (see table 2.A24.) | October 1966 |
|  | Wife | 72 before 1969 | One-half of benefit of worker | September 1963 |
|  | Widow | 72 before 1969 | Same as worker's benefit | September 1963 |
| 1983......... | Husband | 72 before 1969 | One-half of benefit of worker | May 1983 |
|  | Widower | 72 before 1969 | Same as worker's benefit | May 1983 |

Table 2.A24.-Monthly benefits for individuals and couples insured for special age-72 benefits


## 2.A OASDI: Benefit Types and Levels

Table 2.A25.-Other benefits

| Act | Type of benefit | Provision |
| :---: | :---: | :---: |
| 1935............. | Lump-sum refund | Persons not insured at age 65 eligible for lump-sum refund equal to $31 / 2 \%$ of cumulative wage credits. |
| 1939............. |  | Lump-sum refund elimınated. |
| 1935............. | Lump-sum death payment | Under age 65: 3 1/2\% of cumulative wage credits. Aged 65 or older and fully insured: $31 / 2 \%$ of cumulative wage credits, less monthly benefits received. |
| 1939 .............. |  | Fully and currently insured: 6 times PIA if no survivor eligible for monthly benefits. |
| 1950............. |  | 3 times PIA for all deaths. |
| 1954............. |  | 3 times PIA with maximum of \$255. |
| 1981a............ |  | Payable only to a widow or widower who was living with the worker at time of the death or to a widow, widower, or children eligible for monthly benefits. Amount of lump sum fixed at $\$ 255$. |
| 1965............. | Vocational rehabilitation services | Available to selected disabled individuals. Costs of services payable from OASDI Trust Funds to State vocational rehabilitation agencies. Reimbursement in any year may not exceed $1 \%$ of the total amount of OASDI disability benefits disbursed in the prior year. |
| 1972b............ |  | Maximum annual reimbursement increased to $1.25 \%$ for fiscal year ending June 30, 1973, and $1.50 \%$ thereafter. |
| 1981a............ |  | Reimbursement from trust funds for cost of rehabilitation services made if the services result in the disabled individual's return to work (performance of substantial gainful activity for 9 consecutive months). |

Table. 2.A26.-Monthly benefit amount for selected beneficiary families with first eligibility in 1996, by average indexed monthly earnings for selected wage levels, effective December 1996

| Beneficiary family | Worker with yearly earnings equal to- |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Federal minımum wage | $75 \%$ of average wage | Average wage ${ }^{2}$ | $150 \%$ of average wage | Maximum taxable earnings ${ }^{3}$ |
|  | Retired-worker families ${ }^{\text {4 }}$ |  |  |  |  |
| Average indexed monthly earnings . | $\begin{array}{r} \$ 983.00 \\ 584.40 \\ 887.90 \end{array}$ | $\begin{array}{r} \$ 1,486.00 \\ 750.00 \\ 1,338.30 \end{array}$ | $\begin{array}{r} \$ 1,981.00 \\ 913.00 \\ 1,666.10 \end{array}$ | $\begin{array}{r} \$ 2,799.00 \\ 1,153.70 \\ 2,017.80 \end{array}$ | $\begin{array}{r} \$ 3,657.00 \\ 1,286.10 \\ 2,249.70 \end{array}$ |
| Primary insurance amount ............................................................. |  |  |  |  |  |
| Maximum family benefit ................................................................ |  |  |  |  |  |
| Monthly benefit amount: <br> Retired worker claiming benefits at age $62{ }^{4}$ - <br> Worker alone $\qquad$ <br> Worker with spouse claiming benefits at- <br> Age 65 or older. $\qquad$ <br> Age 62 $\qquad$ |  |  |  |  |  |
|  |  |  |  |  |  |
|  | 467.00 | 600.00 | 730.00 | 922.00 | 1,028.00 |
|  | 759.00 | 975.00 | 1,186.00 | 1,498.00 | 1,671.00 |
|  | 686.00 | 881.00 | 1,072.00 | 1,354.00 | 1,510.00 |
|  | Survivor families ${ }^{5}$ |  |  |  |  |
| Average indexed monthly earnings <br> Primary insurance amount $\qquad$ <br> Maximum family benefit | $\$ 882.00$ 551.20 826.80 | $\begin{array}{r} \$ 1,489.00 \\ 751.00 \\ 1,341.00 \end{array}$ | $\begin{array}{r} \$ 1,985.00 \\ 914.30 \\ 1,668.00 \end{array}$ | $\begin{array}{r} \$ 2,978.00 \\ 1,181.30 \\ 2,066.30 \end{array}$ | $\begin{array}{r} \$ 4,793.00 \\ 1,461.40 \\ 2,556.50 \end{array}$ |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
| Monthly benefit amount: <br> Survivor of worker deceased at age $40^{5}$ - <br> 1 surviving child. $\qquad$ <br> Widowed mother or father and 1 child $\qquad$ <br> Widowed mother or father and 2 children $\qquad$ |  |  |  |  |  |
|  |  |  |  |  |  |
|  | 413.00 | 563.00 | 685.00 | 885.00 | 1,096.00 |
|  | 826.00 | 1,126.00 | 1,370.00 | 1,770.00 | 2,192.00 |
|  | 825.00 | 1,341.00 | 1,668.00 | 2,064.00 | 2,556.00 |
|  | Disabled-worker families ${ }^{6}$ |  |  |  |  |
| Average indexed monthly earnings <br> Primary insurance amount . <br> Maximum family benefit ${ }^{7}$. | $\begin{array}{r} \$ 938.00 \\ 569.60 \\ 820.40 \end{array}$ | $\begin{array}{r} \$ 1,487.00 \\ 750.40 \\ 1,125.60 \end{array}$ | $\begin{array}{r} \$ 1,982.00 \\ 913.40 \\ 1,370.10 \end{array}$ | $\begin{array}{r} \$ 2,967.00 \\ 1,179.60 \\ 1,769.40 \end{array}$ | $\begin{array}{r} \$ 4,273.00 \\ 1,381.20 \\ 2,071.70 \end{array}$ |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
| Monthly benefit amount: <br> Disabled worker age $50{ }^{6}$ - <br> Worker alone $\qquad$ <br> Worker, spouse, and 1 child $\qquad$ | $\begin{aligned} & 569.00 \\ & 819.00 \end{aligned}$ | $\begin{array}{r} 750.00 \\ 1,124.00 \end{array}$ | $\begin{array}{r} 913.00 \\ 1,369.00 \end{array}$ |  |  |
|  |  |  |  |  |  |
|  |  |  |  | 1,179.00 | 1,381.00 |
|  |  |  |  | 1,767.00 | 2,071.00 |

${ }^{2}$ Annual earnings are calculated by multiplying the Federal minimum wage (see table 3.83 in the 1997 Annual Statistical Supplement to the Social Security Bulletin) by 2,080 hours. Increases in the minimum wage during the year are prorated.

See table 2.A8, column 2.
${ }^{3}$ See table 2.A9, column 1.

- Assumes the worker began to work at age 22, retired at age 62 in 1996 with maximum reduction, and had no prior period of disability.

Assumes the deceased worker began to work at age 22, died in 1996 at age

40, had no earnings in that year, and had no pror perıod of disability.
${ }^{6}$ Assumes the worker began to work at age 22, became disabled at age 50 in 1996, had no earnings in that year, and had no prior disability.

The 1980 Amendments to the Social Security Act provide for a different family maximum amount in disability cases. For disabled workers entitled after June 1980, the maximum is the smaller of (1) 85 percent of the worker's AIME (or 100 percent of the PIA, if larger) or (2) 150 percent of the PIA.

Table 2.A27.-Minimum and maximum monthly retired-worker benefits payable to individuals who retired at age 62, ${ }^{1}$ 1957-97

| Year of attainment of age $62^{2}$ | Minimum benefit |  | Maximum benefit |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Payable at time of retirement | Payable effective <br> December $1996{ }^{3}$ | Payable at time of retirement |  | Payable effective December $1996{ }^{3}$ |  |
|  |  |  | Men | Women | Men | Women |
| 1957. | \$24.00 | \$273.40 | $\ldots$ | \$86.80 | $\cdots$ | \$673.50 |
| 1958.. | 24.00 | 273.40 | ... | 86.80 |  | 673.50 |
| 1959....................................................... | 26.40 | 273.40 | . . | 92.80 | ... | 673.50 |
| 1960. | 26.40 | 272.20 | $\cdots$ | 95.20 | $\ldots$ | 690.90 |
| 1961........................................................ | 26.40 | 270.80 |  | 96.00 |  | 695.90 |
| 1962...................................................... | 32.00 | 270.00 | \$93.60 | 96.80 | \$678.80 | 702.00 |
| 1963...................................................... | 32.00 | 268.50 | 94.40 | 97.60 | 683.50 | 706.70 |
| 1964......................................................... | 32.00 | 268.50 | 95.20 | 98.40 | 687.70 | 711.40 |
| 1965. | 35.20 | 268.10 | 102.80 | 105.40 | 691.60 | 709.70 |
| 1966....................................................... | 35.20 | 266.00 | 102.80 | 106.20 | 689.20 | 712.20 |
| 1967. | 35.20 | 264.20 | 105.40 | 108.80 | 704.60 | 726.80 |
| $1968$ | ${ }^{4} 44.00$ | 260.90 | ${ }^{4} 121.00$ | ${ }^{4} 124.80$ | 708.20 | 731.10 |
| 1969......................................................... | 44.00 | 258.40 | 124.80 | 128.40 | 723.40 | 744.50 |
| 1970. | 51.20 | 254.70 | 146.80 | 151.90 | 730.40 | 755.50 |
| 1971. | 56.40 | 251.30 | 163.60 | 170.50 | 729.30 | 760.70 |
| 1972. | 56.40 | 247.70 | 167.10 | 172.90 | 735.10 | 760.50 |
| 1973. | 67.60 | 244.30 | 207.60 | 212.90 | 748.90 | 768.60 |
| 1974......................................................... | 67.60 | 240.40 | 217.00 | 219.70 | 771.90 | 781.10 |
| 1975 ..................................................... | 75.10 | 237.30 | 253.10 | 253.10 | 799.20 | 799.20 |
| 1976...................................................... | 81.20 | 234.50 | 285.60 | 285.60 | 825.00 | 825.00 |
| 1977....................................................... | 86.40 | 232.70 | 319.40 | 319.40 | 861.50 | 861.50 |
| 1978........................................................ | 91.50 | 231.70 | 354.60 | 354.60 | 901.00 | 901.00 |
| 1979......................................................... | 97.60 | 232.60 | ${ }^{5} 388.90$ | ${ }^{5} 388.90$ | 927.90 | 927.90 |
| 1980. | 97.60 | 211.30 | ${ }^{5} 402.80$ | ${ }^{5} 402.80$ | 874.30 | 874.30 |
| 1981....................................................... | 97.60 | 184.70 | 432.00 | 432.00 | 820.10 | 820.10 |
| 1982...................................................... | (6) | (6) | 474.60 | 474.60 | 810.50 | 810.50 |
| 1983. | (6) | (6) | 526.40 | 526.40 | 836.70 | 836.70 |
| 1984........................................................ | (6) | (6) | 559.40 | 559.40 | 859.10 | 859.10 |
| 1985... | (6) | (6) | 591.30 | 591.30 | 877.90 | 877.90 |
| 1986...................................................... | (6) | (6) | 630.50 | 630.50 | 907.90 | 907.90 |
| 1987....................................................... | (6) | (6) | 662.10 | 662.10 | 941.10 | 941.10 |
| 1988........................................................................................................ | (6) | (6) (6) | 686.70 734.00 | 686.70 734.00 | 936.80 962.80 | $\begin{aligned} & 936.80 \\ & 962.80 \end{aligned}$ |
| 1989........................................................ | (6) | (6) | 734.00 | 734.00 | 962.80 | 962.80 |
| 1990... | (6) | (6) | 774.60 | 774.60 | 970.70 | 970.70 |
| 1991. | (6) | (6) | 810.00 | 810.00 | 963.00 | 963.00 |
| 1992. | (6) | (6) | 854.10 | 854.10 | 979.40 | 979.40 |
| 1993. | (6) | (6) | 893.60 | 893.60 | 994.90 | 994.90 |
|  | (6) | (6) | 948.00 | 948.00 | 1,028.70 | 1,028.70 |
| 1995................................................... | (6) | (6) | 965.90 | 965.90 | 1,019.70 | 1,019.70 |
| 1996......................................................... | (6) | (6) | 999.90 | 999.90 | 1,028.80 | 1,028.80 |
|  | (6) | (6) | 1,049.10 | 1,049.10 | . | ... |

Benefit first available at age 62 to female workers effective November 1956 and to male workers effective August 1961.
${ }^{2}$ Assumes the worker began to work at age 22, retired at beginning of year, and had no prior period of disability.

Final benefit amount payable after SMI premium or any other deduction is rounded to next lower \$1.

- Effective for February 1968.

Table 2.A28.-Minimum and maximum monthly retired-worker benefits payable to individuals who retired at age 65 , 1940-97

| Year of attainment of age $65^{1}$ | Minımum benefit |  | Maximum benefit |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Payable at time of retirement | Payable effective <br> December $1996{ }^{2}$ | Payable at time of retirement |  | Payable effective December $1996{ }^{2}$ |  |
|  |  |  | Men | Women | Men | Women |
| 1940. | \$10.00 | \$290.30 | \$41.20 | \$41.20 | \$562.00 | \$562.00 |
| 1941. | 10.00 | 290.30 | 41.60 | 41.60 | 562.00 | 562.00 |
| 1942. | 10.00 | 290.30 | 42.00 | 42.00 | 568.70 | 568.70 |
| 1943......................................................... | 10.00 | 290.30 | 42.40 | 42.40 | 568.70 | 568.70 |
| 1944......................................................... | 10.00 | 290.30 | 42.80 | 42.80 | 568.70 | 574.90 |
| 1945. | 10.00 | 290.30 | 43.20 | 43.20 | 574.90 | 574.90 |
| 1946. | 10.00 | 290.30 | 43.60 | 43.60 | 581.80 | 581.80 |
| 1947. | 10.00 | 290.30 | 44.00 | 44.00 | 587.30 | 587.30 |
| 1948. | 10.00 | 290.30 | 44.40 | 44.40 | 587.30 | 587.30 |
| 1949. | 10.00 | 290.30 | 44.80 | 44.80 | 593.10 | 593.10 |
| 1950.. | 10.00 | 290.30 | 45.20 | 45.20 | 600.50 | 600.50 |
| 1951 ............................................................. | 20.00 | 290.30 | 68.50 | 68.50 | 600.50 | 600.50 |
| 1952...................................................... | 20.00 | 290.30 | 68.50 | 68.50 | 600.50 | 600.50 |
| 1953. | 25.00 | 290.30 | 85.00 | 85.00 | 663.30 | 663.30 |
| 1954 .......................................................... | 25.00 | 290.30 | 85.00 | 85.00 | 663.30 | 663.30 |
| 1955. | 30.00 | 290.30 | 98.50 | 98.50 | 663.30 | 663.30 |
| 1956.................................................... | 30.00 | 290.30 | 103.50 | 103.50 | 700.80 | 700.80 |
| 1957. | 30.00 | 290.30 | 108.50 | 108.50 | 732.60 | 732.60 |
| 1958. | 30.00 | 290.30 | 108.50 | 108.50 | 732.60 | 732.60 |
| 1959...................................................... | 33.00 | 290.30 | 116.00 | 116.00 | 732.60 | 732.60 |
| 1960. | 33.00 | 290.30 | 119.00 | 119.00 | 750.90 | 750.90 |
| 1961. | 33.00 | 290.30 | 120.00 | 120.00 | 757.00 | 757.00 |
| 1962. | 40.00 | 290.30 | 121.00 | 123.00 | 763.80 | 776.70 |
| 1963.................................................. | 40.00 | 290.30 | 122.00 | 125.00 | 769.80 | 788.50 |
| 1964 ..................................................... | 40.00 | 290.30 | 123.00 | 127.00 | 776.70 | 801.50 |
| 1965. | 44.00 | 290.30 | 131.70 | 135.90 | 776.70 | 801.50 |
| 1966. | 44.00 | 290.30 | 132.70 | 135.90 | 782.40 | 801.50 |
| 1967. | 44.00 | 290.30 | 135.90 | 140.00 | 801.50 | 825.20 |
| 1968. | ${ }^{3} 55.00$ | 290.30 | ${ }^{3} 156.00$ | ${ }^{3} 161.60$ | 813.70 | 843.00 |
| 1969........................................................ | 55.00 | 290.30 | 160.50 | 167.30 | 837.60 | 872.70 |
| 1970. | 64.00 | 290.30 | 189.80 | 196.40 | 860.90 | 891.50 |
| 1971. | 70.40 | 290.30 | 213.10 | 220.40 | 878.50 | 908.00 |
| 1972. | 70.40 | 290.30 | 216.10 | 224.70 | 891.50 | 926.40 |
| 1973. | 84.50 | 290.30 | 266.10 | 276.40 | 914.20 | 949.70 |
| 1974 ..................................................... | 84.50 | 290.30 | 274.60 | 284.90 | 943.00 | 978.70 |
| 1975. | 93.80 | 290.30 | 316.30 | 333.70 | 978.70 | 1,032.60 |
| 1976. | 101.40 | 290.30 | 364.00 | 378.80 | 1,042.20 | 1,084.80 |
| 1977. | 107.90 | 290.30 | 412.70 | 422.40 | 1,110.80 | 1,136.70 |
| 1978. | 114.30 | 290.30 | 459.80 | 459.80 | 1,168.50 | 1,168.50 |
| 1979...................................................... | 121.80 | 290.30 | 503.40 | 503.40 | 1,201.10 | 1,201.10 |
| 1980. | 133.90 | 290.30 | 572.00 | 572.00 | 1,241.90 | 1,241.90 |
| 1981 | 153.10 | 290.30 | 677.00 | 677.00 | 1,285.90 | 1,285.90 |
| 1982. | ${ }^{4} 170.30$ | 290.30 | ${ }^{4} 679.30$ | ${ }^{4} 679.30$ | 1,159.90 | 1,159.90 |
| 1983. | ${ }^{4} 166.40$ | 264.10 | 709.50 | 709.50 | 1,128.40 | 1,128.40 |
| 1984.................................................... | ${ }^{4} 150.50$ | 230.40 | 703.60 | 703.60 | 1,080.90 | 1,080.90 |
| 1985. | (5) | (5) | 717.20 | 717.20 | 1,064.80 | 1,064.80 |
| 1986...................................................... | (5) | (5) | 760.10 | 760.10 | 1,094.50 | 1,094.50 |
| 1987. | (5) | (5) | 789.20 | 789.20 | 1,122.00 | 1,122.00 |
| 1988....................................................... | (5) | (5) | 838.60 | 838.60 | 1,144.30 | 1,144.30 |
| 1989........................................................ | (5) | (5) | 899.60 | 899.60 | 1,180.20 | 1,180.20 |
| 1990. | (5) | (5) | 975.00 | 975.00 | 1,221.90 | 1,221.90 |
| 1991. | (5) | (5) | 1,022.90 | 1,022.90 | 1,216.30 | 1,216.30 |
| 1992. | (5) | (5) | 1,088.70 | 1,088.70 | 1,248.40 | 1,248.40 |
| 1993........................................................ | (5) | (5) | 1,128.80 | 1,128.80 | 1,256.80 | 1,256.80 |
| 1994......................................................... | (5) | (5) | 1,147.50 | 1,147.50 | 1,245.20 | 1.245.20 |
| 1995........................................................ | (5) | (5) | 1,199.10 | 1,199.10 | 1,265.80 | 1,265.80 |
| 1996 | (5) | (5) | 1,248.90 | 1,248.90 | 1,285.10 | 1,285.10 |
| 1997 .......................................................... | (5) | (5) | 1,326.60 | 1,326.60 | , | . |

[^11]
## Effect of Current Earnings and Taxation of Benefits

Beneficiaries under age 70 with earnings may have some or all benefits withheld depending on the amount of their earnings for the year. Family members also have benefits withheld if the worker on whose account they are receiving benefits has earnings above an annual exempt amount. However, deductions based on the worker's earnings are not made from the benefits of a divorced spouse who has been divorced from the worker for at least 2 years. The 2 -year requirement is waived if the worker was entitled to benefits before the divorce.

The earnings test has different rules for beneficiaries aged 65-69 and under age 65. Public Law 104-121, enacted March 29, 1996, substantially increased the exempt amounts for workers aged 65-69 for the period 1996-2002. In 1996, beneficiaries aged 65-69 receive $\$ 1$ less in total annual benefits for each $\$ 3$ of earnings in excess of the annual exempt amount of $\$ 12,500$. The amounts are scheduled to increase to $\$ 13,500$ in 1997; \$14,500 in 1998; \$15,500 in 1999; $\$ 17,000$ in 2000; $\$ 25,000$ in 2001; and $\$ 30,000$ in 2002. Thereafter, the exempt amounts will increase automatically based on the annual increase in the national average wage index. The exempt amount for workers under age 65 was not increased by the 1996 legislation but will continue to be pegged to increase in the average wage. In 1996, nondisabled beneficiaries under age 65 receive $\$ 1$ less in their benefits for each $\$ 2$ of earnings above the exempt amount of $\$ 8,280$.

Earnings in or after the month in which a beneficiary reaches age 70 are disregarded in determining his or her annual earnings. Also, beneficiaries have a grace year in which benefits are payable-regardless of total annual earnings-for any month during which the beneficiary neither performed substantial services in self-employment nor had wage or salary earnings over the monthly exempt amount (see table 2.A29).

Beneficiaries entitled on the basis of their own disability-disabled workers, disabled adult children, and disabled widows and widowers-are not subject to the earnings test. Substantial earnings by disabled beneficiaries, however, may indicate that they are able to do work which constitutes substantial gainful activity (SGA) and are therefore no longer disabled. Although other factors are considered, numerical earnings guidelines are used in a determination of SGA (see table 2.A30).

Up to 85 percent of Social Security benefits may be subject to income taxation depending on the taxpayer's amount of income (under a special definition) and filing status. The applicable definition of income is as follows: Adjusted gross income (before Social Security or Railroad Retirement benefits are considered), plus tax-exempt interest income, with further modification of adjusted gross income in some cases involving certain tax provisions of limited applicability among the beneficiary population, plus one-half of Social Security and Tier 1 Railroad Retirement benefits.

For married taxpayers filing jointly whose income under this definition is less than \$32,000, no Social Security
benefits will be subject to income tax. If income exceeds $\$ 32,000$ but is less than $\$ 44,000$, the amount of benefits included in gross income is the lesser of one-half of Social Security and Tier 1 Railroad Retirement benefits or onehalf of income over $\$ 32,000$. If their income exceeds $\$ 44,000$, the amount of benefits included in gross income is 85 percent of income over $\$ 44,000$ plus the lesser of $\$ 6,000$ or one-half of benefits. However, no more than 85 percent of benefits are subject to income tax. Whether taxes are finally owed, of course, is a separate consideration.

For married taxpayers who are living together but are filing separate returns, some portion of Social Security benefits received are subject to income taxes regardless of total income (i.e., There is no income threshold under which benefits will be fully exempted from taxes.) The amount of benefits included in gross income is the lesser of 85 percent of Social Security or Tier 1 Railroad Retirement benefits or 85 percent of income, as defined above, above $\$ 0$. For individuals in all other filing categories, the amount of benefits to be included in gross income is determined in a manner analogous to that for married taxpayers filing jointly. The difference lies in the lower amounts of gross income exempted-as detailed in table 2.A31 which shows the history of provisions regarding the income taxation of benefits.

Examples of the amounts of benefits to be included in gross income for taxpayers in the several filing categories with varying amounts of annual income at a given level of Social Security benefits are shown in table 2.A32.

Table 2.A29.—Earnings (retirement) test

| Act | Beneficiaries exempt | Earnings subject to test | Amount permitted without reduction in benefits (exempt amount) |  | Reduction in monthly benefits ${ }^{2}$ | Effective year |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Annual earnings | Monthly wages |  |  |
|  | For all beneficiaries |  |  |  |  |  |
| 1935. |  | Covered | $\ldots$ | ... | Full monthly benefit. |  |
| 1939. |  | ... | ... | \$14.99 |  | 1940 |
| 1950.... | Aged 75 or older | $\ldots$ | ${ }^{3} \$ 600$ | 50.00 | $\ldots$ | 1951 |
| 1952. |  | $\ldots$ | ${ }^{3} 900$ | 75.00 |  | 1953 |
| 1954. | Aged 72 or older | $\mathrm{All}^{4}$ | 1,200 | 80.00 | One month's full benefit for each $\$ 80.00$ or fraction thereof. | 1955 |
| 1956.... | Disabled | ... | $\ldots$ | .... | ... | 1958 |
| 1958... |  | $\ldots$ | $\ldots$ | 100.00 |  | 1959 |
| 1960... | . | $\ldots$ | $\ldots$ | . | \$1 for each \$2 of earnings from \$1,201-\$1,500; \$1 for each \$1 of earnings from \$1,500. | 1961 |
| 1961 ........ |  | $\ldots$ | $\ldots$ | $\cdots$ | \$1 for each $\$ 2$ of earnings from $\$ 1,201-$ \$1,700; \$1 for each $\$ 1$ of earnings above $\$ 1,700$. | 1962 |
| 1965.......... |  | $\ldots$ | 1,500 | 125.00 | \$1 for each $\$ 2$ of earnings from $\$ 1,501-$ \$2,700; \$1 for each \$1 of earnings above \$2,700. | 1966 |
| 1967.......... |  | $\cdots$ | 1,680 | 140.00 | \$1 for each $\$ 2$ of earnings from $\$ 1,681-\$ 2,880$; $\$ 1$ for each $\$ 1$ of earnings above $\$ 2,880$. | 1968 |
| 1972b........ |  | Up to age 72 | 2,100 | 175.00 | \$1 for each \$2 of earnings above \$2,100. | 1973 |
| 1973a........ |  | ... | 2,400 | 200.00 | \$1 for each $\$ 2$ of earnings above \$2,400. | 1974 |
| 1973b....... |  | . $\cdot$ | $\begin{aligned} & { }^{5} 2,520 \\ & { }^{5} 2,760 \\ & 5 \\ & 5,000 \end{aligned}$ | $\begin{aligned} & 5210.00 \\ & { }^{5} 230.00 \\ & 5250.00 \end{aligned}$ | $\$ 1$ for each $\$ 2$ of earnings above $\$ 2,520$. \$1 for each $\$ 2$ of earnings above $\$ 2,760$. $\$ 1$ for each $\$ 2$ of earnings above $\$ 3,000$. | $\begin{aligned} & 1975 \\ & 1976 \\ & 1977 \end{aligned}$ |

For beneficiaries who have not yet reached normal retirement age-currently age $65^{6}$


[^12]
## 2.A OASDI: Effect of Current Earnings \& Taxation of Benefits

Table 2.A29.-Earnings (retirement) test -Continued

|  | Beneficiaries exempt | Earnings subject to test | Amount permitted without reduction in benefits (exempt amount) |  | Reduction in monthly benefits ${ }^{2}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Act |  |  | Annual earnings | Monthly wages |  | Effective year |


|  | For beneficiaries who have reached normal retirement age_currently age $65{ }^{6}$ |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 1977......... |  | ${ }^{7}$ \$4,000 | ${ }^{7} \$ 333.33$ | \$1 for each \$2 of earnings above \$4,000. | 1978 |
|  |  | ${ }^{7} 4,500$ | ${ }^{7} 375.00$ | \$1 for each \$2 of earnings above \$4,500. | 1979 |
|  |  | ${ }^{7} 5,000$ | ${ }^{7} 416.66$ | \$1 for each \$2 of earnings above \$5,000. | 1980 |
|  |  | 7 7,500 | ${ }^{7} 458.33$ | \$1 for each \$2 of earnings above \$5,500. | 1981 |
|  |  | ${ }^{7} 6,000$ | ${ }^{7} 500.00$ | \$1 for each \$2 of earnings above \$6,000. | 1982 |
| 1981......... | Aged 70 or older Up to age 70 |  |  |  | 1983 |
|  |  | ${ }^{5} 6,600$ | ${ }^{5} 550.00$ | \$1 for each \$2 of earnings above \$6,600. | 1983 |
|  |  | ${ }^{5} 6,960$ | ${ }^{5} 580.00$ | \$1 for each \$2 of earnings above \$6,960. | 1984 |
|  |  | ${ }^{5} 7,320$ | ${ }^{5} 610.00$ | \$1 for each \$2 of earnings above \$7,320. | 1985 |
|  |  | ${ }^{5} 7,800$ | ${ }^{5} 650.00$ | \$1 for each \$2 of earnings above \$7,800. | 1986 |
|  |  | ${ }^{5} 8,160$ | ${ }^{5} 680.00$ | \$1 for each \$2 of earnings above \$8,160. | 1987 |
|  |  | ${ }^{5} 8,400$ | ${ }^{5} 700.00$ | \$1 for each \$2 of earnings above \$8,400. | 1988 |
|  |  | ${ }^{5} 8,800$ | ${ }^{5} 740.00$ | \$1 for each \$2 of earnings above \$8,880. | 1989 |
| 1983......... | . ... |  |  | \$1 for each \$3 of earnings above exempt amount. | 1990 |
|  |  | ${ }^{5} 9,360$ | ${ }^{5} 780.00$ | \$1 for each \$3 of earnings above \$9,360. | 1990 |
|  |  | ${ }^{5} 9,720$ | ${ }^{5} 810.00$ | $\$ 1$ for each $\$ 3$ of earnings above $\$ 9,720$. | 1991 |
|  |  | ${ }^{5} 10,200$ | ${ }^{5} 850.00$ | $\$ 1$ for each $\$ 3$ of earnings above $\$ 10,200$. | 1992 |
|  |  | ${ }^{5} 10,560$ | ${ }^{5} 880.00$ | \$1 for each \$3 of earnings above \$10,560. | 1993 |
|  |  | ${ }^{5} 11,160$ | ${ }^{5} 930.00$ | \$1 for each \$3 of earnings above \$11,160. | 1994 |
|  |  | ${ }^{5} 11,280$ | ${ }^{5} 940.00$ | \$1 for each \$3 of earnings above \$11,280. | 1995 |
| 1996......... | . . . |  | ${ }^{8} 1,041.67$ |  | 1996 |
|  |  | 13,500 | 1,125.00 | \$1 for each \$3 of earnings above \$13,500. | 1997 |
|  |  | 14,500 | ${ }^{9} 1,208.33$ | \$1 for each \$3 of earnings above \$14,500. | 1998 |
|  |  | 15,500 | ${ }^{10} 1,291.67$ | \$1 for each \$3 of earnings above \$15,500. | 1999 |
|  |  | 17,000 | ${ }^{11} 1,416.67$ | $\$ 1$ for each $\$ 3$ of earnings above $\$ 17,000$. | $2000$ |
|  |  | $25,000$ | ${ }^{12} 2,083.33$ | $\$ 1$ for each $\$ 3$ of earnings above $\$ 25,000$. | 2001 |
|  |  | 30,000 | 2,500.00 | \$1 for each \$3 of earnings above \$30,000. | 2002 |

[^13]${ }^{5}$ Became effective due to automatic adjustment provisions mandated by the 1972b Act (as modified by the 1973a and 1973b Acts).
${ }^{6}$ Age 65 for beneficiaries who attain age 62 (age 60 for widows and widowers) before 2000, gradually increasing to age 67 for beneficiaries who attain age 62 in 2022 or later
${ }^{7}$ Discretionary increase included in 1977 legislation
${ }^{9}$ Actual amount is $\$ 1,041.662 / 3$.
Actual amount is $\$ 1,208.331 / 3$.
${ }^{10}$ Actual amount is $\$ 1,291.662 / 3$
${ }^{11}$ Actual amount is $\$ 1,416.66$ 2/3
${ }^{12}$ Actual amount is $\$ 2,083.33$ 1/3.

Table 2.A30.—Earnings guidelines ${ }^{1}$ regarding substantial gainful activity (SGA), 1961-97

| Year | Average monthly amounts of earnings for- |  |  |
| :---: | :---: | :---: | :---: |
|  | Nonblind beneficiaries ${ }^{2}$ |  | Blind beneficiaries ${ }^{3}$ |
|  | Maximum | Minimum |  |
| 1961-65 .. | \$100 | \$50 | (4) |
| 1966-June 1968................................................................. | 125 | 75 | (4) |
| July 1966-73 | 140 | 90 | (4) |
| 1974-75 ............. | 200 | 130 | (4) |
| 1976 ................................................................................... | 230 | 150 | (4) |
| 1977 .................................................................................. | 240 | 160 | (4) |
| 1978.................................................................................. | 260 | 170 | \$334 |
| 1979. | 280 | 180 | 375 |
| 1980. | 300 | 190 | 417 |
| $1981$ | 300 | 190 | 459 |
| 1982 ......................................................................................................................... | 300 | 190 | 500 |
| 1983-89 | 300 | 190 | (5) |
| 1990-95 ............................................................................... | 500 | 300 | (5) |
|  | 500 | 300 | 960 |
| 1997 .................................................................................. | 500 | 300 | 1,000 |

[^14]beneficiaries would not be considered to demonstrate ability to engage in SGA unless they average more than the amount shown below
${ }^{4}$ Guidelines are the same as those applicable to nonblind beneficiaries.
${ }^{5}$ Annual amounts were determined by automatic adjustments linked to increases in average wage level. The amounts equal the monthly exempt amounts under the earnings test applicable to beneficiaries who have reached the normal retirement age (see table 2.A29—fourth column, third bank-for the 1983-95 amounts).

Table 2.A31.-Taxation of Social Security benefits: Provisions

| Act | Definition of income | Individuals or couples with income exceeding- | Benefits included in gross income | Effective for taxable years- |
| :---: | :---: | :---: | :---: | :---: |
|  | Marreed filing jointly |  |  |  |
| 1983 ........... | Modified adjusted gross income, ${ }^{1}$ plus 50 percent of Social Security and Tier 1 Railroad Retirement benefits ${ }^{2}$ | \$32,000 | Lesser of one-half of Social Security and Tier 1 Railroad Retirement benefits ${ }^{2}$ or one-half of income over $\$ 32,000$ | Ending after Dec. 31, 1983 |
| 1993. | Same as above | 32,000 <br> but not 44,000 <br> 44,000 | Same as above <br> Lesser of 85 percent of Social Security and Tier 1 Railroad Retirement benefits ${ }^{2}$ or the sum of $\$ 6,000$ plus 85 percent of income over $\$ 44,000$ | Beginning after Dec. 31, 1993 |
|  | Married filing separate return ${ }^{3}$ |  |  |  |
| 1983 ........... | Same as above | 0 | Lesser of one-half of Social Security and Tier 1 Railroad Retirement benefits ${ }^{2}$ or one-half of income | Ending after Dec. 31, 1983 |
| 1993 ........... | Same as above | 0 | Lesser of 85 percent of Social Security and Tier 1 Railroad Retirement benefits ${ }^{2}$ or 85 percent of income | Beginning after Dec. 31, 1993 |
|  | Individuals in all other filing categories |  |  |  |
| 1983 ........... | Same as above | \$25,000 | Lesser of one-half of Social Security and Tier 1 Railroad Retirement benefits ${ }^{2}$ or one-half of income over \$25,000 | Ending after Dec. 31, 1983 |
| 1993 ........... | Same as above | $\begin{aligned} & 25,000 \\ & \text { but not } 34,000 \end{aligned}$ | Same as above | Beginning after Dec. 31, 1993 |
|  |  | 34,000 | Lesser of 85 percent of Social Security and Tier 1 Railroad Retirement benefits ${ }^{2}$ or 85 percent of income over \$34,000 |  |

[^15]Table 2.A32.-Taxation of Social Security benefits: Examples

| Modified adjusted gross income ${ }^{1}$ | Amount of benefits ${ }^{2}$ | One-half of benefits ${ }^{2}$ | Income to be compared with base amount | Relevant base amount ${ }^{3}$ | Income in excess of base amount | One-haif of excess | 85 percent of excess income | Lower of one-half of benefits, or one-half of income between upper and lower base amounts | 85 percent of benefits | Taxable benefits included in gross income |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  |  |  | If income does not exceed upper base <br> amountlesser of one-half of benefits or one-half of income over base amount | If income exceeds upper base amountlesser of 85 percent of benefits or one-half of income between <br> base amounts plus 85 percent of income over upper base amount |
| A | B | C | $D=A+C$ | E | $F=D-E$ | $\mathrm{G}=\mathrm{F} / 2$ | $H=F * .85$ | 1 | $J=B^{*} .85$ | $\begin{gathered} \mathrm{K}=\text { Lesser } \\ \text { of } \mathrm{C} \text { or } \mathrm{G} \end{gathered}$ | $\begin{aligned} & L=\text { Lesser } \\ & \text { of } J \text { or } I+H \end{aligned}$ |
|  | Married filing jointly |  |  |  |  |  |  |  |  |  |  |
| \$25,000 | \$10,000 | \$5,000 | \$30,000 | \$32,000 | 0 |  |  |  |  |  |  |
| \$28,000 | 10,000 | 5,000 | 33,000 | 32,000 | \$1,000 | \$500 |  | $\ldots$ |  | \$500 |  |
| \$33,000 ... | 10,000 | 5,000 | 38,000 | 32,000 | 6,000 | 3,000 | . $\cdot$ |  |  | 3,000 |  |
| \$38,000 .... | 10,000 | 5,000 | 43,000 | 32,000 | 11,000 | 5,500 |  |  |  | 5,000 |  |
| \$40,000 .... | 10,000 | 5,000 | 45,000 | 44,000 | 1,000 |  | \$850 | \$5,000 | \$8,500 | , | \$5,850 |
| \$43,000 .... | 10,000 | 5,000 | 48,000 | 44,000 | 4,000 |  | 3,400 | 5,000 | 8,500 | . . . | 8,400 |
| \$45,000 ... | 10,000 | 5,000 | 50,000 | 44,000 | 6,000 |  | 5,100 | 5,000 | 8,500 |  | 8,500 |
| $\begin{aligned} & 0 . \ldots \ldots \ldots . . . . . . \\ & \$ 2,000 \ldots . . \\ & \$ 4,000 \ldots . . \\ & \$ 10,000 \ldots \\ & \$ 20,000 \ldots . \end{aligned}$ | Married filing separate returns ${ }^{4}$ |  |  |  |  |  |  |  |  |  |  |
|  | \$6,000 | \$3,000 | \$3,000 | 0 | \$3,000 |  | \$2,550 | 0 | \$5,100 | $\cdots$ | \$2,550 |
|  | 6,000 | 3,000 | 5,000 | 0 | 5,000 |  | 4,250 | 0 | 5,100 | . . . | 4,250 |
|  | 6,000 | 3,000 | 7,000 | 0 | 7,000 |  | 5,950 | 0 | 5,100 | $\ldots$ | 5.100 |
|  | 6,000 | 3,000 | 13,000 | 0 | 13,000 |  | 11,050 | 0 | 5,100 | . . | 5,100 |
|  | 6,000 | 3,000 | 23,000 | 0 | 23,000 |  | 19,550 | 0 | 5,100 |  | 5,100 |
|  | Individuals in all other filing categories |  |  |  |  |  |  |  |  |  |  |
| \$20,000 ... | S8,000 | \$4,000 | \$24,000 | \$25,000 | 0 |  |  | . . | $\ldots$ |  | $\ldots$ |
| \$25,000 ... | 8,000 | 4,000 | 29,000 | 25,000 | \$4,000 | \$2,000 |  | $\ldots$ | . $\cdot$ | \$2,000 | . . |
| \$30,000 .... | 8,000 | 4,000 | 34,000 | 25,000 | 9,000 | 4,500 |  |  |  | 4,000 |  |
| \$32,000 ... | 8,000 | 4,000 | 36,000 | 34,000 | 2,000 | . . | \$1,700 | \$4,000 | \$6,800 | ... | \$5,700 |
| \$35,000 .... | 8,000 | 4,000 | 39,000 | 34,000 | 5,000 | $\cdots$ | 4,250 | 4,000 | 6,800 |  | 6,800 |
| \$40,000 .... | 8,000 | 4,000 | 44,000 | 34,000 | 10,000 | . . . | 8,500 | 4,000 | 6,800 |  | 6,800 |

[^16] income is less than $\$ 32,000$, none of the Social Security benefits will be taxable.

If gross income exceeds $\$ 44,000$, up to 85 percent of Social Security benefits will be taxable income. Similar lower and upper level thresholds or "base amounts" for single individuals are $\$ 25,000$ and $\$ 34,000$. There is no similar threshold or base amount for married individuals who live together but file separate returns (for example, up to 85 percent of Social Security benefits in those cases may be considered taxable income).
4 Includes only married taxpayers filing separately who lived with their spouse at any time during the tax year; marrrıed individuals filing separately who did not live with their spouse are treated the same as unmarried individuals.

# Supplemental Security Income 

The Supplemental Security Income (SSI) program provides income support to persons aged 65 or older, blind or disabled adults, and blind or disabled children. Eligibility requirements and Federal payment standards are nationally uniform. The program is administered by the Social Security Administration. The 1997 Federal SSI benefit rate for an individual living in his or her own household and with no other countable income is $\$ 484$ monthly; for a couple (with both husband and wife eligible), the SSI benefit rate is $\$ 726$ monthly.

1997 Legislative Changes.—Public Law 105-33, the Balanced Budget Act of 1997, enacted August 5, 1997, made changes to the eligibility requirements for current or potential SSI recipients. Some of these changes modified the SSI provisions of P.L. 104-193, enacted August 22, 1996. Three important changes affect disabled children, noncitizens, and State supplementation.

Disabled children.-The time period for the Social Security Administration to review the eligibility for disabled children was extended. Children whose eligibility is under review were identified in the 1996 law.

Noncitizens.-For most noncitizens legally residing in the United States and receiving SSI on August 22, 1996, eligibility will continue regardless of their citizenship status. For those who applied later, some criteria are changed, or eligibility is limited to 7 years.

State supplementation.-Fees to the States for Federal administration of State supplementary payments are increased from the current $\$ 5$ per check to $\$ 8.50$ by the year 2002.

A more complete description of these changes will be provided in the 1998 Supplement.

## Program Summary

The federally administered Supplemental Security Income (SSI) program was established by Congress in 1972, with payments beginning in January 1974. It replaced the former Federal-State programs of Old-Age Assistance (OAA), Aid to the Blind (AB), and Aid to the Permanently and Totally Disabled (APTD) in the 50 States and the District of Columbia. Residents of the Northern Mariana Islands became eligible for SSI in January 1978.

Under the SSI program, each eligible person living in his or her own household and having no other income is provided, as of January 1997, a monthly cash payment of $\$ 484$ (\$726 for a couple if both members are eligible). Since 1975, these Federal SSI benefit rates have been increased at the same time,
and by the same percentage, as the cost-of-living increases in OASDI benefits. The Social Security amendments of 1983 delayed the July 1983 cost-of-living increases until January 1984 and rescheduled future increases for January. However, a general increase effective July 1983 raised the Federal SSI benefit level by $\$ 20$ per month for an individual and $\$ 30$ for a couple. Cost-of-living increases in SSI continue to be based on changes in the Consumer Price Index.

If an individual or couple is living in another person's household and is receiving both food and shelter from the person in whose household they are living, the Federal benefit rate is reduced by one-third. This is done instead of determining the actual dollar value of the inkind support and maintenance. One-third of the Federal benefit
rate is counted as an additional income.

For institutionalized persons, the eligibility requirements and payment standards depend on the type of institution. With some exceptions, inmates of public institutions are ineligible for SSI.

For persons institutionalized for a whole calendar month, a maximum Federal SSI payment of $\$ 30$ per month may apply where (1) the institution receives a substantial part of the cost of the person's care from the Medicaid program, or (2) for children under age 18, the institution receives a substantial part of the cost of care from Medicaid and/or private health insurance, effective December 1996. Other eligible persons in private institutions may receive up to the full Federal benefit rate.

The Federal payment is based on the individual's countable income. Not all income is counted against the Federal SSI benefit level. The first $\$ 20$ monthly in OASDI benefits or other earned or unearned income is not counted. Also excluded is $\$ 65$ monthly of earnings plus one-half of any earnings above $\$ 65$. For example, a person living in his or her own household, whose sole income is a $\$ 200$ monthly OASDI benefit, would receive $\$ 304$ in Federal SSI payments:

$$
\begin{gathered}
\$ 484-(\$ 200-\$ 20)=(\$ 484 \\
-\$ 180)=\$ 304 .
\end{gathered}
$$

A person whose income consists of $\$ 500$ in gross monthly earnings
would receive $\$ 276.50$ in Federal SSI payments:

$$
\begin{aligned}
& \$ 484-((\$ 500-\$ 85) \div 2)= \\
& (\$ 484-\$ 207.50)=\$ 276.50 .
\end{aligned}
$$

Beginning August 22, 1996, an SSI application is effective on the later of: (1) the first day of the month following the date the application is filed, or, (2) the first day of the month following the date the individual becomes eligible for benefits. This provision replaced the previous requirement for proration of benefits in the initial month of eligibility.

Individuals generally are not eligible for SSI if they have resources in excess of $\$ 2,000$ (or $\$ 3,000$ for a couple). Certain resources are excluded, most commonly a home, an automobile used for essential transportation, household goods and personal effects of reasonable value, burial plots and spaces, and life insurance with a face value of $\$ 1,500$ or less, or burial funds not exceeding \$1,500.

States have the option to supplement the Supplemental Security Income floor for all or selected categories of persons, regardless of previous State program eligibility. States are required to supplement the Federal benefit rate if that rate does not equal or exceed the income that recipients of the former State programs had in December 1973 plus, in genera!, the amount of Federal benefit increases after 1976.

## History of Provisions

# Act* <br> Basic Eligibility Requirements 

An individual may qualify for payments on the basis of age, blindness, or disability.
Aged: Any person aged 65 or older.
Blind: Any person with 20/200 or less vision in the better eye with the use of correcting lenses, or with tunnel vision of 20 degrees or less. An individual transferred from a State AB program is eligible if he or she received such State aid in December 1973 and continues to meet the October 1972 State definition of blindness.

Disabled: Any person unable to engage in any substantial gainful activity by reason of any medically determinable physical or mental impairment expected to result in death or that has lasted or can be expected to last for a continuous period of at least 12 months. For a child under age 18 , eligibility is based on disability of severity comparable with that of an adult, since the criterion of "substantial gainful activity" is inapplicable for children. An individual transferred from a State APTD program to SSI is also eligible if he or she received such State aid in December 1973 and continues to meet the October 1972 State definition of disability.

1973b Only persons who had received AFTD before July 1973 and were on the rolls in December 1973 may receive SSI on the basis of the State definition of disability; those who became eligible for State aid from July to December 1973 must meet the Federal definition of disability

1980 A disabled recipient who loses Federal SSI eligibility because of earnings at the substantial gainful activity level may continue to receive a special benefit under section 1619 and retain eligibility for Medicaid under title XIX of the Social Security Act. This special benefit status may continue as long as the recipient has the disabling impairment and meets all nondisability SSI eligibility criteria. States have the option of supplementing this special benefit.

This provision of the law was in effect from Jan. 1, 1981, through Dec. 31, 1983. Beginning in January 1984, under a 1-year demonstration project, this provision was continued for persons already eligible for either regular SSI payments or special monthly benefits.

1984 The special benefit and Medicaid provisions of the 1980 legislation were extended through June 30, 1987 (retroactive to Jan. 1, 1984).

1986 The special benefit and Medicaid provisions of the 1980 amendments were made permanent. The provisions were amended effective July 1, 1987, with significant modifications to simplify administration and to allow free movement between regular SSI disability benefits and either the special cash benefit or Medicaid eligibility under section 1619.

1996 For children under age 18, the definition of disability: (1) eliminated the "comparable severity" standard, and replaced it with a requirement for "marked and severe functional limitations," (2) eliminated references to "maladaptive behavior" in the Listing of Impairments for children, and (3) discontinued the use of individual functional assessments for children.

[^17]SSI is prohibited in a month for persons fleeing prosecution, for fugitive felons, for those violating State or Federal conditions of probation or parole, and for 10 years for those convicted of fraudulently claiming residence to obtain benefits simultaneously in two or more States.

## Other Eligibility Provisions

1993 Above provision made applicable where the parent is a member of the Armed Forces and stationed in Puerto Rico or the territories and possessions of the United States.

Sponsor-to-alien deeming period extended from 3 years to 5 years, effective Jan. 1, 1994, through Sept. 30, 1996.

1996 Prohibits SSI eligibility for all noncitizens, with exceptions for certain classes of refugees and asylees, active duty military and veterans and their spouses and minor children, and lawful permanent residents who can be credited with 40 quarters of coverage for Social Security purposes. (These quarters can also be credited from a spouse or parent.)

## Other Benefits

1980 SSI applicants and recipients are not required as a condition of eligibility to elect to receive Veterans Administration pensions under the Veterans and Survivors' Pension Improvement Act of 1978.

Drug Addiction and Alcoholism
1972 Any disabled individual who has been medically determined to be an alcoholic or drug addict must accept appropriate treatment, if available, in an approved facility and demonstrate compliance with conditions and requirements for treatment. SSI payments are required to be made to a representative payee-another person or public or private agency designated by SSA to manage the recipient's benefit on his or her behalf.

1994 Any individual who is receiving SSI based on a disability where drug addiction or alcoholism (DA\&A) is a contributing factor material to the finding must comply with the DA\&A treatment requirements. The individual must accept appropriate treatment when it is available and comply with the conditions and terms of treatment. Instances of noncompliance with the requirements result in progressively longer benefit suspensions. Before benefits can resume, the individual must demonstrate compliance for specific periods; 2 months, 3 months, and 6 months, respectively, for the first, second, third and subsequent instances of noncompliance. After 12 consecutive suspension months, an individual must reapply to receive SSI.

SSI disability benefits based on DA\&A are also limited to a total of 36 benefit months (beginning March 1995) regardless of whether appropriate treatment is available. Months for which benefits are not due and received do not count towards the 36-month limit.

Preference is required to be given to community based nonprofit social service agencies and Federal, State, or local government agencies in representative payee selection. These agencies when serving as payees may retain the lesser of 10 percent of the monthly benefit or $\$ 50$ (indexed to the Consumer Price Index (CPI)) as compensation íor their services.

Establishment of one or more referral and monitoring agencies for each State required.
1996 An individual is not considered disabled if drug addiction or alcoholism is a contributing factor material to a finding of disability.

## Institutionalization

1972 An individual who is an inmate of a public institution is ineligible for SSI payments unless the institution is a facility approved for Medicaid payments and is receiving such payments on behalf of the person. Under regulations, the Medicaid payment must represent more than 50 percent of the cost of services provided by the facility to the individual.

1976 An inmate of a publicly operated community residence serving no more than 16 persons may, if otherwise eligible, receive SSI.

1983 Payments may be made to persons who are residents of public emergency shelters for the homeless for a period of up to 3 months in any 12-month period.

1986 Effective July 1, 1987, up to 2 full months of full-rate benefits can be made to recipients of special SSI payments under section 1619 if they reside in certain public medical, psychiatric, or Medicaid facilities, or in private Medicaid facilities.

1987 Effective Jan. 1, 1988, payments may be made to persons who are residents of public emergency shelters for the homeless, for up to 6 months in a 9 -month period.

Effective July 1, 1988, continued payment of SSI benefits for up to 3 months is permitted, based on the full benefit rate, for individuals whose expected institutional stay on admission is not likely to exceed 3 months and for whom the receipt of benefits is necessary to maintain living arrangements to which they may return.

1996 Effective December 1996, institutionalized children under age 18 whose private health insurance is making payments to the institution may receive no more than $\$ 30$ per month in Federal SSI.

## Vocational Rehabilitation and Treatment

1972 Blind and disabled individuals under age 65 must be referred to the State agency providing services under the Vocational Rehabilitation Act and must accept the services offered States are reimbursed for the cost of services.

1976 Blind and disabled children under age 16 must be referred to the State agency administering crippled children's services or to another agency designated by the State. States are reimbursed for the cost of services.

Of funds provided for these services, at least 90 percent must be used for children under age 6 or for those who have never attended public schools.

1980 Disabled SSI recipients who are determined to be medically recovered may continue to receive payments while enrolled in approved vocational rehabilitation programs, if the

Commissioner of Social Security determines that continuation in the program will increase the probability of their leaving the rolls permanently.

1981 Funding no longer provided under title XVI for services to children.
Reimbursement for the cost of rehabilitation services will be made if the services result in the recipient's return to work.

1987 Provision for continuation of payments to SSI recipients who have medically recovered while enrolled in an approved vocational rehabilitation program extended to blind SSI recipients.

1990 Reimbursement authorized for the cost of vocational rehabilitation services provided in months in which the individual was not receiving Federal SSI payments, if-

SSI recipient status for Medicaid eligibility purposes was retained under work incentive provisions, or benefits were in suspense status, or federally administered State supplementation was received

## Deeming of Income and Resources

1972 Deeming occurs when the income and resources of certain family members living in the same household with the SSI recipient are considered in determining the amount of the SSI payment. These family members are the ineligible spouse of an adult recipient and the ineligible parents of a child recipient under age 21.

After deduction of personal allocations for the spouse (or parents) and for ineligible children in the home, and after application of income exclusions, any remaining income of the spouse (or parents) is added to the income of the eligible person.

1980 Children aged 18 or older are not subject to parental deeming.
Sponsor's income deemed to an alien for 3 years.
1989 Disabled children receiving home care services under State Medicaid programs, who are ineligible for SSI because of deeming of parental income, and who received SSI benefits limited to $\$ 30$ while in a medical treatment facility may receive the $\$ 30$ monthly allowance that would be payable if the recipient were institutionalized.

1993 Sponsor-to-alien deeming period extended from 3 years to 5 years, effective Jan. 1, 1994, through Sept. 30, 1996.

Continues deeming from an ineligible spouse or parent who is absent from the household due to active military service.

1996 Deeming of income and resources from an immigration sponsor to a noncitizen continues until citizenship, with exceptions for those who earn, or can be credited with 40 quarters of coverage for Social Security purposes. Effective for those whose sponsor signs a revised legally enforceable affidavit of support.

## Federal Benefit Payments

## Windfall Offset

1980 Offset (by reduction of retroactive Social Security benefits) to prevent persons whose initial OASDI payment is retroactive from receiving more in total benefits for the same period than if they were paid the benefits when regularly due.

Offset provision expanded to allow for reduction of retroactive SSI benefits and to apply in cases of OASDI benefit reinstatement.

## Proration of Benefit

1982 Benefit for first month of eligibility to be prorated by the number of days in the month for which an application has been filed and there is eligibility.

## Retrospective Monthly Accounting

1981 Changed the method of computing the SSI benefit to one under which the benefit amount is computed on a monthly basis and is based on income, living arrangements, and other conditions in the previous (or second previous) month.

1984 Changed the method of computing the SSI benefit to persons receiving title II payments. The effect of the increased title II income at the time of the cost-of-living increase is not delayed as it otherwise would be.

1987 Provided an exception to retrospective monthly accounting so that amounts received under AFDC, foster care, refugee cash assistance, Cuban-Haitian entrant assistance, or general and child welfare assistance provided by the Bureau of Indian Affairs are counted only in the month received

1993 Changed the method of computing the SSI benefit to persons receiving the value of the one-third reduction. The effect of the increased value at the time of the cost-of-living increase is not delayed as it otherwise would be. Effective January 1995.

## Uncashed Checks

1981 States that have federally administered supplements to be credited their share of SSI checks that remain unnegotiated for 180 days.

1989 SSI checks now unnegotiable after 1 year. States are credited their share of SSI checks after 1 year rather than 180 days.

## Rounding of Payment Amounts

1982 Cost-of-living adjustments in the Federal SSI benefit and income eligibility levels are to be rounded to the next lower whole dollar, after the adjustment is calculated. Subsequent cost-of-living adjustments will be calculated on the previous year's benefit standard before rounding.

## Federal Benefit Rates

See table 2.B1

## General

1972 The first $\$ 60$ of earned or unearned income per calendar quarter for an individual or couple; the next $\$ 195$ and one-half the remainder of quarterly earned income. Unearned income includes Social Security benefits, other government or private pensions, veterans' benefits, and workers' compensation.

1981 The first $\$ 20$ of earned or unearned income per month for an individual or couple; the next $\$ 65$ and one-half the remainder of monthly earned income. Unearned income includes Social Security benefits, other government or private pensions, veterans' benefits, and workers' compensation.

## Special

1972 Any amount of tax rebate issued to an individual by any public agency that is based on either real property or food purchase taxes.

Grants, scholarships, and fellowships used to pay tuition and fees at an educational institution.

Income required for achieving an approved self-support plan for blind and disabled persons.

Work expenses of blind persons
For blind persons transferred from State programs to SSI, income exclusions equal to the maximum amount permitted as of October 1972 under the State programs.

Irregularly or infrequently received income totaling $\$ 60$ or less of unearned income and $\$ 30$ of earned income in a calendar quarter.

Payment for foster care of ineligible child residing in recipient's home through placement by a public or private nonprofit child care agency.

One-third of any payment received from an absent parent for the support of a child eligible for SSI.

Certain earnings of a blind or disabled child under age 22 regularly attending an educational institution.

State or local government cash payments based on need and designed to supplement SSI payments.

1976 Any assistance based on need (including vendor payments) made to or on behalf of SSI recipients, which is paid and wholly funded by State or local governments.

The value of assistance provided under certain Federal housing programs.
Assistance received under the Disaster Relief Act of 1974.
Persons forced to leave their homes due to a major disaster declared under the Disaster Act of 1974 (and occurring between June 1, 1976, and Dec. 31, 1976) will not have their payments reduced for the support and maintenance received in any residence, if they relocate within 30 days of the disaster. This provision is effective for up to 18 months.

1977 Food stamps, federally donated food, and the value of free or reduced price food for women and children under the Child Nutrition Act and National School Lunch Act.

Interest received on Disaster assistance funds for 9 months following receipt.
1980 Remunerations received in sheltered workshops and work activity centers are considered earned income and qualify for earned income disregards.

Impairment-related work expenses paid by the individual (including cost for attendant care, medical equipment, drugs, and services necessary to control an impairment) are deducted from earnings when determining if an individual is engaging in substantial gainful activity. Impairment-related work expenses are excluded in calculating income for benefit purposes if initial eligibility for benefits exists on the basis of countable income without applying this exclusion.

Earned income tax credit treated as earned income (temporarily excluded from 1975 through 1980).

1981 Modified provision under which irregularly or infrequently received income is excluded to conform to change from quarterly to monthly accounting; amounts excludable: $\$ 20$ or less of unearned income and $\$ 10$ of earned income in a month.

From Dec. 18, 1982, to Sept. 30, 1983, certain home energy assistance payments are excluded if a State agency certified that they are based on need.

Support or maintenance assistance (including home energy assistance) provided in kind by a nonprofit organization or in cash or in kind by certain providers of home energy is disregarded if the State determines that the assistance is based on need. Provision is applicable through September 1984.

Certain home energy assistance payments are excluded if a State agency certified that the assistance is based on need. Provision is applicable through June 1985.

Above provisions for 1983 continue to Oct. 1, 1987
Educational Assistance under Higher Education Act of 1965 as amended.
The 1983 provisions for support and maintenance and home energy assistance made permanent.

Excluded death payments (for example, proceeds from life insurance) from SSI income determinations to the extent they were spent on last illness and burial.

Modified the 1982 resource exclusion for burial funds to extend the exclusion to any burial fund of $\$ 1,500$ or less maintained separately from all other assets, thereby allowing the interest on the funds to be excluded from income if retained in the fund.

Japanese-American and Aleutian restitution payments
Provisions for exclusions for support and maintenance under the Disaster Act of 1974 extended on a permanent basis.

Interest on agreements representing the purchase of an excluded burial space.
Payments from the Agent Orange Settlement.
Value of a ticket for domestic travel received as a gift and not cashed.
Earned income tax credit.
Payments received from a State-administered fund established to aid victims of crime.
Impairment-related work expenses excluded from income in determining initial eligibility for benefits

Payments received as State or local government relocation assistance. (This provision expires 3 years after its effective date.)

Payments received under the Radiation Exposure Compensation Act.
Redefined as earned income, royalties earned in connection with any publication of the individual's work, and honoraria received for services rendered (previously defined as unearned income).

Hostile fire pay to members of the uniformed services.
Exclusion of payments received as State or local government relocation assistance made permanent.

Payments received because of a person's status as a victim of Nazi persecution. Interest earned on dedicated financial institution accounts.

## Limits and Exclusions

From Resources
1972 Countable resources limited to $\$ 1,500$ or less for an individual and to $\$ 2,250$ or less for a couple.

1984 Limit on countable resources raised by $\$ 100$ a year for individuals and $\$ 150$ a year for couples, beginning in calendar year 1985 through 1989. The respective limits would become $\$ 2,000$ for an individual and $\$ 3,000$ for a couple in 1989 and thereafter.

General Exclusions
1972 A home of reasonable value-established by regulation as not exceeding a fair-market value of $\$ 25,000$ ( $\$ 35,000$ in Alaska and Hawaii).

Personal effects and household goods of reasonable value established by regulation as not exceeding a total market value of \$1,500.

An automobile of reasonable value-established by regulation as not exceeding a market value of $\$ 1,200$.

An automobile, may be excluded, regardless of value, if the individual's household uses it for employment or medical treatment, or if it is modified to be operated by or for transportation of a handicapped person.

Life insurance with face value of $\$ 1,500$ or less.
1976 The recipient's home, regardless of value, is excluded from consideration in determining resources.

Assistance received under the Disaster Relief Act of 1974 for 9 months following receipt.
1979 Reasonable value for an automobile increased by regulation to $\$ 4,500$ of current-market value; personal goods and household effects increased to $\$ 2,000$ of equity value.

1980 Assets transferred for less than fair-market value for the purpose of establishing eligibility for benefits under the Social Security Act are counted as resources for 24 months after transfer.

1982 The value, within prescribed limits, of a burial space for the recipient, spouse, and immediate family is excluded. In addition, \$1,500 each (less the value of already excluded life insurance and any amount in an irrevocable burial trust fund) may be set aside for the burial of the recipient and spouse, if held in separately identifiable burial funds, and inclusion of the burial funds in countable resources would cause ineligibility.

1984 The unspent portion of any retroactive title II or title XVI payment is excluded for 6 months following its receipt, and the individual must be given written notice of the time limit on the exclusion.

1985 Regulations permitted exclusion, regardless of value of an automobile needed for essential transportation. The $\$ 4,500$ current-market value limit applies only if no automobile could be excluded based on the nature of its use.

1987 Provides for suspension of the 1980 transfer of assets provision, if the Secretary determines that undue hardship would result.

Excludes from consideration real property, that cannot be sold because it is jointly owned; its sale would cause the other owner(s) undue hardship due to loss of housing: its sale is barred by a legal impediment; or, the owner's reasonable efforts to sell have been unsuccessful.

## Presumptive and Emergency Payments and interim Assistance Reimbursement

Temporarily extends the 1984 exclusion of retroactive title II and title XVI benefits from 6 months to 9 months (the longer exclusion applies to benefits paid in fiscal years 1988 and 1989).
Allows the exclusion of burial funds, as described above, regardless of whether or not there would otherwise be excess resources.

Removes the transfer-of-assets penalty for transfers made July 1, 1988, or later. Japanese-American and Aleutian restitution payments.

Payments from the Agent Orange Settlement

Removed time limit on exclusion of assistance received under the Disaster Relief and Emergency Assistance Act, or similar assistance.

Earned income tax credit.
Payments received from a State-administered fund established to aid victims of crime excluded for a 9-month period. Individual not required to file for such benefits.

Payments received as State or local government relocation assistance excluded for a 9 -month period. (The provision expires 3 years after its effective date.)

Payments received under the Radıation Exposure Compensation Act.
Made permanent the 9-month exclusion of payments received as State or local government relocation assistance.

Payments received because of a person's status as a victim of Nazi persecution.
Special Exclusions

Assets of a blind or disabled individual that are necessary to an approved plan of self-support.

Tools and other property essential to self-support, within reasonable limits. Shares of nonnegotiable stock in regional or village corporations held by natives of Alaska.
For persons transferred from State programs to SSI, resource exclusions equal to the maximum amount permitted as of October 1972 under the State program.

Property essential to self-support (including the tools of a tradesperson and the machinery and livestock of a farmer) that is used in a trade or business or by such individual as an employee.

## Presumptive Payments

1972 A person applying on the basis of disability who meets all other criteria of eligibility may receive payments for 3 months pending the disability determination.

1976 Presumptive payment provision was extended to persons applying on the basis of blindness.

1990 Extends the period for receipt of payments to 6 months.
Emergency Advance Payments
1972 Any applicant who can be presumed to meet the criteria of eligibility, but has not yet been determined eligible, and who is faced with a financial emergency may receive an immediate cash advance of up to $\$ 100$.

1987 Increases the maximum emergency advance payment amount to the maximum amount of the regular Federal SSI monthly benefit rate, plus, if any, the federally administered State supplementary payment.

1996 May be made if applicant has a financial emergency in the month of filing, if other eligibility requirements are met. Advance payments must be repaid within 6 months.

Interim Assistance Reimbursement
1974 SSA may enter into agreements with the States to repay them directly for assistance payments made to an SSI applicant while his or her claim is being adjudicated. The repayment is made from the first check due to the individual. This legislation expires June 30, 1976.

1976 The authority to repay the State for interim assistance was made permanent.
1987 Extends interim assistance reimbursement to situations in which payments are made by States or political subdivisions to persons whose SSI payments were suspended or terminated and who subsequently are found to be eligible for such benefits.

## Medicaid Eligibility

1972 States can provide Medicaid coverage to all recipients of SSI payments. Alternatively, they could limit coverage by applying more restrictive criteria from the State Medicaid plan in effect on Jan. 1, 1972.

States can accept SSA determination of eligibility, or make their own determination.
1976 Preserves the Medicaid eligibility of recipients who become ineligible for cash SSI payments due to the cost-of-living increases in Social Security benefits.

1980 Blind and disabled recipients under age 65 no longer eligible for either regular or special SSI payments because of their earnings may retain SSI recipient status for Medicaid eligibility purposes under the following conditions: (1) They continue to have the disabling impairment, (2) they meet all nondisability eligibility criteria except for earned income, (3) they would be seriously inhibited from continuing employment without Medicaid services, and (4) their earnings are insufficient to provide a reasonable equivalent of SSI payments and Medicaid.

In States that do not provide Medicaid coverage categorically to all SSI recipients, qualification for Medicaid benefits depends on the State's specific eligibility and program requirements.

The Medicaid provision of the 1980 legislation was in effect from Jan. 1, 1981, through Dec. 31, 1983. Under a 1-year demonstration project, beginning Jan. 1, 1984, this provision was continued for persons already eligible for regular or special SSI payments or for retention of Medicaid eligibility.

1984 Medicaid provision of 1980 legislation extended through June 30, 1987 (retroactive to Jan. 1, 1984).

1986 Restored Medicaid eligibility for some disabled widow(er)s who became ineligible for SSI due to a change in the Social Security disabled widow(er)s benefits reduction factor.

The SSI recipient status for Medicaid eligibility provision of the 1980 amendments was made permanent.

Effective July 1, 1987, certain expenses that would be lost if SSI eligibility was discontinued may be excluded from earnings when determining sufficiency of earnings to establish SSI recipient status eligibility for Medicaid purposes-
impairment-related work expenses of disabled persons;
work expenses of blind persons;
income required for achieving an approved self-support plan; and
the value of publicly funded attendant care services.
Effective July 1, 1987, preserves the Medicaid eligibility of recipients who become ineligible for SSI payments because of entitlement to, or an increase in, Social Security disabled adult child benefits on or after the effective date.

Effective July 1, 1987, requires all States to provide Medicaid coverage for recipients in special SSI status (either receiving special SSI payments or in the special recipient status described for 1980) if they received Medicaid coverage the month before special SSI status.

Preserves the Medicaid eligibility of recipients who become ineligible for SSI payments due to an increase in, or entitlement to, Social Security disabled adult child's benefits.

Effective July 1, 1988, restores or preserves the Medicaid eligibility of persons aged 60 or older who are eligible for Social Security benefits as widows or widowers (but not eligible for Medicare) and who become ineligible for SSI payments or State supplementation because of the receipt of old-age or survivors insurance benefits under Social Security.

1988 Age limit for retention of SSI recipient status for Medicaid eligibility purposes (1980 and subsequent work incentive provisions, above) eliminated.

Preserves the Medicaid eligibility of SSI recipients who become ineligible for payments when they become entitled to Social Security disabled widow(er)s benefits following the revised definition used for their disability.

## State Supplementation

States were given the option of providing supplementary payments both to recipients transferred from the State program and to those newly eligible for SSI.

States may either administer the payments themselves or have the Social Security Administration make payments on their behalf. When State supplementary payments are federally administered, the Social Security Administration makes eligibility and payment determinations for the State and assumes administrative costs.
"Hold harmless" protection, which limits a State's fiscal liability to its share of OAA, $A B$, and APTD expenditures for calendar year 1972, was provided to States electing Federal administration of their supplementary plans. This provision applies only to supplementary payments that do not, on the average, exceed a State's "adjusted payment level." (The adjusted payment level is the average of the payments that individuals with no other income received in January 1972; it may include the bonus value of food stamps. Adjustments are provided for payments that had been below State standards.)

After June 30, 1977, when the Federal SSI payment level is increased by a cost-of-living increase, such an increase will be disregarded in calculating the "hold harmless" amount.

Requires States to maintain State supplementation payments at the level of December 1976 ("maintenance of payments") or to continue to pay in supplements the same total annual amounts ("maintenance of expenditures") when the Federal SSI payment level is increased and thereby pass through any increases in Federal benefits without reducing State supplements.

1982 Began a 3-year phase out of "hold harmless" protection. Effective with fiscal year 1985, Wisconsin and Hawaii (the only remaining "hold harmless" States) assumed the full cost of their supplementary payments.

1983 Federal pass-through law is adjusted (1) by substituting the State supplementary payment levels in effect in March 1983 for those in effect in December 1976 as the levels that States must maintain in complying with the pass-through requirements, and (2) with regard to the $\$ 20$ (individual) and $\$ 30$ (couple) increase in the Federal SSI standard in July 1983, by requiring States to pass through only as much as would have been required if the SSI cost-of-living adjustment had been made in July 1985.

1987 Provided for Federal administration of State supplements to residents of medical institutions.

Provided for required pass through of $\$ 5$ increase in Federal rate for persons whose care in institutions is paid in substantial part by Medicaid.

1993 The Omnibus Budget Reconciliation Act (OBRA) of 1993 requires States to pay fees for Federal administration of their State supplementation payments. The fees are $\$ 1.67$ for each monthly supplementary payment in fiscal year 1994, \$3.33 in fiscal year 1995, and $\$ 5.00$ in fiscal year 1996. Fees for subsequent fiscal years will be $\$ 5.00$ or another amount determined by the Commissioner to be appropriate. The Commissioner may charge the States additional fees for services they request that are beyond the level customarily provided in administering State supplementary payments.

## Mandatory Minimum State Supplementation

1973a Provision was made for mandatory State supplementation as assurance against reduction of income for persons who received State assistance in December 1973 and were transferred to SSI. These supplementary payments must equal the difference between (1) the amount of the State assistance payment that the individual received in December 1973 plus other income and (2) his or her Federal SSI payment plus other income.

Table 2.B1.-Federal benefit rates

| Act | Living arrangement ${ }^{1}$ | Amount ${ }^{2}$ |  | Conditions |
| :---: | :---: | :---: | :---: | :---: |
|  |  | Individual | Couple |  |
| 1972.............. | Own household ${ }^{3}$ | \$130.00 | \$195.00 |  |
| 1973a............ |  | 140.00 | 210.00 | Was to be effective Jan. 1, 1974; superseded by 1973b provision. |
| 1973b............ |  | 140.00 | $\begin{aligned} & 210.00 \\ & 219.00 \end{aligned}$ | Effective Jan. 1, 1974. |
| 1973b............ |  | 146.00 |  | Effective July 1, 1974. |
| 1974.............. |  |  |  | Mechanism established for providing cost-of-living adjustments coordinated with earlier legislation applying to OASDI cash benefits. SSI payments to be increased by the same percentage as OASDI benefits and at the same time. |
|  |  | 157.70 | 236.60 | Effective July 1, 1975 |
|  |  | 167.80 177.70 | 251.80 266.70 | Effective July 1, 1976. Effective July 1, 1977. |
|  |  | 189.40 | 284.10 | Effective July 1, 1977. Effective July 1, 1978. |
|  |  | 208.20 | 312.30 | Effective July 1, 1979.Effective July 1, 1980. |
|  |  | 238.00 | 357.00 |  |
|  |  | 264.70 | 397.00 | Effective July 1, 1980. Effective July 1, 1981. |
|  |  | 284.30 | 426.40 | Effective July 1, 1982. <br> Effective July 1, 1983 (general benefit increase). |
| 1983............. |  | 304.30 314.00 | 236.60 472.00 |  |
|  |  | 325.00 | 488.00 | Effective Jan. 1, 1985. |
|  |  | 336.00 | 504.00 | Effective Jan. 1, 1986. |
|  |  | 340.00 | 510.00 | Effective Jan. 1, 1987. Effective Jan. 1, 1988. |
|  |  | 354.00 | 532.00 |  |
|  |  | 368.00 386.00 | 553.00 579.00 | Effective Jan. 1, 1990. |
|  |  | 407.00 | 610.00 | Effective Jan. 1, 1991. |
|  |  | 422.00 | 633.00 | Effective Jan. 1, 1992. |
|  |  | 434.00 | 652.00 | Effective Jan. 1, 1993. |
|  |  | 446.00 | 669.00 | Effective Jan. 1, 1994. |
|  |  | 458.00 | 687.00 | Effective Jan. 1, 1995. |
|  |  | 470.00 484.00 | 705.00 726.00 | Effective Jan. 1, 1996. |
| 1973a............ | Increment for "essential person" in household | 65.00 |  | Was to be effective Jan. 1, 1974. For persons transferred from OAA, AB, or APTD programs who were receiving payments in December 1973 under a State plan that took account of "essential persons" in the household. |
|  |  | 70.00 |  | Was to be effective July 1, 1974. |
| 1973b............ |  | 70.00 |  | Effective Jan. 1, 1974. |
|  |  | 73.00 | . . | Effective July 1, 1974. |
| 1974............. |  | 78.90 | ... | Mechanism established for providing cost-of-living adjustments. Effective July 1, 1975. |
|  |  | 84.00 |  | Effective July 1, 1976. |
|  |  | 89.00 |  | Effective July 1, 1977. |
|  |  | 94.00 |  | Effective July 1, 1978. |
|  |  | 104.20 119.20 |  | Effective July 1, 1979. |
|  |  | 132.60 |  | Effective July 1, 1981. |
|  |  | 142.50 |  | Effective July 1, 1982. |
| 1983............. |  | 152.50 |  | Effective July 1, 1983 (general benefit increase). |
|  |  | 163.00 |  | Effective Jan. 1, 1985. |
|  |  | 168.00 |  | - Effective Jan. 1, 1986. |
|  |  | 170.00 |  | Effective Jan. 1, 1987. |
|  | $\ldots$ | 177.00 | ... | . Effective Jan. 1, 1988. |
|  |  | 184.00 |  | Effective Jan. 1, 1989. |
|  | $\ldots$ | 193.00 | $\cdots$ | Effective Jan. 1, 1990. |
|  |  | 211.00 21.00 |  | - Effective Jan. 1, 1992. |
|  |  | 217.00 |  | . Effective Jan. 1, 1993. |
|  |  | 223.00 |  | . Effective Jan. 1, 1994. |
|  |  | 229.00 |  |  |
|  |  | $\begin{aligned} & 235.00 \\ & 242.00 \end{aligned}$ |  | Effective Jan. 1, 1995. Effective Jan. 1, 1996. |
| 1972.............. | Receiving institutional care covered by Medicaid | 25.00 | 50.00 | Effective Jan. 1, 1974. Must be receiving more than 50 percent of the cost of the care from Medicaid (Title XIX of the Social Security Act). |
| 1987 .............. |  | 30.00 | 60.00 | Effective July 1, 1988. Must be receiving more than 50 percent of the cost of the care from Medicaid (Title XIX of ths Social Security Act). |

[^18]
## Health Care

Medicare and Medicaid are the Nation's major health and medical insurance programs. Medicare is a Federal program for aged and disabled persons who are insured under the Social Security program. Medicaid covers eligible persons with limited income and resources. The Medicaid program is funded jointly by the Federal Government and the States and is State-administered.

## Medicare

This article does not reflect Medicare changes in The Balanced Budget Act of 1997, enacted into law on August 5, 1997 (P.L. 105-33). The new provisions will be described in the 1998 Supplement.

The Medicare program entitled, "Health Insurance for the Aged and Disabled," became law on July 30, 1965, as Title XVIII of the Social Security Act. As part of the Social Security Amendments of 1965 , the Medicare legislation established a health insurance program for aged persons to complement the retirement, survivors, and disability insurance benefits under Title II of the Social Security Act. It consists of two separate but coordinated programs: Part A is Hospital Insurance (HI) and Part B is Supplementary Medical Insurance (SMI).

When first implemented in 1966, Medicare covered most persons aged 65 or older. Since then, legislation added other groups. In 1972, P.L. 92-603 made major changes in the program's provisions. In particular, effective July 1, 1973, protection was extended to disabled persons entitled because of their disability to monthly cash benefits under the Social Security or Railroad Retirement programs and to certain individuals with endstage renal (kidney) disease. Title XVIII thus became Health Insurance for the Aged and Disabled.

Effective November 1, 1983, Medicare implemented coverage of hospice care for terminaliy ill beneficiaries whose life expectancy is 6 months or less. Effective for hospitai fiscal years beginning on or after October 1, 1983, P.L. 98-21 established a prospective payment system
for Medicare payment of inpatient hospital services.

The Consolidated Omnibus Budget Reconciliation Act (COBRA) of 1985 (P.L. 99-272) extended mandatory Medicare coverage to nearly all State and local government employees hired after March 31, 1986. Medicare was made secondary payer for all workers aged 65 or older and their spouses who are covered by employment-based health insurance through an employer with 20 or more employees.

Under the Omnibus Budget Reconciliation Act (OBRA) of 1986, Medicare was made secondary payer for all disabled Medicare beneficiaries who are covered by employmentbased health insurance as a current employee (or family member of such employee) of an employer with at least 100 employees. OBRA of 1986 also provided that outpatient immunosuppressive drugs furnished to transplant patients be covered for 1 year after the transplant.

OBRA 1987 permitted previously disabled beneficiaries, after a period of employment, to resume Medicare coverage without an additional 2 -year waiting period when they reestablished disability entitlement. To be eligible for home health care, the Act specified the beneficiary must have restricted ability to leave the home (requiring the assistance of another person or the aid of a supportive device). The maximum payment for mental health services was increased and certain outpatient mentai health services were covered along with the services of certified nurse-midwives, clinical social workers, clinical psychologists in rural health clinics, and physician assistants in rural health manpower shortage areas.

The Medicare Catastrophic Coverage Act (MCCA) of 1988 (P.L. 100-360) provided for the largest expansion of Medicare since the program's inception in 1965. Elderly and disabled beneficiaries were to be protected from the costs of catastrophic medical bills. This Act aiso provided for the program's first broad coverage of outpatient prescription drugs.

The new Medicare benefits were to be financed with two premiums-an increase in the premium paid by all Part B enrollees and an incomerelated premium to be paid by all persons eligible under Part A. The latter premium, termed the "supplemental" premium, was to be based on the amount of the individual's Federal income tax liability, and was subject to an annual limit.

The Medicare Catastrophic Coverage Repeal Act (MCCRA) of 1989 (P.L. 101-234) repealed the Medicare catastrophic benefits legislated in 1988 and generally restored Medicare benefit levels to those available prior to January 1, 1989. Both the flat monthly premium and the supplemental premium (or catastrophic surtax) were cancelled. There were transition provisions for Medicare beneficiaries already in a hospital or skilled-nursing facility on January 1, 1990. Hospital and skillednursing facility days used in 1989 would not be counted when calculating an individual's balance of lifetime reserve days.

OBRA 1989 (P.L. 101-239) revised the Medicare physician payment system. The new fee schedule was to be phased in over 5 years beginning January 1, 1992. The schedule was based on a resource-based relative value scale that measured the time, training, and skill required to perform a given service and was adjusted for overhead costs and geographical differences. The Act also limited what doctors may charge beneficiaries over and above the Medicare allowed fee. Also included was an increase in coverage of mental health services. The limit on mental health benefits
was eliminated and coverage was extended to services of clinical psychologists and social workers.

OBRA 1989 provided an opportunity to continue Medicare coverage to individuals under age 65 who are no longer entitled to Social Security disability benefits because their earnings exceeded the substantial gainful activity level, but who continued to be disabled. These individuals have the option to purchase Medicare coverage during specified enrollment periods. The amount of the monthly HI premium is the same as the premium charged for Medicare's HI benefits for uninsured individuals older than age 65. The SMI premium is the same for all individuals.

OBRA 1990 (P.L. 101-508) specified further changes in payments to hospitals and to physicians, legislated the Part B premium for 1991 through 1995, and increased the Part B deductible amount to $\$ 100$ beginning January 1, 1991. The Act directed that standards be set for Medicare supplemental insurance (Medigap) policies. There must be an open enrollment period for new beneficiaries aged 65 or older during which the law forbids insurers to deny coverage or to discriminate in the price of the policy. Further, the Medigap policy may not be cancelled or a renewal refused by the insurer solely on the basis of the health of the policyholder.

OBRA 1993 was enacted on August 10, 1993 (P.L. 103-66). For wages and self-employment income received after December 31, 1993, the wage base cap subject to the Medicare hospital insurance tax was removed entirely (in 1993, the maximum amount of income subject to the HI tax was $\$ 135,000$ ). Part A premiums were reduced on a phased-in basis for individuals and their spouses who have at least 30 quarters of Social Security coverage (these premiums apply to beneficiaries not eligible for Social Security or Railroad Retirement benefits or without Part A coverage based on sufficient Federal, State, or local government employment). Premium reductions began at

25 percent in fiscal year 1994 and will increase by 5 percentage points for the next 4 years. Beginning in fiscal year 1998, the reduction will remain at 45 percent. OBRA 1993 also provided that the revenues resulting from the increase in the maximum percentage of OASDI benefits subject to income taxation be transferred to the HI Trust Fund.

From 1984 through 1990, the Part B premium was set to cover 25 percent of program costs for aged beneficiaries. The remaining 75 percent was covered by general revenues. OBRA 1990 established in statute the monthly Part B premium rates through 1995. OBRA 1993 again established the provision requiring that Part B premiums cover 25 percent of program costs for the aged beneficiaries for 1996, 1997, and 1998.

OBRA 1993 also applied cost restraints on payments to urban and rural hospitals under the prospective payment system (PPS), to PPS exempt hospitals (with an exemption for low-threshold hospitals), to physician services (with the exception of primary care services), to skillednursing facilities, hospices, laboratory services, anesthesia care teams, other services, and expense computations.

The Health Insurance Portability and Accountability Act (HIPAA) of 1996 (P.L. 104-191) addressed a number of interrelated issues, including improving portability and continuity of health insurance coverage in the group and individual markets. These include limitations on exclusion for pre-existing conditions; insurance portability; guaranteed renewability; prohibition on excluding individuals from coverage because of health status; and guaranteed availability of individual policies for certain previously insured individuals under group health plans. The portability provisions of HIPAA do not apply to fee-for-service relationships under either the Medicare or Medicaid programs.

In addition, HIPAA included mea-
sures to prevent fraud and abuse in health insurance, and provisions for ladministrative simplification and coordination of Medicare benefits. The Act included a provision to establish the Health Care Fraud and Abuse Control Account. Certain amounts will be appropriated from the HI Trust - Fund to this account to carry out the operations of the health care fraud and abuse control program. To improve efficiency, all health care providers and health plans that engage in electronic administrative and financial transactions must use a single set of national standards and identifiers, and electronic health information systems must meet security standards.

HIPAA established minimum Federal consumer protection and marketing requirements for tax-qualified private long-term care insurance policies, including a requirement that insurers start benefit payments when a policyholder cannot perform at least two "activities of daily living" (for example, bathing, eating, toileting, transferring, dressing).
Subject to certain limitations, HIPAA clarifies that qualified long-term care insurance premium payments and unreimbursed long-term care services costs are tax deductible as a medical expense, and benefits received under a long-term care contract are excludable from taxable income.

## Hospital Insurance

Individuals who are eligible for Social Security or Railroad Retirement benefits are eligible for premium-free Hospital Insurance (HI) benefits when they reach age 65, whether they have claimed monthly benefits or not. Also, workers and their spouses with a sufficient perıod of Medicare-only coverage in Federal, State, or locai government employment are eligible at age 65 .

In addition, HI protection is provided to disabled beneficiaries (but not their dependents) who have been entitled to Social Security or Railroad Retirement disability benefits for at
least 24 months (or government employees with Medicare-only coverage who have been disabled for more than 29 months), and to insured workers (and their spouses and children) with end-stage renal disease who require renal dialysis or a kidney transplant. The Social Security Amendments of 1980 (P.L. 96-265) eliminated the requirement that the 24 months be consecutive, effective December 1, 1980, and provided that months from previous periods of disability benefit entitlement may be counted in determining whether the monthly qualifying period requirement is met, subject to certain time limits. The Omnibus Budget Reconciliation Act (OBRA) of 1987 (P.L. 100-203) eliminated the time limits.

Also eligible for HI enrollment, under transitional provisions created at the program's onset, are persons aged 65 or older with specified amounts of earnings credits less than those required for monthly benefit eligibility. (Not eligible under the transitional provisions are retired Federal employees covered by the Federal Employees' Health Benefits Act of 1959 or aliens admitted for permanent residence unless they have 5 consecutive years of residence and the required covered quarters under these provisions.)

The Tax Equity and Fiscal Responsibility Act of 1982 required that Federal employees be covered for HI protection, effective January 1983. Federal workers employed during January 1983 were permitted upon retirement to use Federal wage quarters before 1983 to establish entitlement to HI benefits, if needed.

Since July 1973, most persons aged 65 or older and otherwise ineligible for HI have been permitted to enroll voluntarily and pay a monthly premium for HI protection if they are enrolled for SMI. If they have 30 quarters of coverage under the Social Security program, the 1997 cost of HI is the reduced amount of $\$ 187$ per month; if not, the cost is $\$ 311$ per month. OBRA 1989 extended the option of voluntary coverage upon
payment of the HI premium to disabled individuals for whom monthly cash benefits have ceased due to substantial gainful activity.

Benefits provided.-Under the HI program, beneficiaries may receive the following four kinds of medically necessary care: (1) inpatient hospital care; (2) inpatient care in a skillednursing facility (SNF) following a hospital stay; (3) home health care; and (4) hospice care.

- Inpatient hospital care. Effective January 1, 1997, once a Medicare beneficiary had paid the inpatient hospital deductible (\$760 in 1997), all remaining costs of covered hospital services for the first 60 days in a benefit period will be paid by Medicare (see table 2.C1). From the 61st through the 90th day in a benefit period, the patient pays a daily coinsurance amount equal to one-fourth the inpatient hospital deductible (\$190 in 1997). Each HI beneficiary also has a "lifetime reserve" of 60 additional hospital days that may be used when the covered days within a benefit period have been exhausted. Lifetime reserve days may be used only once and the daily coinsurance amount is one-half the inpatient hospital deductible (\$380 in 1997). Covered hospital care includes all those services ordinarily furnished by a hospital to its patients: semiprivate accommodations, operation room, laboratory procedures and X -rays, drugs and biologicals, nursing services (excluding payments for private-duty nursing), therapy services, and services of interns and residents-in-training. Benefits include reimbursement for inpatient tuberculosis and psychiatric hospital serviceswith a lifetime limit of 190 days of care in a psychiatric hospi-tal-and emergency inpatient care in a nonparticipating hospital. Psychiatric care in
general hospitals, rather than in free-standing psychiatric hospitals, is not subject to the 190 day limit and is treated the same as other Medicare inpatient hospital care.
- Certain post-hospital care. Following hospitalization of at least 3 consecutive days, if a patient requires subsequent skilled nursing care or skilled rehabilitation services on a daily basis, but not hospital care, such services are covered in an institution or section of a hospital that qualifies as a skilled-nursing facility. Payment for up to 100 days of care per benefit period is covered with no coinsurance for the first 20 days, and daily coinsurance for days 21 through 100. This daily coinsurance rate is one-eighth of the inpatient hospital deductible ( $\$ 95.00$ per day in 1997).
- Home health care (part-time or intermittent skilled-nursing care, physical therapy, or speech therapy). Unlimited home visits are covered if the beneficiary is homebound (but need not be bedridden), and if a physician sets up a home health plan after determining that the individual requires skilled-nursing care on an intermittent basis or is in need of physical or speech therapy. Other services can include necessary part time or intermittent home health aide services, occupational therapy, medical social services, and medical supplies. Effective October 1, 1990, new quality standards were required for Medicare participating skillednursing facilities and home health agencies. Medicare pays the reasonable cost of all covered home health visits. Durable medical equipment furnished as part of the home health plan is subject to a 20percent coinsurance (that is, the beneficiary must pay 20 percent
of the cost). Home health care under Part A has no time limitations, no co-payment, and no deductible. However, full-time nursing care, food, blood, and drugs are not provided as home health agency services.
- Hospice care. Added in 1983, services are provided to beneficiaries certified as terminally ill; these services cover two 90-day hospice benefit periods, a subsequent period of 30 days, and a subsequent extension of unlimited duration. When these services-often provided in the beneficiary's home-are furnished by a Medicare-certified facility, the coverage includes: physician services, nursing care, medical appliances and supplies, drugs for symptom management and pain relief, short-term inpatient care, counseling, therapies, home health aide, and homemaker services. Part A and B deductibles do not apply to services and supplies furnished under the hospice benefit, and the beneficiary pays only limited charges for outpatient drugs and inpatient respite care. The beneficiary pays deductibles and coinsurance amounts when regular Medicare benefits are used for treatment of a condition other than the terminal illness. For the hospice program, there is a "cap" on per person expenditures.

HI financing and administration.Hospital Insurance is financed by a tax on earnings that is separate from the tax used to finance Old-Age, Survivors, and Disability Insurance (OASDI) benefits. Before January 1991, the OASDI and HI taxes were applied to the same maximum earnings base ( $\$ 51,300$ in 1990).
However, beginning in 1991 (under P.L. 101-508), annual earnings up to $\$ 125,000$ were subject to HI taxes, with the amount indexed to increases in average wages in the economy after 1991. The maximum earnings
base for HI was \$130,200 in 1992 and \$135,000 in 1993.

The Omnibus Budget Reconciliation Act of 1993 (P.L. 103-66) repealed the dollar limit on wages and selfemployment income subject to HI taxes, effective January 1, 1994. The HI contribution rate of 1.45 percent applies equally to employers and employees. The rate for the selfemployed equals the combined employer and employee rate of 2.9 percent. ${ }^{1}$ The income is channeled into a separate Federal Hospital Insurance Trust Fund (see table 2.A3), established on a basis similar to that of the Federal Old-Age and Survivors Insurance and Disability Insurance Trust Funds. All Hospital Insurance benefits and administrative costs are paid from this trust fund. The HI Trust Fund is reimbursed from general revenues for the cost of providing Hl coverage under the transitional provisions for certain aged persons not entitled to OASDI or Railroad Retirement benefits, and receives other miscellaneous income as well (see table 8.A1).

The Secretary of Health and Human Services has overall responsibility for administering the HI program. In 1965, a new component was created in the Social Security Administration (SSA) to manage the Medicare program. In March 1977, management was transferred from SSA to the newly formed Health Care Financing Administration (HCFA). Responsibility for administering the Federal Medicare program and the combined Federal-State Medicaid programs rests with HCFA. SSA is responsible for the initial determination of an individual's entitlement and has overall responsibility for maintaining Medicare data on the master beneficiary record, SSA's primary record of beneficiaries.

As provided by law, the administrators of the HI program have entered

[^19]into agreements with State agencies and private organizations to secure their assistance in administering the program. HCFA develops regulations and guidelines to determine if hospitals, skilled-nursing facilities, home health agencies, hospices, and other providers of medical services meet the conditions for program participation. These standards include the requirements for medical and nursing staff, the physical environment in which care is provided, the maintenance of records, and the overall quality of care being provided. State agencies-usually health depart-ments-apply the standards and also render consultative services to health care providers. Each participating provider must agree to limit beneficiary service charges to the applicable deductibles and coinsurance.

Hospitals and skilled-nursing facilities nominate a fiscal intermediary to process claims for HI benefits and to make payment settlements. The intermediaries are assigned by HCFA on a regional basis. Both Blue Cross/Blue Shield plans and commercial insurance companies serve as intermediaries whose responsibilities include:

- determining costs and reimbursement amounts;
- maintaining records;
- establishing controls;
- safeguarding against fraud and abuse or excess use;
- conducting reviews and audits;
- making the payments to providers for services; and
- assisting both providers and beneficiaries as needed.

Skilled-nursing facilities, home health agencies, and some hospitals are reimbursed on the basis of reasonable costs, subject to certain monetary limits. Most hospitals are paid under a prospective payment system with rates set in advance and related to the patient's diagnosis.

Hospices are paid prospectively set rates based on the level of care.

Ordinarily, payments are made only for services provided in the 50 States, the District of Columbia, Puerto Rico, the Virgin Islands, Guam, American Samoa, and the Northern Mariana Islands.

To improve the quality and effectiveness of Medicare services, the 1972 amendments authorized the establishment of medical review groups, called Professional Standards Review Organizations (PSROs). The 1982 amendments replaced the PSROs with Peer Review Organizations (PROs). A PRO (one in each State) is composed of local practicing physicians organized for the purpose of conducting peer reviews. The PROs are responsible for assuring that the care provided to Medicare beneficiaries is medically necessary and reasonable, provided in the appropriate setting (hospital versus nonhospital), reviewing the validity of hospitals' diagnostic information, reviewing the appropriateness of admissions and discharges, deciding if professionally accepted standards of quality are being met, and reviewing the appropriateness of care for which additional payment is sought for extraordinarily costly cases. To receive Medicare payments, each hospital must have an agreement with a PRO.

## Supplementary Medical Insurance

All individuals aged 65 or older who are citizens, or aliens lawfully admitted for permanent residence with 5 consecutive years of residence, and all disabled persons entitled to coverage under HI are eligible to enroll in the SMI program on a voluntary basis by payment of a monthly premium.

From 1984 through 1990, the Part B premium was set to cover 25 percent of program costs for aged beneficiaries, with the remaining 75 percent covered by general revenues of the Federal Government. OBRA . 1990 established the monthly Part B premium in statute through 1995 as follows: $\$ 29.90$ in 1991, $\$ 31.80$ in

1992, $\$ 36.60$ in 1993, $\$ 41.10$ in 1994, and $\$ 46.10$ in 1995. OBRA 1993 again established the provision requiring that Part B premiums cover 25 percent of program costs in 1996, 1997, and 1998.

In 1997, enrolled individuals pay a monthly premium of $\$ 43.80$ that is deducted from their Social Security benefit, Railroad Retirement annuity, or Federal Civil Service Retirement annuity (the 1996 premium was $\$ 42.50$ ). Enrollees not receiving their benefits are billed quarterly. SMI costs not covered by premiums are financed from general revenues of the Federal Government (a total of 76.0 percent of SMI income in 1996). Individuals may either pay the premium or be eligible to have the State social service or medical assistance agency pay the premium on their behalf.

Persons may terminate their enrollment in the SMI program at any time by filing a notice with SSA. If persons withdraw before coverage starts, there is no premium liability. However, the premium rate is increased by 10 percent for each full year out of the program for persons who do not enroll as soon as they are eligible. (Special waivers of the premium surcharge are available to employees or spouses who continue coverage under an employer health insurance plan.) Enrollment may also be terminated for failure to pay the premium.

Benefits provided.-The SMI program covers the following services and supplies, which must be medically necessary to be covered:

- Physicians' and surgeons' services, including some covered services furnished by chiropractors, podiatrists, dentists, and optometrists (except routine physical examinations and routine care of the eyes, ears, and feet, and most immunizations and cosmetic surgery). Also covered are the following Medicare-approved practitioners who are not physicians:

Certified registered nurse anesthetists.

Clinical psychologists.
Clinical social workers (other than in a hospital or skillednursing facility).

Physician assistants.
Nurse practitioners and clinical nurse specialists in collaboration with a physician.

- Services in an emergency room or outpatient clinic, including same-day surgery.
- Laboratory tests, X-rays, and other radiology services billed by the hospital, as well as approved independent laboratory services, portable diagnostic $X$-ray services, pap smear screening, and mammography.
- Mental health care in a partial hospitalization psychiatric program, if a physician certifies that inpatient treatment would be required without it.
- Ambulatory surgical center services in Medicare-approved facility.
- Physical and occupational therapy, and speech pathology services under a pian established by a physician on an outpatient basis in a participating hospital, skilled-nursing facility, participating home health agency, rehabilitation agency, or public health agency.
- Comprehensive outpatient rehabilitation facility services, nonhospital treatment of a mental illness, and partial hospitalization for mental health treatment.
- Radiation therapy, renal (kidney) dialysis and transplants, and heart and liver transplants under certain limited conditions.
- Approved durable medical equipment for home use, such
as oxygen equipment and wheelchairs; prosthetic devices; and surgical dressings, splints, and casts.
- Drugs and biologicals that cannot be self-administered (certain self-administered anticancer drugs are covered), such as pneumococcal pneumonia vaccine, hepatitis $B$ vaccine, hemophilia clotting factors, transfusions of blood and blood components not supplied under Part A, antigens, immunosuppresive drugs, epogen when used to treat anemia related to chronic kidney failure or to HIV-positive beneficiaries, and flu vaccinations.

For Part B, "cost-sharing" contributions are required of beneficiaries which include: one annual deductible (now \$100); the monthly premiums; coinsurance payments for Part B services (usually 20 percent of charges); a blood deductible; charges above the Medicare allowed charge (for claims not on assignment); and payment for any services that are not covered by Medicare. For outpatient mental health treatment services, the beneficiary is liable for 50 percent of the approved charges.

Payments for most SMI covered services are made on either a cost or a charge basis. If payments are on a cost basis (to some providers of services), the intermediary must ascertain the reasonable cost. If the payments are on a charge basis (to physicians or others furnishing individual services), the carrier must verify that such charges meet the existing reasonable charge guidelines. Outpatient clinical laboratory services are reimbursed on the basis of fee schedules, and limitations are placed on certain other services.
Noncovered services under Medicare include long-term nursing care or custodial care, and certain other health care needs such as eyeglasses, hearing aids, prescription drugs (except certain self-administered anticancer drugs), dentures and
dental care, etc. These are not a part of either the HI or the SMI program, unless they are a part of a managed care plan (prepaid health care plan), such as a health maintenance organization (HMO), which is an option for Medicare beneficiaries.

Physicians must submit the claims for all physician services regardless whether assignment is accepted. The physician then bills the beneficiary for any remaining deductible and 20 percent of the balance of the allowed charge. In addition, in cases where the physician did not accept assignment, the physician may charge the beneficiary no more than 15 percent of the allowed charge. Alternately, for other services reimbursed on an allowed charge basis, the supplier may submit the bill for the beneficiary without accepting assignment, and the patient remains responsible for the total bill and is paid by Medicare. Should the supplier accept assignment, the supplier must submit the claim directly for payment, agreeing to accept the carrier's determination for allowed charges as the full fee for the services involved. Under these circumstances, the patient then pays no more than the remaining deductible and 20 percent of the balance of the allowed charge.

Physicians and suppliers may also voluntarily "participate" in Medicare and always accept assignment instead of making the decision each time a service is provided. A beneficiary who used a participating physician or supplier is assured that he or she will not be responsible for more than the initial deductible and the coinsurance applicable to the reasonable charge.

Before 1992, the Medicare reasonable charge, known as the reasonable charge, was the lowest of (1) the customary charge (generally the charge most frequently made) by each physician and supplier for each separate service or supply furnished to patients in a previous 12-month period, (2) the prevailing charge (the amount that is high enough to cover the customary charges in 3 out of 4
bills submitted in the previous year for each service and supply) for each covered service and supply, or (3) the actual charge.

Increases in prevailing charges for physicians' services were ordinarily limited from year to year by an economic index formula that relates physicians' fee increases to the actual increases in the cost of maintaining a practice and to rises in general earnings levels. OBRA 1989 (P.L. 101-239) provided for the replacement of customary and prevailing charges, with new fee schedules for physicians' services starting in 1992, based on a relative value scale. The fee schedule amount was equal to the product of the procedure's relative value, a conversion factor, and a geographic adjustment factor. Payments were based on the lower of the actual charge and the fee schedule amount. For the 4-year period from 1992 to 1995, the fee schedule amounts were to be adjusted to reflect the prevailing charges in each fee screen area.

Under OBRA 1993 (P.L. 103-66), the physician fee schedule update reflects changes in the Medicare Economic Index, performance adjustment and legislation. In 1994, the Part B fee schedule update for physician services was reduced by 3.6 percent for surgical services, and 2.6 percent for all other services (including anesthesia services), with the exception of primary care services which will receive the full update. For 1995, the update was reduced by 2.7 percent for surgical and all other services (including anesthesia services), with the exception of primary care services, which received the full update. The 1993 law also included cost restraint provisions
applicable to skilled-nursing facilities, hospices, laboratory services,
anesthesia care teams, other
services, and expense computations.
SMI financing and administration.The SMI program is financed through the Federal Supplementary Medical Insurance Trust Fund, into which are placed the premiums paid by enrollees ( $\$ 43.80$ per month in 1997, usually deducted from monthly Social Security benefit checks), and the amount paid by the Federal Government from general revenues. Responsibility for administration of the SMI program, like the HI program, was transferred from SSA to HCFA in March 1977.

As provided by law, HCFA enters into contracts with carriers to serve as administrative agents for claims processing. The Federal Government reimburses the carrier for administrative expenses. Blue Cross/Blue Shield plans and commercial insurance companies operate as carriers to process SMI claims for services furnished by physicians and other health care providers. Carriers perform specific functions such as determining allowable payments; holding, disbursing, and accounting for funds; assisting in the application of safeguards against unnecessary utilization of services; granting hearings to individuals with contested claims; maintaining quality of performance records; assisting in fraud and abuse investigations; and assisting both suppliers and beneficiaries as needed. Some institutional providers of services, such as home health agencies, hospital outpatient departments, and comprehensive outpatient rehabilitation centers, are served by HI intermediaries.


#### Abstract

Act* Insured Status Entitlement to Hospital Insurance Benefits 1965 Any individual aged 65 or older entitled to monthly benefits under the Social Security or Railroad Retirement program, or aged 65 before 1968, or 3 QC after 1965 and before attainment of age 65 .

1967 Or 3 QC for each year after 1966 and before attainment of age 65. 1972b Any disabled individual, under age 65, entitled to monthly disability benefits for 24 consecutive months under the Social Security or Railroad Retirement program (excludes spouses and children of disabled individuals). Any individual under age 65 who has end-stage renal disease and who is either fully or currently insured, or is entitled to monthly benefits under the Social Security or Railroad Retirement program or is the spouse or dependent child of such an insured individual or beneficiary. Entitlement begins on the first day of the third month following the initiation of a course of renal dialysis and ends with the 12th month following the month in which either the dialysis terminates or the individual has a renal transplant.


Any individual aged 65 or older enrolled in the SMI program who is not otherwise entitled to HI benefits, upon voluntary participation with payment of hospital insurance premium.

1980 Any individual who would be entitled to monthly benefits under the Social Security or Railroad Retirement program if application were made.

Any disabled individual under age 65 entitled to monthly disability benefits for a total of 24 months, not necessarily consecutive, under the Social Security or Railroad Retirement program.

Medicare coverage extended for up to 36 months for disabled individuals whose disability continues, but whose monthly benefit ceased because they engaged in substantial gainful activity.

Second waiting period eliminated if a former disabled-worker beneficiary becomes entitled again within 5 years ( 7 years for disabled widows and widowers and disabled children aged 18 or older).

1982 Federal employees covered under HI based on QC for earnings as Federal employees and/or based on deemed QC for earnings as Federal employees before 1983.

1983 Employees of nonprofit organizations, effective Jan. 1, 1984
1985 Premium-paying individuals who do not purchase Part A coverage within a specific time after becoming eligible because of age are subject to a 10-percent penalty for each 12 months they are late in enrolling. There is a cutoff on the length of time these individuals will have to pay an enrollment penalty. The 10-percent premium penalty would be limited to twice the number of years enrolment was delayed. Therefore, if enrollment were delayed 1 year, the penalty would be assessed for 2 years. Individuals in this category and already enrolled will have the length of time the higher premium was paid credited to them.

[^20]1986
Mandatory coverage—Hospital Insurance (Part A) program only—provided to State and local government employees not covered under Social Security and hired after March 31, 1986.

1987 Second waiting period eliminated if a former disabled beneficiary becomes entitled again (no time limit).

1989 Disabled individuals under age 65 who are no longer entitled to Social Security disability benefits because their earnings exceeded the substantial gainful activity level have the option to purchase Medicare coverage by paying the HI and SMI premiums

## Entitlement to Supplementary Medical Insurance Benefits

1965 Any U.S. resident (citizen or lawfully admitted alien with 5 years continuous residence) aged 65 or older or any individual entitled to HI benefits upon voluntary participation with payment of SMI premium.

1972b Any individual under age 65 entitled to HI benefits, upon voluntary participation with payment of SMI premium.

## Medicare Benefits

HI and SMI

1980 Requires that Medicare be secondary payer to benefis provided by liability insurance policies or under no-fault insurance.

1981 Requires that Medicare be secondary payer to employer-based group health plans for beneficiaries entitled to Medicare solely due to end-stage renal disease for up to 12 months.

1982 For workers and their spouses aged 65-69, Medicare is the secondary payer when benefits are provided under an employer-based group health plan (applicable to employers with 20 or more employees who sponsor or contribute to the group plan).

1984 Medicare secondary payer provisions are extended to spouses aged 65-69 of workers under age 65 whose employer-based group health plan covers such spouses.

For health maintenance organizations (HMOs), includes medical and other health services furnished by clinical psychologists.

Extends the working age secondary payer provision to cover workers and their spouses beyond the age of 69 .

For HMOs that offered organ transplants as a basic health service on Apr. 15, 1985, such services may be offered from Oct. 1, 1985, through Apr. 1, 1988.

For disabled individuals who are covered by employer-based health plans (with at least 100 employees), Medicare is the secondary payer.

1987 Requires health maintenance organizations/competitive medical plans that cease to contract with Medicare to provide or arrange supplemental coverage of benefits related to pre-existing conditions for the lesser of 6 months or the duration of an exclusion period.

Specifies in law that in order to be eligible for home health care, a Medicare beneficiary must have a restricted ability to leave the home, requiring the assistance of another or the aid of a supportive device (such as crutches, a cane, a wheelchair, or a walker).

Clarifies that the secondary payer provision for disabled individuals covered under employer-based health plans for employers with at least 100 employees applies to employers that are government entities.

1990 Requires that Medicare be the secondary payer to employer-based group health plans for beneficiaries entitled to Medicare solely due to end-stage renal disease for up to 18 months.

Major guidelines were enacted to set standards for Medicare supplemental insurance, commonly called "Medigap".

1993 The secondary payer provision for beneficiaries with end-stage renal disease applies for all beneficiaries with end-stage renal disease, not only those entitled to Medicare solely on the basis of it.

## Hospital Insurance

1965 In each benefit period, inpatient hospital services, 90 days. Includes semiprivate accommodations, operating room, hospital equipment (including renal dialysis), laboratory tests and X-ray, drugs, dressings, general nursing services, and services of interns and residents in medical osteopathic or dentistry training. Inpatient psychiatric hospital care limited to 190-day lifetime maximum. Outpatient hospital diagnostic services. Post-hospital extended-care services, 100 days (including physical, occupational, and speech therapy). Post-hospital home health services, 100 visits. Deductible and coinsurance provisions (see table 2.C1).

1967 Lifetime reserve of 60 additional days of inpatient hospital services. Outpatient hospital diagnostic services transferred to SMI.

1972b Services of interns and residents in podiatry training.
1980 Unlimited home health visits in a year. Home health services provided for up to 4 days a week and up to 21 consecutive days.

Alcohol detoxification facility services.
1981a Part A coinsurance is based on the deductible for the calendar year in which services are received rather than the deductible in effect at the time the beneficiary's spell of illness began.

Alcohol detoxification facility services eliminated
1982 Beneficiaries expected to live 6 months or less may elect to receive hospice care benefits instead of other Medicare benefits. Effective Nov. 1, 1983, to Oct. 1, 1986.

Health maintenance organizations (HMOs) will be covered as providers of benefits The prospective payment mechanism for HMOs must be certified by the Secretary of HHS before implementation.

1984 For durable medical equipment provided by home health agencies, the payment amount is reduced from 100 percent of costs to 80 percent of reasonable charges.

1986 Set the Part A deductible at $\$ 520$ with resulting increases in cost sharing. Increased the Part A deductible annually by the applicable percentage increase in the hospital prospective payment rates.

1988 Enrollee pays annual hospital deductible (set at $\$ 560$ for 1989) and Medicare pays balance of covered charges, regardless of the number of days of hospitalization.

Increases to 150 the number of days in a skilled-nursing facility per year. Deletes the requirement for a prior hospital stay of 3 or more consecutive days.

Expands home health care to provide care for less than 7 days per week and up to 38 consecutive days.

Hospice care extended beyond 210 days when enrollee certified as terminally ill.
1989 The spell of illness and benefit period coverage of laws prior to 1988 return to the determination of inpatient hospital benefits in 1990. After the deductible is paid in benefit period Medicare pays 100 percent of covered costs for the first 60 days of inpatient hospital care. Coinsurance applies for the next 30 days in a benefit period.

The requirement for a prior hospital stay is reinstated for skilled-nursing facility services. Coverage returns to 100 days post-hospital care per spell of illness with a daily coinsurance rate in effect for days 21 through 100.

Home health services return to a limit of 21 consecutive days of care.
Hospice care is returned to a lifetime limit of 210 days.
1990 Hospice care is extended beyond 210 days when enrollee is certified as terminally ill.
Supplementary Medical Insurance
1965 Physician and surgeon services. In-hospital services of anesthesiologists, pathologists, radiologists, and psychiatrists. Limited dental services. Home health services, 100 visits in calendar year. Other medical services including various diagnostic tests, limited ambulance services, prosthetic devices, rental of durable medical equipment used at home (including equipment for dialysis), and supplies used for fractures. For deductible and coinsurance provisions, see table 2.C1.

Beginning in 1966, the beneficiary pays a $\$ 50$ deductible, with a 3-month carryover provision.

1967 Outpatient hospital diagnostic services, transferred from HI. Includes physical therapy services in a facility. Purchase of durable medical equipment.

1972b Physical therapy services furnished by a therapist in his or her office or individual's home (limited to $\$ 100$ expenses in calendar year). Chiropractor services (limited to manual manipulation of the spine). Outpatient services include speech pathology services furnished in, or under arrangements with, a facility or agency. Services of a doctor of optometry in furnishing prosthetic lenses.

Beginning in 1973, the beneficiary pays a $\$ 60$ deductible.
1977 Services in rural health clinics.
1980 Home health services unlimited. Facility costs of certain surgical procedures performed in freestanding ambulatory surgical centers.

Increase in annual limit for outpatient therapy from $\$ 100$ to $\$ 500$.
Recognizes comprehensive outpatient rehabilitation facilities as Medicare providers.
1981a Beginning in 1982, the beneficiary pays a $\$ 75$ deductible, with the carryover provision eliminated.

1983 Health maintenance organizations (HMOs) will be covered as providers of benefits. The prospective payment mechanism for HMOs must be certified by the Secretary of HHS before implementation.

1984 Hepatitis B and pneumococcal vaccines and blood clotting factors and necessary supplies are included as Part B benefits. Debridement of mycotic toenails is limited

For outpatient physical therapy services, includes services of a podiatrist. For outpatient ambulatory surgery, includes services of a dentist and podiatrist furnished in his or her office.

For calculating the amount of premium surcharge for individuals from age 65 up to age 70 not enrolled in Medicare, the number of years of an individual's employer group health insurance will not be taken into account.

Includes vision care services furnished by an optometrist.

For occupational therapy services, includes services furnished in a skilled-nursing facility (when Part A coverage has been exhausted), in a clinic, rehabilitation agency, public health agency, or by an independently practicing therapist.

Includes outpatient immunosuppressive drugs for 1 year after transplant and occupational therapy services providers in certain delivery settings.

For ambulatory surgical procedures performed in ambulatory surgical centers, hospital outpatient departments, and certain physician offices, the Part B coinsurance and deductible are no longer waived

1987 Increases the maximum payment for mental health services and includes outpatient mental health services provided by ambulatory hospital-based or hospital-affiliated programs under the supervision of a physician.

Services provided by clinical social workers when furnished by risk-sharing health maintenance organizations/competitive medical plans, physician assistants in rural health manpower shortage areas, clinical psychologists in rural health clinics and community mental health centers, and certified nurse-midwives.

Prescription drugs used in outpatient immunosuppressive therapy.
1988 Beginning Jan. 1, 1990, the beneficiary pays a $\$ 75$ deductible and 20-percent coinsurance, but once out-of-pocket expenses for the deductible and coinsurance exceed $\$ 1,370$, Medicare pays 100 percent of allowable charges for remainder of year.

Beginning in 1991, Medicare pays 50 percent of the cost of outpatient prescription drugs above $\$ 600$. When fully implemented in 1993 , Medicare will pay 80 percent of prescription drug costs above a deductible that assumes that 16.8 percent of Part $B$ enrollees will exceed the deductible

Certain prescription drugs-immunosuppressive therapy and intravenous (IV) drugs that can be administered in a home setting-will be covered in 1990 under the new prescription drug provision.

1989 Provisions enacted in 1988 and to begin in 1990 and 1991 are repealed and benefits are restored to levels in effect prior to Jan. 1, 1989.

Limit on mental health benefits eliminated in 1990. Coverage extended to services of clinical psychologists and social workers.

1990 Beginning in 1991, routine mammography screenings are covered.

The Part B deductible is set at $\$ 100$ in 1991 and subsequent years.
Beginning in 1992, physicians' services are reimbursed on a fee-schedule basis.
Includes coverage of oral, self-administered anticancer drugs.

Lengthens the coverage period for immunosuppressive drugs after a transplant to 18 months in 1995, 24 months in 1996, 30 months in 1997, and 36 months thereafter.

## Medicare Financing

For HI taxes on noncontributory wage credits granted for military service (a) from the inception of HI program through 1983 and (b) on a current basis, annually. beginning in 1984 (see table 2.A2).

## Participant Premiums

See also table 2.C1.
1965 SMI enrollee premium rate (originally $\$ 3$ per month) to be established annually such as to pay one-half of program costs.

1972b SMI enrollee premium rate increase limited to rate of increase in OASDI cash benefits.

HI premium (originally $\$ 33$ per month) to be established annually. Only individuals not otherwise entitled to HI but desiring voluntary participation need to pay the HI premium.

1983 SMI enrollee premiums for July 1983, to Dec. 31, 1983, frozen at premium level of June 30, 1983. Premiums for Jan. 1, 1984, to Dec. 31, 1985, set to cover 25 percent of aged program costs.

1984 SMI enrollee premiums for Jan. 1, 1986, to Dec. 31, 1987, will be set to cover 25 percent of aged program costs. Increases in the Part B premium may not exceed the dollar amount of the Social Security cost-of-living adjustment.

1985 Extends through calendar year 1988 the requirement that SMI premiums be set to cover 25 percent of aged program costs and that increases in the SMI premium may not exceed the dollar amount of the Social Security cost-of-living adjustment.

1987 Extends through calendar year 1989 the provisions requiring that the Part $B$ premium be set to cover 25 percent of aged program costs, prohibiting any increase in the premium if there is no Social Security cost-of-living adjustment, and continuing to hold beneficiaries harmless from Social Security check reductions as a result of a premium increase.

1988 Increases in the SMI premium may not exceed the dollar amount of the Social Security cost-of-living adjustments for 1989 and beyond.

1989 Extends through calendar year 1990 the requirement that SMI premiums be set to cover 25 percent of aged program costs.

1990 The SMI premium amounts are $\$ 29.90$ in 1991, $\$ 31.80$ in 1992, $\$ 36.60$ in 1993, $\$ 41.10$ in 1994, and $\$ 46.10$ in 1995

1993 SMI enrollee premiums for Jan. 1, 1996, to Dec. 31, 1998, will be set to cover 25 percent of aged program costs.

Income From Taxation of OASDI Benefits
1993 The additional income tax revenues resulting from the increase in the taxable percentage applicable to OASDI benefits (an increase from 50 percent to 85 percent, see table 2.A31) are transferred to the HI Trust Fund.

Interfund Borrowing
1981b See table 2.A6.
1983 See table 2.A6.

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Table 2.C1.-Medicare cost sharing and premium amounts, 1966-97

${ }^{2}$ The HI and SMI deductible and coinsurance amounts begin in January unless otherwise noted. The HI and SMI monthly premium amounts were effective in July through 1983. Monthly premium amounts begin in January in 1984 and succeeding years.
${ }^{2}$ Premium paid for voluntary participation of individuals aged 65 or older not otherwise entitled to hospital insurance and of certain disabled individuals who have exhausted other entitlement.
${ }^{3}$ Beginning in July 1973 for the disabled.
"Benefit not provided.
${ }^{5}$ Professional inpatient services of pathologists and radiologists not subject to deductible or coinsurance, beginning in April 1968.
${ }^{6}$ Beginning in April 1968.
${ }^{7}$ Home health services not subject to coinsurance, beginning in January 1973.
${ }^{8}$ Monthly premium for July and August 1973 was reduced to $\$ 5.80$ and $\$ 6.10$, respectively, by the Cost of Living Council.
${ }^{9}$ Home health services not subject to deductible.
Same as footnote 5 , but only when physician accepts assignment.
${ }^{11}$ Effective Oct. 1, 1982, professional inpatient services of pathologists and radiologists are subject to deductible and coinsurance.

Unlike all other years, the 1989 deductible was applied on an annual, rather than a benefit period, basis. Once the deductible was paid by the beneficiary.

Medicare paid the balance of expenses for covered hospital services, regardless of the number of days of hospitalization (except for psychiatric hospital care, which was still limited by the 190 -day lifetime maximum).
${ }^{13}$ The coinsurance amount in 1989 was equal to 20 percent of the estimated national average daily cost of covered skilled nursing facility care, rather than $1 / 8$ of the inpatient hospital deductible. The beneficiary paid the coinsurance amount for the first 8 days of care in 1989, rather than for days of care 21 to 100 in a benefit period as in all other years. Skilled nursing facility benefits were available for up to 150 days of care per year in 1989, rather than for up to 100 days of care per benefit period as in all other years.
${ }^{14}$ Includes the standard monthly SNil premium and a supplemental monthly flat premium under the Medicare Catastrophic Coverage Act of 1988. Amount shown is for most Part B enrollees. Residents of Puerto Rico and other territories and commonwealths, as well as persons enrolled in Part B only, paid different supplemental flat premiums resulting in a smaller premium than that shown.
${ }^{25}$ A reduced premium is available to individuals aged 65 or older who are not otherwise entitled to HI but who have (or who were married to, widowed from, or divorced from a spouse for certain periods of time who has or had) at least 30 quarters of Social Security coverage. The reduced premium is $\$ 184, \$ 183, \$ 188$, and $\$ 187$ for 1994 to 1997, respectively.

## Medicaid

Note: The following is only a very brief summary of a complex subject. It does not reflect the changes made by the recently enacted Balanced Budget Act of 1997 (P.L. 105-33). This summary is not a legal document nor is it intended to fully explain all legal details of provisions or exclusions of the relevant laws, regulations, and rulings of the Medicaid program. This document does not render any legal, accounting, or other professional advice. Original sources of authority should be researched and utilized. This summary should be used only as an overview and general guide to the Medicaid program and to the Medicaid-Medicare relationship.

Title XIX of the Social Security Act is a Federal-State matching entitlement program that provides medical assistance for certain individuals and families with low incomes and resources. This program, known as Medicaid, became law in 1965 as a jointly funded cooperative venture between the Federal and State governments (which includes the District of Columbia and the Territories) to assist States in the provision of more adequate medical care to eligible needy persons. Medicaid is the largest program providing medical and health-related services to America's poorest people.

Within broad national guidelines, which the Federal Government provides, each of the States: (1) establishes its own eligibility standards; (2) determines the type, amount, duration, and scope of services; (3) sets the rate of payment for services; and (4) administers its own program. Thus, Medicaid programs vary considerably from State to State, and within each State over time.

Basis of Eligibility and Maintenance Assistance Status

Medicaid does not provide medical assistance for all poor persons. Even under the broadest provisions of the

Federal statute, Medicaid does not provide health care services even for very poor persons unless they are in one of the groups designated below. Low income is only one test for Medicaid eligibility for those within these groups; their resources and assets also are tested against threshold levels (as determined by each State within Federal guidelines).

States generally have broad discretion in determining which groups their Medicaid programs will cover and the financial criteria for eligibility. However, to be eligible for Federal funds, States are required to provide Medicaid coverage for certain individuals who receive federally assisted income-maintenance payments, as well as for related groups not receiving cash payments. The following displays the mandatory Medicaid eligibility groups:

- Individuals are generally eligible for Medicaid if they meet the requirements for the AFDC program that were effective in their State on July 16, 1996;
- Children under age 6 whose family income is at or below 133 percent of the Federal poverty level (FPL);
- Pregnant women whose family income is below 133 percent of the FPL (services to these women are limited to: pregnancy, complications of pregnancy, delivery, and postpartum care);
- Certain Medicare beneficiaries (described later);
- Supplemental Security Income (SSI) recipients (or those aged, blind, or disabled individuals who qualify in States that apply more restrictive eligibility requirements which pre-date SSI);
- Recipients of adoption assistance and foster care under Title IV-E of the Social Security Act;
- Special protected groups (typically individuals who lose their cash assistance due to earnings from work or from increased Social Security benefits, but who may keep Medicaid for a period of time); and
- All children born after September 30, 1983, who are under age 19 in families with incomes at or below the FPL. (This phases in coverage, so that by the year 2002, all poor children under age 19 will be covered).

States also have the option to pay for Medicaid coverage for other "categorically needy" groups. These optional groups share characteristics of the mandatory groups, but the eligibility criteria are more liberally defined. The broadest optional groups for which States will receive Federal matching funds for coverage under the Medicaid program include:

- Infants up to age 1 and pregnant women not covered under the mandatory rules whose family income is no more than 185 percent of the FPL (the percentage is set by each State);
- Children under age 21 who meet the AFDC income and resources requirements that were in effect in their State on July 16, 1996 (even though they do not meet the mandatory eligibility requirements);
- Recipients of State supplementary income payments;
- Individuals who would be eligible if institutionalized, but who are receiving care under home and community-based services waivers;
- Institutionalized individuals eligible under a special income level (the amount is set by each State, up to 300 percent of the SSI Federal benefits rate);
- TB-infected persons who would be financially eligible for Medicaid at the SSI income level if they were within a Medicaid-covered category (however, eligibility is only for TB-related ambulatory services and for TB drugs);
- Certain aged, blind, or disabled adults who have incomes above those requiring mandatory coverage, but below the FPL; and
- "medically needy" persons (described below).

The medically needy (MN) program allows States the option to extend Medicaid eligibility to additional qualified persons. These persons would be eligible for Medicaid under one of the mandatory or optional groups, except that their income and/or resources are above the eligibility level set by their State. The MN income levels are higher than the regular Medicaid levels. Persons may qualify immediately or may "spend down" by incurring medical and/or remedial care expenses that cause them to be at or below their State's income level. The medically needy Medicaid program does not have to be as extensive as the categorically needy program, and it may be quite restrictive in rules as to who is covered and/or as to what services are offered. Federal matching monies are available for MN programs. However,
if a State elects to have any MN program, there are Federal requirements that certain groups and certain services must be included. Children under age 19 and pregnant women who are medically needy must be covered; and prenatal and delivery care for pregnant women and ambulatory care for children must be provided. A State may elect to provide MN eligibility to certain additional groups, and may elect to provide certain additional services within its MN program. In 1996, 42 States elected to have a MN program and
provided at least some MN services for at least some MN recipients. The remaining States utilize the "special income level" option (above) to assist other low-income institutionalized aged persons.

The Medicare Catastrophic Coverage Act (MCCA) of 1988 made significant changes which affected Medicaid. Although much of MCCA was repealed, the Medicaid portions remain in effect. For Medicaid nursing facility recipients, MCCA protects enough of the institutionalized spouse's income and resources to assure a moderate level of support for the other spouse in the community. As a result, less income and resources remain available to contribute to the cost of the nursing facility care; the institutionalized spouse qualifies for Medicaid eligibility earlier than would have been true previously.

The Personal Responsibility and Work Opportunity Reconciliation Act of 1966 (P.L. 104-193), known as the "welfare reform" bill, made restrictive changes regarding eligibility for Supplemental Security Income (SSI) coverage that will have an impact on Medicaid. Some persons who would earlier have been eligible for Medicaid because of entitlement to the SSI program will not be covered now because of these changes. The new law may be significant for certain aliens' Medicaid coverage. For legal resident aliens and other qualified aliens who entered the United States on or after August 22, 1996, whose coverage is not mandatory (for example, they do not have 40 quarters of Social Security coverage), Medicaid is barred for 5 years. Medicaid for such aliens entering before that date is a State option, as is coverage after the 5 -year ban, except for emergency services. Many aliens may be losing SSI benefits. These persons may continue on Medicaid only if they can be covered for Medicaid under some other eligibility status; otherwise, they are eligible only for emergency care. Although a number of disabled children will lose SSI as a result of
changes to P.L. 104-193, a great majority of disabled children previously covered by Medicaid will maintain eligibility through other Medicaid eligibility criteria.

Other changes in P.L. 104-193 regarding cash payments repealed the open-ended Federal entitlement program known as Aid to Families with Dependent Children (AFDC), and replaced it with the program known as Temporary Assistance for Needy Families (TANF), which will provide grants to States to be spent on time-limited cash assistance. TANF limits a family's lifetime cash welfare benefits to 5 years. Changes in Medicaid eligibility are not expected to be significant. Under welfare reform, persons who would have been eligible for AFDC (that is, they meet the requirements that were in effect on July 16,1996 ) generally will still be eligible for Medicaid. Although most persons covered by TANF will receive Medicaid, the law does not require it.

Once eligibility for Medicaid is determined, coverage generally is retroactive to the third month prior to application. Medicaid coverage generally stops at the end of the month in which a person no longer meets the criteria of any Medicaid eligibility group. In addition to the Medicaid program, most States have additional "State-only" programs to provide medical assistance for specified poor persons who do not qualify for Medicaid. Federal matching funds are not provided for these State-only programs.

## Scope of Services

Title XIX of the Social Security Act requires that, in order to receive Federal matching funds, a State must offer certain basic services to the categorically needy populations. These services generally include:

- inpatient hospital services;
- outpatient hospital services;
- prenatal care;
- vaccines for children;
- physician services;
- nursing facility (NF) services for persons aged 21 or older;
- family planning services and supplies;
- rural health clinic services;
- home-health care for persons eligible for skilled-nursing services;
- laboratory and X-ray services;
- pediatric and family nurse practitioner services;
- nurse-midwife services;
- federally qualified health center (FQHC) services and ambulatory services of an FQHC that would be available in other settings; and
- early and periodic screening, diagnosis, and treatment (EPSDT) services for children under age 21.

States may also receive Federal matching funds for certain optional services. The most common of the 34 currently approved optional Medicaid services include:

- diagnostic services;
- clinic services;
- intermediate care facilities for the mentally retarded (ICFs/MR);
- prescribed drugs and prosthetic devices;
- optometrist services and eyeglasses;
- nursing facility services for children under age 21;
- transportation services; and
- rehabilitation and physical therapy services.

States may also pay for home and community-based care to certain persons with chronic impairments.

## Amount and Duration of Services

Within broad Federal guidelines, States determine the amount and duration of services offered under their Medicaid programs. They may limit, for example, the number of days of hospital care or the number of physician visits covered. However, some restrictions apply: limits must result in a sufficient level of services, and they may not discriminate among beneficiaries based on medical diagnosis or condition.

In general, States are required to provide comparable amounts, duration, and scope of services to all categorically needy eligible persons. But there are two important exceptions:
(1) Health-care services identified under the EPSDT program as being "medically necessary" for eligible children must be provided by Medicaid, even if those services are not included as part of the covered services in that State's Plan (for example, only these specific children might receive that specific service); and
(2) States may request "waivers" for home- and community- based services (HCBS) under which they offer an alternative health care package for persons who might otherwise be institutionalized under Medicaid (for example, only those persons so designated might receive HCBS). States are not limited in the scope of services they can pay for under such waivers as long as they are cost effective (except that, other than as part of respite care, they may not provide room and board for such recipients).

With certain exceptions, a State's Medicaid Plan must allow recipients to have freedom of choice among participating providers of health care.

## Payment for Services

Medicaid operates as a vendor payment program, with States paying providers directly or through arrangements. Providers participating in Medicaid must accept the Medicaid reimbursement level as payment in full. States may pay for Medicaid services through various prepayment arrangements, such as health maintenance organizations (HMOs). With a few exceptions, each State has broad discretion in determining (within federally imposed upper limits and specific restrictions) the reimbursement methodology and resulting payment rate for services.

States may impose nominal deductibles, coinsurance, or co-payments on some Medicaid recipients for certain services. However, certain Medicaid recipients must be excluded from cost sharing: pregnant women, children under age 18, hospital or nursing home patients who are expected to contribute most of their income to institutional care, and categorically needy persons enrolled in HMOs. In addition, emergency services and family planning services must be exempt from co-payments for all recipients.

The portion of each State's Medicaid program that is paid by the Federal Government, known as the Federal Medical Assistance Percentage (FMAP), is determined annually by a formula that compares the State's average per capita income level with the national income average. By law, the FMAP cannot be lower than 50 percent nor higher than 83 percent. The wealthier States have a smaller share of their costs reimbursed. In 1997, the FMAPs varied from 50 percent (in 13 States and the District of Columbia) to 77.2 percent (in Mississippi), with the average Federal share among all States being 57.0 percent.

The Federal Government also shares in the State's expenditures for administration of the Medicaid program. Most administrative costs are matched at 50 percent for all States. However, the need for incentives for a particular service and other complexities may require higher matching for certain functions and activities.

Federal Medicaid payments to States have no set limit (cap); rather, the Federal Government matches (at FMAP rates) the State payments for the mandatory services plus the optional services that the individual State decides to provide for its eligible recipients. Reimbursement rates must be sufficient to enlist enough providers so that Medicaid care and services are available under the State Plan at least to the extent that comparable care and services are available to the general population within that geographic area.

States also must augment payment to qualified hospitals that provide inpatient services to a disproportionate number of Medicaid recipients and/or to other low-income persons under what is known as the "disproportionate share hospital" (DSH) program. Under legislation passed in 1991 and 1993, these DSH payments are now limited.

## Trends and Summary

Medicaid was initially formulated as a medical care extension of federally funded income-maintenance programs for the poor, with an emphasis on dependent children and their mothers. Over the years, however, Medicaid has been diverging from a firm tie to eligibility for cash programs. Recent legislation assures Medicaid coverage to an expanded number of low-income pregnant women, poor children, and to some Medicare beneficiaries who are not eligible for any cash assistance program. Such persons would not have been eligible for Medicaid under earlier legislation. Legislative changes also focused on increased access, better quality of
care, continuation of specific benefits, enhanced outreach programs, and fewer limits on services.

Medicaid policies for eligibility and services are complex, and vary considerably even among similarsized and/or adjacent States. A person who is eligible for Medicaid in one State might not be eligible in another State. Services provided by one State may differ considerably in amount, duration, or scope from services provided in a similar or neighboring State. And Medicaid eligibility and/or services within a State can change during the year.

The greatest change from the original Medicaid program has been the growth of Medicaid's substantial role in long-term care. An average of almost 45 percent of care for persons using nursing facility or home health services in the United States in recent years was paid for by the Medicaid program. (A much larger percentage is paid by Medicaid for those persons who used more than 4 months of such long-term health care.) Data reported by the States show that Medicaid payments for home health and institutional long-term care in 1995 totaled about $\$ 49$ billion for more than 3.4 million recipients of these serv-ices-an average expenditure of more than \$14,000 per long-term care recipient.

Another significant change to the original Medicaid program is the Managed Care concept which seeks to enhance access to quality care in a cost effective manner. However, there are complexities in this, and waivers of certain parts of the law are required. These waivers provide States with greater flexibility in the design and implementation of their Medicaid programs. Section 1915(b) of the law allows States to develop innovative health care delivery or reimbursement systems. By January 1997, 42 States had a total of 100 approved 1915(b) waivers. Section 1115 of the law allows Statewide health care reform' demonstrations for testing various methods of covering uninsured populations and testing new delivery
systems without increasing costs. There are 15 States with Section 1115 projects approved, plus 10 States with Section 1115 projects under review. Managed care is growing rapidly within the Medicaid program. As of June 30, 1996, more than 13.3 million Medicaid recipients had enrolled in Medicaid managed care programs-more than 40 percent of all Medicaid enrollees.

Since its inception, Medicaid has had very rapid growth in expenditures. Although the rate of increase has subsided recently, the acceleration over the years has been noteworthy. This continually increasing growth in Medicaid expenditures seems due to several factors, primarily:

- The increase in the expanded coverage and utilization of services, and the increase in the size of the Medicaid covered populations (a result of Federal mandates, population growth, and the earlier economic recession);
- The increase in rates of payments to providers of medical and health care services, when compared to general inflation;
- The disproportionate share hospital (DSH) payment program, coupled with provider tax and donations programs, which increased the Federal matching funds and consequently the total expenditures for the Medicaid program;
- The increase in the number of very old and disabled persons requiring extensive acute and/or long-term health care and various related services; and
- The results of technological advances to keep more very low-birth weight babies and other critically ill or severely injured persons alive and in need of continued extensive and very expensive care.

Most Medicaid recipients require relatively small expenditures per-
person, per year. For example, data for 1995 show that Medicaid vendor payments for over 17 million dependent children under age 21 (who constitute 47 percent of all Medicaid recipients) averaged only a little over $\$ 1,000$ per child. However, certain specific groups composed of far fewer persons have much larger per person expenditures.

For example, in 1995 the average Medicaid cost for the 151,326 recipients of ICFs/MR care was over $\$ 68,600$ per person (plus the cost of acute care and other services these persons received outside of the ICF/MR). Another example: about 50 percent of persons with AIDS have their health care paid for by Medicaid. in 1992, such health care was estimated to cost about \$40,000 per person.

Although the numbers of these recipients is relatively very small, there are some individual patients (for example, severely burned patients, accident or violence victims with severe and/or multiple head and brain injuries, medically fragile very premature babies, organ transplant patients, and others requiring very specialized, extensive and intensive medical care) who cost over $\$ 4,000$ per day/per person. And a few persons (for example, spinal cord injury patients) require continuing very extensive and very complex health care for many years, costing the Medicaid program over $\$ 100,000$ per person a year for decades.

Medicaid data for 1995 indicate that over 36 million persons received at least some health care service through the Medicaid program in 1995. These data show that, in addition to administrative costs, outlays for the Medicaid program in 1995 included: direct payments to providers of $\$ 120$ billion (averaging approximately $\$ 3,300$ paid to vendors per Medicaid recipient); payments for various premiums (for HMOs, Medicare, and so forth) of over \$14 billion; and payments to the disproportionate share hospitals of nearly $\$ 19$ billion.

Total expenditures for Medicaid increased from $\$ 143.8$ billion for 1994 to $\$ 159.5$ billion for 1995 ( $\$ 90.7$ billion in Federal and $\$ 68.8$ billion in State monies for 1995).

Medicaid's average rate of growth for the current program is projected to be about 7 percent per year between the years 1996 and the year 2002. Thus, if current expenditure trends continue and there are no significant changes, then payments for the total (Federal and State) Medicaid programs could exceed $\$ 240$ billion by the year 2002.

## Medicaid-Medicare Relationship

Persons who are qualified for Medicare and who are poor may also receive help from Medicaid. For persons who are eligible for full Medicaid coverage, the Medicare health care coverage is supplemented by services that are available under their State's Medicaid program. As each State elects, services such as prescription drugs, eyeglasses, hearing aids, and nursing facility care beyond the 100-day limit covered by Medicare may be provided by the Medicaid program. However, if a person is a Medicare beneficiary, payments for any services covered by Medicare are made by Medicare before any payments are made by the Medicaid program; Medicaid is always the "payer of last resort."

In addition, there are three groups of Medicare beneficiaries who may not be fully eligible for Medicaid, but who do receive some help through their State Medicaid program. Most of the Medicare beneficiaries helped by Medicaid are those identified as: (1) Qualified Medicare Beneficiaries (QMBs) and as (2) Specified LowIncome Medicare Beneficiaries (SLMBs). QMBs are those Medicare beneficiaries who have resources at or below twice the standard allowed under the SSI program, and incomes below 100 percent of the Federal poverty level. This includes persons
who are also fully eligible for Medicaid. For QMBs, the State pays the HI and SMI premiums and Medicare coinsurance and deductibles, subject to limits that States may impose on payment rates. SLMBs are Medicare beneficiaries with resources like the QMBs, yet with incomes that are higher, but still less than 120 percent of the Federal poverty level. For SLMBs, the Medicaid program pays only the SMI premiums. Medicare laws state that persons who previously qualified for Medicare because of disability but who lost entitlement because of their return to work (despite the disability) are allowed to purchase Medicare HI and SMI coverage. Medicaid assists a few such persons known as (3) Qualified Disabled and Working Individuals (QDWIs) who have incomes below 200 percent of the Federal poverty level but who do not meet any other Medicaid assistance category. These QDWIs have their HI premium (but not the SMI premium) paid by the Medicaid program in their States

According to HCFA estimates, Medicaid made payments for 5.9 million persons who were Medicare beneficiaries in the above categories. Expenditures for these persons were estimated to have totaled $\$ 53$ billion in fiscal year 1995, of which $\$ 10$ billion was for Medicare cost sharing, \$5 billion for other acute care services (mainly prescription drugs), and \$38 billion for long-term care.

The Department of Health and Human Services, the U.S. Congress and the individual States continually seek to make improvements in the Medicare and Medicaid programs' quality, effectiveness, and extent of health care services. However, these programs must function within the various Federal and State constraints of serious economic, social, and political factors. As a result, Federal regulations and laws continued to be reviewed for these very expensive, yet vitally important, health care programs.

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Table 2.C2.-Federal medical assistance percentage and enchanced Federal medical assistance percentage

| State | Federal medical assistance percentage |  |  | Enhanced Federa medical assistance percentage |
| :---: | :---: | :---: | :---: | :---: |
|  | $1996{ }^{2}$ | $1997{ }^{3}$ | $1998{ }^{4}$ | $1998{ }^{4}$ |
| Alabama <br> Alaska <br> American Samoa <br> Arizona <br> Arkansas | $\begin{aligned} & 50.00 \\ & 65.85 \\ & 73.61 \end{aligned}$ | $\begin{array}{r} 69.54 \\ 50.00 \\ 50.00 \\ 65.53 \\ 73.29 \end{array}$ | $\begin{array}{r} 69.32 \\ 50.00 \\ 50.00 \\ 65.33 \\ 72.84 \end{array}$ | $\begin{aligned} & 78.52 \\ & 71.86 \\ & 65.00 \\ & 75.73 \\ & 80.99 \end{aligned}$ |
| California <br> Colorado <br> Connecticut $\qquad$ <br> Delaware <br> District of Columbia | $\begin{aligned} & 50.00 \\ & 52.44 \\ & 50.00 \\ & 50.33 \\ & 50.00 \end{aligned}$ | $\begin{aligned} & 50.23 \\ & 52.32 \\ & 50.00 \\ & 50.00 \\ & 50.00 \end{aligned}$ | $\begin{aligned} & 51.23 \\ & 51.97 \\ & 50.00 \\ & 50.00 \\ & 50.00 \end{aligned}$ | $\begin{aligned} & 65.86 \\ & 66.38 \\ & 65.00 \\ & 65.00 \\ & 79.00 \end{aligned}$ |
| Florida $\qquad$ <br> Georgia $\qquad$ <br> Guam <br> Hawaii. $\qquad$ $\qquad$ | $\begin{array}{r} 55.76 \\ 61.90 \\ 50.00 \\ 50.00 \\ 68.78 \end{array}$ | $\begin{array}{r} 55.79 \\ 61.52 \\ 50.00 \\ 50.00 \\ 67.97 \end{array}$ | $\begin{array}{r} 55.65 \\ 60.84 \\ 50.00 \\ 50.00 \\ 69.59 \end{array}$ | $\begin{aligned} & 68.96 \\ & 72.59 \\ & 65.00 \\ & 65.00 \\ & 78.71 \end{aligned}$ |
| \|llinois <br> Indiana <br> lowa. <br> Kansas <br> Kentucky | $\begin{aligned} & 50.00 \\ & 62.57 \\ & 64.22 \\ & 59.04 \\ & 70.30 \end{aligned}$ | $\begin{aligned} & 50.00 \\ & 61.58 \\ & 62.94 \\ & 58.87 \\ & 70.09 \end{aligned}$ | $\begin{aligned} & 50.00 \\ & 61.41 \\ & 63.75 \\ & 59.71 \\ & 70.37 \end{aligned}$ | $\begin{aligned} & 65.00 \\ & 72.99 \\ & 74.63 \\ & 71.80 \\ & 79.26 \end{aligned}$ |
| Louisiana <br> Maine <br> Maryland $\qquad$ <br> Massachusetts $\qquad$ <br> Michigan $\qquad$ | $\begin{aligned} & 71.89 \\ & 63.32 \\ & 50.00 \\ & 50.00 \\ & 56.77 \end{aligned}$ | $\begin{aligned} & 71.36 \\ & 63.72 \\ & 50.00 \\ & 50.00 \\ & 55.20 \end{aligned}$ | $\begin{aligned} & 70.03 \\ & 66.04 \\ & 50.00 \\ & 50.00 \\ & 53.58 \end{aligned}$ | $\begin{aligned} & 79.02 \\ & 76.23 \\ & 65.00 \\ & 65.00 \\ & 67.51 \end{aligned}$ |
| Minnesota Mississippi. Missouri. Montana $\qquad$ Nebraska | $\begin{aligned} & 53.93 \\ & 78.07 \\ & 60.06 \\ & 69.38 \\ & 59.49 \end{aligned}$ | $\begin{aligned} & 53.60 \\ & 77.22 \\ & 60.04 \\ & 69.01 \\ & 59.13 \end{aligned}$ | $\begin{aligned} & 52.14 \\ & 77.09 \\ & 60.68 \\ & 70.56 \\ & 61.17 \end{aligned}$ | $\begin{aligned} & 66.50 \\ & 83.96 \\ & 72.48 \\ & 79.39 \\ & 72.82 \end{aligned}$ |
| Nevada <br> New Hampshire <br> New Jersey. <br> New Mexico $\qquad$ $\qquad$ <br> New York $\qquad$ | $\begin{aligned} & 50.00 \\ & 50.00 \\ & 72.87 \\ & 50.00 \end{aligned}$ | $\begin{aligned} & 50.00 \\ & 50.00 \\ & 50.00 \\ & 72.66 \\ & 50.00 \end{aligned}$ | $\begin{aligned} & 50.00 \\ & 50.00 \\ & 50.00 \\ & 72.61 \\ & 50.00 \end{aligned}$ | $\begin{aligned} & 65.00 \\ & 65.00 \\ & 50.00 \\ & 80.83 \\ & 65.00 \end{aligned}$ |
| North Carolina $\qquad$ <br> North Dakota <br> Northern Mariana Islands. <br> Ohio. <br> Oklahoma | $\begin{array}{r} 64.59 \\ 69.06 \\ 50.00 \\ 60.17 \\ 69.89 \end{array}$ | $\begin{array}{r} 63.89 \\ 67.73 \\ 50.00 \\ 59.28 \\ 70.01 \end{array}$ | $\begin{array}{r} 63.09 \\ 70.43 \\ 50.00 \\ 58.14 \\ 70.51 \end{array}$ | $\begin{aligned} & 74.16 \\ & 79.30 \\ & 65.00 \\ & 70.70 \\ & 79.36 \end{aligned}$ |
| Oregon. $\qquad$ <br> Pennsylvania <br> Puerto Rico Rhode Island South Carolina. | $\begin{array}{r} 61.01 \\ 52.93 \\ +50.00 \\ 53.84 \\ 70.77 \end{array}$ | $\begin{array}{r} 60.52 \\ 52.85 \\ 50.00 \\ 53.90 \\ 70.43 \end{array}$ | $\begin{aligned} & 61.46 \\ & 53.39 \\ & 50.00 \\ & 53.17 \\ & 70.23 \end{aligned}$ | $\begin{aligned} & 73.02 \\ & 67.37 \\ & 65.00 \\ & 67.22 \\ & 79.16 \end{aligned}$ |
| South Dakota <br> Tennessee. $\qquad$ <br> Texas <br> Utah <br> Vermont | $\begin{aligned} & 66.66 \\ & 65.64 \\ & 62.30 \\ & 73.21 \\ & 60.87 \end{aligned}$ | $\begin{aligned} & 64.89 \\ & 64.58 \\ & 62.56 \\ & 72.33 \\ & 61.05 \end{aligned}$ | $\begin{aligned} & 67.75 \\ & 63.36 \\ & 62.28 \\ & 72.58 \\ & 62.18 \end{aligned}$ | $\begin{aligned} & 77.43 \\ & 74.35 \\ & 73.60 \\ & 80.81 \\ & 73.53 \end{aligned}$ |
| Virgin Islands $\qquad$ <br> Virginia <br> Washington $\qquad$ <br> West Virgina <br> Wisconsin $\qquad$ <br> Wyoming | $\begin{aligned} & 50.00 \\ & 51.37 \\ & 50.19 \\ & 73.26 \\ & 59.67 \\ & 59.69 \end{aligned}$ | $\begin{array}{r} { }^{6} 50.00 \\ 51.45 \\ 50.52 \\ 72.60 \\ 59.00 \\ 59.88 \end{array}$ | $\begin{array}{r} 650.00 \\ 51.49 \\ 52.15 \\ 73.67 \\ 58.84 \\ 63.02 \end{array}$ | $\begin{aligned} & 65.00 \\ & 66.04 \\ & 66.51 \\ & 81.57 \\ & 71.19 \\ & 74.11 \end{aligned}$ |

Section 1905(b)of the Social Security Act specifies the method to be used to compute the Federal medical assistance percentage. From this section the following formula is derived:
$N=3$ year average national per capita personal income
$S=3$ year average
$S=3$ year average State per capita personal income
Federal medical assistance percentage:
State share $=\left(S^{2} / N^{2}\right) \times 45$ or $\left(45 / N^{2}\right) \times S^{2}$
Federal share $=100-$ State share with $50-83$ percent limits
${ }^{2}$ Effective Oct. 1, 1995 through Sept. 30, 1996.
Effective Oct. 1, 1996 through Sept. 30, 1997.

* Effective Oct. 1, 1997 through Sept. 30, 1998.

This is the title XXI enhanced Federal medical assistance percentage rate specified in Section 2105(b) of the Act. The enhanced Federal medical assistance percentage is limited to no more than 85 percent.

For purposes of section 1118 of the Social Security Act, the Federal medica assistance percentage used under titles I, X, XIV, and XVI, and Part A of title IV will be 75 percent.

# Other Social Insurance and Veterans' Programs 

This section provides data on programs not covered in the preceding sections: Unemployment insurance, temporary disability insurance, Black Lung benefits (a specialized workers' compensation program for coal miners), and veterans' benefits. Unemployment insurance is a Federal-State program. Temporary disability insurance is in effect in seven jurisdictions. It is State administered in five States and the Commonwealth of Puerto Rico, and is administered by the Railroad Retirement Board for railroad workers. Federal benefits for veterans and dependents are administered by the Department of Veterans Affairs. The tables on Black Lung benefits cover the part of the program administered by the Social Security Administration (1973 and prior year claims). Claims arising after July 1973 are administered by the Department of Labor.

## Unemployment Insurance

Through Federal and State cooperation, unemployment insurance programs are designed to provide benefits to regularly employed members of the labor force who become involuntarily unemployed and who are able and willing to accept suitable employment. Workers in all 50 States, the District of Columbia, Puerto Rico, and the Virgin Islands are covered under unemployment insurance programs.

To induce States to enact unemployment insurance laws, the Social Security Act of 1935 provided a tax offset incentive. A uniform national tax was imposed on payrolls of industrial and commercial employers who employed eight or more workers in 20 or more weeks in a calendar year. Employers who paid taxes to a State with an approved unemployment insurance law could credit (offset) up to 90 percent of the State tax against the Federal tax. This insured that employers in States without an unemployment insurance law would not have an advantage competing with similar businesses in States with such a law because they would still be subject to the Federal payroll tax, and their employees would not be eligible for benefits.

In addition, the Social Security Act authorized grants to States to meet the costs of administering the State systems. By July 1937, all 48 States, the then territories of Alaska and

Hawaii, and the District of Columbia had passed unemployment insurance laws. Later, Puerto Rico adopted its own unemployment insurance program, which was incorporated in 1961 into the Federal-State system. A similar program for workers in the Virgin Islands was added in 1978.

If employers are to receive an offset against Federal taxes and if States are to receive Federal grants for administration, Federal law requires State unemployment insurance programs to meet certain requirements. These requirements are intended to assure that a State participating in the program has an unemployment insurance system that is fairly administered and financially secure.

One requirement is that all contributions collected under State laws be deposited in the unemployment trust fund of the U.S. Treasury Department. The fund is invested as a whole, but each State has a separate account to which its deposits and its share of interest on investments are credited At any time, a State may withdraw money from its account in the trust fund, but only to pay benefits. Thus, unlike the situation in the majority of States having workers' compensation and temporary disability insurance laws, unemployment insurance benefits are paid exclusively through a public fund. Private plans cannot be substituted for the State plan.

Aside from Federal standards, each State has major responsibility for the
content and development of its unemployment insurance law. The State itself decides the amount and duration of benefits (except for certain Federal requirements concerning FederalState Extended Benefits); the contribution rates (with limitations); and, in general, the eligibility requirements and disqualification provisions. The States also directly administer the programs-collecting contributions, maintaining wage records (where applicable), taking claims, determining eligibility, and paying benefits to unemployed workers.

## Coverage

Originally, coverage had been limited to employment covered by the Federal Unemployment Tax Act (FUTA), which relates primarily to industrial and commercial workers in private industry. However, several Federal laws added substantially to the number and types of workers protected under the State programs, such as the Employment Security Amendments of 1970 and the Unemployment Compensation Amendments of 1976.

Private employers in industry and commerce are subject to the law if they have one or more individuals employed on 1 day in each of 20 weeks during the current or preceding year, or if they paid wages of $\$ 1,500$ or more during any calendar quarter in the current or preceding year.

Agricultural workers are covered on farms with a quarterly payroll of at least $\$ 20,000$ or employing 10 or more employees in 20 weeks of the year. Domestic employees in private households are subject to FUTA if their employer pays wages of $\$ 1,000$ or more in a calendar quarter. Excluded from coverage are workers employed by their families and the self-employed.

Before 1976, employment in State and local governments and nonprofit organizations were exempt from FUTA. However, as a result of Federal
legislation enacted in 1976, most employment in these groups must now be covered by State law as a condition for securing Federal approval of the State law. Under this form of coverage, local government and nonprofit employers have the option of making contributions as under FUTA or of reimbursing the State for benefit expenditures actually made. Elected officials, legislators, members of the judiciary, and the State National Guard are still excluded, as are employees of nonprofit organizations that employ fewer than four workers in 20 weeks in the current or preceding calendar year. Many States have extended coverage beyond that provided by Federal legislation.

Through special Federal legislation, Federal civilian employees and exservicemembers of the Armed Forces were brought under the unemployment insurance system. Benefits for these persons are financed through Federal funds but are administered by the States and paid in accordance with the provisions of the State laws. Railroad workers are covered by a separate unemployment insurance law enacted by Congress.

## Eligibility for Benefits

Unemployment benefits are available as a matter of right (without a means test) to unemployed workers who have demonstrated their attachment to the labor force by a specified amount of recent work and/or earnings in covered employment. All workers whose employers contribute to or make payments in lieu of contributions to State unemployment funds, Federal civilian employees, and exservicemembers are eligible if they are involuntarily unemployed, able to work, available for work, and actively seeking work. Workers must also meet the eligibility and qualifying requirements of the State law and be. free from disqualifications. Workers who meet these eligibility conditions may still be denied benefits if they are
found to be responsible for their own unemployment.

Work requirements.-A worker's monetary benefit rights are based on his or her employment in covered work over a prior reference period called the "base period," and these benefit rights remain fixed for a "benefit year." In most States, the base period is the first 4 quarters of the last 5 completed calendar quarters preceding the claim for unemployment benefits.

Benefits.-Under all State laws, the weekly benefit amount-that is, the amount payable for a week of total unemployment-varies with the worker's past wages within certain minimum and maximum limits. In most States, the formula is designed to compensate for a fraction of the usual weekly wage, normally about 50 percent, subject to specified dollar maximums.

Three-fourths of the laws use a formula that computes weekly benefits as a fraction of wages in one or more quarters of the base period. Most commonly, the fraction is taken of wages in the quarter during which wages were highest because this quarter most nearly reflects full-time work. In most of these States, the same fraction is used at all benefit levels. The other laws use a weighted schedule that gives a greater proportion of the high-quarter wages to lower paid workers than to those earning more.

Each State establishes a ceiling on the weekly benefit amount and no worker may receive an amount larger than the ceiling. The maximum may be either a fixed dollar amount or a flexible amount. Under the latter arrangement, which has been adopted in 35 jurisdictions, the maximum is adjusted automatically in accordance with the weekly wages of covered employees.

Twelve States and the District of Columbia provide additional allowances for certain dependents. They all include children under ages 16, 18, or

19 (and, generally, older if incapacitated); 9 States include a nonworking spouse; and 3 States consider other dependent relatives. The amount allowed per dependent varies considerably by State but generally is $\$ 20$ or less per week and, in the majority of States, the amount is the same for each dependent.

All but 11 States require a waiting period of 1 week of total unemployment before benefits can begin. Three States pay benefits retroactively for the waiting period if unemployment lasts a certain period or if the employee returns to work within a specified period.

Except for two jurisdictions, States provide a statutory maximum duration of 26 weeks of benefits in a benefit year. However, jurisdictions vary the duration of benefits through various formulas.

## Extended Benefits

In the 1970s, a permanent FederalState program of Extended Benefits (EB) was established for workers who exhaust their entitlement to regular State benefits during periods of high unemployment. The program is financed equally from Federal and State funds. Employment conditions in an individual State trigger Extended Benefits. This happens when the unemployment rate among. insured workers in a State averages 5 percent or more over a 13 -week period, and is at least 20 percent higher than the rate for the same period in the 2 preceding years. If the insured unemployment rate reaches 6 percent, a State may by State law disregard the 20-percent requirement in initiating Extended Benefits. Once triggered, Extended Benefit provisions remain in effect for at least 13 weeks. When a

State's benefit period ends, Extended Benefits to individual workers also end, even if they have received less than their potential entitlement and are still unemployed. Further, once a State's benefit period ends, another Statewide period cannot begin for at least 13 weeks.

Most eligibility conditions for Extended Benefits and the weekly benefit payable are determined by State law. However, under Federal law a claimant applying for Extended Benefits must have had 20 weeks in full-time employment (or the equivalent in insured wages) and must meet special work requirements. A worker who has exhausted his or her regular benefits is eligible for a 50 -percent increase in duration of benefits for a maximum of 13 weeks of Extended Benefits. There is, however, an overall maximum of 39 weeks of regular and Extended Benefits. Extended Benefits are payable at the same rate as the weekly amount under the regular State program.

Because of the way Extended Benefits were triggered into effect, only nine jurisdictions qualified for them during the economic downturn of 1991. The Emergency Unemployment Compensation (EUC) program, which was in effect from 1991 to 1994, was the vehicle for payment of unemployment benefits after exhaustion of regular benefits during this recession. For a full discussion of the Emergency Unemployment Compensation program from 1991-94, see the 1995 Annual Statistical Supplement to the Social Security Bulletin, p. 112. However, the Extended Benefits program was revised in 1992 to make it more effective on an ongoing basis.

Prior to the 1992 legislation, the EB program was based on
the insured unemployment rate (IUR)-the number of unemployed workers receiving benefits in a State as a percent of the number of persons in unemployment-insurance covered employment in that State. By definition, the IUR does not include workers who have exhausted their benefits but are still unemployed.

The 1992 legislation (P.L. 102-318) provided States the option of adopting an additional formula for triggering the permanent Extended Benefits program. Effective March 1993, States had the option of amending their laws to use alternative total unemployment rate triggers in addition to the current insured unemployment rate triggers. Under this option, Extended Benefits would be paid when: (1) the State's seasonally adjusted total unemployment rate for the most recent 3 months is at least 6.5 percent, and (2) that rate is at least 110 percent of the State average total unemployment rate in the corresponding 3-month period in either of the 2 preceding years.

States triggering on to the Extended Benefits program under other triggers would provide the regular 26 weeks of unemployment benefits in addition to 13 weeks of Extended Benefits (which is the same number of weeks of benefits provided previously). In addition, States that have chosen the total unemployment rate option will also amend their State laws to add an additional 7 weeks of Extended Benefits (for a total of 20 weeks) where the total unemployment rate is at least 8 percent and is 110 percent of the State's total unemployment rate for the same 3 months in either of the 2 preceding years.

For the week beginning February 16, 1997, Extended Benefits were payable for 13 weeks in Alaska, based on the insured unemployment rate.

## Black Lung Benefits

The Black Lung benefit program established by the Federal Coal Mine Health and Safety Act of 1969 provides monthly benefit payments to coal miners totally disabled as a result of pneumoconiosis, to the widows of coal miners who died as a result of pneumoconiosis, and to their dependents. The Sociai Security Administration is responsible for the payment and administration of benefits-miner, survivor, and dependent-with respect to claims filed through June 30, 1973 (and certain survivor cases, before December 31, 1973). These payments are financed from the general funds of the Treasury. Beginning July 1, 1973, under the Black Lung Benefits Act of 1972, the Department of Labor has jurisdiction over all new claims. Different financing provisions are applicable to these claims. Data on claims filed with the Department of Labor are not included in the tables in this Supplement.

Under the law, the basic Black Lung benefit rate is $37-1 / 2$ percent of the monthly pay rate for Federal employees in the first step of grade GS-2. The basic rate to a miner or widow may be increased according to the number of qualified depend-ents- 50 percent of the basic benefit rate if one dependent qualifies, 75
percent for two dependents, and 100 percent for three or more dependents.

Since Black Lung payments are tied directly to Federal employee salary scales, increases are automatically payable when Federal salaries are increased.

Monthly benefit rates effective January 1, 1997:

Miner or widow $\$ 445.10$
Miner or widow and one dependent 667.70

Miner or widow and 2 dependents $\qquad$ 779.00

Miner or widow and 3
or more dependents ... 890.20

If a miner or surviving spouse is receiving workers' compensation, unemployment compensation, or disability insurance payments under State law, the Black Lung benefit is offset by the amount being paid under these other programs.

Under the 1972 amendments to the law, payments were extended to full orphans, parents, brothers, and sisters of deceased miners. Under earlier law, survivor payments were limited to widows and their dependent children (if the miner and spouse were both deceased, no benefits were payable to surviving children). The 1972 amendments also expanded coverage to include surface as well as underground coal miners.

## Temporary Disability Insurance

Five States, Puerto Rico, and the railroad industry have social insurance programs that partially compensate for the loss of wages caused by temporary nonoccupational disability or maternity. These programs are known as temporary disability insurance (TDI) because the duration of the payments is limited.

Federal law does not provide for a Federal-State system of short-term disability comparable to the FederalState system of unemployment insurance. However, the Federal Unemployment Tax Act (FUTA) was amended in 1946 to permit States where employees made contributions under the unemployment insurance program to use some or all of these contributions for the payment of disability benefits (but not for administration). Three of the nine States that could have benefited by this provision for initial funding for temporary disability insurance took advantage of it: California, New Jersey, and Rhode Island. The first State law was enacted by Rhode Island in 1942, followed by legislation in California and the railroad industry in 1946, New Jersey in 1948, and New York in 1949. Then came a hiatus of two decades before Puerto Rico and Hawaii passed laws in 1968 and 1969, respectively.

The five State temporary disability insurance laws and the Puerto Rico law cover most commercial and industrial wage-and-salary workers in private employment if the employer has at least one worker. In no State is coverage under TDI identical with that of the unemployment insurance program. Principal occupational groups excluded are domestic workers, family workers (parent, child, or spouse of the employer), government employees, and the self-employed. State and local government employees are included in Hawaii, and the other

State programs generally provide elective coverage for some or all public employees.

Agricultural workers are covered to varying degrees in California, Hawaii, New Jersey, and Puerto Rico, but they are not covered in other jurisdictions. The California law permits self-employed individuals to elect coverage on a voluntary basis. Workers employed by railroads, railroad associations, and railroad unions are covered by temporary disability insurance under the national system included in the Railroad Unemployment Insurance Act.

The methods used for providing this protection vary. In Rhode Island, the coverage is provided through an exclusive, State-operated fund into which all contributions are paid and from which all benefits are disbursed. In addition, a covered employer may provide supplemental benefits in any manner he or she chooses. The railroad program is also exclusively publicly operated in conjunction with its unemployment insurance provisions.

In California, New Jersey, and Puerto Rico, coverage is provided through a State-operated fund, but employers are permitted to "contract out" of the State fund by purchasing group insurance from commercial insurance companies, by selfinsuring, or by negotiating an agreement with a union or employees' association. Coverage by the State fund is automatic unless or until an employer or the employees take positive action by substituting a private plan that meets the standards prescribed in the law and is approved by the administering agency. Premiums (in lieu of contributions) are then paid directly to the private plan, and benefits are paid to the workers affected.

The Hawaii and New York laws require employers to provide their own disability insurance plans for their workers-by setting up an approved self-insurance plan, by an agreement with employees or a
union establishing a labormanagement benefit plan, or by purchasing group insurance from a commercial carrier. In New York, the employer may also provide protection through the State Insurance Fund, which is a State operated competitive carrier. Both Hawaii and New York operate special funds to pay benefits to workers who become disabled while unemployed or whose employers have failed to provide the required protection. In other jurisdictions, benefit payments for the disabled unemployed are made from the regular State-operated funds.

## Eligibility for Benefits

To qualify for benefits, a worker must fulfill certain requirements regarding past earnings or employment and must be disabled as defined in the law. In addition, claimants may be disqualified if they received certain types of income during the period of disability.

Earnings or employment require-ments.-A claimant must have a specified amount of past employment or earnings to qualify for benefits. However, in most jurisdictions with private plans, the plans either insure workers immediately upon their employment or, in some cases, require a short probationary period of employment, usually from 1 to 3 months. Upon cessation of employment after a specified period, a worker generally loses his or her private plan coverage and must look to a State created fund for such protection.

Disability requirements.-The laws generally define disability as inability to perform regular or customary work because of a physical or mental condition. Stricter requirements are imposed for disability during unemployment in New Jersey and New York. All the laws pay full benefits for disability due to pregnancy.

Disqualifying income.-All the laws restrict payment of disability benefits when the claimant is also receiving workers' compensation payments. However, the statutes usually contain some exceptions to this rule-for example, if the workers' compensation is for partial disability or for previously incurred work disabilities.

The laws differ with respect to the treatment of sick leave payments. Rhode Island pays disability benefits in full even though the claimant draws wage continuation payments. New York deducts from the benefits any payment from the employer or from a fund contributed to by the employer, except for benefits paid pursuant to a collective bargaining agreement. In California, New Jersey, and Puerto Rico, benefits plus paid sick leave for any week during disability may not exceed the individual's weekly earnings before his or her disablement. Railroad workers are not eligible for temporary disability benefits while they receive sick leave pay.

In all seven temporary disability insurance systems, as with unemployment insurance, weekly benefit amounts are related to a claimant's previous earnings in covered employment. In general, the benefit amount for a week is intended to replace at least one-half the weekly wage loss for a limited time. All the laws, however, specify minimum and
maximum amounts payable for a week. The maximum duration of benefits varies between 26 and 52 weeks. Hawaii, New York, and Puerto Rico provide for benefits of a uniform duration of 26 weeks for all claimants; California and the railroad program have maximum benefit periods of 52 weeks; New Jersey, 26 weeks; and Rhode Island, 30 weeks. Under the railroad program, duration varies between 26 weeks and 52 weeks, based on the total number of years of employment in the industry. In the other jurisdictions, limited predisability "base period" wages reduce benefit duration. A noncompensable waiting period of a week or 7 consecutive days of disability (4 days for railroad workers) is generally required before the payment of benefits for subsequent weeks.

The statutory provisions described above govern the benefits payable to employees covered by the State-operated plans. In those States where private plans are permitted to participate, these provisions represent standards against which the private plan can be measured (in accordance with provisions in the State law).

## Financing and Administration

Under each of the laws, except for that governing the railroad program,
employees may be required to contribute to the cost of the temporary disability benefit. In five of the jurisdictions (all but California and Rhode Island), employers are also required to contribute. In general, the government does not contribute.

Five of the seven temporary disability insurance programs are administered by the same agency that administers unemployment insurance. Under these five programs, the unemployment insurance administrative machinery is used to collect contributions, to maintain wage records, to determine eligibility, and to pay benefits to workers under the State-operated funds. The New York law is administered by the State Workers' Compensation Board, and the Hawaii law is administered separately in the Department of Labor and Industrial Relations.

By way of contrast, claims in New York and Hawaii are filed with and paid by the employer, the insurance carrier, or the union health and welfare fund that is operating the private plan. The State Agency limits its functions with respect to employed workers to exercising general supervision over private plans, to setting standards of performance, and to adjudicating disputed claims arising between claimants and carriers. A similar situation applies to claimants under private plans in California, New Jersey, and Puerto Rico.

## Veterans' Benefits

A variety of programs and benefits is available to servicemembers and veterans of military service: disability payments, educational assistance, hospital and medical care, vocational rehabilitation, survivor and dependents benefits, special loan programs, and hiring preference for certain jobs. Most of the veterans programs are administered by the Department of Veterans Affairs.

## Monetary Benefits

Two major cash benefit programs are available for veterans. The first program provides benefits to veterans with service-connected disabilities and, on the veteran's death, benefits are paid to the eligible spouse and children. These benefits are not means tested--that is, they are payable regardless of other income or resources. The second program provides benefits to needy veterans who have nonservice-connected disabilities. These benefits are means tested.

Compensation for serviceconnected disabilities.-The disability compensation program pays monthly benefits to veterans whose disabilities resulted from injury or disease incurred while in or aggravated by active military duty, whether in wartime or peacetime. Individuals discharged or separated from military service under dishonorable conditions are not eligible for compensation payments. The amount of monthly compensation depends on the degree of disability, rated as the percentage of normal function lost. Payments in 1997 range from \$94 a month for a 10-percent disability to $\$ 1,924$ a month for total disability. Veterans who have at least a 30 -percent serviceconnected disability are entitled to an additional dependents allowance. The amount is based on the number of dependents and degree of disability.

Pensions for non-serviceconnected disabilities.-Monthly
benefits are provided to wartime veterans with limited income and resources who are totally and permanently disabled because of a condition not attributable to their military service. To qualify for these pensions, a veteran must have served in one or more of the following designated war periods: The Mexican Border Period, World War I, World War II, the Korean conflict, the Vietnam era, or the Persian Gulf War. The period of service must have lasted at least 90 days, and the discharge or separation cannot have been dishonorable.

Effective December 1, 1996, maximum benefit amounts for non-service-connected disabilities range from $\$ 707$ per month for a veteran without a dependent spouse or child to $\$ 1,350$ per month for a veteran who is in need of regular aid and attendance and who has one dependent. For each additional dependent child, the pension is raised by $\$ 120$ per month. Benefits to veterans without dependents are reduced to not more than $\$ 90$ per month if they are receiving long-term domiciliary or medical care from the Department of Veterans Affairs.

Benefits for survivors.-The dependency and indemnity compensation (DIC) program provides monthly benefits to the surviving spouse, children (under age 18, disabled, or students), and certain parents of service persons or veterans who die as the result of an injury or disease incurred while in or aggravated by active duty or training or from a disability otherwise compensable under laws administered by the Department of Veterans Affairs.

Dependency and indemnity compensation payments may also be made if the veteran was receiving or was entitled to receive compensation for a service-connected disability at the time of death, and if certain conditions as to the severity of the disability are met.

Eligibility for survivor benefits based on a non-service-connected death of a veteran with a service-
connected disability requires a marriage of at least a 1 -year duration before the veteran's death. A surviving spouse is generally required to have lived continuously with the veteran from marriage until his or her death. Eligibility for benefits generally ends with the spouse's remarriage.

The monthly benefit amount payable to surviving spouses of veterans who died before January 1, 1993, depends on the last pay rate of the deceased service person or veteran. In 1997, for pay grades E-1 through E-6, a flat monthly rate of $\$ 833$ is paid to surviving spouses. Monthly benefits for grades E-7 through E-10 range between $\$ 861$ and $\$ 1,774$. For veterans who died after January 1, 1993, surviving spouses receive a flat $\$ 833$ a month. An additional $\$ 182$ a month will be paid to supplement the basic rate if the deceased veteran had been entitled to receive 100-percent service-connected compensation for at least 8 years immediately preceding death. The amounts payable to eligible parents are lower and depend on: (1) The number of parents eligible, (2) their income, and (3) their marital status.

Pensions for non-serviceconnected death.-Pensions are paid based on need to surviving spouses and dependent children (under age 18, disabled, or students) of deceased veterans of the wartime periods specified in the disability pension program. For a pension to be payable, the veteran generally must have met the same service requirements established for the non-serviceconnected disability pension program, and the surviving spouse must meet the same marriage requirements as under the dependency and indemnity compensation program.

The pension amount depends on the composition of the surviving family and the physical condition of the surviving spouse. Pensions range in 1997 from \$474 a month for a surviving spouse without dependent children to $\$ 904$ a month for a spouse who is
n need of regular aid and attendance and who has a dependent child. The pension is raised by $\$ 120$ a month for each additional dependent child.

## Hospitalization and <br> Other Medical Care

The Department of Veterans Affairs provides a nationwide system of hospital and other medical care for veterans. Eligibility for any particular medical program is based on a variety of factors. Care is furnished to eligible veterans at these facilities according to two categories: "Mandatory" and "discretionary". Within these two categories, veterans with non-serviceconnected disabilities must also have limited income and resources to be eligible for cost-free medical care from the Department.

Care for dependents and survi-vors.-The dependents and survivors of certain veterans may be eligible for medical care under the Civilian Health and Medical Program of the Department of Veterans Affairs (CHAMPVA) if not eligible for medical care under the Civilian Health and Medical Program of the Uniformed Services (CHAMPUS) or Medicare. CHAMPUS is the health program administered by the Department of Defense for dependents of active duty personnel and military retirees and their dependents.

Beneficiaries covered by CHAMPVA may be treated at Department facilities when space is avail-
able. Usually, however, the person with CHAMPVA coverage is treated at a community hospital of his or her choice: The Department of Veterans Affairs pays for a part of the bill and the beneficiary is responsible for any required co-payment.

Nursing home care.-Eligibility for admission to a Department of Veterans Affairs nursing home is the same as that for hospitalization in a Department facility. Admission is based on a priority system-with the highest priority given to veterans requiring nursing home care for a serviceconnected condition. The Department of Veterans Affairs also contracts with community nursing homes to provide care at Department expense to certain veterans.

Outpatient medical treatment.Extensive outpatient medical treatment is available to veterans: rehabilitation, consultation, training, and mental health services in connection with the treatment of physical and mental disabilities. Outpatient care is furnished according to priority groups within the resources available to the facility.

Other medical benefits.-Other department of Veterans Affairs programs and medical benefits are available to certain eligible veterans: Domiciliary care for veterans with limited income who have permanent disabilities but who are ambulatory and able to care for themselves; alcohol and drug dependence treatment; prosthetic appliances; modifica-
tions in the veteran's home required by his or her physical condition, subject to prescribed cost limitations; and, for Vietnam-era veterans, readjustment counseling services. Under limited circumstances, the Department may authorize hospital care or other medical services in the community at Department expense.

## Educational Assistance

The post-Vietnam Veterans' Educational Assistance program (VEAP) is a voluntary contributory matching program for persons entering service after December 31, 1976. The servicemember must have initially contributed to VEAP before April 1, 1987, to be eligible. The Montgomery GI Bill-Active Duty (Chapter 30) program provides education benefits for individuals entering military service after June 30, 1985, and for certain other individuals. Servicemembers entering active duty have their basic pay reduced $\$ 100$ a month for the first 12 months of their service unless they specifically elect not to participate. An educational assistance program is also available for individuals who enter the Selected Reserve after June 30, 1985.

The Department of Veterans Affairs also pays educational assistance for dependents if a veteran is permanently and totally disabled from a service-related cause, or dies as a result of service or while completely disabled from service-related causes.

## Income Support

Income support programs are designed to provide benefits for persons with limited income and resources. The Supplemental Security Income (SSI) program discussed earlier and Temporary Assistance for Needy Families (TANF) are the major programs providing monthly payments. In addition, a number of programs provide money payments or in-kind benefits for special needs or purposes. Several programs offer food and nutritional services. The largest in terms of expenditures is the Food Stamp program. In addition, various Federal-State programs provide energy assistance, public housing, and subsidized housing to individuals and families with low incomes. General assistance may also be available at the State or local level.

Public Law 104-193 (The Personal Responsibility and Work Opportunity Reconciliation Act of 1996, enacted on August 22, 1996) contained provisions that replaced the Aid to Families with Dependent Children (AFDC), Job Opportunities and Basic Skills (JOBS), and Emergency Assistance (EA) programs with the Temporary Assistance for Needy Families block grant program. The TANF became effective as soon as each State submitted a complete plan implementing TANF, but no later than July 1, 1997.

Statistical data in this issue of the Supplement-tables 9.G1 and 9.G2-reflect the AFDC program in effect in 1995 (before the passage of this legislation). The AFDC program provided cash assistance based on need, income, resources, and family size. A detailed legislative history of the AFDC program is available in the 1996 Annual Statistical Supplement.

Temporary Assistance for Needy Families

Temporary Assistance for Needy Families (TANF) provides assistance and work opportunities for participants. The TANF was created by The Personal Responsibility and Work Opportunity Reconciliation Act of 1996 (P.L. 104-193). The law contains strong work requirements, a performance bonus to reward States for moving welfare recipients into jobs, State maintenance of effort requirements, comprehensive child support enforcement, and support for families moving from welfare to work, including increased funding for child care and guaranteed medical coverage.

States receive block grant allocations based on previous expenditures in AFDC, EA, and JOBS. States have broad flexibility to determine eligibility, methods of assistance, and benefit levels. The law includes a State maintenance of effort that requires States to spend
on TANF-related activities, 80 percent of the amount of non-Federal funds they spent in FY1994 on AFDC and related programs.

Nearly all recipients must work after 2 years of assistance. Each State is required to have one-fourth of the families working or off the rolls by September 30, 1997, and half by 2002. Parents must work a prescribed number of hours per week: single parents, 20 hours the first year and 30 by the year 2000; couples, 35 hours. Work can be unsubsidized or subsidized employment, on-the-job training, work experience, community service, 12 months of vocational training, or child care provided to individuals participating in community service. Exceptions are allowed for 6 weeks of job search time, parents with a child under age 6 who cannot find child care, and single parents with children under age one.

States must make an initial assessment of recipients' skills and can develop personal responsibility
plans that identify needed education, training, and job placement services. Various incentives are provided to States to encourage maintaining program spending levels.

Families cannot spend more than 5 cumulative years on TANF. States can specify fewer years, and exempt up to 20 percent of the caseload from the time limit. After the time limit is exceeded, they can elect to provide noncash assistance and vouchers to families using Social Services Block Grant or State funds.

Child care funding is provided to help more mothers move into jobs. Women on welfare continue to receive health coverage for their families, including a year or more of transitional Medicaid when they leave welfare for work.

To be eligible for TANF block grants, States must operate a child-support enforcement program meeting Federal requirements. The Federal Case Registry and National Directory of New Hires will be used to track delinquent parents across State lines. Child support can be withheld directly from wages and paternity establishment is streamlined; cash assistance will be reduced by at least 25 percent in cases of failure to cooperate with paternity establishment. The law establishes uniform interstate child support laws, central registries of child support orders and collections, and toughened enforcement of child support.

Unmarried minor parents are required to live with a responsible adult or in an adult-supervised setting and participate in educational and training activities in order to receive assistance. Efforts are also to be undertaken to prevent nonmarital teen pregnancy.

## Food Stamps

The Food Stamp program was designed to provide a means for persons with no or little income to obtain a nutritionally adequate diet. Under this program, single persons and individuals living in households meeting nationwide standards for income and assets may receive coupons redeemable for food for human consumption and garden seeds and plants. The coupons are accepted at most retail food stores.

The value of the coupons that a unit receives each month is determined by household size, income, and deductible expenses. Households without income receive an amount equal to 100 percent of the June monthly cost of the Thrifty Food Plan (TFP—a nutritionally adequate diet) for a reference family of four adjusted for household size and economies of scale. This amount is updated every October for the new fiscal year to account for food price increases. As of October 1996, an eligible fourperson household in the continental United States with no income receives $\$ 400$ per month in food stamps. Households with income receive food stamps valued at the difference between the maximum allotment and 30 percent of their income, after certain allowable deductions.

To qualify for the program, a household must have (1) less than $\$ 2,000$ in disposable assets (\$3,000 if one member is aged 60 or older), (2) gross income below 130 percent of the poverty guidelines for the household size, and (3) net income, after subtracting the six deductions listed below, of Iess than 100 percent of the poverty guidelines. Households with a person aged 60 or older or a disabled person receiving either Supplemental Security Income (SSI), Social Security (OASDI), State general assistance, or veterans' disability benefits (or interim disability assistance pending approval of any of the above programs) may have gross income exceeding 130 percent of the poverty guidelines, if, after subtracting
the deductions listed below, the income is lower than 100 percent of the poverty guidelines. One- and twoperson households that meet the applicable standard receive at least $\$ 10$ a month in food stamps. All households in which all members receive Temporary Assistance to Needy Families (TANF) or SSI are categorically eligible for food stamps without meeting these income or resource criteria.

Net income is computed by deducting the following from monthly gross income:
(1) Twenty percent of earned income.
(2) A standard deduction of \$134 for fiscal year 1997 (this amount is updated October of each year).
(3) The amount paid for dependent care (up to \$200 a month per child under age 2 and $\$ 175$ for all other dependents) while the dependent's caretaker is working or looking for work.
(4) Any out-of-pocket medical expenses in excess of a $\$ 35$ deductible for a person aged 60 or older or a disabled person. If more than one person in the household is aged or disabled, $\$ 35$ is subtracted once before deducting combined medical expenses.
(5) A child support deduction for legally-obligated child support paid for a nonhousehold member.
(6) An excess shelter deduction, which is total shelter costs including utilities minus 50 percent of income after all the above deductions have been subtracted. Effective January 1, 1997, the monthly limit is $\$ 250$ for households without aged or disabled persons. Households with an aged or disabled person do not have a limit on this deduction.
Households are certified to receive food stamps for varying lengths of time, depending on their income sources and individual circumstances.

Recertification is required at least annually. Households whose sole income is from SSI payments or Social Security benefits are certified for a 1-year period. Moreover, households must report monthly income or expense changes of $\$ 25$ or more or other changes in circumstances that would affect eligibility. Families with income or food loss resulting from disaster situations such as tornadoes or floods may be eligible for food stamps for up to 1 month if they meet the special disaster income and asset limits.

Special provisions allow the homeless, drug addicts, alcoholics, blind, or disabled residents in certain group living arrangements, residents of shelters for battered spouses and children, and persons aged 60 or older to use their coupons for meals prepared at a nonprofit facility. The elderly and homeless may also use their coupons to purchase conces-sion-priced meals from authorized restaurants. Households with members who are elderly (aged 60 or older), disabled, or lack transportation to the food stamp office may be certified for food stamps through a telephone interview or a home visit.

Initiated on a pilot basis in 1961, the Food Stamp program was formally established by the Food Stamp Act of 1964, with 22 States operating 43 projects, serving 350,000 people. The Food Stamp Act of 1977, as amended (P.L. 95-113), has been extended to all 50 States, the District of Columbia, Guam, and the Virgin Islands. Authorization for this program extends through September 30, 2002. (Since July 1982, Puerto Rico receives a block grant for nutrition assistance rather than participating in the Food Stamp program.)

The Food Stamp program is administered nationally by the Food and Consumer Service of the Department of Agriculture and operates through local welfare offices and the Nation's food marketing and banking systems. Since August 1, 1980, persons receiving or applying for SSI .payments have been permitted to
apply for food stamps through local Social Security district offices. The Federal Government, through general revenues, pays the entire cost of the food stamp benefits, but Federal and State agencies share administrative costs.

## History of Provisions

Originally, food stamp coupons were purchased by participants. The difference between the face value of the coupons and the amount the participant paid was known as the "bonus value." The amount paid for coupons varied according to household income.

Legislation in 1971 established uniform national eligibility standards and uniform national benefit levels, required family allotments large enough to purchase a nutritionally adequate diet, provided free food stamps to the poorest recipients, required automatic cost-of-living increases in food stamp allotments, and established work-registration requirements for able-bodied adult household members up to age 65 (except students and those needed at home to care for children under age 18).

Legislation in 1973 expanded the program (while phasing out the family food distribution program), provided for semi-annual allotments of coupon adjustments, and broadened the categories of persons eligible to participate.

The 1973 legislation extended the program nationwide, requiring all States to participate in the Food Stamp program.

Major legisiative changes in 1977 eliminated the purchase requirement and allowed households to receive only the bonus portion of their coupon allotments. Deductions from income were limited to a standard deduction, a 20 -percent earnings deduction, and a limited combined excess shelter and child care deduction. The poverty guidelines became the new eligibility limits and, for the first time, households receiving AFDC or SSI payments were required to meet asset
and income limits. The work registration requirements were tightened for students and for caretakers, whose children now had to be under age 12. Previously exempt, parents of children aged 12 or older were required to register for work. The age at which the registration exemption for older persons became effective was lowered from age 65 to age 60.

Legislation in 1979 provided a medical deduction to aged and disabled persons, removed the limit on their shelter deduction, and tightened fraud provisions.

The 1980 legislation provided for an annual, rather than semi-annual, adjustment to benefit levels and the amount of the standard deduction. This legislation also restricted student eligibility.

The Omnibus Budget Reconciliation Act and the Food Stamp and Commodity Distribution Amendments of 1981 mandated further changes in the Food Stamp program. For the first time, a "gross income" eligibility standard was applied to all households not containing an aged or disabled person. The earnings deduction was lowered to 18 percent. The updates to the TFP to account for inflation were postponed until October 1982 and the deduction limits were postponed until July 1983. For new participants, benefits for the first month were prorated from the day the application was filed. Boarders and persons who take part in strikes were excluded from the program and the definition of what constitutes a household was tightened. Provisions facilitating claims and overpayment collection and fraud recovery were also enacted. The program in Puerto Rico was replaced by a block grant and monthly reporting/retrospective accounting systems were made mandatory for all States, effective October 1983. However, households composed solely of all aged or disabled persons, as defined above, were exempted from the monthly reporting requirements, and migrant households were exempted from both requirements.

Further revisions were made by the Food Stamp Amendments of 1982. Among changes, the maximum allotments were reduced from 100 percent to 99 percent of the TFP and adjustments to the standard and shelter deductions were delayed until October 1, 1983. (Public Law 98-473 restored maximum food stamp allotments to the full cost of the TFP beginning November 1, 1984.) A net income limit for nonelderly and nondisabled households was added to the existing gross income limit. Benefit computations and adjustments were rounded down to the nearest dollar, and new restrictions were placed on the use of the Standard Utility Allowance for the excess shelter expense deduction. At the same time, the definition of disability for food stamp purposes was expanded to include those persons receiving certain veterans' payments, and annual cost-of-living adjustments to SSI payments and Social Security benefits were not counted in determining food stamp amounts for 3 months.

The Food Stamp program authorization was extended for 5 years by the Food Security Act of 1985 (P.L. 99-198). Among the revisions enacted, the definition of disability for food stamp purposes was again extended to include recipients of State supplementary SSI payments, government disability benefits, and Railroad Retirement disability payments. Households in which all members receive AFDC or SSI were made categorically eligible for food stamps. The earned income, child care, excess shelter cost deductions, and asset limits were increased as of May 1986. Portions of the income received under the Job Training Partnership Act were now considered countable income. Further, all States were required to implement an employment and training program for food stamp recipients by April 1987.

The Hunger Prevention Act of 1988 (P.L. 100-435) made several changes in the program. It raised the maximum food stamp allotments and estab-
lished allotments as specified percents of the TFP as of the preceding June. For fiscal year 1989, the allotments were 100.65 percent of the TFP for June 1988; for fiscal year 1990, they were 102.05 percent of the TFP for June 1989; and for fiscal years 1991 and on, they are to be 103.00 percent of the TFP.

Other provisions of the 1988 legislation required States to institute prospective budgeting for households not required to report monthly and retrospective budgeting for households reporting monthly. It extended disability status to individuals who receive interim assistance pending the receipt of SSI, Social Security, or State disability payments, and allowed the elderiy, disabled, and those without transportation to apply for food stamps via telephone interviews. It required States to process food stamp applications jointly with AFDC and general assistance applications. It raised the dependent care deduction from $\$ 160$ per household to $\$ 160$ per dependent. It made permanent an amendment in the Homeless Eligibility Clarification Act that exempts residents of shelters from ineligibility as residents of institutions.

Several provisions of the 1988 legislation also affect persons in farming. Households with farm income and expenses were given the option of averaging irregular farmrelated expenses and farm income over 12 , months and excluding as resources the value of farm land, equipment, and supplies for a period of 1 year after a household member ceases to be self-employed in farming.

The Mickey Leland Memorial Domestic Hunger Relief Act of 1990 reauthorized the Food Stamp program and the Nutrition Assistance Program in Puerto Rico with no major changes through fiscal year 1995.

Legislation enacted in 1992 prevented a one-time decrease of food stamp allotments for the year
beginning October 1, 1992, even though the cost of the TFP had declined slightly.

The Omnibus Budget Reconciliation Act of 1993 (Mickey Leland Childhood Hunger Relief Act) made a number of program revisions including the following:

- The earnings of elementary or high school students who are aged 21 or younger are disregarded.
- Households that have breaks in participation of less than a month are allowed to receive a full month's benefit for the period of the break.
- The children of drug addicts and alcoholics living in treatment centers are permitted to qualify for food stamps.
- Food stamp households participating in demonstration projects are permitted to accumulate up to $\$ 10,000$ in resources.
- The shelter cap was raised to $\$ 231$ beginning July 1, 1994, $\$ 247$ beginning October 1995, and will be eliminated entirely on January 1, 1997.
- The deduction for care of a child or other dependent was raised to $\$ 200$ per month for a child under age 2 , and $\$ 175$ per month for all other dependents, effective September 1, 1994.
- State agencies were given the option to provide deductions for legally binding child-support payments made to persons outside the household, effective September 1, 1994. This deduction became mandatory October 1, 1995.
- The definition of a food stamp household has been simplified to allow adult siblings who live together and adult children who live with their parents to form separate households if they purchase or prepare food separately.
- The amount of the Fair Market Value of a household's first vehicle that is excluded from the asset test was increased from $\$ 4,500$ to $\$ 4,550$, effective September 1, 1995. The limit was to have been raised to $\$ 5,000$, effective October 1 , 1996, and indexed thereafter.

Legislation enacted in 1994 primarily provided means to combat fraud in the coupon redemption process. Legislation enacted in 1995, prevented a one-time decrease of food stamp allotments in Alaska for the year beginning October 1, 1994, even though the cost of the TFP for Alaska had declined slightly.

The Personal Responsibility and Work Opportunity Reconciliation Act of 1996 made sweeping changes to the Food Stamp Program. Additional restrictions were placed on the eligibility of certain low-income persons. Legal immigrants became ineligible for benefits, unless they met one of the following criteria: were naturalized citizens, had worked and paid taxes in the country for 40 quarters (or were the spouse or minor child of someone who had met the work requirement), had served in the United States Armed Forces (or were the spouse or child or a veteran), or were refugees, asylees, or persons granted a stay of deportation when admitted and have lived in the United States for less than 5 years. Legal immigrants currently receiving benefits were allowed to receive benefits until their first recertification after April 1 , 1997, or until August 22, 1997, whichever date came first.

Time limits were imposed for childless unemployed adults between the ages of 18 and 50 . Those who are not disabled are limited to receiving 3 months of benefits in any 36 -month period, unless they are working 20 hours per week, participating in a work training program for at least 20 hours per week, or participating in work fare. States may
request waivers for areas with at least 10-percent unemployment or insufficient jobs.

Other key provisions included the following:

- The maximum allotment was set at 100 percent of the Thrifty Food Plan, effective October 1, 1996.
- The standard deduction was frozen at S134.
- The excess shelter deduction cap was set at $\$ 250$ effective January 1, 1997 (instead of being lifted), to be raised to $\$ 275$ on October 1, 1998, and \$300 on October 1, 2000.
- The earnings of elementary or high school students aged 18-21 are counted again.
- Households with breaks in participation of less than a month receive prorated benefits for the period of the break.
- Adult children under age 22 living with their parents must be counted in the same household as their parents.
- The amount of Fair Market Value for a household's first vehicle that is excluded from the asset test was frozen at $\$ 4,650$, effective October 1, 1996.
- State and local energy assistance is counted as income. Recipients can be disqualified or given sanctions for a variety of reasons, such as failure to pay child support, receipt of multiple benefits, or failure to meet work requirements.
- States are permitted to operate a Simplified FSP for households in which all household members participate in the State's Temporary Assistance for Needy Families (TANF) Program. In the

Simplified FSP, States may utilize their TANF rules to determine FSP benefits provided the TANF rules do not increase the aggregate cost of the FSP.

- States must implement Electronic Benefit Transfer (EBT) systems for issuing benefits before October 1, 2002, unless USDA grants a waiver.

An estimated 25.5 million persons per month participated in the Food Stamp Program during fiscal year 1996. The average monthly value of food stamps per person was about $\$ 37.40$ and the total value of benefits issued during the year was $\$ 22.4$ billion. Total Federal Government costs for this program were $\$ 24.4$ billion.

## Low-Income Home Energy Assistance Program

The Omnibus Budget Reconciliation Act of 1981 (P.L. 97-35), signed into law by the President on August 13, 1981, authorized seven block grants to be administered by the Department of Health and Human Services (HHS). ${ }^{1}$ Title XXVI of the Act authorized the Low-Income Home Energy Assistance Program (LIHEAP) for fiscal years 1982-84. Title VI of the Human Services Reauthorization Act of 1984 (P.L. 98-88) reauthorized and amended LIHEAP for fiscal years 1985-86. Title V of the Human Services Reauthorization Act of 1986 (PL. 99-425) reauthorized and amended LIHEAP for fiscal years 1987-90. Title VII of the Augustus F. Hawkins Human Services Reauthorization Act of 1990 (P.L.101-501) reauthorized and amended LIHEAP for fiscal years 1991-94. Title XX of the National Institutes of Health Revitalization Act of 1993 (P.L. 103-43) reauthorized LIHEAP for fiscal year 1995. Title III of the Human Services Amendments of 1994 (P.L. 103-252) reauthorized and amended LIHEAP for fiscal years 1995-99.

Reauthorizing the LIHEAP program for FY 1995 through FY 1999, the Human Services Amendments of 1994, Public Law 103-252, made a number of revisions to the LIHEAP statute. The following changes became effective in FY 1995:

- Purpose of LIHEAP. Section 2602(a) of the LIHEAP statute is amended to make it clear that the goal of the program is "to assist low-income households, particularly those with the lowest income, that pay a high proportion of household income for home energy, primarily in meeting their immediate home energy needs."

[^21]- Authorization Levels of Regular LIHEAP Program. Section 2602(b) is amended to provide authorization of $\$ 2$ billion in regular block grant funds for each of fiscal years 1995-99. (The actual amounts which Congress appropriates are often different from the amounts it has authorized. For FY 1995, Congress appropriated a total of $\$ 1.319$ billion in regular block grant funds.)
- Advance Funding. Section 2602(c) is amended to delete references to a "program year" of July 1 to June 30, instead providing that appropriations be provided a year in advance on a normal Federal fiscal year basis.
- Reauthorization of Leveraging Incentive Fund. Section 2602(d) is amended to provide authorizations of $\$ 50$ million for 1996 and 1997 each and "such sums as may be necessary" for FYs 1998 and 1999. (The actual amount Congress appropriates are often different from the amounts it has authorized. For FY 1995, Congress recommended earmarking $\$ 30$ million of the regular block grant appropriation of $\$ 1.319$ billion for the leveraging incentive program.)
- Emergency Contingency Fund Authorization and Allocation. A new section $2602(e)$ is added to provide permanent authorization for an emergency contingency fund at an annual level of $\$ 600$ million, to be used to meet additional home energy assistance needs arising from a natural disaster or other emergency. Any funds appropriated under this authority are declared by Congress to be an emergency under the Balanced Budget and Emergency Deficit Control Act of 1985, except that all or part of the funds will be made available only after the
submission to Congress of a formal budget request for that amount by the President that designates the need for such funds as an emergency under that Act.
A new section $2604(\mathrm{~g})$ is added to provide that when emergency contingency funds are made available under section 2602(e), HHS may allot the funds to one or more grantees. HHS shall take into account the extent to which a grantee was affected by the emergency or disaster, the availability of other resources to affected grantees and any other relevant factors. HHS must inform Congress of the allotment prior to releasing the funds to the grantees. (The actual amounts appropriated by Congress and subsequently released by the President to grantees are often different from the amounts authorized. For FY 1995, Congress appropriated $\$ 600$ million for emergency contingency funds, of which the President released $\$ 100$ million to grantees.)
- Definitions. Section 2603 is amended to add the following definitions:
"energy burden"-_"means the expenditures of the household for home energy divided by the income of the household."
"highest home energy needs-takes into account both the energy burden and the "unique situation of such household that results from having members of vulnerable populations, including very young children, individuals with disabilities, and frail older individuals."
- Listing of Authorized Uses of Funds. Section 2605(b) (1) is amended to list in one place a number of authorized uses of LIHEAP funds, but does not list - all possible uses.
- Targeting of Assistance to Households with High Home Energy Burdens. Sections 2605(b) (2) (B) and 2605(b) (1) and (b) (3) are amended to make it clear that a grantee may not exclude a household from eligibility on the basis of income alone if its income is less than 110 percent of the poverty level, but the grantee may give priority to those households with the highest home energy costs or needs in relation to income, in order to target assistance to the neediest households.
- Consideration of High Energy "Needs", as Well as "Costs". Sections 2605(b) (2) (B), 2605(b) (5), and 2605(b) (16) are amended to require that grantees also take into account the energy needs of low-income households in setting benefits levels, in addition to energy costs.
- Vendor Payments. Section 2605(b) (7) (D) is amended to specify that vendor payments remain at the option of the State in consultation with local grantees. The language encourages grantees to work with vendors, especially those that are not regulated, to reduce the energy burden on LIHEAP eligible households, minimize the risks of home energy crisis, and encourage regular payments by LIHEAP recipients.
- Audit Requirements. Section 2605(b) (10) is amended to clarify that LIHEAP grantees are subject to the Single Audit Act, which in most cases requires an annual "singie" audit. In practical terms, this is not a change, since most grantees have been subject to the Single Audit Act since its inception.
- Reduction of Home Energy Needs/Need for Energy Assistance. New section 2605(b) (16) is added and section 2605(b) (9) (B) is
amended to add a new Assurance 16 to the statute that allows, but does not require, grantees to use up to 5 percent of their allotment to provide services that encourage and enable households to reduce their home energy needs and thereby the need for energy assistance. Such activities may include needs assessments, counseling, and assistance with energy vendors. This puts a limit of 5 percent on the amount of LIHEAP funds a grantee may spend on such activities, and thus may affect those grantees that were previously providing such services. Grantees are required to report to the Secretary on how providing these services has affected the number of households that are served, the level of direct benefits provided to those households, and the number of households that are not served. The provision also provides that other Federal funds (such as CSBG funds) may be used to pay for such services under this new assurance that are determined to be administration and planning costs, without regard to the 10-percent limit on the use of Federal funds for planning and administration in section 2605(b) (9).
- New Matters to be Described in Annual Applications. Section 2605(c) (1) is amended to add the following to the items that must be described in the annual plan before funds are released to the grantees:

A description of any Department of Energy rules the grantee will use for LIHEAP funds spent on weatherization activities, as allowed by HHS. See description below under "Use of DOE Rules for Weatherization Activities" for further information. (Section 2605(c)
(1) (D), as redesignated);

A description of any steps the grantee will take to target assistance to households with high home energy burdens, in addition to those necessary to carry out the requirements of Assurance 5 that the highest benefits be paid to those households with the lowest incomes and the highest energy costs or needs in relation to income, taking into account family size (new section 2605 (c) (1) (E), as redesignated);

A description of how the grantee is meeting the requirements of Assurance 15, concerning alternate sites for outreach and intake for States that run their programs through the welfare department at the local level (section 2605(c) (1) (F), as redesignated);

A report on the number and income levels of households served during the previous year and on those households that are served that have members who are elderly, disabled, or young children. The required information on households served with young children is a new requirement. The provision also adds a requirement to provide information on the number and income levels of all households that apply for assistance, whether or not they are served (new section 2605(c) (1) (G), as redesignated).

- Use of DOE Rules for Weatherization Activities. Section 2605(c) (1) (D) is amended to provide that HHS may allow grantees to use Department of Energy rules applicable to its Low Income Weatherization Assistance Program when LIHEAP funds are spent for weatherization activities. HHS will specify the extent to which
such DOE rules may be used. Grantees must describe in their annual plan any such rules that they use.
- Carryover and Reallotment Report. Section 2607(a) is amended to require grantees to submit the required carryover and reallotment report to HHS no later than 2 months before the end of the fiscal year (that is, by August 1 ), the due date currently set by regulation. HHS may not release block grant funds to a grantee until its report is filed for the previous year.
- Leveraging Incentive Report Due Date. Section 2607A(e) is amended to require that the report on leveraging activities carried out in one fiscal year be submitted to HHS by 2 months after the end of the fiscal year (that is, by November 30) in order to qualify for leveraging incentive grant awards the following fiscal year.
- Training and Technical Assistance Funds. Section 2609A(a) is amended to reduce the amount that HHS may set aside for training and technical assistance to $\$ 250,000$ each year.
- Sense of Congress Regarding Appropriations for LIHEAP.
Expresses the sense of Congress that all appropriations made for LIHEAP for FY 1995 should be expended and that expenditures for LIHEAP for $F Y$ 1996 should ensure the provision of services at the level provided in FY 1995. This has no legal effect on the level of funds actually appropriated for FYs 1995 or 1996.
- Technical Amendments. Technical and correcting amendments were made to numerous sections of the LIHEAP statute.
Under LIHEAP, grants are provided to the States to assist eligible
households to meet the costs of home energy. In addition to the 50 States, grants were provided in fiscal year 1995 to the District of Columbia, the Commonwealth of Puerto Rico, 5 insular areas, and 123 Indian tribes or tribal organizations. Fiscal year 1995 represents the sixteenth year that an energy assistance program has been administered at the Federal level by HHS.

In accordance with the Act, the Secretary of HHS has left maximum policy discretion to the States. Many fiscal year 1981 LIEAP (P.L. 96-223) requirements, including HHS approval of State plans, were removed. The Federal information collection and reporting requirements for States were substantially reduced to require only information essential to Federal administration and congressional oversight. State decisions, directed by public participation in the development of grant applications, largely replaced Federal regulations in shaping the program for fiscal years 1982-93.

## Funding

For fiscal year 1995, \$1.319 billion was appropriated under P.L. 103-333, including the set aside of $\$ 30.0$ million for leveraging incentive awards. The President released an additional \$100 million in emergency contingency funds due to a extremely hot summer. Fiscal year 1995 funds were distributed approximately as follows:
(1) $\$ 1.374$ billion to the States and the District of Columbia;
(2) $\$ 30.0$ million in leveraging incentive awards to 44 States, and 25 tribes;
(3) $\$ 12.5$ million in direct grants to 123 Indian tribes and tribal organizations;
(4) $\$ 1.7$ million to the Common wealth of Puerto Rico, Virgin Islands, America Samoa, Guam, the Commonwealth of the Northern Mariana Islands, and the Trust Territory of the Pacific Islands/Palau; and
(5) $\$ 0.2$ million for training and technical assistance.

The funds appropriated for LIHEAP provide payments to eligible households for heating or cooling costs and for home energy crises. Up to 15 percent of the available funds may be used for low-cost residential weatherization or other energy-related home repairs. Grantees can request from HHS a waiver to allow up to 25 percent of available funds to be spent for low cost residential weatherization or other energy-related home repairs.

To receive grants in fiscal year 1995, each State had to submit an application consisting of assurances by its chief executive officer and a plan describing how the State would carry out those assurances. In the assurances, the State agreed to:
(1) use funds only for the purposes of the statute;
(2) make payments only to eligible low-income households;
(3) conduct outreach activities;
(4) coordinate LIHEAP activities with similar and related programs;
(5) provide, in a timely manner, that the highest level of assistance will be furnished to those households with the lowest incomes and highest energy costs in relation to income, taking into account family size, except that the State may not differentiate between categorically eligible and income eligible households;
(6) give consideration to agencies that have previously managed the program when designating local agencies to carry out the purposes of the program;
(7) assure that energy suppliers receiving benefits directly on behalf of eligible households not treat assisted households adversely;
(8) treat owners and renters equitably;
(9) use not more than 10 percent of its allotment for planning and administration;
(10) establish fiscal control and accounting procedures for proper disbursal of and accounting for Federal funds, establish procedures for monitoring assistance provided, and prepare an annual audit;
(11) permit and cooperate with Federal investigations;
(12) provide for public participation in the development of its plan;
(13) provide an opportunity for a fair administrative hearing to individuals whose claims for assistance are denied or not acted on with reasonable promptness;
(14) cooperate with HHS in collecting and reporting data under section 2610 of the statute;
(15) provide outreach and intake through additional State and local government entities or community-based organizations under certain circumstances; and
(16) use no more than 5 percent of funds to encourage and enable households to reduce their home energy needs.

Eligibility
The unit of eligibility for energy assistance is the household, defined as any individual or group of individuals who are living together as one economic unit for which residential energy is customarily purchased in common, either directly or through rent. The Act limits payments to those households with incomes under the greater of 150 percent of the income guidelines or 60 percent of the State's median income, of those households with members
receiving AFDC (replaced by the Temporary Assistance for Needy Families (TANF) program), SSI, food stamps, or need-tested veterans' benefits. States are permitted to set more restrictive criteria as well. Beginning with fiscal year 1995, no household may be excluded from eligibility on the basis of income alone if household income is less than 110 percent of the poverty guidelines.

## Payments

States make payments directly to eligible households or to home energy suppliers on behalf of eligible households. Payments can be provided in cash, fuel, prepaid utility bills, or as vouchers, stamps, or coupons that can be used in exchange for energy supplies. Payments are to vary in such a way that the highest level of assistance is furnished to households with the lowest income and highest energy costs in relation to income, taking into account family size.

## Adult Assistance

The adult assistance program include Old-Age Assistance (OAA), Aid to the Blind (AB), and Aid to the Permanently and Totally Disabled (APTD). These programs of Federal grants to States were in effect in the 50 States and the District of Columbia until January 1974, when they were replaced by the federally administered Supplemental Security Income (SSI) program. The 1972 Amendments to the Social Security Act, which established the SSI program, provided for the continuation of OAA, AB, and APTD in Puerto Rico, Guam, and the Virgin Islands.

General Assistance
General assistance refers to money payments or payments to vendors to or on behalf of needy persons who do not qualify for federally financed assistance programs or who require additional assistance. It is provided by State and local government jurisdictions, and is not financed in whole or in part by Federal funds.

Eligibility requirements and payment levels of general assistance programs vary from State to State and often within a State. Payment levels are usually lower than those provided by federally financed programs and may be of limited duration. Recipients include unemployed persons and persons whose disabilities are not of sufficient severity to qualify for Supplemental Security Income (SSI). However, about one-third of the States do not provide general assistance to households containing an employable person, except in specific emergency situations.

General assistance may be administered by the State welfare agency, a local agency, or a local agency under State supervision. In almost one-fourth of the States, it is financed from local funds only.

In fiscal year 1995, 28 States, the District of Columbia, Guam, Puerto Rico, and the Virgin Islands reported general assistance data to the Federal Government. During that time, 1.0 million persons received general assistance in the reporting States.

## Administrative Data

This section contains 11 tables presenting statistical data on administrative aspects of the operations of the Social Security Administration. These tables include information on the number of field offices and service centers; staff size and employment of minorities; women and persons with disabilities; claims workloads; service delivery; and hearings and appeals.

Data for years since 1994 appear in the 1995 and subsequent issues of the Annual Statistical Supplement to the Social Security Bulletin. Comparable data for perivous years were published yearly in the Social Security Administration's Annual Report to the Congress.

## SSA Offices and Staff

Table 2.F1.-Number of SSA offices, 1996

| Organization | Number |
| :---: | :---: |
| SSA Headquarters (Baltimore, Maryland).................................... | 1 |
|  | 10 |
| Field service locatıons.. | 1,389 |
| Field Offices ${ }^{2}$. | 1,352 |
| Level 1 .......................................................................... | 559 |
| Level 2 ......................................................................... | 471 |
| Level 3 | 273 |
| Level 4. | 49 |
| Teleservice centers | 37 |
| Program service centers ${ }^{3}$................................................... | 6 |
| Data operations center ${ }^{4}$. | 1 |
| Office of Hearings and Appeals: |  |
| Headquarters (Falls Church, Virginia).......................................... | 1 |
| Regional offices <br> Hearing offices. | 10 136 |

${ }^{1}$ Regional Offices are located in: Boston, MA; New York, NY; Philadelphia, PA; Atlanta, GA; Chicago, IL; Dallas, TX; Kansas City, MO; Denver, CO; San Francisco, CA; and Seattle, WA.
${ }^{\text {c }}$ In December 1996, the field office structure was revised. The new structure eliminated District Office, Branch Office, and Resident Station designations. All SSA field offices were redesignated as Level 1, 2, 3, or 4 Social Security field offices, depending on the characteristics of the facility and the service area, and other conditions.
${ }^{3}$ Program Service Centers are located in: Jamaica, NY; Philadelphia, PA; Birmingham, AL; Chicago, IL; Kansas City, MO; and Richmond, CA.
${ }^{4}$ The Data Operations Center is located in Wilkes-Barre, PA.

Table 2.F3.-Number of work years, fiscal years 1991-96

| Year | Full-time permanent staff ${ }^{1}$ | Total work years ${ }^{2}$ |
| :---: | :---: | :---: |
| 1991 ....... | $\begin{aligned} & 63,411 \\ & 62,115 \\ & 61,640 \\ & 62,434 \\ & 62,504 \\ & 62,133 \end{aligned}$ | $\begin{aligned} & 66,040 \\ & 68,135 \\ & 66,623 \\ & 66,741 \\ & 67,063 \\ & 66,726 \end{aligned}$ |
| 1992 ...................................... |  |  |
| 1993 .............................. |  |  |
| 1994 .......... |  |  |
| $1995{ }^{3}$..................................... |  |  |
| 1996 .................................... |  |  |

${ }^{1}$ On duty at end of fiscal year.
${ }^{2}$ Includes full-time, part-time, and temporary employees; employees in special programs; and overtime hours worked.
${ }^{3}$ Includes 1,055 positions that were transferred from the Department of Health and Human Services to SSA when SSA became an independent agency (under P.L. 103-296, effective March 31, 1995).

CONTACT: Donna Frocke (410) 965-3094 for further information.

Table 2.F2.-Number and percent of SSA employees: Women, minorities, and those with disabilities, September 30, 1996

| Full-time and part-time employees | Total | GS 1-4 | GS 5-8 | GS 9-12 | GS 13-15 | SES |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total number ${ }^{2}$. | 63,985 | 3,163 | 22,284 | 33,096 | 5,351 | 91 |
| Percent: <br> Women $\qquad$ | 72.7 | 80.2 | 85.5 | 68.9 | 39.8 | 30.8 |
| All minorities .. | 37.327.2 | 47.6 | 49.2 | 31.7 | 21.0 | 37.425.3 |
| Black.......................................................................................... |  | 37.67.8 | 36.3 | 22.2 | 14.6 |  |
| Hispanic................................................................................. | 87.0 |  | 10.11.9 | 7.11.8 | 4.4 | 25.3 8.8 |
| Asian or Pacific Islander......................................................... | 1.7.7 | 1.8 |  |  | 1.3 | 2.21.1 |
| American Indian or Alaskan Native.......................................... |  | . 3 | . 8 | . 6 | . 8 |  |
| Employees with disabilities ${ }^{2}$....................................................... | 1.8 | 7.2 | 2.5 | 1.0 | . 6 | 1.1 |

[^22]Asians or Pacific Islanders, 2.7 percent and American Indians or Alaskan Natives, 0.6 percent are for 1993 and 1990, respectively. Data from the Survey of Income and Program Participation (SIPP) show that the average monthly number of employed persons in late 1994 was 125,591. Of that number, 4,243 were severely impaired. As of late 1994, the severely impaired constituted 3.3 percent of the employed population.

## Claims Workload

Table 2.F4.-Old-Age and Survivors Insurance, fiscal year 1996

${ }^{2}$ Excludes disabled widow(er)s and disabled children aged 18 or older. ${ }^{3}$ See table 6.A1 for data on number of awards.
${ }^{2}$ Based on actual figures before rounding.

Table 2.F5.—Disability Insurance, fiscal year 1996
[Numbers in thousands]

| Workload | Number of claims |  |  | Percentage change of total claims from previous year |
| :---: | :---: | :---: | :---: | :---: |
|  | Total | Worker | Family members ${ }^{1}$ |  |
| Beginning-of-year pending............................................................ | 301.2 | 277.8 | 23.3 | -18.2 |
| Received..................................................................................... | 1,670.9 | 1,389.1 | 281.8 | -6.3 |
| Processed ${ }^{2}$. | 1,711.3 | 1,415.3 | 296.0 | -9.1 |
| End-of-year pending ........................................................................ | 260.8 | 251.6 | 9.1 | -3.4 |

${ }^{1}$ Excludes disabled adult children aged 18 or older.
${ }^{2}$ See table 6.A1 for data on number of awards.

Table 2.F6.-Supplemental Security Income, fiscal year 1996
[Numbers in thousands]

| Workioad | Number of claims |  |  | Percentage change of total claims from previous year |
| :---: | :---: | :---: | :---: | :---: |
|  | Total ${ }^{1}$ | Aged | Blind/disabled ${ }^{1}$ |  |
| Beginning-of-year pending............................................................. | 376.9 | 2.8 | 374.1 | -21.2 |
| Received $\qquad$ Processed ${ }^{2}$ | $1,923.0$ $1,921.5$ | 165.2 161.6 | $1,757.8$ $1,759.9$ | -7.9 -12.1 |
| End-of-year pending ......................................................................................................................... | +378.4 | 6.3 | $1,759.9$ 372.0 | $\begin{array}{r}-12.1 \\ \hline\end{array}$ |

[^23]
## Service Delivery

Table 2.F7.—Accuracy rates and use of 800 telephone number, fiscal years 1993-96

| Item | 1993 | 1994 | 1995 | 1996 |
| :---: | :---: | :---: | :---: | :---: |
| Accuracy rates (in percents) |  |  |  |  |
| OASI payments: |  |  |  |  |
| Index of dollar accuracy... | 99.8 | 99.8 | 99.8 | (1) |
| Postentitlement payment change accuracy ${ }^{2}$. | 98.3 | 98.2 | 98.7 | (1) |
| Payment review/ stewardship results: |  |  |  |  |
| Excess payments... | 99.9 | 99.9 | 99.9 | (1) |
| Underpayments.... | 99.9 | 99.9 | 99.9 | (1) |
| SSI payments: ${ }^{3}$ |  |  |  |  |
| Index of dollar accuracy ${ }^{4}$. | 96.2 | 95.9 | 94.8 | (1) |
| Posteligibility.... | (1) | (1) | (1) | (1) |
| Payment review/ stewardship results: | 96.0 | 95.7 | 95.7 | (1) |
| Underpayments............................................................................................................................................................. | 98.7 | 98.7 | 98.6 | (1) |
| Disability insurance benefits: ${ }^{5}$ |  |  |  |  |
| Initial claims....................... | 94.2 | 94.4 | 94.2 | 94.5 |
| Allowances. | 95.9 | 95.8 | 96.0 | 96.5 |
| Denials. | 93.0 | 93.7 | 93.4 | 93.6 |
| Reconsideration.. | 93.6 | 92.7 | 91.7 | 92.7 |
| Reversals of denials.. | 96.0 | 95.8 | 96.2 | 95.6 |
| Aftirmations of denials. | 93.2 | 92.3 | 91.0 | 92.3 |
| Use of 800 telephone number (1-800-772-1213) |  |  |  |  |
| Calls received (number in millions).. | 57.9 | 64.7 | 62.3 | 62.5 |
| Average waiting time (in minutes)... | 3.6 | 6.2 | 6.3 | 3.0 |

[^24]${ }^{4}$ Percentages exclude errors of less than $\$ 5$. Any payments to ineligible beneficiaries are included regardless of the dollar amount of the error.
${ }^{5}$ Represents cases free of decisional and documentation errors.

## Hearings and Appeals

Table 2.F8.-Workload of SSA's Administrative Law Judges (ALJs), ${ }^{1}$ fiscal years 1996-97

| Item | 1996 | $1997^{2}$ |
| :---: | ---: | ---: |
| Number of ALJs .................................................. | 1,057 | 1,064 |
| Average monthly hearing dispositions per ALJ.... | 41 | 39 |
| Average hearings pending per ALJ...................... | 487 | 428 |

${ }^{1}$ Excludes Regional Chief ALJs; based on average number of ALJs available during FY 1996
${ }^{2}$ Estimated data.

CONT ACT: Beverly Nateghi (703) 305-0814 for further information.

Table 2.F9.-Number of hearing receipts, dispositions, and end-of-year pending cases, fiscal years 1996-97

| Program | Hearing receipts |  | Hearing dispositions |  | End-of-year pending cases |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1996 | 1997 ${ }^{\text {2 }}$ | 1996 | $1997{ }^{\text { }}$ | 1996 | $1997{ }^{\text { }}$ |
| Total................... | 544,036 | 549,376 | 580,832 | 605,000 | 510,895 | 455,271 |
| OASI... | 4,318 | 4,360 | 5,824 | 6,066 | 3,869 | 2,163 |
| Disability: DI. | 171,097 | 172,777 | 181,193 | 188,737 | 148,674 | 132,714 |
| SSI .............................. | 164,219 | 165,831 | 186,255 | 194,005 | 163,257 | 135,083 |
| DI/ SSI ................... | 169,474 | 171,137 | 179,029 | 186,478 | 164,895 | 149,554 |
| Medicare (Parts A and B and adversarial)..... | 34,919 | 35,262 | 28,515 | 29,701 | 30,194 | 35,755 |
| Black Lung................ | 9 | 9 | 16 | 13 | 6 | 2 |

[^25]Table 2.F10.-Number of civil litigation cases, fiscal year 1996

| Program | $\begin{array}{r} \text { New } \\ \text { cases } \end{array}$ | $\begin{array}{r} \text { Final } \\ \text { court } \\ \text { deci- } \\ \text { sions }^{1} \end{array}$ | Affirmations | Reversals | Dismissals | End-ofyear pending cases |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total................... | 8,566 | 14,987 | 5,920 | 4,817 | 598 | 505 |
| OASI $\qquad$ Disability: | 93 | 241 | 67 | 52 | 8 | 7 |
| DI ....... | 2,890 | 5,264 | 3,223 | 2,634 | 274 | 315 |
| SSI.. | 2,406 | 4,013 | 1,381 | 1,096 | 139 | 146 |
| DI/ SSI ................... | 3,165 | 5.413 | 1,243 | 1,031 | 175 | 37 |
| SSI nondisability........ | 12 | 56 | 5 | 3 | 2 | 0 |
| Black Lung................ | 0 | 0 | 1 | 1 | 0 | 0 |

${ }^{1}$ Excludes remands; data not available.

CONTACT: Borinie Koesters/ Ernestine Frazier (410) $965-1653 / 1721$ for further information.

Table 2.F11.-Number of SSA Appeals Council cases, fiscal years 1996-97

| Cases | 1996 | $1997{ }^{1}$ |
| :---: | :---: | :---: |
| Beginrıng-of-year pending........ | 47,074 | 89,299 |
| Receipts ................................. | 99,735 | 113,990 |
| Dispositions .......................... | 57,510 | 82,320 |
| End-of-year pending................ | 89,299 | 120,969 |

[^26]CONTACT: Beverly Nateghi (703) 305-0814 for further information.

## Social Welfare and the Economy

## Tables

3A Social Welfare Expenditures
3B Employment and Earnings
3C Interprogram Data
3E Poverty

## Social Welfare and the Economy Highlights

- Social welfare expenditures under public programs were $\$ 1,434.7$ billion in fiscal year 1994 . These expenditures were equal to 21.0 percent of gross domestic product (GDP), virtually unchanged from 21.1 percent in 1993. Between 1993 and 1994, GDP grew by 5.5 percent while social welfare expenditures rose by 5.0 percent.
- In calendar year 1994, private social welfare expenditures were $\$ 925.0$ billion or 13.5 percent of GDP, as compared with 13.7 percent in 1993.
- The poverty income threshold in 1996 was $\$ 7,525$ for an individual aged 65 or older, $\$ 9,491$ for a couple where the householder was aged 65 or older, and $\$ 16,029$ for a four-person family.
- In 1995, 13.8 percent of the U.S. population had income below the poverty level. The comparable 1994 figure was 14.5 percent. The poverty rate for children under age 18 living in families was 20.5 percent in 1995 , down from 21.6 percent in 1994 . The proportion of persons aged 65 or older with below poverty-level income in 1995 was 10.5 percent, down from 11.7 percent in 1994.

Table 3.A1.-Gross domestic product and social welfare expenditures under public programs, fiscal years 1965-94 ${ }^{1}$

| Item | 1965 | 1970 | 1975 | 1980 | 1985 | $1990^{2}$ | $1991{ }^{2}$ | $1992{ }^{2}$ | $1993{ }^{2}$ | 1994 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Amount (in millions) |  |  |  |  |  |  |  |  |  |
| Gross domestic product ................. | \$701,000 | \$1,023,100 | \$1,590,800 | \$2,718,900 | \$4,108,000 | \$5,682,900 | \$5,861,500 | \$6,149,300 | \$6,475,100 | \$6,832,300 |
| Total social welfare expenditures ${ }^{3}$ | 77,084 | 145,979 | 288,967 | 492,213 | 731,840 | 1,049,005 | 1,159,626 | 1,266,868 | 1,365,781 | 1,434,645 |
| Social insurance ........................ | 28,123 | 54,691 | 123,013 | 229,754 | 369,595 | 513,823 | 561,175 | 618,939 | 659,277 | 683,847 |
| Public aid............................... | 6,283 | 16,488 | 41,447 | 72,703 | 98,362 | 146,811 | 181,334 | 207,953 | 221,000 | 238,025 |
| Health and medical programs..... | 6,155 | 10,030 | 16,535 | 26,762 | 38,643 | 61,684 | 65,810 | 70,114 | 74,743 | 79,296 |
| Veterans' programs................... | 6,031 | 9,078 | 17,019 | 21,466 | 27,042 | 30,916 | 32,857 | 35,642 | 36,378 | 37,895 |
| Education.................................. | 28,108 | 50,846 | 80,834 | 121,050 | 172,048 | 258,385 | 277,147 | 292,071 | 331,910 | 344,196 |
| Housing... | 318 | 701 | 3,172 | 6,879 | 12,598 | 19,468 | 21,523 | 20,617 | 19,803 | 26,769 |
| Other social welfare ................... | 2,066 | 4,145 | 6,947 | 13,599 | 13,552 | 17,918 | 19,780 | 21,532 | 22,670 | 24,617 |
| All health and medical care ${ }^{4}$... | 9,302 | 24,801 | 51,022 | 99,145 | 170,665 | 274,389 | 313,617 | 352,570 | 381,747 | 407,910 |
|  | As percent of gross domestic product |  |  |  |  |  |  |  |  |  |
| Gross domestic product ................ | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Total social welfare expenditures ... | 11.0 | 14.3 | 18.2 | 18.1 | 17.8 | 18.5 | 19.8 | 20.6 | 21.1 | 21.0 |
| Social insurance ........................ | 4.0 | 5.3 | 7.7 | 8.5 | 9.0 | 9.0 | 9.6 | 10.1 | 10.2 | 10.0 |
| Public aid ................................... | . 9 | 1.6 | 2.6 | 2.7 | 2.4 | 2.6 | 3.1 | 3.4 | 3.4 | 3.5 |
| Health and medical programs ..... | . 9 | 1.0 | 1.0 | 1.0 | . 9 | 1.1 | 1.1 | 1.1 | 1.2 | 1.2 |
| Veterans' programs................... | . 9 | . 9 | 1.1 | . 8 | . 7 | . 5 | . 6 | . 6 | . 6 | . 6 |
| Education.................................. | 4.0 | 5.0 | 5.1 | 4.5 | 4.2 | 4.5 | 4.7 | 4.7 | 5.1 | 5.0 |
| Housing..................................... | (5) | . 1 | . 2 | . 3 | . 3 | . 3 | . 4 | . 3 | . 3 | . 4 |
| Other social welfare .................... | . 3 | . 4 | . 4 | . 5 | . 3 | . 3 | . 3 | . 4 | . 4 | . 4 |
| All health and medical care..... | 1.3 | 2.4 | 3.2 | 3.6 | 4.2 | 4.8 | 5.4 | 5.7 | 5.9 | 6.0 |

${ }^{1}$ Through 1976, fiscal year ended June 30 for Federal Government, most States, and some localities. Beginning in 1977, Federal fiscal year ended September 30.
${ }^{2}$ Revised data.
${ }^{3}$ Represents program and administrative expenditures from Federal, State and local public revenues and trust funds under public law. Includes workers' compensation and temporary disability insurance payments made through private carriers and self-insurers. Includes capital outlay and some expenditures abroad.
${ }^{4}$ Combines "health and medical programs" with medical services provided in connection with social insurance, public aid, veterans", and "other social welfare" categories.
${ }^{5}$ Less than 0.05 percent.
Source: Gross domestic product data from Department of Commerce, Survey of Current Business. Social welfare expenditures data taken or estimated from Federal Budgets, Census of Governments, and reports of administrative agencies. See table 3. A3 for components of individual categories.

Table 3.A3.-Social welfare expenditures under public programs, fiscal years 1965-94

| Item | 1965 | 1970 | 1975 | 1980 | 1985 | $1990{ }^{2}$ | $1992{ }^{2}$ | $1993{ }^{2}$ | 1994 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total . | \$77,058.0 | \$145,979.2 | \$288,966.0 | \$492,212.7 | \$731,840.1 | \$1,049,004.6 | \$1,266,867.1 | \$1,365,781.3 | \$1,434,644.9 |
| Social insurance | 28,122.8 | 54,691.2 | 123,013.1 | 229,754.4 | 369,595.2 | 513,822.6 | 618,938.8 | 659,277.3 | 683,846.6 |
| OASDHI ${ }^{3}$. | 16,997.5 | 36,835.4 | 78,429.9 | 152,110.4 | 257,535.1 | 355,264.5 | 416,564.0 | 449,276.8 | 477,339.7 |
| Health Insurance (Medicare) ${ }^{4}$. |  | 7,149.0 | 14,781.4 | 34,991.5 | 71,384.3 | 109,709.0 | 132,246.3 | 148,093.5 | 161,392.7 |
| Railroad Retirement ${ }^{3}$. | 1,128.1 | 1,609.9 | 3,085.1 | 4,768.7 | 6,275.6 | 7,229.9 | 7,737.1 | 7,920.6 | 8,025.2 |
| Public employee retirement ${ }^{5}$. | 4,528.5 | 8,658.7 | 20,118.6 | 39,490.2 | 63,044.0 | 90,392.0 | 103,699.4 | 112,626.9 | 119,321.0 |
| Unemployment insurance and employment service ${ }^{6}$ $\qquad$ | 3,002.6 | 3,819.5 | 13,835.9 | 18,326.4 | 18,343.8 | 19,973.7 | 41,166.0 | 40,720.8 | 31,251.1 |
| Railroad unemployment insurance ......... | 76.7 | 38.5 | + 41.6 | 155.4 | 138.4 | 64.6 | 67.4 | 60.3 | 53.5 |
| Railorad temporary disability insurance. | 46.5 | 61.1 | 32.9 | 68.7 | 50.6 | 40.3 | 27.5 | 25.9 | 29.3 |
| State temporary disability insurance ${ }^{7}$.... | 483.5 | 717.7 | 990.0 | 1,377.7 | 1,944.1 | 3,224.2 | 4,009.4 | 3,316.0 | 3,200.8 |
| Workers' compensation ${ }^{\text {8 }}$...................... | 1,859.4 | 2,950.4 | 6,479.1 | 13,457.2 | 22,263.6 | 37,633.4 | 45,668.0 | 45,330.0 | 44,626.0 |
| Public aid | 6,283.4 | 16,487.8 | 41,446.6 | 72,703.1 | 98,361.8 | 146,811.0 | 207,953.0 | 220,999.8 | 238,025.3 |
| Public assistance ${ }^{9}$ | 5,874.9 | 14,433.5 | 27,409.4 | 45,064.3 | 66,170.2 | 105,093.8 | 152,018.2 | 160,625.0 | 171,755.1 |
| Supplemental Security Income ${ }^{10}$.. |  |  | 6,091.6 | 8,226.5 | 11,840.0 | 17,230.4 | 23,423.2 | 26,506.2 | 30,085.5 |
| Food Stamps................................ | 35.6 | 577.0 | 4,693.9 | 9,083.3 | 12,512.7 | 16,254.4 | 23,232.9 | 24,496.7 | 25,273.6 |
| Other ${ }^{1 i}$. | 373.0 | 1,477.3 | 3,251.7 | 10,329.0 | 7,838.9 | 8,232.4 | 9,278.7 | 9,371.9 | 10,911.1 |
| Health and medical programs ${ }^{12}$ | 6,129.0 | 10.030 .0 | 16,535.0 | 26,762.0 | 38,643.0 | 61,684.0 | 70,114.0 | 74,743.0 | 79,296.0 |
| Hospital and medical care ${ }^{13}$.. | 3,391.0 | 5,407.0 | 8,729.0 | 12,286.0 | 16,373.0 | 25,971.0 | 28,664.0 | 30,683.0 | 30,957.0 |
| Maternal and child health program ${ }^{14}$... | 239.0 | 450.0 | 567.0 | 870.0 | 1,222.0 | 1,865.0 | 2,106.0 | 2,185.0 | 2,272.0 |
| Medical research ................................ | 1,227.0 | 1,684.0 | 2,648.0 | 4,924.0 | 6,903.0 | 10,848.0 | 12,599.0 | 12,779.0 | 13,967.0 |
| School health (education agencies) .... | 140.0 | 247.0 | 352.0 | 575.0 | 790.0 | 1,113.0 | 1,230.0 | 1,309.0 | 1,384.0 |
| Other public health activities................. | 614.0 | 1,312.0 | 2,727.0 | 6,484.0 | 11,223.0 | 19,354.0 | 22,980.0 | 24,743.0 | 27,477.0 |
| Medical-facilities construction.......... | 518.0 | 930.0 | 1,512.0 | 1,623.0 | 2,132.0 | 2,533.0 | 2,535.0 | 3,044.0 | 3,239.0 |
| Veterans' programs... | 6,031.1 | 9,078.1 | 17,018.9 | 21,465.5 | 27,042.3 | 30,916.2 | 35,642.0 | 36,378.3 | 37,894.8 |
| Pensions and compensation ${ }^{15}$ | 4,141.4 | 5,398.8 | 7,578.5 | 11,306.0 | 14,333.0 | 15,792.6 | 16,539.3 | 17,205.2 | 17,481.0 |
| Health and medical programs... | 1,228.7 | 1,784.1 | 3,516.8 | 6,203.9 | 9,493.2 | 12,004.1 | 15,442.0 | 15,410.5 | 16,231.4 |
| Education ........... | 40.9 | 1,018.5 | 4,433.8 | 2,400.7 | 1,170.8 | 522.8 | 772.0 | 937.7 | 1,098.3 |
| Life insurance ${ }^{16}$. | 434.3 | 502.3 | 556.1 | 664.5 | 795.5 | 1,037.8 | 1,113.7 | 904.7 | 971.5 |
| Welfare and other. | 185.8 | 379.4 | 933.7 | 890.4 | 1,249.8 | 1,558.9 | 1,775.0 | 1,920.2 | 2,112.6 |
| Education. | 28,107.8 | 50,845.5 | 80,834.1 | 121,049.6 | 172,047.5 | 258,384.6 | 292,070.6 | 331,909.8 | 344,196.0 |
| Housing . | 318.1 | 701.2 | 3,171.7 | 6,879.0 | 12,598.5 | 19,468.5 | 20,617.2 | 19,803.1 | 26,769.2 |
| Other social welfare.. | 2,065.7 | 4,145.4 | 6,946.6 | 13,599.1 | 13,551.8 | 17,917.6 | 21,531.5 | 22,670.0 | 24,617.0 |
| Vocational rehabilitation ${ }^{17}$. | 210.5 | 703.8 | 1,036.4 | 1,251.1 | 1,536.7 | 2,126.6 | 2,446.8 | 2,379.1 | 2,414.6 |
| Institutional care ${ }^{18}$........... | 789.5 | 201.8 | 296.1 | 482.4 | 379.6 | 629.4 | 684.4 | 721.5 | 783.1 |
| Child nutrition programs ${ }^{19}$. | 617.4 | 896.0 | 2,517.6 | 4,852.3 | 5,308.5 | 7,165.4 | 8,775.8 | 9,392.4 | 10,099.1 |
| Child welfare ${ }^{20}$. | 354.3 | 585.4 | 597.0 | 800.0 | 200.0 | 252.6 | 273.9 | 294.6 | 294.6 |
| Special OEO and ACTION programs ${ }^{23}$. | 51.7 | 752.8 | 638.3 | 2,302.7 | 503.8 | 169.4 | 193.8 | 208.3 | 204.4 |
| classified ${ }^{22}$ | 42.3 | 1,005.6 | 1,861.2 | 3,910.6 | 5,623.2 | 7,574.2 | 9,156.8 | 9,674.1 | 10,821.2 |

${ }^{1}$ Expenditures from Federal, State, and local revenues and trust funds under public law; includes capital outlays and administrative expenditures unless otherwise noted. Includes some payments abroad. Through 1976, fiscal year ended June 30 for Federa! Government, most States, and some localities; for Federal Government, beginning in 1977, fiscal year ends September 30.
${ }^{2}$ Revised data.
${ }^{3}$ Excludes financial interchange between OASDI and Railroad Retirement.
${ }^{4}$ Hospital Insurance and Supplementary Medical Insurance. Included in total shown directly above.
${ }^{5}$ Excludes refunds of employee contributions; includes payments to retired military personnel and survivors. Admınistrative expenses for Federal noncontributory retirement not available.
${ }^{6}$ Includes unemployment compensation under State programs, programs for Federal military and civilian employees and trade adjustment and cash training allowances, and payments under extended, emergency, disaster, and special unemployment insurance programs.
${ }^{7}$ Cash and medical benefits in five areas; includes private plans where applicable and State costs of administering State plans and supervising private plans. Administrative expenses of private plans and all data for Hawaii not available.
${ }^{8}$ Cash and medical benefits paid under Federal and State laws by private insurance carriers, State funds, and self-insurers. Beginning in 1959-60, includes Alaska and Hawaii. Administrative costs of private carriers and self-insurers not available. Beginning in 1969-70, includes Federal "black lung" benefit program.
${ }^{9}$ Categorical cash and medical payments under the Social Security Act, and general assistance from State and local funds. Beginning in 1968-69, includes work-incentive activities.
${ }^{10}$ Income-maintenance payments began in January 1974.
${ }^{11}$ Work relief, other emergency aid, surplus food for the needy, repatriate and refugee assistance, and work-experience training programs. Beginning 1974 includes WIC program. Beginning in 1981, includes Low-Income Home Energy Assistance.
${ }^{12}$ Excludes State and local expenditures for domiciliary care in institutions other than mental and tuberculosis, and services in connection with OASDI, State temporary disability insurance, workers' compensation, public assistance, vocational rehabilitation, and veterans' programs which are included in expenditures for these programs.
${ }^{13}$ Civilian and Department of Defense programs (including medical care provided to military dependents).
${ }^{14}$ Includes services for disabled children.
${ }^{15}$ Includes burial awards. Beginning in 1964-65, includes special allowances for survivors of veterans who did not qualify under OASDI. Beginning in 1973-74, subsistence payments to disabled veterans undergoing training shifted from the pensions and compensation to the education subgroup.
${ }^{16}$ Excludes the service persons' group life insurance program.
${ }^{17}$ Beginning in 1973-74, excludes administrative expenses.
${ }^{18}$ Federal expenditures represent primarily surplus food for institutions.
${ }^{19}$ Surplus food for schools and programs under National School Lunch and Child Nutrition Acts.
${ }^{20}$ Represents primarily child welfare services under the Social Security Act. Beginning in 1968-69, excludes administrative expenses.
${ }_{21}$ Includes domestic programs consolidated in 1971-72 under ACTION and special Office of Economic Opportunity programs. Beginning 1988, represents ACTION funds only.
${ }^{22}$ Federal expenditures include administrative and related expenses of the Secretary of Health and Human Services; Indian welfare and guidance, aging and juvenile delinquency, and certain manpower and human development activities. State and local expenditures include amounts for antipoverty and manpower programs, day care, child placement and adoption services, foster care, legal assistance, care of transients, and other unspecified welfare services; before 1969-70, these amounts were included with institutional care.
Source: Data taken or estimated from Federal Budgets, Census of Governments, and reports of administrative agencies. See for greater detail, social welfare expenditures article, Social Security Bulletin, Spring 1996.

Table 3.A4.-Private social welfare expenditures, by category and as a percent of gross domestic product (GDP), 1980-94
[In millions]

| Category | 1980 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Private social welfare expenditures. | \$251,938 | \$549,423 | \$606,377 | \$676,424 | \$729,989 | \$774,096 | \$840,192 | \$887,555 | \$924,994 |
| Health ${ }^{1}$. | 142,463 | 292,965 | 333,128 | 369,844 | 413,145 | 440,978 | 477,024 | 505,086 | 528,600 |
| Personal health care | 130,026 | 273,030 | 307,110 | 336,005 | 373,691 | 399,617 | 431,456 | 452,346 | 469,900 |
| Income maintenance. | 53,519 | 143,359 | 148,533 | 166,885 | 164,397 | 170,307 | 186,655 | 194,119 | 204,736 |
| Private pension payments | 37,560 | 120,442 | 124,546 | 140,911 | 137,739 | 142,924 | 158,487 | 165,097 | 174,452 |
| Life insurance. | 5,075 | 8,166 | 8,418 | 9,063 | 9,278 | 9,472 | 9,866 | 10,276 | 11,229 |
| Short-term sickness and disability benefits | 8,630 | 11,822 | 12,789 | 13,616 | 13,680 | 13,787 | 14,566 | 15,389 | 15,901 |
| Long-term disability ................................... | 1,282 | 2,293 | 2,295 | 2.892 | 2,926 | 3,172 | 3,143 | 2,900 | 2,895 |
| Supplemental unemployment.. | 972 | 636 | 485 | 403 | 774 | 952 | 593 | 457 | 259 |
| Education ${ }^{2}$....................... | 33,180 | 65,498 | 72,137 | 80,383 | 87,864 | 93,813 | 100,491 | 107,451 | 105,361 |
| Welfare and other services | 22,776 | 47,601 | 52,579 | 59,312 | 64,583 | 68,998 | 76,022 | 80,899 | 86,297 |
| Social welfare expenditures as a percent of gross domestic product (GDP): |  |  |  |  |  |  |  |  |  |
| Total ${ }^{3}$................................................. | 27.4 | 29.1 | 29.2 | 29.6 | 31.3 | 32.9 | 34.3 | 34.8 | 34.5 |
| Public ${ }^{4}$ | 18.6 | 18.7 | 18.5 | 18.5 | 18.5 | 19.8 | 20.6 | 21.1 | 21.0 |
| Private ${ }^{5}$ | 9.3 | 11.7 | 12.0 | 12.4 | 12.8 | 13.2 | 13.6 | 13.7 | 13.5 |

Includes program admınistration and net cost of health insurance, research and construction of medical facilities.
${ }^{2}$ Includes construction.
Represents sum of public and private expenditures as a percent of gross domestic product (GDP), after adjustment for elimination of overlap. The overlap occurs when payments received under public or private income-maintenance
programs are used to purchase medical care, educational services, or residential care.
'Represents fiscal year expenditures as a percent of Federal fiscal year gross domestic product (GDP).

Represents calendar year expenditures as a percent of calendar year gross domestic product (GDP).

Table 3.B2.-Total earnings and wages and salaries in employment covered by selected social insurance programs, 1946-95
[In billions]

| Year | Total earnings including self-employed | Wage and salary disbursements |  | Wages and salaries in employment covered by retirement programs |  |  |  |  |  | Wages and salaries in civilian employment covered by other programs |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Total ${ }^{1}$ |  | $\begin{aligned} & \text { OAS- } \\ & \mathrm{DHI}^{2} \end{aligned}$ | Railroad $^{2}$ | Federal Civil Service | State and local government | Net <br> earnings of selfemployed covered by OASDHI | Unemployment insurance |  |  |  | Workers' compensation |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | Total | Civilian |  |  | Amount |  |  |  |  | Percent | Amount | Percent | $\begin{gathered} \text { pro- } \\ \text { grams }^{3} \end{gathered}$ | Railroad ${ }^{2}$ | Amount | Percent |
| $1946 \ldots .$. | \$148.7 | \$112.0 | \$104.2 | \$93.6 | 83.6 |  | \$79.0 | \$4.9 | S5.2 | \$5.5 |  | \$78.3 | 75.2 | \$73.4 | \$4.9 | \$80.0 | 76.8 |
| 1947 ...... | 159.0 | 123.1 | 118.9 | 107.5 | 87.3 | 92.1 | 5.1 | 4.8 | 5.4 |  | 91.7 | 77.2 | 86.6 | 5.1 | 91.5 | 76.9 |
| 1948 ...... | 176.4 | 135.5 | 131.4 | 118.5 | 87.4 | 101.9 | 5.5 | 4.5 | 6.6 |  | 101.6 | 77.4 | 96.1 | 5.5 | 105.0 | 79.9 |
| 1949 ...... | 171.1 | 134.8 | 130.3 | 117.8 | 87.4 | 99.6 | 5.1 | 5.7 | 7.3 |  | 99.0 | 76.0 | 93.9 | 5.1 | 103.0 | 79.0 |
| 1950 ...... | 185.7 | 147.0 | 141.7 | 128.9 | 87.6 | 109.4 | 5.3 | 6.1 | 8.0 |  | 108.4 | 76.5 | 103.1 | 5.3 | 113.5 | 80.1 |
| 1951 ...... | 214.5 | 171.3 | 162.3 | 152.6 | 89.1 | 131.2 | 6.1 | 6.4 | 8.9 | \$16.3 | 123.8 | 76.3 | 118.7 | 6.1 | 131.5 | 81.0 |
| 1952 ...... | 228.7 | 185.4 | 174.6 | 164.7 | 88.9 | 135.2 | 6.2 | 6.9 | 9.8 | 16.3 | 134.7 | 77.2 | 127.8 | 6.9 | 141.5 | 81.0 |
| 1953 ...... | 240.4 | 198.6 | 188.0 | 177.4 | 89.3 | 154.0 | 6.1 | 7.0 | 10.7 | 16.9 | 145.3 | 77.3 | 139.2 | 6.1 | 153.5 | 81.6 |
| 1954 ...... | 238.0 | 196.8 | 186.5 | 176.7 | 89.8 | 153.2 | 5.6 | 7.0 | 11.6 | 16.7 | 142.7 | 76.6 | 137.1 | 5.6 | 153.0 | 82.0 |
| 1955 ...... | 254.5 | 211.7 | 201.5 | 193.3 | 91.3 | 169.4 | 5.8 | 8.3 | 12.4 | 24.4 | 154.4 | 76.7 | 148.6 | 5.8 | 168.0 | 83.4 |
| 1956 ...... | 272.3 | 228.2 | 218.3 | 210.7 | 92.0 | 186.2 | 6.2 | 9.6 | 13.7 | 28.1 | 170.7 | 78.3 | 164.5 | 6.2 | 181.5 | 83.2 |
| 1957 ...... | 284.5 | 239.3 | 229.1 | 227.9 | 95.3 | 203.1 | 6.2 | 10.1 | 15.5 | 28.2 | 179.8 | 78.5 | 173.6 | 6.2 | 190.0 | 83.0 |
| 1958 ...... | 288.2 | 240.5 | 230.2 | 229.6 | 95.5 | 205.6 | 5.7 | 11.1 | 17.0 | 28.3 | 177.1 | 77.0 | 171.4 | 5.7 | 192.0 | 83.4 |
| 1959 ...... | 306.6 | 258.9 | 247.0 | 247.0 | 95.4 | 222.5 | 5.8 | 11.4 | 18.6 | 29.7 | 192.7 | 78.1 | 186.9 | 5.8 | 209.0 | 84.1 |
| 1960...... | 319.1 | 271.9 | 261.5 | 260.6 | 95.8 | 234.3 | 5.6 | 12.0 | 20.3 | 29.1 | 200.6 | 76.8 | 195.0 | 5.6 | 220.0 | 84.1 |
| 1961 ...... | 328.0 | 279.5 | 268.9 | 266.9 | 95.5 | 238.8 | 5.3 | 13.2 | 22.2 | 29.9 | 204.3 | 76.0 | 199.0 | 5.3 | 226.5 | 84.2 |
| 1962 ...... | 357.9 | 298.0 | 286.8 | 284.8 | 95.6 | 255.7 | 5.4 | 13.6 | 24.1 | 31.3 | 218.0 | 76.1 | 212.6 | 5.4 | 241.0 | 84.0 |
| 1963 ...... | 363.9 | 313.4 | 301.9 | 298.8 | 95.3 | 268.2 | 5.3 | 14.6 | 26.1 | 31.6 | 228.4 | 75.7 | 223.0 | 5.4 | 254.0 | 84.1 |
| 1964 ...... | 388.6 | 336.1 | 323.7 | 321.1 | 95.5 | 288.4 | 5.4 | 15.8 | 28.5 | 33.5 | 244.6 | 75.6 | 239.2 | 5.4 | 272.0 | 84.0 |
| 1965 ...... | 418.9 | 362.0 | 349.1 | 342.9 | 94.7 | 308.6 | 5.6 | 16.3 | 31.3 | 40.2 | 263.5 | 75.5 | 257.9 | 5.6 | 292.0 | 83.6 |
| 1966 ...... | 458.9 | 398.4 | 382.3 | 382.2 | 95.9 | 344.2 | 5.7 | 17.6 | 34.7 | 43.9 | 289.6 | 75.8 | 283.9 | 5.7 | 321.0 | 83.8 |
| 1967 ...... | 488.2 | 427.0 | 409.9 | 411.3 | 96.3 | 374.7 | 5.7 | 19.1 | 39.2 | 44.7 | 307.7 | 75.1 | 302.0 | 5.7 | 342.0 | 83.4 |
| 1968 ...... | 533.6 | 470.0 | 450.7 | 451.8 | 96.2 | 410.5 | 5.9 | 21.5 | 42.7 | 46.3 | 337.2 | 74.9 | 331.3 | 5.9 | 376.0 | 83.4 |
| 1969...... | 582.7 | 515.7 | 496.0 | 495.9 | 96.2 | 452.5 | 6.1 | 23.1 | 47.0 | 46.9 | 371.8 | 75.0 | 365.7 | 6.1 | 414.0 | 83.5 |
| 1970...... | 614.9 | 548.7 | 528.0 | 528.3 | 96.3 | 480.0 | 6.3 | 26.3 | 53.1 | 47.9 | 389.0 | 73.7 | 382.7 | 6.3 | 441.0 | 83.6 |
| $1971 . . . .$. | 650.3 | 580.9 | 560.2 | 555.3 | 95.6 | 505.2 | 6.6 | 27.8 | 57.4 | 50.6 | 417.8 | 74.6 | 411.2 | 6.6 | 469.0 | 83.8 |
| 1972 ...... | 712.0 | 635.2 | 613.5 | 615.6 | 96.9 | 559.1 | 7.2 | 29.8 | 66.1 | 54.5 | 499.5 | 81.5 | 492.3 | 7.2 | 512.0 | 83.5 |
| 1973..... | 796.5 | 702.7 | 680.5 | 682.2 | 97.1 | 619.8 | 7.9 | 31.7 | 74.0 | 62.8 | 558.8 | 82.2 | 550.9 | 7.9 | 578.0 | 85.0 |
| 1974 ..... | 854.5 | 765.7 | 742.9 | 744.9 | 97.3 | 678.1 | 8.4 | 34.3 | 81.0 | 65.6 | 621.5 | 83.7 | 613.1 | 8.4 | 637.0 | 85.8 |
| $1975 \text {...... }$ | 896.4 | 806.4 | 783.3 | 783.2 | 97.1 | 717.2 | 8.3 | 36.8 | 86.8 | 70.4 | 693.8 | 88.6 | 685.5 | 8.3 | 678.0 | 86.6 |
| $1976 \text {...... }$ | 984.0 | $889.9$ | 866.4 | 869.0 | 97.7 | 797.9 | 9.3 | 38.6 | 98.9 | 76.8 | 768.4 | 88.7 | 759.1 | 9.3 | 750.0 | 86.6 |
| 1977 ..... | 1,087.3 | 983.8 | 959.5 | 966.7 | 98.3 | 887.5 | 10.0 | 41.6 | 105.5 | 80.6 | 853.5 | 89.0 | 843.5 | 10.0 | 827.0 | 86.2 |
| 1978..... | 1,222.3 | 1,105.1 | 1,078.4 | 1,079.9 | 97.7 | 999.8 | 10.9 | 44.7 | 112.2 | 88.1 | 1,055.4 | 97.9 | 1,044.5 | 10.9 | 922.0 | 85.5 |
| 1979..... | 1,369.7 | 1,237.6 | 1,210.6 | 1,207.1 | 97.5 | 1,117.9 | 12.5 | 48.3 | 118.5 | 99.8 | 1,187.8 | 98.1 | 1,175.3 | 12.5 | 1,041.0 | 86.0 |
| 1980...... | 1,552.7 | 1,372.0 | 1,342.3 | 1,318.1 | 96.0 | 1,229.2 | 13.1 | 52.3 | 122.9 | 97.7 | 1,308.8 | 97.1 | 1,290.0 | 13.1 | 1,136.0 | 84.3 |
| 1981 ..... | 1,697.2 | 1,510.4 | 1,475.3 | 1,444.7 | 95.6 | 1,347.6 | 13.4 | 56.3 | 135.2 | 98.9 | 1,432.6 | 97.1 | 1,419.5 | 13.4 | 1,247.0 | 84.5 |
| 1982 ...... | 1,716.6 | 1,586.1 | 1,546.3 | 1,529.3 | 96.4 | 1,423.3 | 12.7 | 59.1 | 142.6 | 98.6 | 1,500.1 | 97.0 | 1,487.4 | 12.7 | 1,301.0 | 84.1 |
| 1983..... | 1,867.1 | 1,676.2 | 1,633.9 | 1,613.6 | 96.3 | 1,502.1 | 12.5 | 62.2 | 153.5 | 109.3 | 1,583.2 | 96.9 | 1,570.7 | 12.5 | 1,382.0 | 84.6 |
| 1984 ..... | 2,073.3 | 1,838.8 | 1,793.8 | 1,774.8 | 96.5 | 1,665.0 | 13.2 | 64.8 | 162.3 | 117.2 | 1,739.2 | 97.0 | 1,726.0 | 13.2 | 1,516.0 | 84.5 |
| 1985 ..... | 2,231.3 | 1,975.4 | 1,927.5 | 1,896.1 | 96.0 | 1,782.3 | 12.8 | 70.1 | 175.3 | 130.0 | 1,870.0 | 97.0 | 1,857.2 | 12.8 | 1,618.0 | 83.9 |
| 1986 ...... | 2,376.8 | 2,094.8 | 2,044.8 | 2,011.2 | 96.0 | 1,896.2 | 12.2 | 72.4 | 189.9 | 139.0 | 1,982.9 | 97.0 | 1,970.7 | 12.2 | 1,725.0 | 84.3 |
| 1987 ...... | 2,573.1 | 2,249.7 | 2,197.5 | 2,157.5 | 95.9 | 2,042.0 | 11.9 | 74.2 | 203.0 | 155.8 | 2,045.5 | 93.1 | 2,033.6 | 11.9 | 1,845.0 | 84.0 |
| 1988 ...... | 2,767.3 | 2,443.0 | 2,389.8 | 2,342.6 | 95.9 | 2,224.7 | 12.0 | 79.6 | 218.8 | 208.1 | 2,205.1 | 92.3 | 2,193.1 | 12.0 | 1,997.4 | 84.0 |
| 1989 ..... | 2,933.7 | 2,586.4 | 2,531.4 | 2,492.7 | 96.4 | 2,367.8 | 12.1 | 83.4 | 235.0 | 210.0 | 2,336.2 | 92.3 | 2,324.1 | 12.1 | 2,115.0 | 83.6 |
| $1990{ }^{5} \cdots$ | 3,109.7 | 2,742.8 | 2,685.3 | 2,636.4 | 96.1 | 2,510.0 | 11.8 | 87.6 | 238.8 | 193.8 | 2,491.6 | 92.8 | 2,479.8 | 11.8 | 2,442.0 | 90.9 |
| $1991{ }^{5} \ldots$ | 3,190.5 | 2,827.6 | 2,765.9 | 2,694.7 | 95.3 | 2,565.0 | 12.0 | 92.3 | 271.4 | 195.5 | 2,548.9 | 92.2 | 2,536.9 | 12.0 | 2,552.9 | 92.3 |
| $1992{ }^{5} \ldots$ | 3,395.9 | 2,986.4 | 2,925.4 | 2,847.7 | 95.4 | 2,711.0 | 12.7 | 98.0 | 283.7 | 205.8 | 2,697.3 | 92.2 | 2,684.6 | 12.7 | 2,699.6 | 92.3 |
| $1993{ }^{5} \ldots$ | 3,510.6 | 3,090.6 | 3,032.6 | 2,960.4 | 95.8 | 2,821.0 | 12.4 | 100.8 | 291.3 | 212.0 | 2,797.9 | 92.3 | 2,785.5 | 12.4 | 2,802.1 | 92.4 |
| 1994 ...... | 3,692.7 | 3,241.8 | 3,186.9 | 3,091.2 | 95.4 | 2,949.0 | 12.5 | 102.9 | 295.7 | 221.5 | 2,946.2 | 92.4 | 2,933.7 | 12.5 | 2,948.7 | 92.5 |
| 1995 ...... | 3,916.7 | 3,430.6 | (6) | (6) | (6) | 3,122.0 | 12.5 | 104.3 | (6) | 235.1 | 3,129.1 | (6) | 3,116.6 | 12.5 | 3,122.6 | (6) |

[^27]${ }^{3}$ Taxable plus nontaxable wages.
${ }_{5}^{4}$ Excludes railroad employees.
${ }^{5}$ Revised data.
${ }^{6}$ Data not available.
Source: Annual data on total earnings and wages and salarles from the Department of Commerce, Bureau of Economic Analysis, reported in the Survey of Current Business. Payrolls covered by State and local government retirement programs estimated by the Social Security Administration. Data for other programs based on reports of administrative agencies.

Table 3.B3.-Federal minimum wage rates under the Fair Labor Standards Act and average hourly earnings and average weekly hours for production workers in manufacturing, 1938-97

${ }^{1}$ The 1938 Act was applicable generally to employees engaged in interstate commerce or in the production of goods for interstate commerce.
${ }^{2}$ The 1961 amendments extended coverage primarily to employees in large retail and service trades as well as local transit, construction, and gasoline service station employees.
${ }^{3}$ The 1966 amendments extended coverage to State and local government employees of hospitals, nursing homes, and schools, and to employees of laundries, dry cleaners, large hotels and motels, restaurants, and farms. Subsequent amendments extended coverage to the remaining Federal, State, and local
employees not protected in 1966, to certain workers in retail and service trades previously exempted, and to certain domestic workers in private household employment.
${ }^{4}$ For year in which minimum wage rate changes were effective.
${ }^{5}$ A training wage may be paid for a period of 90 days to an employee who has not attained age 20. The training wage was $\$ 3.35$ per hour effective Apr. 1, 1990 and $\$ 3.61$ per hour effective Apr. 1, 1991, through Mar. 31, 1993. Effective Oct. 1, 1996, the training wage is $\$ 4.25$ per hour.
${ }^{6}$ Data based on March 1997 figures.

Table 3.C3.-Selected social insurance programs: Source of funds from contributions and transfers, 1965-96
[In millions]

| Program and source | 1965 | 1970 | 1975 | 1980 | 1985 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 1996 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Social Security trust funds: Old-Age and Survivors |  |  |  |  |  |  |  |  |  |  |  |  |
| Insurance ${ }^{1}$. . . . . . | \$16,017 | \$30,705 | \$57,241 | \$103,996 | \$182,368 | \$270,290 | \$278,457 | \$286,859 | \$296,250 | \$298,324 | \$309,981 | \$328,035 |
| Employer | 7.618 | 14,489 | 27,184 | 49,731 | 83,682 | 125,272 | 127,157 | 132,182 | 138,326 | 138,521 | 143,978 | 153,388 |
| Employee. | 7,440 | 14,204 | 26,947 | 49,436 | 83,400 | 124,481 | 126,553 | 131,506 | 137,860 | 137,776 | 143,335 | 152,628 |
| Self-employed | 959 | 1,564 | 2,684 | 4,289 | 7,720 | 15,906 | 18,412 | 17,117 | 14,372 | 16,733 | 17,103 | 15,277 |
| Government ${ }^{2}$. |  | 449 | 425 | 540 | 4,358 | -218 | 471 | 201 | -357 | 300 | - 74 | 272 |
| Taxation of benefits |  |  |  |  | 3,208 | 4,848 | 5,864 | 5,852 | 5,335 | 4.995 | 5,490 | 6,471 |
| Disability Insurance ${ }^{\text { }}$. | 1,188 | 4,497 | 7,534 | 13,385 | 18,430 | 27,908 | 29,327 | 30,368 | 31,466 | 51,684 | 54,538 | 57,698 |
| Employer . . . . . . . | 564 | 2,154 | 3,562 | 6,307 | 8,119 | 13,414 | 13,595 | 14,171 | 14,828 | 24,558 | 25,665 | 27,299 |
| Employee. | 551 | 2,117 | 3,530 | 6,254 | 8,087 | 13,338 | 13,529 | 14,097 | 14,776 | 24,478 | 25,545 | $27,160$ |
| Self-employed | 73 | 210 | 352 | 694 | 776 | 1,602 | 1,968 | 1,845 | 1,545 | 2,286 | 3,144 | 2,819 |
| Government ${ }^{\text {² . . . . . . . }}$ | . . | 16 | 90 | 130 | 1,226 | -590 | 46 | 23 | 37 | 51 | -157 | 47 |
| Taxation of benefits . . . |  |  |  |  | 222 | 144 | 190 | 232 | 281 | 311 | 341 | 373 |
| Hospital Insurance ${ }^{\text {a }}$ |  | 5,820 | 12,316 | 24,982 | 48,035 | 71,923 | 79,329 | 83,348 | 85,656 | 98,826 | 104,207 | 116,747 |
| Employer . . . . |  | 2,379 | 5,578 | 11,591 | 22,613 | 33,850 | 36,455 | 38,186 | 39,724 | 44,737 | 45,839 | 52,414 |
| Employee. . . . |  | 2,332 | 5,530 | 11,518 | 22,549 | 33,635 | 36,294 | 38,132 | 39,711 | 44,664 | 45,852 | 52,419 |
| Self-employed |  | 169 | 395 | 739 | 1,970 | 4,146 | 5,077 | 5,459 | 4,687 | 5,878 | 6,743 | 5,752 |
| Government ${ }^{2}$. |  | 874 | 670 | 871 | 491 | -199 | 720 | 675 | 459 | 588 | 511 | 493 |
| Voluntarily insured ${ }^{3}$. . . | . | . . | 7 | 18 | 41 | 122 | 432 | 522 | 675 | 907 | 954 | 1,199 |
| Transters from Railroad Retirement program. | . . | 66 | 138 | 244 | 371 | 367 | 352 | 374 | 400 | 413 | 396 | 401 |
| Taxation of benefits . . . |  | . . |  | . . | . . | . . | . . | . . | . . | 1,639 | 3.913 | 4,069 |
| Supplementary Medical Insurance |  | 2,189 | 4,566 | 10,466 | 23,863 | 44,355 | 49,536 | 55,436 | 55,658 | 53,589 | 58,724 | 83,798 |
| Aged ...... | . . | 1,096 | 1,759 | 2,707 | 5,105 | 10,311 | 10,846 | 12,814 | 12,731 | 15,569 | 17,651 | 16,654 |
| Disabled. | . . |  | 158 | 304 | 508 | 1,008 | 1,088 | 1,263 | 1,462 | 1,817 | 2,066 | 2,109 |
| Government. |  | 1,093 | 2,648 | 7,455 | 18,250 | 33,035 | 37,602 | 41,359 | 41,465 | 36,203 | 39,007 | 65,035 |
| Railroad Retirement ${ }^{5}$ | 647 | 968 | 1,506 | 2,630 | 4,966 | 4,537 | 4,031 | 4,492 | 4,158 | 4,567 | 4,265 | 4,524 |
| Employer. | 315 | 510 | 1,146 | 1,722 | 2,417 | 2,512 | 2,574 | 2,628 | 2,573 | 2,571 | 2,592 | 2,664 |
| Employee ... | 315 | 439 | 356 | 594 | 1,110 | 1.209 | 1,240 | 1,264 | 1,240 | 1,250 | 1,265 | 1,316 |
| Government ${ }^{2}$. . | 17 | 19 | 4 | 313 | 1,099 | 595 | -12 | 362 | 272 | 257 | 175 | 281 |
| Taxation of benefits ${ }^{6}$. | . . . |  |  |  | 339 | 221 | 228 | 238 | 72 | 489 | 233 | 263 |
| Federal Civil Service ? |  | $3,870$ | 9,507 | 19,986 | 27,160 | 31,869 | 34,014 | 35,833 | 37,103 | 37,352 | 37,628 | 38,097 |
| Employer | $1,123$ | $2,001$ | 6,905 | 16,220 | 22,472 | 27,368 | 29,491 | 31,102 | 32,356 | 32,737 | 33,174 | 33,720 |
| Employee . . . . | 1,073 | 1.869 | 2,600 | 3,766 | 4,688 | 4,501 | 4,523 | 4,731 | 4,747 | 4,614 | 4,454 | 4,377 |
| State and local government ${ }^{8}$. | 4,225 | 7,895 | 14,560 | 25,654 | 37,455 | 41,700 | 49,431 | 48,804 | 52,082 | 54,104 | (9) | (9) |
| Employer . . . . . . . . . . . . . | 2.525 | 4.920 | 9,880 | 18,776 | $27,699$ | 29,300 | 33,163 | 32,873 | 35,588 | 36,766 | (9) | (9) |
| Employee . . . . . . . . . . | 1.700 | 2,975 | 4,680 | 6,878 | 9,756 | 12,400 | 16,268 | 15,931 | 16,494 | 17,338 | (9) | (9) |

1 For OASDI-HI contribution rates and wage base, see table 2.A3. Beginning in 1952 (1959 for DI, 1968 for HI) employer and employee contributions differ by estimated amount of refunds of employee tax overpayments and, beginning in 1966, by employee tax on tips. For SMI premium rates, see table 2.C1.
${ }^{2}$ Represents cost of gratuitous military service wage credits and, for OASI only, Federal payments for special age-72 benefits. Beginning in 1984, includes tax credits on 1984 wages and 1984-89 self-employment income and subsequent minor adjustments. For HI only, also represents transfers of appropriations for HI benefits of persons not insured for cash benefits under OASI, DI, or Railroad Retirement and, beginning in 1978, transfers for Professional Standards Review Organization review expenditures. Beginning in 1983, includes taxes on deemed wage credits for military service performed after 1956, in lieu of reimbursements for the costs of such credits. For Railroad Retirement, represents transfers from appropriations for cost of military service credits and, beginning in 1976, cost of phasing out dual benefits exclusive of income tax transfers.
${ }^{3}$ Beginning in July 1973, aged ineligibles may voluntarily enroll for HI.
${ }^{4}$ Includes premiums paid on behalf of eligibles by State governments under "buy-in" arrangements.
${ }^{5}$ Beginning in 1966, excludes HI contributions and includes employer contributions to supplemental benefit account.
${ }^{6}$ Amounts reflect U.S. Treasury reconciliations for prior years (1987-94).
${ }^{7}$ Employer share represents Federal and District of Columbia government contributions; employee share includes voluntary contributions to purchase additional annuity. Beginning in 1980, estimated by the Social Security Administration from fiscal year data.
${ }^{8}$ Estimated by Social Security Administration from Bureau of the Census fiscal year data. Employer share represents government contribution.
${ }^{9}$ Data not available.

Table 3.C4.-Social Security and selected public assistance programs: Average monthly amount in current and 1996 dollars, 1950-96

| Period | $\begin{array}{r} \text { Consumer } \\ \text { Price } \\ \text { Index, } \\ \text { all items } \\ (1982-84=100) \end{array}$ | Average monthly Social Security amount in current-payment status |  |  |  | Average monthly amount per recipient under- |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Retired workers |  | Widowed mother or father and 2 children |  | Supplemental Security Income/ Old-Age Assistance ${ }^{2}$ |  | Aid to Families with Dependent Children |  |
|  |  | Current dollars | $\begin{array}{r} 1996 \\ \text { dollars } \end{array}$ | Current dollars | $\begin{gathered} 1996 \\ \text { dollars } \end{gathered}$ | Current dollars | $\begin{array}{r} 1996 \\ \text { dollars } \end{array}$ | Current dollars | $\begin{array}{r} 1996 \\ \text { dollars } \end{array}$ |
| December: |  |  |  |  |  |  |  |  |  |
| 1950 .................. | 25.0 | \$43.86 | \$278.25 | \$93.90 | \$595.70 | \$43.05 | \$273.11 | \$20.85 | \$132.27 |
| 1951 ................... | 26.5 | 42.14 | 252.20 | 93.80 | 561.38 | 44.55 | 266.63 | 22.00 | 131.67 |
| 1952 ... | 26.7 | 49.25 | 292.55 | 106.00 | 629.65 | 48.80 | 289.88 | 23.45 | 139.29 |
| 1953 ............ | 26.9 | 51.10 | 301.28 | 111.90 | 659.75 | 48.90 | 288.31 | 23.20 | 136.79 |
| 1954 ............. | 26.7 | 59.14 | 351.30 | 130.50 | 775.18 | 48.70 | 289.28 | 23.25 | 138.11 |
| 1955 .. | 26.8 | 61.90 | 366.32 | 135.40 | 801.29 | 50.05 | 296.19 | 23.50 | 139.07 |
| 1956 ............. | 27.6 | 63.09 | 362.54 | 141.00 | 810.24 | 53.25 | 305.99 | 24.80 | 142.51 |
| 1957 ................ | 28.4 | 64.58 | 360.65 | 146.30 | 817.01 | 55.50 | 309.94 | 25.40 | 141.85 |
| 1958 ............ | 28.9 | 66.35 | 364.12 | 151.70 | 832.51 | 56.95 | 312.54 | 26.65 | 146.25 |
| 1959 ................. | 29.4 | 72.78 | 392.62 | 170.70 | 920.85 | 56.70 | 305.87 | 27.30 | 147.27 |
| 1960 | 29.8 | 74.04 | 394.05 | 188.00 | 1,000.56 | 58.90 | 313.47 | 28.35 | 150.88 |
| 1961 ................ | 30.0 | 75.65 | 399.94 | 189.30 | 1,000.77 | 57.60 | 304.51 | 29.45 | 155.69 |
| 1962 .................. | 30.4 | 76.19 | 397.49 | 190.70 | 994.90 | 61.55 | 321.11 | 29.30 | 152.86 |
| 1963 .................. | 30.9 | 76.88 | 394.60 | 192.50 | 988.04 | 62.80 | 322.33 | 29.70 | 152.44 |
| 1964 .................. | 31.2 | 77.57 | 394.31 | 193.40 | 983.12 | 63.65 | 323.55 | 31.50 | 160.12 |
| 1965. | 31.8 | 83.92 | 418.54 | 219.80 | 1,096.24 | 63.10 | 314.71 | 32.85 | 163.84 |
| 1966 .................. | 32.9 | 84.35 | 406.62 | 221.90 | 1,069.71 | 68.05 | 328.05 | 36.25 | 174.75 |
| 1967 ................. | 33.9 | 85.37 | 399.40 | 224.40 | 1,049.85 | 70.15 | 328.19 | 39.50 | 184.80 |
| 1968 .................. | 35.5 | 98.86 | 441.67 | 257.10 | 1,148.62 | 69.55 | 310.72 | 44.75 | 199.93 |
| 1969 .................. | 37.7 | 100.40 | 422.37 | 255.80 | 1,076.12 | 73.90 | 310.89 | 45.15 | 189.94 |
| 1970. | 39.8 | 118.10 | 470.62 | 291.10 | 1,160.01 | 77.65 | 309.43 | 50.30 | 200.44 |
| 1971 ................. | 41.1 | 132.17 | 510.03 | 320.00 | 1,234.84 | 77.50 | 299.06 | 52.30 | 201.82 |
| 1972 ............. | 42.5 | 162.35 | 605.85 | 383.10 | 1,429.64 | 79.95 | 298.35 | 54.10 | 201.89 |
| 1973 .................. | 46.2 | 166.42 | 571.30 | 391.00 | 1,342.26 | 76.15 | 261.42 | 56.95 | 195.50 |
| 1974 ................... | 51.9 | 188.21 | 575.15 | 438.40 | 1,339.70 | 91.06 | 278.27 | 63.37 | 193.65 |
| 1975 ................. | 55.5 | 207.18 | 592.05 | 468.60 | 1,339.10 | 90.93 | 259.85 | 69.69 | 199.15 |
| 1976 ................... | 58.2 | 224.86 | 612.76 | 503.40 | 1,371.81 | 94.37 | 257.17 | 75.20 | 204.93 |
| 1977 ....................... | 62.1 | 243.00 | 620.61 | 546.60 | 1,395.99 | 96.62 | 246.76 | 80.08 | 204.52 |
| 1978 ..................... | 67.7 | 263.20 | 616.60 | 591.90 | 1,386.64 | 100.43 | 235.28 | 83.60 | 195.85 |
| 1979 .................. | 76.7 | 294.30 | 608.55 | 655.00 | 1,354.41 | 122.67 | 253.66 | 90.34 | 186.80 |
| 1980 .................. | 86.3 | 341.40 | 627.42 | 759.20 | 1,395.24 | 128.20 | 235.60 | 97.10 | 178.45 |
| 1981 ................... | 94.0 | 385.97 | 651.22 | 858.00 | 1,447.65 | 137.81 | 232.52 | 103.15 | 174.04 |
| 1982 .................. | 97.6 | 419.30 | 681.36 | 885.50 | 1,438.94 | 145.69 | 236.75 | 106.33 | 172.79 |
| 1983 .................. | 101.3 | 440.77 | 690.09 | 923.00 | 1,445.09 | 157.89 | 247.20 | 109.93 | 172.11 |
| 1984 .................. | 105.3 | 460.57 | 693.70 | 948.30 | 1,428.30 | 157.88 | 237.79 | 114.72 | 172.79 |
| 1985 ................ | 109.3 | 478.62 | 694.50 | 981.50 | 1,424.21 | 164.26 | 238.35 | 118.17 | 171.47 |
| 1986 .................. | 110.5 | 488.44 | 701.06 | 994.00 | 1,426.68 | 173.66 | 249.25 | 122.09 | 175.24 |
| 1987 .................. | 115.4 | 512.65 | 704.56 | 1,032.30 | 1,418.74 | 180.64 | 248.26 | 125.19 | 172.05 |
| 1988 ................ | 120.5 | 536.77 | 706.49 | 1,070.40 | 1,408.84 | 188.23 | 247.75 | 130.30 | 171.50 |
| 1989 .................. | 126.1 | 566.85 | 712.95 | 1,120.04 | 1,408.71 | 198.81 | 250.05 | 131.89 | 165.88 |
| 1990 | 133.8 | 602.56 | 714.25 | 1,177.70 | 1,395.99 | 212.66 | 252.08 | 135.96 | 161.16 |
| $1991 . . . . . . . . . . . . . . . . . . . ~$ | 137.9 | 629.32 | 723.79 | 1,216.76 | 1,399.41 | 221.30 | 254.52 | 134.98 | 155.24 |
| 1992 ................. | 141.9 | 652.64 | 729.45 | 1,252.40 | 1,399.79 | 227.39 | 254.15 | 132.92 | 148.56 |
| 1993 ................ | 145.8 | 674.06 | 733.24 | 1,282.60 | 1,395.20 | 236.52 | 257.28 | 132.87 | 144.53 |
| 1994 ................ | 149.7 | 697.34 | 738.80 | 1,328.40 | 1,407.38 | 242.54 | 256.96 | 133.71 | 141.66 |
| 1995 ................ | 153.5 | 719.80 | 743.72 | 1,365.50 | 1,410.87 | 250.65 | 258.98 | 134.35 | 138.81 |
| 1996 .................. | 158.6 | 744.96 | 744.96 | 1,450.60 | 1,450.60 | 260.75 | 260.75 | ${ }^{3} 133.71$ | 133.71 |

${ }^{1}$ Data from Bureau of Labor Statistics, Consumer Price Index for All Urban ${ }_{3}^{2}$ Beginning in 1974, represents payments to the aged under the SSI program.
Consumers (CPI-U).
${ }^{3}$ Estimated data.

Table 3.C5.-Social Security (OASDI) and Supplementai Security Income (SSI): Population aged 65 or older receiving OASDI benefits, SSI payments, or both 1940-96, ranked by State, December 1996


[^28]Table 3.C6. - Number and percent of OASDI beneficiaries also receiving federally administered SSI payments, by SSI category and type of OASDI benefit, December 1996

| Type of benefit | AII beneficiaries ${ }^{1}$ | OASDI beneficiaries with SSI |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Number |  |  | Percent of all OASDI beneficiaries |  |  |
|  |  | Total | Aged | Blind and disabled | Total | Aged | Blind and disabled |
| Total | 43,736,183 | 2,433,697 | 861,161 | 1,572,536 | 5.6 | 2.0 | 3.6 |
| Retirement. | 30,310,865 | 1,086,960 | 641,844 | 445,116 | 3.6 | 2.1 | 1.5 |
| Workers aged 65 or older | 24,483,578 | 825,390 | 575,223 | 250,167 | 3.4 | 2.3 | 1.0 |
| Men .... | 12,717,371 | 301,533 | 203,904 | 97,629 | 2.4 | 1.6 | . 8 |
| Women. | 11,766,207 | 523,857 | 371,319 | 152,538 | 4.5 | 3.2 | 1.3 |
| Wives and husbands aged 65 or older ...................... | 2,558,626 | 117,788 | 66,565 | 51,223 | 4.6 | 2.6 | 2.0 |
| Disabled adult children aged 65 or older.................... | 1,418 | 888 | 56 | 832 | 62.6 | 3.9 | 58.7 |
| Disabled adult children aged 18-64 ............................ | 188,370 | 99,121 | . . | 99,121 | 52.6 | . . | 52.6 |
| Workers aged 62-64 ................................................. | 2,414,494 | 25,140 | . . | 25,140 | 1.0 | ... | 1.0 |
| Men ...... | 1,293,504 | 14,807 | . . | 14,807 | 1.1 | ... | 1.1 |
| Women ............................................................... | 1,120,990 | 10,333 | ... | 10,333 | . 9 | ... | . 9 |
| Wives and husbands aged 62-64........................... Children under age 18 and students aged 18-19...... | 343,212 252,779 | 11,373 4,959 | $\cdots$ | 11,373 4,959 | 3.3 2.0 | $\cdots$ | 3.3 2.0 |
| Wives and husbands with children............................. | -68,388 | 2,301 | $\cdots$ | 2,301 | 3.4 | $\cdots$ | 3.4 |
| Disability ..................................................................... | 6,072,034 | 790,721 | 1,360 | 789,361 | 13.0 | (2) | 13.0 |
| Workers under age 65 .............................................. | 4,385,623 | 690,869 | ... | 690,869 | 15.8 | (2) | 15.8 |
| Men.................................................................. | 2,644,454 | 326,432 | . . | 326,432 | 12.3 | ... | 12.3 |
| Women ................................................................ | 1,741,169 | 364,437 |  | 364,437 | 20.9 |  | 20.9 |
| Wives and husbands aged 65 or older ....................... | 25,432 | 3,511 | 1,360 | 2,151 | 13.8 | 5.3 | 8.5 |
| Disabled adult children ............................................. | 52,632 | 37,745 | ... | 37,745 | 71.7 | $\ldots$ | 71.7 |
| Wives and husbands aged 62-64............................ | 28,017 $1,409,925$ | 1,522 49,295 | $\cdots$ | 1,522 49,295 | 5.4 3.5 | $\cdots$ | 5.4 3.5 |
| Wives and husbands with children........................... | +170,405 | -7,779 |  | 7,779 | 4.6 |  | 4.6 |
| Survivors ................................................................. | 7,353,284 | 556,016 | 217,957 | 338,059 | 7.6 | 3.0 | 4.6 |
| Widows and widowers aged 65 or older..................... | 4,534,696 | 321,797 | 214,556 | 107,241 | 7.1 | 4.7 | 2.4 |
| Disabled widows and widowers................................. | 181,911 | 39,072 |  | 39,072 | 21.5 |  | 21.5 |
| Disabled adult children aged 65 or older................... | 57,832 | 20,433 | 3,104 | 17,329 | 35.3 | 5.4 | 30.0 |
| Disabled adult children aged 18-64 ........................... | 396,535 | 133,402 |  | 133,402 | 33.6 |  | 33.6 |
| Parents aged 65 or older........................................ | 3,586 | 343 | 297 | 46 | 9.6 | 8.3 | 1.3 |
| Parents aged 62-64 ............................ | 84 |  | ... | 1 | 1.2 | ... | 1.2 |
| Nondisabled widows and widowers aged 60-64......... | 493,205 | 10,542 | $\ldots$ | 10,542 | 2.1 |  | 2.1 |
| Children under age 18 and students aged 18-19........ | 1,443,300 | 24,222 | . | 24,222 | 1.7 |  | 1.7 |
| Widowed mothers and fathers.................................. | 242,135 | 6,204 | . $\cdot$ | 6,204 | 2.6 | ... | 2.6 |

Excludes 653 special age- 72 beneficiaries.
Less than 0.05 percent.

Table 3.C6.1.-Number of persons aged 18-64 receiving OASDI benefits or federally administered SSI payments based on disability, by type of benefit, 1978-96

| December | Unduplicated total ${ }^{1}$ | OASDI beneficiarıes |  |  |  | Blind or disabled SSI recipients |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Total | Disabled workers | Disabled adult children, under age 65 | Disabled widows and widowers | Persons with SSI only | All recipients |  |  |
|  |  |  |  |  |  |  | Total | $\begin{array}{r} \text { Adults } \\ \text { aged } 18-64 \end{array}$ | Children aged 18-21 |
| 1978. | 4,676,450 | 3,415,469 | 2,879,774 | 405,944 | 129,751 | ${ }^{2} 1,260,981$ | 1,747,126 | 1,715,526 | 31,600 |
| 1979 .............. | 4,662,528 | 3,419,624 | 2,870,590 | 419,201 | 129,833 | ${ }^{2} 1,242,904$ | 1,726,553 | 1,691,771 | 34,782 |
| 1980 ................. | 4,662,546 | 3,418,434 | 2,858,680 | 432,174 | 127,580 | ${ }^{2}$ 1,244,112 | 1,730,847 | 1,692,677 | 38,170 |
| 1981 ................ | 4,570,071 | 3,340,701 | 2,776,519 | 442,592 | 121,590 | ${ }^{2} 11,229,370$ | 1,702,895 | 1,667,691 | 35,204 |
| 1982 ................ | 4,366,314 | 3,169,449 | 2,603,599 | 449,478 | 116,372 | ${ }^{2} 1,196,865$ | 1,655,279 | 1,617,698 | 37,581 |
| 1983 ................ | 4,367,241 | 3,143,111 | 2,569,029 | 462,491 | 111,591 | ${ }^{2} 1,224,130$ | 1,699,774 | 1,661,717 | 38,057 |
| 1984 ................. | 4,460,188 | 3,183,618 | 2,596,516 | 477,951 | 109,151 | ${ }^{2} 1,276,570$ | 1,780,459 | 1,743,413 | 37,046 |
| 1985 ................. | 4,591,316 | 3,258,200 | 2,656,638 | 494,557 | 107,005 | ${ }^{2} 1,333,116$ | 1,879,168 | 1,841,227 | 37,941 |
| 1986 ................ | 4,812,143 | 3,346,603 | 2,728,463 | 511,166 | 106,974 | ${ }^{2} 1,465,540$ | 2,010,458 | 1,971,519 | 38,939 |
| 1987 ................ | 4,904,785 | 3,416,529 | 2,785,859 | 524,388 | 106,282 | ${ }^{2} 1,488,256$ | 2,118,710 | 2,080,887 | 37,823 |
| 1988 ................ | 5,012,435 | 3,468,186 | 2,830,284 | 534,779 | 103,123 | 1,544,249 | 2,202,714 | 2,167,593 | 35,121 |
| 1985................ | 5,155,787 | 3,540,480 | 2,895,364 | 543,486 | 101,630 | ${ }^{3} 1,615,307$ | 2,301,926 | 2,270,518 | 31,408 |
| 1990 .. | 5,395,261 | 3,667,721 | 3,011,294 | 555,438 | 100,989 | 1,727,540 | 2,449,897 | 2,418,256 | 31,641 |
| 1991 ................ | 5,743,614 | 3,877,804 | 3,194,938 | 568,377 | 114,489 | 1,865,810 | 2,641,524 | 2,599,833 | 41,691 |
| 1992 ................ | 6,249,217 | 4,185,714 | 3,467,783 | 586,607 | 131,324 | 2,063,503 | 2,909,997 | 2,842,622 | 67,375 |
| 1993 ................ | 6,707,127 | 4,476,648 | 3,725,966 | 603,667 | 147,015 | 2,230,479 | 3,148,413 | 3,100,590 | ${ }^{4} 47,823$ |
| 1994 ................. | 7,103,399 | 4,741,348 | 3,962,954 | 617,718 | 160,676 | 2,362,051 | 3,335,255 | 3,284,186 | 51,069 |
| 1995 ................. | 7,398,942 | 4,987,004 | 4,185,263 | 628,717 | 173,024 | 2,411,938 | 3,482,256 | 3,425,115 | 57,141 |
| 1996 ................ | 7,691,134 | 5,205,071 | 4,385,623 | 637,537 | 181,911 | 2,486,063 | 3,568,393 | 3,505,575 | 62,818 |

[^29]${ }^{3}$ December data for OASDI disabled beneficiaries also receiving SSI not
available. Instead the average of the September 1989 and March 1990 numbers was used.
${ }^{4}$ Due to the availability of improved administrative data, approximately 35,000 children aged 18-21 were reclassified as adult recipients in June 1993 because they were no longer attending school.

Note: For more recent data, see table 1.E2 in the Social Security Bulletin.

Table 3.C7.-Number and percentage distribution of persons aged 15 or older with Social Security benefits or with Supplemental Security Income, by age, sex, race, March 1996, and median amount, $1995^{2}$
[Based on data from the Current Population Survey (CPS); civilian noninstitutionalized population]

| Age and median amount | Total |  |  |  | Men |  |  |  | Women |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number (in thousands) | Total ${ }^{2}$ percent | White | Black | Number (in thousands) | Total ${ }^{2}$ percent | White | Black | Number (in thousands) | Total ${ }^{2}$ percent | White | Black |
|  | With Social Security |  |  |  |  |  |  |  |  |  |  |  |
| Total | 37,530 | 100.0 | 88.7 | 9.3 | 15,960 | 100.0 | 88.6 | 9.4 | 21,570 | 100.0 | 88.7 | 9.3 |
| Under 55 $\qquad$ <br> 55-64 $\qquad$ <br> 65-74 $\qquad$ <br> 75 or older $\qquad$ | $\begin{array}{r} 4,322 \\ 4,472 \\ 16,249 \\ 12,487 \end{array}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 75.1 \\ & 85.6 \\ & 90.7 \\ & 91.7 \end{aligned}$ | $\begin{array}{r} 21.3 \\ 12.0 \\ 7.3 \\ 6.9 \end{array}$ | $\begin{array}{r} 1,999 \\ 1,999 \\ 7,241 \\ 4,722 \end{array}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 73.4 \\ & 85.6 \\ & 91.1 \\ & 92.5 \end{aligned}$ | $\begin{array}{r} 23.7 \\ 12.3 \\ 6.9 \\ 5.9 \end{array}$ | $\begin{aligned} & 2,323 \\ & 2,473 \\ & 9,009 \\ & 7,765 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 76.5 \\ & 85.6 \\ & 90.5 \\ & 91.2 \end{aligned}$ | $\begin{array}{r} 19.1 \\ 11.7 \\ 7.7 \\ 7.5 \end{array}$ |
| Medan amount ............... | $\ldots$ | \$7,246 | \$7,438 | \$6,171 | $\ldots$ | \$9,015 | \$9,226 | \$7,004 | ... | \$6,147 | \$6,235 | \$5,676 |
|  | With Supplemental Security Income |  |  |  |  |  |  |  |  |  |  |  |
| Total ........................... | 4,808 | 100.0 | 66.9 | 27.4 | 1,688 | 100.0 | 71.2 | 23.2 | 3,120 | 100.0 | 64.5 | 29.7 |
| Under 55 $\qquad$ <br> 55-64. <br> 65-74 $\qquad$ <br> 75 or older $\qquad$ | $\begin{array}{r} 2,745 \\ 755 \\ 692 \\ 617 \end{array}$ | $\begin{aligned} & 100.0 \\ & 10.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 65.5 \\ & 71.0 \\ & 69.2 \\ & 65.4 \end{aligned}$ | $\begin{aligned} & 30.4 \\ & 25.0 \\ & 20.5 \\ & 24.9 \end{aligned}$ | $\begin{array}{r} 1,102 \\ 268 \\ 187 \\ 130 \end{array}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 68.9 \\ & 79.8 \\ & 73.4 \\ & 70.4 \end{aligned}$ | $\begin{aligned} & 27.1 \\ & 15.5 \\ & 14.2 \\ & 19.0 \end{aligned}$ | $\begin{array}{r} 1,643 \\ 486 \\ 505 \\ 486 \end{array}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 63.2 \\ & 66.1 \\ & 67.6 \\ & 64.1 \end{aligned}$ | $\begin{aligned} & 32.6 \\ & 30.3 \\ & 22.9 \\ & 26.5 \end{aligned}$ |
| Median amount ................ | . $\cdot$ | \$4,200 | \$3,971 | \$4,624 | . $\cdot$ | \$4,395 | \$4,358 | \$4,114 | $\cdots$ | \$4,096 | \$3,668 | \$4,855 |

[^30]Table 3.C8.-Number of persons aged 15 or older with Social Security benefits or with Supplemental Security Income and percent of Spanish origin, by age, sex, March 1996, and median amount, $1995^{2}$
[Based on data from the Current Population Survey (CPS); civilian noninstitutionalized population]

| Age and median amount | Number (in thousands) |  |  | Percent of Spanish origin ${ }^{2}$ |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total | Men | Women | Total | Men | Women |
|  | With Social Security |  |  |  |  |  |
| Total.............................................................. | 37,530 | 15,960 | 21,570 | 5.0 | 5.0 | 5.0 |
| Under 55 $\qquad$ $55-64$ | 4,322 4,472 | 1,999 1,999 | 2,323 2,473 | 9.6 6.6 | 9.1 6.1 | 10.0 7.0 |
| $65-74$ | 16,249 | 7,241 | 9,009 | 4.8 | 4.7 | 4.9 |
| 75 or older....................................................... | 12,487 | 4,722 | 7,765 | 3.1 | 3.3 | 3.0 |
| Median amount .............................................. | \$7,246 | \$9,015 | \$6,147 | \$6,019 | \$7,077 | \$5,174 |
|  | With Supplemental Security Income |  |  |  |  |  |
| Total ......................................................... | 4,808 | 1,688 | 3,120 | 14.7 | 13.7 | 15.3 |
| Under 55 $\qquad$ | 2,745 755 | 1,102 268 | $\begin{array}{r}1,643 \\ \hline 486\end{array}$ | 12.5 | 12.5 13.3 | 12.6 16.7 |
|  | 692 | 187 | 505 | 22.9 | 23.3 | 22.8 |
| 75 or older..................................................... | 617 | 130 | 486 | 14.5 | 10.2 | 15.6 |
| Median amount .............................................. | \$4,200 | \$4,395 | \$4,096 | \$4,180 | \$4,154 | \$4,199 |

${ }^{-1}$ Includes noninstitutionalized civilian population residing in the 50 States and the District of Columbia.
${ }^{2}$ Persons of Spanish origin may be of any race.
Source: Public use file of the March 1996 Income Supplement, Current

Population Survey, Bureau of the Census. For a discussion of standard errors of estimated numbers and percentages, see Bureau of the Census, Current Population Reports, P-60 series.

Table 3.E1.-Weighted average poverty thresholds for nonfarm families of specified size, 1959-96

| Calendar year | Unrelated individuals |  |  | Families of 2 persons or more |  |  |  |  |  |  |  | $\begin{array}{r} \begin{array}{r} \text { Annual } \\ \text { average } \\ \text { CPI, } \\ \text { all items } \end{array} \\ (1982-84=100)^{1} \end{array}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | 2 persons |  |  | 3 persons | 4 persons | 5 persons | 6 persons | 7 persons or more |  |
|  | All ages | Under age 65 | Aged 65 or older | All ages | Householder under age 65 | Householder aged 65 or older |  |  |  |  |  |  |
|  | $\begin{array}{r} \$ 1,467 \\ 1,490 \\ 1,506 \\ 1,519 \\ 1,539 \\ 1,558 \end{array}$ | $\begin{array}{r} \hline \$ 1,503 \\ 1,526 \\ 1,545 \\ 1,562 \\ 1,581 \\ 1,601 \end{array}$ | $\begin{array}{r} \$ 1,397 \\ 1,418 \\ 1,433 \\ 1,451 \\ 1,470 \\ 1,488 \end{array}$ | $\begin{array}{r} \$ 1,894 \\ 1,924 \\ 1,942 \\ 1,962 \\ 1,988 \\ 2,015 \end{array}$ | $\begin{array}{r} \$ 1,952 \\ 1,982 \\ 2,005 \\ 2,027 \\ 2,052 \\ 2,079 \end{array}$ | $\begin{array}{r} \$ 1,761 \\ 1,788 \\ 1,808 \\ 1,828 \\ 1,850 \\ 1,875 \end{array}$ | $\begin{array}{r} \$ 2,324 \\ 2,359 \\ 2,383 \\ 2,412 \\ 2,442 \\ 2,473 \end{array}$ | $\begin{array}{r} \$ 2,973 \\ 3,022 \\ 3,054 \\ 3,089 \\ 3,128 \\ 3,169 \end{array}$ | $\begin{array}{r} \$ 3,506 \\ 3,560 \\ 3,597 \\ 3,639 \\ 3,685 \\ 3,732 \end{array}$ | $\begin{array}{r} \$ 3,944 \\ 4,002 \\ 4,041 \\ 4,088 \\ 4,135 \\ 4,193 \end{array}$ | $\begin{array}{r} \$ 4,849 \\ 4,921 \\ 4,967 \\ 5,032 \\ 5,092 \\ 5,156 \end{array}$ | $\begin{aligned} & 29.2 \\ & 29.6 \\ & 29.9 \\ & 30.3 \\ & 30.6 \\ & 31.0 \end{aligned}$ |
|  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1965 | 1,582 | 1,626 | 1,512 | 2,048 | 2,114 | 1,906 | 2,514 | 3,223 | 3,797 | 4,264 | 5,248 | 31.5 |
| 1966 | 1,628 | 1,674 | 1,556 | 2,107 | 2,175 | 1,961 | 2,588 | 3,317 | 3,908 | 4,388 | 5,395 | 32.5 |
| 1967 | 1,675 | 1,722 | 1,600 | 2,168 | 2,238 | 2,017 | 2,661 | 3,410 | 4,019 | 4,516 | 5,550 | 33.4 |
| 1968 | 1,748 | 1,797 | 1,667 | 2,262 | 2,333 | 2,102 | 2,774 | 3,553 | 4,188 | 4,706 | 5,789 | 34.8 |
| 1969 | 1,840 | 1,893 | 1,757 | 2,383 | 2,458 | 2,215 | 2,924 | 3,743 | 4,415 | 4,958 | 6,101 | 36.7 |
| 1970. | 1,954 | 2,010 | 1,861 | 2,525 | 2,604 | 2,348 | 3,099 | 3,968 | 4,680 | 5,260 | 6,468 | 38.8 |
| 1971. | 2,040 | 2,098 | 1,940 | 2,633 | 2,716 | 2,448 | 3,229 | 4,137 | 4,880 | 5,489 | 6,751 | 40.5 |
| 1972 .. | 2,109 | 2,168 | 2,005 | 2,724 | 2,808 | 2,530 | 3,339 | 4,275 | 5,044 | 5,673 | 6,983 | 41.8 |
| 1973 ... | 2,247 | 2,307 | 2,130 | 2,895 | 2,984 | 2,688 | 3,548 | 4,540 | 5,358 | 6,028 | 7,435 | 44.4 |
| 1974 .............. | 2,495 | 2,562 | 2,364 | 3,211 | 3,312 | 2,982 | 3,936 | 5,038 | 5,950 | 6,699 | 8,253 | 49.3 |
| 1975 | 2,724 | 2,797 | 2,581 | 3,506 | 3,617 | 3,257 | 4,293 | 5,500 | 6,499 | 7,316 | 9,022 | 53.8 |
| 1976. | 2,884 | 2,959 | 2,730 | 3,711 | 3,826 | 3,445 | 4,540 | 5,815 | 6,876 | 7,760 | 9,588 | 56.9 |
| 1977. | 3,075 | 3,152 | 2,906 | 3,951 | 4,072 | 3,666 | 4,833 | 6,191 | 7,320 | 8,261 | 10,216 | 60.6 |
| 1978. | 3,311 | 3,392 | 3,127 | 4,249 | 4,383 | 3,944 | 5,201 | 6,662 | 7,880 | 8,891 | 11,002 | 65.2 |
| 1979 ... | 3,689 | 3,778 | 3,479 | 4,725 | 4,878 | 4,390 | 5,784 | 7,412 | 8,775 | 9,914 | 12,280 | 72.6 |
| 1980 | 4,190 | 4,290 | 3,949 | 5,363 | 5,537 | 4,983 | 6,565 | 8,414 | 9,966 | 11,269 | 13,955 | 82.4 |
| 1981. | 4,620 | 4,729 | 4,359 | 5,917 | 6,111 | 5,498 | 7,250 | 9,287 | 11,007 | 12,449 | 13,055 | 90.9 |
| 1982. | 4,901 | 5,019 | 4,626 | 6,281 | 6,487 | 5,836 | 7,693 | 9,862 | 11,684 | 13,207 | ... | 96.5 |
| 1983 ............ | 5,061 | 5,180 | 4,775 | 6,483 | 6,697 | 6,023 | 7,938 | 10,178 | 12,049 | 13,630 |  | 99.6 |
| 1984 ............. | 5,278 | 5,400 | 4,979 | 6,762 | 6,983 | 6,282 | 8,277 | 10,609 | 12,566 | 14,207 | ... | 103.9 |
| 1985. | 5,469 | 5,593 | 5,156 | 6,998 | 7,231 | 6,503 | 8,573 | 10,989 | 13,007 | 14,696 |  | 107.6 |
| 1986 .............. | 5,572 | 5,701 | 5,255 | 7,138 | 7,372 | 6,630 | 8,737 | 11,203 | 13,259 | 14,986 |  | 109.6 |
| 1987 .............. | 5,778 | 5,909 | 5,447 | 7,397 | 7,641 | 6,872 | 9,056 | 11,611 | 13,737 | 15,509 |  | 113.6 |
| 1988 | 6,022 | 6,155 | 5,674 | 7,704 | 7,958 | 7,157 | 9,435 | 12,092 | 14,304 | 16,146 |  | 118.3 |
| 1989 .............. | 6,310 | 6,451 | 5,947 | 8,076 | 8,343 | 7,501 | 9,885 | 12,674 | 14,990 | 16,921 |  | 124.0 |
| 1990 | 6,652 | 6,800 | 6,268 | 8,509 | 8,794 | 7,905 | 10,419 | 13,359 | 15,792 | 17,839 |  | 130.7 |
| 1991. | 6,932 | 7,086 | 6,532 | 8,865 | 9,165 | 8,241 | 10,860 | 13,924 | 16,456 | 18,587 | ... | 136.2 |
| 1992. | 7,143 | 7,299 | 6,729 | 9,137 | 9,443 | 8,487 | 11,186 | 14,335 | 16,952 | 19,137 | $\cdots$ | 140.3 |
| 1993. | 7,363 | 7,518 | 6,930 | 9,414 | 9,728 | 8,740 | 11,522 | 14,763 | 17,449 | 19,718 |  | 144.5 |
| 1994 | 7,547 | 7,710 | 7,108 | 9,661 | 9,976 | 8,967 | 11,821 | 15,141 | 17,900 | 20,235 |  | 148.2 |
| 1995 ............. | 7,763 | 7,929 | 7,309 | 9,933 | 10,259 | 9,219 | 12,158 | 15,569 | 18,408 | 20,804 | $\ldots$ | 152.4 |
| $1996{ }^{2}$............ | 7,992 | 8,163 | 7,525 | 10,226 | 10,562 | 9,491 | 12,517 | 16,029 | 18,951 | 21,418 |  | 156.9 |
|  | n January | 978, the | ureau of | abor Stat | stics introduced | a new |  |  |  |  |  | 9 persons |
| price index for the earlier inc | all urban ex for urb | onsumers an wage | CPI-U) tha earners | torms a and for | continuous ser lerical workers | ies with as of |  | ar | 7 persons | s 8 pe | sons | or more |
| December 1977 |  |  |  |  |  |  | 1980... | ........ | \$12,761 |  | 4,199 | \$16,896 |
| ${ }^{2}$ Prelimınary | Data; 1995 | weighted | verage po | verty leve | s raised by a | actor of | 1981... | ........ | 14,110 |  | 5,655 | 18,572 |
| 3.0 percent to | orrespond | with the 1 | 96 increas | e from the | 1995 Consum | er Price | $1982 .$. | ........ | 15,036 |  | ,719 | 19,698 |
| Index (CPI-U) for | r all urban | onsumers. |  |  |  |  | 1983... | ......... | 15,500 |  | 7,170 | 20,310 |
| Note: Three | technical | hanges in | he definitio | on of pove | ty are describe | d in the | 1984... | .......... | 16,096 |  | 7,961 | 21,247 |
| Bureau of the | ensus report | t on the | poverty pop | ulation in | 980 (Character | istics of | 1985... | .......... | 16,656 |  | 8,512 | 22,083 |
| the Population | Below t | e Pover | Level, | $1980 \text {, Se }$ | ries P-60, No | . 133): | 1986.... | .......... | 17,049 |  | ,791 | 22,497 |
| (1) Distinctions | based on | the sex | the fami | househo | lder will no lo |  | 1987... | ........... | 17,649 |  | ,515 | 23,105 |
| made; (2) incor | me thresho | ds for farm | families | will be the | same as for | nonfarm | 1988.... | ........ | 18,232 |  | ,253 | 24,129 |
| families of the s | ame size | and compo | ition, and | (3) the inc | reased sample | size will | 1989..... | ........... | 19,162 |  | ,328 | 25,480 |
| now permit sep | arate pove | ty income | criteria fo | families | of 7, 8, and 9 | or more | 1990..... | ........... | 20,241 |  | ,582 | 26,848 |
| persons. (Separ | ate criteria | or these | family sizes | by numbe | r of children hav | ve been | 1991..... | ........... | 21,093 |  | ,532 | 27,978 |
| developed by the | he Social | ecurity Ad | ministratio | for the b | base year 1978 | on the | 1992.... | .......... | 21,594 |  | ,053 | 28,745 |
| same basis as | the origin | poverty | matrix for | smaller | amily sizes, an | and then | 1993.... | .......... | 22,383 |  | , 438 | 29,529 30,300 |
| updated by me | ans of the | all-items | Consumer | Price Inde | x.) the thresh | olds for | 1995. |  | 23,573 |  | ,148 | 31,159 |
| larger familes | ginning in | 80 are. |  |  |  |  | $1996{ }^{2}$... |  | 24,247 |  | ,012 | 32,203 |

[^31]Table 3.E2.-Number and percent of poor persons, by age, at end of 1959-95 ${ }^{1}$
[Based on data from the Current Population Survey (CPS). Civilian nonınstitutionalized population; see Technical Note: Poverty Data]

| Age and family status ${ }^{2}$ | 1959 | 1970 | 1975 | 1980 | 1985 | $1990{ }^{3}$ | 1994 | 1995 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total civilian noninstitutionalized population ${ }^{4}$ (in millions) |  |  |  |  |  |  |  |
| All ages ................................................ | 176.5 | 202.5 | 210.4 | 225.0 | 236.6 | 248.6 | 261.6 | 263.7 |
| Children under 18 in families $\qquad$ With- | 64.0 | 69.9 | 64.8 | 62.2 | 62.0 | 64.9 | 69.8 | 70.3 |
| Male householder ${ }^{5}$............................... | 58.3 | 60.8 | 54.1 | 50.6 | 49.5 | 49.5 | 52.1 | 52.1 |
| Female householder............................... | 5.7 | 9.0 | 10.6 | 11.5 | 12.5 | 15.4 | 17.8 | 18.2 |
| 18-54 ${ }^{6}$........................................................... | 81.0 | 94.9 | 104.7 | 116.3 | 125.2 | 132.3 | 139.8 | 140.7 |
| 55-64.......................................................... | 15.5 | 18.4 | 19.8 | 21.7 | 22.1 | 21.3 | 20.8 | 21.1 |
| 65 or older...................................................... | 15.6 | 19.3 | 21.7 | 24.7 | 27.3 | 30.1 | 31.3 | 31.7 |
| In families ............................................ | 11.9 | 13.4 | 14.8 | 16.7 | 18.4 | 20.1 | 20.8 | 21.1 |
| Unrelated individuals .................................. | 3.7 | 5.8 | 6.9 | 8.0 | 8.9 | 10.0 | 10.4 | 10.6 |
| Men ..................................................... | 1.2 | 1.4 | 1.5 | 1.7 | 2.0 | 2.3 | 2.5 | 2.7 |
| Women................................................ | 2.5 | 4.4 | 5.4 | 6.3 | 7.0 | 7.7 | 7.9 | 7.9 |
|  | Number poor (in millions) ${ }^{4}$ |  |  |  |  |  |  |  |
| All ages | 39.5 | 25.3 | 25.9 | 29.3 | 33.1 | 33.6 | 38.1 | 36.4 |
| Children under 18 in families $\qquad$ With- | 17.2 | 10.5 | 10.9 | 11.1 | 12.5 | 13.3 | 15.1 | 14.4 |
| Male householder ${ }^{5}$............................... | 13.1 | 5.7 | 5.3 | 5.2 | 5.8 | 5.3 | 6.1 | 5.6 |
| Female housenolder.. | 4.1 | 4.8 | 5.6 | 5.9 | 6.7 | 8.0 | 9.0 | 8.9 |
| 18-54 ${ }^{6}$.................................................... | 13.4 | 8.2 | 9.7 | 12.2 | 14.8 | 14.6 | 17.0 | 16.5 |
| $55-64$ | 3.3 | 2.1 | 2.0 | 2.1 | 2.3 | 2.1 | 2.3 | 2.2 |
| 65 or older............................................................... | 5.5 | 4.7 | 3.3 | 3.9 | 3.5 | 3.7 | 3.7 | 3.3 |
| In families ................................................ | 3.2 | 2.0 | 1.2 | 1.4 | 1.2 | 1.2 | 1.3 | 1.1 |
| Unrelated individuals ................................... | 2.3 | 2.7 | 2.1 | 2.4 | 2.3 | 2.5 | 2.4 | 2.3 |
| Men.................... | . 7 | . 5 | . 4 | . 4 | . 4 | . 4 | . 4 | 4 .4 |
| Women..... | 1.6 | 2.2 | 1.7 | 2.0 | 1.9 | 2.1 | 2.0 | 1.9 |
|  | Percent poor ${ }^{4}$ |  |  |  |  |  |  |  |
| All ages........................................... | 22.4 | 12.6 | 12.3 | 13.0 | 14.0 | 13.5 | 14.5 | 13.8 |
| Children under 18 in families $\qquad$ With- | 26.9 | 15.0 | 16.8 | 17.9 | 20.1 | 20.5 | 21.6 | 20.5 |
| Male householder ${ }^{5}$............................... | 22.4 | 9.3 | 9.8 | 10.4 | 11.7 | 10.7 | 11.7 | 10.7 |
| Female householder............................. | 72.2 | 53.4 | 52.7 | 50.8 | 53.6 | 52.1 | 50.7 | 48.6 |
| $18-54^{6} \ldots$ | 16.5 | 8.7 | 9.2 | 10.5 | 11.8 | 11.0 | 12.2 | 11.7 |
| 55-64.......... | 21.5 | 11.4 | 10.2 | 9.5 | 10.5 | 9.7 | 10.9 | 10.2 |
| 65 or older... | 35.2 | 24.6 | 15.3 | 15.7 | 12.6 | 12.2 | 11.7 | 10.5 |
| In families .................................................. | 26.9 | 14.7 | 8.0 | 8.5 | 6.4 | 5.9 | 6.0 | 5.0 |
| Unrelated individuals.................................. | 61.9 | 47.1 | 31.0 | 30.6 | 25.6 | 24.8 | 23.1 | 21.4 |
| Men ..................................................... | 59.0 | 38.9 | 27.7 | 24.4 | 20.5 | 17.3 | 16.1 | 14.3 |
| Women................................................. | 63.3 | 49.7 | 31.9 | 32.3 | 27.0 | 26.9 | 25.3 | 23.8 |

: Data for 1970 and 1975 are based on the 1970 Census of Population controls.
${ }^{2}$ Income and poverty status refer to the calendar year shown; family status is as of March of the succeeding year.
${ }^{3}$ Based on revised methodology.
${ }^{4}$ Includes Armed Forces in the United States living off post or with families on post. Excludes unrelated individuals under age 16.
${ }_{5}^{5}$ Includes children in families with both spouses present and in families with
male householder with no spouse present.
${ }^{6}$ Includes persons under age 18 listed as unrelated individual, family householder, spouse of householder, or other family member

Source: Public use file of the March 1996 Income Supplement, Current Population Survey, Bureau of the Census. For a discussion of standard errors of estimated numbers and percentages, see Bureau of the Census, Current Population Reports, P-60 series.

Table 3.E3.-Shares of money income from earnings and other sources for aged and nonaged families, 1995 [Based on data from the Current Population Survey (CPS). Civilian noninstitutionalized population; see Technical Note: Poverty Data]

| Type of money income received during year ${ }^{3}$ | Aged family units |  |  |  |  |  | Nonaged family units |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Individuals aged 65 or older living alone or with nonrelatives only |  |  | Multiperson families with householder aged 65 or older |  |  | Individuals under age 65 living alone or with nonrelatives only |  |  | Multiperson families with householder under age 65 |  |  |
|  | Total | Nonpoor | Poor ${ }^{2}$ | Total | Nonpoor | Poor ${ }^{2}$ | Total | Nonpoor | Poor ${ }^{2}$ | Total | Nonpoor | Poor ${ }^{2}$ |
| Number of families and unrelated individuals (in millions) | 10.5 | 8.3 | 2.3 | 11.3 | 10.7 | 0.6 | 28.9 | 22.7 | 6.1 | 58.3 | 51.4 | 6.9 |
|  | Percent recelving income of specified type ${ }^{3}$ |  |  |  |  |  |  |  |  |  |  |  |
| Earnings $\qquad$ <br> Public program payments: | 12 | 15 | 3 | 44 | 45 | 20 | 84 | 95 | 47 | 93 | 97 | 65 |
| Socral Security ${ }^{4}$................................... | 93 | 95 | 86 | 92 | 94 | 67 | 6 | 5 | 10 | 10 | 10 | 11 |
| Supplemental Security Income ............... | 7 | 3 | 21 | 5 | 4 | 20 | 3 | 1 | 12 | 3 | 2 | 11 |
| Other public assistance ......................... | 3 | 3 | 2 | 6 | 5 | 11 | 11 | 10 | 17 | 16 | 13 | 42 |
| Other programs ${ }^{5}$ <br> Other sources: <br> Dividends, interest, rent $\qquad$ <br> Employment-related pensions, <br> alimony, annuities, etc.. $\qquad$ | 4 | 5 | 3 | 9 | 9 | 5 | 7 | 8 | 4 | 12 | 13 | 9 |
|  | 63 | 72 | 33 | 75 | 78 | 25 | 50 | 59 | 18 | 66 | 72 | 17 |
|  | 38 | 47 | 8 | 53 | 55 | 11 | 6 | 6 | 3 | 16 | 16 | 15 |
|  | Percentage distribution of income, by type |  |  |  |  |  |  |  |  |  |  |  |
| Total percent........................................ | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 |
| Earnings .......................... | 10 | 11 | 1 | 32 | 33 | 12 | 88 | 89 | 52 | 89 | 90 | 58 |
| Public program payments: <br> Social Security ${ }^{4}$ | 48 | 46 | 82 | 32 | 31 | 64 | 2 | 1 | 16 | 2 | 2 | 8 |
| Supplemental Security Income ............... | 1 | 1 | 9 | (6) | (6) | 11 | 1 | (6) | 14 | (6) | (6) | 6 |
| Other public assistance .......................... | 1 | 1 | (6) | 1 | 1 | 4 | 2 | 2 | 11 | 1 | 1 | 21 |
| Other programs <br> Other sources: <br> Dividends, interest, rent $\qquad$ <br> Employment-related pensions, alimony, annuities, etc. $\qquad$ | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 3 | 1 | 1 | 3 |
|  | 19 | 20 | 3 | 16 | 16 | 3 | 4 | 4 | 2 | 4 | 4 | 1 |
|  | 19 | 20 | 3 | 17 | 18 | 5 | 2 | 2 | 3 | 3 | 3 | 4 |
| Median income......................................... | \$11,673 | \$14,113 | \$5,556 | \$28,295 | \$29,637 | \$6,837 | \$19,211 | \$24,526 | \$3,650 | \$43,565 | \$48,495 | \$7,954 |

[^32]individuals or families received more than one type of income during the year.
${ }^{4}$ Social Security may include any Railroad Retirement payments.
${ }^{5}$ Unemployment insurance, workers' compensation, or veterans' payments.
${ }^{6}$ Less than 0.05 percent.
Source: Public use file of the March 1996 Income Supplement, Current Population Survey, Bureau of the Census. For a discussion of standard errors of estimated numbers and percentages, see Bureau of the Census, Current Population Reports, P-60 series.

Table 3.E4.-Current living arrangements of persons aged 65 or older, March $1996{ }^{1}$
[Based on data from the Current Population Survey (CPS). Civilian noninstitutionalized population; see Technical Note: Poverty Data]

| Living arrangement and sex | Population (in thousands) |  |  | Percentage distribution |  |  | Percent officially poor |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total | Poor | Nonpoor | Total | Poor | Nonpoor |  |
| Total.. | 31,658 | 3,318 | 28,340 | 100.0 | 100.0 | 100.0 | 10.5 |
| Unrelated individuals... | 10,555 | 2,260 | 8,295 | 33.3 | 68.1 | 29.3 | 21.4 |
| Family members .......... | 21,103 | 1,058 | 20,045 | 66.7 | 31.9 | 70.7 | 5.0 |
| Householder or spouse ...................................... | 19,157 | 904 | 18,254 | 60.5 | 27.2 | 64.4 | 4.7 |
| Other relative ${ }^{2}$.................................................. | 1,946 | 154 | 1,792 | 6.1 | 4.7 | 6.3 | 7.9 |
| Poor by own income ..................................... | 906 | 120 | 786 | 2.9 | 3.6 | 2.8 | 13.2 |
| Not poor by own income ................................ | 1,040 | 35 | 1,006 | 3.3 | 1.0 | 3.5 | 3.3 |
| Men. | 13,260 | 822 | 12,438 | 41.9 | 24.8 | 43.9 | 6.2 |
| Unrelated individuals... | 2,659 | 380 | 2,280 | 8.4 | 11.4 | 8.0 | 14.3 |
| Family members ................................................... | 10,601 | 442 | 10,159 | 33.5 | 13.3 | 35.8 | 4.2 |
| Householder.................................................... | 8,575 | 331 | 8,244 | 27.1 | 10.0 | 29.1 | 3.9 |
| Spouse of householder...................................... | 1,521 | 88 | 1,434 | 4.8 | 2.6 | 5.1 | 5.8 |
| Other relative ${ }^{2}$................................................. | 505 | 24 | 481 | 1.6 | . 7 | 1.7 | 4.7 |
| Poor by own income ...................................... | 155 | 13 | 142 | . 5 | 4 | . 5 | 8.3 |
| Not poor by own income ............................... | 350 | 11 | 340 | 1.1 | . 3 | 1.2 | 3.1 |
| Women.... | 18,398 | 2,496 | 15,902 | 58.1 | 75.2 | 56.1 | 13.6 |
| Unrelated individuals............................................. | 7,896 | 1,880 | 6,016 | 24.9 | 56.7 | 21.2 | 23.8 |
| Family members.................................................... | 10,502 | 616 | 9,887 | 33.2 | 18.6 | 34.9 | 5.9 |
| Householder, no husband present ..................... | 1,637 | 221 | 1,416 | 5.2 | 6.7 | 5.0 | 13.5 |
| Householder with husband present.................... | 1,191 | 68 | 1,123 | 3.8 | 2.0 | 4.0 | 5.7 |
| Wife of householder.......................................... | 6,234 | 197 | 6,037 | 19.7 | 5.9 | 21.3 | 3.2 |
| Other relative ${ }^{2}$................................................. | 1,441 | 131 | 1,310 | 4.6 | 3.9 | 4.6 | 9.1 |
| Poor by own income ....................................... | 751 | 107 | 644 | 2.4 | 3.2 | 2.3 | 14.2 |
| Not poor by own income .................................. | 690 | 24 | 666 | 2.2 | . 7 | 2.3 | 3.5 |

${ }^{1}$ Living arrangements as of March 1996. Poverty status in 1995 as reflected by income of unrelated individual or family money income for year compared with official poverty income criterion for families of appropriate size and composition.
${ }^{2}$ Aged family members who are neither the family householder nor the spouse of the householder. Official poverty classification is based on combined income of all related persons living together. Persons in this group are classified here on the basis of official poverty criteria for family income and on a comparison of their own income with official poverty criteria for elderly persons maintaining their
own households. The hidden poor are other relatives in nonpoor households whose own income is below the official poverty line for unrelated individuals or married couples.

Source: Public use file of the March 1996 Income Supplement, Current Population Survey, Bureau of the Census. For a discussion of standard errors of estimated numbers and percentages, see Bureau of the Census, Current Population Reports, P-60 series.

Table 3.E6.-Aged families receiving Social Security benefits, by share of income from benefits and race, 1995 [Based on data from the Current Population Survey (CPS). Civilian noninstitutionalized population; see Technical Note: Poverty Data]

| Social Security share of money income for year ${ }^{2}$ | Individuals aged 65 or older living alone or with nonrelatives only |  |  |  | Multiperson families with householder aged 65 or older |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total | Nonpoor | Poor | Percent poor | Total | Nonpoor | Poor | $\begin{aligned} & \text { Percent } \\ & \text { poor } \end{aligned}$ |
|  | All races ${ }^{2}$ |  |  |  |  |  |  |  |
| Total number (in thousands) ........................................... | 10,549 | 8,292 | 2,258 | $\ldots$ | 11,306 | 10,688 | 618 |  |
| Total percent .................................................................. | 100 | 100 | 100 | 21 | 100 | 100 | 100 | 5 |
| No Social Security benefits $\qquad$ <br> Some Social Security benefits. $\qquad$ <br> Less than one-fourth of income $\qquad$ <br> One-fourth up to one-half of income. $\qquad$ <br> One-half up to three-fourths of income <br> Three-fourths or more of income $\qquad$ | 7 | 5 | 14 | 45 | 8 | 6 | 33 | 23 |
|  | 93 | 95 | 86 | 20 | 92 | 94 | 67 | 4 |
|  | 8 | 10 | 1 | 2 | 22 | 24 | 1 | (3) |
|  | 18 | 23 | 2 | 3 | 26 | 28 | 6 | 1 |
|  | 22 | 25 | 11 | 11 | 20 | 21 | 14 | 4 |
|  | 45 | 38 | 71 | 34 | 23 | 22 | 47 | 11 |
|  | White |  |  |  |  |  |  |  |
| Total number (in thousands). | 9,468 | 7,661 | 1,807 | $\ldots$ | 10,174 | 9,731 | 443 |  |
| Total percent | 100 | 100 | 100 | 19 | 100 | 100 | 100 | 4 |
| No Social Security benefits. $\qquad$ <br> Some Social Security benefits. <br> Less than one-fourth of income $\qquad$ $\qquad$ <br> One-fourth up to one-half of income. <br> One-half up to three-fourths of income $\qquad$ <br> Three-fourths or more of income $\qquad$ | 6 | 4 | 14 | 44 | 7 | 5 | 33 | 22 |
|  | 94 | 96 | 86 | 18 | 93 | 95 | 67 | 3 |
|  | 8 | 10 |  | 2 | 22 | 23 | 1 | (3) |
|  | 19 | 23 | 2 | 2 | 27 | 28 | 5 | 1 |
|  | 22 | 25 | 11 | ${ }^{9} 1$ | 21 | 21 | 14 | 3 |
|  |  |  | 73 |  |  |  |  |  |
|  | Black |  |  |  |  |  |  |  |
| Total number (in thousands) ............................................ | 924 | 530 | 395 | $\ldots$ | 890 | 739 | 151 | $\ldots$ |
| Total percent .................................................................. | 100 | 100 | 100 | 43 | 100 | 100 | 100 | 17 |
| No Social Security benefits.................................................. | 12884132051 | $\begin{array}{r} 11 \\ 89 \\ 6 \\ 19 \\ 24 \\ 40 \end{array}$ | $\begin{array}{r} 13 \\ 87 \\ 1 \\ 6 \\ 14 \\ 66 \end{array}$ | $\begin{array}{r} 48 \\ 42 \\ 6 \\ 68 \\ 31 \\ 55 \end{array}$ | $\begin{aligned} & 15 \\ & 85 \\ & 25 \\ & 19 \\ & 15 \\ & 26 \end{aligned}$ | $\begin{aligned} & 13 \\ & 87 \\ & 30 \\ & 22 \\ & 14 \\ & 21 \end{aligned}$ | 2773(3)91648 | 3015(3)71832 |
| Some Social Security benefits........................................................................ |  |  |  |  |  |  |  |  |
| Less than one-fourth of income ........................................ |  |  |  |  |  |  |  |  |
| One-fourth up to one-half of income................................... |  |  |  |  |  |  |  |  |
| One-half up to three-fourths of income .............................. |  |  |  |  |  |  |  |  |
| Three-fourths or more of income ...................................... |  |  |  |  |  |  |  |  |

${ }^{2}$ Payments under Old-Age, Survivors, and Disability Insurance program any time in 1995 to any family member as reported in the March 1996 Current Population Survey. For 1987, according to program records, receipt of Social Security benefits reported by Survey respondents represented 92 percent of aggregate Social Security payments.
${ }^{2}$ Includes other races.
${ }^{3}$ Less than 0.05 percent.
Source: Public use file of the March 1996 Income Supplement, Current Population Survey, Bureau of the Census. For a discussion of standard errors of estimated numbers and percentages, see Bureau of the Census, Current Population Reports, P-60 series.

Table 3.E8.-Poverty guidelines for families of specified size, 1965-97 ${ }^{1}{ }^{2}$

| Date of issuance ${ }^{3}$ | Family size |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1 person | 2 persons | 3 persons | 4 persons | 5 persons | 6 persons | 7 persons | 8 persons | Increment 4 |
| December 1965. | \$1,540 | \$1,990 | \$2,440 | \$3,130 | \$3,685 | \$4,135 | \$4,635 | \$5,135 | \$500 |
| August 1967........ | 1,600 | 2,000 | 2,500 | 3,200 | 3,800 | 4,200 | 4,700 | 5,300 | 500 |
| September 1968 ................. | 1,600 | 2,100 | 2,600 | 3,300 | 3,900 | 4,400 | 4,900 | 5,400 | 500 |
| September 1969...................... | 1,800 | 2,400 | 3,000 | 3,600 | 4,200 | 4,800 | 5,400 | 6,000 | 600 |
| December 1970. | 1,900 | 2,500 | 3,100 | 3,800 | 4,400 | 5,000 | 5,600 | 6,200 | 600 |
| November 1971 ....................... | 2,000 | 2,600 | 3,300 | 4,000 | 4,700 | 5,300 | 5,900 | 6,500 | 600 |
| October 1972 .................................. | 2,100 | 2,725 | 3,450 | 4,200 | 4,925 | 5,550 | 6,200 | 6,850 | 650 |
| March 1973. | 2,200 | 2,900 | 3,600 | 4,300 | 5,000 | 5,700 | 6,400 | 7,100 | 700 |
| May 1974............................................ | 2,330 | 3,070 | 3,810 | 4,550 | 5,290 | 6,030 | 6,770 | 7,510 | 740 |
| March 1975. | 2,590 | 3,410 | 4,230 | 5,050 | 5,870 | 6,690 | 7,510 | 8,330 | 820 |
| April 1976 ............................... | 2,800 | 3,700 | 4,600 | 5,500 | 6,400 | 7,300 | 8,200 | 9,100 | 900 |
| April 1977 ................................ | 2,970 | 3,930 | 4,890 | 5,850 | 6,810 | 7,770 | 8,730 | 9,690 | 960 |
| April 1978 ............................... | 3,140 | 4,160 | 5,180 | 6,200 | 7,220 | 8,240 | 9,260 | 10,280 | 1,020 |
| May 1979................................. | 3,400 | 4,500 | 5,600 | 6,700 | 7,800 | 8,900 | 10,000 | 11,100 | 1,100 |
| April 1980 | 3,790 | 5,010 | 6,230 | 7,450 | 8,670 | 9,890 | 11,110 | 12,330 | 1,220 |
| March 1981 ............................ | 4,310 | 5,690 | 7,070 | 8,450 | 9,830 | 11,210 | 12,590 | 13,970 | 1,380 |
| April 1982 ................................ | 4,680 | 6,220 | 7,760 | 9,300 | 10,840 | 12,380 | 13,920 | 15,460 | 1,540 |
| February 1983.......................... | 4,860 | 6,540 | 8,220 | 9,900 | 11,580 | 13,260 | 14,940 | 16,620 | 1,680 |
| February 1984.......................... | 4,980 | 6,720 | 8,460 | 10,200 | 11,940 | 13,680 | 15,420 | 17,160 | 1,740 |
| March 1985. | 5,250 | 7,050 | 8,850 | 10,650 | 12,450 | 14,250 | 16,050 | 17,850 | 1,800 |
| February 1986......................... | 5,360 | 7,240 | 9,120 | 11,000 | 12,880 | 14,760 | 16,640 | 18,520 | 1,880 |
| February 1987. | 5,500 | 7,400 | 9,300 | 11,200 | 13,100 | 15,000 | 16,900 | 18,800 | 1,900 |
| February 1988.......................... | 5,770 | 7,730 | 9,690 | 11,650 | 13,610 | 15,570 | 17,530 | 19,490 | 1,960 |
| February 1989.......................... | 5,980 | 8,020 | 10,060 | 12,100 | 14,140 | 16,180 | 18,220 | 20,260 | 2,040 |
| February 1990.......................... | 6,280 | 8,420 | 10,560 | 12,700 | 14,840 | 16,980 | 18,120 | 21,260 | 2,140 |
| February 1991.......................... | 6,620 | 8,880 | 11,140 | 13,400 | 15,660 | 17,920 | 20,180 | 22,440 | 2,260 |
| February 1992.......................... | 6,810 | 9,190 | 11,570 | 13,950 | 16,330 | 18,710 | 21,090 | 23,470 | 2,380 |
| February 1993.......................... | 6,970 | 9,430 | 11,890 | 14,350 | 16,810 | 19,270 | 21,730 | 24,190 | 2,460 |
| February 1994........................... | 7,360 | 9,840 | 12,320 | 14,800 | 17,280 | 19,760 | 22,240 | 24,720 | 2,480 |
| February 1995......................... | 7.470 | 10,030 | 12,590 | 15,150 | 17,710 | 20,270 | 22,830 | 25,390 | 2,560 |
| March 1996 ............................. | 7.740 | 10,360 | 12,980 | 15,600 | 18,220 | 20,840 | 23,460 | 26,080 | 2,620 |
| March 1997 ............................... | 7,890 | 10,610 | 13,330 | 16,050 | 18,770 | 21,490 | 24,210 | 26,960 | 2,720 |

${ }^{1}$ Except for Alaska and Hawaii. Guidelines for Alaska and Hawaii since 1980 are:

|  | Alaska |  | Hawaii |  |
| :---: | :---: | :---: | :---: | :---: |
| Year | 1 person | Increment 4 | 1 person | Increment ${ }^{4}$ |
| 1980............. | \$4,760 | \$1,520 | \$4,370 | \$1,400 |
| 1981 ............. | 5,410 | 1,720 | 4,980 | 1,580 |
| 1982............. | 5,870 | 1,920 | 5,390 | 1,770 |
| 1983 ............. | 6,080 | 2,100 | 5,600 | 1,930 |
| 1984 ............. | 6,240 | 2,170 | 5,730 | 2,000 |
| 1985............. | 6,560 | 2,250 | 6,040 | 2,070 |
| 1986 ............. | 6,700 | 2,350 | 6,170 | 2,160 |
| 1987 ............. | 6,860 | 2,380 | 6,310 | 2,190 |
| 1988............. | 7,210 | 2,450 | 6,650 | 2,250 |
| 1989............... | 7,480 | 2,550 | 6,870 | 2,350 |
| $1990 . . . . . . . . . . . .$. | 7,840 | 2,680 | 7,230 | 2,460 |
| 1991 ............. | 8,290 | 2,820 | 7,610 | 2,600 |
| 1992 ............. | 8,500 | 2,980 | 7,830 | 2,740 |
| 1993............. | 8,700 | 3,080 | 8,040 | 2,820 |
| 1994............ | 9,200 | 3,100 | 8,470 | 2,850 |
| 1995............. | 9,340 | 3,200 | 8,610 | 2,940 |
| 1996............. | 9,660 | 3,280 | 8,910 | 3,010 |
| 1997 ............. | 9,870 | 3,400 | 9,070 | 3,130 |

Separate figures for Alaska and Hawaii reflect Office of Economic Opportunity administrative practice beginning in the 1966-70 period. The Census Bureau, producer of the primary version of the poverty measure, does not produce separate figures for Alaska and Hawaii.
${ }^{2}$ Before 1983, guidelines are for nonfarm families only.
${ }^{3}$ Guidelines shown are effective from date of issuance.
${ }^{4}$ Add this amount for each additional family member. Before 1973, increments between some of the smaller family sizes differed from the increment shown in the table. Beginning in 1973, the increment has been the same between all family sizes in each year's set of guidelines.

## OASDI

## Tables

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## Program and Legislative Changes

Social Security benefits for December 1996, payable on January 3, 1997, were increased by a 2.9 -percent cost-of-living adjustment (COLA). The increase for 1995 was 2.6 percent. The maximum amount of earnings subject to OASI and DI taxes increased from \$62,700 in 1996 to \$65,400 in 1997. The amount of earnings needed to earn a quarter of coverage increased from \$640 in 1996 to $\$ 670$ in 1997.

The amount beneficiaries aged 65-69 may earn without having benefits withheld under the earnings test increased from \$12,500 in 1996 to \$13,500 in 1997. Benefits are reduced by $\$ 1$ for each $\$ 3$ of earnings exceeding this amount.

The exempt amount for beneficiaries under age 65 increased from \$8,280 to $\$ 8,640$. For those under age 65 the reduction in benefits is $\$ 1$ for each $\$ 2$ of earnings above this amount. The earnings test does not apply to beneficiaries aged 70 or older.

## Program Trends

- In December 1996, 43,736,800 persons received Social Security benefits, an increase of 349,600 ( 0.8 percent) since December 1995. Sixty-one percent were retired workers $(26,898,100)$, and 11.5 percent were nondisabled widows and widowers $(5,027,900)$.
- The number of persons aged 65 or older receiving Social Security benefits rose from 29.9 million in 1991 to 31.7 million in 1996 ( 5.8 percent). Beneficiaries aged 85 or older increased at a greater rate during the 5 -year period- 17.6 percent-from $3,123,000$ to $3,672,000$. In 1996, 39,200 centenarians were receiving Social Security.
- About 3 million children under age 18 were receiving benefits, including 1,391,000 surviving children, 1,377,000 children of disabled workers, and 242,000 children of retired workers.
- In December 1996, 5,264,300 beneficiaries were receiving payments on the basis of disability-4,385,600 disabled workers, 696,800 disabled adult children, and 181,900 disabled widows and widowers. In addition 223,900 spouses and 1,410,000 minor and student children of disabled workers were receiving benefits.
- The leading causes of disability for disabled workers were mental disorders (other than mental retardation)-26 percent and musculoskeletal conditions-22 percent. About 12 percent had circulatory conditions and an additional 10 percent had diseases of the nervous system and sense organs.
- In 1996, 624,300 disabled workers were awarded benefits-down slightly from 645,800 in 1995. Benefit awards to disabled workers were 631,900 in 1994 and 635,200 in 1993. The average age at time of award in 1996 was 48.9.
- Awards to retired-worker beneficiaries in 1996 were $1,581,500$ down from 1,609,200 in 1995 and 1,625,300 in 1994. The average age at the time of award in 1996 was 63.6 for men and 63.4 for women. Almost three-fourths of all awardees received reduced benefits because of early retirement prior to age 65.
- Average monthly benefits for December 1996, including the 2.9-percent COLA increase, were $\$ 745$ for retired workers, $\$ 704$ for disabled workers, and $\$ 707$ for nondisabled widows and widowers.
- Average monthly family benefits for December 1996 were $\$ 1,320$ for a widowed mother or father and children; $\$ 1,184$ for a disabled worker wife and children; and $\$ 1,411$ for a retired worker, wife and children.
- Total OASDI benefit payments for calendar year 1996 were $\$ 347$ billion. Payments from the Old-Age and Survivors Insurance Trust Fund were $\$ 302.9$ billion-an increase of 3.9 percent from the $\$ 291.6$ billion paid in 1995.
- Benefit payments from the Disability Insurance Trust Fund, from which benefits are paid to disabled workers, their spouses, and children, increased by 8 percent from $\$ 40.9$ billion in 1995 to \$44.2 billion in 1996.

Table 4.A1.-Old-Age and Survivors Insurance, 1937-96
[In millions]

| Calendar year | Receipts |  |  |  |  | Expenditures |  |  |  | Assets |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total | Net contributions ${ }^{1}$ | Income from taxation of benefits | Payments from the general fund of the Treasury ${ }^{2}$ | Net interest ${ }^{3}$ | Total | Benefit payments ${ }^{4}$ | Administrative expenses | Transfers to Railroad Retirement program | $\begin{array}{r} \text { Net } \\ \text { increase } \\ \text { during year } \end{array}$ | Amount at end of period |
| $\begin{aligned} & 1937 \\ & 1938 \\ & 1939 \end{aligned}$ | $\begin{array}{r} \$ 767 \\ 375 \\ 607 \end{array}$ | $\begin{array}{r} \$ 765 \\ 360 \\ 580 \end{array}$ | $\cdots$ $\cdots$ $\cdots$ |  | $\begin{aligned} & \$ 2 \\ & 15 \\ & 27 \end{aligned}$ | $\begin{aligned} & \$ 1 \\ & 10 \\ & 14 \end{aligned}$ | $\$ 1$ 10 14 |  | $\cdots$ $\cdots$ $\cdots$ | $\begin{array}{r} \$ 766 \\ 366 \\ 592 \end{array}$ | $\begin{array}{r} \$ 766 \\ 1,132 \\ 1,724 \end{array}$ |
| $\begin{aligned} & 1940 \\ & 1941 \\ & 1942 \\ & 1943 \\ & 1944 \end{aligned}$ | $\begin{array}{r} 368 \\ 845 \\ 1,085 \\ 1,328 \\ 1,422 \end{array}$ | $\begin{array}{r} 325 \\ 789 \\ 1,012 \\ 1,239 \\ 1,316 \end{array}$ | $\cdots$ $\cdots$ $\cdots$ $\cdots$ |  | $\begin{array}{r} 43 \\ 56 \\ 72 \\ 88 \\ 107 \end{array}$ | $\begin{array}{r} 62 \\ 114 \\ 159 \\ 195 \\ 238 \end{array}$ | $\begin{array}{r} 35 \\ 88 \\ 131 \\ 166 \\ 209 \end{array}$ | $\$ 26$ 26 28 29 29 | $\cdots$ $\cdots$ $\cdots$ $\cdots$ | $\begin{array}{r} 306 \\ 731 \\ 926 \\ 1,132 \\ 1,184 \end{array}$ | $\begin{aligned} & 2,031 \\ & 2,762 \\ & 3,688 \\ & 4,820 \\ & 6,005 \end{aligned}$ |
| $\begin{aligned} & 1945 \\ & 1946 \\ & 1947 \\ & 1948 \\ & 1949 \end{aligned}$ | $\begin{aligned} & 1,420 \\ & 1,447 \\ & 1,722 \\ & 1,969 \\ & 1,816 \end{aligned}$ | $\begin{aligned} & 1,285 \\ & 1,295 \\ & 1,557 \\ & 1,685 \\ & 1,666 \end{aligned}$ | $\cdots$ $\cdots$ $\cdots$ $\cdots$ | \$1 3 4 | $\begin{aligned} & 134 \\ & 152 \\ & 164 \\ & 281 \\ & 146 \end{aligned}$ | $\begin{aligned} & 304 \\ & 418 \\ & 512 \\ & 607 \\ & 721 \end{aligned}$ | $\begin{aligned} & 274 \\ & 378 \\ & 466 \\ & 556 \\ & 667 \end{aligned}$ | 30 40 46 51 54 |  | $\begin{aligned} & 1,116 \\ & 1,029 \\ & 1,210 \\ & 1,362 \\ & 1,094 \end{aligned}$ | $\begin{array}{r} 7,121 \\ 8,150 \\ 9,360 \\ 10,722 \\ 11,816 \end{array}$ |
| $\begin{aligned} & 1950 \\ & 1951 \\ & 1952 \\ & 1953 \\ & 1954 \end{aligned}$ | $\begin{aligned} & 2,928 \\ & 3,784 \\ & 4,184 \\ & 4,359 \\ & 5,610 \end{aligned}$ | $\begin{aligned} & 2,667 \\ & 3,363 \\ & 3,819 \\ & 3,945 \\ & 5,163 \end{aligned}$ | $\cdots$ $\cdots$ $\cdots$ $\cdots$ | 4 | $\begin{aligned} & 257 \\ & 417 \\ & 365 \\ & 414 \\ & 447 \end{aligned}$ | 1,022 1,966 2,282 3,094 3,741 | $\begin{array}{r} 961 \\ 1,885 \\ 2,194 \\ 3,006 \\ 3,670 \end{array}$ | $\begin{aligned} & 61 \\ & 81 \\ & 88 \\ & 88 \\ & 92 \end{aligned}$ | -\$21 | $\begin{array}{r} 1,905 \\ 1,818 \\ 1,902 \\ 1,265 \\ 1,869 \end{array}$ | $\begin{aligned} & 13,721 \\ & 15,540 \\ & 17,442 \\ & 18,707 \\ & 20,576 \end{aligned}$ |
| $\begin{aligned} & 1955 \\ & 1956 \\ & 1957 \\ & 1958 \\ & 1959 \end{aligned}$ | $\begin{aligned} & 6,167 \\ & 6,697 \\ & 7,381 \\ & 8,117 \\ & 8,584 \end{aligned}$ | $\begin{aligned} & 5,713 \\ & 6,172 \\ & 6,825 \\ & 7,566 \\ & 8,052 \end{aligned}$ | $\cdots$ $\cdots$ $\cdots$ |  | $\begin{aligned} & 454 \\ & 526 \\ & 556 \\ & 552 \\ & 532 \end{aligned}$ | $\begin{array}{r} 5,079 \\ 5,841 \\ 7,507 \\ 8,646 \\ 10,308 \end{array}$ | $\begin{aligned} & 4,968 \\ & 5,715 \\ & 7,347 \\ & 8,327 \\ & 9,842 \end{aligned}$ | $\begin{aligned} & 119 \\ & 132 \\ & 162 \\ & 194 \\ & 184 \end{aligned}$ | -7 -5 -2 124 282 | $\begin{array}{r} 1,087 \\ 856 \\ -126 \\ -528 \\ -1,724 \end{array}$ | $\begin{aligned} & 21,663 \\ & 22,519 \\ & 22,393 \\ & 21,864 \\ & 20,141 \end{aligned}$ |
| $\begin{aligned} & 1960 \\ & 1961 \\ & 1962 \\ & 1963 . \\ & 1964 . \end{aligned}$ | $\begin{aligned} & 11,382 \\ & 11,833 \\ & 12,585 \\ & 15,063 \\ & 16,258 \end{aligned}$ | $\begin{aligned} & 10,866 \\ & 11,285 \\ & 12,059 \\ & 14,541 \\ & 15,689 \end{aligned}$ | $\cdots$ $\cdots$ $\cdots$ $\cdots$ | $\cdots$ $\cdots$ $\cdots$ $\cdots$ | $\begin{aligned} & 516 \\ & 548 \\ & 526 \\ & 521 \\ & 569 \end{aligned}$ | $\begin{aligned} & 11,198 \\ & 12,432 \\ & 13,973 \\ & 14,920 \\ & 15,613 \end{aligned}$ | $\begin{aligned} & 10,677 \\ & 11,862 \\ & 13,356 \\ & 14,217 \\ & 14,914 \end{aligned}$ | $\begin{aligned} & 203 \\ & 239 \\ & 256 \\ & 281 \\ & 296 \end{aligned}$ | $\begin{aligned} & 318 \\ & 332 \\ & 361 \\ & 423 \\ & 403 \end{aligned}$ | $\begin{array}{r} 184 \\ -599 \\ -1,388 \\ 143 \\ 645 \end{array}$ | $\begin{aligned} & 20,324 \\ & 19,725 \\ & 18,337 \\ & 18,480 \\ & 19,125 \end{aligned}$ |
| $\begin{aligned} & 1965 . \\ & 1966 . \\ & 1967 \\ & 1968 \\ & 1969 . \end{aligned}$ | $\begin{aligned} & 16,610 \\ & 21,302 \\ & 24,034 \\ & 25,040 \\ & 29,554 \end{aligned}$ | $\begin{aligned} & 16,017 \\ & 20,580 \\ & 23,138 \\ & 23,719 \\ & 27,947 \end{aligned}$ | $\cdots$ $\cdots$ $\cdots$ $\cdots$ | 78 78 382 442 | $\begin{array}{r} 593 \\ 644 \\ 818 \\ 939 \\ 1,165 \end{array}$ | $\begin{aligned} & 17,501 \\ & 18,967 \\ & 20,382 \\ & 23,557 \\ & 25,176 \end{aligned}$ | $\begin{aligned} & 16,737 \\ & 18,267 \\ & 19,468 \\ & 22,643 \\ & 24,210 \end{aligned}$ | $\begin{aligned} & 328 \\ & 256 \\ & 406 \\ & 476 \\ & 474 \end{aligned}$ | $\begin{aligned} & 436 \\ & 444 \\ & 508 \\ & 438 \\ & 491 \end{aligned}$ | -890 2,335 3,652 1,483 4,378 | 18,235 20,570 24,222 25,704 30,082 |
| $\begin{aligned} & 1970 \\ & 1971 \\ & 1972 \\ & 1973 \\ & 1974 \end{aligned}$ | $\begin{aligned} & 32,220 \\ & 35,877 \\ & 40,050 \\ & 48,344 \\ & 54,688 \end{aligned}$ | $\begin{aligned} & 30,256 \\ & 33,723 \\ & 37,781 \\ & 45,975 \\ & 52,081 \end{aligned}$ | $\because$ $\cdots$ $\cdots$ | 449 488 475 442 447 | $\begin{aligned} & 1,515 \\ & 1,667 \\ & 1,794 \\ & 1,928 \\ & 2,159 \end{aligned}$ | $\begin{aligned} & 29,848 \\ & 34,542 \\ & 38,522 \\ & 47,175 \\ & 53,397 \end{aligned}$ | $\begin{aligned} & 28,798 \\ & 33,414 \\ & 37,124 \\ & 45,745 \\ & 51,623 \end{aligned}$ | $\begin{aligned} & 471 \\ & 514 \\ & 674 \\ & 647 \\ & 865 \end{aligned}$ | $\begin{aligned} & 579 \\ & 613 \\ & 724 \\ & 783 \\ & 909 \end{aligned}$ | $\begin{aligned} & 2,371 \\ & 1,335 \\ & 1,528 \\ & 1,169 \\ & 1,291 \end{aligned}$ | $\begin{aligned} & 32,454 \\ & 33,789 \\ & 35,318 \\ & 36,487 \\ & 37,777 \end{aligned}$ |
| $\begin{aligned} & 1975 . \\ & 1976 . \\ & 1977 . \\ & 1978 . \\ & 1979 . \end{aligned}$ | $\begin{aligned} & 59,605 \\ & 66,276 \\ & 72,412 \\ & 78,094 \\ & 90,274 \end{aligned}$ | $\begin{aligned} & 56,816 \\ & 63,362 \\ & 69,572 \\ & 75,471 \\ & 87,919 \end{aligned}$ | $\cdots$ $\cdots$ $\cdots$ $\cdots$ | $\begin{aligned} & 425 \\ & 614 \\ & 613 \\ & 615 \\ & 557 \end{aligned}$ | $\begin{aligned} & 2,364 \\ & 2,301 \\ & 2,227 \\ & 2,008 \\ & 1,797 \end{aligned}$ | $\begin{aligned} & 60,395 \\ & 67,876 \\ & 75,309 \\ & 83,064 \\ & 93,133 \end{aligned}$ | $\begin{aligned} & 58,517 \\ & 65,705 \\ & 73,121 \\ & 80,361 \\ & 90,573 \end{aligned}$ | $\begin{array}{r} 896 \\ 959 \\ 981 \\ 1,115 \\ 1,113 \end{array}$ | $\begin{array}{r} 982 \\ 1,212 \\ 1,208 \\ 1,589 \\ 1,448 \end{array}$ | $\begin{array}{r} -790 \\ -1,600 \\ -2,897 \\ -4,971 \\ -2,860 \end{array}$ | $\begin{aligned} & 36,987 \\ & 35,388 \\ & 32,491 \\ & 27,520 \\ & 24,660 \end{aligned}$ |
| $\begin{aligned} & 1980 \\ & 1981 \\ & 1982 \\ & 1983 \\ & 1984 \end{aligned}$ | $\begin{aligned} & 105,841 \\ & 125,361 \\ & 125,198 \\ & 150,584 \\ & 169,328 \end{aligned}$ | $\begin{aligned} & 103,456 \\ & 122,627 \\ & 123,673 \\ & 138,337 \\ & 164,122 \end{aligned}$ | $\$ 2,835$ | $\begin{array}{r} 540 \\ 675 \\ 680 \\ 5,541 \\ 105 \end{array}$ | $\begin{array}{r} 1,845 \\ 2,060 \\ 845 \\ 6,706 \\ 2,266 \end{array}$ | $\begin{aligned} & 107,678 \\ & 126,695 \\ & 142,119 \\ & 152,999 \\ & 161,883 \end{aligned}$ | $\begin{aligned} & 105,083 \\ & 123,803 \\ & 138,806 \\ & 149,221 \\ & 157,841 \end{aligned}$ | $\begin{array}{r} 1,154 \\ 1,307 \\ 1,519 \\ 1,528 \\ 1,638 \end{array}$ | $\begin{aligned} & 1,442 \\ & 1,585 \\ & 1,793 \\ & 2,251 \\ & 2,404 \end{aligned}$ | $\begin{array}{r} -1,837 \\ -1,334 \\ 5598 \\ -2,416 \\ 7,445 \end{array}$ | $\begin{aligned} & 22,823 \\ & 21,490 \\ & 22,088 \\ & 19,672 \\ & 27,117 \end{aligned}$ |
| $\begin{aligned} & 1985 \\ & 1986 \\ & 1987 \\ & 1988 \\ & 1989 \end{aligned}$ | $\begin{aligned} & 184,239 \\ & 197,393 \\ & 210,736 \\ & 240,770 \\ & 264,653 \end{aligned}$ | $\begin{aligned} & 176,958 \\ & 190,741 \\ & 202,735 \\ & 229,775 \\ & 250,195 \end{aligned}$ | $\begin{aligned} & 3,208 \\ & 3,424 \\ & 3,257 \\ & 3,384 \\ & 2,439 \end{aligned}$ | 2,203 160 55 43 34 | $\begin{array}{r} 1,871 \\ 3,069 \\ 4,690 \\ 7,568 \\ 11,985 \end{array}$ | $\begin{aligned} & 171,150 \\ & 181,000 \\ & 187,668 \\ & 200,020 \\ & 212,489 \end{aligned}$ | 167,248 <br> 176,813 <br> 183,587 <br> 195,454 <br> 207,971 | 1,592 1,601 1,524 1,776 1,673 | $\begin{aligned} & 2,310 \\ & 2,585 \\ & 2,557 \\ & 2,790 \\ & 2,845 \end{aligned}$ | $\begin{aligned} & 58,725 \\ & 53,239 \\ & 23,068 \\ & 40,750 \\ & 52,164 \end{aligned}$ | $\begin{array}{r} 35,842 \\ 39,081 \\ 62,149 \\ 102,899 \\ 155,063 \end{array}$ |
| $\begin{aligned} & 1990 \ldots \\ & 1991 \ldots \\ & 1992 \ldots \\ & 1993 \ldots \\ & 1994 \ldots \end{aligned}$ | $\begin{aligned} & 286,653 \\ & 29,286 \\ & 311,162 \\ & 323,277 \\ & 328,271 \end{aligned}$ | $\begin{aligned} & 267,530 \\ & 272,574 \\ & 280,992 \\ & 290,905 \\ & 293,323 \end{aligned}$ | $\begin{aligned} & 4,848 \\ & 5,864 \\ & 5,852 \\ & 5,335 \\ & 4,995 \end{aligned}$ | $\begin{array}{r} -2,089 \\ 19 \\ 14 \\ 10 \\ 7 \end{array}$ | $\begin{aligned} & 16,363 \\ & 20,829 \\ & 24,303 \\ & 27,027 \\ & 29,946 \end{aligned}$ | $\begin{aligned} & 227,519 \\ & 245,634 \\ & 259,861 \\ & 273,104 \\ & 284,133 \end{aligned}$ | $\begin{aligned} & 222,987 \\ & 240,467 \\ & 254,883 \\ & 267,755 \\ & 279,068 \end{aligned}$ | $\begin{aligned} & 1,563 \\ & 1,792 \\ & 1,830 \\ & 1,996 \\ & 1,645 \end{aligned}$ | $\begin{aligned} & 2,969 \\ & 3,375 \\ & 3,148 \\ & 3,353 \\ & 3,420 \end{aligned}$ | $\begin{aligned} & 59,134 \\ & 53,652 \\ & 51,301 \\ & 50,173 \\ & 44,138 \end{aligned}$ | $\begin{aligned} & 214,197 \\ & 267,849 \\ & 319,150 \\ & 369,322 \\ & 413,460 \end{aligned}$ |
| $\begin{aligned} & 1995 . \\ & 1996 . \end{aligned}$ | $\begin{aligned} & 342,801 \\ & 363,741 \end{aligned}$ | $\begin{aligned} & 304,620 \\ & 321,557 \end{aligned}$ | $\begin{aligned} & 5,490 \\ & 6,471 \end{aligned}$ | $\begin{array}{r} -129 \\ 7 \end{array}$ | $\begin{aligned} & 32,820 \\ & 35,706 \end{aligned}$ | $\begin{aligned} & 297,760 \\ & 308,217 \end{aligned}$ | $\begin{aligned} & 291,630 \\ & 302,861 \end{aligned}$ | $\begin{aligned} & 2,077 \\ & 1,802 \end{aligned}$ | $\begin{aligned} & 4,052 \\ & 3,554 \end{aligned}$ | $\begin{aligned} & 45,041 \\ & 55,524 \end{aligned}$ | $\begin{aligned} & 458,502 \\ & 514,026 \end{aligned}$ |

See footnotes following iable 4.A3.

Table 4.A2.—Disability Insurance, 1957-96
[In millions]

| Calendar year | Receipts |  |  |  |  | Expenditures |  |  |  | Assets |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total | $\begin{array}{r} \text { Net } \\ \text { contri- } \\ \text { butions }{ }^{1} \end{array}$ | Income from taxation of benefits | Payments from the general fund of the Treasury ${ }^{2}$ | Net interest ${ }^{3}$ | Total | Benefit payments ${ }^{4}$ | Administrative expenses | Transfers to Railroad Retirement program | $\begin{array}{r} \text { Net } \\ \text { increase } \\ \text { during year } \end{array}$ | Amount at end of period |
| $\begin{aligned} & 1957 \\ & 1958 \\ & 1959 \end{aligned}$ | $\begin{array}{r} \$ 709 \\ 991 \\ 931 \end{array}$ | $\begin{array}{r} \$ 702 \\ 966 \\ 891 \end{array}$ |  |  | $\begin{aligned} & \$ 7 \\ & 25 \\ & 40 \end{aligned}$ | $\begin{aligned} & \$ 59 \\ & 261 \\ & 485 \end{aligned}$ | $\begin{aligned} & \$ 57 \\ & 249 \\ & 457 \end{aligned}$ | $\begin{aligned} & \$ 3 \\ & 12 \\ & 50 \end{aligned}$ | -\$22 | $\begin{array}{r} \$ 649 \\ 729 \\ 447 \end{array}$ | $\begin{array}{r} \$ 649 \\ 1,379 \\ 1,825 \end{array}$ |
| $\begin{aligned} & 1960 \\ & 1961 \\ & 1962 \\ & 1963 \\ & 1964 \end{aligned}$ | $\begin{aligned} & 1,063 \\ & 1,104 \\ & 1,114 \\ & 1,165 \\ & 1,218 \end{aligned}$ | $\begin{aligned} & 1,010 \\ & 1,038 \\ & 1,046 \\ & 1,099 \\ & 1,154 \end{aligned}$ | $\cdots$ $\cdots$ $\cdots$ $\cdots$ |  | 53 66 68 66 64 | $\begin{array}{r} 600 \\ 956 \\ 1,183 \\ 1,297 \\ 1,407 \end{array}$ | $\begin{array}{r} 568 \\ 887 \\ 1,105 \\ 1,210 \\ 1,309 \end{array}$ | $\begin{aligned} & 36 \\ & 64 \\ & 66 \\ & 68 \\ & 79 \end{aligned}$ | -5 5 11 20 19 | $\begin{array}{r} 464 \\ 148 \\ -69 \\ -133 \\ -188 \end{array}$ | $\begin{aligned} & 2,289 \\ & 2,437 \\ & 2,368 \\ & 2,235 \\ & 2,047 \end{aligned}$ |
| $\begin{aligned} & 1965 \\ & 1966 \\ & 1967 \\ & 1968 \\ & 1969 \end{aligned}$ | $\begin{aligned} & 1,247 \\ & 2,079 \\ & 2,379 \\ & 3,454 \\ & 3,792 \end{aligned}$ | $\begin{aligned} & 1,188 \\ & 2,006 \\ & 2,286 \\ & 3,316 \\ & 3,599 \end{aligned}$ |  | $\$ 16$ 16 32 16 | 59 58 78 106 177 | $\begin{aligned} & 1,687 \\ & 1,947 \\ & 2,089 \\ & 2,458 \\ & 2,716 \end{aligned}$ | 1,573 1,784 1,950 2,311 2,557 | $\begin{array}{r} 90 \\ 137 \\ 109 \\ 127 \\ 138 \end{array}$ | 24 25 31 20 21 | $\begin{array}{r} -440 \\ 133 \\ 290 \\ 996 \\ 1,075 \end{array}$ | $\begin{aligned} & 1,606 \\ & 1,739 \\ & 2,029 \\ & 3,025 \\ & 4,100 \end{aligned}$ |
| $\begin{aligned} & 1970 \\ & 1971 \\ & 1972 \\ & 1973 \\ & 1974 \end{aligned}$ | $\begin{aligned} & 4,774 \\ & 5,031 \\ & 5,572 \\ & 6,443 \\ & 7,378 \end{aligned}$ | $\begin{aligned} & 4,481 \\ & 4,620 \\ & 5,107 \\ & 5,932 \\ & 6,826 \end{aligned}$ | $\cdots$ $\cdots$ $\cdots$ $\cdots$ | 16 50 51 52 52 | $\begin{aligned} & 277 \\ & 361 \\ & 414 \\ & 458 \\ & 500 \end{aligned}$ | $\begin{aligned} & 3,259 \\ & 4,000 \\ & 4,759 \\ & 5,973 \\ & 7,196 \end{aligned}$ | $\begin{aligned} & 3,085 \\ & 3,783 \\ & 4,502 \\ & 5,764 \\ & 6,957 \end{aligned}$ | $\begin{aligned} & 164 \\ & 205 \\ & 233 \\ & 190 \\ & 217 \end{aligned}$ | 10 13 24 20 22 | $\begin{array}{r} 1,514 \\ 1,031 \\ 813 \\ 470 \\ 182 \end{array}$ | $\begin{aligned} & 5,614 \\ & 6,645 \\ & 7,457 \\ & 7,927 \\ & 8,109 \end{aligned}$ |
| $\begin{aligned} & 1975 \\ & 1976 \\ & 1977 \\ & 1978 \\ & 1979 \end{aligned}$ | $\begin{array}{r} 8,035 \\ 8,757 \\ 9,570 \\ 13,810 \\ 15,590 \end{array}$ | $\begin{array}{r} 7,444 \\ 8,233 \\ 9,138 \\ 13,413 \\ 15,114 \end{array}$ | $\ldots$ $\cdots$ $\cdots$ $\cdots$ | 90 103 128 142 118 | $\begin{aligned} & 502 \\ & 422 \\ & 304 \\ & 256 \\ & 358 \end{aligned}$ | $\begin{array}{r} 8,790 \\ 10,366 \\ 11,945 \\ 12,954 \\ 14,186 \end{array}$ | $\begin{array}{r} 8,505 \\ 10,055 \\ 11,547 \\ 12,599 \\ 13,786 \end{array}$ | $\begin{aligned} & 256 \\ & 285 \\ & 399 \\ & 325 \\ & 371 \end{aligned}$ | 29 26 (5) 30 30 | $\begin{array}{r} -754 \\ -1,609 \\ -2,375 \\ 856 \\ 1,404 \end{array}$ | $\begin{aligned} & 7,354 \\ & 5,745 \\ & 3,370 \\ & 4,226 \\ & 5,630 \end{aligned}$ |
| $\begin{aligned} & 1980 \\ & 1981 \\ & 1982 \\ & 1983 \\ & 1984 \end{aligned}$ | $\begin{aligned} & 13,871 \\ & 17,078 \\ & 22,715 \\ & 20,682 \\ & 17,309 \end{aligned}$ | $\begin{aligned} & 13,255 \\ & 16,738 \\ & 21,995 \\ & 17,991 \\ & 15,945 \end{aligned}$ | \$190 | $\begin{array}{r} 130 \\ 168 \\ 174 \\ 1,121 \end{array}$ | $\begin{array}{r} 485 \\ 172 \\ 546 \\ 1,569 \\ 1,174 \end{array}$ | $\begin{aligned} & 15,872 \\ & 17,658 \\ & 17,992 \\ & 18,177 \\ & 18,546 \end{aligned}$ | $\begin{aligned} & 15,515 \\ & 17,192 \\ & 17,376 \\ & 17,524 \\ & 17,898 \end{aligned}$ | $\begin{aligned} & 368 \\ & 436 \\ & 590 \\ & 625 \\ & 626 \end{aligned}$ | -12 29 26 28 22 | $\begin{array}{r} -2,001 \\ -580 \\ -358 \\ 2,505 \\ -1,237 \end{array}$ | $\begin{aligned} & 3,629 \\ & 3,049 \\ & 2,691 \\ & 5,195 \\ & 3,959 \end{aligned}$ |
| $\begin{aligned} & 1985 \\ & 1986 \\ & 1987 \\ & 1988 \\ & 1989 \end{aligned}$ | $\begin{aligned} & 19,301 \\ & 19,439 \\ & 20,303 \\ & 22,699 \\ & 24,795 \end{aligned}$ | $\begin{aligned} & 17,191 \\ & 18,399 \\ & 19,691 \\ & 22,039 \\ & 23,993 \end{aligned}$ | $\begin{array}{r} 222 \\ 238 \\ 7.36 \\ 61 \\ 95 \end{array}$ | 1,017 | $\begin{aligned} & 870 \\ & 803 \\ & 648 \\ & 600 \\ & 707 \end{aligned}$ | $\begin{aligned} & 19,478 \\ & 20,522 \\ & 21,425 \\ & 22,494 \\ & 23,753 \end{aligned}$ | $\begin{aligned} & 18,827 \\ & 19,853 \\ & 20,519 \\ & 21,695 \\ & 22,911 \end{aligned}$ | $\begin{aligned} & 608 \\ & 600 \\ & 849 \\ & 737 \\ & 754 \end{aligned}$ | $\begin{aligned} & 43 \\ & 68 \\ & 57 \\ & 61 \\ & 88 \end{aligned}$ | $\begin{array}{r} 62,363 \\ 61,459 \\ -1,122 \\ 206 \\ 1,041 \end{array}$ | $\begin{aligned} & 6,321 \\ & 7,780 \\ & 6,658 \\ & 6,864 \\ & 7,905 \end{aligned}$ |
| $\begin{aligned} & 1990 \ldots \\ & 1991 \\ & 1992 \\ & 1993 \\ & 1994 \end{aligned} \ldots$ | $\begin{aligned} & 28,791 \\ & 30,390 \\ & 31,430 \\ & 32,301 \\ & 52,841 \end{aligned}$ | $\begin{aligned} & 28,539 \\ & 29,137 \\ & 30,136 \\ & 31,185 \\ & 51,373 \end{aligned}$ | $\begin{aligned} & 144 \\ & 190 \\ & 232 \\ & 281 \\ & 311 \end{aligned}$ | -775 | $\begin{array}{r} 883 \\ 1,063 \\ 1,062 \\ 835 \\ 1,157 \end{array}$ | $\begin{aligned} & 25,616 \\ & 28,571 \\ & 32,004 \\ & 35,662 \\ & 38,879 \end{aligned}$ | $\begin{aligned} & 24,829 \\ & 27,695 \\ & 31,112 \\ & 34,613 \\ & 37,744 \end{aligned}$ | $\begin{array}{r} 707 \\ 794 \\ 834 \\ 966 \\ 1,029 \end{array}$ | $\begin{array}{r} 80 \\ 82 \\ 58 \\ 83 \\ 106 \end{array}$ | $\begin{array}{r} 3,174 \\ 1,819 \\ -574 \\ -3,361 \\ 13,962 \end{array}$ | $\begin{array}{r} 11,079 \\ 12,898 \\ 12,324 \\ 8,963 \\ 22,925 \end{array}$ |
| $\begin{aligned} & 1995 \\ & 1996 \end{aligned}$ | $\begin{aligned} & 56,696 \\ & 60,710 \end{aligned}$ | $\begin{aligned} & 54,401 \\ & 57,325 \end{aligned}$ | $\begin{aligned} & 341 \\ & 373 \end{aligned}$ | -203 | $\begin{aligned} & 2,158 \\ & 3,012 \end{aligned}$ | $\begin{aligned} & 42,055 \\ & 45,351 \end{aligned}$ | $\begin{aligned} & 40,923 \\ & 44,189 \end{aligned}$ | $\begin{aligned} & 1,064 \\ & 1,160 \end{aligned}$ | 68 | $\begin{aligned} & 14,641 \\ & 15,359 \end{aligned}$ | $\begin{aligned} & 37,566 \\ & 52,924 \end{aligned}$ |

${ }^{1}$ Beginning in 1983, includes transfers from the general fund of the Treasury representing contributions that would have been paid on deemed wage credits for military service in 1957 and later, if such credits were considered to be covered wages.
${ }^{2}$ Includes payments (1) in 1966 and later, for costs of noncontributory wage credits for military service performed before 1957; and (2) in 1971-82, for costs of deemed wage credits for military service performed after 1956.
${ }^{3}$ Net interest includes net profits or losses on marketable investments. Beginning in 1967, administrative expenses are charged currently to the trust fund on an estimated basis, with a finai adjustment, including interest, made in the following fiscal year. The amounts of these interest adjustments are included in net interest. Beginning in July 1974, the figures shown include relatively small amounts of gifts to the fund. Figures for 1983-86 reflect payments from a borrowing trust fund to a lending trust fund for interest on amounts owed under the interfund borrowing provisions.

During 1983-90, interest paid from the trust fund to the general fund of the Treasury on advance tax transfers is reflected. The amount shown for 1985 includes an interest adjustment of $\$ 14.8$ million on unnegotiated checks issued before April 1985.
${ }^{4}$ Beginning in 1966, includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1983, amounts are reduced by amount of reimbursement for unnegotiated benefit checks.
${ }^{5}$ Less than $\$ 0.5$ million.
${ }^{6}$ Amount equals total receipts less total expenditures, less amounts loaned or plus amounts repaid under interfund borrowing provisions.
${ }^{7}$ Reflects $\$ 195$ million in transfers from the DI Trust Fund to the general fund of the Treasury to correct estimated amounts transferred for calendar years 1984 and 1985.

Table 4.A3.-Combined OASI and DI, 1957-96
[In millions]

| Calendar year | Receipts |  |  |  |  | Expenditures |  |  |  | Assets |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total | $\begin{array}{r} \text { Net } \\ \text { contri- } \\ \text { butions }{ }^{1} \end{array}$ | Income from taxation of benefits | Payments from the genera! fund of the Treasury ${ }^{2}$ | Net <br> interest ${ }^{3}$ | Total | Benefit payments ${ }^{4}$ | Administrative expenses | Transfers to Railroad Retirement program | $\begin{array}{r} \text { Net } \\ \text { increase } \\ \text { during year } \end{array}$ | Amount at end of period |
| $\begin{aligned} & 1957 \\ & 1958 \\ & 1959 \end{aligned}$ | $\begin{array}{r} \$ 8,090 \\ 9,108 \\ 9,516 \end{array}$ | $\begin{array}{r} \$ 7,527 \\ 8,531 \\ 8,943 \end{array}$ |  |  | $\begin{array}{r} \$ 563 \\ 577 \\ 572 \end{array}$ | $\begin{array}{r} \$ 7,567 \\ 8,907 \\ 10,793 \end{array}$ | $\begin{array}{r} \$ 7,404 \\ 8,576 \\ 10,298 \end{array}$ | $\begin{array}{r} \$ 164 \\ 207 \\ 234 \end{array}$ | $\begin{aligned} & -\$ 2 \\ & 124 \\ & 260 \end{aligned}$ | $\begin{array}{r} \$ 523 \\ 201 \\ -1,277 \end{array}$ | $\begin{array}{r} \$ 23,042 \\ 23,243 \\ 21,966 \end{array}$ |
| $\begin{aligned} & 1960 \ldots \\ & 1961 \ldots \\ & 1962 \ldots \\ & 1963 \ldots \\ & 1964 \ldots \end{aligned}$ | $\begin{aligned} & 12,445 \\ & 12,937 \\ & 13,699 \\ & 16,227 \\ & 17,476 \end{aligned}$ | $\begin{aligned} & 11,876 \\ & 12,323 \\ & 13,105 \\ & 15,640 \\ & 16,843 \end{aligned}$ | $\cdots$ $\cdots$ $\cdots$ $\cdots$ |  | $\begin{aligned} & 569 \\ & 614 \\ & 594 \\ & 587 \\ & 633 \end{aligned}$ | $\begin{aligned} & 11,798 \\ & 13,388 \\ & 15,156 \\ & 16,217 \\ & 17,020 \end{aligned}$ | $\begin{aligned} & 11,245 \\ & 12,749 \\ & 14,461 \\ & 15,427 \\ & 16,223 \end{aligned}$ | $\begin{aligned} & 240 \\ & 303 \\ & 322 \\ & 348 \\ & 375 \end{aligned}$ | $\begin{aligned} & 314 \\ & 337 \\ & 372 \\ & 442 \\ & 422 \end{aligned}$ | $\begin{array}{r} 647 \\ -451 \\ -1,457 \\ 10 \\ 456 \end{array}$ | $\begin{aligned} & 22,613 \\ & 22,162 \\ & 20,705 \\ & 20,715 \\ & 21,172 \end{aligned}$ |
| $\begin{aligned} & 1965 \\ & 1966 \\ & 1967 \\ & 1968 \\ & 1969 \end{aligned}$ | $\begin{aligned} & 17,857 \\ & 23,381 \\ & 26,413 \\ & 28,493 \\ & 33,346 \end{aligned}$ | $\begin{aligned} & 17,205 \\ & 22,585 \\ & 25,424 \\ & 27,034 \\ & 31,546 \end{aligned}$ |  | $\$ 94$ 94 414 458 | $\begin{array}{r} 651 \\ 702 \\ 896 \\ 1,045 \\ 1,342 \end{array}$ | $\begin{aligned} & 19,187 \\ & 20,913 \\ & 22,471 \\ & 26,015 \\ & 27,892 \end{aligned}$ | $\begin{aligned} & 18,311 \\ & 20,051 \\ & 21,417 \\ & 24,954 \\ & 26,767 \end{aligned}$ | $\begin{aligned} & 418 \\ & 393 \\ & 515 \\ & 603 \\ & 612 \end{aligned}$ | $\begin{aligned} & 459 \\ & 469 \\ & 539 \\ & 458 \\ & 513 \end{aligned}$ | $\begin{array}{r} -1,331 \\ 2,467 \\ 3,942 \\ 2,479 \\ 5,453 \end{array}$ | $\begin{aligned} & 19,841 \\ & 22,308 \\ & 26,250 \\ & 28,729 \\ & 34,182 \end{aligned}$ |
| $\begin{aligned} & 1970 \\ & 1971 \\ & 1972 \\ & 1973 \\ & 1974 \end{aligned}$ | $\begin{aligned} & 36,993 \\ & 40,908 \\ & 45,622 \\ & 54,787 \\ & 62,066 \end{aligned}$ | $\begin{aligned} & 34,737 \\ & 38,343 \\ & 42,888 \\ & 51,907 \\ & 58,907 \end{aligned}$ | $\cdots$ $\cdots$ $\cdots$ $\cdots$ | $\begin{aligned} & 465 \\ & 538 \\ & 526 \\ & 494 \\ & 499 \end{aligned}$ | $\begin{aligned} & 1,791 \\ & 2,027 \\ & 2,208 \\ & 2,386 \\ & 2,660 \end{aligned}$ | $\begin{aligned} & 33,108 \\ & 38,542 \\ & 43,281 \\ & 53,148 \\ & 60,593 \end{aligned}$ | $\begin{aligned} & 31,884 \\ & 37,197 \\ & 41,625 \\ & 51,508 \\ & 58,581 \end{aligned}$ | $\begin{array}{r} 635 \\ 719 \\ 907 \\ 837 \\ 1,082 \end{array}$ | $\begin{aligned} & 589 \\ & 626 \\ & 749 \\ & 802 \\ & 931 \end{aligned}$ | $\begin{aligned} & 3,886 \\ & 2,366 \\ & 2,341 \\ & 1,639 \\ & 1,472 \end{aligned}$ | $\begin{aligned} & 38,068 \\ & 40,434 \\ & 42,775 \\ & 44,414 \\ & 45,886 \end{aligned}$ |
| $\begin{aligned} & 1975 \\ & 1976 \\ & 1977 \\ & 1978 \\ & 1979 \end{aligned}$ | $\begin{array}{r} 67,640 \\ 75,034 \\ 81,982 \\ 91,903 \\ 105,864 \end{array}$ | $\begin{array}{r} 64,259 \\ 71,595 \\ 78,710 \\ 88,883 \\ 103,034 \end{array}$ | $\cdots$ $\cdots$ $\cdots$ | $\begin{aligned} & 515 \\ & 717 \\ & 741 \\ & 757 \\ & 675 \end{aligned}$ | $\begin{aligned} & 2,866 \\ & 2,722 \\ & 2,531 \\ & 2,264 \\ & 2,155 \end{aligned}$ | $\begin{array}{r} 69,184 \\ 78,242 \\ 87,254 \\ 96,018 \\ 107,320 \end{array}$ | $\begin{array}{r} 67,022 \\ 75,759 \\ 84,667 \\ 92,960 \\ 104,359 \end{array}$ | $\begin{aligned} & 1,152 \\ & 1,244 \\ & 1,379 \\ & 1,440 \\ & 1,483 \end{aligned}$ | $\begin{aligned} & 1,010 \\ & 1,239 \\ & 1,208 \\ & 1,618 \\ & 1,477 \end{aligned}$ | $\begin{aligned} & -1,544 \\ & -3,209 \\ & -5,272 \\ & -4,115 \\ & -1,456 \end{aligned}$ | $\begin{aligned} & 44,342 \\ & 41,133 \\ & 35,861 \\ & 31,746 \\ & 30,291 \end{aligned}$ |
| $\begin{aligned} & 1980 . \\ & 1981 . \\ & 1982 \\ & 1983 . \\ & 1984 . \end{aligned}$ | $\begin{aligned} & 119,712 \\ & 142,438 \\ & 147,913 \\ & 171,266 \\ & 186,637 \end{aligned}$ | 116,711 139,364 145,667 156,328 180,067 | \$3,025 | $\begin{array}{r} 670 \\ 843 \\ 854 \\ 6,662 \\ 105 \end{array}$ | $\begin{aligned} & 2,330 \\ & 2,231 \\ & 1,391 \\ & 8,276 \\ & 3,440 \end{aligned}$ | $\begin{aligned} & 123,550 \\ & 144,352 \\ & 160,111 \\ & 171,177 \\ & 180,429 \end{aligned}$ | $\begin{aligned} & 120,598 \\ & 140,995 \\ & 156,182 \\ & 166,745 \\ & 175,739 \end{aligned}$ | $\begin{aligned} & 1,522 \\ & 1,743 \\ & 2,109 \\ & 2,153 \\ & 2,264 \end{aligned}$ | $\begin{aligned} & 1,430 \\ & 1,614 \\ & 1,820 \\ & 2,279 \\ & 2,426 \end{aligned}$ | $\begin{array}{r} -3,838 \\ -1,914 \\ 5239 \\ 89 \\ 6,208 \end{array}$ | $\begin{aligned} & 26,453 \\ & 24,539 \\ & 24,778 \\ & 24,867 \\ & 31,075 \end{aligned}$ |
| $\begin{aligned} & 1985 \ldots \\ & 1986 \ldots \\ & 1987 \ldots \\ & 1988 \ldots \\ & 1989 \ldots \end{aligned}$ | $\begin{aligned} & 203,540 \\ & 216,833 \\ & 231,039 \\ & 263,469 \\ & 289,448 \end{aligned}$ | $\begin{aligned} & 194,149 \\ & 209,140 \\ & 222,425 \\ & 251,814 \\ & 274,189 \end{aligned}$ | $\begin{aligned} & 3,430 \\ & 3,662 \\ & 3,221 \\ & 3,445 \\ & 2,534 \end{aligned}$ | $\begin{array}{r} 3,220 \\ 160 \\ 55 \\ 43 \\ 34 \end{array}$ | $\begin{array}{r} 2,741 \\ 3,871 \\ 5,338 \\ 8,168 \\ 12,692 \end{array}$ | $\begin{aligned} & 190,628 \\ & 201,522 \\ & 209,093 \\ & 222,514 \\ & 236,242 \end{aligned}$ | $\begin{aligned} & 186,075 \\ & 196,667 \\ & 204,106 \\ & 217,149 \\ & 230,882 \end{aligned}$ | $\begin{aligned} & 2,200 \\ & 2,202 \\ & 2,373 \\ & 2,513 \\ & 2,427 \end{aligned}$ | $\begin{aligned} & 2,353 \\ & 2,653 \\ & 2,614 \\ & 2,851 \\ & 2,934 \end{aligned}$ | $\begin{array}{r} 511,088 \\ 54,698 \\ 21,946 \\ 40,955 \\ 53,206 \end{array}$ | $\begin{array}{r} 42,163 \\ 46,861 \\ 68,807 \\ 109,762 \\ 162,968 \end{array}$ |
| $\begin{aligned} & 1990 \ldots . . . \\ & 1991 \ldots \\ & 1992 \ldots . \\ & 1993 \ldots \\ & 1994 \ldots . \end{aligned}$ | $\begin{aligned} & 315,443 \\ & 329,676 \\ & 342,591 \\ & 355,578 \\ & 381,111 \end{aligned}$ | $\begin{aligned} & 296,070 \\ & 301,711 \\ & 311,128 \\ & 322,090 \\ & 344,695 \end{aligned}$ | $\begin{aligned} & 4,992 \\ & 6,054 \\ & 6,084 \\ & 5,616 \\ & 5,306 \end{aligned}$ | $\begin{array}{r} -2,864 \\ 19 \\ 14 \\ 10 \\ 7 \end{array}$ | 17,245 21,892 25,365 27,862 31,103 | $\begin{aligned} & 253,135 \\ & 274,205 \\ & 291,865 \\ & 308,766 \\ & 323,011 \end{aligned}$ | $\begin{aligned} & 247,816 \\ & 268,162 \\ & 285,995 \\ & 302,368 \\ & 316,812 \end{aligned}$ | $\begin{aligned} & 2,270 \\ & 2,587 \\ & 2,664 \\ & 2,963 \\ & 2,674 \end{aligned}$ | $\begin{aligned} & 3,049 \\ & 3,457 \\ & 3,206 \\ & 3,435 \\ & 3,526 \end{aligned}$ | $\begin{aligned} & 62,309 \\ & 55,471 \\ & 50,726 \\ & 46,812 \\ & 58,100 \end{aligned}$ | $\begin{aligned} & 225,277 \\ & 280,747 \\ & 331,473 \\ & 378,285 \\ & 436,385 \end{aligned}$ |
| $\begin{aligned} & 1995 \ldots \\ & 1996 \text {. . } \end{aligned}$ | $\begin{aligned} & 399,497 \\ & 424,451 \end{aligned}$ | $\begin{aligned} & 359,021 \\ & 378,881 \end{aligned}$ | $\begin{aligned} & 5,831 \\ & 6,844 \end{aligned}$ | $\begin{array}{r} -332 \\ 7 \end{array}$ | $\begin{aligned} & 34,977 \\ & 38,718 \end{aligned}$ | $\begin{aligned} & 339,815 \\ & 353,569 \end{aligned}$ | $\begin{aligned} & 332,554 \\ & 347,050 \end{aligned}$ | $\begin{aligned} & 3,141 \\ & 2,962 \end{aligned}$ | $\begin{aligned} & 4,120 \\ & 3,556 \end{aligned}$ | $\begin{aligned} & 59,683 \\ & 70,883 \end{aligned}$ | $\begin{aligned} & 496,068 \\ & 566,950 \end{aligned}$ |

Footnotes to tables 4.A1 and 4.A3
${ }^{1}$ Beginning in 1983, includes transfers from the general fund of the Treasury representing contributions that would have been paid on deemed wage credits for military service in 1957 and later, if such credits were considered to be covered wages.
${ }^{2}$ Includes payments (1) in 1947-51 and in 1966 and later, for costs of noncontributory wage credits for military service performed before 1957; (2) in 1971-82, for costs of deemed wage credits for military service performed after 1956; and (3) in 1968 and later, for costs of benefits to certain uninsured persons who attained age 72 before 1968.
${ }^{3}$ Net interest includes net profits or losses on marketable investments. Beginning in 1967, administrative expenses are charged currently to the trust fund on an estimated basis, with a final adjustment, including interest, made in the following fiscal year. The amounts of these interest adjustments are included in net interest. Beginning in October 1973, the figures shown include relatively small amounts of gifts to the fund. Figures for 1983-86 reflect payments from a borrowing trust fund to a lend-
ing trust fund for interest on amounts owed under the interfund borrowing provisions. During 1983-90, interest paid from the trust fund to the general fund of the Treasury on advance tax transfers is reflected. For the OASI Trust Fund, the amount shown for 1985 includes an interest adjustment of $\$ 88$ million on unnegotiated checks issued before April 1985. For the OASI and DI Trust Funds, combined, the amount shown for 1985 includes an interest adjustment of $\$ 102.8$ million on unnegotiated checks issued before April 1985.
${ }^{4}$ Beginning in 1966, includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1983, amounts are reduced by amount of reimbursement for unnegotiated benefit checks.
${ }^{5}$ Amount equals total receipts less total expenditures, plus amounts borrowed or less amounts repaid under interfund borrowing provisions.

Table 4.A4.-Total annual benefits paid, by type of benefit and trust fund, and as percent of personal income, 1937-96
[Amounts in millions]

| Year | Total benefits | Cash benefits ${ }^{1}$ |  | Service benefits |  | Rehabilitation services ${ }^{2}$ |  | Personal income ${ }^{4}$ | Total benefits as percent of personal income |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Old-Age and Survivors Insurance ${ }^{3}$ | Disability Insurance | Hospital Insurance | Supplementary Medical Insurance | Old-Age and Survivors Insurance | Disability Insurance |  |  |
| 1937 | \$1 | \$1 | . . . | . . . | . . . | . . . | . . | \$73,400 | (5) |
| 1938 | 10 | 10 | . . . | . . | . . | . . |  | 67,600 | (5) |
| 1939 | 14 | 14 | $\ldots$ |  | $\ldots$ |  | . $\cdot$ | 72,100 | (5) |
| 1940 | 35 | 35 | ... | $\ldots$ | $\ldots$ | . . | $\ldots$ | 77,600 | (5) |
| 1941 | 88 | 88 | . . . | . . . | . . . | . . . | . . . | 95,200 | 0.1 |
| 1942 | 131 | 131 | . . . | $\cdots$ | . . . |  |  | 122,400 | . 1 |
| 1943 | 166 | 166 | . . . |  | . . . | $\ldots$ | $\ldots$ | 150,700 | . 1 |
| 1944 | 209 | 209 | $\ldots$ | $\ldots$ | $\ldots$ | $\ldots$ | $\ldots$ | 164,500 | . 1 |
| 1945 | 274 | 274 | $\ldots$ | $\ldots$ | $\ldots$ | . . | $\ldots$ | 170,000 | . 2 |
| 1946 | 378 | 378 | . . . | . . . | $\ldots$ |  | . . . | 177,600 | . 2 |
| 1947 | 466 | 466 | . . . |  |  |  |  | 190,200 | . 2 |
| 1948 | 556 | 556 |  |  |  |  |  | 209,200 | 3 |
| 1949 | 667 | 667 | . . | . . . | ... | . . . | . . . | 206,400 | . 3 |
| 1950 | 961 | 961 | ... |  | $\ldots$ | . . |  | 228,100 | . 4 |
| 1951 | 1,885 | 1,885 |  |  | . . |  |  | 256,500 | . 7 |
| 1952 | 2,194 | 2,194 |  | . |  |  |  | 273,800 | . 8 |
| 1953 | 3,006 | 3,006 | $\cdots$ | $\cdots$ | $\ldots$ | . . |  | 290,500 | 1.0 |
| 1954 | 3,670 | 3,670 | $\ldots$ |  | $\cdots$ | $\ldots$ | . . | 293,000 | 1.3 |
| 1955 | 4,968 | 4,968 |  | $\ldots$ | $\ldots$ | $\ldots$ | $\ldots$ | 314,200 | 1.6 |
| 1956 | 5,715 | 5,715 |  |  | ... | . . . | $\cdots$ | 337,200 | 1.7 |
| 1957 | 7,404 | 7,347 | \$57 | $\ldots$ | $\ldots$ | . . | $\cdots$ | 356,300 | 2.1 |
| 1958 | 8,576 | 8,327 | 249 | . . | $\ldots$ | . . |  | 367,100 | 2.3 |
| 1959 | 10,298 | 9,842 | 457 | $\ldots$ | $\ldots$ | $\ldots$ | . . | 390,700 | 2.6 |
| 1960 | 11,245 | 10,677 | 568 | $\ldots$ | $\ldots$ | $\ldots$ | $\ldots$ | 409,400 | 2.7 |
| 1961 | 12,749 | 11,862 | 887 | . . . | $\ldots$ | . . . | . . | 426,000 | 3.0 |
| 1962 | 14,461 | 13,356 | 1,105 | $\ldots$ | $\ldots$ | . . | . . | 453,200 | 3.2 |
| 1963 | 15,427 | 14,217 | 1,210 | $\ldots$ | . $\cdot$ |  |  | 476,300 | 3.2 |
| 1964 | 16,223 | 14,914 | 1,309 | . . | . . . | . . | . . | 510,200 | 3.2 |
| 1965 | 18,311 | 16,737 | 1,573 |  |  |  |  | 552,000 | 3.3 |
| 1966 | 21,070 | 18,267 | 1,781 | \$891 | \$128 | (6) | \$3 | 600,800 | 3.5 |
| 1967 | 25,967 | 19,468 | 1,939 | 3,353 | 1,197 | (6) | 11 | 644,500 | 4.0 |
| 1968 | 30,651 | 22,642 | 2,294 | 4,179 | 1,518 | \$1 | 16 | 707,200 | 4.3 |
| 1969 | 33,371 | 24,209 | 2,542 | 4,739 | 1,865 | 1 | 15 | 772,900 | 4.3 |
| 1970 | 38,982 | 28,796 | 3,067 | 5,124 | 1,975 | 2 | 18 | 831,800 | 4.7 |
| 1971 | 45,065 | 33,413 | 3,758 | 5,751 | 2,117 | 2 | 24 | 894,000 | 5.0 |
| 1972 | 50,269 | 37,122 | 4,473 | 6,318 | 2,325 | 2 | 29 | 981,600 | 5.1 |
| 1973 | 61,091 | 45,741 | 5,718 | 7,057 | 2,526 | 3 | 46 | 1,101,700 | 5.5 |
| 1974 | 70,996 | 51,618 | 6,903 | 9,099 | 3,318 | 5 | 54 | 1,210,100 | 5.9 |
| 1975 | 82,611 | 58,509 | 8,414 | 11,315 | 4,273 | 9 | 91 | 1,313,400 | 6.3 |
| 1976 | 94,180 | 65,699 | 9,966 | 13,340 | 5,080 | 6 | 89 | 1,451,400 | 6.5 |
| 1977 | 106,443 | 73,113 | 11,463 | 15,737 | 6,038 | 8 | 84 | 1,607,500 | 6.6 |
| 1978 | 117,894 | 80,352 | 12,513 | 17,682 | 7,252 | 9 | 86 | 1,812,400 | 6.5 |
| 1979 | 133,691 | 90,556 | 13,708 | 20,623 | 8,708 | 18 | 78 | 2,034,000 | 6.6 |
| 1980 | 156,298 | 105,074 | 15,437 | 25,064 | 10,635 | 8 | 78 | 2,258,500 | 6.9 |
| 1981 | 184,450 | 123,795 | 17,199 | 30,342 | 13,113 | 8 | -8 | 2,520,900 | 7.3 |
| 1982 | 207,268 | 138,800 | 17,338 | 35,631 | 15,455 | 6 | 38 | 2,670,800 | 7.8 |
| 1983 | 224,524 | 149,502 | 17,530 | 39,337 | 18,106 | 6 | 42 | 2,836,400 | 7.9 |
| 1984 | 238,682 | 157,862 | 17,900 | 43,257 | 19,661 | (6) | 1 | 3,111,900 | 7.7 |
| 1985 | 256,723 | 167,360 | 18,836 | 47,580 | 22,947 | (6) | (6) | 3,314,500 | 7.7 |
| 1986 | 272,698 | 176,845 | 19,847 | 49,758 | 26,239 | . | 9 | 3,534,300 | 7.7 |
| 1987 | 284,487 | 183,644 | 20,512 | 49,496 | 30,820 | . . . | 16 | 3,777,600 | 7.5 |
| 1988 | 303,717 | 195,522 | 21,692 | 52,517 | 33,970 | . . . | 16 | 4,064,500 | 7.5 |
| 1989 | 329,193 | 207,977 | 22,873 | 60,011 | 38,294 | $\ldots$ | 38 | 4,384,300 | 7.5 |
| 1990 | 356,536 | 222,993 | 24,803 | 66,239 | 42,468 |  | 32 | 4,679,800 | 7.6 |
| 1991 | 386,912 | 240,436 | 27,662 | 71,549 | 47,229 | . . | 36 | 4,850,900 | 8.0 |
| 1992 | 419,325 | 254,939 | 31,091 | 83,895 | 49,367 | . . | 33 | 5,154,300 | 8.1 |
| 1993 | 449,896 | 267,804 | 34,598 | 93,487 | 53,979 | . | 28 | 5,479,200 | 8.2 |
| 1994 | 478,775 | 279,118 | 37,717 | 103,282 | 58,618 | . . . | 40 | 5,753,100 | 8.3 |
| 1995 | 513,959 | 291,682 | 40,898 | 116,368 | 64,972 | $\ldots$ | 39 | 6,115,100 | 8.4 |
| 1996 | 544,350 | 302,914 | 44,174 | 128,632 | 68,598 | $\because$ | 31 | 6,452,400 | 8.4 |

[^33]Act of 1935.
${ }^{4}$ Data from Survey of Current Business.
${ }^{5}$ Less than 0.05 percent.
${ }^{6}$ Less than $\$ 0.5$ million.

Table 4.A5.-Total annual benefits ${ }^{1}$ paid from OASI Trust Fund, by type of benefit, 1937-96
[In millions]

| Year | Total | Benefits paid to- |  |  |  |  |  |  |  |  |  |  | Lump-sum death payments |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Retired workers and dependents |  |  |  | Survivors |  |  |  |  | Special age-72 benefi-ciaries |  |
|  |  | Total | Total | Retired workers | Wives and husbands | Children | Total | Children | Widowed mothers and fathers | Widows and widowers | Parents |  |  |
| $\begin{aligned} & 1937 \\ & 1938 \\ & 1939 \end{aligned}$ | $\begin{aligned} & \$ 1 \\ & 10 \\ & 14 \end{aligned}$ | $\cdots$ |  |  |  |  |  |  |  |  | $\cdots$ | $\cdots$ $\cdots$ $\cdots$ | \$1 10 14 |
| $\begin{aligned} & 1940 \\ & 1941 \\ & 1942 \\ & 1943 \\ & 1944 \end{aligned}$ | $\begin{array}{r} 35 \\ 88 \\ 131 \\ 166 \\ 209 \end{array}$ | $\begin{array}{r} \$ 24 \\ 75 \\ 116 \\ 148 \\ 187 \end{array}$ | $\begin{array}{r} \$ 17 \\ 51 \\ 76 \\ 93 \\ 113 \end{array}$ | $\begin{array}{r} \$ 15 \\ 44 \\ 65 \\ 79 \\ 97 \end{array}$ | $\begin{array}{r} \$ 2 \\ 7 \\ 10 \\ 13 \\ 16 \end{array}$ | (2) $\$ 1$ 1 1 1 | $\begin{aligned} & \$ 6 \\ & 24 \\ & 40 \\ & 55 \\ & 73 \end{aligned}$ | $\begin{aligned} & \$ 3 \\ & 13 \\ & 21 \\ & 29 \\ & 39 \end{aligned}$ | $\begin{array}{r} \$ 2 \\ 8 \\ 13 \\ 16 \\ 20 \end{array}$ | $\begin{array}{r} (2) \\ \$ 2 \\ 5 \\ 9 \\ 14 \end{array}$ | $\begin{gathered} (2) \\ (2) \\ (2) \\ \$ 1 \\ 1 \end{gathered}$ |  | 9 13 15 18 22 |
| $\begin{aligned} & 1945 \\ & 1946 \\ & 1947 \\ & 1948 \\ & 1949 \end{aligned}$ | $\begin{aligned} & 274 \\ & 378 \\ & 466 \\ & 556 \\ & 667 \end{aligned}$ | $\begin{aligned} & 248 \\ & 350 \\ & 437 \\ & 524 \\ & 634 \end{aligned}$ | $\begin{aligned} & 148 \\ & 222 \\ & 288 \\ & 352 \\ & 437 \end{aligned}$ | $\begin{aligned} & 126 \\ & 189 \\ & 245 \\ & 300 \\ & 373 \end{aligned}$ | $\begin{aligned} & 21 \\ & 31 \\ & 40 \\ & 49 \\ & 60 \end{aligned}$ | 2 2 3 4 5 | $\begin{aligned} & 100 \\ & 128 \\ & 149 \\ & 172 \\ & 197 \end{aligned}$ | $\begin{aligned} & 52 \\ & 66 \\ & 77 \\ & 86 \\ & 95 \end{aligned}$ | $\begin{aligned} & 27 \\ & 32 \\ & 34 \\ & 36 \\ & 39 \end{aligned}$ | $\begin{aligned} & 20 \\ & 28 \\ & 37 \\ & 48 \\ & 60 \end{aligned}$ | 1 1 2 2 2 |  | 26 28 29 32 33 |
| $\begin{aligned} & 1950 \\ & 1951 \\ & 1952 \\ & 1953 \\ & 1954 \end{aligned}$ | $\begin{array}{r} 961 \\ 1,885 \\ 2,194 \\ 3,006 \\ 3,670 \end{array}$ | $\begin{array}{r} 928 \\ 1,828 \\ 2,131 \\ 2,919 \\ 3,578 \end{array}$ | $\begin{array}{r} 651 \\ 1,321 \\ 1,539 \\ 2,175 \\ 2,698 \end{array}$ | $\begin{array}{r} 557 \\ 1,135 \\ 1,328 \\ 1,884 \\ 2,340 \end{array}$ | $\begin{array}{r} 88 \\ 175 \\ 200 \\ 275 \\ 338 \end{array}$ | $\begin{array}{r} 6 \\ 11 \\ 12 \\ 16 \\ 21 \end{array}$ | $\begin{aligned} & 277 \\ & 507 \\ & 592 \\ & 744 \\ & 880 \end{aligned}$ | $\begin{aligned} & 135 \\ & 260 \\ & 298 \\ & 369 \\ & 430 \end{aligned}$ | $\begin{array}{r} 49 \\ 82 \\ 92 \\ 114 \\ 133 \end{array}$ | $\begin{array}{r} 89 \\ 156 \\ 191 \\ 248 \\ 304 \end{array}$ | $\begin{array}{r} 3 \\ 9 \\ 10 \\ 12 \\ 13 \end{array}$ |  | 33 57 63 87 92 |
| $\begin{aligned} & 1955 \\ & 1956 \\ & 1957 \\ & 1958 \\ & 1959 \end{aligned}$ | $\begin{aligned} & 4,968 \\ & 5,715 \\ & 7,347 \\ & 8,327 \\ & 9,842 \end{aligned}$ | $\begin{aligned} & 4,855 \\ & 5,605 \\ & 7,209 \\ & 8,194 \\ & 9,670 \end{aligned}$ | $\begin{aligned} & 3,748 \\ & 4,361 \\ & 5,688 \\ & 6,474 \\ & 7,607 \end{aligned}$ | $\begin{aligned} & 3,253 \\ & 3,793 \\ & 4,888 \\ & 5,567 \\ & 6,548 \end{aligned}$ | $\begin{aligned} & 466 \\ & 536 \\ & 756 \\ & 851 \\ & 982 \end{aligned}$ | $\begin{aligned} & 29 \\ & 33 \\ & 43 \\ & 56 \\ & 77 \end{aligned}$ | $\begin{array}{r} 1,108 \\ 1,244 \\ 1,521 \\ 1,720 \\ 2,063 \end{array}$ | $\begin{aligned} & 532 \\ & 581 \\ & 651 \\ & 720 \\ & 855 \end{aligned}$ | $\begin{aligned} & 163 \\ & 177 \\ & 198 \\ & 223 \\ & 263 \end{aligned}$ | $\begin{aligned} & 396 \\ & 469 \\ & 653 \\ & 757 \\ & 921 \end{aligned}$ | $\begin{aligned} & 16 \\ & 17 \\ & 19 \\ & 20 \\ & 25 \end{aligned}$ | $\cdots$ $\cdots$ $\cdots$ $\cdots$ | $\begin{aligned} & 113 \\ & 109 \\ & 139 \\ & 133 \\ & 171 \end{aligned}$ |
| $\begin{aligned} & 1960 \\ & 1961 \\ & 1962 \\ & 1963 \\ & 1964 \end{aligned}$ | $\begin{aligned} & 10,677 \\ & 11,862 \\ & 13,356 \\ & 14,217 \\ & 14,914 \end{aligned}$ | $\begin{aligned} & 10,512 \\ & 11,690 \\ & 13,173 \\ & 14,011 \\ & 14,698 \end{aligned}$ | $\begin{array}{r} 8,196 \\ 9,032 \\ 10,162 \\ 10,795 \\ 11,281 \end{array}$ | $\begin{aligned} & 7,053 \\ & 7,802 \\ & 8,813 \\ & 9,391 \\ & 9,854 \end{aligned}$ | $\begin{aligned} & 1,051 \\ & 1,124 \\ & 1,216 \\ & 1,258 \\ & 1,277 \end{aligned}$ | $\begin{array}{r} 92 \\ 106 \\ 134 \\ 146 \\ 150 \end{array}$ | $\begin{aligned} & 2,316 \\ & 2,659 \\ & 3,011 \\ & 3,216 \\ & 3,416 \end{aligned}$ | $\begin{array}{r} 945 \\ 1,080 \\ 1,171 \\ 1,222 \\ 1,275 \end{array}$ | $\begin{aligned} & 286 \\ & 316 \\ & 336 \\ & 348 \\ & 354 \end{aligned}$ | $\begin{aligned} & 1,057 \\ & 1,232 \\ & 1,470 \\ & 1,612 \\ & 1,754 \end{aligned}$ | $\begin{aligned} & 28 \\ & 31 \\ & 34 \\ & 34 \\ & 33 \end{aligned}$ |  | 164 171 183 206 216 |
| $\begin{aligned} & 1965 \\ & 1966 \\ & 1967 \\ & 1968 \\ & 1969 \end{aligned}$ | $\begin{aligned} & 16,737 \\ & 18,267 \\ & 19,468 \\ & 22,642 \\ & 24,209 \end{aligned}$ | $\begin{aligned} & 16,521 \\ & 18,030 \\ & 19,215 \\ & 22,373 \\ & 23,917 \end{aligned}$ | $\begin{aligned} & 12,542 \\ & 13,373 \\ & 14,049 \\ & 16,204 \\ & 17,395 \end{aligned}$ | $\begin{aligned} & 10,984 \\ & 11,727 \\ & 12,372 \\ & 14,278 \\ & 15,385 \end{aligned}$ | $\begin{aligned} & 1,383 \\ & 1,429 \\ & 1,456 \\ & 1,673 \\ & 1,750 \end{aligned}$ | $\begin{aligned} & 175 \\ & 216 \\ & 221 \\ & 253 \\ & 260 \end{aligned}$ | $\begin{aligned} & 3,979 \\ & 4,613 \\ & 4,854 \\ & 5,839 \\ & 6,219 \end{aligned}$ | 1,515 1,812 1,855 2,207 2,322 | $\begin{aligned} & 388 \\ & 415 \\ & 420 \\ & 478 \\ & 490 \end{aligned}$ | $\begin{aligned} & 2,041 \\ & 2,351 \\ & 2,545 \\ & 3,117 \\ & 3,371 \end{aligned}$ | $\begin{aligned} & 35 \\ & 35 \\ & 34 \\ & 37 \\ & 36 \end{aligned}$ | $\begin{aligned} & \$ 44 \\ & 313 \\ & 330 \\ & 303 \end{aligned}$ | 217 237 252 269 291 |
| $\begin{aligned} & 1970 \\ & 1971 \\ & 1972 \\ & 1973 \\ & 1974 \end{aligned}$ | $\begin{aligned} & 28,796 \\ & 33,413 \\ & 37,122 \\ & 45,741 \\ & 51,618 \end{aligned}$ | $\begin{aligned} & 28,503 \\ & 33,107 \\ & 36,802 \\ & 45,412 \\ & 51,291 \end{aligned}$ | $\begin{aligned} & 20,770 \\ & 24,219 \\ & 27,057 \\ & 32,793 \\ & 37,211 \end{aligned}$ | $\begin{aligned} & 18,438 \\ & 21,544 \\ & 24,143 \\ & 29,336 \\ & 33,369 \end{aligned}$ | $\begin{aligned} & 2,029 \\ & 2,323 \\ & 2,532 \\ & 3,000 \\ & 3,309 \end{aligned}$ | $\begin{aligned} & 303 \\ & 352 \\ & 382 \\ & 457 \\ & 533 \end{aligned}$ | $\begin{array}{r} 7,428 \\ 8,602 \\ 9,482 \\ 12,356 \\ 13,843 \end{array}$ | $\begin{aligned} & 2,760 \\ & 3,168 \\ & 3,433 \\ & 4,002 \\ & 4,399 \end{aligned}$ | $\begin{aligned} & 574 \\ & 630 \\ & 679 \\ & 801 \\ & 898 \end{aligned}$ | $\begin{aligned} & 4,055 \\ & 4,763 \\ & 5,326 \\ & 7,505 \\ & 8,497 \end{aligned}$ | $\begin{aligned} & 39 \\ & 41 \\ & 43 \\ & 48 \\ & 49 \end{aligned}$ | $\begin{aligned} & 305 \\ & 285 \\ & 263 \\ & 264 \\ & 237 \end{aligned}$ | 294 306 320 329 327 |
| $\begin{aligned} & 1975 \\ & 1976 \\ & 1977 \\ & 1978 \\ & 1979 \end{aligned}$ | $\begin{aligned} & 58,509 \\ & 65,699 \\ & 73,113 \\ & 80,352 \\ & 90,556 \end{aligned}$ | $\begin{aligned} & 58,172 \\ & 65,366 \\ & 72,801 \\ & 80,008 \\ & 90,216 \end{aligned}$ | $\begin{aligned} & 42,432 \\ & 47,936 \\ & 53,575 \\ & 59,159 \\ & 66,947 \end{aligned}$ | $\begin{aligned} & 38,079 \\ & 43,083 \\ & 48,186 \\ & 53,255 \\ & 60,379 \end{aligned}$ | $\begin{aligned} & 3,719 \\ & 4,117 \\ & 4,559 \\ & 4,983 \\ & 5,554 \end{aligned}$ | $\begin{array}{r} 634 \\ 736 \\ 830 \\ 921 \\ 1,014 \end{array}$ | $\begin{aligned} & 15,544 \\ & 17,257 \\ & 19,070 \\ & 20,707 \\ & 23,140 \end{aligned}$ | $\begin{aligned} & 4,888 \\ & 5,336 \\ & 5,759 \\ & 6,093 \\ & 6,608 \end{aligned}$ | $\begin{aligned} & 1,009 \\ & 1,113 \\ & 1,191 \\ & 1,284 \\ & 1,409 \end{aligned}$ | $\begin{array}{r} 9,597 \\ 10,757 \\ 12,068 \\ 13,278 \\ 15,071 \end{array}$ | $\begin{aligned} & 50 \\ & 51 \\ & 52 \\ & 51 \\ & 52 \end{aligned}$ | $\begin{aligned} & 196 \\ & 174 \\ & 157 \\ & 142 \\ & 128 \end{aligned}$ | 337 332 312 344 340 |
| $\begin{aligned} & 1980 \\ & 1981 \\ & 1982 \\ & 1983 \\ & 1984 \end{aligned}$ | $\begin{aligned} & 105,074 \\ & 123,795 \\ & 138,800 \\ & 149,502 \\ & 157,862 \end{aligned}$ | $\begin{aligned} & 104,678 \\ & 123,463 \\ & 138,596 \\ & 149,297 \\ & 157,651 \end{aligned}$ | $\begin{array}{r} 77,905 \\ 9,478 \\ 104,885 \\ 114,048 \\ 120,952 \end{array}$ | $\begin{array}{r} 70,358 \\ 83,614 \\ 95,123 \\ 103,578 \\ 109,957 \end{array}$ | $\begin{aligned} & 6,405 \\ & 7,543 \\ & 8,539 \\ & 9,328 \\ & 9,860 \end{aligned}$ | $\begin{aligned} & 1,142 \\ & 1,321 \\ & 1,223 \\ & 1,143 \\ & 1,135 \end{aligned}$ | $\begin{aligned} & 26,654 \\ & 30,875 \\ & 33,612 \\ & 35,164 \\ & 36,628 \end{aligned}$ | $\begin{aligned} & 7,389 \\ & 8,307 \\ & 8,204 \\ & 7,911 \\ & 7,775 \end{aligned}$ | $\begin{aligned} & 1,572 \\ & 1,760 \\ & 1,861 \\ & 1,771 \\ & 1,474 \end{aligned}$ | 17,638 20,749 23,488 25,425 27,325 | $\begin{aligned} & 55 \\ & 58 \\ & 59 \\ & 56 \\ & 53 \end{aligned}$ | $\begin{array}{r} 119 \\ 110 \\ 100 \\ 85 \\ 71 \end{array}$ | 394 332 203 205 212 |
| $\begin{aligned} & 1985 \\ & 1986 \\ & 1987 \\ & 1988 \\ & 1989 \end{aligned}$ | $\begin{aligned} & 167,360 \\ & 176,845 \\ & 183,644 \\ & 195,522 \\ & 207,977 \end{aligned}$ | $\begin{aligned} & 167,152 \\ & 176,642 \\ & 183,441 \\ & 195,314 \\ & 207,770 \end{aligned}$ | $\begin{aligned} & 128,479 \\ & 135,902 \\ & 141,293 \\ & 150,498 \\ & 160,331 \end{aligned}$ | $\begin{aligned} & 116,823 \\ & 123,584 \\ & 128,513 \\ & 136,987 \\ & 146,027 \end{aligned}$ | $\begin{aligned} & 10,517 \\ & 11,152 \\ & 11,598 \\ & 12,292 \\ & 13,054 \end{aligned}$ | $\begin{aligned} & 1,140 \\ & 1,166 \\ & 1,183 \\ & 1,219 \\ & 1,249 \end{aligned}$ | $\begin{aligned} & 38,616 \\ & 40,693 \\ & 42,112 \\ & 44,787 \\ & 47,418 \end{aligned}$ | $\begin{aligned} & 7,762 \\ & 7,843 \\ & 7,846 \\ & 8,120 \\ & 8,254 \end{aligned}$ | $\begin{aligned} & 1,474 \\ & 1,457 \\ & 1,388 \\ & 1,392 \\ & 1,401 \end{aligned}$ | $\begin{aligned} & 29,330 \\ & 31,345 \\ & 32,833 \\ & 35,233 \\ & 37,723 \end{aligned}$ | $\begin{aligned} & 51 \\ & 48 \\ & 44 \\ & 43 \\ & 41 \end{aligned}$ | 57 47 36 29 21 | $\begin{aligned} & 207 \\ & 203 \\ & 203 \\ & 208 \\ & 206 \end{aligned}$ |
| $\begin{aligned} & 1990 \\ & 1991 \\ & 1992 \\ & 1993 \\ & 1994 \end{aligned}$ | $\begin{aligned} & 222,993 \\ & 240,436 \\ & 254,939 \\ & 267,804 \\ & 279,118 \end{aligned}$ | $\begin{aligned} & 222,787 \\ & 240,234 \\ & 254,734 \\ & 267,590 \\ & 278,898 \end{aligned}$ | $\begin{aligned} & 172,025 \\ & 18,533 \\ & 196,676 \\ & 206,359 \\ & 214,891 \end{aligned}$ | $\begin{aligned} & 156,756 \\ & 169,142 \\ & 179,372 \\ & 188,440 \\ & 196,400 \end{aligned}$ | $\begin{aligned} & 13,953 \\ & 14,986 \\ & 15,810 \\ & 16,356 \\ & 16,854 \end{aligned}$ | $\begin{aligned} & 1,316 \\ & 1,405 \\ & 1,494 \\ & 1,563 \\ & 1,637 \end{aligned}$ | $\begin{aligned} & 50,746 \\ & 54,689 \\ & 58,049 \\ & 61,225 \\ & 64,003 \end{aligned}$ | $\begin{array}{r} 8,564 \\ 9,022 \\ 9,431 \\ 9,897 \\ 10,293 \end{array}$ | $\begin{aligned} & 1,437 \\ & 1,490 \\ & 1,521 \\ & 1,547 \\ & 1,551 \end{aligned}$ | 40,705 <br> 44,139 <br> 47,060 <br> 49,746 <br> 52,124 | $\begin{aligned} & 39 \\ & 38 \\ & 37 \\ & 36 \\ & 34 \end{aligned}$ | 16 12 9 6 4 | $\begin{aligned} & 206 \\ & 202 \\ & 206 \\ & 214 \\ & 220 \end{aligned}$ |
| $\begin{aligned} & 1995 . \\ & 1996 . \end{aligned}$ | $\begin{aligned} & 291,682 \\ & 302,914 \end{aligned}$ | $\begin{aligned} & 291,464 \\ & 302,697 \end{aligned}$ | $\begin{aligned} & 224,378 \\ & 232,937 \end{aligned}$ | $\begin{aligned} & 205,315 \\ & 213,423 \end{aligned}$ | $\begin{aligned} & 17,348 \\ & 17,715 \end{aligned}$ | $\begin{aligned} & 1,715 \\ & 1,799 \end{aligned}$ | $\begin{aligned} & 67,083 \\ & 69,759 \end{aligned}$ | $\begin{aligned} & 10,717 \\ & 11,217 \end{aligned}$ | $\begin{aligned} & 1,573 \\ & 1,486 \end{aligned}$ | $\begin{aligned} & 54,761 \\ & 57,025 \end{aligned}$ | $\begin{aligned} & 32 \\ & 31 \end{aligned}$ | 3 1 | $\begin{array}{r} 218 \\ 218 \end{array}$ |

' Type of benefit estimated. Unnegotiated checks not deducted.
${ }^{2}$ Less than $\$ 0.5$ million.

Table 4.A6.-Total annual benefits ${ }^{1}$ paid from DI Trust Fund, by type of benefit, 1957-96
[In millions]

|  | Year | Benefits paid to- |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Total | Disabled workers | Wives and husbands | Children |
| 1957 |  | \$57 | \$57 |  |  |
| 1958 |  | 249 | 246 | \$1 | \$1 |
| 1959 |  | 457 | 390 | 29 | 38 |
| 1960 |  | 568 | 489 | 32 | 48 |
| 1961 | . | 887 | 724 | 54 | 109 |
| 1962 |  | 1,105 | 888 | 68 | 149 |
| 1963 |  | 1,210 | 965 | 73 | 172 |
| 1964 |  | 1,309 | 1,044 | 79 | 186 |
| 1965 |  | 1,573 | 1,246 | 95 | 232 |
| 1966 |  | 1,781 | 1,394 | 108 | 280 |
| 1967 |  | 1,939 | 1,519 | 113 | 307 |
| 1968 |  | 2,294 | 1,804 | 131 | 360 |
| 1969 |  | 2,542 | 2,014 | 139 | 389 |
| 1970 |  | 3,067 | 2,448 | 165 | 454 |
| 1971 |  | 3,758 | 3,028 | 192 | 539 |
| 1972 |  | 4,473 | 3,626 | 224 | 623 |
| 1973 |  | 5,718 | 4,676 | 281 | 760 |
| 1974 |  | 6,903 | 5,662 | 320 | 920 |
| 1975 |  | 8,414 | 6,908 | 385 | 1,121 |
| 1976 |  | 9,966 | 8,190 | 447 | 1,328 |
| 1977 |  | 11,463 | 9,456 | 505 | 1,503 |
| 1978 |  | 12,513 | 10,315 | 541 | 1,657 |
| 1979 |  | 13,708 | 11,333 | 581 | 1,794 |
|  |  |  |  |  |  |
| 1981 |  | 17,199 | 14,379 | 684 | 2,136 |
| 1982 |  | 17,338 | 14,811 | 652 | 1,875 |
| 1983 |  | 17,530 | 15,196 | 607 | 1,728 |
| 1984 |  | 17,900 | 15,623 | 536 | 1,741 |
| 1985 |  | 18,836 | 16,483 | 545 | 1,809 |
| 1986 |  | 19,847 | 17,409 | 547 | 1,890 |
| 1987 |  | 20,512 | 18,053 | 532 | 1,926 |
| 1988 |  | 21,692 | 19,165 | 529 | 1,999 |
| 1989 |  | 22,873 | 20,314 | 523 | 2,036 |
| 1990 |  | 24,803 | 22,113 | 531 | 2,159 |
| 1991 |  | 27,662 | 24,738 | 550 | 2,374 |
| 1992 |  | 31,091 | 27,856 | 572 | 2,663 |
| 1993 |  | 34,598 | 30,913 | 572 | 3,112 |
| 1994 |  | 37,717 | 33,711 | 579 | 3,428 |
| 1995 |  | 40,898 | 36,610 | 577 | 3,711 |
| 1996 |  | 44,174 | 39,625 | 515 | 4,034 |

[^34]Table 4.B1.-Workers, earnings, and Social Security numbers issued, 1937-96
[Worker estimates based on 1-percent sample]

| Year | Workers reported with taxable earnings ${ }^{1}$ (in thousands) |  |  | Earnings |  |  |  |  | $\begin{array}{r} \text { Social } \\ \text { Security } \\ \text { numbers } \\ \text { issued } \\ \text { (in thousands) } \end{array}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | With maximum earnings | New entrants | Toial in covered employment (in millions) | Reported taxable ${ }^{1}$ |  | Average per worker |  |  |
|  | Total |  | covered employment ${ }^{2}$ |  | Amount (in millions) | Percent of total | Total earnings ${ }^{3}$ | Reported taxable |  |
| 1937 | 32,900 | 1,031 | 32,900 | \$32,200 | \$29,620 | 92.0 | \$979 | \$900 | 37,139 |
| 1940 .................... | 35,390 | 1,196 | 4,430 | 35,700 | 32,970 | 92.4 | 1,009 | 932 | 5,227 |
| 1945 ............... | 46,390 | 6,361 | 3,480 | 71,600 | 62,950 | 87.9 | 1,543 | 1,357 | 3,321 |
| 1946 .................... | 48,840 | 6,477 | 3,080 | 79,300 | 69,090 | 87.1 | 1,624 | 1,415 | 3,022 |
| 1947 ............... | 48,910 | 9,620 | 2,680 | 92,400 | 78,370 | 84.8 | 1,890 | 1,602 | 2,728 |
| 1948................... | 49,020 | 12,061 | 2,640 | 102,300 | 84,120 | 82.2 | 2,087 | 1,716 | 2,720 |
| 1949 .................... | 46,800 | 11,740 | 1,960 | 100,000 | 81,810 | 81.8 | 2,137 | 1,748 | 2,340 |
| 1950 | 48,280 | 13,936 | 2,520 | 109,800 | 87,500 | 79.7 | 2,274 | 1,812 | 2,891 |
| 1951 .................... | 58,120 | 14,270 | 6,000 | 148,900 | 120,770 | 81.1 | 2,562 | 2,078 | 4,927 |
| 1952 .................... | 59,580 | 16,606 | 3,500 | 159,900 | 128,640 | 80.5 | 2,684 | 2,159 | 4,363 |
| 1953 .................... | 60,840 | 19,013 | 3,090 | 173,000 | 135,870 | 78.5 | 2,844 | 2,233 | 3,464 |
| 1954 ................... | 59,610 | 18,866 | 2,360 | 171,900 | 133,520 | 77.7 | 2,884 | 2,240 | 2,743 |
| $1955$ | 65,200 | 16,704 | 4,760 | 196,100 | 157,540 | 80.3 | 3,008 | 2,416 | 4,323 |
| $1956$ | 67,610 | 19,236 | 3,660 | 216,800 | 170,720 | 78.8 | 3,207 | 2,525 | 4,376 |
| 1957 .................... | 70,590 | 21,095 | 3,380 | 233,900 | 181,380 | 77.5 | 3,314 | 2,569 | 3,639 |
| $1958$ | 69,770 | 21,328 | 2,450 | 236,500 | 180,720 | 76.4 | 3,390 | 2,590 | 2,290 |
| 1959 .................... | 71,700 | 19,112 | 3,180 | 255,000 | 202,310 | 79.3 | 3,556 | 2,822 | 3,388 |
| 1960 ................... | 72,530 | 20,310 | 3,130 | 265,200 | 207,000 | 78.1 | 3,656 | 2,854 | 3,415 |
| 1961 ................... | 72,820 | 21,265 | 2,990 | 270,700 | 209,640 | 77.4 | 3,717 | 2,879 | 3,370 |
| 1962 ................... | 74,280 | 23,154 | 3,360 | 289,000 | 219,050 | 75.8 | 3,891 | 2,949 | 4,519 |
| 1963 ................... | 75,540 | 24,570 | 3,520 | 302,300 | 225,550 | 74.6 | 4,002 | 2,986 | 8,617 |
| 1964 ................... | 77,430 | 26,717 | 3,890 | 324,500 | 236,390 | 72.8 | 4,191 | 3,053 | 5,623 |
| $1965$ | 80,680 | 29,136 | 4,620 | 351,700 | 250,730 | 71.3 | 4,359 | 3,108 | 6,131 |
| $1966$ | 84,600 | 20,498 | 5,080 | 390,700 | 312,540 | 80.0 | 4,618 | 3,694 | 6,506 |
| 1967 ................... | 87,040 | 22,948 | 4,530 | 422,300 | 329,960 | 78.1 | 4,852 | 3,791 | 5,920 |
| 1968 ................... | 89,380 | 19,120 | 4,830 | 460,000 | 375,840 | 81.7 | 5,147 | 4,205 | 5,862 |
| 1969 ................... | 92,060 | 22,577 | 5,160 | 502,800 | 402,550 | 80.1 | 5,462 | 4,373 | 6,289 |
| 1970.................... | 93,090 | 24,224 | 4,440 | 531,600 | 415,600 | 78.2 | 5,711 | 4,464 | 6,132 |
| $1971$ | 93,340 | 26,404 | 4,470 | 559,700 | $426,960$ | 76.3 | 5,996 | 4,574 | 6,401 |
| 1972 ...................... | 96,240 | 24,074 | 5,150 | 617,900 | 484,110 | 78.3 | 6,420 | 5,030 | 9,564 |
| $1973 . . . . . . . . . . . . . . . . . . ~$ | 99,830 | 20,250 | 5,670 | 686,700 | 561,850 | 81.8 | 6,879 | 5,628 | 10,038 |
| 1974 ................... | 101,330 | 15,310 | 4,940 | 746,700 | 636,760 | 85.3 | 7,369 | 6,284 | 7,998 |
| 1975................... | 100,200 | 15,070 | 4,120 | 787,600 | 664,660 | 84.4 | 7,860 | 6,633 | 8,164 |
| 1976 .................... | 102,600 | 15,330 | 4,700 | 874,700 | 737,700 | 84.3 | 8,525 | 7,190 | 9,043 |
| $1977$ | 105,800 | 15,700 | 5,070 | 960,100 | 816,550 | 85.0 | 9,075 | 7,718 | 7,724 |
| $1978$ | 110,600 | 17,050 | 5,460 | 1,092,600 | 915,600 | 83.8 | 9,879 | 8,278 | 5,260 |
| 1979 ....................... | 112,700 | 11,236 | 4,883 | 1,222,200 | 1,067,000 | 87.3 | 10,845 | 9,468 | 5,213 |
| $1980$ | 113,000 | 9,903 | 4,243 | 1,328,800 | 1,180,700 | 88.9 | 11,759 | 10,449 | 5,984 |
| $1981$ | 113,000 | 8,594 | 4,090 | 1,450,900 | 1,294,100 | 89.2 | 12,840 | 11,452 | 5,581 |
| 1982 ................... | 111,800 | 7,929 | 3,408 | 1,516,600 | 1,365,300 | 90.0 | 13,565 | 12,212 | 5,362 |
| 1983 ................... | 112,100 | 7,044 | 3,914 | 1,615,200 | 1,454,100 | 90.0 | 14,409 | 12,971 | 6,699 |
| 1984 .................... | 116,300 | 7,421 | 4,743 | 1,800,800 | 1,608,800 | 89.3 | 15,484 | 13,833 | 5,980 |
| 1985 .................... | 119,800 | 7,766 | 4,756 | 1,936,800 | 1,722,600 | 88.9 | 16,167 | 14,379 | 5,720 |
| $1986$ | 122,900 | 7,624 | 4,641 | 2,081,800 | 1,844,400 | 88.6 | 16,939 | 15,007 | 5,711 |
| $1987$ | 125,600 | 7,735 | 4,956 | 2,237,000 | 1,960,000 | 87.6 | 17,811 | 15,605 | 11,621 |
| $1988 . . . . . . . . . . . . . . . . . . . ~$ | 129,600 | 8,483 | 5,489 | 2,432,800 | 2,088,400 | 85.8 | 18,772 | 16,114 | 11,370 |
| 1989 .................... | 131,700 | 8,110 | 4,856 | 2,578,700 | 2,239,500 | 86.8 | 19,580 | 17,005 | 8,049 |
| 1990 .................... | 133,600 | 7,575 | 4,012 | 2,703,800 | 2,358,000 | 87.2 | 20,238 | 17,650 | 9,054 |
| 1991 ................... | 133,000 | 7,483 | 3,541 | 2,760,500 | 2,422,500 | 87.8 | 20,756 | 18,214 | 7,509 |
| $1992{ }^{5}$................. | 133,900 | 7,667 | 3,915 | 2,916,800 | 2,532,600 | 86.8 | 21,783 | 18,914 | 6,819 |
| $1993^{5}$ | 135,700 | 7,614 | 4,164 | 3,033,000 | 2,649,000 | 87.3 | 22,351 | 19,521 | 5,893 |
| $1994^{5}$................. | 138,000 | 7,494 | 4,555 | 3,175,500 | 2,782,900 | 87.6 | 23,011 | 20,166 | 5,816 |
| $1995{ }^{6}$................. | 141,400 | (7) | (7) | 3,374,900 | 2,923,800 | 86.6 | 23,868 | 20,678 | 5,465 |
| $1996{ }^{\text {8 }}$................. | 143,700 | (7) | (7) | $3,582,200$ | 3,083,000 | 86.1 | 24,928 | 21,454 | 5,533 |

[^35][^36]Table 4.B2.-Number and amount of earnings for wage and salary and self-employed workers, 1951-96
[Worker estimates based on 1-percent sample. See table 4.B1 for wage and salary data before 1951]

| Year | Workers reported with taxable earnings ${ }^{1}$ (in thousands) |  | Earnings |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Wage and salary |  |  |  |  | Self-employment |  |  |  |  |
|  |  |  | Total in covered employment ${ }^{2}$ (in millions) | Reported taxable |  | Average per worker |  | Total in covered employment ${ }^{4}$ (in millions) | Reported taxable |  | Average per selfemployed person |  |
|  | $\begin{array}{r} \text { Wage and } \\ \text { salary } \\ \text { employment } \end{array}$ | Selfemployment |  | Amount ${ }^{3}$ <br> (in millions) | Percent of total wages | Total wages ${ }^{2}$ | Reported taxable ${ }^{3}$ |  | Amount ${ }^{3}$ (in millions) | Percent of total selfemployment | Total earnings ${ }^{4}$ | Reported taxable |
| $\begin{aligned} & 1951 \ldots . . \\ & 1952 \ldots . . \\ & 1953 \ldots . . \\ & 1954 \ldots \ldots . \end{aligned}$ | $\begin{aligned} & 54,630 \\ & 56,060 \\ & 57,220 \\ & 55,940 \end{aligned}$ | $\begin{aligned} & 4,190 \\ & 4,240 \\ & 4,340 \\ & 4,350 \end{aligned}$ | $\begin{array}{r} \$ 132,500 \\ 143,500 \\ 156,000 \\ 155,100 \end{array}$ | $\begin{array}{r} \$ 111,250 \\ 118,880 \\ 125,840 \\ 123,410 \end{array}$ | $\begin{aligned} & 84.0 \\ & 82.8 \\ & 80.7 \\ & 79.6 \end{aligned}$ | $\begin{array}{r} \$ 2,425 \\ 2,560 \\ 2,726 \\ 2,773 \end{array}$ | $\begin{array}{r} \$ 2,036 \\ 2,121 \\ 2,199 \\ 2,206 \end{array}$ | $\begin{array}{r} \$ 16,400 \\ 16,400 \\ 17,000 \\ 16,800 \end{array}$ | $\begin{array}{r} \$ 9,520 \\ 9,760 \\ 10,030 \\ 10,110 \end{array}$ | $\begin{aligned} & 58.0 \\ & 59.5 \\ & 59.0 \\ & 60.2 \end{aligned}$ | $\begin{array}{r} \$ 3,914 \\ 3,868 \\ 3,917 \\ 3,862 \end{array}$ | $\begin{array}{r} \$ 2,272 \\ 2,302 \\ 2,311 \\ 2,324 \end{array}$ |
| $\begin{aligned} & 1955 \ldots \ldots . \\ & 1956 \ldots \ldots . \\ & 1957 \ldots \ldots . \\ & 1958 \ldots \ldots . \\ & 1959 \ldots . . . \end{aligned}$ | $\begin{aligned} & 59,560 \\ & 61,560 \\ & 64,730 \\ & 64,040 \\ & 66,000 \end{aligned}$ | $\begin{aligned} & 6,810 \\ & 7,390 \\ & 7,150 \\ & 7,130 \\ & 7,060 \end{aligned}$ | $\begin{aligned} & 171,600 \\ & 188,500 \\ & 205,500 \\ & 208,000 \\ & 225,100 \end{aligned}$ | $\begin{aligned} & 141,810 \\ & 153,010 \\ & 163,990 \\ & 163,140 \\ & 183,620 \end{aligned}$ | $\begin{aligned} & 82.6 \\ & 81.2 \\ & 79.8 \\ & 78.4 \\ & 81.6 \end{aligned}$ | $\begin{aligned} & 2,881 \\ & 3,062 \\ & 3,175 \\ & 3,248 \\ & 3,411 \end{aligned}$ | $\begin{aligned} & 2,381 \\ & 2,486 \\ & 2,533 \\ & 2,547 \\ & 2,782 \end{aligned}$ | $\begin{aligned} & 24,500 \\ & 28,300 \\ & 28,400 \\ & 28,500 \\ & 29,900 \end{aligned}$ | $\begin{aligned} & 15,730 \\ & 17,710 \\ & 17,390 \\ & 17,580 \\ & 18,690 \end{aligned}$ | $\begin{aligned} & 64.2 \\ & 62.6 \\ & 61.2 \\ & 61.7 \\ & 62.5 \end{aligned}$ | $\begin{aligned} & 3,598 \\ & 3,829 \\ & 3,972 \\ & 3,997 \\ & 4,235 \end{aligned}$ | $\begin{aligned} & 2,310 \\ & 2,396 \\ & 2,432 \\ & 2,466 \\ & 2,647 \end{aligned}$ |
| $\begin{aligned} & 1960 \ldots \ldots . \\ & 1961 \ldots . . . \\ & 1962 \ldots . . \\ & 1963 \ldots \ldots . \\ & 1964 \ldots . . \end{aligned}$ | $\begin{aligned} & 66,980 \\ & 67,360 \\ & 68,890 \\ & 70,310 \\ & 72,230 \end{aligned}$ | $\begin{aligned} & 6,870 \\ & 6,790 \\ & 6,720 \\ & 6,590 \\ & 6,480 \end{aligned}$ | $\begin{aligned} & 236,000 \\ & 240,700 \\ & 257,700 \\ & 270,600 \\ & 290,900 \end{aligned}$ | $\begin{aligned} & 188,580 \\ & 190,850 \\ & 200,130 \\ & 206,840 \\ & 21,430 \end{aligned}$ | $\begin{aligned} & 79.9 \\ & 79.3 \\ & 77.7 \\ & 76.4 \\ & 74.7 \end{aligned}$ | $\begin{aligned} & 3,523 \\ & 3,573 \\ & 3,741 \\ & 3,849 \\ & 4,027 \end{aligned}$ | $\begin{aligned} & 2,815 \\ & 2,833 \\ & 2,905 \\ & 2,942 \\ & 3,010 \end{aligned}$ | $\begin{aligned} & 29,200 \\ & 30,000 \\ & 31,300 \\ & 31,700 \\ & 33,600 \end{aligned}$ | $\begin{aligned} & 18,420 \\ & 18,790 \\ & 18,920 \\ & 18,710 \\ & 18,960 \end{aligned}$ | $\begin{aligned} & 63.1 \\ & 62.6 \\ & 60.4 \\ & 59.0 \\ & 56.4 \end{aligned}$ | $\begin{aligned} & 4,250 \\ & 4,418 \\ & 4,658 \\ & 4,810 \\ & 5,185 \end{aligned}$ | $\begin{aligned} & 2,681 \\ & 2,767 \\ & 2,815 \\ & 2,839 \\ & 2,926 \end{aligned}$ |
| $\begin{aligned} & 1965 \ldots \ldots . \\ & 1966 \ldots . . \\ & 1967 \ldots . . . . \\ & 1968 \ldots \ldots . \\ & 1969 \ldots . . . \end{aligned}$ | $\begin{aligned} & 75,430 \\ & 79,460 \\ & 82,020 \\ & 84,470 \\ & 87,200 \end{aligned}$ | $\begin{aligned} & 6,550 \\ & 6,630 \\ & 6,470 \\ & 6,570 \\ & 6,350 \end{aligned}$ | $\begin{aligned} & 311,400 \\ & 346,700 \\ & 377,500 \\ & 413,600 \\ & 455,700 \end{aligned}$ | $\begin{aligned} & 230,830 \\ & 287,860 \\ & 305,670 \\ & 348,500 \\ & 375,010 \end{aligned}$ | $\begin{aligned} & 74.1 \\ & 83.0 \\ & 81.0 \\ & 84.3 \\ & 82.3 \end{aligned}$ | $\begin{aligned} & 4,128 \\ & 4,363 \\ & 4,603 \\ & 4,896 \\ & 5,226 \end{aligned}$ | $\begin{aligned} & 3,060 \\ & 3,623 \\ & 3,727 \\ & 4,126 \\ & 4,301 \end{aligned}$ | $\begin{aligned} & 40,300 \\ & 44,000 \\ & 44,800 \\ & 46,400 \\ & 47,100 \end{aligned}$ | $\begin{aligned} & 19,900 \\ & 24,680 \\ & 24,290 \\ & 27,340 \\ & 27,540 \end{aligned}$ | $\begin{aligned} & 49.4 \\ & 56.1 \\ & 54.2 \\ & 58.9 \\ & 58.5 \end{aligned}$ | $\begin{aligned} & 6,153 \\ & 6,637 \\ & 6,924 \\ & 7,062 \\ & 7,417 \end{aligned}$ | $\begin{aligned} & 3,038 \\ & 3,722 \\ & 3,754 \\ & 4,161 \\ & 4,337 \end{aligned}$ |
| $\begin{aligned} & 1970 \ldots . . . \\ & 1971 \ldots . . \\ & 1972 \ldots . . \\ & 1973 \ldots \ldots . \\ & 1974 \ldots . . \end{aligned}$ | $\begin{aligned} & 88,180 \\ & 88,460 \\ & 91,220 \\ & 94,610 \\ & 96,190 \end{aligned}$ | $\begin{aligned} & 6,270 \\ & 6,290 \\ & 6,600 \\ & 7,100 \\ & 7,040 \end{aligned}$ | $\begin{aligned} & 483,600 \\ & 509,000 \\ & 563,300 \\ & 624,400 \\ & 681,600 \end{aligned}$ | $\begin{aligned} & 388,680 \\ & 399,550 \\ & 452,050 \\ & 523,450 \\ & 594,400 \end{aligned}$ | $\begin{aligned} & 80.4 \\ & 78.5 \\ & 80.3 \\ & 83.8 \\ & 87.2 \end{aligned}$ | $\begin{aligned} & 5,484 \\ & 5,754 \\ & 6,175 \\ & 6,600 \\ & 7,086 \end{aligned}$ | $\begin{aligned} & 4,408 \\ & 4,517 \\ & 4,956 \\ & 5,533 \\ & 6,179 \end{aligned}$ | $\begin{aligned} & 48,000 \\ & 50,700 \\ & 54,600 \\ & 62,300 \\ & 65,200 \end{aligned}$ | $\begin{aligned} & 26,920 \\ & 27,410 \\ & 32,060 \\ & 38,400 \\ & 42,360 \end{aligned}$ | 56.1 <br> 54.1 <br> 58.7 <br> 61.6 <br> 65.0 | $\begin{aligned} & 7,656 \\ & 8,060 \\ & 8,273 \\ & 8,775 \\ & 9,261 \end{aligned}$ | $\begin{aligned} & 4,293 \\ & 4,358 \\ & 4,858 \\ & 5,408 \\ & 6,017 \end{aligned}$ |
| $\begin{aligned} & 1975 \ldots \ldots . \\ & 1976 \ldots . . \\ & 1977 \ldots \ldots . \\ & 1978 \ldots \ldots . \\ & 1979 \ldots \ldots \end{aligned}$ | $\begin{array}{r} 94,900 \\ 97,230 \\ 100,450 \\ 104,810 \\ 106,900 \end{array}$ | $\begin{aligned} & 7,000 \\ & 7,400 \\ & 7,480 \\ & 8,040 \\ & 8,200 \end{aligned}$ | $\begin{array}{r} 717,200 \\ 797,200 \\ 879,500 \\ 998,900 \\ 1,122,000 \end{array}$ | $\begin{aligned} & 621,100 \\ & 689,200 \\ & 763,600 \\ & 856,100 \\ & 997,500 \end{aligned}$ | $\begin{aligned} & 86.6 \\ & 86.4 \\ & 86.8 \\ & 85.7 \\ & 88.9 \end{aligned}$ | $\begin{array}{r} 7,557 \\ 8,199 \\ 8,935 \\ 9,531 \\ 10,496 \end{array}$ | $\begin{aligned} & 6,545 \\ & 7,088 \\ & 7,602 \\ & 8,168 \\ & 9,331 \end{aligned}$ | $\begin{array}{r} 70,400 \\ 76,800 \\ 80,600 \\ 93,700 \\ 100,200 \end{array}$ | $\begin{aligned} & 43,560 \\ & 48,500 \\ & 52,950 \\ & 59,500 \\ & 69,500 \end{aligned}$ | $\begin{aligned} & 61.9 \\ & 63.2 \\ & 65.7 \\ & 63.5 \\ & 69.4 \end{aligned}$ | $\begin{aligned} & 10,057 \\ & 10,378 \\ & 10,775 \\ & 11,654 \\ & 12,220 \end{aligned}$ | $\begin{aligned} & 6,223 \\ & 6,554 \\ & 7,079 \\ & 7,400 \\ & 8,476 \end{aligned}$ |
| $\begin{aligned} & 1980 \ldots \ldots . \\ & 1981 \ldots \ldots . \\ & 1982 \ldots \ldots . \\ & 1983 \ldots \ldots . \\ & 1984 \ldots \ldots . \end{aligned}$ | $\begin{aligned} & 107,200 \\ & 107,300 \\ & 105,800 \\ & 105,900 \\ & 109,900 \end{aligned}$ | $\begin{aligned} & 8,200 \\ & 8,250 \\ & 8,550 \\ & 9,200 \\ & 9,900 \end{aligned}$ | $\begin{aligned} & 1,231,000 \\ & 1,352,000 \\ & 1,418,000 \\ & 1,502,000 \\ & 1,671,500 \end{aligned}$ | $\begin{aligned} & 1,109,000 \\ & 1,220,000 \\ & 1,290,000 \\ & 1,369,000 \\ & 1,515,000 \end{aligned}$ | $\begin{aligned} & 90.1 \\ & 90.2 \\ & 91.0 \\ & 91.1 \\ & 90.6 \end{aligned}$ | $\begin{aligned} & 11,483 \\ & 12,600 \\ & 13,403 \\ & 14,183 \\ & 15,209 \end{aligned}$ | $\begin{aligned} & 10,345 \\ & 11,370 \\ & 12,193 \\ & 12,927 \\ & 13,785 \end{aligned}$ | $\begin{array}{r} 97,800 \\ 98,900 \\ 98,600 \\ 113,200 \\ 129,300 \end{array}$ | $\begin{aligned} & 71,700 \\ & 74,100 \\ & 75,300 \\ & 85,100 \\ & 93,800 \end{aligned}$ | $\begin{aligned} & 73.3 \\ & 74.9 \\ & 76.4 \\ & 75.2 \\ & 72.5 \end{aligned}$ | $\begin{aligned} & 11,927 \\ & 11,988 \\ & 11,532 \\ & 12,304 \\ & 13,061 \end{aligned}$ | $\begin{aligned} & 8,744 \\ & 8,982 \\ & 8,807 \\ & 9,250 \\ & 9,475 \end{aligned}$ |
| $\begin{aligned} & 1985 \ldots . . \\ & 1986 \ldots . . \\ & 1987 \ldots . . \\ & 1988 \ldots \ldots . \\ & 1989 \ldots . . . \end{aligned}$ | $\begin{aligned} & 113,100 \\ & 115,900 \\ & 118,200 \\ & 122,100 \\ & 123,900 \end{aligned}$ | $\begin{aligned} & 10,600 \\ & 11,200 \\ & 12,000 \\ & 12,400 \\ & 12,900 \end{aligned}$ | $1,794,500$ $1,921,000$ $2,057,100$ $2,224,700$ $2,367,800$ | $\begin{aligned} & 1,621,000 \\ & 1,730,800 \\ & 1,835,100 \\ & 1,952,000 \\ & 2,096,000 \end{aligned}$ | $\begin{aligned} & 90.3 \\ & 90.1 \\ & 89.2 \\ & 87.7 \\ & 88.5 \end{aligned}$ | $\begin{aligned} & 15,866 \\ & 16,575 \\ & 17,404 \\ & 18,220 \\ & 19,111 \end{aligned}$ | $\begin{aligned} & 14,332 \\ & 14,934 \\ & 15,525 \\ & 15,987 \\ & 16,917 \end{aligned}$ | $\begin{aligned} & 142,300 \\ & 160,800 \\ & 179,900 \\ & 208,100 \\ & 210,900 \end{aligned}$ | $\begin{aligned} & 101,600 \\ & 113,600 \\ & 124,900 \\ & 136,400 \\ & 143,500 \end{aligned}$ | $\begin{aligned} & 71.4 \\ & 70.6 \\ & 69.4 \\ & 65.5 \\ & 68.0 \end{aligned}$ | $\begin{aligned} & 13,425 \\ & 14,357 \\ & 14,992 \\ & 16,782 \\ & 16,349 \end{aligned}$ | $\begin{array}{r} 9,585 \\ 10,143 \\ 10,408 \\ 11,000 \\ 11,124 \end{array}$ |
| 1990 ...... | 126,100 | 12,500 | 2,510,000 | 2,222,000 | 88.5 | 19,905 | 17,621 | 193,800 | 136,000 | 70.2 | 15,504 | 10,880 |
| 1991 ... | 125,200 | 12,800 | 2,565,000 | 2,283,000 | 89.0 | 20,487 | 18,235 | 195,500 | 139,500 | 71.4 | 15,273 | 10,898 |
| $1992{ }^{5}$. | 126,000 | 13,000 | 2,7+1,000 | 2,386,000 | 88.0 | 21,516 | 18,937 | 205,800 | 146,600 | 71.2 | 15,831 | 11,277 |
| $1993{ }^{5}$.... | 128,000 | 12,900 | 2,821,000 | 2,498,000 | 88.6 | 22,039 | 19,516 | 212,000 | 151,000 | 71.2 | 16,434 | 11,705 |
| $1994{ }^{5} \ldots$. | 130,100 | 13,200 | 2,954,000 | 2,623,900 | 88.8 | 22,706 | 20,168 | 221,500 | 159,000 | 71.8 | 16,780 | 12,045 |
| $\begin{aligned} & 1995^{6} \ldots \\ & 1996^{7} \ldots . \end{aligned}$ | 133,100 135,400 | $\begin{aligned} & 13,900 \\ & 14,100 \end{aligned}$ | $3,140,000$ $3,328,000$ | $2,759,000$ $2,907,000$ | 87.9 87.3 | $\begin{aligned} & 23,591 \\ & 24,579 \end{aligned}$ | $\begin{aligned} & 20,729 \\ & 21,470 \end{aligned}$ | $\begin{aligned} & 234,900 \\ & 254,200 \end{aligned}$ | $\begin{aligned} & 164,800 \\ & 176,000 \end{aligned}$ | 70.2 69.2 | $\begin{aligned} & 16,899 \\ & 18,028 \end{aligned}$ | $\begin{aligned} & 11,856 \\ & 12,482 \end{aligned}$ |

[^37][^38]Table 4.B3.-Number of workers and median annual earnings, by type of worker and sex, 1937-94
[Based on 1-percent sample]

| Year | All workers |  |  | All wage and salary workers |  |  | All self-employed workers ${ }^{1}$ |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total | Men | Women | Total | Men | Women | Total | Men | Women |
| $\qquad$ | Number (in thousands) |  |  |  |  |  |  |  |  |
|  | 32,90035,39046,39048,28065,20072,53080,68093,090 | $\begin{aligned} & 23,810 \\ & 25,570 \\ & 28,820 \\ & 32,620 \\ & 43,140 \\ & 47,900 \\ & 51,990 \\ & 57,330 \end{aligned}$ | $\begin{array}{r} 9,090 \\ 9,820 \\ 17,570 \\ 15,660 \\ 22,060 \\ 24,630 \\ 28,690 \\ 35,760 \end{array}$ |  | 23,810 25,57028,820 32,620 38,240 43,100 43,50053,180 | $\begin{array}{r} 9,090 \\ 9,820 \\ 17,570 \\ 15,660 \\ 21,320 \\ 23,880 \\ 27,930 \\ 35,000 \end{array}$ | $\ldots$$\ldots$6,96,8106,8506,270 | ... |  |
|  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  | 5,980 | 830 |
|  |  |  |  |  |  |  |  | 5,990 | 880 |
|  |  |  |  |  |  |  |  | 5,640 | 910 |
|  |  |  |  |  |  |  |  | 5,370 | 900 |
| 1975. | $\begin{aligned} & 100,200 \\ & 102,600 \\ & 105,800 \\ & 110,600 \\ & 112,700 \end{aligned}$ | $\begin{aligned} & 59,520 \\ & 60,340 \\ & 61,620 \\ & 63,960 \\ & 64,529 \end{aligned}$ | $\begin{aligned} & 40,680 \\ & 42,260 \\ & 44,180 \\ & 46,640 \\ & 48,171 \end{aligned}$ | $\begin{array}{r} 94,900 \\ 97,230 \\ 100,450 \\ 104,810 \\ 106,900 \end{array}$ | $\begin{aligned} & 55,140 \\ & 55,985 \\ & 57,330 \\ & 59,360 \\ & 59,997 \end{aligned}$ | $\begin{aligned} & 39,760 \\ & 41,245 \\ & 43,120 \\ & 45,450 \\ & 46,973 \end{aligned}$ | $\begin{aligned} & 7,000 \\ & 7,400 \\ & 7,480 \\ & 8,040 \\ & 8,200 \end{aligned}$ | $\begin{aligned} & 5,790 \\ & 6,040 \\ & 6,020 \\ & 6,400 \\ & 6,500 \end{aligned}$ | $\begin{aligned} & 1,210 \\ & 1,360 \\ & 1,460 \\ & 1,640 \\ & 1,700 \end{aligned}$ |
| 1976. |  |  |  |  |  |  |  |  |  |
| 1977...................................... |  |  |  |  |  |  |  |  |  |
| 1978..................................... |  |  |  |  |  |  |  |  |  |
| 1979....................................... |  |  |  |  |  |  |  |  |  |
| 1980 .. | $\begin{aligned} & 113,000 \\ & 113,000 \\ & 111,800 \\ & 112,100 \\ & 116,300 \end{aligned}$ | $\begin{aligned} & 64,288 \\ & 63,984 \\ & 63,089 \\ & 62,881 \\ & 64,700 \end{aligned}$ | $\begin{aligned} & 48,712 \\ & 49,016 \\ & 48,711 \\ & 49,219 \\ & 51,600 \end{aligned}$ | $\begin{aligned} & 107,200 \\ & 107,300 \\ & 105,800 \\ & 105,900 \\ & 109,900 \end{aligned}$ | $\begin{aligned} & 59,751 \\ & 59,562 \\ & 58,557 \\ & 58,248 \\ & 60,009 \end{aligned}$ | $\begin{aligned} & 47,449 \\ & 47,738 \\ & 47,243 \\ & 47,652 \\ & 49,891 \end{aligned}$ | $\begin{aligned} & 8,200 \\ & 8,250 \\ & 8,550 \\ & 9,200 \\ & 9,900 \end{aligned}$ | $\begin{aligned} & 6,407 \\ & 6,361 \\ & 6,443 \\ & 6,823 \\ & 7,196 \end{aligned}$ | 1,7931,8892,1072,3772,704 |
| 1981. |  |  |  |  |  |  |  |  |  |
| 1982 ... |  |  |  |  |  |  |  |  |  |
| 1983. |  |  |  |  |  |  |  |  |  |
| 1984 |  |  |  |  |  |  |  |  |  |
| 1985. | $\begin{aligned} & 119,800 \\ & 122,900 \\ & 125,600 \\ & 129,600 \\ & 131,700 \end{aligned}$ | $\begin{aligned} & 66,113 \\ & 67,412 \\ & 68,591 \\ & 70,596 \\ & 71,517 \end{aligned}$ | $\begin{aligned} & 53,687 \\ & 55,488 \\ & 57,009 \\ & 59,004 \\ & 60.183 \end{aligned}$ | $\begin{aligned} & 113,100 \\ & 115,900 \\ & 118,200 \\ & 122,100 \\ & 123,900 \end{aligned}$ | $\begin{aligned} & 61,285 \\ & 62,398 \\ & 63,306 \\ & 65,270 \\ & 66,105 \end{aligned}$ | $\begin{aligned} & 51,815 \\ & 53,502 \\ & 54,894 \\ & 56,830 \\ & 57,795 \end{aligned}$ | $\begin{aligned} & 10,600 \\ & 11,200 \\ & 12,000 \\ & 12,400 \\ & 12,900 \end{aligned}$ | 7,6237,9328,4508,6308,842 | $\begin{aligned} & 2,977 \\ & 3,268 \\ & 3,550 \\ & 3,770 \\ & 4,058 \end{aligned}$ |
| 1986 |  |  |  |  |  |  |  |  |  |
| 1987. |  |  |  |  |  |  |  |  |  |
| 1988. |  |  |  |  |  |  |  |  |  |
| 1989. |  |  |  |  |  |  |  |  |  |
|  | $\begin{aligned} & 133,600 \\ & 133,000 \\ & 133,900 \\ & 135,700 \\ & 138,000 \end{aligned}$ | $\begin{aligned} & 72,291 \\ & 71,787 \\ & 71,970 \\ & 72,839 \\ & 73,714 \end{aligned}$ | $\begin{aligned} & 61,309 \\ & 61,213 \\ & 61,930 \\ & 62,861 \\ & 64,286 \end{aligned}$ | $\begin{aligned} & 126,100 \\ & 125,200 \\ & 126,000 \\ & 128,000 \\ & 130,100 \end{aligned}$ | $\begin{aligned} & 67,064 \\ & 66,406 \\ & 66,549 \\ & 67,531 \\ & 68,347 \end{aligned}$ | $\begin{aligned} & 59,036 \\ & 58,794 \\ & 59,451 \\ & 60,469 \\ & 61,753 \end{aligned}$ | $\begin{aligned} & 12,500 \\ & 12,800 \\ & 13,000 \\ & 12,900 \\ & 13,200 \end{aligned}$ | $\begin{aligned} & 8,526 \\ & 8,669 \\ & 8,735 \\ & 8,631 \\ & 8,754 \end{aligned}$ | $\begin{aligned} & 3,974 \\ & 4,131 \\ & 4,265 \\ & 4,269 \\ & 4,446 \end{aligned}$ |
|  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |
|  |  |  |  | Median earnings ${ }^{3}$ |  |  |  |  |  |
|  | \$761 <br> 746 <br> 1,159 <br> 2,438 <br> 2,894 <br> 3,414 <br> 4,375 | $\begin{array}{r} \$ 945 \\ 935 \\ 1,654 \\ 2,532 \\ 3,315 \\ 3,879 \\ 4,685 \\ 6,180 \end{array}$ | \$484 | \$761 | \$945 | \$484 | ... | . |  |
|  |  |  | 472 | 746 | 935 | 472 | ... |  |  |
|  |  |  | 770 | 1,159 | 1,654 | 770 | $\ldots$ | $\cdots$ | $\ldots$ |
|  |  |  | 1,124 | 1,926 | 2,532 | 1,124 |  |  |  |
|  |  |  | 1,351 | 2,383 | 3,348 | 1,338 | \$2,397 | \$2,550 | \$1,552 |
|  |  |  | 1,679 | 2,833 | 3,875 | 1,676 | 2,903 | 3,129 | 1,695 |
|  |  |  | 1,984 | 3,319 | 4,630 | 1,979 | 3,858 | 4,242 | 1,898 |
|  |  |  | 2,735 | 4,317 | 6,173 | 2,770 | 5,104 | 5,683 | 2,360 |
| 1975. | 5,803 | 8,250 | 3,730 | 5,790 | 8,315 | 3,794 | 6,700 | 7,846 | 3,113 |
| 1976... | 6,235 | 8,883 | 4,063 | 6,198 | 8,893 | 4,114 | 7,135 | 8,398 | 3,083 |
| 1977 ... | 6,630 | 9,489 | 4,358 | 6,627 | 9,576 | 4,411 | 7,545 | 8,956 | 3,351 |
| 1978. | 7,204 | 10,279 | 4,856 | 7,204 | 10,359 | 4,913 | 8,178 | 9,829 | 3,618 |
| 1979. | 7,930 | 11,258 | 5,433 | 7,952 | 11,405 | 5,508 | 8,789 | 10,554 | 4,020 |
| 1980... | 8,549 | 11,963 | 6,012 | 8,612 | 12,166 | 6,106 | 8,699 | 10,572 | 4,133 |
| 1981 ... | 9,361 | 12,941 | 6,690 | 9,476 | 13,255 | 6,807 | 8,655 | 10,512 | 4,330 |
| 1982 ... | 9,924 | 13,318 | 7,232 | 10,109 | 13,726 | 7,390 | 8,175 | 10,139 | 4,333 |
| 1983. | 10,322 | 13,687 | 7,618 | 10,527 | 14,130 | 7,809 | 8,669 | 10,686 | 4,722 |
| 1984. | 10,757 | 14,360 | 7,878 | 11,094 | 15,062 | 8,088 | 9,302 | 11,684 | 5,113 |
| 1985. | 11,265 | 14,959 | 8,293 | 11,638 | 15,706 | 8,525 | 9,877 | 12,301 | 5,529 |
| 1986 | 11,831 | 15,579 | 8,796 | 12,064 | 16,025 | 9,019 | 10,424 | 12,908 | 6,152 |
| 1987... | 12,327 | 16,073 | 9,261 | 12,576 | 16,559 | 9,500 | 10,886 | 13,401 | 6,573 |
| 1988... | 12,825 | 16,613 | 9,753 | 13,086 | 17,055 | 9,992 | 11,478 | 14,090 | 7,036 |
| 1989..... | 13,314 | 17,014 | 10,265 | 13,762 | 17,800 | 10,577 | 11,602 | 14,538 | 7,010 |
| 1990....... | 13,898 | 17,582 | 10,837 | 14,432 | 18,483 | 11,199 | 11,220 | 14,097 | 6,898 |
| 1991... | 14,278 | 17,765 | 11,369 | 14,859 | 18,730 | 11,767 | 11,125 | 13,703 | 7,186 |
| $1992{ }^{2}$ | 14,734 | 18,198 | 11,841 | 15,389 | 19,300 | 12,269 | 11,408 | 13,986 | 7,448 |
| $1993{ }^{2}$ | 14,961 | 18,396 | 12,082 | 15,663 | 19,551 | 12,546 | 11,488 | 14,055 | 7,637 |
|  | 15,243 | 18,822 | 12,254 | 16,055 | 20,198 | 12,753 | 11,912 | 14,647 | 7,850 |

[^39]Table 4.B4.-Percent of all workers and self-employed workers with total annual earnings below annual maximum taxable, by sex, 1937-94
[Based on 1-percent sample]

| Year | Annual maximum taxable earnings | All workers ${ }^{1}$ |  |  | All self-employed workers |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Total | Men | Women | Total | Men | Women |
| $\begin{aligned} & 1937 . \\ & 1940 . \\ & 1945 . \end{aligned}$ | $\begin{array}{r} \$ 3,000 \\ 3,000 \\ 3,000 \end{array}$ | $\begin{aligned} & 96.9 \\ & 96.6 \\ & 86.3 \end{aligned}$ | $\begin{aligned} & 95.8 \\ & 95.4 \\ & 78.6 \end{aligned}$ | $\begin{aligned} & 99.7 \\ & 99.7 \\ & 98.9 \end{aligned}$ | . $\cdots$ $\cdots$ | $\ldots$ $\cdots$ $\cdots$ | . $\cdots$ $\cdots$ |
|  | $\begin{aligned} & 3,000 \\ & 3,600 \\ & 3,600 \\ & 3,600 \\ & 3,600 \end{aligned}$ | $\begin{aligned} & 71.1 \\ & 75.5 \\ & 72.1 \\ & 68.8 \\ & 68.4 \end{aligned}$ | $\begin{aligned} & 59.9 \\ & 64.6 \\ & 60.0 \\ & 55.5 \\ & 55.4 \end{aligned}$ | $\begin{aligned} & 94.6 \\ & 96.7 \\ & 95.4 \\ & 93.8 \\ & 93.0 \end{aligned}$ | $\begin{aligned} & 65.4 \\ & 64.1 \\ & 62.9 \\ & 62.6 \end{aligned}$ | $\begin{aligned} & 62.6 \\ & 61.2 \\ & 59.5 \\ & 58.8 \end{aligned}$ | $\begin{aligned} & 83.3 \\ & 83.5 \\ & 83.1 \\ & 82.8 \end{aligned}$ |
|  | $\begin{aligned} & 4,200 \\ & 4,200 \\ & 4,200 \\ & 4,200 \\ & 4,800 \end{aligned}$ | $\begin{aligned} & 74.4 \\ & 71.6 \\ & 70.1 \\ & 69.4 \\ & 73.3 \end{aligned}$ | $\begin{aligned} & 63.4 \\ & 59.7 \\ & 58.7 \\ & 58.4 \\ & 62.7 \end{aligned}$ | $\begin{aligned} & 95.9 \\ & 94.5 \\ & 93.1 \\ & 91.8 \\ & 94.3 \end{aligned}$ | $\begin{aligned} & 74.0 \\ & 71.2 \\ & 69.6 \\ & 68.8 \\ & 72.0 \end{aligned}$ | $\begin{aligned} & 72.3 \\ & 69.1 \\ & 67.2 \\ & 66.3 \\ & 69.6 \end{aligned}$ | $\begin{aligned} & 86.3 \\ & 86.0 \\ & 85.5 \\ & 85.7 \\ & 88.0 \end{aligned}$ |
|  | $\begin{aligned} & 4,800 \\ & 4,800 \\ & 4,800 \\ & 4,800 \\ & 4,800 \end{aligned}$ | $\begin{aligned} & 72.0 \\ & 70.8 \\ & 68.8 \\ & 67.5 \\ & 65.5 \end{aligned}$ | $\begin{aligned} & 60.9 \\ & 59.6 \\ & 57.1 \\ & 55.5 \\ & 53.1 \end{aligned}$ | $\begin{aligned} & 93.5 \\ & 92.4 \\ & 91.1 \\ & 90.0 \\ & 88.5 \end{aligned}$ | $\begin{aligned} & 71.6 \\ & 70.3 \\ & 67.9 \\ & 66.3 \\ & 63.8 \end{aligned}$ | $\begin{aligned} & 69.2 \\ & 67.8 \\ & 65.3 \\ & 63.4 \\ & 60.5 \end{aligned}$ | $\begin{aligned} & 87.7 \\ & 86.9 \\ & 85.3 \\ & 85.3 \\ & 84.4 \end{aligned}$ |
|  | $\begin{aligned} & 4,800 \\ & 6,600 \\ & 6,600 \\ & 7,800 \\ & 7,800 \end{aligned}$ | $\begin{aligned} & 63.9 \\ & 75.8 \\ & 73.6 \\ & 78.6 \\ & 75.5 \end{aligned}$ | $\begin{aligned} & 51.0 \\ & 64.4 \\ & 61.5 \\ & 68.0 \\ & 62.8 \end{aligned}$ | $\begin{aligned} & 87.3 \\ & 95.6 \\ & 94.2 \\ & 96.3 \\ & 96.0 \end{aligned}$ | $\begin{aligned} & 59.5 \\ & 68.3 \\ & 66.7 \\ & 70.3 \\ & 68.3 \end{aligned}$ | $\begin{aligned} & 55.8 \\ & 65.0 \\ & 63.2 \\ & 67.2 \\ & 65.0 \end{aligned}$ | $\begin{aligned} & 82.5 \\ & 88.4 \\ & 87.5 \\ & 89.7 \\ & 89.1 \end{aligned}$ |
|  | $\begin{array}{r} 7,800 \\ 7,800 \\ 9,000 \\ 10,800 \\ 13,200 \end{array}$ | $\begin{aligned} & 74.0 \\ & 71.7 \\ & 75.0 \\ & 79.7 \\ & 84.9 \end{aligned}$ | $\begin{aligned} & 61.8 \\ & 59.1 \\ & 62.9 \\ & 68.9 \\ & 76.2 \end{aligned}$ | $\begin{aligned} & 93.5 \\ & 91.7 \\ & 93.9 \\ & 96.2 \\ & 97.8 \end{aligned}$ | $\begin{aligned} & 67.8 \\ & 66.7 \\ & 68.8 \\ & 71.1 \\ & 75.7 \end{aligned}$ | $\begin{aligned} & 64.3 \\ & 63.3 \\ & 65.0 \\ & 67.4 \\ & 72.1 \end{aligned}$ | 88.3 <br> 86.2 <br> 89.7 <br> 91.0 <br> 94.0 |
| $\begin{aligned} & 1975 . \\ & 1976 . \\ & 1977 . \\ & 1978 . \\ & 1979 . \end{aligned}$ | $\begin{aligned} & 14,100 \\ & 15,300 \\ & 16,500 \\ & 17,700 \\ & 22,900 \end{aligned}$ | $\begin{aligned} & 84.9 \\ & 85.1 \\ & 85.2 \\ & 84.6 \\ & 90.0 \end{aligned}$ | $\begin{aligned} & 76.4 \\ & 76.3 \\ & 76.3 \\ & 75.4 \\ & 83.6 \end{aligned}$ | $\begin{aligned} & 97.5 \\ & 97.5 \\ & 97.5 \\ & 97.1 \\ & 98.6 \end{aligned}$ | $\begin{aligned} & 77.8 \\ & 78.6 \\ & 79.3 \\ & 79.3 \\ & 84.3 \end{aligned}$ | $\begin{aligned} & 74.4 \\ & 75.1 \\ & 75.8 \\ & 75.6 \\ & 81.3 \end{aligned}$ | $\begin{aligned} & 93.9 \\ & 94.3 \\ & 94.1 \\ & 94.0 \\ & 95.9 \end{aligned}$ |
|  | $\begin{aligned} & 25,900 \\ & 29,700 \\ & 32,400 \\ & 35,700 \\ & 37,800 \end{aligned}$ | $\begin{aligned} & 91.2 \\ & 92.4 \\ & 92.9 \\ & 93.7 \\ & 93.6 \end{aligned}$ | $\begin{aligned} & 85.5 \\ & 87.4 \\ & 88.3 \\ & 89.6 \\ & 89.4 \end{aligned}$ | $\begin{aligned} & 98.8 \\ & 99.0 \\ & 98.9 \\ & 99.0 \\ & 98.9 \end{aligned}$ | $\begin{aligned} & 86.9 \\ & 89.4 \\ & 91.0 \\ & 92.0 \\ & 91.8 \end{aligned}$ | $\begin{aligned} & 84.2 \\ & 87.1 \\ & 88.8 \\ & 90.0 \\ & 89.7 \end{aligned}$ | $\begin{aligned} & 96.6 \\ & 97.2 \\ & 97.7 \\ & 97.7 \\ & 97.6 \end{aligned}$ |
|  | $\begin{aligned} & 39,600 \\ & 42,000 \\ & 43,800 \\ & 45,000 \\ & 48,000 \end{aligned}$ | $\begin{aligned} & 93.5 \\ & 93.8 \\ & 93.9 \\ & 93.5 \\ & 93.8 \end{aligned}$ | 89.3 <br> 89.7 <br> 89.9 <br> 89.4 <br> 90.1 | $\begin{aligned} & 98.8 \\ & 98.7 \\ & 98.6 \\ & 98.3 \\ & 98.3 \end{aligned}$ | $\begin{aligned} & 92.0 \\ & 92.3 \\ & 92.5 \\ & 91.7 \\ & 92.4 \end{aligned}$ | $\begin{aligned} & 89.8 \\ & 90.2 \\ & 90.4 \\ & 89.4 \\ & 90.1 \end{aligned}$ | $\begin{aligned} & 97.5 \\ & 97.5 \\ & 97.5 \\ & 97.1 \\ & 97.3 \end{aligned}$ |
|  | $\begin{aligned} & 51,300 \\ & 53,400 \\ & 55,500 \\ & 57,600 \\ & 60,600 \end{aligned}$ | $\begin{aligned} & 94.3 \\ & 94.4 \\ & 94.3 \\ & 94.4 \\ & 94.6 \end{aligned}$ | $\begin{aligned} & 90.9 \\ & 91.1 \\ & 91.0 \\ & 91.2 \\ & 91.5 \end{aligned}$ | $\begin{aligned} & 98.4 \\ & 98.3 \\ & 98.1 \\ & 98.1 \\ & 98.1 \end{aligned}$ | $\begin{aligned} & 93.3 \\ & 93.6 \\ & 93.6 \\ & 93.7 \\ & 93.9 \end{aligned}$ | $\begin{aligned} & 91.3 \\ & 91.6 \\ & 91.7 \\ & 91.9 \\ & 92.0 \end{aligned}$ | $\begin{aligned} & 97.7 \\ & 97.7 \\ & 97.6 \\ & 97.4 \\ & 97.6 \end{aligned}$ |

[^40]CONTACT: Greg Diez/ Wayne Long (410) 965-0153/ 0152 for further information.

Table 4.B5.-Number of all workers, by age and sex, 1937-94
[In thousands. Based on 1-percent sample. Age refers to age attained during year]

| Year | Total | Under 20 | 20-24 | 25-29 | 30-34 | 35-39 | 40-44 | 45-49 | 50-54 | 55-59 | 60-61 | 62-64 | 65-69 | 70-71 | $\begin{aligned} & 72 \text { or } \\ & \text { older } \end{aligned}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $\begin{aligned} & 1937 \text {................... } \\ & 1940 . . . . . . . . . . . . . . . ~ \\ & 1945 \\ & 1950 . . . . . . . . . . . . . . . . . . . ~ \\ & 1955 . . . . . . . . . . . . . ~ \end{aligned}$ | Total |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | $\begin{aligned} & 32,900 \\ & 35,390 \\ & 46,390 \\ & 48,280 \\ & 65,200 \end{aligned}$ | $\begin{aligned} & 3,277 \\ & 2,963 \\ & 6,313 \\ & 4,469 \\ & 5,410 \end{aligned}$ | 6,3026,4815,9087,0577,065 | $\begin{aligned} & 5,480 \\ & 5,794 \\ & 5,571 \\ & 6,732 \\ & 7,499 \end{aligned}$ | $\begin{aligned} & 4,413 \\ & 4,904 \\ & 5,495 \\ & 5,991 \\ & 7,801 \end{aligned}$ | $\begin{aligned} & 3,688 \\ & 3,930 \\ & 5,288 \\ & 5,609 \\ & 7,458 \end{aligned}$ | $\begin{aligned} & 3,055 \\ & 3,342 \\ & 4,623 \\ & 5,016 \\ & 7,222 \end{aligned}$ | $\begin{aligned} & 2,580 \\ & 2,706 \\ & 4,061 \\ & 4,076 \\ & 6,507 \end{aligned}$ | $\begin{aligned} & 1,918 \\ & 2,147 \\ & 3,275 \\ & 3,375 \\ & 5,299 \end{aligned}$ | $\begin{aligned} & 1,308 \\ & 1,488 \\ & 2,577 \\ & 2,597 \\ & 4,261 \end{aligned}$ | $\begin{array}{r} 384 \\ 437 \\ 831 \\ 811 \\ 1,423 \end{array}$ | $\begin{array}{r} 398 \\ 494 \\ 926 \\ 1,052 \\ 1,893 \end{array}$ | $\begin{array}{r} 197 \\ 451 \\ 975 \\ 979 \\ 2,091 \end{array}$ | $\begin{aligned} & 106 \\ & 214 \\ & 210 \\ & 537 \end{aligned}$ | 152333306734 |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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| $1960 . . . . . . . . . . . . . . . . . . . ~$$1965 . . . . . . . . . . . ~$$1970 . . . . . . . . . . . . . . . . ~$$1975 . . . . . . . . . . . . . . . ~$$1980 . . . . . . . . . . . . . . . ~$ | $\begin{array}{r} 72,530 \\ 80,680 \\ 93,090 \\ 100,200 \\ 113,000 \\ 119,800 \end{array}$ | $\begin{array}{r} 6,328 \\ 8,556 \\ 10,790 \\ 11,939 \\ 12,372 \\ 10,685 \end{array}$ | $\begin{array}{r} 8,749 \\ 11,066 \\ 14,945 \\ 16,419 \\ 18,403 \\ 17,727 \end{array}$ | $\begin{array}{r} 7,461 \\ 8,261 \\ 10,587 \\ 13,852 \\ 16,464 \\ 18,012 \end{array}$ | $\begin{array}{r} 7,812 \\ 7,488 \\ 8,492 \\ 10,304 \\ 14,184 \\ 16,193 \end{array}$ | $\begin{array}{r} 8,301 \\ 8,120 \\ 8,028 \\ 8,644 \\ 10,982 \\ 14,276 \end{array}$ | $\begin{array}{r} 7,938 \\ 8,550 \\ 8,539 \\ 7,997 \\ 9,003 \\ 10,961 \end{array}$ | $\begin{aligned} & 7,432 \\ & 7,936 \\ & 8,647 \\ & 8,157 \\ & 7,961 \\ & 8,713 \end{aligned}$ | $\begin{aligned} & 6,448 \\ & 7,163 \\ & 7,700 \\ & 7,896 \\ & 7,768 \\ & 7,435 \end{aligned}$ | $\begin{aligned} & 4,996 \\ & 5,931 \\ & 6,594 \\ & 6,626 \\ & 7,076 \\ & 6,870 \end{aligned}$ | $\begin{aligned} & 1,643 \\ & 1,943 \\ & 2,236 \\ & 2,289 \\ & 2,326 \\ & 2,410 \end{aligned}$ | $\begin{aligned} & 2,102 \\ & 2,272 \\ & 2,692 \\ & 2,543 \\ & 2,632 \\ & 2,726 \end{aligned}$ | $\begin{aligned} & 1,989 \\ & 2,027 \\ & 2,362 \\ & 2,139 \\ & 2,292 \\ & 2,206 \end{aligned}$ | $\begin{aligned} & 419 \\ & 424 \\ & 475 \\ & 444 \\ & 491 \\ & 489 \end{aligned}$ | $\begin{array}{r} 912 \\ 943 \\ 1,003 \\ 951 \\ 1,046 \\ 1,097 \end{array}$ |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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|  | $\begin{aligned} & 133,600 \\ & 133,000 \\ & 133,900 \\ & 135,700 \\ & 138,000 \end{aligned}$ | $\begin{array}{r} 10,907 \\ 9,751 \\ 9,677 \\ 9,853 \\ 10,349 \end{array}$ | $\begin{aligned} & 16,760 \\ & 16,398 \\ & 16,102 \\ & 15,906 \\ & 15,663 \end{aligned}$ | $\begin{aligned} & 18,701 \\ & 18,048 \\ & 17,458 \\ & 17,022 \\ & 16,819 \end{aligned}$ | $\begin{aligned} & 18,696 \\ & 18,721 \\ & 18,721 \\ & 18,748 \\ & 18,745 \end{aligned}$ | $\begin{aligned} & 17,008 \\ & 17,353 \\ & 17,630 \\ & 17,959 \\ & 18,222 \end{aligned}$ | $\begin{aligned} & 14,984 \\ & 15,342 \\ & 15,448 \\ & 15,807 \\ & 16,308 \end{aligned}$ | $\begin{aligned} & 11,119 \\ & 11,752 \\ & 12,516 \\ & 13,095 \\ & 13,824 \end{aligned}$ | $\begin{array}{r} 8,533 \\ 8,756 \\ 9,252 \\ 9,764 \\ 10,160 \end{array}$ | $\begin{aligned} & 6,928 \\ & 6,950 \\ & 7,009 \\ & 7,222 \\ & 7,403 \end{aligned}$ | $\begin{aligned} & 2,454 \\ & 2,424 \\ & 2,375 \\ & 2,365 \\ & 2,379 \end{aligned}$ | $\begin{aligned} & 2,854 \\ & 2,831 \\ & 2,840 \\ & 2,833 \\ & 2,824 \end{aligned}$ | $\begin{aligned} & 2,687 \\ & 2,648 \\ & 2,710 \\ & 2,784 \\ & 2,832 \end{aligned}$ | $\begin{aligned} & 605 \\ & 647 \\ & 669 \\ & 682 \\ & 708 \end{aligned}$ | $\begin{aligned} & 1,362 \\ & 1,380 \\ & 1,493 \\ & 1,660 \\ & 1,764 \end{aligned}$ |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | Men |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1937 ...................$1940 . . . . . . . . . . . . . ~$$1945 \ldots . . . . . . . . . . . . . . . ~$$1950 . . . . . . . . . . . . . . . . ~$ | $\begin{aligned} & 23,810 \\ & 25,570 \\ & 28,820 \\ & 32,620 \\ & 43,140 \end{aligned}$ | $\begin{aligned} & 2,020 \\ & 1,821 \\ & 3,343 \\ & 2,530 \\ & 3,026 \end{aligned}$ | $\begin{aligned} & 4,021 \\ & 4,072 \\ & 2,296 \\ & 4,215 \\ & 3,980 \end{aligned}$ | $\begin{aligned} & 3,797 \\ & 4,028 \\ & 3,054 \\ & 4,497 \\ & 5,019 \end{aligned}$ | $\begin{aligned} & 3,237 \\ & 3,545 \\ & 3,502 \\ & 4,135 \\ & 5,345 \end{aligned}$ | $\begin{aligned} & \begin{array}{l} 3,775 \\ 2,922 \\ 3,486 \\ 3,889 \\ 5,035 \end{array} \end{aligned}$ | $\begin{aligned} & 2,387 \\ & 2,550 \\ & 3,150 \\ & 3,419 \\ & 4,846 \end{aligned}$ | $\begin{aligned} & 2,091 \\ & 2,151 \\ & 2,840 \\ & 2,827 \\ & 4,327 \end{aligned}$ | $\begin{aligned} & 1,606 \\ & 1,770 \\ & 2,409 \\ & 2,417 \\ & 3,595 \end{aligned}$ | $\begin{aligned} & 1,110 \\ & 1,265 \\ & 1,984 \\ & 1,951 \\ & 2,995 \end{aligned}$ | $\begin{array}{r} 330 \\ 373 \\ 664 \\ 635 \\ 1,012 \end{array}$ | $\begin{array}{r} 351 \\ 434 \\ 765 \\ 843 \\ 1,387 \end{array}$ | $\begin{array}{r} 185 \\ 403 \\ 838 \\ 815 \\ 1,566 \end{array}$ | $\begin{array}{r} 96 \\ 189 \\ 181 \\ 414 \end{array}$ | $\begin{aligned} & 140 \\ & 300 \\ & 266 \\ & 593 \end{aligned}$ |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1960. | 47,900 | 3,748 | 5,455 | 5,148 | 5,464 | 5,591 | 5,188 | 4,818 | 4,183 | 3,336 | 1,125 | 1,480 | 1,392 | 293 | 697 |
| 1965. | 51,990 | 5,206 | 6,731 | 5,574 | 5,153 | 5,416 | 5,464 | 5,002 | 4,536 | 3,803 | 1,274 | 1,519 | 1,359 | 280 | 673 |
| 1970 .. | 57,330 | 6,308 | 8,639 | 6,760 | 5,564 | 5,126 | 5,287 | 5,242 | 4,671 | 4,084 | 1,392 | 1,730 | 1,522 | 321 | 684 |
| 1975. | 59,520 | 6,635 | 9,122 | 8,245 | 6,440 | 5,311 | 4,831 | 4,891 | 4,729 | 4,023 | 1,418 | 1,595 | 1,352 | 285 | 643 |
| 1980 ................ | 64,288 | 6,620 | 9,971 | 9,278 | 8,206 | 6,372 | 5,178 | 4,590 | 4,516 | 4,152 | 1,391 | 1,597 | 1,411 | 309 | 697 |
| 1985 ................ | 66,114 | 5,547 | 9,432 | 9,870 | 9,066 | 7,920 | 6,050 | 4,838 | 4,186 | 3,932 | 1,408 | 1,593 | 1,297 | 289 | 686 |
| 1990. | 72,292 | 5,690 | 8,835 | 10,131 | 10,251 | 9,216 | 7,977 | 5,976 | 4,651 | 3,857 | 1,381 | 1,619 | 1,526 | 358 | 823 |
| 1991. | 71,787 | 5,075 | 8,646 | 9,781 | 10,238 | 9,406 | 8,126 | 6,284 | 4,732 | 3,861 | 1,348 | 1,594 | 1,494 | 377 | 825 |
| $1992{ }^{2}$ | 71,970 | 5,010 | 8,502 | 9,423 | 10,203 | 9,547 | 8,155 | 6,650 | 4,969 | 3,869 | 1,308 | 1,570 | 1,505 | 382 | 877 |
| $1993{ }^{2}$. | 72,839 | 5,118 | 8,338 | 9,141 | 10,219 | 9,687 | 8,338 | 6,924 | 5,249 | 3,967 | 1,321 | 1,572 | 1,568 | 394 | 1,003 |
| $1994{ }^{2}$............... | 73,714 | 5,340 | 8,166 | 8,955 | 10,167 | 9,804 | 8,597 | 7,258 | 5,438 | 4,069 | 1,328 | 1,556 | 1,584 | 404 | 1,049 |
|  | Women |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| $\begin{aligned} & 1937 \text {................... } \\ & 1940 \text {................ } \\ & 1945 \text {................ } \\ & 1950 . . . . . . . . . . . . . . . . . . ~ \end{aligned}$ | $\begin{array}{r} 9,090 \\ 9,820 \\ 17,570 \\ 15,660 \\ 22,060 \end{array}$ | 1,2571,1422,9701,9392,384 | $\begin{aligned} & 2,281 \\ & 2,409 \\ & 3,612 \\ & 2,842 \\ & 3,085 \end{aligned}$ | $\begin{aligned} & 1,683 \\ & 1,766 \\ & 2,517 \\ & 2,235 \\ & 2,480 \end{aligned}$ | $\begin{aligned} & 1,176 \\ & 1,359 \\ & 1,993 \\ & 1,856 \\ & 2,456 \end{aligned}$ | $\begin{array}{r} 913 \\ 1,008 \\ 1,802 \\ 1,720 \\ 2,423 \end{array}$ | $\begin{array}{r} 668 \\ 792 \\ 1,473 \\ 1,597 \\ 2,376 \end{array}$ | $\begin{array}{r} 489 \\ 555 \\ 1,221 \\ 1,249 \\ 2,180 \end{array}$ | $\begin{array}{r} 312 \\ 377 \\ 866 \\ 958 \\ 1,704 \end{array}$ | $\begin{array}{r} 198 \\ 218 \\ 593 \\ 646 \\ 1,266 \end{array}$ | $\begin{array}{r} 54 \\ 64 \\ 167 \\ 176 \\ 411 \end{array}$ | $\begin{array}{r} 47 \\ 60 \\ 161 \\ 209 \\ 506 \end{array}$ | $\begin{array}{r} 112 \\ 48 \\ 137 \\ 164 \\ 525 \end{array}$ | $\begin{array}{r} 10 \\ 25 \\ 29 \\ 123 \end{array}$ | 123340141 |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | $\begin{aligned} & 24,630 \\ & 28,690 \\ & 35,760 \\ & 40,680 \\ & 48,712 \\ & 53,686 \end{aligned}$ | $\begin{aligned} & 2,580 \\ & 3,350 \\ & 4,482 \\ & 5,304 \\ & 5,752 \\ & 5,138 \end{aligned}$ | $\begin{aligned} & 3,294 \\ & 4,335 \\ & 6,306 \\ & 7,297 \\ & 8,432 \\ & 8,295 \end{aligned}$ | $\begin{aligned} & 2,313 \\ & 2,687 \\ & 3,827 \\ & 5,607 \\ & 7,186 \\ & 8,142 \end{aligned}$ | 2,3482,3352,9283,8645,9787,127 | $\begin{aligned} & 2,710 \\ & 2,704 \\ & 2,902 \\ & 3,333 \\ & 4,610 \\ & 6,356 \end{aligned}$ | $\begin{aligned} & 2,750 \\ & 3,086 \\ & 3,252 \\ & 3,166 \\ & 3,825 \\ & 4,911 \end{aligned}$ | $\begin{aligned} & 2,614 \\ & 2,934 \\ & 3,405 \\ & 3,266 \\ & 3,371 \\ & 3,875 \end{aligned}$ | $\begin{aligned} & 2,265 \\ & 2,627 \\ & 3,029 \\ & 3,157 \\ & 3,252 \\ & 3,249 \end{aligned}$ | $\begin{aligned} & 1,660 \\ & 2,128 \\ & 2,510 \\ & 2,603 \\ & 2,924 \\ & 2,938 \end{aligned}$ | $\begin{array}{r} 518 \\ 669 \\ 844 \\ 871 \\ 935 \\ 1,002 \end{array}$ | $\begin{array}{r} 622 \\ 753 \\ 962 \\ 948 \\ 1,035 \\ 1,233 \end{array}$ | $\begin{aligned} & 597 \\ & 668 \\ & 840 \\ & 787 \\ & 881 \\ & 909 \end{aligned}$ | $\begin{aligned} & 126 \\ & 144 \\ & 154 \\ & 159 \\ & 182 \\ & 200 \end{aligned}$ | 233270319308349411 |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1990 ... | $\begin{aligned} & 61,309 \\ & 61,213 \\ & 61,930 \\ & 62,861 \\ & 64,286 \end{aligned}$ | $\begin{aligned} & 5,217 \\ & 4,676 \\ & 4,667 \\ & 4,735 \\ & 5,008 \end{aligned}$ | $\begin{aligned} & 7,925 \\ & 7,752 \\ & 7,600 \\ & 7,568 \\ & 7,497 \end{aligned}$ | $\begin{aligned} & 8,570 \\ & 8,267 \\ & 8,035 \\ & 7,881 \\ & 7,864 \end{aligned}$ | $\begin{aligned} & 8,445 \\ & 8,484 \\ & 8,518 \\ & 8,528 \\ & 8,577 \end{aligned}$ | $\begin{aligned} & 7,792 \\ & 7,947 \\ & 8,083 \\ & 8,273 \\ & 8,418 \end{aligned}$ | $\begin{aligned} & 7,007 \\ & 7,216 \\ & 7,293 \\ & 7,469 \\ & 7,711 \end{aligned}$ | $\begin{aligned} & 5,143 \\ & 5,467 \\ & 5,867 \\ & 6,171 \\ & 6,566 \end{aligned}$ | $\begin{aligned} & 3,882 \\ & 4,023 \\ & 4,283 \\ & 4,515 \\ & 4,722 \end{aligned}$ | $\begin{aligned} & 3,071 \\ & 3,089 \\ & 3,140 \\ & 3,255 \\ & 3,334 \end{aligned}$ | $\begin{aligned} & 1,073 \\ & 1,076 \\ & 1,067 \\ & 1,044 \\ & 1,051 \end{aligned}$ | $\begin{aligned} & 1,235 \\ & 1,237 \\ & 1,269 \\ & 1,261 \\ & 1,269 \end{aligned}$ | $\begin{aligned} & 1,161 \\ & 1,154 \\ & 1,205 \\ & 1,216 \\ & 1,249 \end{aligned}$ | 247270287288305 | 540556617657715 |
| 1991 ................. |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| $1992{ }^{2}$. |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| $1993{ }^{2}$. |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| $1994{ }^{2}$. |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |

[^41]Table 4.B6.-Median earnings of all workers, by age and sex, 1937-94
[Based on 1-percent sample. Includes estimates above the annual maximum taxable earnings. Age refers to age attained during year]

| Year | Total | Under 20 | 20-24 | 25-29 | 30-34 | 35-39 | 40-44 | 45-49 | 50-54 | 55-59 | 60-61 | 62-64 | 65-69 | 70-71 | $72 \text { or }$ older |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $\begin{aligned} & 1937 \text {.................... } \\ & 1940 . . . . . . . . . . . . . ~ \\ & 1945 \\ & 1950 . . . . . . . . . . . . . . . . . . ~ \\ & 1955 . . . . . . . . . . . . . . ~ \end{aligned}$ | Total |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | $\begin{array}{r} \$ 761 \\ 746 \\ 1,159 \\ 1,926 \\ 2,438 \end{array}$ | $\begin{array}{r} \$ 170 \\ 140 \\ 288 \\ 385 \\ 443 \end{array}$ | $\begin{array}{r} \$ 570 \\ 498 \\ 669 \\ 1,376 \\ 1,601 \end{array}$ | $\begin{array}{r} \$ 829 \\ 764 \\ 818 \\ 1,971 \\ 2,689 \end{array}$ | $\begin{array}{r} \$ 998 \\ 934 \\ 1,383 \\ 2,312 \\ 3,173 \end{array}$ | $\begin{array}{r} \$ 1,061 \\ 1,041 \\ 1,617 \\ 2,456 \\ 3,233 \end{array}$ | $\begin{array}{r} \$ 1,126 \\ 1,064 \\ 1,842 \\ 2,473 \\ 3,196 \end{array}$ | $\begin{array}{r} \$ 1,121 \\ 1,110 \\ 2,026 \\ 2,517 \\ 3,068 \end{array}$ | $\begin{array}{r} \$ 1,177 \\ 1,071 \\ 1,874 \\ 2,442 \\ 2,966 \end{array}$ | $\begin{array}{r} \$ 1,020 \\ 1,018 \\ 1,821 \\ 2,394 \\ 2,728 \end{array}$ | $\begin{array}{r} \$ 1,010 \\ 978 \\ 1,782 \\ 2,492 \\ 2,525 \end{array}$ | $\begin{array}{r} \$ 927 \\ 963 \\ 1,739 \\ 2,252 \\ 2,427 \end{array}$ | $\begin{array}{r} 11 \$ 512 \\ 874 \\ 1,482 \\ 1,973 \\ 1,736 \end{array}$ | $\begin{array}{r} \$ 924 \\ 1,341 \\ 1,916 \\ 1,279 \end{array}$ | $\begin{array}{r} \$ 788 \\ 1,307 \\ 1,589 \\ 1,149 \end{array}$ |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| $\begin{aligned} & 1960 \text {................... } \\ & 1965 \text {................. } \\ & 1970 \text {................ } \\ & 19950 . . . . . . . . . . . . . ~ \\ & 19805 . . . . . . . . . . . . . . . . ~ \end{aligned}$ | $\begin{array}{r} 2,894 \\ 3,414 \\ 4,375 \\ 5,803 \\ 8,549 \\ 11,265 \end{array}$ | $\begin{array}{r} 561 \\ 613 \\ 810 \\ 1,070 \\ 1,646 \\ 1,647 \end{array}$ | $\begin{aligned} & 1,917 \\ & 2,326 \\ & 2,988 \\ & 4,187 \\ & 6,205 \\ & 7,136 \end{aligned}$ | $\begin{array}{r} 3,138 \\ 3,919 \\ 5,334 \\ 6,795 \\ 9,593 \\ 12,453 \end{array}$ | $\begin{array}{r} 3,738 \\ 4,540 \\ 6,156 \\ 8,249 \\ 11,510 \\ 14,886 \end{array}$ | $\begin{array}{r} 3,903 \\ 4,747 \\ 6,339 \\ 8,629 \\ 12,540 \\ 16,458 \end{array}$ | $\begin{array}{r} 3,891 \\ 4,756 \\ 6,357 \\ 8,725 \\ 12,690 \\ 16,984 \end{array}$ | $\begin{array}{r} 3,785 \\ 4,665 \\ 6,292 \\ 8,810 \\ 12,784 \\ 16,849 \end{array}$ | $\begin{array}{r} 3,643 \\ 4,526 \\ 6,105 \\ 8,748 \\ 12,794 \\ 16,528 \end{array}$ | $\begin{array}{r} 3,452 \\ 4,304 \\ 5,831 \\ 8,299 \\ 12,309 \\ 15,831 \end{array}$ | $\begin{array}{r} 3,166 \\ 4,087 \\ 5,473 \\ 7,779 \\ 11,606 \\ 14,724 \end{array}$ | $\begin{array}{r} 3,052 \\ 3,767 \\ 5,047 \\ 6,620 \\ 9,651 \\ 11,907 \end{array}$ | $\begin{aligned} & 1,590 \\ & 1,791 \\ & 2,099 \\ & 2,524 \\ & 4,451 \\ & 5,974 \end{aligned}$ | $\begin{aligned} & 1,140 \\ & 1,171 \\ & 1,578 \\ & 2,105 \\ & 3,306 \\ & 4,330 \end{aligned}$ | $\begin{aligned} & 1,252 \\ & 1,326 \\ & 1,683 \\ & 2,137 \\ & 3,140 \\ & 3,729 \end{aligned}$ |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1990 ...................$19912^{2} \ldots . . . . . . . . . . . . . . . ~$$1992^{2} \ldots . . . . . . . . . . . . ~$$1994^{2} \ldots . . . . . . . . . . . . . ~$ | $\begin{aligned} & 13,898 \\ & 14,278 \\ & 14,734 \\ & 14,961 \\ & 15,243 \end{aligned}$ | $\begin{aligned} & 1,937 \\ & 1,894 \\ & 1,864 \\ & 1,880 \\ & 1,953 \end{aligned}$ | $\begin{aligned} & 8,054 \\ & 7,790 \\ & 7,823 \\ & 7,788 \\ & 7,808 \end{aligned}$ | $\begin{aligned} & 14,687 \\ & 14,833 \\ & 15,077 \\ & 15,225 \\ & 15,501 \end{aligned}$ | $\begin{aligned} & 17,482 \\ & 17,731 \\ & 18,291 \\ & 18,519 \\ & 18,813 \end{aligned}$ | $\begin{aligned} & 19,296 \\ & 19,599 \\ & 20,268 \\ & 20,520 \\ & 20,883 \end{aligned}$ | $\begin{aligned} & 20,664 \\ & 21,038 \\ & 21,652 \\ & 21,994 \\ & 22,329 \end{aligned}$ | $\begin{aligned} & 20,958 \\ & 21,670 \\ & 22,469 \\ & 22,948 \\ & 23,514 \end{aligned}$ | $\begin{aligned} & 20,157 \\ & 20,613 \\ & 21,554 \\ & 22,158 \\ & 22,827 \end{aligned}$ | $\begin{aligned} & 18,584 \\ & 19,030 \\ & 19,637 \\ & 19,819 \\ & 20,432 \end{aligned}$ | $\begin{aligned} & 17,163 \\ & 17,172 \\ & 17,334 \\ & 17,623 \\ & 17,810 \end{aligned}$ | $\begin{aligned} & 13,021 \\ & 13,020 \\ & 13,179 \\ & 12,534 \\ & 12,574 \end{aligned}$ | $\begin{aligned} & 6,812 \\ & 7,026 \\ & 7,117 \\ & 7,189 \\ & 7,004 \end{aligned}$ | $\begin{aligned} & 5,375 \\ & 5,428 \\ & 5,554 \\ & 5,352 \\ & 5,292 \end{aligned}$ | $\begin{aligned} & 4,536 \\ & 4,515 \\ & 4,457 \\ & 4,159 \\ & 4,179 \end{aligned}$ |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  | Men |  |  |  |  |  |  |  |
|  | $\begin{array}{r} \$ 945 \\ 935 \\ 1,654 \\ 2,532 \\ 3,315 \end{array}$ | $\begin{array}{r} \$ 174 \\ 147 \\ 271 \\ 402 \\ 468 \end{array}$ | $\begin{array}{r} \$ 647 \\ 550 \\ 422 \\ 1,566 \\ 1,871 \end{array}$ | $\begin{array}{r} \$ 1,117 \\ 928 \\ 813 \\ 2,465 \\ 3,450 \end{array}$ | $\begin{array}{r} \$ 1,202 \\ 1,143 \\ 1,983 \\ 2,918 \\ 4,079 \end{array}$ | $\begin{array}{r} \$ 1,286 \\ 1,289 \\ 2,245 \\ 3,102 \\ 4,201 \end{array}$ | $\begin{array}{r} \$ 1,338 \\ 1,306 \\ 2,405 \\ 3,131 \\ 4,159 \end{array}$ | $\begin{array}{r} \$ 1,308 \\ 1,320 \\ 2,364 \\ 3,156 \\ 4,005 \end{array}$ | $\begin{array}{r} \$ 1,232 \\ 1,238 \\ 2,319 \\ 3,018 \\ 3,818 \end{array}$ | $\begin{array}{r} \$ 1,137 \\ 1,153 \\ 2,170 \\ 2,959 \\ 3,512 \end{array}$ | $\begin{array}{r} \$ 1,131 \\ 1,088 \\ 2,106 \\ 2,812 \\ 3,201 \end{array}$ | $\begin{array}{r} \$ 1,008 \\ 1,058 \\ 2,000 \\ 2,618 \\ 3,044 \end{array}$ | $\begin{array}{r} 1 \\ \$ 563 \\ 950 \\ 1,666 \\ 2,317 \\ 2,164 \end{array}$ | $\begin{array}{r} \$ 917 \\ 1,462 \\ 2,049 \\ 1,498 \end{array}$ | $\begin{array}{r} \$ 899 \\ 1,390 \\ 1,707 \\ 1,292 \end{array}$ |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | $\begin{array}{r} 3,879 \\ 4,685 \\ 6,180 \\ 8,250 \\ 11,963 \\ 14,999 \end{array}$ | $\begin{array}{r} 615 \\ 710 \\ 930 \\ 1,246 \\ 1,857 \\ 1,771 \end{array}$ | $\begin{aligned} & 2,116 \\ & 2,609 \\ & 3,281 \\ & 4,870 \\ & 7,007 \\ & 8,185 \end{aligned}$ | $\begin{array}{r} 3,942 \\ 4,957 \\ 6,827 \\ 8,464 \\ 11,880 \\ 14,465 \end{array}$ | $\begin{array}{r} 4,831 \\ 6,055 \\ 8,131 \\ 11,170 \\ 15,491 \\ 18,642 \end{array}$ | $\begin{array}{r} 5,175 \\ 6,481 \\ 8,528 \\ 12,131 \\ 17,982 \\ 22,021 \end{array}$ | $\begin{array}{r} 5,167 \\ 6,519 \\ 8,686 \\ 12,533 \\ 18,720 \\ 24,433 \end{array}$ | $\begin{array}{r} 4,954 \\ 6,369 \\ 8,735 \\ 12,605 \\ 18,896 \\ 24,385 \end{array}$ | $\begin{array}{r} 4,702 \\ 5,921 \\ 8,370 \\ 12,270 \\ 18,391 \\ 23,841 \end{array}$ | $\begin{array}{r} 4,416 \\ 5,581 \\ 7,675 \\ 11,290 \\ 17,585 \\ 22,117 \end{array}$ | $\begin{array}{r} 3,982 \\ 4,993 \\ 7,051 \\ 10,398 \\ 15,939 \\ 19,953 \end{array}$ | $\begin{array}{r} 3,812 \\ 4,784 \\ 6,456 \\ 8,700 \\ 13,201 \\ 16,532 \end{array}$ | $\begin{aligned} & 2,112 \\ & 2,628 \\ & 2,927 \\ & 2,895 \\ & 4,902 \\ & 6,760 \end{aligned}$ | $\begin{aligned} & 1,207 \\ & 1,246 \\ & 1,662 \\ & 2,276 \\ & 3,658 \\ & 4,977 \end{aligned}$ | $\begin{aligned} & 1,340 \\ & 1,443 \\ & 1,863 \\ & 2,371 \\ & 3,529 \\ & 4,351 \end{aligned}$ |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | $\begin{aligned} & 17,582 \\ & 17,765 \\ & 18,198 \\ & 18,396 \\ & 18,822 \end{aligned}$ | $\begin{aligned} & 2,058 \\ & 1,987 \\ & 1,945 \\ & 1,953 \\ & 2,010 \end{aligned}$ | $\begin{aligned} & 8,945 \\ & 8,562 \\ & 8,623 \\ & 8,660 \\ & 8,752 \end{aligned}$ | $\begin{aligned} & 16,412 \\ & 16,260 \\ & 16,518 \\ & 16,645 \\ & 17,086 \end{aligned}$ | $\begin{aligned} & 21,211 \\ & 21,213 \\ & 21,694 \\ & 21,859 \\ & 22,311 \end{aligned}$ | $\begin{aligned} & 24,424 \\ & 24,547 \\ & 25,223 \\ & 25,440 \\ & 26,048 \end{aligned}$ | $\begin{aligned} & 27,608 \\ & 27,488 \\ & 28,003 \\ & 28,139 \\ & 28,430 \end{aligned}$ | $\begin{aligned} & 29,074 \\ & 29,519 \\ & 30,304 \\ & 30,600 \\ & 31,105 \end{aligned}$ | $\begin{aligned} & 28,027 \\ & 28,407 \\ & 29,682 \\ & 30,070 \\ & 30,737 \end{aligned}$ | $\begin{aligned} & 25,509 \\ & 25,538 \\ & 26,230 \\ & 26,231 \\ & 27,142 \end{aligned}$ | $\begin{aligned} & 23,243 \\ & 22,714 \\ & 23,005 \\ & 23,039 \\ & 23,222 \end{aligned}$ | $\begin{aligned} & 17,408 \\ & 17,429 \\ & 17,629 \\ & 16,688 \\ & 16,650 \end{aligned}$ | $\begin{aligned} & 7,714 \\ & 7,830 \\ & 8,067 \\ & 7,885 \\ & 7,735 \end{aligned}$ | $\begin{aligned} & 6,153 \\ & 6,111 \\ & 6,302 \\ & 5,761 \\ & 6,147 \end{aligned}$ | $\begin{aligned} & 5,129 \\ & 5,168 \\ & 5,213 \\ & 4,630 \\ & 4,791 \end{aligned}$ |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| $\begin{aligned} & 1937 \text {................... } \\ & 1940 \\ & 1945 . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . ~ \end{aligned}$ | Women |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | \$484 | \$163 | \$477 | \$602 | \$621 | \$609 | \$604 | \$589 | \$576 | \$563 | \$585 | \$582 | ${ }^{1}$ \$366 |  |  |
|  | 472 | 127 | 432 | 530 | 590 | 599 | 596 | 590 | 580 | 562 | 499 | 577 | 607 | \$999 | \$424 |
|  | 770 | 307 | 811 | 821 | 871 | 971 | 1,026 | 1,018 | 987 | 955 | 946 | 899 | 832 | 766 | 928 |
|  | 1,124 | 362 | 1,153 | 1,158 | 1,196 | 1,297 | 1,421 | 1,456 | 1,410 | 1,416 | 1,370 | 1,349 | 1,176 | 1,399 | 1,232 |
|  | 1,351 | 408 | 1,312 | 1,406 | 1,430 | 1,586 | 1,706 | 1,775 | 1,768 | 1,622 | 1,542 | 1,445 | 1,057 | 949 | 802 |
| 1960 | 1,679 | 484 | 1,558 | 1,969 | 1,718 | 1,899 | 2,075 | 2,205 | 2,290 | 2,221 | 2,040 | 1,783 | 1,142 | 1,007 | 1,036 |
|  | 1,984 | 539 | 1,852 | 2,067 | 2,069 | 2,243 | 2,478 | 2,660 | 2,715 | 2,764 | 2,678 | 2,372 | 1,208 | 1,054 | 1,093 |
| 1970 ..................... | 2,735 | 675 | 2,538 | 3,151 | 2,953 | 3,210 | 3,498 | 3,721 | 3,790 | 3,747 | 3,729 | 3,236 | 1,674 | 1,344 | 1,375 |
| 1975 ... | 3,730 | 905 | 3,287 | 4,800 | 4,454 | 4,512 | 4,870 | 5,168 | 5,340 | 5,300 | 5,020 | 4,055 | 2,189 | 1,895 | 1,715 |
| 1980 .................. | 6,012 | 1,451 | 5,083 | 7,496 | 7,649 | 7,495 | 7,761 | 7,893 | 8,079 | 7,966 | 7,756 | 6,044 | 3,589 | 2,853 | 2,569 |
| 1985 ......... | 8,293 | 1,524 | 6,063 | 10,251 | 10,986 | 11,169 | 11,163 | 11,072 | 10,898 | 10,714 | 10,133 | 7,728 | 4,959 | 3,671 | 3,067 |
|  | 10,837 | 1,816 | 7,104 | 12,677 | 13,642 | 14,339 | 15,031 | 14,920 | 14,373 | 13,088 | $12,194$ | 9,133 | 5,888 | 4,387 | 3,830 |
| 1991 ................. | 11,369 | 1,802 | 6,990 | 13,075 | 14,159 | 14,872 | 15,708 | 15,741 | 15,035 | 13,647 | 12,791 | 9,182 | 6,175 | 4,741 | 3,869 |
| $1992{ }^{2}$. | 11,841 | 1,788 | 7,014 | 13,493 | 14,816 | 15,574 | 16,522 | 16,685 | 15,840 | 14,400 | 12,721 | 9,462 | 6,152 | 4,800 | 3,582 |
| $1993{ }^{2}$ | 12,082 | 1,811 | 6,952 | 13,710 | 15,013 | 15,793 | 16,938 | 17,329 | 16,382 | 14,915 | 13,166 | 9,463 | 6,392 | 4,885 | 3,559 |
| $1994{ }^{2}$. | 12,254 | 1,898 | 6,926 | 13,817 | 15,148 | 16,023 | 17,349 | 17,862 | 16,944 | 15,379 | 13,428 | 9,469 | 6,185 | 4,510 | 3,275 |

[^42] older not covered under program in that year.

Table 4.B7.-Number of wage and salary workers, by amount and sex, 1937-94
[In thousands. Based on 1-percent sample]

| Year | Total | Workers with wages below taxable maximum |  |  |  |  |  |  |  |  |  |  | Workers with maximum wages |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{array}{r} \$ 1- \\ \$ 8,399 \end{array}$ | $\begin{aligned} & \$ 8,400- \\ & \$ 17,999 \end{aligned}$ | $\begin{array}{r} \$ 18,000- \\ \$ 22,799 \end{array}$ | $\begin{array}{r} \$ 22,800- \\ \$ 27,599 \end{array}$ | $\begin{array}{r} \$ 27,600- \\ \$ 32,399 \end{array}$ | $\begin{array}{r} \$ 32,400- \\ \$ 37,199 \end{array}$ | $\begin{array}{r} \$ 37,200- \\ \$ 41,999 \end{array}$ | $\begin{array}{r} \$ 42,000- \\ \$ 46,799 \end{array}$ | $\begin{array}{r} \$ 46,800- \\ \$ 51,599 \end{array}$ | $\begin{array}{r} \$ 51,600- \\ \$ 56,399 \end{array}$ | $\begin{array}{r} \$ 56,400- \\ \$ 60,599 \end{array}$ |  |
|  | Total |  |  |  |  |  |  |  |  |  |  |  |  |
| 1937 | 32,900 | 31,869 |  |  |  |  | $\ldots$ | $\ldots$ | $\ldots$ | . | $\ldots$ |  | 1,031 |
| 1940 ............. | 35,390 | 34,194 |  |  |  |  |  |  |  |  |  |  | 1.196 |
| 1945 ............. | 46,390 | 39,849 |  |  |  |  |  |  |  | $\ldots$ |  |  | 6,361 |
| 1950 ............. | 48,280 | 34,344 |  |  |  |  |  | $\ldots$ |  | $\ldots$ |  |  | 13,936 |
| 1955 .............. | 59,560 | 44,628 | $\ldots$ | $\ldots$ | $\cdots$ | $\cdots$ | $\ldots$ | $\cdots$ |  | $\ldots$ | $\ldots$ | . | 14,932 |
| 1960. | 66,980 | 48,624 |  |  | $\ldots$ |  |  |  |  | $\ldots$ | . | ... | 18,356 |
| 1965 .............. | 75,430 | 48,944 |  |  |  |  |  |  |  | ... |  |  | 26,486 |
| 1970 .............. | 88,180 | 65,977 |  |  |  |  |  |  |  |  |  |  | 22,203 |
| 1975 ............. | 94,900 | 61,578 | 19,837 |  |  |  |  |  |  |  |  |  | 13,485 |
| 1980 .............. | 107,200 | 52,634 | 32,684 | 8,785 | 4,024 |  |  |  |  |  |  |  | 9,073 |
| 1985 .............. | 113,100 | 44,928 | 31,445 | 10,670 | 7,851 | 5.660 | 3,877 | 1,514 | $\cdots$ | . . . | $\ldots$ | $\ldots$ | 7,154 |
| 1990. | 126,100 | 42,846 | 31,354 | 12,502 | 9,700 | 7,491 | 5,766 | 4,268 | 3,009 | 2,212 |  |  | 6,952 |
| 1991 ................. | 125,200 | 41,551 | 30,604 | 12,291 | 9,733 | 7,537 | 5,860 | 4,435 | 3,209 | 2,319 | 773 |  | 6,885 |
| $1992{ }^{1}$............ | 126,000 | 41,012 | 29,773 | 12,236 | 9,841 | 7,644 | 6,048 | 4.681 | 3,494 | 2,567 | 1,642 |  | 7,063 |
| $1993{ }^{+}$........... | 128,000 | 41,469 | 29,565 | 12,277 | 10,000 | 7,822 | 6,188 | 4,790 | 3,651 | 2,703 | 2,026 | 483 | 7.027 |
| $1994^{+}$............ | 130,100 | 41,808 | 29,206 | 12,301 | 10,142 | 8,063 | 6,358 | 4,930 | 3,772 | 2,910 | 2,184 | 1,520 | 6,909 |
|  | Men |  |  |  |  |  |  |  |  |  |  |  |  |
| 1937 ........... | 23,810 | 22,807 |  |  | $\ldots$ |  | $\ldots$ | $\ldots$ | $\ldots$ | $\ldots$ |  |  | 1,003 |
| 1940 ............ | 25,570 | 24,405 | $\ldots$ | $\ldots$ | $\ldots$ | $\cdots$ | ... | ... | ... | . . . | ... | $\ldots$ | 1,165 |
| 1945 ............ | 28,820 | 22,470 | ... | $\ldots$ | . | . . | . . | ... | . . | ... | ... | ... | 6,170 |
| 1950 ............. | 32,620 | 19,537 | ... | $\ldots$ | ... | $\ldots$ | ... | ... | $\cdots$ | ... | ... | ... | 13,083 |
| 1955 .............. | 38,240 | 24,101 | ... | ... | . . . | $\ldots$ | ... | ... | $\ldots$ | ... | ... | $\ldots$ | 14,139 |
| 1960. | 43,100 | 26,238 |  |  | $\ldots$ | $\ldots$ | ... | $\ldots$ | $\ldots$ | $\ldots$ | $\ldots$ | $\ldots$ | 16,862 |
| 1965 ................. | 47,500 | 24,496 | $\ldots$ | $\ldots$ | $\ldots$ | $\ldots$ | $\ldots$ | $\ldots$ | ... | $\ldots$ | $\ldots$ | $\ldots$ | 23,004 |
| 1970 .............. | 53,180 | 33,182 |  | $\ldots$ | ... |  |  | ... | ... | . . |  | . | 19,998 |
| 1975 ............. | 55,140 | 28,189 | 14,451 |  |  |  | $\ldots$ | $\ldots$ | ... | $\ldots$ | ... | ... | 12,540 |
| 1980 ............. | 59,751 | 22,480 | 18,076 | 7,087 | 3,575 |  |  |  | ... | ... |  | . | 8,533 |
| 1985 .............. | 61,285 | 19,260 | 14,903 | 6,332 | 5,333 | 4,363 | 3,235 | 1,316 |  |  | $\ldots$ | $\ldots$ | 6,543 |
|  |  |  |  |  | 5,570 | 4,757 | 3,959 | 3,152 | 2,326 | 1,772 |  | $\ldots$ | 6,021 |
| 1991 ................ | $66,406$ | $18,434$ | $13,990$ | 6,190 | 5,444 | 4.622 | 3,890 | 3,164 | 2,378 | 1,795 | 613 | ... | 5,885 |
| $1992{ }^{1}$............ | 66,549 | 18,287 | 13,536 | 6,058 | 5,327 | 4,555 | 3,890 | 3,220 | 2,518 | 1,929 | 1,270 |  | 5,959 |
| $\begin{aligned} & 1993 \\ & 1994 \end{aligned}$$\qquad$ | 67,531 | 18,654 | 13,392 | 6,032 | 5,362 | 4,583 | 3,900 | 3,236 | 2,583 | 1,985 | 1,542 | 380 | 5,882 |
|  | 68,347 | 18,632 | 13,123 | 6,038 | 5,373 | 4,630 | 3,937 | 3,267 | 2,626 | 2,119 | 1,637 | 1,175 | 5,789 |
|  | Women |  |  |  |  |  |  |  |  |  |  |  |  |
| 1937 ............ | 9,090 | 9,062 |  |  | $\ldots$ |  |  |  |  | $\ldots$ |  | ... | 28 |
| 1940 ............. | 9,820 | 9,789 |  |  | $\ldots$ |  |  |  | $\ldots$ | $\cdots$ | $\ldots$ | $\ldots$ | 31 |
| 1945 .............. | 17,570 | 17,379 |  |  | $\ldots$ |  | $\ldots$ | $\cdots$ | $\ldots$ | $\ldots$ | $\ldots$ | $\cdots$ | 191 |
| $\begin{aligned} & 1950 \text {.................. } \\ & 1955 . . . . . . . . . ~ \end{aligned}$ | 15,660 21,320 | 14,807 20,527 | $\ldots$ | $\cdots$ | $\ldots$ | $\cdots$ | $\cdots$ | $\cdots$ | $\cdots$ | $\cdots$ | $\cdots$ | $\ldots$ | 853 793 |
| 1960 ............. | 23,880 | 22,386 | . | $\ldots$ | $\ldots$ | $\ldots$ | . | . | $\ldots$ | ... | $\ldots$ | $\ldots$ |  |
| 1965 .................. | 27,930 | 24,448 |  | $\ldots$ | $\ldots$ | $\ldots$ | ... | ... | $\ldots$ | $\ldots$ | $\ldots$ | $\ldots$ | 3,482 |
| 1970 .............. | 35,000 | 32,795 |  |  |  |  |  |  |  | ... | ... | $\ldots$ | 2,205 |
| 1975 ................. | 39,760 | 33,379 | 5,386 |  |  |  |  |  |  | $\cdots$ | $\ldots$ | . | -945 |
| 1980 .............. | 47,449 | 30,154 | 14,608 | 1,698 | 449 |  |  |  |  |  |  |  | 540 |
| 1985 .............. | 51,816 | 25,668 | 16,542 | 4,339 | 2,518 | 1,297 | 642 | 199 |  |  | $\ldots$ | $\ldots$ | 611 |
| 1990 .............. | 59,036 | 24,108 | 17,026 | 6,062 | 4,130 | 2,733 | 1,807 | 1,117 | 683 | 440 |  | ... | 931 |
| 1991 .............. | 58,794 | 23,117 | 16,614 | 6,101 | 4,288 | 2,915 | 1,970 | 1,271 | 831 | 525 | 160 |  | 1,000 |
| $1992{ }^{\text { }}$............ | 59,451 | 22,725 | 16,237 | 6,178 | 4,514 | 3,089 | 2,158 | 1,461 | 977 | 637 | 371 | ... | 1,103 |
| $1993{ }^{1}$............ | 60,469 | 22,815 | 16,172 | 6,244 | 4,638 | 3,238 | 2,288 | 1,554 | 1,067 | 718 | 484 | 104 | 1,146 |
| $1994^{\text { }}$............ | 61,753 | 23,176 | 16,083 | 6,263 | 4,769 | 3,433 | 2,421 | 1,663 | 1,146 | 790 | 547 | 345 | 1,120 |

[^43]Table 4.B8.-Number of self-employed workers, by age and sex, 1951-94
[In thousands. Based on 1-percent sample. Age refers to age attained during year]


[^44]Table 4.B9.-Number of self-employed workers, by amount of earnings and sex, 1951-94
[In thousands. Based on 1-percent sample. Earnings consist of self-employment income and taxable wages (see table 2.A3)]


[^45]Table 4.B10.-Number of workers, taxable earnings, and contributions, by type of employment and State, 1994
[Preliminary estimates. Based on 1 -percent sample]

| State ${ }^{1}$ | Number of workers reported with taxable earnings ${ }^{2}$ (in thousands) |  |  | Reported taxable earnings (in millions) |  |  | OASDHI contributions * (in millions) |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total, workers | Wage and salary workers | Selfemployed persons | Total | Wages | Selfemployment income | Total | Wage and salary employment | Selfemployment |
| Total ................................ | 138,000 | 130,100 | 13,200 | \$2,782,900 | \$2,623,900 | \$159,000 | \$437,247 | \$411,209 | \$26,038 |
| Alabama $\qquad$ <br> Alaska $\qquad$ <br> Arizona $\qquad$ <br> Arkansas. <br> California. $\qquad$ $\qquad$ | $\begin{array}{r} 2,266 \\ 329 \\ 2,202 \\ 1,369 \\ 14,704 \end{array}$ | $\begin{array}{r} 2,153 \\ 308 \\ 2,091 \\ 1,286 \\ 13,615 \end{array}$ | $\begin{array}{r} 183 \\ 41 \\ 185 \\ 133 \\ 1,666 \end{array}$ | $\begin{array}{r} 38,678 \\ 6,334 \\ 38,209 \\ 20,730 \\ 306,395 \end{array}$ | $\begin{array}{r} 36,680 \\ 5,817 \\ 35,907 \\ 19,268 \\ 282,466 \end{array}$ | $\begin{array}{r} 1,998 \\ 517 \\ 2,302 \\ 1,462 \\ 23,929 \end{array}$ | $\begin{array}{r} 6,019 \\ 991 \\ 5,977 \\ 3,225 \\ 48,515 \end{array}$ | $\begin{array}{r} 5,699 \\ 908 \\ 5,605 \\ 2,995 \\ 44,567 \end{array}$ | $\begin{array}{r} 321 \\ 83 \\ 372 \\ 230 \\ 3,948 \end{array}$ |
| Colorado <br> Connecticut $\qquad$ <br> Delaware $\qquad$ <br> District of Columbia $\qquad$ <br> Florida $\qquad$ | $\begin{array}{r} 2,143 \\ 1,907 \\ 470 \\ 417 \\ 7,463 \end{array}$ | $\begin{array}{r} 2,001 \\ 1,800 \\ 456 \\ 404 \\ 7,038 \end{array}$ | $\begin{array}{r} 237 \\ 179 \\ 24 \\ 19 \\ 698 \end{array}$ | $\begin{array}{r} 39,545 \\ 44,672 \\ 9,175 \\ 8,370 \\ 128,436 \end{array}$ | $\begin{array}{r} 36,601 \\ 42,115 \\ 8,924 \\ 7,967 \\ 121,028 \end{array}$ | $\begin{array}{r} 2,945 \\ 2,557 \\ 251 \\ 402 \\ 7,408 \end{array}$ | $\begin{array}{r} 6,202 \\ 7,242 \\ 1,433 \\ 1,341 \\ 20,160 \end{array}$ | $\begin{array}{r} 5,730 \\ 6,809 \\ 1,393 \\ 1,260 \\ 18,968 \end{array}$ | $\begin{array}{r} 472 \\ 433 \\ 40 \\ 81 \\ 1,192 \end{array}$ |
| Georgia $\qquad$ <br> Hawaii $\qquad$ <br> Idaho $\qquad$ <br> Illinois <br> Indiana $\qquad$ $\qquad$ | $\begin{array}{r} 4,042 \\ 645 \\ 664 \\ 6,526 \\ 3,336 \end{array}$ | 3,845 609 621 6,204 3,188 | $\begin{array}{r} 341 \\ 63 \\ 69 \\ 562 \\ 288 \end{array}$ | $\begin{array}{r} 74,228 \\ 13,194 \\ 10,297 \\ 133,649 \\ 64,479 \end{array}$ | $\begin{array}{r} 70,294 \\ 12,514 \\ 9,535 \\ 126,448 \\ 61,231 \end{array}$ | $\begin{array}{r} 3,934 \\ 680 \\ 761 \\ 7,201 \\ 3,248 \end{array}$ | $\begin{array}{r} 11,647 \\ 2,061 \\ 1,597 \\ 21,174 \\ 10,049 \end{array}$ | $\begin{array}{r} 11,004 \\ 1,953 \\ 1,477 \\ 19,961 \\ 9,508 \end{array}$ | $\begin{array}{r} 643 \\ 108 \\ 120 \\ 1,213 \\ 541 \end{array}$ |
| lowa. <br> Kansas $\qquad$ <br> Kentucky. $\qquad$ <br> Louisiana $\qquad$ <br> Maine $\qquad$ | 1,659 1,527 1,993 1,990 667 | $\begin{array}{r} 1,541 \\ 1,432 \\ 1,877 \\ 1,877 \\ 616 \end{array}$ | $\begin{array}{r} 207 \\ 168 \\ 211 \\ 176 \\ 85 \end{array}$ | $\begin{aligned} & 28,236 \\ & 26,897 \\ & 32,969 \\ & 32,426 \\ & 10,928 \end{aligned}$ | $\begin{array}{r} 26,178 \\ 25,055 \\ 30,979 \\ 30,353 \\ 9,989 \end{array}$ | $\begin{array}{r} 2,058 \\ 1,841 \\ 1,990 \\ 2,073 \\ 939 \end{array}$ | $\begin{aligned} & 4,382 \\ & 4,208 \\ & 5,130 \\ & 5,071 \\ & 1,693 \end{aligned}$ | $\begin{aligned} & 4,055 \\ & 3,910 \\ & 4,813 \\ & 4,728 \\ & 1,545 \end{aligned}$ | $\begin{aligned} & 328 \\ & 297 \\ & 317 \\ & 343 \\ & 148 \end{aligned}$ |
| Maryland $\qquad$ <br> Massachusetts $\qquad$ <br> Michigan $\qquad$ <br> Minnesota. $\qquad$ <br> Mississippi $\qquad$ | $\begin{aligned} & 2,815 \\ & 3,243 \\ & 5,360 \\ & 2,795 \\ & 1,385 \end{aligned}$ | $\begin{aligned} & 2,681 \\ & 3,047 \\ & 5,147 \\ & 2,637 \\ & 1,312 \end{aligned}$ | $\begin{aligned} & 229 \\ & 332 \\ & 389 \\ & 293 \\ & 118 \end{aligned}$ | $\begin{array}{r} 60,113 \\ 70,353 \\ 112,132 \\ 55,543 \\ 21,048 \end{array}$ | $\begin{array}{r} 57,264 \\ 66,166 \\ 107,981 \\ 52,238 \\ 19,730 \end{array}$ | $\begin{aligned} & 2,849 \\ & 4,187 \\ & 4,151 \\ & 3,305 \\ & 1,318 \end{aligned}$ | $\begin{array}{r} 9,406 \\ 11,132 \\ 17,590 \\ 8,690 \\ 3,256 \end{array}$ | $\begin{array}{r} 8,937 \\ 10,430 \\ 16,922 \\ 8,165 \\ 3,045 \end{array}$ | $\begin{aligned} & 469 \\ & 702 \\ & 668 \\ & 525 \\ & 212 \end{aligned}$ |
| Missouri $\qquad$ <br> Montana. $\qquad$ <br> Nebraska $\qquad$ <br> Nevada $\qquad$ <br> New Hampshire $\qquad$ | $\begin{array}{r} 2,998 \\ 490 \\ 985 \\ 886 \\ 701 \end{array}$ | 2,828 448 921 851 657 | $\begin{array}{r} 293 \\ 72 \\ 118 \\ 59 \\ 73 \end{array}$ | $\begin{array}{r} 51,611 \\ 7,318 \\ 16,383 \\ 15,018 \\ 14,101 \end{array}$ | $\begin{array}{r} 48,517 \\ 6,517 \\ 15,147 \\ 14,220 \\ 13,232 \end{array}$ | $\begin{array}{r} 3,093 \\ 801 \\ 1,236 \\ 797 \\ 869 \end{array}$ | $\begin{aligned} & 8,083 \\ & 1,139 \\ & 2,551 \\ & 2,343 \\ & 2,206 \end{aligned}$ | 7,585 1,012 2,353 2,211 2,067 | $\begin{aligned} & 498 \\ & 127 \\ & 198 \\ & 132 \\ & 138 \end{aligned}$ |
| New Jersey. <br> New Mexico. $\qquad$ <br> New York. $\qquad$ <br> North Carolina $\qquad$ <br> North Dakota. $\qquad$ | $\begin{array}{r} 4,569 \\ 860 \\ 9,612 \\ 4,225 \\ 376 \end{array}$ | $\begin{array}{r} 4,362 \\ 808 \\ 9,142 \\ 4,012 \\ 344 \end{array}$ | $\begin{array}{r} 348 \\ 84 \\ 792 \\ 365 \\ 56 \end{array}$ | $\begin{array}{r} 110,420 \\ 13,680 \\ 215,297 \\ 75,253 \\ 5,670 \end{array}$ | $\begin{array}{r} 105,312 \\ 12,823 \\ 205,274 \\ 71,181 \\ 5,017 \end{array}$ | $\begin{array}{r} 5,108 \\ 857 \\ 10,023 \\ 4,072 \\ 652 \end{array}$ | $\begin{array}{r} 17,600 \\ 2,124 \\ 34,289 \\ 11,725 \\ \hline 882 \end{array}$ | $\begin{array}{r} 16,738 \\ 1,990 \\ 32,558 \\ 11,071 \\ 780 \end{array}$ | $\begin{array}{r} 862 \\ 134 \\ 1,731 \\ 654 \\ 102 \end{array}$ |
| Ohio. <br> Oklahoma $\qquad$ <br> Oregon. $\qquad$ <br> Pennsylvania. $\qquad$ <br> Rhode Island. $\qquad$ | $\begin{array}{r} 5,766 \\ 1,712 \\ 1,796 \\ 6,459 \\ 571 \end{array}$ | $\begin{array}{r} 5,453 \\ 1,602 \\ 1,682 \\ 6,135 \\ 543 \end{array}$ | $\begin{array}{r} 512 \\ 184 \\ 181 \\ 542 \\ 52 \end{array}$ | $\begin{array}{r} 107,798 \\ 27,884 \\ 32,386 \\ 132,139 \\ 11,356 \end{array}$ | $\begin{array}{r} 101,942 \\ 26,077 \\ 30,198 \\ 125,130 \\ 10,796 \end{array}$ | $\begin{array}{r} 5,856 \\ 1,807 \\ 2,189 \\ 7,009 \\ 560 \end{array}$ | $\begin{array}{r} 16,856 \\ 4,324 \\ 5,056 \\ 20,690 \\ 1,766 \end{array}$ | $\begin{array}{r} 15,915 \\ 4,040 \\ 4,703 \\ 19,544 \\ 1,677 \end{array}$ | $\begin{array}{r} 941 \\ 285 \\ 353 \\ 1,147 \\ 89 \end{array}$ |
| South Carolina $\qquad$ <br> South Dakota $\qquad$ <br> Tennessee. $\qquad$ <br> Texas $\qquad$ <br> Utah.. $\qquad$ | $\begin{array}{r} 2,036 \\ 435 \\ 3,063 \\ 9,321 \\ 1,060 \end{array}$ | $\begin{array}{r} 1,940 \\ 399 \\ 2,903 \\ 8,734 \\ 1,012 \end{array}$ | $\begin{array}{r} 157 \\ 63 \\ 275 \\ 970 \\ 91 \end{array}$ | $\begin{array}{r} 34,697 \\ 6,237 \\ 54,292 \\ 170,556 \\ 17,658 \end{array}$ | $\begin{array}{r} 32,971 \\ 51,615 \\ 51,122 \\ 159,313 \\ 16,669 \end{array}$ | $\begin{array}{r} 1,727 \\ 622 \\ 3,170 \\ 11,244 \\ 990 \end{array}$ | $\begin{array}{r} 5,396 \\ 965 \\ 8,489 \\ 26,795 \\ 2,756 \end{array}$ | $\begin{array}{r} 5,116 \\ 867 \\ 7,975 \\ 24,960 \\ 2,597 \end{array}$ | $\begin{array}{r} 280 \\ 98 \\ 514 \\ 1.835 \\ 159 \end{array}$ |
| Vermont $\qquad$ <br> Virginia. $\qquad$ <br> Washington $\qquad$ <br> West Virginia $\qquad$ <br> Wisconsin. <br> Wyoming $\qquad$ | $\begin{array}{r} 348 \\ 3,636 \\ 3,030 \\ 855 \\ 3,027 \\ 289 \end{array}$ | $\begin{array}{r} 325 \\ 3,470 \\ 2,866 \\ 807 \\ 2,887 \\ 272 \end{array}$ | $\begin{array}{r} 40 \\ 285 \\ 270 \\ 80 \\ 245 \\ 34 \end{array}$ | $\begin{array}{r} 5,966 \\ 71,999 \\ 61,282 \\ 14,626 \\ 58,580 \\ 4,669 \end{array}$ | $\begin{array}{r} 5,561 \\ 68,706 \\ 57,503 \\ 13,821 \\ 55,990 \\ 4,314 \end{array}$ | $\begin{array}{r} 405 \\ 3,293 \\ 3,779 \\ 805 \\ 2,590 \\ 354 \end{array}$ | $\begin{array}{r} 926 \\ 11,272 \\ 9,569 \\ 2,272 \\ 9,141 \\ 726 \end{array}$ | $\begin{array}{r} 862 \\ 10,723 \\ 8,953 \\ 2,141 \\ 8,727 \\ 669 \end{array}$ | $\begin{array}{r} 64 \\ 549 \\ 616 \\ 131 \\ 414 \\ 57 \end{array}$ |
| Armed Forces ${ }^{5}$........................ | 2,563 | 2,563 | $\cdots$ | 42,698 | 42,698 | $\cdots$ | 6,600 | 6,600 | $\ldots$ |
| Puerto Rico and <br> Virgin islands. | 1,122 | 1,070 | 58 | 13,245 | 12,509 | 736 | 2,037 | 1,922 | 115 |
| Other ${ }^{6}$..................................... | 209 | 205 | 4 | 3,045 | 2,995 | 50 | 478 | 471 | 8 |

[^46]employees and employers, 7.65 percent of taxable tips by employees, and 15.3 percent of self-employment income by self-employed workers. Additionally, for earnings above $\$ 60,60$, paid at the rate of 1.45 percent of taxable wages by 1.45 percent of taxable tips by employees, and 2.9 percent of self-employment income by self-employed workers. Data are unadjusted for multi-employer tax refunds.
${ }^{5}$ Military personnel on full-time active duty.
${ }^{6}$ Persons employed in American Samoa and Guam, U.S. citizens employed abroad by American employers, and persons employed on oceanborne vessels.

Table 4.B11.-Number of workers, taxable earnings, and contributions, by type of employment, 1937-96
[Based on 1-percent sample]

| Year | Number of workers reported with taxable earnings ${ }^{1}$ (in thousands) |  |  | Reported taxable earnings ${ }^{2}$ (in millions) |  |  | OASDHI contributions (in millions) |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total, workers workers | Wage and salary workers | Selfemployed persons | Total | Wages | Selfemployment income | Total | Wage and salary employment | Selfemployment |
| 1937. | 32,900 | 32,900 | . | \$29,620 | \$29,620 | $\cdots$ | \$592 | \$592 | ... |
| 1940. | $\begin{aligned} & 35,390 \\ & 40,980 \\ & 46,360 \\ & 47,660 \\ & 46,300 \end{aligned}$ | $\begin{aligned} & 35,390 \\ & 40,980 \\ & 46,360 \\ & 47,660 \\ & 46,300 \end{aligned}$ | $\cdots$ | 32,97041,850 | 32,970 | $\cdots$ | 659837 | 659837 |  |
| 1941. |  |  |  |  | 41,85052,940 |  |  |  |  |
| 1942. |  |  | $\ldots$ | 52,940 |  | $\ldots$ | 1,059 | 8371,059 |  |
| 1943. |  |  | .. | 62,420 | 62,420 | $\cdots$ | 1,248 | 1,248 |  |
| 1944 .................................. |  |  | $\ldots$ | 64,430 | 64,430 | $\ldots$ | 1,289 | 1,289 | $\cdots$ |
| 1945. | $\begin{aligned} & 46,390 \\ & 48,840 \\ & 48,910 \\ & 49,020 \\ & 46,800 \end{aligned}$ | $\begin{aligned} & 46,390 \\ & 48,840 \\ & 48,910 \\ & 49,020 \\ & 46,800 \end{aligned}$ | $\ldots$ | $\begin{aligned} & 62,090 \\ & 69,090 \\ & 78,370 \\ & 84,120 \\ & 81,810 \end{aligned}$ | $\begin{aligned} & 69,090 \\ & 69,090 \\ & 78,370 \\ & 84,120 \\ & 81,810 \end{aligned}$ | ... |  |  |  |
| 1946 |  |  | ... |  |  | $\ldots$ | 1,259 1,382 | 1,2591,382 |  |
| 1947 |  |  |  |  |  |  | 1,567 | 1,382 |  |
| 1948 |  |  |  |  |  |  | 1,682 | 1,682 |  |
| 1949. |  |  |  |  |  |  | 1,636 | 1,636 |  |
| 1950. | $\begin{aligned} & 48,280 \\ & 58,120 \\ & 59,580 \\ & 60,840 \\ & 59,610 \end{aligned}$ | 48,280 | 4,190 |  | 87.500 . |  | 2,625 | 2,625 |  |
| 1951. |  | 54,630 |  | 120,770 | 111,250 | \$9,520 | 3,552 | $\begin{array}{rr}3,338 & \$ 214 \\ 3,566 & 220\end{array}$ |  |
| 1952. |  | 56,060 | 4,240 | 128,640 | 118,880 |  | 3,786 |  |  |
| 1953. |  | 57,220 | 4,340 | 135,870 | 125,840 | 9,760 10,030 | 4,001 | 3,775 | 226 |
| 1954. |  | 55,940 | 4,350 | 133,520 | 123,410 | 10,110 | 5,240 | 4,936 | 303 |
| 1955. | $\begin{aligned} & 65,200 \\ & 67,610 \\ & 70,590 \\ & 69,770 \\ & 71,700 \end{aligned}$ | $\begin{aligned} & 59,560 \\ & 61,560 \\ & 64,730 \\ & 64,040 \\ & 66,000 \end{aligned}$ | $\begin{aligned} & 6,810 \\ & 7,390 \\ & 7,150 \\ & 7,130 \\ & 7,060 \end{aligned}$ | $\begin{aligned} & 157,540 \\ & 170,720 \\ & 181,380 \\ & 180,720 \\ & 202,310 \end{aligned}$ | $\begin{aligned} & 141,810 \\ & 153,010 \\ & 163,990 \\ & 163,140 \\ & 183,620 \end{aligned}$ | $\begin{aligned} & 15,730 \\ & 17,710 \\ & 17,390 \\ & 17,580 \\ & 18,690 \end{aligned}$ | $\begin{aligned} & 6,144 \\ & 6,652 \\ & 7,966 \\ & 7,935 \\ & 9,882 \end{aligned}$ | $\begin{aligned} & 5,672 \\ & 6,120 \\ & 7,380 \\ & 7,341 \\ & 9,181 \end{aligned}$ | 472531587593701 |
| 1956............................................ |  |  |  |  |  |  |  |  |  |
| 1957........................................ |  |  |  |  |  |  |  |  |  |
| 1958........................................ |  |  |  |  |  |  |  |  |  |
| 1959. |  |  |  |  |  |  |  |  |  |
| 1960. | $\begin{aligned} & 72,530 \\ & 72,820 \\ & 74,280 \\ & 75,540 \\ & 77,430 \end{aligned}$ | $\begin{aligned} & 66,980 \\ & 67,360 \\ & 68,890 \\ & 70,310 \\ & 72,230 \end{aligned}$ | $\begin{aligned} & 6,870 \\ & 6,790 \\ & 6,720 \\ & 6,590 \\ & 6,480 \end{aligned}$ | $\begin{aligned} & 207,000 \\ & 209,640 \\ & 219,050 \\ & 225,550 \\ & 236,390 \end{aligned}$ | 188,580190,850200,130206,840217,430 | 18,420 <br> 18,790 <br> 18,920 <br> 18,710 <br> 18,960 | $\begin{aligned} & 12,144 \\ & 12,297 \\ & 13,397 \\ & 16,006 \\ & 16,788 \end{aligned}$ | $\begin{aligned} & 11,315 \\ & 11,451 \\ & 12,508 \\ & 14,996 \\ & 15,764 \end{aligned}$ | $\begin{array}{r} 829 \\ 846 \\ 889 \\ 1,010 \\ 1,024 \end{array}$ |
| 1961. |  |  |  |  |  |  |  |  |  |
| 1962. |  |  |  |  |  |  |  |  |  |
| 1963..................................... |  |  |  |  |  |  |  |  |  |
| 1964 ...................................... |  |  |  |  |  |  |  |  |  |
| 1965 | $\begin{aligned} & 80,680 \\ & 84,600 \\ & 87,040 \\ & 89,380 \\ & 92,060 \end{aligned}$ | $\begin{aligned} & 75,430 \\ & 79,460 \\ & 82,020 \\ & 84,470 \\ & 87,200 \end{aligned}$ | $\begin{aligned} & 6,550 \\ & 6,630 \\ & 6,470 \\ & 6,570 \\ & 6,350 \end{aligned}$ | $\begin{aligned} & 250,730 \\ & 312,540 \\ & 329,960 \\ & 375,840 \\ & 40,550 \end{aligned}$ | $\begin{aligned} & 230,830 \\ & 287,860 \\ & 305,670 \\ & 348,500 \\ & 375,010 \end{aligned}$ | $\begin{aligned} & 19,900 \\ & 24,680 \\ & 24,290 \\ & 27,340 \\ & 27,540 \end{aligned}$ | $\begin{aligned} & 17,810 \\ & 25,698 \\ & 28,454 \\ & 32,418 \\ & 37,901 \end{aligned}$ | $\begin{aligned} & 16,735 \\ & 24,180 \\ & 26,899 \\ & 30,668 \\ & 36,001 \end{aligned}$ | $\begin{aligned} & 1,075 \\ & 1,518 \\ & 1,555 \\ & 1,750 \\ & 1,900 \end{aligned}$ |
| 1966. |  |  |  |  |  |  |  |  |  |
| 1967. |  |  |  |  |  |  |  |  |  |
| 1968. |  |  |  |  |  |  |  |  |  |
| 1969. |  |  |  |  |  |  |  |  |  |
| 1970. | $\begin{array}{r} 93,090 \\ 93,340 \\ 96,240 \\ 99,830 \\ 101,330 \end{array}$ | $\begin{aligned} & 88,180 \\ & 88,460 \\ & 91,220 \\ & 94,610 \\ & 96,190 \end{aligned}$ | $\begin{aligned} & 6,270 \\ & 6,290 \\ & 6,600 \\ & 7,100 \\ & 7,040 \end{aligned}$ | $\begin{aligned} & 415,600 \\ & 426,960 \\ & 484,110 \\ & 561,850 \\ & 636,760 \end{aligned}$ | $\begin{aligned} & 388,680 \\ & 399,550 \\ & 452,050 \\ & 523,450 \\ & 594,400 \end{aligned}$ | $\begin{aligned} & 26,920 \\ & 27,410 \\ & 32,060 \\ & 38,400 \\ & 42,360 \end{aligned}$ | $\begin{aligned} & 39,171 \\ & 43,609 \\ & 49,418 \\ & 64,316 \\ & 72,891 \end{aligned}$ | $\begin{aligned} & 37,313 \\ & 41,553 \\ & 47,013 \\ & 61,244 \\ & 69,545 \end{aligned}$ | $\begin{aligned} & 1,857 \\ & 2,056 \\ & 2,405 \\ & 3,072 \\ & 3,346 \end{aligned}$ |
| 1971. |  |  |  |  |  |  |  |  |  |
| 1972. |  |  |  |  |  |  |  |  |  |
| 1973. |  |  |  |  |  |  |  |  |  |
| 1974. |  |  |  |  |  |  |  |  |  |
| 1975. | $\begin{aligned} & 100,200 \\ & 102,600 \\ & 105,800 \\ & 110,600 \\ & 112,700 \end{aligned}$ | $\begin{array}{r} 94,900 \\ 97,230 \\ 100,450 \\ 104,810 \\ 106,900 \end{array}$ | $\begin{aligned} & 7,000 \\ & 7,400 \\ & 7,480 \\ & 8,040 \\ & 8,200 \end{aligned}$ | $\begin{array}{r} 664,660 \\ 737,700 \\ 816,550 \\ 915,600 \\ 1,067,000 \end{array}$ | $\begin{aligned} & 621,100 \\ & 689,200 \\ & 763,600 \\ & 856,100 \\ & 997,500 \end{aligned}$ | $\begin{aligned} & 43,560 \\ & 48,500 \\ & 52,950 \\ & 59,500 \\ & 69,500 \end{aligned}$ | $\begin{array}{r} 76,110 \\ 84,468 \\ 93,524 \\ 108,408 \\ 127,923 \end{array}$ | $\begin{array}{r} 72,669 \\ 80,636 \\ 89,341 \\ 103,588 \\ 122,294 \end{array}$ | 3,441 |
| 1976. |  |  |  |  |  |  |  |  | 3,832 |
| 1977. |  |  |  |  |  |  |  |  | 4,183 |
| 1978........................................ |  |  |  |  |  |  |  |  | 4,820 |
| 1979. |  |  |  |  |  |  |  |  | 5,630 |
| 1980. | $\begin{aligned} & 113,000 \\ & 113,000 \\ & 111,800 \\ & 112,100 \\ & 116,300 \end{aligned}$ | $\begin{aligned} & 107,200 \\ & 107,300 \\ & 105,800 \\ & 105,900 \\ & 109,900 \end{aligned}$ | $\begin{aligned} & 8,200 \\ & 8,250 \\ & 8,550 \\ & 9,200 \\ & 9,900 \end{aligned}$ | $\begin{aligned} & 1,180,700 \\ & 1,294,100 \\ & 1,365,300 \\ & 1,454,100 \\ & 1,608,800 \end{aligned}$ | $\begin{aligned} & 1,109,000 \\ & 1,220,000 \\ & 1,290,000 \\ & 1,369,000 \\ & 1,515,000 \end{aligned}$ | $\begin{aligned} & 71,700 \\ & 74,100 \\ & 75,300 \\ & 85,100 \\ & 93,800 \end{aligned}$ | $\begin{aligned} & 141,771 \\ & 169,151 \\ & 179,901 \\ & 191,403 \\ & 225,232 \end{aligned}$ | $\begin{aligned} & 135,963 \\ & 16,260 \\ & 172,260 \\ & 183,446 \\ & 212,100 \end{aligned}$ | $\begin{array}{r} 5,808 \\ 6,891 \\ 7,041 \\ 7,957 \\ 13,132 \end{array}$ |
| 1981. |  |  |  |  |  |  |  |  |  |
| 1982. |  |  |  |  |  |  |  |  |  |
| 1983. |  |  |  |  |  |  |  |  |  |
| 1984. |  |  |  |  |  |  |  |  |  |
| 1985. | $\begin{aligned} & 119,800 \\ & 122,900 \\ & 125,600 \\ & 129,600 \\ & 131,700 \end{aligned}$ | $\begin{aligned} & 113,100 \\ & 115,900 \\ & 118,200 \\ & 122,100 \\ & 123,900 \end{aligned}$ | $\begin{aligned} & 10,600 \\ & 11,200 \\ & 12,000 \\ & 12,400 \\ & 12,900 \end{aligned}$ | $\begin{aligned} & 1,722,600 \\ & 1,844,400 \\ & 1,960,000 \\ & 2,088,400 \\ & 2,239,500 \end{aligned}$ | $\begin{aligned} & 1,621,000 \\ & 1,730,800 \\ & 1,835,100 \\ & 1,952,000 \\ & 2,096,000 \end{aligned}$ | $\begin{aligned} & 101,600 \\ & 113,600 \\ & 124,900 \\ & 136,400 \\ & 143,500 \end{aligned}$ | $\begin{aligned} & 242,887 \\ & 263,749 \\ & 280,280 \\ & 313,677 \\ & 336,373 \end{aligned}$ | $\begin{aligned} & 228,561 \\ & 247,504 \\ & 262,419 \\ & 293,190 \\ & 314,819 \end{aligned}$ | $\begin{aligned} & 14,326 \\ & 16,245 \\ & 17,861 \\ & 20,487 \\ & 21,554 \end{aligned}$ |
| 1986. |  |  |  |  |  |  |  |  |  |
| 1987. |  |  |  |  |  |  |  |  |  |
| 1988 ... |  |  |  |  |  |  |  |  |  |
| 1989. |  |  |  |  |  |  |  |  |  |
| 1990... | $\begin{aligned} & 133,600 \\ & 133,000 \\ & 133,900 \\ & 135,700 \\ & 138,000 \end{aligned}$ | $\begin{aligned} & 126,100 \\ & 125,200 \\ & 126,000 \\ & 128,000 \\ & 130,100 \end{aligned}$ | $\begin{aligned} & 12,500 \\ & 12,800 \\ & 13,000 \\ & 12,900 \\ & 13,200 \end{aligned}$ | $\begin{aligned} & 2,358,000 \\ & 2,422,500 \\ & 2,532,600 \\ & 2,649,000 \\ & 2,782,900 \end{aligned}$ | $\begin{aligned} & 2,222,000 \\ & 2,283,000 \\ & 2,386,000 \\ & 2,498,000 \\ & 2,623,900 \end{aligned}$ | $\begin{aligned} & 136,000 \\ & 139,500 \\ & 146,600 \\ & 151,000 \\ & 159,000 \end{aligned}$ | $\begin{aligned} & 360,774 \\ & 376,121 \\ & 393,537 \\ & 411,619 \\ & 437,247 \end{aligned}$ | $\begin{aligned} & 339,966 \\ & 353,939 \\ & 370,191 \\ & 387,588 \\ & 411,209 \end{aligned}$ | $\begin{aligned} & 20,808 \\ & 22,182 \\ & 23,346 \\ & 24,031 \\ & 26,038 \end{aligned}$ |
| $1991 .$. |  |  |  |  |  |  |  |  |  |
| $1992{ }^{5}$. |  |  |  |  |  |  |  |  |  |
| $1993{ }^{5}$ |  |  |  |  |  |  |  |  |  |
| $1994{ }^{5}$. |  |  |  |  |  |  |  |  |  |
| $1995{ }^{\text {b }}$ | $\begin{aligned} & 141,400 \\ & 143,700 \end{aligned}$ | $\begin{aligned} & 133,100 \\ & 135,400 \end{aligned}$ | $\begin{aligned} & 13,900 \\ & 14,100 \end{aligned}$ | $\begin{aligned} & 2,923,800 \\ & 3,083,000 \end{aligned}$ | $\begin{aligned} & 2,759,000 \\ & 2,907,000 \end{aligned}$ | $\begin{aligned} & 164,800 \\ & 176,000 \end{aligned}$ | $\begin{aligned} & 460,745 \\ & 486,306 \end{aligned}$ | $\begin{aligned} & 433,292 \\ & 456,980 \end{aligned}$ | 27,45329,326 |
| 1996 |  |  |  |  |  |  |  |  |  |

[^47][^48]Table 4.C1.-Estimated number, by insured status, December 31, 1940-97
[In millions]

|  | Year | Workers fully insured for retirement and/or survivor benefits |  |  | Workers insured in event of disability |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Total | Permanently insured | Not permanently insured |  |
| 1940 |  | 24.2 | 1.1 | 23.1 |  |
| 1941 |  | 25.8 | 1.4 | 24.4 |  |
| 1942 |  | 28.1 | 1.8 | 26.3 |  |
| 1943 |  | 29.9 | 2.3 | 27.6 |  |
| 1944 | . . . . | 31.9 | 2.8 | 29.1 | . |
| 1945 |  | 33.4 | 3.4 | 30.0 |  |
| 1946 |  | 35.4 | 8.6 | 26.8 |  |
| 1947 |  | 37.3 | 11.6 | 25.7 |  |
| 1948 |  | 38.9 | 13.2 | 25.7 |  |
| 1949 |  | 40.1 | 14.9 | 25.2 |  |
| 1950 |  | 59.8 | 21.0 | 38.8 |  |
| 1951 |  | 62.8 | 22.9 | 39.9 |  |
| 1952 |  | 68.2 | 25.6 | 42.7 |  |
| 1953 |  | 71.0 | 27.7 | 43.4 |  |
| 1954 |  | 70.2 | 29.9 | 40.4 | 31.9 |
| 1955 |  |  |  |  |  |
| 1956 |  | 74.0 | 36.1 | 38.0 | 37.2 |
| 1957 |  | 76.1 | 38.3 | 37.9 | 38.4 |
| 1958 |  | 76.5 | 40.3 | 36.2 | 43.4 |
| $1959$ |  |  |  |  | 46.4 |
| 1960 |  | 84.4 | 47.6 | 36.8 | 48.5 |
| 1961 |  | 88.5 | 53.3 | 35.3 | 50.5 |
| 1962 |  | 89.8 | 54.9 | 34.8 | 51.5 |
| 1963 |  | 91.3 | 56.6 | 34.7 | 52.3 |
| 1964 |  | 92.8 | 58.3 | 34.5 | 53.3 |
| 1965 |  | 94.8 | 60.2 | 34.6 | 55.0 |
| 1966 |  | 97.2 | 61.9 | 35.3 | 55.7 |
| 1967 |  | 99.9 | 63.3 | 36.6 | 56.9 |
| 1968 |  | 102.6 | 64.5 | 38.1 | 70.1 |
| 1969 |  | 105.0 | 65.7 | 39.4 | 72.4 |
| 1970 |  | 108.3 | 67.3 | 41.0 | 74.5 |
| 1971 |  | 110.8 | 68.5 | 42.3 | 76.1 |
| 1972 |  | 113.5 | 69.8 | 43.7 | 77.8 |
| 1973 |  | 116.8 | 71.3 | 45.5 | 80.4 |
| 1974 |  | 120.2 | 72.7 | 47.5 | 83.3 |
|  |  |  |  |  |  |
| 1976 |  | 126.0 | 76.1 | 49.9 | 87.0 |
| 1977 |  | 129.0 | 78.1 | 50.9 | 89.3 |
| 1978 1979 |  | $\begin{aligned} & 133.3 \\ & 137.3 \end{aligned}$ | $\begin{aligned} & 80.3 \\ & 83.0 \end{aligned}$ | 53.0 54.3 | 93.7 98.0 |
| 1980 |  | 140.4 | 85.3 | 55.1 |  |
| 1981 |  | 142.9 | 88.0 | 54.9 | 102.6 |
| 1982 |  | 144.7 | 90.7 | 54.0 | 104.5 |
| 1983 |  | 146.5 | 94.0 | 52.5 | 105.4 |
| 1984 |  | 148.3 | 96.9 | 51.4 | 107.1 |
| 1985 |  | 150.9 | 100.0 | 50.9 | 109.6 |
| 1986 |  | 153.2 | 103.3 | 49.9 | 111.6 |
| 1987 |  | 155.7 | 107.4 | 48.3 | 113.5 |
| 1988 |  | 158.3 | 110.6 | 47.7 | 115.7 |
| 1989 |  | 161.3 | 113.6 | 47.7 |  |
|  |  | 164.0 | 116.4 | 47.6 | 120.1 |
| 1991 |  | 165.9 | 118.8 | 47.1 | 121.5 |
| 1992 |  | 167.4 | 121.1 | 46.3 | 122.9 |
| 1993 |  | 168.9 | 123.4 | 45.5 | 124.2 |
| 1994 |  | 170.4 | 125.6 | 44.8 | 125.6 |
|  |  | 172.4 | 128.0 | 44.4 | 127.5 |
| 1996 |  | 174.3 | 130.4 | 43.9 | 129.1 |
| 1997 |  | 176.3 | 132.7 | 43.6 | 130.9 |

CONTACT: Jeff Kunkel (410) 965-3013 for further information.

Table 4.C2.-Estimated number, by insured status, age, and sex, 1970-97
[In thousands]

| December 31 | Total | Under 20 | 20-24 | 25-29 | 30-34 | 35-39 | 40-44 | 45-49 | 50-54 | 55-59 | 60-64 | 65-69 | 70-74 | $75 \text { or }$ older |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Fully insured |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Total: |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1970 | 108,344 | 4,104 | 14,972 | 12,704 | 10,156 | 9,219 | 9,685 | 10,026 | 9,169 | 7,922 | 6,676 | 5,242 | 3,781 | 4,688 |
| 1975 | 123,146 | 5,304 | 16,938 | 17,057 | 12,716 | 10,148 | 9,237 | 9,604 | 9,716 | 8,630 | 7,511 | 6,203 | 4,385 | 5,698 |
| 1980 | 140,380 | 6,558 | 19,153 | 19,269 | 17,199 | 12,785 | 10,239 | 9,210 | 9,402 | 9,267 | 8,226 | 6,955 | 5,197 | 6,919 |
| 1981 | 142,855 | 6,057 | 19,233 | 19,704 | 17,491 | 13,829 | 10,694 | 9,255 | 9,318 | 9,179 | 8,453 | 7,099 | 5,344 | 7,199 |
| 1982 | 144,730 | 5,409 | 18,970 | 20,112 | 17,816 | 14,572 | 11,365 | 9,461 | 9,148 | 9,230 | 8,479 | 7,186 | 5,482 | 7,501 |
| 1983 | 146,487 | 4,625 | 18,540 | 20,381 | 18,265 | 15,314 | 11,908 | 9,755 | 9,026 | 9,151 | 8,794 | 7,314 | 5,599 | 7,814 |
| 1984 | 148,251 | 4,196 | 18,159 | 20,590 | 18,771 | 16,157 | 12,405 | 9,922 | 9,038 | 9,054 | 8,749 | 7,341 | 5,764 | 8,106 |
| 1985 | 150,856 | 4,301 | 17,735 | 20,771 | 19,298 | 17,099 | 12,779 | 10,205 | 9,042 | 9,020 | 8,835 | 7,504 | 5,887 | 8,380 |
| 1986 | 153,221 | 4,384 | 17,288 | 20,872 | 19,746 | 17,382 | 13,802 | 10,655 | 9,092 | 8,947 | 8,727 | 7,688 | 5,990 | 8,649 |
| 1987 | 155,713 | 4,545 | 16,824 | 20,840 | 20,195 | 17,722 | 14,539 | 11,310 | 9,306 | 8,794 | 8,779 | 7,832 | 6,076 | 8,953 |
| 1988 | 158,278 | 4,874 | 16,394 | 20,787 | 20,467 | 18,229 | 15,302 | 11,845 | 9,600 | 8,708 | 8,700 | 7,937 | 6,200 | 9,234 |
| 1989 | 161,328 | 5,045 | 16,333 | 20,770 | 20,777 | 18,759 | 16,156 | 12,350 | 9,768 | 8,746 | 8,702 | 8,111 | 6,244 | 9,567 |
| 1990 | 163,977 | 4,805 | 16,450 | 20,469 | 21,096 | 19,310 | 17,078 | 12,729 | 10,049 | 8,749 | 8,795 | 8,165 | 6,399 | 9,884 |
| 1991 | 165,900 | 4,325 | 16,444 | 19,971 | 21,325 | 19,805 | 17,439 | 13,656 | 10,481 | 8,811 | 8,712 | 8,129 | 6,617 | 10,186 |
| 1992 | 167,438 | 3,960 | 16,128 | 19,391 | 21,383 | 20,288 | 17,757 | 14,459 | 11,077 | 9,001 | 8,551 | 8,168 | 6,768 | 10,507 |
| 1993 | 168,912 | 3,723 | 15,688 | 18,879 | 21,365 | 20,660 | 18,224 | 15,170 | 11,654 | 9,244 | 8,454 | 8,159 | 6,876 | 10,817 |
| 1994 | 170,422 | 3,686 | 15,166 | 18,560 | 21,208 | 20,961 | 18,721 | 15,970 | 12,155 | 9,475 | 8,327 | 8,086 | 7,037 | 11,070 |
| 1995 | 172,430 | 3,765 | 14,633 | 18,477 | 20,863 | 21,264 | 19,272 | 16,858 | 12,566 | 9,734 | 8,435 | 8,070 | 7,093 | 11,402 |
| 1996 | 174,342 | 3,851 | 14,208 | 18,426 | 20,349 | 21,483 | 19,822 | 17,394 | 13,342 | 10,119 | 8,484 | 8,021 | 7,071 | 11,772 |
| 1997 | 176,323 | 3,958 | 14,046 | 18,204 | 19,785 | 21,584 | 20,352 | 17,686 | 14,260 | 10,674 | 8,654 | 7,922 | 7,119 | 12,081 |
| Male: |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1970 | 62,946 | 2,702 | 8,563 | 7,108 | 5,861 | 5,431 | 5,681 | 5,766 | 5,298 | 4,694 | 3,905 | 3,025 | 2,172 | 2,742 |
| 1975 | 69,311 | 3,210 | 9,376 | 9,230 | 7,153 | 5,847 | 5,367 | 5,543 | 5,527 | 4,919 | 4,276 | 3,425 | 2,413 | 3,024 |
| 1980 | 76,627 | 3,700 | 10,223 | 10,198 | 9,310 | 7,119 | 5,788 | 5,247 | 5,338 | 5,213 | 4,563 | 3,760 | 2,751 | 3,416 |
| 1981 | 77,630 | 3,387 | 10,250 | 10,401 | 9,398 | 7,655 | 6,007 | 5,257 | 5,284 | 5,151 | 4,692 | 3,820 | 2,817 | 3,512 |
| 1982 | 78,300 | 2,987 | 10,095 | 10,603 | 9,524 | 8,006 | 6,347 | 5,354 | 5,173 | 5,177 | 4,690 | 3,847 | 2,879 | 3,618 |
| 1983 | 78,967 | 2,546 | 9,852 | 10,730 | 9,728 | 8,365 | 6,614 | 5,494 | 5,096 | 5,131 | 4,850 | 3,899 | 2,938 | 3,724 |
| 1984 | 79,610 | 2,290 | 9,642 | 10,801 | 9,972 | 8,769 | 6,857 | 5,552 | 5,082 | 5,078 | 4,825 | 3,906 | 3,013 | 3,824 |
| 1985 | 80,711 | 2,325 | 9,407 | 10,871 | 10,233 | 9,219 | 7,029 | 5,676 | 5,073 | 5,052 | 4,855 | 3,988 | 3,066 | 3,917 |
| 1986 | 81,693 | 2,349 | 9,139 | 10,911 | 10,434 | 9,304 | 7,554 | 5,892 | 5,086 | 5,003 | 4,791 | 4,104 | 3,112 | 4,016 |
| 1987 | 82,730 | 2,419 | 8,850 | 10,885 | 10,647 | 9,426 | 7,898 | 6,227 | 5,191 | 4,905 | 4,827 | 4,178 | 3,146 | 4,133 |
| 1988 | 83,793 | 2,588 | 8,596 | 10,850 | 10,761 | 9,646 | 8,248 | 6,486 | 5,332 | 4,847 | 4,773 | 4,233 | 3,196 | 4,237 |
| 1989 | 85,224 | 2,697 | 8,579 | 10,860 | 10,889 | 9,903 | 8,649 | 6,726 | 5,394 | 4,854 | 4,771 | 4,322 | 3,214 | 4,367 |
| 1990 | 86,444 | 2,568 | 8,653 | 10,729 | 11,049 | 10,176 | 9,076 | 6,895 | 5,516 | 4,849 | 4,811 | 4,335 | 3,299 | 4,488 |
| 1991 | 87,244 | 2,303 | 8,617 | 10,475 | 11,173 | 10,416 | 9,209 | 7,357 | 5,719 | 4,875 | 4,770 | 4,314 | 3,411 | 4,606 |
| 1992 | 87,843 | 2,077 | 8,461 | 10,164 | 11,207 | 10,657 | 9,334 | 7,737 | 6,017 | 4,964 | 4,678 | 4,331 | 3,486 | 4,730 |
| 1993 | 88,367 | 1,943 | 8,201 | 9,875 | 11,199 | 10,839 | 9,546 | 8,060 | 6,296 | 5,076 | 4,613 | 4,326 | 3,542 | 4,851 |
| 1994 | 88,949 | 1,920 | 7,913 | 9,689 | 11,115 | 10,980 | 9,787 | 8,429 | 6,534 | 5,171 | 4,545 | 4,293 | 3,622 | 4,952 |
| 1995 | 89,809 | 1,957 | 7,621 | 9,622 | 10,941 | 11,120 | 10,057 | 8,858 | 6,722 | 5,289 | 4,592 | 4,292 | 3,638 | 5,100 |
| 1996 | 90,645 | 1,998 | 7,409 | 9,576 | 10,672 | 11,224 | 10,325 | 9,095 | 7,104 | 5,479 | 4,606 | 4,264 | 3,628 | 5,266 |
| 1997 | 91,534 | 2,053 | 7,337 | 9,447 | 10,365 | 11,273 | 10,586 | 9,201 | 7,554 | 5,759 | 4,691 | 4,207 | 3,656 | 5,405 |
| Female: |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1970 | 45,398 | 1,402 | 6,409 | 5,597 | 4,295 | 3,788 | 4,004 | 4,260 | 3,872 | 3,229 | 2,771 | 2,217 | 1,608 | 1,947 |
| 1975 | 53,835 | 2,094 | 7,562 | 7,827 | 5,563 | 4,301 | 3,870 | 4,061 | 4,189 | 3,710 | 3,235 | 2,778 | 1,972 | 2,674 |
| 1980 | 63,753 | 2,858 | 8,931 | 9,071 | 7,888 | 5,666 | 4,452 | 3,963 | 4,064 | 4,054 | 3,664 | 3,195 | 2,446 | 3,503 |
| 1981 | 65,225 | 2,670 | 8,983 | 9,304 | 8,093 | 6,174 | 4,687 | 3,999 | 4,034 | 4,028 | 3,761 | 3,279 | 2,528 | 3,687 |
| 1982 | 66,430 | 2,422 | 8,874 | 9,509 | 8,292 | 6,566 | 5,017 | 4,107 | 3,975 | 4,053 | 3,789 | 3,339 | 2,602 | 3,883 |
| 1983 | 67,520 | 2,080 | 8,688 | 9,651 | 8,537 | 6,949 | 5,294 | 4,261 | 3,930 | 4,020 | 3,944 | 3,416 | 2,661 | 4,091 |
| 1984 | 68,641 | 1,905 | 8,517 | 9,789 | 8,799 | 7,388 | 5,548 | 4,371 | 3,956 | 3,977 | 3,924 | 3,435 | 2,751 | 4,282 |
| 1985 | 70,145 | 1,976 | 8,328 | 9,900 | 9,066 | 7,880 | 5,750 | 4,528 | 3,969 | 3,968 | 3,980 | 3,515 | 2,821 | 4,464 |
| 1986 | 71,527 | 2,035 | 8,149 | 9,961 | 9,312 | 8,077 | 6,248 | 4,763 | 4,006 | 3,944 | 3,936 | 3,585 | 2,878 | 4,633 |
| 1987 | 72,982 | 2,126 | 7,974 | 9,955 | 9,548 | 8,295 | 6,641 | 5,084 | 4,115 | 3,889 | 3,952 | 3,654 | 2,930 | 4.820 |
| 1988 | 74,485 | 2,286 | 7,798 | 9,937 | 9,705 | 8,583 | 7,054 | 5,359 | 4,268 | 3,861 | 3,927 | 3,704 | 3,004 | 4,997 |
| 1989 | 76,105 | 2,348 | 7,754 | 9,911 | 9,888 | 8,857 | 7,507 | 5,625 | 4,374 | 3,892 | 3,931 | 3,789 | 3,029 | 5,200 |
| 1990 |  |  |  |  |  |  |  | 5,834 | 4,533 | 3,900 | 3,984 | 3.831 | 3,100 | 5,396 |
| 1991 | 78,656 | 2,023 | 7,826 | 9,496 | 10,152 | 9,388 | 8,230 | 6,299 | 4,762 | 3,936 | 3,941 | 3,815 | 3,206 | 5,581 |
| 1992 | 79,595 | 1,883 | 7,667 | 9,227 | 10,176 | 9,631 | 8,423 | 6,723 | 5,060 | 4,036 | 3,873 | 3,837 | 3,282 | 5,777 |
| 1993 | 80,545 | 1,780 | 7,487 | 9,004 | 10,166 | 9,822 | 8,678 | 7,110 | 5,357 | 4,167 | 3,841 | 3,833 | 3,335 | 5,966 |
| 1994 | 81,473 | 1,765 | 7,253 | 8,871 | 10,093 | 9,982 | 8,934 | 7,541 | 5,622 | 4,304 | 3,781 | 3,793 | 3,415 | 6,118 |
| 1995 | 82,621 | 1,808 | 7,012 | 8,855 | 9,922 | 10,144 | 9,21E | 7,999 | 5,844 | 4,445 | 3,843 | 3,778 | 3,455 | 6,301 |
| 1996 | 83,697 | 1,853 | 6,800 | 8,851 | 9,677 | 10,259 | 9,497 | 8,298 | 6,238 | 4,640 | 3,878 | 3,757 | 3,443 | 6,506 |
| 1997 | 84,789 | 1,905 | 6,710 | 8,757 | 9,420 | 10,310 | 9,766 | 8,485 | 6,706 | 4,914 | 3,963 | 3,715 | 3,463 | 6,676 |

Table 4.C2.-Estimated number, by insured status, age, and sex, 1970-97-Continued
[In thousands]

| December 31 | Total | Under 20 | 20-24 | 25-29 | 30-34 | 35-39 | 40-44 | 45-49 | 50-54 | 55-59 | 60-64 | 65-69 | 70-74 | $\begin{aligned} & 75 \text { or } \\ & \text { older } \end{aligned}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Disability insured |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Total: |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1970 | 74,504 | 3,860 | 12,432 | 9,858 | 7,257 | 6,743 | 7,399 | 7,817 | 7,250 | 6,486 | 5,401 |  |  |  |
|  | 85,305 | 4,948 | 14,144 | 13,289 | 9,313 | 7,610 | 7,271 | 7,762 | 7,892 | 7,035 | 6,041 |  |  |  |
| 1980 | 100,329 | 6,341 | 17,410 | 16,104 | 12,997 | 9,788 | 8,267 | 7,628 | 7,888 | 7,669 | 6,238 |  |  |  |
| 1981 | 102,643 | 5,788 | 17,234 | 16,800 | 13,677 | 10,570 | 8,624 | 7,788 | 7,854 | 7,724 | 6,587 |  |  |  |
| 1982 | 104,469 | 5,113 | 16,699 | 17,253 | 14,150 | 11,488 | 9,291 | 7,963 | 7,804 | 7,868 | 6,841 |  |  |  |
| 1983 | 105,381 | 4,341 | 16,126 | 17,544 | 14,612 | 12,139 | 9,837 | 8,259 | 7,725 | 7,870 | 6,927 |  |  |  |
| 1984 | 107,076 | 3,936 | 15,916 | 17,721 | 15,226 | 12,900 | 10,284 | 8,478 | 7,745 | 7,769 | 7,101 | . |  |  |
| 1985 | 109,572 | 4,105 | 15,868 | 17.976 | 15,851 | 13,683 | 10,661 | 8,747 | 7,780 | 7,763 | 7,138 |  |  |  |
| 1986 | 111,647 | 4,198 | 15,636 | 18,143 | 16,380 | 14,195 | 11,370 | 9,048 | 7,890 | 7,669 | 7,118 |  | $\ldots$ |  |
| 1987 | 113,499 | 4,325 | 15,243 | 18,229 | 16,781 | 14,478 | 12,128 | 9,615 | 7,985 | 7,560 | 7,155 |  |  |  |
| 1988 | 115,679 | 4,631 | 14,969 | 18,180 | 17,109 | 14,945 | 12,778 | 10,162 | 8,258 | 7,493 | 7,154 | $\cdots$ | $\cdots$ |  |
| 1989 | 118,062 | 4,795 | 14,939 | 18,172 | 17,375 | 15,521 | 13,530 | 10,616 | 8,486 | 7,541 | 7,087 | $\ldots$ | $\ldots$ |  |
| 1990 | 120,081 | 4,541 | 15,023 | 17,954 | 17,691 | 16,099 | 14,339 | 10,991 | 8,759 | 7,569 | 7,116 | . | $\ldots$ |  |
| 1991 | 121,530 | 4,047 | 14,788 | 17,620 | 17,946 | 16,653 | 14,890 | 11,743 | 9,075 | 7,700 | 7,070 | $\ldots$ |  |  |
| 1992 | 122,883 | 3,655 | 14,295 | 17,188 | 18,204 | 17,178 | 15,203 | 12,610 | 9,683 | 7,823 | 7,045 |  | $\ldots$ |  |
| 1993 | 124,210 | 3,435 | 13,900 | 16,733 | 18,317 | 17,620 | 15,654 | 13,246 | 10,246 | 8,080 | 6,980 | $\cdots$ |  |  |
| 1994 | 125,551 | 3,426 | 13,456 | 16,375 | 18,299 | 17,895 | 16,181 | 13,982 | 10,685 | 8,283 | 6,970 | $\ldots$ | $\ldots$ |  |
| 1995 | 127,481 | 3,548 | 13,156 | 16,443 | 17,970 | 18,241 | 16,717 | 14,784 | 11,038 | 8,564 | 7.019 |  |  |  |
| 1996 | 129,130 | 3,598 | 12,765 | 16,467 | 17,621 | 18,485 | 17,217 | 15,270 | 11,763 | 8,876 | 7,068 |  |  |  |
| 1997 | 130,943 | 3,744 | 12,614 | 16,310 | 17.193 | 18,633 | 17,696 | 15,557 | 12,561 | 9,420 | 7,215 |  |  |  |
| Male: |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1970 | 49,847 | 2,550 | 7,622 | 6,519 | 5,331 | 4,956 | 5,191 | 5,218 | 4,722 | 4,224 | 3,512 |  |  |  |
| 1975 | 54,323 | 3,004 | 8,274 | 8,191 | 6,400 | 5,320 | 4,911 | 5,037 | 4,977 | 4,389 | 3,822 | . . | $\ldots$ |  |
| 1980 | 60,140 | 3,586 | 9,607 | 9,218 | 8,068 | 6,348 | 5,238 | 4,733 | 4,833 | 4,672 | 3,837 | . . |  |  |
| 1981 | 60,840 | 3,243 | 9,464 | 9,517 | 8,308 | 6,719 | 5,372 | 4,786 | 4,760 | 4,671 | 4,001 |  |  |  |
| 1982 | 61,265 | 2,829 | 9,159 | 9,694 | 8,448 | 7,129 | 5,678 | 4,835 | 4,664 | 4,721 | 4,109 |  |  |  |
| 1983 | 61,373 | 2,392 | 8,868 | 9,787 | 8,606 | 7,401 | 5,958 | 4,937 | 4,585 | 4,693 | 4,145 |  |  |  |
| 1984 | 61,924 | 2,149 | 8,730 | 9,852 | 8,873 | 7,744 | 6,156 | 5,025 | 4,557 | 4,598 | 4,241 | $\ldots$ |  |  |
| 1985 | 62,896 | 2,219 | 8,650 | 9,952 | 9,169 | 8,105 | 6,319 | 5,124 | 4,561 | 4,570 | 4,227 |  |  |  |
| 1986 | 63,611 | 2,250 | 8,455 | 9,980 | 9,415 | 8,327 | 6,667 | 5,237 | 4,603 | 4,479 | 4,198 |  |  |  |
| 1987 | 64,231 | 2,298 | 8,190 | 9,970 | 9,583 | 8,413 | 7,052 | 5,513 | 4,635 | 4,372 | 4,205 |  |  |  |
| 1988 | 65,069 | 2,453 | 8,014 | 9,927 | 9,689 | 8,611 | 7,344 | 5,802 | 4,735 | 4,312 | 4,183 | $\ldots$ | $\cdots$ |  |
| 1989 | 66,052 | 2,562 | 7,990 | 9,886 | 9,777 | 8,873 | 7,700 | 6,005 | 4,833 | 4,309 | 4,118 | . | $\ldots$ |  |
| 1990 | 66,898 | 2,424 | 8,039 | 9,749 | 9,909 | 9,157 | 8,070 | 6,175 | 4,941 | 4,319 | 4,116 | . $\cdot$ | $\ldots$ |  |
| 1991 | 67,380 | 2,145 | 7,907 | 9,549 | 9,985 | 9,435 | 8,309 | 6,553 | 5,064 | 4,380 | 4,052 | $\ldots$ | $\ldots$ |  |
| 1992 | 67,837 | 1,906 | 7,644 | 9,296 | 10,095 | 9,691 | 8,432 | 6,982 | 5,363 | 4,425 | 4,003 | $\ldots$ | $\ldots$ |  |
| 1993 | 68,316 | 1,787 | 7,400 | 9,028 | 10,163 | 9,881 | 8,642 | 7,280 | 5,657 | 4,526 | 3,952 | $\cdots$ |  |  |
| 1994 | 68,780 | 1,774 | 7,146 | 8,792 | 10,124 | 9,996 | 8,919 | 7,628 | 5,860 | 4,618 | 3,924 | $\ldots$ |  |  |
| 1995 | 69,350 | 1,832 | 6,942 | 8,817 | 9,886 | 10,114 | 9,142 | 7,973 | 5,985 | 4,733 | 3,926 | . . | $\ldots$ |  |
| 1996 | 69,998 | 1,868 | 6,729 | 8,795 | 9,676 | 10,204 | 9,378 | 8,187 | 6,348 | 4,873 | 3,940 | $\ldots$ | $\ldots$ |  |
| 1997 | 70,657 | 1,926 | 6,657 | 8,692 | 9,410 | 10,245 | 9,580 | 8,274 | 6,712 | 5,152 | 4,010 |  |  |  |
| Female: |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1970 | 24,656 | 1,310 | 4,810 | 3,339 | 1,926 | 1,787 | 2,208 | 2,599 | 2,527 | 2,262 | 1,889 | $\cdots$ |  |  |
| 1975 | 30,982 | 1,945 | 5,870 | 5,098 | 2,913 | 2,290 | 2,360 | 2,726 | 2,915 | 2,646 | 2,219 | $\ldots$ | $\ldots$ |  |
| 1980 | 40,189 | 2,755 | 7,804 | 6,886 | 4,929 | 3,441 | 3,028 | 2,894 | 3,055 | 2,997 | 2,401 | $\ldots$ | $\cdots$ |  |
| 1981 | 41,804 | 2,545 | 7,770 | 7,283 | 5,369 | 3,851 | 3,252 | 3,002 | 3,093 | 3,053 | 2,586 | , |  |  |
| 1982 | 43,203 | 2,284 | 7,540 | 7,559 | 5,702 | 4,359 | 3,612 | 3,128 | 3,140 | 3,146 | 2,732 | $\cdots$ | $\cdots$ |  |
| 1983 | 44,008 | 1,950 | 7,258 | 7,757 | 6,006 | 4,738 | 3,879 | 3,322 | 3,140 | 3,177 | 2,782 | $\cdots$ | $\cdots$ |  |
| 1984 | 45,152 | 1,787 | 7,186 | 7,870 | 6,353 | 5,156 | 4,128 | 3,453 | 3,188 | 3,171 | 2,861 | $\ldots$ | . . | $\ldots$ |
| 1985 | 46,676 | 1,886 | 7,218 | 8,025 | 6,682 | 5,578 | 4,342 | 3,622 | 3,219 | 3,193 | 2,911 |  | ... |  |
| 1986 | 48,037 | 1,948 | 7,182 | 8,163 | 6,965 | 5,868 | 4,703 | 3,811 | 3,287 | 3,190 | 2,920 | $\cdots$ | . . |  |
| 1987 | 49,268 | 2,027 | 7,054 | 8,259 | 7,198 | 6,064 | 5,075 | 4,102 | 3,351 | 3,188 | 2,950 | $\ldots$ | $\ldots$ |  |
| 1988 | 50,610 | 2,178 | 6,955 | 8,252 | 7,420 | 6,334 | 5,434 | 4,360 | 3,524 | 3,181 | 2,971 |  |  |  |
| 1989 | 52,009 | 2,233 | 6,949 | 8,286 | 7,598 | 6,648 | 5,830 | 4,610 | 3,653 | 3,233 | 2,970 |  |  |  |
| 1990 | 53,183 | 2,116 | 6,984 | 8,206 | 7,782 | 6,942 | 6,269 | 4,816 | 3,818 | 3,250 | 3,000 |  |  |  |
| 1991 | 54,150 | 1,902 | 6,881 | 8,071 | 7,960 | 7,217 | 6,581 | 5,190 | 4,010 | 3,320 | 3,019 |  |  |  |
| 1992 | 55,046 | 1,749 | 6,652 | 7,892 | 8,109 | 7,487 | 6,771 | 5,628 | 4,319 | 3,398 | 3,041 |  |  |  |
| 1993 | 55,894 | 1,648 | 6,500 | 7,705 | 8,154 | 7,739 | 7,012 | 5,966 | 4,589 | 3,554 | 3,028 |  |  |  |
| 1994 | 56,771 | 1,652 | 6,310 | 7,583 | 8,174 | 7,899 | 7,263 | 6,354 | 4,826 | 3,665 | 3,045 |  | $\cdots$ |  |
| 1995 | 58,131 | 1,716 | 6,215 | 7,626 | 8,084 | 8,127 | 7,574 | 6,811 | 5,054 | 3,832 | 3,093 | $\ldots$ |  |  |
| 1996 | 59,132 | 1,729 | 6,036 | 7,672 | 7,945 | 8,281 | 7,839 | 7,084 | 5,415 | 4,003 | 3,128 |  |  |  |
| 1997 | 60,285 | 1,818 | 5,957 | 7,618 | 7,783 | 8,388 | 8,116 | 7,283 | 5,849 | 4,267 | 3,205 |  |  |  |

CONTACT: Jeff Kunkel (410) 965-3013 for further information.

Table 4.C5.-Population in the Social Security area: ${ }^{1}$ Estimated number and percent fully insured, by age and sex, 1993-97
[Numbers in thousands]

| Age attained at end of year | 1993 |  | 1994 |  | 1995 |  | 1996 |  | 1997 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Population | Percent fully insured | Population | Percent fully insured | Population | Percent fully insured | Population | Percent fully insured | Population | Percent fully insured |
| Total. . . . . | 269,200 | ${ }^{2} 84$ | 271,659 | ${ }^{2} 84$ | 274,096 | ${ }^{2} 84$ | 276,589 | ${ }^{2} 84$ | 279,013 | ${ }^{2} 84$ |
| Under 15. | 60,181 17,648 | (3) | 60,672 18,016 | (3) 20 | 60,932 18,482 | (3) 20 | 61,117 18,950 | (3) 20 | 61,220 19,375 | (3) |
| 20-24 | 19,077 | 82 | 18,640 | 81 | 18,143 | 81 | 17,855 | 80 | 17,895 | 78 |
| 25-29 | 20,650 | 91 | 20,360 | 91 | 20,266 | 91 | 20,225 | 91 | 20,023 | 91 |
| 30-34 | 23,312 | 92 | 23,138 | 92 | 22,738 | 92 | 22,201 | 92 | 21,617 | 92 |
| 35-39 | 22,610 | 91 | 22,932 | 91 | 23,240 | 91 | 23,438 | 92 | 23,495 | 92 |
| 40-44 | 19,959 | 91 | 20,457 | 92 | 21,011 | 92 | 21.576 | 92 | 22,114 | 92 |
| 45-49 | 16,967 | 89 | 17,733 | 90 | 18,634 | 90 | 19,135 | 91 | 19,360 | 91 |
| 50-54 | 13,479 | 86 | 13,917 | 87 | 14,300 | 88 | 15,080 | 88 | 16,009 | 89 |
| 55-59 | 11,222 | 82 | 11,411 | 83 | 11,636 | 84 | 11,987 | 84 | 12,528 | 85 |
| 60-64 | 10,447 | 81 | 10,361 | 80 | 10,324 | 82 | 10,344 | 82 | 10,483 | 83 |
| 65-69 | 10,146 | 80 | 10,105 | 80 | 10,072 | 80 | 9,994 | 80 | 9,835 | 81 |
| 70-74 | 8,821 | 78 | 8,967 | 78 | 8,992 | 79 | 8,965 | 79 | 8,977 | 79 |
| 75 or older | 14,681 | 74 | 14,949 | 74 | 15,325 | 74 | 15,722 | 75 | 16,082 | 75 |
| Male. | 132,706 | ${ }^{2} 90$ | 133,940 | 290 | 135,188 | 290 | 136,457 | ${ }^{2} 90$ | 137,691 | ${ }^{2} 89$ |
| Under 15. | 30,787 | (3) | 31,039 | (3) | 31,172 | (3) | 31,266 | (3) | 31,320 | (3) |
| 15-19 | 9,021 | 21 | 9,208 | 20 | 9,447 | 20 | 9,686 | 20 | 9,903 | 20 |
| 20-24 | 9,725 | 84 | 9,493 | 83 | 9,251 | 82 | 9,115 | 81 | 9,142 | 80 |
| 25-29 | 10,526 | 94 | 10,370 | 93 | 10,315 | 93 | 10,292 | 93 | 10,190 | 93 |
| 30-34 | 11,862 | 94 | 11,772 | 94 | 11,564 | 95 | 11,285 | 95 | 10,983 | 94 |
| 35-39 | 11,425 | 95 | 11,593 | 95 | 11,757 | 95 | 11,865 | 95 | 11,898 | 95 |
| 40-44 | 9,995 | 96 | 10,248 | 95 | 10,530 | 96 | 10,822 | 95 | 11,102 | 95 |
| 45-49 | 8,445 | 95 | 8,827 | 95 | 9,276 | 95 | 9,524 | 95 | 9,634 | 96 |
| 50-54 | 6,661 | 95 | 6,875 | 95 | 7,061 | 95 | 7,449 | 95 | 7.912 | 95 |
| 55-59 | 5,483 | 93 | 5,577 | 93 | 5,688 | 93 | 5,861 | 93 | 6,128 | 94 |
| 60-64 | 4,999 | 92 | 4,963 | 92 | 4,950 | 93 | 4,966 | 93 | 5,039 | 93 |
| 65-69 | 4,670 | 93 | 4,670 | 92 | 4,673 | 92 | 4,647 | 92 | 4,582 | 92 |
| 70-74 | 3,876 | 91 | 3,949 | 92 | 3,963 | 92 | 3,954 | 92 | 3,969 | 92 |
| 75 or oider | 5,231 | 93 | 5,356 | 92 | 5,542 | 92 | 5,725 | 92 | 5,888 | 92 |
| Female. | 136,494 | ${ }^{2} 78$ | 137,719 | 278 | 138,908 | ${ }^{2} 78$ | 140,132 | 279 | 141,322 | 279 |
| Under 15. | 29,394 | (3) | 29,633 | (3) | 29,761 | (3) | 29,850 | (3) | 29,900 | (3) |
| 15-19 | 8,627 | 20 | 8,808 | 20 | 9,035 | 20 | 9,264 | 20 | 9,472 | 20 |
| 20-24 | 9,353 | 80 | 9,147 | 79 | 8,892 | 79 | 8,741 | 78 | 8,753 | 77 |
| 25-29 | 10,124 | 89 | 9,990 | 89 | 9,952 | 89 | 9,934 | 89 | 9,833 | 89 |
| 30-34 | 11,450 | 89 | 11,366 | 89 | 11,174 | 89 | 10,915 | 89 | 10,634 | 89 |
| 35-39 | 11,185 | 88 | 11,339 | 88 | 11,484 | 88 | 11,574 | 89 | 11,597 | 89 |
| 40-44 | 9,963 | 87 | 10,209 | 88 | 10,481 | 88 | 10,754 | 88 | 11,012 | 89 |
| 45-49 | 8,522 | 83 | 8,906 | 85 | 9,358 | 85 | 9,611 | 86 | 9,725 | 87 |
| 50-54 | 6,818 | 79 | 7,042 | 80 | 7,239 | 81 | 7,631 | 82 | 8,097 | 83 |
| 55-59 | 5,740 | 73 | 5,835 | 74 | 5,948 | 75 | 6,126 | 76 | 6,400 | 77 |
| 60-64 | 5,448 | 70 | 5,398 | 70 | 5,374 | 72 | 5,378 | 72 | 5,444 | 73 |
| 65-69 | 5,476 | 70 | 5,435 | 70 | 5,400 | 70 | 5,346 | 70 | 5,254 | 71 |
| 70-74 | 4,945 | 67 | 5,019 | 68 | 5,029 | 69 | 5,011 | 69 | 5,008 | 69 |
| 75 or oider | 9,450 | 63 | 9,593 | 64 | 9,783 | 64 | 9,997 | 65 | 10,194 | 65 |

[^49]Table 4.C6.—Period life table, 1994

| $\begin{aligned} & \text { Exact } \\ & \text { age } \end{aligned}$ | Male |  |  | Female |  |  | Exact age | Male |  |  | Female |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Death probability ${ }^{1}$ | Number of lives ${ }^{2}$ | Life expectancy | Death probability ${ }^{1}$ | Number of lives ${ }^{2}$ | Life expectancy |  | Death probability ${ }^{1}$ | Number of lives ${ }^{2}$ | Life expectancy | Death probability ${ }^{1}$ | Number of lives ${ }^{2}$ | Life expectancy |
| 0 | 0.008796 | 100,000 | 72.19 | 0.007192 | 100,000 | 79.00 | 60 | 0.014595 | 81,832 | 18.76 | 0.008506 | 90,047 | 22.95 |
| 1 | . 000674 | 99,120 | 71.83 | . 000594 | 99,281 | 78.57 | 61 | . 016008 | 80,637 | 18.03 | . 009311 | 89,281 | 22.14 |
| 2 | . 000492 | 99,054 | 70.88 | . 000383 | 99,222 | 77.62 | 62 | . 017610 | 79,346 | 17.32 | . 010220 | 88,449 | 21.35 |
| 3 | . 000385 | 99,005 | 69.91 | . 000273 | 99,184 | 76.65 | 63 | . 019427 | 77,949 | 16.62 | . 011246 | 87,546 | 20.56 |
| 4 | . 000307 | 98,967 | 68.94 | . 000250 | 99,157 | 75.67 | 64 | . 021428 | 76,435 | 15.94 | . 012379 | 86,561 | 19.79 |
| 5 | . 000269 | 98,936 | 67.96 | . 000210 | 99,132 | 74.69 | 65 | . 023662 | 74,797 | 15.28 | . 013657 | 85,489 | 19.03 |
| 6 | . 000250 | 98,910 | 66.98 | . 000184 | 99,111 | 73.70 | 66 | . 026008 | 73,027 | 14.63 | . 015016 | 84,322 | 18.29 |
| 7 | . 000233 | 98,885 | 65.99 | . 000165 | 99,093 | 72.72 | 67 | . 028279 | 71,128 | 14.01 | . 016352 | 83,056 | 17.56 |
| 8 | . 000206 | 98,862 | 65.01 | . 000150 | 99,077 | 71.73 | 68 | . 030398 | 69,116 | 13.40 | . 017622 | 81,698 | 16.84 |
| 9 | . 000171 | 98,842 | 64.02 | . 000139 | 99,062 | 70.74 | 69 | . 032489 | 67,015 | 12.81 | . 018902 | 80,258 | 16.14 |
| 10 | . 000142 | 98,825 | 63.03 | . 000135 | 99,048 | 69.75 | 70 | . 034789 | 64,838 | 12.22 | . 020341 | 78,741 | 15.44 |
| 11 | . 000151 | 98,811 | 62.04 | . 000142 | 99,035 | 68.76 | 71 | . 037455 | 62,583 | 11.64 | . 022027 | 77,139 | 14.75 |
| 12 | . 000231 | 98,796 | 61.05 | . 000168 | 99,020 | 67.77 | 72 | . 040474 | 60,238 | 11.08 | . 023942 | 75,440 | 14.07 |
| 13 | . 000402 | 98,773 | 60.06 | . 000216 | 99,004 | 66.78 | 73 | . 043914 | 57,800 | 10.52 | . 026122 | 73,634 | 13.40 |
| 14 | 000636 | 98.733 | 59.09 | . 000279 | 98,982 | 65.79 | 74 | . 047794 | 55,262 | 9.98 | . 028596 | 71,710 | 12.75 |
| 15 | 000900 | 98,670 | 58.13 | . 000353 | 98,955 | 64.81 | 75 | . 052114 | 52,621 | 9.46 | . 031441 | 69,660 | 12.11 |
| 16 | . 001144 | 98,582 | 57.18 | . 000422 | 98,920 | 63.83 | 76 | . 056884 | 49,879 | 8.95 | . 034639 | 67,470 | 11.48 |
| 17 | . 001337 | 98,469 | 56.24 | . 000473 | 98,878 | 62.86 | 77 | . 062152 | 47,041 | 8.46 | . 038121 | 65,133 | 10.88 |
| 18 | 001453 | 98,337 | 55.32 | . 000494 | 98,831 | 61.89 | 78 | . 067946 | 44,118 | 7.99 | . 041882 | 62,650 | 10.29 |
| 19 | . 001510 | 98,194 | 54.40 | . 000495 | 98,783 | 60.92 | 79 | . 074303 | 41,120 | 7.54 | . 046018 | 60,026 | 9.72 |
| 20 | . 001559 | 98,046 | 53.48 | . 000491 | 98,734 | 59.95 | 80 | . 081277 | 38,065 | 7.10 | . 050716 | 57,263 | 9.16 |
| 21 | . 001618 | 97,893 | 52.56 | . 000495 | 98,685 | 58.98 | 81 | . 088889 | 34,971 | 6.69 | . 056056 | 54,359 | 8.62 |
| 22 | . 001658 | 97,735 | 51.64 | . 000504 | 98,636 | 58.01 | 82 | . 097131 | 31,862 | 6.29 | . 061989 | 51,312 | 8.11 |
| 23 | . 001678 | 97,573 | 50.73 | . 000523 | 98,587 | 57.04 | 83 | . 106017 | 28,768 | 5.91 | . 068552 | 48,131 | 7.61 |
| 24 | . 001686 | 97,409 | 49.81 | . 000551 | 98,535 | 56.07 | 84 | . 115585 | 25,718 | 5.55 | . 075824 | 44,832 | 7.13 |
| 25 | . 001682 | 97,245 | 48.90 | . 000581 | 98,481 | 55.10 | 85 | . 125879 | 22,745 | 5.21 | . 083897 | 41,433 | 6.68 |
| 26 | . 001686 | 97,081 | 47.98 | . 000612 | 98,424 | 54.13 | 86 | . 136935 | 19,882 | 4.89 | . 092852 | 37,956 | 6.24 |
| 27 | . 001726 | 96,918 | 47.06 | . 000646 | 98,363 | 53.16 | 87 | . 148776 | 17,159 | 4.59 | . 102748 | 34,432 | 5.83 |
| 28 | . 001819 | 96,750 | 46.14 | . 000683 | 98,300 | 52.20 | 88 | . 161411 | 14,607 | 4.31 | . 113628 | 30,894 | 5.44 |
| 29 | . 001949 | 96,574 | 45.22 | . 000725 | 98,233 | 51.23 | 89 | . 174838 | 12,249 | 4.04 | . 125510 | 27,384 | 5.07 |
| 30 | . 002097 | 96,386 | 44.31 | . 000771 | 98,161 | 50.27 | 90 | . 189047 | 10,107 | 3.79 | . 138406 | 23,947 | 4.73 |
| 31 | . 002239 | 96,184 | 43.40 | . 000821 | 98,086 | 49.31 | 91 | . 204023 | 8,197 | 3.55 | . 152315 | 20,632 | 4.41 |
| 32 | . 002369 | 95,969 | 42.50 | . 000877 | 98,005 | 48.35 | 92 | . 219745 | 6,524 | 3.34 | . 167230 | 17,490 | 4.11 |
| 33 | . 002479 | 95,741 | 41.60 | . 000940 | 97,919 | 47.39 | 93 | . 236189 | 5,091 | 3.13 | . 183140 | 14,565 | 3.84 |
| 34 | . 002576 | 95,504 | 40.70 | . 001010 | 97,827 | 46.43 | 94 | . 253327 | 3,888 | 2.95 | . 200023 | 11,898 | 3.59 |
| 35 | . 002676 | 95,258 | 39.80 | . 001089 | 97,728 | 45.48 | 95 | . 270566 | 2,903 | 2.78 | . 217175 | 9,518 | 3.36 |
| 36 | . 002792 | 95,003 | 38.91 | . 001173 | 97,622 | 44.53 | 96 | . 287756 | 2,118 | 2.63 | 234399 | 7,451 | 3.15 |
| 37 | . 002921 | 94,738 | 38.02 | . 001253 | 97,507 | 43.58 | 97 | . 304741 | 1,508 | 2.49 | . 251481 | 5,704 | 2.96 |
| 38 | . 003065 | 94,461 | 37.13 | . 001325 | 97,385 | 42.63 | 98 | . 321353 | 1,049 | 2.36 | . 268189 | 4,270 | 2.79 |
| 39 | . 003225 | 94,171 | 36.24 | . 001396 | 97,256 | 41.69 | 99 | . 337421 | 712 | 2.23 | . 284280 | 3,125 | 2.63 |
| 40 | . 003407 | 93,868 | 35.36 | . 001474 | 97,120 | 40.75 | 100 | . 354292 | 472 | 2.12 | . 301337 | 2,236 | 2.48 |
| 41 | . 003602 | 93,548 | 34.47 | . 001571 | 96,977 | 39.81 | 101 | . 372006 | 304 | 2.01 | . 319417 | 1,562 | 2.33 |
| 42 | . 003790 | 93,211 | 33.60 | . 001688 | 96,825 | 38.87 | 102 | . 390606 | 191 | 1.90 | . 338582 | 1,063 | 2.19 |
| 43 | . 003965 | 92,858 | 32.72 | . 001832 | 96,662 | 37.93 | 103 | . 410137 | 117 | 1.80 | . 358897 | 703 | 2.06 |
| 44 | . 004141 | 92,490 | 31.85 | . 002002 | 96,484 | 37.00 | 104 | . 430644 | 69 | 1.70 | . 380431 | 451 | 1.93 |
| 45 | . 004337 | 92,107 | 30.98 | . 002193 | 96,291 | 36.08 | 105 | . 452176 | 39 | 1.60 | . 403257 | 279 | 1.81 |
| 46 | . 004577 | 91,707 | 30.11 | . 002402 | 96,080 | 35.15 | 106 | . 474784 | 21 | 1.51 | . 427452 | 167 | 1.69 |
| 47 | . 004882 | 91,287 | 29.25 | . 002632 | 95,849 | 34.24 | 107 | . 498524 | 11 | 1.42 | . 453099 | 95 | 1.58 |
| 48 | . 005265 | 90,842 | 28.39 | . 002882 | 95,597 | 33.33 | 108 | . 523450 | 6 | 1.34 | . 480285 | 52 | 1.47 |
| 49 | . 005720 | 90,363 | 27.54 | . 003155 | 95,322 | 32.42 | 109 | . 549622 | 3 | 1.26 | . 509102 | 27 | 1.37 |
| 50 | . 006245 | 89,846 | 26.70 | . 003461 | 95,021 | 31.52 | 110 | . 577103 | 1 | 1.18 | . 539648 | 13 | 1.27 |
| 51 | . 006814 | 89,285 | 25.86 | . 003799 | 94,692 | 30.63 | 111 | . 605958 | 1 | 1.10 | . 572027 | 6 | 1.18 |
| 52 | . 007401 | 88,677 | 25.03 | . 004159 | 94,332 | 29.75 | 112 | 636256 | 0 | 1.03 | . 606349 | 3 | 1.10 |
| 53 | . 007995 | 88,021 | 24.22 | . 004542 | 93,940 | 28.87 | 113 | . 668069 | 0 | . 96 | . 642729 | 1 | 1.01 |
| 54 | . 008620 | 87,317 | 23.41 | . 004954 | 93,513 | 28.00 | 114 | . 701473 | 0 | . 90 | . 681293 | 0 | . 93 |
| 55 | . 009318 | 86,564 | 22.61 | . 005413 | 93,050 | 27.13 | 115 | . 736546 | 0 | . 84 | . 722171 | 0 | . 86 |
| 56 | . 010125 | 85,758 | 21.81 | . 005925 | 92,546 | 26.28 | 116 | . 773373 | 0 | . 78 | . 765501 | 0 | . 79 |
| 57 | . 011050 | 84,889 | 21.03 | . 006486 | 91,998 | 25.43 | 117 | . 812042 |  | . 72 | . 811431 | 0 | . 72 |
| 58 | . 012108 | 83,951 | 20.26 | . 007100 | 91,401 | 24.60 | 118 | . 852644 | 0 | . 66 | . 852644 | 0 | . 66 |
| 59 | . 013303 | 82,935 | 19.50 | . 007775 | 90,752 | 23.77 | 119 | . 895276 | 0 | .61 | . 895276 | 0 | . 61 |

[^50]2 Number of survivors out of 100,000 born alive.

Table 5.A1.-Number and average monthly benefit, by type of benefit, race, ${ }^{1}$ age, and sex, December 1996
[Based on 10-percent sample]


See footnotes at end of table.

Table 5.A1.-Number and average monthly benefit, by type of benefit, race, ${ }^{1}$ age, and sex, December 1996 -Continued
[Based on 10-percent sample]

| Age and sex | Total ${ }^{2}$ |  | White |  | Black |  | Other ${ }^{4}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number ${ }^{3}$ | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefít |
|  | Retired workers |  |  |  |  |  |  |  |
| 85-89 | 728,580 | \$837.60 | 662,950 | \$850.40 | 48,350 | \$687.00 | 15,450 | \$732.40 |
| 85 | 202,040 | 861.90838.10 | 184,270 | 873.80 | 13,080 | 717.30 | 4,050 | 765.20 |
| 86 | 169,760 |  | 154,770 | 852.00 | 11,100 | 677.30 | 3,480 706.20 |  |
| 87 | 142,390 | 829.60 | 129,390 | 842.10 |  | 689.00 | 3,070 724.90 |  |
| 88. | 117,280 | 821.40 | 106,860 | 834.30 | 9,590 7,620 | 661.60 | 2,530 712.60 |  |
| 89. | 97,110232,140 | 817.20 | -87,660 | 830.40805.50 | 6,960 | 670.30 | 2,320 746.00 |  |
| 90-94 |  | 790.50 | 208,880 |  | $\begin{array}{r} 17,330 \\ 4,790 \end{array}$ | $\begin{aligned} & 634.80 \\ & 581.90 \end{aligned}$ | 5,4101,140 | $\begin{aligned} & 746.00 \\ & 693.20 \\ & 692.50 \end{aligned}$ |
| 95 or older..................................................... | $\begin{array}{r} 232,140 \\ 51,340 \end{array}$ | 727.30 | 45,340 | $\begin{aligned} & 805.50 \\ & 743.80 \end{aligned}$ |  |  |  |  |
| Women. | 12,887,250 | 643.60 | 11,524,070 | 652.30 | 1,092,150 |  | 225,190 | 565.10 |
| 62-64 | $\begin{array}{r} 1,126,390 \\ 315,940 \\ 381,860 \\ 428,590 \end{array}$ |  | $\begin{aligned} & 996,210 \\ & 280,520 \\ & 337,450 \\ & 378,240 \end{aligned}$ | $\begin{aligned} & 510.10 \\ & 492.10 \\ & 505.80 \\ & 527.30 \end{aligned}$ | 99,400 | 49230 | 30,050 | 46250 |
| 62 |  |  |  |  | 26,710 | 480.30 | 8,580 | 451.30 |
| 63 |  |  |  |  | 34,140 | 489.30 | 10,010 | 452.20 |
| 64 |  |  |  |  | 38,550 | 503.20 | 11,460 | 479.90 |
| 65-69 | $\begin{array}{r} 428,590 \\ 3,046,210 \end{array}$ | 523.80 579.60 | 2,684,920 | 584.90 | 279,760 | 544.30 | 73,200 | 531.80511.00 |
| 65. | $\begin{aligned} & 584,300 \\ & 619,290 \end{aligned}$ | 557.00 | -513,270 | 561.40 | 53,890 | 530.20 | 16,370 |  |
| 66. |  | 570.20 | 546,060 | 575.20 | 56,950 | 541.00 |  | 15,300 507.50 |
| 67. | 619,290 600,510 | 576.10 | 527,740 | 581.60 | 56,430 | 538.90 | 14,400 | 534.30549.70 |
| 68 | 616,750 | 590.30 | 544,580 | 595.70 | 55,930 | 551.70 |  |  |
| 69. | 625,360$2,953,110$ | 602.90 | 553,270$2,634,310$ | 608.60 | 56,560 | 559.30 | 13,790 13,340 | 564.00 |
| 70-74 |  | 627.10 |  | 634.00 | 250,700 | 567.00 | 54,680 | 581.70 |
| 70. | $\begin{aligned} & 610,330 \\ & 609,700 \end{aligned}$ | 611.50 | 542,910 | 617.80 | 53,020 | 558.80 | 11,720 | 570.20 |
| 71. |  | 627.50 | 542,640 | 634.00 | 52,320 | 572.80 | 12,040 | 584.80 |
| 73 | 607,360 | 626.00 | 541,990 | 632.90 | 51,660 | 563.40 | 10,870 | 588.00 |
| 74. | $\begin{aligned} & 575,370 \\ & 550,350 \end{aligned}$ | 631.60 | 514,950 | 638.80 | 47,550 | 568.80 | 10,430 | 587.20606.30 |
| 75-79 | $\begin{array}{r} 2,428,260 \\ 554,350 \end{array}$ | 683.30 | 2,187,740 | 692.50 | + 434,970 | $\begin{aligned} & 594.20 \\ & 570.50 \end{aligned}$ | 34,590 |  |
| 75 |  | 651.00 | 4,49,840 | 659.50 |  |  | 8,750 | 582.20 |
| 76. | $\begin{aligned} & 5541,350 \\ & 51,230 \end{aligned}$ | 660.90677.40 | 459,430418,060 | 669.90 | 41,640 | 579.90 | 7,530 569.30 |  |
| 77. | $466,360$ |  |  |  | 39,120 | 591.10 | 6,740 | 611.40 |
| 78. | 465,480 | 709.50 | 421,060 | 719.10 | 36,010 | 611.90 | 6,170 | 624.50 |
| 79. | 430,840 | 729.40 | 390,350 | 738.70 | 32,990 | 628.20 | 5,400 | 669.90 |
| 80-84 | 1,763,100 | 754.10 | 1,595,480 | 764.80 | 140,310 | 638.60 | 20,020 | 689.10 |
| 80 | 402,960 | 769.00 | 364,180 | 778.30 | 32,190 | 668.40 | 4,880 | 724.80 |
| 81 | 381,150 | 759.90 | 345,630 | 770.60 | 29,110 | 643.40 | 4,700 | 691.10 |
| 82 | 359,290 | 755.20 | 324,970 | 766.90 | 28,970 | 627.50 | 3,880 | 675.00 |
| 83. | 324,010 | 744.90 | 293,370 | 755.60 | 25,700 | 627.90 | 3,570 | 686.30 |
| 84 | 295,690 | 735.00 | 267,330 | 746.30 | 24,340 | 618.10 | 2,990 | 649.00 |
| 85-89 | 1,020,440 | 728.10 | 929,020 | 740.50 | 80,320 | 594.50 | 8,290 | 638.60 |
| 85 | 259,440 | 737.00 | 236,870 | 748.00 | 19,720 | 613.20 | 2,170 | 660.00 |
| 86 | 229,410 | 727.90 | 208,350 | 740.80 | 18,470 | 592.50 | 2,000 | 628.30 |
| 87. | 200,640 | 727.90 | 182,380 | 740.40 | 15,790 | 595.60 | 1,840 | 645.30 |
| 88. | 179,930 | 726.00 | 164,330 | 738.10 | 13,830 | 591.10 | 1,270 | 611.50 |
| 89. | 151,020 | 715.90 | 137,090 | 730.00 | 12,510 | 570.20 | 1,010 | 634.70 |
| 90-94 | 425,550 | 695.10 | 385,510 | 709.00 | 35,540 | 552.00 | 3,320 | 601.10 |
| 95 or older. | 124,190 | 632.10 | 110,880 | 648.40 | 12,150 | 492.30 | 1,040 | 538.70 |
|  |  |  |  | Disabled w |  |  |  |  |
| Total | 4,386,040 | \$704.80 | 3,308,290 | \$724.00 | 783,100 | \$645.30 | 248,100 | \$642.40 |
| Under 20 | 1,250 | 332.40 | 920 | 330.30 | 240 | 329.00 | 90 | 363.60 |
| 20-24 | 32,290 | 382.10 | 22,840 | 383.50 | 6,320 | 379.30 | 2,700 | 374.80 |
| 20. | 1,710 | 323.30 | 1,350 | 317.50 | 240 | 327.90 | 110 | 370.50 |
| 21. | 3,440 | 341.20 | 2,640 | 339.20 | 520 | 349.60 | 260 | 341.70 |
| 22 | 6,070 | 353.40 | 4,230 | 355.50 | 1,210 | 342.40 | 570 | 354.20 |
| 23. | 8,340 | 389.30 | 5,880 | 394.60 | 1,540 | 381.60 | 820 | 366.40 |
| 24. | 12,730 | 410.20 | 8,740 | 413.20 | 2,810 | 403.70 | 940 | 404.20 |
| 25-29 | 122,350 | 477.80 | 85,660 | 483.00 | 24,860 | 464.20 | 9,250 | 463.90 |
| 25. | 17,570 | 443.70 | 12,380 | 452.90 | 3,530 | 429.40 | 1,390 | 403.00 |
| 26. | 21,390 | 449.20 | 15,040 | 453.60 | 4,240 | 444.80 | 1,630 | 428.80 |
| 27. | 24,150 | 469.30 | 16,730 | 472.90 | 5,130 | 462.40 | 1,810 | 449.20 |
| 28. | 28,520 | 494.60 | 20,280 | 501.10 | 5,730 | 472.20 | 1,930 | 488.40 |
| 29. | 30,720 | 508.30 | 21,230 | 512.10 | 6,230 | 491.10 | 2,490 | 512.50 |
| 30-34 | 243,650 | 549.60 | 172,090 | 561.40 | 48,490 | 510.70 | 18,590 | 543.30 |
| 30. | 35,900 | 521.70 | 24,510 | 531.70 | 7,750 | 493.70 | 2,830 | 522.20 |
| 31. | 42,890 | 530.10 | 30,200 | 536.50 | 8,480 | 505.80 | 3,240 | 520.50 |
| 32. | 50,750 | 549.30 | 36,170 | 565.60 | 9,900 | 498.80 | 3,840 | 521.90 |
| 33. | 53,660 | 562.10 | 38,000 | 572.30 | 10,720 | 526.00 | 4,030 | 567.50 |
|  | 60,450 | 569.30 | 43,210 | 582.40 | 11,640 | 521.60 | 4,650 | 569.00 |
| 35-39 ................................................................ | 394,540 | 615.00 | 282,950 | 626.80 | 77,620 | 574.00 | 27,480 | 609.50 |
| 35 ................................................................. | 66,450 | 582.80 | 48,030 | 594.60 | 12,790 | 544.90 | 4,430 | 566.30 |
|  | 73,310 | 602.00 | 52,520 | 614.50 | 14,220 | 557.70 | 5,160 | 602.00 |
| 37 ................................................................. | 80,560 | 614.50 | 57,580 | 628.10 | 15,900 | 568.90 | 5,880 | 599.30 |
| 38 ..................................................................... | 83,480 | 628.20 | 59,980 | 637.90 | 16,560 | 590.30 | 5,640 | 638.00 |
|  | 90,740 | 637.50 | 64,840 | 649.00 | 18,150 | 597.10 | 6,370 | 629.70 |

See footnotes at end of table.

Table 5.A1.-Number and average monthly benefit, by type of benefit, race, ${ }^{1}$ age, and sex, December 1996 -Continued
[Based on 10-percent sample]

| Age and sex | Total ${ }^{2}$ |  | White |  | Black |  | Other ${ }^{4}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number ${ }^{3}$ | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefit |
|  | Disabled workers |  |  |  |  |  |  |  |
| 40-44 | 509,490 | \$672.80 | 366,910 | \$687.20 | 100,390 | \$628.20 | 33,900 | \$641.50 |
| 40. | 94,700 | 654.70659.00 | 67,810 | 671.80673.40 | 19,020 | 604.50615.70 | 6,590 | $\begin{aligned} & 615.60 \\ & 642.90 \end{aligned}$ |
| 41 | 98,340103,430 |  | 70,290 |  | 20,150 |  | 6,300 |  |
| 42 |  | 674.40 | 74,410 | 673.40 688.60 | 20,150 | 615.70 630.70 | 7,050 | $644.30$$649.80$ |
| 43 | $\begin{aligned} & 104,230 \\ & 108,790 \end{aligned}$ | 683.80 | 74,760 | 688.60 697.10 | $\begin{aligned} & 20,790 \\ & 20,280 \end{aligned}$ | 642.50 | 6,900 |  |
| 44 |  | 688.90 | 79,640 | 702.00 |  | 645.80 | 7,060 | $\begin{aligned} & 649.80 \\ & 653.60 \end{aligned}$ |
| 45-49 | $604,640$ | 704.10 | 437,68081,130 | 731.90 | $\begin{array}{r} 20,280 \\ 115,450 \end{array}$ | 686.10 | 39,040 | 676.20663.70 |
| 45. | 112,470 |  |  | 714.80722.50 | $\begin{array}{r} 115,450 \\ 21,990 \end{array}$ | 672.70 | 7,100 |  |
| 46 | 113,150120,470 | 710.40 | 80,480 |  | $\begin{aligned} & 21,990 \\ & 22,900 \end{aligned}$ | 676.90 | 7,460 | 663.70 670.80 |
| 47. |  | 717.60 | 86,200 | 729.10 | 23,660 | 689.70 | 7,930 | $\begin{aligned} & 670.80 \\ & 657.10 \end{aligned}$ |
| 48. | 125,150 | 728.60 | 90,720 | 738.40750.10 | 23,030 | 696.90 | 8,470 | 699.70686.50 |
| 49. | 133,400678,620 | 736.60 | 99,150 |  | 23,870 | 693.40696.30 | 8,080 |  |
| 50-54 |  | 743.10 |  | 759.10 | 118,800 |  | 38,420 $\quad 675.30$ |  |
| 50 | 678,620 128,730 | 738.80 | 516,350 96,720 | 754.30752.00 |  | 693.50701.20 | $\begin{array}{rr}38,420 & 675.30 \\ 8,360 & 683.90\end{array}$ |  |
| 51 | 122,620 | 736.90 | 91,040 |  | 22,070 23,200 |  | 7,330 | 662.40 |
| 52 | 133,110 | 744.30 | 101,900 | 752.00 759.20 |  | 697.60 | 7,020 | 689.20665.40 |
| 53 | 146,190 | 744.00 | 112,680 | 760.60 | 23,370 24,880 | 693.60 | 7,910 |  |
| 54 | 147,970815,590 | 750.20 | 114,010634,760 | 767.50 | 25,280 | 695.50 | 7,800 | 676.10 |
| 55-59 |  | 752.60 |  | 772.60 | 138,09025,810 | 685.40 | 39,510 673.20 |  |
| 55 | 149,530 | 748.00 | 114,570 | 765.70 |  | 691.40 | 8,530 687.70 |  |
| 56 | 154,660162,250 | 750.70 | 120,110 | 770.70 | 26,160 | 687.60 | 7,910 661.80 |  |
| 57 |  | 752.40 | 125,670 | 772.50 | 28,300 | 687.40 | 7,550 | 661.80 670.00 |
| 58 | 162,250 173,880 | 752.60758.30 | 136,440 | 771.70 | 29,100 | 686.90 | 7,660 | 672.10 |
| 59. | 175,270 |  | 137,970 | 781.00 | 28,720 | 674.50 | 7,860 | 672.90 |
| 60 | 983,620 | 759.80 | 145, 30 | 777. | 152,840 | 669.60 | 39,120 | 677.50 |
| 61 | 198,580 | 758.30 | 156,760 | 780.90 | 31,710 | 670.90 | 9,360 | 698.10 680.40 |
| 62. | 202,880 | 759.60 | 162,090 | 780.60 | 31,350 | 676.30 | 8,740 | 677.80 |
| 63 | 192,950 | 762.40 | 156,510 | 784.80 | 28,920 | 664.70 | 6,830 | 675.30 |
| 64. | 204,120 | 761.60 | 167,280 | 784.20 | 31,040 | 660.70 | 5,060 | 637.70 |
| Men. | 2,650,020 | 788.50 | 2,022,910 | 814.70 | 451,360 | 701.10 | 146,670 | 710.20 |
| Under 20 | 770 | 344.40 | 580 | 333.40 | 140 | 352.00 | 50 | 450.20 |
| 20-24 | 20,080 | 392.40 | 14,210 | 393.30 | 4,020 | 390.80 | 1,610 | 380.60 |
| 20. | 1,050 | 353.20 | 800 | 340.20 | 150 | 374.90 | 90 | 418.50 |
|  | 2,240 | 346.60 | 1,710 | 345.60 | 330 | 359.70 | 200 | 333.70 |
| 22 | 3,650 | 363.10 | 2,550 | 365.70 | 730 | 357.80 | 320 | 344.20 |
| 23. | 5,180 | 404.50 | 3,660 | 409.60 | 1,000 | 388.80 | 450 | 394.50 |
| 24. | 7,960 | 415.90 | 5,490 | 417.90 | 1,810 | 412.10 | 550 | 401.40 |
| 25-29 | 75,550 | 489.60 | 52,490 | 495.30 | 15,690 | 474.10 | 5,600 | 477.60 |
| 25. | 10,920 | 458.30 | 7,610 | 468.50 | 2,220 | 443.30 | 900 | 412.50 |
| 26. | 13,090 | 464.20 | 9,150 | 470.10 | 2,640 | 459.70 | 990 | 433.70 |
| 27. | 14,860 | 481.80 | 10,280 | 483.90 | 3,170 | 475.70 | 1,080 | 473.40 |
| 28 ..................................................................... | 17,630 | 499.00 | 12,340 | 505.10 | 3,670 | 474.00 | 1,180 | 500.90 |
|  | 19,050 | 522.50 | 13,110 | 528.40 | 3,990 | 499.70 | 1,450 | 532.10 |
| 30-34 ................................................................ | 150,480 | 561.30 | 104,930 | 575.20 | 30,910 | 518.00 | 11,960 | 553.30 |
| 30 .................................................................... | 22,120 | 529.50 | 14,740 | 538.40 | 4,930 | 502.70 | 1,930 | 539.70 |
| 31. | 26,170 | 539.70 | 17,900 | 548.50 | 5,670 | 510.60 | 2,070 | 530.40 |
| 32. | 31,730 | 562.10 | 22,370 | 579.20 | 6,360 | 511.10 | 2,510 | 530.40 |
| 33. | 32,790 | 574.40 | 22,880 | 588.10 | 6,850 | 531.00 | 2,520 | 577.50 |
| 34. | 37,670 | 582.90 | 27,040 | 598.70 | 7,100 | 528.10 | 2,930 | 577.30 |
| 35-39 | 242,870 | 638.20 | 173,330 | 654.00 | 48,480 | 586.40 | 16,980 | 629.80 |
| 35. | 41,160 | 599.30 | 29,550 | 612.70 | 8,090 | 559.70 | 2,740 | 577.20 |
| 36. | 44,820 | 617.50 | 32,070 | 635.30 | 8,740 | 562.10 | 3,140 | 602.50 |
|  | 50,140 | 636.50 | 35,390 | 657.10 | 10,340 | 574.10 | 3,670 | 614.50 |
|  | 51,440 | 655.80 | 36,720 | 667.20 | 10,410 | 612.70 | 3,510 | 669.30 |
| 39. | 55,310 | 669.10 | 39,600 | 685.00 | 10,900 | 612.50 | 3,920 | 667.20 |
| 40-44 | 308,170 | 717.60 | 222,400 | 737.40 | 60,780 | 651.40 | 20,160 | 695.20 |
| 40. | 58,630 | 691.60 | 41,740 | 715.50 | 11,980 | 620.50 | 4,120 | 652.10 |
|  | 59,250 | 699.40 | 42,100 | 719.80 | 12,550 | 634.90 | 3,700 | 695.00 |
| 42 ........................................................... | 62,140 62,620 | 718.20 732.80 | 44,630 45,230 | 737.20 | 12,190 | 655.60 | 4,080 | 702.60 |
| 44 | 65,530 | 742.10 | 48,700 | 759.50 | 12,400 | 674.10 | 4,050 | 717.40 |
| 45-49 | 362,580 | 787.20 | 263,630 | 805.50 | 67,430 | 729.10 | 23,470 | 742.50 |
| 45 ................................................................ | 67,650 | 762.30 | 48,930 | 777.60 | 12,980 | 713.90 | 4,380 | 718.10 |
| 46. | 68,690 | 768.00 | 49,250 | 785.60 | 13,340 | 711.60 | 4,530 | 731.50 |
| 47 ................................................................... | 71,840 | 783.60 | 51,580 | 802.60 | 13,940 | 731.20 | 4,630 | 723.20 |
| 48 ............................................................. | 74,750 | 801.90 | 54,400 | 818.70 | 13,200 | 743.70 | 5,190 | 775.40 |
| 49 ................................................................... | 79,650 | 814.40 | 59,470 | 835.50 | 13,970 | 744.20 | 4,740 | 758.20 |
| 50-54 | 397,760 | 849.90 | 306,590 | 872.50 | 66,030 | 772.20 | 21,810 | 773.70 |
| 50. | 76,220 | 832.60 | 57,820 | 855.40 | 12,550 | 754.40 | 4,870 | 764.50 |
| 51 | 71,780 | 837.00 | 53,720 | 860.70 | 13,120 | 770.60 | 4,230 | 745.60 |
| 52. | 78,240 | 851.20 | 60,780 | 871.60 | 12,770 | 777.10 | 4,180 | 792.80 |
|  | 84,930 | 856.60 | 66,420 | 878.20 | 13,790 | 776.80 | 4,180 | 778.30 |
| 54 .............................................................. | 86,590 | 868.10 | 67,850 | 891.40 | 13,800 | 780.60 | 4,350 | 788.80 |

[^51]Table 5.A1.-Number and average monthly benefit, by type of benefit, race, ${ }^{1}$ age, and sex, December 1996 -Continued
[Based on 10-percent sample]

| Age and sex | Total ${ }^{2}$ |  | White |  | Black |  | Other ${ }^{4}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number ${ }^{3}$ | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefit |
|  | Disabled workers |  |  |  |  |  |  |  |
|  |  | $\begin{array}{r} \$ 874.70 \\ 862.20 \\ 873.30 \\ 876.00 \\ 877.40 \\ 882.60 \\ 883.60 \\ 880.00 \\ 882.80 \\ 886.80 \\ 886.10 \\ 882.10 \end{array}$ | 386,540 | \$898.30 | 74,470 | \$783.40 | 22,500 | \$779.00 |
|  |  |  | 69,150 | 883.40 | 13,950 | 785.60 | 4,990 | 788.00 |
|  |  |  | 72,640 | 898.60 | 14,260 | 778.40 | 4,460 | 767.90 |
|  |  |  | 76,800 | 899.90 | 15,410 | 785.00 | 4,220 | 781.20 |
|  |  |  | 82,120 | 900.40 | 15,480 | 788.00 | 4,410 | 773.40 |
|  |  |  | 85,830 | 906.60 | 15,370 | 779.90 | 4,420 | 783.90 |
|  |  |  | 498,210 | 906.10 | 83,410 | 777.60 | 22,530 | 785.60 |
|  |  |  | 90,340 | 901.40 | 16,040 | 782.20 | 5,210 | 813.80 |
|  |  |  | 98,030 | 906.10 | 16,910 | 780.70 | 5,440 | 783.40 |
|  |  |  | 101,570 | 909.50 | 17,450 | 782.70 | 4,950 | 795.10 |
|  |  |  | 100,450 | 908.80 | 15,610 | 771.90 | 3,990 | 778.50 |
|  |  |  | 107,820 | 904.40 | 17,400 | 770.50 | 2,940 | 732.90 |
| Wome | 1,736,020 | 577.10 | 1,285,380 | 581.40 | 331,740 | 569.30 | 101,430 | 544.40 |
| Under 20 | $\begin{array}{r} 480 \\ 12,210 \end{array}$ | 313.30 | 340 | 324.90 | 100 | 296.70 | 40 | 255.50 |
| 20-24 |  | 365.30 | 8,630 | 367.40284.50 | 2,300 | 359.20 | 1,090 | 366.10 |
| 20. | $660$ | 275.80 | - 550 |  | 2,90 | 249.60332.00 | 20 | 154.30368.10 |
| 21 | 660 1,200 | 331.00 | 930 | 327.30 | 190 |  | $60 \quad 368.10$ |  |
| 22. | 2,420 | 338.70 | 1,680 | 340.10369.90 | 480 | 318.80 |  | 250 367.00 |
| 23 | 3,160 | 364.20 | 2,220 |  | 540 | 368.20 | $370 \quad 332.30$ |  |
| 24. | 4,770 | 400.60 | 3,250 | $\begin{aligned} & 369.90 \\ & 405.20 \end{aligned}$ |  | 388.70 | $\begin{array}{rr}390 & 408.20 \\ 3,650 & 442.80\end{array}$ |  |
| 25-29 | 46,800 |  | 33,170 | $\begin{aligned} & 405.20 \\ & 463.50 \end{aligned}$ | 1,000 9,170 | 447.20 |  |  |  |
| 25. | 6,650 | 419.60 | 4,770 |  | 1,310 | 405.80 | 3,650 442.80 |  |
| 26 | 8,300 | 425.50 | 5,890 | $\begin{aligned} & 428.10 \\ & 428.00 \end{aligned}$ | 1,600 | 420.20 | $640 \quad 421.30$ |  |
| 27. | 9,290 | 449.30 | 6,450 | 455.30 | 1,960 | 441.10 | $730 \quad 413.40$ |  |
| 28. | 10,890 | 487.50 | 7,940 | 494.90 | 2,060 | 469.00 | $750 \quad 468.60$ |  |
| r 29. | 11,670 | 485.10 | 8,120 | 485.70 | 2,240 | 475.80 | 1,040 485.10 |  |
| 30-34 | 93,170 | 530.80 | 67,160 | $\begin{aligned} & 539.80 \\ & 521.60 \end{aligned}$ | 17,580 | 497.90 | 6,630 525.30 |  |
| 31. | 13,780 | $\begin{aligned} & 509.00 \\ & 515.00 \end{aligned}$ | $\begin{array}{r} 9,770 \\ 12,300 \end{array}$ | $\begin{aligned} & 521.60 \\ & 519.10 \end{aligned}$ | 2,8103,540 | 496.20 | $900 \quad 484.60$ |  |
| 32. | 19,020 | 528.10542.60 | $\begin{aligned} & 13,800 \\ & 15,120 \end{aligned}$ | $\begin{aligned} & 543.60 \\ & 548.30 \end{aligned}$ |  | 476.60 | 1,330 505.80 | 1,170 502.90 |
| 33. | 20,870 |  |  |  | 3,870 | 517.10 | 1,510 550.70 | 505.80550.70554 |
| 34. | 22,780151,670 | 546.80577.90 | $\begin{aligned} & 15,120 \\ & 16,170 \end{aligned}$ | 555.20 | 4,540 | 511.40 | 1,720 5 |  |
| 35-39 |  |  |  | 583.70 | 29,140 | 553.40 |  |  |  |
| 35. | 25,290 | 577.90 556.00 | 109,620 18,480 | 565.50 | 4,700 | 519.40 | 1,690 548.60 |  |
| 36 | 28,49030,420 | $\begin{aligned} & 577.50 \\ & 578.10 \end{aligned}$ |  | 581.80 | 5,480 | 550.70 | 2,020 | 601.20 |
| 37 |  |  | 22,190 | 582.00 | 5,560 | 559.10 | 2,210 | 574.00 |
| 38. | 32,040 | $\begin{aligned} & 578.10 \\ & 583.90 \end{aligned}$ |  | 591.60 | 6,150 | 552.40 | 2,130 | 586.40 |
|  | 35,430 | 588.20 | 23,260 25,240 | 592.70 | 7,25039,610 |  | 2,450 | 569.60 |
| 40-44 | 201,320 | 604.20 | 144,510 | 610.10 |  | 592.60 | 13,740 | 562.80 |
| 40. | 36,070 | 594.70 | 26,070 | 601.90 | 7,040 | 577.30 | 2,470 | 554.80 |
| 41. | 39,090 | 597.70 | 28,190 | ¢04.20 | 7,600 | 584.00 | 2,600 | 568.90 |
| 42. | 41,290 | 608.30 | 29,780 | 615.80 | 7,960 | 592.50 | 2,970 | 564.10 |
| 43. | 41,610 | 610.10 | 29,530 | 615.50 | 8,390 | 598.20 | 2,850 | 566.20 |
| 44. | 43,260 | 608.30 | 30,940 | 611.60 | 8,620 | 607.40 | 2,850 | 559.40 |
| 45-49 | 242,060 | 619.80 | 174,050 | 620.50 | 48,020 | 625.70 | 15,570 | 576.40 |
| 45. | 44,820 | 616.30 | 32,200 | 619.40 | 9,010 | 613.20 | 2,720 | 576.20 |
| 46. | 44,460 | 621.40 | 31,230 | 623.00 | 9,560 | 628.40 | 2,930 | 577.00 |
| 47 | 48,630 | 620.10 | 34,620 | 619.70 | 9,720 | 630.10 | 3,300 | 564.20 |
| 48. | 50,400 | 619.80 | 36,320 | 618.10 | 9,830 | 634.10 | 3,280 | 579.90 |
| 49. | 53,750 | 621.30 | 39,680 | 622.20 | 9,900 | 621.80 | 3,340 | 584.70 |
| 50-54 | 280,860 | 592.00 | 209,760 | 593.50 | 52,770 | 601.30 | 16,610 | 546.10 |
| 50. | 52,510 | 602.70 | 38,900 | 604.00 | 9,520 | 613.10 | 3,490 | 571.30 |
| 51. | 50,840 | 595.50 | 37,320 | 595.40 | 10,080 | 611.00 | 3,100 | 548.80 |
| 52. | 54,870 | 591.90 | 41,120 | 593.10 | 10,600 | 602.00 | 2,840 | 536.80 |
| 53. | 61,260 | 588.00 | 46,260 | 591.70 | 11,090 | 590.20 | 3,730 | 538.80 |
| 54................................................................. | 61,380 | 583.90 | 46,160 | 585.40 | 11,480 | 593.20 | 3,450 | 534.00 |
| 55-59 ................................................................ | 330,220 | 573.10 | 248,220 | 576.90 | 63,620 | 570.60 | 17,010 | 533.10 |
| 55. | 61,070 | 582.60 | 45,420 | 586.50 | 11,860 | 580.70 | 3,540 | 546.30 |
|  | 63,070 | 572.80 | 47,470 | 575.00 | 11,900 | 578.70 | 3,450 | 524.80 |
|  | 65,390 | 569.20 | 48,870 | 572.20 | 12,890 | 570.70 | 3,330 | 529.20 |
|  | 71,470 | 573.80 | 54,320 | 577.20 | 13,620 | 571.90 | 3,250 | 534.70 |
|  | 69,220 | 567.90 | 52,140 | 574.30 | 13,350 | 553.20 | 3,440 | 530.30 |
| 60-64 .................................................................. | 377,230 | 560.70 | 289,920 | 567.80 | 69,430 | 539.80 | 16,590 | 530.80 |
| 60 .................................................................. | 73,140 | 568.00 | 55,150 | 574.30 | 13,780 | 550.70 | 3,920 | 544.20 |
| 61 .................................................................... | 77,730 | 564.70 | 58,730 | 571.90 | 14,800 | 545.60 | 3,920 | 537.50 |
| 62 .................................................................... | 78,510 | 558.20 | 60,520 | 564.20 | 13,900 | 542.70 | 3,790 | 524.60 |
| 63 ................................................................... | 72,450 | 556.70 | 56,060 | 562.60 | 13,310 | 539.00 | 2,840 | 530.20 |
| 64 ................................................................. | 75,400 | 556.00 | 59,460 | 566.10 | 13,640 | 520.60 | 2,120 | 505.70 |

See footnotes at end of table.

Table 5.A1.-Number and average monthly benefit, by type of benefit, race, ${ }^{1}$ age, and sex, December 1996 -Continued
[Based on 10-percent sample]

| Age and sex | Total ${ }^{2}$ |  | White |  | Black |  | Other ${ }^{4}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number ${ }^{3}$ | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefit |
|  | Spouses |  |  |  |  |  |  |  |
| Total | $3,194,950$ | \$369.00 | 2,915,440 | \$377.80 | 182,960 | \$277.60 | 83,610 | \$263.90 |
| WIVES | 3,160,690 | 370.70 | 2,891,170 | 379.20 | 177,180 | 280.10 | 79,740 | 267.30 |
| Entitlement based on care of children...... | 231,760 | 183.50 | 176,740 | 193.00 | 35,590 | 160.10 | 17,270 | 139.00 |
| Under 35 | 42,98045,66046,82036,65026,56017,5806,7608,750 |  | 31,91034,180 35,030 27,93020,950 13,670 5,4507,620 | 117.00 <br> 179.80 <br> 213.00 <br> 246.20 <br> 271.00 <br> 322.50 335.60 | 6,360 <br> 7,520 <br> 7,820 <br> 5,470 <br> 3,810 <br> 2,790 <br> 900 900 | 97.90129.90153.90189.80193.90222.60285.30259.60 | 4,1703,4803,5502,7701,7001,020370210 | 99.60108.20143.40155.30188.50221.40182.60264.70 |
| 35-39 |  |  |  |  |  |  |  |  |
| 40-44 |  |  |  |  |  |  |  |  |
| 45-49 |  |  |  |  |  |  |  |  |
| 50-54 ............................................................... |  |  |  |  |  |  |  |  |
| 55-59 ................................................................. |  |  |  |  |  |  |  |  |
| 60-61 .................................................................. |  |  |  |  |  |  |  |  |
| 62-64 ................................................................... |  |  |  |  |  |  |  |  |
| Entitlement based on age . | 2,928,930 | 385.50 | 2,714,430 | 391.30 | 141,590 | 310.30 | 62,470 | 302.70 |
| 62-64 | $\begin{array}{r} 373,570 \\ 99,700 \\ 126,370 \\ 147,500 \\ 877,810 \\ 167,830 \\ 179,300 \\ 174,160 \\ 178,070 \\ 178,450 \\ 790,130 \\ 170,430 \\ 165,660 \\ 160,690 \\ 150,030 \\ 143,320 \\ 524,970 \\ 135,160 \\ 122,170 \\ 98,930 \\ 90,500 \\ 78,210 \\ 256,280 \\ 88,100 \\ 16,520 \\ 1,550 \end{array}$ | 351.10347.70347.40356.50380.50374.10377.90381.20383.20385.50384.50384.90384.50381.60385.80385.90402.20391.00398.70401.10411.50417.60415.00403.50388.80378.90 | 342,800 | $\begin{aligned} & 357.70 \\ & 353.00 \\ & 354.90 \\ & 363.30 \end{aligned}$ | 20,400 | $\begin{aligned} & 276.80 \\ & 289.70 \\ & 262.70 \\ & 280.70 \\ & 308.60 \end{aligned}$ | 9,460 | $\begin{aligned} & 275.00 \\ & 277.80 \\ & 271.80 \\ & 276.10 \end{aligned}$ |
| 62. |  |  | $\begin{array}{r} 91,690 \\ 115,650 \end{array}$ |  | 5,3207,0708,010 |  | 2,4603,360 |  |
| 63 .................................................................. |  |  |  |  |  |  |  |  |
| 64 |  |  | 135,460806,730 |  |  |  | 3,640 |  |
| 65-69 |  |  |  | 387.10 | 47,550 |  | 20,610 293.40 |  |
| 65....................................................................... |  |  | 154,410164,200 | 380.70 | 8,920 | 308.60 305.90 | 4,040 280.00 |  |
| 66. |  |  |  | 384.70 | 10,260 |  | 4,360 290.20 |  |
| 67. |  |  | 159,640 | 388.60 | 9,430 | 309.90 302.10 | 4,460 297.50 |  |
| 68. |  |  | 163,560164,920 | 389.70 | 9,680 |  | 4,150 299.00 |  |
| 69. |  |  |  | 391.50390.20 | 9,260 | 311.10 313.80 | 3,600 | 300.80 |
| 70-74 |  |  | 164,920 731,550 |  | 38,310 | 312.90 | 17,210 304.30 |  |
| 70 .................................................................... |  |  | 157.100 | 391.40 | 8,830 | 309.10 | 3,950 298.60 |  |
| 72 |  |  | 152,790 | 390.50 | 8,460 | 314.60 | 3,770 302.80 |  |
| 73 |  |  | 138,900 | 391.40 | 7,180 | 314.40 | 3,250 311.00 |  |
| 74. |  |  | 133,150 | 391.40 | 6,500 | 308.60 | $3.110 \quad 310.60$ |  |
| 75-79 |  |  | 491,930 | 406.60 | 21,150 | 328.80 | 9,510 327.10 |  |
| 75. |  |  | 126,660 | 395.40 | 5,450 316.20 |  | 2,450 323.10 |  |
| 76 |  |  | 113,660 |  | 5,470 331.40 |  | 2,410 324.30 |  |
| 77 |  |  | 92,520 | 405.70415.50 | 4,110 324.30 |  | $1,790 \quad 336.80$ |  |
| 78. |  |  | 85,44073,650 |  | 3,160 335.80 |  | 1,570 331.50 |  |
| 79 |  |  |  | 415.50 421.90 | 2,960 346.30 |  | 1,290 321.00 |  |
| 80-84 |  |  | 241,200 | 421.90 419.40 | 9,870 332.90 |  | 4,250 338.90 |  |
| 85-89 |  |  | 83,170 | 419.40 407.90 | 3,540 319.60 |  | 1,200 339.90 |  |
| 90-94 ........ |  |  | 15,6301,420 | 407.90 392.10 | 70070 | $\begin{aligned} & 335.90 \\ & 305.80 \end{aligned}$ | 17060 | $\begin{aligned} & 276.50 \\ & 331.90 \end{aligned}$ |
| 95 or older. |  |  |  | 384.50 |  |  |  |  |
| HUSBANDS. | 34,260 | 212.70 | 24,270 | 217.70 | 5,780 | 201.70 | 3,870 | 194.90 |
| Under 62 | 3,790 | 114.30 | 2,750 | 112.80 | 640 | 114.40 370 119.60 <br> 182.40 130 167.60 <br> 210.70 850 224.40 <br> 195.90 970 183.60 <br> 226.10 850 198.50 <br> 228.10 450 220.40 <br> 229.40 190 209.70 <br> 229.90 60 192.30 | $\begin{array}{r} 370 \\ 130 \\ 850 \\ 970 \\ 850 \\ 450 \\ 190 \\ 60 \end{array}$ | 119.60 167.60 183.60 198.50 220.40 192.30 |
| 62-64 .............................................................. | 1,280 | 181.10 | 840 | 182.70 | 310 |  |  |  |
| 65-69 .................................................................. | 6,780 | 217.60 | 4,670 | 217.80 | 1,230 |  |  |  |
| 70-74 .............................................................. | 7,830 | 211.10 | 5,400 | 219.20 | 1,330 |  |  |  |
| 75-79 ............................................................... | 5,680 | 226.50 | 3,570 | 233.90 | 1,210 |  |  |  |
| 80-84. | 4,890 | 241.70 | 3,820 | 245.90 | 560 |  |  |  |
| 85-89 .................................................................... | 3,010 | 249.70 | 2,490 | 254.50 | 290 |  |  |  |
| 90 or older................................................................... | 1,000 | 272.20 | 730 | 291.00 | 210 |  |  |  |
| SPOUSES OF RETIRED WORKERS .... | 2,971,650 | 383.80 | 2,742,080 | 390.40 | 150,500 | 305.00 | 68,240 | 293.00 |
| WIVES OF RETIRED WORKERS........... | 2,942,650 | 385.30 | 2,721,710 | 391.60 | 145,590 | 308.10 | 64,830 | 297.60 |
| Entitlement based on care of children..... | 66,140 | 276.10 | 52,360 | 289.70 | 9,420 | 238.70 | 4,060 | 195.20 |
| Under 35. | 3,020 | 221.70 | 2,210 | 230.80 | 510 | 200.90 | 270 | 200.90 |
| 35-39 | 5,340 | 234.50 | 3,760 | 250.10 | 1,120 | 218.50 | 440 | 147.70 |
| 40-44 | 8,500 | 255.50 | 6,590 | 271.80 | 1,290 | 208.30 | 590 | 181.50 |
| 45-49. | 11,420 | 261.10 | 8,950 | 271.40 | 1,650 | 251.10 | 750 | 172.50 |
| 50-54 | 12,340 | 270.10 | 9,870 | 281.20 | 1,640 | 238.10 | 780 | 203.60 |
| 55-59 ................................................................. | 11,820 | 283.90 | 9,310 | 296.40 | 1,710 | 239.40 | 740 | 233.70 |
| 60-61 ................................................................. | 5,680 | 322.60 | 4,650 | 335.70 | 720 | 292.80 | 290 | 184.00 |
| 62-64 ................................................................ | 8,020 | 332.50 | 7,020 | 342.20 | 780 | 266.40 | 200 | 259.10 |

See footnotes at end of table.

Table 5.A1.-Number and average monthly benefit, by type of benefit, race, ${ }^{1}$ age, and sex, December 1996 -Continued
[Based on 10-percent sample]

| Age and sex | Total ${ }^{2}$ |  | White |  | Black |  | Other ${ }^{4}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number ${ }^{3}$ | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefit |
|  | Spouses |  |  |  |  |  |  |  |
| Entitlement based on age | 2,876,510 | \$387.80 | 2,669,350 | \$393.60 | 136,170 | \$312.90 | 60,770 | \$304.40 |
| 62-64 | 345,240 | 358.80 | 317,700 | 365.50 | 18,170 | 281.60 | 8,560 | 279.00 |
| 62. | 88,790 | 358.00 | 81,940 | 363.30 | 4,640 | 295.30 | 2,040 | 288.00 |
| 63 | 116,630 | 354.90 | 107,010 | 362.40 | 6,260 | 268.60 | 3,090 | 275.40 |
| 64 ............................................................... | 139,820 | 362.50 | 128,750 | 369.40 | 7,270 | 284.10 | 3,430 | 276.90 |
| 65-69 | 859,390 | 383.20 | 791,420 | 389.70 | 45,120 | 311.40 | 20,030 | 294.50 |
| 65 | 161,940 | 378.50 | 149,420 | 384.90 | 8,200 | 310.50 | 3,920 | 280.40 |
| 66 | 174,700 | 381.10 | 160,200 | 387.90 | 9,850 | 312.30 | 4,190 | 291.30 |
| 67 | 170,660 | 384.10 | 156,830 | 391.20 | 8,880 | 305.80 | 4,320 | 299.90 |
| 68 | 175,640 | 385.10 | 161,640 | 391.40 | 9,280 | 314.00 | 4,060 | 299.90 |
| 69 | 176,450 | 386.90 | 163,330 | 392.80 | 8,910 | 314.30 | 3,540 | 300.80 |
| 70-74 | 785,760 | 385.20 | 727,930 | 390.80 | 37,760 | 314.20 | 17,030 | 305.30 |
| 70 | 169,210 | 385.60 | 156,080 | 392.00 | 8,690 | 309.80 | 3,900 | 300.20 |
| 71 | 164,550 | 385.40 | 151,870 | 391.30 | 8,330 | 316.60 | 3,720 | 303.70 |
| 72 | 159,730 | 382.40 | 148,760 | 387.20 | 7,260 | 319.20 | 3,100 | 302.00 |
| 73 | 149,410 | 386.30 | 138,410 | 391.80 | 7,060 | 315.80 | 3,240 | 310.20 |
| 74. | 142,860 | 386.50 | 132,810 | 391.90 | 6,420 | 309.50 | 3,070 | 311.90 |
| 75-79 | 523,910 | 402.50 | 491,080 | 406.90 | 20,980 | 329.70 | 9,470 | 327.40 |
| 75. | 134,740 | 391.30 | 126,340 | 395.60 | 5,380 | 317.60 | 2,420 | 323.30 |
| 76 .............................................................. | 121,910 | 399.10 | 113,440 | 403.60 | 5,440 | 332.00 | 2,400 | 325.30 |
| 77 ............................................................... | 98,730 | 401.40 | 92,370 | 406.00 | 4,060 | 325.70 | 1,790 | 336.80 |
| 78 ...................................................................... | 90,370 | 411.70 | 85,320 | 415.70 | 3,150 | 336.00 | 1,570 | 331.50 |
| 79 .................................................................... | 78,160 | 417.70 | 73,610 | 422.00 | 2,950 | 346.30 | 1,290 | 321.00 |
| 80-84 | 256,100 | 415.10 | 241,060 | 419.50 | 9,830 | 333.10 | 4,250 | 338.90 |
| 85-89 | 88,050 | 403.60 | 83,120 | 408.00 | 3,540 | 319.60 | 1,200 | 339.90 |
| 90-94 | 16,510 | 388.90 | 15,620 | 392.20 | 700 | 335.90 | 170 | 276.50 |
| 95 or oider.......................................................... | 1,550 | 378.90 | 1,420 | 384.50 | 70 | 305.80 | 60 | 331.90 |
| Nondivorced wives of retired workers. | 2,829,030 | 385.40 | 2,624,050 | 391.50 | $133,380$ | $306.50$ | 61,580 | 295.30 |
| Divorced wives of retired workers. | 113,620 | 383.40 | 97,660 | 391.90 | $12,210$ | $325.70$ | 3,250 | 340.40 |
| HUSBANDS OF RETIRED WORKERS........ | 29,000 | 227.60 | 20,370 | 234.80 | 4,910 | 212.70 | 3,410 | 204.90 |
| SPOUSES OF DISABLED WORKERS..... | 223,300 | 171.80 | 173,360 | 179.40 | 32,460 | 150.80 | 15,370 | 134.90 |
| WIVES OF DISABLED WORKERS ............. | 218,040 | 172.90 | 169,460 | 180.50 | 31,590 | 151.10 | 14,910 | 135.40 |
| Entitlement based on care of children........ | 165,620 | 146.50 | 124,380 | 152.30 | 26,170 | 131.80 | 13,210 | 121.70 |
| Under 35 | 39,960 | 103.90 | 29,700 | 108.50 | 5,850 | 88.90 | 3,900 | 92.60 |
| 35-39. | 40,320 | 126.90 | 30,420 | 132.10 | 6,400 | 114.40 | 3,040 | 102.50 |
| 40-44 ................................................................. | 38,320 | 154.20 | 28,440 | 158.50 | 6,530 | 143.20 | 2,960 | 135.80 |
| 45-49 | 25,230 | 179.00 | 18,980 | 185.40 | 3,820 | 163.30 | 2,020 | 149.00 |
| 50-54 | 14,220 | 203.80 | 11,080 | 215.00 | 2,170 | 160.50 | 920 | 175.70 |
| 55-59 | 5,760 | 211.40 | 4,360 | 216.70 | 1,080 | 196.20 | 280 | 188.90 |
| 60-61 ................................................................ | 1,080 | 243.00 | 800 | 245.70 | 200 | 258.50 | 80 | 177.40 |
| 62-64 ................................................................. | 730 | 253.30 | 600 | 258.70 | 120 | 215.70 | 10 | 376.00 |
| Entitlement based on age ........................... | 52,420 | 256.20 | 45,080 | 258.30 | 5,420 | 244.40 | 1,700 | 241.50 |
| 62-64 | 28,330 | 257.30 | 25,100 | 259.80 | 2,230 | 237.40 | 900 | 237.30 |
| 62. | 10,910 | 263.80 | 9,750 | 266.20 | 680 | 251.40 | 420 | 228.70 |
| 63 | 9,740 | 257.80 | 8,640 | 262.40 | 810 | 217.10 | 270 | 230.90 |
| 64. | 7,680 | 247.60 | 6,710 | 247.30 | 740 | 246.80 | 210 | 262.80 |
| 65-69 | 18,420 | 253.30 | 15,310 | 253.00 | 2,430 | 256.10 | 580 | 256.90 |
| 65 | 5,890 | 254.40 | 4,990 | 255.20 | 720 | 253.90 | 120 | 266.80 |
| 66 | 4,600 | 257.60 | 4,000 | 258.40 | 410 | 250.30 | 170 | 262.60 |
| 67 | 3,500 | 244.10 | 2,810 | 245.40 | 550 | 242.50 | 140 | 223.10 |
| 68 | 2,430 | 247.20 | 1,920 | 246.00 | 400 | 244.90 | 90 | 255.80 |
| 69 | 2,000 | 263.60 | 1,590 | 253.80 | 350 | 301.30 | 60 | 301.20 |
| 70-74 | 4,370 | 259.90 | 3,620 | 267.50 | 550 | 224.20 | 180 | 212.70 |
| 70. | 1,220 | 289.90 | 1,020 | 299.00 | 140 | 265.50 | 50 | 176.20 |
| 71. | 1,110 | 243.90 | +920 | 251.90 | 130 | 186.00 | 50 | 236.80 |
| 72 | 960 | 262.70 | 850 | 273.90 | 80 | 199.30 | 30 | 115.70 |
| 73. | 620 | 257.60 | 490 | 257.90 | 120 | 230.20 | 10 | 572.80 |
| 74 ...................................................................... | 460 | 216.00 | 340 | 213.40 | 80 | 229.80 | 40 | 211.00 |
| 75 and older......................................................... | 1,300 | 261.70 | 1,050 | 267.60 | 210 | 235.80 | 40 | 243.00 |
| Nondivorced wives of disabled workers Divorced wives of disabled workers $\qquad$ | 213,420 4,620 | 171.40 241.60 | 165,600 3,860 | 179.10 240.30 | 31,040 550 | 149.30 250.40 | 14,730 180 | $\begin{aligned} & 134.30 \\ & 224.40 \end{aligned}$ |
| HUSBANDS OF DISABLED WORKERS ..... | 5,260 | 130.10 | 3,900 | 128.80 | 870 | 139.10 | 460 | 120.80 |

See footnotes at end of table.

Table 5.A1.-Number and average monthly benefit, by type of benefit, race, ${ }^{1}$ age, and sex, December 1996 -Continued
[Based on 10-percent sample]


[^52]Table 5.A1.-Number and average monthly benefit, by type of benefit, race, ${ }^{1}$ age, and sex, December 1996 -Continued
[Based on 10-percent sample]

| Age and sex | Total ${ }^{2}$ |  | White |  | Black |  | Other ${ }^{4}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number ${ }^{3}$ | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefit |
|  | Children |  |  |  |  |  |  |  |
| Disabled children, aged 18 or older............. | 190,050 | \$377.90 | 161,190 | \$389.90 | 23,420 | \$314.90 | 4,940 | \$289.10 |
| 18-19 | 1,780 | 290.70 | 1,260 | 304.70 | 430 | 270.80 | 70 | 164.40 |
| 20-24 | 10,430 | 339.80 | 7,830 | 352.30 | 2,170 | 313.90 | 370 | 233.60 |
| 25-29 | 19,000 | 355.50 | 15,560 | 367.90 | 2,760 | 299.20 | 600 | 310.50 |
| 30-34 | 33,000 | 376.60 | 27,250 | 389.10 | 4,590 | 326.90 | 1,090 | 283.20 |
| 35-39 | 41,760 | 389.30 | 35,770 | 402.50 | 5,030 | 314.20 | 850 | 287.70 |
| 40-44 | 37,950 | 389.80 | 32,820 | 402.20 | 4,020 | 310.50 | 1,040 | 302.70 |
| 45-49 | 24,170 | 384.80 | 21,230 | 393.00 | 2,390 | 328.80 | 500 | 285.70 |
| 50-54 | 12,620 | 382.40 | 11,260 | 391.00 | 1,090 | 304.90 | 240 | 310.10 |
| 55-59 | 5,750 | 378.30 | 5,080 | 385.50 | 520 | 331.30 | 140 | 315.60 |
| 60-64 .................................................................... | 2,170 | 349.00 | 1,890 | 351.90 | 250 | 322.90 | 30 | 379.00 |
| 65-69 | 930 | 320.90 | 800 | 326.80 | 120 | 282.20 | 10 | 315.00 |
| 70 or older. | 490 | 333.90 | 440 | 334.40 | 50 | 330.00 | . . . |  |
| Students, aged 18-19................................... | 10,960 | 377.30 | 7,990 | 397.00 | 2,510 | 326.50 | 420 | 312.20 |
| 18.......................................................................... | 10,310 | 377.40 | 7,590 | 395.80 | 2,310 | 327.90 | 370 | 316.10 |
| 19....................................................................... | 650 | 375.40 | 400 | 419.60 | 200 | 310.30 | 50 | 283.20 |
| CHILDREN OF DECEASED WORKERS ..... | 1,902,100 | 486.30 | 1,300,870 | 520.60 | 464,200 | 407.70 | 104,110 | 404.80 |
| Children under age 18.................................. | 1,393,050 | 476.80 | 898,990 | 516.80 | 370,220 | 397.70 | 92,740 | 401.30 |
| Under 1. | 2,050 | 418.20 | 1,190 | 469.00 | 640 | 317.40 | 220 | 436.40 |
| 1..... | 7,130 | 409.90 | 4,190 | 455.50 | 2,250 | 333.00 | 660 | 385.80 |
| 2 | 12,910 | 405.00 | 7,640 | 455.80 | 4,240 | 331.90 | 870 | 317.70 |
| 3 | 20,370 | 415.70 | 11,680 | 456.20 | 6,780 | 359.70 | 1,560 | 362.20 |
| 4 | 28,950 | 423.50 | 17,470 | 474.20 | 8,720 | 343.20 | 2,100 | 354.00 |
| 5 | 37,270 | 419.00 | 21,310 | 460.60 | 12,150 | 362.50 | 2,940 | 362.20 |
| 6 | 47,370 | 430.80 | 27,550 | 479.80 | 15,030 | 355.00 | 3,630 | 370.00 |
| 7. | 55,950 | 437.30 | 33,510 | 483.00 | 16,880 | 362.10 | 4,110 | 371.70 |
| 8 | 65,570 | 442.50 | 39,980 | 487.30 | 19,430 | 366.00 | 4,390 | 378.80 |
| 9 | 73,830 | 451.90 | 45,520 | 492.70 | 20,790 | 383.20 | 5,520 | 371.90 |
| 10 | 84,150 | 460.70 | 54,000 | 503.60 | 22,930 | 379.20 | 5,370 | 369.30 |
| 11. | 97,910 | 464.30 | 63,370 | 503.20 | 25,890 | 384.90 | 6,220 | 391.60 |
| 12 | 108,150 | 471.30 | 70,750 | 508.80 | 27,270 | 394.50 | 7,690 | 400.30 |
| 13. | 119,280 | 475.20 | 78,420 | 509.60 | 30,240 | 400.90 | 7,840 | 402.80 |
| 14. | 135,000 | 486.50 | 89,380 | 523.20 | 33,800 | 409.60 | 8,970 | 409.30 |
| 15. | 150,930 | 498.10 | 100,710 | 533.50 | 37,780 | 419.20 | 9,500 | 431.00 |
| 16.......................................................................... | 168,150 | 511.00 | 112,960 | 546.70 | 41,000 | 430.40 | 10,480 | 428.40 |
|  | 178,080 | 522.30 | 119,360 | 558.10 | 44,400 | 442.10 | 10,670 | 442.40 |
| Disabled children, aged 18 or older............. | 457,520 | 506.20 | 366,420 | 522.10 | 80,930 | 442.10 | 9,280 | 429.10 |
| 18-19................................................................... | 5,720 | 505.40 | 3,710 | 537.50 | 1,680 | 450.30 | 240 | 402.30 |
| $20-24$ | 28,250 | 515.90 | 17,610 | 552.60 | 9,300 | 455.00 | 1,120 | 409.60 |
| $25-29$ | 36,320 | 537.80 | 24,510 | 569.20 | 10,540 | 472.80 | 1,100 | 454.20 |
| 30-34 ........................................................................ | 47,640 | 531.10 | 33,160 | 563.00 | 12,940 | 459.90 | 1,450 | 435.20 |
| 35-39 ..................................................................... | 55,580 | 534.20 | 41,440 | 562.30 | 12,730 | 451.10 | 1,350 | 451.30 |
| 40-44 | 56,730 | 533.70 | 44,810 | 559.00 | 10,660 | 441.90 | 1,170 | 403.60 |
| 45-49 .................................................................... | 54,470 | 523.90 | 45,980 | 540.50 | 7,430 | 432.30 | 1,000 | 447.90 |
| 50-54 ..................................................................... | 46,990 | 507.00 | 41,250 | 519.50 | 5,200 | 416.20 | 520 | 413.70 |
| 55-59 | 37,390 | 495.00 | 33,180 | 504.40 | 3,570 | 418.80 | 590 | 409.20 |
| 60-64 | 29,660 | 463.00 | 26,620 | 472.00 | 2,750 | 379.00 | 270 | 432.60 |
|  | 24,330 | 441.50 | 22,140 | 447.90 | 1,940 | 371.10 | 230 | 419.30 |
| 70-74 | 17,660 | 421.90 | 16,290 | 427.20 | 1,220 | 354.70 | 150 | 398.80 |
| 75-79 | 10,470 | 402.60 | 9,830 | 405.70 | 580 | 348.00 | 60 | 421.50 |
| 80 or older............................................................... | 6,310 | 370.00 | 5,890 | 371.70 | 390 | 342.20 | 30 | 399.30 |
| Students, aged 18-19................................ | 51,530 | 563.30 | 35,460 | 599.70 | 13,050 | 478.80 | 2,090 | 449.40 |
| 18... | 48,150 | $564.60$ | 33,490 | $600.70$ | 11,840 | 478.70 | 1,920 | $440.50$ |
| 19........................................................................ | 3,380 | 545.00 | 1,970 | 583.40 | 1,210 | 479.20 | 170 | 549.50 |

See footnotes at end of table.

Table 5.A1.-Number and average monthly benefit, by type of benefit, race, ${ }^{1}$ age, and sex, December 1996 —Continued [Based on 10-percent sample]

| Age and sex | Total ${ }^{2}$ |  | White |  | Black |  | Other ${ }^{4}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number ${ }^{3}$ | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefit |
|  | Children |  |  |  |  |  |  |  |
| CHILDREN OF DISABLED WORKERS... | 1,467,490 | \$193.70 | 1,001,130 | \$201.90 | 330,760 | \$180.00 | 115,800 | \$161.50 |
| Children under age 18.. | 1,381,200 | 187.60 | 939,790 | 195.30 | 310,590 | 174.60 | 111,640 | 158.50 |
| Under 1. | 7,270 | 166.40 | 5,080 | 168.60 | 1,490 | 162.30 | 640 | 146.40 |
| ? ........... | 17,790 | 166.40 | 12,000 | 174.40 | 3,960 | 153.20 | 1,600 | 144.50 |
| 2 | 25,660 | 163.60 | 17,030 | 169.70 | 5,930 | 155.40 | 2,290 | 137.50 |
| 3 | 31,670 | 157.20 | 20,830 | 168.00 | 7,360 | 138.50 | 2,960 | 131.40 |
| 4 | 39,920 | 156.50 | 25,830 | 162.10 | 9,810 | 153.70 | 3,760 | 129.10 |
| 5 | 48,920 | 155.80 | 31,890 | 163.10 | 11,810 | 142.80 | 4,360 | 134.70 |
| 6 | 58,220 | 155.30 | 38,210 | 159.40 | 13,990 | 149.20 | 5,110 | 139.80 |
| 7 | 64,560 | 157.70 | 43,020 | 162.80 | 15,140 | 150.40 | 5,520 | 135.50 |
| 8 | 73,040 | 158.00 | 49,120 | 164.40 | 16,360 | 143.90 | 6,300 | 139.80 |
| 9 | 77,810 | 165.50 | 52,400 | 171.30 | 17,850 | 156.80 | 6,440 | 140.30 |
| 10. | 86,630 | 168.10 | 58,350 | 175.10 | 19,500 | 156.80 | 7,590 | 143.20 |
| 11. | 94,660 | 170.60 | 63,580 | 175.80 | 21,750 | 162.40 | 7,920 | 148.30 |
| 12. | 104,260 | 181.40 | 71,830 | 185.90 | 22,620 | 172.00 | 8,340 | 166.10 |
|  | 110,010 | 183.80 | 75,720 | 189.80 | 24,040 | 175.10 | 8,790 | 156.50 |
|  | 123,010 | 191.20 | 85,560 | 197.40 | 26,740 | 181.20 | 9,150 | 161.70 |
| 15................................................................... | 130,840 | 202.70 | 90,230 | 210.20 | 28,920 | 189.80 | 9,990 | 170.70 |
|  | 141,100 | 234.20 | 97,690 | 244.90 | 31,430 | 213.10 | 10,120 | 197.60 |
| 17....................................................................... | 145,830 | 242.50 | 101,420 | 254.30 | 31,890 | 219.40 | 10,760 | 199.40 |
| Disabled children, aged 18 or older............. | 53,470 | 285.80 | 38,410 | 297.00 | 12,470 | 259.10 | 2,260 | 235.30 |
| 18-19 ...................................................... | 4,840 | 243.80 | 3,400 | 252.80 | 1,150 | 231.70 | 250 | 153.80 |
| 20-24 ................................................................. | 18,680 | 256.00 | 13,110 | 267.90 | 4,520 | 227.30 | 880 | 205.70 |
| 25-29 ............................................................. | 13,650 | 287.00 | 9,900 | 296.50 | 3,080 | 260.40 | 600 | 267.40 |
| 30-34 .............................................................. | 9,330 | 323.90 | 6,850 | 334.00 | 2,120 | 299.10 | 320 | 269.70 |
| 35-39 | 5,240 | 348.10 | 3,920 | 359.70 | 1,140 | 318.60 | 180 | 282.40 |
| 40 or older............................................................ | 1,730 | 322.60 | 1,230 | 327.60 | 460 | 300.00 | 30 | 494.70 |
| Students, aged 18-19................................... | 32,820 | 297.90 | 22,930 | 310.80 | 7,700 | 272.10 | 1,900 | 244.70 |
| $\begin{aligned} & 18 . \\ & 19 . \end{aligned}$ | 30,670 | 297.70 | 21,650 | 309.70 | 6,960 | 273.30 | 1,780 | 245.80 |
|  | 2,150 | 300.50 | 1,280 | 329.40 | 740 | 260.50 | 120 | 227.70 |
|  | Widowed mothers and fathers |  |  |  |  |  |  |  |
| Total | 241,490 | \$513.70 | 170,790 | \$548.50 | 49,760 | \$422.60 | 16,060 | \$427.60 |
| Under 20 | 130 | 375.70 | 110 | 373.10 |  |  | 20 | 390.00 |
| 20-24 | 3,600 | 372.40 | 2,300 | 392.30 | 870 | 339.00 | 320 | 337.70 |
| 20. | 270 | 381.40 | 230 | 382.20 | 20 | 343.50 | 10 | 427.00 |
| 21 | 410 | 353.30 | 230 | 400.60 | 110 | 313.80 | 70 | 260.30 |
| 22 | 550 | 368.10 | 340 | 379.20 | 140 | 309.50 | 60 | 451.20 |
| 23. | 1,060 | 385.80 | 770 | 408.90 | 210 | 322.30 | 60 | 350.30 |
| 24. | 1,310 | 367.40 | 730 | 381.50 | 390 | 365.40 | 120 | 312.30 |
| 25-29 ................................................................. | 14,720 | 424.90 | 9,790 | 458.40 | 3,470 | 355.30 | 1,120 | 353.40 |
|  | 1,890 | 397.40 | 1,190 | 433.60 | 520 | 343.50 | 140 | 324.00 |
|  | 2,640 | 394.30 | 1,720 | 428.00 | 620 | 340.70 | 220 | 305.00 |
| 27 | 2,630 | 430.60 | 1,820 | 453.70 | 580 | 383.40 | 160 | 341.40 |
| 28 .................................................................. | 3,480 | 444.20 | 2,450 | 475.60 | 730 | 346.90 | 220 | 400.90 |
| 29 ................................................................ | 4,080 | 437.30 | 2,610 | 477.00 | 1,020 | 360.30 | 380 | 370.00 |
| 30-34 ................................................................. | 35,140 | 454.50 | 24,480 | 490.40 | 7,590 | 364.10 | 2,350 | 390.80 |
|  | 5,070 | 444.60 | 3,580 | 468.30 | 1,090 | 384.50 | 320 | 403.30 |
|  | 5,880 | 433.70 | 4,010 | 463.00 | 1,370 | 369.20 | 370 | 371.10 |
| 32 | 6,810 | 446.60 | 4,750 | 485.60 | 1,430 | 339.20 | 440 | 400.60 |
| 33 | 7,760 | 470.30 | 5,450 | 507.60 | 1,540 | 373.70 | 62.0 | 404.90 |
| 34. | 9,620 | 465.20 | 6,690 | 508.00 | 2,160 | 360.00 | 600 | 374.50 |
| 35-39 | 53,070 | 493.30 | 37,460 | 530.50 | 11,050 | 393.30 | 3,560 | 412.40 |
| 35. | 9,820 | 475.30 | 6,750 | 508.90 | 2,220 | 389.40 | 700 | 423.50 |
| 36 | 10,260 | 484.80 | 7,360 | 521.60 | 2,100 | 382.50 | 640 | 394.40 |
| 37 | 11,120 | 492.60 | 7,770 | 528.20 | 2,380 | 402.70 | 730 | 409.20 |
| 38. | 10,830 | 508.80 | 7,850 | 542.30 | 2,040 | 408.00 | 730 | 417.00 |
| 39 ................................................................. | 11,040 | 502.60 | 7,730 | 548.20 | 2,310 | 384.10 | 760 | 415.80 |
| 40-44 .................................................................. | 51,010 | 533.20 | 36,210 | 565.70 | 9,840 | 438.90 | 3,680 | 457.10 |
|  | 10,920 | 520.10 | 7,700 | 555.20 | 2,290 | 424.00 | 650 | 470.50 |
| 41 ................................................................... | 10,770 | 534.00 | 7,670 | 569.30 | 2,180 | 434.40 | 700 | 421.30 |
| 42 ................................................................... | 10,420 | 543.00 | 7,460 | 572.30 | 1,820 | 456.30 | 850 | 458.20 |
| 43 ................................................................... | 9,720 | 534.30 | 6,920 | 567.50 | 1,840 | 440.80 | 740 | 456.60 |
| 45-49 .............................................................................................................. | 9,180 | 535.50 | 6,460 | 564.40 | 1,710 | 444.20 | 740 | 478.50 |
| 45 ............................................................................................... | 8,760 | 545.10 | 25,660 6,100 | 594.00 | 7,170 | 462.30 | 2,510 | 467.30 |
|  | 7,790 | 556.80 | 5,370 | 586.30 | 1,660 | 470.40 | 480 | 499.90 |
| 47 ................................................................... | 7,190 | 564.70 | 5,150 | 602.10 | 1,330 | 436.20 | 460 | 473.20 |
| 48................................................................... | 6,410 | 556.70 | 4,560 | 589.40 | 1,240 | 481.10 | 480 | 463.70 |
| 49 ................................................................... | 6,200 | 575.20 | 4,480 | 607.40 | 1,130 | 469.60 | 480 | 514.80 |

[^53]Table 5.A1.-Number and average monthly benefit, by type of benefit, race, ${ }^{1}$ age, and sex, December 1996 -Continued
[Based on 10-percent sample]

| Age and sex | Total ${ }^{2}$ |  | White |  | Black |  | Other ${ }^{4}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number ${ }^{3}$ | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefit |
|  | Widowed mothers and fathers |  |  |  |  |  |  |  |
|  | 21,290 | \$569.30 | 15,830 | \$596.80 | 3,840 | \$496.50 | 1,330 | \$444.10 |
|  | 5,640 | 580.40 | 4,260 | 612.10 | 950 | 511.80 | 330 | 361.60447.00 |
|  | 4,550 | 578.70 | 3,200 | 616.00572.50 | 850 | 499.00 |  |  |
|  | 3,710 | 550.00 | 3,0902,770 |  | 710 | 458.80 | $\begin{array}{ll}410 & 447.00 \\ \end{array}$ |  |
|  |  | 563.70 |  | 594.60 |  | 483.40 | $190 \quad 425.50$ |  |
|  |  | 567.30 | 2,510 | 578.80 | 670 | 522.90 | $190 \quad 551.50$ |  |
|  |  | 564.80 | 9,300 | 598.40 | 3,010 | 480.80 | $690 \quad 477.00$ |  |
|  | 13,080 2,870 | 554.70 | 2,030 | 592.50 | 680 | 453.70 | $140 \quad 479.20$ |  |
|  | 2,570 | 601.40555.10 | 1,780 | 639.50 | 600 | 516.40 | 150514.50 |  |
|  | 2,570 |  | 1,780 1,880 | 593.80 | 550 | 468.00 | $220 \quad 441.60$ |  |
|  | 2,630 | 549.20565.40 | 1,880 | 574.40 | 610 | 472.00 | $130 \quad 523.90$ |  |
|  | 2,360 |  | 1,730 | 594.10 | 570 | 497.40 | $50 \quad 391.80$ |  |
|  | 4,970 | 565.40 567.20 | 3,690 | 600.40 | 1,040 | 482.10 | $210 \quad 411.80$ |  |
|  | 2,5002,470 | 575.80 | 1,8401,850 | 610.20590.60 | 560 | 499.80 | $90 \quad 388.00$ |  |
|  |  | 558.50 |  |  | 480 | 461.50 | $120 \quad 429.60$ |  |
|  | 2,470 8,130 | 546.00 | 5,960 |  | 1,880 | 479.50 | 270 | 397.20 |
| Widowed mothers ........................................ | $\begin{array}{r} 230,330 \\ 206,460 \\ 23,870 \\ 11,160 \end{array}$ | $\begin{aligned} & 519.30 \\ & 521.10 \\ & 503.70 \\ & 399.60 \end{aligned}$ | $\begin{array}{r} 163,210 \\ 144,630 \\ 1,580 \\ 7,580 \end{array}$ |  | 47,140 | 424.00 | 15,340 | 431.60 |
| Mothers. |  |  |  | 558.70 | 43,660 | 424.20 | 13,970 | 435.50 |
| Widowed fathers............................................ |  |  |  | 528.40 | 3,480 | 421.70 | 1,370 | 391.70 |
|  |  |  |  | 404.40 | 2,620 | 397.20 | 720 | 341.50 |
|  |  |  | Nondisabled widows and widowers |  |  |  |  |  |
| Total | 5,017,680 | \$707.20 | 4,494,860 | \$723.40 | 432,600 | \$561.70 | 78,260 | \$573.40 |
| Widows | 4,979,740 | 708.60 | 4,463,800 | 724.70 | 427,360 | 562.70 | 76,860 | 575.20 |
| 60-61 | $\begin{array}{r} 135,330 \\ 5,360 \\ 79,970 \end{array}$ | $\begin{aligned} & 660.00 \\ & 662.40 \\ & 658.30 \end{aligned}$ | 115,410 | 678.70 | 16,1406,150 | 555.20550.30558.20 | 3,360 | 528.70 |
| 60 |  |  | 47,61067,800 | $\begin{aligned} & 681.50 \\ & 676.70 \end{aligned}$ |  |  | 1,360 | 513.30 |
| 61 |  |  |  |  | 9,990 |  | 2,000 | 539.10 |
| 62-64 | 338,960100,380 | 677.30 | 289,890 | 696.80 | 40,470 | 564.30 | 7,670 | 541.90 |
|  |  | 671.50681.10 | 85,84096,080 | 689.70 | 11,950 | 570.60 | 2,350 | 525.90 |
| $63 . .$ | 112,020 |  |  | 700.40 | 13,260 | 564.00 | 2,390 | 551.20 |
| 64. |  | 678.60716.50 | re6,080 | 699.20 | 15,260 | 559.80 | 2,930 | 547.10 |
| 65-69 | 798,750 |  | 693,840 | 736.80 | 87,070 | 581.70 | 15,380 | 573.50 |
| 65 | 140,950 | 707.00 |  | 726.50 | 15,920 | 578.80 | 2,770 | 591.20 |
| 66 | 152,940 | 717.90 | 132,580 | 738.20 | 16,810 | 587.50 | 3,050 | 568.50 |
| 67 | 159,180 | 720.50 | 137,390 | 742.60 | 17,910 | 578.00 | 3,300 | 575.60 |
| 68. | 166,840 | 718.90 | 145,720 | 738.60 | 17,900 | 586.50 | 2,740 | 542.70 |
| 69 | 178,840 | 717.20 | 156,280 | 736.70 | 18,530 | 577.90 | 3,520 | 585.70 |
| 70-74 | 967,070 | 712.50 | 854,650 | 730.60 | 93,290 | 570.70 | 16,510 | 575.30 |
| 70. | 184,580 | 712.90 | 161,530 | 731.40 | 19,230 | 579.40 | 3,300 | 586.00 |
| 71 | 187,150 | 710.80 | 164,550 | 729.50 | 18,900 | 574.20 | 3,220 | 563.80 |
| 72 | 196,310 | 709.90 | 173,810 | 728.10 | 18,520 | 564.30 | 3,480 | 564.90 |
| 73 | 197,260 | 713.30 | 175,260 | 731.00 | 18,230 | 565.80 | 3,160 | 581.50 |
| 74. | 201,770 | 715.60 | 179,500 | 733.00 | 18,410 | 569.20 | 3,350 | 580.90 |
| 75-79 | 955,220 | 731.60 | 863,730 | 747.50 | 75,250 | 571.30 | 13,720 | 599.60 |
| 75. | 210,710 | 723.20 | 189,900 | 739.10 | 17,290 | 567.30 | 2,990 | 609.60 |
| 76. | 204,880 | 728.50 | 184,900 | 745.20 | 16,200 | 563.60 | 3,170 | 582.80 |
| 77 | 184,730 | 730.00 | 165,920 | 746.80 | 15,470 | 575.50 | 2,880 | 605.00 |
| 78 | 182,720 | 740.40 | 166,490 | 754.40 | 13,370 | 579.70 | 2,380 | 610.80 |
| 79. | 172,180 | 738.20 | 156,520 | 753.80 | 12,920 | 572.20 | 2,300 | 591.20 |
| 80-84 | 811,730 | 719.70 | 743,060 | 733.60 | 56,480 | 553.20 | 10,410 | 592.10 |
| 80. | 170,010 | 727.80 | 154,450 | 743.70 | 13,040 | 563.40 | 2,260 | 585.70 |
| 81 | 168,180 | 727.10 | 153,940 | 740.40 | 11,540 | 562.30 | 2,160 | 602.10 |
| 82 | 163,710 | 720.50 | 149,900 | 733.10 | 11,230 | 557.00 | 2,150 | 616.90 |
| 83 | 157,810 | 715.40 | 144,840 | 729.50 | 10,690 | 539.50 | 1,960 | 597.70 |
| 84. | 152,020 | 705.90 | 139,930 | 719.60 | 9,980 | 540.10 | 1,880 | 554.20 |
| 85-89 | 580,280 | 698.20 | 538,290 | 710.40 | 35,080 | 532.80 | 6,260 | 573.00 |
| 85. | 136,410 | 704.80 | 126,900 | 716.80 | 7,950 | 529.50 | 1,440 | 575.80 |
| 86 | 128,970 | 701.50 | 119,390 | 713.90 | 8,030 | 537.30 | 1,350 | 586.20 |
| 87. | 115,820 | 693.50 | 106,760 | 705.90 | 7,520 | 533.80 | 1,430 | 593.40 |
| 88. | 106,000 | 697.60 | 98,950 | 708.60 | 5,900 | 535.90 | 1,000 | 559.40 |
|  | 93,080 | 690.90 | 86,290 | 703.60 | 5,680 | 526.70 | 1,040 | 537.00 |
| 90-94 | 292,680 | 670.80 | 272,590 | 681.60 | 17,120 | 511.00 | 2,700 | 56690 |
| 95 or older.. | 99,720 | 639.30 | 92,340 | 651.50 | 6,460 | 479.00 | 850 | 528.40 |
| Nondisabled widows.... | 4,717,650 | 708.00 | 4,237,630 | 724.30 | 395,830 | 557.70 | 73,070 | 573.10 |
| Surviving divorced wives (nondisabled) .. | 262,090 | 718.40 | 226,170 | 733.30 | 31,530 | 624.40 | 3,790 | 614.30 |

See footnotes at end of table.

Table 5.A1.-Number and average monthly benefit, by type of benefit, race, ${ }^{1}$ age, and sex, December 1996 -Continued [Based on 10-percent sample]


- For dependents and survivors, race is assumed to be same as that shown on the Social Security application of wage earner on whose work record the benefit is based.
" "Total" includes 215,650 persons of unknown race. In years prior to 1993, persons of unknown race were included with "White."
${ }^{3}$ See "Provisions for Railroad Retirement Beneficiaries" in the "Program Descriptions" section ("Social Security: Program Summary").
${ }^{4}$ The "Other" classification includes Asians and Pacific Islanders; American Indians and Alaskan Natives and a subset of the total number of beneficiaries of Spanish origin. The distribution of beneficlaries between these three groups is not available. The number of beneficiaries classified as "Other" in 1992-96 data are considerably lower than for prior years. Revised processing procedures corrected many of these previously coded "Other" and "Unknown" to "White" or "Black."

Table 5.A3.-Number and average monthly benefit, with reduction for early retirement, by type of benefit, race, ${ }^{1}$ age, and sex, December 1996
[Based on 10-percent sample]

| Age and sex | Total ${ }^{2}$ |  | White |  | Black |  | Other |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefít |
|  | Retired workers |  |  |  |  |  |  |  |
| Total. | 19,113,280 | \$678.30 | 17,289,860 | \$688.70 | 1,422,970 | \$579.30 | 347,880 | \$575.80 |
| $\qquad$ | $\begin{array}{r} 2,419,450 \\ 662,320 \\ 824,970 \\ 932,160 \end{array}$ | $\begin{aligned} & 649.60 \\ & 630.10 \\ & 643.90 \\ & 668.30 \end{aligned}$ | $\begin{array}{r} 2,141,760 \\ 587,150 \\ 729,610 \\ 825,000 \end{array}$ | $\begin{aligned} & 660.40 \\ & 640.30 \\ & 654.90 \\ & 679.70 \end{aligned}$ | $\begin{array}{r} 211,620 \\ 56,470 \\ 72,960 \\ 82,190 \end{array}$ | $\begin{aligned} & 571.80 \\ & 557.00 \\ & 566.10 \\ & 587.10 \end{aligned}$ | $\begin{aligned} & 64,230 \\ & 18,300 \\ & 21,750 \\ & 24,180 \end{aligned}$ | $\begin{aligned} & 546.60 \\ & 533.00 \\ & 541.20 \\ & 561.70 \end{aligned}$ |
| $\qquad$ | $\begin{aligned} & 5,145,960 \\ & 1,060,360 \\ & 1,057,930 \\ & 1,000,710 \\ & 1,014,600 \\ & 1,012,360 \end{aligned}$ | $\begin{aligned} & 678.70 \\ & 677.80 \\ & 674.20 \\ & 671.60 \\ & 683.20 \\ & 686.60 \end{aligned}$ | $\begin{array}{r} 4,621,490 \\ 948,280 \\ 950,040 \\ 898,270 \\ 913,420 \\ 911,480 \end{array}$ | $\begin{aligned} & 689.80 \\ & 689.60 \\ & 685.10 \\ & 682.60 \\ & 693.90 \\ & 697.60 \end{aligned}$ | $\begin{array}{r} 399,650 \\ 83,780 \\ 81,450 \\ 78,410 \\ 77,910 \\ 78,100 \end{array}$ | $\begin{aligned} & 586.80 \\ & 585.40 \\ & 585.50 \\ & 581.60 \\ & 591.50 \\ & 590.30 \end{aligned}$ | $\begin{array}{r} 111,450 \\ 26,750 \\ 24,670 \\ 20,890 \\ 19,730 \\ 19,410 \end{array}$ | $\begin{aligned} & 560.90 \\ & 557.10 \\ & 554.00 \\ & 553.50 \\ & 573.50 \\ & 570.00 \end{aligned}$ |
|  | $\begin{array}{r} 4,526,860 \\ 959,830 \\ 952,870 \\ 921,940 \\ 866,800 \\ 825,420 \end{array}$ | $\begin{aligned} & 674.90 \\ & 677.30 \\ & 689.80 \\ & 673.50 \\ & 666.30 \\ & 665.50 \end{aligned}$ | $\begin{array}{r} 4,109,070 \\ 869,070 \\ 862,730 \\ 837,910 \\ 789,100 \\ 750,260 \end{array}$ | $\begin{aligned} & 684.80 \\ & 687.90 \\ & 700.10 \\ & 683.20 \\ & 675.90 \\ & 674.60 \end{aligned}$ | $\begin{array}{r} 324,560 \\ 70,720 \\ 69,940 \\ 65,640 \\ 60,020 \\ 58,240 \end{array}$ | $\begin{aligned} & 577.90 \\ & 577.20 \\ & 592.00 \\ & 575.60 \\ & 568.40 \\ & 574.30 \end{aligned}$ | $\begin{aligned} & 77,650 \\ & 16,840 \\ & 16,950 \\ & 15,310 \\ & 14,950 \\ & 13,600 \end{aligned}$ | $\begin{aligned} & 576.10 \\ & 568.60 \\ & 586.50 \\ & 579.40 \\ & 568.40 \\ & 577.30 \end{aligned}$ |
| $\qquad$ | $\begin{array}{r} 3,382,810 \\ 812,970 \\ 729,200 \\ 647,540 \\ 630,200 \\ 562,900 \end{array}$ | $\begin{aligned} & 681.80 \\ & 662.70 \\ & 657.20 \\ & 669.50 \\ & 705.10 \\ & 729.40 \end{aligned}$ | $\begin{array}{r} 3,097,470 \\ 743,350 \\ 666,050 \\ 590,170 \\ 579,420 \\ 518,480 \end{array}$ | $\begin{aligned} & 690.80 \\ & 671.80 \\ & 666.00 \\ & 678.50 \\ & 713.80 \\ & 738.40 \end{aligned}$ | $\begin{array}{r} 224,340 \\ 54,450 \\ 49,670 \\ 45,430 \\ 39,830 \\ 34,960 \end{array}$ | $\begin{aligned} & 578.80 \\ & 562.90 \\ & 560.60 \\ & 570.90 \\ & 599.60 \\ & 616.00 \end{aligned}$ | $\begin{array}{r} 48,210 \\ 12,290 \\ 10,680 \\ 9,250 \\ 8,480 \\ 7,510 \end{array}$ | $\begin{aligned} & 596.30 \\ & 572.60 \\ & 569.80 \\ & 593.30 \\ & 615.80 \\ & 654.30 \end{aligned}$ |
| $\qquad$ | $\begin{array}{r} 2,128,350 \\ 515,260 \\ 468,320 \\ 422,560 \\ 378,790 \\ 343,420 \end{array}$ | $\begin{aligned} & 724.30 \\ & 753.10 \\ & 735.00 \\ & 718.80 \\ & 706.10 \\ & 693.50 \end{aligned}$ | $\begin{array}{r} 1,950,620 \\ 473,360 \\ 431,060 \\ 386,490 \\ 346,910 \\ 312,800 \end{array}$ | $\begin{aligned} & 733.60 \\ & 761.90 \\ & 743.80 \\ & 728.80 \\ & 715.00 \\ & 703.10 \end{aligned}$ | $\begin{array}{r} 143,960 \\ 34,040 \\ 29,600 \\ 29,060 \\ 25,980 \\ 25,280 \end{array}$ | $\begin{aligned} & 612.10 \\ & 643.40 \\ & 621.50 \\ & 600.40 \\ & 600.50 \\ & 584.30 \end{aligned}$ | $\begin{array}{r} 27,420 \\ 6,180 \\ 6,080 \\ 5,760 \\ 4,900 \\ 4,500 \end{array}$ | 654.80 <br> 693.40 <br> 661.00 <br> 644.50 <br> 632.30 <br> 631.20 |
|  | $\begin{array}{r} 1,064,410 \\ 293,810 \\ 249,940 \\ 207,950 \\ 175,070 \\ 137,640 \end{array}$ | $\begin{aligned} & 674.50 \\ & 689.80 \\ & 676.40 \\ & 668.40 \\ & 666.90 \\ & 657.30 \end{aligned}$ | $\begin{aligned} & 968,770 \\ & 268,480 \\ & 227,170 \\ & 188,710 \\ & 159,810 \\ & 124,600 \end{aligned}$ | 685.50 699.80 687.50 679.70 677.50 670.20 | $\begin{aligned} & 80,010 \\ & 20,920 \\ & 19,140 \\ & 15,880 \\ & 12,850 \\ & 11,220 \end{aligned}$ | $\begin{aligned} & 553.60 \\ & 575.70 \\ & 555.50 \\ & 550.00 \\ & 544.80 \\ & 524.50 \end{aligned}$ | $\begin{array}{r} 13,550 \\ 3,890 \\ 3,220 \\ 2,940 \\ 2,000 \\ 1,500 \end{array}$ | $\begin{aligned} & 605.20 \\ & 624.80 \\ & 602.90 \\ & 598.90 \\ & 594.10 \\ & 586.70 \end{aligned}$ |
| $\begin{aligned} & 90-94 \text {........... } \\ & 95 \text { or } \end{aligned}$ | $\begin{array}{r} 358,220 \\ 87,220 \end{array}$ | $\begin{aligned} & 637.60 \\ & 586.60 \end{aligned}$ | $\begin{array}{r} 323,090 \\ 77,590 \end{array}$ | $\begin{aligned} & 651.40 \\ & 601.60 \end{aligned}$ | $\begin{array}{r} 30,310 \\ 8,520 \end{array}$ | $\begin{aligned} & 500.90 \\ & 452.20 \end{aligned}$ | $\begin{aligned} & 4,260 \\ & 1,110 \end{aligned}$ | $\begin{aligned} & 565.50 \\ & 566.00 \end{aligned}$ |
| Men .............................................................. | 9,531,090 | 763.30 | 8,640,360 | 776.30 | 680,130 | 638.50 | 188,640 | 629.10 |
|  | $\begin{array}{r} 1,293,060 \\ 346,380 \\ 443,110 \\ 503,570 \end{array}$ | $\begin{aligned} & 773.60 \\ & 757.90 \\ & 765.60 \\ & 791.40 \end{aligned}$ | $\begin{array}{r} 1,145,550 \\ 306,630 \\ 392,160 \\ 446,760 \end{array}$ | $\begin{aligned} & 791.20 \\ & 775.80 \\ & 783.20 \\ & 808.70 \end{aligned}$ | $\begin{array}{r} 112,220 \\ 29,760 \\ 38,820 \\ 43,640 \end{array}$ | $\begin{aligned} & 642.30 \\ & 625.90 \\ & 633.70 \\ & 661.20 \end{aligned}$ | $\begin{array}{r} 34,180 \\ 9,720 \\ 11,740 \\ 12,720 \end{array}$ | $\begin{aligned} & 620.50 \\ & 605.00 \\ & 617.10 \\ & 635.40 \end{aligned}$ |
| $\qquad$ | $2,810,910$ 582,400 583,410 549,300 552,390 543,410 | $\begin{aligned} & 787.70 \\ & 792.70 \\ & 783.50 \\ & 778.50 \\ & 791.30 \\ & 792.40 \end{aligned}$ | $2,533,030$ 522,300 525,170 495,550 499,280 490,730 | $\begin{aligned} & 803.20 \\ & 809.60 \\ & 799.20 \\ & 793.30 \\ & 806.10 \\ & 807.90 \end{aligned}$ | $\begin{array}{r} 211,190 \\ 44,510 \\ 43,740 \\ 41,200 \\ 41,270 \\ 40,470 \end{array}$ | $\begin{aligned} & 652.20 \\ & 654.40 \\ & 648.70 \\ & 649.20 \\ & 656.20 \\ & 652.60 \end{aligned}$ | $\begin{aligned} & 60,240 \\ & 14,580 \\ & 13,480 \\ & 11,100 \\ & 10,480 \\ & 10,600 \end{aligned}$ | $\begin{aligned} & 621.50 \\ & 625.80 \\ & 616.90 \\ & 610.20 \\ & 635.40 \\ & 619.20 \end{aligned}$ |
| 70-74 <br> 70. <br> 71 <br> 72 <br> 73 <br> 74 | $2,356,410$ 508,900 499,480 476,370 447,050 424,610 | $\begin{aligned} & 761.10 \\ & 775.30 \\ & 786.70 \\ & 760.50 \\ & 743.10 \\ & 733.40 \end{aligned}$ | $\begin{array}{r} 2,145,560 \\ 462,810 \\ 453,610 \\ 434,040 \\ 408,440 \\ 386,660 \end{array}$ | $\begin{aligned} & 773.70 \\ & 789.20 \\ & 800.50 \\ & 772.70 \\ & 754.90 \\ & 744.70 \end{aligned}$ | $\begin{array}{r} 162,530 \\ 35,790 \\ 35,510 \\ 32,870 \\ 29,230 \\ 29,130 \end{array}$ | $\begin{aligned} & 633.80 \\ & 637.00 \\ & 650.80 \\ & 638.10 \\ & 618.60 \\ & 619.80 \end{aligned}$ | $\begin{array}{r} 42,000 \\ 9,000 \\ 8,980 \\ 8,320 \\ 8,250 \\ 7,400 \end{array}$ | $\begin{aligned} & 625.50 \\ & 625.10 \\ & 644.60 \\ & 624.90 \\ & 616.20 \\ & 613.90 \end{aligned}$ |
|  | $\begin{array}{r} 1,650,960 \\ 410,060 \\ 364,000 \\ 315,380 \\ 299,870 \\ 261,650 \end{array}$ | $\begin{aligned} & 734.90 \\ & 721.60 \\ & 703.00 \\ & 715.10 \\ & 761.90 \\ & 793.10 \end{aligned}$ | $1,517,770$ 376,010 333,690 288,820 276,950 242,300 | $\begin{aligned} & 744.40 \\ & 731.70 \\ & 712.80 \\ & 724.30 \\ & 770.60 \\ & 801.80 \end{aligned}$ | $\begin{array}{r} 102,040 \\ 26,240 \\ 23,240 \\ 20,750 \\ 17,400 \\ 14,410 \end{array}$ | $\begin{aligned} & 622.30 \\ & 608.40 \\ & 593.00 \\ & 609.70 \\ & 653.40 \\ & 675.90 \end{aligned}$ | $\begin{array}{r} 26,250 \\ 6,620 \\ 5,930 \\ 4,840 \\ 4,620 \\ 4,240 \end{array}$ | $\begin{aligned} & 632.50 \\ & 611.20 \\ & 597.90 \\ & 622.20 \\ & 659.40 \\ & 696.70 \end{aligned}$ |
|  | $\begin{aligned} & 920,960 \\ & 234,560 \\ & 207,570 \\ & 181,420 \\ & 158,890 \\ & 138,520 \end{aligned}$ | $\begin{aligned} & 780.50 \\ & 821.50 \\ & 798.10 \\ & 770.70 \\ & 751.10 \\ & 731.30 \end{aligned}$ | $\begin{aligned} & 847,770 \\ & 216,630 \\ & 191,960 \\ & 166,370 \\ & 146,160 \\ & 126,650 \end{aligned}$ | $\begin{aligned} & 789.10 \\ & 830.10 \\ & 806.60 \\ & 779.80 \\ & 758.90 \\ & 739.90 \end{aligned}$ | $\begin{array}{r} 55,640 \\ 13,930 \\ 11,910 \\ 11,190 \\ 9,620 \\ 8,990 \end{array}$ | $\begin{aligned} & 674.70 \\ & 708.40 \\ & 688.70 \\ & 665.00 \\ & 659.80 \\ & 631.80 \end{aligned}$ | $\begin{array}{r} 14,980 \\ 3,280 \\ 3,140 \\ 3,230 \\ 2,730 \\ 2,600 \end{array}$ | $\begin{aligned} & 691.70 \\ & 748.60 \\ & 704.80 \\ & 677.20 \\ & 653.20 \\ & 662.60 \end{aligned}$ |

See footnotes at end of table.

Table 5.A3.-Number and average monthly benefit, with reduction for early retirement, by type of benefit, race, ${ }^{1}$ age, and sex, December 1996-Continued
[Based on 10-percent sample]


[^54]Table 5.A3.-Number and average monthly benefit, with reduction for early retirement, by type of benefit, race, ${ }^{1}$ age, and sex, December 1996-Continued
[Based on 10-percent sample]


[^55]${ }^{2}$ Includes persons of unknown race.

Table 5.A4.-Number and monthly benefits, 1940-96 :


[^56]Table 5.A5.-Number and average age, by type of benefit, December 1996
[Based on 10-percent sample]

| Type of benefit | Number (in thousands) | Average age |
| :---: | :---: | :---: |
| Total.. | 43,737 |  |
| OASI. | 37,661 |  |
| Retired workers ........................... | 26,899 | 74 |
| Spouses ....................................... | 2,972 | 71 |
| Children of retired workers................. | 442 | 24 |
| Under age 18... | 241 | 13 |
| Disabled, aged 18 or older.............. | 190 | 39 |
| Students, aged 18-19..................... | 11 | 18 |
| Children of deceased workers............ | 1,902 | 20 |
| Under age 18................................ | 1,393 | 12 |
| Disabled, aged 18 or older.............. | 458 | 46 |
| Students, aged 18-19................... | 52 | 18 |
| Nondisabled widows and widowers .... | 5,018 | 76 |
| Widowed mothers and fathers............ | 241 | 42 |
| Disabled widows and widowers.......... | 182 | 59 |
| Parents of deceased workers............. | 4 | 81 |
| Special age-72 beneficiaries.............. | 1 | 99 |
| DI. | 6,077 |  |
| Disabled workers.............................. | 4,386 | 50 |
| Spouses ........................................... | 223 | 47 |
| Children ........................................... | 1,467 | 12 |
| Under age 18................................ | 1,381 | 11 |
| Disabled, aged 18 or older............. | 53 | 27 |
| Students, aged 18-19..................... | 33 | 18 |

${ }^{1}$ See "Provisions for Railroad Retirement Beneficiaries" in the "Program Descriptions" section ("Social Security: Program Summary").

Table 5.A6.-Number and average monthly benefit, by type of benefit and race, ${ }^{1}$ December $1996^{2}$
[Based on 10-percent sample]

| Type of benefit | Total ${ }^{3}$ | White | Black | Other |
| :---: | :---: | :---: | :---: | :---: |
|  | Number (in thousands) |  |  |  |
| Total ....................... | 43,737 | 37,823 | 4,502 | 1,198 |
| Men................................ | 16,749 | 14,723 | 1,506 | 452 |
| Women ............................ | 23,176 | 20,465 | 2,114 | 504 |
| Children .......................... | 3,812 | 2,634 | 881 | 242 |
| Under age $18 . . . . . . . . . . .$. | 3,015 | 2,002 | 741 | 221 |
| Disabled, aged 18 or older | 701 | 566 | 117 | 16 |
| Students, aged 18-19.. | 95 | 66 | 23 | 4 |
| Retired workers and their spouses and children. Retired workers Wives and husbands Children. $\qquad$ |  |  |  |  |
|  | 30,312 | 27,233 | 2,369 | 614 |
|  | 26,899 | 24,159 | 2,132 | 524 |
|  | 2,971 | 2,742 | 151 | 68 |
|  | 442 | 332 | 86 | 22 |
| Disabled workers and their spouses |  |  |  |  |
| and children............. | 6,076 | 4,482 | 1,146 | 279 |
| Disabled workers........ | 4,386 | 3,308 | 783 | 248 |
| Wives and husbands... | 223 | 173 | 32 | 15 |
| Children....................... | 1,467 | 1,001 | 331 | 116 |
| Survisors of deceased |  |  |  |  |
| Widows and widowers | 5,200 | 4,632 | 472 | 83 |
| Widowed mothers and fathers $\qquad$ |  | 171 | 50 | 16 |
| Children....................... | 1,902 | 1,301 | 464 | 104 |
| Parents....................... | 4 | 2 | 1 | 1 |
|  | Average monthly benefit |  |  |  |
| Retired workers .............. | \$744.90 | \$757.50 | \$629.10 | \$640.50 |
| Men ............................ | 838.00 | 853.50 | 692.20 | 697.40 |
| Women........................ | 643.60 | 652.30 | 569.10 | 565.10 |
| Disabled workers ............ | 704.80 | 724.00 | 645.30 | 642.40 |
| Men ............................. | 788.50 | 814.70 | 701.10 | 710.20 |
| Women.. | 577.10 | 581.40 | 569.30 | 544.40 |
| Widowed mothers and fathers $\qquad$ | 513.70 | 548.50 | 422.60 | 427.60 |
| Nondisabled widows and widowers. $\qquad$ | 707.20 | 723.40 | 561.70 | 573.40 |
| Surviving children ........... | 486.30 | 520.60 | 407.70 | 404.80 |

${ }^{1}$ See table 5.A1 for description of race data.
${ }^{2}$ See "Provisions for Railroad Retirement Beneficiaries" in the "Program Descriptions" section ("Social Security: Program Summary').
${ }^{3}$ Includes persons of unknown race.

Table 5.A7.-Number and average monthly benefit for women beneficiaries, by type of benefit and race, ${ }^{1}$ December 1996
[Numbers in thousands. Based on 10-percent sample]

| Type of benefit | Total ${ }^{2}$ |  | White |  | Black |  | Other |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefit |
| Total ${ }^{3}$. | 23,176 | \$612.80 | 20,465 | \$623.20 | 2,114 | \$537.70 | 504 | \$509.80 |
| Workers. | $\begin{array}{r} 14,623 \\ 12,887 \\ 3,307 \\ 9,580 \\ 1,736 \end{array}$ | $\begin{aligned} & 635.70 \\ & 643.60 \\ & 788.00 \\ & 593.80 \\ & 577.10 \end{aligned}$ | $\begin{array}{r} 12,809 \\ 11,524 \\ 2,876 \\ 8,648 \\ 1,285 \end{array}$ | $\begin{aligned} & 645.20 \\ & 652.30 \\ & 805.50 \\ & 601.30 \\ & 581.40 \end{aligned}$ | $\begin{array}{r} 1,424 \\ 1,092 \\ 350 \\ 742 \\ 332 \end{array}$ | $\begin{aligned} & 569.20 \\ & 569.10 \\ & 662.40 \\ & 525.20 \\ & 569.30 \end{aligned}$ | $\begin{array}{r} 327 \\ 225 \\ 66 \\ 159 \\ 101 \end{array}$ | $\begin{aligned} & 558.70 \\ & 565.10 \\ & 691.60 \\ & 512.50 \\ & 544.40 \end{aligned}$ |
| Retired................................................................ |  |  |  |  |  |  |  |  |
| Fuil benefit ........................................................ |  |  |  |  |  |  |  |  |
| Reduced benefit, claimed before age 65.............. |  |  |  |  |  |  |  |  |
| Disabled ................................................................ |  |  |  |  |  |  |  |  |
| Wives of retired and disabled workers |  | 370.70 | 2,891 | 379.20 | 177 | 280.10 | 80 | 267.30 |
| Entitlement based on care of children | 23266 | 183.50 | 2,817 | 193.00 | 36 | 160.10 | 17 | $\begin{aligned} & 139.00 \\ & 196.20 \end{aligned}$ |
| Husband retired |  | 276.00148.50 | $\begin{array}{r}52 \\ 124 \\ \hline\end{array}$ | 289.70152.30 | 9 | 238.70 | 4 |  |
| Husband disabled | $\begin{array}{r} 166 \\ 2,929 \end{array}$ |  |  |  | 26 | 391.30 | 13 | 121.70 |
| Entitlement based on age (aged 62 or older) ........... |  | 385.50387.80 | 2,714 | 391.30 | 142 |  | 62 | 302.70304.40 |
| Husband retired.................................................. | $\begin{aligned} & 2,929 \\ & 2,876 \end{aligned}$ |  | 2,669 | 393.60 | 136 | 393.60 | $61 \quad 304.40$ |  |
| Full benefit.... | 512 | 481.10 | 2,209 | 495.20 | 34 | 495.20 | $15 \quad 350.00$ |  |
| Reduced benefit, claimed before age 65........... | 2,364 | 367.60 |  | 358.30 | 1025 | $\begin{aligned} & 372.40 \\ & 258.30 \end{aligned}$ | 46 | $\begin{aligned} & 289.90 \\ & 241.50 \end{aligned}$ |
| Husband disabled............................................... | 52 | 256.20 | 45 |  |  |  | 2 |  |
| Widows..................................................................... | $\begin{array}{r} 5,388 \\ 230 \\ 4,979 \\ 178 \end{array}$ | $\begin{aligned} & 692.80 \\ & 519.30 \\ & 708.60 \\ & 475.50 \end{aligned}$ | $\begin{array}{r} 4,762 \\ 163 \\ 4,464 \\ 135 \end{array}$ | $\begin{aligned} & 712.40 \\ & 555.20 \\ & 724.70 \\ & 494.20 \end{aligned}$ | $\begin{array}{r} 512 \\ 47 \\ 427 \\ 38 \end{array}$ | $\begin{aligned} & 539.20 \\ & 424.00 \\ & 562.70 \\ & 417.30 \end{aligned}$ | 9715775 | $\begin{aligned} & 544.00 \\ & 431.60 \\ & 575.20 \\ & 411.30 \end{aligned}$ |
| Entitlement based on care of children ...................... |  |  |  |  |  |  |  |  |
| Nondisabled, aged 60 or older ................................. |  |  |  |  |  |  |  |  |
| Disabled, aged 50-64.............................................. |  |  |  |  |  |  |  |  |
| Mothers of deceased workers .................................... | 3 | 619.90 | 2 | 644.40 | 1 | 554.60 | (4) | 613.80 |
| ${ }^{2}$ See table 5.A1 for description of race data. <br> ${ }^{2}$ Includes persons of unknown race. |  |  | ${ }^{3}$ Inclu <br> ${ }^{4}$ Fewe | pecial-age 500 ben | beneficiar aries. |  |  |  |

Table 5.A8.-Number and average primary insurance amount and average monthly benefit for persons with benefits based on special minimum primary insurance amount, by type of benefit, December 1996

| Type of benefit | Number of beneficiaries | Average primary insurance amount | Average monthly benefit |
| :---: | :---: | :---: | :---: |
| Total.. | 169,601 | \$481.36 | \$502.03 |
| Retired workers... | 152,038 | 478.89 | 521.71 |
| Men.................................................................................... | 38,487 | 473.29 | 417.84 |
| Women. | 113,551 | 480.78 | 556.91 |
| Wives and husbands of retired workers......................................... | 5,899 | 476.69 | 193.08 |
| Children of retired workers ............................................................ | 1,020 | 486.79 | 178.90 |
| Disabled workers .................................... | 35 | 543.60 | 545.98 |
| Wives and husbands of disabled workers........................................ | 3 | 539.13 | 96.00 |
| Children of disabled workers ............................................................ | 4 | 548.30 | 116.75 |
| Nondisabled widows and widowers ................................................. | 8,939 | 519.15 | 436.97 |
| Disabled widows and widowers..................................................... | 297 | 516.53 | 325.55 |
| Widowed mothers and fathers ........................................................ | 91 | 512.12 | 327.37 |
| Children of deceased workers........................................................ | 1,275 | 516.29 | 354.44 |

Table 5.A10.- Number and average monthly benefit for beneficiaries aged 60 or older, by type of benefit, age, and sex, December 1996
[Numbers in thousands. Based on 10-percent sample]

| Type of benefit | Total ${ }^{1}$ | Age attained during 1996 |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | 60-61 | 62-64 | 65-69 | 70-74 | 75-79 | 80-84 | 85-89 | 90-94 | 95 or older ${ }^{2}$ |
| Total .............................. | 36,073 | 590 | 3,827 | 8,634 | 8,355 | 6,572 | 4,424 | 2,425 | 969 | 278 |
| Retired workers ${ }^{3}$........................ | 26,900 |  | 2,419 | 6,917 | 6,566 | 5,071 | 3,343 | 1,749 | 658 | 176 |
| Widows, widowers, parents, and mothers and fathers $\qquad$ | 5,123 | 185 | 406 | 806 | 973 | 959 | 816 | 584 | 294 | 100 |
| Wives and husbands................... | 2,975 | 7 | 384 | 885 | 798 | 531 | 261 | 91 | 17 | 2 |
| Disabled workers........................ | 984 | 384 | 600 |  |  |  |  |  |  |  |
| Disabled adult children ................ | 92 | 14 | 18 | 25 | 18 | 11 | 5 | 1 | (4) | (4) |
| Men............................... | 14,732 | 248 | 1,688 | 3,897 | 3,633 | 2,656 | 1,589 | 735 | 234 | 52 |
| Retired workers ${ }^{3}$ $\qquad$ | 14,012 |  | 1,293 | 3.871 | 3,613 | 2,643 | 1,580 | 729 | 232 | 51 |
| Widowers, parents, and mothers and fathers $\qquad$ | 41 | 8 | 11 | 6 | 5 | 3 |  | 3 | 1 | (4) |
| Wives and husbands .................... | 31 | (4) | 1 | 7 | 8 | 6 | 5 | 3 | 1 | (4) |
| Disabled workers $\qquad$ Disabled adult children | 606 42 | 233 8 | 374 9 | 12 | 7 | 4 | 2 | (4) | (4) |  |
| Women..................... | 21,341 | 341 | 2,139 | 4.737 | 4,722 | 3,916 | 2,835 | 1,690 | 736 | 226 |
| Retired workers ${ }^{3}$. | 12,888 |  | 1,126 | 3,046 | 2,953 | 2,428 | 1,763 | 1,020 | 426 | 125 |
| Widows, parents, and mothers .. | 5,082 | 177 | 395 | 800 | 968 | 956 | 813 | 581 | 293 | 100 |
| Wives and husbands.................. | 2,944 | 7 | 382 | 878 | 790 | 525 | 256 | 88 | 17 | 2 |
| Disabled adult children .................... | 570 | 151 6 | 226 9 | 13 | $\because 11$ | 6 | 3 | 1 | (4) | (4) |
|  | Average monthly benefit |  |  |  |  |  |  |  |  |  |
| Total ......... | \$708.70 | \$698.90 | \$635.80 | \$683.40 | \$705.40 | \$726.00 | \$789.70 | \$740.90 | \$704.60 | \$649.30 |
| Retired workers ${ }^{3}$......................... | 744.90 | $\ldots$ | 649.60 | 719.50 | 744.50 | 759.80 | 837.10 | 773.70 | 728.80 | 658.10 |
| Widows, widowers, parents, and mothers and fathers. | 702.60 | 609.60 | 647.20 | 715.20 | 711.50 | 730.80 | 718.50 | 697.10 | 669.90 | 638.40 |
| Wives and husbands................... | 383.50 | 308.70 | 349.90 | 379.20 | 382.80 | 400.30 | 411.80 | 398.40 | 383.00 | 371.00 |
| Disabled workers........................ | 759.80 | 757.50 | 761.20 |  |  |  |  |  |  |  |
| Disabled adult children ............... | 431.40 | 461.40 | 450.40 | 437.00 | 420.60 | 401.50 | 375.20 | 353.30 | (4) | (4) |
| Men... | 836.60 | 853.80 | 794.60 | 826.90 | 837.80 | 827.80 | 926.20 | 833.50 | 787.20 | 724.30 |
| Retired workers ${ }^{3}$....................... | 838.00 | $\ldots$ | 773.60 | 829.60 | 840.40 | 830.10 | 929.80 | 837.60 | 790.50 | 727.10 |
| Widowers, parents, and mothers and fathers $\qquad$ | 508.60 | 430.20 | 545.00 | 574.80 | 524.80 | 518.30 | 458.80 | 475.90 | 456.90 | (4) |
| Wives and husbands. $\qquad$ Disabled workers | 224.70 883.60 | $\begin{aligned} & \text { (4) } \\ & 881.40 \end{aligned}$ | 181.10 885.00 | 217.60 | 211.10 | 226.00 | 241.70 | 249.70 | 270.30 | (4) |
| Disabled adult children .................... | 433.20 | 460.30 | 448.00 | 438.50 | 421.20 | 395.20 | 369.30 | (4) | (4) |  |
| Women... | 620.40 | 586.00 | 510.60 | 565.40 | 603.50 | 656.90 | 713.10 | 700.70 | 678.30 | 632.10 |
| Retired workers ${ }^{3}$... | 643.60 |  | 507.20 | 579.60 | 627.10 | 683.30 | 754.10 | 728.10 | 695.10 | 629.80 |
| Widows, parents, and mothers and fathers $\qquad$ | 704.10 | 617.80 | 650.00 | 716.30 | 712.40 | 731.60 | 719.60 | 698.10 | 670.50 | 639.00 |
| Wives and husbands................... | 385.10 | 309.90 | 350.50 | 380.50 | 384.50 | 402.20 | 415.00 | 403.50 | 388.80 | 378.90 |
| Disabled workers......................... | 560.70 | 566.30 | 557.00 |  |  |  |  |  |  |  |
| Disabled adult children ................ | 429.80 | 462.80 | 452.70 | 435.60 | 420.10 | 405.50 | 378.60 | 356.50 | (4) | (4) |

[^57]Table 5.A14.-Number and percentage distribution of women beneficiaries aged 62 or older, by type of benefit and dual entitlement status, December 1960-96

| Type of benefit | 1960 | 1970 | 1975 | 1980 | 1985 | 1990 | 1994 | 1995 | 1996 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number (in thousands) |  |  |  |  |  |  |  |  |
| Total ${ }^{1}$. | 6,619 | 11,374 | 14,010 | 16,350 | 18,412 | 19,954 | 20,792 | 20,885 | 20,963 |
| Entitled as worker ${ }^{2}$ | 2,866 | 5,753 | 7,586 | 9,304 | 10,805 | 12,037 | 12,823 | 12,974 | 13,115 |
| Worker only........................ | 2,563 | 4,786 | 5,926 | 6,710 | 7,096 | 7,359 | 7,515 | 7,554 | 7,597 |
| Dually entitled ${ }^{3}$ | 303 | 967 | 1,660 | 2,594 | 3,709 | 4,678 | ${ }^{4} 5,308$ | ${ }^{4} 5,420$ | ${ }^{4} 5,518$ |
| Wife's benefit ................... | 159 | 388 | 617 | 1,016 | 1,594 | 2,077 | 2,359 | 2,398 | 2,430 |
| Widow's benefit.................. | 141 | 574 | 1,039 | 1,575 | 2,112 | 2,600 | 2,948 | 3,022 | 3,087 |
| Entitled as wife or widow only ${ }^{3}$ | 3,753 | 5,621 | 6,424 | 7,046 | 7,607 | 7,917 | 7,969 | 7,911 | 7,848 |
| Wife's benefit ..................... | 2,174 | 2,546 | 2,745 | 2,884 | 3,018 | 3,059 | 3,026 | 2,985 | 2,937 |
| Widow's benefit ${ }^{5}$............ | 1,546 | 3,048 | 3,659 | 4,148 | 4,580 | 4,853 | 4,939 | 4,926 | 4.911 |
|  | Percentage distribution |  |  |  |  |  |  |  |  |
| Total ${ }^{1}$ | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Entitled as worker ${ }^{2}$. | 43.3 | 50.6 | 54.1 | 56.9 | 58.7 | 60.3 | 61.7 | 62.1 | 62.6 |
| Worker only .......................... | 38.7 | 42.1 | 42.3 | 41.0 | 38.5 | 36.9 | 36.1 | 36.2 | 36.2 |
| Dually entitled ${ }^{3}$.................... | 4.6 | 8.5 | 11.8 | 15.9 | 20.1 | 23.4 | ${ }^{4} 25.5$ | ${ }^{4} 25.9$ | ${ }^{4} 26.3$ |
| Wife's benefit | 2.4 | 3.4 | 4.4 | 6.2 | 8.7 | 10.4 | 11.3 | 11.5 | 11.6 |
| Widow's benefit.. | 2.1 | 5.0 | 7.4 | 9.6 | 11.5 | 13.0 | 14.2 | 14.4 | 14.7 |
| Entitled as wife or widow only ${ }^{3}$ | 56.7 | 49.4 | 45.9 | 43.1 | 41.3 | 39.7 | 38.3 | 37.9 | 37.4 |
| Wife's benefit ....................... | 32.8 | 22.4 | 19.6 | 17.6 | 16.4 | 15.3 | 14.6 | 14.3 | 14.0 |
| Widow's benefit ${ }^{5}$.................. | 23.4 | 26.8 | 26.1 | 25.4 | 24.9 | 24.3 | 23.8 | 23.6 | 23.4 |

${ }^{1}$ Excludes special age- 72 beneficiaries and adults receiving benefits because of
${ }^{3}$ Includes parents.
childhood disability.
Based on 10-percent sample.
${ }_{2}$ Includes disabled workers.
${ }^{5}$ Includes disabled widows and mothers.

Table 5.A15.-Number and average monthly benefit for women aged 65 or older, by age, type of benefit, and dual entitlement status, December 1996
[Based on 10-percent sample]

| Type of benefit | Total | 65-69 | 70-74 | 75-79 | 80-84 | 85-89 | 90 or older |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number |  |  |  |  |  |  |
| Total ${ }^{1}$ | 18,821,410 | 4,722,530 | 4,710,310 | 3,908,440 | 2,831,100 | 1,688,820 | 960,210 |
| Entitled as retired worker $\qquad$ <br> Worker only. $\qquad$ <br> Dually entitled $\qquad$ <br> Wise's benefit $\qquad$ <br> Widow's benefit $\qquad$ | $\begin{array}{r} 11,760,860 \\ 6,600,810 \\ 5,160,050 \\ 2,098,210 \\ 3,061,840 \end{array}$ | $\begin{array}{r} 3,046,210 \\ 1,905,040 \\ 1,141,170 \\ 814,430 \\ 326,740 \end{array}$ | $\begin{array}{r} 2,953,110 \\ 1,660,640 \\ 1,292,470 \\ 681,630 \\ 610,840 \end{array}$ | $\begin{array}{r} 2,428,260 \\ 1,223,990 \\ 1,204,270 \\ 411,830 \\ 792,440 \end{array}$ | $1,763,100$ 955,010 808,090 144,990 663,100 | $\begin{array}{r} 1,020,440 \\ 54,420 \\ 478,420 \\ 38,510 \\ 439,510 \end{array}$ | $\begin{array}{r} 549,740 \\ 313,710 \\ 236,030 \\ 6,820 \\ 229,210 \end{array}$ |
| Entitled as wife or widow only $\qquad$ <br> Wife's benefit $\qquad$ <br> Widow's benefit $\qquad$ | $\begin{aligned} & 7,060,550 \\ & 2,555,360 \\ & 4,505,190 \end{aligned}$ | $\begin{array}{r} 1,676,320 \\ 877,810 \\ 798,510 \end{array}$ | $\begin{array}{r} 1,757,200 \\ 790,130 \\ 967,070 \end{array}$ | $\begin{array}{r} 1,480,180 \\ 524,970 \\ 955,210 \end{array}$ | $\begin{array}{r} 1,068,000 \\ 256,280 \\ 811,720 \end{array}$ | $\begin{array}{r} 668,380 \\ 88,100 \\ 580,280 \end{array}$ | $\begin{array}{r} 410,470 \\ 18,070 \\ 392,400 \end{array}$ |
|  | Average monthly benefit |  |  |  |  |  |  |
| Total ${ }^{1}$................................................... | \$633.90 | \$565.80 | \$603.90 | \$657.30 | \$713.50 | \$700.90 | \$668.00 |
| Entitled as retired worker $\qquad$ <br> Worker only $\qquad$ <br> Dually entitled $\qquad$ <br> Wife's benefit $\qquad$ <br> Widow's benefit $\qquad$ | $\begin{aligned} & 656.70 \\ & 635.30 \\ & 684.00 \\ & 447.70 \\ & 846.00 \end{aligned}$ | $\begin{aligned} & 579.60 \\ & 589.00 \\ & 563.90 \\ & 444.00 \\ & 862.80 \end{aligned}$ | $\begin{aligned} & 627.10 \\ & 615.20 \\ & 642.20 \\ & 441.70 \\ & 866.10 \end{aligned}$ | $\begin{aligned} & 683.30 \\ & 635.30 \\ & 732.00 \\ & 453.80 \\ & 876.70 \end{aligned}$ | $\begin{aligned} & 754.10 \\ & 728.80 \\ & 783.90 \\ & 471.90 \\ & 852.20 \end{aligned}$ | $\begin{aligned} & 728.10 \\ & 691.00 \\ & 770.20 \\ & 470.90 \\ & 796.40 \end{aligned}$ | $\begin{aligned} & 680.90 \\ & 642.60 \\ & 731.80 \\ & 463.30 \\ & 739.80 \end{aligned}$ |
| Entitled as wife or widow only $\qquad$ <br> Wife's benefit $\qquad$ <br> Widow's benefit $\qquad$ | $\begin{aligned} & 595.90 \\ & 390.50 \\ & 712.40 \end{aligned}$ | $\begin{aligned} & 540.60 \\ & 380.50 \\ & 716.70 \end{aligned}$ | $\begin{aligned} & 565.00 \\ & 384.50 \\ & 712.50 \end{aligned}$ | $\begin{aligned} & 614.80 \\ & 402.20 \\ & 731.60 \end{aligned}$ | $\begin{aligned} & 646.60 \\ & 415.00 \\ & 719.70 \end{aligned}$ | $\begin{aligned} & 659.40 \\ & 403.50 \\ & 698.20 \end{aligned}$ | $\begin{aligned} & 650.70 \\ & 388.00 \\ & 662.80 \end{aligned}$ |

Excludes parents, special age-72 beneficiaries, and adults receiving benefits because of childhood disability.

Table 5.A16-_Number and average monthly benefit for adult beneficiaries, by type of benefit, sex, and age, December 1996

| Type of benefit and sex | Number of beneficiaries (in thousands) |  |  |  | Average monthly benefit |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total | Under 62 | 62-64 | 65 or older | Total | Under 62 | 62-64 | 65 or older |
| Total ${ }^{1}$. | 40,631 | 5,139 | 3,824 | 31,667 | \$698.63 | \$628.00 | \$635.89 | \$717.67 |
| Retired workers. | 26,898 |  | 2,414 | 24,484 | 744.96 |  | 649.52 | 754.37 |
| Disabled workers......................................... | 4,386 | 3,785 | 601 |  | 703.94 | 694.59 | 762.89 |  |
| Wives and husbands of retired workers ............ | 2,970 | 57 | 354 | 2,559 | 383.50 | 268.50 | 357.22 | 389.72 |
| Wives and husbands of disabled workers......... | 224 | 169 | 30 | 25 | 171.39 | 144.70 | 257.51 | 247.84 |
| Nondisabled widows and widowers .................. | 5,028 | 143 | 351 | 4,535 | 706.85 | 649.05 | 672.59 | 711.31 |
| Disabled widows and widowers ........................ | 182 | 132 | 49 |  | 470.95 | 471.53 | 469.41 |  |
| Mothers and fathers........................................ | 242 | 234 | 7 | 2 | 514.91 | 513.72 | 560.49 | 502.63 |
| Disabled adult children ................................... | 697 | 620 | 18 | 59 | 454.34 | 457.81 | 448.87 | 419.72 |
| Men ${ }^{3}$. | 17,127 | 2,645 | 1,688 | 12,794 | 819.29 | 725.77 | 794.63 | 841.87 |
| Retired workers .. | 14,011 |  | 1,294 | 12,717 | 838.11 |  | 773.04 | 844.72 |
| Disabled workers... | 2,644 | 2,271 | 373 |  | 787.73 | 771.43 | 886.91 |  |
| Husbands of retired workers............................ | 30 | (2) | 1 | 29 | 225.67 | 159.88 | 199.73 | 226.71 |
| Husbands of disabled workers ......................... | 5 | 4 | (2) | 1 | 124.52 | 107.48 | 141.96 | 168.35 |
| Nondisabled widowers.................................... | 38 | 7 | 10 | 21 | 520.66 | 453.20 | 569.21 | 520.66 |
| Disabled widowers ... | 4 | 3 | 1 |  | 318.01 | 320.63 | 307.99 |  |
| Fathers ... | 11 | 11 | (2) | (2) | 415.68 | 415.64 | 438.96 | 283.84 |
| Disabled adult children ................................... | 384 | 350 | 9 | 25 | 451.89 | 454.68 | 441.73 | 417.16 |
| Women ${ }^{1}$. | 23,503 | 2,494 | 2,136 | 18,873 | 610.71 | 524.28 | 510.50 | 633.47 |
| Retired workers .............................................. | 12,887 |  | 1,121 | 11,766 | 643.70 |  | 506.99 | 656.72 |
| Disabled workers........................................... | 1,741 | 1,514 | 227 |  | 576.68 | 579.31 | 559.18 |  |
| Wives of retired workers.................................. | 2,941 | 57 | 353 | 2,530 | 385.09 | 268.61 | 357.67 | 391.56 |
| Wives of disabled workers .............................. | 218 | 165 | 29 | 24 | 172.57 | 145.56 | 259.06 | 252.17 |
| Nondisabled widows ...................................... | 4,990 | 136 | 341 | 4,513 | 708.26 | 659.01 | 675.50 | 712.21 |
| Disabled widows............................................ | 178 | 129 | 49 |  | 474.30 | 475.13 | 472.09 |  |
| Mothers .............. | 231 | 223 | 6 | 2 | 519.56 | 518.42 | 562.61 | 504.89 |
| Disabled adult children .................................. | 313 | 270 | 9 | 34 | 457.35 | 461.87 | 455.74 | 421.65 |

[^58][^59]Table 5.A17.- Number and average benefit for disabled beneficiaries receiving a Social Security benefit, by type of benefit, 1957-96

| December | Total | Number of- |  |  | Average monthly benefit of- |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Workers | Adult children | Widows and widowers | Workers | Adult children | Widows and widowers |
| $\begin{aligned} & 1957 . \\ & 1958 . \\ & 1959 . \end{aligned}$ | $\begin{aligned} & 178,719 \\ & 284,744 \\ & 416,896 \end{aligned}$ | $\begin{aligned} & 149,850 \\ & 237,719 \\ & 334,443 \end{aligned}$ | $\begin{aligned} & 28,869 \\ & 47,025 \\ & 82,453 \end{aligned}$ |  | $\begin{array}{r} \$ 72.76 \\ 82.10 \\ 89.00 \end{array}$ | $\begin{array}{r} \$ 38.62 \\ 39.62 \\ 42.96 \end{array}$ |  |
| $\begin{aligned} & 1960 . \\ & 1961 . \\ & 1962 . \\ & 1963 . \\ & 1964 . \end{aligned}$ | $\begin{array}{r} 559,425 \\ 742,296 \\ 888,131 \\ 993,656 \\ 1,077,695 \end{array}$ | $\begin{aligned} & 455,371 \\ & 618,075 \\ & 740,867 \\ & 827,014 \\ & 894,173 \end{aligned}$ | $\begin{aligned} & 104,054 \\ & 124,221 \\ & 147,264 \\ & 166,642 \\ & 183,522 \end{aligned}$ | $\cdots$ $\cdots$ $\cdots$ $\cdots$ | $\begin{aligned} & 89.31 \\ & 89.59 \\ & 89.99 \\ & 90.59 \\ & 91.12 \end{aligned}$ | $\begin{aligned} & 44.15 \\ & 45.28 \\ & 45.67 \\ & 46.45 \\ & 47.35 \end{aligned}$ |  |
| $1965 . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . ~$ . | $\begin{aligned} & 1,186,464 \\ & 1,310,911 \\ & 1,422,778 \\ & 1,560,517 \\ & 1,690,982 \end{aligned}$ | $\begin{array}{r} 988,074 \\ 1,097,190 \\ 1,193,120 \\ 1,295,300 \\ 1,394,291 \end{array}$ | $\begin{aligned} & 198,390 \\ & 213,721 \\ & 229,658 \\ & 243,654 \\ & 257,222 \end{aligned}$ | $\begin{aligned} & 21,563 \\ & 39,469 \end{aligned}$ | $\begin{array}{r} 97.76 \\ 98.09 \\ 98.43 \\ 111.86 \\ 112.74 \end{array}$ | $\begin{aligned} & 51.77 \\ & 52.42 \\ & 53.41 \\ & 61.83 \\ & 62.79 \end{aligned}$ | $\begin{array}{r} \$ 72.25 \\ 71.02 \end{array}$ |
| $\begin{aligned} & 1970 . \\ & 1971 . \\ & 1972 . \\ & 1973 . \\ & 1974 . \end{aligned}$ | $\begin{aligned} & 1,812,786 \\ & 1,990,098 \\ & 2,202,090 \\ & 2,415,383 \\ & 2,670,092 \end{aligned}$ | $\begin{aligned} & 1,492,948 \\ & 1,647,684 \\ & 1,832,916 \\ & 2,016,626 \\ & 2,236,882 \end{aligned}$ | $\begin{aligned} & 270,557 \\ & 285,671 \\ & 305,007 \\ & 319,988 \\ & 341,082 \end{aligned}$ | $\begin{aligned} & 49,281 \\ & 56,743 \\ & 64,167 \\ & 78,769 \\ & 92,128 \end{aligned}$ | $\begin{aligned} & 131.26 \\ & 146.52 \\ & 179.32 \\ & 183.00 \\ & 205.70 \end{aligned}$ | $\begin{array}{r} 73.21 \\ 81.37 \\ 98.81 \\ 100.14 \\ 112.45 \end{array}$ | $\begin{array}{r} 82.00 \\ 90.11 \\ 109.54 \\ 111.14 \\ 125.87 \end{array}$ |
| $1975 . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . ~$ | $\begin{aligned} & 2,960,620 \\ & 3,1711,198 \\ & 3,368,954 \\ & 3,429,421 \\ & 3,435,761 \end{aligned}$ | $\begin{aligned} & 2,488,774 \\ & 2,670,208 \\ & 2,837,432 \\ & 2,879,774 \\ & 2,870,590 \end{aligned}$ | $\begin{aligned} & 362,335 \\ & 381,563 \\ & 404,246 \\ & 419,896 \\ & 435,338 \end{aligned}$ | 109,511 119,427 127,276 129,751 129.833 | $\begin{aligned} & 225.90 \\ & 245.17 \\ & 265.30 \\ & 288.30 \\ & 322.00 \end{aligned}$ | $\begin{aligned} & 122.80 \\ & 132.32 \\ & 142.12 \\ & 153.66 \\ & 171.55 \end{aligned}$ | $\begin{aligned} & 137.70 \\ & 147.01 \\ & 156.11 \\ & 165.46 \\ & 180.52 \end{aligned}$ |
|  | $\begin{aligned} & 3,436,429 \\ & 3,361,130 \\ & 3,192,379 \\ & 3,168,992 \\ & 3,212,040 \end{aligned}$ | $\begin{aligned} & 2,858,680 \\ & 2,776,519 \\ & 2,603,599 \\ & 2,569,029 \\ & 2,596,516 \end{aligned}$ | $\begin{aligned} & 450,169 \\ & 463,021 \\ & 472,408 \\ & 488,372 \\ & 506,373 \end{aligned}$ | $\begin{aligned} & 127,580 \\ & 121,590 \\ & 116,372 \\ & 111,591 \\ & 109.151 \end{aligned}$ | $\begin{aligned} & 370.70 \\ & 413.20 \\ & 440.60 \\ & 456.20 \\ & 470.70 \end{aligned}$ | $\begin{aligned} & 198.95 \\ & 224.51 \\ & 245.07 \\ & 257.78 \\ & 270.28 \end{aligned}$ | $\begin{aligned} & 205.02 \\ & 226.58 \\ & 242.11 \\ & 250.33 \\ & 306.24 \end{aligned}$ |
|  | $\begin{aligned} & 3,289,485 \\ & 3,380,480 \\ & 3,453,414 \\ & 3,507,707 \\ & 3,583,451 \end{aligned}$ | $\begin{aligned} & 2,656,638 \\ & 2,728,463 \\ & 2,785,859 \\ & 2,830,284 \\ & 2,895,364 \end{aligned}$ | $\begin{aligned} & 525,842 \\ & 545,043 \\ & 561,273 \\ & 574,300 \\ & 586,457 \end{aligned}$ | $\begin{aligned} & 107,005 \\ & 106,974 \\ & 106,282 \\ & 103,123 \\ & 101,630 \end{aligned}$ | $\begin{aligned} & 483.80 \\ & 487.90 \\ & 508.20 \\ & 529.50 \\ & 556.00 \end{aligned}$ | $\begin{aligned} & 281.92 \\ & 288.79 \\ & 304.32 \\ & 320.21 \\ & 339.47 \end{aligned}$ | $\begin{aligned} & 315.26 \\ & 319.74 \\ & 333.89 \\ & 348.05 \\ & 366.72 \end{aligned}$ |
| $1990 . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . ~$ | $\begin{aligned} & 3,712,763 \\ & 3,925,472 \\ & 4,236,080 \\ & 4,529,466 \\ & 4,796,313 \end{aligned}$ | $\begin{aligned} & 3,011,294 \\ & 3,194,938 \\ & 3,467,783 \\ & 3,725,966 \\ & 3,962,954 \end{aligned}$ | $\begin{aligned} & 600,480 \\ & 616,045 \\ & 636,973 \\ & 656,485 \\ & 672,683 \end{aligned}$ | $\begin{aligned} & 100,989 \\ & 114,489 \\ & 131,324 \\ & 147,015 \\ & 160,676 \end{aligned}$ | $\begin{aligned} & 587.20 \\ & 609.40 \\ & 626.10 \\ & 641.70 \\ & 661.40 \end{aligned}$ | $\begin{aligned} & 361.71 \\ & 378.86 \\ & 393.61 \\ & 407.20 \\ & 422.40 \end{aligned}$ | $\begin{aligned} & 388.93 \\ & 406.96 \\ & 422.65 \\ & 434.20 \\ & 446.30 \end{aligned}$ |
| $\begin{aligned} & 1995 . \\ & 1996 . \end{aligned}$ | $\begin{aligned} & 5,044,388 \\ & 5,264,321 \end{aligned}$ | $\begin{aligned} & 4,185,263 \\ & 4,385,623 \end{aligned}$ | $\begin{aligned} & 686,101 \\ & 696,787 \end{aligned}$ | $\begin{aligned} & 173,024 \\ & 181,911 \end{aligned}$ | $\begin{aligned} & 681.80 \\ & 703.90 \end{aligned}$ | $\begin{aligned} & 437.30 \\ & 454.30 \end{aligned}$ | $\begin{aligned} & 458.30 \\ & 471.00 \end{aligned}$ |

Note: For more recent data, see table 1.B8 in the Social Security Bulletin.

Table 5.B1.-Number, average primary insurance amount, and average monthly benefit without reduction for early retirement and with delayed retirement credit, by age and sex, December 1996
[Based on 10-percent sample]


Table 5.B2.-Number, average primary insurance amount, and average monthly benefit without reduction for early retirement and without delayed retirement credit, by age and sex, December 1996
[Based on 10-perceni sample]

| Age | Total |  |  | Men |  |  | Women |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number | Average |  | Number | Average |  | Number | Average |  |
|  |  | Primary insurance amount | Monthly benefit |  | Primary insurance amount | Monthly benefit |  | Primary insurance amount | Monthly benefit |
| Total ............................... | 3,778,060 | \$706.50 |  | 1,914,760 | \$846.40 |  | 1,863,300 | \$562.70 | \$709.20 |
|  | $\begin{array}{r} 1,185,780 \\ 259,960 \\ 254,530 \\ 230,310 \\ 227,570 \\ 213,410 \end{array}$ | $\begin{aligned} & 746.30 \\ & 775.10 \\ & 751.70 \\ & 732.00 \\ & 735.00 \\ & 732.10 \end{aligned}$ | $\begin{aligned} & 776.10 \\ & 793.80 \\ & 776.50 \\ & 764.60 \\ & 770.80 \\ & 771.90 \end{aligned}$ | $\begin{aligned} & 691,740 \\ & 153,860 \\ & 149,570 \\ & 133,190 \\ & 131,190 \\ & 123,930 \end{aligned}$ | $\begin{aligned} & 873.80 \\ & 898.30 \\ & 877.00 \\ & 861.10 \\ & 866.60 \\ & 861.10 \end{aligned}$ | $\begin{aligned} & 873.50 \\ & 897.80 \\ & 876.40 \\ & 860.70 \\ & 866.50 \\ & 861.20 \end{aligned}$ | $\begin{array}{r} 494,040 \\ 106,100 \\ 104,960 \\ 97,120 \\ 96,380 \\ 89,480 \end{array}$ | $\begin{aligned} & 567.60 \\ & 596.30 \\ & 573.10 \\ & 555.00 \\ & 555.80 \\ & 553.40 \end{aligned}$ | 639.60 <br> 643.00 <br> 634.20 <br> 632.80 <br> 640.60 <br> 648.20 |
|  | $\begin{aligned} & 924,230 \\ & 200,000 \\ & 195,800 \\ & 188,010 \\ & 174,370 \\ & 166,050 \end{aligned}$ | $\begin{aligned} & 705.50 \\ & 722.70 \\ & 724.60 \\ & 701.20 \\ & 688.30 \\ & 685.20 \end{aligned}$ | $\begin{aligned} & 766.90 \\ & 770.30 \\ & 777.70 \\ & 763.00 \\ & 759.30 \\ & 762.30 \end{aligned}$ | $\begin{array}{r} 512,120 \\ 116,410 \\ 110,470 \\ 103,590 \\ 94,120 \\ 87,530 \end{array}$ | $\begin{aligned} & 839.50 \\ & 854.10 \\ & 859.10 \\ & 834.50 \\ & 821.00 \\ & 820.30 \end{aligned}$ | $\begin{aligned} & 840.00 \\ & 854.40 \\ & 859.60 \\ & 834.80 \\ & 822.80 \\ & 821.00 \end{aligned}$ | $\begin{array}{r} 412,110 \\ 83,590 \\ 85,330 \\ 84,420 \\ 80,250 \\ 78,520 \end{array}$ | $\begin{aligned} & 539.00 \\ & 539.60 \\ & 550.50 \\ & 537.70 \\ & 531.90 \\ & 534.60 \end{aligned}$ | $\begin{aligned} & 676.00 \\ & 653.20 \\ & 671.80 \\ & 674.80 \\ & 684.90 \\ & 696.90 \end{aligned}$ |
|  | $\begin{aligned} & 729,840 \\ & 164,750 \\ & 154,970 \\ & 139,160 \\ & 139,520 \\ & 131,440 \end{aligned}$ | $\begin{aligned} & 688.40 \\ & 687.90 \\ & 673.70 \\ & 680.70 \\ & 696.40 \\ & 705.90 \end{aligned}$ | $\begin{aligned} & 790.30 \\ & 774.00 \\ & 773.10 \\ & 783.50 \\ & 806.60 \\ & 820.20 \end{aligned}$ | $\begin{array}{r} 356,820 \\ 86,220 \\ 78,530 \\ 67,210 \\ 65,620 \\ 59,240 \end{array}$ | $\begin{aligned} & 829.00 \\ & 820.60 \\ & 812.40 \\ & 825.30 \\ & 835.70 \\ & 859.90 \end{aligned}$ | $\begin{aligned} & 830.60 \\ & 822.20 \\ & 814.20 \\ & 826.90 \\ & 837.00 \\ & 861.70 \end{aligned}$ | $\begin{array}{r} 373,020 \\ 78,530 \\ 76,440 \\ 71,950 \\ 73,900 \\ 72,200 \end{array}$ | $\begin{aligned} & 553.90 \\ & 542.20 \\ & 531.10 \\ & 545.60 \\ & 572.70 \\ & 579.60 \end{aligned}$ | $\begin{aligned} & 751.70 \\ & 722.30 \\ & 730.90 \\ & 742.90 \\ & 779.60 \\ & 786.00 \end{aligned}$ |
|  | $\begin{array}{r} 505,450 \\ 121,940 \\ 115,000 \\ 108,190 \\ 89,100 \\ 71,220 \end{array}$ | $\begin{aligned} & 708.80 \\ & 748.10 \\ & 723.30 \\ & 700.10 \\ & 685.00 \\ & 661.00 \end{aligned}$ | $\begin{aligned} & 830.50 \\ & 857.80 \\ & 842.30 \\ & 821.90 \\ & 811.10 \\ & 801.70 \end{aligned}$ | $\begin{array}{r} 204,500 \\ 53,980 \\ 47,560 \\ 43,630 \\ 33,730 \\ 25,600 \end{array}$ | $\begin{aligned} & 869.30 \\ & 903.00 \\ & 883.30 \\ & 859.20 \\ & 849.40 \\ & 815.80 \end{aligned}$ | $\begin{aligned} & 872.20 \\ & 904.60 \\ & 886.60 \\ & 862.00 \\ & 850.90 \\ & 822.50 \end{aligned}$ | $\begin{array}{r} 300,950 \\ 67,960 \\ 67,440 \\ 64,560 \\ 55,370 \\ 45,620 \end{array}$ | $\begin{aligned} & 599.70 \\ & 625.10 \\ & 610.40 \\ & 592.50 \\ & 584.90 \\ & 574.10 \end{aligned}$ | 802.10 820.60 811.10 794.70 786.80 790.10 |
|  | $\begin{array}{r} 218,770 \\ 59,280 \\ 49,640 \\ 43,270 \\ 37,590 \\ 28,990 \end{array}$ | 616.10 <br> 646.10 <br> 625.90 <br> 610.60 <br> 594.40 <br> 574.40 | $\begin{aligned} & 759.50 \\ & 786.10 \\ & 767.50 \\ & 754.30 \\ & 743.30 \\ & 720.40 \end{aligned}$ | $\begin{array}{r} 70,110 \\ 20,400 \\ 16,640 \\ 13,640 \\ 11,160 \\ 8,270 \end{array}$ | $\begin{aligned} & 758.40 \\ & 796.70 \\ & 767.40 \\ & 743.40 \\ & 727.50 \\ & 712.10 \end{aligned}$ | $\begin{aligned} & 767.10 \\ & 804.00 \\ & 776.20 \\ & 752.10 \\ & 736.30 \\ & 723.90 \end{aligned}$ | $\begin{array}{r} 148,660 \\ 38,880 \\ 33,000 \\ 29,630 \\ 26,430 \\ 20,720 \end{array}$ | $\begin{aligned} & 549.00 \\ & 567.20 \\ & 554.50 \\ & 549.50 \\ & 538.20 \\ & 519.50 \end{aligned}$ | $\begin{aligned} & 756.00 \\ & 776.70 \\ & 763.20 \\ & 755.30 \\ & 746.20 \\ & 718.90 \end{aligned}$ |
| 90 or oider ............................... | 213,990 | 638.70 | 712.70 | 79,470 | 748.30 | 752.50 | 134,520 | 574.00 | 689.20 |

Table 5.B3.-Number and average monthly benefit before and after delayed retirement credit, by age and sex, December 1996
[Based on 1-percent sample]

| Age | Total |  |  | Men |  |  | Women |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number | Average monthly benefit before delayed retirement credit | Average monthly benefit after delayed retirement credit | Number | Average monthly benefit before delayed retirement credit | Average monthly benefit after delayed retirement credit | Number | Average monthly benefit beiore delayed retirement credit | Average monthly benefit after delayed retirement credit |
| Total ....................... | 4,491,700 | \$993.40 | \$1,011.30 | 2,818,500 | \$1,072.60 | \$1,092.80 | 1,673,200 | \$860.10 | \$874.10 |
| 66-69. | 656,900 | 945.60 | 952.80 | 408,000 | 1,055.20 | 1,063.20 | 248,900 | 765.80 | 771.70 |
| $66 .$ | 112,500 | 935.90 | 939.00 | 68,800 | 1,054.60 | 1,058.10 | 43,700 | 749.20 | 751.60 |
| 67.............................. | 151,800 | 928.10 | 933.80 | 92,800 | 1,035.20 | 1,041.70 | 59,000 | 759.60 | 764.10 |
| $68$ | 183,000 | 936.70 | 944.50 | 112,300 | 1,053.30 | 1,062.20 | 70,700 | 751.30 | 757.60 |
| 69 | $209,600$ | 971.10 | 981.10 | 134,100 | 1,070.90 | 1,081.70 | 75,500 | 794.00 | 802.40 |
| 70-74 | 1,255,600 | 967.80 | 985.20 | 820,200 | 1,048.90 | 1,068.40 | 435,400 | 815.00 | 828.50 |
| 70. | 252,800 | 980.70 | 995.80 | 163,400 | 1,068.60 | 1,085.50 | 89,400 | 819.90 | 831.90 |
| 71. | 239,200 | 991.40 | 1,008.90 | 152,100 | 1,087.20 | 1,107.10 | 87,100 | 824.20 | 837.40 |
| 72 | 268,500 | 963.30 | 980.80 | 176,200 | 1,047.80 | 1,067.60 | 92,300 | 801.90 | 815.10 |
| 73. | 249,100 | 952.20 | 970.00 | 163,700 | 1,028.70 | 1,048.40 | 85,400 | 805.70 | 819.70 |
| 74. | 246,000 | 952.20 | 971.50 | 164,800 | 1,015.30 | 1,036.50 | 81,200 | 824.30 | 839.50 |
| 75-79 | 1,071,100 | 973.40 | 992.40 | 696,200 | 1,040.80 | 1,061.90 | 374,900 | 848.30 | 863.40 |
| $75 .$ | 252,500 | 934.50 | 952.90 | 165,300 | 1,005.10 | 1,025.60 | 87,200 | 800.70 | 815.10 |
| $76$ | 234,800 | 927.20 | 945.50 | 155,000 | , 985.90 | 1,006.00 | 79,800 | 813.20 | 828.00 |
| 77. | 206,700 | 973.20 | 992.70 | 138,900 | 1,034.70 | 1,056.30 | 67,800 | 847.40 | 862.20 |
| 78................................. | 197,200 | 1,014.00 | 1,034.00 | 124,200 | 1,088.50 | 1,110.90 | 73,000 | 887.20 | 903.10 |
| 79................................. | 179,900 | 1,043.90 | 1,063.20 | 112,800 | 1,123.30 | 1,144.60 | 67,100 | 910.60 | 926.40 |
| 80-84 | 779,400 | 1,147.30 | 1,170.20 | 492,700 | 1,227.20 | 1,253.20 | 286,700 | 1,010.10 | 1,027.70 |
| 80 | 164,500 | 1,207.30 | 1,230.90 | 104,700 | 1,295.70 | 1,322.80 | 59,800 | 1,052.50 | 1,070.10 |
| 81. | 168,500 | 1,180.10 | 1,202.20 | 106,900 | 1,258.90 | 1,283.60 | 61,600 | 1,043.30 | 1,061.00 |
| $82 .$ | 167,000 | 1,155.60 | 1,179.30 | 108,900 | 1,233.50 | 1,260.80 | 58,100 | 1,009.70 | 1,026.60 |
| 83................................ | 144,100 | 1,104.70 | 1,126.70 | 89,100 | 1,180.40 | 1,205.00 | 55,000 | 982.00 | 999.80 |
| 84.............................. | 135,300 | 1,069.00 | 1,091.80 | 83,100 | 1,142.10 | 1,167.90 | 52,200 | 952.50 | 970.50 |
| 85-89 | 526,700 | 965.60 | 987.10 | 301,400 | 1.019 .90 | 1,044.80 | 225,300 | 892.90 | 909.80 |
| $85 .$ | 122,000 | 1,037.00 | 1,059.60 | 75,100 | 1,097.90 | 1,123.80 | 46,900 | 939.40 | 956.90 |
| $86 .$ | 111,900 | 988.90 | 1,010.50 | 66,000 | 1,036.80 | 1,061.80 | 45,900 | 920.00 | 936.80 |
| $87$ | 104,200 | 950.20 | 971.50 | 56,300 | 999.90 | 1,024.20 | 47,900 | 891.90 | 909.50 |
| $88 .$ | 96,700 | 943.60 | 966.20 | $52,600$ | 995.10 | 1,022.60 | $44,100$ | $882.10$ | $898.90$ |
| $89 .$ | 91,900 | 883.00 | 901.80 | 51,400 | 931.40 | 952.70 | 40,500 | 821.60 | 837.10 |
| 90 or older ....................... | 202,000 | 893.40 | 914.40 | 100,000 | 957.00 | 982.40 | 102,000 | 831.00 | 847.80 |

Table 5.B4.-Number, percent, and average monthly benefit, by year of entitlement as retired worker and sex, December 1996
[Based on 10-percent sample]

| Year of entitlement | Total |  |  |  | Men |  |  |  | Women |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number as of December 1996 | Percentage distribution | Cumulative percent ${ }^{2}$ | Average monthly benefit | Number as of December 1996 | Percentage distribution | Cumulative percent ${ }^{2}$ | Average monthly benefit | Number as of December 1996 | Percentage distribution | Cumulative percent | Average monthly benefit |
| Total.. | 26,899,170 | 100.0 |  | \$744.90 | 14,011,920 | 100.0 |  | \$838.00 | 12,887,250 | 100.0 |  | \$643.60 |
| $\begin{aligned} & 1995-96 . \\ & 1990-94 . \\ & 1985-89 . \\ & 1980-84 . \\ & 195-79 . \end{aligned}$ | $2,819,310$ $7,250,750$ $6,446,360$ $4,914,870$ $3,119,400$ | $\begin{aligned} & 10.5 \\ & 27.0 \\ & 24.0 \\ & 18.3 \\ & 11.6 \end{aligned}$ | . | $\begin{aligned} & 712.30 \\ & 736.30 \\ & 734.10 \\ & 768.30 \\ & 799.50 \end{aligned}$ | $1,576,020$ $4,107,940$ $3,528,910$ $2,519,720$ $1,433,180$ | $\begin{aligned} & 11.2 \\ & 29.3 \\ & 25.2 \\ & 18.0 \\ & 10.2 \end{aligned}$ | $\cdots$ $\cdots$ $\cdots$ $\cdots$ | $\begin{aligned} & 833.70 \\ & 847.10 \\ & 826.70 \\ & 843.10 \\ & 877.90 \end{aligned}$ | $\begin{aligned} & 1,243,290 \\ & 3,142,810 \\ & 2,917,450 \\ & 2,395,150 \\ & 1,686,220 \end{aligned}$ | $\begin{array}{r} 9.6 \\ 24.4 \\ 22.6 \\ 18.6 \\ 13.1 \end{array}$ |  | $\begin{aligned} & 558.40 \\ & 591.50 \\ & 622.10 \\ & 689.60 \\ & 732.80 \end{aligned}$ |
| $\begin{aligned} & 1970-74 . . . . . . . . . . ~ \\ & 1965-69 . . . . . . . . . \\ & 1960-64 . . . . . . . . . \end{aligned}$ | $\begin{array}{r} 1,656,300 \\ 555,690 \\ 124,490 \\ 12,000 \end{array}$ | $\begin{array}{r} 6.2 \\ 2.1 \\ .5 \end{array}$ |  | $\begin{aligned} & 736.20 \\ & 692.50 \\ & 616.50 \\ & 545.70 \end{aligned}$ | $\begin{array}{r} 641,690 \\ 173,410 \\ 29,950 \\ 1,100 \end{array}$ | $\begin{array}{r} 4.6 \\ 1.2 \\ .2 \end{array}$ | $\cdots$ $\cdots$ $\cdots$ $\cdots$ | $\begin{aligned} & 782.00 \\ & 730.40 \\ & 639.50 \\ & 618.60 \end{aligned}$ | $\begin{array}{r} 1,014,610 \\ 382,280 \\ 94,540 \\ 10,900 \end{array}$ | $\begin{array}{r} 7.9 \\ 3.0 \\ .7 \\ 1 \end{array}$ | $\because$ $\because$ | $\begin{aligned} & 707.20 \\ & 675.30 \\ & 609.30 \\ & 538.30 \end{aligned}$ |
| $\begin{aligned} & 1996 \text {................ } 1995 \text {........... } \end{aligned}$ | $\begin{aligned} & 1,360,180 \\ & 1,459,130 \end{aligned}$ | $\begin{aligned} & 5.1 \\ & 5.4 \end{aligned}$ | $\begin{array}{r} 5.1 \\ 10.5 \end{array}$ | $\begin{array}{r} 705.00 \\ 719.10 \end{array}$ | $\begin{aligned} & 755,920 \\ & 820,100 \end{aligned}$ | $\begin{aligned} & 5.4 \\ & 5.9 \end{aligned}$ | $\begin{array}{r} 5.4 \\ 11.2 \end{array}$ | $\begin{aligned} & 829.40 \\ & 837.70 \end{aligned}$ | $\begin{aligned} & 604,260 \\ & 639,030 \end{aligned}$ | $\begin{aligned} & 4.7 \\ & 5.0 \end{aligned}$ | $\begin{aligned} & 4.7 \\ & 9.6 \end{aligned}$ | $\begin{aligned} & 549.40 \\ & 566.80 \end{aligned}$ |
| $\begin{aligned} & 1994 \text {............... } 19 . . . . . . . . . . . . . . . . . ~ \\ & 1993 \text {............. } \\ & 1992 \text {.......... } \\ & 1990 \text {..... } \end{aligned}$ | $\begin{aligned} & 1,459,520 \\ & 1,462,370 \\ & 1,478,640 \\ & 1,435,980 \\ & 1,414,240 \end{aligned}$ | $\begin{aligned} & 5.4 \\ & 5.4 \\ & 5.5 \\ & 5.3 \\ & 5.3 \end{aligned}$ | $\begin{aligned} & 15.9 \\ & 21.3 \\ & 26.8 \\ & 32.2 \\ & 37.4 \end{aligned}$ | $\begin{aligned} & 725.60 \\ & 729.90 \\ & 734.90 \\ & 744.80 \\ & 747.00 \end{aligned}$ | $\begin{aligned} & 820,770 \\ & 831,150 \\ & 840,910 \\ & 819,490 \\ & 795,620 \end{aligned}$ | $\begin{aligned} & 5.9 \\ & 5.9 \\ & .0 \\ & 5.8 \\ & 5.7 \end{aligned}$ | $\begin{aligned} & 17.1 \\ & 23.0 \\ & 29.0 \\ & 34.9 \\ & 40.6 \end{aligned}$ | $\begin{aligned} & 841.50 \\ & 840.90 \\ & 844.70 \\ & 854.30 \\ & 854.70 \end{aligned}$ | $\begin{aligned} & 638,750 \\ & 631,220 \\ & 637,730 \\ & 616,490 \\ & 618,620 \end{aligned}$ | $\begin{aligned} & 5.0 \\ & 4.9 \\ & 4.9 \\ & 4.8 \\ & 4.8 \end{aligned}$ | $\begin{aligned} & 14.6 \\ & 19.5 \\ & 24.5 \\ & 29.2 \\ & 34.0 \end{aligned}$ | $\begin{aligned} & 576.80 \\ & 583.90 \\ & 590.00 \\ & 599.10 \\ & 608.50 \end{aligned}$ |
| $\begin{aligned} & 1989 \text {................ } 1988 \text {............. } 1987 \text {.............. } 1986 . . . . . . . . . \\ & 1985 \text {....... } \end{aligned}$ | $\begin{aligned} & 1,362,410 \\ & 1,320,990 \\ & 1,291,700 \\ & 1,277,500 \\ & 1,193,760 \end{aligned}$ | $\begin{aligned} & 5.1 \\ & 4.9 \\ & 4.8 \\ & 4.7 \\ & 4.4 \end{aligned}$ | $\begin{aligned} & 42.5 \\ & 47.4 \\ & 52.2 \\ & 57.0 \\ & 61.4 \end{aligned}$ | $\begin{aligned} & 740.50 \\ & 733.10 \\ & 736.20 \\ & 732.20 \\ & 727.80 \end{aligned}$ | $\begin{aligned} & 757,190 \\ & 726,130 \\ & 705,810 \\ & 696,110 \\ & 643,670 \end{aligned}$ | $\begin{aligned} & 5.4 \\ & 5.2 \\ & 5.0 \\ & 5.0 \\ & 4.6 \end{aligned}$ | $\begin{aligned} & 46.0 \\ & 51.2 \\ & 56.2 \\ & 61.2 \\ & 65.8 \end{aligned}$ | $\begin{aligned} & 844.00 \\ & 831.40 \\ & 830.50 \\ & 818.50 \\ & 805.90 \end{aligned}$ | $\begin{aligned} & 605,220 \\ & 594,860 \\ & 585,890 \\ & 581,390 \\ & 550,090 \end{aligned}$ | $\begin{aligned} & 4.7 \\ & 4.6 \\ & 4.5 \\ & 4.5 \\ & 4.3 \end{aligned}$ | $\begin{aligned} & 38.7 \\ & 43.3 \\ & 47.9 \\ & 52.4 \\ & 56.7 \end{aligned}$ | $\begin{aligned} & 611.00 \\ & 613.20 \\ & 622.60 \\ & 629.00 \\ & 636.30 \end{aligned}$ |
|  | $1,101,650$ $1,069,840$ 987,450 906,610 849,320 | $\begin{aligned} & 4.1 \\ & 4.0 \\ & 3.7 \\ & 3.4 \\ & 3.2 \end{aligned}$ | 65.5 <br> 69.5 <br> 73.1 <br> 76.5 <br> 79.7 | $\begin{aligned} & 727.50 \\ & 744.00 \\ & 761.30 \\ & 806.10 \\ & 819.80 \end{aligned}$ | $\begin{aligned} & 581,190 \\ & 556,520 \\ & 507,590 \\ & 459,240 \\ & 415,180 \end{aligned}$ | $\begin{aligned} & 4.1 \\ & 4.0 \\ & 3.6 \\ & 3.3 \\ & 3.0 \end{aligned}$ | $\begin{aligned} & 69.9 \\ & 73.9 \\ & 77.5 \\ & 80.8 \\ & 83.7 \end{aligned}$ | $\begin{aligned} & 799.00 \\ & 813.90 \\ & 833.30 \\ & 886.30 \\ & 908.20 \end{aligned}$ | $\begin{aligned} & 520,460 \\ & 513,320 \\ & 479,860 \\ & 447,370 \\ & 434,140 \end{aligned}$ | $\begin{aligned} & 4.0 \\ & 4.0 \\ & 3.7 \\ & 3.5 \\ & 3.4 \end{aligned}$ | $\begin{aligned} & 60.7 \\ & 64.7 \\ & 68.4 \\ & 71.9 \\ & 75.3 \end{aligned}$ | $\begin{aligned} & 647.70 \\ & 668.10 \\ & 685.20 \\ & 723.70 \\ & 735.10 \end{aligned}$ |
| $\begin{aligned} & 1979 \text {................ } \\ & 1978 \text {.............. } \\ & 1977 \\ & 1976 \text {.............................. } \\ & 1975 . . . \end{aligned}$ | $\begin{aligned} & 773,420 \\ & 677,550 \\ & 572,190 \\ & 579,800 \\ & 516,440 \end{aligned}$ | $\begin{aligned} & 2.9 \\ & 2.5 \\ & 2.1 \\ & 2.2 \\ & 1.9 \end{aligned}$ | $\begin{aligned} & 82.5 \\ & 85.1 \\ & 87.2 \\ & 89.3 \\ & 91.3 \end{aligned}$ | $\begin{aligned} & 829.80 \\ & 812.50 \\ & 800.90 \\ & 777.30 \\ & 760.20 \end{aligned}$ | $\begin{aligned} & 367,660 \\ & 312,650 \\ & 266,230 \\ & 259,550 \\ & 227,090 \end{aligned}$ | $\begin{aligned} & 2.6 \\ & 2.2 \\ & 1.9 \\ & 1.9 \\ & 1.6 \end{aligned}$ | $\begin{aligned} & 86.4 \\ & 88.6 \\ & 90.5 \\ & 92.3 \\ & 94.0 \end{aligned}$ | $\begin{aligned} & 921.00 \\ & 899.10 \\ & 881.80 \\ & 842.70 \\ & 814.70 \end{aligned}$ | $\begin{aligned} & 405,760 \\ & 364,900 \\ & 305,960 \\ & 320,250 \\ & 289,350 \end{aligned}$ | $\begin{aligned} & 3.1 \\ & 2.8 \\ & 2.4 \\ & 2.5 \\ & 2.2 \end{aligned}$ | $\begin{aligned} & 78.4 \\ & 81.2 \\ & 83.6 \\ & 86.1 \\ & 88.3 \end{aligned}$ | $\begin{aligned} & 747.10 \\ & 738.30 \\ & 730.50 \\ & 724.20 \\ & 717.40 \end{aligned}$ |
| $\begin{aligned} & 1974 \text {................ } \\ & 1973 \text {.............. } \\ & 1972 \text {............. } \\ & 1971 . . . . . . . . . . . . ~ \end{aligned}$ | $\begin{aligned} & 451,470 \\ & 394,170 \\ & 324,960 \\ & 265,710 \\ & 219,990 \end{aligned}$ | $\begin{array}{r} 1.7 \\ 1.5 \\ 1.2 \\ 1.0 \\ .8 \end{array}$ | $\begin{aligned} & 92.9 \\ & 94.4 \\ & 95.6 \\ & 96.6 \\ & 97.4 \end{aligned}$ | $\begin{aligned} & 747.00 \\ & 739.60 \\ & 730.80 \\ & 731.20 \\ & 722.10 \end{aligned}$ | $\begin{array}{r} 187,410 \\ 155,230 \\ 123,090 \\ 97,600 \\ 78,360 \end{array}$ | $\begin{array}{r} 1.3 \\ 1.1 \\ .9 \\ .7 \\ .6 \end{array}$ | $\begin{aligned} & 95.3 \\ & 96.4 \\ & 97.3 \\ & 98.0 \\ & 98.5 \end{aligned}$ | $\begin{aligned} & 797.40 \\ & 781.10 \\ & 778.70 \\ & 774.60 \\ & 761.70 \end{aligned}$ | $\begin{aligned} & 264,060 \\ & 238,940 \\ & 201,870 \\ & 168,110 \\ & 141,630 \end{aligned}$ | $\begin{aligned} & 2.0 \\ & 1.9 \\ & 1.6 \\ & 1.3 \\ & 1.1 \end{aligned}$ | $\begin{aligned} & 90.4 \\ & 92.2 \\ & 93.8 \\ & 95.1 \\ & 96.2 \end{aligned}$ | $\begin{aligned} & 711.20 \\ & 712.60 \\ & 701.50 \\ & 705.90 \\ & 700.20 \end{aligned}$ |
| $\begin{aligned} & 1969 \text {................ } \\ & 1968 \text {............ } \\ & 1967 \ldots . . . . . . . . . . ~ \\ & 1966 \ldots . . . . . . . . . . . ~ \end{aligned}$ | $\begin{array}{r} 171,540 \\ 133,400 \\ 105,830 \\ 79,610 \\ 65,310 \end{array}$ | $\begin{aligned} & .6 \\ & .5 \\ & .4 \\ & .3 \\ & .2 \end{aligned}$ | $\begin{aligned} & 98.1 \\ & 98.6 \\ & 99.0 \\ & 99.2 \\ & 99.5 \end{aligned}$ | $\begin{aligned} & 709.90 \\ & 699.30 \\ & 685.00 \\ & 666.60 \\ & 676.60 \end{aligned}$ | $\begin{aligned} & 57,090 \\ & 42,460 \\ & 32,980 \\ & 22,310 \\ & 18,570 \end{aligned}$ | $\begin{aligned} & .4 \\ & .3 \\ & .2 \\ & .2 \\ & .1 \end{aligned}$ | $\begin{aligned} & 98.9 \\ & 99.3 \\ & 99.5 \\ & 99.6 \\ & 99.8 \end{aligned}$ | $\begin{aligned} & 753.10 \\ & 737.10 \\ & 712.70 \\ & 693.40 \\ & 721.50 \end{aligned}$ | $\begin{array}{r} 114,450 \\ 90,940 \\ 72,850 \\ 57,300 \\ 46,740 \end{array}$ | $\begin{aligned} & .9 \\ & .7 \\ & .6 \\ & .4 \\ & .4 \end{aligned}$ | $\begin{aligned} & 97.1 \\ & 97.8 \\ & 98.4 \\ & 98.8 \\ & 99.2 \end{aligned}$ | $\begin{aligned} & 688.40 \\ & 681.60 \\ & 672.50 \\ & 656.20 \\ & 658.80 \end{aligned}$ |
| 1964 ............... 1963 ............ $1962 \ldots . . . . . . . . . . . . . ~$ $1961 \ldots . . . . . . . . . . . ~$ | $\begin{array}{r} 46,310 \\ 29,390 \\ 22,510 \\ 17,080 \\ 9,200 \end{array}$ | $\begin{aligned} & .2 \\ & .1 \\ & .1 \\ & . \\ & \text { (3) } \end{aligned}$ | $\begin{array}{r} 99.7 \\ 99.8 \\ 99.9 \\ 99.9 \\ 100.0 \end{array}$ | $\begin{aligned} & 647.30 \\ & 612.70 \\ & 599.50 \\ & 584.10 \\ & 576.00 \end{aligned}$ | $\begin{array}{r} 12,040 \\ 6,950 \\ 5,220 \\ 4,430 \\ 1,310 \end{array}$ | $\begin{aligned} & .1 \\ & (3) \\ & (3) \\ & \text { (3) } \\ & \text { (3) } \end{aligned}$ | $\begin{array}{r} 99.9 \\ 99.9 \\ 100.0 \\ 100.0 \\ 100.0 \end{array}$ | $\begin{aligned} & 686.60 \\ & 626.90 \\ & 601.20 \\ & 578.20 \\ & 632.60 \end{aligned}$ | $\begin{array}{r} 34,270 \\ 22,440 \\ 17,290 \\ 12,650 \\ 7,890 \end{array}$ | $\begin{aligned} & .3 \\ & .2 \\ & .1 \\ & .1 \\ & .1 \end{aligned}$ | $\begin{aligned} & 99.4 \\ & 99.6 \\ & 99.8 \\ & 99.9 \\ & 99.9 \end{aligned}$ | $\begin{aligned} & 633.40 \\ & 608.30 \\ & 599.00 \\ & 586.10 \\ & 566.70 \end{aligned}$ |
| 1959 ................. $1958 . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . ~$ | $\begin{array}{r} 4,720 \\ 3,090 \\ 2,050 \\ 1,600 \\ 300 \end{array}$ | $\begin{aligned} & \text { (3) } \\ & \text { (3) } \\ & \text { (3) } \\ & \text { (3) } \\ & \text { (3) } \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 572.30 \\ & 549.90 \\ & 528.80 \\ & 498.80 \\ & 566.20 \end{aligned}$ | $\begin{array}{r} 470 \\ 250 \\ 180 \\ 90 \\ 60 \end{array}$ | (3) <br> (3) <br> (3) <br> (3) <br> (3) | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 686.70 \\ & 576.20 \\ & 582.90 \\ & 540.70 \\ & 652.30 \end{aligned}$ | $\begin{aligned} & 4,250 \\ & 2,840 \\ & 1,870 \\ & 1,510 \\ & 240 \end{aligned}$ | (3) <br> (3) <br> (3) <br> (3) <br> (3) | $\begin{array}{r} 99.9 \\ 100.0 \\ 100.0 \\ 100.0 \\ 100.0 \end{array}$ | $\begin{aligned} & 559.60 \\ & 547.60 \\ & 523.60 \\ & 496.30 \\ & 544.70 \end{aligned}$ |

[^60]Table 5.B5.-Number, average age, and percentage distribution, by age and sex, 1940-96 *

| December | Total number (in thousands) | Average age | Percentage distribution, by age |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Total | 62-64 | 65-69 | 70-74 | 75-79 | 80-84 | 85 or older |
|  | Men |  |  |  |  |  |  |  |  |
| $\begin{aligned} & 1940 \text {................... } \\ & 1945 \text {................ } \\ & 1950 \text {......................... } \\ & 1955 \text {..... } \end{aligned}$ | $\begin{array}{r} 99 \\ 447 \\ 1,469 \\ 3,252 \end{array}$ | $\begin{aligned} & 68.8 \\ & 71.7 \\ & 72.2 \\ & 72.7 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | . $\cdots$ $\cdots$ $\cdots$ | $\begin{aligned} & 74.4 \\ & 39.9 \\ & 39.1 \\ & 35.7 \end{aligned}$ | $\begin{aligned} & 17.4 \\ & 40.2 \\ & 33.7 \\ & 34.8 \end{aligned}$ | $\begin{array}{r} 6.4 \\ 15.1 \\ 20.2 \\ 20.0 \end{array}$ | $\begin{aligned} & 1.6 \\ & 4.0 \\ & 5.9 \\ & 7.6 \end{aligned}$ | 0.2 .7 1.2 1.9 |
| $\begin{aligned} & 1960 . . . . . . . . . . . . . . . . . . ~ \\ & 19655 . . . . . . . . . . . . . . ~ \\ & 1970 . . . . . . . . . . . . . . . . ~ \end{aligned}$ | $\begin{aligned} & 5,217 \\ & 6,825 \\ & 7,688 \\ & 9,163 \end{aligned}$ | $\begin{aligned} & 73.2 \\ & 72.9 \\ & 72.6 \\ & 72.3 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 6.9 \\ & 7.5 \\ & 9.3 \end{aligned}$ | $\begin{aligned} & 33.8 \\ & 29.7 \\ & 30.1 \\ & 32.2 \end{aligned}$ | $\begin{aligned} & 33.1 \\ & 29.5 \\ & 26.9 \\ & 25.6 \end{aligned}$ | $\begin{aligned} & 21.1 \\ & 19.9 \\ & 19.6 \\ & 17.1 \end{aligned}$ | $\begin{array}{r} 9.0 \\ 9.9 \\ 10.6 \\ 10.1 \end{array}$ | 3.1 4.1 5.3 5.7 |
| $\begin{aligned} & 1980 \text {................... } \\ & 1981 . . . . . . . . . . . . . . ~ \\ & 1982 \text {.................. } \\ & 1983 \text {................ } \\ & 1984 \text {........ } \end{aligned}$ | $\begin{aligned} & 10,461 \\ & 10,767 \\ & 11,030 \\ & 11,358 \\ & 11,573 \end{aligned}$ | $\begin{aligned} & 72.2 \\ & 72.2 \\ & 72.2 \\ & 72.2 \\ & 72.2 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{array}{r} 9.5 \\ 9.9 \\ 10.3 \\ 10.6 \\ 10.8 \end{array}$ | $\begin{aligned} & 32.1 \\ & 31.8 \\ & 31.3 \\ & 31.0 \\ & 30.3 \end{aligned}$ | $\begin{aligned} & 25.8 \\ & 25.7 \\ & 25.6 \\ & 25.8 \\ & 25.9 \end{aligned}$ | $\begin{aligned} & 16.9 \\ & 17.1 \\ & 17.1 \\ & 17.0 \\ & 17.3 \end{aligned}$ | $\begin{aligned} & 9.5 \\ & 9.3 \\ & 9.4 \\ & 9.4 \\ & 9.6 \end{aligned}$ | 6.1 6.2 6.2 6.1 6.1 |
| $\begin{aligned} & 1985 \text {.................. } \\ & 1986 \\ & 1987 . . . . . . . . . . . . . . . . . . ~ \\ & 19888^{2} . . . . . . . . . . . . . . . . . ~ \\ & 1989 . . . . . . . . . . . . ~ \end{aligned}$ | $\begin{aligned} & 11,817 \\ & 12,080 \\ & 12,295 \\ & 12,483 \\ & 12,718 \end{aligned}$ | $\begin{aligned} & 72.3 \\ & 72.4 \\ & 72.4 \\ & 72.4 \\ & 72.5 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 10.9 \\ & 10.9 \\ & 10.9 \\ & 10.7 \\ & 10.5 \end{aligned}$ | $\begin{aligned} & 30.2 \\ & 30.3 \\ & 30.2 \\ & 30.0 \\ & 30.1 \end{aligned}$ | $\begin{aligned} & 25.9 \\ & 25.7 \\ & 25.5 \\ & 25.5 \\ & 25.2 \end{aligned}$ | $\begin{aligned} & 17.3 \\ & 17.3 \\ & 17.4 \\ & 17.6 \\ & 17.8 \end{aligned}$ | $\begin{array}{r} 9.6 \\ 9.7 \\ 9.9 \\ 10.0 \\ 10.1 \end{array}$ | 6.1 6.1 6.1 6.2 6.3 |
|  | $\begin{aligned} & 12,985 \\ & 13,227 \\ & 13,474 \\ & 13,649 \\ & 13,795 \end{aligned}$ | $\begin{aligned} & 72.5 \\ & 72.6 \\ & 72.7 \\ & 72.8 \\ & 72.8 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{array}{r} 10.3 \\ 10.2 \\ 10.0 \\ 9.9 \\ 9.8 \end{array}$ | $\begin{aligned} & 30.0 \\ & 29.5 \\ & 29.2 \\ & 28.9 \\ & 28.3 \end{aligned}$ | $\begin{aligned} & 25.3 \\ & 25.7 \\ & 25.8 \\ & 25.9 \\ & 26.2 \end{aligned}$ | $\begin{aligned} & 17.8 \\ & 17.9 \\ & 17.8 \\ & 17.9 \\ & 17.9 \end{aligned}$ | $\begin{aligned} & 10.2 \\ & 10.3 \\ & 10.5 \\ & 10.7 \\ & 10.9 \end{aligned}$ | 6.4 6.4 6.6 6.8 6.9 |
| $\begin{aligned} & 1995^{2} \text {................. } \\ & 1996^{2} \text {.............. } \end{aligned}$ | $\begin{aligned} & 13,915 \\ & 14,012 \end{aligned}$ | $\begin{aligned} & 72.9 \\ & 73.1 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 9.5 \\ & 9.2 \end{aligned}$ | $\begin{aligned} & 28.0 \\ & 27.6 \end{aligned}$ | $\begin{aligned} & 26.1 \\ & 25.8 \end{aligned}$ | $\begin{aligned} & 18.3 \\ & 18.9 \end{aligned}$ | $\begin{aligned} & 11.1 \\ & 11.3 \end{aligned}$ | 7.0 7.2 |
|  | Women |  |  |  |  |  |  |  |  |
| $\begin{aligned} & 1940 \text {................... } \\ & 1945 \text {................ } \\ & 1950 . . . . . . . . . . . . . . . . . . . . . . . . . . . ~ \end{aligned}$ | $\begin{array}{r} 13 \\ 71 \\ 302 \\ 1,222 \end{array}$ | $\begin{aligned} & 68.1 \\ & 70.8 \\ & 71.1 \\ & 71.3 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\cdots$ $\cdots$ $\cdots$ $\cdots$ | $\begin{aligned} & 82.6 \\ & 47.1 \\ & 48.4 \\ & 47.8 \end{aligned}$ | $\begin{aligned} & 12.8 \\ & 40.0 \\ & 32.9 \\ & 32.3 \end{aligned}$ | $\begin{array}{r} 3.9 \\ 10.2 \\ 15.0 \\ 14.6 \end{array}$ | $\begin{aligned} & 0.6 \\ & 2.3 \\ & 3.2 \\ & 4.4 \end{aligned}$ | (3) 0.3 .5 .8 |
| $\begin{aligned} & 1960 \text {.................. } \\ & 1965 . . . . . . . . . . . . . . . . ~ \\ & 1970 . . . . . . . . . . . . . . . . . . . . . . ~ \end{aligned}$ | $\begin{aligned} & 2,845 \\ & 4,276 \\ & 5,661 \\ & 7,424 \end{aligned}$ | $\begin{aligned} & 71.0 \\ & 71.8 \\ & 72.0 \\ & 72.2 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 12.6 \\ & 12.2 \\ & 11.5 \\ & 11.8 \end{aligned}$ | $\begin{aligned} & 36.3 \\ & 31.6 \\ & 30.1 \\ & 30.4 \end{aligned}$ | $\begin{aligned} & 29.0 \\ & 28.1 \\ & 25.4 \\ & 24.2 \end{aligned}$ | $\begin{aligned} & 15.0 \\ & 17.6 \\ & 18.7 \\ & 16.9 \end{aligned}$ | $\begin{array}{r} 5.6 \\ 7.7 \\ 10.0 \\ 10.6 \end{array}$ | 1.6 2.8 4.4 6.1 |
| $\begin{aligned} & 1980 \text {................... } \\ & 1981 . . . . . . . . . . . . ~ \\ & 1982 \\ & 1983 . . . . . . . . . . . . . . . . . . . . . ~ \\ & 1984 \text {............. } \end{aligned}$ | $\begin{array}{r} 9,101 \\ 9,428 \\ 9,733 \\ 10,060 \\ 10,334 \end{array}$ | $\begin{aligned} & 72.6 \\ & 72.7 \\ & 72.8 \\ & 72.9 \\ & 73.1 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 11.2 \\ & 11.1 \\ & 11.2 \\ & 11.1 \\ & 11.1 \end{aligned}$ | $\begin{aligned} & 29.2 \\ & 28.9 \\ & 28.3 \\ & 28.0 \\ & 27.2 \end{aligned}$ | $\begin{aligned} & 24.2 \\ & 24.0 \\ & 24.0 \\ & 23.9 \\ & 24.0 \end{aligned}$ | $\begin{aligned} & 17.1 \\ & 17.4 \\ & 17.5 \\ & 17.6 \\ & 17.8 \end{aligned}$ | $\begin{aligned} & 10.6 \\ & 10.6 \\ & 10.8 \\ & 11.0 \\ & 11.3 \end{aligned}$ | 7.7 8.0 8.2 8.4 8.6 |
| $\begin{aligned} & 1985 \text {................... } 1986 \text {................ } \\ & 1987 \text {................. } \\ & 1988^{2} . . . . . . . . . . . . . . . . . . . . . . . . . . ~ \end{aligned}$ | $\begin{aligned} & 10,615 \\ & 10,901 \\ & 11,145 \\ & 11,944 \\ & 11,608 \end{aligned}$ | $\begin{aligned} & 73.3 \\ & 73.3 \\ & 73.4 \\ & 73.5 \\ & 73.6 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 11.0 \\ & 10.8 \\ & 10.7 \\ & 10.5 \\ & 10.2 \end{aligned}$ | $\begin{aligned} & 26.9 \\ & 26.7 \\ & 26.4 \\ & 26.0 \\ & 26.1 \end{aligned}$ | $\begin{aligned} & 23.9 \\ & 23.8 \\ & 23.6 \\ & 23.6 \\ & 23.1 \end{aligned}$ | $\begin{aligned} & 17.9 \\ & 18.0 \\ & 18.1 \\ & 18.2 \\ & 18.4 \end{aligned}$ | $\begin{aligned} & 11.4 \\ & 11.7 \\ & 11.9 \\ & 12.2 \\ & 12.4 \end{aligned}$ | 8.8 9.0 9.3 9.5 9.8 |
| $\begin{aligned} & 1990^{2} \ldots . . . . . . . . . . . . . \\ & 1991^{2} . \ldots . . . . . . . . . . . . ~ \\ & 1992^{2} \ldots \ldots . . . . . . . \\ & 1993^{2} \ldots \ldots . . . . . . . \\ & 1994^{2} \ldots . . . . . . . . . . . \end{aligned}$ | $\begin{aligned} & 11,842 \\ & 12,048 \\ & 12,272 \\ & 12,447 \\ & 12,607 \end{aligned}$ | $\begin{aligned} & 73.7 \\ & 73.9 \\ & 74.0 \\ & 74.1 \\ & 74.2 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 9.9 \\ & 9.5 \\ & 9.3 \\ & 9.0 \\ & 9.0 \end{aligned}$ | $\begin{aligned} & 25.9 \\ & 25.4 \\ & 25.2 \\ & 24.9 \\ & 24.3 \end{aligned}$ | $\begin{aligned} & 23.0 \\ & 23.2 \\ & 23.1 \\ & 23.0 \\ & 23.2 \end{aligned}$ | $\begin{aligned} & 18.5 \\ & 18.6 \\ & 18.5 \\ & 18.6 \\ & 18.4 \end{aligned}$ | $\begin{aligned} & 12.5 \\ & 12.7 \\ & 12.9 \\ & 13.1 \\ & 13.4 \end{aligned}$ | $\begin{aligned} & 10.2 \\ & 10.5 \\ & 10.9 \\ & 11.3 \\ & 11.6 \end{aligned}$ |
| $\begin{aligned} & 1995^{2} \text {................ } \\ & 1996^{2} \text {............... } \end{aligned}$ | $\begin{aligned} & 12,757 \\ & 12,887 \end{aligned}$ | 74.3 74.4 | $\begin{aligned} & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 8.8 \\ & 8.7 \end{aligned}$ | 24.0 23.6 | 23.2 22.9 | $\begin{aligned} & 18.5 \\ & 18.8 \end{aligned}$ | $\begin{aligned} & 13.5 \\ & 13.7 \end{aligned}$ | 11.9 12.2 |

[^61]Table 5.B6.-Number and percentage distribution with and without reduction for early retirement, by monthly benefit and sex, December $1996{ }^{2}$
[Based on 10-percent sample]

| Monthly benefit and sex | Total |  | Without reduction for early retirement |  | With reduction for early retirement |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number | Percent | Number | Percent | Number | Percent |
| Total | 26,899,170 | 100.0 | 7,785,890 | 100.0 | 19,113,280 | 100.0 |
|  | $\begin{array}{r} 1,433,100 \\ 742,320 \\ 1,144,500 \\ 1,636,460 \\ 1,670,090 \\ 1,407,230 \\ 1,298,610 \end{array}$ | $\begin{aligned} & 5.3 \\ & 2.8 \\ & 4.3 \\ & 6.1 \\ & 6.2 \\ & 5.2 \\ & 4.8 \end{aligned}$ | $\begin{array}{r} 248,320 \\ 97,170 \\ 12,610 \\ 220,670 \\ 267,740 \\ 301,650 \\ 316,830 \end{array}$ | $\begin{aligned} & 3.2 \\ & 1.2 \\ & 1.6 \\ & 2.8 \\ & 3.4 \\ & 3.9 \\ & 4.1 \end{aligned}$ | $1,184,780$ 645,150 $1,021,890$ $1,415,790$ $1,402,350$ $1,105,580$ 981,780 | 6.2 3.4 5.3 7.4 7.3 5.8 5.1 |
|  | $\begin{aligned} & 1,262,760 \\ & 1,341,450 \\ & 1,485,980 \\ & 1,641,070 \\ & 1,822,620 \\ & 1,765,730 \end{aligned}$ | $\begin{aligned} & 4.7 \\ & 5.0 \\ & 5.5 \\ & 6.1 \\ & 6.8 \\ & 6.6 \end{aligned}$ | $\begin{aligned} & 309,780 \\ & 318,070 \\ & 345,630 \\ & 374,620 \\ & 407,080 \\ & 413,530 \end{aligned}$ | $\begin{aligned} & 4.0 \\ & 4.1 \\ & 4.4 \\ & 4.8 \\ & 5.2 \\ & 5.3 \end{aligned}$ | $\begin{array}{r} 952,980 \\ 1,023,380 \\ 1,140,350 \\ 1,266,450 \\ 1,415,540 \\ 1,352,200 \end{array}$ | $\begin{aligned} & 5.0 \\ & 5.4 \\ & 6.0 \\ & 6.6 \\ & 7.4 \\ & 7.1 \end{aligned}$ |
|  | $\begin{array}{r} 1,904,470 \\ 1,431,810 \\ 1,057,760 \\ 858,260 \\ 770,060 \\ 634,580 \\ 1,590,310 \end{array}$ | $\begin{aligned} & 7.1 \\ & 5.3 \\ & 3.9 \\ & 3.2 \\ & 2.9 \\ & 2.4 \\ & 5.9 \end{aligned}$ | $\begin{array}{r} 445,150 \\ 406,940 \\ 425,570 \\ 450,570 \\ 473,060 \\ 452,790 \\ 1,388,110 \end{array}$ | $\begin{array}{r} 5.7 \\ 5.2 \\ 5.5 \\ 5.8 \\ 6.1 \\ 5.8 \\ 17.8 \end{array}$ | $\begin{array}{r} 1,459,320 \\ 1,024,870 \\ 632,190 \\ 407,690 \\ 297,000 \\ 181,790 \\ 202,200 \end{array}$ | 7.6 5.4 3.3 2.1 1.6 1.0 1.1 |
| Average benefit, total ........................... | \$744.90 |  | \$908.10 |  | \$678.30 |  |
| Men ....... | 14,011,920 | 100.0 | 4,480,830 | 100.0 | 9,531,090 | 100.0 |
|  | $\begin{aligned} & 590,360 \\ & 243,920 \\ & 314,010 \\ & 374,490 \\ & 402,590 \\ & 434,680 \\ & 469,750 \end{aligned}$ | $\begin{aligned} & 4.2 \\ & 1.7 \\ & 2.2 \\ & 2.7 \\ & 2.9 \\ & 3.1 \\ & 3.4 \end{aligned}$ | $\begin{array}{r} 115,560 \\ 40,340 \\ 48,310 \\ 85,620 \\ 97,450 \\ 101,560 \\ 103,490 \end{array}$ | $\begin{array}{r} 2.6 \\ .9 \\ 1.1 \\ 1.9 \\ 2.2 \\ 2.3 \\ 2.3 \end{array}$ | 474,800 203580 <br> 265,700 288,870 305,140 333,120 366,260 | 5.0 2.1 2.8 3.0 3.2 3.5 3.8 |
|  | $\begin{array}{r} 526,440 \\ 623,860 \\ 757,820 \\ 914,340 \\ 1,136,310 \\ 1,170,920 \end{array}$ | $\begin{aligned} & 3.8 \\ & 4.5 \\ & 5.4 \\ & 6.5 \\ & 8.1 \\ & 8.4 \end{aligned}$ | $\begin{aligned} & 108,390 \\ & 122,580 \\ & 142,220 \\ & 168,030 \\ & 195,220 \\ & 216,970 \end{aligned}$ | $\begin{aligned} & 2.4 \\ & 2.7 \\ & 3.2 \\ & 3.7 \\ & 4.4 \\ & 4.8 \end{aligned}$ | 418,050 615,600 746,310 941,090 953,950 | 4.4 5.3 6.5 7.8 9.9 10.0 |
|  | $\begin{array}{r} 1,384,040 \\ 1,049,420 \\ 767,780 \\ 621,890 \\ 574,560 \\ 474,220 \\ 1,180,520 \end{array}$ | $\begin{aligned} & 9.9 \\ & 7.5 \\ & 5.5 \\ & 4.4 \\ & 4.1 \\ & 3.4 \\ & 8.4 \end{aligned}$ | $\begin{array}{r} 253,600 \\ 249,010 \\ 290,780 \\ 333,750 \\ 365,120 \\ 353,240 \\ 1,089,590 \end{array}$ | $\begin{array}{r} 5.7 \\ 5.6 \\ 6.5 \\ 7.4 \\ 8.1 \\ 7.9 \\ 24.3 \end{array}$ | $\begin{array}{r} 1,130,440 \\ 800,410 \\ 477,000 \\ 288,140 \\ 209,440 \\ 120,980 \\ 90,930 \end{array}$ | 11.9 8.4 5.0 3.0 2.2 1.3 1.0 |
| Average benefit, men............................ | \$838.00 |  | \$996.70 |  | \$763.30 |  |
| Women......................................... | 12,887,250 | 100.0 | 3,305,060 | 100.0 | 9,582,190 | 100.0 |
|  | $\begin{array}{r} 842,740 \\ 498,400 \\ 830,490 \\ 1,261,970 \\ 1,267,500 \\ 972,550 \\ 828,860 \end{array}$ | 6.5 3.9 6.4 9.8 9.8 7.5 6.4 | $\begin{array}{r} 132,760 \\ 56,830 \\ 74,300 \\ 135,050 \\ 170,290 \\ 200,090 \\ 213,340 \end{array}$ | $\begin{aligned} & 4.0 \\ & 1.7 \\ & 2.2 \\ & 4.1 \\ & 5.2 \\ & 6.1 \\ & 6.5 \end{aligned}$ | $\begin{array}{r} 709,980 \\ 441,570 \\ 756,190 \\ 1,126,920 \\ 1,097,210 \\ 772,460 \\ 615,520 \end{array}$ | $\begin{array}{r} 7.4 \\ 4.6 \\ 7.9 \\ 11.8 \\ 11.5 \\ 8.1 \\ 6.4 \end{array}$ |
|  | $\begin{aligned} & 736,320 \\ & 717,590 \\ & 728,160 \\ & 726,730 \\ & 686,310 \\ & 594,810 \end{aligned}$ | $\begin{aligned} & 5.7 \\ & 5.6 \\ & 5.7 \\ & 5.6 \\ & 5.3 \\ & 4.6 \end{aligned}$ | $\begin{aligned} & 201,390 \\ & 195,490 \\ & 203,410 \\ & 206,590 \\ & 211,860 \\ & 196,560 \end{aligned}$ | $\begin{aligned} & 6.1 \\ & 5.9 \\ & 6.2 \\ & 6.3 \\ & 6.4 \\ & 5.9 \end{aligned}$ | $\begin{aligned} & 534,930 \\ & 522,100 \\ & 524,750 \\ & 520,140 \\ & 474,450 \\ & 398,250 \end{aligned}$ | 5.6 5.4 5.5 5.4 5.0 4.2 |
|  | $\begin{aligned} & 520,430 \\ & 38,390 \\ & 289,980 \\ & 236,370 \\ & 195,500 \\ & 16,360 \\ & 409,790 \end{aligned}$ | $\begin{aligned} & 4.0 \\ & 3.0 \\ & 2.3 \\ & 1.8 \\ & 1.5 \\ & 1.2 \\ & 3.2 \end{aligned}$ | $\begin{array}{r} 191,550 \\ 157,930 \\ 134,790 \\ 116,820 \\ 107,940 \\ 99,550 \\ 298,520 \end{array}$ | $\begin{aligned} & 5.8 \\ & 4.8 \\ & 4.1 \\ & 3.5 \\ & 3.3 \\ & 3.0 \\ & 9.0 \end{aligned}$ | $\begin{array}{r} 328,880 \\ 224,460 \\ 155,190 \\ 119,550 \\ 87,560 \\ 60,810 \\ 111,270 \end{array}$ | 3.4 2.3 1.6 1.2 .9 .6 1.2 |
| Average benefit, women ....................... | \$643.60 |  | \$788.00 |  | \$593.80 |  |

[^62]Table 5.B7.-Number and percentage distribution with and without reduction for early retirement, by primary insurance amount and sex, December 1996
[Based on 10-percent sample]

| Primary insurance amount and sex | Total |  | Without reduction for early retirement |  | With reduction for early retirement |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number | Percent | Number | Percent | Number | Percent |
| Total. | 26,899,170 | 100.0 | 7,785,890 | 100.0 | 19,113,280 | 100.0 |
| Less than \$300.00 | 2,658,380 | 9.9 | 475,220 | 6.1 | 2,183,160 | 11.4 |
| \$300.00-\$349.90. | 762,200 | 2.8 | 151,670 | 1.9 | 610,530 | 3.2 |
| \$350.00-\$399.90. | 921,660 | 3.4 | 188,560 | 2.4 | 733,100 | 3.8 |
| \$400.00-\$449.90. | 1,488,020 | 5.5 | 312,260 | 4.0 | 1,175,760 | 6.2 |
| \$450.00-\$499.90. | 1,396,960 | 5.2 | 320,280 | 4.1 | 1,076,680 | 5.6 |
| \$500.00-\$549.90.................................................. | 1,336,330 | 5.0 | 320,810 | 4.1 | 1,015,520 | 5.3 |
| \$550.00-\$599.90................................................... | 1,211,650 | 4.5 | 302,910 | 3.9 | 908,740 | 4.8 |
| \$600.00-\$649.90. | 1,195,010 | 4.4 | 318,210 | 4.1 | 876,800 | 4.6 |
| \$650.00-\$699.90. | 1,160,200 | 4.3 | 324,950 | 4.2 | 835,250 | 4.4 |
| \$700.00-\$749.90..................................................... | 1,143,610 | 4.3 | 340,020 | 4.4 | 803,590 | 4.2 |
| \$750.00-\$799.90.................................................... | 1,144,420 | 4.3 | 349,960 | 4.5 | 794,460 | 4.2 |
| \$800.00-\$849.90................................................ | 1,199,840 | 4.5 | 375,060 | 4.8 | 824,780 | 4.3 |
| \$850.00-\$899.90.................................................. | 1,196,780 | 4.4 | 372,420 | 4.8 | 824,360 | 4.3 |
| \$900.00-\$949.90................................................. | 1,273,320 | 4.7 | 406,740 | 5.2 | 866,580 | 4.5 |
| $\$ 950.00-\$ 999.90$ | 1,264,720 | 4.7 | 370,100 | 4.8 | 894,620 | 4.7 |
| \$1,000.00-\$1,049.90 .............................................. | 1,482,190 | 5.5 | 421,460 | 5.4 | 1,060,730 | 5.5 |
| \$1,050.00-\$1,099.90......................................... | 1,444,270 | 5.4 | 466,740 | 6.0 | 977,530 | 5.1 |
| \$1,100.00-\$1,149.90 | 1,565,670 | 5.8 | 514,130 | 6.6 | 1,051,540 | 5.5 |
| \$1,150.00-\$1,199.90 .............................................. | 1,380,530 | 5.1 | 455,200 | 5.8 | 925,330 | 4.8 |
| \$1,200.00 or more................................................... | 1,673,410 | 6.2 | 999,190 | 12.8 | 674,220 | 3.5 |
| Average primary insurance amount, total............. | \$752.50 |  | \$843.90 |  | \$715.30 |  |
| Men.. | 14,011,920 | 100.0 | 4,480,830 | 100.0 | 9,531,090 | 100.0 |
| Less than \$300.00 | 481,950 | 3.4 | 125,580 | 2.8 | 356,370 | 3.7 |
| $\$ 300.00-\$ 349.90$ | 149,550 | 1.1 | 38,460 | . 9 | 111,090 | 1.2 |
| $\$ 350.00-\$ 399.90$ | 194,860 | 1.4 | 52,610 | 1.2 | 142,250 | 1.5 |
| \$400.00-\$449.90................................................ | 327,380 | 2.3 | 90,850 | 2.0 | 236,530 | 2.5 |
| \$450.00-\$499.90............................................... | 338,180 | 2.4 | 97,650 | 2.2 | 240,530 | 2.5 |
| \$500.00-\$549.90. | 355,960 | 2.5 | 103,010 | 2.3 | 252,950 | 2.7 |
| \$550.00-\$599.90. | 354,740 | 2.5 | 100,740 | 2.2 | 254,000 | 2.7 |
| \$600.00-\$649.90. | 391,990 | 2.8 | 111,090 | 2.5 | 280,900 | 2.9 |
| \$650.00-\$699.90. | 431,720 | 3.1 | 123,600 | 2.8 | 308,120 | 3.2 |
| \$700.00-\$749.90. | 487,480 | 3.5 | 143,690 | 3.2 | 343,790 | 3.6 |
| \$750.00-\$799.90. | 566,650 | 4.0 | 168,930 | 3.8 | 397,720 | 4.2 |
| \$800.00-\$849.90. | 668,840 | 4.8 | 196,560 | 4.4 | 472,280 | 5.0 |
| \$850.00-\$899.90.. | 758,250 | 5.4 | 220,940 | 4.9 | 537,310 | 5.6 |
| \$900.00-\$949.90. | 886,320 | 6.3 | 264,770 | 5.9 | 621,550 | 6.5 |
| $\$ 950.00-\$ 999.90$ | 967,750 | 6.9 | 257,290 | 5.7 | 710,460 | 7.5 |
| \$1,000.00-\$1,049.90 .............................................. | 1,239,630 | 8.8 | 322,380 | 7.2 | 917,250 | 9.6 |
| \$1,050.00-\$1,099.90............................................. | 1,255,870 | 9.0 | 379,410 | 8.5 | 876,460 | 9.2 |
| \$1,100.00-\$1,149.90 ............................................. | 1,394,390 | 10.0 | 431,720 | 9.6 | 962,670 | 10.1 |
| \$1,150.00-\$1,199.90 .............................................. | 1,259,380 | 9.0 | 390,480 | 8.7 | 868,900 | 9.1 |
| \$1,200.00 or more.................................................... | 1,501,030 | 10.7 | 861,070 | 19.2 | 639,960 | 6.7 |
| Average primary insurance amount, men ............. |  |  |  |  |  |  |
| Women | 12,887,250 | 100.0 | 3,305,060 | 100.0 | 9,582,190 | 100.0 |
| Less than \$300.00 .................................................. | 2,176,430 | 16.9 | 349,640 | 10.6 | 1,826,790 | 19.1 |
| \$300.00-\$349.90.. | 612,650 | 4.8 | 113,210 | 3.4 | 499,440 | 5.2 |
| \$350.00-\$399.90.. | 726,800 | 5.6 | 135,950 | 4.1 | 590,850 | 6.2 |
| \$400.00-\$449.90. | 1,160,640 | 9.0 | 221,410 | 6.7 | 939,230 | 9.8 |
| \$450.00-\$499.90..................................................... | 1,058,780 | 8.2 | 222,630 | 6.7 | 836,150 | 8.7 |
| \$500.00-\$549.90. | 980,370 | 7.6 | 217,800 | 6.6 | 762,570 | 8.0 |
| \$550.00-\$599.90.................................................... | 856,910 | 6.6 | 202,170 | 6.1 | 654,740 | 6.8 |
| \$600.00-\$649.90. | 803,020 | 6.2 | 207,120 | 6.3 | 595,900 | 6.2 |
| $\$ 650.00-\$ 699.90$ | 728,480 | 5.7 | 201,350 | 6.1 | 527,130 | 5.5 |
| \$700.00-\$749.90.................................................... | 656,130 | 5.1 | 196,330 | 5.9 | 459,800 | 4.8 |
| \$750.00-\$799.90. | 577,770 | 4.5 | 181,030 | 5.5 | 396,740 | 4.1 |
| \$800.00-\$849.90. | 531,000 | 4.1 | 178,500 | 5.4 | 352,500 | 3.7 |
| \$850.00-\$899.90.................................................... | 438,530 | 3.4 | 151,480 | 4.6 | 287,050 | 3.0 |
| \$900.00-\$949.90..................................................... | 387,000 | 3.0 | 141,970 | 4.3 | 245,030 | 2.6 |
| \$950.00-\$999.90.... | 296,970 | 2.3 | 112,810 | 3.4 | 184,160 | 1.9 |
| \$1,000.00-\$1,049.90 | 242,560 | 1.9 | 99,080 | 3.0 | 143,480 | 1.5 |
| \$1,050.00-\$1,099.90.............................................. | 188,400 | 1.5 | 87,330 | 2.6 | 101,070 | 1.1 |
| \$1,100.00-\$1,149.90 ............................................. | 171,280 | 1.3 | 82,410 | 2.5 | 88,870 | . 9 |
| \$1,150.00-\$1,199.90.............................................. | 121,150 | . 9 | 64,720 | 2.0 | 56,430 | . 6 |
| \$1,200.00 or more................................................... | 172,380 | 1.3 | 138,120 | 4.2 | 34,260 | . 4 |
| Average primary insurance amount, women........ |  |  |  |  |  |  |

[^63]Table 5.B8.-Number and average monthly benefit with and without reduction for early retirement, by sex, 1956-96 ${ }^{2}$

| December | Beneficiaries |  |  |  | Average monthly benefit |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total | Without reduction for early retirement | With reduction for early retirement |  | All <br> benefits | Without reduction for early retirement | With reduction for early retirement |
|  |  |  | Number | Percent |  |  |  |
|  | Total |  |  |  |  |  |  |
|  | $\begin{array}{r} 5,112,430 \\ 8,061,469 \\ 11,100,584 \end{array}$ | $\begin{aligned} & 4,997,401 \\ & 7,112,265 \\ & 7,581,386 \end{aligned}$ | $\begin{array}{r} 115,029 \\ 949,204 \\ 3,519,198 \end{array}$ | $\begin{array}{r} 2.2 \\ 11.8 \\ 31.7 \end{array}$ | $\begin{array}{r} \$ 63.10 \\ 74.00 \\ 83.90 \end{array}$ | $\begin{array}{r} \$ 63.40 \\ 76.50 \\ 90.10 \end{array}$ | $\begin{array}{r} \$ 48.20 \\ 55.80 \\ 70.60 \end{array}$ |
|  | $\begin{aligned} & 13,349,175 \\ & 16,588,001 \\ & 19,562,085 \\ & 22,431,930 \end{aligned}$ | $\begin{aligned} & 7,282,295 \\ & 7,238,830 \\ & 7,397,198 \\ & 7,720,959 \end{aligned}$ | $\begin{array}{r} 6,066,880 \\ 9,349,171 \\ 12,164,887 \\ 14,710,971 \end{array}$ | $\begin{aligned} & 45.4 \\ & 56.4 \\ & 62.2 \\ & 65.6 \end{aligned}$ | $\begin{aligned} & 118.10 \\ & 207.20 \\ & 341.40 \\ & 478.60 \end{aligned}$ | $\begin{aligned} & 130.20 \\ & 232.80 \\ & 391.80 \\ & 581.20 \end{aligned}$ | $\begin{aligned} & 103.60 \\ & 187.40 \\ & 310.70 \\ & 424.80 \end{aligned}$ |
|  | $\begin{aligned} & 24,838,100 \\ & 25,288,719 \\ & 25,757,727 \\ & 26,104,305 \\ & 26,407,756 \end{aligned}$ | $\begin{aligned} & 7,840,239 \\ & 7,928,127 \\ & 8,020,443 \\ & 8,068,985 \\ & 8,109,975 \end{aligned}$ | $\begin{aligned} & 16,997,861 \\ & 17,360,592 \\ & 17,737,284 \\ & 18,035,320 \\ & 18,297,781 \end{aligned}$ | $\begin{aligned} & 68.4 \\ & 68.6 \\ & 68.9 \\ & 69.1 \\ & 69.3 \end{aligned}$ | $\begin{aligned} & 602.60 \\ & 629.30 \\ & 652.60 \\ & 674.10 \\ & 697.30 \end{aligned}$ | $\begin{aligned} & 742.80 \\ & 776.50 \\ & 805.40 \\ & 831.80 \\ & 859.70 \end{aligned}$ | $\begin{aligned} & 537.90 \\ & 562.10 \\ & 583.60 \\ & 603.50 \\ & 625.40 \end{aligned}$ |
| $1995 \text {.................................................................. }$ | $\begin{aligned} & 26,672,806 \\ & 26,898,072 \end{aligned}$ | $\begin{aligned} & 7,941,363 \\ & 7,784,078 \end{aligned}$ | $\begin{aligned} & 18,731,443 \\ & 19,113,994 \end{aligned}$ | $\begin{aligned} & 70.2 \\ & 71.1 \end{aligned}$ | $\begin{aligned} & 719.80 \\ & 745.00 \end{aligned}$ | $\begin{aligned} & 885.60 \\ & 908.70 \end{aligned}$ | $\begin{aligned} & 649.50 \\ & 678.30 \end{aligned}$ |
|  | Men |  |  |  |  |  |  |
|  | $\begin{aligned} & 3,572,271 \\ & 5,216,668 \\ & 6,825,078 \end{aligned}$ | $\begin{aligned} & 3,572,271 \\ & 5,216,668 \\ & 5,389,166 \end{aligned}$ | 1,435,912 | 21.0 | $\begin{array}{r} \$ 68.20 \\ 81.90 \\ 92.60 \end{array}$ | $\begin{array}{r} \$ 68.20 \\ 81.90 \\ 96.10 \end{array}$ | \$79.40 |
| $\begin{aligned} & 1970 \text {............................................................................................................................................ } \\ & 1980 . . . \end{aligned}$ | $\begin{array}{r} 7,688,460 \\ 9,163,648 \\ 10,460,735 \\ 11,816,956 \end{array}$ | $\begin{aligned} & 4,930,400 \\ & 4,711,571 \\ & 4,586,539 \\ & 4,655,477 \end{aligned}$ | $\begin{aligned} & 2,758,060 \\ & 4,452,077 \\ & 5,874,196 \\ & 7,161,479 \end{aligned}$ | $\begin{aligned} & 35.9 \\ & 48.6 \\ & 54.8 \\ & 60.6 \end{aligned}$ | $\begin{aligned} & 130.50 \\ & 227.80 \\ & 380.20 \\ & 538.40 \end{aligned}$ | $\begin{aligned} & 139.10 \\ & 247.20 \\ & 419.60 \\ & 627.50 \end{aligned}$ | $\begin{aligned} & 115.30 \\ & 207.20 \\ & 349.50 \\ & 480.50 \end{aligned}$ |
|  | $\begin{aligned} & 12,080,376 \\ & 12,295,034 \\ & 12,486,962 \\ & 12,718,425 \end{aligned}$ | $\begin{aligned} & 4,621,111 \\ & 4,587,974 \\ & 4,563,777 \\ & 4,566,059 \end{aligned}$ | $\begin{aligned} & 7,459,265 \\ & 7,707,060 \\ & 7,923,185 \\ & 8,152,366 \end{aligned}$ | $\begin{aligned} & 61.7 \\ & 62.7 \\ & 63.5 \\ & 64.1 \end{aligned}$ | $\begin{aligned} & 549.80 \\ & 577.50 \\ & 604.90 \\ & 638.90 \end{aligned}$ | $\begin{aligned} & 644.60 \\ & 679.20 \\ & 713.40 \\ & 755.20 \end{aligned}$ | $\begin{aligned} & 491.00 \\ & 516.90 \\ & 542.40 \\ & 573.80 \end{aligned}$ |
|  | $\begin{aligned} & 12,983,832 \\ & 13,222,776 \\ & 13,470,502 \\ & 13,645,386 \\ & 13,790,997 \end{aligned}$ | $\begin{aligned} & 4,592,911 \\ & 4,621,584 \\ & 4,649,446 \\ & 4,645,649 \\ & 4,639,089 \end{aligned}$ | $\begin{aligned} & 8,390,921 \\ & 8,601,192 \\ & 8,821,056 \\ & 8,999,737 \\ & 9,151,908 \end{aligned}$ | $\begin{aligned} & 64.6 \\ & 65.0 \\ & 65.5 \\ & 66.0 \\ & 66.4 \end{aligned}$ | $\begin{aligned} & 679.30 \\ & 709.30 \\ & 735.50 \\ & 759.30 \\ & 785.20 \end{aligned}$ | $\begin{aligned} & 803.60 \\ & 840.50 \\ & 872.50 \\ & 901.70 \\ & 932.80 \end{aligned}$ | $\begin{aligned} & 611.20 \\ & 638.90 \\ & 663.30 \\ & 685.80 \\ & 710.50 \end{aligned}$ |
| $1995 \text {................................................................. }$ | $\begin{aligned} & 13,913,531 \\ & 14,010,875 \end{aligned}$ | $\begin{aligned} & 4,559,535 \\ & 4,478,565 \end{aligned}$ | $\begin{aligned} & 9,353,996 \\ & 9,532,310 \end{aligned}$ | $\begin{aligned} & 67.2 \\ & 68.0 \end{aligned}$ | $\begin{aligned} & 810.20 \\ & 838.10 \end{aligned}$ | $\begin{aligned} & 963.70 \\ & 997.80 \end{aligned}$ | $\begin{aligned} & 735.40 \\ & 763.10 \end{aligned}$ |
|  | Women |  |  |  |  |  |  |
| $\begin{aligned} & 1956 \text {....................................................................................................... } \\ & 1960 \text {........ } \\ & 1965 \text {.... } \end{aligned}$ | $\begin{aligned} & 1,540,159 \\ & 2,844,801 \\ & 4,275,506 \end{aligned}$ | $\begin{aligned} & 1,425,130 \\ & 1,895,597 \\ & 2,192,220 \end{aligned}$ | $\begin{array}{r} 115,029 \\ 949,204 \\ 2,083,286 \end{array}$ | $\begin{array}{r} 7.5 \\ 33.4 \\ 48.7 \end{array}$ | $\begin{array}{r} \$ 51.20 \\ 59.70 \\ 70.10 \end{array}$ | $\begin{array}{r} \$ 51.40 \\ 61.60 \\ 75.40 \end{array}$ | $\begin{array}{r} \$ 48.20 \\ 55.80 \\ 64.50 \end{array}$ |
| $\begin{aligned} & 1970 \text {..................................... } \\ & 1975 \text {.................................... } \\ & 1980 . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . ~ \end{aligned}$ | $\begin{array}{r} 5,660,715 \\ 7,424,353 \\ 9,101,350 \\ 10,614,974 \end{array}$ | $\begin{aligned} & 2,351,895 \\ & 2,527,259 \\ & 2,810,659 \\ & 3,065,482 \end{aligned}$ | $\begin{aligned} & 3,308,820 \\ & 4,897,094 \\ & 6,290,691 \\ & 7,549,492 \end{aligned}$ | $\begin{aligned} & 58.5 \\ & 66.0 \\ & 69.1 \\ & 71.1 \end{aligned}$ | $\begin{aligned} & 101.20 \\ & 181.80 \\ & 296.80 \\ & 412.10 \end{aligned}$ | $\begin{aligned} & 111.70 \\ & 205.90 \\ & 346.50 \\ & 511.00 \end{aligned}$ | $\begin{array}{r} 93.80 \\ 169.40 \\ 274.60 \\ 372.00 \end{array}$ |
| $1986 \text {............................................................................................................................ } 1987 \text { } 1988 \text {......... }$ | $\begin{aligned} & 10,900,572 \\ & 11,144,650 \\ & 11,371,264 \\ & 11,608,179 \end{aligned}$ | $\begin{aligned} & 3,089,833 \\ & 3,102,818 \\ & 3,136,139 \\ & 3,185,150 \end{aligned}$ | $\begin{aligned} & 7,811,739 \\ & 8,041,832 \\ & 8,235,125 \\ & 8,423,029 \end{aligned}$ | $\begin{aligned} & 71.7 \\ & 72.2 \\ & 72.4 \\ & 72.6 \end{aligned}$ | $\begin{aligned} & 420.50 \\ & 441.20 \\ & 462.00 \\ & 487.90 \end{aligned}$ | $\begin{aligned} & 525.10 \\ & 553.70 \\ & 582.60 \\ & 617.10 \end{aligned}$ | $\begin{aligned} & 379.10 \\ & 397.70 \\ & 416.20 \\ & 439.10 \end{aligned}$ |
|  | $\begin{aligned} & 11,854,268 \\ & 12,065,943 \\ & 12,287,225 \\ & 12,458,919 \\ & 12,616,759 \end{aligned}$ | $\begin{aligned} & 3,247,328 \\ & 3,306,543 \\ & 3,370,997 \\ & 3,423,336 \\ & 3,470,886 \end{aligned}$ | $\begin{aligned} & 8,606,940 \\ & 8,759,400 \\ & 8,916,228 \\ & 9,035,583 \\ & 9,145,873 \end{aligned}$ | $\begin{aligned} & 72.6 \\ & 72.6 \\ & 72.6 \\ & 72.5 \\ & 72.5 \end{aligned}$ | $\begin{aligned} & 518.60 \\ & 541.60 \\ & 561.80 \\ & 580.70 \\ & 601.30 \end{aligned}$ | $\begin{aligned} & 656.80 \\ & 687.00 \\ & 712.90 \\ & 736.90 \\ & 762.10 \end{aligned}$ | $\begin{aligned} & 466.40 \\ & 486.80 \\ & 504.70 \\ & 521.50 \\ & 540.20 \end{aligned}$ |
| 1995................................................................ | $\begin{aligned} & 12,759,275 \\ & 12,887,197 \end{aligned}$ | $\begin{aligned} & 3,381,828 \\ & 3,305,513 \end{aligned}$ | $\begin{aligned} & 9,377,447 \\ & 9,581,684 \end{aligned}$ | $\begin{aligned} & 73.5 \\ & 74.4 \end{aligned}$ | $\begin{aligned} & 621.20 \\ & 643.70 \end{aligned}$ | $\begin{aligned} & 780.40 \\ & 788.00 \end{aligned}$ | $\begin{aligned} & 563.80 \\ & 593.90 \end{aligned}$ |

[^64]Table 5.B9.-Number and percentage distribution, by monthly benefit, age, and sex, December 1996
[Based on 10 -percent sample]

| Monthly benefit | Total | Age attained during 1996 |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | 62-64 | 65-69 | 70-74 | 75-79 | 80-84 | 85-89 | 90 or older |
|  | Total |  |  |  |  |  |  |  |
| Total number (in thousands) $\qquad$ <br> Total percent | $\begin{array}{r} 26,900 \\ 100.0 \end{array}$ | $\begin{aligned} & 2,419 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 6,917 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 6,566 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 5,071 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 3,343 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 1,749 \\ & 100.0 \end{aligned}$ | $\begin{array}{r} 833 \\ 100.0 \end{array}$ |
| Less than \$250.00 | 3.2 | 5.3 | 4.0 | 3.5 | 2.9 | 1.8 | 1.1 | (1) |
| \$250.00-\$299.90. | 2.1 | 2.2 | 1.7 | 1.5 | 2.0 | 2.4 | 3.7 | 6.8 |
| \$300.00-\$349.90 | 2.8 | 3.8 | 2.7 | 2.9 | 2.7 | 2.4 | 2.1 | 2. 2.1 |
| \$350.00-\$399.90 | 4.3 | 6.2 | 4.5 | 4.5 | 3.9 | 3.3 | 3.2 | 3.2 |
| \$400.00-\$449.90 | 6.1 | 8.2 | 7.1 | 6.7 | 5.3 | 4.0 | 4.0 | 4.8 |
| \$450.00-\$499.90 .......................................... | 6.2 | 10.4 | 7.4 | 5.8 | 5.3 | 4.2 | 4.3 | 5.1 |
| \$500.00-\$549.90 | 5.2 | 6.2 | 5.8 | 5.3 | 4.9 | 4.2 | 4.4 | 5.2 |
| \$550.00-\$599.90 | 4.8 | 4.9 | 5.3 | 4.8 | 4.5 | 4.2 | 4.7 | 5.5 |
| \$600.00-\$649.90 ........................................ | 4.7 | 4.6 | 4.8 | 4.6 | 4.6 | 4.3 | 5.2 | 5.9 |
| \$650.00-\$699.90 .......................................... | 5.0 | 4.5 | 4.6 | 4.6 | 5.0 | 5.3 | 6.7 | 8.4 |
| \$700.00-\$749.90 | 5.5 | 4.5 | 4.7 | 4.9 | 5.8 | 6.2 | 8.7 | 10.0 |
| \$750.00-\$799.90 ............................................... | 6.1 | 4.6 | 4.9 | 5.5 | 7.2 | 6.8 | 8.7 | 10.5 |
| \$800.00-\$849.90. | 6.8 | 4.7 | 5.3 | 6.9 | 9.1 | 6.7 | 7.8 | 9.2 |
| \$850.00-\$899.90 ......................................... | 6.6 | 4.8 | 5.7 | 8.3 | 6.3 | 6.2 | 7.1 | 7.1 |
| \$900.00-\$949.90. | 7.1 | 8.1 | 8.9 | 6.9 | 5.7 | 5.8 | 6.7 | 4.7 |
| \$950.00-\$999.90 ........................................ | 5.3 | 9.2 | 6.3 | 4.3 | 4.7 | 4.4 | 4.9 | 2.5 |
| \$1,000.00-\$1,049.90. | 3.9 | 5.3 | 3.7 | 3.9 | 4.6 | 3.6 | 3.4 | 1.5 |
| \$1,050.00-\$1,099.90...................................... | 3.2 | 1.3 | 3.1 | 3.7 | 4.1 | 3.1 | 2.4 | 1.1 |
| \$1,100.00 or more........................................... | 11.1 | 1.2 | 9.6 | 11.5 | 11.5 | 21.4 | 10.8 | 6.7 |
| Average benefit ............................................... | \$744.90 | \$649.60 | \$719.50 | \$744.50 | \$759.80 | \$837.10 | \$773.70 | \$714.30 |
|  | Men |  |  |  |  |  |  |  |
| Total number (in thousands) .. | 14,012 | 1,293 | 3,871 | 3,613 | 2,643 | 1,580 | 729 | 283 |
| Total percent...................................... | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Less than \$250.00 . | 2.7 | 4.2 | 3.1 | 2.9 | 2.7 | 1.5 | 1.0 | (1) |
| \$250.00-\$299.90.. | 1.5 | 1.3 | 1.1 | 1.0 | 1.6 | 2.1 | 3.2 | 5.3 |
| \$300.00-\$349.90 ............................................ | 1.7 | 1.9 | 1.5 | 1.8 | 1.9 | 1.9 | 1.9 | 1.8 |
| \$350.00-\$399.90 ............................................ | 2.2 | 2.7 | 2.1 | 2.2 | 2.2 | 2.2 | 2.5 | 2.6 |
| \$400.00-\$449.90.. | 2.7 | 2.8 | 2.6 | 2.7 | 2.6 | 2.5 | 3.1 | 3.8 |
| \$450.00-\$499.90 ............................................ | 2.9 | 3.1 | 2.9 | 2.9 | 2.8 | 2.6 | 3.3 | 4.0 |
| \$500.00-\$549.90. | 3.1 | 3.5 | 3.1 | 3.0 | 3.0 | 2.7 | 3.4 | 4.3 |
| \$550.00-\$599.90 ............................................. | 3.4 | 3.8 | 3.4 | 3.2 | 3.3 | 3.0 | 3.7 | 4.4 |
| \$600.00-\$649.90 ............................................. | 3.8 | 4.2 | 3.8 | 3.6 | 3.7 | 3.2 | 4.2 | 4.6 |
| \$650.00-\$699.90 ............................................. | 4.5 | 4.7 | 4.3 | 4.1 | 4.5 | 4.4 | 5.6 | 7.3 |
| \$700.00-\$749.90 ............................................. | 5.4 | 5.4 | 4.9 | 4.9 | 5.7 | 5.4 | 8.4 | 8.1 |
| \$750.00-\$799.90 ............................................ | 6.5 | 6.0 | 5.6 | 6.0 | 8.2 | 6.4 | 8.0 | 9.8 |
| \$800.00-\$849.90. | 8.1 | 6.6 | 6.5 | 8.4 | 11.8 | 6.4 | 7.2 | 10.8 |
| \$850.00-\$899.90 ............................................. | 8.4 | 7.3 | 7.6 | 11.3 | 7.4 | 6.1 | 7.3 | 10.4 |
| \$900.00-\$949.90 ........................................... | 9.9 | 13.2 | 13.3 | 9.6 | 6.7 | 6.2 | 8.0 | 6.0 |
| \$950.00-\$999.90 ... | 7.5 | 15.9 | 9.4 | 5.6 | 5.7 | 4.7 | 6.3 | 3.1 |
| \$1,000.00-\$1,049.90.. | 5.5 | 9.3 | 5.3 | 5.1 | 6.0 | 4.0 | 4.6 | 1.9 |
| \$1,050.00-\$1,099.90 ......................................... | 4.4 | 2.1 | 4.5 | 5.1 | 5.6 | 3.7 | 3.2 | 1.5 |
| \$1,100.00 or more............................................ | 15.9 | 2.0 | 14.9 | 16.7 | 14.8 | 31.1 | 15.4 | 10.3 |
| Average benefit................................................ | \$838.00 | \$773.60 | \$829.60 | \$840.40 | \$830.20 | \$929.80 | \$837.60 | \$779.00 |
|  | Women |  |  |  |  |  |  |  |
| Total number (in thousands) ................... | 12,887 | 1,126 | 3,046 | 2,953 | 2,428 | 1,763 | 1,020 | 550 |
| Total percent ........................................ | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Less than \$250.00 ... | 3.7 | 6.7 | 5.1 | 4.2 | 3.2 | 2.0 | 1.2 | (1) |
| \$250.00-\$299.90 ............................................ | 2.8 | 3.3 | 2.5 | 2.2 | 2.4 | 2.6 | 4.1 | 7.6 |
| \$300.00-\$349.90 .... | 3.9 | 6.1 | 4.3 | 4.2 | 3.6 | 2.9 | 2.3 | 2.3 |
| \$350.00-\$399.90.. | 6.4 | 10.2 | 7.4 | 7.3 | 5.9 | 4.3 | 3.8 | 3.5 |
| \$400.00-\$449.90 ...... | 9.8 | 14.4 | 12.8 | 11.5 | 8.2 | 5.3 | 4.6 | 5.4 |
| \$450.00-\$499.90.... | 9.8 | 18.8 | 13.2 | 9.4 | 8.1 | 5.6 | 5.0 | 5.7 |
| \$500.00-\$549.90. | 7.5 | 9.4 | 9.1 | 8.1 | 6.9 | 5.5 | 5.1 | 5.8 |
| \$550.00-\$599.90 .............................................. | 6.4 | 6.1 | 7.7 | 6.8 | 5.9 | 5.2 | 5.5 | 6.0 |
| \$600.00-\$649.90 ............................................ | 5.7 | 5.0 | 6.2 | 5.8 | 5.5 | 5.3 | 6.0 | 6.5 |
| \$650.00-\$699.90 ........................................... | 5.6 | 4.2 | 5.0 | 5.1 | 5.6 | 6.1 | 7.4 | 9.0 |
| \$700.00-\$749.90 .......................................... | 5.7 | 3.5 | 4.4 | 4.9 | 5.9 | 6.9 | 8.9 | 10.5 |
| \$750.00-\$799.90 .......................................... | 5.6 | 3.0 | 4.0 | 4.9 | 6.0 | 7.3 | 9.2 | 10.9 |
| \$800.00-\$849.90. | 5.3 | 2.5 | 3.7 | 4.9 | 6.1 | 6.9 | 8.3 | 8.4 |
| \$850.00-\$899.90 ............................................ | 4.6 | 2.0 | 3.3 | 4.6 | 5.2 | 6.3 | 7.0 | 5.4 |
| \$900.00-\$949.90 ............................................ | 4.0 | 2.2 | 3.2 | 3.7 | 4.6 | 5.5 | 5.8 | 4.0 |
| \$950.00-\$999.90 ............................................ | 3.0 | 1.5 | 2.2 | 2.8 | 3.7 | 4.1 | 3.9 | 2.2 |
| \$1,000.00-\$1,049.90 ....................................... | 2.3 | . 6 | 1.7 | 2.4 | 3.0 | 3.2 | 2.5 | 1.3 |
| \$1,050.00-\$1,099.90 ....................................... | 1.8 | . 3 | 1.3 | 2.1 | 2.5 | 2.6 | 1.9 | . 9 |
| \$1,100.00 or more............................................ | 5.9 | . 3 | 3.0 | 5.2 | 7.9 | 12.7 | 7.5 | 4.8 |
| Average benefit............................................ | \$643.60 | \$507.20 | \$579.60 | \$627.10 | \$683.30 | \$754.10 | \$728.10 | \$680.90 |

[^65]CONTACT: Rona Blumenthal/ Joseph Bondar (410) 965-0163/ 0162 for further information.

Table 5.C1.-Number and percentage distribution, by type of benefit and primary insurance amount, December 1996 [Based on 10-percent sample]


[^66]Table 5.C2.-Average monthly benefit, by type of benefit and sex, 1940-96


[^67]Table 5.D1.-Number, percent, and average monthly benefit, by year of entitlement as disabled worker and sex, December 1996
[Based on 10-percent sample]

| Year of entitlement | Total |  |  |  | Men |  |  |  | Women |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number as of December 1996 | Percentage distribution | Cumulative percent ${ }^{2}$ | Average monthly benefit | Number as of December 1996 | Percentage distribution | Cumulative percent ${ }^{2}$ | Average monthly benefit | Number as of December 1996 | Percentage distribution | Cumulative percent ${ }^{2}$ | Average monthly benefit |
| Total....... | 4,386,040 | 100.0 |  | \$704.80 | 2,650,020 | 100.0 | $\ldots$ | \$788.50 | 1,736,020 | 100.0 |  | \$577.10 |
| 1995-96 | 630,800 | 14.4 |  | 745.00 | 369,880 | 14.0 |  | 845.30 | 260,920 | 15.0 |  | 602.90 |
| 1990-94 ........... | 2,060,710 | 47.0 |  | 703.20 | 1,200,530 | 45.3 |  | 797.40 | 860,180 | 49.5 |  | 571.60 |
| 1985-89 ........... | 877,920 | 20.0 |  | 685.50 | 534,840 | 20.2 |  | 767.10 | 343,080 | 19.8 |  | 558.10 |
| 1980-84 ........... | 393,920 | 9.0 |  | 652.30 | 257,560 | 9.7 | $\ldots$ | 712.10 | 136,360 | 7.9 |  | 539.40 |
| 1975-79........... | 249,280 | 5.7 |  | 796.40 | 166,370 | 6.3 |  | 856.00 | 82,910 | 4.8 |  | 676.70 |
| 1970-74 ........... | 127,770 | 2.9 |  | 690.60 | 87,560 | 3.3 |  | 724.60 | 40,210 | 2.3 |  | 616.40 |
| 1965-69........... | 37,920 | . 9 |  | 591.40 | 27,620 | 1.0 |  | 603.50 | 10,300 | . 6 |  | 559.00 |
| 1960-64 ........... | 7,720 | . 2 | ... | 587.60 | 5,660 | . 2 | . . | 594.30 | 2,060 | . 1 | $\ldots$ | 569.30 |
| 1996 ................. | 239,510 | 5.5 | 5.5 | 753.70 | 144,500 | 5.5 | 5.5 | 853.50 | 95,010 | 5.5 | 5.5 | 602.00 |
| 1995 ................. | 391,290 | 8.9 | 14.4 | 739.60 | 225,380 | 8.5 | 14.0 | 840.00 | 165,910 | 9.6 | 15.0 | 603.40 |
| 1994 ................ | 455,250 | 10.4 | 24.8 | 729.00 | 260,290 | 9.8 | 23.8 | 831.80 | 194,960 | 11.2 | 26.3 | 591.70 |
| 1993................ | 450,810 | 10.3 | 35.0 | 707.40 | 261,450 | 9.9 | 33.6 | 805.50 | 189,360 | 10.9 | 37.2 | 571.90 |
| 1992 ................. | 436,160 | 9.9 | 45.0 | 694.70 | 254,540 | 9.6 | 43.3 | 786.40 | 181,620 | 10.5 | 47.6 | 566.20 |
| 1991 ................ | 397,880 | 9.1 | 54.1 | 687.80 | 233,940 | 8.8 | 52.1 | 777.00 | 163,940 | 9.4 | 57.1 | 560.60 |
| 1990................ | 320,610 | 7.3 | 61.4 | 691.30 | 190,310 | 7.2 | 59.3 | 779.30 | 130,300 | 7.5 | 64.6 | 562.60 |
| 1989 ................ | 239,800 | 5.5 | 66.8 | 695.20 | 142,380 | 5.4 | 64.6 | 782.20 | 97,420 | 5.6 | 70.2 | 568.10 |
| 1988 ................. | 194,990 | 4.4 | 71.3 | 700.90 | 118,820 | 4.5 | 69.1 | 788.20 | 76,170 | 4.4 | 74.6 | 564.90 |
| 1987 ................. | 165,080 | 3.8 | 75.0 | 694.90 | 100,940 | 3.8 | 72.9 | 778.50 | 64,140 | 3.7 | 78.3 | 563.30 |
| 1986 ................. | 148,930 | 3.4 | 78.4 | 669.50 | 92,080 | 3.5 | 76.4 | 746.60 | 56,850 | 3.3 | 81.5 | 544.60 |
| 1985 ................. | 129,120 | 2.9 | 81.4 | 650.30 | 80,620 | 3.0 | 79.4 | 718.70 | 48,500 | 2.8 | 84.3 | 536.60 |
| 1984 ................. | 111,720 | 2.5 | 83.9 | 635.50 | 71,060 | 2.7 | 82.1 | 699.30 | 40,660 | 2.3 | 86.7 | 524.00 |
| 1983 ................. | 89,320 | 2.0 | 86.0 | 638.20 | 58,610 | 2.2 | 84.3 | 694.70 | 30,710 | 1.8 | 88.5 | 530.40 |
| 1982 ................. | 72,890 | 1.7 | 87.6 | 640.20 | 47,920 | 1.8 | 86.1 | 697.30 | 24,970 | 1.4 | 89.9 | 530.50 |
| 1981 ................. | 59,470 | 1.4 | 89.0 | 667.00 | 39,210 | 1.5 | 87.6 | 727.10 | 20,260 | 1.2 | 91.1 | 550.80 |
| 1980 ................ | 60,520 | 1.4 | 90.4 | 704.30 | 40,760 | 1.5 | 89.2 | 762.20 | 19,760 | 1.1 | 92.2 | 584.80 |
| 1979................ | 55,290 | 1.3 | 91.6 | 791.50 | 36,680 | 1.4 | 90.5 | 855.40 | 18,610 | 1.1 | 93.3 | 665.70 |
| $1978 . . . . . . . . . . . . . . .$. | 49,960 | 1.1 | 92.8 | 839.00 | 33,200 | 1.3 | 91.8 | 899.10 | 16,760 | 1.0 | 94.2 | 720.00 |
| 1977 ................ | 49,220 | 1.1 | 93.9 | 819.50 | 32,690 | 1.2 | 93.0 | 886.80 | 16,530 | 1.0 | 95.2 | 686.30 |
| 1976 ................. | 50,300 | 1.1 | 95.0 | 783.80 | 33,520 | 1.3 | 94.3 | 842.10 | 16,780 | 1.0 | 96.2 | 667.30 |
| 1975................. | 44,510 | 1.0 | 96.0 | 743.20 | 30,280 | 1.1 | 95.4 | 791.70 | 14,230 | . 8 | 97.0 | 640.00 |
| 1974 ................ | 38,120 | . 9 | 96.9 | 722.70 | 25,750 | 1.0 | 96.4 | 762.00 | 12,370 | . 7 | 97.7 | 640.70 |
| 1973................ | 32,240 | . 7 | 97.7 | 685.10 | 21,510 | . 8 | 97.2 | 724.20 | 10,730 | . 6 | 98.3 | 606.80 |
| 1972 | 22,250 | . 5 | 98.2 | 685.80 | 15,230 | . 6 | 97.8 | 722.80 | 7,020 | . 4 | 98.7 | 605.50 |
| 1971................ | 19,890 | . 5 | 98.6 | 678.00 | 14,210 | . 5 | 98.3 | 703.80 | 5,680 | . 3 | 99.0 | 613.50 |
| 1970 ................. | 15,270 | . 3 | 99.0 | 645.10 | 10,860 | . 4 | 98.7 | 666.50 | 4,410 | . 3 | 99.3 | 592.50 |
| 1969 ................. | 12,010 | . 3 | 99.2 | 608.10 | 8,720 | . 3 | 99.1 | 621.90 | 3,290 | . 2 | 99.5 | 571.70 |
| 1968 ................. | 15,210 | . 3 | 99.6 | 559.60 | 11,070 | .4 | 99.5 | 568.90 | 4,140 | . 2 | 99.7 | 534.90 |
| 1967 ................. | 4,800 | . 1 | 99.7 | 619.10 | 3,580 | . 1 | 99.6 | 633.40 | 1,220 | . 1 | 99.8 | 577.30 |
| 1966 ................. | 3,160 | . 1 | 99.8 | 622.20 | 2,250 | . 1 | 99.7 | 640.00 | 910 | . 1 | 99.8 | 578.10 |
| 1965 ................ | 2,740 | . 1 | 99.8 | 610.80 | 2,000 | . 1 | 99.8 | 620.70 | 740 | (3) | 99.9 | 584.20 |
| 1964 ................ | 1,980 | (3) | 99.9 | 605.70 | 1,420 | . 1 | 99.8 | 611.40 | 560 | (3) | 99.9 | 591.20 |
| 1963................. | 2,020 | (3) | 99.9 | 590.10 | 1,410 | . 1 | 99.9 | 591.30 | 610 | (3) | 99.9 | 587.30 |
| 1962 ................. | 1,240 | (3) | 99.9 | 590.40 | 960 | (3) | 99.9 | 603.70 | 280 | (3) | 100.0 | 544.90 |
| 1961 ................ | ,940 | (3) | 100.0 | 584.60 | 720 | (3) | 100.0 | 590.60 | 220 | (3) | 100.0 | 564.90 |
| 1960 ................. | 1,540 | (3) | 100.0 | 560.70 | 1,150 | (3) | 100.0 | 571.20 | 390 | (3) | 100.0 | 529.60 |

[^68]${ }^{2}$ Represents those entitled in specified year or later.

## 5.D OASDI Current-Pay Benefits: Disabled Workers

Table 5.D2.-Number and percentage distribution, by monthly benefit and sex, December $1996{ }^{1}$
[Based on 10-percent sample]

${ }^{1}$ See "Provisions for Railroad Retirement Beneficiaries" in the "Program Descriptions" section ("Social Security: Program Summary").

Table 5.D3.-Number and monthly benefits, by sex, 1957-96 ${ }^{2}$
[Monthly benefits, in thousands]

| December | Total |  | Men |  | Women |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number | Benefit | Number | Benefit | Number | Benefit |
|  | $\begin{aligned} & 149,850 \\ & 237,719 \\ & 334,443 \\ & 455,371 \end{aligned}$ | $\begin{array}{r} \$ 10,904 \\ 19,516 \\ 29,765 \\ 40,668 \end{array}$ | $\begin{aligned} & 121,172 \\ & 189,883 \\ & 264,201 \\ & 356,277 \end{aligned}$ | $\begin{aligned} & \$ 8,903 \\ & 16,138 \\ & 24,417 \\ & 33,034 \end{aligned}$ | $\begin{aligned} & 28,678 \\ & 47,836 \\ & 70,242 \\ & 99,094 \end{aligned}$ | $\begin{array}{r} \$ 2,001 \\ 3,378 \\ 5,348 \\ 7,633 \end{array}$ |
|  | $\begin{array}{r} 988,074 \\ 1,097,190 \\ 1,193,120 \\ 1,295,300 \\ 1,394,291 \end{array}$ | $\begin{array}{r} 96,599 \\ 107,636 \\ 117,434 \\ 144,892 \\ 157,188 \end{array}$ | $\begin{array}{r} 734,047 \\ 808,260 \\ 871,864 \\ 939,574 \\ 1,003,321 \end{array}$ | $\begin{array}{r} 74,946 \\ 82,944 \\ 89,924 \\ 110,325 \\ 119,054 \end{array}$ | $\begin{aligned} & 254,027 \\ & 288,930 \\ & 321,256 \\ & 355,726 \\ & 390,970 \end{aligned}$ | $\begin{aligned} & 21,656 \\ & 24,692 \\ & 27,512 \\ & 34,573 \\ & 38,131 \end{aligned}$ |
|  | $1,492,948$ $1,647,684$ $1,832,916$ $2,016,626$ $2,236,882$ | $\begin{aligned} & 196,010 \\ & 241,414 \\ & 328,675 \\ & 369,045 \\ & 460,078 \end{aligned}$ | $\begin{aligned} & 1,068,986 \\ & 1,175,271 \\ & 1,300,284 \\ & 1,417,796 \\ & 1,549,203 \end{aligned}$ | $\begin{aligned} & 148,194 \\ & 182,461 \\ & 248,146 \\ & 277,604 \\ & 342,839 \end{aligned}$ | $\begin{aligned} & 423,962 \\ & 47,413 \\ & 532,432 \\ & 598,830 \\ & 687,679 \end{aligned}$ | $\begin{array}{r} 47,819 \\ 58,957 \\ 80,529 \\ 91,441 \\ 117,236 \end{array}$ |
|  | $\begin{aligned} & 2,488,774 \\ & 2,670,208 \\ & 2,837,432 \\ & 2,879,774 \\ & 2,870,590 \end{aligned}$ | $\begin{aligned} & 562,180 \\ & 654,647 \\ & 752,639 \\ & 830,101 \\ & 924,407 \end{aligned}$ | $\begin{aligned} & 1,710,923 \\ & 1,823,737 \\ & 1,930,126 \\ & 1,952,086 \\ & 1,939,373 \end{aligned}$ | $\begin{aligned} & 418,013 \\ & 485,512 \\ & 557,883 \\ & 614,824 \\ & 683,863 \end{aligned}$ | $\begin{aligned} & 777,851 \\ & 846,471 \\ & 907,306 \\ & 927,688 \\ & 931,217 \end{aligned}$ | $\begin{aligned} & 144,167 \\ & 169,135 \\ & 194,756 \\ & 215,277 \\ & 24,544 \end{aligned}$ |
|  | $\begin{aligned} & 2,858,680 \\ & 2,776,519 \\ & 2,603,599 \\ & 2,569,029 \\ & 2,596,516 \end{aligned}$ | $\begin{aligned} & 1,059,792 \\ & 1,147,113 \\ & 1,147,131 \\ & 1,171,957 \\ & 1,222,081 \end{aligned}$ | $\begin{aligned} & 1,928,030 \\ & 1,870,436 \\ & 1,745,492 \\ & 1,730,947 \\ & 1,747,536 \end{aligned}$ | $\begin{aligned} & 784,266 \\ & 849,599 \\ & 847,512 \\ & 870,075 \\ & 906,985 \end{aligned}$ | $\begin{aligned} & 930,650 \\ & 906,083 \\ & 858,107 \\ & 838,082 \\ & 848,980 \end{aligned}$ | $\begin{aligned} & 275,525 \\ & 297,513 \\ & 299,619 \\ & 301,882 \\ & 315,096 \end{aligned}$ |
|  | $\begin{aligned} & 2,656,638 \\ & 2,728,463 \\ & 2,785,859 \\ & 2,830,284 \\ & 2,895,364 \end{aligned}$ | $\begin{aligned} & 1,285,375 \\ & 1,331,144 \\ & 1,415,811 \\ & 1,498,637 \\ & 1,609,780 \end{aligned}$ | $\begin{aligned} & 1,784,750 \\ & 1,826,835 \\ & 1,857,172 \\ & 1,876,878 \\ & 1,906,379 \end{aligned}$ | $\begin{array}{r} 953,156 \\ 985,003 \\ 1,044,647 \\ 1,101,675 \\ 1,176,403 \end{array}$ | $\begin{aligned} & 871,888 \\ & 901,628 \\ & 928,687 \\ & 953,406 \\ & 988,985 \end{aligned}$ | $\begin{aligned} & 332,219 \\ & 346,141 \\ & 371,165 \\ & 396,962 \\ & 433,376 \end{aligned}$ |
|  | $\begin{aligned} & 3,011,294 \\ & 3,194,938 \\ & 3,467,783 \\ & 3,725,966 \\ & 3,96,954 \end{aligned}$ | $\begin{aligned} & 1,768,313 \\ & 1,946,823 \\ & 2,171,080 \\ & 2,390,829 \\ & 2,60,982 \end{aligned}$ | $1,967,408$ $2,067,777$ $2,219,789$ $2,357,332$ $2,473,061$ | $\begin{aligned} & 1,283,579 \\ & 1,401,006 \\ & 1,546,924 \\ & 1,685,025 \\ & 1,824,195 \end{aligned}$ | $\begin{aligned} & 1,043,886 \\ & 1,127,161 \\ & 1,247,994 \\ & 1,368,634 \\ & 1,489,893 \end{aligned}$ | $\begin{aligned} & 484,735 \\ & 545,817 \\ & 624,156 \\ & 705,804 \\ & 796,787 \end{aligned}$ |
| $\begin{aligned} & 1995 \text {.................................................................... } \\ & 1996 \text {...... } \end{aligned}$ | $\begin{aligned} & 4,185,263 \\ & 4,385,623 \end{aligned}$ | $\begin{aligned} & 2,853,365 \\ & 3,087,223 \end{aligned}$ | $\begin{aligned} & 2,568,359 \\ & 2,644,454 \end{aligned}$ | $\begin{aligned} & 1,956,168 \\ & 2,083,123 \end{aligned}$ | $\begin{aligned} & 1,616,904 \\ & 1,741,169 \end{aligned}$ | $\begin{array}{r} 897,197 \\ 1,004,100 \end{array}$ |

${ }^{1}$ See "Provisions for Railroad Retirement Beneficiaries" in the "Program Descriptions" section ("Social Security: Program Summary").

CONTACT: Donald T. Ferron/ Joseph Bondar (410) 965-0160/0162 for further information.

Table 5.D4.-Number, average age, and percentage distribution, by age and sex, 1957-96 ${ }^{1}$

| December ${ }^{2}$ | Total number (in thousands) | Average age | Percentage distribution, by age |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Total | Under 30 | 30-39 | 40-44 | 45-49 | 50-54 | 55-59 | 60-64 |
|  | Men |  |  |  |  |  |  |  |  |  |
|  | $\begin{aligned} & 121 \\ & 190 \\ & 264 \\ & 356 \\ & 734 \end{aligned}$ | $\begin{aligned} & 59.4 \\ & 59.5 \\ & 59.3 \\ & 57.3 \\ & 54.4 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & \ddot{0} 5 \\ & 1.0 \end{aligned}$ | $\begin{aligned} & \ddot{3} \\ & 7.5 \end{aligned}$ | $\begin{aligned} & \ddot{3} 0 \\ & 7.6 \end{aligned}$ | $\begin{array}{r} 4.9 \\ 10.4 \end{array}$ | $\begin{aligned} & 18.5 \\ & 18.2 \\ & 19.0 \\ & 16.6 \\ & 15.4 \end{aligned}$ | $\begin{aligned} & 29.9 \\ & 29.7 \\ & 30.7 \\ & 26.7 \\ & 24.7 \end{aligned}$ | $\begin{aligned} & 51.6 \\ & 52.1 \\ & 50.3 \\ & 44.9 \\ & 33.3 \end{aligned}$ |
| $\begin{aligned} & 1970 \text {................... } \\ & 1975 . . . . . . . . . . . . . . ~ \\ & 1976 \\ & 1977 . . . . . . . . . . . . . . . . . . . . ~ \\ & 1978 . . . . . . . . . . . . . ~ \\ & 1979 . . . . . . . . . . . . . . ~ \end{aligned}$ | $\begin{aligned} & 1,069 \\ & 1,711 \\ & 1,824 \\ & 1,930 \\ & 1,952 \\ & 1,939 \end{aligned}$ | $\begin{aligned} & 53.9 \\ & 53.5 \\ & 52.9 \\ & 52.9 \\ & 52.9 \\ & 52.9 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 3.3 \\ & 4.6 \\ & 4.7 \\ & 4.6 \\ & 4.4 \\ & 4.2 \end{aligned}$ | $\begin{aligned} & 6.8 \\ & 7.5 \\ & 7.9 \\ & 8.3 \\ & 8.8 \\ & 9.1 \end{aligned}$ | $\begin{aligned} & 6.9 \\ & 6.2 \\ & 6.1 \\ & 6.0 \\ & 6.0 \\ & 5.9 \end{aligned}$ | $\begin{array}{r} 10.9 \\ 9.7 \\ 9.5 \\ 9.3 \\ 9.1 \\ 9.1 \end{array}$ | $\begin{aligned} & 15.2 \\ & 15.8 \\ & 15.5 \\ & 15.3 \\ & 15.1 \\ & 14.6 \end{aligned}$ | $\begin{aligned} & 23.2 \\ & 23.2 \\ & 23.4 \\ & 23.7 \\ & 23.7 \\ & 24.1 \end{aligned}$ | $\begin{aligned} & 33.7 \\ & 33.0 \\ & 32.9 \\ & 32.7 \\ & 32.9 \\ & 32.9 \end{aligned}$ |
| 1980 .................. $1982 . . . . . . . . . . . . . . . ~$ 1983 $1984 . . . . . . . . . . . . . . . . . . . ~$ | $\begin{aligned} & 1,928 \\ & 1,746 \\ & 1,731 \\ & 1,748 \end{aligned}$ | $\begin{aligned} & 52.9 \\ & 53.2 \\ & 52.9 \\ & 52.5 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 4.1 \\ & 4.0 \\ & 4.2 \\ & 4.4 \end{aligned}$ | $\begin{array}{r} 9.6 \\ 9.7 \\ 10.4 \\ 11.3 \end{array}$ | $\begin{aligned} & 6.0 \\ & 5.8 \\ & 6.3 \\ & 6.8 \end{aligned}$ | $\begin{aligned} & 8.9 \\ & 7.8 \\ & 8.0 \\ & 8.3 \end{aligned}$ | $\begin{aligned} & 14.3 \\ & 13.6 \\ & 13.0 \\ & 12.8 \end{aligned}$ | $\begin{aligned} & 24.0 \\ & 23.6 \\ & 23.1 \\ & 22.2 \end{aligned}$ | $\begin{aligned} & 33.1 \\ & 35.5 \\ & 35.0 \\ & 34.2 \end{aligned}$ |
|  | $\begin{aligned} & 1,785 \\ & 1,827 \\ & 1,857 \\ & 1,869 \\ & 1,906 \end{aligned}$ | $\begin{aligned} & 51.9 \\ & 51.4 \\ & 51.1 \\ & 50.9 \\ & 50.7 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 4.6 \\ & 4.9 \\ & 4.8 \\ & 4.7 \\ & 4.5 \end{aligned}$ | $\begin{aligned} & 12.3 \\ & 13.3 \\ & 13.8 \\ & 14.3 \\ & 14.7 \end{aligned}$ | $\begin{aligned} & 7.3 \\ & 7.9 \\ & 8.5 \\ & 9.0 \\ & 9.6 \end{aligned}$ | $\begin{array}{r} 8.6 \\ 8.9 \\ 9.4 \\ 9.8 \\ 10.3 \end{array}$ | $\begin{aligned} & 12.9 \\ & 12.7 \\ & 12.5 \\ & 12.7 \\ & 12.7 \end{aligned}$ | $\begin{aligned} & 21.4 \\ & 20.7 \\ & 20.1 \\ & 19.6 \\ & 19.4 \end{aligned}$ | $\begin{aligned} & 32.9 \\ & 31.5 \\ & 30.8 \\ & 29.9 \\ & 28.8 \end{aligned}$ |
| $1990^{3} \ldots . . . . . . . . . . .$. $1991^{3} \ldots \ldots . . . . . .$. $1992^{3} \ldots . . . . . . . .$. $1993^{3} \ldots . . . . . . . .$. $1994^{3} \ldots . . . . . . . . .$. | $\begin{aligned} & 1,965 \\ & 2,066 \\ & 2,221 \\ & 2,358 \\ & 2,476 \end{aligned}$ | $\begin{aligned} & 50.4 \\ & 50.1 \\ & 49.9 \\ & 49.6 \\ & 49.6 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 4.5 \\ & 4.5 \\ & 4.6 \\ & 4.6 \\ & 4.3 \end{aligned}$ | $\begin{aligned} & 15.2 \\ & 15.6 \\ & 16.0 \\ & 16.2 \\ & 16.1 \end{aligned}$ | $\begin{aligned} & 10.3 \\ & 10.7 \\ & 11.0 \\ & 11.2 \\ & 11.4 \end{aligned}$ | $\begin{aligned} & 10.7 \\ & 11.2 \\ & 12.0 \\ & 12.3 \\ & 12.8 \end{aligned}$ | $\begin{aligned} & 12.7 \\ & 13.0 \\ & 13.4 \\ & 13.9 \\ & 14.2 \end{aligned}$ | $\begin{aligned} & 19.1 \\ & 18.6 \\ & 18.0 \\ & 17.9 \\ & 17.8 \end{aligned}$ | $\begin{aligned} & 27.5 \\ & 26.4 \\ & 25.0 \\ & 23.9 \\ & 23.4 \end{aligned}$ |
| $\begin{aligned} & 1995^{3} \ldots . . . . . . . . . . . . . . . . . . . . . . . . . . . ~ \\ & 1996^{3} \ldots . . . . \end{aligned}$ | $\begin{aligned} & 2,573 \\ & 2,650 \end{aligned}$ | $\begin{aligned} & 49.7 \\ & 49.9 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 4.0 \\ & 3.6 \end{aligned}$ | $\begin{aligned} & 15.5 \\ & 14.8 \end{aligned}$ | $\begin{aligned} & 11.5 \\ & 11.6 \end{aligned}$ | $\begin{aligned} & 13.4 \\ & 13.7 \end{aligned}$ | $\begin{aligned} & 14.5 \\ & 15.0 \end{aligned}$ | $\begin{aligned} & 18.0 \\ & 18.3 \end{aligned}$ | $\begin{aligned} & 23.2 \\ & 22.9 \end{aligned}$ |
|  | Women |  |  |  |  |  |  |  |  |  |
|  | $\begin{array}{r} 29 \\ 48 \\ 70 \\ 99 \\ 254 \end{array}$ | $\begin{aligned} & 57.9 \\ & 58.2 \\ & 58.4 \\ & 56.7 \\ & 55.2 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{array}{r} 0.3 \\ .6 \end{array}$ | $\begin{aligned} & 3.2 \\ & 5.4 \end{aligned}$ | $\begin{aligned} & 3.2 \\ & 6.3 \end{aligned}$ | $\begin{aligned} & 5.3 \\ & 9.8 \end{aligned}$ | $\begin{aligned} & 25.6 \\ & 23.8 \\ & 23.4 \\ & 19.4 \\ & 16.2 \end{aligned}$ | $\begin{aligned} & 39.2 \\ & 37.5 \\ & 36.8 \\ & 31.4 \\ & 27.3 \end{aligned}$ | $\begin{aligned} & 35.2 \\ & 38.6 \\ & 39.7 \\ & 37.2 \\ & 34.3 \end{aligned}$ |
| $\begin{aligned} & 1970 \text {................... } \\ & 1975 . . . . . . . . . . . . ~ \\ & 1976 \\ & 1977 . . . . . . . . . . . . . . . . . . . ~ \\ & 1978 . . . . . . . . . . . . . . . ~ \\ & 1979 . . . . . . . . . . . . . ~ \end{aligned}$ | $\begin{aligned} & 424 \\ & 778 \\ & 846 \\ & 907 \\ & 928 \\ & 931 \end{aligned}$ | $\begin{aligned} & 55.0 \\ & 54.4 \\ & 53.9 \\ & 53.8 \\ & 53.8 \\ & 53.7 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 1.9 \\ & 3.3 \\ & 3.5 \\ & 3.5 \\ & 3.5 \\ & 3.5 \end{aligned}$ | $\begin{aligned} & 5.1 \\ & 6.1 \\ & 6.5 \\ & 6.9 \\ & 7.3 \\ & 7.7 \end{aligned}$ | $\begin{aligned} & 5.6 \\ & 5.3 \\ & 5.2 \\ & 5.2 \\ & 5.2 \\ & 5.2 \end{aligned}$ | $\begin{array}{r} 10.1 \\ 9.0 \\ 8.8 \\ 8.5 \\ 8.4 \\ 8.3 \end{array}$ | $\begin{aligned} & 15.9 \\ & 16.3 \\ & 15.9 \\ & 15.8 \\ & 15.4 \\ & 14.9 \end{aligned}$ | $\begin{aligned} & 26.0 \\ & 25.5 \\ & 25.4 \\ & 25.5 \\ & 25.4 \\ & 25.6 \end{aligned}$ | $\begin{aligned} & 35.3 \\ & 34.5 \\ & 34.6 \\ & 34.5 \\ & 34.8 \\ & 34.8 \end{aligned}$ |
| 1980 ................... 1982 $1983 . . . . . . . . . . . . . . . . . . . . ~$ $1984 . . . . . . . . . . . . . . ~$ | $\begin{aligned} & 931 \\ & 858 \\ & 838 \\ & 849 \end{aligned}$ | $\begin{aligned} & 53.7 \\ & 53.9 \\ & 53.6 \\ & 53.2 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 3.4 \\ & 3.3 \\ & 3.5 \\ & 3.7 \end{aligned}$ | $\begin{array}{r} 8.2 \\ 8.5 \\ 9.3 \\ 10.2 \end{array}$ | $\begin{aligned} & 5.3 \\ & 5.1 \\ & 5.7 \\ & 6.3 \end{aligned}$ | $\begin{aligned} & 8.2 \\ & 7.2 \\ & 7.5 \\ & 7.8 \end{aligned}$ | $\begin{aligned} & 14.4 \\ & 13.7 \\ & 12.9 \\ & 12.8 \end{aligned}$ | $\begin{aligned} & 25.4 \\ & 25.2 \\ & 24.3 \\ & 23.2 \end{aligned}$ | $\begin{aligned} & 35.0 \\ & 37.0 \\ & 36.8 \\ & 36.0 \end{aligned}$ |
|  | $\begin{aligned} & 872 \\ & 902 \\ & 929 \\ & 952 \\ & 989 \end{aligned}$ | $\begin{aligned} & 52.6 \\ & 52.0 \\ & 51.7 \\ & 51.4 \\ & 51.1 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 3.8 \\ & 4.1 \\ & 4.2 \\ & 4.0 \\ & 4.0 \end{aligned}$ | $\begin{aligned} & 11.2 \\ & 12.1 \\ & 12.7 \\ & 13.1 \\ & 13.5 \end{aligned}$ | $\begin{aligned} & 6.9 \\ & 7.6 \\ & 8.2 \\ & 8.7 \\ & 9.2 \end{aligned}$ | $\begin{array}{r} 8.3 \\ 8.8 \\ 9.4 \\ 9.9 \\ 10.6 \end{array}$ | $\begin{aligned} & 12.9 \\ & 12.9 \\ & 12.9 \\ & 13.2 \\ & 13.4 \end{aligned}$ | $\begin{aligned} & 22.3 \\ & 21.6 \\ & 20.9 \\ & 20.6 \\ & 20.1 \end{aligned}$ | $\begin{aligned} & 34.6 \\ & 32.9 \\ & 31.7 \\ & 30.5 \\ & 29.2 \end{aligned}$ |
|  | $\begin{aligned} & 1,046 \\ & 1,133 \\ & 1,252 \\ & 1,371 \\ & 1,491 \end{aligned}$ | $\begin{aligned} & 50.8 \\ & 50.5 \\ & 50.1 \\ & 49.9 \\ & 49.9 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 3.9 \\ & 4.0 \\ & 4.3 \\ & 4.3 \\ & 4.1 \end{aligned}$ | $\begin{aligned} & 14.0 \\ & 14.3 \\ & 14.6 \\ & 14.9 \\ & 14.8 \end{aligned}$ | $\begin{array}{r} 9.8 \\ 10.3 \\ 10.7 \\ 11.0 \\ 11.2 \end{array}$ | $\begin{aligned} & 11.1 \\ & 11.6 \\ & 12.2 \\ & 12.6 \\ & 13.1 \end{aligned}$ | $\begin{aligned} & 13.4 \\ & 13.8 \\ & 14.3 \\ & 14.8 \\ & 15.3 \end{aligned}$ | $\begin{aligned} & 19.9 \\ & 19.4 \\ & 18.8 \\ & 18.9 \\ & 18.7 \end{aligned}$ | 27.9 26.5 25.0 23.5 22.8 |
| $\begin{aligned} & 1995^{3} . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . ~ \\ & 1996^{3} . . . . . . \end{aligned}$ | $\begin{aligned} & 1,614 \\ & 1,736 \end{aligned}$ | $\begin{aligned} & 49.9 \\ & 50.0 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 3.8 \\ & 3.4 \end{aligned}$ | $\begin{aligned} & 14.5 \\ & 14.1 \end{aligned}$ | $\begin{aligned} & 11.5 \\ & 11.6 \end{aligned}$ | $\begin{aligned} & 13.6 \\ & 13.9 \end{aligned}$ | $\begin{aligned} & 15.7 \\ & 16.2 \end{aligned}$ | $\begin{aligned} & 18.8 \\ & 19.0 \end{aligned}$ | $\begin{aligned} & 22.2 \\ & 21.7 \end{aligned}$ |

[^69]
## 5.D OASDI Current-Pay Benefits: Disabled Workers

Table 5.D5.-Number and percentage distribution, by diagnostic group and sex, December 1996
[Based on 1-percent sample]

| Diagnostic group | Number |  |  | Percentage distribution |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total | Men | Women | Total | Men | Women |
| Total... | 4,403,900 | 2,661,400 | 1,742,500 | $\ldots$ | $\ldots$ |  |
| Diagnosis available | 4,334,800 | 2,617,500 | 1,717,300 | 100.0 | 100.0 | 100.0 |
| Infectious and parasitic diseases ${ }^{1}$ | 89,100 | 69,800 | 19,300 | 2.1 | 2.7 | 1.1 |
| Neoplasms... | 123,700 | 65,400 | 58,300 | 2.9 | 2.5 | 3.4 |
| Endocrine, nutritional, and metabolic diseases. | 199,100 | 88,000 | 111,100 | 4.6 | 3.4 | 6.5 |
| Diseases of blood and blood-forming organs................................. | 11,000 | 5,800 | 5,200 | . 3 | 2 | . 3 |
| Mental disorders (other than mental retardation)............................. | 1,130,600 | 660,400 | 470,200 | 26.1 | 25.2 | 27.4 |
| Mental retardation......... | 228,400 | 157,400 | 71,000 | 5.3 | 6.0 | 4.1 |
| Diseases of- |  |  |  |  |  |  |
| Nervous system and sense organs ......................................................................................................... |  | 237,600 379,300 | 185,400 160,000 | 9.8 12.4 | 9.1 14.5 | 10.8 9.3 |
| Circulatory system............................................................................................................................................ | 539,300 160,200 | 379,300 88,300 | 160,000 71,900 | 12.4 3.7 | 14.5 3.4 | 9.3 4.2 |
| Respiratory system <br> Digestive system | 58,900 | 33,000 | 25,900 | 1.4 | 1.3 | 1.2 |
| Genitourinary system............................................................... | 65,800 | 40,000 | 25,800 | 1.5 | 1.5 | 1.5 |
| Skin and subcutaneous tissue................................................. | 10,600 | 4,700 | 5,900 | . 2 | . 2 | . 3 |
| Musculoskeletal system. | 946,800 | 546,700 | 400,100 | 21.8 | 20.9 | 23.3 |
| Congenital anomalies .................................................................... | 16,400 | 10,600 | 5,800 | . 4 | . 4 | . 3 |
| Injuries.... | 248,400 | 184,500 | 63,900 | 5.7 | 7.0 | 3.7 |
| Other ........................................................................................... | 83,500 | 46,000 | 37,500 | 1.9 | 1.8 | 2.2 |

${ }^{2}$ Effective 1990, AIDS/ HIV records are now being shown in the "Infectious and Parasitic Diseases" group; these records were previously counted in the "Other" group.

Table 5.D6.-Number and percentage distribution, by diagnostic group, age, and sex, December 1996
[Based on i-percent sample]

| Diagnostic group | Total | Age |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Under 30 | 30-39 | 40-44 | 45-49 | 50-54 | 55-59 | 60-64 |
| Total | Total |  |  |  |  |  |  |  |
|  | 4,403,900 | 154,500 | 639,700 | 509,600 | 597,100 | 692,200 | 823,100 | 987,700 |
| Diagnosis available, number ........................................... | 4,334,800 | 153,700 | 635,700 | 502,100 | 585,600 | 680,200 | 809,200 | 968,300 |
| Diagnosis available, percentage distribution.................... | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Infectious and parasitic diseases ${ }^{1}$. | 2.1 | 2.9 | 4.8 | 3.1 | 2.3 | 1.4 | 1.0 | . 8 |
| Neoplasms................................. | 2.9 | 3.1 | 2.0 | 2.3 | 2.4 | 3.0 | 3.4 | 3.4 |
| Endocrine, nutritional, and metabolic diseases. | 4.6 | 2.2 | 3.5 | 4.1 | 4.9.3 | 5.2.2 | 5.4 | 4.7 |
| Diseases of blood and blood-forming organs......................... | . 3 | 1.1 | . 5 | . 2 |  |  | . 1 | 2 |
| Mental disorders (other than mental retardation).................... | 26.15.3 | 38.5 | 39.3 | 37.3 | 33.2 | 25.3 | 17.3 | 13.1 |
| Mental retardation............................................................... |  | 17.3 | 10.4 | 8.0 | 5.4 | 3.6 | 2.5 | 1.9 |
| Diseases of- |  |  |  |  |  |  |  |  |
| Nervous system and sense organs.................................................................................................. Circulatory system..... | $\begin{array}{r} 9.8 \\ 12.4 \end{array}$ | 10.9 1.9 | 10.5 |  | 10.5 | 11.6 7.6 | 12.3 | 17.8 | 8.3 23.1 |
| Respiratory system. | 3.7 | . 7 | . 8 | 1.4 | 2.0 | 3.6 | 5.7 | 6.71.4 |
| Digestive system ............................................................... | 1.4 | . 8 | 1.2 | 1.5 | 1.6 | 1.4 | 1.3 |  |
| Genitourinary system ........................................................... | 1.5 | 2.7.3 | 1.9 | 1.8 |  | 1.5 |  | 1.4 |
| Skin and subcutaneous tissue | . 2 |  |  | . 3 | 1.8 .3 |  | 1.2 .2 | . 2 |
| Musculoskeletal system ...................................................... | 21.8 | 5.0 | 11.9 | 16.1 | 18.6 | 24.4 | 28.2 | 28.9 |
| Congenital anomalies ........................................................... | . 4 | .59.8 | .47 | . 3 | .55.7 | 5.4 | . 3 | . 4 |
| Injuries .............................................................................. | 5.7 |  |  | 6.3 |  |  | 4.9 | 4.41.6 |
| Other .......................................................................................................................... | 1.9 | 2.3 | 2.2 | 2.1 | 1.9 | 1.8 | 2.0 |  |
|  | Men |  |  |  |  |  |  |  |
| Total. | 2,661,400 | 95,700 | 392,000 | 308,200 | 360,500 | 408,800 | 484,300 | 611,900 |
| Diagnosis available, number. | 2,617,500 | 95,300 | 389,000 | 303,200 | 353,500 | 400,600 | 475,700 | 600,200 |
| Diagnosis available, percentage distribution.................... | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Infectious and parasitic diseases ${ }^{1}$. | 2.7 | 3.6 | 6.7 | 4.5 | 2.8 | 1.5 | 1.2 | . 8 |
| Neoplasms.......... | 2.5 | 2.9 | 1.6 | 1.5 | 2.1 | 2.5 | 3.0 | 3.3 |
| Endocrine, nutritional, and metabolic diseases | 3.4 | 1.8 | 2.8 | 3.3 | 3.3 | 3.8 | 3.6 | 3.6 |
| Diseases of blood and blood-forming organs..... | . 2 | . 9 | . 4 | . 1 | . 3 | . 1 | . 1 | . 2 |
| Mental disorders (other than mental retardation)... | 25.2 | 38.6 | 39.0 | 36.9 | 33.4 | 23.9 | 16.0 | 11.7 |
| Mental retardation................................................ | 6.0 | 17.5 | 11.3 | 9.1 | 6.3 | 4.6 | 3.3 | 2.2 |
| Diseases of- Nervous system and sense organs... |  |  |  |  |  |  |  |  |
| Nervous system and sense organs......................................... | 9.1 | 10.5 | 9.4 | 8.7 | 10.7 | 9.2 | 9.0 | 7.8 |
| Circulatory system... | 14.5 | 2.0 | 2.6 | 4.8 | 8.6 | 15.0 | 20.8 | 27.1 |
| Respiratory system. | 3.4 | . 4 | . 6 | 1.0 | 1.3 | 3.2 | 5.5 | 6.5 |
| Digestive system..... | 1.3 | . 5 | . 9 | 1.3 | 1.6 | 1.4 | 1.2 | 1.3 |
| Genitourinary system....................................................... | 1.5 | 2.7 | 1.7 | 1.8 | 2.0 | 1.5 | 1.1 | 1.1 |
| Skin and subcutaneous tissue ........................................... | . 2 | . 2 | . 1 | . 3 | . 2 | . 3 | . 2 | .$^{1}$ |
| Musculoskeletal system ................................................... | 20.9 | 4.0 | 11.0 | 16.2 | 17.7 | 24.0 | 27.0 | 27.3 |
| Congenital anomalies. | . 4 | . 5 | . 4 | . 5 | . 5 | . 4 | . 3 | . 3 |
| Injuries ...................... | 7.0 | 11.9 | 9.6 | 8.1 | 7.4 | 7.0 | 5.9 | 4.8 |
| Other ..................................................................................................................................... | 1.8 | 1.9 | 1.9 | 2.0 | 1.8 | 1.4 | 1.9 | 1.7 |
|  | Women |  |  |  |  |  |  |  |
| Total | 1,742,500 | 58,800 | 247,700 | 201,400 | 236,600 | 283.400 | 338,800 | 375,800 |
| Diagnosis available, number ................... | 1,717,300 | 58,400 | 246,700 | 198,900 | 232,100 | 279,600 | 333,500 | 368,100 |
| Diagnosis available, percentage distribution .................... | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Infectious and parasitic diseases ${ }^{1}$......................................... | 1.1 | 1.9 | 1.7 | 1.1 | 1.6 | 1.2 | $\begin{array}{ll}.7 & .7\end{array}$ |  |
| Neopiasms.................................................... | 3.4 | 3.3 | 2.5 | 3.6 | 2.8 | 3.6 | 3.9 | 3.6 |
| Endocrine, nutritional, and metabolic diseases ...................... | 6.5 | 2.9 | 4.7 | 5.4 | 7.3 | 7.1 | 7.9 | 6.5 |
| Diseases of blood and blood-forming organs......................... | . 3 | 1.4 | . 6 | . 4 | . 2 | . 3 | . 1 | . 2 |
| Mental disorders (other than mental retardation).................... | 27.4 | 38.2 | 39.9 | 37.9 | 33.0 | 27.3 | 19.2 | 15.6 |
| Mental retardation | 4.1 | 17.0 | 9.1 | 6.3 | 4.0 | 2.3 | 1.3 | 1.5 |
| Diseases of - <br> Nervous system and sense organs | 10.8 | 11.5 | 12.3 | 13.1 | 12.8 | 11.1 | 8.6 | 8.9 |
| Circulatory system............................................................................... | 9.3 | 1.7 | 3.0 | 4.2 | 6.0 | 8.5 | 13.4 | 16.5 |
| Respiratory system .......................................................... | 4.2 | 1.0 | 1.2 | 2.0 | 3.2 | 4.0 | 5.9 | 7.0 |
| Digestive system ............................................................... | 1.5 | 1.4 | 1.7 | 1.9 | 1.7 | 1.3 | 1.4 | 1.4 |
| Genitourinary system................................................................ | 1.5 | 2.6 | 2.0 | 1.8 | 1.6 | 1.6 | 1.3 | . 9 |
| Skin and subcutaneous tissue........................................... | . 3 | . 5 | . 5 | . 4 | . 3 | . 3 | . 3 | . 3 |
| Musculoskeletal system ..................................................... | 23.3 | 6.7 | 13.3 | 16.0 | 19.9 | 25.0 | 29.9 | 31.4 |
| Congenital anomalies .......................................................... | . 3 | . 5 | . 4 | . 1 | . 4 | . 4 | . 3 | . 4 |
| Injuries ............................................................................... | 3.7 | 6.5 | 4.3 | 3.5 | 3.1 | 3.8 | 3.5 | 3.6 |
| Other .................................................................................... | 2.2 | 3.1 | 2.9 | 2.3 | 2.0 | 2.3 | 2.3 | 1.5 |

[^70]Table 5.E1.—Number and percentage distribution, by type of benefit and primary insurance amount, December 1996
[Based on 10-percent sample]

| Primary insurance amount | Disabled workers |  | Wives and husbands |  | Children |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number | Percent | Number | Percent | Number | Percent |
| Total. | 4,386,040 | 100.0 | 223,300 | 100.0 | 1,467,490 | 100.0 |
| Less than \$300.00 | 243,820 | 5.6 | 520 | . 2 | 3,620 | . 2 |
| \$300.00-\$349.90 | 101,670 | 2.3 | 370 | . 2 | 1,690 | . 1 |
| \$350.00-\$399.90 | 132,530 | 3.0 | 720 | . 3 | 5,940 | . 4 |
| \$400.00-\$449.90 | 318,960 | 7.3 | 6,860 | 3.1 | 80,320 | 5.5 |
| \$450.00-\$499.90 | 337,520 | 7.7 | 11,790 | 5.3 | 126,900 | 8.6 |
| \$500.00-\$549.90 .......................................................... | 330,900 | 7.5 | 13,680 | 6.1 | 129,430 | 8.8 |
| \$550.00-\$599.90 .......................................................... | 314,890 | 7.2 | 15,210 | 6.8 | 133,250 | 9.1 |
| \$600.00-\$649.90. | 294,070 | 6.7 | 15,120 | 6.8 | 125,870 | 8.6 |
| \$650.00-\$699.90. | 268,700 | 6.1 | 15,190 | 6.8 | 115,300 | 7.9 |
| \$700.00-\$749.90 | 249,170 | 5.7 | 14,890 | 6.7 | 107,460 | 7.3 |
| \$750.00-\$799.90 | 226,890 | 5.2 | 13,970 | 6.3 | 95,930 | 6.5 |
| \$800.00-\$849.90 | 210,790 | 4.8 | 12,800 | 5.7 | 83,670 | 5.7 |
| \$850.00-\$899.90 | 190,070 | 4.3 | 12,620 | 5.7 | 72,880 | 5.0 |
| \$900.00-\$949.90. | 175,940 | 4.0 | 11,660 | 5.2 | 64,950 | 4.4 |
| \$950.00-\$999.90 . | 159,560 | 3.6 | 11,690 | 5.2 | 55,150 | 3.8 |
| \$1,000.00-\$1,049.90 | 148,850 | 3.4 | 11,000 | 4.9 | 48,690 | 3.3 |
| \$1,050.00-\$1,099.90 | 143,430 | 3.3 | 10,790 | 4.8 | 44,200 | 3.0 |
| \$1,100.00-\$1,149.90 | 171,040 | 3.9 | 13,570 | 6.1 | 49,950 | 3.4 |
| \$1,150.00-\$1,199.90 ...................................................... | 158,700 | 3.6 | 13,120 | 5.9 | 46,450 | 3.2 |
| \$1,200.00 or more......................................................... | 208,540 | 4.8 | 17,730 | 7.9 | 75,840 | 5.2 |
| Average primary Insurance amount ............................. | \$711.10 |  | \$834.10 |  | \$752.10 |  |

${ }^{1}$ See "Provisions for Railroad Retirement Beneficiaries" in the "Program Descriptions" section ("Social Security: Program Summary").

Table 5.E2.—Average monthly benefit, by type of benefit, age, and sex, 1957-96

| December | Disabled workers |  |  | Wives | Husbands | Children |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total | Men | Women |  |  | Total | Under age 18 | Disabled, aged 18 or older | Students |
| 1957. | \$72.76 | \$73.47 | \$69.79 |  |  |  |  |  |  |
| 1958. | 82.10 | 84.99 | 70.62 | \$33.95 | \$33.88 | \$27.28 | \$27.27 | \$38.48 |  |
| 1959. | 89.00 | 92.42 | 76.14 | 36.06 | 34.65 | 30.95 | 30.76 | 39.44 |  |
| 1960 ...................................... | 89.31 | 92.72 | 77.03 | 34.41 | 34.67 | 30.21 | 30.04 | 38.97 |  |
| 1965. | 97.76 | 102.10 | 85.25 | 34.97 | 32.59 | 31.61 | 30.89 | 41.61 | \$49.33 |
| 1966................................... | 98.09 | 102.62 | 85.46 | 34.52 | 31.65 | 31.34 | 30.30 | 41.16 | 43.88 |
| 1967... | 98.43 | 103.14 | 85.64 | 34.29 | 30.70 | 31.38 | 30.23 | 41.18 | 43.57 |
| 1968. | 111.86 | 117.42 | 97.19 | 38.26 | 36.83 | 34.79 | 33.43 | 46.29 | 48.12 |
| 1969 .... | 112.74 | 118.66 | 97.53 | 38.14 | 36.44 | 34.64 | 33.26 | 46.51 | 47.69 |
| 1970..... | 131.26 | 138.63 | 112.79 | 42.55 | 42.42 | 38.63 | 36.92 | 53.27 | 54.11 |
| 1971..... | 146.52 | 155.26 | 124.80 | 45.69 | 44.98 | 41.50 | 39.52 | 57.87 | 58.69 |
| 1972. | 179.32 | 190.84 | 151.19 | 54.39 | 54.43 | 49.38 | 46.88 | 69.08 | 69.66 |
| 1973. | 183.00 | 195.80 | 152.70 | 55.50 | 52.70 | 50.30 | 47.90 | 70.70 | 71.40 |
| 1974................................... | 205.70 | 221.30 | 170.48 | 61.90 | 57.10 | 56.38 | 53.48 | 78.12 | 80.06 |
| 1975. | 225.90 | 244.32 | 185.34 | 67.43 | 61.66 | 61.95 | 58.56 | 84.14 | 86.89 |
| 1976 | 245.17 | 266.22 | 199.81 | 72.99 | 64.59 | 68.26 | 64.41 | 90.18 | 94.34 |
| 1977. | 265.30 | 289.00 | 214.70 | 79.10 | 77.50 | 75.20 | 71.00 | 97.40 | 102.80 |
| 1978. | 288.30 | 315.00 | 232.10 | 86.10 | 79.10 | 83.40 | 78.90 | 105.40 | 113.50 |
| 1979. | 322.00 | 352.60 | 258.30 | 96.30 | 84.10 | 95.20 | 90.10 | 117.70 | 129.90 |
| 1980. | 370.70 | 406.80 | 296.10 | 110.60 | 91.80 | 110.30 | 104.60 | 136.00 | 152.40 |
| 1981. | 413.20 | 454.20 | 328.40 | 121.70 | 100.10 | 134.40 | 115.60 | 151.90 | 172.90 |
| 1982. | 440.60 | 485.60 | 349.20 | 129.40 | 101.70 | 127.90 | 124.30 | 163.90 | 155.50 |
| 1983. | 456.20 | 502.70 | 360.20 | 129.30 | 101.50 | 135.50 | 133.80 | 172.00 | 144.00 |
| 1984. | 470.70 | 519.00 | 371.40 | 131.10 | 101.10 | 138.50 | 136.60 | 178.60 | 149.80 |
| 1985... | 483.80 | 534.10 | 381.00 | 132.70 | 102.70 | 141.80 | 138.90 | 183.80 | 196.90 |
| 1986... | 487.90 | 539.20 | 383.90 | 131.40 | 101.20 | 141.40 | 138.40 | 186.70 | 201.60 |
| 1987... | 508.20 | 562.50 | 399.70 | 135.80 | 86.10 | 146.40 | 143.00 | 195.70 | 213.40 |
| 1988. | 529.50 | 587.00 | 416.40 | 139.70 | 86.60 | 150.90 | 146.70 | 205.00 | 228.00 |
| 1989................................. | 556.00 | 617.10 | 438.20 | 145.50 | 91.50 | 156.70 | 151.90 | 218.20 | 240.60 |
| 1990. | 587.20 | 652.40 | 464.40 | 151.30 | 96.90 | 163.80 | 158.80 | 231.40 | 250.00 |
| 1991. | 609.40 | 677.50 | 484.20 | 154.60 | 101.70 | 167.90 | 162.70 | 240.90 | 253.20 |
| 1992. | 626.10 | 696.90 | 500.10 | 156.40 | 106.00 | 170.20 | 165.10 | 246.80 | 262.00 |
| 1993. | 641.70 | 714.80 | 515.70 | 157.50 | 108.60 | 173.10 | 167.70 | 253.30 | 265.90 |
| 1994................................. | 661.40 | 731.60 | 534.80 | 161.00 | 112.60 | 177.70 | 172.20 | 261.50 | 273.80 |
| 1995... | 681.80 | 761.60 | 554.90 | 165.00 | 116.60 | 183.50 | 177.90 | 270.10 | 284.10 |
| 1996 ...................................... | 703.90 | 787.70 | 576.70 | 172.60 | 124.50 | 193.50 | 187.70 | 281.70 | 295.00 |

[^71]CONTACT: Donald T. Ferron/ Rona Blumenthal (410) 965-0160/ 0163 for further information.

Table 5.F1.-Number of wives and husbands and monthly benefits, by type of benefit, 1950-96
[Monthly benefits, in thousands]

| December | Total |  | Wives entitled solely by age |  | Wives entitled because of children ${ }^{2}$ |  |  |  |  |  | Husbands |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Total | With at least 1 child under age $16^{3}$ |  | Entitled solely because of at least 1 disabled child ${ }^{4}$ |  |  |  |
|  | Number | Benefit |  |  | Number | Benefit | Number | Benetit | Number | Benefit | Number | Benefit | Number | Benefit |
|  | Wives and husbands of retired workers |  |  |  |  |  |  |  |  |  |  |  |
| $\begin{aligned} & 1950 \text {......................................... } 1955 . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . ~ \\ & 1960 . . . ~ \end{aligned}$ | $\begin{array}{r} 508,350 \\ 1,191,963 \\ 2,269,384 \end{array}$ | $\begin{array}{r} \$ 11,995 \\ 39,416 \\ 87,867 \end{array}$ | $\begin{array}{r} 498,688 \\ 1,124,616 \\ 2,143,949 \end{array}$ | \$11,865 <br> 37,826 <br> 84,018 | $\begin{array}{r} 8,865 \\ 57,284 \\ 110,909 \end{array}$ | $\begin{array}{r} \$ 114 \\ 1,315 \\ 3,344 \end{array}$ | $\begin{array}{r} 8,865 \\ 57,284 \\ 101,774 \end{array}$ | $\begin{array}{r} \$ 114 \\ 1,315 \\ 3,010 \end{array}$ | 9,135 | \$334 | $\begin{array}{r} 797 \\ 10,063 \\ 14,526 \end{array}$ | $\begin{aligned} & \$ 16 \\ & 274 \\ & 504 \end{aligned}$ |
| $\begin{aligned} & \text { 1965....................................................................................................... } \\ & \text { 1970....... } \\ & \text { 1975..... } \end{aligned}$ | $\begin{aligned} & 2,613,550 \\ & 2,668,105 \\ & 2,867,388 \end{aligned}$ | $\begin{aligned} & 114,035 \\ & 163,263 \\ & 301,623 \end{aligned}$ | $\begin{aligned} & 2,433,602 \\ & 2,491,724 \\ & 2,664,132 \end{aligned}$ | $\begin{aligned} & 108,069 \\ & 155,510 \\ & 287,043 \end{aligned}$ | $\begin{aligned} & 168,951 \\ & 167,968 \\ & 195,993 \end{aligned}$ | $\begin{array}{r} 5,508 \\ 7,261 \\ 13,861 \end{array}$ | $\begin{aligned} & 154,829 \\ & 154,919 \\ & 178,909 \end{aligned}$ | $\begin{array}{r} 4,947 \\ 6,542 \\ 12,391 \end{array}$ | $\begin{aligned} & 14,122 \\ & 13,049 \\ & 17,084 \end{aligned}$ | $\begin{array}{r} 561 \\ 719 \\ 1,470 \end{array}$ | $\begin{array}{r} 10,997 \\ 8,413 \\ 7,263 \end{array}$ | $\begin{aligned} & 458 \\ & 492 \\ & 720 \end{aligned}$ |
|  | $\begin{aligned} & 3,015,549 \\ & 3,030,815 \\ & 3,039,308 \\ & 3,039,178 \\ & 3,050,817 \end{aligned}$ | $\begin{aligned} & 518,500 \\ & 59,266 \\ & 645,814 \\ & 679,886 \\ & 721,148 \end{aligned}$ | $\begin{aligned} & 2,789,472 \\ & 2,805,274 \\ & 2,838,541 \\ & 2,885,724 \\ & 2,903,112 \end{aligned}$ | $\begin{aligned} & 490,818 \\ & 558,805 \\ & 615,677 \\ & 662,255 \\ & 697,676 \end{aligned}$ | $\begin{aligned} & 186,894 \\ & 186,982 \\ & 162,865 \\ & 116,159 \\ & 11,332 \end{aligned}$ | $\begin{aligned} & 22,508 \\ & 25,834 \\ & 24,226 \\ & 17,569 \\ & 17,441 \end{aligned}$ | $\begin{array}{r} 167,793 \\ 167,895 \\ 144,245 \\ 95,901 \\ 88,576 \end{array}$ | $\begin{aligned} & 19,708 \\ & 22,659 \\ & 20,867 \\ & 13,769 \\ & 13,050 \end{aligned}$ | $\begin{aligned} & 19,101 \\ & 19,087 \\ & 18,620 \\ & 20,258 \\ & 22,756 \end{aligned}$ | $\begin{aligned} & 2,800 \\ & 3,175 \\ & 3,359 \\ & 3,799 \\ & 4,391 \end{aligned}$ | $\begin{aligned} & 39,183 \\ & 38,559 \\ & 37,902 \\ & 37,295 \\ & 36,373 \end{aligned}$ | $\begin{aligned} & 5,174 \\ & 5,627 \\ & 5,912 \\ & 6,002 \\ & 6,031 \end{aligned}$ |
| 1985 ................................................................................................................................................................... 1986 1987 $1988 . . . . .$. | $\begin{aligned} & 3,069,067 \\ & 3,086,091 \\ & 3,089,968 \\ & 3,086,022 \\ & 3,093,075 \end{aligned}$ | $\begin{aligned} & 755,844 \\ & 776,870 \\ & 817,058 \\ & 854,644 \\ & 905,281 \end{aligned}$ | $2,926,300$ $2,948,854$ $2,959,301$ $2,959,856$ $2,971,440$ | $\begin{aligned} & 732,464 \\ & 754,026 \\ & 794,258 \\ & 831,659 \\ & 881,836 \end{aligned}$ | $\begin{array}{r} 107,166 \\ 102,549 \\ 96,928 \\ 93,577 \\ 89,839 \end{array}$ | $\begin{aligned} & 17,347 \\ & 16,933 \\ & 16,865 \\ & 17,071 \\ & 17,431 \end{aligned}$ | $\begin{aligned} & 84,074 \\ & 79,471 \\ & 74,141 \\ & 71,585 \\ & 68,857 \end{aligned}$ | $\begin{aligned} & 12,762 \\ & 12,304 \\ & 12,078 \\ & 12,266 \\ & 12,571 \end{aligned}$ | $\begin{aligned} & 23,092 \\ & 23,078 \\ & 22,787 \\ & 21,99 \\ & 20,982 \end{aligned}$ | $\begin{aligned} & 4,585 \\ & 4,629 \\ & 4,788 \\ & 4,805 \\ & 4,859 \end{aligned}$ | $\begin{aligned} & 35,601 \\ & 34,688 \\ & 33,739 \\ & 32,589 \\ & 31,796 \end{aligned}$ | $\begin{aligned} & 6,033 \\ & 5,911 \\ & 5,935 \\ & 5,914 \\ & 6,014 \end{aligned}$ |
|  | $\begin{aligned} & 3,101,085 \\ & 3,104,235 \\ & 3,111,515 \\ & 3,094,447 \\ & 3,066,430 \end{aligned}$ | $\begin{array}{r} 964,983 \\ 1,008,672 \\ 1,047,553 \\ 1,075,073 \\ 1,101,203 \end{array}$ | $2,982,034$ $2,986,975$ $2,995,629$ $2,980,671$ $2,954,950$ | $\begin{array}{r} 940,514 \\ 983,434 \\ 1,021,616 \\ 1,048,712 \\ 1,074,452 \end{array}$ | $\begin{aligned} & 87,925 \\ & 86,682 \\ & 85,680 \\ & 83,751 \\ & 81,644 \end{aligned}$ | $\begin{aligned} & 18,300 \\ & 19,020 \\ & 19,648 \\ & 19,993 \\ & 20,296 \end{aligned}$ | $\begin{aligned} & 67,785 \\ & 66,992 \\ & 66,618 \\ & 65,225 \\ & 63,575 \end{aligned}$ | $\begin{aligned} & 13,322 \\ & 13,897 \\ & 14,468 \\ & 14,782 \\ & 15,033 \end{aligned}$ | $\begin{aligned} & 20,140 \\ & 19,690 \\ & 19,062 \\ & 18,526 \\ & 18,069 \end{aligned}$ | $\begin{aligned} & 4,977 \\ & 5,122 \\ & 5,180 \\ & 5,211 \\ & 5,263 \end{aligned}$ | $\begin{aligned} & 31,126 \\ & 30,578 \\ & 30,206 \\ & 30,025 \\ & 29,836 \end{aligned}$ | $\begin{aligned} & 6,169 \\ & 6,218 \\ & 6,289 \\ & 6,368 \\ & 6,455 \end{aligned}$ |
| $1995 \text {.................................................................. }$ | $\begin{aligned} & 3,026,012 \\ & 2,970,226 \end{aligned}$ | $\begin{aligned} & 1,120,924 \\ & 1,139,092 \end{aligned}$ | $\begin{aligned} & 2,917,764 \\ & 2,872,316 \end{aligned}$ | $\begin{aligned} & 1,094,203 \\ & 1,113,470 \end{aligned}$ | $\begin{aligned} & 78,507 \\ & 68,310 \end{aligned}$ | $\begin{aligned} & 20,155 \\ & 18,942 \end{aligned}$ | $\begin{aligned} & 61,132 \\ & 52,384 \end{aligned}$ | $\begin{aligned} & 14,932 \\ & 13,874 \end{aligned}$ | $\begin{aligned} & 17,375 \\ & 15,926 \end{aligned}$ | $\begin{aligned} & 5,223 \\ & 5,068 \end{aligned}$ | $\begin{aligned} & 29,741 \\ & 29,600 \end{aligned}$ | $\begin{aligned} & 6,567 \\ & 6,680 \end{aligned}$ |
|  | Wives and husbands of disabled workers |  |  |  |  |  |  |  |  |  |  |  |
|  | $\begin{array}{r} 12,231 \\ 76,599 \\ 193,362 \\ 283,447 \\ 42,922 \end{array}$ | $\begin{array}{r} \$ 415 \\ 2,636 \\ 6,761 \\ 12,060 \\ 30,536 \end{array}$ | $\begin{array}{r} 4,845 \\ 21,845 \\ 29,352 \\ 41,582 \\ 64,883 \end{array}$ | $\begin{array}{r} \$ 192 \\ 841 \\ 1,109 \\ 2,063 \\ 5,263 \end{array}$ | $\begin{array}{r} 7,370 \\ 54,543 \\ 163,500 \\ 241,341 \\ 387,474 \end{array}$ | $\begin{array}{r} \$ 223 \\ 1,788 \\ 5,635 \\ 9,975 \\ 25,239 \end{array}$ | $\begin{array}{r} 7,345 \\ 53,549 \\ 160,922 \\ 235,892 \\ 380,763 \end{array}$ | $\begin{array}{r} \$ 222 \\ 1,746 \\ 5,512 \\ 9,667 \\ 24,633 \end{array}$ | $\begin{array}{r} 25 \\ 994 \\ 2,578 \\ 5,449 \\ 6,711 \end{array}$ | $\begin{array}{r} \$ 1 \\ 42 \\ 123 \\ 307 \\ 606 \end{array}$ | $\begin{array}{r} 16 \\ 211 \\ 510 \\ 524 \\ 565 \end{array}$ | $\$ 1$ 7 17 22 35 |
|  | $\begin{aligned} & 461,878 \\ & 428,212 \\ & 365,862 \\ & 308,059 \\ & 303,982 \end{aligned}$ | $\begin{aligned} & 51,028 \\ & 52,081 \\ & 47,286 \\ & 39,993 \\ & 39,796 \end{aligned}$ | $\begin{aligned} & 77,276 \\ & 74,403 \\ & 75,708 \\ & 78,843 \\ & 79,437 \end{aligned}$ | $\begin{array}{r} 9,672 \\ 10,226 \\ 11,135 \\ 11,882 \\ 12,320 \end{array}$ | $\begin{aligned} & 382,457 \\ & 351,820 \\ & 288,323 \\ & 227,523 \\ & 222,959 \end{aligned}$ | $\begin{aligned} & 41,159 \\ & 41,655 \\ & 35,965 \\ & 27,739 \\ & 27,316 \end{aligned}$ | $\begin{aligned} & 374,147 \\ & 343,718 \\ & 281,423 \\ & 220,127 \\ & 213,530 \end{aligned}$ | $\begin{aligned} & 40,018 \\ & 40,419 \\ & 34,854 \\ & 26,545 \\ & 25,782 \end{aligned}$ | 8,310 <br> 8,102 <br> 6,900 <br> 7,396 <br> 9,429 | $\begin{aligned} & 1,142 \\ & 1,237 \\ & 1,111 \\ & 1,194 \\ & 1,533 \end{aligned}$ | $\begin{array}{r} 2,145 \\ 1,989 \\ 1,831 \\ 1,693 \\ 1,586 \end{array}$ | $\begin{aligned} & 197 \\ & 199 \\ & 186 \\ & 172 \\ & 160 \end{aligned}$ |
| $\begin{aligned} & 1985 \text {..................................... } \\ & 1986 \\ & 1987 . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . ~ \\ & 19889 . . . . ~ \end{aligned}$ | $\begin{aligned} & 305,532 \\ & 300,826 \\ & 290,888 \\ & 280,821 \\ & 271,488 \end{aligned}$ | $\begin{aligned} & 40,507 \\ & 39,481 \\ & 39,195 \\ & 38,878 \\ & 39,148 \end{aligned}$ | $\begin{aligned} & 79,294 \\ & 78,925 \\ & 73,484 \\ & 70,654 \\ & 67,154 \end{aligned}$ | $\begin{aligned} & 12,693 \\ & 12,766 \\ & 12,808 \\ & 12,924 \\ & 12,974 \end{aligned}$ | $\begin{aligned} & 224,704 \\ & 220,426 \\ & 211,222 \\ & 203,788 \\ & 197,946 \end{aligned}$ | $\begin{aligned} & 27,656 \\ & 26,566 \\ & 25,854 \\ & 25,402 \\ & 25,590 \end{aligned}$ | $\begin{aligned} & 215,012 \\ & 21,515 \\ & 201,280 \\ & 194,068 \\ & 188,562 \end{aligned}$ | $\begin{aligned} & 26,055 \\ & 24,952 \\ & 24,194 \\ & 23,746 \\ & 23,916 \end{aligned}$ | $\begin{aligned} & 9,692 \\ & 9,911 \\ & 9,942 \\ & 9,720 \\ & 9,384 \end{aligned}$ | $\begin{aligned} & 1,602 \\ & 1,614 \\ & 1,661 \\ & 1,656 \\ & 1,674 \end{aligned}$ | $\begin{aligned} & 1,534 \\ & 1,475 \\ & 6,182 \\ & 6,379 \\ & 6,388 \end{aligned}$ | $\begin{aligned} & 158 \\ & 149 \\ & 532 \\ & 552 \\ & 584 \end{aligned}$ |
|  | $\begin{aligned} & 265,890 \\ & 26,819 \\ & 270,674 \\ & 272,759 \\ & 271,054 \end{aligned}$ | $\begin{aligned} & 39,869 \\ & 40,792 \\ & 41,951 \\ & 42,570 \\ & 43,263 \end{aligned}$ | $\begin{aligned} & 63,584 \\ & 60,866 \\ & 59,536 \\ & 58,052 \\ & 56,343 \end{aligned}$ | $\begin{aligned} & 13,018 \\ & 13,020 \\ & 13,196 \\ & 13,241 \\ & 13,367 \end{aligned}$ | $\begin{aligned} & 195,818 \\ & 198,457 \\ & 203,703 \\ & 206,975 \\ & 206,854 \end{aligned}$ | $\begin{aligned} & 26,222 \\ & 27,071 \\ & 27,967 \\ & 28,490 \\ & 29,011 \end{aligned}$ | $\begin{aligned} & 186,641 \\ & 189,401 \\ & 194,459 \\ & 197,589 \\ & 19,492 \end{aligned}$ | $\begin{aligned} & 24,506 \\ & 25,321 \\ & 26,152 \\ & 26,616 \\ & 27,094 \end{aligned}$ | $\begin{aligned} & 9,177 \\ & 9,056 \\ & 9,244 \\ & 9,386 \\ & 9,362 \end{aligned}$ | $\begin{aligned} & 1,716 \\ & 1,750 \\ & 1,815 \\ & 1,874 \\ & 1,917 \end{aligned}$ | $\begin{aligned} & 6,488 \\ & 6,896 \\ & 7,435 \\ & 7,732 \\ & 7,857 \end{aligned}$ | $\begin{aligned} & 629 \\ & 701 \\ & 788 \\ & 839 \\ & 885 \end{aligned}$ |
| $\begin{aligned} & 1995 \text {..................................................................... } \\ & 1996 \text {....... } \end{aligned}$ | $\begin{aligned} & 263,539 \\ & 223,854 \end{aligned}$ | $\begin{aligned} & 43,105 \\ & 38,366 \end{aligned}$ | $\begin{aligned} & 53,882 \\ & 51,779 \end{aligned}$ | $\begin{aligned} & 13,300 \\ & 13,251 \end{aligned}$ | $\begin{aligned} & 201,827 \\ & 166,586 \end{aligned}$ | $\begin{aligned} & 28,892 \\ & 24,432 \end{aligned}$ | $\begin{aligned} & 192,573 \\ & 158,106 \end{aligned}$ | $\begin{aligned} & 26,962 \\ & 22,597 \end{aligned}$ | $\begin{aligned} & 9,254 \\ & 8,480 \end{aligned}$ | $\begin{aligned} & 1,929 \\ & 1,834 \end{aligned}$ | $\begin{aligned} & 7,830 \\ & 5,489 \end{aligned}$ | $\begin{aligned} & 913 \\ & 683 \end{aligned}$ |

${ }^{2}$ Aged 62 or older. Includes wives aged 65 or older with children.
${ }^{2}$ Under age 65 with entitled children in their care.
${ }^{3}$ Prior to August 1981, benefits were payable to mothers and fathers caring for a child under age 18. For mothers and fathers caring for a child who was at least
age 14 and who were entitled in August 1981, benefits were continued until the
child attained age 18 or September 1983, whichever came earlier.
${ }^{4}$ Excludes wives with both disabled and nondisabled children in their care.

## 5.F OASDI Current-Pay Benefits: Dependents \& Survivors

Table 5.F3.-Number and percentage distribution of wives with entitlement based on age, by monthly benefit and age, December 1996
[Based on 10-percent sample]

| Monthly benefit | Total | Age attained during 1996 |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | 62-64 | 65-69 | 70-74 | 75-79 | 80-84 | 85 or older |
| Total number.................................................... | 2,928,930 | 373,570 | 877,810 | 790,130 | 524,970 | 256,280 | 106,170 |
| Total percent.................................................... | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Less than $\$ 150.00$............................................................................................................................................................... | $\begin{aligned} & 6.3 \\ & 2.3 \\ & 2.6 \end{aligned}$ | $\begin{aligned} & 9.2 \\ & 2.8 \\ & 2.9 \end{aligned}$ | $\begin{aligned} & 6.2 \\ & 2.4 \\ & 2.6 \end{aligned}$ | $\begin{aligned} & 6.0 \\ & 2.2 \\ & 2.6 \end{aligned}$ | $\begin{aligned} & 5.5 \\ & 2.0 \\ & 2.5 \end{aligned}$ | 5.5 1.9 2.5 | $\begin{aligned} & 5.5 \\ & 1.6 \\ & 2.9 \end{aligned}$ |
|  | $\begin{aligned} & 2.9 \\ & 3.1 \\ & 3.5 \\ & 3.9 \end{aligned}$ | $\begin{aligned} & 3.0 \\ & 3.3 \\ & 3.7 \\ & 4.2 \end{aligned}$ | 2.8 3.4 3.4 3.8 | $\begin{aligned} & 3.1 \\ & 3.0 \\ & 3.4 \\ & 3.9 \end{aligned}$ | $\begin{aligned} & 2.8 \\ & 2.8 \\ & 3.3 \\ & 3.7 \end{aligned}$ | 2.9 3.2 3.7 4.3 | $\begin{aligned} & 3.5 \\ & 3.4 \\ & 4.0 \\ & 3.9 \end{aligned}$ |
|  | $\begin{aligned} & 4.8 \\ & 5.8 \\ & 7.0 \\ & 9.3 \end{aligned}$ | $\begin{aligned} & 4.7 \\ & 5.3 \\ & 6.1 \\ & 7.4 \end{aligned}$ | $\begin{aligned} & 4.5 \\ & 5.1 \\ & 6.2 \\ & 8.6 \end{aligned}$ | $\begin{array}{r} 4.5 \\ 5.4 \\ 7.5 \\ 12.4 \end{array}$ | $\begin{aligned} & 4.8 \\ & 5.9 \\ & 7.3 \\ & 9.2 \end{aligned}$ | $\begin{aligned} & 6.3 \\ & 8.3 \\ & 8.2 \\ & 6.3 \end{aligned}$ | $\begin{aligned} & 6.1 \\ & 9.3 \\ & 9.4 \\ & 7.1 \end{aligned}$ |
|  | $\begin{array}{r} 10.0 \\ 10.5 \\ 6.7 \\ 4.3 \end{array}$ | $\begin{array}{r} 9.8 \\ 16.0 \\ 12.7 \\ 5.2 \end{array}$ | $\begin{array}{r} 11.5 \\ 13.8 \\ 7.3 \\ 3.8 \end{array}$ | $\begin{array}{r} 11.5 \\ 7.6 \\ 4.5 \\ 3.9 \end{array}$ | $\begin{aligned} & 8.4 \\ & 8.6 \\ & 6.1 \\ & 5.0 \end{aligned}$ | 5.6 5.2 4.4 4.2 | $\begin{aligned} & 6.1 \\ & 6.0 \\ & 5.4 \\ & 4.2 \end{aligned}$ |
| $\begin{aligned} & \$ 500.00-\$ 524.90 . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . ~ \end{aligned}$ | 3.4 3.0 2.7 2.3 5.7 | 1.8 1.0 .5 .3 .2 | 3.1 3.8 2.8 2.2 4.3 | $\begin{aligned} & 3.4 \\ & 3.3 \\ & 3.3 \\ & 2.9 \\ & 5.7 \end{aligned}$ | $\begin{aligned} & 4.4 \\ & 4.2 \\ & 3.4 \\ & 2.4 \\ & 7.6 \end{aligned}$ | 4.0 3.6 3.3 3.3 13.4 | 3.5 2.8 2.8 2.7 9.8 |
| Average benefit.................................................. | \$385.50 | \$351.10 | \$380.50 | \$384.50 | \$402.20 | \$415.00 | \$400.90 |

Table 5.F4.-Number of children and total monthly benefit, by type of benefit, 1940-96
[Monthly benefits, in thousands]

| December | Number of children of- |  |  |  | Monthly benefit for children of- |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \text { All } \\ \text { workers } \end{gathered}$ | Retired workers | Deceased workers | Disabled workers | workers | Retired workers | Deceased workers | Disabled workers |
|  | Total |  |  |  |  |  |  |  |
| 1957. | 1,502,077 | 179,697 | 1,322,380 |  | \$57,951 | \$3,932 | \$54,019 |  |
| 1960. | 2,000,451 | 268,168 | 1,576,802 | 155,481 | 93,276 | 7,576 | 81,003 | \$4,697 |
| 1965. | 3,092,659 | 460,781 | 2,074,263 | 557,615 | 159,428 | 14,736 | 127,067 | 17,627 |
| 1970. | 4,122,305 | 545,708 | 2,687,997 | 888,600 | 279,845 | 24,473 | 221,041 | 34,330 |
| 1980. | 4,606,517 | 638,711 | 2,609,920 | 1,357,886 | 864,242 | 89,386 | 625,090 | 149,766 |
| 1990. | 3,187,010 | 422,200 | 1,776,013 | 988,797 | 991,628 | 109,497 | 720,206 | 161,926 |
| 1991. | 3,268,252 | 425,529 | 1,790,840 | 1,051,883 | 1,045,006 | 116,022 | 752,363 | 176,622 |
| $1992 .$ | 3,391,173 | 431,936 | 1,807,998 | 1,151,239 | 1,100,812 | 123,204 | 781,647 | 195,961 |
| 1993. | 3,527,483 | 436,365 | 1,836,277 | 1,254,841 | 1,160,403 | 129,502 | 813,725 | 217,176 |
| 1994................................................................. | 3,653,887 | 440,079 | 1,864,297 | 1,349,511 | 1,226,468 | 136,125 |  |  |
| $\begin{aligned} & 1995 \\ & 1996 \end{aligned}$ | 3,734,097 | 441,600 | 1,883,643 | 1,408,854 | 1,283,288 | 141,974 | 882,837 | 258,477 |
|  | 3,802,791 | 442,567 | 1,897,667 | 1,462,557 | 1,356,685 | 149,177 | 924,491 | 283,017 |
|  | Children under age 18 |  |  |  |  |  |  |  |
|  | $\begin{array}{r} 54,648 \\ 699,703 \\ 1,896,397 \\ 2,688,592 \\ 3,314,578 \\ 3,423,081 \end{array}$ | $\begin{array}{r} 6,410 \\ 46,241 \end{array}$ | $\begin{array}{r} 48,238 \\ 653,462 \end{array}$ | ... | $\begin{array}{r} \$ 668 \\ 19,366 \end{array}$ | \$62 | \$606 | $\cdots$ |
|  |  |  |  |  |  | 788 | 18,578 |  |
|  |  | 214,343 | 1,529,535 | 152,519 | 88,682 | 5,654 | 78,446 | \$4,582 |
|  |  | 339,507 | 1,816,888 | 532,197 | 135,432 | 9,598 | 109,392 | 16,442 |
|  |  | 354,373 | 2,161,094 | 799,111 | 215,366 | 13,367 | 172,499 | 29,500 |
|  |  | 354,797 | 1,883,438 | 1,184,846 | 607,574 | 40,548 | 443,097 | 123,930 |
| 1990. | 2,497,252 | 236,051 | 1,333,690 | 927,511 | 739,787 | 53,944 | 538,546 | 147,296 |
| 1991. | 2,557,540 | 235,792 | 1,335,761 | 985,987 | 774,131 | 56,726 | 556,992 | 160,413 |
| 1992. | 2,663,867 | 238,469 | 1,341,363 | 1,084,035 | 812,783 | 60,173 | 573,617 | 178,993 |
| 1993. | 2,776,801 | 239,620 | 1,356,448 | 1,180,733 | 853,800 | 63,047 | 592,711 | 198,042 |
| 1994. | 2,887,414 | 241,121 | 1,375,574 | 1,270,719 | 902,378 | 66,297 | 617,265 | 218,816 |
| $\begin{aligned} & \text { 1995.......................................................................................... } \\ & \text { 1996...... } \end{aligned}$ | $\begin{aligned} & 2,956,482 \\ & 3,010,100 \end{aligned}$ | $\begin{aligned} & 241,756 \\ & 241,911 \end{aligned}$ | $\begin{aligned} & 1,386,111 \\ & 1,391,095 \end{aligned}$ | $\begin{aligned} & 1,328,615 \\ & 1,377,094 \end{aligned}$ | $\begin{aligned} & 943,028 \\ & 997,075 \end{aligned}$ | $\begin{aligned} & 69,312 \\ & 73,297 \end{aligned}$ | $\begin{aligned} & 637,326 \\ & 665,269 \end{aligned}$ | $\begin{aligned} & 236,390 \\ & 258,509 \end{aligned}$ |
|  |  |  |  |  |  |  |  |  |
|  | Disabled children, aged 18 or older |  |  |  |  |  |  |  |
|  | $\begin{array}{r} 28,869 \\ 104,054 \\ 198,390 \\ 270,557 \\ 450,169 \end{array}$ | $\begin{array}{r} 16,686 \\ 53,825 \\ 87,122 \\ 101,341 \\ 140,548 \end{array}$ | $\begin{array}{r} 12,183 \\ 47,267 \\ 102,287 \\ 154,921 \\ 276,738 \end{array}$ | $\begin{array}{r} 2,962 \\ 8,981 \\ 14,295 \\ 32,883 \end{array}$ | $\begin{array}{r} \$ 1,115 \\ 4,594 \\ 10,271 \\ 19,807 \\ 89,561 \end{array}$ | $\begin{array}{r} \$ 526 \\ 1,922 \\ 3,541 \\ 5,755 \\ 22,463 \end{array}$ | $\begin{array}{r} \$ 589 \\ 2,557 \\ 6,357 \\ 13,290 \\ 62,625 \end{array}$ | $\begin{array}{r} \$ 115 \\ 374 \\ 761 \\ 4,473 \end{array}$ |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
| 1990. | 600,480 | 173,941 | 389,385 | 37,154 | 217,201 | 51,879 | 156,725 | 8,597 |
| 1991. | 616,045 | 177,395 | 399,945 | 38,705 | 233,397 | 55,511 | 168,563 | 9,323 |
| 1992. | 636,973 | 181,795 | 413,148 | 42,030 | 250,711 | 59,270 | 181,067 | 10,374 |
| 1993. | 656,485 | 185,154 | 425,805 | 45,526 | 267,317 | 62,590 | 193,193 | 11,534 |
| 1994. | 672,683 | 187,519 | 436,768 | 48,396 | 284,119 | 65,830 | 205,635 | 12,654 |
| $\begin{aligned} & \text { 1995........................................................................................... } \\ & \text { 1996..... } \end{aligned}$ | $\begin{aligned} & 686,101 \\ & 696,787 \end{aligned}$ | $\begin{aligned} & 188,965 \\ & 189,788 \end{aligned}$ | $\begin{aligned} & 446,377 \\ & 454,367 \end{aligned}$ | $\begin{aligned} & 50,759 \\ & 52,632 \end{aligned}$ | $\begin{aligned} & 300,007 \\ & 316,579 \end{aligned}$ | $\begin{aligned} & 68,743 \\ & 71.808 \end{aligned}$ | $\begin{aligned} & 217,553 \\ & 229,947 \end{aligned}$ | $\begin{aligned} & 13,711 \\ & 14,824 \end{aligned}$ |
|  |  |  |  |  |  |  |  |  |
|  | Students |  |  |  |  |  |  |  |
| $\begin{aligned} & 1965 \text {.................................................. } \\ & 1970 . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . ~ \end{aligned}$ | $\begin{aligned} & 205,677 \\ & 537,170 \\ & 733,267 \end{aligned}$ | $\begin{aligned} & 34,152 \\ & 89,994 \end{aligned}$ | $\begin{aligned} & 155,088 \\ & 371,982 \end{aligned}$ | $\begin{array}{r} 16,437 \\ 75,194 \end{array}$ | $\begin{array}{r} \$ 13,725 \\ 44,672 \end{array}$ | $\begin{array}{r} \$ 1,597 \\ 5,351 \end{array}$ | $\begin{array}{r} \$ 11,318 \\ 35,252 \end{array}$ | $\begin{array}{r} \$ 811 \\ 4,069 \\ 21,363 \end{array}$ |
|  |  |  |  |  |  |  |  |  |
|  |  | 143,366 | 449,744 | 140,157 | 167,107 | 26,375 | 119,368 |  |
|  | $\begin{aligned} & 89,278 \\ & 94,667 \\ & 90,333 \\ & 94,197 \\ & 93,790 \end{aligned}$ | $\begin{aligned} & 12,208 \\ & 12,342 \\ & 11,672 \\ & 11,591 \\ & 11,439 \end{aligned}$ | $\begin{aligned} & 52,938 \\ & 55,134 \\ & 53,487 \\ & 54,024 \\ & 51,955 \end{aligned}$ | $\begin{aligned} & 24,132 \\ & 27,191 \\ & 25,174 \\ & 28,582 \\ & 30396 \end{aligned}$ | $\begin{aligned} & 34,641 \\ & 37,478 \\ & 37,318 \\ & 39,286 \\ & 39,971 \end{aligned}$ | $\begin{aligned} & 3,673 \\ & 3,785 \\ & 3,761 \\ & 3,864 \\ & 3,998 \end{aligned}$ | $\begin{aligned} & 24,935 \\ & 26,808 \\ & 26,963 \\ & 27,821 \\ & 27,652 \end{aligned}$ | 6,0336,8866,5957,6018,321 |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
|  | $\begin{aligned} & 91,514 \\ & 95,904 \end{aligned}$ | $\begin{aligned} & 10,879 \\ & 10,868 \end{aligned}$ | $\begin{aligned} & 51,155 \\ & 52,205 \end{aligned}$ | $\begin{aligned} & 29,480 \\ & 32,831 \end{aligned}$ | 40,253 | 3,919 | 27,958 | 8,376 |
| 1996......................................... |  |  |  |  | 43,032 | 4,072 | 29,276 | 9,684 |

Note: For more recent data, see table 1.84 in the Social Security Bulletin.

Table 5.F6.-Average monthly benefit for survivors, by type of benefit, 1940-96

| December | Widowed mothers and fathers | Nondisabled |  | Parents | Children |  |  |  | Disabled |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Widows | Widowers |  | Total | Under age 18 | Disabled, aged 18 or oider | Students | Widows | Widowers |
| 1940. | \$19.61 | \$20.28 |  | \$13.09 | \$12.22 | \$12.22 | $\ldots$ |  | $\ldots$ |  |
| 1941 | 19.50 | 20.22 |  | 12.97 | 12.19 | 12.19 |  |  |  |  |
| 1942. | 19.57 | 20.15 |  | 13.05 | 12.24 | 12.24 |  |  |  |  |
| 1943. | 19.72 | 20.15 |  | 13.11 | 12.31 | 12.31 |  |  |  |  |
| 1944....................................... | 19.80 | 20.17 | $\ldots$ | 13.08 | 12.38 | 12.38 | $\ldots$ | $\ldots$ | $\ldots$ |  |
| 1945. | 19.83 | 20.19 |  | 13.06 | 12.45 | 12.45 |  |  | . |  |
| 1946. | 20.07 | 20.22 |  | 13.15 | 12.57 | 12.57 |  |  |  |  |
| 1947. | 20.44 | 20.40 |  | 13.44 | 12.77 | 12.77 |  |  |  |  |
| 1948. | 20.80 | 20.60 |  | 13.63 | 12.99 | 12.99 |  |  |  |  |
| 1949...................................... | 21.08 | 20.82 |  | 13.77 | 13.18 | 13.18 |  |  | $\ldots$ |  |
| 1950. | 34.24 | 36.54 | \$37.23 | 36.69 | 28.43 | 28.43 | $\ldots$ | $\ldots$ | $\ldots$ |  |
| 1951.. | 33.24 | 36.04 | 30.03 | 36.68 | 28.05 | 28.05 |  | ... |  |  |
| 1952. | 36.13 | 40.67 | 33.09 | 41.33 | 31.30 | 31.30 |  | ... |  |  |
| 1953. | 37.49 | 40.88 | 34.08 | 41.96 | 32.28 | 32.28 |  |  |  |  |
| 1954................................... | 44.52 | 46.28 | 39.27 | 47.44 | 37.01 | 37.01 |  | . . . | $\ldots$ |  |
| 1955. | 45.91 | 48.70 | 46.51 | 49.93 | 38.12 | 38.12 | $\ldots$ | $\ldots$ | $\ldots$ | $\ldots$ |
| 1956..................................... | 47.35 | 50.14 | 47.11 | 50.78 | 39.36 | 39.36 |  |  |  |  |
| 1957......................................... | 49.05 | 51.09 | 47.77 | 51.87 | 40.85 | 40.78 | \$48.38 | . . . | . . |  |
| 1958........................................ | 50.53 | 51.91 | 48.84 | 52.83 | 42.10 | 41.98 | 49.63 | . . |  |  |
| 1959.......................................... | 57.37 | 56.73 | 53.28 | 58.86 | 47.48 | 47.34 | 52.89 | $\cdots$ | . $\cdot$ | . $\cdot$ |
| 1960. | 59.29 | 57.69 | 53.81 | 60.31 | 51.37 | 51.29 | 54.10 | $\ldots$ | $\ldots$ | $\ldots$ |
| 1961....................................... | 59.38 | 64.92 | 61.66 | 67.15 | 52.74 | 52.64 | 55.50 | ... | ... |  |
| 1962........................................ | 59.38 | 65.88 | 62.12 | 68.18 | 53.57 | 53.47 | 55.99 | ... | ... |  |
| 1963 ....................................... | 59.43 | 66.85 | 63.17 | 69.11 | 54.33 | 54.23 | 56.58 | ... | $\ldots$ |  |
| 1964... | 59.40 | 67.85 | 63.49 | 70.05 | 54.99 | 54.87 | 57.27 |  | $\ldots$ |  |
| 1965. | 65.46 | 73.75 | 69.68 | 76.03 | 61.26 | 60.21 | 62.14 | \$72.98 | $\ldots$ | $\ldots$ |
| 1966. | 65.59 | 74.11 | 70.52 | 76.52 | 61.84 | 60.37 | 62.67 | 71.71 | ... | $\ldots$ |
| 1967. | 65.86 | 74.99 | 71.22 | 77.23 | 62.57 | 60.99 | 63.37 | 72.33 |  |  |
| 1968...................................... | 74.93 | 86.54 | 82.14 | 88.21 | 70.85 | 68.90 | 73.11 | 81.76 | \$72.27 | \$72.40 |
| 1969 ....................................... | 75.06 | 87.48 | 83.08 | 88.96 | 71.10 | 69.11 | 73.77 | 81.93 | 71.02 | 66.50 |
| 1970. | 86.51 | 102.02 | 96.50 | 103.21 | 82.23 | 79.82 | 85.79 | 94.77 | 81.99 | 73.10 |
| 1971. | 95.61 | 113.57 | 106.13 | 114.26 | 90.94 | 88.12 | 95.03 | 104.80 | 90.11 | 83.10 |
| 1972. | 115.45 | 138.19 | 127.98 | 138.95 | 110.36 | 106.87 | 115.25 | 126.63 | 109.50 | 98.80 |
| 1973. | 118.20 | 157.40 | 146.70 | 140.60 | 111.70 | 108.20 | 116.20 | 128.50 | 111.20 | 101.70 |
| 1974 ..................... | 134.20 | 177.30 | 164.30 | 157.50 | 126.48 | 122.52 | 130.33 | 144.79 | 125.90 | 118.60 |
| 1975. | 147.25 | 193.92 | 178.27 | 171.86 | 139.40 | 135.00 | 142.26 | 157.81 | 137.70 | 128.10 |
| 1976 | 159.77 | 208.99 | 191.78 | 185.07 | 151.94 | 147.49 | 152.88 | 169.80 | 147.00 | 133.80 |
| $1977{ }^{1}$ | 173.80 | 224.30 | 177.10 | 198.30 | 165.70 | 161.50 | 163.60 | 183.10 | 156.20 | 131.60 |
| 1978... | 190.40 | 241.40 | 186.10 | 214.00 | 182.20 | 178.30 | 176.20 | 200.80 | 165.70 | 129.70 |
| 1979....................................... | 212.60 | 269.80 | 209.00 | 238.70 | 205.60 | 201.70 | 195.90 | 226.60 | 180.80 | 133.40 |
| 1980. | 246.20 | 311.50 | 239.40 | 276.00 | 239.50 | 235.30 | 226.40 | 265.40 | 205.40 | 145.70 |
| 1981. | 276.70 | 349.80 | 266.80 | 310.40 | 270.90 | 265.70 | 254.00 | 301.70 | 227.20 | 158.80 |
| 1982. | 302.80 | 379.30 | 285.60 | 335.40 | 285.40 | 291.50 | 279.90 | 260.70 | 242.80 | 165.50 |
| 1983 ..................................... | 308.70 | 397.10 | 295.70 | 349.80 | 298.00 | 307.20 | 289.00 | 233.40 | 251.10 | 166.20 |
| 1984 ....................................... | 321.50 | 416.10 | 306.80 | 363.90 | 314.30 | 320.70 | 302.60 | 257.20 | 307.70 | 190.70 |
| 1985. | 332.50 | 434.00 | 317.80 | 378.20 | 330.50 | 332.60 | 315.50 | 360.80 | 316.60 | 191.80 |
| 1986. | 338.30 | 444.90 | 324.80 | 386.30 | 336.80 | 338.70 | 323.10 | 375.70 | 321.30 | 195.50 |
| 1987. | 352.70 | 468.90 | 340.60 | 407.30 | 352.40 | 353.90 | 340.00 | 400.10 | 335.60 | 202.30 |
| 1988. | 367.90 | 493.40 | 359.50 | 428.40 | 367.60 | 368.00 | 357.40 | 424.70 | 350.00 | 211.30 |
| 1989........................................ | 387.60 | 522.60 | 382.00 | 453.50 | 384.90 | 384.30 | 378.10 | 447.90 | 368.90 | 223.60 |
|  | 409.10 | 557.40 | 408.40 | 482.20 | 405.50 | 403.80 | 402.50 | 471.00 | 391.30 | 238.40 |
| 1991. | 424.10 | 584.50 | 428.00 | 506.10 | 420.10 | 417.00 | 421.50 | 486.20 | 409.40 | 260.60 |
| 1992. | 437.70 | 608.70 | 443.60 | 526.40 | 432.30 | 427.60 | 438.30 | 504.10 | 425.30 | 273.30 |
| 1993 | 448.40 | 631.70 | 461.50 | 547.20 | 443.10 | 437.00 | 453.70 | 515.00 | 436.90 | 286.20 |
| 1994 ........................................ | 464.40 | 656.60 | 481.40 | 569.50 | 456.20 | 448.70 | 470.80 | 532.20 | 449.20 | 299.90 |
| 1995......................... | 477.90 | 681.20 | 500.20 | 590.80 | 468.70 | 459.80 | 487.40 | 546.50 | 461.50 | 307.60 |
| 1996 ........................................ | 514.90 | 708.30 | 520.70 | 613.50 | 487.20 | 478.20 | 506.10 | 560.80 | 474.30 | 318.00 |

[^72]Note: For more recent data, see table 1.82 in the Social Security Bulletin.

Table 5.F7.-Number and percentage distribution of survivors, by type of benefit and primary insurance amount, December 1996
[Based on 10-percent sample]

| Primary insurance amount | Widowed mothers and fathers |  | Nondisabled widows and widowers |  | Parents |  | Disabled widows and widowers |  | Children |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number | Percent | Number | Percent | Number | Percent | Number | Percent | Number | Percent |
| Total ................................. | 241,490 | 100.0 | 5,017,680 | 100.0 | 3,830 | 100.0 | 182,020 | 100.0 | 1,902,100 | 100.0 |
| Less than \$300.00................. | 8,750 | 3.6 | 156,340 | 3.1 | 50 | 1.3 | 4,870 | 2.7 | 142,020 | 7.5 |
| \$300.00-\$349.90 ................... | 3,400 | 1.4 | 68,140 | 1.4 | 100 | 2.6 | 2,010 | 1.1 | 48,200 | 2.5 |
| \$350.00-\$399.90 .................... | 4,610 | 1.9 | 85,050 | 1.7 | 60 | 1.6 | 3,030 | 1.7 | 55,360 | 2.9 |
| \$400.00-\$449.90 .................... | 10,420 | 4.3 | 142,950 | 2.8 | 200 | 5.2 | 5,830 | 3.2 | 117,870 | 6.2 |
| \$450.00-\$499.90.................... | 11,190 | 4.6 | 161,660 | 3.2 | 350 | 9.1 | 6,710 | 3.7 | 118,300 | 6.2 |
| \$500.00-\$549.90................... | 12,110 | 5.0 | 175,030 | 3.5 | 170 | 4.4 | 7,820 | 4.3 | 120,460 | 6.3 |
| \$550.00-\$599.90.................... | 12,670 | 5.2 | 166,670 | 3.3 | 280 | 7.3 | 8,210 | 4.5 | 113,110 | 5.9 |
| \$600.00-5649.90... | 13,740 | 5.7 | 196,070 | 3.9 | 210 | 5.5 | 8,880 | 4.9 | 116,470 | 6.1 |
| \$650.00-\$699.90 ................. | 13,410 | 5.6 | 250,330 | 5.0 | 280 | 7.3 | 10,050 | 5.5 | 117,160 | 6.2 |
| \$700.00-\$749.90 .................. | 13,640 | 5.6 | 341,910 | 6.8 | 300 | 7.8 | 10,250 | 5.6 | 119,110 | 6.3 |
| \$750.00-\$799.90.................. | 14,170 | 5.9 | 462,530 | 9.2 | 240 | 6.3 | 10,980 | 6.0 | 112,500 | 5.9 |
| \$800.00-\$849.90 ................... | 13,710 | 5.7 | 425,680 | 8.5 | 220 | 5.7 | 12,120 | 6.7 | 99,970 | 5.3 |
| \$850.00-\$899.90 ................... | 12,290 | 5.1 | 400,240 | 8.0 | 110 | 2.9 | 11,810 | 6.5 | 85,380 | 4.5 |
| \$900.00-\$949.90 .................. | 12,200 | 5.1 | 383,840 | 7.6 | 150 | 3.9 | 12,430 | 6.8 | 79,990 | 4.2 |
| \$950.00-\$999.90 .................. | 11,740 | 4.9 | 297,240 | 5.9 | 130 | 3.4 | 11,260 | 6.2 | 70,510 | 3.7 |
| \$1,000.00-\$1,049.90............... | 9,950 | 4.1 | 323,290 | 6.4 | 190 | 5.0 | 12,190 | 6.7 | 63,180 | 3.3 |
| \$1,050.00-\$1,099.90.............. | 10,520 | 4.4 | 294,070 | 5.9 | 150 | 3.9 | 11,160 | 6.1 | 62,220 | 3.3 |
| \$1,100.00-\$1,149.90.............. | 12,380 | 5.1 | 264,980 | 5.3 | 200 | 5.2 | 13,340 | 7.3 | 68,970 | 3.6 |
| \$1,150.00-\$1,199.90.............. | 12,940 | 5.4 | 194,110 | 3.9 | 220 | 5.7 | 10,290 | 5.7 | 63,400 | 3.3 |
| \$1,200.00 or more ................. | 27,650 | 11.4 | 227,550 | 4.5 | 220 | 5.7 | 8,780 | 4.8 | 127,920 | 6.7 |

Table 5.F8.-Number of widows and widowers and total monthly benefit, by type of benefit, 1950-96
[Monthly benefits, in thousands]

| December |  |  | Nondisabled- |  |  |  | Disabled widows and widowers |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total |  | Widows |  | Widowers |  |  |  |
|  | Number | Benefit | Number | Benefit | Number | Benefit | Number | Benefit |
| 1950. | 314,189 $\$ 11,481$ <br> 384,265 13,849 <br> 454,563 18,482 <br> 540,653 22,096 <br> 638,091 29,526 |  | $\begin{aligned} & 314,126 \\ & 384,011 \\ & 454,064 \\ & 539,854 \\ & 637,012 \end{aligned}$ | $\begin{array}{r} \$ 11,479 \\ 13,841 \\ 18,466 \\ 22,069 \\ 29,483 \end{array}$ | $\begin{array}{r} 63 \\ 254 \\ 499 \\ 799 \\ 1,079 \end{array}$ | $\begin{array}{r} \$ 2 \\ 8 \\ 17 \\ 27 \\ 42 \end{array}$ | $\cdots$ |  |
| 1951. |  |  |  |  |  |  |  |  |
| 1952. |  |  |  |  |  |  |  |
| 1953. |  |  |  |  |  |  |  |
| 1954 ........................................ |  |  | $\ldots$ |  |  |  |  |
| 1955. | $\begin{array}{r} 701,360 \\ 913,069 \\ 1,095,137 \\ 1,232,583 \\ 1,393,587 \end{array}$ | $\begin{aligned} & 34,152 \\ & 45,780 \\ & 55,944 \\ & 63,977 \\ & 79,047 \end{aligned}$ |  | $\begin{array}{r} 700,294 \\ 911,841 \\ 1,093,645 \\ 1,230,953 \\ 1,391,686 \end{array}$ | $\begin{aligned} & 34,103 \\ & 45,722 \\ & 55,872 \\ & 63,897 \\ & 78,946 \end{aligned}$ | $\begin{aligned} & 1,066 \\ & 1,228 \\ & 1,492 \\ & 1,630 \\ & 1,901 \end{aligned}$ | $\begin{array}{r} 50 \\ 58 \\ 71 \\ 80 \\ 101 \end{array}$ | $\ldots$ |  |
| 1956........................................ |  |  |  |  |  |  |  | $\ldots$ |  |
| 1957..................................... |  |  |  |  |  |  |  | $\ldots$ |  |
| 1958....................................... |  |  | $\ldots$ |  |  |  |  |  |
| 1959....................................... |  |  |  |  |  |  |  |  |
| 1960. |  | 89,054 | 1,541,790 | 88,943 | 2,053 | 110 | $\ldots$ |  |
| 1961 | $\begin{aligned} & 1,543,843 \\ & 1,697,308 \end{aligned}$ | 110,179 | 1,694,977 | 110,035 | 2,331 | 144 | $\ldots$ |  |
| 1962 | 1,859,191 | 122,475 | 1,856,658 | 122,318 | 2,533 | 157 |  |  |
| 1963. | 2,010,769 | 134,403 | 2,008,102 | 134,234 | 2,667 | 168 |  |  |
| 1964....................................... | 2,158,912 | 146,476 | 2,156,143 | 146,300 | 2,769 | 176 | $\ldots$ |  |
| 1965. | $\begin{aligned} & 2,371,433 \\ & 2,602,015 \\ & 2,769,618 \\ & 2,937,890 \\ & 3,091,710 \end{aligned}$ | 174,883 | 2,368,629 | 174,688 | 2,804 | 195 |  |  |
| 1966 |  | 192,821 | 2,599,178 | 192,620 | 2,837 | 200 | $\cdots$ |  |
| 1967. |  | 207,692 | 2,766,736 | 207,487 | 2,882 | 205 |  |  |
| 1968. |  | 253,924 | 2,913,376 | 252,123 | 2,951 | 242 | 21,563 | \$1,558 |
| 1969. |  | 269,799 | 3,049,177 | 266,741 | 3,064 | 255 | 39,469 | 2,803 |
| 1970. | $\begin{aligned} & 3,227,160 \\ & 3,366,304 \\ & 3,509,777 \\ & 3,66,353 \\ & 3,769,559 \end{aligned}$ | 328,245 | 3,174,846 | 323,912 | 3,033 | 293 | 49,281 | 4,041 |
| 1971. |  | 380,963 | 3,306,528 | 375,528 | 3,033 | 322 | 56,743 | 5,113 |
| 1972. |  | 483,161 | 3,442,595 | 475,746 | 3,015 | 386 | 64,167 | 7,029 |
| 1973. |  | 571,654 | 3,574,458 | 562,441 | 3,126 | 459 | 78,769 | 8,754 |
| 1974.. |  | 663,569 | 3,674,376 | 651,471 | 3,055 | 502 | 92,128 | 11,596 |
| 1975. | $\begin{aligned} & 3,888,705 \\ & 3,994,380 \\ & 4,119,487 \\ & 4,211,710 \\ & 4,321,496 \end{aligned}$ | 747,902 | 3,776,090 | 732,269 | 3,104 | 553 | 109,511 | 15,080 |
| 1976. |  | 827,325 | 3,871,894 | 809,181 | 3,059 | 587 | 119,427 | 17,557 |
| 1977. |  | 914,738 | 3,980,324 | 892,764 | 11,887 | 2,105 | 127,276 | 19,869 |
| 1978... |  | 1,005,929 | 4,066,673 | 981,615 | 15,287 | 2,845 | 129,751 | 21,469 |
| 1979... |  | 1,153,272 | 4,173,745 | 1,126,089 | 17,918 | 3,745 | 129,833 | 23,438 |
| 1980 | $\begin{aligned} & 4,410,515 \\ & 4,507,941 \\ & 4,594,961 \\ & 4,693,791 \\ & 4,779,190 \end{aligned}$ | 1,358,836 | 4,262,607 | 1,327,814 | 20,328 | 4,866 | 127,580 | 26,156 |
| 1981 |  | 1,560,103 | 4,363,708 | 1,526,511 | 22,643 | 6,042 | 121,590 | 27,550 |
| 1982. |  | 1,724,392 | 4,453,575 | 1,689,073 | 25,014 | 7,144 | 116,372 | 28,175 |
| 1983. |  | 1,844,798 | 4,554,414 | 1,808,647 | 27,786 | 8,216 | 111,591 | 27,935 |
| 1984. |  | 1,973,203 | 4,640,805 | 1,930,807 | 29,234 | 8,970 | 109,151 | 33,426 |
| 1985. | $\begin{aligned} & 4,862,805 \\ & 4,928,019 \\ & 4,983,846 \\ & 5,028,822 \\ & 5,070,873 \end{aligned}$ | 2,094,003 | 4,725,618 | 2,050,678 | 30,182 | 9,592 | 107,005 | 33,734 |
| 1986 |  | 2,175,345 | 4,789,969 | 2,131,049 | 31,076 | 10,092 | 106,974 | 34,204 |
| 1987 |  | 2,318,747 | 4,846,135 | 2,272,557 | 31,429 | 10,703 | 106,282 | 35,487 |
| 1988 |  | 2,461,945 | 4,892,829 | 2,414,239 | 32,870 | 11,816 | 103,123 | 35,892 |
| 1989 |  | 2,629,728 | 4,935,911 | 2,579,726 | 33,332 | 12,731 | 101,630 | 37,270 |
| 1990 | $\begin{aligned} & 5,111,482 \\ & 5,158,383 \\ & 5,205,375 \\ & 5,224,279 \\ & 5,232,379 \end{aligned}$ | 2,827,012 | 4,976,420 | 2,773,818 | 34,073 | 13,916 | 100,989 | 39,278 |
| 1991. |  | 2,989,385 | 5,008,789 | 2,927,768 | 35,105 | 15,024 | 114,489 | 46,593 |
| 1992. |  | 3,138,250 | 5,037,583 | 3,066,568 | 36,468 | 16,178 | 131,324 | 55,504 |
| 1993... |  | 3,264,849 | 5,039,874 | 3,183,768 | 37,390 | 17,255 | 147,015 | 63,826 |
| 1994 ...................................... |  | 3,394,982 | 5.034,219 | 3,305,229 | 37,484 | 18,043 | 160,676 | 71,710 |
| 1995... | $\begin{aligned} & 5,225,519 \\ & 5,209,812 \end{aligned}$ | 3,514,262 | 5,014,991 | 3,416,203 | 37,504 | 18,759 | 173,024 | 79,300 |
| 1996... |  | 3,639,632 | 4,990,079 | 3,534,268 | 37,822 | 19,692 | 181,911 | 85,671 |

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Table 5.F9.-Number, percent, and average monthly benefit, by year of entitlement as nondisabled widow or widower, December 1996
[Based on 10-percent sample]

| Year of entitlement | Number as of December 1996 | Percentage distribution | Cumulative percent | Average monthly benefit |
| :---: | :---: | :---: | :---: | :---: |
| Total ..... | 5,017,680 | 100.0 | $\ldots$ | \$707.20 |
| 1995-96 | 585,020 | 11.7 |  | 764.90 |
| 1990-94 | 1,379,620 | 27.5 |  | 761.00 |
| 1985-89 | 1,163,550 | 23.2 |  | 725.80 |
| 1980-84 | 871,480 | 17.4 |  | 679.70 |
| 1975-79 ................... | 523,360 | 10.4 | $\ldots$ | 625.90 |
| 1970-74 | 311,770 | 6.2 |  | 586.10 |
| 1965-69 | 150,640 | 3.0 |  | 569.70 |
| 1960-64 | 28,370 | . 6 |  | 562.00 |
| 1940-59 ........................ | 3,870 | . 1 | $\cdots$ | 515.50 |
| 1996. | 279,020 | 5.6 | 5.6 | 765.20 |
| 1995............................. | 306,000 | 6.1 | 11.7 | 764.60 |
| 1994. | 295,640 | 5.9 | 17.6 | 768.20 |
| 1993. | 286,010 | 5.7 | 23.3 | 765.90 |
| 1992. | 275,810 | 5.5 | 28.7 | 762.20 |
| 1991. | 263,030 | 5.2 | 34.0 | 757.40 |
| 1990. | 259,130 | 5.2 | 39.2 | 749.90 |
| 1989. | 247,360 | 4.9 | 44.1 | 742.60 |
| 1988. | 240,690 | 4.8 | 48.9 | 734.60 |
| 1987. | 232,270 | 4.6 | 53.5 | 727.70 |
| 1986. | 226,770 | 4.5 | 58.0 | 714.90 |
| 1985... | 216,460 | 4.3 | 62.3 | 706.20 |
| 1984. | 202,660 | 4.0 | 66.4 | 698.00 |
| 1983. | 193,470 | 3.9 | 70.2 | 685.70 |
| 1982. | 172,130 | 3.4 | 73.7 | 681.40 |
| 1981. | 161,390 | 3.2 | 76.9 | 667.60 |
| 1980. | 141,830 | 2.8 | 79.7 | 657.20 |
| 1979. | 129,810 | 2.6 | 82.3 | 646.60 |
| 1978.. | 114,810 | 2.3 | 84.6 | 638.40 |
| 1977. | 96,040 | 1.9 | 86.5 | 623.40 |
| 1976. | 96,790 | 1.9 | 88.4 | 606.10 |
| 1975...... | 85,910 | 1.7 | 90.1 | 603.10 |
| 1974.. | 77,920 | 1.6 | 91.7 | 596.50 |
| 1973.............................. | 70,560 | 1.4 | 93.1 | 586.60 |
| 1972. | 61,300 | 1.2 | 94.3 | 583.50 |
| 1971. | 55,000 | 1.1 | 95.4 | 578.70 |
| 1970.................. | 46,990 | . 9 | 96.4 | 580.10 |
| 1969. | 38,680 | . 8 | 97.1 | 578.40 |
| 1968. | 32,360 | . 6 | 97.8 | 575.80 |
| 1967............................. | 27,190 | . 5 | 98.3 | 571.80 |
| 1966 ......... | 23,640 | . 5 | 98.8 | 562.70 |
| 1965.............................. | 28,770 | . 6 | 99.4 | 554.90 |
| 1964. | 9,630 | . 2 | 99.5 | 567.50 |
| 1963. | 7,380 | . 1 | 99.7 | 578.90 |
| 1962... | 5,450 | . 1 | 99.8 | 554.20 |
| 1961. | 3,360 | . 1 | 99.9 | 544.40 |
| 1960.................... | 2,550 | . 1 | 99.9 | 532.20 |
| 1959. | 1,590 | (2) | 100.0 | 524.90 |
| 1958 ............................. | 1,050 | (2) | 100.0 | 514.50 |
| 1957............................. | 580 | (2) | 100.0 | 515.10 |
| 1956............................ | 590 | (2) | 100.0 | 499.20 |

[^73]Table 5.F10.-Number, percent, and average monthly benefit, by year of entitlement as disabled widow or widower, December 1996
[Based on 10-percent sample]

| Year of entitlement | Number as of December 1996 | Percentage distribution | Cumulative percent ${ }^{1}$ | Average monthly benefit |
| :---: | :---: | :---: | :---: | :---: |
| Total ....................... | 182,020 | 100.0 |  | \$472.10 |
| 1995-96 | 33,080 | 18.2 |  | 462.80 |
| 1990-94 | 116,400 | 63.9 |  | 477.20 |
| 1985-89 . | 28,060 | 15.4 |  | 466.60 |
| 1982-84 ........................ | 4,480 | 2.5 |  | 441.40 |
|  | 12,850 | 7.1 | 7.1 | 456.80 |
| 1995 .............................. | 20,230 | 11.1 | 18.2 | 466.50 |
| 1994. | 23,830 | 13.1 | 31.3 | 474.90 |
| 1993 ........................... | 23,930 | 13.1 | 44.4 | 468.80 |
| 1992. | 24,460 | 13.4 | 57.9 | 477.00 |
| 1991. | 33,090 | 18.2 | 76.0 | 478.80 |
| 1990 .............................. | 11,090 | 6.1 | 82.1 | 496.00 |
| 1989. | 8,850 | 4.9 | 87.0 | 476.00 |
| 1988............................. | 6,490 | 3.6 | 90.6 | 471.90 |
| 1987. | 5,420 | 3.0 | 93.5 | 467.70 |
| 1986 | 3,880 | 2.1 | 95.7 | 455.90 |
| 1985............... | 3,420 | 1.9 | 97.5 | 442.10 |
| 1984 .............................. | 2,390 | 1.3 | 98.9 | 456.30 |
| 1983............................. | 1,520 | . 8 | 99.7 | 429.30 |
| 1982............................. | 570 | . 3 | 100.0 | 411.70 |

[^74]Table 5.F11.-Number and percentage distribution of nondisabled widows, by monthly benefit and age, December 1996
[Based on 10-percent sample]

| Monthly benefit | Total | Age attained during 1996 |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | 60-61 | 62-64 | 65-69 | 70-74 | 75-79 | 80-84 | 85-89 | 90 or older |
| Total number ................. | 4,979,740 | 135,330 | 338,960 | 798,750 | 967,070 | 955,220 | 811,730 | 580,280 | 392,400 |
| Total percent .................. | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Less than \$300.00................... | 5.2 | 4.9 | 5.4 | 4.4 | 4.9 | 5.0 | 5.4 | 5.7 | 6.7 |
| \$300.00-\$349.90 ..................... | 2.6 | 3.3 | 2.7 | 2.4 | 2.7 | 2.6 | 2.7 | 2.3 | 2.5 |
| \$350.00-\$399.90 ................... | 3.3 | 3.5 | 3.3 | 2.9 | 3.3 | 3.2 | 3.5 | 3.5 | 3.4 |
| \$400.00-\$449.90 ................... | 4.0 | 4.3 | 3.8 | 3.5 | 3.7 | 3.7 | 4.2 | 4.6 | 5.3 |
| \$450.00-\$499.90................... | 4.6 | 4.8 | 4.6 | 4.0 | 4.3 | 4.5 | 5.0 | 4.9 | 5.9 |
| \$500.00-\$549.90.................... | 5.7 | 5.8 | 5.5 | 5.3 | 5.5 | 6.0 | 6.2 | 5.5 | 5.8 |
| \$550.00-\$599.90 ...................... | 7.0 | 7.3 | 6.9 | 6.2 | 6.8 | 7.2 | 8.4 | 6.8 | 6.2 |
| \$600.00-\$649.90.................... | 8.1 | 7.9 | 7.6 | 7.4 | 7.8 | 8.0 | 8.3 | 9.7 | 7.6 |
| \$650.00-\$699.90 ..................... | 8.5 | 8.8 | 8.4 | 7.8 | 8.1 | 7.7 | 7.8 | 9.9 | 12.0 |
| \$700.00-\$749.90 ...................... | 8.9 | 9.4 | 9.2 | 9.1 | 9.2 | 7.8 | 7.7 | 9.2 | 12.2 |
| \$750.00-\$799.90.. | 9.1 | 10.6 | 10.1 | 10.4 | 9.4 | 7.6 | 7.2 | 8.6 | 12.4 |
| \$800.00-\$849.90 ................... | 8.4 | 15.2 | 12.7 | 10.4 | 8.1 | 7.4 | 6.4 | 7.4 | 7.2 |
| \$850.00-\$899.90 ..................... | 6.3 | 9.8 | 8.3 | 6.7 | 6.6 | 6.1 | 5.7 | 6.2 | 4.1 |
| \$900.00-\$949.90..................... | 4.8 | 3.1 | 5.0 | 5.7 | 5.0 | 5.0 | 4.7 | 4.7 | 2.5 |
| \$950.00-\$999.90 ..................... | 3.3 | . 7 | 3.2 | 4.1 | 3.7 | 3.8 | 3.3 | 2.6 | 1.2 |
| \$1,000.00-\$1,049.90................. | 2.4 | . 2 | 1.7 | 2.9 | 3.0 | 2.9 | 2.5 | 1.6 | . 8 |
| \$1,050.00-\$1,099.90................ | 1.9 | . 1 | . 7 | 2.4 | 2.6 | 2.5 | 1.9 | 1.1 | . 7 |
| \$1,100.00-\$1,149.90................ | 1.5 | . 1 | . 3 | 2.0 | 1.7 | 2.0 | 1.8 | 1.0 | . 6 |
| \$1,150.00-\$1,199.90................ | 1.2 | (1) | . 1 | 1.1 | 1.2 | 1.7 | 1.7 | 1.0 | . 6 |
| \$1,200.00 or more ..................... | 3.3 | . 2 | . 3 | 1.4 | 2.5 | 5.3 | 5.7 | 3.8 | 2.4 |
| Average benefit ....................... | \$708.60 | \$660.00 | \$677.30 | \$716.50 | \$712.50 | \$731.60 | \$719.70 | \$698.20 | \$662.80 |

[^75]Table 5.F12.-Number of widowed mothers and fathers and monthly benefits, by type of benefit, 1950-96
[Monthly benefits, in thousands]


[^76] child attained age 18 or September 1983, whichever came earlier.

Table 5.G1.-Number and percentage distribution of persons receiving both a retired-worker and secondary benefit with and without reduction for early retirement, by primary insurance amount and sex, December 1996
[Based on 10-percent sample]

| Primary insurance amount and sex | Total |  | Without reduction for early retirement |  | With reduction for early retirement |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number | Percent | Number | Percent | Number | Percent |
| Total .................................... | 5,629,780 | 100.0 | 1,078,700 | 100.0 | 4,551,080 | 100.0 |
|  | $\begin{aligned} & 886,540 \\ & 775,900 \\ & 44,900 \\ & 503,740 \\ & 726,750 \\ & 584,320 \end{aligned}$ | $\begin{array}{r} 15.7 \\ 13.8 \\ 7.9 \\ 8.9 \\ 12.9 \\ 10.4 \end{array}$ | $\begin{array}{r} 93,620 \\ 136,380 \\ 73,750 \\ 84,170 \\ 123,140 \\ 111,850 \end{array}$ | $\begin{array}{r} 8.7 \\ 12.6 \\ 6.8 \\ 7.8 \\ 11.4 \\ 10.4 \end{array}$ | $\begin{aligned} & 792,920 \\ & 639,520 \\ & 372,850 \\ & 419,570 \\ & 603,110 \\ & 472,470 \end{aligned}$ | $\begin{array}{r} 17.4 \\ 14.1 \\ 8.2 \\ 9.2 \\ 13.3 \\ 10.4 \end{array}$ |
|  | $\begin{aligned} & 440,110 \\ & 293,320 \\ & 222,230 \\ & 186,700 \\ & 154,950 \\ & 120,830 \end{aligned}$ | $\begin{aligned} & 7.8 \\ & 5.2 \\ & 3.9 \\ & 3.3 \\ & 2.8 \\ & 2.1 \end{aligned}$ | $\begin{aligned} & 95,860 \\ & 71,070 \\ & 61,760 \\ & 53,150 \\ & 45,480 \\ & 35,700 \end{aligned}$ | $\begin{aligned} & 8.9 \\ & 6.6 \\ & 5.7 \\ & 4.9 \\ & 4.2 \\ & 3.3 \end{aligned}$ | $\begin{array}{r} 344,250 \\ 22,250 \\ 160,470 \\ 133,550 \\ 109,470 \\ 85,130 \end{array}$ | 7.4 <br> .6 <br> .9 <br> 3.5 <br> 2.9 <br> 2.4 <br> 1.9 |
|  | $\begin{aligned} & 96,680 \\ & 66,390 \\ & 48,280 \\ & 29,040 \\ & 19,560 \\ & 11,110 \\ & 17,230 \end{aligned}$ | $\begin{array}{r} 1.7 \\ 1.2 \\ .9 \\ .5 \\ .3 \\ .2 \\ .3 \end{array}$ | 28,100 19,810 15,110 9,730 6,240 4,190 9,590 | $\begin{array}{r} 2.6 \\ 1.8 \\ 1.4 \\ .9 \\ .6 \\ .4 \\ .9 \end{array}$ | $\begin{array}{r} 68,580 \\ 46,580 \\ 33,170 \\ 19,310 \\ 13,320 \\ 6,920 \\ 7,640 \end{array}$ | 1.5 1.0 .7 .4 .3 .2 .2 |
| Men ...................................... | 112,270 | 100.0 | 30,920 | 100.0 | 81,350 | 100.0 |
|  | $\begin{array}{r} 10,030 \\ 10,000 \\ 5,280 \\ 6,360 \\ 9,270 \\ 8,070 \end{array}$ | $\begin{aligned} & 8.9 \\ & 8.9 \\ & 4.7 \\ & 5.7 \\ & 8.3 \\ & 7.2 \end{aligned}$ | $\begin{aligned} & 2,960 \\ & 2,890 \\ & 1,490 \\ & 1,710 \\ & 2,310 \\ & 2,120 \end{aligned}$ | $\begin{aligned} & 9.6 \\ & 9.3 \\ & 4.8 \\ & 5.5 \\ & 7.5 \\ & 6.9 \end{aligned}$ | $\begin{aligned} & 7,070 \\ & 7,110 \\ & 3,790 \\ & 4,650 \\ & 6,960 \\ & 5,950 \end{aligned}$ | 8.7 8.7 4.7 5.7 8.6 7.3 |
|  | $\begin{aligned} & 7,280 \\ & 5,810 \\ & 5,360 \\ & 5,470 \\ & 5,230 \\ & 5,470 \end{aligned}$ | $\begin{aligned} & 6.5 \\ & 5.2 \\ & 4.8 \\ & 4.9 \\ & 4.7 \\ & 4.9 \end{aligned}$ | $\begin{aligned} & 1,980 \\ & 1,600 \\ & 1,480 \\ & 1,480 \\ & 1,450 \\ & 1,550 \end{aligned}$ | $\begin{aligned} & 6.4 \\ & 5.2 \\ & 4.8 \\ & 4.8 \\ & 4.7 \\ & 5.0 \end{aligned}$ | $\begin{aligned} & 5,300 \\ & 4,210 \\ & 3,880 \\ & 3,990 \\ & 3,780 \\ & 3,920 \end{aligned}$ | 6.5 5.2 4.8 4.9 4.6 4.8 |
|  | $\begin{aligned} & 6,130 \\ & 5,170 \\ & 5,020 \\ & 3,740 \\ & 3,660 \\ & 2,150 \\ & 2,770 \end{aligned}$ | $\begin{aligned} & 5.5 \\ & 4.6 \\ & 4.5 \\ & 3.3 \\ & 3.3 \\ & 1.9 \\ & 2.5 \end{aligned}$ | $\begin{array}{r} 1,620 \\ 1,440 \\ 1,500 \\ 880 \\ 890 \\ 570 \\ 1,000 \end{array}$ | $\begin{aligned} & 5.2 \\ & 4.7 \\ & 4.9 \\ & 2.8 \\ & 2.9 \\ & 1.8 \\ & 3.2 \end{aligned}$ | $\begin{aligned} & 4,510 \\ & 3,730 \\ & 3,520 \\ & 2,860 \\ & 2,770 \\ & 1,580 \\ & 1,770 \end{aligned}$ | 5.5 4.6 4.3 3.5 3.4 1.9 2.2 |
| Women................................... | 5,517,510 | 100.0 | 1,047,780 | 100.0 | 4,469,730 | 100.0 |
|  | $\begin{aligned} & 876,510 \\ & 765,900 \\ & 441,320 \\ & 497,380 \\ & 716,980 \\ & 576,250 \end{aligned}$ | $\begin{array}{r} 15.9 \\ 13.9 \\ 8.0 \\ 9.0 \\ 13.0 \\ 10.4 \end{array}$ | $\begin{array}{r} 90,660 \\ 133,490 \\ 72,260 \\ 82,460 \\ 120,830 \\ 109,730 \end{array}$ | $\begin{array}{r} 8.7 \\ 12.7 \\ 6.9 \\ 7.9 \\ 11.5 \\ 10.5 \end{array}$ | $\begin{aligned} & 785,850 \\ & 632,410 \\ & 369,060 \\ & 414,920 \\ & 596,150 \\ & 466,520 \end{aligned}$ | $\begin{array}{r} 17.6 \\ 14.1 \\ 8.3 \\ 9.3 \\ 13.3 \\ 10.4 \end{array}$ |
|  | $\begin{aligned} & 432,830 \\ & 287,510 \\ & 21,570 \\ & 181,230 \\ & 149,720 \\ & 115,360 \end{aligned}$ | $\begin{aligned} & 7.8 \\ & 5.2 \\ & 3.9 \\ & 3.3 \\ & 2.7 \\ & 2.1 \end{aligned}$ | $\begin{aligned} & 93,880 \\ & 69,470 \\ & 60,280 \\ & 51,670 \\ & 44,030 \\ & 34,150 \end{aligned}$ | $\begin{aligned} & 9.0 \\ & 6.6 \\ & 5.8 \\ & 4.9 \\ & 4.2 \\ & 3.3 \end{aligned}$ | $\begin{array}{r} 338,950 \\ 218,040 \\ 156,590 \\ 129,560 \\ 105,690 \\ 81,210 \end{array}$ | 7.6 4.9 3.5 2.9 2.4 1.8 |
|  | $\begin{array}{r} 90,550 \\ 61,220 \\ 43,260 \\ 25,300 \\ 15,900 \\ 8,960 \\ 14,460 \end{array}$ | $\begin{array}{r} 1.6 \\ 1.1 \\ .8 \\ .5 \\ .3 \\ .2 \\ .3 \end{array}$ | $\begin{array}{r} 26,480 \\ 18,370 \\ 13,610 \\ 8,850 \\ 5,350 \\ 3,620 \\ 8,590 \end{array}$ | $\begin{array}{r} 2.5 \\ 1.8 \\ 1.3 \\ .8 \\ .5 \\ .3 \\ .8 \end{array}$ | $\begin{array}{r} 64,070 \\ 42,850 \\ 29,650 \\ 16,450 \\ 10,550 \\ 5,340 \\ 5,870 \end{array}$ | 1.4 1.0 .7 .4 .1 .1 |

Table 5.G2.-Number receiving both a retired-worker and secondary benefit, by type of secondary benefit, 1952-96
[Excludes beneficiaries whose retired-worker benefit exceeds their potential secondary benefit]

| December ${ }^{1}$ | Total | Women |  |  |  |  |  |  | Men |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Total |  | Wife's benefits |  | Widow's benefits |  | Parent's benefits | Total | Husband's benefits | Widower's benefits | Parent's benefits |
|  |  | Number | Percent of all women retired workers | Number | Percent of all entitled to wife's benefits because of age | Number | Percent of all entitled to widow's benefits |  |  |  |  |  |
| $\begin{aligned} & 1952 \text {................ } \\ & 1953 \text {............. } \\ & 1954 \text {.......... } \end{aligned}$ | $\begin{aligned} & 36,132 \\ & 54,798 \\ & 79,689 \end{aligned}$ | $\begin{aligned} & 35,402 \\ & 53,631 \\ & 77,978 \end{aligned}$ | $\begin{aligned} & 6.0 \\ & 6.8 \\ & 8.0 \end{aligned}$ | $\begin{aligned} & 14,131 \\ & 23,355 \\ & 34,225 \end{aligned}$ | $\begin{aligned} & 6.0 \\ & 2.7 \\ & 3.4 \end{aligned}$ | $\begin{aligned} & 20,850 \\ & 29,668 \\ & 42,899 \end{aligned}$ | $\begin{aligned} & 4.4 \\ & 5.2 \\ & 6.3 \end{aligned}$ | $\begin{aligned} & 421 \\ & 608 \\ & 854 \end{aligned}$ | $\begin{array}{r} 730 \\ 1,167 \\ 1,711 \end{array}$ | $\begin{aligned} & 258 \\ & 529 \\ & 827 \end{aligned}$ | $\begin{array}{r} 83 \\ 148 \\ 257 \end{array}$ | $\begin{aligned} & 389 \\ & 490 \\ & 627 \end{aligned}$ |
| 1955 ................ $1956 \ldots . . . . . . . . .$. 1957 $1958 \ldots . . . . . . . . . . . . . . . ~$ $1959 . . . . . . . . . . . ~$ | $\begin{aligned} & 108,551 \\ & 143,284 \\ & 194,501 \\ & 229,599 \\ & 268,900 \end{aligned}$ | $\begin{aligned} & 106,320 \\ & 140,603 \\ & 190,951 \\ & 225,790 \\ & 264,434 \end{aligned}$ | $\begin{array}{r} 8.7 \\ 9.1 \\ 9.6 \\ 9.8 \\ 10.2 \end{array}$ | $\begin{array}{r} 49,637 \\ 68,766 \\ 102,522 \\ 124,504 \\ 141,831 \end{array}$ | $\begin{aligned} & 4.2 \\ & 4.8 \\ & 5.6 \\ & 6.1 \\ & 6.4 \end{aligned}$ | $\begin{array}{r} 55,664 \\ 70,601 \\ 86,951 \\ 99,669 \\ 120,458 \end{array}$ | $\begin{aligned} & 7.4 \\ & 7.2 \\ & 7.4 \\ & 7.5 \\ & 8.0 \end{aligned}$ | $\begin{aligned} & 1,019 \\ & 1,236 \\ & 1,478 \\ & 1,617 \\ & 2,145 \end{aligned}$ | $\begin{aligned} & 2,231 \\ & 2,681 \\ & 3,550 \\ & 3,809 \\ & 4,466 \end{aligned}$ | $\begin{aligned} & 1,224 \\ & 1,542 \\ & 2,152 \\ & 2,421 \\ & 2,794 \end{aligned}$ | $\begin{aligned} & 342 \\ & 426 \\ & 578 \\ & 634 \\ & 772 \end{aligned}$ | $\begin{aligned} & 665 \\ & 713 \\ & 820 \\ & 754 \\ & 900 \end{aligned}$ |
| $\begin{aligned} & 1960 \text {................ } \\ & 1961 \text {............. } \\ & 1962 \text {............. } \\ & 1963 \text {.............. } \\ & 1964 . . \end{aligned}$ | $\begin{aligned} & 307,736 \\ & 335,243 \\ & 427,085 \\ & 502,839 \\ & 577,954 \end{aligned}$ | $\begin{aligned} & 302,646 \\ & 330,727 \\ & 421,535 \\ & 496,639 \\ & 571,144 \end{aligned}$ | $\begin{aligned} & 10.6 \\ & 10.5 \\ & 12.1 \\ & 13.2 \\ & 14.2 \end{aligned}$ | $\begin{aligned} & 159,032 \\ & 159,587 \\ & 204,445 \\ & 138,081 \\ & 269,657 \end{aligned}$ | $\begin{aligned} & 6.8 \\ & 6.6 \\ & 7.9 \\ & 8.9 \\ & 9.9 \end{aligned}$ | $\begin{aligned} & 141,218 \\ & 169,264 \\ & 214,371 \\ & 255,408 \\ & 297,929 \end{aligned}$ | $\begin{array}{r} 8.4 \\ 9.1 \\ 10.4 \\ 11.3 \\ 12.1 \end{array}$ | $\begin{aligned} & 2,396 \\ & 1,876 \\ & 2,719 \\ & 3,150 \\ & 3,558 \end{aligned}$ | $\begin{aligned} & 5,090 \\ & 4,516 \\ & 5,550 \\ & 6,200 \\ & 6,810 \end{aligned}$ | $\begin{aligned} & 3,197 \\ & 2,652 \\ & 3,229 \\ & 3,597 \\ & 3,940 \end{aligned}$ | $\begin{array}{r} 911 \\ 1,090 \\ 1,330 \\ 1,543 \\ 1,752 \end{array}$ | $\begin{array}{r} 982 \\ 774 \\ 991 \\ 1,060 \\ 1,118 \end{array}$ |
|  | $\begin{aligned} & 618,730 \\ & 706,860 \\ & 770,190 \\ & 842,560 \\ & 920,250 \end{aligned}$ | $\begin{aligned} & 611,610 \\ & 699,080 \\ & 760,950 \\ & 831,760 \\ & 909,720 \end{aligned}$ | $\begin{aligned} & 14.3 \\ & 15.1 \\ & 15.7 \\ & 16.3 \\ & 17.0 \end{aligned}$ | $\begin{aligned} & 282,940 \\ & 315,550 \\ & 334,200 \\ & 354,750 \\ & 376,520 \end{aligned}$ | $\begin{aligned} & 10.3 \\ & 11.2 \\ & 11.8 \\ & 12.4 \\ & 13.0 \end{aligned}$ | $\begin{aligned} & 324,930 \\ & 379,440 \\ & 422,480 \\ & 472,590 \\ & 528,660 \end{aligned}$ | $\begin{aligned} & 12.3 \\ & 13.2 \\ & 13.8 \\ & 14.5 \\ & 15.3 \end{aligned}$ | $\begin{aligned} & 3,740 \\ & 4,090 \\ & 4,270 \\ & 4,420 \\ & 4,540 \end{aligned}$ | $\begin{array}{r} 7,120 \\ 7,780 \\ 9,240 \\ 10,800 \\ 10,530 \end{array}$ | $\begin{aligned} & 4,110 \\ & 4,470 \\ & 5,190 \\ & 5,810 \\ & 5,620 \end{aligned}$ | $\begin{aligned} & 1,910 \\ & 2,260 \\ & 3,070 \\ & 4,110 \\ & 4,160 \end{aligned}$ | $\begin{array}{r} 1,100 \\ 1,050 \\ 980 \\ 880 \\ 750 \end{array}$ |
| $\begin{aligned} & 1970^{2} . . . . . . . . . . . . . ~ \\ & 1971^{2} . . . . . . . . . . . ~ \\ & 1972^{2} \ldots . . . . . . . . . \\ & 1973 . . . . . . . . . . . . ~ \\ & 1974^{2} . . . . . . . . . . \end{aligned}$ | $\begin{array}{r} 977,340 \\ 1,069,940 \\ 1,183,369 \\ 1,377,080 \\ 1,534,583 \end{array}$ | $\begin{array}{r} 966,780 \\ 1,060,120 \\ 1,170,286 \\ 1,361,360 \\ 1,516,326 \end{array}$ | $\begin{aligned} & 17.1 \\ & 17.7 \\ & 18.5 \\ & 20.2 \\ & 21.3 \end{aligned}$ | $\begin{aligned} & 388,210 \\ & 411,710 \\ & 477,333 \\ & 562,111 \\ & 554,844 \end{aligned}$ | $\begin{aligned} & 13.3 \\ & 13.8 \\ & 15.5 \\ & 17.7 \\ & 17.1 \end{aligned}$ | $\begin{aligned} & 573,950 \\ & 643,730 \\ & 688,087 \\ & 794,001 \\ & 956,662 \end{aligned}$ | $\begin{aligned} & 15.9 \\ & 16.9 \\ & 17.3 \\ & 22.2 \\ & 21.4 \end{aligned}$ | $\begin{aligned} & 4,620 \\ & 4,680 \\ & 4,866 \\ & 5,248 \\ & 4,820 \end{aligned}$ | $\begin{array}{r} 10,560 \\ 9,820 \\ 13,083 \\ 15,710 \\ 18,257 \end{array}$ | $\begin{aligned} & 5,530 \\ & 5,130 \\ & 6,797 \\ & 7,966 \\ & 6,592 \end{aligned}$ | $\begin{array}{r} 4,400 \\ 4,170 \\ 5,442 \\ 6,986 \\ 11,080 \end{array}$ | $\begin{aligned} & 630 \\ & 520 \\ & 844 \\ & 758 \\ & 585 \end{aligned}$ |
| $\begin{aligned} & 1975 \text {............... } \\ & 19766^{2} . . . . . . . . . . . ~ \\ & 1977 \text {............. } \\ & 1978 \\ & 1979 . . . . . . . . . . . . . . . . ~ \end{aligned}$ | $\begin{aligned} & 1,679,825 \\ & 1,827,928 \\ & 2,026,534 \\ & 2,208,490 \\ & 2,435,848 \end{aligned}$ | $\begin{aligned} & 1,660,451 \\ & 1,812,008 \\ & 1,991,915 \\ & 2,163,011 \\ & 2,380,260 \end{aligned}$ | $\begin{aligned} & 22.4 \\ & 23.4 \\ & 24.6 \\ & 25.7 \\ & 27.1 \end{aligned}$ | $\begin{aligned} & 616,669 \\ & 669,792 \\ & 762,250 \\ & 836,004 \\ & 917,747 \end{aligned}$ | $\begin{aligned} & 18.4 \\ & 19.5 \\ & 21.4 \\ & 22.8 \\ & 24.4 \end{aligned}$ | $\begin{aligned} & 1,038,992 \\ & 1,137,251 \\ & 1,225,344 \\ & 1,322,897 \\ & 1,458,611 \end{aligned}$ | $\begin{aligned} & 22.3 \\ & 23.4 \\ & 24.3 \\ & 25.3 \\ & 26.6 \end{aligned}$ | $\begin{aligned} & 4,790 \\ & 4,965 \\ & 4,321 \\ & 4,110 \\ & 3,902 \end{aligned}$ | $\begin{aligned} & 19,374 \\ & 15,920 \\ & 34,619 \\ & 45,479 \\ & 55,588 \end{aligned}$ | $\begin{array}{r} 9,920 \\ 7,497 \\ 14,557 \\ 17,832 \\ 20,179 \end{array}$ | $\begin{array}{r} 8,690 \\ 7,779 \\ 19,544 \\ 27,192 \\ 35,004 \end{array}$ | $\begin{aligned} & 764 \\ & 644 \\ & 518 \\ & 455 \\ & 405 \end{aligned}$ |
| $\begin{aligned} & 1980 \text {................ } \\ & 1982 \text {.............. } \\ & 1983 \text {.............. } \\ & 1984 . . . \end{aligned}$ | $\begin{aligned} & 2,660,037 \\ & 3,109,239 \\ & 3,355,148 \\ & 3,568,639 \end{aligned}$ | $\begin{aligned} & 2,594,467 \\ & 3,031,518 \\ & 3,267,890 \\ & 3,479,191 \end{aligned}$ | $\begin{aligned} & 28.5 \\ & 31.1 \\ & 32.5 \\ & 33.7 \end{aligned}$ | $\begin{aligned} & 1,015,672 \\ & 1,239,736 \\ & 1,369,396 \\ & 1,479,756 \end{aligned}$ | $\begin{aligned} & 26.2 \\ & 29.8 \\ & 31.6 \\ & 33.2 \end{aligned}$ | $\begin{aligned} & 1,575,085 \\ & 1,788,556 \\ & 1,895,579 \\ & 1,996,805 \end{aligned}$ | $\begin{aligned} & 27.8 \\ & 29.5 \\ & 30.3 \\ & 31.0 \end{aligned}$ | $\begin{aligned} & 3,710 \\ & 3,226 \\ & 2,915 \\ & 2,630 \end{aligned}$ | $\begin{aligned} & 65,570 \\ & 77,721 \\ & 87,258 \\ & 89,448 \end{aligned}$ | $\begin{aligned} & 22,597 \\ & 24,787 \\ & 27,449 \\ & 27,189 \end{aligned}$ | $\begin{aligned} & 42,580 \\ & 52,604 \\ & 59,518 \\ & 62,011 \end{aligned}$ | $\begin{aligned} & 393 \\ & 330 \\ & 291 \\ & 248 \end{aligned}$ |
| 1985 ................ 1986 ............ $1987 . . . . . . . . . . . . ~$ $1988 . . . . . . . . . . . . . . ~$ | $\begin{aligned} & 3,801,183 \\ & 4,032,760 \\ & 4,214,214 \\ & 4,403,012 \\ & 4,50,475 \end{aligned}$ | $\begin{aligned} & 3,708,856 \\ & 3,934,811 \\ & 4,116,759 \\ & 4,302,714 \\ & 4,487,314 \end{aligned}$ | $\begin{aligned} & 34.9 \\ & 36.1 \\ & 36.9 \\ & 37.9 \\ & 38.7 \end{aligned}$ | $\begin{aligned} & 1,594,226 \\ & 1,719,449 \\ & 1,804,946 \\ & 1,892,763 \\ & 1,982,095 \end{aligned}$ | $\begin{aligned} & 34.7 \\ & 36.2 \\ & 37.3 \\ & 38.5 \\ & 39.5 \end{aligned}$ | $\begin{aligned} & 2,112,245 \\ & 2,213,225 \\ & 2,309,899 \\ & 2,408,232 \\ & 2,503,679 \end{aligned}$ | $\begin{aligned} & 31.8 \\ & 32.5 \\ & 33.1 \\ & 33.8 \\ & 34.4 \end{aligned}$ | $\begin{aligned} & 2,385 \\ & 2,137 \\ & 1,914 \\ & 1,719 \\ & 1,540 \end{aligned}$ | $\begin{array}{r} 92,327 \\ 97,949 \\ 97,455 \\ 100,298 \\ 103,161 \end{array}$ | $\begin{aligned} & 26,912 \\ & 27,693 \\ & 26,928 \\ & 27,210 \\ & 27,484 \end{aligned}$ | $\begin{aligned} & 65,202 \\ & 70,064 \\ & 70,359 \\ & 72,942 \\ & 75,543 \end{aligned}$ | 213 192 168 146 134 |
| $\begin{aligned} & 1990 \text {................ } \\ & 1991 . . . . . . . . . . . . ~ \\ & 1992 \\ & 1993^{3} . . . . . . . . . . . . . . . ~ \\ & 1994^{3} . . . . . . . . . . . . . ~ \end{aligned}$ | $\begin{aligned} & 4,783,122 \\ & 4,959,610 \\ & 5,140,627 \\ & 5,285,960 \\ & 5,419,910 \end{aligned}$ | $\begin{aligned} & 4,677,680 \\ & 4,852,656 \\ & 5,032,206 \\ & 5,176,650 \\ & 5,308,300 \end{aligned}$ | $\begin{aligned} & 39.5 \\ & 40.2 \\ & 41.0 \\ & 41.6 \\ & 42.1 \end{aligned}$ | $\begin{aligned} & 2,076,737 \\ & 2,158,022 \\ & 2,242,029 \\ & 2,312,000 \\ & 2,359,470 \end{aligned}$ | $\begin{aligned} & 40.5 \\ & 41.5 \\ & 42.3 \\ & 43.1 \\ & 43.9 \end{aligned}$ | $\begin{aligned} & 2,599,560 \\ & 2,693,388 \\ & 2,789,029 \\ & 2,863,510 \\ & 2,947,820 \end{aligned}$ | $\begin{aligned} & 35.1 \\ & 35.7 \\ & 36.3 \\ & 37.0 \\ & 37.6 \end{aligned}$ | $\begin{aligned} & 1,383 \\ & 1,246 \\ & 1,148 \\ & 1,140 \\ & 1,010 \end{aligned}$ | $\begin{aligned} & 105,442 \\ & 106,954 \\ & 108,421 \\ & 109,310 \\ & 111,610 \end{aligned}$ | $\begin{aligned} & 27,463 \\ & 27,195 \\ & 26,849 \\ & 26,330 \\ & 26,920 \end{aligned}$ | $\begin{aligned} & 77,862 \\ & 79,654 \\ & 81,475 \\ & 82,920 \\ & 84,660 \end{aligned}$ | 117 105 97 60 30 |
| $\begin{aligned} & 1995^{3} \ldots . . . . . . . . . \\ & 1996^{3} \ldots . . . . . . . . . \end{aligned}$ | $\begin{aligned} & 5,533,200 \\ & 5,629,780 \end{aligned}$ | $5,420,320$ $5,517,510$ | 42.5 42.8 | $2,397,710$ $2,429,520$ | 44.5 45.3 | $3,021,720$ $3,087,130$ | 38.0 38.3 | 890 860 | 112,880 112,270 | 26,660 25,750 | $\begin{aligned} & 86,190 \\ & 86,480 \end{aligned}$ | 30 40 |

[^77]Table 5.G3.-Number and average monthly benefit for persons receiving both a retired-worker and secondary benefit, by type of secondary benefit, December 1996
[Based on 10-percent sample]

| Secondary benefit | Number | Average monthly benefit |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  |  | Total benefit | Retiredworker benefit | Reduced secondary benefit |
| Total................................................................................. | 5,629,780 | \$669.40 | \$375.00 | \$294.40 |
| Wives and husbands. | 2,455,270 | 447.50 | 289.10 | 158.40 |
| Wives....................... | 2,429,520 | 448.10 | 289.10 | 159.00 |
| Of retired workers ... | 2,405,860 | 448.30 | 289.20 | 159.10 |
| Of disabled workers.............................................................. | 23,660 | 422.50 | 278.40 | 144.10 |
| Husbands............................................................................. | 25,750 | 391.40 | 285.70 | 105.70 |
| Of retired workers .................................................................. | 25,110 | 392.90 | 286.90 | 106.00 |
| Of disabled workers.............................................................. | 640 | 333.20 | 238.90 | 94.30 |
| Widows and widowers.............................................................. | 3,173,610 | 841.00 | 441.40 | 399.60 |
| Widows............................................................................... | 3,087,130 | 842.80 | 437.40 | 405.40 |
| Widowers .............................................................................. | 86,480 | 777.00 | 585.50 | 191.50 |
| Parents.. | 900 | 732.80 | 380.30 | 352.50 |

Table 5.G4.-Number, combined average monthly benefit, and retired-worker benefit as percent of total combined benefit, December 1996
[Based on 10-percent sample]

| Total combined monthly benefit | Number dually entitled as- |  | Average combined monthly benefit |  | Retired-worker benefit as percent of combined monthly benefit |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Wives or husbands ${ }^{1}$ | Widows or widowers ${ }^{2}$ | Wives or husbands | Widows or widowers | Wives or husbands | Widows or widowers |
| Total ....................................................... | 2,455,270 | 3,173,610 | \$445.60 | \$844.20 | 65 | 52 |
| Less than \$200.00 | 34,700 | 2,190 | 160.10 | 154.40 | 80 | 75 |
| $\begin{aligned} & \$ 200.00-\$ 249.90 . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . ~ \end{aligned}$ | $\begin{array}{r} 46,010 \\ 80,280 \\ 155,920 \\ 353,490 \end{array}$ | $\begin{array}{r} 5,300 \\ 20,490 \\ 22,030 \\ 36,610 \end{array}$ | $\begin{aligned} & 227.70 \\ & 277.70 \\ & 328.50 \\ & 378.60 \end{aligned}$ | $\begin{aligned} & 232.20 \\ & 280.80 \\ & 326.90 \\ & 376.80 \end{aligned}$ | $\begin{aligned} & 75 \\ & 71 \\ & 69 \\ & 67 \end{aligned}$ | 78 83 75 72 |
|  | $\begin{aligned} & 645,340 \\ & 580,190 \\ & 277,020 \\ & 154,130 \end{aligned}$ | $\begin{array}{r} 57,710 \\ 76,090 \\ 93,510 \\ 116,530 \end{array}$ | $\begin{aligned} & 426.40 \\ & 472.10 \\ & 522.40 \\ & 572.20 \end{aligned}$ | $\begin{aligned} & 426.60 \\ & 475.80 \\ & 526.40 \\ & 576.10 \end{aligned}$ | $\begin{aligned} & 66 \\ & 67 \\ & 63 \\ & 60 \end{aligned}$ | 71 69 67 65 |
|  | $\begin{array}{r} 69,190 \\ 23,510 \\ 10,140 \\ 7,310 \end{array}$ | $\begin{aligned} & 145,770 \\ & 207,870 \\ & 272,330 \\ & 324,430 \end{aligned}$ | $\begin{aligned} & 621.30 \\ & 669.90 \\ & 723.80 \\ & 774.50 \end{aligned}$ | $\begin{aligned} & 626.20 \\ & 676.60 \\ & 726.60 \\ & 775.20 \end{aligned}$ | $\begin{aligned} & 57 \\ & 53 \\ & 51 \\ & 49 \end{aligned}$ | 63 62 60 58 |
| $\begin{aligned} & \$ 800.00-\$ 849.90 \text {............................................................................................................................................................................................................. } \end{aligned}$ | $\begin{aligned} & 5,150 \\ & 3,510 \\ & 2,660 \\ & 1,790 \end{aligned}$ | $\begin{aligned} & 332,600 \\ & 308,170 \\ & 269,760 \\ & 202,410 \end{aligned}$ | $\begin{aligned} & 823.50 \\ & 874.70 \\ & 925.50 \\ & 975.00 \end{aligned}$ | $\begin{aligned} & 825.00 \\ & 874.80 \\ & 924.50 \\ & 974.50 \end{aligned}$ | $\begin{aligned} & 49 \\ & 45 \\ & 44 \\ & 40 \end{aligned}$ | 55 52 51 48 |
|  | ${ }^{3} 4,930$ | $\begin{array}{r} 157,250 \\ 129,840 \\ 103,360 \\ 83,320 \\ 206,040 \end{array}$ | ${ }^{3} 1,097.10$ | $\begin{aligned} & 1,024.80 \\ & 1,074.50 \\ & 1,124.60 \\ & 1,172.40 \\ & 1,394.30 \end{aligned}$ | ${ }^{3} 41$ | 47 45 43 42 37 |

[^78]${ }^{3} \$ 1,000.00$ or more.

Table 5.G5.-Number and percentage distribution, by total combined monthly benefit and retired-worker benefit, December 1996
[Based on 10-percent sample]

| Totai combined monthiy benefit | Number | Totai | Percent of beneficiaries receiving retired-worker benefit of- |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{array}{r} \text { Less } \\ \text { than } \\ \$ 100.00 \end{array}$ | $\begin{array}{\|l\|} \$ 100.00- \\ \$ 149.90 \end{array}$ | $\begin{aligned} & \$ 150.00- \\ & \$ 199.90 \end{aligned}$ | $\begin{aligned} & \$ 200.00- \\ & \$ 249.90 \end{aligned}$ | $\left.\begin{array}{\|r\|} \hline \$ 250.00- \\ \$ 299.90 \end{array} \right\rvert\,$ | $\begin{array}{\|l\|} \$ 300.00- \\ \$ 349.90 \end{array}$ | $\begin{array}{\|l\|} \$ 350.00- \\ \$ 399.90 \end{array}$ | $\begin{aligned} & \$ 400.00- \\ & \$ 449.90 \end{aligned}$ | $\begin{array}{\|l} \$ 450.00- \\ \$ 499.90 \end{array}$ | $\begin{array}{\|l} \$ 500.00- \\ \$ 549.90 \end{array}$ | $\begin{aligned} & \$ 550.00- \\ & \$ 599.90 \end{aligned}$ | $\$ 600.00$ or more |
|  | Dually entitled as wives or husbands ${ }^{1}$ |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Total. | 2,455,270 | 100.0 | 2.7 | 8.0 | 14.0 | 15.2 | 12.8 | 15.9 | 15.0 | 9.4 | 4.2 | 1.7 | 0.6 | 0.3 |
| Less than \$100.00 ........ | 2,260 | 100.0 | 100.0 |  |  |  | ... |  |  | $\ldots$ | $\ldots$ |  |  | $\ldots$ |
| $\begin{aligned} & \$ 100.00-\$ 149.90 . . . . . . . . . . . . . . \\ & \$ 150.00-\$ 199.90 . . . . . . . . . . ~ \end{aligned}$ | $\begin{array}{r} 8,030 \\ 24,410 \end{array}$ | $\begin{aligned} & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 34.7 \\ & 16.0 \end{aligned}$ | $\begin{aligned} & 64.3 \\ & 34.5 \end{aligned}$ | 49.2 |  | $\ldots$ |  |  | $\ldots$ | $\cdots$ | $\ldots$ | $\cdots$ | . $\quad$. |
| $\begin{aligned} & \text { \$200.00-\$249.90............... } \\ & \text { \$250.00-\$299.90.......... } \end{aligned}$ | $\begin{aligned} & 46,010 \\ & 80,280 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{array}{r} 10.2 \\ 6.1 \end{array}$ | $\begin{aligned} & 22.1 \\ & 16.0 \end{aligned}$ | $\begin{aligned} & 35.4 \\ & 26.7 \end{aligned}$ | $\begin{aligned} & 32.2 \\ & 31.0 \end{aligned}$ | 20.1 | $\cdots$ | $\ldots$ | $\cdots$ | $\cdots$ | $\cdots$ | $\cdots$ | $\ldots$ |
| $\begin{aligned} & \text { \$300.00-\$349.90......................... } \\ & \text { \$350.00-\$399.90..... } \end{aligned}$ | $\begin{aligned} & 155,920 \\ & 353,490 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 4.4 \\ & 3.2 \end{aligned}$ | $\begin{array}{r} 11.4 \\ 9.5 \end{array}$ | $\begin{aligned} & 20.4 \\ & 16.5 \end{aligned}$ | $\begin{aligned} & 25.1 \\ & 18.4 \end{aligned}$ | $\begin{aligned} & 20.8 \\ & 15.7 \end{aligned}$ | $\begin{aligned} & 17.9 \\ & 22.5 \end{aligned}$ | 14.1 | $\ldots$ | $\ldots$ | $\cdots$ | $\cdots$ | $\ldots$ |
| $\begin{aligned} & \text { \$400.00-\$449.90............... } \\ & \text { \$450.00-\$499.90.......... } \end{aligned}$ | $\begin{aligned} & 645,340 \\ & 580,190 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 2.2 \\ & 1.3 \end{aligned}$ | $\begin{aligned} & 8.1 \\ & 4.8 \end{aligned}$ | $\begin{array}{r} 14.1 \\ 9.5 \end{array}$ | $\begin{aligned} & 14.5 \\ & 11.9 \end{aligned}$ | $\begin{aligned} & 12.7 \\ & 11.2 \end{aligned}$ | $\begin{aligned} & 19.2 \\ & 17.2 \end{aligned}$ | $\begin{aligned} & 20.3 \\ & 20.3 \end{aligned}$ | $\begin{array}{r} 8.9 \\ 17.2 \end{array}$ | 6.6 |  | $\ldots$ | $\ldots$ |
| $\begin{aligned} & \text { \$500.00-\$549.90.............. } \\ & \text { \$550.00-\$599.90.......... } \end{aligned}$ | $\begin{aligned} & 277,020 \\ & 154,130 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 1.6 \\ & 1.6 \end{aligned}$ | $\begin{aligned} & 5.3 \\ & 5.6 \end{aligned}$ | $\begin{aligned} & 10.5 \\ & 10.7 \end{aligned}$ | $\begin{aligned} & 12.0 \\ & 11.6 \end{aligned}$ | $\begin{aligned} & 10.9 \\ & 10.9 \end{aligned}$ | $\begin{array}{r} 12.5 \\ 9.0 \end{array}$ | $\begin{aligned} & 15.3 \\ & 10.8 \end{aligned}$ | $\begin{aligned} & 14.7 \\ & 12.2 \end{aligned}$ | $\begin{aligned} & 12.7 \\ & 12.0 \end{aligned}$ | $\begin{array}{r} 4.6 \\ 11.4 \end{array}$ | 4.2 | $\ldots$ |
| \$600.00 or more ............ | 128,190 | 100.0 | 1.4 | 4.4 | 9.2 | 12.2 | 12.9 | 8.6 | 9.2 | 11.5 | 8.8 | 8.8 | 7.0 | 6.0 |
|  | Dually entitled as widows or widowers ${ }^{2}$ |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Totai..................... | 3,173,610 | 100.0 | 0.7 | 1.9 | 4.1 | 9.5 | 11.4 | 9.7 | 10.0 | 9.6 | 8.5 | 7.6 | 6.4 | 20.6 |
| Less than \$200.00 ......... | 2,190 | 100.0 | 38.8 | 33.8 | 27.4 |  | $\ldots$ |  |  | $\ldots$ | $\ldots$ | $\ldots$ | $\ldots$ | $\ldots$ |
| $\begin{aligned} & \text { \$200.00-\$249.90......................... } \\ & \text { \$250.00-\$299.90..... } \end{aligned}$ | $\begin{array}{r} 5,300 \\ 20,490 \end{array}$ | $\begin{aligned} & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 9.2 \\ & 2.8 \end{aligned}$ | $\begin{array}{r} 17.9 \\ 5.9 \end{array}$ | $\begin{aligned} & 26.6 \\ & 10.3 \end{aligned}$ | $\begin{aligned} & 46.0 \\ & 35.6 \end{aligned}$ | 45.4 |  |  |  | $\ldots$ | $\ldots$ | $\ldots$ | $\ldots$ |
| $\begin{aligned} & \$ 300.00-\$ 349.90 . . . . . . . . . . . . . . ~ \\ & \$ 350.00-\$ 399.90 . . . . . . . . . . \end{aligned}$ | $\begin{aligned} & 22,030 \\ & 36,610 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 2.9 \\ & 1.9 \end{aligned}$ | $\begin{aligned} & 4.9 \\ & 4.9 \end{aligned}$ | $\begin{array}{r} 10.7 \\ 7.7 \end{array}$ | $\begin{aligned} & 27.6 \\ & 21.5 \end{aligned}$ | $\begin{aligned} & 38.3 \\ & 29.9 \end{aligned}$ | $\begin{aligned} & 15.7 \\ & 21.2 \end{aligned}$ | 12.8 |  | $\cdots$ |  | $\cdots$ | $\ldots$ |
| $\begin{aligned} & \$ 400.00-\$ 449.90 . . . . . . . . . . . . . . ~ \\ & \$ 450.00-\$ 499.90 . . . . . . . . . \end{aligned}$ | $\begin{aligned} & 57,710 \\ & 76,090 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 1.5 \\ & 1.2 \end{aligned}$ | $\begin{aligned} & 3.1 \\ & 2.5 \end{aligned}$ | $\begin{aligned} & 5.6 \\ & 4.2 \end{aligned}$ | $\begin{aligned} & 14.9 \\ & 13.1 \end{aligned}$ | $\begin{aligned} & 25.1 \\ & 20.5 \end{aligned}$ | $\begin{aligned} & 18.3 \\ & 15.3 \end{aligned}$ | $\begin{aligned} & 20.1 \\ & 17.0 \end{aligned}$ | $\begin{aligned} & 11.4 \\ & 16.8 \end{aligned}$ | 9.4 |  |  |  |
| $\begin{aligned} & \text { \$500.00-\$549.90.............. } \\ & \text { \$550.00-\$599.90.......... } \end{aligned}$ | $\begin{array}{r} 93,510 \\ 116,530 \end{array}$ | $\begin{aligned} & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{array}{r} 1.0 \\ .8 \end{array}$ | $\begin{aligned} & 2.0 \\ & 1.8 \end{aligned}$ | $\begin{aligned} & 4.3 \\ & 3.7 \end{aligned}$ | $\begin{aligned} & 11.0 \\ & 10.1 \end{aligned}$ | $\begin{aligned} & 16.0 \\ & 13.5 \end{aligned}$ | $\begin{aligned} & 13.1 \\ & 12.1 \end{aligned}$ | $\begin{aligned} & 15.4 \\ & 13.4 \end{aligned}$ | $\begin{aligned} & 15.8 \\ & 14.1 \end{aligned}$ | $\begin{aligned} & 14.3 \\ & 13.3 \end{aligned}$ | $\begin{array}{r} 7.0 \\ 11.8 \end{array}$ | 5.5 |  |
| $\begin{aligned} & \text { \$600.00-\$649.90.............. } \\ & \text { \$650.00-\$699.90.......... } \end{aligned}$ | $\begin{array}{r} 145,770 \\ 207,870 \end{array}$ | $\begin{aligned} & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & .6 \\ & .5 \end{aligned}$ | $\begin{aligned} & 1.3 \\ & 1.4 \end{aligned}$ | $\begin{aligned} & 3.6 \\ & 2.8 \end{aligned}$ | $\begin{aligned} & 9.3 \\ & 8.4 \end{aligned}$ | $\begin{aligned} & 13.1 \\ & 12.5 \end{aligned}$ | $\begin{array}{r} 10.2 \\ 9.2 \end{array}$ | $\begin{aligned} & 12.1 \\ & 10.9 \end{aligned}$ | $\begin{aligned} & 12.9 \\ & 11.7 \end{aligned}$ | $\begin{aligned} & 12.4 \\ & 11.2 \end{aligned}$ | $\begin{aligned} & 11.3 \\ & 10.4 \end{aligned}$ | $\begin{aligned} & 8.8 \\ & 9.2 \end{aligned}$ | $\begin{array}{r} 4.4 \\ 11.9 \end{array}$ |
| $\begin{aligned} & \text { \$700.00-\$749.90............... } \\ & \text { \$750.00-\$799.90.......... } \end{aligned}$ | $\begin{aligned} & 272,330 \\ & 324,430 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & .5 \\ & .4 \end{aligned}$ | $\begin{aligned} & 1.2 \\ & 1.2 \end{aligned}$ | $\begin{aligned} & 2.6 \\ & 2.7 \end{aligned}$ | $\begin{aligned} & 8.3 \\ & 7.9 \end{aligned}$ | $\begin{aligned} & 11.8 \\ & 11.1 \end{aligned}$ | $\begin{aligned} & 9.4 \\ & 9.0 \end{aligned}$ | $\begin{aligned} & 9.7 \\ & 9.5 \end{aligned}$ | $\begin{array}{r} 10.1 \\ 9.4 \end{array}$ | $\begin{array}{r} 10.2 \\ 9.0 \end{array}$ | $\begin{aligned} & 9.5 \\ & 9.0 \end{aligned}$ | $\begin{aligned} & 8.9 \\ & 8.2 \end{aligned}$ | $\begin{aligned} & 17.7 \\ & 22.7 \end{aligned}$ |
| $\begin{aligned} & \$ 800.00-\$ 849.90 \ldots . . . . . . . . . . . . \\ & \$ 850.00-\$ 899.90 . . . . . . . . . ~ \end{aligned}$ | $\begin{aligned} & 332,600 \\ & 308,170 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & .5 \\ & . \end{aligned}$ | $\begin{aligned} & 1.6 \\ & 1.8 \end{aligned}$ | $\begin{aligned} & 3.6 \\ & 4.1 \end{aligned}$ | $\begin{aligned} & 8.5 \\ & 8.9 \end{aligned}$ | $\begin{aligned} & 9.9 \\ & 9.1 \end{aligned}$ | $\begin{aligned} & 9.0 \\ & 9.1 \end{aligned}$ | $\begin{aligned} & 9.1 \\ & 9.2 \end{aligned}$ | $\begin{aligned} & 9.2 \\ & 8.8 \end{aligned}$ | $\begin{aligned} & 8.7 \\ & 7.9 \end{aligned}$ | $\begin{aligned} & 8.2 \\ & 7.6 \end{aligned}$ | $\begin{aligned} & 7.4 \\ & 7.0 \end{aligned}$ | 24.1 25.7 |
| $\begin{aligned} & \text { \$900.00-\$949.90.............. } \\ & \$ 950.00-\$ 999.90 . . . . . . . . . . ~ \end{aligned}$ | $\begin{aligned} & 269,760 \\ & 202,410 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & .6 \\ & \hline \end{aligned}$ | $\begin{aligned} & 2.0 \\ & 2.1 \end{aligned}$ | $\begin{aligned} & 4.2 \\ & 4.7 \end{aligned}$ | $\begin{aligned} & 9.0 \\ & 8.9 \end{aligned}$ | $\begin{aligned} & 8.4 \\ & 8.4 \end{aligned}$ | $\begin{aligned} & 8.9 \\ & 9.0 \end{aligned}$ | $\begin{aligned} & 9.3 \\ & 9.0 \end{aligned}$ | $\begin{aligned} & 8.7 \\ & 8.7 \end{aligned}$ | $\begin{aligned} & 7.6 \\ & 7.8 \end{aligned}$ | $\begin{aligned} & 7.3 \\ & 6.8 \end{aligned}$ | $\begin{aligned} & 6.4 \\ & 6.4 \end{aligned}$ | 27.6 27.7 |
| $\begin{aligned} & \text { \$1,000.00-\$1,049.90 ...... } \\ & \text { \$1,050.90-\$1,099.90 ..... } \end{aligned}$ | $\begin{aligned} & 157,250 \\ & 129,840 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \end{aligned}$ | $.6$ | $\begin{aligned} & 2.0 \\ & 2.4 \end{aligned}$ | $\begin{aligned} & 4.7 \\ & 5.1 \end{aligned}$ | $\begin{aligned} & 8.5 \\ & 8.3 \end{aligned}$ | $\begin{aligned} & 7.7 \\ & 7.5 \end{aligned}$ | $\begin{aligned} & 8.9 \\ & 8.5 \end{aligned}$ | $\begin{aligned} & 9.1 \\ & 8.8 \end{aligned}$ | $\begin{aligned} & 8.4 \\ & 8.3 \end{aligned}$ | $\begin{aligned} & 7.5 \\ & 7.4 \end{aligned}$ | $\begin{aligned} & 6.6 \\ & 6.7 \end{aligned}$ | $\begin{aligned} & 6.3 \\ & 6.0 \end{aligned}$ | $\begin{aligned} & 29.8 \\ & 30.4 \end{aligned}$ |
| $\begin{aligned} & \$ 1,100.00-\$ 1,149.90 . . . . . . \\ & \$ 1,150.90-\$ 1,199.90 . . . . \end{aligned}$ | $\begin{array}{r} 103,360 \\ 83,320 \end{array}$ | $\begin{aligned} & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & .6 \\ & .4 \end{aligned}$ | $\begin{aligned} & 2.3 \\ & 2.0 \end{aligned}$ | $\begin{aligned} & 5.1 \\ & 4.8 \end{aligned}$ | $\begin{aligned} & 8.8 \\ & 9.4 \end{aligned}$ | $\begin{aligned} & 8.1 \\ & 9.5 \end{aligned}$ | $\begin{aligned} & 8.9 \\ & 8.5 \end{aligned}$ | $\begin{aligned} & 8.7 \\ & 8.5 \end{aligned}$ | $\begin{aligned} & 8.8 \\ & 8.0 \end{aligned}$ | $\begin{aligned} & 6.7 \\ & 6.3 \end{aligned}$ | $\begin{aligned} & 6.2 \\ & 6.0 \end{aligned}$ | $\begin{aligned} & 5.7 \\ & 5.4 \end{aligned}$ | $\begin{aligned} & 30.0 \\ & 31.4 \end{aligned}$ |
| \$1,200.00 or more .......... | 206,040 | 100.0 | . 5 | 1.7 | 4.4 | 9.3 | 10.0 | 8.4 | 8.1 | 7.6 | 6.4 | 5.8 | 5.2 | 32.7 |

Includes 25,750 husbands.
${ }^{2}$ Includes 86,480 widowers.

## 5.H OASDI Current-Pay Benefits: Beneficiary Families

Table 5.H1 - Number and average monthly family benefit, by selected family groups, 1945-96
[Data for 1985-96 based on 10-percent sample. Data for prior years based on different sampling rates]

| December ${ }^{1}$ | Retired-worker families |  |  |  | Survivor families |  |  |  | Disabled-worker families |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Worker only |  |  | Worker and | Nondisabled widow only | Widowed mother or father and- |  |  | Worker only |  |  | Worker, wife, ${ }^{3}$ and- |  | Worker and spouse |
|  | Total | Men | Women |  |  | child | children | 3 or more children | Total | Men | Women | child | 2 or more children |  |
|  | Number (in thousands) |  |  |  |  |  |  |  |  |  |  |  |  |  |
| $\begin{aligned} & 1945 \text {................ } \\ & 1950 \text {..................... } \\ & 1955 \end{aligned}$ | $\begin{array}{r} 416 \\ 1,240 \\ 3,266 \end{array}$ | $\begin{array}{r} 338 \\ 939 \\ 2,054 \end{array}$ | $\begin{array}{r} 78 \\ 301 \\ 1,212 \end{array}$ | $\begin{array}{r} 181 \\ 498 \\ 1,124 \end{array}$ | $\begin{array}{r} 95 \\ 314 \\ 700 \end{array}$ | $\begin{array}{r} 86 \\ 82 \\ 126 \end{array}$ | $\begin{aligned} & 48 \\ & 53 \\ & 86 \end{aligned}$ | $\begin{aligned} & 24 \\ & 33 \\ & 80 \end{aligned}$ | $\cdots$ |  | $\ldots$ | $\cdots$ |  |  |
| $\begin{aligned} & 1960 \text {................ } \\ & 1965 \text {............. } \\ & 1970 \text {.............. } \\ & 1975 . . . . . . \end{aligned}$ | $\begin{array}{r} 5,742 \\ 8,386 \\ 10,533 \\ 13,520 \end{array}$ | $\begin{aligned} & 2,922 \\ & 4,137 \\ & 4,904 \\ & 6,134 \end{aligned}$ | $\begin{aligned} & 2,820 \\ & 4,249 \\ & 5,629 \\ & 7,385 \end{aligned}$ | $\begin{aligned} & 2,122 \\ & 2,400 \\ & 2,457 \\ & 2,618 \end{aligned}$ | $\begin{aligned} & 1,527 \\ & 2,332 \\ & 3,080 \\ & 3,606 \end{aligned}$ | $\begin{aligned} & 172 \\ & 182 \\ & 183 \\ & 221 \end{aligned}$ | $\begin{aligned} & 113 \\ & 135 \\ & 155 \\ & 182 \end{aligned}$ | $\begin{aligned} & 114 \\ & 153 \\ & 182 \\ & 176 \end{aligned}$ | $\begin{array}{r} 357 \\ 714 \\ 1,054 \\ 1,750 \end{array}$ | $\begin{array}{r} 261 \\ 481 \\ 680 \\ 1,080 \end{array}$ | $\begin{array}{r} 96 \\ 232 \\ 374 \\ 671 \end{array}$ | $\begin{array}{r} 22 \\ 54 \\ 77 \\ 137 \end{array}$ | $\begin{array}{r} 32 \\ 109 \\ 164 \\ 250 \end{array}$ | 22 30 43 66 |
| $\begin{aligned} & 1980 \text {................. } 1982 \text {............. } 1983 \text {............... } \\ & 1984 . \end{aligned}$ | $\begin{aligned} & 16,314 \\ & 17,519 \\ & 18,162 \\ & 18,613 \end{aligned}$ | $\begin{aligned} & 7,286 \\ & 7,852 \\ & 8,166 \\ & 8,362 \end{aligned}$ | $\begin{array}{r} 9,028 \\ 9,667 \\ 9,996 \\ 10,251 \end{array}$ | $\begin{aligned} & 2,736 \\ & 2,784 \\ & 2,830 \\ & 2,839 \end{aligned}$ | $\begin{aligned} & 4,033 \\ & 4,191 \\ & 4,271 \\ & 4,520 \end{aligned}$ | $\begin{aligned} & 239 \\ & 236 \\ & 161 \\ & 159 \end{aligned}$ | $\begin{aligned} & 184 \\ & 165 \\ & 141 \\ & 135 \end{aligned}$ | $\begin{array}{r} 134 \\ 106 \\ 92 \\ 79 \end{array}$ | $\begin{aligned} & 2,061 \\ & 1,969 \\ & 1,961 \\ & 1,993 \end{aligned}$ | $\begin{aligned} & 1,257 \\ & 1,208 \\ & 1,215 \\ & 1,241 \end{aligned}$ | $\begin{aligned} & 804 \\ & 760 \\ & 746 \\ & 752 \end{aligned}$ | $\begin{array}{r} 154 \\ 124 \\ 85 \\ 83 \end{array}$ | $\begin{aligned} & 228 \\ & 163 \\ & 143 \\ & 140 \end{aligned}$ | $\begin{aligned} & 80 \\ & 78 \\ & 80 \\ & 76 \end{aligned}$ |
| $\begin{aligned} & 1985 \text {................ } 1986 \text {............. } 1987 \text { } 1988 \text {........................ } 1989 . . . . . . ~ \end{aligned}$ | $\begin{aligned} & 19,132 \\ & 19,664 \\ & 20,137 \\ & 20,567 \\ & 21,036 \end{aligned}$ | $\begin{aligned} & 8,601 \\ & 8,849 \\ & 9,064 \\ & 9,264 \\ & 9,495 \end{aligned}$ | $\begin{aligned} & 10,531 \\ & 10,816 \\ & 11,074 \\ & 11,302 \\ & 11,541 \end{aligned}$ | $\begin{aligned} & 2,861 \\ & 2,883 \\ & 2,893 \\ & 2,896 \\ & 2,903 \end{aligned}$ | $\begin{aligned} & 4,606 \\ & 4,666 \\ & 4,709 \\ & 4,749 \\ & 4,788 \end{aligned}$ | $\begin{aligned} & 158 \\ & 151 \\ & 141 \\ & 137 \\ & 137 \end{aligned}$ | $\begin{aligned} & 131 \\ & 123 \\ & 115 \\ & 112 \\ & 109 \end{aligned}$ | $\begin{aligned} & 74 \\ & 68 \\ & 62 \\ & 61 \\ & 58 \end{aligned}$ | $\begin{aligned} & 2,039 \\ & 2,096 \\ & 2,154 \\ & 2,194 \\ & 2,262 \end{aligned}$ | $\begin{aligned} & 1,267 \\ & 1,301 \\ & 1,338 \\ & 1,353 \\ & 1,390 \end{aligned}$ | $\begin{aligned} & 772 \\ & 795 \\ & 816 \\ & 841 \\ & 872 \end{aligned}$ | $\begin{aligned} & 84 \\ & 82 \\ & 79 \\ & 77 \\ & 75 \end{aligned}$ | $\begin{aligned} & 140 \\ & 136 \\ & 132 \\ & 125 \\ & 120 \end{aligned}$ | $\begin{aligned} & 76 \\ & 74 \\ & 74 \\ & 71 \\ & 67 \end{aligned}$ |
| $\begin{aligned} & 1990 \text {................ } \\ & 1991 \text {.............. } \\ & 1992 \\ & 1993 \text {............................... } \\ & 1994 . . \end{aligned}$ | $\begin{aligned} & 21,537 \\ & 21,978 \\ & 22,434 \\ & 22,796 \\ & 23,124 \end{aligned}$ | $\begin{array}{r} 9,752 \\ 9,985 \\ 10,218 \\ 10,404 \\ 10,573 \end{array}$ | $\begin{aligned} & 11,786 \\ & 11,992 \\ & 12,216 \\ & 12,392 \\ & 12,552 \end{aligned}$ | $\begin{aligned} & 2,914 \\ & 2,918 \\ & 2,928 \\ & 2,912 \\ & 2,885 \end{aligned}$ | $\begin{aligned} & 4,825 \\ & 4,850 \\ & 4,871 \\ & 4,870 \\ & 4,862 \end{aligned}$ | $\begin{aligned} & 133 \\ & 130 \\ & 129 \\ & 126 \\ & 123 \end{aligned}$ | $\begin{aligned} & 106 \\ & 106 \\ & 103 \\ & 103 \\ & 100 \end{aligned}$ | $\begin{aligned} & 57 \\ & 55 \\ & 54 \\ & 53 \\ & 51 \end{aligned}$ | $\begin{aligned} & 2,370 \\ & 2,523 \\ & 2,738 \\ & 2,935 \\ & 3,121 \end{aligned}$ | $\begin{aligned} & 1,448 \\ & 1,529 \\ & 1,643 \\ & 1,743 \\ & 1,830 \end{aligned}$ | $\begin{array}{r} 922 \\ 994 \\ 1,094 \\ 1,192 \\ 1,292 \end{array}$ | $\begin{aligned} & 75 \\ & 76 \\ & 78 \\ & 78 \\ & 76 \end{aligned}$ | $\begin{aligned} & 118 \\ & 119 \\ & 125 \\ & 127 \\ & 128 \end{aligned}$ | $\begin{aligned} & 63 \\ & 61 \\ & 61 \\ & 59 \\ & 57 \end{aligned}$ |
| $1995 \text {................. }$ | $\begin{aligned} & 23,433 \\ & 23,705 \end{aligned}$ | $\begin{aligned} & 10,732 \\ & 10,874 \end{aligned}$ | $\begin{aligned} & 12,701 \\ & 12,831 \end{aligned}$ | $\begin{aligned} & 2,845 \\ & 2,799 \end{aligned}$ | $\begin{aligned} & 4,841 \\ & 4,815 \end{aligned}$ | $\begin{aligned} & 120 \\ & 117 \end{aligned}$ | $\begin{aligned} & 97 \\ & 78 \end{aligned}$ | $\begin{aligned} & 49 \\ & 41 \end{aligned}$ | $\begin{aligned} & 3,305 \\ & 3,473 \end{aligned}$ | $\begin{aligned} & 1,909 \\ & 1,973 \end{aligned}$ | $\begin{aligned} & 1,396 \\ & 1,500 \end{aligned}$ | $\begin{aligned} & 75 \\ & 61 \end{aligned}$ | $\begin{aligned} & 124 \\ & 104 \end{aligned}$ | $\begin{aligned} & 55 \\ & 53 \end{aligned}$ |
|  | Average monthly family benefit |  |  |  |  |  |  |  |  |  |  |  |  |  |
| $\begin{aligned} & 1945 \text {................ } \\ & 1950 \text {.............. } \\ & 1955 . . . . . . . \end{aligned}$ | $\begin{array}{r} \$ 23.50 \\ 42.20 \\ 59.10 \end{array}$ | $\begin{array}{r} \$ 24.50 \\ 44.60 \\ 64.60 \end{array}$ | $\begin{array}{r} \$ 19.50 \\ 34.80 \\ 49.80 \end{array}$ | $\begin{array}{r} \$ 38.50 \\ 71.70 \\ 103.50 \end{array}$ | $\begin{array}{r} \$ 20.20 \\ 36.50 \\ 48.70 \end{array}$ | $\begin{array}{r} \$ 34.10 \\ 76.90 \\ 106.80 \end{array}$ | $\begin{array}{r} \$ 47.70 \\ 93.90 \\ 135.40 \end{array}$ | $\begin{array}{r} \$ 50.40 \\ 92.40 \\ 133.20 \end{array}$ |  |  |  |  |  |  |
| $\begin{aligned} & 1960 \text {................ } \\ & 1965 \text {............. } \\ & 1970 \text {............... } \\ & 1975 . \end{aligned}$ | $\begin{array}{r} 69.90 \\ 80.10 \\ 114.20 \\ 201.60 \end{array}$ | $\begin{array}{r} 79.90 \\ 90.50 \\ 128.70 \\ 225.50 \end{array}$ | $\begin{array}{r} 59.60 \\ 70.00 \\ 101.60 \\ 181.80 \end{array}$ | $\begin{aligned} & 123.90 \\ & 141.50 \\ & 198.90 \\ & 343.90 \end{aligned}$ | $\begin{array}{r} 57.70 \\ 73.90 \\ 102.40 \\ 195.90 \end{array}$ | $\begin{aligned} & 131.70 \\ & 153.00 \\ & 213.00 \\ & 367.20 \end{aligned}$ | $\begin{aligned} & 188.00 \\ & 219.80 \\ & 291.10 \\ & 468.60 \end{aligned}$ | $\begin{aligned} & 181.70 \\ & 218.10 \\ & 289.90 \\ & 461.80 \end{aligned}$ | $\begin{array}{r} \$ 87.90 \\ 95.40 \\ 128.10 \\ 218.90 \end{array}$ | $\begin{aligned} & \$ 91.90 \\ & 100.70 \\ & 136.30 \\ & 240.00 \end{aligned}$ | $\begin{array}{r} \$ 76.90 \\ 85.00 \\ 113.10 \\ 185.00 \end{array}$ | $\begin{array}{r} \$ 184.70 \\ 201.00 \\ 264.10 \\ 441.00 \end{array}$ | $\begin{array}{r} \$ 192.20 \\ 216.30 \\ 273.20 \\ 454.00 \end{array}$ | $\begin{array}{r} \$ 135.50 \\ 145.90 \\ 199.20 \\ 344.00 \end{array}$ |
| $\begin{aligned} & 1980 \text {............... } \\ & 1982 \text {.............. } \\ & 1983 \text {.............. } \\ & 1984 \end{aligned}$ | $\begin{aligned} & 333.00 \\ & 408.90 \\ & 429.70 \\ & 448.20 \end{aligned}$ | $\begin{aligned} & 377.10 \\ & 465.50 \\ & 490.00 \\ & 511.60 \end{aligned}$ | $\begin{aligned} & 297.40 \\ & 362.90 \\ & 380.40 \\ & 396.40 \end{aligned}$ | $\begin{aligned} & 566.60 \\ & 702.50 \\ & 742.90 \\ & 781.20 \end{aligned}$ | $\begin{aligned} & 311.60 \\ & 379.00 \\ & 400.60 \\ & 416.30 \end{aligned}$ | $\begin{aligned} & 612.80 \\ & 735.60 \\ & 774.80 \\ & 805.30 \end{aligned}$ | $\begin{aligned} & 759.20 \\ & 885.50 \\ & 923.00 \\ & 948.30 \end{aligned}$ | $\begin{aligned} & 740.50 \\ & 867.90 \\ & 884.50 \\ & 906.60 \end{aligned}$ | $\begin{aligned} & 355.40 \\ & 424.20 \\ & 439.40 \\ & 454.00 \end{aligned}$ | $\begin{aligned} & 396.20 \\ & 474.20 \\ & 490.90 \\ & 507.60 \end{aligned}$ | $\begin{aligned} & 291.70 \\ & 344.70 \\ & 355.40 \\ & 365.70 \end{aligned}$ | $\begin{aligned} & 727.00 \\ & 847.40 \\ & 867.90 \\ & 881.50 \end{aligned}$ | $\begin{aligned} & 746.10 \\ & 858.20 \\ & 881.80 \\ & 885.50 \end{aligned}$ | $\begin{aligned} & 573.00 \\ & 690.70 \\ & 716.20 \\ & 740.40 \end{aligned}$ |
|  | $\begin{aligned} & 465.80 \\ & 475.20 \\ & 499.20 \\ & 522.70 \\ & 552.10 \end{aligned}$ | $\begin{aligned} & 531.80 \\ & 542.60 \\ & 570.40 \\ & 597.20 \\ & 630.70 \end{aligned}$ | $\begin{aligned} & 412.00 \\ & 420.10 \\ & 440.80 \\ & 461.70 \\ & 487.40 \end{aligned}$ | $\begin{aligned} & 813.90 \\ & 831.30 \\ & 873.30 \\ & 914.10 \\ & 965.60 \end{aligned}$ | $\begin{aligned} & 434.30 \\ & 444.90 \\ & 468.70 \\ & 493.60 \\ & 522.80 \end{aligned}$ | $\begin{aligned} & 829.60 \\ & 841.70 \\ & 882.10 \\ & 921.80 \\ & 967.80 \end{aligned}$ | $\begin{array}{r} 981.50 \\ 994.00 \\ 1,032.30 \\ 1,070.40 \\ 1,120.00 \end{array}$ | $\begin{array}{r} 924.90 \\ 939.80 \\ 968.90 \\ 1,012.90 \\ 1,064.60 \end{array}$ | $\begin{aligned} & 466.90 \\ & 470.70 \\ & 491.60 \\ & 512.20 \\ & 539.30 \end{aligned}$ | $\begin{aligned} & 523.10 \\ & 527.80 \\ & 552.00 \\ & 576.10 \\ & 607.10 \end{aligned}$ | $\begin{aligned} & 374.60 \\ & 377.40 \\ & 392.60 \\ & 409.50 \\ & 431.20 \end{aligned}$ | $\begin{array}{r} 898.10 \\ 896.90 \\ 929.40 \\ 960.20 \\ 1,009.40 \end{array}$ | $\begin{aligned} & 895.20 \\ & 888.30 \\ & 918.30 \\ & 938.40 \\ & 971.90 \end{aligned}$ | $\begin{aligned} & 765.00 \\ & 773.30 \\ & 815.50 \\ & 855.40 \\ & 903.70 \end{aligned}$ |
| $\begin{aligned} & 1990 \text {................ } \\ & 1991 \text {............. } \\ & 1992 \text {............... } \\ & 1993 \text {............. } \end{aligned}$ | $\begin{aligned} & 588.30 \\ & 614.70 \\ & 637.80 \\ & 659.10 \\ & 682.30 \end{aligned}$ | $\begin{aligned} & 671.90 \\ & 702.00 \\ & 728.10 \\ & 751.90 \\ & 777.80 \end{aligned}$ | $\begin{aligned} & 519.10 \\ & 542.10 \\ & 562.30 \\ & 581.20 \\ & 601.80 \end{aligned}$ | $\begin{aligned} & 1,026.60 \\ & 1,071.70 \\ & 1,110.50 \\ & 1,145.40 \\ & 1,183.70 \end{aligned}$ | $\begin{aligned} & 557.90 \\ & 584.90 \\ & 609.00 \\ & 632.20 \\ & 657.10 \end{aligned}$ | $\begin{aligned} & 1,020.20 \\ & 1,059.80 \\ & 1,086.90 \\ & 1,114.20 \\ & 1,150.10 \end{aligned}$ | $\begin{aligned} & 1,177.70 \\ & 1,216.80 \\ & 1,252.40 \\ & 1,282.60 \\ & 1,328.40 \end{aligned}$ | $\begin{aligned} & 1,124.60 \\ & 1,160.60 \\ & 1,190.80 \\ & 1,229.40 \\ & 1,271.00 \end{aligned}$ | $\begin{aligned} & 570.40 \\ & 592.30 \\ & 609.50 \\ & 625.50 \\ & 646.20 \end{aligned}$ | $\begin{aligned} & 642.80 \\ & 668.40 \\ & 688.70 \\ & 707.20 \\ & 731.80 \end{aligned}$ | $\begin{aligned} & 456.80 \\ & 475.80 \\ & 490.70 \\ & 506.00 \\ & 525.00 \end{aligned}$ | $\begin{aligned} & 1,062.10 \\ & 1,098.00 \\ & 1,122.10 \\ & 1,143.00 \\ & 1,177.60 \end{aligned}$ | $\begin{aligned} & 1,016.00 \\ & 1,043.30 \\ & 1,057.40 \\ & 1,074.20 \\ & 1,100.00 \end{aligned}$ | $\begin{array}{r} 960.80 \\ 1,004.70 \\ 1,045.00 \\ 1,078.20 \\ 1,118.60 \end{array}$ |
| $1995 \text {................. }$ | $\begin{aligned} & 704.80 \\ & 730.00 \end{aligned}$ | $\begin{aligned} & 803.00 \\ & 831.10 \end{aligned}$ | $\begin{aligned} & 621.80 \\ & 644.20 \end{aligned}$ | $\begin{aligned} & 1,220.60 \\ & 1,262.10 \end{aligned}$ | $\begin{aligned} & 681.60 \\ & 708.70 \end{aligned}$ | $\begin{aligned} & 1,184.50 \\ & 1,222.50 \end{aligned}$ | $\begin{aligned} & 1,365.50 \\ & 1,450.60 \end{aligned}$ | $\begin{array}{r} 1,299.80 \\ 1,347.20 \end{array}$ | $\begin{aligned} & 667.60 \\ & 690.60 \end{aligned}$ | $\begin{aligned} & 757.40 \\ & 785.30 \end{aligned}$ | $\begin{aligned} & 544.80 \\ & 566.00 \end{aligned}$ | $\begin{aligned} & 1,205.50 \\ & 1,245.90 \end{aligned}$ | $\begin{aligned} & 1,130.90 \\ & 1,148.50 \end{aligned}$ | $\begin{aligned} & 1,159.90 \\ & 1,200.60 \end{aligned}$ |

[^79][^80]Table 5.H2.-Number and average primary insurance amount and average monthly family benefit, by selected family groups, December 1996
[Number of families and beneficiaries in thousands. Based on 10-percent sample]

| Family classification ${ }^{1}$ | Number ${ }^{2}$ of- |  | Average |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Families | Beneficiaries | Primary insurance amount | Monthly family benefit |
| Retired worker families: |  | 23,705 | \$728.50 |  |
| Worker only .............. |  |  |  | \$730.00 |
| Men............... | $\begin{aligned} & 23,705 \\ & 10,874 \end{aligned}$ | 10,874 | 912.10 | 831.10 |
| Full benefit ......................................................................... | 3,412 | 3,412 | 959.30 | 985.50 |
| Reduced benefit ................................................................. | 7,462 | 7,462 | 890.50 | 760.40 |
| Women .............................................................................. | 12,8313,292 | 12,831 | 572.90 | 644.20 |
| Full benefit ....................................................................... |  | 3,292 | 673.40 | 788.80 |
| Reduced benefit ................................................................. | $\begin{aligned} & 3,292 \\ & 9,539 \end{aligned}$ | 9,539 | 538.20 | 594.40 |
| Worker and wife ......................................................................... | 9,539 2,799 | 5,598 | 946.80 | 1,262.10 |
| Full worker benefit .................................................................. | -976 | 1,953 | 1,014.00 | 1,479.90 |
| Reduced worker benefit ............................................................................... | 1,822 | 3,645 | 910.90 | 1,145.40 |
| Worker and husband ... | 29 | 57 | 490.40 | 679.40 |
| Worker and children | 241 | 524 | 831.00 | 1,186.80 |
| Male worker ${ }^{3}$..... | 214 | 467 | 860.20 | 1,226.20 |
| Female worker ${ }^{4}$ | 28 | 57 | 604.40 | 881.10 |
| Worker, wife, and children ........................................................ | 117 | 386 | 860.20 | 1,411.40 |
| Worker, wife, and 1 child........................................................ | 93 | 280 | 875.00 | 1,433.90 |
| Full worker benefit............................................................... | 27 | 81 | 902.10 | 1,588.10 |
| Reduced worker benefit .................................................... |  | 199 | 863.90 | 1,371.30 |
| Worker, wife, and 2 or more children....................................... | 24 | 106 | 802.40 | 1,323.60 |
| Full worker benefit............................................................. | 618 | 2878 | 810.60 | 1,440.20 |
| Reduced worker benefit ........................................................ |  |  | 799.40 | 1,281.20 |
| Survivor families: |  |  |  |  |
| Nondisabled widow or widower only.. | 4,853 | 4,853 | 826.00 | 707.20 |
| Full benefit .. | 1,965 | 1,965 | 831.40 | 796.80 |
| Reduced benefit .................................................................. | 2,887 | 2,887 | 822.20 | 646.20 |
| Nondisabled widow or widower and children................................. | 2,87 | 200 | 766.70 | 1,239.90 |
| Full benefit .... | $\begin{aligned} & 58 \\ & 38 \end{aligned}$ | 121 | 753.80 | 1,260.30 |
| Reduced benefit ... |  | 79 | 786.60 | 1,208.60 |
| Disabled widow or widower only ................................................. | $\begin{array}{r} 38 \\ 166 \end{array}$ | 166 | 832.60 | 473.70 |
| Widowed mother or father and children....................................... | 235 | 649 | 818.60 | 1,319.60 |
| 1 child................................................................................... | 11778 | 233 | 820.90 | 1,222.50 |
| 2 children .... |  | 234 | 835.20 | 1,450.60 |
| 3 or more children.................................................................. | 41 | 182 | 780.40 | 1,347.20 |
| Children only............................................................................. | 1,009 | 1,386 | 697.60 | 667.80 |
| 1 child.................................................................................. | 739 | 739 | 697.50 | 522.80 |
| 2 children ............... | 19377 | 386 | 708.60 | $1,041.30$$1,120.00$ |
| 3 or more children.................................................................. |  | 2623 | $670.50$ |  |
| Parents .................................................................................... | 77 3 |  | 769.30 | 645.90 |
| Disabled worker families: |  |  |  |  |
| Worker only ................ | 3,473 | 3,473 | 695.20791.70 | 690.60 |
| Men....... | 1,973 | 1,973 |  | 785.30 |
| Women... | 1,500 | 1,500 | 568.10 | 566.00 |
| Worker and spouse ${ }^{5}$ | 53 | 106 | 949.60 | 1,200.60 |
| Worker and children. | 692 | 1,789 | 751.40 | 1,084.70 |
| Male worker.. |  | 1,202 | 801.00 | 1,162.90 |
| Female worker.............. | 231 | 587 | 652.40 | 928.70 |
| Worker, wife, and children ...................................................... | 164 | 669 | 802.60 | 1,184.40 |
| 1 child ................................................................................. | 61 | 182 | 836.00 | 1,245.90 |
| 2 or more children.. | 104 | 487 | 783.20 | $\begin{array}{r} 1,148.50 \\ 919.40 \end{array}$ |
| Worker, husband, and children................................................... | 4 | 14 | 643.30 |  |
| Special age-72 beneficiaries .......................................................... | 1 | 1 | 199.00 | 199.00 |

[^81]${ }_{5}^{4}$ Includes 20,400 families with reduced retired-worker benefits.
${ }^{5}$ Where the disabled worker's spouse is dually entitled as a retired worker, the benefit amount shown for the spouse represents the difference between the

Table 5.H3.-Number and percentage distribution of retired-worker and disabled-worker families, by monthly benefit for selected family groups, December $1996{ }^{1}$
[Based on 10-percent sample]

| Monthly family benefit ${ }^{2}$ | Retired worker only |  | Retired worker and wife | Retired worker, wife, and- |  | Disabled worker only |  | Disabled worker, wife, and- |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Men | Women |  | $\begin{array}{r} 1 \\ \text { child } \end{array}$ | 2 or more children | Men | Women | $\begin{array}{r} 1 \\ \text { child } \end{array}$ | 2 or more children |
| Total number.......................................................... | 10,874,160 | 12,830,720 | 2,798,760 | 93,350 | 23,880 | 1,973,490 | 1,499,750 | 60,540 | 103,540 |
| Total percent........................................................... | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Less than \$100.00. | . 2 | . 3 | . 1 | . 1 | $\ldots$ | . 3 | . 4 | . 1 | . 2 |
| \$100.00-\$149.90. | . 5 | . 6 | . 2 | . 9 |  | 4 | 1.0 | 1 | 3 |
| \$150.00-\$199.90....................................................................... | . 9 | 1.0 | . 2 | . 3 | 4 | . 7 | 2.2 | . 2 | . 2 |
| \$200.00-\$249.90 | 1.2 | 1.8 | . 3 | . 4 | . 5 | 1.1 | 3.2 | . 2 | . 2 |
| \$250.00-\$299.90 | 1.5 | 2.8 | . 5 | . 5 | . 6 | 1.7 | 4.2 | . 2 | . 2 |
| \$300.00-\$349.90...................................................... | 1.8 | 3.9 | . 7 | . 6 | 1.1 | 1.8 | 4.5 | . 3 | . 3 |
| \$350.00-\$399.90 ....................................................... | 2.3 | 6.4 | 1.0 | . 9 | 1.1 | 2.4 | 5.6 | . 3 | . 4 |
| \$400.00-\$449.90 ........................................................ | 2.7 | 9.8 | 1.0 | 1.1 | 1.3 | 4.9 | 11.5 | 1.0 | 1.5 |
| \$450.00-\$499.90 ........................................................... | 2.9 | 9.8 | 1.0 | . 8 | 1.3 | 5.3 | 10.7 | 1.4 | 2.2 |
| \$500.00-\$549.90. | 3.2 | 7.6 | 1.3 | 1.5 | 2.4 | 5.6 | 9.9 | 1.5 | 2.0 |
| \$550.00-\$599.90. | 3.4 | 6.4 | 1.5 | 2.0 | 2.9 | 5.8 | 8.7 | 1.7 | 2.8 |
| \$600.00-\$649.90 ...................................................... | 3.8 | 5.7 | 1.7 | 2.4 | 3.8 | 5.7 | 7.4 | 2.2 | 2.9 |
| \$650.00-\$699.90 ....................................................... | 4.6 | 5.6 | 1.7 | 2.2 | 3.7 | 5.6 | 6.1 | 2.3 | 3.3 |
| \$700.00-\$749.90 ....................................................... | 5.5 | 5.7 | 1.8 | 2.2 | 3.6 | 5.6 | 5.1 | 2.5 | 3.0 |
| \$750.00-\$799.90. | 6.7 | 5.6 | 1.9 | 1.4 | 2.3 | 5.4 | 4.2 | 2.6 | 3.2 |
| \$800.00-\$849.90. | 8.1 | 5.3 | 2.0 | 1.5 | 2.2 | 5.4 | 3.5 | 3.1 | 3.5 |
| \$850.00-\$899.90 ........................................................... | 8.4 | 4.6 | 2.2 | 1.3 | 1.3 | 5.2 | 2.7 | 3.3 | 4.4 |
| \$900.00-\$949.90.. | 9.9 | 4.0 | 2.4 | 1.8 | 2.1 | 5.1 | 2.1 | 4.1 | 5.4 |
| \$950.00-\$999.90 | 7.6 | 3.0 | 2.7 | 1.5 | 2.0 | 4.8 | 1.7 | 4.5 | 5.3 |
| \$1,000.00-\$1,049.90. | 5.5 | 2.3 | 3.1 | 1.5 | 2.1 | 4.7 | 1.3 | 3.9 | 5.1 |
| \$1,050.00-\$1,099.90. | 4.3 | 1.8 | 3.5 | 1.9 | 2.0 | 4.8 | 1.1 | 4.6 | 4.7 |
| \$1,100.00-\$1,149.90.. | 4.0 | 1.5 | 4.0 | 1.9 | 1.4 | 5.7 | 1.1 | 4.4 | 4.4 |
| \$1,150.00-\$1,199.90.. | 3.3 | 1.2 | 4.9 | 2.0 | 1.6 | 5.4 | . 9 | 4.5 | 3.7 |
| \$1,200.00-\$1,249.90.. | 2.3 | . 9 | 5.8 | 1.9 | 2.1 | 3.6 | . 5 | 3.8 | 3.6 |
| \$1,250.00-\$1,299.90.. | 1.5 | . 6 | 5.9 | 2.0 | 1.9 | 2.0 | . 3 | 3.6 | 3.4 |
| \$1,300.00-\$1,349.90...................................................... | 1.0 | . 4 | 6.4 | 2.4 | 2.1 | ${ }^{3} 3.2$ | ${ }^{3} .5$ | 3.5 | 3.2 |
| \$1,350.00-\$1,399.90...................................................... | . 7 | . 3 | 6.7 | 2.8 | 2.4 | ... | ... | 3.2 | 3.2 |
| \$1,400.00-\$1,449.90.. | ${ }^{4} 2.1$ | ${ }^{4} .8$ | 5.7 | 3.6 | 3.6 | ... | $\cdots$ | 3.0 | 2.4 |
| \$1,450.00-\$1,499.90.. | ... | ... | 4.6 | 3.8 | 3.1 | ... | ... | 3.5 | 2.5 |
| \$1,500.00-\$1,549.90.. | . . . | ... | 4.0 | 4.3 | 3.7 | ... | ... | 3.1 | 2.1 |
| \$1,550.00-\$1,599.90.. | $\ldots$ | ... | 3.5 | 5.1 | 3.5 | ... | ... | 2.9 | 2.5 |
| \$1,600.00-\$1,649.90..................................................... | ... | ... | 3.0 | 4.8 | 4.4 | ... | ... | 2.9 | 2.4 |
| \$1,650.00-\$1,699.90....................................................... | ... | $\ldots$ | 2.5 | 4.9 | 3.8 | $\ldots$ | $\ldots$ | 3.8 | 2.4 |
| \$1,700.00-\$1,749.90....................................................... | ... | ... | 2.1 | 5.1 | 3.6 | $\ldots$ | $\ldots$ | 3.7 | 2.5 |
| \$1,750.00-\$1,799.90...................................................................... | ... | ... | 1.7 | 4.8 | 5.0 | $\ldots$ | $\ldots$ | 2.8 | 2.3 |
| \$1,800.00-\$1,849.90...................................................... | ... | . . | 1.4 | 5.1 | 4.1 | $\therefore$. | ... | 2.6 | 1.7 |
| \$1,850.00-\$1,899.90....................................................... | . . . | . . . | 1.2 | 3.7 | 3.1 | ... | ... | 1.8 | 1.3 |
| \$1,900.00-\$1,949.90...................................................... | ... | . . | . 9 | 3.2 | 2.4 | ... | ... | 1.7 | 1.3 |
| \$1,950.00-\$1,999.90.................................................... | ... | . . | . 7 | 2.5 | 2.3 | ... | ... | 1.4 | . 9 |
| \$2,000.00-\$2,049.90...................................................... | ... | . . . | . 6 | 2.3 | 1.8 | ... | ... | . 9 | . 8 |
| \$2,050.00-\$2,099.90....................................................... | . . | . . . | . 5 | 1.5 | 1.5 | $\ldots$ | $\cdots$ | . 8 | . 7 |
| \$2,100.00-\$2,149.90......... | $\ldots$ | $\ldots$ | . 5 | 1.3 | . 7 | $\ldots$ | $\ldots$ | ${ }^{5} 1.9$ | ${ }^{5} 2.0$ |
| \$2,150.00-\$2,199.90...................................................... | ... | ... | . 5 | 1.1 | 1.0 | $\ldots$ | ... | ... | ... |
| \$2,200.00-\$2,249.90...................................................... | ... | . . | . 3 | . 8 | . 8 | $\cdots$ | ... | ... | ... |
| \$2,250.00-\$2,299.90.................. | $\ldots$ | $\ldots$ | . 2 | . 6 | . 4 | $\ldots$ | $\ldots$ | ... | $\cdots$ |
| \$2,300.00-\$2,349.00.... | ... | ... | . 1 | . 4 | . 4 | $\ldots$ | ... | $\ldots$ | $\ldots$ |
| \$2,350.00-\$2,399.90............................................... | ... | ... | . 1 | . 3 | . 5 | ... | . | . . | ... |
| \$2,400.00-\$2,449.00....................................................... | ... | . . | . 1 | . 4 | . 5 | ... | . . | . . | ... |
|  |  |  | . 1 | . 2 | . 5 | ... | ... | . . | ... |
| \$2,500.00 or more............................................................ | $\cdots$ |  | 1.2 | 1.1 | . 9 |  | ... | . . . |  |
| Average monthly benefit per family............................ | \$831.10 | \$644.20 | \$1,262.10 | \$1,433.90 | \$1,323.60 | \$785.30 | \$566.00 | \$1,245.90 | \$1,148.50 |

[^82]Table 5.H4.-Number and percentage distribution of survivor families, by monthly benefit for selected family groups, December 1996
[Based on 10-percent sample]

| Monthly family benefit | Widowed mother or father and- |  |  | Children only |  |  | Nondisabled widow | Disabled widow |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} 1 \\ \text { child } \end{gathered}$ | $\text { children }{ }^{2}$ | 3 or more children | $\begin{array}{r} 1 \\ \text { child } \end{array}$ | children | 3 or more children |  |  |
| Total number............................................ | 116,680 | 77,840 | 40,700 | 738,590 | 192,990 | 77,300 | 4,815,290 | 162,190 |
| Total percent............................................ | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Less than \$100.00 .......................................... | . 1 | $\ldots$ | . 1 | . 7 | . 4 | . 7 | . 2 | 3.9 |
| \$100.00-\$149.90. | . 1 | . 1 | . 1 | 1.4 | . 4 | . 5 | . 2 | 3.3 |
| \$150.00-\$199.90 ......................................... | . 2 | . 3 | . 3 | 2.0 | . 7 | 1.2 | . 3 | 4.1 |
| \$200.00-\$249.90 ............................................ | . 3 | . 4 | . 7 | 2.4 | 1.2 | 1.7 | 1.4 | 6.0 |
| \$250.00-\$299.90 .......................................... | . 5 | . 5 | . 6 | 8.3 | 1.6 | 1.9 | 3.1 | 6.5 |
| \$300.00-\$349.90 ............................................ | . 6 | . 6 | . 9 | 8.6 | 1.7 | 2.2 | 2.6 | 7.7 |
| \$350.00-\$399.90 ............................................ | . 5 | . 8 | 1.2 | 8.9 | 1.6 | 1.8 | 3.3 | 8.4 |
| \$400.00-\$449.90 ............................................. | 1.2 | . 7 | 1.0 | 8.4 | 2.4 | 2.4 | 4.0 | 7.6 |
| \$450.00-\$499.90 ............................................. | 1.0 | . 8 | 1.4 | 8.8 | 1.8 | 2.3 | 4.6 | 7.3 |
| \$500.00-\$549.90. | 1.0 | 1.0 | 1.3 | 8.7 | 2.0 | 2.4 | 5.7 | 7.0 |
| \$550.00-\$599.90 ......................................... | 1.5 | 1.2 | 1.9 | 8.2 | 2.3 | 2.1 | 7.1 | 6.6 |
| \$600.00-\$649.90. | 2.8 | 2.3 | 3.4 | 6.7 | 4.3 | 5.5 | 8.1 | 6.0 |
| \$650.00-\$699.90. | 2.9 | 3.2 | 4.0 | 5.7 | 4.6 | 4.7 | 8.5 | 5.7 |
| \$700.00-\$749.90 ............................................ | 3.1 | 2.7 | 3.9 | 4.6 | 4.6 | 4.0 | 8.9 | 5.4 |
| \$750.00-\$799.90. | 3.0 | 3.4 | 3.6 | 4.2 | 4.4 | 4.8 | 9.1 | 5.4 |
| \$800.00-\$849.90. | 3.3 | 3.1 | 4.0 | 4.1 | 4.1 | 4.2 | 8.4 | 5.8 |
| \$850.00-S899.90 ............................................. | 3.6 | 1.9 | 2.2 | 3.8 | 4.0 | 2.6 | 6.3 | 2.4 |
| \$900.00-\$949.90. | 4.2 | 1.8 | 2.4 | ${ }^{\text {1 }} 4.4$ | 4.1 | 2.4 | 4.8 | ${ }^{1} .9$ |
| \$950.00-\$999.90 .......................................... | 3.5 | 2.0 | 2.3 | ... | 4.1 | 2.4 | 3.3 | $\ldots$ |
| \$1,000.00-\$1,049.90 .................................... | 4.0 | 1.7 | 2.2 | . . . | 4.1 | 2.1 | 2.4 | ... |
| \$1,050.00-\$1,099.90 ...................................... | 3.8 | 2.1 | 2.0 | ... | 4.1 | 2.4 | 1.9 | ... |
| \$1,100.00-\$1,149.90 ....................................... | 3.7 | 2.3 | 1.9 | ... | 3.6 | 2.3 | 1.5 | ... |
| \$1,150.00-\$1,199.90 ....................................... | 4.0 | 2.0 | 1.7 | $\ldots$ | 3.4 | 2.0 | 1.2 | $\ldots$ |
| \$1,200.00-\$1,249.90 ........................................ | 3.7 | 2.2 | 2.3 | $\ldots$ | 3.1 | 2.2 | . 8 |  |
| \$1,250.00-\$1,299.90 ......................................... | 3.7 | 1.9 | 2.3 | $\cdots$ | 2.8 | 2.3 | . 6 | $\cdots$ |
| \$1,300.00-\$1,349.90.. | 3.6 | 2.1 | 2.4 | $\ldots$ | 2.7 | 2.0 | . 4 | $\ldots$ |
| \$1,350.00-\$1,399.90.. | 3.4 | 2.4 | 2.2 | ... | 2.4 | 2.2 | . 3 | . |
| \$1,400.00-\$1,449.90 ................................... | 3.2 | 2.3 | 2.0 | ... | 2.3 | 2.1 | ${ }^{2} 1.0$ | ... |
| \$1,450.00-\$1,499.90....................................... | 3.3 | 2.4 | 2.4 | ... | 2.2 | 1.8 | ... | $\ldots$ |
| \$1,500.00-\$1,549.90 ....................................... | 3.2 | 3.2 | 2.7 | ... | 1.9 | 2.1 | ... | ... |
| \$1,550.00-\$1,599.90 ..................................... | 3.2 | 3.6 | 3.0 | ... | 2.0 | 2.3 | $\ldots$ | ... |
| \$1,600.00-\$1,649.90 ....................................... | 3.1 | 3.8 | 3.2 |  | 2.0 | 2.5 | ... | ... |
| \$1,650.00-\$1,699.90 ........................................ | 3.4 | 3.9 | 3.0 | $\cdots$ | 2.4 | 2.1 | ... | $\cdots$ |
| \$1,700.00-\$1,749.90 ....................................... | 3.9 | 3.6 | 3.0 | $\ldots$ | 2.2 | 1.9 | $\cdots$ | $\ldots$ |
| \$1,750.00-\$1,799.90 ....................................... | 3.4 | 3.2 | 2.4 | ... | 1.9 | 1.7 | ... | $\ldots$ |
| \$1,800.00-\$1,849.90 ...................................... | 2.7 | 2.7 | 2.4 | ... | 1.7 | 1.6 | $\cdots$ | $\ldots$ |
| \$1,850.00-\$1,899.90 ..................................... | 2.2 | 2.3 | 1.9 | $\cdots$ | 1.4 | 1.4 | . . . | . . |
| \$1,900.00-\$1,949.90 ...................................... | 1.6 | 2.2 | 2.0 | ... | . 9 | 1.4 | . . | ... |
| \$1,950.00-\$1,999.90 ....................................... | 1.3 | 3.1 | 2.7 | ... | . 8 | 1.5 | ... | $\cdots$ |
| \$2,000.00-\$2,049.90 ...................................... | 1.0 | 3.2 | 2.7 | ... | . 7 | 1.8 | $\cdots$ | $\ldots$ |
| \$2,050.00-\$2,099.90 ........................................ | . 6 | 3.0 | 2.2 | ... | . 5 | 1.3 | $\ldots$ | ... |
| \$2,100.00-\$2,149.90.. | ${ }^{3} .6$ | 2.5 | 2.0 | $\ldots$ | ${ }^{3} .6$ | 1.2 | $\ldots$ |  |
| \$2,150.00-\$2,199.90 ....................................... | ... | 1.9 | 1.5 | ... | ... | 1.2 | ... | $\ldots$ |
| \$2,200.00-\$2,249.90 ....................................... | ... | 1.9 | 1.4 | ... | . . . | . 9 | . . . | ... |
| \$2,250.00-\$2,299.90 ...................................... | ... | 1.7 | 1.3 | ... | .. | 1.0 | ... | . . |
| \$2,300.00-\$2,349.90 ......................................... | $\ldots$ | 1.6 | 1.1 |  | ... | . 6 | ... | $\cdots$ |
| \$2,350.00-\$2,399.90 ....................................... | ... | 1.3 | 1.1 | ... | . . . | . 5 | ... | . . |
| \$2,400.00-\$2,449.90 ....................................... | $\ldots$ | 1.1 | 1.3 | ... | . . | . 5 | ... | . $\cdot$ |
| \$2,450.00-\$2,499.90 ....................................... |  | . 8 | . 8 |  |  | . 4 |  |  |
| \$2,500.00 or more............................................. |  | 1.2 | 1.5 |  | . | . 8 | ... |  |
| Average monthly benefit per family .............. | \$1,222.50 | \$1,450.60 | \$1,347.20 | \$522.80 | \$1,041.30 | \$1,120.00 | \$708.70 | \$477.50 |

$\$ 900.00$ or more.
${ }^{2} \$ 1,400.00$ or more.

Table 5.J1.—Estimated total benefits paid, by type of benefit, calendar year $1996{ }^{1}$
[In millions]

| State | Total | Retirement program | Survivor program | Disability program |
| :---: | :---: | :---: | :---: | :---: |
| Total ................................ | \$347,088 | \$232,938 | \$69,976 | \$44,174 |
| Alabama $\qquad$ <br> Alaska $\qquad$ <br> Arizona.. $\qquad$ <br> Arkansas. $\qquad$ | $\begin{array}{r} 5,777 \\ 3448 \\ 5,758 \\ 3,650 \\ 32,467 \end{array}$ | $\begin{array}{r} 3,462 \\ 218 \\ 4,041 \\ 2,223 \\ 22,475 \end{array}$ | $\begin{array}{r} 1,344 \\ 73 \\ 995 \\ 773 \\ 6,087 \end{array}$ | $\begin{array}{r} 971 \\ 57 \\ 722 \\ 655 \\ 3,905 \end{array}$ |
| Colorado $\qquad$ <br> Connecticut $\qquad$ <br> Delaware $\qquad$ <br> District of Columbia. $\qquad$ <br> Florida. $\qquad$ | $\begin{array}{r} 3,898 \\ 5,003 \\ 1,034 \\ 539 \\ 24,195 \end{array}$ | $\begin{array}{r} 2,568 \\ 3,687 \\ 717 \\ 355 \\ 17,498 \end{array}$ | $\begin{array}{r} 756 \\ 838 \\ 195 \\ 114 \\ 4,190 \end{array}$ | $\begin{array}{r} 574 \\ 478 \\ 123 \\ 70 \\ 2,507 \end{array}$ |
| Georgia $\qquad$ <br> Hawaii $\qquad$ <br> idaho $\qquad$ <br> Illinois $\qquad$ <br> Indiana $\qquad$ | $\begin{array}{r} 7,677 \\ 1,317 \\ 1,395 \\ 15,447 \\ 8,055 \end{array}$ | $\begin{array}{r} 4,716 \\ 1,002 \\ 963 \\ 10,536 \\ 5,432 \end{array}$ | $\begin{array}{r} 1,626 \\ 205 \\ 265 \\ 3,221 \\ 1,651 \end{array}$ | $\begin{array}{r} 1,335 \\ 110 \\ 166 \\ 1,690 \\ 971 \end{array}$ |
| Iowa. <br> Kansas $\qquad$ <br> Kentucky. $\qquad$ <br> Louisiana $\qquad$ <br> Maine $\qquad$ | $\begin{aligned} & 4,313 \\ & 3,545 \\ & 5,274 \\ & 5,117 \\ & 1,777 \end{aligned}$ | $\begin{aligned} & 2,996 \\ & 2,464 \\ & 2,963 \\ & 2,866 \\ & 1,175 \end{aligned}$ | $\begin{array}{r} 896 \\ 725 \\ 1,203 \\ 1,383 \\ 332 \end{array}$ | $\begin{array}{r} 421 \\ 356 \\ 1,109 \\ 868 \\ 270 \end{array}$ |
| Maryland $\qquad$ <br> Massachusetts. $\qquad$ <br> Michigan $\qquad$ <br> Minnesota $\qquad$ <br> Mississippi $\qquad$ | $\begin{array}{r} 5,545 \\ 8,548 \\ 13,677 \\ 5,641 \\ 3,430 \end{array}$ | $\begin{aligned} & 3,766 \\ & 5,874 \\ & 9,065 \\ & 3,945 \\ & 1,969 \end{aligned}$ | $\begin{array}{r} 1,171 \\ 1,542 \\ 2,880 \\ 1,133 \\ 764 \end{array}$ | $\begin{array}{r} 608 \\ 1,132 \\ 1,732 \\ 563 \\ 697 \end{array}$ |
| Missourı $\qquad$ <br> Montana. $\qquad$ <br> Nebraska $\qquad$ <br> Nevada $\qquad$ <br> New Hampshire $\qquad$ | $\begin{aligned} & 7,622 \\ & 1,179 \\ & 2,212 \\ & 1,939 \\ & 1,529 \end{aligned}$ | $\begin{array}{r} 5,048 \\ 780 \\ 1,541 \\ 1,373 \\ 1,078 \end{array}$ | 1,540 235 461 306 262 | $\begin{array}{r} 1,034 \\ 163 \\ 210 \\ 260 \\ 188 \end{array}$ |
| New Jersey <br> New Mexico $\qquad$ <br> New York $\qquad$ <br> North Carolina $\qquad$ <br> North Dakota. $\qquad$ | $\begin{array}{r} 11,614 \\ 1,890 \\ 25,268 \\ 9,467 \\ 864 \end{array}$ | $\begin{array}{r} 8,339 \\ 1,215 \\ 17,455 \\ 6,153 \\ 576 \end{array}$ | $\begin{array}{r} 2,115 \\ 392 \\ 4,619 \\ 1,766 \\ 206 \end{array}$ | $\begin{array}{r} 1,160 \\ 283 \\ 3,194 \\ 1,548 \\ 82 \end{array}$ |
| Ohio <br> Oklahoma $\qquad$ <br> Oregon. $\qquad$ <br> Pennsylvania $\qquad$ <br> Rhode Island $\qquad$ | $\begin{array}{r} 15,644 \\ 4,416 \\ 4,451 \\ 19,419 \\ 1,532 \end{array}$ | $\begin{array}{r} 10,193 \\ 2,886 \\ 3,175 \\ 13,455 \\ 1,096 \end{array}$ | $\begin{array}{r} 3,571 \\ 969 \\ 793 \\ 4,119 \\ 251 \end{array}$ | $\begin{array}{r} 1,881 \\ 560 \\ 484 \\ 1,845 \\ 185 \end{array}$ |
| South Carolina $\qquad$ <br> South Dakota $\qquad$ <br> Tennessee. $\qquad$ <br> Texas. $\qquad$ <br> Utah $\qquad$ | $\begin{array}{r} 4,776 \\ 992 \\ 7,029 \\ 19,064 \\ 1,782 \end{array}$ | $\begin{array}{r} 3,026 \\ 669 \\ 4,329 \\ 12,252 \\ 1,242 \end{array}$ | $\begin{array}{r} 909 \\ 224 \\ 1,507 \\ 4,501 \\ 339 \end{array}$ | $\begin{array}{r} 842 \\ 99 \\ 1,193 \\ 2,311 \\ 201 \end{array}$ |
| Vermont $\qquad$ <br> Virginia. <br> Washington $\qquad$ <br> West Virginia $\qquad$ <br> Wisconsin $\qquad$ <br> Wyoming. | $\begin{array}{r} 773 \\ 7,372 \\ 6,641 \\ 3,019 \\ 7,263 \\ 569 \end{array}$ | $\begin{array}{r} 522 \\ 4,790 \\ 4,670 \\ 1,710 \\ 5,101 \\ 392 \end{array}$ | $\begin{array}{r} 142 \\ 1,518 \\ 1,205 \\ 756 \\ 1,397 \\ 105 \end{array}$ | $\begin{array}{r} 108 \\ 1,063 \\ 765 \\ 553 \\ 764 \\ 73 \end{array}$ |
| Ouitlying areas: <br> American Samoa $\qquad$ <br> Guam $\qquad$ <br> Puerto Rico. $\qquad$ <br> Virgin Islands. $\qquad$ | $\begin{array}{r} 21 \\ 41 \\ 3,207 \\ 75 \end{array}$ | $\begin{array}{r} 7 \\ 23 \\ 1,577 \\ 49 \end{array}$ | $\begin{array}{r} 9 \\ 13 \\ 719 \\ 16 \end{array}$ | 6 5 911 10 |
| Foreign countries........................ | 1,994 | 1,239 | 649 | 106 |

[^83]Table 5.J2.-Number, by type of benefit, December 1996
[Based on 10-percent sample]

| State | Total | Social Security program |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Retirement |  |  | Survivor |  | Disability |  |  |
|  |  | Retured workers ${ }^{1}$ | Spouses | Children | Widows, widowers, and parents | Children | Disabled workers | Spouses | Children |
| Total .. | 43,737,470 | 26,899,860 | 2,971,650 | 442,010 | 5,445,020 | 1,902,100 | 4,386,040 | 223,300 | 1,467,490 |
| Alabama.. | 786,510 | 424,980 | 50,920 | 10,250 | 114,790 | 42,120 | 99,640 | 5,880 | 37,930 |
| Alaska. | 45,960 | 25,750 | 2,580 | 950 | 4,400 | 4,170 | 5,740 | 270 | 2,100 |
| Arizona... | 720,250 | 463,210 | 51,990 | 6,630 | 75,000 | 28,220 | 70,110 | 2,870 | 22,220 |
| Arkansas. | 506,570 | 281,160 | 32,550 | 5,300 | 68,600 | 23,270 | 67,560 | 3,760 | 24,370 |
| California................................. | 4,022,740 | 2,539,260 | 299,250 | 46,850 | 448,480 | 173,880 | 386,410 | 16,710 | 111,900 |
| Colorado. | 504,870 | 303,280 | 39,570 | 3,930 | 58,340 | 20,390 | 57,280 | 2,200 | 19,880 |
| Connecticut | 568,900 | 393,620 | 28,820 | 4,740 | 58,800 | 20,480 | 47,120 | 1,580 | 13,740 |
| Delaware.. | 124,360 | 80,110 | 7,850 | 1,110 | 14,280 | 4,990 | 11,940 | 450 | 3,630 |
| District of Columbia. | 77,440 | 49,270 | 3,580 | 620 | 9,490 | 5,270 | 7,760 | 160 | 1,290 |
| Florida.................................... | 3,034,010 | 2,042,600 | 199,790 | 26,500 | 326,820 | 101,360 | 248,490 | 12,200 | 76,250 |
| Georgia | 1,027,380 | 580,780 | 55,440 | 10,200 | 128,990 | 60,780 | 136,460 | 6,650 | 48,080 |
| Hawaii .. | 169,300 | 118,750 | 10,530 | 2,700 | 15,550 | 6,820 | 10,800 | 470 | 3,680 |
| Idaho. | 181,160 | 113,990 | 14,500 | 1,490 | 20,050 | 7.630 | 16,600 | 1,070 | 5,830 |
| Illinois ........................................ | 1,826,820 | 1,161,250 | 113,110 | 16,440 | 233,720 | 81,110 | 161,650 | 6,220 | 53,320 |
| Indiana ................................... | 966,990 | 603,110 | 61,440 | 8,790 | 122,110 | 39,710 | 94,100 | 4,110 | 33,620 |
| lowa.. | 538,930 | 342,480 | 45,340 | 4,300 | 71,680 | 17,370 | 42,500 | 1,630 | 13,630 |
| Kansas.. | 435,550 | 277,440 | 32,000 | 3,380 | 55,090 | 16,940 | 36,730 | 1,060 | 12,910 |
| Kentucky.. | 719,760 | 362,700 | 51,650 | 7,500 | 105,340 | 31,990 | 108,460 | 9,340 | 42,780 |
| Louisiana ............................... | 701,280 | 343,730 | 60,060 | 9,650 | 114,720 | 44,520 | 81,620 | 7,640 | 39,340 |
| Maine ...................................... | 242,180 | 146,680 | 15,880 | 2,060 | 27,750 | 8,150 | 29,740 | 1,720 | 10,200 |
| Maryland.. | 685,230 | 437,970 | 40,860 | 5,920 | 86,350 | 36,080 | 58,790 | 1,980 | 17,280 |
| Massachusetts....................... | 1,052,260 | 681,530 | 55,490 | 8,860 | 117,730 | 34,860 | 114,970 | 4,290 | 34,530 |
| Michigan .............................. | 1,598,350 | 971,550 | 111,210 | 15,640 | 208,030 | 70,440 | 157,140 | 7,040 | 57,300 |
| Minnesota.. | 715,190 | 462,410 | 54,970 | 5,690 | 89,340 | 26,050 | 58,090 | 1,870 | 16,770 |
| Mississippi ............................... | 498,230 | 257,110 | 26,710 | 7,740 | 66,150 | 31,380 | 73,510 | 4,270 | 31,360 |
| Missouri . | 976,790 | 596,620 | 63,330 | 8,460 | 120,440 | 42,050 | 105,130 | 4,930 | 35,830 |
| Montana.................................. | 152,990 | 91,830 | 12,080 | 1,570 | 18,640 | 6,180 | 16,220 | 940 | 5,530 |
| Nebraska | 281,780 | 180,060 | 22,970 | 2,150 | 36,350 | 9,580 | 21,750 | 870 | 8,050 |
| Nevada. | 241,020 | 161,130 | 13,350 | 2,330 | 22,570 | 9,000 | 25,400 | 840 | 6,400 |
| New Hampshire ...................... | 188,350 | 125,580 | 9,490 | 1,300 | 18,820 | 7,040 | 18,630 | 770 | 6,720 |
| New Jersey.... | 1,313,620 | 891,770 | 64,380 | 11,000 | 150,290 | 51,870 | 109,750 | 3,990 | 30,570 |
| New Mexico.. | 261,780 | 147,180 | 21,960 | 3,440 | 31,200 | 15,440 | 28,310 | 2,450 | 11,800 |
| New York.. | 2,968,880 | 1,913,270 | 158,720 | 31,290 | 335,740 | 121,930 | 301,940 | 14,200 | 91,790 |
| North Carolina. | 1,255,190 | 758,710 | 63,450 | 10,650 | 148,100 | 56,310 | 162,300 | 5,770 | 49,900 |
| North Dakota.......................... | 115,660 | 68,160 | 12,830 | 910 | 17,850 | 4,180 | 8,560 | 480 | 2,690 |
| Onio... | 1,909,520 | 1,132,860 | 154,790 | 17,950 | 277,160 | 75,180 | 181,810 | 8,920 | 60,850 |
| Oklahoma...... | 579,680 | 347,190 | 42,140 | 5,460 | 79,430 | 26,140 | 57,210 | 3,220 | 18,890 |
| Oregon.......... | 547,820 | 359,440 | 40,030 | 4,780 | 59,440 | 18,950 | 48,610 | 2,320 | 14,250 |
| Pennsylvania. | 2,331,780 | 1,513,670 | 158,190 | 18,370 | 318,620 | 80,810 | 180,350 | 9,580 | 52,190 |
| Rhode Island........... | 189,450 | 129,480 | 7,420 | 1,580 | 18,850 | 6,140 | 19,640 | 700 | 5,640 |
| South Carolina . | 638,460 | 372,170 | 32,840 | 5,850 | 74,270 | 35,210 | 85,950 | 3,740 | 28,430 |
| South Dakota ............................ | 135,350 | 82,060 | 12,080 | 1,080 | 18,690 | 6,220 | 10,740 | 420 | 4,060 |
| Tennessee............................... | 939,930 | 528,020 | 58,330 | 8,800 | 126,730 | 45,640 | 124,740 | 6,550 | 41,120 |
| Texas ................ | 2,497,820 | 1,435,510 | 205,600 | 30,940 | 352,600 | 140,430 | 229,820 | 16,110 | 86,810 |
| Utah.............. | 228,270 | 141,100 | 18,210 | 2,730 | 22,680 | 12,980 | 20,130 | 1,020 | 9,420 |
| Vermont. | 100,030 | 61,580 | 6,550 | 840 | 11,410 | 3,650 | 11,260 | 670 | 4,070 |
| Virginia.... | 964,520 | 579,740 | 61,430 | 8,700 | 124,010 | 43,050 | 106,860 | 6,000 | 34,730 |
| Washington. | 801,610 | 517,440 | 59,120 | 6,700 | 87,090 | 30,320 | 76,160 | 3,030 | 21,750 |
| West Virginia .............. | 385,600 | 194,250 | 32,620 | 4,520 | 63,970 | 16,540 | 51,020 | 4,510 | 18,170 |
| Wisconsin ....................... | 884,100 | 574,990 | 60,670 | 7,270 | 105,580 | 31,390 | 75,210 | 2,720 | 26,270 |
| Wyoming................................. | 72,240 | 45,460 | 5,080 | 550 | 7,700 | 3,290 | 7,080 | 420 | 2,660 |
| Outlying areas: |  |  |  |  |  |  |  |  |  |
| American Samoa .................. | 4,950 | 1,140 | 230 | 360 | 700 | 1,010 | 770 | 70 | 670 |
| Guam .................................. | 7,860 | 3,570 | 740 | 410 | 1,010 | 1,160 | 450 | 80 | 440 |
| Puerto Rico.......................... | 625,450 | 266,210 | 55,250 | 16,040 | 78,730 | 44,470 | 104,390 | 11,350 | 49,010 |
| Virgin Islands........................ | 11,680 | 6,770 | 710 | 360 | 1,190 | 1,230 | 1,010 | 40 | 370 |
| Foreign countries..................... | 371,250 | 206,710 | 50,580 | 8,190 | 73,220 | 16,000 | 11,440 | 1,140 | 3,970 |
| Unknown ${ }^{2}$................... | 3,820 | 1,470 | 390 | 190 | 340 | 730 | 190 | 10 | 500 |

[^84][^85]Table 5.J3.-Number and monthly benefit for beneficiaries aged 65 or older, by State, December 1996
[Based on 10-percent sample]

| State | Number |  |  | Monthly benefit (in thousands) |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total | Men | Women | Total | Men | Women |
| Total .................................. | 31,664,470 | 12,801,860 | 18,862,610 | \$22,725,399 | \$10,776,526 | \$11,948.873 |
| Alabama $\qquad$ <br> Alaska $\qquad$ <br> Arizona. <br> Arkansas $\qquad$ $\qquad$ | $\begin{array}{r} 520,370 \\ 27,750 \\ 526,520 \\ 338,650 \\ 2,969,300 \end{array}$ | $\begin{array}{r} 203,680 \\ 13,010 \\ 226,800 \\ 136,550 \\ 1,239,980 \end{array}$ | $\begin{array}{r} 316,690 \\ 14,740 \\ 299,720 \\ 202,100 \\ 7,729,320 \end{array}$ | $\begin{array}{r} 344,616 \\ 19,719 \\ 383,417 \\ 218,839 \\ 2,170,889 \end{array}$ | $\begin{array}{r} 159,400 \\ 10,673 \\ 192,665 \\ 103,691 \\ 1,054,565 \end{array}$ | $\begin{array}{r} 185,216 \\ 9,046 \\ 190,752 \\ 115,148 \\ 1,116,324 \end{array}$ |
| Colorado <br> Connecticut $\qquad$ <br> Delaware $\qquad$ <br> District of Columbia $\qquad$ <br> Florida | $\begin{array}{r} 357,620 \\ 442,570 \\ 90,620 \\ 57,490 \\ 2,320,740 \end{array}$ | $\begin{array}{r} 149,560 \\ 175,590 \\ 37,340 \\ 21,420 \\ 985,200 \end{array}$ | $\begin{array}{r} 208,060 \\ 266,980 \\ 53,280 \\ 36,070 \\ 1,335,540 \end{array}$ | $\begin{array}{r} 249,307 \\ 354,061 \\ 68,405 \\ 35,304 \\ 1,678,025 \end{array}$ | $\begin{array}{r} 123,239 \\ 165,515 \\ 33,299 \\ 14,896 \\ 832,575 \end{array}$ | $\begin{array}{r} 126,068 \\ 188,546 \\ 35,107 \\ 20,408 \\ 845,450 \end{array}$ |
| Georgia <br> Hawaii $\qquad$ <br> Idaho $\qquad$ <br> Illinois. $\qquad$ <br> Indiana $\qquad$ | $\begin{array}{r} 672,180 \\ 130,590 \\ 132,740 \\ 1,366,400 \\ 702,840 \end{array}$ | $\begin{array}{r} 258,890 \\ 57,830 \\ 56,950 \\ 540,640 \\ 276,820 \end{array}$ | $\begin{array}{r} 413,290 \\ 72,760 \\ 75,790 \\ 825,760 \\ 426,020 \end{array}$ | $\begin{array}{r} 456,007 \\ 92,390 \\ 92,485 \\ 1,044,714 \\ 529,001 \end{array}$ | $\begin{array}{r} 208,268 \\ 46,988 \\ 46,748 \\ 48,239 \\ 245,186 \end{array}$ | $\begin{array}{r} 247,739 \\ 45,402 \\ 45,737 \\ 559,476 \\ 283,815 \end{array}$ |
| lowa <br> Kansas $\qquad$ <br> Kentucky. <br> Louisiana $\qquad$ <br> Maine $\qquad$ | $\begin{aligned} & 417,810 \\ & 331,900 \\ & 457,710 \\ & 456,410 \\ & 170,790 \end{aligned}$ | $\begin{array}{r} 167,640 \\ 131,450 \\ 180,790 \\ 182,420 \\ 70,050 \end{array}$ | $\begin{aligned} & 250,170 \\ & 20,450 \\ & 276,920 \\ & 273,990 \\ & 100,740 \end{aligned}$ | $\begin{aligned} & 297,997 \\ & 244967 \\ & 299,109 \\ & 297,790 \\ & 113,538 \end{aligned}$ | $\begin{array}{r} 141,338 \\ 114,786 \\ 139,664 \\ 142,603 \\ 54,507 \end{array}$ | $\begin{array}{r} 156,659 \\ 130,081 \\ 159,445 \\ 155,187 \\ 59,031 \end{array}$ |
| Maryland $\qquad$ <br> Massachusetts $\qquad$ <br> Michigan $\qquad$ <br> Minnesota. <br> Mississippi $\qquad$ | $\begin{array}{r} 506,930 \\ 788,040 \\ 1,149,860 \\ 547,130 \\ 309,310 \end{array}$ | $\begin{aligned} & 199,250 \\ & 303,600 \\ & 464,740 \\ & 219,980 \\ & 120,480 \end{aligned}$ | $\begin{aligned} & 307,680 \\ & 48,440 \\ & 685,120 \\ & 327,150 \\ & 188,830 \end{aligned}$ | $\begin{aligned} & 367,208 \\ & 577,129 \\ & 881,966 \\ & 384,501 \\ & 194,440 \end{aligned}$ | $\begin{array}{r} 168,662 \\ 260,192 \\ 419,870 \\ 182,217 \\ 89,219 \end{array}$ | $\begin{aligned} & 198,546 \\ & 316,936 \\ & 462,096 \\ & 202,283 \\ & 105,221 \end{aligned}$ |
| Missouri $\qquad$ <br> Montana $\qquad$ <br> Nebraska $\qquad$ <br> Nevada $\qquad$ <br> New Hampshire. $\qquad$ | $\begin{aligned} & 697,610 \\ & 109,310 \\ & 217,720 \\ & 173,450 \\ & 138,030 \end{aligned}$ | $\begin{array}{r} 277,730 \\ 47,250 \\ 87,270 \\ 79,660 \\ 57,040 \end{array}$ | $\begin{array}{r} 419,880 \\ 6,060 \\ 130,450 \\ 93,790 \\ 80,990 \end{array}$ | $\begin{array}{r} 492,114 \\ 7,, 299 \\ 154,080 \\ 127,698 \\ 101,586 \end{array}$ | $\begin{array}{r} 230,576 \\ 38,288 \\ 72,770 \\ 67,263 \\ 49,008 \end{array}$ | $\begin{array}{r} 261,538 \\ 38,012 \\ 81,310 \\ 60,435 \\ 52,578 \end{array}$ |
| New Jersey $\qquad$ <br> New Mexico $\qquad$ <br> New York. <br> North Carolina $\qquad$ <br> North Dakota. $\qquad$ | $\begin{array}{r} 1,010,890 \\ 175,240 \\ 2,177,300 \\ 858,650 \\ 89,650 \end{array}$ | $\begin{array}{r} 396,200 \\ 76,330 \\ 849,390 \\ 334,620 \\ 36,850 \end{array}$ | $\begin{array}{r} 614,690 \\ 98,910 \\ 1,327,910 \\ 524,030 \\ 52,800 \end{array}$ | $\begin{array}{r} 809,397 \\ 116,358 \\ 1,683,293 \\ 585,203 \\ 59,010 \end{array}$ | $\begin{array}{r} 372,922 \\ 59,342 \\ 763,449 \\ 268,452 \\ 28,971 \end{array}$ | $\begin{array}{r} 436,475 \\ 57,017 \\ 919,844 \\ 316,751 \\ 30,039 \end{array}$ |
| Ohio $\qquad$ <br> Oklahoma. $\qquad$ <br> Oregon. $\qquad$ <br> Pennsylvania $\qquad$ <br> Rhode Island. $\qquad$ | $\begin{array}{r} 1,405,270 \\ 414,590 \\ 411,830 \\ 1,801,890 \\ 143,530 \end{array}$ | $\begin{array}{r} 561,350 \\ 167,400 \\ 173,630 \\ 703,190 \\ 55,440 \end{array}$ | $\begin{array}{r} 843,920 \\ 244,190 \\ 238,200 \\ 1,098,700 \\ 88,090 \end{array}$ | $\begin{array}{r} 1,025,534 \\ 283,233 \\ 301,559 \\ 1,337,028 \\ 105,233 \end{array}$ | $\begin{array}{r} 487,326 \\ 132,939 \\ 148,858 \\ 618,290 \\ 47,206 \end{array}$ | $\begin{array}{r} 538,208 \\ 150,294 \\ 152,702 \\ 718,738 \\ 58,028 \end{array}$ |
| South Carolina $\qquad$ <br> South Dakota $\qquad$ <br> Tennessee $\qquad$ <br> Texas $\qquad$ <br> Utah. $\qquad$ | $\begin{array}{r} 419,540 \\ 102,960 \\ 629,930 \\ 1,755,860 \\ 162,590 \end{array}$ | $\begin{array}{r} 167,510 \\ 42,290 \\ 246,080 \\ 720,680 \\ 69,150 \end{array}$ | $\begin{array}{r} 252,030 \\ 60,670 \\ 383,850 \\ 1,035,180 \\ 93,440 \end{array}$ | $\begin{array}{r} 285,257 \\ 67,317 \\ 425,305 \\ 1,212,907 \\ 117,749 \end{array}$ | $\begin{array}{r} 134,625 \\ 32,562 \\ 196,106 \\ 588,635 \\ 59,394 \end{array}$ | $\begin{array}{r} 150,632 \\ 34,756 \\ 229,199 \\ 624,271 \\ 58,355 \end{array}$ |
| Vermont $\qquad$ <br> Virginia $\qquad$ <br> Washington $\qquad$ <br> West Virginia $\qquad$ <br> Wisconsin <br> Wyoming $\qquad$ $\qquad$ | $\begin{array}{r} 71,230 \\ 679,240 \\ 595,760 \\ 256,760 \\ 668,320 \\ 51,210 \end{array}$ | $\begin{array}{r} 28,800 \\ 266,260 \\ 248,750 \\ 102,290 \\ 273,790 \\ 22,210 \end{array}$ | $\begin{array}{r} 42,430 \\ 412,980 \\ 347,010 \\ 154,470 \\ 394,530 \\ 29,000 \end{array}$ | $\begin{array}{r} 50,447 \\ 466,648 \\ 444,640 \\ 177,295 \\ 492,565 \\ 37,014 \end{array}$ | $\begin{array}{r} 23,957 \\ 214,824 \\ 218,204 \\ 83,816 \\ 237,928 \\ 19,003 \end{array}$ | $\begin{array}{r} 26,491 \\ 251,824 \\ 226,435 \\ 93,478 \\ 254,638 \\ 18,011 \end{array}$ |
| Outlying areas: <br> American Samoa $\qquad$ <br> Guam $\qquad$ <br> Puerto Rico. $\qquad$ <br> Virgin Islands $\qquad$ | $\begin{array}{r} 1,380 \\ 4,170 \\ 340,800 \\ 7,440 \end{array}$ | $\begin{array}{r} 620 \\ 2,140 \\ 155,010 \\ 3,330 \end{array}$ | $\begin{array}{r} 760 \\ 2,030 \\ 185,790 \\ 4,110 \end{array}$ | $\begin{array}{r} 563 \\ 2,056 \\ 151,439 \\ 4,416 \end{array}$ | $\begin{array}{r} 297 \\ 1,220 \\ 79,280 \\ 2,255 \end{array}$ | $\begin{array}{r} 266 \\ 836 \\ 72,159 \\ 2,161 \end{array}$ |
| Foreign countries............................. | 298,390 | 127,860 | 170,530 | 135,298 | 61,905 | 73,394 |
| Unknown ${ }^{1}$....................................... | 1,660 | 1,080 | 580 | 1,134 | 852 | 282 |

[^86]Table 5.J4.-Total monthly benefit, by type of benefit, December 1996
[In thousands. Based on 10-percent sample]

| State | Social Security program |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Retirement |  |  | Survivor |  | Disability |  |  |
|  | Total | Retired workers ${ }^{2}$ | Spouses | Children | Widows, widowers, and parents | Children | Disabled workers | Spouses | Children |
| Total .. | \$29,426,048 | \$20,037,216 | \$1,140,440 | \$148,790 | \$3,760,660 | \$924,910 | \$3,091,470 | \$38,370 | \$284,200 |
| Alabama. | 483,270 | 295,660 | 18,500 | 3,270 | 70,740 | 19,510 | 67,590 | 940 | 7,050 |
| Alaska..... | 29,450 | 18,930 | 940 | 290 | 2,790 | 2,100 | 3,980 | 50 | 380 |
| Arizona... | 494,520 | 349,260 | 20,370 | 2,060 | 53,450 | 13,390 | 51,090 | 550 | 4,350 |
| Arkansas. | 306,040 | 190,810 | 11,200 | 1,610 | 41,290 | 10,660 | 45,400 | 640 | 4,430 |
| California.................................. | 2,762,750 | 1,923,010 | 116,110 | 15,340 | 322,250 | 84,910 | 276,060 | 2,830 | 22,250 |
| Colorado. | 331,280 | 219,780 | 15,060 | 1,390 | 40,400 | 10,300 | 40,040 | 370 | 3,940 |
| Connecticut ............................ | 429,360 | 321,770 | 12,710 | 1,910 | 45,350 | 10,640 | 33,990 | 260 | 2,720 |
| Delaware .............................. | 88,530 | 62,120 | 3,340 | 410 | 10,510 | 2,620 | 8,720 | 90 | 710 |
| District of Columbia ................. | 45,300 | 31,000 | 1,200 | 190 | 5,460 | 2,090 | 5,030 | 40 | 280 |
| Florida..................................... | 2,079,880 | 1,517,110 | 78,070 | 8,700 | 232,930 | 48,330 | 177,150 | 2,350 | 15,240 |
| Georgia | 646,090 | 409,360 | 20,810 | 3,400 | 80,490 | 28,620 | 92,880 | 1,080 | 9,450 |
| Hawaii .. | 113,990 | 87,100 | 3,740 | 870 | 10,320 | 3,390 | 7,750 | 90 | 730 |
| Idaho | 119,030 | 82,450 | 5,550 | 520 | 14,180 | 3,590 | 11,510 | 210 | 1,020 |
| Illinois. | 1,311,190 | 912,270 | 47,090 | 6,100 | 174,120 | 41,330 | 118,170 | 1,170 | 10,950 |
| Indiana .................................. | 682,920 | 468,660 | 25,240 | 3,460 | 89,600 | 21,090 | 67,350 | 740 | 6,780 |
| Iowa.. | 366,760 | 254,960 | 17,790 | 1,570 | 51,140 | 8,830 | 29,500 | 300 | 2,660 |
| Kansas................................. | 302,410 | 211,950 | 12,990 | 1,210 | 40,150 | 8,500 | 25,000 | 160 | 2,440 |
| Kentucky.. | 437,730 | 251,480 | 17,950 | 2,410 | 65,230 | 15,030 | 76,360 | 1,550 | 7,730 |
| Louisiana. | 421,720 | 237,940 | 21,580 | 2,920 | 72,320 | 20,340 | 58,160 | 1,320 | 7,150 |
| Maine ........ | 150,410 | 100,700 | 5,820 | 720 | 18,100 | 4,030 | 19,080 | 250 | 1,710 |
| Maryland. | 470,660 | 326,780 | 16,140 | 2,170 | 60,780 | 17,690 | 42,850 | 420 | 3,830 |
| Massachusetts. | 725,810 | 509,740 | 22,310 | 3,150 | 85,620 | 17,780 | 80,160 | 660 | 6,380 |
| Michigan .......... | 1,153,350 | 775,160 | 46,420 | 6,140 | 154,690 | 37,610 | 119,580 | 1,350 | 12,390 |
| Minnesota... | 481,000 | 338,730 | 21,080 | 2,120 | 62,250 | 13,360 | 39,820 | 340 | 3,310 |
| Mississippi .......... | 286,120 | 169,540 | 9,120 | 2,190 | 37,610 | 13,680 | 47,980 | 670 | 5,320 |
| Missouri . | 646,220 | 435,850 | 24,280 | 2,990 | 82,580 | 20,570 | 72,360 | 790 | 6,810 |
| Montana... | 100,100 | 66,640 | 4,560 | 490 | 12,860 | 3,000 | 11,410 | 160 | 990 |
| Nebraska. | 188,820 | 131,950 | 8,920 | 780 | 26,180 | 4,730 | 14,610 | 150 | 1,490 |
| Nevada .. | 167,990 | 120,980 | 5,140 | 760 | 16,170 | 4,590 | 18,830 | 170 | 1,340 |
| New Hampshire .. | 130,620 | 94,140 | 3,850 | 490 | 13,650 | 3,870 | 13,170 | 120 | 1,310 |
| New Jersey... | 993,290 | 730,820 | 27,220 | 4,260 | 114,890 | 26,810 | 81,680 | 750 | 6,860 |
| New Mexico... | 159,700 | 102,640 | 7,640 | 1,020 | 20,040 | 6,480 | 19,510 | 390 | 1,990 |
| New York....... | 2,148,840 | 1,518,340 | 64,640 | 11,300 | 247,240 | 60,730 | 225,200 | 2,520 | 18,860 |
| North Carolina... | 802,440 | 536,930 | 23,730 | 3,600 | 91,440 | 26,510 | 109,550 | 940 | 9,730 |
| North Dakota..... | 72,750 | 47,660 | 4,660 | 300 | 11,880 | 1,900 | 5,740 | 80 | 520 |
| Ohio.. | 1,314,460 | 862,700 | 61,840 | 6,720 | 200,720 | 38,100 | 130,910 | 1,710 | 11,750 |
| Oklahoma. | 372,540 | 246,680 | 15,390 | 1,810 | 52,730 | 12,570 | 39,340 | 530 | 3,490 |
| Oregon........ | 380,160 | 272,390 | 15,790 | 1,780 | 43,220 | 9,710 | 34,030 | 420 | 2,820 |
| Pennsylvania.... | 1,648,950 | 1,160,260 | 64,490 | 6,890 | 233,360 | 41,580 | 130,560 | 1,700 | 10,100 |
| Rhode Island............................ | 130,790 | 96,260 | 3,000 | 560 | 13,560 | 3,070 | 13,280 | 90 | 970 |
| South Carolina . | 403,840 | 263,430 | 12,360 | 2,010 | 44,870 | 16,020 | 58,980 | 610 | 5,570 |
| South Dakota ........................ | 83,570 | 56,360 | 4,300 | 350 | 12,150 | 2,800 | 6,820 | 70 | 720 |
| Tennessee.............................. | 590,860 | 372,670 | 21,640 | 2,910 | 79,880 | 21,300 | 83,680 | 1,080 | 7,700 |
| Texas .................................... | 1,604,550 | 1,036,740 | 76,740 | 9,400 | 235,590 | 66,880 | 160,140 | 2,650 | 16,400 |
| Utah....................................... | 152,500 | 105,840 | 7.230 | 940 | 16,440 | 6,420 | 13,850 | 160 | 1,620 |
| Vermont ... | 65,820 | 45,070 | 2,480 | 270 | 7,840 | 1,770 | 7,620 | 100 | 680 |
| Virginia .................................. | 624,740 | 414,530 | 22,950 | 2,950 | 80,410 | 21,350 | 74,600 | 1,020 | 6,940 |
| Washington ............................ | 566,900 | 400,630 | 24,150 | 2,530 | 64,430 | 16,050 | 53,910 | 590 | 4,600 |
| West Virginia ........................... | 250,010 | 143,010 | 12,090 | 1,500 | 42,300 | 8,240 | 38,230 | 840 | 3,780 |
| Wisconsin ............. | 617,880 | 438,670 | 24,250 | 2,840 | 77,140 | 16,220 | 53,010 | 440 | 5,310 |
| Wyoming ................................... | 48,920 | 34,070 | 1,970 | 200 | 5,380 | 1,700 | 5,040 | 60 | 500 |
|  |  |  |  |  |  |  |  |  |  |
| American Samoa .. | 1,650 | 500 | 40 | 70 | 240 | 330 | 390 | 10 | 80 |
| Guam .................... | 3,380 | 1,860 | 180 | 90 | 470 | 400 | 290 | 10 | 70 |
| Puerto Rico............................. | 262,530 | 128,470 | 12,520 | 3,090 | 33,580 | 14,540 | 61,680 | 1,560 | 7,090 |
| Virgin Islands .......................... | 6,330 | 4,170 | 210 | 90 | 640 | 440 | 680 | 10 | 80 |
| Foreign countries...................... | 163,350 | 99,630 | 10,920 | 1,610 | 36,820 | 6,430 | 7,020 | 210 | 740 |
| Unknown ${ }^{2}$... | 2,030 | 1,080 | 130 | 40 | 210 | 350 | 130 | . . | 90 |

${ }^{2}$ Includes special age-72 beneficiaries.
${ }^{2}$ State code unknown.

Table 5.J5.-Number, by age, December 1996
[Based on 10-percent sample]

| State | Total | Age |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | 17 or under | 18-54 | 55-61 | 62-64 | 65-69 | 70-74 | 75-79 | 80-84 | 85-89 | 90-99 | 100 or older |
| Total................... | 43,737,470 | 3,015,710 | 3,690,570 | 1,547,390 | 3,819,320 | 8,640,860 | 8,354,940 | 6,571,660 | 4,424,290 | 2,425,000 | 1,208,560 | 39,170 |
| Alabama........................ | 786,510 | 72,060 | 83,740 | 37,100 | 73,240 | 151,280 | 134,220 | 105,040 | 71,370 | 39,220 | 18,690 | 550 |
| Alaska | 45,960 | 6,470 | 5,160 | 1,700 | 4,880 | 9,150 | 8,370 | 5,480 | 2,780 | 1,410 | 560 |  |
| Arizona | 720,250 | 48,640 | 55,190 | 24,220 | 65,680 | 147,290 | 143,530 | 112,490 | 71,470 | 34,880 | 16,340 | 520 |
| Arkansas | 506,570 | 42,850 | 53,260 | 24,000 | 47,810 | 93,080 | 87,970 | 69,830 | 47,660 | 26,330 | 13,430 | 350 |
| Californıa........................ | 4,022,740 | 272,880 | 326,370 | 125,240 | 328,950 | 793,340 | 798,760 | 629,320 | 411,800 | 222,340 | 110,310 | 3,430 |
| Colorado ........................ | 504,870 | 37,220 | 47,830 | 16,970 | 45,230 | 103,360 | 93,680 | 73,030 | 47,190 | 26,300 | 13,510 | 550 |
| Connecticut | 568,900 | 29,290 | 39,380 | 15,480 | 42,180 | 111,680 | 115,500 | 95,820 | 65,050 | 35,490 | 18,320 | 710 |
| Delaware. | 124,360 | 7,770 | 9,470 | 4,590 | 11,910 | 27,140 | 23,990 | 18,290 | 11,850 | 6,250 | 2,990 | 110 |
| District of Columbia | 77,440 | 5,600 | 6,570 | 2,520 | 5,260 | 13,150 | 15,000 | 12,410 | 9,310 | 4,760 | 2,730 | 130 |
| Florida | 3,034,010 | 169,870 | 194,970 | 90,560 | 257,870 | 606,630 | 619,450 | 500,210 | 331,800 | 178,800 | 81,850 | 2,000 |
| Georgia | 1,027,380 | 96,330 | 112,790 | 47,910 | 98,170 | 197,110 | 175,820 | 135,700 | 91,650 | 48,260 | 23,130 | 510 |
| Hawaii. | 169,300 | 10,890 | 9,960 | 3,650 | 14,210 | 36,900 | 37,090 | 27,380 | 16,820 | 8,230 | 4,070 | 100 |
| Idaho ........................... | 181,160 | 12,310 | 13,500 | 5,660 | 16,950 | 36,990 | 33,380 | 27,590 | 19,270 | 10,590 | 4,800 | 120 |
| Illinois | 1,826,820 | 117,090 | 140,990 | 56,180 | 146,160 | 355,890 | 356,270 | 286,510 | 200,930 | 109,670 | 55,220 | 1,910 |
| Indiana | 966,990 | 63,220 | 79,980 | 33,040 | 87,910 | 196,530 | 185,520 | 143,060 | 96,260 | 53,650 | 26,970 | 850 |
| lowa. | 538,930 | 25,660 | 36,260 | 14,440 | 44,760 | 106,330 | 103,050 | 87,150 | 62,950 | 36,170 | 21,350 | 810 |
| Kansas | 435,550 | 26,090 | 31,540 | 12,090 | 33,930 | 83,880 | 82,370 | 69,220 | 48,190 | 30,440 | 17,190 | 610 |
| Kentucky...................... | 719,760 | 64,570 | 91,300 | 39,570 | 66,610 | 131,640 | 119,460 | 92,860 | 61,900 | 34,390 | 16,900 | 560 |
| Louisiana ....................... | 701,280 | 75,040 | 78,420 | 30,490 | 60,920 | 133,060 | 122,200 | 91,610 | 60,740 | 33,020 | 15,320 | 460 |
| Maine | 242,180 | 15,690 | 24,270 | 9,610 | 21,820 | 47,420 | 45,370 | 33,990 | 23,340 | 13,860 | 6,510 | 300 |
| Maryland | 685,230 | 47,690 | 49,580 | 20,580 | 60,450 | 139,360 | 139,300 | 104,920 | 66,990 | 37,010 | 18,670 | 680 |
| Massachusetts ............... | 1,052,260 | 59,830 | 95,030 | 33,520 | 75,840 | 195,970 | 204,860 | 169,140 | 116,020 | 65,390 | 35,160 | 1,500 |
| Michigan | 1,598,350 | 108,990 | 138,150 | 55,800 | 145,540 | 318,360 | 307,400 | 239,350 | 159,540 | 82,550 | 41,320 | 1,350 |
| Minnesota...................... | 715,190 | 36,150 | 50,350 | 18,730 | 62,830 | 142,380 | 135,550 | 111,490 | 82,460 | 47,620 | 26,750 | 880 |
| Missıssıppi ..................... | 498,230 | 57,790 | 61,530 | 26,870 | 42,730 | 87,910 | 79,700 | 61,120 | 42,270 | 25,580 | 12,310 | 420 |
| Missourı.. | 976,790 | 68,970 | 85,260 | 36,400 | 88,550 | 189,130 | 177.710 | 141,070 | 100,890 | 57,390 | 30,460 | 960 |
| Montana....................... | 152,990 | 10,850 | 12,970 | 5,750 | 14,110 | 30,450 | 26,900 | 23,360 | 15,630 | 8,720 | 4,130 | 120 |
| Nebraska...................... | 281,780 | 15,330 | 18,210 | 7,290 | 23,230 | 56,840 | 53,860 | 43,300 | 32,990 | 19,410 | 10,780 | 540 |
| Nevada | 241,020 | 15,980 | 17,560 | 9,600 | 24,430 | 57,090 | 51,170 | 33,630 | 19,250 | 8,710 | 3,510 | 90 |
| New Hampshire ............. | 188,350 | 11,790 | 16,170 | 5,740 | 16,620 | 38,810 | 36,520 | 27,570 | 18,900 | 10,250 | 5,770 | 210 |
| New Jersey.................... | 1,313,620 | 73,270 | 90,190 | 38,010 | 101,260 | 266,070 | 270,450 | 214,880 | 144,490 | 77,320 | 36,520 | 1,160 |
| New Mexico | 261,780 | 26,280 | 25,030 | 10,040 | 25,190 | 52,240 | 47,030 | 34,850 | 23,550 | 11,880 | 5,550 | 140 |
| New York....................... | 2,968,880 | 186,720 | 251,990 | 104,730 | 248,140 | 575,210 | 567,800 | 450,690 | 311,060 | 176,210 | 93,140 | 3,190 |
| North Carolina | 1,255,190 | 92,990 | 122,930 | 58,470 | 122,150 | 251,580 | 230,480 | 175,060 | 112,580 | 59,480 | 28,610 | 860 |
| North Dakota................. | 115,660 | 5,530 | 7,290 | 3,130 | 10,060 | 22,320 | 21,640 | 18,480 | 13,780 | 8,710 | 4,560 | 160 |
| Ohio | 1,909,520 | 114,170 | 156,900 | 66,000 | 167,180 | 385,160 | 376,990 | 292,710 | 195,030 | 102,850 | 50,590 | 1,940 |
| Oklahoma | 579,680 | 39,900 | 47,010 | 22,680 | 55,500 | 113,770 | 105,660 | 85,120 | 57,830 | 34,430 | 17,260 | 520 |
| Oregon........................... | 547,820 | 30,830 | 40,170 | 16,380 | 48,610 | 108,160 | 108,110 | 87,410 | 59,260 | 33,300 | 15,130 | 460 |
| Pennsylvania ................. | 2,331,780 | 110,160 | 153,130 | 68,740 | 197,860 | 479,300 | 478,030 | 382,010 | 259,790 | 135,100 | 65,560 | 2,100 |
| Rhode Istand................. | 189,450 | 9,940 | 16,170 | 6,270 | 13,540 | 34,940 | 38,270 | 30,900 | 21,190 | 11,950 | 6,110 | 170 |
| South Carolina ............... | 638,460 | 55,430 | 68,700 | 31,770 | 63,020 | 126,180 | 115,460 | 84,850 | 52,570 | 27,150 | 13,020 | 310 |
| South Dakota | 135,350 | 8,680 | 9,700 | 3,540 | 10,470 | 26,400 | 24,640 | 21,370 | 15,380 | 9,350 | 5,610 | 210 |
| Tennessee. | 939,930 | 75,150 | 100,590 | 44,640 | 89,620 | 180,680 | 165,530 | 126,720 | 86,700 | 47,340 | 22,350 | 610 |
| Texas ............................ | 2,497,820 | 212,560 | 208,860 | 85,240 | 235,300 | 508,270 | 467,910 | 351,060 | 230,370 | 131,800 | 64,630 | 1,820 |
| Utah.............................. | 228,270 | 21,740 | 18,140 | 6,280 | 19,520 | 45,690 | 42,340 | 33,270 | 22,800 | 12,550 | 5,860 | 80 |
| Vermont | 100,030 | 6,770 | 9,540 | 3,650 | 8,840 | 20,420 | 17,820 | 14,480 | 9,770 | 5,660 | 3,030 | 50 |
| Virginia ........................... | 964,520 | 67,800 | 88,800 | 38,940 | 89,740 | 193,820 | 182,120 | 140,300 | 89,330 | 49,040 | 23,680 | 950 |
| Washington ................... | 801,610 | 46,940 | 63,620 | 24,170 | 71,120 | 158,620 | 156,330 | 127,920 | 82,370 | 46,630 | 22,960 | 930 |
| West Virginia | 385,600 | 27,840 | 44,030 | 21,330 | 35,640 | 72,150 | 69,020 | 51,220 | 35,610 | 18,900 | 9,460 | 400 |
| Wisconsin ...................... | 884,100 | 48,000 | 65,750 | 24,140 | 77,890 | 179,990 | 167,340 | 137,330 | 97,730 | 55,500 | 29,470 | 960 |
| Wyoming....................... | 72,240 | 5,490 | 6,200 | 2,260 | 7,080 | 15,240 | 13,050 | 10,610 | 6,700 | 3,640 | 1,890 | 80 |
| Outlying areas: |  |  |  |  |  |  |  |  |  |  |  |  |
| American Samoa | 4,950 | 1,960 | 700 | 480 | 430 | 590 | 320 | 280 | 140 | 30 | 20 | ... |
| Guam. | 7,860 | 1,890 | 760 | 150 | 890 | 1,660 | 1,440 | 700 | 220 | 130 | 20 |  |
| Puerto Rico | 625,450 | 86,890 | 93,040 | 43,160 | 61,560 | 100,690 | 89,460 | 67,550 | 46,970 | 24,540 | 11,220 | 370 |
| Virgin Islands .............. | 11,680 | 1,600 | 970 | 430 | 1,240 | 2,670 | 2,130 | 1,240 | 710 | 550 | 130 | 10 |
| Foreign countries ........... | 371,230 | 22,880 | 14,370 | 7,330 | 28,280 | 80,130 | 81,200 | 58,350 | 40,970 | 24,240 | 13,120 | 360 |
| Unknown ${ }^{1}$...................... | 3,840 | 1,390 | 230 | 130 | 410 | 760 | 400 | 360 | 120 | 30 | 10 |  |

[^87]Table 5.J5.1-Number, by race ${ }^{1}$ and sex, December 1996
[Based on 10-percent sample]

| State | Race |  |  |  | Beneficiaries other than children |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total ${ }^{2}$ | White | Black | Other | Men | Women |
| Total .................................. | 43,737,470 | 37,822,600 | 4,501,500 | 1,197,720 | 16,749,700 | 23,176,170 |
| Alabama $\qquad$ <br> Alaska $\qquad$ <br> Arizona. $\qquad$ <br> Arkansas <br> California $\qquad$ $\qquad$ | $\begin{array}{r} 786,510 \\ 45,960 \\ 720,250 \\ 506,570 \\ 4,02,740 \end{array}$ | $\begin{array}{r} 595,360 \\ 35,260 \\ 666,610 \\ 434,340 \\ 3,387,160 \end{array}$ | $\begin{array}{r} 183,200 \\ 1,600 \\ 19,530 \\ 66,320 \\ 312,160 \end{array}$ | $\begin{array}{r} 5,780 \\ 8,770 \\ 31,040 \\ 4,470 \\ 298,920 \end{array}$ | $\begin{array}{r} 287,400 \\ 18,540 \\ 293,450 \\ 192,380 \\ 1,587,170 \end{array}$ | $\begin{array}{r} 408,810 \\ 20,200 \\ 369,730 \\ 261,250 \\ 2,102,940 \end{array}$ |
| Colorado <br> Connecticut $\qquad$ <br> Delaware $\qquad$ <br> District of Columbia $\qquad$ <br> Florida | $\begin{array}{r} 504,870 \\ 568,900 \\ 124,360 \\ 77,440 \\ 3,034,010 \end{array}$ | $\begin{array}{r} 470,040 \\ 523,590 \\ 105,060 \\ 19,510 \\ 2,703,830 \end{array}$ | $\begin{array}{r} 18,060 \\ 33,890 \\ 17,290 \\ 55,760 \\ 269,300 \end{array}$ | $\begin{array}{r} 13,790 \\ 7,750 \\ 1,480 \\ 1,620 \\ 44,470 \end{array}$ | $\begin{array}{r} 198,830 \\ 217,110 \\ 48,360 \\ 28,010 \\ 1,227,750 \end{array}$ | $\begin{array}{r} 261,840 \\ 312,830 \\ 66,270 \\ 42,250 \\ 1,602,150 \end{array}$ |
| Georgia <br> Hawaii $\qquad$ <br> Idaho <br> illinois. $\qquad$ $\qquad$ <br> Indiana $\qquad$ | $\begin{array}{r} 1,027,380 \\ 169,300 \\ 181,160 \\ 1,826,820 \\ 966,990 \end{array}$ | $\begin{array}{r} 765,130 \\ 42,790 \\ 176,650 \\ 1,554,190 \\ 884,150 \end{array}$ | $\begin{array}{r} 248,840 \\ 3,390 \\ 550 \\ 232,470 \\ 71,280 \end{array}$ | $\begin{array}{r} 9,950 \\ 121,880 \\ 2,940 \\ 32,040 \\ 7,830 \end{array}$ | $\begin{array}{r} 370,450 \\ 69,980 \\ 73,320 \\ 686,020 \\ 361,900 \end{array}$ | $\begin{array}{r} 537,870 \\ 86,120 \\ 92,890 \\ 989,930 \\ 522,970 \end{array}$ |
| lowa $\qquad$ <br> Kansas $\qquad$ <br> Kentucky $\qquad$ <br> Louisiana <br> Maine $\qquad$ $\qquad$ | $\begin{aligned} & 538,930 \\ & 43,550 \\ & 719,760 \\ & 701,280 \\ & 242,180 \end{aligned}$ | $\begin{aligned} & 526,180 \\ & 406,350 \\ & 666,060 \\ & 493,910 \\ & 237,050 \end{aligned}$ | $\begin{array}{r} 8,050 \\ 21,560 \\ 44,470 \\ 195,670 \\ 520 \end{array}$ | $\begin{aligned} & 2,740 \\ & 5,870 \\ & 6,460 \\ & 8,760 \\ & 3,080 \end{aligned}$ | $\begin{array}{r} 208,780 \\ 163,790 \\ 273,310 \\ 260,270 \\ 95,730 \end{array}$ | $\begin{aligned} & 294,850 \\ & 238,530 \\ & 364,180 \\ & 347,500 \\ & 126,040 \end{aligned}$ |
| Maryland $\qquad$ <br> Massachusetts $\qquad$ <br> Michigan <br> Minnesota $\qquad$ <br> Mississippi $\qquad$ $\qquad$ | $\begin{array}{r} 685,230 \\ 1,052,260 \\ 1,598,350 \\ 715,190 \\ 498,230 \end{array}$ | $\begin{array}{r} 527,980 \\ 984,850 \\ 1,373,280 \\ 691,030 \\ 336,650 \end{array}$ | $\begin{array}{r} 143,110 \\ 38,840 \\ 200,560 \\ 12,330 \\ 154,860 \end{array}$ | $\begin{array}{r} 11,160 \\ 20,870 \\ 18,070 \\ 8,190 \\ 5,150 \end{array}$ | $\begin{aligned} & 255,570 \\ & 394,760 \\ & 610,620 \\ & 278,220 \\ & 177,240 \end{aligned}$ | $\begin{aligned} & 370,380 \\ & 579,250 \\ & 844,350 \\ & 388,460 \\ & 250,510 \end{aligned}$ |
| Missouri $\qquad$ <br> Montana $\qquad$ <br> Nebraska $\qquad$ <br> Nevada $\qquad$ <br> New Hampshire $\qquad$ | $\begin{aligned} & 976,790 \\ & 152,990 \\ & 281,780 \\ & 241,020 \\ & 188,350 \end{aligned}$ | $\begin{aligned} & 879,690 \\ & 147,510 \\ & 269,430 \\ & 217,910 \\ & 184,640 \end{aligned}$ | $\begin{array}{r} 87,290 \\ 390 \\ 8,260 \\ 13,900 \\ 830 \end{array}$ | $\begin{aligned} & 6,320 \\ & 4,380 \\ & 2,960 \\ & 8,120 \\ & 1,600 \end{aligned}$ | $\begin{array}{r} 370,050 \\ 62,100 \\ 107,120 \\ 103,950 \\ 73,840 \end{array}$ | $\begin{array}{r} 520,400 \\ 77,610 \\ 154,880 \\ 119,340 \\ 99,450 \end{array}$ |
| New Jersey $\qquad$ <br> New Mexico $\qquad$ <br> New York $\qquad$ <br> North Carolina $\qquad$ <br> North Dakota. $\qquad$ | $\begin{array}{r} 1,313,620 \\ 261,780 \\ 2,968,880 \\ 1,255,190 \\ 115,660 \end{array}$ | $\begin{array}{r} 1,140,540 \\ 233,420 \\ 2,499,540 \\ 986,970 \\ 112,200 \end{array}$ | $\begin{array}{r} 140,770 \\ 6,100 \\ 346,240 \\ 248,290 \\ 370 \end{array}$ | $\begin{array}{r} 25,240 \\ 20,840 \\ 100,530 \\ 16,030 \\ 2,410 \end{array}$ | $\begin{array}{r} 490,570 \\ 104,120 \\ 1,110,530 \\ 465,940 \\ 45,240 \end{array}$ | $\begin{array}{r} 729,610 \\ 126,980 \\ 1,613,340 \\ 672,390 \\ 62,640 \end{array}$ |
| Ohio $\qquad$ <br> Oxiahoma $\qquad$ <br> Oregon $\qquad$ <br> Pennsylvania $\qquad$ <br> Rhode Island. $\qquad$ | $\begin{array}{r} 1,909,520 \\ 579,680 \\ 547,820 \\ 2,331,780 \\ 189,450 \end{array}$ | $\begin{array}{r} 1,704,970 \\ 528,510 \\ 529,070 \\ 2,132,440 \\ 179,440 \end{array}$ | $\begin{array}{r} 181,520 \\ 3,690 \\ 7,320 \\ 170,680 \\ 5,460 \end{array}$ | $\begin{array}{r} 13,760 \\ 16,290 \\ 9,160 \\ 20,500 \\ 3,040 \end{array}$ | $\begin{array}{r} 729,320 \\ 221,270 \\ 220,460 \\ 882,320 \\ 71,230 \end{array}$ | $\begin{array}{r} 1,026,220 \\ 307,920 \\ 289,380 \\ 1,298,090 \\ 104,860 \end{array}$ |
| South Carolina <br> South Dakota $\qquad$ <br> Tennessee $\qquad$ <br> Texas $\qquad$ <br> Utah $\qquad$ | $\begin{array}{r} 638,460 \\ 135,350 \\ 939,930 \\ 2,497,820 \\ 228,270 \end{array}$ | $\begin{array}{r} 462,230 \\ 129,720 \\ 808,250 \\ 2,137,280 \\ 220,190 \end{array}$ | $\begin{array}{r} 168,900 \\ 280 \\ 121,500 \\ 285,820 \\ 1,550 \end{array}$ | $\begin{array}{r} 4,800 \\ 4,630 \\ 7,200 \\ 64,670 \\ 5,450 \end{array}$ | $\begin{array}{r} 236,560 \\ 51,850 \\ 348,170 \\ 947,450 \\ 88,070 \end{array}$ | $\begin{array}{r} 332,410 \\ 72,140 \\ 496,200 \\ 1,292,190 \\ 115,070 \end{array}$ |
| vermont $\qquad$ <br> Virginia $\qquad$ <br> Washington <br> West Virginia $\qquad$ $\qquad$ <br> Wisconsin $\qquad$ <br> Wyoming | $\begin{array}{r} 100,030 \\ 964,520 \\ 801,610 \\ 385,600 \\ 884,100 \\ 72,240 \end{array}$ | $\begin{array}{r} 97,950 \\ 767,680 \\ 752,070 \\ 369,030 \\ 838,960 \\ 69,920 \end{array}$ | $\begin{array}{r} 440 \\ 180,470 \\ 20,120 \\ 11,660 \\ 32,470 \\ 420 \end{array}$ | $\begin{array}{r} 850 \\ 12,200 \\ 25,680 \\ 3,730 \\ 8,200 \\ 1,480 \end{array}$ | $\begin{array}{r} 38,590 \\ 360,550 \\ 320,360 \\ 150,240 \\ 345,840 \\ 29,450 \end{array}$ | $\begin{array}{r} 52,880 \\ 517,490 \\ 422,480 \\ 196,130 \\ 473,330 \\ 36,290 \end{array}$ |
| Outlying areas: <br> American Samoa $\qquad$ <br> Guam $\qquad$ <br> Puerto Rico. $\qquad$ <br> Virgin Islands. $\qquad$ | $\begin{array}{r} 4,950 \\ 7,860 \\ 625,450 \\ 11,680 \end{array}$ | $\begin{array}{r} 290 \\ 1,070 \\ 495,150 \\ 2,350 \end{array}$ | $\begin{array}{r} 160 \\ 770 \\ 50,450 \\ 8,480 \end{array}$ | $\begin{array}{r} 4,500 \\ 5,840 \\ 74,360 \\ 660 \end{array}$ | $\begin{array}{r} 1,220 \\ 2,860 \\ 238,770 \\ 4,330 \end{array}$ | $\begin{array}{r} 1,690 \\ 2,990 \\ 277,160 \\ 5,390 \end{array}$ |
| Foreign countries............................. | 369,970 | 314,180 | 13,770 | 37,660 | 146,540 | 195,810 |
| Unknown ${ }^{3}$....................................... | 5,100 | 2,990 | 520 | 1,550 | 1,450 | 970 |

[^88]Table 5.J6.-Average and median monthly benefit for retired workers and number and percentage distribution, by monthly benefit, December 1996
[Based on 10-percent sample]

| State | Monthly benefit |  | Number | Percentage distribution of beneficiaries receiving- |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Average | Median |  | Total | $\begin{array}{r} \text { Less } \\ \text { than } \\ \$ 300.00 \end{array}$ | $\begin{array}{r} \$ 300.00- \\ \$ 399.90 \end{array}$ | $\begin{aligned} & \$ 400.00- \\ & \$ 499.90 \end{aligned}$ | $\begin{array}{\|c} \$ 500.00- \\ \$ 599.90 \end{array}$ | $\begin{array}{\|l\|} \$ 600.00- \\ \$ 699.90 \end{array}$ | $\begin{array}{\|l\|l} \$ 700.00- \\ \$ 799.90 \end{array}$ | $\begin{aligned} & \$ 800.00- \\ & \$ 899.90 \end{aligned}$ | $\begin{array}{\|r\|} \hline \$ 900.00- \\ \$ 999.90 \end{array}$ | $\begin{array}{r} \$ 1,000.00- \\ \$ 1,099.90 \end{array}$ | $\begin{array}{r} \$ 1,100.00 \\ \text { or more } \end{array}$ |
| Total...... | \$744.90 | \$750.80 | 26,899,170 | 100.0 | 5.3 | 7.0 | 12.3 | 10.1 | 9.7 | 11.6 | 13.3 | 12.4 | 7.1 | 11.1 |
| Alabama <br> Alaska $\qquad$ <br> Arizona. $\qquad$ <br> Arkansas. $\qquad$ <br> California. $\qquad$ | $\begin{aligned} & 695.70 \\ & 735.00 \\ & 754.00 \\ & 678.70 \\ & 757.30 \end{aligned}$ | $\begin{aligned} & 681.80 \\ & 717.80 \\ & 772.00 \\ & 660.80 \\ & 759.00 \end{aligned}$ | $\begin{array}{r} 424,980 \\ 25,750 \\ 463,200 \\ 281,140 \\ 2,539,240 \end{array}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 6.7 \\ & 5.9 \\ & 4.3 \\ & 5.8 \\ & 6.2 \end{aligned}$ | $\begin{aligned} & 8.6 \\ & 7.9 \\ & 6.6 \\ & 9.0 \\ & 7.1 \end{aligned}$ | $\begin{aligned} & 13.6 \\ & 13.1 \\ & 11.7 \\ & 14.8 \\ & 11.5 \end{aligned}$ | $\begin{array}{r} 12.0 \\ 10.8 \\ 9.4 \\ 13.2 \\ 9.8 \end{array}$ | $\begin{array}{r} 11.2 \\ 10.1 \\ 9.2 \\ 12.3 \\ 9.2 \end{array}$ | $\begin{aligned} & 11.9 \\ & 10.8 \\ & 12.4 \\ & 12.6 \\ & 10.9 \end{aligned}$ | $\begin{aligned} & 12.1 \\ & 10.6 \\ & 14.9 \\ & 11.6 \\ & 12.4 \end{aligned}$ | $\begin{array}{r} 10.0 \\ 11.4 \\ 13.5 \\ 9.5 \\ 11.9 \end{array}$ | $\begin{aligned} & 5.7 \\ & 6.6 \\ & 7.4 \\ & 4.7 \\ & 7.4 \end{aligned}$ | $\begin{array}{r} 8.1 \\ 12.8 \\ 10.5 \\ 6.5 \\ 13.6 \end{array}$ |
| Colorado $\qquad$ <br> Connecticut $\qquad$ <br> Delaware. $\qquad$ <br> District of Columbia <br> Florida. $\qquad$ | $\begin{aligned} & 724.70 \\ & 817.60 \\ & 775.50 \\ & 629.30 \\ & 742.70 \end{aligned}$ | $\begin{aligned} & 731.00 \\ & 827.80 \\ & 800.80 \\ & 557.80 \\ & 744.80 \end{aligned}$ | $\begin{array}{r} 303,280 \\ 393,560 \\ 80,110 \\ 49,270 \\ 2,042,590 \end{array}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{array}{r} 7.3 \\ 2.8 \\ 3.4 \\ 15.9 \\ 4.5 \end{array}$ | $\begin{array}{r} 7.5 \\ 4.3 \\ 5.3 \\ 12.2 \\ 7.3 \end{array}$ | $\begin{aligned} & 12.4 \\ & 10.3 \\ & 12.4 \\ & 14.5 \\ & 12.7 \end{aligned}$ | $\begin{array}{r} 10.1 \\ 8.9 \\ 9.0 \\ 12.5 \\ 10.2 \end{array}$ | $\begin{array}{r} 9.5 \\ 8.5 \\ 8.8 \\ 10.0 \\ 10.1 \end{array}$ | $\begin{array}{r} 10.9 \\ 11.0 \\ 11.2 \\ 8.1 \\ 12.3 \end{array}$ | $\begin{array}{r} 12.7 \\ 14.4 \\ 15.1 \\ 7.6 \\ 13.5 \end{array}$ | $\begin{array}{r} 12.3 \\ 14.1 \\ 15.5 \\ 5.5 \\ 12.1 \end{array}$ | $\begin{aligned} & 7.1 \\ & 9.3 \\ & 8.2 \\ & 3.8 \\ & 6.7 \end{aligned}$ | $\begin{array}{r} 10.2 \\ 16.3 \\ 11.3 \\ 9.9 \\ 10.7 \end{array}$ |
| Georgla $\qquad$ <br> Hawaii $\qquad$ <br> Idaho $\qquad$ <br> Illinois $\qquad$ <br> Indiana $\qquad$ | $\begin{aligned} & 704.90 \\ & 733.50 \\ & 723.30 \\ & 785.60 \\ & 777.10 \end{aligned}$ | $\begin{aligned} & 683.80 \\ & 736.80 \\ & 731.80 \\ & 803.80 \\ & 798.80 \end{aligned}$ | $\begin{array}{r} 580,730 \\ 118,750 \\ 113,990 \\ 1,161,220 \\ 603,100 \end{array}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | 6.0 6.3 4.5 4.5 2.8 | $\begin{aligned} & 8.2 \\ & 7.0 \\ & 8.0 \\ & 5.7 \\ & 5.3 \end{aligned}$ | $\begin{aligned} & 13.6 \\ & 12.2 \\ & 12.7 \\ & 11.3 \\ & 11.6 \end{aligned}$ | $\begin{array}{r} 12.4 \\ 10.0 \\ 10.1 \\ 9.0 \\ 8.9 \end{array}$ | $\begin{array}{r} 11.7 \\ 10.3 \\ 10.7 \\ 8.3 \\ 8.8 \end{array}$ | $\begin{aligned} & 11.4 \\ & 12.3 \\ & 13.3 \\ & 10.8 \\ & 12.9 \end{aligned}$ | $\begin{aligned} & 11.3 \\ & 13.9 \\ & 13.9 \\ & 13.8 \\ & 16.1 \end{aligned}$ | $\begin{aligned} & 10.6 \\ & 11.1 \\ & 12.1 \\ & 13.8 \\ & 14.8 \end{aligned}$ | $\begin{aligned} & 5.9 \\ & 6.4 \\ & 6.8 \\ & 8.7 \\ & 8.1 \end{aligned}$ | $\begin{array}{r} 9.0 \\ 10.5 \\ 7.9 \\ 14.2 \\ 10.8 \end{array}$ |
| Iowa <br> Kansas $\qquad$ <br> Kentucky $\qquad$ <br> Louisiana. $\qquad$ <br> Maine $\qquad$ | $\begin{aligned} & 744.50 \\ & 764.00 \\ & 693.30 \\ & 692.20 \\ & 686.60 \end{aligned}$ | $\begin{aligned} & 756.80 \\ & 770.80 \\ & 685.80 \\ & 675.00 \\ & 677.80 \end{aligned}$ | $\begin{aligned} & 342,460 \\ & 277,440 \\ & 362,700 \\ & 343,730 \\ & 146,670 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 3.8 \\ & 3.9 \\ & 6.7 \\ & 8.8 \\ & 6.6 \end{aligned}$ | $\begin{aligned} & 6.7 \\ & 6.2 \\ & 9.1 \\ & 9.3 \\ & 9.0 \end{aligned}$ | $\begin{aligned} & 12.5 \\ & 12.1 \\ & 13.6 \\ & 13.4 \\ & 13.2 \end{aligned}$ | $\begin{array}{r} 9.8 \\ 9.9 \\ 11.3 \\ 10.8 \\ 11.5 \end{array}$ | $\begin{aligned} & 10.2 \\ & 10.1 \\ & 11.0 \\ & 10.0 \\ & 12.5 \end{aligned}$ | $\begin{aligned} & 13.0 \\ & 11.9 \\ & 11.6 \\ & 10.3 \\ & 12.7 \end{aligned}$ | $\begin{aligned} & 14.9 \\ & 13.5 \\ & 12.8 \\ & 11.6 \\ & 12.4 \end{aligned}$ | $\begin{aligned} & 12.6 \\ & 12.8 \\ & 10.8 \\ & 10.6 \\ & 10.2 \end{aligned}$ | $\begin{aligned} & 7.2 \\ & 7.6 \\ & 5.7 \\ & 6.1 \\ & 5.1 \end{aligned}$ | $\begin{array}{r} 9.2 \\ 12.1 \\ 7.4 \\ 9.1 \\ 6.7 \end{array}$ |
| Maryland <br> Massachusetts <br> Michigan $\qquad$ <br> Minnesota. $\qquad$ <br> Mississippi $\qquad$ | $\begin{aligned} & 746.20 \\ & 748.00 \\ & 797.90 \\ & 732.50 \\ & 659.40 \end{aligned}$ | $\begin{aligned} & 750.80 \\ & 748.80 \\ & 817.80 \\ & 743.80 \\ & 626.80 \end{aligned}$ | $\begin{aligned} & 437,920 \\ & 681,500 \\ & 971,550 \\ & 462,400 \\ & 257,100 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 7.0 \\ & 6.0 \\ & 2.5 \\ & 5.4 \\ & 7.8 \end{aligned}$ | $\begin{array}{r} 6.9 \\ 6.9 \\ 4.7 \\ 7.4 \\ 10.2 \end{array}$ | $\begin{aligned} & 11.6 \\ & 12.5 \\ & 11.0 \\ & 13.1 \\ & 15.2 \end{aligned}$ | $\begin{array}{r} 9.8 \\ 10.3 \\ 7.6 \\ 10.3 \\ 13.5 \end{array}$ | $\begin{array}{r} 9.3 \\ 9.3 \\ 8.1 \\ 9.2 \\ 12.0 \end{array}$ | $\begin{aligned} & 10.9 \\ & 11.0 \\ & 13.1 \\ & 11.2 \\ & 11.3 \end{aligned}$ | $\begin{aligned} & 12.5 \\ & 12.4 \\ & 16.5 \\ & 13.3 \\ & 10.1 \end{aligned}$ | $\begin{array}{r} 12.4 \\ 11.8 \\ 15.8 \\ 13.4 \\ 8.3 \end{array}$ | $\begin{aligned} & 7.2 \\ & 7.5 \\ & 8.5 \\ & 7.0 \\ & 4.5 \end{aligned}$ | 12.5 12.5 12.3 9.6 6.9 |
| Missouri <br> Montana $\qquad$ <br> Nebraska $\qquad$ <br> Nevada. $\qquad$ <br> New Hampshire $\qquad$ | $\begin{aligned} & 730.50 \\ & 725.60 \\ & 732.90 \\ & 750.90 \\ & 749.70 \end{aligned}$ | $\begin{aligned} & 732.80 \\ & 735.80 \\ & 727.80 \\ & 752.80 \\ & 754.00 \end{aligned}$ | $\begin{array}{r} 596,620 \\ 91,830 \\ 180,040 \\ 161,120 \\ 125,570 \end{array}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | 4.8 4.9 4.4 4.5 4.1 | 7.3 7.9 7.4 7.1 6.4 | 13.0 12.6 12.6 11.9 11.8 | $\begin{aligned} & 10.8 \\ & 10.7 \\ & 10.8 \\ & 10.6 \\ & 10.0 \end{aligned}$ | $\begin{array}{r} 10.2 \\ 9.9 \\ 11.3 \\ 9.9 \\ 11.1 \end{array}$ | $\begin{aligned} & 12.3 \\ & 12.8 \\ & 12.8 \\ & 11.6 \\ & 12.6 \end{aligned}$ | $\begin{aligned} & 13.2 \\ & 13.7 \\ & 12.9 \\ & 12.9 \\ & 14.1 \end{aligned}$ | $\begin{aligned} & 12.4 \\ & 12.3 \\ & 11.2 \\ & 12.5 \\ & 12.4 \end{aligned}$ | $\begin{aligned} & 6.6 \\ & 6.8 \\ & 6.7 \\ & 7.8 \\ & 7.1 \end{aligned}$ | $\begin{array}{r} 9.3 \\ 8.5 \\ 9.9 \\ 11.3 \\ 10.4 \end{array}$ |
| New Jersey. <br> New Mexico $\qquad$ <br> New York <br> North Carolina $\qquad$ <br> North Dakota. $\qquad$ | $\begin{aligned} & 819.50 \\ & 697.40 \\ & 793.60 \\ & 707.70 \\ & 699.30 \end{aligned}$ | $\begin{aligned} & 830.80 \\ & 687.80 \\ & 798.80 \\ & 692.80 \\ & 680.80 \end{aligned}$ | $\begin{array}{r} 891,750 \\ 147,180 \\ 1,913,230 \\ 758,700 \\ 68,160 \end{array}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 3.1 \\ & 7.7 \\ & 3.8 \\ & 4.9 \\ & 5.9 \end{aligned}$ | $\begin{aligned} & 4.7 \\ & 9.0 \\ & 5.7 \\ & 7.4 \\ & 9.3 \end{aligned}$ | $\begin{aligned} & 10.7 \\ & 12.6 \\ & 10.8 \\ & 13.2 \\ & 13.4 \end{aligned}$ | $\begin{array}{r} 8.7 \\ 11.1 \\ 9.1 \\ 12.6 \\ 12.1 \end{array}$ | $\begin{array}{r} 8.3 \\ 11.1 \\ 9.2 \\ 12.8 \\ 11.8 \end{array}$ | $\begin{aligned} & 10.6 \\ & 11.7 \\ & 11.6 \\ & 13.1 \\ & 11.5 \end{aligned}$ | $\begin{aligned} & 13.0 \\ & 11.4 \\ & 13.7 \\ & 12.2 \\ & 11.5 \end{aligned}$ | $\begin{aligned} & 14.0 \\ & 10.8 \\ & 13.3 \\ & 10.3 \\ & 10.0 \end{aligned}$ | $\begin{aligned} & 9.5 \\ & 6.0 \\ & 8.1 \\ & 5.6 \\ & 5.8 \end{aligned}$ | $\begin{array}{r} 17.4 \\ 8.7 \\ 14.7 \\ 8.0 \\ 8.7 \end{array}$ |
| Ohio <br> Oklahoma $\qquad$ <br> Oregon $\qquad$ <br> Pennsylvania $\qquad$ <br> Rhode Island. $\qquad$ | $\begin{aligned} & 761.50 \\ & 710.50 \\ & 757.80 \\ & 766.50 \\ & 743.40 \end{aligned}$ | $\begin{aligned} & 794.55 \\ & 705.80 \\ & 780.80 \\ & 787.80 \\ & 744.80 \end{aligned}$ | $\begin{array}{r} 1,132,840 \\ 347,190 \\ 359,430 \\ 1,513,610 \\ 129,480 \end{array}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 5.4 \\ & 5.8 \\ & 3.7 \\ & 3.7 \\ & 4.3 \end{aligned}$ | $\begin{aligned} & 6.1 \\ & 8.4 \\ & 6.4 \\ & 5.7 \\ & 6.7 \end{aligned}$ | $\begin{aligned} & 11.6 \\ & 13.2 \\ & 11.9 \\ & 11.9 \\ & 12.0 \end{aligned}$ | $\begin{array}{r} 8.4 \\ 11.1 \\ 9.2 \\ 9.0 \\ 10.6 \end{array}$ | $\begin{array}{r} 7.9 \\ 10.9 \\ 9.3 \\ 9.0 \\ 10.5 \end{array}$ | 11.4 <br> 12.4 <br> 12.3 <br> 12.3 <br> 13.6 | 15.4 12.9 15.8 15.9 13.9 | $\begin{aligned} & 14.6 \\ & 11.0 \\ & 14.1 \\ & 14.0 \\ & 11.0 \end{aligned}$ | $\begin{aligned} & 8.2 \\ & 5.9 \\ & 7.3 \\ & 7.7 \\ & 6.8 \end{aligned}$ | $\begin{array}{r} 10.9 \\ 8.5 \\ 10.0 \\ 10.7 \\ 10.5 \end{array}$ |
| South Carolina $\qquad$ <br> South Dakota $\qquad$ <br> Tennessee $\qquad$ <br> Texas $\qquad$ <br> Utah $\qquad$ | $\begin{aligned} & 707.80 \\ & 686.80 \\ & 705.80 \\ & 722.20 \\ & 750.10 \end{aligned}$ | $\begin{aligned} & 693.80 \\ & 672.80 \\ & 690.90 \\ & 709.90 \\ & 772.80 \end{aligned}$ | $\begin{array}{r} 372,170 \\ 82,060 \\ 528,000 \\ 1,435,480 \\ 141,100 \end{array}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 5.2 \\ & 5.7 \\ & 5.6 \\ & 6.9 \\ & 6.3 \end{aligned}$ | $\begin{aligned} & 7.6 \\ & 9.6 \\ & 8.2 \\ & 8.3 \\ & 7.3 \end{aligned}$ | $\begin{aligned} & 13.1 \\ & 14.1 \\ & 13.6 \\ & 12.9 \\ & 12.4 \end{aligned}$ | $\begin{array}{r} 12.4 \\ 11.6 \\ 12.2 \\ 10.9 \\ 8.8 \end{array}$ | $\begin{array}{r} 12.5 \\ 12.2 \\ 11.3 \\ 10.1 \\ 7.9 \end{array}$ | $\begin{aligned} & 12.8 \\ & 12.5 \\ & 12.1 \\ & 10.5 \\ & 10.2 \end{aligned}$ | $\begin{aligned} & 12.1 \\ & 11.7 \\ & 12.1 \\ & 11.8 \\ & 13.2 \end{aligned}$ | $\begin{aligned} & 10.6 \\ & 10.2 \\ & 10.6 \\ & 11.3 \\ & 13.7 \end{aligned}$ | $\begin{aligned} & 5.8 \\ & 5.5 \\ & 5.7 \\ & 6.4 \\ & 8.0 \end{aligned}$ | $\begin{array}{r} 8.0 \\ 6.8 \\ 8.6 \\ 11.0 \\ 12.1 \end{array}$ |
| Vermont $\qquad$ <br> Virgina $\qquad$ <br> Washington $\qquad$ <br> West Virginia $\qquad$ <br> Wisconsin <br> Wyoming $\qquad$ | $\begin{aligned} & 732.00 \\ & 715.10 \\ & 774.30 \\ & 736.30 \\ & 762.90 \\ & 749.50 \end{aligned}$ | $\begin{aligned} & 731.90 \\ & 705.80 \\ & 795.00 \\ & 755.80 \\ & 788.80 \\ & 756.80 \end{aligned}$ | $\begin{array}{r} 61,580 \\ 579,700 \\ 517,420 \\ 194,240 \\ 574,960 \\ 45,460 \end{array}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 4.1 \\ & 6.6 \\ & 3.8 \\ & 4.5 \\ & 3.2 \\ & 4.4 \end{aligned}$ | $\begin{aligned} & 6.9 \\ & 8.1 \\ & 6.0 \\ & 6.8 \\ & 5.8 \\ & 7.1 \end{aligned}$ | $\begin{aligned} & 12.5 \\ & 12.7 \\ & 11.4 \\ & 11.7 \\ & 12.7 \\ & 12.1 \end{aligned}$ | $\begin{array}{r} 10.7 \\ 11.2 \\ 8.9 \\ 9.9 \\ 8.9 \\ 10.3 \end{array}$ | $\begin{array}{r} 11.6 \\ 10.8 \\ 8.9 \\ 9.9 \\ 8.8 \\ 9.7 \end{array}$ | $\begin{aligned} & 13.5 \\ & 11.6 \\ & 11.6 \\ & 13.4 \\ & 12.1 \\ & 12.0 \end{aligned}$ | $\begin{aligned} & 13.6 \\ & 12.0 \\ & 14.8 \\ & 16.0 \\ & 16.0 \\ & 12.8 \end{aligned}$ | $\begin{aligned} & 12.3 \\ & 11.0 \\ & 14.4 \\ & 13.4 \\ & 15.1 \\ & 13.3 \end{aligned}$ | $\begin{aligned} & 6.2 \\ & 6.1 \\ & 8.2 \\ & 6.8 \\ & 7.9 \\ & 7.0 \end{aligned}$ | $\begin{array}{r} 8.6 \\ 9.9 \\ 12.0 \\ 7.6 \\ 9.6 \\ 11.3 \end{array}$ |
| Outlying areas: American Samoa . Guam. Puerto Rico Virgin Islands | $\begin{aligned} & 439.80 \\ & 521.90 \\ & 482.60 \\ & 615.70 \end{aligned}$ | $\begin{aligned} & 398.90 \\ & 453.00 \\ & 442.80 \\ & 557.80 \end{aligned}$ | $\begin{array}{r} 1,140 \\ 3,570 \\ 266,210 \\ 6,770 \end{array}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 10.0 \end{aligned}$ | $\begin{array}{r} 30.7 \\ 16.5 \\ 22.9 \\ 9.5 \end{array}$ | $\begin{aligned} & 19.3 \\ & 20.4 \\ & 18.1 \\ & 11.5 \end{aligned}$ | $\begin{aligned} & 21.1 \\ & 21.6 \\ & 19.9 \\ & 19.2 \end{aligned}$ | $\begin{array}{r} 8.8 \\ 16.5 \\ 13.9 \\ 16.2 \end{array}$ | $\begin{array}{r} 7.9 \\ 6.7 \\ 9.3 \\ 11.7 \end{array}$ | $\begin{array}{r} 3.5 \\ 4.5 \\ 6.0 \\ 10.2 \end{array}$ | $\begin{aligned} & 3.5 \\ & 2.2 \\ & 4.2 \\ & 6.1 \end{aligned}$ | $\begin{array}{r} .9 \\ 4.8 \\ 2.4 \\ 5.5 \end{array}$ | $\begin{array}{r} .9 \\ 2.5 \\ 1.4 \\ 2.2 \end{array}$ | $\begin{aligned} & 3.5 \\ & 4.2 \\ & 1.9 \\ & 8.0 \end{aligned}$ |
| Foreign countries ...... | 482.00 | 448.00 | 206,710 | 100.0 | 26.0 | 15.2 | 17.3 | 12.1 | 9.0 | 7.0 | 5.2 | 3.7 | 1.8 | 2.7 |
| Unknown ${ }^{1}$................ | 735.60 | 704.80 | 1.470 | 100.0 | 6.8 | 7.5 | 10.9 | 11.6 | 12.9 | 10.9 | 11.6 | 10.2 | 4.8 | 12.9 |

[^89]Table 5.J8.-Average and median monthly benefit for disabled workers and number and percentage distribution, by monthly benefit, December 1996
[Based on 10-percent sample]

${ }^{1}$ State code unknown.
${ }^{2}$ Less than 0.05 percent.

Table 5.99.-Average and median monthly benefit for nondisabled widows and widowers and number and percentage distribution, by monthly benefit, December 1996
[Based on 10-percent sample]

| State | Monthly benefit |  | Number | Percentage distribution of beneficiarıes receiving- |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Average | Median |  | Total | $\begin{array}{r} \text { Less } \\ \text { than } \\ \$ 300.00 \end{array}$ | $\left\|\begin{array}{\|} \$ 300.00- \\ \$ 399.90 \end{array}\right\|$ | $\begin{array}{\|l\|} \$ 400.00- \\ \$ 499.90 \end{array}$ | $\begin{aligned} & \$ 500.00- \\ & \$ 599.90 \end{aligned}$ | $\begin{array}{\|c} \$ 600.00- \\ \$ 699.90 \end{array}$ | $\begin{array}{\|l\|} \$ 700.00- \\ \$ 799.90 \end{array}$ | $\begin{array}{r} \$ 800.00- \\ \$ 899.90 \end{array}$ | $\begin{array}{\|c} \$ 900.00- \\ \$ 999.90 \end{array}$ | $\begin{aligned} & \$ 1,000.00- \\ & \$ 1,099.90 \end{aligned}$ | $\begin{array}{r} \$ 1,100.00 \\ \text { or more } \end{array}$ |
| Total.. | \$707.20 | \$704.80 | 5,017,680 | 100.0 | 5.3 | 6.0 | 8.7 | 12.7 | 16.5 | 17.9 | 14.7 | 8.1 | 4.2 | 5.9 |
| Alabama $\qquad$ <br> Alaska $\qquad$ <br> Arizona $\qquad$ <br> Arkansas. $\qquad$ <br> California $\qquad$ | $\begin{aligned} & 631.60 \\ & 651.20 \\ & 732.50 \\ & 617.80 \\ & 738.50 \end{aligned}$ | $\begin{aligned} & 619.90 \\ & 670.80 \\ & 734.80 \\ & 600.00 \\ & 731.80 \end{aligned}$ | $\begin{array}{r} 103,440 \\ 3,790 \\ 68,780 \\ 62,300 \\ 412,740 \end{array}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 8.9 \\ & 8.7 \\ & 4.1 \\ & 8.8 \\ & 4.5 \end{aligned}$ | $\begin{array}{r} 9.2 \\ 12.1 \\ 5.1 \\ 10.2 \\ 5.1 \end{array}$ | $\begin{array}{r} 13.5 \\ 9.0 \\ 6.5 \\ 14.3 \\ 7.2 \end{array}$ | $\begin{array}{r} 15.2 \\ 8.4 \\ 11.3 \\ 16.5 \\ 11.7 \end{array}$ | $\begin{aligned} & 16.0 \\ & 17.2 \\ & 16.6 \\ & 15.6 \\ & 16.0 \end{aligned}$ | $\begin{aligned} & 14.1 \\ & 14.0 \\ & 19.6 \\ & 13.5 \\ & 18.2 \end{aligned}$ | $\begin{aligned} & 11.2 \\ & 14.2 \\ & 17.0 \\ & 10.3 \\ & 15.5 \end{aligned}$ | 5.1 5.5 9.5 9.0 5.0 9.1 | $\begin{aligned} & 3.0 \\ & 4.2 \\ & 4.7 \\ & 2.5 \\ & 4.9 \end{aligned}$ | $\begin{aligned} & 3.6 \\ & 2.6 \\ & 6.1 \\ & 3.2 \\ & 7.8 \end{aligned}$ |
| Colorado $\qquad$ <br> Connecticut $\qquad$ <br> Delaware. <br> District of Columbia <br> Florida. $\qquad$ | $\begin{aligned} & 708.60 \\ & 784.50 \\ & 752.50 \\ & 587.20 \\ & 728.90 \end{aligned}$ | $\begin{aligned} & 705.80 \\ & 772.40 \\ & 748.80 \\ & 545.00 \\ & 718.80 \end{aligned}$ | $\begin{array}{r} 53,800 \\ 55,660 \\ 13,180 \\ 8,850 \\ 304,330 \end{array}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{array}{r} 5.3 \\ 2.4 \\ 2.4 \\ 16.5 \\ 3.6 \end{array}$ | $\begin{array}{r} 6.1 \\ 2.3 \\ 3.3 \\ 13.9 \\ 4.8 \end{array}$ | $\begin{array}{r} 8.4 \\ 4.5 \\ 7.0 \\ 14.8 \\ 7.7 \end{array}$ | $\begin{array}{r} 12.7 \\ 9.6 \\ 11.1 \\ 11.3 \\ 12.6 \end{array}$ | $\begin{aligned} & 16.6 \\ & 16.5 \\ & 16.8 \\ & 14.1 \\ & 17.6 \end{aligned}$ | $\begin{aligned} & 17.1 \\ & 20.6 \\ & 18.8 \\ & 10.6 \\ & 19.1 \end{aligned}$ | $\begin{array}{r} 15.3 \\ 17.9 \\ 18.7 \\ 7.2 \\ 15.0 \end{array}$ | $\begin{array}{r} 7.8 \\ 10.8 \\ 9.9 \\ 4.4 \\ 8.3 \end{array}$ | $\begin{aligned} & 4.3 \\ & 6.7 \\ & 4.4 \\ & 2.0 \\ & 4.2 \end{aligned}$ | $\begin{aligned} & 6.4 \\ & 8.6 \\ & 7.5 \\ & 5.1 \\ & 6.8 \end{aligned}$ |
| Georgia $\qquad$ <br> Hawail $\qquad$ <br> Idaho $\qquad$ <br> Illinois $\qquad$ <br> Indiana $\qquad$ | $\begin{aligned} & 642.50 \\ & 676.10 \\ & 722.90 \\ & 762.30 \\ & 750.10 \end{aligned}$ | $\begin{aligned} & 630.00 \\ & 672.80 \\ & 710.40 \\ & 754.80 \\ & 746.00 \end{aligned}$ | $\begin{array}{r} 115,380 \\ 14,320 \\ 18,620 \\ 216,610 \\ 112,890 \end{array}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 8.2 \\ & 6.1 \\ & 2.3 \\ & 3.2 \\ & 2.1 \end{aligned}$ | $\begin{aligned} & 9.4 \\ & 6.4 \\ & 4.0 \\ & 3.7 \\ & 3.3 \end{aligned}$ | $\begin{array}{r} 12.9 \\ 10.7 \\ 9.1 \\ 6.0 \\ 5.9 \end{array}$ | $\begin{aligned} & 15.0 \\ & 13.1 \\ & 14.7 \\ & 10.3 \\ & 11.3 \end{aligned}$ | $\begin{aligned} & 15.7 \\ & 18.4 \\ & 17.6 \\ & 16.1 \\ & 18.0 \end{aligned}$ | $\begin{aligned} & 14.3 \\ & 17.0 \\ & 19.3 \\ & 20.1 \\ & 20.7 \end{aligned}$ | $\begin{aligned} & 10.6 \\ & 14.3 \\ & 14.9 \\ & 16.9 \\ & 18.5 \end{aligned}$ | $\begin{array}{r} 6.4 \\ 6.6 \\ 8.2 \\ 10.0 \\ 9.5 \end{array}$ | $\begin{aligned} & 3.1 \\ & 3.7 \\ & 4.0 \\ & 5.7 \\ & 4.8 \end{aligned}$ | $\begin{aligned} & 4.4 \\ & 3.6 \\ & 6.0 \\ & 8.0 \\ & 5.8 \end{aligned}$ |
| Iowa <br> Kansas $\qquad$ <br> Kentucky $\qquad$ <br> Louissana. $\qquad$ <br> Maine $\qquad$ | $\begin{aligned} & 722.80 \\ & 743.70 \\ & 633.00 \\ & 644.50 \\ & 667.10 \end{aligned}$ | $\begin{aligned} & 712.40 \\ & 725.30 \\ & 624.40 \\ & 631.80 \\ & 657.80 \end{aligned}$ | $\begin{array}{r} 68,340 \\ 51,600 \\ 94,740 \\ 102,980 \\ 25,690 \end{array}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 2.3 \\ & 2.7 \\ & 8.2 \\ & 8.8 \\ & 5.6 \end{aligned}$ | $\begin{aligned} & 3.9 \\ & 4.1 \\ & 9.7 \\ & 9.3 \\ & 6.6 \end{aligned}$ | $\begin{array}{r} 8.7 \\ 8.6 \\ 13.3 \\ 11.9 \\ 10.7 \end{array}$ | $\begin{aligned} & 14.7 \\ & 12.9 \\ & 14.8 \\ & 15.1 \\ & 15.6 \end{aligned}$ | $\begin{aligned} & 18.3 \\ & 17.2 \\ & 15.4 \\ & 15.5 \\ & 19.5 \end{aligned}$ | $\begin{aligned} & 19.9 \\ & 17.5 \\ & 15.5 \\ & 14.3 \\ & 16.7 \end{aligned}$ | $\begin{aligned} & 14.6 \\ & 15.1 \\ & 11.1 \\ & 11.3 \\ & 12.0 \end{aligned}$ | 7.7 8.7 5.6 6.1 6.4 | 4.3 5.1 2.9 3.3 2.6 | 5.8 8.1 3.6 4.5 4.2 |
| Maryland $\qquad$ <br> Massachusetts $\qquad$ <br> Michigan $\qquad$ <br> Minnesota $\qquad$ <br> MIssissipp\| $\qquad$ | $\begin{aligned} & 716.60 \\ & 740.50 \\ & 758.90 \\ & 706.30 \\ & 584.50 \end{aligned}$ | $\begin{aligned} & 713.80 \\ & 733.80 \\ & 755.80 \\ & 700.80 \\ & 557.80 \end{aligned}$ | $\begin{array}{r} 80,680 \\ 110,610 \\ 192,980 \\ 84,760 \\ 58,170 \end{array}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{array}{r} 5.3 \\ 4.3 \\ 2.1 \\ 3.8 \\ 13.6 \end{array}$ | $\begin{array}{r} 5.8 \\ 4.8 \\ 2.9 \\ 5.7 \\ 12.0 \end{array}$ | 7.6 6.4 4.7 9.7 15.6 | $\begin{aligned} & 12.4 \\ & 12.0 \\ & 10.0 \\ & 13.5 \\ & 15.5 \end{aligned}$ | $\begin{aligned} & 16.7 \\ & 16.0 \\ & 17.7 \\ & 17.0 \\ & 13.2 \end{aligned}$ | $\begin{aligned} & 17.2 \\ & 18.5 \\ & 23.3 \\ & 17.3 \\ & 12.1 \end{aligned}$ | $\begin{array}{r} 15.6 \\ 16.3 \\ 18.7 \\ 15.3 \\ 8.6 \end{array}$ | 8.6 9.5 9.8 8.0 4.1 | $\begin{aligned} & 4.5 \\ & 4.7 \\ & 5.0 \\ & 4.4 \\ & 2.3 \end{aligned}$ | 6.3 7.5 5.8 5.2 3.0 |
| Missouri $\qquad$ <br> Montana $\qquad$ <br> Nebraska $\qquad$ <br> Nevada $\qquad$ <br> New Hampshire $\qquad$ | $\begin{aligned} & 700.60 \\ & 704.80 \\ & 730.70 \\ & 733.50 \\ & 740.10 \end{aligned}$ | $\begin{aligned} & 696.80 \\ & 690.80 \\ & 707.80 \\ & 730.80 \\ & 731.80 \end{aligned}$ | $\begin{array}{r} 111,360 \\ 17,180 \\ 34,560 \\ 20,560 \\ 17,400 \end{array}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 4.4 \\ & 3.2 \\ & 2.0 \\ & 3.9 \\ & 2.8 \end{aligned}$ | $\begin{aligned} & 6.0 \\ & 4.7 \\ & 4.7 \\ & 4.7 \\ & 3.6 \end{aligned}$ | 9.3 9.4 9.5 6.9 6.9 | $\begin{aligned} & 13.5 \\ & 16.0 \\ & 14.9 \\ & 11.5 \\ & 12.2 \end{aligned}$ | $\begin{aligned} & 17.3 \\ & 18.2 \\ & 17.4 \\ & 17.6 \\ & 17.9 \end{aligned}$ | $\begin{aligned} & 18.1 \\ & 17.8 \\ & 17.8 \\ & 18.0 \\ & 19.9 \end{aligned}$ | $\begin{aligned} & 14.7 \\ & 13.7 \\ & 13.8 \\ & 16.2 \\ & 17.0 \end{aligned}$ | $\begin{aligned} & 7.5 \\ & 8.1 \\ & 7.8 \\ & 9.4 \\ & 8.6 \end{aligned}$ | $\begin{aligned} & 4.0 \\ & 3.6 \\ & 4.5 \\ & 5.5 \\ & 4.6 \end{aligned}$ | $\begin{aligned} & 5.1 \\ & 5.3 \\ & 7.7 \\ & 6.2 \\ & 6.4 \end{aligned}$ |
| New Jersey. <br> New Mexico. $\qquad$ <br> New York. $\qquad$ <br> North Carolina $\qquad$ <br> North Dakota. $\qquad$ | $\begin{aligned} & 780.10 \\ & 667.10 \\ & 755.00 \\ & 632.80 \\ & 674.60 \end{aligned}$ | 768.80 661.80 742.80 619.80 650.80 | $\begin{array}{r} 140,420 \\ 27,710 \\ 310,330 \\ 135,110 \\ 17,070 \end{array}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 2.1 \\ & 7.8 \\ & 2.7 \\ & 8.5 \\ & 3.9 \end{aligned}$ | $\begin{aligned} & 2.9 \\ & 8.1 \\ & 3.7 \\ & 9.4 \\ & 6.4 \end{aligned}$ | $\begin{array}{r} 5.1 \\ 11.3 \\ 6.1 \\ 13.0 \\ 13.3 \end{array}$ | $\begin{aligned} & 10.6 \\ & 13.4 \\ & 11.8 \\ & 15.5 \\ & 16.1 \end{aligned}$ | $\begin{aligned} & 16.3 \\ & 16.1 \\ & 17.3 \\ & 16.7 \\ & 19.2 \end{aligned}$ | $\begin{aligned} & 19.6 \\ & 14.4 \\ & 20.1 \\ & 14.5 \\ & 14.8 \end{aligned}$ | $\begin{aligned} & 17.7 \\ & 12.5 \\ & 16.6 \\ & 10.1 \\ & 11.3 \end{aligned}$ | $\begin{array}{r} 11.3 \\ 7.0 \\ 9.4 \\ 5.6 \\ 6.5 \end{array}$ | $\begin{aligned} & 6.1 \\ & 4.5 \\ & 5.0 \\ & 2.7 \\ & 2.9 \end{aligned}$ | $\begin{aligned} & 8.4 \\ & 4.9 \\ & 7.4 \\ & 3.9 \\ & 5.7 \end{aligned}$ |
| Ohio $\qquad$ <br> Oklahoma $\qquad$ <br> Oregon. $\qquad$ <br> Pennsylvania $\qquad$ <br> Rhode Island | $\begin{aligned} & 738.00 \\ & 680.40 \\ & 742.50 \\ & 744.00 \\ & 734.50 \end{aligned}$ | $\begin{aligned} & 741.80 \\ & 670.80 \\ & 740.00 \\ & 741.00 \\ & 720.40 \end{aligned}$ | $\begin{array}{r} 258,300 \\ 73,130 \\ 55,040 \\ 300,840 \\ 17,600 \end{array}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 3.8 \\ & 5.8 \\ & 2.9 \\ & 2.5 \\ & 2.7 \end{aligned}$ | $\begin{aligned} & 4.6 \\ & 6.9 \\ & 3.9 \\ & 3.5 \\ & 3.8 \end{aligned}$ | $\begin{array}{r} 6.3 \\ 11.0 \\ 5.5 \\ 5.8 \\ 6.9 \end{array}$ | $\begin{aligned} & 10.7 \\ & 14.5 \\ & 12.1 \\ & 12.2 \\ & 14.3 \end{aligned}$ | $\begin{aligned} & 16.5 \\ & 16.6 \\ & 17.5 \\ & 17.6 \\ & 18.0 \end{aligned}$ | $\begin{aligned} & 20.3 \\ & 17.1 \\ & 21.1 \\ & 21.3 \\ & 19.9 \end{aligned}$ | $\begin{aligned} & 17.6 \\ & 12.9 \\ & 17.0 \\ & 17.4 \\ & 15.5 \end{aligned}$ | $\begin{aligned} & 9.1 \\ & 6.6 \\ & 9.6 \\ & 9.2 \\ & 8.3 \end{aligned}$ | $\begin{aligned} & 5.0 \\ & 3.2 \\ & 4.1 \\ & 4.7 \\ & 4.1 \end{aligned}$ | 6.1 5.4 6.3 5.7 6.6 |
| South Carolina $\qquad$ <br> South Dakota $\qquad$ <br> Tennessee. $\qquad$ <br> Texas $\qquad$ <br> Utah. $\qquad$ | $\begin{aligned} & 623.30 \\ & 661.60 \\ & 647.20 \\ & 686.90 \\ & 745.80 \end{aligned}$ | $\begin{aligned} & 611.80 \\ & 639.90 \\ & 635.00 \\ & 675.60 \\ & 748.80 \end{aligned}$ | $\begin{array}{r} 65,720 \\ 17,500 \\ 114,790 \\ 320,190 \\ 20,630 \end{array}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 8.8 \\ & 4.2 \\ & 8.5 \\ & 6.4 \\ & 4.2 \end{aligned}$ | $\begin{aligned} & 9.7 \\ & 7.0 \\ & 8.5 \\ & 7.6 \\ & 4.2 \end{aligned}$ | $\begin{array}{r} 13.3 \\ 13.8 \\ 12.2 \\ 11.0 \\ 6.5 \end{array}$ | $\begin{aligned} & 15.9 \\ & 17.4 \\ & 14.9 \\ & 13.4 \\ & 11.4 \end{aligned}$ | $\begin{aligned} & 16.5 \\ & 19.0 \\ & 15.9 \\ & 15.5 \\ & 15.6 \end{aligned}$ | $\begin{aligned} & 14.1 \\ & 14.6 \\ & 14.7 \\ & 15.4 \\ & 17.4 \end{aligned}$ | $\begin{aligned} & 10.7 \\ & 11.5 \\ & 11.7 \\ & 13.0 \\ & 17.4 \end{aligned}$ | $\begin{array}{r} 5.1 \\ 5.6 \\ 6.2 \\ 7.3 \\ 10.3 \end{array}$ | $\begin{aligned} & 2.6 \\ & 2.7 \\ & 2.9 \\ & 3.9 \\ & 6.0 \end{aligned}$ | 3.4 4.2 4.3 6.4 7.1 |
| Vermont $\qquad$ <br> Virginia $\qquad$ <br> Washington. $\qquad$ <br> West Virginla $\qquad$ <br> Wisconsin $\qquad$ <br> Wyoming | $\begin{aligned} & 706.90 \\ & 662.10 \\ & 755.20 \\ & 674.40 \\ & 742.10 \\ & 712.40 \end{aligned}$ | $\begin{aligned} & 704.90 \\ & 652.80 \\ & 749.80 \\ & 674.80 \\ & 739.40 \\ & 704.80 \end{aligned}$ | $\begin{array}{r} 10,520 \\ 13,750 \\ 80,620 \\ 58,150 \\ 99,900 \\ 6,910 \end{array}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 3.5 \\ & 6.7 \\ & 2.7 \\ & 4.9 \\ & 2.0 \\ & 4.1 \end{aligned}$ | $\begin{aligned} & 6.1 \\ & 8.3 \\ & 3.7 \\ & 6.2 \\ & 3.9 \\ & 4.9 \end{aligned}$ | $\begin{array}{r} 10.2 \\ 11.6 \\ 6.1 \\ 9.8 \\ 6.5 \\ 9.3 \end{array}$ | $\begin{aligned} & 13.8 \\ & 14.8 \\ & 10.6 \\ & 16.3 \\ & 11.2 \\ & 13.3 \end{aligned}$ | $\begin{aligned} & 16.0 \\ & 16.6 \\ & 17.1 \\ & 17.3 \\ & 18.3 \\ & 17.7 \end{aligned}$ | $\begin{aligned} & 18.6 \\ & 15.6 \\ & 19.9 \\ & 19.0 \\ & 21.0 \\ & 18.8 \end{aligned}$ | $\begin{aligned} & 14.7 \\ & 12.0 \\ & 18.0 \\ & 13.3 \\ & 17.7 \\ & 16.4 \end{aligned}$ | 8.2 6.3 9.7 6.9 9.3 6.2 | $\begin{aligned} & 3.1 \\ & 3.4 \\ & 5.2 \\ & 3.3 \\ & 4.7 \\ & 3.2 \end{aligned}$ | 5.8 4.7 7.0 3.1 5.5 6.2 |
| Outlying areas: <br> American Samoa Guam.. $\qquad$ <br> Puerto Rico. $\qquad$ <br> Vırgin Islands $\qquad$ | $\begin{aligned} & 371.00 \\ & 494.10 \\ & 437.60 \\ & 540.10 \end{aligned}$ | $\begin{aligned} & 327.30 \\ & 454.80 \\ & 390.80 \\ & 510.00 \end{aligned}$ | 400 770 66,910 <br> 1,040 | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 40.0 \\ & 22.1 \\ & 32.7 \\ & 15.4 \end{aligned}$ | 25.0 20.8 19.0 11.5 | $\begin{aligned} & 15.0 \\ & 13.0 \\ & 17.7 \\ & 20.2 \end{aligned}$ | $\begin{aligned} & 10.0 \\ & 11.7 \\ & 12.0 \\ & 21.2 \end{aligned}$ | $\begin{array}{r} 5.0 \\ 11.7 \\ 7.5 \\ 13.5 \end{array}$ | $\begin{array}{r} 2.5 \\ 10.4 \\ 5.2 \\ 3.8 \end{array}$ | $\begin{aligned} & 2.5 \\ & 7.8 \\ & 2.8 \\ & 6.7 \end{aligned}$ | $\begin{aligned} & \text { (1) } \\ & 1.3 \\ & 1.3 \\ & 4.8 \end{aligned}$ | (1) (1) 8 (1) | (1) 1.3 1.1 2.9 |
| Foreign countries..... | 508.60 | 484.00 | 67,770 | 100.0 | 19.4 | 15.7 | 17.5 | 15.5 | 11.9 | 9.3 | 5.1 | 2.5 | 1.5 | 1.8 |
| Unknown ${ }^{2}$.............. | 636.50 | 598.00 | 260 | 100.0 | 3.8 | 15.4 | 15.4 | 15.4 | 15.4 | 15.4 | 7.7 | 3.8 | (1) | 7.7 |

[^90]${ }^{2}$ State code unknown.

CONTACT: Donald T. Ferron/Rona Blumenthal (410) 965-0160/0163 for further information.

Table 5.J10.-Number of children, by type of benefit, December 1996
[Based on 10-percent sample]

| State | Total | Under age 18 of- |  |  |  | Disabled, aged 18 or older of- |  |  |  | Students, aged 18-19 of- |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Total | Retired workers | Disabled workers | Deceased workers | Total | Retired workers | Disabled workers | Deceased workers | Total | Retired workers | Disabled workers | Deceased workers |
| Total... | 3,811,600 | 3,015,250 | 241,000 | 1,381,200 | 1,393,050 | 701,040 | 190,050 | 53,470 | 457,520 | 95,310 | 10,960 | 32,820 | 51,530 |
| Alabama. | 90,300 | 72,020 | 6,280 | 35,600 | 30,140 | 15,650 | 3,680 | 1,250 | 10,720 | 2,630 | 290 | 1,080 | 1,260 |
| Alaska.... | 7,220 | 6,490 | 730 | 2,050 | 3,710 | 600 | 180 | , 40 | 380 | , 130 | 40 | 10 | 80 |
| Arizona.... | 57,070 | 48,660 | 4,280 | 21,060 | 23,320 | 6,960 | 2,180 | 660 | 4,120 | 1,450 | 170 | 500 | 780 |
| Arkansas.. | 52,940 | 42,810 | 3,230 | 22,930 | 16,650 | 8,550 | 1,900 | 740 | 5,910 | 1,580 | 170 | 700 | 710 |
| California...................... | 332,630 | 272,930 | 27,820 | 106,810 | 138,300 | 54,220 | 18,190 | 3,540 | 32,490 | 5,480 | 840 | 1,550 | 3,090 |
| Colorado. | 44,200 | 37,220 | 1,980 | 19,030 | 16,210 | 5,700 | 1,780 | 390 | 3,530 | 1,280 | 170 | 460 | 650 |
| Connecticut | 38,960 | 29,300 | 1,990 | 13,110 | 14,200 | 9,030 | 2,690 | 450 | 5,890 | 630 | 60 | 180 | 390 |
| Delaware..... | 9,730 | 7,750 | 460 | 3,430 | 3,860 | 1,750 | 610 | 160 | 980 | 230 | 40 | 40 | 150 |
| District of Columbia ..... | 7,180 | 5,570 | 390 | 1,160 | 4,020 | 1,440 | 230 | 90 | 1,120 | 170 |  | 40 | 130 |
| Florida........................ | 204,110 | 169,880 | 17,690 | 71,990 | 80,200 | 28,630 | 8,100 | 2,420 | 18,110 | 5,600 | 710 | 1,840 | 3,050 |
| Georgia . | 119,060 | 96,250 | 5,500 | 44,950 | 45,800 | 19,010 | 4,360 | 1,790 | 12,860 | 3,800 | 340 | 1,340 | 2,120 |
| Hawaii ...................... | 13,200 | 10,900 | 1,890 | 3,570 | 5,440 | 2,210 | 760 | 100 | 1,350 | 90 | 50 | 10 | 30 |
| Idaho ... | 14,950 | 12,320 | 850 | 5,620 | 5,850 | 2,240 | 600 | 130 | 1,510 | 390 | 40 | 80 | 270 |
| Illinois ... | 150,870 | 117,030 | 8,480 | 50,230 | 58,320 | 30,860 | 7,680 | 2,150 | 21,030 | 2,980 | 280 | 940 | 1,760 |
| Indiana ....................... | 82,120 | 63,220 | 4,340 | 31,130 | 27,750 | 16,360 | 4,100 | 1,620 | 10,640 | 2,540 | 350 | 870 | 1,320 |
| lowa.... | 35,300 | 25,680 | 1,600 | 12,710 | 11,370 | 8,440 | 2,530 | 480 | 5,430 | 1,180 | 170 | 440 | 570 |
| Kansas.... | 33,230 | 26,110 | 1,460 | 12,140 | 12,510 | 6,070 | 1,800 | 460 | 3,810 | 1,050 | 120 | 310 | 620 |
| Kentucky.................... | 82,270 | 64,550 | 3,850 | 39,500 | 21,200 | 15,130 | 3,450 | 1,980 | 9,700 | 2,590 | 200 | 1,300 | 1,090 |
| Louisiana .. | 93,510 | 75,030 | 5,530 | 36,760 | 32,740 | 16,240 | 3,820 | 1,760 | 10,660 | 2,240 | 300 | 820 | 1,120 |
| Maine ... | 20,410 | 15,690 | 800 | 9,820 | 5,070 | 4,150 | 1,210 | 140 | 2,800 | 570 | 50 | 240 | 280 |
| Maryland. | 59,280 | 47,660 | 3,300 | 16,530 | 27,830 | 10,520 | 2,550 | 470 | 7,500 | 1,100 | 70 | 280 | 750 |
| Massachusetts | 78,250 | 59,840 | 3,700 | 33,150 | 22,990 | 17,330 | 5,030 | 1,010 | 11,290 | 1,080 | 130 | 370 | 580 |
| Michigan ... | 143,380 | 108,970 | 6,920 | 53,500 | 48,550 | 30,800 | 8,360 | 2,450 | 19,990 | 3,610 | 360 | 1,350 | 1,900 |
| Minnesota | 48,510 | 36,110 | 2,220 | 15,860 | 18,030 | 11,140 | 3,310 | 570 | 7,260 | 1,260 | 160 | 340 | 760 |
| Mississippi .................. | 70,480 | 57,790 | 5,360 | 29,220 | 23,210 | 10,490 | 2,180 | 1,270 | 7,040 | 2,200 | 200 | 870 | 1,130 |
| Missouri... | 86,340 | 68,930 | 4,490 | 33,450 | 30,990 | 15,040 | 3,730 | 1,490 | 9,820 | 2,370 | 240 | 890 | 1,240 |
| Montana... | 13,280 | 10,830 | 920 | 5,160 | 4,750 | 2,020 | 640 | 190 | 1,190 | 430 | 10 | 180 | 240 |
| Nebraska | 19,780 | 15,330 | 810 | 7,580 | 6,940 | 3,870 | 1,240 | 280 | 2,350 | 580 | 100 | 190 | 290 |
| Nevada..... | 17,730 | 15,970 | 1,910 | 6,180 | 7,880 | 1,470 | 370 | 130 | 970 | 290 | 50 | 90 | 150 |
| New Hampshire. | 15,060 | 11,790 | 550 | 6,460 | 4,780 | 2,760 | 680 | 130 | 1,950 | 510 | 70 | 130 | 310 |
| New Jersey... | 93,440 | 73,300 | 5,480 | 28,990 | 38,830 | 18,400 | 5,250 | 1,010 | 12,140 | 1,740 | 270 | 570 | 900 |
| New Mexico..... | 30,680 | 26,240 | 2,260 | 11,190 | 12,790 | 3,540 | 990 | 360 | 2,190 | 900 | 190 | 250 | 460 |
| New York........ | 245,010 | 186,680 | 16,160 | 87,050 | 83,470 | 53,710 | 14,650 | 3,240 | 35,820 | 4,620 | 480 | 1,500 | 2,640 |
| North Carolina.. | 116,860 | 92,990 | 5,310 | 46,840 | 40,840 | 20,890 | 5,050 | 1,780 | 14,060 | 2,980 | 290 | 1,280 | 1,410 |
| North Dakota............... | 7,780 | 5,530 | 360 | 2,540 | 2,630 | 2,030 | 500 | 80 | 1,450 | 220 | 50 | 70 | 100 |
| Ohio.. | 153,980 | 114,150 | 7,810 | 56,320 | 50,020 | 35,050 | 9,650 | 2,750 | 22,650 | 4,780 | 490 | 1,780 | 2,510 |
| Oklahoma.. | 50,490 | 39,850 | 2,890 | 17,530 | 19,430 | 8,410 | 2,230 | 560 | 5,620 | 2,230 | 340 | 800 | 1,090 |
| Oregon.......... | 37,980 | 30,810 | 2,530 | 13,510 | 14,770 | 6,400 | 2,110 | 520 | 3,770 | 770 | 140 | 220 | 410 |
| Pennsylvania .... | 151,370 | 110,210 | 8,360 | 48,680 | 53,170 | 37,390 | 9,560 | 2,400 | 25,430 | 3,770 | 450 | 1,110 | 2,210 |
| Rhode Island ............... | 13,360 | 9,940 | 660 | 5,310 | 3,970 | 3,230 | 910 | 250 | 2,070 | 190 | 10 | 80 | 100 |
| South Carolina .. | 69,490 | 55,420 | 3,070 | 26,680 | 25,670 | 12,170 | 2,660 | 990 | 8,520 | 1,900 | 120 | 760 | 1,020 |
| South Dakota ..... | 11,360 | 8,700 | 480 | 3,840 | 4,380 | 2,280 | 550 | 110 | 1,620 | 380 | 50 | 110 | 220 |
| Tennessee......... | 95,560 | 75,190 | 4,510 | 38,590 | 32,090 | 17,700 | 3,990 | 1,560 | 12,150 | 2,670 | 300 | 970 | 1,400 |
| Texas ......................... | 258,180 | 212,460 | 19,650 | 81,900 | 110,910 | 36,810 | 10,350 | 2,440 | 24,020 | 8,910 | 940 | 2,470 | 5,500 |
| Utah........................... | 25,130 | 21,740 | 1,770 | 9,070 | 10,900 | 2,790 | 900 | 190 | 1,700 | 600 | 60 | 160 | 380 |
| Vermont ... | 8,560 | 6,780 | 460 | 3,770 | 2,550 | 1,620 | 380 | 210 | 1,030 | 160 |  | 90 | 70 |
| Virginia ....... | 86,480 | 67,750 | 4,430 | 32,590 | 30,730 | 16,890 | 4,120 | 1,430 | 11,340 | 1,840 | 150 | 710 | 980 |
| Washington ....... | 58,770 | 46,960 | 3,540 | 20,610 | 22,810 | 10,130 | 2,940 | 640 | 6,550 | 1,680 | 220 | 500 | 960 |
| West Virginia ............... | 39,230 | 27,820 | 2,230 | 16,520 | 9,070 | 10,290 | 2,200 | 1,080 | 7,010 | 1,120 | 90 | 570 | 460 |
| Wisconsin ................... | 64,930 | 47,980 | 2,720 | 24,270 | 20,990 | 15,020 | 4,320 | 1,300 | 9,400 | 1,930 | 230 | 700 | 1,000 |
| Wyoming..................... | 6,500 | 5,480 | 310 | 2,500 | 2,670 | 810 | 220 | 80 | 510 | 210 | 20 | 80 | 110 |
| Outlying areas: |  |  |  |  |  |  |  |  |  |  |  |  |  |
| American Samoa ..... | 2,040 | 1,960 | 340 | 670 | 950 | 50 | 10 |  | 40 | 30 | 10 | $\ldots$ | 20 |
| Guam................... | 2,010 | 1,890 | 370 | 430 | 1,090 | 100 | 40 | 10 | 50 | 20 |  |  | 20 |
| Puerto Rico............ | 109,520 | 86,890 | 9,040 | 46,440 | 31,410 | 21,350 | 6,820 | 2,040 | 12,490 | 1,280 | 180 | 530 | 570 |
| Virgin Islands ........... | 1,960 | 1,600 | 260 | 340 | 1,000 | 300 | 100 | 10 | 190 | 60 | ... | 20 | 40 |
| Foreign countries ......... | 28,160 | 22,910 | 6,500 | 3,840 | 12,570 | 4,970 | 1,590 | 80 | 3,300 | 280 | 100 | 50 | 130 |
| Unknown ${ }^{1}$.................... | 1,420 | 1,390 | 170 | 490 | 730 | 30 | 20 | 10 | $\ldots$ | $\ldots$ | $\ldots$ | ... |  |

${ }^{1}$ State code unknown.

Table 5.J11.-Number and monthly benefit for beneficiaries in foreign countries, December 1996

| Country ${ }^{1}$ | Number |  |  |  |  |  | Monthly benefits (in thousands) |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total | Retired workers ${ }^{2}$ | Disabled workers | Widows and widowers ${ }^{3}$ | Wives and husbands | Children | All beneficiarles | Retired workers |
| Total.... | 372.467 | 206,485 | 11,553 | 73,855 | 52,853 | 27.721 | \$163,897 | \$99,448 |
| Canada <br> Mexico | $\begin{aligned} & 84,464 \\ & 52,239 \end{aligned}$ | $\begin{aligned} & 48,189 \\ & 24,147 \end{aligned}$ | $\begin{aligned} & 2,306 \\ & 1,644 \end{aligned}$ | $\begin{aligned} & 15,797 \\ & 11,249 \end{aligned}$ | $\begin{array}{r} 15,601 \\ 6,951 \end{array}$ | $\begin{aligned} & 2,571 \\ & 8,248 \end{aligned}$ | $\begin{aligned} & 33,439 \\ & 21,013 \end{aligned}$ | $\begin{array}{r} 20,838 \\ 11,086 \end{array}$ |
| Central America and Caribbean $\qquad$ <br> Barbados <br> Costa Rica $\qquad$ <br> Dominican Republic $\qquad$ <br> El Salvador $\qquad$ | 17,750 915 2,324 4,817 619 891 | 11,422 706 1,451 2,735 373 540 | 825 30 125 335 31 45 | $\begin{array}{r} 1,848 \\ 86 \\ 233 \\ 417 \\ 82 \\ 107 \end{array}$ | 1,450 69 191 361 45 62 | $\begin{array}{r} 2,205 \\ 24 \\ 324 \\ 969 \\ 88 \\ 137 \end{array}$ | 9,161 551 1,281 2,163 277 444 | 6,448 441 872 1,379 180 290 |
| Honduras $\qquad$ <br> Jamaica $\qquad$ <br> Panama $\qquad$ <br> Trinidad and Tobago. $\qquad$ | 854 2,608 585 776 | $\begin{array}{r} 488 \\ 1,986 \\ 353 \\ 566 \end{array}$ | 43 66 26 21 | $\begin{array}{r} 93 \\ 213 \\ 95 \\ 82 \end{array}$ | 60 230 51 71 | 170 113 60 36 | 476 1,406 315 450 | 309 1,131 206 344 |
| South America. | 11,261 | 6,997 | 500 | 1,635 | 1,097 | 1,032 | 5,727 | 3,780 |
| Argentina.. | 2,513 | 1,574 | 65 | 436 | 324 | 114 | 1,240 | 826 |
| Brazil.. | 1,656 | 947 | 37 | 309 | 195 | 168 | 893 | 554 |
| Chile. | 982 | 605 | 43 | 157 | 93 | 84 | 557 | 369 |
| Colombia | 2,183 | 1,372 | 157 | 241 | 147 | 266 | 1,073 | 709 |
| Ecuador.. | 1,924 | 1,272 | 112 | 180 | 153 | 207 | 950 | 657 |
| Peru... | 545 | 312 | 30 | 101 | 46 | 56 | 280 | 170 |
| Venezuela ............................................... | 573 | 298 | 8 | 141 | 57 | 69 | 291 | 168 |
| Africa. | 1,181 | 635 | 66 | 192 | 96 | 192 | 628 | 379 |
| Asia... | 37,614 | 15,858 | 1,033 | 10,139 | 4,479 | 6,105 | 17,718 | 9,101 |
| Cyprus...................................................... | 523 | 298 | 23 | 106 | 60 | 36 | 245 | 156 |
| Hong Kong ................................................. | 882 | 283 | 11 | 490 | 75 | 23 | 416 | 155 |
| Israel .......................................................... | 7,839 | 4,356 | 163 | 1,348 | 1,102 | 870 | 4,198 | 2,739 |
| Japan...... | 4,520 | 1,980 | 37 | 1,577 | 707 | 219 | 2,461 | 1,259 |
| Philippines. | 19,209 | 6,996 | 441 | 6,030 | 2,169 | 3,573 | 8,223 | 3,649 |
| Turkey........................................................... | 565 | 319 | 34 | 102 | 58 | 52 | 300 | 184 |
| Yemen ....................................................... | 1,403 | 277 | 128 | 121 | 110 | 767 | 479 | 156 |
| Europe. | 163,350 | 96,456 | 5,106 | 32,233 | 22,550 | 7,005 | 73,762 | 46,177 |
| Austria.. | 1,996 | 1,308 | 49 | 378 | 210 | 51 | 1,007 | 690 |
| Belgium. | 1,337 | 845 | 8 | 231 | 203 | 50 | 664 | 451 |
| Croatia .. | 1,356 | 614 | 141 | 403 | 106 | 92 | 738 | 342 |
| Denmark | 912 | 538 | 12 | 217 | 92 | 53 | 516 | 321 |
| Finland. | 720 | 444 | 22 | 149 | 66 | 39 | 394 | 257 |
| France. | 8,069 | 5,279 | 106 | 1,180 | 1,211 | 293 | 3,720 | 2,615 |
| Germany. | 21,769 | 13,283 | 706 | 4,069 | 2,601 | 1,110 | 9,404 | 5,852 |
| Greece.... | 19,380 | 10,115 | 790 | 4,609 | 2,904 | 962 | 8,376 | 4,751 |
| Hungary.. | 1,269 | 953 | 74 | 140 | 70 | 32 | 833 | 647 |
| !reland... | 6,751 | 4,576 | 211 | 953 | 603 | 408 | 3,609 | 2,639 |
| Italy ... | 36,381 | 20,125 | 1,208 | 8,637 | 5,074 | 1,337 | 15,955 | 9,353 |
| Malta ........................................................... | 610 | 320 | 28 | 133 | 81 | 48 | 320 | 189 |
| Netherlands... | 2,908 | 1,720 | 43 | 522 | 489 | 134 | 1,274 | 800 |
| Norway......................................................... | 5,267 | 3,005 | 136 | 1,121 | 889 | 116 | 2,152 | 1,302 |
| Poland <br> Portugal | 2,784 10,847 | 1,595 6,849 | 132 585 | 105 1,525 | 224 1,422 | 128 | 1,508 | 876 2,977 |
| Serbia..... | 1,147 | -523 | 71 | , 370 | ,122 | 61 | 642 | 279 |
| Spain.. | 7,825 | 4,417 | 217 | 1,704 | 1,160 | 327 | 3,632 | 2,232 |
| Sweden.. | 2,591 | 1,699 | 38 | 469 | 285 | 100 | 1,230 | 816 |
| Switzerland. | 4,358 | 2,981 | 31 | 489 | 740 | 117 | 1,735 | 1,250 |
| United Kingdom.......................................................................... | 22,681 | 13,886 | 396 | 3,689 | 3,745 | 965 | 10,236 | 6,722 |
| Oceania. | 4,608 | 2,781 | 73 | 762 | 629 | 363 | 2,448 | 1,639 |
| Australia........................................... | 3.714 | 2,258 | 46 | 660 | 550 | 200 | 1,978 | 1,322 |
| New Zealand.............................................. | 574 | 390 | 12 | 67 | 54 | 51 | 326 | 235 |

[^91]${ }^{3}$ Includes nondisabled widows and widowers, disabled widows and widowers,

Table 5.J12.-Number of disabled workers, by diagnostic group and State, December 1996

| State | Total number | Diagnostic group |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Diagnosis available | Infectious and parasitic ${ }^{2}$ | Neoplasms | Endocrine, nutritional, and metabolic | Mental disorders (other than retardation) | Mental retardation | Diseases of the- |  |  |  | Injuries | Other |
|  |  |  |  |  |  |  |  | Nervous system and sense organs | Circulatory system | Respiratory system | Muscu-loskeletal system |  |  |
| Total .................................. | $\begin{array}{r} 4,399,932 \\ 100,898 \\ 5,667 \\ 70,892 \\ 68,379 \\ 384,876 \end{array}$ | 4,195,163 | 87,066 | 124,018 | 197,272 | 1,128,405 | 228,132 | 404,618 | 517,503 | 152,217 | 906,882 | 213,772 | 235,278 |
| Alabama $\qquad$ <br> Alaska $\qquad$ <br> Arizona $\qquad$ <br> Arkansas. <br> California. $\qquad$ $\qquad$ |  | $\begin{array}{r} 96,118 \\ 5,553 \\ 67,536 \\ 64,965 \\ 368,512 \end{array}$ | $\begin{array}{r} 1,107 \\ 80 \\ 1,341 \\ 833 \\ 12,571 \end{array}$ | $\begin{array}{r} 2,524 \\ 184 \\ 1,939 \\ 1,928 \\ 10,728 \end{array}$ | $\begin{array}{r} 4,661 \\ 226 \\ 2,742 \\ 2,912 \\ 15,294 \end{array}$ | $\begin{array}{r} 22,223 \\ 1,820 \\ 19,499 \\ 10,796 \\ 120,087 \end{array}$ | $\begin{array}{r} 5,070 \\ 315 \\ 2,061 \\ 3,542 \\ 10,351 \end{array}$ | $\begin{array}{r} 8,298 \\ 6,776 \\ 6,028 \\ 36,077 \end{array}$ | $\begin{array}{r} 13,304 \\ 420 \\ 7,108 \\ 9,459 \\ 36,308 \end{array}$ | $\begin{array}{r} 3,876 \\ 170 \\ 2,510 \\ 2,655 \\ 9,670 \end{array}$ | $\begin{array}{r} 23,988 \\ 1,093 \\ 15,410 \\ 18,860 \\ 78,135 \end{array}$ | $\begin{array}{r} 5,773 \\ 370 \\ 4,115 \\ 3,956 \\ 19,383 \end{array}$ | $\begin{array}{r} 5,294 \\ 255 \\ 4,035 \\ 3,996 \\ 19,908 \end{array}$ |
| Colorado | $\begin{array}{r} 58,028 \\ 4,562 \\ 1,723 \\ 7,861 \\ 249,681 \end{array}$ | $\begin{array}{r} 55,891 \\ 45,758 \\ 11,410 \\ 7,666 \\ 237,842 \end{array}$ | $\begin{array}{r} 1,226 \\ 1,094 \\ 316 \\ 676 \\ 8,249 \end{array}$ | $\begin{array}{r} 1,452 \\ 1,476 \\ 371 \\ 202 \\ 7,767 \end{array}$ | $\begin{array}{r} 2,028 \\ 1,942 \\ 621 \\ 409 \\ 12,153 \end{array}$ | $\begin{array}{r} 13,417 \\ 14,622 \\ 2,818 \\ 2,194 \\ 57,750 \end{array}$ | $\begin{array}{r} 2,719 \\ 2,178 \\ 765 \\ 433 \\ 8,366 \end{array}$ | $\begin{array}{r} 7,037 \\ 4,585 \\ 1,224 \\ 806 \\ 21,567 \end{array}$ | $\begin{array}{r} 4,235 \\ 5,050 \\ 1,496 \\ 33,379 \end{array}$ | $\begin{array}{r} 2,050 \\ 1,495 \\ 408 \\ 189 \\ 9,268 \end{array}$ | $\begin{array}{r} 15,202 \\ 8,145 \\ 2,280 \\ 1,089 \\ 49,105 \end{array}$ | $\begin{array}{r} 3,464 \\ 1,811 \\ 526 \\ 289 \\ 13,350 \end{array}$ | $\begin{array}{r} 3,061 \\ 3,360 \\ 585 \\ 520 \\ 16,893 \end{array}$ |
| Connecticu |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Delaware. |  |  |  |  |  |  |  |  |  |  |  |  |  |
| District of Columbia |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Florida..................... |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Georgia | $\begin{array}{r} 135,576 \\ 10,908 \\ 17,043 \\ 163,146 \\ 96,454 \end{array}$ | $\begin{array}{r} 129,122 \\ 10,325 \\ 16,407 \\ 155,934 \\ 90,327 \end{array}$ | $\begin{array}{r} 3,219 \\ 255 \\ 182 \\ 2,859 \\ 1,329 \end{array}$ | $\begin{array}{r} 3,549 \\ 354 \\ 478 \\ 4,899 \\ 2,754 \end{array}$ | $\begin{array}{r} 6,792 \\ 468 \\ 730 \\ 8,001 \\ 5,712 \end{array}$ | $\begin{array}{r} 31,533 \\ 3,436 \\ 4,255 \\ 51,494 \\ 21,295 \end{array}$ | $\begin{array}{r} 7,596 \\ 398 \\ 908 \\ 9,883 \\ 7,482 \end{array}$ | $\begin{array}{r} 10,342 \\ 8998 \\ 1,837 \\ 15,356 \\ 9,738 \end{array}$ | $\begin{array}{r} 17,111 \\ 1,348 \\ 1,581 \\ 18,817 \\ 12,335 \end{array}$ | $\begin{array}{r} 5,101 \\ 239 \\ 608 \\ 5,252 \\ 4,258 \end{array}$ | $\begin{array}{r} 26,474 \\ 1,727 \\ 4,075 \\ 24,272 \\ 16,807 \end{array}$ | $\begin{array}{r} 5,969 \\ 573 \\ 1,022 \\ 6,525 \\ 4,206 \end{array}$ | $\begin{array}{r} 11,436 \\ 629 \\ 731 \\ 8,576 \\ 4,411 \end{array}$ |
| Hawaii .. |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Idaho... |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Illinois.. |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Indiana. |  |  |  |  |  |  |  |  |  |  |  |  |  |
| lowa... | $\begin{array}{r} 41,487 \\ 3,002 \\ 108,223 \\ 82,194 \\ 29,467 \end{array}$ | $\begin{array}{r} 39,406 \\ 35,744 \\ 102,947 \\ 77,300 \\ 28,814 \end{array}$ | $\begin{array}{r} 394 \\ 490 \\ 1,024 \\ 1,361 \\ 284 \end{array}$ | $\begin{array}{r} 1,269 \\ 1,072 \\ 2,474 \\ 2,068 \\ 782 \end{array}$ | $\begin{aligned} & 1,911 \\ & 2,277 \\ & 3,944 \\ & 3,667 \\ & 1,103 \end{aligned}$ | $\begin{array}{r} 10,724 \\ 9,370 \\ 25,438 \\ 12,687 \\ 8,582 \end{array}$ | $\begin{aligned} & 3,910 \\ & 3,040 \\ & 6,738 \\ & 4,767 \\ & 1,549 \end{aligned}$ | $\begin{aligned} & 4,320 \\ & 3,891 \\ & 7,629 \\ & 6,604 \\ & 2,647 \end{aligned}$ | $\begin{array}{r} 4,079 \\ 3,712 \\ 13,156 \\ 11,720 \\ 3,239 \end{array}$ | $\begin{aligned} & 1,577 \\ & 1,468 \\ & 5,551 \\ & 2,193 \\ & 1,033 \end{aligned}$ | $\begin{array}{r} 7,757 \\ 6,485 \\ 26,911 \\ 22,383 \\ 7,046 \end{array}$ | $\begin{aligned} & 1,838 \\ & 2,033 \\ & 5,308 \\ & 4,755 \\ & 1,520 \end{aligned}$ | 1,6271,9064,7745,0951,029 |
| Kansas.... |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Kentucky.... |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Louisiana ... |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Maine.. |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Maryland.. | $\begin{array}{r} 57,883 \\ 11,573 \\ 159,061 \\ 58,997 \\ 73,440 \end{array}$ | $\begin{array}{r} 54,926 \\ 108,088 \\ 151,010 \\ 55,782 \\ 70,687 \end{array}$ | $\begin{array}{r} 1,740 \\ 2,431 \\ 1,730 \\ 776 \\ 778 \end{array}$ | $\begin{aligned} & 1,968 \\ & 3,020 \\ & 4,191 \\ & 1,640 \\ & 1,825 \end{aligned}$ | $\begin{aligned} & 2,679 \\ & 3,729 \\ & 7,642 \\ & 1,956 \\ & 3,728 \end{aligned}$ | $\begin{aligned} & 13,546 \\ & 38,820 \\ & 51,138 \\ & 19,722 \\ & 16,633 \end{aligned}$ | $\begin{aligned} & 3,082 \\ & 48,841 \\ & 8,667 \\ & 4,842 \\ & 4,787 \end{aligned}$ | $\begin{array}{r} 6,291 \\ 10,005 \\ 14,722 \\ 6,225 \\ 5,900 \end{array}$ | $\begin{array}{r} 7,680 \\ 10,540 \\ 17,463 \\ 4,791 \\ 10,860 \end{array}$ | $\begin{aligned} & 2,126 \\ & 3,265 \\ & 4,899 \\ & 1,437 \\ & 2,630 \end{aligned}$ | $\begin{array}{r} 9,556 \\ 21,924 \\ 27,684 \\ 9,730 \\ 15,135 \end{array}$ | $\begin{aligned} & 2,950 \\ & 4,413 \\ & 6,599 \\ & 2,635 \\ & 3,576 \end{aligned}$ | $\begin{aligned} & 3,308 \\ & 5,100 \\ & 6,275 \\ & 2,028 \\ & 4,835 \end{aligned}$ |
| Massachusetts |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Michigan .. |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Minnesota. |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Mississippı.. |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Missourı... | $\begin{array}{r} 104,750 \\ 15,756 \\ 21,817 \\ 25,390 \\ 19,375 \end{array}$ | $\begin{aligned} & 99,889 \\ & 15,086 \\ & 20,836 \\ & 24,418 \\ & 18,863 \end{aligned}$ | $\begin{array}{r} 1,512 \\ 146 \\ 307 \\ 520 \\ 167 \end{array}$ | $\begin{array}{r} 2,982 \\ 399 \\ 659 \\ 798 \\ 555 \end{array}$ | $\begin{array}{r} 5,886 \\ 566 \\ 1,128 \\ 1,126 \\ 769 \end{array}$ | $\begin{array}{r} 22,787 \\ 3,153 \\ 4,659 \\ 6,308 \\ 5,885 \end{array}$ | $\begin{array}{r} 7,492 \\ 728 \\ 1,348 \\ 655 \\ 992 \end{array}$ | $\begin{aligned} & 9,619 \\ & 1,772 \\ & 2,552 \\ & 2,393 \\ & 2,104 \end{aligned}$ | $\begin{array}{r} 12,754 \\ 1,309 \\ 2,376 \\ 3,052 \\ 1,974 \end{array}$ | $\begin{array}{r} 4,354 \\ 619 \\ 812 \\ 1,066 \\ 738 \end{array}$ | $\begin{array}{r} 21,702 \\ 4,645 \\ 4,579 \\ 5,701 \\ 4,048 \end{array}$ | $\begin{array}{r} 5,413 \\ 1,032 \\ 1,355 \\ 1,343 \\ 920 \end{array}$ | $\begin{array}{r} 5,388 \\ 721 \\ 1,061 \\ 1,456 \\ 711 \end{array}$ |
| Montana. |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Nebraska |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Nevada .. |  |  |  |  |  |  |  |  |  |  |  |  |  |
| New Hampshire |  |  |  |  |  |  |  |  |  |  |  |  |  |
| New Jersey... | $\begin{array}{r} 110,437 \\ 28,094 \\ 306,654 \\ 164,045 \\ 8,451 \end{array}$ | $\begin{array}{r} 104,869 \\ 26,782 \\ 295,885 \\ 157,459 \\ 8,179 \end{array}$ | $\begin{array}{r} 2,638 \\ 449 \\ 9,492 \\ 2,764 \\ 59 \end{array}$ | $\begin{array}{r} 3,892 \\ 663 \\ 9,780 \\ 4,821 \\ 237 \end{array}$ | $\begin{array}{r} 4,522 \\ 1,208 \\ 13,027 \\ 8,646 \\ 338 \end{array}$ | $\begin{array}{r} 31,904 \\ 5,671 \\ 75,144 \\ 30,255 \\ 1,892 \end{array}$ | $\begin{array}{r} 4,235 \\ 894 \\ 13,441 \\ 11,422 \\ 741 \end{array}$ | $\begin{array}{r} 11,678 \\ 2,640 \\ 27,396 \\ 13,658 \\ 981 \end{array}$ | $\begin{array}{r} 13,891 \\ 2,190 \\ 38,945 \\ 23,969 \\ 833 \end{array}$ | $\begin{array}{r} 3,399 \\ 811 \\ 9,955 \\ 6,782 \\ 286 \end{array}$ | $\begin{array}{r} 17,991 \\ 8,454 \\ 68,752 \\ 35,215 \\ 1,968 \end{array}$ | $\begin{array}{r} 4,690 \\ 1,844 \\ 14,127 \\ 7,545 \\ 530 \end{array}$ | $\begin{array}{r} 6,029 \\ 1,958 \\ 15,826 \\ 12,382 \\ 314 \end{array}$ |
| New Mexico... |  |  |  |  |  |  |  |  |  |  |  |  |  |
| New York..... |  |  |  |  |  |  |  |  |  |  |  |  |  |
| North Carolina. |  |  |  |  |  |  |  |  |  |  |  |  |  |
| North Dakota... |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Ohio... | $\begin{array}{r} 181,470 \\ 56,819 \\ 47,818 \\ 178,915 \\ 19,939 \end{array}$ | $\begin{array}{r} 170,658 \\ 54,752 \\ 45,981 \\ 170,108 \\ 19,060 \end{array}$ | $\begin{array}{r} 1,778 \\ 765 \\ 814 \\ 2,975 \\ 297 \end{array}$ | $\begin{array}{r} 4,338 \\ 1,627 \\ 1,365 \\ 5,670 \\ 612 \end{array}$ | $\begin{array}{r} 8,004 \\ 3,146 \\ 2,030 \\ 8,943 \\ 774 \end{array}$ | $\begin{array}{r} 56,519 \\ 12,123 \\ 12,507 \\ 39,034 \\ 5,484 \end{array}$ | $\begin{array}{r} 14,673 \\ 2,767 \\ 2,572 \\ 10,522 \\ 1,176 \end{array}$ | $\begin{array}{r} 14,993 \\ 5,486 \\ 5,621 \\ 18,222 \\ 1,798 \end{array}$ | $\begin{array}{r} 19,601 \\ 7,574 \\ 4,619 \\ 24,504 \\ 2,270 \end{array}$ | $\begin{aligned} & 5,796 \\ & 2,363 \\ & 1,569 \\ & 6,203 \\ & 665 \end{aligned}$ | $\begin{array}{r} 28,124 \\ 13,585 \\ 9,909 \\ 35,612 \\ 4,356 \end{array}$ | $\begin{array}{r} 6,696 \\ 3,030 \\ 2,935 \\ 8,589 \\ 842 \end{array}$ | $\begin{array}{r} 10,136 \\ 2,286 \\ 2,040 \\ 9,834 \\ 786 \end{array}$ |
| Oklahoma .. |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Oregon.... |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Pennsylvania. |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Rhode Island. |  |  |  |  |  |  |  |  |  |  |  |  |  |
| South Carolina . | $\begin{array}{r} 86,175 \\ 11,005 \\ 125,167 \\ 230,941 \\ 19,718 \end{array}$ | $\begin{array}{r} 83,175 \\ 10,621 \\ 119,207 \\ 221,824 \\ 19,163 \end{array}$ | $\begin{array}{r} 1,291 \\ 131 \\ 1,648 \\ 6,344 \\ 248 \end{array}$ | $\begin{array}{r} 2,315 \\ 296 \\ 3,299 \\ 7,364 \\ 473 \end{array}$ | $\begin{array}{r} 4,002 \\ 371 \\ 5,163 \\ 12,934 \\ 897 \end{array}$ | $\begin{array}{r} 19,706 \\ 2,366 \\ 32,867 \\ 44,818 \\ 5,782 \end{array}$ | $\begin{array}{r} 4,540 \\ 857 \\ 7,577 \\ 8,957 \\ 1,221 \end{array}$ | $\begin{array}{r} 6,956 \\ 1,375 \\ 9,596 \\ 23,751 \\ 2,256 \end{array}$ | $\begin{array}{r} 12,893 \\ 1,115 \\ 16,062 \\ 30,045 \\ 1,554 \end{array}$ | $\begin{array}{r} 3,547 \\ 431 \\ 5,199 \\ 7,606 \\ 588 \end{array}$ | $\begin{array}{r} 18,701 \\ 2,731 \\ 26,487 \\ 54,053 \\ 4,264 \end{array}$ | $\begin{array}{r} 4,519 \\ 572 \\ 5,514 \\ 12,533 \\ 962 \end{array}$ | 4,7053765,79513,419918 |
| South Dakota ... |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Tennessee...... |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Texas ... |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Utah. |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Vermont ..... | $\begin{array}{r} 10,888 \\ 107,223 \\ 77,496 \\ 51,314 \\ 75,523 \\ 7,080 \end{array}$ | $\begin{array}{r} 10,649 \\ 101,875 \\ 75,049 \\ 48,269 \\ 71,021 \\ 6,894 \end{array}$ | $\begin{array}{r} 227 \\ 1,936 \\ 1,535 \\ 354 \\ 929 \\ 73 \end{array}$ | $\begin{array}{r} 325 \\ 3,290 \\ 2,279 \\ 1,177 \\ 2,091 \\ 170 \end{array}$ | $\begin{array}{r} 533 \\ 4,937 \\ 3,151 \\ 2,262 \\ 3,273 \\ 243 \end{array}$ | $\begin{array}{r} 3,169 \\ 22,819 \\ 23,480 \\ 9,470 \\ 22,777 \\ 1,776 \end{array}$ | $\begin{array}{r} 618 \\ 7,466 \\ 3,740 \\ 4,310 \\ 5,028 \\ 432 \end{array}$ | $\begin{array}{r} 1,033 \\ 9,603 \\ 8,381 \\ 3,563 \\ 8,035 \\ 783 \end{array}$ | $\begin{array}{r} 1,088 \\ 13,595 \\ 6,612 \\ 6,723 \\ 6,635 \\ 678 \end{array}$ | $\begin{array}{r} 388 \\ 4,376 \\ 2,561 \\ 2,678 \\ 2,049 \\ 314 \end{array}$ | $\begin{array}{r} 2,075 \\ 23,093 \\ 15,577 \\ 12,314 \\ 13,619 \\ 1,605 \end{array}$ | $\begin{array}{r} 467 \\ 5,109 \\ 4,105 \\ 3,128 \\ 3,296 \\ 485 \end{array}$ | $\begin{array}{r} 726 \\ 5,651 \\ 3,628 \\ 2,290 \\ 3,289 \\ 335 \end{array}$ |
| Virginia .......... |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Washingten .... |  |  |  |  |  |  |  |  |  |  |  |  |  |
| West Virginia .. |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Wisconsin .................... |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Wyoming............................ |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Outlying areas: <br> Puento Rico. Other areas and foreign | 104,562 | 94,348 | 1,157 | 1,304 | 1,694 | 39,287 | 1,243 | 7,677 | 8,628 | 2,854 | 23,070 | 4,443 | 2,991 |
| countries ${ }^{2}$.................. | 14,089 | 12,173 | 165 | 323 | 376 | 2,864 | 195 | 1,273 | 1,969 | 280 | 3,379 | 789 | 560 |

[^92]Table 5.J13.-Number and percentage distribution of disabled workers, by diagnostic group and State, December 1996

| State | Total number | Diagnostic group |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Diagnosis available |  | Infectious and parasitic ${ }^{1}$ | Neoplasms | Endocrine, nutritional, and metabolic | Mental disorders (other than retardation) | Mental retardation | Diseases of the- |  |  |  | Injuries | Other |
|  |  | Number | Percent |  |  |  |  |  | Nervous system and sense organs | Circula- <br> tory system | Respiratory system | Muscu-loskeletal system |  |  |
| Total | 4,399,932 | 4,195,163 | 100.0 | 2.1 | 3.0 | 4.7 | 26.9 | 5.4 | 9.6 | 12.3 | 3.6 | 21.6 | 5.1 | 5.6 |
| Alabama $\qquad$ <br> Alaska $\qquad$ <br> Arizona. $\qquad$ <br> Arkansas. $\qquad$ <br> California. $\qquad$ | $\begin{array}{r} 100,898 \\ 5,667 \\ 70,892 \\ 68,379 \\ 384,876 \end{array}$ | $\begin{array}{r} 96,118 \\ 5,553 \\ 67,536 \\ 64,965 \\ 368,512 \end{array}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 1.2 \\ & 1.4 \\ & 2.0 \\ & 1.3 \\ & 3.4 \end{aligned}$ | $\begin{aligned} & 2.6 \\ & 3.3 \\ & 2.9 \\ & 3.0 \\ & 2.9 \end{aligned}$ | $\begin{aligned} & 4.8 \\ & 4.1 \\ & 4.1 \\ & 4.5 \\ & 4.2 \end{aligned}$ | $\begin{aligned} & 23.1 \\ & 32.8 \\ & 28.9 \\ & 16.6 \\ & 32.6 \end{aligned}$ | $\begin{aligned} & 5.3 \\ & 5.7 \\ & 3.1 \\ & 5.5 \\ & 2.8 \end{aligned}$ | $\begin{array}{r} 8.6 \\ 11.2 \\ 10.0 \\ 9.3 \\ 9.8 \end{array}$ | $\begin{array}{r} 13.8 \\ 7.6 \\ 10.5 \\ 14.6 \\ 9.9 \end{array}$ | $\begin{aligned} & 4.0 \\ & 3.1 \\ & 3.7 \\ & 4.1 \\ & 2.6 \end{aligned}$ | $\begin{aligned} & 25.0 \\ & 19.7 \\ & 22.8 \\ & 29.0 \\ & 21.2 \end{aligned}$ | $\begin{aligned} & 6.0 \\ & 6.7 \\ & 6.1 \\ & 6.1 \\ & 5.3 \end{aligned}$ | $\begin{aligned} & 5.5 \\ & 4.6 \\ & 6.0 \\ & 6.2 \\ & 5.4 \end{aligned}$ |
| Colorado $\qquad$ <br> Connecticut $\qquad$ <br> Delaware $\qquad$ <br> District of Columbia $\qquad$ <br> Florida $\qquad$ | $\begin{array}{r} 58,028 \\ 47,562 \\ 11,723 \\ 7,861 \\ 249,681 \end{array}$ | $\begin{array}{r} 55,891 \\ 45,758 \\ 11,410 \\ 7,666 \\ 237,842 \end{array}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 2.2 \\ & 2.4 \\ & 2.8 \\ & 8.8 \\ & 3.5 \end{aligned}$ | $\begin{aligned} & 2.6 \\ & 3.2 \\ & 3.3 \\ & 2.6 \\ & 3.3 \end{aligned}$ | $\begin{aligned} & 3.6 \\ & 4.2 \\ & 5.4 \\ & 5.3 \\ & 5.1 \end{aligned}$ | $\begin{aligned} & 24.0 \\ & 32.0 \\ & 24.7 \\ & 28.6 \\ & 24.3 \end{aligned}$ | $\begin{aligned} & 4.9 \\ & 4.8 \\ & 6.7 \\ & 5.6 \\ & 3.5 \end{aligned}$ | $\begin{array}{r} 12.6 \\ 10.0 \\ 10.7 \\ 10.5 \\ 9.1 \end{array}$ | $\begin{array}{r} 7.6 \\ 11.0 \\ 13.1 \\ 11.2 \\ 14.0 \end{array}$ | $\begin{aligned} & 3.7 \\ & 3.3 \\ & 3.6 \\ & 2.5 \\ & 3.9 \end{aligned}$ | $\begin{aligned} & 27.2 \\ & 17.8 \\ & 20.0 \\ & 14.2 \\ & 20.6 \end{aligned}$ | $\begin{aligned} & 6.2 \\ & 4.0 \\ & 4.6 \\ & 3.8 \\ & 5.6 \end{aligned}$ | 5.4 7.3 5.1 6.8 7.1 |
| Georgia $\qquad$ <br> Hawaii $\qquad$ <br> Idaho $\qquad$ <br> Illinois <br> Indiana $\qquad$ $\qquad$ | $\begin{array}{r} 135,576 \\ 10,908 \\ 17,043 \\ 163,146 \\ 96,454 \end{array}$ | $\begin{array}{r} 129,122 \\ 10,325 \\ 16,407 \\ 155,934 \\ 90,327 \end{array}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | 2.5 2.5 1.1 1.8 1.5 | $\begin{aligned} & 2.7 \\ & 3.4 \\ & 2.9 \\ & 3.1 \\ & 3.0 \end{aligned}$ | $\begin{aligned} & 5.3 \\ & 4.5 \\ & 4.4 \\ & 5.1 \\ & 6.3 \end{aligned}$ | $\begin{aligned} & 24.4 \\ & 33.3 \\ & 25.9 \\ & 33.0 \\ & 23.6 \end{aligned}$ | $\begin{aligned} & 5.9 \\ & 3.9 \\ & 5.5 \\ & 6.3 \\ & 8.3 \end{aligned}$ | $\begin{array}{r} 8.0 \\ 8.7 \\ 11.2 \\ 9.8 \\ 10.8 \end{array}$ | $\begin{array}{r} 13.3 \\ 13.1 \\ 9.6 \\ 12.1 \\ 13.7 \end{array}$ | 4.0 2.3 3.7 3.4 4.7 | 20.5 16.7 24.8 15.8 18.6 | 4.6 5.5 6.2 4.2 4.7 | 8.9 6.1 4.5 5.5 4.9 |
| lowa $\qquad$ <br> Kansas $\qquad$ <br> Kentucky. $\qquad$ <br> Louisiana $\qquad$ <br> Maine $\qquad$ | $\begin{array}{r} 41,487 \\ 37,002 \\ 108,223 \\ 82,194 \\ 29,467 \end{array}$ | $\begin{array}{r} 39,406 \\ 35,744 \\ 102,947 \\ 77,300 \\ 28,814 \end{array}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | 1.0 1.4 1.0 1.8 1.0 | $\begin{aligned} & 3.2 \\ & 3.0 \\ & 2.4 \\ & 2.7 \\ & 2.7 \end{aligned}$ | $\begin{aligned} & 4.8 \\ & 6.4 \\ & 3.8 \\ & 4.7 \\ & 3.8 \end{aligned}$ | $\begin{aligned} & 27.2 \\ & 26.2 \\ & 24.7 \\ & 16.4 \\ & 29.8 \end{aligned}$ | $\begin{aligned} & 9.9 \\ & 8.5 \\ & 6.5 \\ & 6.2 \\ & 5.4 \end{aligned}$ | $\begin{array}{r} 11.0 \\ 10.9 \\ 7.4 \\ 8.5 \\ 9.2 \end{array}$ | $\begin{aligned} & 10.4 \\ & 10.4 \\ & 12.8 \\ & 15.2 \\ & 11.2 \end{aligned}$ | $\begin{aligned} & 4.0 \\ & 4.1 \\ & 5.4 \\ & 2.8 \\ & 3.6 \end{aligned}$ | $\begin{aligned} & 19.7 \\ & 18.1 \\ & 26.1 \\ & 29.0 \\ & 24.5 \end{aligned}$ | $\begin{aligned} & 4.7 \\ & 5.7 \\ & 5.2 \\ & 6.2 \\ & 5.3 \end{aligned}$ | 4.1 5.3 4.6 6.6 3.6 |
| Maryland <br> Massachusetts $\qquad$ <br> Michigan $\qquad$ <br> Minnesota. $\qquad$ <br> Mississippi $\qquad$ | $\begin{array}{r} 57,883 \\ 112,573 \\ 159,061 \\ 58,997 \\ 73,440 \end{array}$ | $\begin{array}{r} 54,926 \\ 108,088 \\ 151,010 \\ 55,782 \\ 70,687 \end{array}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 3.2 \\ & 2.2 \\ & 1.1 \\ & 1.4 \\ & 1.1 \end{aligned}$ | $\begin{aligned} & 3.6 \\ & 2.8 \\ & 2.8 \\ & 2.9 \\ & 2.6 \end{aligned}$ | $\begin{aligned} & 4.9 \\ & 3.4 \\ & 5.1 \\ & 3.5 \\ & 5.3 \end{aligned}$ | $\begin{aligned} & 24.7 \\ & 35.9 \\ & 33.9 \\ & 35.4 \\ & 23.5 \end{aligned}$ | $\begin{aligned} & 5.6 \\ & 4.5 \\ & 5.7 \\ & 8.7 \\ & 6.8 \end{aligned}$ | $\begin{array}{r} 11.5 \\ 9.3 \\ 9.7 \\ 11.2 \\ 8.3 \end{array}$ | $\begin{array}{r} 14.0 \\ 9.8 \\ 11.6 \\ 8.6 \\ 15.4 \end{array}$ | $\begin{aligned} & 3.9 \\ & 3.0 \\ & 3.2 \\ & 2.6 \\ & 3.7 \end{aligned}$ | 17.4 <br> 20.3 <br> 18.3 <br> 17.4 <br> 21.4 | $\begin{aligned} & 5.4 \\ & 4.1 \\ & 4.4 \\ & 4.7 \\ & 5.1 \end{aligned}$ | 6.0 4.7 4.2 3.6 6.8 |
| Missouri $\qquad$ <br> Montana $\qquad$ <br> Nebraska $\qquad$ <br> Nevada. $\qquad$ <br> New Hampshire $\qquad$ | $\begin{array}{r} 104,750 \\ 15,756 \\ 21,817 \\ 25,390 \\ 19,375 \end{array}$ | $\begin{aligned} & 99,889 \\ & 15,886 \\ & 20,836 \\ & 24,418 \\ & 18,863 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 1000 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{array}{r} 1.5 \\ 1.0 \\ 1.5 \\ 2.1 \\ .9 \end{array}$ | $\begin{aligned} & 3.0 \\ & 2.6 \\ & 3.2 \\ & 3.3 \\ & 2.9 \end{aligned}$ | $\begin{aligned} & 5.9 \\ & 3.7 \\ & 5.4 \\ & 4.6 \\ & 4.1 \end{aligned}$ | $\begin{aligned} & 22.8 \\ & 20.9 \\ & 22.4 \\ & 25.8 \\ & 31.2 \end{aligned}$ | $\begin{aligned} & 7.5 \\ & 4.8 \\ & 6.5 \\ & 2.7 \\ & 5.3 \end{aligned}$ | $\begin{array}{r} 9.6 \\ 11.7 \\ 12.2 \\ 9.8 \\ 11.2 \end{array}$ | $\begin{array}{r} 12.8 \\ 8.7 \\ 11.4 \\ 12.5 \\ 10.5 \end{array}$ | $\begin{aligned} & 4.4 \\ & 4.1 \\ & 3.9 \\ & 4.4 \\ & 3.9 \end{aligned}$ | $\begin{aligned} & 21.7 \\ & 30.8 \\ & 22.0 \\ & 23.3 \\ & 21.5 \end{aligned}$ | $\begin{aligned} & 5.4 \\ & 6.8 \\ & 6.5 \\ & 5.5 \\ & 4.9 \end{aligned}$ | 5.4 4.8 5.1 6.0 3.8 |
| New Jersey <br> New Mexico. $\qquad$ <br> New York $\qquad$ <br> North Carolina $\qquad$ <br> North Dakota $\qquad$ | $\begin{array}{r} 110,437 \\ 28,094 \\ 306,654 \\ 164,045 \\ 8,451 \end{array}$ | $\begin{array}{r} 104,869 \\ 26,782 \\ 295,885 \\ 157,459 \\ 8,179 \end{array}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{array}{r} 2.5 \\ 1.7 \\ 3.2 \\ 1.8 \\ .7 \end{array}$ | $\begin{aligned} & 3.7 \\ & 2.5 \\ & 3.3 \\ & 3.1 \\ & 2.9 \end{aligned}$ | $\begin{aligned} & 4.3 \\ & 4.5 \\ & 4.4 \\ & 5.5 \\ & 4.1 \end{aligned}$ | $\begin{aligned} & 30.4 \\ & 21.2 \\ & 25.4 \\ & 19.2 \\ & 23.1 \end{aligned}$ | $\begin{aligned} & 4.0 \\ & 3.3 \\ & 4.5 \\ & 7.3 \\ & 9.1 \end{aligned}$ | $\begin{array}{r} 11.1 \\ 9.9 \\ 9.3 \\ 8.7 \\ 12.0 \end{array}$ | $\begin{array}{r} 13.2 \\ 8.2 \\ 13.2 \\ 15.2 \\ 10.2 \end{array}$ | $\begin{aligned} & 3.2 \\ & 3.0 \\ & 3.4 \\ & 4.3 \\ & 3.5 \end{aligned}$ | 17.2 31.6 23.2 22.4 24.1 | 4.5 6.9 4.8 4.8 6.5 | 5.8 7.3 5.3 7.9 3.8 |
| Ohio <br> Oklahoma $\qquad$ <br> Oregon $\qquad$ <br> Pennsylvania $\qquad$ <br> Rhode Island $\qquad$ | $\begin{array}{r} 181,470 \\ 56,819 \\ 47,818 \\ 178,915 \\ 19,939 \end{array}$ | $\begin{array}{r} 170,658 \\ 54,752 \\ 45,981 \\ 170,108 \\ 19,060 \end{array}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | 1.0 1.4 1.8 1.7 1.6 | $\begin{aligned} & \begin{array}{l} 3.5 \\ 3.0 \\ 3.0 \\ 3.3 \\ 3.2 \end{array} \end{aligned}$ | $\begin{aligned} & 4.7 \\ & 5.7 \\ & 4.4 \\ & 5.3 \\ & 4.1 \end{aligned}$ | $\begin{aligned} & 33.1 \\ & 22.1 \\ & 27.2 \\ & 22.9 \\ & 28.8 \end{aligned}$ | $\begin{aligned} & 8.6 \\ & 5.1 \\ & 5.6 \\ & 6.2 \\ & 6.2 \end{aligned}$ | $\begin{array}{r} 8.8 \\ 10.0 \\ 12.2 \\ 10.7 \\ 9.4 \end{array}$ | $\begin{aligned} & 11.5 \\ & 13.8 \\ & 10.0 \\ & 14.4 \\ & 11.9 \end{aligned}$ | $\begin{aligned} & 3.4 \\ & 4.3 \\ & 3.4 \\ & 3.6 \\ & 3.5 \end{aligned}$ | 16.5 24.8 21.6 20.9 22.9 | 3.9 5.5 6.4 5.0 4.4 | 5.9 4.2 4.4 5.8 4.1 |
| South Carolina $\qquad$ <br> South Dakota $\qquad$ <br> Tennessee. $\qquad$ <br> Texas $\qquad$ <br> Utah. $\qquad$ | $\begin{array}{r} 86,175 \\ 11,005 \\ 125,167 \\ 230,941 \\ 19,718 \end{array}$ | $\begin{array}{r} 83,175 \\ 10,621 \\ 119,207 \\ 221,824 \\ 19,163 \end{array}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 1.6 \\ & 1.2 \\ & 1.4 \\ & 2.9 \\ & 1.3 \end{aligned}$ | $\begin{aligned} & 2.8 \\ & 2.8 \\ & 2.8 \\ & 3.3 \\ & 2.5 \end{aligned}$ | $\begin{aligned} & 4.8 \\ & 3.5 \\ & 4.3 \\ & 5.8 \\ & 4.7 \end{aligned}$ | $\begin{aligned} & 23.7 \\ & 22.3 \\ & 27.6 \\ & 20.2 \\ & 30.2 \end{aligned}$ | $\begin{aligned} & 5.5 \\ & 8.1 \\ & 6.4 \\ & 4.0 \\ & 6.4 \end{aligned}$ | $\begin{array}{r} 8.4 \\ 12.9 \\ 8.0 \\ 10.7 \\ 11.8 \end{array}$ | $\begin{array}{r} 15.5 \\ 10.5 \\ 13.5 \\ 13.5 \\ 8.1 \end{array}$ | $\begin{aligned} & 4.3 \\ & 4.1 \\ & 4.4 \\ & 3.4 \\ & 3.1 \end{aligned}$ | $\begin{aligned} & 22.5 \\ & 25.7 \\ & 22.2 \\ & 24.4 \\ & 22.3 \end{aligned}$ | $\begin{aligned} & 5.4 \\ & 5.4 \\ & 4.6 \\ & 5.6 \\ & 5.0 \end{aligned}$ | 5.7 3.5 4.9 6.0 4.8 |
| Vermont $\qquad$ <br> Virginia $\qquad$ <br> Washington $\qquad$ <br> West Virginia $\qquad$ <br> Wisconsin <br> Wyoming $\qquad$ | $\begin{array}{r} 10,888 \\ 107,223 \\ 77,496 \\ 51,314 \\ 75,523 \\ 7,080 \end{array}$ | $\begin{array}{r} 10,649 \\ 101,875 \\ 75,049 \\ 48,269 \\ 71,021 \\ 6,894 \end{array}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{array}{r} 2.1 \\ 1.9 \\ 2.0 \\ .7 \\ 1.3 \\ 1.1 \end{array}$ | $\begin{aligned} & 3.1 \\ & 3.2 \\ & 3.0 \\ & 2.4 \\ & 2.9 \\ & 2.5 \end{aligned}$ | $\begin{aligned} & 5.0 \\ & 4.8 \\ & 4.2 \\ & 4.7 \\ & 4.6 \\ & 3.5 \end{aligned}$ | $\begin{aligned} & 29.8 \\ & 22.4 \\ & 31.3 \\ & 19.6 \\ & 32.1 \\ & 25.8 \end{aligned}$ | $\begin{aligned} & 5.8 \\ & 7.3 \\ & 5.0 \\ & 8.9 \\ & 7.1 \\ & 6.3 \end{aligned}$ | $\begin{array}{r} 9.7 \\ 9.4 \\ 11.2 \\ 7.4 \\ 11.3 \\ 11.4 \end{array}$ | $\begin{array}{r} 10.2 \\ 13.3 \\ 8.8 \\ 13.9 \\ 9.3 \\ 9.8 \end{array}$ | $\begin{aligned} & 3.6 \\ & 4.3 \\ & 3.4 \\ & 5.5 \\ & 2.9 \\ & 4.6 \end{aligned}$ | $\begin{aligned} & 19.5 \\ & 22.7 \\ & 20.8 \\ & 25.5 \\ & 19.2 \\ & 23.3 \end{aligned}$ | $\begin{aligned} & 4.4 \\ & 5.0 \\ & 5.5 \\ & 6.5 \\ & 4.6 \\ & 7.0 \end{aligned}$ | 6.8 5.5 4.8 4.7 4.6 4.9 |
| Outlying areas: <br> Puerto Rico. $\qquad$ <br> Other areas and foreign countries ${ }^{2}$.. | 104,562 14,089 | 94,348 12,173 | 100.0 100.0 | 1.2 1.4 | 1.4 2.7 | 1.8 3.1 | 41.6 23.5 | 1.3 1.6 | 8.1 10.5 | 9.1 16.2 | 3.0 2.3 | 24.5 27.8 | 4.7 6.5 | 3.2 4.6 |

${ }^{1}$ Effective 1990, AIDS/ HIV records are now being shown in the "Infectious and ${ }^{2}$ Includes American Samoa, Guam, Virgin Islands, and foreign countries. Parasitic Diseases" group; these records were previously counted in the "Other" group.

Table 5.K1.-Number and percent of beneficiaries, and average monthly benefit, by State and direct deposit status, December 1996
[Based on 10-percent sample]

| State | All beneficiaries |  | Direct deposit status |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Using |  |  | Not using |  |  |
|  | Number | Average monthly benefit | Number | Percent | Average monthly benefit | Number | Percent | Average monthly benefit |
| Total .... | 43,737,470 | \$672.79 | 27.628,000 | 63.2 | \$719.42 | 16,109,470 | 36.8 | \$592.81 |
| Alabama $\qquad$ <br> Alaska $\qquad$ <br> Arizona. $\qquad$ <br> Arkansas $\qquad$ <br> California $\qquad$ | $\begin{array}{r} 786,510 \\ 45,960 \\ 720,250 \\ 506,570 \\ 4,022,740 \end{array}$ | $\begin{aligned} & 614.44 \\ & 640.69 \\ & 686.60 \\ & 604.14 \\ & 686.78 \end{aligned}$ | $\begin{array}{r} 424,560 \\ 28,070 \\ 551,920 \\ 292,090 \\ 2,958,640 \end{array}$ | $\begin{aligned} & 54.0 \\ & 61.1 \\ & 76.6 \\ & 57.7 \\ & 73.5 \end{aligned}$ | $\begin{aligned} & 678.45 \\ & 683.51 \\ & 722.14 \\ & 660.24 \\ & 715.75 \end{aligned}$ | $\begin{array}{r} 361,950 \\ 17,890 \\ 168,330 \\ 214,480 \\ 1,064,100 \end{array}$ | $\begin{aligned} & 46.0 \\ & 38.9 \\ & 23.4 \\ & 42.3 \\ & 26.5 \end{aligned}$ | $\begin{aligned} & 539.37 \\ & 573.50 \\ & 570.08 \\ & 527.75 \\ & 606.24 \end{aligned}$ |
| Colorado $\qquad$ <br> Connecticut $\qquad$ <br> Delaware $\qquad$ <br> District of Columbia $\qquad$ <br> Florida. $\qquad$ | $\begin{array}{r} 504,870 \\ 568,900 \\ 124,360 \\ 77,440 \\ 3,034,010 \end{array}$ | $\begin{aligned} & 656.17 \\ & 754.72 \\ & 711.91 \\ & 584.94 \\ & 685.52 \end{aligned}$ | $\begin{array}{r} 351,740 \\ 341,600 \\ 85,610 \\ 42,450 \\ 2,364,190 \end{array}$ | $\begin{aligned} & 69.7 \\ & 60.0 \\ & 68.8 \\ & 54.8 \\ & 77.9 \end{aligned}$ | $\begin{aligned} & 688.89 \\ & 791.96 \\ & 752.58 \\ & 627.53 \\ & 717.73 \end{aligned}$ | $\begin{array}{r} 153,130 \\ 227,300 \\ 38,750 \\ 34,990 \\ 669,820 \end{array}$ | $\begin{aligned} & 30.3 \\ & 40.0 \\ & 31.2 \\ & 45.2 \\ & 22.1 \end{aligned}$ | $\begin{aligned} & 581.00 \\ & 698.75 \\ & 622.05 \\ & 533.27 \\ & 571.85 \end{aligned}$ |
| Georgia <br> Hawaii $\qquad$ <br> Idaho $\qquad$ <br> Illinois <br> Indiana $\qquad$ $\qquad$ | $\begin{array}{r} 1,027,380 \\ 169,300 \\ 181,160 \\ 1,826,820 \\ 966,990 \end{array}$ | $\begin{aligned} & 628.87 \\ & 673.30 \\ & 657.05 \\ & 717.74 \\ & 706.23 \end{aligned}$ | $\begin{array}{r} 575,580 \\ 107,830 \\ 134,520 \\ 1,131,350 \\ 600,190 \end{array}$ | $\begin{aligned} & 56.0 \\ & 63.7 \\ & 74.3 \\ & 61.9 \\ & 62.1 \end{aligned}$ | $\begin{aligned} & 691.81 \\ & 712.35 \\ & 689.69 \\ & 756.34 \\ & 744.88 \end{aligned}$ | $\begin{array}{r} 451,800 \\ 61,470 \\ 46,640 \\ 695,470 \\ 366,800 \end{array}$ | $\begin{aligned} & 44.0 \\ & 36.3 \\ & 25.7 \\ & 38.1 \\ & 37.9 \end{aligned}$ | $\begin{aligned} & 548.69 \\ & 604.80 \\ & 562.91 \\ & 654.95 \\ & 643.00 \end{aligned}$ |
| Iowa $\qquad$ <br> Kansas. $\qquad$ <br> Kentucky. $\qquad$ <br> Louisiana $\qquad$ <br> Maine $\qquad$ | $\begin{aligned} & 538,930 \\ & 435,550 \\ & 719,760 \\ & 701,280 \\ & 242,180 \end{aligned}$ | $\begin{aligned} & 680.53 \\ & 694.32 \\ & 608.15 \\ & 601.36 \\ & 621.05 \end{aligned}$ | $\begin{aligned} & 382,250 \\ & 306,350 \\ & 366,700 \\ & 322,200 \\ & 145,480 \end{aligned}$ | $\begin{aligned} & 70.9 \\ & 70.3 \\ & 50.9 \\ & 45.9 \\ & 60.1 \end{aligned}$ | $\begin{aligned} & 708.65 \\ & 723.55 \\ & 674.51 \\ & 681.27 \\ & 669.38 \end{aligned}$ | $\begin{array}{r} 156,680 \\ 129,200 \\ 353,060 \\ 379,080 \\ 96,700 \end{array}$ | $\begin{aligned} & 29.1 \\ & 29.7 \\ & 49.1 \\ & 54.1 \\ & 39.9 \end{aligned}$ | $\begin{aligned} & 611.91 \\ & 624.99 \\ & 539.24 \\ & 533.44 \\ & 548.34 \end{aligned}$ |
| Maryland $\qquad$ <br> Massachusetts $\qquad$ <br> Michigan $\qquad$ <br> Minnesota. $\qquad$ <br> Mississippi. $\qquad$ | $\begin{array}{r} 685,230 \\ 1,052,260 \\ 1,598,350 \\ 715,190 \\ 498,230 \end{array}$ | $\begin{aligned} & 686.86 \\ & 689.76 \\ & 721.59 \\ & 672.55 \\ & 574.26 \end{aligned}$ | $\begin{array}{r} 414,130 \\ 659,860 \\ 1,077,940 \\ 476,330 \\ 248,120 \end{array}$ | $\begin{aligned} & 60.4 \\ & 62.7 \\ & 67.4 \\ & 66.6 \\ & 49.8 \end{aligned}$ | $\begin{aligned} & 722.49 \\ & 729.58 \\ & 756.29 \\ & 710.51 \\ & 656.22 \end{aligned}$ | $\begin{aligned} & 271,100 \\ & 392,400 \\ & 520,410 \\ & 238,860 \\ & 250,110 \end{aligned}$ | $\begin{aligned} & 39.6 \\ & 37.3 \\ & 32.6 \\ & 33.4 \\ & 50.2 \end{aligned}$ | $\begin{aligned} & 632.42 \\ & 622.79 \\ & 649.70 \\ & 596.86 \\ & 492.96 \end{aligned}$ |
| Missouri $\qquad$ <br> Montana $\qquad$ <br> Nebraska $\qquad$ <br> Nevada $\qquad$ <br> New Hampshire $\qquad$ | $\begin{aligned} & 976,790 \\ & 152,990 \\ & 281,780 \\ & 241,020 \\ & 188,350 \end{aligned}$ | $\begin{aligned} & 661.58 \\ & 654.32 \\ & 670.09 \\ & 697.00 \\ & 693.49 \end{aligned}$ | $\begin{aligned} & 631,510 \\ & 107,190 \\ & 198,950 \\ & 175,650 \\ & 127,330 \end{aligned}$ | $\begin{aligned} & 64.7 \\ & 70.1 \\ & 70.6 \\ & 72.9 \\ & 67.6 \end{aligned}$ | $\begin{aligned} & 699.69 \\ & 687.46 \\ & 700.33 \\ & 720.64 \\ & 723.42 \end{aligned}$ | $\begin{array}{r} 345,280 \\ 45,800 \\ 8,830 \\ 65,370 \\ 61,020 \end{array}$ | $\begin{aligned} & 35.3 \\ & 29.9 \\ & 29.4 \\ & 27.1 \\ & 32.4 \end{aligned}$ | $\begin{aligned} & 591.88 \\ & 576.75 \\ & 597.45 \\ & 633.50 \\ & 631.02 \end{aligned}$ |
| New Jersey $\qquad$ <br> New Mexico $\qquad$ <br> New York. $\qquad$ <br> North Carolina. $\qquad$ <br> North Dakota. $\qquad$ | $\begin{array}{r} 1,313,620 \\ 261,780 \\ 2,968,880 \\ 1,255,190 \\ 115,660 \end{array}$ | $\begin{aligned} & 756.14 \\ & 610.04 \\ & 723.79 \\ & 639.30 \\ & 629.02 \end{aligned}$ | $\begin{array}{r} 763,670 \\ 169,650 \\ 1,851,470 \\ 701,920 \\ 73,450 \end{array}$ | 58.1 <br> 64.8 <br> 62.4 <br> 55.9 <br> 63.5 | $\begin{aligned} & 794.69 \\ & 671.34 \\ & 766.09 \\ & 704.91 \\ & 666.80 \end{aligned}$ | $\begin{array}{r} 549,950 \\ 92,130 \\ 1,117,410 \\ 553,270 \\ 42,210 \end{array}$ | $\begin{aligned} & 41.9 \\ & 35.2 \\ & 37.6 \\ & 44.1 \\ & 36.5 \end{aligned}$ | $\begin{aligned} & 702.62 \\ & 497.17 \\ & 653.69 \\ & 556.06 \\ & 563.26 \end{aligned}$ |
| Ohio $\qquad$ <br> Oklahoma. $\qquad$ <br> Oregon. $\qquad$ <br> Pennsylvania $\qquad$ <br> Rnode Island. $\qquad$ | $\begin{array}{r} 1,909,520 \\ 579,680 \\ 547,820 \\ 2,331,780 \\ 189,450 \end{array}$ | $\begin{aligned} & 688.37 \\ & 642.67 \\ & 693.95 \\ & 707.16 \\ & 690.39 \end{aligned}$ | $\begin{array}{r} 1,128,470 \\ 369,070 \\ 436,060 \\ 1,406,610 \\ 111,620 \end{array}$ | $\begin{aligned} & 59.1 \\ & 63.7 \\ & 79.6 \\ & 60.3 \\ & 58.9 \end{aligned}$ | $\begin{aligned} & 726.98 \\ & 685.20 \\ & 715.69 \\ & 742.71 \\ & 733.98 \end{aligned}$ | $\begin{array}{r} 781,050 \\ 210,610 \\ 111,760 \\ 925,170 \\ 77,830 \end{array}$ | $\begin{aligned} & 40.9 \\ & 36.3 \\ & 20.4 \\ & 39.7 \\ & 41.1 \end{aligned}$ | $\begin{aligned} & 632.60 \\ & 568.15 \\ & 609.13 \\ & 653.12 \\ & 627.86 \end{aligned}$ |
| South Carolina $\qquad$ <br> South Dakota $\qquad$ <br> Tennessee $\qquad$ <br> Texas $\qquad$ <br> Utah $\qquad$ | $\begin{array}{r} 638,460 \\ 135,350 \\ 939,930 \\ 2,497,820 \\ 288,270 \end{array}$ | $\begin{aligned} & 632.52 \\ & 617.44 \\ & 628.62 \\ & 642.38 \\ & 668.06 \end{aligned}$ | $\begin{array}{r} 355,870 \\ 88,920 \\ 508,610 \\ 1,511,420 \\ 166,080 \end{array}$ | $\begin{aligned} & 55.7 \\ & 65.7 \\ & 54.1 \\ & 60.5 \\ & 72.8 \end{aligned}$ | $\begin{aligned} & 697.26 \\ & 655.60 \\ & 695.64 \\ & 699.63 \\ & 698.89 \end{aligned}$ | $\begin{array}{r} 282,590 \\ 43,430 \\ 431,320 \\ 986,400 \\ 62,190 \end{array}$ | $\begin{aligned} & 44.3 \\ & 34.3 \\ & 45.9 \\ & 39.5 \\ & 27.2 \end{aligned}$ | $\begin{aligned} & 550.99 \\ & 544.36 \\ & 549.59 \\ & 554.65 \\ & 585.72 \end{aligned}$ |
| Vermont $\qquad$ <br> Virginia $\qquad$ <br> Washington $\qquad$ <br> West Virginia $\qquad$ <br> Wisconsin $\qquad$ <br> Wyoming | $\begin{array}{r} 100,030 \\ 964,520 \\ 801,610 \\ 385,600 \\ 884,100 \\ 72,240 \end{array}$ | $\begin{aligned} & 658.05 \\ & 647.72 \\ & 707.21 \\ & 648.36 \\ & 698.88 \\ & 677.24 \end{aligned}$ | $\begin{array}{r} 63,000 \\ 544,880 \\ 628,750 \\ 185,380 \\ 584,160 \\ 51,380 \end{array}$ | $\begin{aligned} & 63.0 \\ & 56.5 \\ & 78.4 \\ & 48.1 \\ & 66.1 \\ & 71.1 \end{aligned}$ | $\begin{aligned} & 695.69 \\ & 697.88 \\ & 731.37 \\ & 704.33 \\ & 735.15 \\ & 708.65 \end{aligned}$ | $\begin{array}{r} 37,030 \\ 419,640 \\ 172,860 \\ 200,220 \\ 299,940 \\ 20,860 \end{array}$ | $\begin{aligned} & 37.0 \\ & 43.5 \\ & 21.6 \\ & 51.9 \\ & 33.9 \\ & 28.9 \end{aligned}$ | $\begin{aligned} & 594.02 \\ & 582.59 \\ & 619.33 \\ & 596.53 \\ & 628.22 \\ & 599.88 \end{aligned}$ |
| Outlying areas: <br> Puerto Rico $\qquad$ <br> Other areas and foreign countries | $\begin{aligned} & 625,450 \\ & 399,560 \end{aligned}$ | $\begin{aligned} & 419.74 \\ & 442.32 \end{aligned}$ | $\begin{aligned} & 145,520 \\ & 151,710 \end{aligned}$ | $\begin{aligned} & 23.3 \\ & 38.0 \end{aligned}$ | $\begin{aligned} & 550.40 \\ & 475.20 \end{aligned}$ | $\begin{aligned} & 479,930 \\ & 247,850 \end{aligned}$ | $\begin{aligned} & 76.7 \\ & 62.0 \end{aligned}$ | $\begin{aligned} & 380.12 \\ & 422.20 \end{aligned}$ |

${ }^{1}$ Includes American Samoa, Guam, Virgin Islands, Northern Mariana Islands, and foreign countries.

Table 5.L1.-Total number of OASDI beneficiaries and number and percent with representative payee, by type of beneficiary, December 1996
[Based on 10-pecent sample]

| Type of beneficiary | All beneficiaries | Beneficiaries with representative payee |  |
| :---: | :---: | :---: | :---: |
|  |  | Number | Percent |
| Total | 43,737,470 | 4,735,200 | 10.8 |
| Adult beneficiaries ${ }^{1}$ | 40,722,220 | 1,724,320 | 4.2 |
| Retired workers. | 26,899,170 | 397,640 | 1.5 |
| Disabled workers. | 4,386,040 | 586,680 | 13.4 |
| Wives and husbands. | 3,194,950 | 22,760 | . 7 |
| Widows and widowers ${ }^{2}$ | 5,258,900 | 142,860 | 2.7 |
| Disabled widows and widowers. | 182,290 | 14,520 | 8.0 |
| Disabled children aged 18 or older | 701,040 | 554,470 | 79.1 |
| Students aged 18-19..... . . . . | 95,310 | 4,830 | 5.1 |
| Children under age 18. | 3,015,250 | 3,010,880 | 99.9 |
| in custody of parent payee | 2,706,030 | 2,706,030 | 100.0 |
| Not in custody of parent payee | 309,220 | 304,850 | 98.6 |

1 Includes special age-72 beneficiaries.

2 Includes nondisabled widows and widowers, widowed mothers and fathers, and parents.

Table 5.M1.-Number and average monthly benefit with eligibility based on international agreement, ${ }^{1}$ by type of benefit, December 1983-96, and country involved in the agreement, December 1996

| Year and country | Total | Retired workers | Disabled workers | Wives and husbands | Widows and widowers ${ }^{2}$ | Children |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number |  |  |  |  |  |
|  | $\begin{array}{r} 1,541 \\ 2,717 \\ 7,857 \\ 11,681 \end{array}$ | $\begin{array}{r} 970 \\ 1,664 \\ 4,773 \\ 7,056 \end{array}$ | $\begin{array}{r} 97 \\ 254 \\ 404 \\ 653 \end{array}$ | $\begin{array}{r} 266 \\ 435 \\ 1,730 \\ 2,584 \end{array}$ | $\begin{aligned} & 109 \\ & 202 \\ & 578 \\ & 866 \end{aligned}$ | $\begin{array}{r} 99 \\ 162 \\ 372 \\ 522 \end{array}$ |
|  | $\begin{aligned} & 14,659 \\ & 18,413 \\ & 22,713 \\ & 27,662 \end{aligned}$ | $\begin{array}{r} 8,857 \\ 11,214 \\ 14,129 \\ 17,432 \end{array}$ | $\begin{array}{r} 930 \\ 1,178 \\ 1,394 \\ 1,609 \end{array}$ | $\begin{aligned} & 3,182 \\ & 3,964 \\ & 4,810 \\ & 5,801 \end{aligned}$ | $\begin{array}{r} 1,102 \\ 1,387 \\ 1,710 \\ 2,078 \end{array}$ | $\begin{aligned} & 588 \\ & 670 \\ & 670 \\ & 742 \end{aligned}$ |
| $\begin{aligned} & 1991 . \\ & 1992 . \\ & 1993 . \\ & 1994 . \end{aligned}$ $\qquad$ $\qquad$ | $\begin{aligned} & 32,585 \\ & 38,035 \\ & 43,699 \\ & 49,404 \end{aligned}$ | $\begin{aligned} & 20,779 \\ & 24,389 \\ & 28,303 \\ & 32,138 \end{aligned}$ | $\begin{aligned} & 1,790 \\ & 1,984 \\ & 2,105 \\ & 2,287 \end{aligned}$ | $\begin{array}{r} 6,750 \\ 7,882 \\ 8,980 \\ 10,043 \end{array}$ | $\begin{aligned} & 2,494 \\ & 2,922 \\ & 3,385 \\ & 3,885 \end{aligned}$ | $\begin{array}{r} 772 \\ 858 \\ 926 \\ 1,051 \end{array}$ |
| $\begin{aligned} & 1995 . \\ & 1996 . \end{aligned}$ | $\begin{aligned} & 54,806 \\ & 59,455 \end{aligned}$ | $\begin{aligned} & 35,925 \\ & 39,085 \end{aligned}$ | $\begin{aligned} & 2,428 \\ & 2,514 \end{aligned}$ | $\begin{aligned} & 10,974 \\ & 11,917 \end{aligned}$ | $\begin{aligned} & 4,431 \\ & 4,893 \end{aligned}$ | $\begin{aligned} & 1,048 \\ & 1,046 \end{aligned}$ |
| Austria <br> Belgium <br> Canada <br> Finland.. <br> France <br> Germany | $\begin{array}{r} 375 \\ 301 \\ 27,371 \\ 38 \\ 1,945 \\ 8,137 \end{array}$ | $\begin{array}{r} 289 \\ 220 \\ 16,371 \\ 27 \\ 1,429 \\ 6,167 \end{array}$ | $\begin{array}{r} 27 \\ (3) \\ 1,378 \\ 6 \\ 34 \\ 568 \end{array}$ | $\begin{array}{r} 40 \\ 60 \\ 6,349 \\ (3) \\ 338 \\ 873 \end{array}$ | $\begin{array}{r} 13 \\ 10 \\ 2,789 \\ (3) \\ 92 \\ 409 \end{array}$ | 6 8 484 $13)$ 52 120 |
| Greece <br> Ireland. <br> Italy <br> Luxemberg. <br> Netherlands <br> Norway | $\begin{array}{r} 416 \\ 369 \\ 5,421 \\ 8 \\ 818 \\ 1,856 \end{array}$ | $\begin{array}{r} 288 \\ 258 \\ 3,419 \\ 6 \\ 548 \\ 1,136 \end{array}$ | $\begin{array}{r} 5 \\ 16 \\ 114 \\ (3) \\ 4 \\ 91 \end{array}$ | $\begin{array}{r} 96 \\ 71 \\ 1,105 \\ (3) \\ 193 \\ 404 \end{array}$ | $\begin{array}{r} 13 \\ 14 \\ 695 \\ (3) \\ 46 \\ 203 \end{array}$ | 14 10 88 (3) 27 22 |
| Portugal <br> Spain. <br> Sweden <br> Switzerland. <br> United Kingdom. | $\begin{array}{r} 1,056 \\ 1,005 \\ 615 \\ 1,730 \\ 7,994 \end{array}$ | $\begin{array}{r} 718 \\ 609 \\ 472 \\ 1,291 \\ 5,837 \end{array}$ | $\begin{array}{r} 41 \\ 48 \\ 16 \\ 19 \\ 143 \end{array}$ | $\begin{array}{r} 211 \\ 240 \\ 98 \\ 337 \\ 1,497 \end{array}$ | $\begin{array}{r} 68 \\ 72 \\ 19 \\ 59 \\ 390 \end{array}$ | 18 36 10 24 127 |
|  | Average benefit amount |  |  |  |  |  |
|  | $\begin{array}{r} \$ 62.61 \\ 79.29 \\ 73.52 \\ 78.08 \end{array}$ | $\begin{array}{r} \$ 68.77 \\ 90.32 \\ 86.52 \\ 90.53 \end{array}$ | $\begin{array}{r} \$ 145.68 \\ 144.07 \\ 147.43 \\ 159.70 \end{array}$ | $\begin{array}{r} \$ 24.01 \\ 25.64 \\ 32.04 \\ 34.20 \end{array}$ | $\begin{array}{r} \$ 49.27 \\ 51.61 \\ 60.94 \\ 67.31 \end{array}$ | $\begin{array}{r} \$ 40.16 \\ 42.90 \\ 38.79 \\ 42.93 \end{array}$ |
|  | $\begin{array}{r} 84.66 \\ 91.61 \\ 100.24 \\ 108.07 \end{array}$ | $\begin{array}{r} 96.84 \\ 104.48 \\ 114.13 \\ 122.87 \end{array}$ | $\begin{aligned} & 172.71 \\ & 187.44 \\ & 204.94 \\ & 223.71 \end{aligned}$ | $\begin{aligned} & 36.28 \\ & 38.98 \\ & 41.52 \\ & 44.37 \end{aligned}$ | $\begin{aligned} & 71.74 \\ & 76.20 \\ & 81.49 \\ & 88.01 \end{aligned}$ | $\begin{aligned} & 47.83 \\ & 50.53 \\ & 58.95 \\ & 63.88 \end{aligned}$ |
|  | $\begin{aligned} & 114.46 \\ & 119.32 \\ & 124.10 \\ & 128.62 \end{aligned}$ | $\begin{aligned} & 130.80 \\ & 137.19 \\ & 143.58 \\ & 149.26 \end{aligned}$ | $\begin{aligned} & 234.92 \\ & 242.04 \\ & 247.21 \\ & 254.01 \end{aligned}$ | $\begin{aligned} & 46.02 \\ & 47.45 \\ & 48.79 \\ & 49.91 \end{aligned}$ | $\begin{array}{r} 92.16 \\ 96.52 \\ 100.26 \\ 104.15 \end{array}$ | $\begin{aligned} & 65.71 \\ & 65.54 \\ & 66.35 \\ & 66.93 \end{aligned}$ |
| 1995................................................................................................................................. | $\begin{aligned} & 134.13 \\ & 138.89 \end{aligned}$ | $\begin{aligned} & 155.20 \\ & 160.65 \end{aligned}$ | $\begin{aligned} & 271.21 \\ & 287.11 \end{aligned}$ | $\begin{aligned} & 51.27 \\ & 52.80 \end{aligned}$ | $\begin{aligned} & 108.60 \\ & 112.45 \end{aligned}$ | $\begin{aligned} & 69.88 \\ & 74.22 \end{aligned}$ |
| Austria <br> Belgium. <br> Canada <br> Finland. <br> France <br> Germany | $\begin{aligned} & 194.35 \\ & 157.30 \\ & 114.25 \\ & 173.53 \\ & 140.52 \\ & 206.32 \end{aligned}$ | $\begin{aligned} & 215.91 \\ & 184.60 \\ & 127.15 \\ & 177.00 \\ & 160.54 \\ & 231.17 \end{aligned}$ | $\begin{array}{r} 218.04 \\ (3) \\ 287.29 \\ 263.00 \\ 297.21 \\ 263.20 \end{array}$ | $\begin{aligned} & 59.67 \\ & 59.78 \\ & 49.32 \\ & \text { (3) } \\ & 57.55 \\ & 54.87 \end{aligned}$ | $\begin{aligned} & 128.38 \\ & 125.60 \\ & 106.54 \\ & 132.11 \\ & 116.18 \end{aligned}$ | $\begin{array}{r} 90.50 \\ 55.25 \\ 81.27 \\ (3) \\ 42.04 \\ 68.91 \end{array}$ |
| Greece <br> Ireland. <br> Italy <br> Luxemberg. <br> Netherlands <br> Norway | $\begin{aligned} & 110.33 \\ & 141.78 \\ & 124.22 \\ & 165.25 \\ & 128.64 \\ & 141.44 \end{aligned}$ | $\begin{aligned} & 126.97 \\ & 152.14 \\ & 147.44 \\ & 149.50 \\ & 154.66 \\ & 152.04 \end{aligned}$ | $\begin{array}{r} 332.80 \\ 389.31 \\ 326.70 \\ 360 \\ 360.75 \\ 372.51 \end{array}$ | $\begin{aligned} & 55.84 \\ & 64.22 \\ & 49.63 \\ & .(3) \\ & 60.46 \\ & 6.93 \end{aligned}$ | $\begin{array}{r} 113.15 \\ 129.36 \\ 101.23 \\ 13) \\ 114.21 \\ 140.72 \end{array}$ | $\begin{aligned} & 59.64 \\ & 46.70 \\ & 78.25 \\ & 77.85 \\ & 77.85 \\ & 86.82 \end{aligned}$ |
| Portugal <br> Spain. <br> Sweden $\qquad$ <br> Switzerland. <br> United Kingdom $\qquad$ | $\begin{aligned} & 118.69 \\ & 118.52 \\ & 137.01 \\ & 134.50 \\ & 168.84 \end{aligned}$ | $\begin{aligned} & 131.50 \\ & 136.60 \\ & 149.50 \\ & 152.65 \\ & 197.20 \end{aligned}$ | $\begin{aligned} & 244.85 \\ & 242.81 \\ & 237.63 \\ & 379.16 \\ & 306.63 \end{aligned}$ | $\begin{aligned} & 52.97 \\ & 52.88 \\ & 61.94 \\ & 55.75 \\ & 61.39 \end{aligned}$ | $\begin{aligned} & 122.60 \\ & 123.02 \\ & 164.16 \\ & 129.81 \\ & 141.06 \end{aligned}$ | $\begin{aligned} & 75.89 \\ & 75.64 \\ & 70.60 \\ & 81.46 \\ & 62.29 \end{aligned}$ |

[^93]Table 6.A1.-Number, by type of benefit, 1940-96
[Benefits not necessarily payable at time of award; see Glossary for definition of award]

| Year | Total | Retired workers | Disabled workers | Wives and husbands of- |  | Children of- |  |  | Widowed mothers and fathers | Widows and widowers | Parents | Special age-72 beneficiaries |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Retired workers | Disabled workers | Retired workers | Deceased workers | Disabled workers |  |  |  |  |
| Total.... | 161,238,701 | 65,766,161 | 15,944,007 | 16,098,525 | 3,417,358 | 6,383,566 | 18,836,330 | 11,931,851 | 4,493,053 | 16,987,415 | 113,060 | 1,267,375 |
| 1940 | $\begin{aligned} & 254,984 \\ & 269,286 \\ & 258,116 \\ & 262,865 \\ & 318,949 \end{aligned}$ | $\begin{array}{r} 132,335 \\ 114,660 \\ 99,622 \\ 89,070 \\ 110,097 \end{array}$ |  | $\begin{aligned} & 34,555 \\ & 36,213 \\ & 33,250 \\ & 31,916 \\ & 40,349 \end{aligned}$ |  | $\begin{aligned} & 8,249 \\ & 6,031 \\ & 4,859 \\ & 3,652 \\ & 4,350 \end{aligned}$ | $\begin{aligned} & 51,133 \\ & 69,588 \\ & 72,525 \\ & 81,967 \\ & 95,326 \end{aligned}$ | $\cdots$$\cdots$$\cdots$$\cdots$ | $\begin{aligned} & 23,260 \\ & 30,502 \\ & 31,820 \\ & 35,420 \\ & 42,649 \end{aligned}$ | $\begin{array}{r} 4,600 \\ 11,020 \\ 14,774 \\ 19,576 \\ 24,759 \end{array}$ | $\begin{array}{r} 852 \\ 1,272 \\ 1,266 \\ 1,264 \\ 1,419 \end{array}$ | .$\cdots$$\cdots$ |
| 1941. |  |  |  |  |  |  |  |  |  |  |  |  |
| 1942........... |  |  |  |  |  |  |  |  |  |  |  |  |
| 1943........... |  |  |  |  |  |  |  |  |  |  |  |  |
| 1944 ........... |  |  |  |  |  |  |  |  |  |  |  |  |
| 1945 | $\begin{aligned} & 462,463 \\ & 547,150 \\ & 572,909 \\ & 596,201 \\ & 682,241 \end{aligned}$ | $\begin{aligned} & 185,174 \\ & 258,980 \\ & 271,488 \\ & 275,903 \\ & 337,273 \end{aligned}$ | $\begin{array}{r} 63,068 \\ 88,515 \\ 94,189 \\ 98,554 \\ 117,356 \end{array}$ |  |  | $\begin{array}{r} 7,215 \\ 10,736 \\ 12,446 \\ 12,604 \\ 15,854 \end{array}$ | $\begin{aligned} & 120,299 \\ & 104,139 \\ & 103,308 \\ & 106,351 \\ & 103,068 \end{aligned}$ | $\cdots$$\cdots$$\cdots$$\cdots$ | $\begin{aligned} & 55,108 \\ & 44,190 \\ & 42,807 \\ & 44,276 \\ & 43,087 \end{aligned}$ | $\begin{aligned} & 29,844 \\ & 38,823 \\ & 45,249 \\ & 55,667 \\ & 62,928 \end{aligned}$ | $\begin{aligned} & 1,755 \\ & 1,767 \\ & 3,422 \\ & 2,846 \\ & 2,675 \end{aligned}$ | .$\cdots$$\cdots$$\cdots$ |
| 1946. |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1947 .. |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1948 ... |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1949 ........... |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1950. | $\begin{array}{r} 962,628 \\ 1,336,432 \\ 1,053,303 \\ 1,419,462 \\ 1,401,733 \end{array}$ | $\begin{aligned} & 567,131 \\ & 702,984 \\ & 531,206 \\ & 771,671 \\ & 749,911 \end{aligned}$ | $\begin{aligned} & 162,768 \\ & 228,887 \\ & 177,707 \\ & 246,856 \\ & 236,764 \end{aligned}$ |  |  | $\begin{aligned} & 25,495 \\ & 40,958 \\ & 24,695 \\ & 33,868 \\ & 35,938 \end{aligned}$ | $\begin{array}{r} 97,146 \\ 189,542 \\ 158,650 \\ 178,310 \\ 176,858 \end{array}$ |  | $\begin{aligned} & 41,101 \\ & 78,323 \\ & 64,875 \\ & 71,945 \\ & 70,775 \end{aligned}$ | $\begin{array}{r} 66,735 \\ 89,591 \\ 92,302 \\ 112,866 \\ 128,026 \end{array}$ | $\begin{aligned} & 2,252 \\ & 6,147 \\ & 3,868 \\ & 3,946 \\ & 3,461 \end{aligned}$ | $\cdots$$\cdots$$\cdots$$\cdots$$\cdots$ |
| 1951 .. |  |  |  |  |  |  |  |  |  |  |  |  |
| 1952 .. |  |  |  |  |  |  |  |  |  |  |  |  |
| 1953 ... |  |  |  |  |  |  |  |  |  |  |  |  |
| 1954 ........... |  |  |  |  |  |  |  |  |  |  |  |  |
| 1955 ... | $\begin{aligned} & 1,657,773 \\ & 1,855,296 \\ & 2,832,344 \\ & 2,123,465 \\ & 2,501,802 \end{aligned}$ | $\begin{array}{r} 909,883 \\ 934,033 \\ 1,424,975 \\ 1,041,668 \\ 1,089,740 \end{array}$ | $\ldots$ 288,915 <br> 178,802 384,562 <br> 131,382 366,012 <br> 177,811 390,517 |  |  | $\begin{aligned} & 12,920 \\ & 54,299 \end{aligned}$ | $\begin{aligned} & 40,402 \\ & 37,900 \\ & 81,842 \\ & 63,408 \\ & 83,157 \end{aligned}$ | $\begin{aligned} & 198,393 \\ & 173,883 \\ & 231,321 \\ & 205,110 \\ & 265,123 \end{aligned}$ |  | $\begin{array}{r} 76,018 \\ 67,475 \\ 88,174 \\ 81,467 \\ 102,020 \end{array}$ | $\begin{aligned} & 140,624 \\ & 253,524 \\ & 244,633 \\ & 199,320 \\ & 252,683 \end{aligned}$ | $\begin{aligned} & 3,538 \\ & 3,919 \\ & 4,585 \\ & 3,373 \\ & 7,797 \end{aligned}$ | $\cdots$$\cdots$$\cdots$$\cdots$ |
| 1956 ............ |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1957 ........... |  |  |  |  |  |  |  |  |  |  |  |  |  |
| $1958{ }^{1}$. |  |  |  |  | 18,264 |  |  |  |  |  |  |  |  |
| 1959 ². |  |  |  |  | 78,655 |  |  |  |  |  |  |  |  |
| 1960 .. | $\begin{aligned} & 2,336,144 \\ & 3,046,653 \\ & 3,004,501 \\ & 2,729,559 \\ & 2,552,063 \end{aligned}$ | $\begin{array}{r} 981,717 \\ 1,361,505 \\ 1,347,268 \\ 1,145,602 \\ 1,041,807 \end{array}$ | $\begin{aligned} & 207,805 \\ & 279,758 \\ & 250,634 \\ & 223,739 \\ & 207,592 \end{aligned}$ | $\begin{aligned} & 339,987 \\ & 394,198 \\ & 393,857 \\ & 345,610 \\ & 316,262 \end{aligned}$ |  | $\begin{aligned} & 54,187 \\ & 77,588 \\ & 69,212 \\ & 66,543 \\ & 59,706 \end{aligned}$ | $\begin{array}{r} 69,979 \\ 126,019 \\ 135,984 \\ 115,220 \\ 100,051 \end{array}$ | $\begin{aligned} & 241,430 \\ & 264,440 \\ & 266,286 \\ & 281,511 \\ & 288,304 \end{aligned}$ | $\begin{aligned} & 104,310 \\ & 189,283 \\ & 170,354 \\ & 163,967 \\ & 145,439 \end{aligned}$ | $\begin{array}{r} 92,607 \\ 98,449 \\ 99,925 \\ 104,960 \\ 106,249 \end{array}$ | $\begin{aligned} & 239,267 \\ & 251,275 \\ & 267,051 \\ & 278,709 \\ & 283,263 \end{aligned}$ | $\begin{aligned} & 4,855 \\ & 4,138 \\ & 3,930 \\ & 3,698 \\ & 3,390 \end{aligned}$ | $\square$$\cdots$$\cdots$$\cdots$ |
| 1961........... |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1962 ........... |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1963 ... |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1964 ... |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1965 | $\begin{aligned} & 3,072,426 \\ & 4,722,483 \\ & 3,596,770 \\ & 3,619,927 \\ & 3,699,633 \end{aligned}$ | $\begin{aligned} & 1,183,133 \\ & 1,647,524 \\ & 1,161,130 \\ & 1,240,098 \\ & 1,272,784 \end{aligned}$ | $\begin{aligned} & 253,499 \\ & 278,345 \\ & 301,359 \\ & 323,154 \\ & 344,741 \end{aligned}$ | $\begin{aligned} & 321,015 \\ & 396,856 \\ & 319,503 \\ & 329,935 \\ & 335,723 \end{aligned}$ | $\begin{aligned} & 69,183 \\ & 81,238 \\ & 87,296 \\ & 89,603 \\ & 94,690 \end{aligned}$ | 134,187195,055167,676172,460176,162 | $\begin{aligned} & 451,399 \\ & 584,901 \\ & 534,568 \\ & 593,331 \\ & 622,109 \end{aligned}$ | $\begin{aligned} & 197,616 \\ & 276,093 \\ & 282,662 \\ & 299,016 \\ & 313,629 \end{aligned}$ | 100,0051007,135110,762113,765116,922 | $\begin{aligned} & 359,431 \\ & 403,595 \\ & 355,589 \\ & 375,391 \\ & 375,753 \end{aligned}$ | $\begin{aligned} & 2,958 \\ & 3,202 \\ & 2,658 \\ & 2,144 \\ & 2,093 \end{aligned}$ | 748,539 273,567 81,030 45,027 |  |
| 1966 .. |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1967 ........... |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1968 .... |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1969 .... |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1970. | $3,722,433$$3,965,157$$4,202,607$$4,220,493$$4,100,809$ | $\begin{aligned} & 1,338,107 \\ & 1,391,403 \\ & 1,461,399 \\ & 1,493,194 \\ & 1,413,145 \end{aligned}$ | $\begin{aligned} & 350,384 \\ & 415,897 \\ & 455,438 \\ & 491,616 \\ & 535,977 \end{aligned}$ | $\begin{aligned} & 339,447 \\ & 338,219 \\ & 353,742 \\ & 349,493 \\ & 319,149 \end{aligned}$ | $\begin{array}{r} 96,304 \\ 113,222 \\ 124,366 \\ 128,198 \\ 132,042 \end{array}$ | 182,595196,589209,422217,708201,684 | 591,724613,193643,513618,825574,174 | $\begin{aligned} & 316,546 \\ & 372,224 \\ & 411,766 \\ & 413,751 \\ & 443,909 \end{aligned}$ | $\begin{aligned} & 11,377 \\ & 116,548 \\ & 117,699 \\ & 118,775 \\ & 109,221 \end{aligned}$ | $\begin{aligned} & 363,216 \\ & 381,262 \\ & 402,809 \\ & 372,167 \\ & 363,693 \end{aligned}$ | $\begin{aligned} & 1,852 \\ & 1,635 \\ & 2,086 \\ & 1,655 \\ & 1,155 \end{aligned}$ | $\begin{array}{r} 29,881 \\ 24,965 \\ 20,367 \\ 15,111 \\ 6,660 \end{array}$ |  |
| 1971 .. |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1972 .. |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1973 ... |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1974 ... |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1975. | $\begin{aligned} & 4,427,138 \\ & 4,351,654 \\ & 4,610,730 \\ & 4,166,571 \\ & 4,229,286 \end{aligned}$ | $\begin{aligned} & 1,505,750 \\ & 1,475,773 \\ & 1,593,631 \\ & 1,472,786 \\ & 1,590,854 \end{aligned}$ | $\begin{aligned} & 592,049 \\ & 551,460 \\ & 568,874 \\ & 464,415 \\ & 416,713 \end{aligned}$ | $\begin{aligned} & 350,558 \\ & 346,623 \\ & 390,874 \\ & 346,956 \\ & 358,163 \end{aligned}$ | $\begin{aligned} & 148,741 \\ & 147,407 \\ & 151,938 \\ & 130,161 \\ & 113,243 \end{aligned}$ | $\begin{aligned} & 225,579 \\ & 236,805 \\ & 259,447 \\ & 214,284 \\ & 247,800 \end{aligned}$ | $\begin{aligned} & 591,118 \\ & 578,905 \\ & 587,589 \\ & 566,992 \\ & 544,549 \end{aligned}$ | $\begin{aligned} & 515,216 \\ & 511,487 \\ & 518,477 \\ & 453,382 \\ & 399,172 \end{aligned}$ | $\begin{aligned} & 116,224 \\ & 113,520 \\ & 118,821 \\ & 110,015 \\ & 110,424 \end{aligned}$ | $\begin{aligned} & 377,246 \\ & 385,373 \\ & 416,735 \\ & 403,679 \\ & 445,555 \end{aligned}$ | $\begin{aligned} & 969 \\ & 914 \\ & 870 \\ & 844 \\ & 788 \end{aligned}$ | 3,6883,3873,4743,0572,025 |  |
| 1976 ... |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1977 .. |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1978 ... |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1979 .. |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1980 ... | $\begin{aligned} & 4,214,567 \\ & 4,029,827 \\ & 3,840,579 \\ & 3,755,994 \\ & 3,690,103 \end{aligned}$ | $\begin{aligned} & 1,612,669 \\ & 1,578,990 \\ & 1,618,411 \\ & 1,669,738 \\ & 1,607,370 \end{aligned}$ | $\begin{aligned} & 396,559 \\ & 351,847 \\ & 297,131 \\ & 311,549 \\ & 361,998 \end{aligned}$ | $\begin{aligned} & 360,693 \\ & 338,540 \\ & 349,967 \\ & 356,274 \\ & 342,691 \end{aligned}$ | $\begin{array}{r} 108,500 \\ 9,575 \\ 77,835 \\ 80,079 \\ 81,834 \end{array}$ | $\begin{aligned} & 248,658 \\ & 21,406 \\ & 182,849 \\ & 144,945 \\ & 131,986 \end{aligned}$ | $\begin{aligned} & 540,246 \\ & 535,487 \\ & 473,396 \\ & 380,992 \\ & 351,326 \end{aligned}$ | $\begin{aligned} & 385,208 \\ & 339,654 \\ & 260,470 \\ & 226,895 \\ & 238,252 \end{aligned}$ | $\begin{array}{r} 107,809 \\ 99,653 \\ 86,786 \\ 82,464 \\ 73,794 \end{array}$ | $\begin{aligned} & 452,156 \\ & 477,121 \\ & 492,451 \\ & 501,688 \\ & 499,677 \end{aligned}$ | 724606498431383 | 1,345948785939792 |  |
| 1981 ............ |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1982 ........... |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1983 .......... |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1984 |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1985 ........... | $\begin{aligned} & 3,796,394 \\ & 3,853,454 \\ & 3,733,853 \\ & 3,680,969 \\ & 3,646,349 \end{aligned}$ | $\begin{aligned} & 1,690,490 \\ & 1,734,248 \\ & 1,681,716 \\ & 1,654,068 \\ & 1,656,744 \end{aligned}$ | $\begin{aligned} & 377,371 \\ & 416,865 \\ & 415,848 \\ & 409,490 \\ & 425,582 \end{aligned}$ | $\begin{aligned} & 356,558 \\ & 358,115 \\ & 333,333 \\ & 316,929 \\ & 310,498 \end{aligned}$ | $\begin{aligned} & 83,511 \\ & 82,435 \\ & 77,316 \\ & 73,790 \\ & 69,113 \end{aligned}$ | $\begin{aligned} & 128,076 \\ & 12,652 \\ & 117,984 \\ & 116,659 \\ & 106,491 \end{aligned}$ | $\begin{aligned} & 332,531 \\ & 319,808 \\ & 310,573 \\ & 324,346 \\ & 307,484 \end{aligned}$ | $\begin{aligned} & 253,025 \\ & 258,167 \\ & 256,742 \\ & 265,026 \\ & 261,387 \end{aligned}$ | $\begin{aligned} & 72,241 \\ & 69,340 \\ & 64,777 \\ & 62,676 \\ & 59,525 \end{aligned}$ | $\begin{aligned} & 501,673 \\ & 491,052 \\ & 475,035 \\ & 457,574 \\ & 449,139 \end{aligned}$ | 381344286263281 | 537428243148105 |  |
| 1986 ........... |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1987 ........... |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1988 ............ |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1989 ........... |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1990 ........... | $\begin{aligned} & 3,716,924 \\ & 3,865,426 \\ & 4,050,849 \\ & 4,001,201 \\ & 3,940,342 \end{aligned}$ | $\begin{aligned} & 1,664,754 \\ & 1,695,346 \\ & 1,707,949 \\ & 1,661,281 \\ & 1,625,347 \end{aligned}$ | $\begin{aligned} & 467,977 \\ & 536,434 \\ & 636,637 \\ & 635,238 \\ & 631,870 \end{aligned}$ | $\begin{aligned} & 308,980 \\ & 307,000 \\ & 304,764 \\ & 290,728 \\ & 275,025 \end{aligned}$ | $\begin{aligned} & 69,667 \\ & 72,754 \\ & 78,083 \\ & 74,605 \\ & 69,549 \end{aligned}$ | 108,105 <br> 107,261 <br> 108,686 <br> 106,566 <br> 102,983 | $\begin{aligned} & 303,616 \\ & 301,459 \\ & 304,300 \\ & 311,290 \\ & 310,051 \end{aligned}$ | $\begin{aligned} & 283,586 \\ & 31,188 \\ & 381,585 \\ & 398,598 \\ & 411,205 \end{aligned}$ | $\begin{aligned} & 58,060 \\ & 57,896 \\ & 56,402 \\ & 56,408 \\ & 54,732 \end{aligned}$ | $\begin{aligned} & 451,862 \\ & 468,788 \\ & 472,078 \\ & 466,198 \\ & 459,340 \end{aligned}$ | $\begin{aligned} & 233 \\ & 246 \\ & 298 \\ & 238 \\ & 213 \end{aligned}$ | 8454675127 |  |
| 1991 ........... |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1992 ........... |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1993 ........... |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1994. |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1995 | $\begin{aligned} & 3,882,193 \\ & 3,793,238 \end{aligned}$ | $\begin{aligned} & 1,609,174 \\ & 1,581,452 \end{aligned}$ | $\begin{aligned} & 645,832 \\ & 624,335 \end{aligned}$ | $\begin{aligned} & 258,740 \\ & 244,014 \end{aligned}$ | $\begin{aligned} & 63,097 \\ & 57,528 \end{aligned}$ | $\begin{array}{r} 101,239 \\ 98,655 \end{array}$ | $\begin{aligned} & 306,044 \\ & 302,480 \end{aligned}$ | $\begin{aligned} & 401,295 \\ & 397,350 \end{aligned}$ | $\begin{aligned} & 51,645 \\ & 49,150 \end{aligned}$ | $\begin{aligned} & 444,899 \\ & 438,081 \end{aligned}$ | 200177 | 28 |  |
| 1996 ....... |  |  |  |  |  |  |  |  |  |  |  |  |  |

[^94]${ }^{2}$ Includes December 1958.

CONTACT: Rona Blumenthal/ Joseph Bondar (410) 965-0163/0162 for further information.

Table 6.A2.-Average primary insurance amount for retired workers and average monthly benefit for retired workers, disabled workers, and widows, 1940-96

| Year ${ }^{1}$ | Average primary insurance amount |  |  | Average monthly benefit |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Retired workers |  |  | Retired workers |  |  | Disabled workers |  |  | Nondisabled widows |
|  | Total | Men | Women | Total | Men | Women | Total | Men | Women |  |
| 1940 | \$22.71 | \$23.26 | \$18.38 | \$22.71 | \$23.26 | \$18.38 |  | ... | ... | \$20.36 |
| 1945. | 25.11 | 25.71 | 19.99 | 25.11 | 25.71 | 19.99 |  |  |  | $\begin{array}{r} 20.17 \\ 21.65 \end{array}$ |
| 1950 (Jan.-Aug.) | 29.03 | 30.1635.32 | 22.9826.85 | 29.03 | 30.1635.32 | 22.98 | $\ldots$ |  | $\ldots$ |  |
| 1950 (Sept.-Dec.). | 33.24 |  |  | 33.2469.74 |  |  |  | $\cdots$ |  | 36.89 498 |
| 1955.................... | 69.74 | 75.86 | 56.05 |  | 35.32 75.86 | 56.05 | \$91.16 | \$94.02 |  | 49.68 |
| 1960. | $\begin{aligned} & 83.87 \\ & 82.31 \end{aligned}$ | 92.03 | 69.23 | 81.73 | 75.86 92.03 | 63.26 |  |  |  | 62.1262.16 |
| 1961 (Jan.-July).. |  | 90.69 | 67.4967.38 | 80.17 | 90.69 | 61.70 | 90.7691.95 | $\$ 94.02$ 93.36 | $\$ 78.91$ 79.65 |  |
| 1961 (Aug.-Dec.).. | 80.3683.83 | 85.06 |  | 75.3378.80 | 80.4185.88 | 61.3164.37 |  |  | 79.70 | $\begin{aligned} & 62.16 \\ & 69.21 \end{aligned}$ |
| 1962................... |  | 90.3793.67 | 70.52 |  |  |  | 91.95 | 94.94 96.36 | 79.90 | 70.4971.61 |
| 1963. | 83.83 86.09 |  | 72.48 | 80.30 | 88.43 | 65.71 | 94.40 | 98.35 | 81.27 |  |
| 1964. | 87.61 | 95.57 | 74.32 | 81.24 | 89.78 | 66.96 | 94.98 | 99.27 | 81.41 | 73.08 |
| 1965 (Jan.-Aug.) .. | $\begin{array}{r} 88.57 \\ 99.36 \\ 100.57 \\ 96.62 \\ 111.82 \end{array}$ | $\begin{array}{r} 96.56 \\ 108.79 \\ 108.82 \\ 105.83 \\ 122.00 \end{array}$ | $\begin{aligned} & 74.99 \\ & 82.34 \\ & 85.06 \\ & 81.66 \\ & 95.49 \end{aligned}$ | $\begin{array}{r} 82.69 \\ 89.20 \\ 93.75 \\ 89.74 \\ 103.82 \end{array}$ | $\begin{array}{r} 90.89 \\ 99.90 \\ 102.85 \\ 99.05 \\ 114.15 \end{array}$ | $\begin{aligned} & 68.78 \\ & 71.26 \\ & 77.34 \\ & 74.63 \\ & 87.25 \end{aligned}$ | $\begin{array}{r} 93.26 \\ 101.30 \\ 101.41 \\ 101.84 \\ 115.67 \end{array}$ | $\begin{array}{r} 97.89 \\ 106.51 \\ 106.40 \\ 106.95 \\ 121.77 \end{array}$ | $\begin{aligned} & 80.27 \\ & 86.75 \\ & 86.92 \\ & 87.04 \\ & 98.35 \end{aligned}$ | $\begin{aligned} & 73.81 \\ & 75.37 \\ & 74.16 \\ & 77.68 \\ & 90.02 \end{aligned}$ |
| 1965 (Sept.-Dec.) ...................... |  |  |  |  |  |  |  |  |  |  |
| 1966 ...................................... |  |  |  |  |  |  |  |  |  |  |
| 1967. |  |  |  |  |  |  |  |  |  |  |
| 1968 (Mar.-Dec.) ${ }^{2}$. |  |  |  |  |  |  |  |  |  |  |
| 1969. | $\begin{aligned} & 114.51 \\ & 133.94 \\ & 216.66 \\ & 235.13 \\ & 241.19 \\ & 257.95 \end{aligned}$ | $\begin{aligned} & 125.37 \\ & 146.99 \\ & 242.76 \\ & 264.67 \\ & 273.43 \\ & 293.96 \end{aligned}$ | 97.29 <br> 113.69 <br> 176.76 <br> 191.56 <br> 193.03 <br> 206.65 | $\begin{aligned} & 106.13 \\ & 123.82 \\ & 196.42 \\ & 213.68 \\ & 218.40 \\ & 233.72 \end{aligned}$ | $\begin{aligned} & 117.09 \\ & 136.80 \\ & 220.35 \\ & 241.05 \\ & 247.46 \\ & 266.64 \end{aligned}$ | $\begin{array}{r} 88.80 \\ 103.67 \\ 160.50 \\ 173.31 \\ 174.99 \\ 186.84 \end{array}$ | $\begin{aligned} & 118.35 \\ & 139.79 \\ & 220.60 \\ & 243.47 \\ & 247.32 \\ & 271.19 \end{aligned}$ | $\begin{aligned} & 125.11 \\ & 148.39 \\ & 241.48 \\ & 266.08 \\ & 270.78 \\ & 297.10 \end{aligned}$ | $\begin{array}{r} 99.37 \\ 115.74 \\ 175.27 \\ 192.13 \\ 193.97 \\ 213.29 \end{array}$ | $\begin{array}{r} 91.55 \\ 106.55 \\ 185.34 \\ 198.88 \\ 201.05 \\ 214.22 \end{array}$ |
| 1970. |  |  |  |  |  |  |  |  |  |  |
| 1975 (Jan.-May). |  |  |  |  |  |  |  |  |  |  |
| 1975 (June-Dec.) |  |  |  |  |  |  |  |  |  |  |
| 1976 (Jan.-May)... |  |  |  |  |  |  |  |  |  |  |
| 1976 (June-Dec.) |  |  |  |  |  |  |  |  |  |  |
| $1977 \text { (Jan.-May)... }$ | $\begin{aligned} & 264.80 \\ & 280.20 \\ & 288.50 \\ & 305.00 \\ & 318.00 \\ & 348.50 \end{aligned}$ | $\begin{aligned} & 301.70 \\ & 322.30 \\ & 332.60 \\ & 356.00 \\ & 368.50 \\ & 406.00 \end{aligned}$ | $\begin{aligned} & 209.90 \\ & 221.50 \\ & 225.30 \\ & 237.60 \\ & 246.00 \\ & 269.10 \end{aligned}$ | $\begin{aligned} & 239.60 \\ & 254.90 \\ & 262.20 \\ & 278.40 \\ & 289.00 \\ & 317.00 \end{aligned}$ | $\begin{aligned} & 272.80 \\ & 293.20 \\ & 301.80 \\ & 324.70 \\ & 335.30 \\ & 370.80 \end{aligned}$ | $\begin{aligned} & 190.30 \\ & 201.40 \\ & 205.50 \\ & 217.10 \\ & 224.40 \\ & 242.80 \end{aligned}$ | $\begin{aligned} & 273.20 \\ & 294.80 \\ & 300.20 \\ & 328.80 \\ & 333.60 \\ & 360.30 \end{aligned}$ | $\begin{aligned} & 299.30 \\ & 323.20 \\ & 329.30 \\ & 360.70 \\ & 366.60 \\ & 396.50 \end{aligned}$ | $\begin{aligned} & 214.10 \\ & 230.00 \\ & 233.80 \\ & 254.70 \\ & 259.10 \\ & 278.30 \end{aligned}$ | $\begin{aligned} & 216.90 \\ & 227.40 \\ & 233.60 \\ & 246.50 \\ & 241.50 \\ & 275.60 \end{aligned}$ |
| 1978 (Jan.-May)... |  |  |  |  |  |  |  |  |  |  |
| 1978 (June-Dec.) |  |  |  |  |  |  |  |  |  |  |
| 1979 (Jan.-May)... |  |  |  |  |  |  |  |  |  |  |
| 1979 (June-Dec.) |  |  |  |  |  |  |  |  |  |  |
| 1980 (Jan.-May).. | $\begin{aligned} & 353.80 \\ & 396.30 \\ & 400.10 \\ & 438.80 \\ & 425.60 \\ & 447.10 \end{aligned}$ | $\begin{aligned} & 411.70 \\ & 465.50 \\ & 467.50 \\ & 514.50 \\ & 504.20 \\ & 532.70 \end{aligned}$ | $\begin{aligned} & 270.50 \\ & 301.00 \\ & 302.60 \\ & 332.60 \\ & 315.10 \\ & 328.50 \end{aligned}$ | $\begin{aligned} & 321.10 \\ & 359.80 \\ & 363.60 \\ & 400.10 \\ & 388.40 \\ & 408.60 \end{aligned}$ | $\begin{aligned} & 374.00 \\ & 422.90 \\ & 424.20 \\ & 468.00 \\ & 457.50 \\ & 483.00 \end{aligned}$ | $\begin{aligned} & 244.90 \\ & 272.90 \\ & 276.00 \\ & 304.80 \\ & 291.40 \\ & 305.50 \end{aligned}$ | $\begin{aligned} & 352.10 \\ & 396.50 \\ & 389.80 \\ & 425.60 \\ & 416.90 \\ & 441.10 \end{aligned}$ | $\begin{aligned} & 388.80 \\ & 437.90 \\ & 431.40 \\ & 471.30 \\ & 462.40 \\ & 489.50 \end{aligned}$ | $\begin{aligned} & 269.70 \\ & 301.00 \\ & 295.00 \\ & 320.70 \\ & 312.70 \\ & 328.00 \end{aligned}$ | $\begin{aligned} & 277.50 \\ & 312.80 \\ & 313.00 \\ & 346.30 \\ & 350.80 \\ & 375.30 \end{aligned}$ |
| 1980 (June-Dec.) ........................... |  |  |  |  |  |  |  |  |  |  |
| 1981 (Jan.-May)......................... |  |  |  |  |  |  |  |  |  |  |
| 1981 (June-Dec.).... |  |  |  |  |  |  |  |  |  |  |
| 1982 (Jan.-May).... |  |  |  |  |  |  |  |  |  |  |
| 1982 (June-Dec.). |  |  |  |  |  |  |  |  |  |  |
| 1983 (Jan.-Nov.) | $\begin{aligned} & 448.00 \\ & 451.20 \\ & 457.10 \\ & 471.00 \\ & 475.70 \\ & 487.60 \end{aligned}$ | $\begin{aligned} & 531.60 \\ & 546.40 \\ & 544.40 \\ & 565.70 \\ & 566.20 \\ & 588.30 \end{aligned}$ | $\begin{aligned} & 330.00 \\ & 325.50 \\ & 335.60 \\ & 343.00 \\ & 348.00 \\ & 352.00 \end{aligned}$ | $\begin{aligned} & 408.20 \\ & 410.20 \\ & 414.70 \\ & 429.50 \\ & 432.00 \\ & 443.10 \end{aligned}$ | $\begin{aligned} & 480.30 \\ & 491.80 \\ & 489.40 \\ & 511.30 \\ & 509.60 \\ & 530.00 \end{aligned}$ | $\begin{aligned} & 306.50 \\ & 302.50 \\ & 310.90 \\ & 318.90 \\ & 322.20 \\ & 326.10 \end{aligned}$ | $\begin{aligned} & 432.40 \\ & 445.30 \\ & 443.00 \\ & 461.10 \\ & 459.20 \\ & 477.60 \end{aligned}$ | $\begin{aligned} & 480.30 \\ & 496.80 \\ & 494.00 \\ & 516.50 \\ & 514.00 \\ & 535.90 \end{aligned}$ | $\begin{aligned} & 317.90 \\ & 333.20 \\ & 332.20 \\ & 342.90 \\ & 345.00 \\ & 357.20 \end{aligned}$ | $\begin{aligned} & 385.10 \\ & 400.50 \\ & 406.80 \\ & 428.00 \\ & 431.10 \\ & 436.90 \end{aligned}$ |
| 1983 (Dec.)......... |  |  |  |  |  |  |  |  |  |  |
| 1984 (Jan.-Nov.) .. |  |  |  |  |  |  |  |  |  |  |
| 1984 (Dec.)......... |  |  |  |  |  |  |  |  |  |  |
| 1985 (Jan.-Nov.) ... |  |  |  |  |  |  |  |  |  |  |
| 1985 (Dec.).......... |  |  |  |  |  |  |  |  |  |  |
| 1986 (Jan.-Nov.) ......................... | $\begin{aligned} & 500.30 \\ & 504.00 \\ & 516.80 \\ & 536.90 \\ & 540.70 \\ & 560.00 \end{aligned}$ | 596.90 <br> 611.00 <br> 618.90 <br> 648.80 <br> 648.60 <br> 679.50 | $\begin{aligned} & 363.50 \\ & 361.70 \\ & 374.10 \\ & 386.80 \\ & 390.40 \\ & 401.20 \end{aligned}$ | $\begin{aligned} & 453.10 \\ & 456.90 \\ & 466.10 \\ & 484.00 \\ & 487.80 \\ & 504.90 \end{aligned}$ | $\begin{aligned} & 536.00 \\ & 548.40 \\ & 553.60 \\ & 580.00 \\ & 580.30 \\ & 607.00 \end{aligned}$ | $\begin{aligned} & 335.70 \\ & 334.00 \\ & 343.90 \\ & 355.20 \\ & 359.00 \\ & 369.20 \end{aligned}$ | $\begin{aligned} & 471.50 \\ & 489.00 \\ & 487.00 \\ & 517.10 \\ & 517.20 \\ & 543.00 \end{aligned}$ | $\begin{aligned} & 527.60 \\ & 546.90 \\ & 546.80 \\ & 583.40 \\ & 581.90 \\ & 612.70 \end{aligned}$ | $\begin{aligned} & 358.20 \\ & 369.60 \\ & 368.90 \\ & 391.80 \\ & 392.60 \\ & 410.00 \end{aligned}$ | $\begin{aligned} & 452.10 \\ & 446.20 \\ & 462.00 \\ & 477.40 \\ & 488.80 \\ & 499.20 \end{aligned}$ |
| 1986 (Dec.)............................... |  |  |  |  |  |  |  |  |  |  |
| 1987 (Jan.-Nov.) ...... |  |  |  |  |  |  |  |  |  |  |
| 1987 (Dec.)............ |  |  |  |  |  |  |  |  |  |  |
| 1988 (Jan.-Nov.) ........ |  |  |  |  |  |  |  |  |  |  |
| 1988 (Dec.)............. |  |  |  |  |  |  |  |  |  |  |
| 1989 (Jan.-Nov.).. | $\begin{aligned} & 572.80 \\ & 597.50 \\ & 609.00 \\ & 626.40 \\ & 642.80 \\ & 656.20 \end{aligned}$ | $\begin{aligned} & 686.90 \\ & 724.90 \\ & 729.70 \\ & 761.00 \\ & 768.90 \\ & 793.40 \end{aligned}$ | $\begin{aligned} & 412.90 \\ & 425.90 \\ & 438.20 \\ & 447.30 \\ & 460.40 \\ & 467.40 \end{aligned}$ | $\begin{aligned} & 516.60 \\ & 538.70 \\ & 550.50 \\ & 559.30 \\ & 583.50 \\ & 592.80 \end{aligned}$ | 614.80 <br> 647.50 <br> 654.60 <br> 672.10 <br> 692.30 709.50 | $\begin{aligned} & 379.00 \\ & 392.10 \\ & 403.30 \\ & 409.30 \\ & 426.10 \\ & 432.10 \end{aligned}$ | $\begin{aligned} & 539.90 \\ & 571.20 \\ & 566.90 \\ & 600.60 \\ & 593.00 \\ & 613.20 \end{aligned}$ | $\begin{aligned} & 608.00 \\ & 645.90 \\ & 637.80 \\ & 676.90 \\ & 666.90 \\ & 689.70 \end{aligned}$ | $\begin{aligned} & 414.40 \\ & 437.50 \\ & 438.90 \\ & 466.60 \\ & 464.20 \\ & 481.50 \end{aligned}$ | $\begin{aligned} & 512.90 \\ & 525.70 \\ & 541.10 \\ & 566.60 \\ & 573.70 \\ & 582.10 \end{aligned}$ |
| 1989 (Dec.)................ |  |  |  |  |  |  |  |  |  |  |
| 1990 (Jan.-Nov.) ......... |  |  |  |  |  |  |  |  |  |  |
| 1990 (Dec.).......... |  |  |  |  |  |  |  |  |  |  |
| 1991 (Jan.-Nov.) ........ |  |  |  |  |  |  |  |  |  |  |
| 1991 (Dec.)............... |  |  |  |  |  |  |  |  |  |  |
| 1992 (Jan.-Nov.) ......................... | $\begin{aligned} & 671.60 \\ & 688.30 \\ & 697.10 \\ & 716.20 \\ & 722.90 \\ & 741.90 \end{aligned}$ | $\begin{aligned} & 803.10 \\ & 829.30 \\ & 831.50 \\ & 861.70 \\ & 862.90 \\ & 892.40 \end{aligned}$ | $\begin{aligned} & 483.40 \\ & 493.80 \\ & 507.10 \\ & 519.00 \\ & 530.30 \\ & 541.50 \end{aligned}$ | $\begin{aligned} & 608.60 \\ & 620.70 \\ & 630.60 \\ & 645.90 \\ & 651.00 \\ & 665.70 \end{aligned}$ | $\begin{aligned} & 721.90 \\ & 740.90 \\ & 746.20 \\ & 769.80 \\ & 771.30 \\ & 794.20 \end{aligned}$ |  | 601.60 | 677.00 | 474.70 | 596.90 |
| 1992 (Dec.)............... |  |  |  |  |  | $454.90$ | 625.70 | 706.50 | 490.30 | 604.00 |
| 1993 (Jan.-Nov.) ......................... |  |  |  |  |  | $467.00$ | 621.70 | 699.80 | 494.70 | 620.70 |
| 1993 (Dec.)............................... |  |  |  |  |  | $477.90$ | 649.90 | 735.70 | 512.30 | 618.90 |
| 1994 (Jan.-Nov.) ......................... |  |  |  |  |  | $485.40$ | 647.00 | 731.30 | 518.50 | 637.80 |
| 1994 (Dec.)................................ |  |  |  |  |  | 494.50 | 684.80 | 776.50 | 549.00 | 64.4 .60 |
| 1995 (Jan.-Nov.) ... | 744.30 | 887.00 | 551.40 |  |  |  |  |  |  |  |
| 1995 (Dec.).......................................... | 765.30 | 917.60 | 563.60 | 668.40 | 818.00 | 516.70 | 703.40 | 798.70 | 568.70 | 675.40 |
| 1996 (Jan.-Nov.) ............................. | 769.20 | 916.80 | 572.40 | 693.60 | 820.50 | 524.50 | 693.70 | 788.90 | 567.80 | 683.10 |
| 1996 (Dec.)............................... | 788.90 | 950.20 | 582.90 | 708.70 | 846.00 | 533.30 | 727.70 | 832.00 | 590.00 | 690.30 |

[^95]Table 6.A3.-Number and average monthly benefit, by type of benefit, age, sex, and race, ${ }^{1} 1996$
[Based on 1-percent sample]

| Type of benefit, sex, and age in month of award | Total ${ }^{2}$ |  | White |  | Black |  | Other |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number | Average monthly benefit ${ }^{3}$ | Number | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefit |
|  | Retired workers |  |  |  |  |  |  |  |
| Total | 1,578,800 | \$716.30 | 1,346,400 | \$736.10 | 147,500 | \$624.30 | 83,900 | \$558.20 |
|  | $\begin{array}{r} 1,093,800 \\ 465,400 \\ 19,600 \end{array}$ | $\begin{aligned} & 666.50 \\ & 830.10 \\ & 797.90 \end{aligned}$ | $\begin{array}{r} 942,400 \\ 389,800 \\ 14,200 \end{array}$ | 682.70 <br> 861.40 <br> 846.00 | $\begin{array}{r} 96,200 \\ 48,500 \\ 2,800 \end{array}$ | $\begin{aligned} & 587.10 \\ & 693.50 \\ & 701.40 \end{aligned}$ | $\begin{array}{r} 54,900 \\ 26,400 \\ 2,600 \end{array}$ | 525.40 <br> 618.50 <br> 639.00 |
| Men .................................................................. | 895,100 | 843.60 | 768,700 | 871.50 | 78,000 | 702.10 | 47,500 | 625.10 |
| $\begin{aligned} & \text { 62-64 ..................................................................................................................................................................................................................... } \\ & \text { 65-69 ............ } \\ & 70 \text { or olde..... } \end{aligned}$ | $\begin{array}{r} 597,100 \\ 287,400 \\ 10,600 \end{array}$ | 795.20 941.80 909.70 | $\begin{array}{r} 515,200 \\ 246,100 \\ 7,400 \end{array}$ | $\begin{aligned} & 821.20 \\ & 973.80 \\ & 965.00 \end{aligned}$ | $\begin{array}{r} 52,200 \\ 24,200 \\ 1,600 \end{array}$ | $\begin{aligned} & 656.50 \\ & 796.00 \\ & 767.40 \end{aligned}$ | $\begin{array}{r} 29,400 \\ 16,500 \\ 1,600 \end{array}$ | $\begin{aligned} & 584.00 \\ & 681.80 \\ & 796.20 \end{aligned}$ |
| Women. | 683,700 | 549.70 | 577,700 | 556.10 | 69,500 | 536.90 | 36,400 | 471.00 |
|  | $\begin{array}{r} 496,700 \\ 178,000 \\ 9,000 \end{array}$ | 511.70 649.70 666.20 | $\begin{array}{r} 427,200 \\ 143,700 \\ 6,800 \end{array}$ | $\begin{aligned} & 515.60 \\ & 668.80 \\ & 716.50 \end{aligned}$ | $\begin{array}{r} 44,000 \\ 24,300 \\ 1,200 \end{array}$ | $\begin{aligned} & 504.80 \\ & 591.40 \\ & 613.40 \end{aligned}$ | $\begin{array}{r} 25,500 \\ 9,900 \\ 1,000 \end{array}$ | $\begin{aligned} & 457.90 \\ & 513.00 \\ & 387.60 \end{aligned}$ |
|  | Disabled workers |  |  |  |  |  |  |  |
| Total. | 604,000 | \$709.10 | 446,500 | \$737.40 | 109,700 | \$642.60 | 47,500 | \$596.70 |
| Under 30 $\qquad$ <br> 30-39. <br> 40-49 $\qquad$ <br> 50-54 $\qquad$ <br> 55-59 <br> 60 or older. $\qquad$ | $\begin{array}{r} 37,400 \\ 94,900 \\ 148,100 \\ 105,200 \\ 123,400 \\ 95,000 \end{array}$ | $\begin{aligned} & 445.50 \\ & 624.00 \\ & 720.60 \\ & 742.60 \\ & 750.70 \\ & 788.90 \end{aligned}$ | $\begin{array}{r} 26,000 \\ 66,400 \\ 104,200 \\ 79,400 \\ 94,500 \\ 76,000 \end{array}$ | $\begin{aligned} & 446.50 \\ & 641.50 \\ & 749.20 \\ & 762.10 \\ & 779.30 \\ & 826.40 \end{aligned}$ | $\begin{array}{r} 7,700 \\ 18,600 \\ 30,000 \\ 18,400 \\ 21,200 \\ 13,800 \end{array}$ | 416.10 581.90 655.00 709.40 692.80 657.40 | $\begin{array}{r} 3,700 \\ 9,900 \\ 13,800 \\ 7,300 \\ 7,700 \\ 5,100 \end{array}$ | 499.40 <br> 585.60 <br> 644.20 <br> 621.00 <br> 558.50 <br> 583.20 |
| Men. | 347,100 | 807.90 | 258,100 | 847.00 | 58,200 | 714.30 | 30,500 | 655.70 |
|  | $\begin{aligned} & 23,800 \\ & 56,100 \\ & 83,100 \\ & 56,400 \\ & 69,000 \\ & 58,700 \end{aligned}$ | $\begin{aligned} & 458.20 \\ & 654.00 \\ & 799.20 \\ & 887.90 \\ & 901.80 \\ & 921.60 \end{aligned}$ | $\begin{aligned} & 16,300 \\ & 38,700 \\ & 58,000 \\ & 42,600 \\ & 54,100 \\ & 48,400 \end{aligned}$ | $\begin{aligned} & 451.10 \\ & 683.60 \\ & 834.30 \\ & 924.00 \\ & 933.40 \\ & 962.10 \end{aligned}$ | $\begin{array}{r} 4,800 \\ 11,100 \\ 15,600 \\ 9,300 \\ 10,600 \\ 6,800 \end{array}$ | $\begin{aligned} & 447.90 \\ & 575.40 \\ & 731.90 \\ & 813.40 \\ & 828.40 \\ & 775.00 \end{aligned}$ | $\begin{aligned} & 2,700 \\ & 6,300 \\ & 9,400 \\ & 4,400 \\ & 4,300 \\ & 3,400 \end{aligned}$ | $\begin{aligned} & 519.80 \\ & 610.40 \\ & 691.20 \\ & 711.50 \\ & 686.50 \\ & 638.50 \end{aligned}$ |
| Women ............................................................. | 256,900 | 575.60 | 188,400 | 587.10 | 51,500 | 561.50 | 17,000 | 490.80 |
| Under 30 | $\begin{aligned} & 13,600 \\ & 38,800 \\ & 65,000 \\ & 48,800 \\ & 54,400 \\ & 36,300 \end{aligned}$ | $\begin{aligned} & 423.20 \\ & 580.60 \\ & 620.00 \\ & 574.60 \\ & 559.00 \\ & 574.20 \end{aligned}$ | $\begin{array}{r} 9,700 \\ 27,700 \\ 46,200 \\ 36,800 \\ 40,400 \\ 27,600 \end{array}$ | $\begin{aligned} & 438.80 \\ & 582.60 \\ & 642.40 \\ & 574.70 \\ & 573.10 \\ & 588.40 \end{aligned}$ | $\begin{array}{r} 2,900 \\ 7,500 \\ 14,400 \\ 9,100 \\ 10,600 \\ 7,000 \end{array}$ | $\begin{aligned} & 363.60 \\ & 591.50 \\ & 571.70 \\ & 603.10 \\ & 557.20 \\ & 543.00 \end{aligned}$ | $\begin{aligned} & 1,000 \\ & 3,600 \\ & 4,400 \\ & 2,900 \\ & 3,400 \\ & 1,700 \end{aligned}$ | $\begin{aligned} & 444.20 \\ & 542.30 \\ & 543.90 \\ & 483.70 \\ & 396.70 \\ & 472.60 \end{aligned}$ |
|  | Wives |  |  |  |  |  |  |  |
| Total.............................................................. | 265,100 | \$337.20 | 225,700 | \$351.90 | 19,500 | \$264.40 | 19,800 | \$240.60 |
| Wives of retired workers............................................ | 216,400 | 369.60 | 188,700 | 381.50 | 13,600 | 294.30 | 14,000 | 281.90 |
| Entitlement based on care of children. $\qquad$ Entitlement based on age $\qquad$ 62-64. $\qquad$ <br> 65-69 $\qquad$ <br> 70 or older. $\qquad$ | $\begin{array}{r} 15,100 \\ 201,300 \\ 150,200 \\ 42,000 \\ 9,100 \end{array}$ | $\begin{aligned} & 309.70 \\ & 374.10 \\ & 362.90 \\ & 424.40 \\ & 327.50 \end{aligned}$ | $\begin{array}{r} 11,400 \\ 177,300 \\ 133,900 \\ 35,500 \\ 7,900 \end{array}$ | $\begin{aligned} & 324.70 \\ & 385.10 \\ & 372.90 \\ & 440.40 \\ & 344.10 \end{aligned}$ | $\begin{array}{r} 2,300 \\ 11,300 \\ 7,200 \\ 3,800 \\ 300 \end{array}$ | $\begin{aligned} & 282.80 \\ & 296.70 \\ & 286.20 \\ & 326.00 \end{aligned}$ <br> (4) | $\begin{array}{r} 1,400 \\ 12,600 \\ 9,000 \\ 2,700 \\ 900 \end{array}$ | $\begin{aligned} & 231.00 \\ & 287.60 \\ & 273.60 \\ & 352.50 \\ & 232.40 \end{aligned}$ |
| Wives of disabled workers ......................................... | 48,700 | 193.30 | 37,000 | 201.20 | 5,900 | 195.40 | 5,800 | 140.70 |
| Entitlement based on care of children $\qquad$ Entitiement based on age $\qquad$ | $\begin{aligned} & 29,900 \\ & 18,800 \end{aligned}$ | $\begin{aligned} & 139.70 \\ & 278.60 \end{aligned}$ | $\begin{aligned} & 21,100 \\ & 15,900 \end{aligned}$ | $\begin{aligned} & 142.60 \\ & 278.90 \end{aligned}$ | $\begin{aligned} & 4,200 \\ & 1,700 \end{aligned}$ | $\begin{aligned} & 151.40 \\ & 304.10 \end{aligned}$ | $\begin{aligned} & 4,600 \\ & 1,200 \end{aligned}$ | $\begin{aligned} & 115.30 \\ & 238.40 \end{aligned}$ |

See footnotes at end of table.

Table 6.A3.-Number and average monthly benefit, by type of benefit, age, sex, and race, ${ }^{1}$ 1996-Continued
[Based on 1-percent sample]

| Type of benefit, sex, and age in month of award | Total ${ }^{2}$ |  | White |  | Black |  | Other |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number | Average monthly benefit | Number | Average monthly benefit ${ }^{3}$ | Number | Average monthly benefit ${ }^{3}$ | Number | Average monthly benefit |
| Total <br> Husbands of retired workers. Husbands of disabled workers | Husbands |  |  |  |  |  |  |  |
|  | 8,500 | \$219.40 | 6,100 | \$213.70 | 800 | \$229.30 | 1,600 | \$236.10 |
|  | $\begin{aligned} & 7,000 \\ & 1,500 \end{aligned}$ | $\begin{aligned} & 233.20 \\ & 155.00 \end{aligned}$ | $\begin{aligned} & 5,000 \\ & 1,100 \end{aligned}$ | $\begin{aligned} & 933.40 \\ & 128.30 \end{aligned}$ | $\begin{aligned} & 600 \\ & 200 \end{aligned}$ | $\begin{array}{r} 258.30 \\ (4) \end{array}$ | $\begin{array}{r} 1,400 \\ 200 \end{array}$ | $\begin{array}{r} 224.90 \\ \hline(4) \end{array}$ |
|  | Children |  |  |  |  |  |  |  |
| Total .......................................................... | 767,200 |  | 487,000 | ... | 187,200 | ... | 89,200 |  |
| Children of retired workers. $\qquad$ <br> Children of deceased workers $\qquad$ <br> Children of disabled workers $\qquad$ | $\begin{array}{r} 97,900 \\ 299,000 \\ 370,300 \end{array}$ | $\begin{array}{r} \$ 313.70 \\ 477.20 \\ 183.60 \end{array}$ | $\begin{array}{r} 65,900 \\ 181,100 \\ 240,000 \end{array}$ | $\begin{array}{r} \$ 336.60 \\ 528.10 \\ 196.90 \end{array}$ | $\begin{aligned} & 21,700 \\ & 75,000 \\ & 90,500 \end{aligned}$ | $\begin{array}{r} \$ 292.80 \\ 405.10 \\ 167.20 \end{array}$ | 10,100 40,200 38,900 | $\begin{array}{r} \$ 210.90 \\ 381.10 \\ 139.30 \end{array}$ |
| Under age 18 <br> Disabled, aged 18 or older <br> Students, aged 18-19 | $\begin{array}{r} 539,600 \\ 38,500 \\ 189,100 \end{array}$ | $\begin{aligned} & 274.10 \\ & 325.60 \\ & 427.90 \end{aligned}$ | $\begin{array}{r} 331,000 \\ 29,100 \\ 126,900 \end{array}$ | $\begin{aligned} & 294.80 \\ & 327.80 \\ & 456.60 \end{aligned}$ | $\begin{array}{r} 132,600 \\ 7,100 \\ 47,500 \end{array}$ | $\begin{aligned} & 234.80 \\ & 340.90 \\ & 385.50 \end{aligned}$ | $\begin{array}{r} 73,700 \\ 2,300 \\ 13,200 \end{array}$ | $\begin{aligned} & 248.90 \\ & 250.40 \\ & 299.40 \end{aligned}$ |
|  | Widowed mothers and fathers |  |  |  |  |  |  |  |
| Total | 44,800 | \$486.10 | 30,000 | \$529.40 | 6,200 | \$420.40 | 8,200 | \$372.40 |
| Under 30 $30-39$ | 5,000 17,700 | 407.50 445.30 | 3,400 11,000 | 407.10 493.40 | 1,300 2,500 | 397.80 418.80 | 200 4,000 | 324.70 |
| 40-49 | 17,000 | 517.70 | 12,100 | 571.70 | 1,900 | 371.30 | 2,900 | 376.70 |
| 50-59 | 3,800 | 598.50 | 2,600 | 619.60 | 200 | (4) | 1,000 | 501.50 |
| 60 or older. | 1,300 | 601.50 | 900 | 602.20 | 300 | (4) | 100 | (4) |
| Widowed mothers $\qquad$ <br> Widowed fathers $\qquad$ | $\begin{array}{r} 40,800 \\ 4,000 \end{array}$ | $\begin{aligned} & 497.30 \\ & 371.10 \end{aligned}$ | $\begin{array}{r} 27,700 \\ 2,300 \end{array}$ | $\begin{aligned} & 542.00 \\ & 377.90 \end{aligned}$ | $\begin{array}{r} 5,800 \\ 400 \end{array}$ | $\begin{array}{r} 424.90 \\ (4) \end{array}$ | $\begin{aligned} & 6,900 \\ & 1,300 \end{aligned}$ | $\begin{aligned} & 373.90 \\ & 364.00 \end{aligned}$ |
|  | Nondisabled widows and widowers |  |  |  |  |  |  |  |
| Total.............................................................. | 340,600 | \$750.00 | 296,500 | \$773.80 | 33,300 | \$594.30 | 9,800 | \$569.10 |
|  | $\begin{array}{r} 152,500 \\ 60,600 \\ 41,900 \\ 85,600 \end{array}$ | $\begin{aligned} & 679.00 \\ & 746.00 \\ & 802.10 \\ & 853.80 \end{aligned}$ | $\begin{array}{r} 128,200 \\ 51,900 \\ 38,200 \\ 78,200 \end{array}$ | $\begin{aligned} & 700.20 \\ & 769.40 \\ & 822.10 \\ & 873.70 \end{aligned}$ | $\begin{array}{r} 19,100 \\ 6,700 \\ 2,700 \\ 4,800 \end{array}$ | $\begin{aligned} & 572.40 \\ & 620.50 \\ & 589.20 \\ & 647.80 \end{aligned}$ | $\begin{array}{r} 4,900 \\ 1,700 \\ 900 \\ 2,300 \end{array}$ | $\begin{aligned} & 558.40 \\ & 522.40 \\ & 559.10 \\ & 630.40 \end{aligned}$ |
| Widows $\qquad$ <br> Widowers $\qquad$ | $\begin{array}{r} 327,700 \\ 12,900 \end{array}$ | $\begin{aligned} & 761.70 \\ & 452.10 \end{aligned}$ | $\begin{array}{r} 286,000 \\ 10,500 \end{array}$ | $\begin{aligned} & 785.20 \\ & 461.20 \end{aligned}$ | $\begin{array}{r} 31,500 \\ 1,800 \end{array}$ | $\begin{aligned} & 602.50 \\ & 450.60 \end{aligned}$ | $\begin{array}{r} 9,300 \\ 500 \end{array}$ | $\begin{aligned} & 586.90 \\ & 237.50 \end{aligned}$ |
|  | Disabled widows and widowers |  |  |  |  |  |  |  |
| Total ............................................................... | 29,900 | \$444.10 | 22,200 | \$468.40 | 5,800 | \$365.40 | 1,900 | \$400.30 |
|  | 10,300 16,000 3,600 | $\begin{aligned} & 419.40 \\ & 469.60 \\ & 401.80 \end{aligned}$ | $\begin{array}{r} 7,900 \\ 11,500 \\ 2,800 \end{array}$ | $\begin{aligned} & 449.60 \\ & 498.20 \\ & 399.50 \end{aligned}$ | $\begin{array}{r} 1,900 \\ 3,300 \\ 600 \end{array}$ | $\begin{aligned} & 330.60 \\ & 379.10 \\ & 400.10 \end{aligned}$ | $\begin{array}{r} 500 \\ 1,200 \\ 200 \end{array}$ | 279.20 <br> 444.30 <br> (4) |
| Widows $\qquad$ <br> Widowers $\qquad$ | $\begin{array}{r} 29,300 \\ 600 \end{array}$ | $\begin{aligned} & 448.70 \\ & 218.50 \end{aligned}$ | $\begin{array}{r} 21,800 \\ 400 \end{array}$ | $\begin{array}{r} 473.30 \\ \text { (4) } \end{array}$ | $\begin{array}{r} 5,600 \\ 200 \end{array}$ | $\begin{array}{r} 369.80 \\ \text { (4) } \end{array}$ | 1,900 | 400.30 |

[^96]${ }^{3}$ Benefits awarded before the December increase are converted to the December rates before computation of the averages.
${ }^{4}$ Average benefit not shown for groups with fewer than 500 beneficiaries.

Table 6.A4.-Number and average monthly benefit for retired and disabled workers, by age and sex, 1996
[Based on 1-percent sample]


Table 6.A5.-Number and average monthly benefit with reduction for early retirement, by type of benefit, sex, and age, 1996
[Based on 1-percent sample]

| Type of benefit and age in month of award | Total |  | Men |  | Women |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefit |
| Retıred workers | 1,136,500 | \$668.00 | 621,500 | \$796.80 | 515,000 | \$512.50 |
| 62. | $\begin{array}{r} 838,800 \\ 1042,200 \\ 14,600 \\ 47,400 \\ 3,500 \end{array}$ | $\begin{aligned} & 630.90 \\ & 757.50 \\ & 800.10 \\ & 732.70 \\ & 620.40 \end{aligned}$ | $\begin{array}{r} 446,500 \\ 63,800 \\ 81,900 \\ 27,900 \\ 1,400 \end{array}$ | $\begin{aligned} & 757.10 \\ & 878.20 \\ & 931.60 \\ & 858.10 \\ & 657.40 \end{aligned}$ | $\begin{array}{r} 392,300 \\ 40,400 \\ 60,700 \\ 19,500 \\ 2,100 \end{array}$ | $\begin{aligned} & 487.30 \\ & 567.00 \\ & 622.80 \\ & 553.20 \\ & 595.70 \end{aligned}$ |
| 63. |  |  |  |  |  |  |
| 64. |  |  |  |  |  |  |
| 65. |  |  |  |  |  |  |
| 66 or older ................................................................................. |  |  |  |  |  |  |
| Disabled workers.. | 26,500 | 787.70 | 17,400 | 903.40 | 9,100 | 566.30 |
| 62. | $\begin{array}{r} 12,100 \\ 8,300 \\ 6,100 \end{array}$ | $\begin{aligned} & 793.60 \\ & 836.90 \\ & 708.90 \end{aligned}$ | $\begin{aligned} & 8,100 \\ & 5,900 \\ & 3,400 \end{aligned}$ | $\begin{aligned} & 884.90 \\ & 950.30 \\ & 866.30 \end{aligned}$ | $\begin{aligned} & 4,000 \\ & 2,400 \\ & 2,700 \end{aligned}$ | $\begin{aligned} & 608.60 \\ & 558.20 \\ & 510.60 \end{aligned}$ |
| 63. |  |  |  |  |  |  |
| $64^{2}$. |  |  |  |  |  |  |
| Wives and husbands, total. | 181,700 | 348.10 | 2,300 | 214.50 | 179,400 | 349.80 |
| Wives and husbands of retired workers | $\begin{array}{r} 163,400 \\ 18,300 \end{array}$ | $\begin{aligned} & 356.80 \\ & 270.50 \end{aligned}$ | $\begin{array}{r} 1,900 \\ 400 \end{array}$ | $\begin{array}{r} 219.00 \\ \text { (3) } \end{array}$ | $\begin{array}{r} 161,500 \\ 17,900 \end{array}$ | $\begin{aligned} & 358.40 \\ & 272.30 \end{aligned}$ |
| Wives and husbands of disabled workers |  |  |  |  |  |  |
| Wives. | 179,400 | 349.80 | ... | ... | 179,400 | 349.80 |
| 62. | $\begin{array}{r} 125,700 \\ 19,400 \\ 2,600 \\ 7,700 \\ 1,900 \\ 4,100 \end{array}$ | $\begin{aligned} & 343.90 \\ & 371.80 \\ & 388.20 \\ & 358.60 \\ & 327.20 \\ & 228.80 \end{aligned}$ | .. | .. | 125,700 | $\begin{aligned} & 343.90 \\ & 371.80 \\ & 388.20 \\ & 358.60 \\ & 327.20 \\ & 228.80 \end{aligned}$ |
| 63. |  |  | ... | ... | 19,400 |  |
| 64. |  |  | $\ldots$ | ... | 20,600 |  |
| 65. |  |  | $\ldots$ | $\ldots$ | 7,700 |  |
| 66. |  |  | $\ldots$ | $\ldots$ | 1,900 |  |
| 67 or older ................................................................................ |  |  |  |  | 4,100 |  |
| Husbands. | 2,300 | 214.50 | 2,300 | 214.50 | ... |  |
| Nondisabled widows and widowers, total. | 172,900 | 665.40 | 9,500 | 476.70 | 163,400 | 676.30 |
| Nondisabled widows. | 163,400 | 676.30 | . | $\ldots$ | 163,400 | 676.30 |
| 60. | $\begin{aligned} & 74,600 \\ & 20,900 \\ & 20,400 \\ & 12,600 \\ & 12,800 \end{aligned}$ | $\begin{aligned} & 664.10 \\ & 668.30 \\ & 709.80 \\ & 732.30 \\ & 765.90 \end{aligned}$ |  |  | $\begin{aligned} & 74,600 \\ & 20,900 \\ & 20,400 \\ & 12,600 \\ & 12,800 \end{aligned}$ | $\begin{aligned} & 664.10 \\ & 668.30 \\ & 709.80 \\ & 732.30 \\ & 765.90 \end{aligned}$ |
| 61............................................................................................... |  |  |  |  |  |  |
| 62................................................................................................ |  |  |  |  |  |  |
| 63............................................................................................... |  |  |  |  |  |  |
| 64. |  |  |  |  |  |  |
| 65. | $\begin{array}{r} 14,700 \\ 600 \\ 2,200 \\ 4,600 \end{array}$ | $\begin{aligned} & 604.20 \\ & 762.80 \\ & 677.50 \\ & 578.60 \end{aligned}$ | $\ldots$ | ... | 14,700 | 604.20 |
| 66... |  |  | $\cdots$ |  | 600 | 762.80 |
| 67-69 |  |  |  |  | 2,200 | 677.50 |
| 70 or older .................................................................................... |  |  |  |  | 4,600 | 578.60 |
| Nondisabled widowers............................................................. | 9,500 | 476.70 | 9,500 | 476.70 | $\ldots$ | $\ldots$ |

[^97]${ }_{3}^{2}$ Includes 400 beneficiarles with awards processed after attainment of age 65.
${ }^{3}$ Average benefits not shown for fewer than 500 beneficiaries.

Table 6.A6.-Number, percentage distribution, and average monthly benefit for retired and disabled workers, by State, 1996

|  | Retired workers |  |  | Disabled workers |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| State | Number | Percent | Average monthly benefit | Number | Percent | Average monthly benefit |
| Total ${ }^{2}$ | 1,580,436 | 100.0 | \$713.00 | 624,254 | 100.0 | \$715.50 |
| Alabama | 27,461 | 1.7 | 677.20 | 14,516 | 2.3 | 673.80 |
| Alaska. | 2,384 | . 2 | 698.80 | 907 | . 1 | 727.10 |
| Arizona | 25,700 | 1.6 | 722.60 | 9,477 | 1.5 | 728.00 |
| Arkansas | 17,021 | 1.1 | 663.40 | 8,477 | 1.4 | 669.20 |
| California | 153,589 | 9.7 | 711.50 | 56,386 | 9.0 | 716.70 |
| Colorado... | 19,264 | 1.2 | 695.80 | 7,780 | 1.2 | 720.70 |
| Connecticut | 21,196 | 1.3 | 781.50 | 7,930 | 1.3 | 756.30 |
| Delaware.. | 4,814 | . 3 | 752.20 | 1,812 | . 3 | 725.10 |
| District of Columbia. | 2,998 | . 2 | 581.20 | 1,393 | . 2 | 666.60 |
| Florida...................................................... | 100,325 | 6.3 | 685.80 | 38,190 | 6.1 | 697.90 |
| Georgia......................................................... | 38,756 | 2.5 | 689.10 | 19,378 | 3.1 | 693.00 |
| Hawaii | 7,156 | . 5 | 700.40 | 1,988 | . 3 | 743.30 |
| Idaho........................................................... | 6,562 | . 4 | 693.80 | 2,283 | . 4 | 677.80 |
| Illinois. | 67,077 | 4.2 | 743.50 | 22,634 | 3.6 | 758.20 |
| Indiana. | 35,731 | 2.3 | 757.30 | 12,796 | 2.0 | 746.20 |
| lowa.. | 18,591 | 1.2 | 715.00 | 5,535 | . 9 | 703.40 |
| Kansas.. | 15,501 | 1.0 | 723.60 | 5,396 | . 9 | 707.70 |
| Kentucky ....................................................... | 22,599 | 1.4 | 678.00 | 14,794 | 2.4 | 684.30 |
| Louisiana ........................................................... | 21,566 | 1.4 | 663.20 | 9,890 | 1.6 | 696.00 |
| Maine.............................................................. | 8,237 | . 5 | 647.90 | 4,436 | . 7 | 633.50 |
| Maryland... | 27,873 | 1.8 | 718.30 | 9,130 | 1.5 | 745.40 |
| Massachusetts. | 36,529 | 2.3 | 716.70 | 15,754 | 2.5 | 711.80 |
| Michigan... | 56,154 | 3.6 | 788.70 | 22,296 | 3.6 | 774.30 |
| Minnesota | 26,346 | 1.7 | 720.30 | 7,964 | 1.3 | 702.00 |
| Mississippi.. | 15,750 | 1.0 | 657.30 | 9,536 | 1.5 | 658.60 |
| Missouri. | 34,797 | 2.2 | 701.90 | 15,264 | 2.4 | 709.10 |
| Montana | 5,385 | . 3 | 681.00 | 1,814 | . 3 | 697.20 |
| Nebraska | 10,268 | . 6 | 704.10 | 3,126 | . 5 | 689.20 |
| Nevada. | 10,813 | . 7 | 707.80 | 3,755 | . 6 | 730.70 |
| New Hampshire................................................ | 7,297 | . 5 | 734.90 | 3,008 | . 5 | 711.00 |
| New Jersey ................................................. | 51,962 | 3.3 | 789.60 | 16,821 | 2.7 | 792.80 |
| New Mexico ............................................... | 9,512 | . 6 | 666.70 | 3,351 | . 5 | 690.00 |
| New York. | 114,025 | 7.2 | 755.00 | 50,188 | 8.0 | 773.50 |
| North Carolina | 48,388 | 3.1 | 692.60 | 24,726 | 4.0 | 683.50 |
| North Dakota . | 3,740 | . 2 | 671.60 | 1,001 | . 2 | 695.40 |
| Ohio | 64,331 | 4.1 | 733.80 | 22,437 | 3.6 | 725.30 |
| Oklahoma. | 21,034 | 1.3 | 681.60 | 7,658 | 1.2 | 697.80 |
| Oregon.......... | 19,162 | 1.2 | 720.80 | 6,658 | 1.1 | 708.10 |
| Pennsylvania.. | 80,506 | 5.1 | 745.10 | 26,305 | 4.2 | 724.10 |
| Rhode Island.. | 6,568 | . 4 | 719.40 | 3,075 | . 5 | 669.40 |
| South Caroinna. | 23,754 | 1.5 | 686.90 | 12,275 | 2.0 | 696.60 |
| South Dakota. | 4,386 | . 3 | 653.20 | 1,425 | . 2 | 635.50 |
| Tennessee. | 34,212 | 2.2 | 687.70 | 16,530 | 2.6 | 682.60 |
| Texas....... | 93,357 | 5.9 | 690.90 | 32,973 | 5.3 | 706.20 |
| Utah... | 8,410 | . 5 | 710.40 | 2,606 | . 4 | 712.20 |
| Vermont.. | 3,662 | . 2 | 710.20 | 1,597 | . 3 | 675.30 |
| Virginia.. | 37,327 | 2.4 | 700.70 | 15,226 | 2.4 | 711.70 |
| Washington. | 30,212 | 1.9 | 743.30 | 10,904 | 1.7 | 724.20 |
| West Virginia. | 11,255 | . 7 | 714.30 | 6,673 | 1.1 | 739.30 |
| Wisconsin.... | 32,310 | 2.0 | 744.80 | 10,010 | 1.6 | 742.40 |
| Wyomıng .. | 2,759 | . 2 | 706.30 | 893 | . 1 | 724.80 |
| Outlying areas: |  |  |  |  |  |  |
| Puerto Rico ... | 18,452 | 1.2 | 493.40 | 11,862 | 1.9 | 572.60 |
| Other areas and foreign countries ${ }^{3}$............... | 13,372 | . 8 | 403.00 | 1,415 | . 2 | 544.20 |

${ }^{1}$ Benefits awarded before the December increase are converted to the December rates before computation of the averages.
${ }^{2}$ Excludes beneficiaries with State code unknown.
${ }^{3}$ Includes American Saınoa, Guam, Virgin Islands, Northern Mariana Islands, and foreign countries.

Table 6.B1.-Number and percentage distribution of initial awards and number of months of benefits withheld due to earnings, by age and sex, $1996{ }^{1}$
[Based on 1-percent sample]

${ }^{\text {i }}$ Excludes persons whose benefits were converted from disabled worker to retired worker in 1996.
${ }^{2}$ Includes 7,400 awards for which benefits were withheld for reasons other than earnings.

[^98]
## 6.B OASDI Benefits Awarded: Retired Workers

Table 6.B2.-Average primary insurance amount and average monthly benefit for initial awards, by age, sex, and month of benefits withheld, $1996{ }^{1}$
[Based on 1-percent sample]

| Age in month of award and sex | All initial awards ${ }^{2}$ | Benefits received for all entitlement months | Benefits withheld due to earnings |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | All entitlement months | One-half or more of entitlement months | Less than one-half of entitlement months |
|  | Average primary insurance amount ${ }^{4}$ |  |  |  |  |
| Total ............................................. | \$793.00 | \$766.20 | \$993.50 | \$864.80 | \$881.70 |
| 62-64................................................... | 778.20 | 770.70 | 896.90 | 831.90 | 835.20 |
| 62 ................................................. | 761.90 | 759.20 | 839.80 | 801.70 | 769.10 |
| 63 .................................................... | 847.40 | 850.20 | 878.80 | 857.20 | 768.10 |
| 64 .................................................... | 823.30 | 791.00 | 1,003.80 | 857.50 | 924.00 |
| 65. | 871.40 | 757.20 | 1,020.90 | 908.20 | 934.00 |
| Reduced ${ }^{5}$........................................... | 713.00 | 658.10 | 851.90 | 837.50 | 819.70 |
| Unreduced............................................. | 896.30 | 780.90 | 1,026.00 | 920.40 | 961.10 |
| 66-69..................................................... | 797.30 | 707.70 | 997.50 | 952.80 | 989.70 |
| 70 or older................................................ | 707.30 | 710.10 | ... | ... | ... |
| Men ............................................. | 951.70 | 927.80 | 1,104.30 | 1,003.30 | 1,012.60 |
| 62-64.................................................... | 947.40 | 942.50 | 1,032.00 | 983.90 | 967.80 |
| 62 .................................................... | 937.10 | 936.30 | 982.60 | 967.10 | 892.40 |
| 63 .................................................... | 991.60 | 986.80 | 1,033.50 | 1,044.90 | 1,005.70 |
| 64 ........................................................ | 968.50 | 944.10 | 1,100.90 | 986.20 | 1,034.20 |
|  | 998.40 | 873.40 | 1,126.60 | 1,026.70 | 1,060.40 |
| Reduced ${ }^{5}$........................................ | 851.50 | 775.30 | 966.20 | 980.30 | 1,057.40 |
| Unreduced..................................... | 1,019.00 | 897.10 | 1,130.80 | 1,033.60 | 1,061.00 |
| 66-69..................................................... | 893.10 | 790.40 | 1,079.70 | 1,054.20 | 1,071.30 |
| 70 or older................................................. | 802.80 | 802.80 |  | ... | ... |
| Women... | 592.90 | 574.10 | 756.40 | 667.60 | 692.60 |
| 62-64. | 576.40 | 569.30 | 654.10 | 625.90 | 678.20 |
| 62 | 564.30 | 561.70 | 623.90 | 583.80 | 637.70 |
| 63 | 615.70 | 615.10 | 646.90 | 652.80 | 544.40 |
| 64 ....................................................... | 628.40 | 599.70 | 736.80 | 665.90 | 769.00 |
| $65 . . .$. | 672.80 | 611.60 | 787.60 | 725.80 | 707.90 |
| Reduced ${ }^{5}$ | 542.70 | 508.70 | 680.50 | 673.40 | 555.60 |
| Unreduced................................................................ | 696.80 | 636.00 | 791.80 | 736.80 | 759.60 |
| 66-69..................................................... | 641.40 | 588.30 | 779.40 | 790.50 | 776.50 |
| 70 or older.............................................. | 594.90 | 596.00 |  | ... |  |
|  | Average monthly benefit ${ }^{4}$ |  |  |  |  |
| Total .... | \$715.00 | \$676.80 | \$980.10 | \$826.80 | \$842.50 |
| 62-64... | 670.80 | 660.40 | 797.20 | 754.60 | 752.80 |
| 62 .................................................... | 635.10 | 633.30 | 690.60 | 667.00 | 631.20 |
|  | 763.80 | 766.20 | 796.70 | 768.00 | 688.90 |
| 64 ...................................................... | 811.30 | 780.90 | 980.30 | 846.20 | 902.10 |
| 65.......................................................... | 879.70 | 771.40 | 1,021.90 | 916.60 | 937.60 |
| Reduced ${ }^{5}$...................................... | 723.50 | 674.80 | 845.10 | 837.90 | 819.00 |
| Unreduced........................................... | 904.20 | 794.50 | 1,027.20 | 930.20 | 965.80 |
| 66-69..................................................... | 862.70 | 766.20 | 1,063.40 | 1,036.80 | 1,075.10 |
| 70 or older.............................................. | 806.60 | 805.70 | ... | ... |  |
| Men .............................................. | 842.00 | 798.90 | 1,088.60 | 948.80 | 970.80 |
| 62-64.. | 796.40 | 785.90 | 910.40 | 878.90 | 870.80 |
| 62. | 758.60 | 757.70 | 794.60 | 789.10 | 725.00 |
| 63. | 880.20 | 876.20 | 915.20 | 924.00 | 895.00 |
| 64 ....................................................... | 935.20 | 907.20 | 1,071.60 | 960.50 | 1,008.40 |
|  | 998.60 | 872.80 | 1,126.90 | 1,028.30 | 1,061.70 |
| Reduced ${ }^{5}$ | 842.70 | 766.50 | 957.50 | 971.50 | 1,048.70 |
| Unreduced........................................... | 1,020.40 | 898.50 | 1,131.30 | 1,036.80 | 1,064.10 |
|  | 961.80 | 848.80 | 1,156.20 | 1,150.50 | 1,160.90 |
| 70 or older.............................................. | 918.20 | 918.20 | ... | ... | ... |
| Women.. | 554.80 | 531.70 | 747.80 | 653.30 | 657.00 |
| 62-64.. | 520.90 | 513.20 | 593.60 | 586.30 | 613.10 |
|  | 496.00 | 494.60 | 533.30 | 506.40 | 531.30 |
|  | 576.70 | 576.80 | 618.90 | 598.20 | 494.90 |
| 64 ............................................... | 644.90 | 623.00 | 729.30 | 675.80 | 752.50 |
| 65 ..................................................... | 693.80 | 644.50 | 790.20 | 744.70 | 715.60 |
| Reduced ${ }^{\text {5 }}$........................................... | 576.90 | 557.90 | 676.50 | 684.20 | 563.80 |
| Unreduced........................................... | 715.50 | 664.90 | 794.70 | 757.40 | 757.20 |
| 66-69.................................................... | 701.40 | 646.90 | 817.50 | 854.80 | 850.80 |
| 70 or older.............................................. | 675.30 | 667.30 | ... | ... | ... |

[^99]December 1996 or the month before the retired-worker benefit is terminated.
${ }^{4}$ Amount for December 1996 or the amount for the latest month of entitlement multiplied by the December benefit increase.
${ }^{5}$ Includes awards to retired workers age 65 at time of award, when the first month of entitlement to benefits preceded the attainment of age 65.

Table 6.B3.-Number and percentage distribution with and without reduction for early retirement, by monthly benefit and sex, 1996
[Based on 1-percent sample. Benefits not necessarily payable at time of award; see Glossary for definition of award]

| Monthly benefit and sex ${ }^{1}$ | Total |  | Without reduction for early retirement |  | With reduction for early retirement |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number | Percent | Number | Percent | Number | Percent |
| Total... | 1,578,800 | 100.0 | 442,300 | 100.0 | 1,136,500 | 100.0 |
| Less than \$250.00 | 87,300 | 5.5 | 18,600 | 4.2 | 68,700 | 6.0 |
| \$250.00-\$299.90. | 34,700 | 2.2 | 6,400 | 1.4 | 28,300 | 2.5 |
| \$300.00-\$349.90. | 52,200 | 3.3 | 7,200 | 1.6 | 45,000 | 4.0 |
| \$350.00-\$399.90.. | 71,200 | 4.5 | 8,800 | 2.0 | 62,400 | 5.5 |
| \$400.00-\$449.90........................................ | 101,600 | 6.4 | 18,200 | 4.1 | 83,400 | 7.3 |
| \$450.00-\$499.90...................................... | 112,300 | 7.1 | 16,800 | 3.8 | 95,500 | 8.4 |
| \$500.00-\$549.90. | 86,000 | 5.4 | 20,900 | 4.7 | 65,100 | 5.7 |
| \$550.00-\$599.90. | 83,100 | 5.3 | 21,100 | 4.8 | 62,000 | 5.5 |
|  | 80,200 | 5.1 | 23,100 | 5.2 | 57,100 | 5.0 |
| \$650.00-\$699.90.......................................... | 73,000 | 4.6 | 17,900 | 4.0 | 55,100 | 4.8 |
| \$700.00-\$749.90........................................... | 69,400 | 4.4 | 20,000 | 4.5 | 49,400 | 4.3 |
| \$750.00-\$799.90............................................ | 71,300 | 4.5 | 18,500 | 4.2 | 52,800 | 4.6 |
| \$800.00-\$849.90............................................ | 74,400 | 4.7 | 21,200 | 4.8 | 53,200 | 4.7 |
| \$850.00-\$899.90............................................. | 69,900 | 4.4 | 20,200 | 4.6 | 49,700 | 4.4 |
| \$900.00-\$949.90.. | 104,200 | 6.6 | 20,100 | 4.5 | 84,100 | 7.4 |
| \$950.00-\$999.90... | 112,100 | 7.1 | 20,400 | 4.6 | 91,700 | 8.1 |
| \$1,000.00-\$1,049.90 | 77,700 | 4.9 | 20,800 | 4.7 | 56,900 | 5.0 |
| \$1,050.00-\$1,099.90 | 46,700 | 3.0 | 21,500 | 4.9 | 25,200 | 2.2 |
| \$1,100.00-\$1,149.90. | 48,100 | 3.0 | 25,800 | 5.8 | 22,300 | 2.0 |
| \$1,150.00-\$1,199.90. | 42,400 | 2.7 | 26,500 | 6.0 | 15,900 | 1.4 |
| \$1,200.00 or more........................................... | 81,000 | 5.1 | 68,300 | 15.4 | 12,700 | 1.1 |
| Average benefit, total.................................. | \$716.30 |  | \$840.50 |  | \$668.00 |  |
| Men. | 895,100 | 100.0 | 273,600 | 100.0 | 621,500 | 100.0 |
| Less than \$250.00 | 33,800 | 3.8 | 8,200 | 3.0 | 25,600 | 4.1 |
| \$250.00-\$299.90.. | 10,800 | 1.2 | 2,700 | 1.0 | 8,100 | 1.3 |
| \$300.00-\$349.90.. | 14,600 | 1.6 | 3,200 | 1.2 | 11,400 | 1.8 |
| \$350.00-\$399.90. | 18,000 | 2.0 | 2,500 | . 9 | 15,500 | 2.5 |
| \$400.00-\$449.90. | 22,000 | 2.5 | 6,100 | 2.2 | 15,900 | 2.6 |
| \$450.00-\$499.90. | 24,000 | 2.7 | 5,800 | 2.1 | 18,200 | 2.9 |
| \$500.00-\$549.90. | 27,000 | 3.0 | 7,500 | 2.7 | 19,500 | 3.1 |
| \$550.00-\$599.90.. | 32,100 | 3.6 | 7,700 | 2.8 | 24,400 | 3.9 |
| \$600.00-\$649.90.. | 33,900 | 3.8 | 7,600 | 2.8 | 26,300 | 4.2 |
| \$650.00-\$699.90. | 38,200 | 4.3 | 7,600 | 2.8 | 30,600 | 4.9 |
| \$700.00-\$749.90. | 40,400 | 4.5 | 10,100. | 3.7 | 30,300 | 4.9 |
| \$750.00-\$799.90. | 44,200 | 4.9 | 9,800 | 3.6 | 34,400 | 5.5 |
| \$800.00-\$849.90. | 51,600 | 5.8 | 11,900 | 4.3 | 39,700 | 6.4 |
| \$850.00-\$899.90.. | 52,100 | 5.8 | 12,200 | 4.5 | 39,900 | 6.4 |
| \$900.00-\$949.90... | 87,000 | 9.7 | 13,600 | 5.0 | 73,400 | 11.8 |
| \$950.00-\$999.90............................................ | 100,500 | 11.2 | 15,400 | 5.6 | 85,100 | 13.7 |
| \$1,000.00-\$1,049.90 ...................................... | 69,600 | 7.8 | 16,100 | 5.9 | 53,500 | 8.6 |
| \$1,050.00-\$1,099.90 .................................. | 38,700 | 4.3 | 16,200 | 5.9 | 22,500 | 3.6 |
| \$1,100.00-\$1,149.90 ................................. | 41,500 | 4.6 | 21,600 | 7.9 | 19,900 | 3.2 |
| \$1,150.00-\$1,199.90 ..................................... | 38,700 | 4.3 | 23,800 | 8.7 | 14,900 | 2.4 |
| \$1,200.00 or more........................................... | 76,400 | 8.5 | 64,000 | 23.4 | 12,400 | 2.0 |
| Average benefit, men.................................... | \$843.60 |  | \$949.80 |  | \$796.80 |  |
| Women. | 683,700 | 100.0 | 168,700 | 100.0 | 515,000 | 100.0 |
| Less than \$250.00 | 53,500 | 7.8 | 10,400 | 6.2 | 43,100 | 8.4 |
| \$250.00-\$299.90.. | 23,900 | 3.5 | 3,700 | 2.2 | 20,200 | 3.9 |
| \$300.00-\$349.90.. | 37,600 | 5.5 | 4,000 | 2.4 | 33,600 | 6.5 |
| \$350.00-\$399.90.. | 53,200 | 7.8 | 6,300 | 3.7 | 46,900 | 9.1 |
| \$400.00-\$449.90.. | 79,600 | 11.6 | 12,100 | 7.2 | 67,500 | 13.1 |
| \$450.00-\$499.90.. | 88,300 | 12.9 | 11,000 | 6.5 | 77,300 | 15.0 |
| \$500.00-\$549.90............................................. | 59,000 | 8.6 | 13,400 | 7.9 | 45,600 | 8.9 |
| \$550.00-\$599.90............................................ | 51,400 | 7.5 | 13,400 | 7.9 | 37,600 | 7.3 |
| S600.00-\$649.90............................................ | 46,300 | 6.8 | 15,500 | 9.2 | 30,800 | 6.0 |
| \$650.00-\$699.90............................................ | 34,800 | 5.1 | 10,300 | 6.1 | 24,500 | 4.8 |
| \$700.00-\$749.90.......................................... | 29,000 | 4.2 | 9,900 | 5.9 | 19,100 | 3.7 |
| \$750.00-\$799.90................................ | 27,100 | 4.0 | 8,700 | 5.2 | 18,400 | 3.6 |
| \$800.00-\$849.90... | 22,800 | 3.3 | 9,300 | 5.5 | 13,500 | 2.6 |
| \$850.00-\$899.90.............................................. | 17,800 | 2.6 | 8,000 | 4.7 | 9,800 | 1.9 |
| \$900.00-\$949.90... | 17,200 | 2.5 | 6,500 | 3.9 | 10,700 | 2.1 |
| \$950.00-\$999.90............................................ | 11,600 | 1.7 | 5,000 | 3.0 | 6,600 | 1.3 |
| \$1,000.00-\$1,049.90. | 8,100 | 1.2 | 4,700 | 2.8 | 3,400 | . 7 |
| \$1,050.00-\$1,099.90. | 8,000 | 1.2 | 5,300 | 3.1 | 2,700 | . 5 |
| \$1,100.00-\$1,149.90 ...................................... | 6,600 | 1.0 | 4,200 | 2.5 | 2,400 | . 5 |
| \$1,150.00-\$1,199.90 ....................................... | 3,700 | . 5 | 2,700 | 1.6 | 1,000 | . 2 |
| \$1,200.00 or more........................................... | 4,600 | . 7 | 4,300 | 2.5 | 300 | . 1 |
| Average benefit, women ............................... |  |  |  |  |  |  |

[^100]Table 6.B4.-Number and percentage distribution with and without reduction for early retirement, by primary insurance amount and sex, 1996
[Based on 1-percent sample. Benefits not necessarily payable at time of award; see Glossary for definition of award]

| Prımary insurance amount and sex ${ }^{2}$ | Total |  | Without reduction for early retirement |  | With reduction for early retirement |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number | Percent | Number | Percent | Number | Percent |
| Total.. | 1,578,800 | 100.0 | 442,300 | 100.0 | 1,136,500 | 100.0 |
| Less than \$250.00 | 93,200 | 5.9 | 21,400 | 4.8 | 71,800 | 6.3 |
| \$250.00-\$299.90. | 35,100 | 2.2 | 7,500 | 1.7 | 27,600 | 2.4 |
| \$300.00-\$349.90............................................. | 38,400 | 2.4 | 8,100 | 1.8 | 30,300 | 2.7 |
| \$350.00-\$399.90 | 39,300 | 2.5 | 9,500 | 2.1 | 29,800 | 2.6 |
| \$400.00-\$449.90.............................................. | 87,900 | 5.6 | 20,700 | 4.7 | 67,200 | 5.9 |
| \$450.00-\$499.90 | 82,800 | 5.2 | 19,200 | 4.3 | 63,600 | 5.6 |
| \$500.00-\$549.90.............................................. | 75,000 | 4.8 | 19,800 | 4.5 | 55,200 | 4.9 |
| \$550.00-\$599.90. | 73,300 | 4.6 | 20,900 | 4.7 | 52,400 | 4.6 |
| \$600.00-\$649.90.............................................. | 66,400 | 4.2 | 21,000 | 4.7 | 45,400 | 4.0 |
| \$650.00-\$699.90 | 73,500 | 4.7 | 18,800 | 4.3 | 54,700 | 4.8 |
| \$700.00-\$749.90. | 67,000 | 4.2 | 19,800 | 4.5 | 47,200 | 4.2 |
| \$750.00-\$799.90. | 63,400 | 4.0 | 16,700 | 3.8 | 46,700 | 4.1 |
| \$800.00-\$849.90. | 69,700 | 4.4 | 22,100 | 5.0 | 47,600 | 4.2 |
| \$850.00-\$899.90. | 59,800 | 3.8 | 19,500 | 4.4 | 40,300 | 3.5 |
| \$900.00-\$949.90.. | 61,100 | 3.9 | 19,100 | 4.3 | 42,000 | 3.7 |
| \$950.00-\$999.90................................................ | 63,900 | 4.0 | 19,500 | 4.4 | 44,400 | 3.9 |
| \$1,000.00-\$1,049.90 .......................................... | 69,800 | 4.4 | 21,500 | 4.9 | 48,300 | 4.2 |
| \$1,050.00-\$1,099.90 ........................................... | 62,100 | 3.9 | 19,600 | 4.4 | 42,500 | 3.7 |
| \$1,100.00-\$1,149.90 .......................................... | 88,800 | 5.6 | 26,400 | 6.0 | 62,400 | 5.5 |
| \$1,150.00-\$1,199.90 ........................................... | 114,800 | 7.3 | 28,700 | 6.5 | 86,100 | 7.6 |
| \$1,200.00 or more.................................................. | 193,500 | 12.3 | 62,500 | 14.1 | 131,000 | 11.5 |
| Average primary insurance amount, totai............. | \$787.50 |  | \$819.20 |  | \$775.10 |  |
| Men . | 895,100 | 100.0 | 273,600 | 100.0 | 621,500 | 100.0 |
| Less than \$250.00 | 29,100 | 3.3 | 8,500 | 3.1 | 20,600 | 3.3 |
| \$250.00-\$299.90.. | 8,000 | . 9 | 2,500 | . 9 | 5,500 | . 9 |
| \$300.00-\$349.90. | 9,200 | 1.0 | 3,000 | 1.1 | 6,200 | 1.0 |
| \$350.00-\$399.90. | 9,600 | 1.1 | 3,100 | 1.1 | 6,500 | 1.0 |
| \$400.00-\$449.90. | 19,000 | 2.1 | 6,100 | 2.2 | 12,900 | 2.1 |
| \$450.00-\$499.90.. | 20,200 | 2.3 | 6,000 | 2.2 | 14,200 | 2.3 |
| \$500.00-\$549.90. | 21,000 | 2.3 | 7,600 | 2.8 | 13,400 | 2.2 |
| \$550.00-\$599.90. | 22,700 | 2.5 | 8,600 | 3.1 | 14,100 | 2.3 |
| \$600.00-\$649.90................................................... | 22,300 | 2.5 | 6,800 | 2.5 | 15,500 | 2.5 |
| \$650.00-\$699.90. | 27,400 | 3.1 | 7,400 | 2.7 | 20,000 | 3.2 |
| \$700.00-\$749.90. | 31,400 | 3.5 | 9,400 | 3.4 | 22,000 | 3.5 |
| \$750.00-\$799.90 | 33,700 | 3.8 | 9,900 | 3.6 | 23,800 | 3.8 |
| \$800.00-\$849.90. | 39,700 | 4.4 | 12,600 | 4.6 | 27,100 | 4.4 |
| \$850.00-\$899.90. | 38,300 | 4.3 | 12,500 | 4.6 | 25,800 | 4.2 |
| \$900.00-\$949.90. | 43,100 | 4.8 | 13,800 | 5.0 | 29,300 | 4.7 |
| \$950.00-\$999.90. | 46,200 | 5.2 | 14,600 | 5.3 | 31,600 | 5.1 |
| \$1,000.00-\$1,049.90 | 55,300 | 6.2 | 17,600 | 6.4 | 37,700 | 6.1 |
| \$1,050.00-\$1,099.90 | 51,900 | 5.8 | 15,900 | 5.8 | 36,000 | 5.8 |
| \$1,100.00-\$1,149.90 | 75,600 | 8.4 | 22,300 | 8.2 | 53,300 | 8.6 |
| \$1,150.00-\$1,199.90 | 106,500 | 11.9 | 25,900 | 9.5 | 80,600 | 13.0 |
| \$1,200.00 or more.................................................. | 184,900 | 20.7 | 59,500 | 21.7 | 125,400 | 20.2 |
| Average primary insurance amount, men ............. | \$940.20 |  | \$936.30 |  | \$941.90 |  |
| Women. | 683,700 | 100.0 | 168,700 | 100.0 | 515,000 | 100.0 |
| Less than \$250.00 | 64,100 | 9.4 | 12,900 | 7.6 | 51,200 | 9.9 |
| \$250.00-\$299.90. | 27,100 | 4.0 | 5,000 | 3.0 | 22,100 | 4.3 |
| \$300.00-\$349.90. | 29,200 | 4.3 | 5,100 | 3.0 | 24,100 | 4.7 |
| \$350.00-\$399.90. | 29,700 | 4.3 | 6,400 | 3.8 | 23,300 | 4.5 |
| \$400.00-\$449.90. | 68,900 | 10.1 | 14,600 | 8.7 | 54,300 | 10.5 |
| \$450.00-\$499.90. | 62,600 | 9.2 | 13,200 | 7.8 | 49,400 | 9.6 |
| \$500.00-\$549.90. | 54,000 | 7.9 | 12,200 | 7.2 | 41,800 | 8.1 |
| \$550.00-\$599.90. | 50,600 | 7.4 | 12,300 | 7.3 | 38,300 | 7.4 |
| \$600.00-\$649.90. | 44,100 | 6.5 | 14,200 | 8.4 | 29,900 | 5.8 |
| \$650.00-\$699.90. | 46,100 | 6.7 | 11,400 | 6.8 | 34,700 | 6.7 |
| \$700.00-\$749.90. | 35,600 | 5.2 | 10,400 | 6.2 | 25,200 | 4.9 |
| \$750.00-\$799.90. | 29,700 | 4.3 | 6,800 | 4.0 | 22,900 | 4.4 |
| \$800.00-\$849.90.. | 30,000 | 4.4 | 9,500 | 5.6 | 20,500 | 4.0 |
| \$850.00-\$899.90. | 21,500 | 3.1 | 7,000 | 4.1 | 14,500 | 2.8 |
| \$900.00-\$949.90... | 18,000 | 2.6 | 5,300 | 3.1 | 12,700 | 2.5 |
| \$950.00-\$999.90................................................... | 17,700 | 2.6 | 4,900 | 2.9 | 12,800 | 2.5 |
| \$1,000.00-\$1,049.90 ............................................ | 14,500 | 2.1 | 3,900 | 2.3 | 10,600 | 2.1 |
| \$1,050.00-\$1,099.90 ............................................. | 10,200 | 1.5 | 3,700 | 2.2 | 6,500 | 1.3 |
| \$1,100.00-\$1,149.90 .............................................. | 13,200 | 1.9 | 4,100 | 2.4 | 9,100 | 1.8 |
| \$1,150.00-\$1,199.90 ............................................. | 8,300 | 1.2 | 2,800 | 1.7 | 5,500 | 1.1 |
| \$1,200.00 or more................................................... | 8,600 | 1.3 | 3,000 | 1.8 | 5,600 | 1.1 |
| Average primary insurance amount, women........ | \$587.60 |  | \$629.30 |  | \$573.90 |  |

${ }^{1}$ Primary insurance amounts awarded before the December increase are converted to the December rates before computation of the percentages.

CONTACT: Barbara Lingg/ Diane Waliace (410) 965-0156/ 0165 for further information.

Table 6.B5.-Number, average age, and percentage distribution, by age and sex, 1940-96

| Year | Total number (in thousands) | Average age | Percentage distribution, by age ${ }^{1}$ |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Total | 62-64 | 62 | 63 | 64 | 65-69 | 70-74 | 75-79 | $\begin{aligned} & 80 \text { or } \\ & \text { older } \end{aligned}$ |
|  | Men |  |  |  |  |  |  |  |  |  |  |
|  | $\begin{array}{r} 99 \\ 166 \\ 444 \\ 629 \\ 630 \\ 743 \end{array}$ | $\begin{aligned} & 68.8 \\ & 69.6 \\ & 68.7 \\ & 68.4 \\ & 66.8 \\ & 65.8 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $3 \ddot{2}$ | $14.7$ | 9.6 | 5.9 | $\begin{aligned} & 74.4 \\ & 59.2 \\ & 69.2 \\ & 67.5 \\ & 84.7 \\ & 57.5 \end{aligned}$ | $\begin{array}{r} 17.4 \\ 28.1 \\ 21.0 \\ 24.7 \\ 13.2 \end{array}$ | $\begin{array}{r} 6.4 \\ 10.4 \\ 7.4 \\ 6.8 \\ 1.3 \\ 1.8 \end{array}$ | $\begin{aligned} & 1.8 \\ & 2.3 \\ & 2.3 \\ & 1.1 \\ & .7 \\ & 2.2 \end{aligned}$ |
|  | $\begin{aligned} & 814 \\ & 902 \\ & 875 \\ & 940 \\ & 852 \\ & 926 \end{aligned}$ | 64.4 <br> 64.0 <br> 64.0 <br> 64.0 <br> 63.9 <br> 64.0 | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 39.4 \\ & 48.9 \\ & 49.8 \\ & 49.1 \\ & 49.5 \\ & 48.2 \end{aligned}$ | $\begin{aligned} & 18.4 \\ & 25.8 \\ & 27.4 \\ & 26.6 \\ & 28.6 \\ & 27.7 \end{aligned}$ | $\begin{aligned} & 12.6 \\ & 14.1 \\ & 13.8 \\ & 14.0 \\ & 13.1 \\ & 12.8 \end{aligned}$ | $\begin{aligned} & 8.4 \\ & 9.0 \\ & 8.6 \\ & 8.5 \\ & 7.8 \\ & 7.8 \end{aligned}$ | $\begin{aligned} & 58.8 \\ & 50.2 \\ & 49.3 \\ & 50.0 \\ & 49.6 \\ & 51.0 \end{aligned}$ | 1.4 .7 .7 .7 .7 .6 | .3 .2 .1 .1 .1 .1 | (2) (2) (2) (2) (2) (2) |
|  | $\begin{aligned} & 942 \\ & 926 \\ & 942 \\ & 976 \\ & 934 \end{aligned}$ | $\begin{aligned} & 63.9 \\ & 63.8 \\ & 63.7 \\ & 63.7 \\ & 63.7 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 51.7 \\ & 54.5 \\ & 56.5 \\ & 57.4 \\ & 58.8 \end{aligned}$ | $\begin{aligned} & 30.1 \\ & 30.8 \\ & 34.4 \\ & 35.8 \\ & 36.4 \end{aligned}$ | $\begin{aligned} & 13.1 \\ & 14.8 \\ & 14.4 \\ & 14.7 \\ & 15.2 \end{aligned}$ | $\begin{aligned} & 8.5 \\ & 8.9 \\ & 7.7 \\ & 6.9 \\ & 7.2 \end{aligned}$ | $\begin{aligned} & 47.6 \\ & 44.9 \\ & 42.9 \\ & 41.8 \\ & 40.5 \end{aligned}$ | .6 .5 .5 .7 .6 | .1 .1 .1 .1 .1 | (2) (2) (2) (2) (2) |
|  | $\begin{array}{r} 986 \\ 1,011 \\ 970 \\ 944 \\ 983 \end{array}$ | $\begin{aligned} & 63.7 \\ & 63.7 \\ & 63.6 \\ & 63.7 \\ & 63.7 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | 65.7 <br> 67.0 <br> 67.1 <br> 66.2 <br> 64.4 | $\begin{aligned} & 45.5 \\ & 47.0 \\ & 47.6 \\ & 48.2 \\ & 48.0 \end{aligned}$ | $\begin{aligned} & 8.2 \\ & 8.2 \\ & 8.1 \\ & 8.1 \\ & 7.1 \end{aligned}$ | $\begin{array}{r} 12.0 \\ 11.8 \\ 11.4 \\ 9.9 \\ 9.3 \end{array}$ | $\begin{aligned} & 33.6 \\ & 32.3 \\ & 32.3 \\ & 32.7 \\ & 34.7 \end{aligned}$ | .5 .6 .6 .9 .7 | .1 .1 .1 .1 .1 | (2) (2) (2) .1 (2) |
| $\begin{aligned} & 1990^{3} . . . . . . . . . . . . . . . . . . . . . . . . ~ \\ & 1991^{3} \ldots . . . . . . . . . . . . . . . . . . . ~ \\ & 1992^{3} . . . . . . . . . . . . . . . . . . . . ~ \\ & 1993^{3} \ldots . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . ~ \end{aligned}$ | $\begin{aligned} & 964 \\ & 996 \\ & 989 \\ & 980 \\ & 923 \end{aligned}$ | $\begin{aligned} & 63.7 \\ & 63.7 \\ & 63.7 \\ & 63.7 \\ & 63.6 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 66.1 \\ & 65.8 \\ & 66.9 \\ & 67.8 \\ & 67.8 \end{aligned}$ | $\begin{aligned} & 47.2 \\ & 46.8 \\ & 48.2 \\ & 48.8 \\ & 49.0 \end{aligned}$ | $\begin{aligned} & 7.6 \\ & 8.1 \\ & 7.3 \\ & 8.0 \\ & 7.4 \end{aligned}$ | $\begin{aligned} & 11.3 \\ & 10.9 \\ & 11.4 \\ & 11.0 \\ & 11.4 \end{aligned}$ | $\begin{aligned} & 32.7 \\ & 33.0 \\ & 32.2 \\ & 31.1 \\ & 31.2 \end{aligned}$ | 1.0 .9 .8 .9 1.0 | .2 .1 .1 .1 .1 | $(2)$ .1 (2) (2) (2) |
| $\begin{aligned} & 1995^{3} \\ & 1996^{3} \end{aligned}$ $\qquad$ | $\begin{aligned} & 916 \\ & 895 \end{aligned}$ | $\begin{aligned} & 63.7 \\ & 63.6 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 67.1 \\ & 66.7 \end{aligned}$ | $\begin{aligned} & 49.3 \\ & 49.9 \end{aligned}$ | $\begin{aligned} & 7.3 \\ & 7.1 \end{aligned}$ | $\begin{array}{r} 10.5 \\ 9.7 \end{array}$ | $\begin{aligned} & 31.5 \\ & 32.1 \end{aligned}$ | $\begin{aligned} & 1.1 \\ & 1.1 \end{aligned}$ | . 2 | $\begin{array}{r} .1 \\ (2) \end{array}$ |
|  | Women |  |  |  |  |  |  |  |  |  |  |
|  | $\begin{array}{r} 13 \\ 20 \\ 123 \\ 281 \\ 351 \\ 440 \end{array}$ | $\begin{aligned} & 68.1 \\ & 73.3 \\ & 68.0 \\ & 67.8 \\ & 65.2 \\ & 66.2 \end{aligned}$ | 100.0 <br> 100.0 <br> 100.0 <br> 100.0 <br> 100.0 <br> 100.0 | $\begin{array}{r} \ldots \\ \ldots \\ \ldots \\ 48.5 \\ 48.4 \end{array}$ | $\begin{aligned} & 27.1 \\ & 30.9 \end{aligned}$ | $\begin{aligned} & 1 \ddot{3} .3 \\ & 11.6 \end{aligned}$ | $\begin{aligned} & 8.1 \\ & 5.9 \end{aligned}$ | $\begin{aligned} & 82.6 \\ & 69.1 \\ & 75.9 \\ & 75.4 \\ & 40.6 \\ & 37.6 \end{aligned}$ | $\begin{array}{r} 12.8 \\ 23.6 \\ 19.6 \\ 18.1 \\ 8.2 \\ 7.4 \end{array}$ | $\begin{aligned} & 3.9 \\ & 6.2 \\ & 3.7 \\ & 5.5 \\ & 1.9 \\ & 3.5 \end{aligned}$ | $\begin{array}{r} 0.6 \\ 1.2 \\ .8 \\ 1.1 \\ .8 \\ 3.1 \end{array}$ |
|  | $\begin{aligned} & 524 \\ & 603 \\ & 601 \\ & 654 \\ & 620 \\ & 665 \end{aligned}$ | $\begin{aligned} & 63.9 \\ & 63.7 \\ & 63.6 \\ & 63.6 \\ & 63.6 \\ & 63.6 \end{aligned}$ | 100.0 <br> 100.0 <br> 100.0 <br> 100.0 <br> 100.0 <br> 100.0 | $\begin{aligned} & 56.0 \\ & 62.3 \\ & 63.3 \\ & 62.3 \\ & 62.7 \\ & 62.1 \end{aligned}$ | $\begin{aligned} & 34.7 \\ & 41.6 \\ & 43.3 \\ & 41.6 \\ & 44.1 \\ & 43.5 \end{aligned}$ | $\begin{aligned} & 14.1 \\ & 13.7 \\ & 13.4 \\ & 13.8 \\ & 12.3 \\ & 12.2 \end{aligned}$ | $\begin{aligned} & 7.2 \\ & 7.0 \\ & 6.6 \\ & 6.9 \\ & 6.3 \\ & 6.4 \end{aligned}$ | $\begin{aligned} & 41.4 \\ & 36.1 \\ & 35.2 \\ & 36.3 \\ & 36.0 \\ & 36.7 \end{aligned}$ | $\begin{array}{r} 1.9 \\ 1.2 \\ 1.1 \\ 1.1 \\ 1.0 \\ .9 \end{array}$ | .5 .3 .3 .2 .2 .2 | . . .1 .1 .1 (2) .1 |
|  | $\begin{aligned} & 671 \\ & 653 \\ & 676 \\ & 694 \\ & 674 \end{aligned}$ | $\begin{aligned} & 63.5 \\ & 63.6 \\ & 63.4 \\ & 63.4 \\ & 63.4 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | 63.9 <br> 64.1 <br> 66.9 <br> 67.2 <br> 68.4 | $\begin{aligned} & 45.9 \\ & 43.8 \\ & 46.6 \\ & 47.6 \\ & 47.6 \end{aligned}$ | $\begin{aligned} & 11.5 \\ & 13.2 \\ & 14.5 \\ & 14.2 \\ & 14.9 \end{aligned}$ | $\begin{aligned} & 6.5 \\ & 7.1 \\ & 5.9 \\ & 5.4 \\ & 5.9 \end{aligned}$ | $\begin{aligned} & 34.9 \\ & 34.8 \\ & 32.1 \\ & 31.5 \\ & 30.3 \end{aligned}$ | $\begin{array}{r} .9 \\ .8 \\ .8 \\ 1.0 \\ 1.0 \end{array}$ | .2 .2 .1 .2 .2 | .1 .1 .1 .1 .1 |
| $\begin{aligned} & 1985^{3} \text {....................... } \\ & 1986^{3} . . . . . . . . . . . . . . . . . ~ \\ & 1987^{3} . . . . . . . . . . . . . . . . . . ~ \\ & 1988^{3} \text {.................. } \\ & 1989^{3} \text {................. } \end{aligned}$ | $\begin{aligned} & 697 \\ & 713 \\ & 681 \\ & 667 \\ & 674 \end{aligned}$ | $\begin{aligned} & 63.4 \\ & 63.4 \\ & 63.3 \\ & 63.3 \\ & 63.4 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 75.2 \\ & 74.9 \\ & 75.7 \\ & 74.2 \\ & 73.8 \end{aligned}$ | $\begin{aligned} & 57.9 \\ & 57.5 \\ & 58.9 \\ & 59.4 \\ & 57.9 \end{aligned}$ | $\begin{aligned} & 7.4 \\ & 7.0 \\ & 7.2 \\ & 6.9 \\ & 6.5 \end{aligned}$ | $\begin{array}{r} 9.9 \\ 10.4 \\ 9.6 \\ 7.9 \\ 9.4 \end{array}$ | $\begin{aligned} & 23.7 \\ & 24.1 \\ & 23.4 \\ & 24.8 \\ & 24.9 \end{aligned}$ | $\begin{array}{r} .8 \\ .9 \\ .7 \\ .7 \\ 1.0 \end{array}$ | .1 .1 .2 .1 .2 | . (2) (2) . .1 |
| $\begin{aligned} & 1990^{3} \\ & 1991^{3} \\ & 1992^{3} \\ & 1993^{3} \\ & 1994^{3} \end{aligned}$ | $\begin{aligned} & 679 \\ & 685 \\ & 708 \\ & 704 \\ & 690 \end{aligned}$ | $\begin{aligned} & 63.5 \\ & 63.5 \\ & 63.5 \\ & 63.5 \\ & 63.4 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 72.9 \\ & 72.7 \\ & 73.4 \\ & 73.0 \\ & 74.5 \end{aligned}$ | $\begin{aligned} & 55.9 \\ & 56.1 \\ & 56.7 \\ & 56.0 \\ & 57.6 \end{aligned}$ | $\begin{aligned} & 7.2 \\ & 7.1 \\ & 6.9 \\ & 6.8 \\ & 6.7 \end{aligned}$ | $\begin{array}{r} 9.8 \\ 9.5 \\ 9.8 \\ 10.2 \\ 10.2 \end{array}$ | $\begin{aligned} & 25.6 \\ & 26.1 \\ & 25.3 \\ & 25.5 \\ & 24.3 \end{aligned}$ | $\begin{array}{r} 1.0 \\ .9 \\ 1.1 \\ 1.1 \\ 1.0 \end{array}$ | .3 .2 .2 .2 .2 | .2 .1 .1 .1 .1 |
| $\begin{aligned} & 1995^{3} \text {....................... } \\ & 1996^{3} . . . . . . . . . . . . . . . . . ~ \end{aligned}$ | $\begin{aligned} & 684 \\ & 684 \end{aligned}$ | $\begin{aligned} & 63.5 \\ & 63.4 \end{aligned}$ | $\begin{aligned} & 100.0 \\ & 100.0 \end{aligned}$ | $\begin{aligned} & 72.1 \\ & 72.7 \end{aligned}$ | $\begin{aligned} & 55.4 \\ & 57.4 \end{aligned}$ | $\begin{aligned} & 6.6 \\ & 5.9 \end{aligned}$ | $\begin{array}{r} 10.1 \\ 9.4 \end{array}$ | $\begin{aligned} & 26.1 \\ & 26.0 \end{aligned}$ | $\begin{aligned} & 1.4 \\ & 1.0 \end{aligned}$ | . 2 | .2 .1 |

[^101]Table 6.C1.-Number and percentage distribution, by monthly benefit and sex, 1996
[Based on 1-perceni sample]

| Monthly benefit ${ }^{1}$ | Total |  | Men |  | Women |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number | Percent | Number | Percent | Number | Percent |
| Total ........................................................ | 604,000 | 100.0 | 347,100 | 100.0 | 256,900 | 100.0 |
| Less than \$100.00 .......................................... | 9,400 | 1.6 | 5,100 | 1.5 | 4,300 | 1.7 |
| $\begin{aligned} & \text { \$100.00-\$149.90............................................................................................... } \\ & \text { \$150.00-\$199.90...... } \end{aligned}$ | $\begin{array}{r} 5,800 \\ 10,300 \end{array}$ | $\begin{aligned} & 1.0 \\ & 1.7 \end{aligned}$ | $\begin{aligned} & 2,000 \\ & 3,900 \end{aligned}$ | .6 1.1 | $\begin{aligned} & 3,800 \\ & 6,400 \end{aligned}$ | 1.5 2.5 |
| $\begin{aligned} & \$ 200.00-\$ 249.90 \\ & \$ 250.00-\$ 299.90 \end{aligned}$ | $\begin{aligned} & 12,000 \\ & 14,600 \end{aligned}$ | 2.0 2.4 | 4,500 4,500 | 1.3 1.3 | $\begin{array}{r} 7,500 \\ 10,100 \end{array}$ | 2.9 3.9 |
| $\begin{aligned} & \$ 300.00-\$ 349.90 . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . ~ \end{aligned}$ | $\begin{aligned} & 17,300 \\ & 15,000 \end{aligned}$ | $\begin{aligned} & 2.9 \\ & 2.5 \end{aligned}$ | $\begin{aligned} & 4,900 \\ & 4,900 \end{aligned}$ | 1.4 1.4 | $\begin{aligned} & 12,400 \\ & 10,100 \end{aligned}$ | 4.8 3.9 |
| $\begin{aligned} & \text { \$400.00-\$449.90................................................................................................. } \\ & \text { \$450.00-\$499.90....... } \end{aligned}$ | $\begin{aligned} & 40,900 \\ & 41,100 \end{aligned}$ | $\begin{aligned} & 6.8 \\ & 6.8 \end{aligned}$ | $\begin{aligned} & 14,000 \\ & 16,100 \end{aligned}$ | 4.0 | $\begin{aligned} & 26,900 \\ & 25,000 \end{aligned}$ | $\begin{array}{r} 10.5 \\ 9.7 \end{array}$ |
| $\begin{aligned} & \text { \$500.00-\$549.90.................................................................................................. } \\ & \text { \$550.00-\$599.90...... } \end{aligned}$ | $\begin{aligned} & 41,800 \\ & 43,000 \end{aligned}$ | $\begin{aligned} & 6.9 \\ & 7.1 \end{aligned}$ | $\begin{aligned} & 15,900 \\ & 20,900 \end{aligned}$ | $\begin{aligned} & 4.6 \\ & 6.0 \end{aligned}$ | $\begin{aligned} & 25,900 \\ & 22,100 \end{aligned}$ | 10.1 8.6 |
| $\begin{aligned} & \text { \$600.00-\$649.90............................................................................................... } \\ & \text { \$650.00-\$699.90....... } \end{aligned}$ | $\begin{aligned} & 37,400 \\ & 31,300 \end{aligned}$ | $\begin{aligned} & 6.2 \\ & 5.2 \end{aligned}$ | $\begin{aligned} & 17,800 \\ & 16,900 \end{aligned}$ | $\begin{aligned} & 5.1 \\ & 4.9 \end{aligned}$ | $\begin{aligned} & 19,600 \\ & 14,400 \end{aligned}$ | 7.6 5.6 |
| $\begin{aligned} & \text { \$700.00-\$749.90................................................................................................ } \\ & \text { \$750.00-\$799.90....... } \end{aligned}$ | $\begin{array}{r} 29,500 \\ 31,800 \end{array}$ | $\begin{aligned} & 4.9 \\ & 5.3 \end{aligned}$ | $\begin{aligned} & 17,800 \\ & 19,800 \end{aligned}$ | $\begin{aligned} & 5.1 \\ & 5.7 \end{aligned}$ | $\begin{aligned} & 11,700 \\ & 12,000 \end{aligned}$ | 4.6 |
| $\begin{aligned} & \text { \$800.00-\$849.90............................................................................................... } \\ & \text { \$850.00-\$899.90....... } \end{aligned}$ | $\begin{aligned} & 28,200 \\ & 25,100 \end{aligned}$ | $\begin{aligned} & 4.7 \\ & 4.2 \end{aligned}$ | $\begin{aligned} & 18,700 \\ & 19,000 \end{aligned}$ | $\begin{aligned} & 5.4 \\ & 5.5 \end{aligned}$ | $\begin{aligned} & 9,500 \\ & 6,100 \end{aligned}$ | 3.7 2.4 |
| $\begin{aligned} & \$ 900.00-\$ 949.90 . \\ & \$ 950.00-\$ 999.90 \end{aligned}$ | $\begin{aligned} & 21,400 \\ & 20,000 \end{aligned}$ | $\begin{aligned} & 3.5 \\ & 3.3 \end{aligned}$ | $\begin{aligned} & 15,700 \\ & 15,300 \end{aligned}$ | 4.5 | $\begin{aligned} & 5,700 \\ & 4,700 \end{aligned}$ | 2.2 1.8 |
| $\begin{aligned} & \$ 1,000.00-\$ 1,049.90 \text {....................................................................................... } \\ & \$ 1,050.00-\$ 1,099.90 \end{aligned}$ | $\begin{aligned} & 19,600 \\ & 17,400 \end{aligned}$ | $\begin{aligned} & 3.2 \\ & 2.9 \end{aligned}$ | $\begin{aligned} & 16,100 \\ & 13,600 \end{aligned}$ | 4.6 3.9 | $\begin{aligned} & 3,500 \\ & 3,800 \end{aligned}$ | 1.4 |
| $\begin{aligned} & \$ 1,100.00-\$ 1,149.90 \\ & \$ 1,150.00-\$ 1,199.90 \end{aligned}$ | $\begin{aligned} & 22,900 \\ & 26,000 \end{aligned}$ | $\begin{aligned} & 3.8 \\ & 4.3 \end{aligned}$ | $\begin{aligned} & 19,000 \\ & 23,100 \end{aligned}$ | $\begin{aligned} & 5.5 \\ & 6.7 \end{aligned}$ | $\begin{aligned} & 3,900 \\ & 2,900 \end{aligned}$ | 1.5 1.1 |
| \$1,200.00 or more.......................................... | 42,200 | 7.0 | 37,600 | 10.8 | 4,600 | 1.8 |
| Average benefit............................................. | \$709.10 |  | \$807.90 |  | \$575.60 |  |

${ }^{1}$ Benefits awarded before the December increase are converted to the December rates before computation of the percentages.

Table 6.C2.-Number, average age, and percentage distribution, by age and sex, 1957-96

| Year | Total number | Average age | Percentage distribution, by age ${ }^{1}$ |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Total | $\begin{array}{r} \text { Under } \\ 30 \end{array}$ | 30-39 | 40-44 | 45-49 | 50-54 | 55-59 | 60-61 | 62-64 | $65^{2}$ |
|  | Men |  |  |  |  |  |  |  |  |  |  |  |
| 1957 | 148,376 | 59.2 | 100.0 | $\ldots$ | $\ldots$ |  |  | 17.1 | 28.0 | 17.0 | 33.8 | 4.1 |
| 1958. | 107,003 | 59.0 | 100.0 | $\ldots$ | $\ldots$ | .. | $\ldots$ | 19.7 | 27.5 | 15.2 | 28.9 | 8.7 |
| 1959 .. | 146,547 | 58.9 | 100.0 |  |  |  |  | 21.1 | 27.4 | 14.8 | 28.8 | 7.8 |
| 1960................................... | 168,466 | 54.5 | 100.0 | 0.8 | 7.0 | 6.5 | 10.5 | 16.7 | 20.0 | 11.8 | 21.3 | 5.4 |
| 1965............................... | 186,808 | 53.0 | 100.0 | 1.8 | 8.2 | 7.9 | 11.1 | 17.1 | 25.7 | 14.0 | 13.0 | 1.0 |
| 1970... | 258,072 | 52.1 | 100.0 | 6.7 | 7.6 | 6.5 | 10.1 | 14.7 | 23.5 | 12.3 | 16.1 | 2.6 |
| 1975................................ | 408,531 | 51.5 | 100.0 | 7.7 | 8.6 | 6.2 | 9.5 | 15.7 | 23.1 | 12.1 | 14.6 | 2.5 |
| 1976 .............................. | 381,890 | 51.7 | 100.0 | 7.3 | 8.7 | 6.2 | 9.3 | 15.4 | 23.2 | 11.8 | 15.3 | 2.7 |
| 1977 .............................. | 394,973 | 51.5 | 100.0 | 7.5 | 9.2 | 6.1 | 9.3 | 15.4 | 23.3 | 11.6 | 15.1 | 2.4 |
| 1978. | 323,484 | 51.3 | 100.0 | 7.6 | 9.4 | 6.3 | 9.1 | 15.4 | 23.5 | 11.8 | 14.8 | 2.1 |
| 1979............................... | 288,544 | 51.4 | 100.0 | 7.9 | 9.2 | 5.9 | 8.6 | 15.0 | 24.3 | 12.3 | 14.7 | 2.1 |
| 1980. | 275,185 | 51.2 | 100.0 | 8.3 | 9.7 | 6.0 | 8.4 | 14.7 | 24.6 | 12.3 | 14.2 | 1.8 |
| 1981 ................................. | 244,984 | 50.8 | 100.0 | 8.6 | 10.2 | 6.2 | 8.4 | 14.5 | 24.3 | 13.0 | 13.1 | 1.7 |
| 1982. | 207,453 | 50.9 | 100.0 | 8.4 | 10.4 | 6.3 | 8.4 | 14.1 | 24.6 | 12.9 | 13.6 | 1.2 |
| 1983 ................................ | 217,422 | 50.2 | 100.0 | 9.5 | 11.7 | 6.6 | 8.4 | 13.6 | 23.4 | 12.2 | 13.3 | 1.3 |
| 1984 ................................ | 247,833 | 50.0 | 100.0 | 9.2 | 12.8 | 7.1 | 8.7 | 13.4 | 22.6 | 12.2 | 12.7 | 1.3 |
| $1985{ }^{3}$ | 274,400 | 50.1 | 100.0 | 8.7 | 13.3 | 7.0 | 9.9 | 14.6 | 23.1 | 12.4 | 10.6 | . 3 |
| $1986{ }^{3}$. | 273,700 | 48.7 | 100.0 | 10.7 | 15.3 | 8.1 | 9.4 | 14.3 | 21.3 | 11.1 | 9.5 | . 3 |
| $1987{ }^{3}$ | 265,900 | 49.0 | 100.0 | 9.4 | 16.0 | 8.6 | 9.3 | 13.9 | 20.8 | 10.9 | 11.0 | . 2 |
| $1988{ }^{3}$ | 265,700 | 49.2 | 100.0 | 8.4 | 16.0 | 9.7 | 9.0 | 14.6 | 21.3 | 10.5 | 10.2 | . 2 |
| $1989{ }^{3}$. | 268,600 | 49.0 | 100.0 | 8.7 | 16.0 | 9.5 | 10.2 | 14.2 | 20.6 | 9.7 | 10.8 | . 3 |
| $1990{ }^{3}$ | 293,300 | 48.1 | 100.0 | 10.9 | 16.9 | 9.4 | 9.5 | 13.5 | 20.5 | 10.3 | 8.8 | . 1 |
| $1991{ }^{3}$ | 322,700 | 47.9 | 100.0 | 9.5 | 17.7 | 10.6 | 11.0 | 14.1 | 18.4 | 9.4 | 9.1 | . 2 |
| $1992{ }^{3}$ | 395,600 | 47.8 | 100.0 | 9.5 | 18.5 | 10.8 | 11.0 | 13.0 | 18.6 | 9.8 | 8.7 | . 2 |
| $1993{ }^{3}$ | 391,800 | 47.7 | 100.0 | 9.2 | 18.9 | 10.1 | 11.7 | 14.7 | 18.8 | 8.6 | 7.8 | . 2 |
| $1994{ }^{3}$. | 379,300 | 48.4 | 100.0 | 6.8 | 18.4 | 10.8 | 12.7 | 15.4 | 19.3 | 9.0 | 7.6 | . 1 |
| $\begin{aligned} & 1995^{3} \text {...................................................................... } \\ & 1996^{3} \text {....... } \end{aligned}$ | 368,400 | 48.9 | 100.0 | 7.2 | 16.3 | 10.7 | 11.5 | 15.7 | 20.4 | 8.9 | 9.1 | . 2 |
|  | 347,100 | 48.7 | 100.0 | 6.9 | 16.2 | 10.8 | 13.2 | 16.2 | 19.9 | 9.3 | 7.5 | . 1 |
|  | Women |  |  |  |  |  |  |  |  |  |  |  |
| 1957 | 30,426 | 57.4 | 100.0 | $\ldots$ | $\ldots$ | ... | $\ldots$ | 25.5 | 38.9 | 19.8 | 15.3 | 0.5 |
| 1958. | 24,379 | 57.2 | 100.0 | ... | $\cdots$ | $\cdots$ | $\cdots$ | 28.6 | 37.2 | 17.8 | 15.2 | 1.2 |
| 1959. | 31,264 | 57.0 | 100.0 |  |  |  |  | 30.2 | 36.9 | 17.6 | 14.2 | 1.1 |
| 1960................................ | 39,339 | 52.5 | 100.0 | 0.7 | 8.1 | 8.0 | 13.3 | 21.9 | 24.6 | 12.4 | 10.1 | . 8 |
| 1965 ................................ | 66,691 | 53.2 | 100.0 | 1.1 | 6.5 | 7.4 | 11.7 | 19.3 | 28.3 | 14.1 | 10.9 | . 6 |
| 1970. | 92,312 | 52.8 | 100.0 | 4.2 | 6.3 | 6.1 | 11.0 | 17.5 | 27.2 | 13.0 | 12.9 | 1.7 |
| 1975. | 183,518 | 52.1 | 100.0 | 6.1 | 7.3 | 6.1 | 10.1 | 17.7 | 25.5 | 12.2 | 12.9 | 2.1 |
| 1976 | 169,570 | 52.1 | 100.0 | 6.1 | 7.6 | 6.0 | 9.8 | 17.3 | 25.4 | 11.7 | 13.7 | 2.4 |
| 1977. | 173,901 | 51.9 | 100.0 | 6.2 | 8.1 | 6.1 | 9.6 | 17.2 | 25.4 | 11.5 | 13.7 | 2.2 |
| 1978. | 140,931 | 51.6 | 100.0 | 6.7 | 8.6 | 6.2 | 9.8 | 17.1 | 25.4 | 11.4 | 13.0 | 1.8 |
| 1979. | 128,169 | 51.4 | 100.0 | 7.1 | 9.1 | 6.0 | 9.3 | 16.6 | 26.0 | 11.5 | 12.6 | 1.8 |
|  |  |  |  | 7.4 | 9.7 |  | 9.3 | 16.3 | 25.5 | 11.7 | 12.2 | 1.5 |
| 1981 | 106,863 | 50.8 | 100.0 | 7.8 | 10.2 | 6.5 | 9.5 | 16.4 | 25.1 | 12.0 | 11.1 | 1.4 |
| 1982... | 89,678 | 50.5 | 100.0 | 8.0 | 10.9 | 6.8 | 9.5 | 15.6 | 24.9 | 11.7 | 11.4 | 1.1 |
| 1983 ............................... | 94,127 | 49.8 | 100.0 | 9.0 | 12.2 | 7.4 | 9.5 | 14.8 | 23.5 | 10.9 | 11.6 | 1.1 |
| 1984 ............................... | 114,165 | 49.7 | 100.0 | 8.3 | 13.2 | 7.9 | 9.7 | 14.9 | 22.8 | 10.9 | 11.7 | 1.2 |
| $1985{ }^{3}$. | 134,500 | 49.7 | 100.0 | 8.6 | 12.9 | 8.0 | 10.6 | 15.8 | 23.3 | 10.1 | 10.5 | . 1 |
| $1986{ }^{3}$ | 135,700 | 48.8 | 100.0 | 9.0 | 15.5 | 10.4 | 10.5 | 14.8 | 21.3 | 9.6 | 8.6 | . 2 |
| $1987{ }^{3}$. | 143,700 | 49.5 | 100.0 | 7.5 | 15.2 | 8.1 | 11.2 | 15.8 | 23.4 | 9.6 | 8.8 | . 3 |
| $1988{ }^{3}$ | 147,000 | 49.3 | 100.0 | 8.5 | 14.0 | 8.8 | 10.9 | 16.1 | 23.5 | 10.5 | 7.4 | . 3 |
| $1989{ }^{3}$ | 146,900 | 49.1 | 100.0 | 7.8 | 14.8 | 10.4 | 11.9 | 13.8 | 21.2 | 10.8 | 8.9 | . 3 |
| $1990{ }^{3}$ | 168,500 | 48.4 | 100.0 | 8.5 | 16.3 | 9.8 | 13.1 | 14.2 | 22.3 | 8.9 | 6.5 | . 4 |
| $1991{ }^{3}$ | 190,400 | 48.4 | 100.0 | 8.5 | 16.8 | 10.1 | 12.2 | 16.2 | 19.5 | 8.9 | 7.4 | . 4 |
| $1992{ }^{3}$. | 241,300 | 47.7 | 100.0 | 8.6 | 17.7 | 12.0 | 12.4 | 15.6 | 17.6 | 8.4 | 7.5 | . 2 |
| $1993{ }^{3}$ | 237,900 | 48.1 | 100.0 | 7.5 | 17.5 | 11.2 | 13.1 | 16.5 | 19.7 | 6.8 | 7.4 | . 2 |
| $1994{ }^{3}$. | 234,000 | 48.2 | 100.0 | 7.4 | 16.9 | 11.1 | 12.9 | 17.0 | 20.8 | 7.3 | 6.4 | . 2 |
| $1995{ }^{3}$. | 263,200 | 48.5 | 100.0 | 6.4 | 16.7 | 11.4 | 13.8 | 17.2 | 20.5 | 7.6 | 6.3 | . 1 |
|  | 256,900 | 49.1 | 100.0 | 5.3 | 15.1 | 11.3 | 14.0 | 19.0 | 21.2 | 8.3 | 5.8 | . 1 |

[^102]${ }^{2}$ Includes awards processed after attainment of age 65.
${ }^{3}$ Based on 1-percent sample.

Table 6.C3.-Number and percentage distribution, by diagnostic group, sex, and age, 1996 ${ }^{12}$

| Diagnostic group | Total |  |  |  | Men |  |  |  | Women |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total | Under 35 | 35-49 | 50 or older | Total | Under 35 | 35-49 | 50 or older | Total | Under 35 | 35-49 | 50 or older |
| Total ........................................................... | Number |  |  |  |  |  |  |  |  |  |  |  |
|  |  | 86,563 | 207,514 | 330,177 | 355,471 | 51,270 | 114,361 | 189,840 | 268,783 | 35,293 | 93,153 | 140,337 |
| Diagnosis available........................................ | 621,664 | 85,224 | 206,933 | 329,507 | 353,976 | 50,517 | 114,028 | 189,431 | 267,688 | 34,707 | 92,905 | 140,076 |
| Infectious and parasitic diseases ${ }^{3}$ | 23,324 | $\begin{aligned} & 6,993 \\ & 4,347 \end{aligned}$ | $\begin{aligned} & 12,640 \\ & 17,593 \end{aligned}$ |  | $\begin{aligned} & 19,335 \\ & 33,941 \end{aligned}$ |  | $\begin{array}{r} 10,714 \\ 8,175 \end{array}$ | $\begin{array}{r} 2,733 \\ 23,386 \end{array}$ | 3,98929,380 | 1,105 | 1,926 | $\begin{array}{r} 958 \\ 17,995 \end{array}$ |
| Neoplasms........... | 63,321 |  |  |  |  |  |  |  |  | 1,9671,670 | 9,4186,941 |  |
| Endocrine, nutritional, and metabolic diseases ... | 33,832 | 3,064 | 11,949 | $\begin{aligned} & 41,381 \\ & 18,819 \end{aligned}$ | 14,607 | $\begin{aligned} & 2,380 \\ & 1,394 \end{aligned}$ | $\begin{aligned} & 8,175 \\ & 5,008 \end{aligned}$ | $\begin{array}{r} 23,386 \\ 8,205 \end{array}$ | 19,225 |  |  | $\begin{aligned} & 17,995 \\ & 10,614 \end{aligned}$ |
| Diseases of blood and blood-forming organs ....... | 117,836 | $\begin{array}{r} 500 \\ 28,486 \end{array}$ | 618 | ,718 |  | $\begin{array}{r} 254 \\ 15,982 \end{array}$ | $\begin{array}{r} 298 \\ 27,292 \end{array}$ | , 377 | -907 | 246 | , 320 | $\begin{array}{r} 341 \\ 17,727 \\ 801 \end{array}$ |
| Mental disorders (other than mental retardation).... |  |  | 54,942 | 34,532 | 60,079 |  |  | 16,805 | 57,881 | 12,504 | 27,650 |  |
| Mental retardation.............................................. | 14,062 | 7,285 | 4,376 | 2,401 | 9,396 | 4,830 | 2,966 | 1,600 | 4,666 | 2,455 | 1,410 |  |
| Diseases of the- |  |  |  |  |  |  |  |  |  |  |  |  |
| Nervous system and sense organs.. | 45,960 | 8224 | 16,188 | 21,548 | 23,792 | 4,275 | 7743 | 11,774 | 22,168 | 3,949 | 8,445 | 9,774 |
| Circulatory system... | 81,209 |  | $\begin{array}{r} 14,787 \\ 4,674 \end{array}$ | $\begin{aligned} & 63,601 \\ & 22,236 \end{aligned}$ | $\begin{aligned} & 57,033 \\ & 15,437 \end{aligned}$ | 1,729 | 9,863 | 45,441 | 24,176 | 1,092 | 4,924 | 18,160 |
| Respiratory system | 27,98311,530 |  |  |  |  | $\begin{array}{r} 474 \\ 546 \end{array}$ | 2,113 | 12,850 | 12,546 | , 599 | 2,561 | 8,386 |
| Digestive system... |  | $\begin{aligned} & \text { 2,073 } \\ & 1,166 \end{aligned}$ | $\begin{aligned} & 4,674 \\ & 5,142 \end{aligned}$ | 5,2225,334 | $\begin{aligned} & 7,013 \\ & 7,627 \end{aligned}$ |  | 3,268 | 3,1993,375 | 4,5174,579 | 620874 | 1,874 | 2,0231,959 |
| Genitourinary system... | $\begin{array}{r} 12,206 \\ 1,588 \end{array}$ | $\begin{array}{r} 2,182 \\ 276 \end{array}$ | $\begin{array}{r} 4,690 \\ 669 \end{array}$ |  |  | $\begin{array}{r} 546 \\ 1,308 \\ 91 \end{array}$ | 2,944 |  |  |  | 1,746 |  |
| Skin and subcutaneous tissue |  |  |  | 643 | +660 |  | -279 | , 290 | 928 | $\begin{array}{r} 185 \\ 4,708 \end{array}$ | 390 | 1,95935341,847 |
| Musculoskeletal system..... | 142,776 | 10,331 | 43,677 | 88,768 | 76,747 | 1,31 5,623 | 24,203 | 46,921 | 66,029 |  | 19,474 |  |
| Congenital anomalies ....... | $\begin{aligned} & 27,616 \\ & 18,274 \end{aligned}$ | $\begin{array}{r} 260 \\ 5,712 \\ 3,843 \end{array}$ | $\begin{array}{r} 253 \\ 9,962 \\ 5,354 \end{array}$ | $\begin{array}{r} 264 \\ 11,942 \\ 9,077 \end{array}$ | $\begin{array}{r} 403 \\ 18,761 \\ 9,711 \end{array}$ | $\begin{array}{r} 133 \\ 4,268 \\ 2,095 \end{array}$ | $\begin{array}{r} 115 \\ 6,878 \\ 2,502 \end{array}$ | $\begin{array}{r} 155 \\ 7,615 \\ 5,114 \end{array}$ | $\begin{array}{r} 374 \\ 8,855 \\ 8,563 \end{array}$ | $\begin{array}{r} 127 \\ 1,444 \\ 1,748 \end{array}$ | $\begin{array}{r} 138 \\ 3,084 \\ 2,852 \end{array}$ | $\begin{array}{r} 109 \\ 4,327 \\ 3,963 \end{array}$ |
| Injuries ....................... |  |  |  |  |  |  |  |  |  |  |  |  |
| Other... |  |  |  |  |  |  |  |  |  |  |  |  |
| Diagnosis available | Percentage distribution |  |  |  |  |  |  |  |  |  |  |  |
|  | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Infectious and parasitic diseases ${ }^{3}$. | $\begin{array}{r} 3.7 \\ 10.1 \\ 5.4 \\ .3 \\ 18.9 \\ 2.3 \end{array}$ | $\begin{array}{r} 8.1 \\ 5.0 \\ 3.6 \\ .6 \\ 32.9 \end{array}$ | 6.18.55.8.326.5 | $\begin{array}{r} 1.1 \\ 12.5 \\ 5.7 \\ .2 \\ 10.5 \\ .7 \end{array}$ | $\begin{array}{r} 5.4 \\ 9.6 \\ 4.1 \\ .3 \\ 16.9 \\ 2.6 \end{array}$ | $\begin{array}{r} 11.5 \\ 4.6 \\ 2.7 \\ .5 \\ 31.2 \\ 9.4 \end{array}$ | $\begin{array}{r} 9.4 \\ 7.1 \\ 4.4 \\ .3 \\ 23.9 \\ 2.6 \end{array}$ | $\begin{array}{r} 1.4 \\ 12.3 \\ 4.3 \\ .2 \\ 8.9 \\ .8 \end{array}$ | 1.510.97.2.321.51.7 | 3.15.64.7.735.47.0 | 2.110.17.5.329.71.5 | .712.87.6.212.6.6 |
| Neoplasms....................................................... |  |  |  |  |  |  |  |  |  |  |  |  |
| Endocrine, nutritional, and metabolic diseases ....... |  |  |  |  |  |  |  |  |  |  |  |  |
| Diseases of blood and blood-forming organs ....... |  |  |  |  |  |  |  |  |  |  |  |  |
| Mental disorders (other than mental retardation).... |  |  |  |  |  |  |  |  |  |  |  |  |
| Mental retardation ............................................... |  | 8.4 | 2.1 |  |  |  |  |  |  |  |  |  |
| Diseases of the- |  | 9.5 | $\begin{array}{lllllllll}78 & 6.5 & 6.7 & 8.3 & 6.8 & 6.2 & 8.3 & 112 & 9.1\end{array}$ |  |  |  |  |  |  |  |  |  |
| Nervous system and sense organs................... | 7.412.9 |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Circulatory system.......................................... |  | 3.21.2 | 6.82.1 | 19.5 | 15.6 | 3.2 | 8.0 | 23.9 | 9.0 | 3.0 | 5.2 | 13.1 |
| Respiratory system .......................................... | 4.5 |  |  | 6.9 | 4.3 | . 8 | 1.8 | 6.9 | 4.6 | 1.7 | 2.5 | 6.8 |
| Digestive system .............................................. | 1.8 | 1.4 | 2.5 | 1.6 | 2.0 | 1.1 | 2.8 | 1.7 | 1.7 | 1.8 | 2.0 | 1.4 |
| Genitourinary system ........................................ | 2.0 | 2.5 | 2.3 | 1.6 | 2.2 | 2.5 | 2.6 | 1.8 | 1.7 | 2.5 | 1.9 | 1.4 |
| Skin and subcutaneous tissue. | . 3 | . 3 | . 3 | . 2 | . 2 | . 2 | . 2 | . 2 | . 3 | . 5 | . 4 | . 3 |
| Musculoskeletal system.................................... | 22.9 | 11.9 | 21.0 | 26.9 | 21.6 | 11.0 | 21.2 | 24.7 | 24.6 | 13.3 | 20.9 | 29.8 |
| Congenital anomalies ... | . 1 | . 3 | . 1 | . 1 | . 1 | . 3 | . 1 | . 1 | . 1 | . 4 | . 1 | . 1 |
| Injuries ................. | 4.4 | 6.6 | 4.8 | 3.6 | 5.3 | 8.3 | 6.0 | 4.0 | 3.3 | 4.1 | 3.3 | 3.1 |
| Other.................................................................. | 2.9 | 4.4 | 2.6 | 2.8 | 2.7 | 4.1 | 2.2 | 2.7 | 3.2 | 5.0 | 3.1 | 2.8 |

[^103][^104]Table 6.C7.-Number of applications, awards, and ratio of awards to applications and awards per 1,000 insured workers for selected years, 1960-96
[Numbers in thousands]

|  | Year | Number of applications | Number of awards | Awards as a percent of applications | Awards per 1,000 insured workers |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 1960 |  | 418.6 | 207.8 | 50 | 4.5 |
| 1965 |  | 529.3 | 253.5 | 48 | 4.7 |
| 1966 |  | 544.5 | 278.3 | 51 | 5.1 |
| 1967 |  | 573.2 | 301.4 | 53 | 5.4 |
| 1968 |  | 719.8 | 323.2 | 45 | 5.7 |
| 1969 |  | 725.2 | 344.7 | 48 | 4.9 |
| 1970 |  | 869.8 | 350.4 | 40 | 4.8 |
| 1971. |  | 923.9 | 415.9 | 45 | 5.6 |
| 1972 |  | 947.5 | 455.4 | 48 | 6.0 |
| 1973 |  | 1,067.5 | 491.6 | 46 | 6.3 |
| 1974 |  | 1,330.2 | 536.0 | 40 | 6.7 |
| 1975 |  | 1,285.3 | 592.0 | 46 | 7.1 |
| 1976 |  | 1,232.2 | 551.5 | 45 | 6.5 |
| 1977 |  | 1,235.2 | 568.9 | 46 | 6.5 |
| 1978 |  | 1,184.7 | 464.4 | 39 | 5.2 |
| 1979 |  | 1,187.8 | 416.7 | 35 | 4.4 |
| 1980 |  | 1,262.3 | 396.6 | 31 | 4.0 |
| 1981 |  | 1,161.2 | 351.8 | 30 | 3.4 |
| 1982 |  | 1,019.8 | 297.1 | 29 | 2.9 |
| 1983 |  | 1,019.3 | 319.0 | 31 | 3.0 |
| 1984 |  | 1,036.7 | 365.2 | 35 | 3.4 |
| 1985 |  | 1,066.2 | 385.5 | 36 |  |
| 1986 |  | 1,118.4 | 424.9 | 38 | 3.8 |
| 1987 |  | 1,108.9 | 420.3 | 38 | 3.7 |
| 1988 |  | 1,017.9 | 415.3 | 41 | 3.6 |
| 1989 |  | 984.9 | 430.7 | 44 | 3.7 |
| 1990. |  | 1,067.7 | 472.1 | 44 | 4.0 |
| 1991. |  | 1,208.7 | 540.8 | 45 | 4.5 |
| 1992 |  | 1,335.1 | 642.1 | 48 | 5.2 |
| 1993 |  | 1,425.8 | 637.4 | 45 | 5.2 |
| 1994 |  | 1,443.8 | 631.9 | 44 | 5.1 |
| 1995. |  | 1,338.1 | 645.8 | 48 | 5.1 |
| 1996 |  | 1,279.2 | 624.3 | 49 | 4.9 |

Table 6.D1.-Number of wives and husbands, by type of benefit, 1950-96
[Benefits not necessarily payable at time of award; see Glossary for definition of award]

| Year | Total | Wives entitled solely by age | Wives entitled because of children in their care | Husbands |
| :---: | :---: | :---: | :---: | :---: |
|  | Wives and husbands of retired workers |  |  |  |
|  | $\begin{aligned} & 162,768 \\ & 288,915 \\ & 339,987 \\ & 321,015 \end{aligned}$ | $\begin{aligned} & 152,310 \\ & 263,816 \\ & 305,713 \\ & 275,717 \end{aligned}$ | $\begin{array}{r} 9,646 \\ 21,692 \\ 32,254 \\ 44,087 \end{array}$ | $\begin{array}{r} 812 \\ 3,407 \\ 2,020 \\ 1,211 \end{array}$ |
|  | $\begin{aligned} & 339,447 \\ & 33,219 \\ & 353,742 \\ & 349,493 \\ & 319,149 \end{aligned}$ | $\begin{aligned} & 286,867 \\ & 283,155 \\ & 296,123 \\ & 289,020 \\ & 264,463 \end{aligned}$ | $\begin{aligned} & 51,378 \\ & 54,000 \\ & 56,493 \\ & 59,479 \\ & 53,957 \end{aligned}$ | $\begin{array}{r} 1,202 \\ 1,064 \\ 1,126 \\ 994 \\ 729 \end{array}$ |
|  | $\begin{aligned} & 350,558 \\ & 346,623 \\ & 390,874 \\ & 346,956 \\ & 358,163 \end{aligned}$ | 289,600 28,455 300,651 277,330 292,010 | $\begin{aligned} & 60,184 \\ & 58,440 \\ & 60,976 \\ & 53,072 \\ & 55,498 \end{aligned}$ | $\begin{array}{r} 774 \\ 728 \\ 29,247 \\ 16,554 \\ 10,655 \end{array}$ |
|  | $\begin{aligned} & 360,693 \\ & 338,540 \\ & 349,967 \\ & 356,274 \\ & 342,691 \end{aligned}$ | $\begin{aligned} & 294,892 \\ & 277,641 \\ & 302,739 \\ & 308,922 \\ & 298,855 \end{aligned}$ | $\begin{aligned} & 55,401 \\ & 50,993 \\ & 36,229 \\ & 35,309 \\ & 30,972 \end{aligned}$ | $\begin{array}{r} 10,400 \\ 9,906 \\ 10,999 \\ 12,043 \\ 12,864 \end{array}$ |
|  | $\begin{aligned} & 356,558 \\ & 358,115 \\ & 333,333 \\ & 316,929 \\ & 310,498 \end{aligned}$ | $\begin{aligned} & 312,849 \\ & 315,427 \\ & 294,499 \\ & 281,760 \\ & 278,655 \end{aligned}$ | $\begin{aligned} & 30,454 \\ & 28,925 \\ & 26,099 \\ & 23,045 \\ & 21,285 \end{aligned}$ | $\begin{aligned} & 13,255 \\ & 13,763 \\ & 12,735 \\ & 12,124 \\ & 10,558 \end{aligned}$ |
|  | $\begin{aligned} & 308,980 \\ & 307,000 \\ & 304,764 \\ & 29,728 \\ & 275,025 \\ & 258,740 \\ & 244,014 \end{aligned}$ | $\begin{aligned} & 277,238 \\ & 276,236 \\ & 274,670 \\ & 262,240 \\ & 248,430 \\ & 233,731 \\ & 221,059 \end{aligned}$ | $\begin{aligned} & 21,395 \\ & 21,154 \\ & 21,057 \\ & 19,945 \\ & 18,431 \\ & 17,214 \\ & 15,466 \end{aligned}$ | $\begin{array}{r} 10,347 \\ 9,610 \\ 9,037 \\ 8,543 \\ 8,164 \\ 7,955 \\ 7,489 \end{array}$ |


|  | Wives and husbands of disabled workers |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| $1958{ }^{1}$ | 12,920 | 5,035 | 7,869 | 16 |
| $1959{ }^{2}$ | 54,299 | 21,301 | 32,844 | 154 |
| 1960. | 54,187 | 15,756 | 38,326 | 105 |
| 1965............................................................ | 69,183 | 13,813 | 55,230 | 140 |
| 1970. | 96,304 | 21,227 | 74,913 | 164 |
| 1971 .................................................................. | 113,222 | 24,055 | 89,006 | 161 |
| 1972.............................................................. | 124,366 | 27,685 | 96,495 | 186 |
| 1973. | 128,198 | 28,316 | 99,676 | 206 |
| 1974 ................................................................................................. | 132,042 | 29,945 | 101,919 | 178 |
| 1975. | 148,741 | 31,942 | 116,624 | 175 |
| 1976. | 147,407 | 36,600 | 110,626 | 181 |
| 1977. | 151,938 | 36,990 | 113,417 | 1,531 |
| 1978. | 130,161 | 35,335 | 93,293 | 1,533 |
| 1979.......................................................... | 113,243 | 32,863 | 79,414 | 966 |
| 1980. | 108,500 | 32,616 | 74,922 | 962 |
| 1981. | 95,575 | 30,360 | 64,333 | 882 |
| 1982. | 77,835 | 31,540 | 45,463 | 832 |
| 1983. | 80,079 | 35,369 | 43,820 | 890 |
| 1984. | 81,834 | 34,470 | 46,433 | 931 |
| 1985. | 83,511 | 34,101 | 48,522 | 888 |
| 1986. | 82,435 | 33,797 | 47,711 | 927 |
| 1987. | 77,316 | 31,652 | 43,881 | 1,783 |
| 1988. | 73,790 | 29,634 | 41,627 | 2,529 |
| 1989. | 69,113 | 27,750 | 39,212 | 2,151 |
|  | 69,667 | 27,023 | 40,458 | 2,186 |
| 1991. | 72,754 | 26,747 | 43,543 | 2,464 |
| 1992. | 78,083 | 27,502 | 47,841 | 2,740 |
| 1993. | 74,605 | 26,276 | 45,602 | 2,727 |
|  | 69,549 | 24,240 | 42,824 | 2,485 |
| 1995 | 63,097 | 22,833 | 37,972 | 2,292 |
| 1996. | 57,528 | 21,775 | 33,638 | 2,115 |

[^105]${ }^{2}$ Includes December 1958.

Table 6.D3.-Number and average monthly benefit for wives and husbands, by age and sex, 1996
[Based on 1-percent sample]

| Type of benefit and age in month of award | Total wives |  | Wives of- |  |  |  | Husbands |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Retired workers |  | Disabled workers |  |  |  |
|  | Number | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefit |
| Total.. | 265,100 | \$337.20 | 216,400 | \$369.60 | 48,700 | \$193.30 | 8,500 | \$219.40 |
| Entitlement based on care of children.................. | 45,000 | 196.70 | 15,100 | 309.70 | 29,900 | 139.70 | 800 | 122.30 |
| Under 35. | 11,700 | 119.70 | 1,100 | 286.90 | 10,600 | 102.40 | (2) | $\ldots$ |
| 35-39 .................................................................................................................... | 9,100 | 153.30 | 1,600 | 275.80 | 7,500 | 127.20 | (2) | $\ldots$ |
| 40-44 | 6,500 | 191.40 | 1,800 | 296.30 | 4,700 | 151.30 | (2) |  |
| 45-49 ....................................................................... | 7,100 | 224.70 | 2,500 | 298.90 | 4,600 | 184.40 | (2) | ... |
| 50-54 | 3,200 | 248.00 | 1,800 | 269.00 | 1,400 | 221.00 | (2) | $\ldots$ |
| 55-59 ..................................................................... | 4,600 | 335.10 | 3,800 | 348.00 | 800 | 273.60 | (2) | $\ldots$ |
| 60-61 ....................................................................... | 1,600 | 299.00 | 1,300 | 330.10 | 300 | (3) | (2) | . . |
| 62-64 ....................................................................... | 1,200 | 335.30 | 1,200 | 335.30 | ... | ... | (2) |  |
| Entitlement based on age ................................... | 220,100 | 366.00 | 201,300 | 374.10 | 18,800 | 278.60 | 7,700 | 229.50 |
| 62-64 | 166,500 | 353.30 | 150,200 | 362.90 | 16,300 | 265.00 | 1,900 | 238.20 |
|  | 125,700 | 343.90 | 112,100 | 354.30 | 13,600 | 258.00 | (2) | ... |
| 63 ........................................................................ | 19,400 | 371.80 | 17,900 | 378.90 | 1,500 | 286.60 | (2) |  |
| 64 ......................................................................... | 21,400 | 392.00 | 20,200 | 396.30 | 1,200 | 318.00 | (2) |  |
| 65-69 | 44,300 | 422.50 | 42,000 | 424.40 | 2,300 | 387.50 | 4,000 | 248.60 |
|  | 26,500 | 437.80 | 25,300 | 438.70 | (2) | ... | (2) | ... |
| 66 ........................................................................ | 6,200 | 436.30 | 5,600 | 439.00 | (2) | $\ldots$ | (2) | ... |
|  | 6,000 | 386.60 | 5,800 | 384.90 | (2) | $\ldots$ | (2) |  |
| 68....................................................................... | 3,600 | 369.30 | S,400 | 381.00 | (2) | ... | (2) | $\ldots$ |
| 69 ........................................................................ | 2,000 | 380.20 | 1,900 | 388.50 | (2) | ... | (2) |  |
| 70-74. | 6,600 | 317.20 | 6,400 | 322.90 | 200 | (3) | 1,300 | 166.50 |
| 75 or older............................................................... | 2,700 | 338.20 | 2,700 | 338.20 |  |  | 500 | 206.50 |
| Wives (nondivorced) .......................................... | 249,100 | 337.20 | 201,700 | 371.60 | 47,400 | 190.80 |  |  |
| Divorced wives................................................... | 16,000 | 337.40 | 14,700 | 342.20 | 1,300 | 283.00 |  |  |
| Husbands of retired workers................................ | $\ldots$ | . | $\ldots$ | $\ldots$ | $\ldots$ | $\ldots$ | 7,000 | 233.20 |
| Husbands of disabled workers............................. |  |  |  |  | ... |  | 1,500 | 155.00 |
| ${ }^{2}$ Benefits awarded before the December increase ar December rates before computation of the averages. | verted to the |  | ${ }^{2}$ Base figure too small to meet statistical standards for reliability of derived figure. <br> ${ }^{3}$ Average benefit not shown for groups with fewer than 500 beneficiaries. |  |  |  |  |  |

Table 6.D4.-Number of children, by type of benefit, 1940-96
[For conversion treatment, see Glossary for definition of award]

| Year | Total | Children of- |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  |  | Retired workers | Deceased workers | Disabled workers |
|  | Total |  |  |  |
|  | $\begin{aligned} & 313,163 \\ & 415,719 \\ & 579,742 \\ & 572,624 \\ & 560,698 \\ & 533,794 \end{aligned}$ | $\begin{array}{r} 81,842 \\ 69,979 \\ 126,019 \\ 135,984 \\ 115,220 \\ 100,051 \end{array}$ | $\begin{aligned} & 231,321 \\ & 241,430 \\ & 264,440 \\ & 266,286 \\ & 281,511 \\ & 288,304 \end{aligned}$ | $\begin{aligned} & 104,310 \\ & 189,283 \\ & 170,354 \\ & 163,967 \\ & 145,439 \end{aligned}$ |
|  | $\begin{array}{r} 783,202 \\ 1,056,049 \\ 984,906 \\ 1,064,807 \\ 1,111,900 \end{array}$ | $\begin{aligned} & 134,187 \\ & 195,055 \\ & 167,676 \\ & 172,460 \\ & 176,162 \end{aligned}$ | $\begin{aligned} & 451,399 \\ & 584,901 \\ & 534,568 \\ & 593,331 \\ & 622,109 \end{aligned}$ | $\begin{aligned} & 197,616 \\ & 276,093 \\ & 282,662 \\ & 299,016 \\ & 313,629 \end{aligned}$ |
|  | $\begin{aligned} & 1,090,865 \\ & 1,182,006 \\ & 1,264,701 \\ & 1,250,284 \\ & 1,219,767 \end{aligned}$ | $\begin{aligned} & 182,595 \\ & 196,589 \\ & 209,422 \\ & 217,708 \\ & 201,684 \end{aligned}$ | 591,724 <br> 613,193 <br> 643,513 618,825 <br> 574,174 | $\begin{aligned} & 316,546 \\ & 372,224 \\ & 411,766 \\ & 413,751 \\ & 443,909 \end{aligned}$ |
|  | $\begin{aligned} & 1,331,913 \\ & 1,327,197 \\ & 1,365,513 \\ & 1,234,658 \\ & 1,191,521 \end{aligned}$ | $\begin{aligned} & 225,579 \\ & 23,805 \\ & 259,447 \\ & 214,484 \\ & 247,800 \end{aligned}$ | $\begin{aligned} & 591,118 \\ & 578,905 \\ & 587,589 \\ & 566,992 \\ & 544,549 \end{aligned}$ | $\begin{aligned} & 515,216 \\ & 511,487 \\ & 518,477 \\ & 453,382 \\ & 399,172 \end{aligned}$ |
|  | $\begin{array}{r} 1,174,112 \\ 1,086,547 \\ 916,715 \\ 752,839 \\ 721,564 \end{array}$ | $\begin{aligned} & 248,658 \\ & 211,406 \\ & 182,849 \\ & 144,945 \\ & 131,986 \end{aligned}$ | $\begin{aligned} & 540,246 \\ & 535,487 \\ & 473,396 \\ & 380,992 \\ & 351,326 \end{aligned}$ | $\begin{aligned} & 385,208 \\ & 339,654 \\ & 26,470 \\ & 226,895 \\ & 238,252 \end{aligned}$ |
|  | $\begin{aligned} & 713,632 \\ & 700,627 \\ & 685,299 \\ & 706,031 \\ & 675,362 \end{aligned}$ | $\begin{aligned} & 128,076 \\ & 12,652 \\ & 117,984 \\ & 116,659 \\ & 106,491 \end{aligned}$ | $\begin{aligned} & 332,531 \\ & 319,800 \\ & 310,573 \\ & 324,346 \\ & 307,484 \end{aligned}$ | $\begin{aligned} & 253,025 \\ & 258,167 \\ & 256,742 \\ & 265,026 \\ & 261,387 \end{aligned}$ |
|  | $\begin{aligned} & 695,307 \\ & 726,908 \\ & 794,571 \\ & 816,454 \\ & 824,239 \end{aligned}$ | $\begin{aligned} & 108,105 \\ & 107,261 \\ & 108,686 \\ & 106,566 \\ & 102,983 \end{aligned}$ | $\begin{aligned} & 303,616 \\ & 301,459 \\ & 304,300 \\ & 311,290 \\ & 310,051 \end{aligned}$ | $\begin{aligned} & 283,586 \\ & 318,188 \\ & 381,585 \\ & 398,598 \\ & 411,205 \end{aligned}$ |
| $1995 \text {.......................................................................................... } 1996 \text {. }$ | $\begin{aligned} & 808,578 \\ & 798,485 \end{aligned}$ | $\begin{array}{r} 101,239 \\ 98,655 \end{array}$ | $\begin{aligned} & 306,044 \\ & 302,480 \end{aligned}$ | $\begin{aligned} & 401,295 \\ & 397,350 \end{aligned}$ |
|  | Children under age18 |  |  |  |
|  | $\begin{array}{r} 59,382 \\ 127,514 \\ 122,641 \\ 238,795 \end{array}$ | $\begin{array}{r} 8,249 \\ 7,215 \\ 25,495 \\ 40,402 \end{array}$ | $\begin{array}{r} 51,133 \\ 120,299 \\ 97,146 \\ 198,393 \end{array}$ | $\cdots$ $\cdots$ $\cdots$ $\cdots$ |
|  | $\begin{aligned} & 391,366 \\ & 523,453 \\ & 678,940 \\ & 806,770 \end{aligned}$ | $\begin{array}{r} 57,239 \\ 84,707 \\ 99,353 \\ 115,347 \end{array}$ | $\begin{aligned} & 231,611 \\ & 263,637 \\ & 337,960 \\ & 300,139 \end{aligned}$ | $\begin{aligned} & 102,516 \\ & 175,109 \\ & 241,627 \\ & 391,284 \end{aligned}$ |
|  | 573,828 512,939 457,445 444,467 449,242 | $\begin{array}{r} 111,610 \\ 84,793 \\ 81,502 \\ 80,117 \\ 74,328 \end{array}$ | $\begin{aligned} & 227,139 \\ & 228,317 \\ & 222,738 \\ & 211,396 \\ & 202,163 \end{aligned}$ | $\begin{aligned} & 235,079 \\ & 199,829 \\ & 153,205 \\ & 152,954 \\ & 172,721 \end{aligned}$ |
|  | $\begin{aligned} & 464,908 \\ & 465,115 \\ & 451,370 \\ & 452,519 \\ & 446,308 \end{aligned}$ | $\begin{aligned} & 74,128 \\ & 70,915 \\ & 66,672 \\ & 63,586 \\ & 59,073 \end{aligned}$ | $\begin{aligned} & 200,576 \\ & 196,008 \\ & 184,668 \\ & 192,278 \\ & 189,285 \end{aligned}$ | $\begin{aligned} & 190,204 \\ & 198,192 \\ & 195,030 \\ & 196,655 \\ & 199,950 \end{aligned}$ |
|  | $\begin{aligned} & 468,439 \\ & 502,442 \\ & 559,725 \\ & 575,247 \\ & 586,342 \end{aligned}$ | $\begin{aligned} & 60,588 \\ & 60,618 \\ & 61,034 \\ & 59,515 \\ & 57,677 \end{aligned}$ | $\begin{aligned} & 189,792 \\ & 191,537 \\ & 192,689 \\ & 198,469 \\ & 201,598 \end{aligned}$ | $\begin{aligned} & 218,059 \\ & 25,287 \\ & 306,002 \\ & 317,263 \\ & 327,067 \end{aligned}$ |
| $\begin{aligned} & \text { 1995................................................................................................. } \\ & \text { 1996..... } \end{aligned}$ | $\begin{aligned} & 571,650 \\ & 561,687 \end{aligned}$ | $\begin{aligned} & 57,215 \\ & 56,126 \end{aligned}$ | $\begin{aligned} & 198,848 \\ & 194,333 \end{aligned}$ | $\begin{aligned} & 315,587 \\ & 311,228 \end{aligned}$ |

Table 6.D4.-Number of children, by type of benefit, 1940-96-Continued
[For conversion treatment, see Glossary for definition of award]

| Year | Total | Children of- |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  |  | Retired workers | Deceased workers | Disabled workers |
| Disabled children, aged 18 or older |  |  |  |  |
|  | $\begin{aligned} & 29,507 \\ & 18,970 \\ & 37,679 \\ & 24,353 \\ & 21,398 \end{aligned}$ | $\begin{aligned} & 17,249 \\ & 11,380 \\ & 20,775 \\ & 12,740 \\ & 10,017 \end{aligned}$ | $\begin{array}{r} 12,258 \\ 7,574 \\ 14,822 \\ 9,819 \\ 8,668 \end{array}$ | $\begin{array}{r} 10 \\ 2,082 \\ 1,794 \\ 2,713 \end{array}$ |
| $\begin{aligned} & 1970 . \\ & 1971 . \\ & 1972 . \\ & 1973 . \\ & 1974 . \end{aligned}$ | $\begin{aligned} & 24,547 \\ & 26,301 \\ & 31,032 \\ & 39,682 \\ & 32,901 \end{aligned}$ | $\begin{aligned} & 11,348 \\ & 11,825 \\ & 13,850 \\ & 16,642 \\ & 14,008 \end{aligned}$ | $\begin{array}{r} 9,425 \\ 10,121 \\ 11,874 \\ 17,287 \\ 12,471 \end{array}$ | $\begin{aligned} & 3,774 \\ & 4,355 \\ & 5,308 \\ & 5,753 \\ & 6,422 \end{aligned}$ |
|  | $\begin{aligned} & 32,707 \\ & 34,517 \\ & 36,210 \\ & 33,611 \\ & 33,419 \end{aligned}$ | $\begin{aligned} & 14,636 \\ & 15,602 \\ & 15,3) \\ & 15,967 \end{aligned}$ | $\begin{array}{r} 11,182 \\ 11,546 \\ (1) \\ 11,013 \\ 10,999 \end{array}$ | $\begin{aligned} & 6,889 \\ & 7,369 \\ & 7,885 \\ & 7,220 \\ & 6,453 \end{aligned}$ |
|  | $\begin{aligned} & 33,470 \\ & 30,545 \\ & 28,707 \\ & 33,639 \\ & 36,427 \end{aligned}$ | $\begin{aligned} & 16,650 \\ & 15,365 \\ & 14,772 \\ & 17,309 \\ & 18,330 \end{aligned}$ | $\begin{array}{r} 10,626 \\ 9,745 \\ 9,685 \\ 11,23 \\ 12,556 \end{array}$ | $\begin{aligned} & 6,194 \\ & 5,435 \\ & 4,250 \\ & 5,107 \\ & 5,541 \end{aligned}$ |
|  | $\begin{aligned} & 39,083 \\ & 40,525 \\ & 39,665 \\ & 38,702 \\ & 37,001 \end{aligned}$ | $\begin{aligned} & 19,661 \\ & 20,295 \\ & 20,761 \\ & 20,544 \\ & 19,668 \end{aligned}$ | $\begin{aligned} & 12,709 \\ & 13,244 \\ & 12,117 \\ & 11,512 \\ & 10,975 \end{aligned}$ | $\begin{aligned} & 6,713 \\ & 6,986 \\ & 6,787 \\ & 6,646 \\ & 6,358 \end{aligned}$ |
|  | $\begin{aligned} & 38,772 \\ & 41,086 \\ & 47,009 \\ & 47,246 \\ & 44,483 \end{aligned}$ | $\begin{aligned} & 20,862 \\ & 21,850 \\ & 23,615 \\ & 23,173 \\ & 22,119 \end{aligned}$ | $\begin{aligned} & 11,277 \\ & 11,684 \\ & 13,846 \\ & 13,819 \\ & 12,590 \end{aligned}$ | $\begin{array}{r} 6,633 \\ 7,552 \\ 9,548 \\ 10,254 \\ 9,774 \end{array}$ |
| $\begin{aligned} & \text { 1995.......................................................................................... } \\ & \text { 1996...... } \end{aligned}$ | $\begin{aligned} & 43,275 \\ & 40,583 \end{aligned}$ | $\begin{aligned} & 21,566 \\ & 20,169 \end{aligned}$ | $\begin{aligned} & 11,930 \\ & 11,061 \end{aligned}$ | $\begin{aligned} & 9,779 \\ & 9,353 \end{aligned}$ |
|  | Students |  |  |  |
| $\begin{aligned} & 1965 . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . ~ \end{aligned}$ | $\begin{array}{r} 238,351 \\ 387,378 \end{array}$ | $\begin{aligned} & 39,463 \\ & 71,894 \end{aligned}$ | $\begin{aligned} & 179,094 \\ & 244,339 \end{aligned}$ | $\begin{aligned} & 19,794 \\ & 71,145 \end{aligned}$ |
|  | $\begin{aligned} & 424,339 \\ & 468,566 \\ & 452,321 \\ & 447,446 \end{aligned}$ | $\begin{aligned} & 80,040 \\ & 86,830 \\ & 88,713 \\ & 84,938 \end{aligned}$ | $\begin{aligned} & 261,445 \\ & 284,623 \\ & 270,545 \\ & 258,429 \end{aligned}$ | $\begin{array}{r} 82,854 \\ 97,113 \\ 93,063 \\ 104,079 \end{array}$ |
| $\qquad$ | $\begin{aligned} & 492,436 \\ & 544,739 \\ & 574,760 \\ & 544,396 \\ & 553,889 \end{aligned}$ | $\begin{array}{r} 95,596 \\ 108,197 \\ 105,719 \\ 117,118 \end{array}$ | $\begin{array}{r} 279,797 \\ 295,058 \\ (1) \\ 291,434 \\ 292,766 \end{array}$ | $\begin{aligned} & 117,043 \\ & 141,484 \\ & 148,227 \\ & 147,243 \\ & 144,005 \end{aligned}$ |
|  | $\begin{aligned} & 566,814 \\ & 543,063 \\ & 430,563 \\ & 274,726 \\ & 235,895 \end{aligned}$ | $\begin{array}{r} 120,398 \\ 11,248 \\ 86,575 \\ 47,519 \\ 39,328 \end{array}$ | $\begin{aligned} & 302,481 \\ & 297,425 \\ & 240,973 \\ & 158,373 \\ & 136,577 \end{aligned}$ | $\begin{array}{r} 143,935 \\ 134,390 \\ 103,015 \\ 68,834 \\ 59,990 \end{array}$ |
|  | $\begin{aligned} & 209,641 \\ & 194,987 \\ & 194,264 \\ & 214,810 \\ & 192,053 \end{aligned}$ | $\begin{aligned} & 34,287 \\ & 31,442 \\ & 30,551 \\ & 32,529 \\ & 27,750 \end{aligned}$ | 119,246 110,556 108,788 120,556 107,224 | $\begin{aligned} & 56,108 \\ & 52,989 \\ & 54,925 \\ & 61,725 \\ & 57,079 \end{aligned}$ |
|  | $\begin{aligned} & 188,096 \\ & 183,380 \\ & 187,837 \\ & 193,961 \\ & 193,414 \end{aligned}$ | $\begin{aligned} & 26,655 \\ & 24,793 \\ & 24,037 \\ & 23,878 \\ & 23,187 \end{aligned}$ | $\begin{array}{r} 102,547 \\ 98,238 \\ 97,765 \\ 99,002 \\ 95,863 \end{array}$ | $\begin{aligned} & 58,894 \\ & 60,349 \\ & 66,035 \\ & 71,081 \\ & 74,364 \end{aligned}$ |
| $\begin{aligned} & 1995 . \\ & 1996 . \end{aligned}$ | $\begin{aligned} & 193,653 \\ & 196,215 \end{aligned}$ | $\begin{array}{r} 22,458 \\ 22,360 \end{array}$ | $\begin{aligned} & 95,266 \\ & 97,086 \end{aligned}$ | $\begin{array}{r} 75,929 \\ 76,769 \end{array}$ |

[^106]Table 6.D5.-Number and average monthly benefit for children, by type of benefit and age, 1996
[Based on 1-percent sample]

| Type of benefit and age in month of award | Total number | Children of- |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Retired workers |  | Deceased workers |  | Disabled workers |  |
|  |  | Number | Average monthly benefit ${ }^{1}$ | Number | Average monthly benefit | Number | Average monthly benefit ${ }^{3}$ |
| Total ......................................................... | 767,200 | 97,900 | \$313.70 | 299,000 | \$477.20 | 370,300 | \$183.60 |
| Children under age 18 ................................... | 539,600 | 54,500 | 296.50 | 193,600 | 441.00 | 291,500 | 159.10 |
| Under $1 .$. | 22,800 | 1,200 | 202.50 | 5,700 | 409.20 | 15,900 | 146.40 |
| 1 ...... | 16,900 | 1,100 | 279.70 | 5,500 | 425.10 | 10,300 | 125.70 |
| 2.................................................................... | 14,900 | 1,400 | 282.90 | 5,900 | 403.50 | 7,600 | 144.40 |
| 3 ............................................................................ | 16,500 | 1,000 | 222.60 | 6,000 | 430.90 | 9,500 | 118.50 |
| 4 ..................................................................... | 23,800 | 1,800 | 277.50 | 8,600 | 398.30 | 13,400 | 127.70 |
| 5. | 21,500 | 1,400 | 286.60 | 8,100 | 411.10 | 12,000 | 139.80 |
| 6. | 22,500 | 2,200 | 257.00 | 8,100 | 389.30 | 12,200 | 138.70 |
| 7. | 26,900 | 1,600 | 245.00 | 9,800 | 405.20 | 15,500 | 131.10 |
| 8. | 27,600 | 2,100 | 279.20 | 10,700 | 454.10 | 14,800 | 154.30 |
| 9 .................................................................... | 28,900 | 2,800 | 252.60 | 9,600 | 412.10 | 16,500 | 165.00 |
| 10. | 30,900 | 3,200 | 264.60 | 10,300 | 419.00 | 17,400 | 130.10 |
| 11 ...................................................................... | 34,200 | 3,800 | 279.70 | 12,200 | 416.20 | 18,200 | 149.40 |
| 12. | 34,800 | 3,500 | 276.20 | 12,600 | 465.50 | 18,700 | 146.20 |
| 13 | 36,600 | 4,000 | 297.60 | 13,300 | 456.70 | 19,300 | 176.10 |
| 14 | 40,100 | 3,800 | 311.70 | 14,900 | 427.90 | 21,400 | 163.00 |
| 15. | 45,100 | 5,800 | 302.10 | 17,000 | 440.30 | 22,300 | 184.70 |
| 16. | 48,400 | 6,800 | 350.10 | 18,700 | 522.30 | 22,900 | 205.40 |
| 17...................................................................... | 47,200 | 7,000 | 350.80 | 16,600 | 487.50 | 23,600 | 211.50 |
| Disabled children, aged 18 or older ................ | 38,500 | 21,500 | 295.60 | 8,300 | 510.00 | 8,700 | 223.60 |
| Under 20 ............................................................. | 1,900 | 400 | (2) | 400 | (2) | 1,100 | 121.30 |
| 20-24 .............................................................. | 8,900 | 2,300 | 394.60 | 3,400 | 521.40 | 3,200 | 187.60 |
| 25-29 .............................................................. | 6,900 | 3,300 | 292.70 | 1,700 | 480.40 | 1,900 | 277.00 |
| 30-34 ................................................................. | 7,800 | 5,400 | 274.10 | 1,300 | 521.20 | 1,100 | 288.60 |
| 35-39 ................................................................. | 7,300 | 6,100 | 323.00 | 500 | 594.20 | 700 | 341.60 |
| 40 or older...................................................... | 5,700 | 4,000 | 218.30 | 1,000 | 468.90 | 700 | 184.50 |
| Students, aged 18-19..................................... | 189,100 | 21,900 | 374.30 | 97,100 | 546.50 | 70,100 | 280.50 |
| 18. | 188,200 | 21,900 | 374.30 | 96,500 | 548.00 | 69,800 | 280.70 |
| 19..................................................................... | 900 | , | ... | 600 | 297.90 | 300 | (2) |

${ }^{2}$ Benefits awarded before the December increase are converted to the
${ }^{2}$ Average benefit not shown for groups with fewer than 500 beneficiaries. December rates before computation of the averages.

Table 6.D6.-Number of mothers and fathers, by type of benefit, 1950-96

${ }^{2}$ Prior to August 1981, benefits were payable to mothers and fathers caring for a child under age 18 . For mothers and fathers caring for a child who was at least age 14 and who were entitled in August 1981, benefits were continued untit the child attained age 18 or September 1983, whichever came earlier.
${ }^{2}$ Excludes mothers and fathers who had both disabled and nondisabled entitled children in their care.
${ }^{3}$ January-November.
${ }^{4}$ Includes December 1958.

Table 6.D7.-Number and average monthly benefit for widows and widowers, by age and sex, 1996
[Based on 1-percent sample]

| Type of benefit, age in month of award, and sex | Nondisabled |  |  |  | Disabled widows and widowers |  | Widowed mothers and fathers |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Widows |  | Widowers |  |  |  |  |  |
|  | Number | Average monthly benefit ${ }^{1}$ | Number | Average monthly benefit | Number | Average monthly benefit ${ }^{2}$ | Number | Average monthly benefit |
| Total ............................................................ | 327,700 | \$761.70 | 12,900 | \$452.10 | 29,900 | \$444.10 | 44,800 | \$486.10 |
| Under 25 | $\ldots$ | $\cdots$ | $\ldots$ | ... | $\ldots$ | $\cdots$ | 1,900 | 352.80 |
| 25-29... | ... | ... | ... | ... | ... | ... | 3,100 | 441.00 |
| 30-34 ................................................................... |  |  |  | . . . | ... | . . . | 7,100 | 423.30 |
| 35-39 .................................................................. |  |  |  | . . |  |  | 10,600 | 460.00 |
| 40-44 ................................................................... |  | . . | . . | . . |  | ... | 10,100 | 539.50 |
| 45-49. | $\ldots$ | $\ldots$ | $\ldots$ | $\ldots$ |  |  | 6,900 | 485.80 |
| 50-54 ....................................................................... |  | . . | $\ldots$ | ... | 10,300 | 419.40 | 2,300 | 525.60 |
| 55-59 ...................................................................... | . . | . . | . . | .. | 16,000 | 469.60 | 1,500 | 710.30 |
| 60-64 | 143,700 | 690.80 | 8,800 | 487.40 | 3,600 | 401.80 | 1,300 | 601.50 |
| 60 ........................................................................ | 74,600 | 664.10 | 4,300 | 445.80 | 1,800 | 432.90 | (2) | $\cdots$ |
| 61. | 20,900 | 668.30 | 2,100 | 391.50 | 1,000 | 370.20 | (2) | ... |
|  | 20,400 | 709.80 | 1,400 | 577.00 | 400 | (3) | (2) | $\ldots$ |
|  | 12,600 | 732.30 | 500 | 733.50 | 300 | (3) | (2) | . . |
| 64 ........................................................................ | 15,200 | 792.40 | 500 | 751.20 | 100 | (3) | (2) | ... |
| 65-69 . | 59,200 | 754.10 | 1,400 | 404.40 | ... | ... | $\ldots$ | $\ldots$ |
|  | 31,500 | 721.80 | (2) | ... | $\cdots$ | ... | ... | . |
|  | 5,800 | 834.20 | (2) | ... | $\cdots$ | ... | $\ldots$ | ... |
|  | 7,100 | 766.80 | (2) | $\ldots$ | ... | . . | . . | ... |
| 68 .......................................................................... | 7,400 | 774.10 | (2) | ... | ... | ... | ... | . . |
| 69 .......................................................................... | 7,400 | 796.20 | (2) | $\cdots$ | ... | $\ldots$ | ... | $\ldots$ |
| 70-74 | 41,000 | 812.60 | 900 | 323.70 | ... | $\ldots$ | $\ldots$ | $\ldots$ |
|  | 8,200 | 806.20 | (2) | ... | ... | $\cdots$ | $\cdots$ | $\ldots$ |
|  | 7,500 | 825.20 | (2) | ... | ... | $\ldots$ | . . . | $\cdots$ |
|  | 9,200 | 772.90 | (2) | ... | $\cdots$ | ... | $\ldots$ | ... |
|  | 8,200 | 828.50 | (2) | ... | ... | ... | $\ldots$ | ... |
| 74 ........................................................................ | 7,900 | 837.10 | (2) | $\cdots$ | $\cdots$ | ... | ... | ... |
| 75-79 | 36,600 | 885.10 | 600 | 424.70 | $\ldots$ | $\ldots$ | $\ldots$ | $\ldots$ |
| 75. | 7,900 | 860.30 | (2) | ... | ... | ... | ... | ... |
| 76 ........................................................................ | 8,200 | 850.00 | (2) | ... | . . | ... | . . | ... |
| 77 ........................................................................ | 7,700 | 906.50 | (2) | ... | .. | ... | . . . | . . |
|  | 5,600 | 922.10 | (2) | ... | ... | ... | ... | ... |
| 79 ........................................................................... | 7,200 | 900.80 | (2) | . . | ... | ... | ... | ... |
| 80 or older.. | 47,200 | 847.60 | 1,200 | 359.50 | ... | ... | ... | $\ldots$ |
| Men ............................................................... | ... | $\ldots$ | ... | $\ldots$ | 600 | 218.50 | 4,000 | 371.10 |
|  |  |  | ... | .. | 29,300 | 448.70 | 40,800 | 497.30 |
| Widow or mother ......................................... | 296,200 | 764.90 | $\ldots$ | ... | 26,300 | 454.60 | 36,200 | 496.50 |
| Surviving divorced wife or mother.................. | 31,500 | 731.80 | . . | . . | 3,000 | 397.50 | 4,600 | 504.10 |

${ }^{\text {i }}$ Benefits awarded before the December increase are converted to the December rates before computation of the averages.

[^107]Table 6.D8.-Number of widows and widowers, by type of benefit, 1950-96

| Year | Total | Entitled because of age |  | Entitled because of disability |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Widows | Widowers | Widows | Widowers |
| 1950 | 66,735 | 66,672 | 63 | $\cdots$ |  |
| 1951 ... | 89,591 | 89,324 | 267 | $\ldots$ |  |
| 1952 .. | 92,302 | 91,992 | 310 |  |  |
| 1953. | 112,866 | 112,467 | 399 |  |  |
| 1954 .............. | 128,026 | 127,626 | 400 | ... |  |
| 1955. | 140,624 | 140,273 | 351 | $\ldots$ | $\ldots$ |
| 1956................... | 253,524 | 253,191 | 333 | ... | ... |
| 1957 ..................... | 244,633 | 244,172 | 461 | $\ldots$ | $\cdots$ |
| $1958{ }^{2}$. | 199,320 | 198,948 | 372 |  |  |
| 1959 ². | 252,683 | 252,100 | 583 | $\ldots$ | $\cdots$ |
| 1960. | 239,267 | 238,813 | 454 | $\ldots$ | $\ldots$ |
| 1961 .................... | 251,275 | 250,606 | 669 | . | ... |
| 1962 ................... | 267,051 | 266,465 | 586 | $\cdots$ |  |
| 1963......................... | 278,709 | 278,138 | 571 | . |  |
| 1964 ................... | 283,263 | 282,689 | 574 | . | $\ldots$ |
| 1965. | 359,431 | 358,875 | 556 | $\ldots$ |  |
| 1966. | 403,595 | 403,035 | 560 | ... |  |
| 1967. | 355,589 | 355,032 | 557 |  |  |
| 1968. | 375,391 | 352,280 | 604 | 22,438 | 69 |
| 1969 ..................... | 375,753 | 353,928 | 625 | 21,127 | 73 |
| 1970. | 363,216 | 347,031 | 576 | 15,546 | 63 |
| 1971................... | 381,262 | 363,689 | 551 | 16,960 | 62 |
| 1972 ..................... | 402,809 | 382,452 | 544 | 19,739 | 74 |
| 1973..................... | 372,167 | 351,793 | 651 | 19,660 | 63 |
| 1974..................... | 363,693 | 343,317 | 550 | 19,793 | 33 |
| 1975. | 377,246 | 353,249 | 476 | 23,476 | 45 |
| 1976. | 385,373 | 362,229 | 489 | 22,603 | 52 |
| 1977. | 416,735 | 383,057 | 10,416 | 22,981 | 281 |
| 1978. | 403,679 | 375,750 | 9,022 | 18,553 | 354 |
| 1979. | 445,555 | 418,883 | 9,272 | 17,136 | 264 |
| 1980. | 452,156 | 424,690 | 11,412 | 15,789 | 265 |
| 1981. | 480,772 | 453,307 | 13,311 | 13,868 | 286 |
| 1982. | 492,451 | 465,070 | 14,941 | 12,222 | 218 |
| 1983. | 501,688 | 470,764 | 16,512 | 14,144 | 268 |
| 1984. | 499,677 | 464,979 | 17,533 | 16,847 | 318 |
| 1985. | 501,673 | 467,197 | 17,390 | 16,759 | 327 |
| 1986. | 491,052 | 454,903 | 17,731 | 18,033 | 385 |
| 1987. | 475,035 | 440,803 | 17,836 | 16,062 | 334 |
| 1988. | 457,574 | 424,107 | 18,139 | 14,979 | 349 |
| 1989 ....................... | 449,139 | 416,154 | 17,817 | 14,830 | 338 |
| 1990. | 451,862 | 417,925 | 18,513 | 15,058 | 366 |
| 1991 ....................... | 468,788 | 420,190 | 19,008 | 28,951 | 639 |
| 1992....................... | 472,078 | 419,413 | 19,430 | 32,477 | 758 |
| 1993........................... | 466,198 | 414,941 | 19,422 | 31,036 | 799 |
| 1994 ..................... | 459,340 | 410,323 | 19,114 | 29,075 | 828 |
| 1995. | 444,899 | 396,725 | 18,577 | 28,762 | 835 |
| 1996..................... | 438,081 | 390,962 | 18,508 | 27,783 | 828 |

${ }^{1}$ January-November.
${ }^{2}$ Includes December 1958.

Table 6.D9.-Number and average amount of lump-sum awards, 1940-96


[^108]Table 6.E1.-Number and percentage distribution of retired workers with benefits fully withheld, by monthly benefit, reduction for early retirement, and sex, December 1996
[Based on 10-percent sample]

| Monthly benefit and sex | Total |  | Without reduction for early retirement |  | With reduction for early retirement |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number | Percent | Number | Percent | Number | Percent |
| Total | 352,600 | 100.0 | 243,720 | 100.0 | 108,880 | 100.0 |
| Less than \$300.00.. | 19,080 | 5.4 | 8,130 | 3.3 | 10,950 | 10.1 |
| \$300.00-\$349.90................................................ | 6,260 | 1.8 | 2,580 | 1.1 | 3,680 | 3.4 |
| \$350.00-\$399.90.. | 7,530 | 2.1 | 2,140 | . 9 | 5,390 | 5.0 |
| \$400.00-\$449.90. | 10,970 | 3.1 | 4,390 | 1.8 | 6,580 | 6.0 |
| \$450.00-\$499.90.. | 12,880 | 3.7 | 5,320 | 2.2 | 7,560 | 6.9 |
| \$500.00-\$549.90.. | 11,270 | 3.2 | 5,130 | 2.1 | 6,140 | 5.6 |
| \$550.00-\$599.90.................................. | 12,430 | 3.5 | 6,680 | 2.7 | 5,750 | 5.3 |
| \$600.00-\$649.90.. | 12,760 | 3.6 | 7,710 | 3.2 | 5,050 | 4.6 |
| \$650.00-\$699.90... | 11,680 | 3.3 | 6,690 | 2.7 | 4,990 | 4.6 |
| \$700.00-\$749.90... | 11,410 | 3.2 | 6,490 | 2.7 | 4,920 | 4.5 |
| \$750.00-\$799.90.................................. | 11,410 | 3.2 | 6,020 | 2.5 | 5,390 | 5.0 |
| \$800.00-\$849.90.................................. | 11,080 | 3.1 | 6,360 | 2.6 | 4,720 | 4.3 |
| \$850.00-\$899.90.................................... | 10,420 | 3.0 | 6,020 | 2.5 | 4,400 | 4.0 |
| \$900.00-\$949.90... | 11,840 | 3.4 | 5,790 | 2.4 | 6,050 | 5.6 |
| \$950.00-\$999.90................................ | 12,480 | 3.5 | 6,130 | 2.5 | 6,350 | 5.8 |
| \$1,000.00-\$1,049.90 ............................... | 12,460 | 3.5 | 6,150 | 2.5 | 6,310 | 5.8 |
| \$1,050.00-\$1,099.90 ............................... | 10,240 | 2.9 | 6,460 | 2.7 | 3,780 | 3.5 |
| \$1,100.00-\$1,149.90 ............................. | 13,070 | 3.7 | 9,710 | 4.0 | 3,360 | 3.1 |
| \$1,150.00-\$1,199.90 ............................ | 18,520 | 5.3 | 15,450 | 6.3 | 3,070 | 2.8 |
| \$1,200.00 or more................................... | 124,810 | 35.4 | 120,370 | 49.1 | 4,440 | 4.1 |
| Men. | 249,550 | 100.0 | 181,140 | 100.0 | 68,410 | 100.0 |
| Less than \$300.00... | 10,900 | 4.4 | 4,820 | 2.7 | 6,080 | 8.9 |
| \$300.00-\$349.90.................................. | 3,650 | 1.5 | 1,820 | 1.0 | 1,830 | 2.7 |
| \$350.00-\$399.90.................................... | 3,980 | 1.6 | 1,390 | . 8 | 2,590 | 3.8 |
| \$400.00-\$449.90.................................. | 4,920 | 2.0 | 2,570 | 1.4 | 2,350 | 3.4 |
| \$450.00-\$499.90............................... | 5,430 | 2.2 | 2,920 | 1.6 | 2,510 | 3.7 |
| $\$ 500.00-\$ 549.90 \text {. }$ | 4,540 | 1.8 | 2,340 | 1.3 | 2,200 | 3.2 |
| \$550.00-\$599.90...................................... | 4,810 | 1.9 | 2,330 | 1.3 | 2,480 | 3.6 |
| \$600.00-\$649.90.. | 5,390 | 2.2 | 2,940 | 1.6 | 2,450 | 3.6 |
| \$650.00-\$699.90.. | 5,310 | 2.1 | 2,620 | 1.4 | 2,690 | 3.9 |
| \$700.00-\$749.90.. | 5,880 | 2.4 | 2,730 | 1.5 | 3,150 | 4.6 |
| \$750.00-\$799.90... | 5,910 | 2.4 | 2,470 | 1.4 | 3,440 | 5.0 |
| \$800.00-\$849.90.. | 6,120 | 2.5 | 2,680 | 1.5 | 3,440 | 5.0 |
| \$850.00-\$899.90... | 6,230 | 2.5 | 2,920 | 1.6 | 3,310 | 4.8 |
| \$900.00-\$949.90... | 8,180 | 3.3 | 3,010 | 1.7 | 5,170 | 7.6 |
| \$950.00-\$999.90.... | 8,960 | 3.6 | 3,460 | 1.9 | 5,500 | 8.0 |
| \$1,000.00-\$1,049.90 ........................... | 9,680 | 3.9 | 3,870 | 2.1 | 5,810 | 8.5 |
| \$1,050.00-\$1,099.90 ............................. | 7,890 | 3.2 | 4,450 | 2.5 | 3,440 | 5.0 |
| \$1,100.00-\$1,149.90 ............................. | 10,190 | 4.1 | 7,120 | 3.9 | 3,070 | 4.5 |
| \$1,150.00-\$1,199.90... | 15,240 | 6.1 | 12,500 | 6.9 | 2,740 | 4.0 |
| \$1,200.00 or more.................................. | 116,340 | 46.6 | 112,180 | 61.9 | 4,160 | 6.1 |
| Women. | 103,050 | 100.0 | 62,580 | 100.0 | 40,470 | 100.0 |
| Less than \$300.00.. | 8,180 | 7.9 | 3,310 | 5.3 | 4,870 | 12.0 |
| \$300.00-\$349.90.................................. | 2,610 | 2.5 | 760 | 1.2 | 1,850 | 4.6 |
| \$350.00-\$399.90................................... | 3,550 | 3.4 | 750 | 1.2 | 2,800 | 6.9 |
| \$400.00-\$449.90................................... | 6,050 | 5.9 | 1,820 | 2.9 | 4,230 | 10.5 |
| \$450.00-\$499.90................................... | 7.450 | 7.2 | 2,400 | 3.8 | 5,050 | 12.5 |
| \$500.00-\$549.90.................................... | 6,730 | 6.5 | 2,790 | 4.5 | 3,940 | 9.7 |
| \$550.00-\$599.90....................................... | 7,620 | 7.4 | 4,350 | 7.0 | 3,270 | 8.1 |
| \$600.00-\$649.90... | 7,370 | 7.2 | 4,770 | 7.6 | 2,600 | 6.4 |
| \$650.00-\$699.90.................................... | 6,370 | 6.2 | 4,070 | 6.5 | 2,300 | 5.7 |
| \$700.00-\$749.90................................... | 5,530 | 5.4 | 3,760 | 6.0 | 1,770 | 4.4 |
| \$750.00-\$799.90.................................... | 5,500 | 5.3 | 3,550 | 5.7 | 1,950 | 4.8 |
| \$800.00-\$849.90............................... | 4,960 | 4.8 | 3,680 | 5.9 | 1,280 | 3.2 |
| \$850.00-\$899.90..................................... | 4,190 | 4.1 | 3,100 | 5.0 | 1,090 | 2.7 |
| \$900.00-\$949.90.. | 3,660 | 3.6 | 2,780 | 4.4 | 880 | 2.2 |
| \$950.00-\$999.90.................................... | 3,520 | 3.4 | 2,670 | 4.3 | 850 | 2.1 |
| \$1,000.00-\$1,049.90 ................................. | 2,780 | 2.7 | 2,280 | 3.6 | 500 | 1.2 |
| \$1,050.00-\$1,099.90 ............................... | 2,350 | 2.3 | 2,010 | 3.2 | 340 | . 8 |
| \$1,100.00-\$1,149.90 .............................. | 2,880 | 2.8 | 2,590 | 4.1 | 290 | . 7 |
| \$1,150.00-\$1,199.90 ............................... | 3,280 | 3.2 | 2,950 | 4.7 | 330 | . 8 |
| \$1,200.00 or more................................... | 8,470 | 8.2 | 8,190 | 13.1 | 280 | . 7 |

CONTACT: Joseph Bondar/Barbara Lingg (410) 965-0162/ 0156 for further information.

Table 6.E2.-Number of retired workers age 62-69 with benefits in current-payment status and benefits fully withheld due to earnings, by age and sex, December 1996
[Based on 10-percent sample]

| Age and sex | Total ${ }^{2}$ | Benefits in current-payment status | Benefits withheld because of earnings | Percent of total with benefits withheld |
| :---: | :---: | :---: | :---: | :---: |
| Total ................... | 9,631,140 | 9,336,850 | 294,290 | 3.1 |
| 62....................................................................... | 675,700 | 662,320 | 13,380 | 2.0 |
|  | 839,440 | 824,970 | 14,470 | 1.7 |
| 64...................................................................... | 947,240 | 932,160 | 15,080 | 1.6 |
|  | 1,404,380 | 1,321,060 | 83,320 | 5.9 |
|  | 1,471,440 | 1,416,620 | 54,820 | 3.7 |
|  | 1,413,300 | 1,368,490 | 44,810 | 3.2 |
| 68 .................................................................. | 1,437,890 | 1,402,230 | 35,660 | 2.5 |
| 69 ..................................................................... | 1,441,750 | 1,409,000 | 32,750 | 2.3 |
| Men.. | 5,374,860 | 5,164,250 | 210,610 | 3.9 |
| 62. | 354,110 | 346,380 | 7,730 | 2.2 |
|  | 451,820 | 443,110 | 8,710 | 1.9 |
|  | 512,460 | 503,570 | 8,890 | 1.7 |
| 65 ...................................................................... | 794,610 | 736,760 | 57,850 | 7.3 |
|  | 837,990 | 797,330 | 40,660 | 4.9 |
| 67. | 801,670 | 767,980 | 33,690 | 4.2 |
| 68...................................................................... | 812,990 | 785,480 | 27,510 | 3.4 |
| 69 ...................................................................... | 809,210 | 783,640 | 25,570 | 3.2 |
| Women .... | 4,256,280 | 4,172,600 | 83,680 | 2.0 |
| 62. | 321,590 | 315,940 | 5,650 | 1.8 |
| 63 ..................................................................... | 387,620 | 381,860 | 5,760 | 1.5 |
| 64 ....................................................................... | 434,780 | 428,590 | 6,190 | 1.4 |
|  | 609,770 | 584,300 | 25,470 | 4.2 |
| 66 ...................................................................... | 633,450 | 619,290 | 14,160 | 2.2 |
| 67 ................................................................... | 611,630 | 600,510 | 11,120 | 1.8 |
| 68 ...................................................................... | 624,900 | 616,750 | 8,150 | 1.3 |
| 69 ....................................................................... | 632,540 | 625,360 | 7,180 | 1.1 |

Excludes beneficiaries with benefits withheld for reasons other than earnings.

Table 6.E3.-Number and percentage distribution of retired workers benefits fully withheld due to earnings, by monthly benefit, age, and sex, December 1996
[Based on 10-percent sample]


CONTACT: Joseph Bondar/ Barbara Lingg (410) 965-0162/0156 for further information.

Table 6.E4.-Number of beneficiaries, with benefits withheld, by reason for withholding payment, type of benefit, and age, December 1996


[^109]${ }^{3}$ See Glossary for "Withholding".
Note: For more recent data, see table 1.D1 in the Social Security Bulletin.

Table 6.E5.-Number of wives, husbands, and children, with benefits fully withheld, by reason for withholding payment and type of benefit, December 1996


Table 6.F1.-Number of benefits terminated, by type, 1940-96


[^110]CONTACT: Dana Nicheie Mercer/ Robert Hackendorf (410) 966-6377/965-5536 for further information.

Table 6.F2.-Number, by reason for termination and type of benefit, 1996

| Reason for termination | Total | Retired workers | Disabled workers | Wives and husbands | Children | Widows, widowers, and parents | Widowed mothers and fathers | Special age-72 beneficiaries |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total...................................................... | 3,187,291 | 1,352,339 | 396,980 | 321,703 | 690,618 | 363,195 | 61,618 | 838 |
| Death of beneficiary... | 1,897,080 | 1,313,020 | 167,145 | 84,526 | 14,677 | 315,542 | 1,336 | 834 |
| Termination resulting from death of worker .......... | 199,815 | ... |  | 165,262 | 34,553 |  |  |  |
| Marriage, remarriage, or divorce of beneficiary .... | 37,081 | $\ldots$ | . . . | 6,240 | 8,410 | 6,026 | 16,405 |  |
| Attainment of age- 18 by children............................................. |  |  |  |  |  |  |  |  |
| 18 by children ................................................ | 378,283 | $\ldots$ | $\ldots$ | $\cdots$ | 378,283 | $\ldots$ | $\ldots$ | $\cdots$ |
| 19 by student....... | 65,098 | ... |  |  | 65,098 | $\ldots$ | $\ldots$ |  |
| 65 by disabled worker....................................... | 215,460 | $\ldots$ | 185,442 | 19,741 | 10,277 |  | . $\cdot$ |  |
| 65 by disabled widow(er).................................. | 11,317 | $\ldots$ | ... | ... |  | 11,317 | $\cdots$ | $\ldots$ |
| Termination due to attainment of age 16 of child $\qquad$ | 72,362 | ... | $\ldots$ | 32,876 | $\ldots$ | ... | 39,486 | $\ldots$ |
| Entitlement to an equal or larger Social Security benefit $\qquad$ | 79,612 | 34,321 | 3,556 | 7,272 | 2,860 | 28,115 | 3,488 | $\ldots$ |
| Does not meet medical standards: <br> Disabled worker or widow(er) | 73,854 | ... | 38,066 | 3,446 | 32,279 | 63 | ... | . . |
| Disabled adult child........................................ | 1,638 |  | , | , | 1,638 |  |  |  |
| Student no longer attending school..................... | 138,923 |  |  |  | 138,923 |  |  |  |
| Other................................................................ | 16,768 | 4,998 | 2,771 | 2,340 | 3,620 | 2,132 | 903 | 4 |

${ }^{1}$ Excludes disabled beneficiares whose monthly benefits have been suspended continue to be eligible for Medicare for a 3-year period. See Glossary, "Disability because of their ability to engage in substantial gainful activity. These persons reentitlement period" and "Continuation of Medicare coverage for the disabled."

Table 6.F3.-Number of wives, husbands, and children, by reason for termination and type of benefit, 1996

| Reason for termination | Wives and husbands of |  |  |  |  |  | Children |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Retired workers | Disabled workers | Under age 18 of- |  |  | Disabled, aged 18 or older of- |  |  | Students, aged 18-19 of- |  |  |
|  |  |  | Retired workers | Deceased workers | Disabled workers | Retired workers | Deceased workers | Disabled workers | Retired workers | Deceased workers | Disabled workers |
| Total .. | 260,028 | 61,675 | 45,020 | 185,937 | 228,297 | 3,899 | 12,412 | 7,465 | 25,083 | 111,365 | 71,140 |
| Death of beneficiary | 82,872 | 1,654 | 187 | 1,365 | 764 | 2,214 | 9,659 | 357 | 14 | 87 | 30 |
| death of worker. | 157,076 | 8,186 |  | $\ldots$ | 31,573 | $\ldots$ | $\ldots$ | 1,724 | $\ldots$ |  | 1,256 |
| Marriage, remarriage, or divorce of beneficiary $\qquad$ Attainment of age- | 1,960 | 4,280 | 577 | 1,981 | 2,733 | 242 | 1,381 | 332 | 135 | 573 | 456 |
| 18 by children | $\ldots$ | $\ldots$ | 42,978 | 181,863 | 153,442 | $\ldots$ | $\ldots$ |  |  |  |  |
| 19 by student $\qquad$ 65 by disabled worker $\qquad$ |  | 19,741 | ... | , | 5,987 | $\cdots$ | $\ldots$ | 3,888 | 7,455 | 36,532 | 21,111 402 |
| Termination due to attainment of age 16 of child $\qquad$ | 11,150 | 21,726 | $\cdots$ |  | 5,987 | $\cdots$ | $\ldots$ | 3,888 | $\cdots$ | $\ldots$ | 402 |
| Entitlement to an equal or larger <br> Social Security benefit.............. <br> Does not meet medical standards: ${ }^{1}$ | 5,628 | 1,644 | 943 | 229 | 632 | 533 | 241 | 184 | 62 | 16 | 20 |
| Disabled worker $\qquad$ Disabled adult child $\qquad$ | $\ldots$ | 3,446 | $\ldots$ | $\ldots$ | 31,335 | 473 | 992 | 659 173 | $\ldots$ |  | 285 |
| Student no longer attending school. $\qquad$ |  |  |  |  |  | 473 | 992 | 173 | 17,372 | 74,036 | 47,515 |
| Other............................................ | 1,342 | 998 | 335 | 499 | 1,831 | 437 | 139 | 148 | 45 | 121 | 65 |

${ }^{1}$ Excludes disabled beneficiaries whose monthly benefits have been suspended because of their ability to engage in substantial gainful activity. These persons
continue to be eligible for Medicare for a 3-year period. See Glossary, "Disability reentitlement period" and "Continuation of Medicare coverage for the disabled."

## SSI

## Tables

| 7A | Summary |
| :--- | :--- |
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| 7D | Other Income Sources |
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SSI Program Highlights, 1996

## Benefit Rate Change

Effective January 1997, the monthly Federal SSI benefit rate was raised by a cost-of-living adjustment of 2.9 percent. The rate for an eligible individual living in his or her own household and with no other countable income increased from $\$ 470$ in 1996 to $\$ 484$ in 1997. For a couple where both members are eligible, the rate went to $\$ 726$.

## Program Trends

- In December 1996, 6,613,700 persons received federally administered SSI payments-an increase of 99,600 (1.5 percent) over the previous year. Between 1994 and 1995, however, a larger gain was registered- 3.5 percent. Of the total, 2,090,200 ( 32 percent) were aged 65 or older; 3,505,600 (53 percent) were blind or disabled adults under age 65; and 1,018,000 (15 percent) were blind or disabled children.
- The number of blind or disabled adults under age 65 rose by 80,500 ( 2.3 percent) between December 1995 and December 1996, and blind or disabled children by 43,800 ( 4.5 percent). In comparison, between December 1994 and December 1995, blind or disabled adults increased by 4.3 percent and blind or disabled children by 9.1 percent.
- During 1996, 741,000 persons were awarded federally administered payments, a decline of 9.8 percent from the 1995 award total. Of the 1996 awards, 112,600 went to aged recipients, 481,700 to blind or disabled adults under age 65 , and 146,800 to blind or disabled children.
- Total SSI payments were $\$ 28.3$ billion in 1996 , up 2.3 percent from 1995. The 1995 increase over 1994 was 6.8 percent. Federal SSI payments in 1996 were $\$ 25$ billion (an increase of 5.6 percent over the previous year). Federally administered State supplementation was $\$ 3.0$ billion in 1996. State-administered supplementation dropped to $\$ 539$ million in 1996, a decline of 8.6 percent from the previous year's total.
- In 1996, the leading causes of disability among disabled adults and children were mental disorders and mental retardation. Among disabled adult recipients under age 65, 24.7 percent were mentally retarded and 32.3 percent were diagnosed with another mental disorder. These conditions were also the most frequent diagnoses for children, accounting for 37.4 percent and 24.4 percent, respectively.


## 7.A SSI: Summary

Table 7.A1.-Number of persons receiving federally administered payments, total amount, and average monthly amount, by source of payment and category, December 1996

| Source of payment | Total | Aged | Blind | Disabled |
| :---: | :---: | :---: | :---: | :---: |
|  | Number of persons |  |  |  |
| Federally administered payments ${ }^{2}$.. | $\begin{array}{r} 6,613,718 \\ 4,192,248 \\ 2,133,283 \\ 288,187 \end{array}$ | $\begin{array}{r} 1,412,632 \\ 774,459 \\ 522,003 \\ 116,170 \end{array}$ | $\begin{array}{r} 282,137 \\ 45,378 \\ 30,802 \\ 5,957 \end{array}$ | $\begin{array}{r} { }^{3} 5,118,949 \\ 3,372,411 \\ 1,580,478 \\ 166,060 \end{array}$ |
| Federal payment only............................................................ |  |  |  |  |
| Both Federal payment and State supplementation........................ |  |  |  |  |
| State supplementation only ............................................................ |  |  |  |  |
| Total with- |  |  |  |  |
| Federal payment ${ }^{4}$.. | $\begin{aligned} & 6,325,531 \\ & 2,421,470 \end{aligned}$ | $\begin{array}{r} 1,296,462 \\ 638,173 \end{array}$ | $\begin{aligned} & 76,180 \\ & 36,759 \end{aligned}$ | $\begin{aligned} & 4,952,889 \\ & 1,746,538 \end{aligned}$ |
| State supplementation ${ }^{5}$............................................................. |  |  |  |  |
| Total. | Amount of payments (in thousands) |  |  |  |
|  | \$2,399,093 | \$368,343 | \$31,130 | \$1,999,620 |
| Federal payments <br> State supplementation | $\begin{array}{r} 2,145,851 \\ 253,242 \end{array}$ | $\begin{array}{r} 296,665 \\ 71,678 \end{array}$ | $\begin{array}{r} 25,477 \\ 5,653 \end{array}$ | $\begin{array}{r} 1,823,709 \\ 175,911 \end{array}$ |
|  |  |  |  |  |
|  | Average monthly amount |  |  |  |
| Total.. | \$362.75 | \$260.75 | \$379.00 | \$390.63 |
| Federal payments....................................................................... | $\begin{aligned} & 339.24 \\ & 104.58 \end{aligned}$ | $\begin{aligned} & 228.83 \\ & 112.32 \end{aligned}$ | $\begin{aligned} & 334.44 \\ & 153.78 \end{aligned}$ | $\begin{aligned} & 368.21 \\ & 100.72 \end{aligned}$ |
| State supplementation .................................................................. |  |  |  |  |

${ }^{1}$ All persons with a Federal SSI payment and/or federally administered State supplementation.
${ }^{2}$ Includes approximately 20,002 persons aged 65 or older.
${ }^{3}$ Includes approximately 657,517 persons aged 65 or older.
${ }^{4}$ All persons with a Federal SSI payment whether receiving a Federal payment
only or both a Federal payment and State supplementation.
${ }^{5}$ All persons with federally administered State supplementation whether receiving State supplementation only or both a Federal SSI payment and State supplementation.
Note: For more recent data, see table 2.A2 in the Social Security Bulletin.

Table 7.A2.-Number of adult units ${ }^{1}$ and children receiving federally administered payments, total amount and average monthly amount, by source of payment and category, December 1996

| Source of payment | Adult units |  |  |  |  |  | Blind and disabled children |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Aged |  | Blind |  | Disabled |  |  |
|  | Individual | Couple | Individual | Couple | Individual | Couple |  |
|  | Number of persons |  |  |  |  |  |  |
| Federally administered payments ${ }^{2}$. | $\begin{array}{r} 1,081,664 \\ 616,302 \\ 379,812 \\ 85,550 \end{array}$ | $\begin{array}{r} 134,593 \\ 58,973 \\ 62,455 \\ 13,165 \end{array}$ | $\begin{array}{r} 66,168 \\ 36,699 \\ 24,323 \\ 5,146 \end{array}$ | $\begin{array}{r} 3,162 \\ 1,554 \\ 1,321 \\ 287 \end{array}$ | $\begin{array}{r} 3,773,534 \\ 2,426,362 \\ 1,201,742 \\ 145,430 \end{array}$ | $\begin{array}{r} 123,600 \\ 76,999 \\ 39,356 \\ 7,245 \end{array}$ | $\begin{array}{r} 1,017,992 \\ 743,058 \\ 272,999 \\ 1,935 \end{array}$ |
| Federal payment only ...................................................... |  |  |  |  |  |  |  |
| Both Federal payment and State supplementation.............. |  |  |  |  |  |  |  |
| State supplementation only ................................................ |  |  |  |  |  |  |  |
| Total with- |  |  |  |  |  |  |  |
| Federal payment ${ }^{3}$........................................................... | $\begin{aligned} & 996,114 \\ & 465,362 \end{aligned}$ | $\begin{array}{r} 121,428 \\ 75,620 \end{array}$ | $\begin{aligned} & 61,022 \\ & 29,469 \end{aligned}$ | $\begin{aligned} & 2,875 \\ & 1,608 \end{aligned}$ | $\begin{aligned} & 3,628,104 \\ & 1,347,172 \end{aligned}$ | $\begin{array}{r} 116,355 \\ 46,601 \end{array}$ | $\begin{array}{r} 1,016,057 \\ 274,934 \end{array}$ |
| State supplementation ${ }^{4}$..................................................... |  |  |  |  |  |  |  |
| Total. | Amount of payments (in thousands) |  |  |  |  |  |  |
|  | \$275,251 | \$91,367 | \$24,723 | \$2,257 | \$1,453,600 | \$78,613 | \$449,961 |
| Federal payments $\qquad$ <br> State supplementation $\qquad$ | $\begin{array}{r} 226,537 \\ 48,714 \end{array}$ | $\begin{aligned} & 68,411 \\ & 22,956 \end{aligned}$ | $\begin{array}{r} 20,307 \\ 4,415 \end{array}$ | $\begin{array}{r} 1,628 \\ 630 \end{array}$ | $\begin{array}{r} 1,307,070 \\ 146,529 \end{array}$ | $\begin{aligned} & 65,027 \\ & 13,586 \end{aligned}$ | $\begin{array}{r} 436,701 \\ 13,260 \end{array}$ |
|  |  |  |  |  |  |  |  |
|  | Average monthly amount |  |  |  |  |  |  |
| Total.. | \$254.47 | \$678.84 | \$373.64 | \$713.93 | \$385.21 | \$636.03 | \$442.01 |
| Federal payments .................................................................. | 227.42 | 563.39 | 332.79 | 566.13 | 360.26 | 558.86 | 429.80 |
| State supplementation ........................................................... | 104.68 | 303.57 | 149.83 | 391.68 | 108.77 | 291.55 | 48.23 |

[^111]${ }^{4}$ All persons with federally administered State supplementation whether receiving State supplementation only or both a Federal SSI payment and State supplementation.

Table 7.A3.-Number of persons receiving payments, by source of payment and category, January 1974 and December 1975-96

| Month and year | Total | Federally administered | Federal SSI ${ }^{2}$ | State supplementation |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Total | Federally administered |  | State administered ${ }^{4}$ |  |
|  |  |  |  |  | Total ${ }^{3}$ | Only | Total | Only |
|  | All persons |  |  |  |  |  |  |  |
| January 1974 ................................. | 3,248,949 | 3,215,632 | 2,955,959 | 1,838,602 | 1,480,309 | 259,673 | 358,293 | 33,317 |
|  |  |  |  |  |  |  |  |  |
|  | 4,359,625 | 4,314,275 | 3,893,419 | 1,987,409 | 1,684,018 | 420,856 | 303,391 | 45,350 |
|  | $4,194,100$ $4,200,177$ | $4,142,017$ $4,138,021$ | $3,682,411$ $3,799,092$ | 1,934,239 | $1,684,765$ 1660 | 459,606 | 249,474 | 52,083 |
|  | $4,200,177$ $4,541,441$ | $4,138,021$ $4,463,869$ | 3,799,092 | $1,915,503$ $2,154,759$ | $1,660,847$ $1,884,675$ | 338,929 | 254,656 | 62,156 |
|  | $4,541,441$ $4,672,577$ | 4,463,869 | 4,088,988 | 2,154,759 $2,224,122$ | 1,884,675 | 374,881 | 270,084 | 77,572 |
|  | 4,888,180 | 4,817,127 | 4,412,131 | 2,343,803 | 2,058,273 | 404,996 | 285,530 | 71,053 |
|  | 5,199,539 | 5,118,470 | 4,729,639 | 2,512,220 | 2,204,329 | 388,831 | 307,891 | 81,069 |
|  | 5,646,877 | 5,566,189 | 5,202,249 | 2,684,371 | 2,371,564 | 363,940 | 312,807 | 80,688 |
|  | 6,064,502 | 5,984,330 | 5,635,995 | 2,849,887 | 2,536,349 | 348,335 | 313,538 | 80,172 |
|  | 6,377,111 | 6,295,786 | 5,965,130 | 2,950,470 | 2,628,431 | 330,658 | 322,039 | 81,325 |
|  | 6,515,753 | 6,514,134 | 6,194,493 | 2,817,408 | 2,517,805 | 319,641 | 299,603 | 61,619 |
|  | 6,676.729 | 6,613,718 | 6,325,531 | 2,731,681 | 2,421,470 | 288,187 | 310,211 | 63,011 |
|  | Aged |  |  |  |  |  |  |  |
|  | 1,889,898 | 1,865,109 | 1,690,496 | 1,022,244 | 770,318 | 174,613 | 251,926 | 24,789 |
|  |  |  |  |  |  |  |  |  |
|  | 2,333,685 | 2,307,105 | 2,024,765 | 1,028,596 | 843,917 | 282,340 | 184,679 | 26,580 |
|  | 1,838,381 | 1,807,776 | 1,533,366 | 837,318 | 702,763 | 274,410 | 134,555 | 30,605 |
|  | 1,529,674 | 1,504,469 | 1,322,292 | 698,634 | 583,913 | 182,177 | 114,721 | 25,205 |
|  | 1,464,459 | 1,433,420 | 1,245,065 | 720,765 | 608,023 | 188,355 | 112,742 | 31,039 |
|  | 1,471,216 | 1,439,043 | 1,247,428 | 734,025 | 622,972 | 191,615 | 111,053 | 32,173 |
|  | 1,484,160 | 1,454,041 | 1,256,623 | 765,420 | 649,530 | 197,418 | 115,890 | 30,119 |
|  | 1,497,817 | 1,464,684 | 1,278,674 | 785,366 | 665,406 | 186,010 | 119,960 | 33,133 |
|  | 1,504,586 | 1,471,022 | 1,304,469 | 792,289 | 674,463 | 166,553 | 117,826 | 33,564 |
|  | 1,507,463 | 1,474,852 | 1,323,577 | 801,226 | 685,779 | 151,275 | 115,447 | 32,611 |
|  | 1,499,367 | 1,465,905 | 1,326,459 | 801,257 | 685,712 | 139,446 | 115,545 | 33,462 |
|  | 1,479,415 | 1,446,122 | 1,314,720 | 777,841 | 663,390 | 131,402 | 114,451 | 33,293 |
|  | 1,446,321 | 1,412,632 | 1,296,462 | 752,760 | 638,173 | 116,170 | 114,587 | 33,689 |
|  | Blind |  |  |  |  |  |  |  |
|  | 73,850 | 72,390 | 55,680 | 45,828 | 37,326 | 16,710 | 8,502 | 1,460 |
|  |  |  |  |  |  |  |  |  |
|  | 75,315 | 74,489 | 68,375 | 36,309 | 31,376 | 6,114 | 4,933 | 826 |
|  | 79,139 | 78,401 | 68,945 | 39,863 | 36,214 | 9,456 | 3,649 | 738 |
|  | 82,622 | 82,220 | 73,817 | 41,323 | 38,291 | 8,403 | 3,032 | 402 |
|  | 83,316 | 82,864 | 74,133 | 43,119 | 40,025 | 8,731 | 3,094 | 452 |
|  | 83,267 | 82,765 | 73,953 | 43,128 | 40,047 | 8,812 | 3,081 | 502 |
|  | 84,109 | 83,686 | 74,781 | 43,376 | 40,334 | 8,905 | 3,042 | 423 |
|  | 85,227 | 84,549 | 76,143 | 44,918 | 41,323 | 8,406 | 3,595 | 678 |
|  | 86,070 | 85,400 | 77,634 | 45,234 | 41,682 | 7,766 | 3,552 | 670 |
|  | 86,169 | 85,456 | 78,018 | 45,373 | 41,771 | 7,438 | 3,602 | 713 |
|  | 85,609 | 84,911 | 78,033 | 44,779 | 41,253 | 6,878 | 3,526 | 698 |
|  | 84,273 | 83,545 | 77,064 | 42,272 | 38,695 | 6,481 | 3,577 | 728 |
|  | 82,815 | 82,137 | 76,180 | 40,173 | 36,759 | 5,957 | 3,414 | 678 |
|  | Disabled |  |  |  |  |  |  |  |
| January 1974 $\qquad$ <br> December: | 1,285,201 | 1,278,122 | 1,209,783 | 769,501 | 672,575 | 68,350 | 96,926 | 7,068 |
|  |  |  |  |  |  |  |  |  |
| 1975. | 1,950,625 | 1,932,681 | 1,800,279 | 922,229 | 808,725 | 132,402 | 113,504 | 17,944 |
| 1980 | 2,276,130 | 2,255,840 | 2,080,100 | 1,050,155 | 945,788 | 175,740 | 104,367 | 20,290 |
| 1985 | 2,586,741 | 2,551,332 | 2,402,983 | 1,167,326 | 1,038,643 | 148,349 | 128,683 | 35,409 |
| 1988. | 2,992,606 | 2,947,585 | 2,769,790 | 1,389,542 | 1,236,627 | 177,795 | 152,915 | 45,021 |
| 1989. | 3,117,095 | 3,071,251 | 2,885,009 | 1,445,715 | 1,286,566 | 186,242 | 159,149 | 45,844 |
| 1990. | 3,319,911 | 3,279,400 | 3,080,727 | 1,535,007 | 1,368,409 | 198,673 | 166,598 | 40,511 |
| 1991 | 3,615,438 | 3,569,237 | 3,374,822 | 1,680,590 | 1,497,600 | 194,415 | 182,990 | 46,201 |
| 1992 | 4,055,105 | 4,009,767 | 3,820,146 | 1,845,464 | 1,655,419 | 189,621 | 190,045 | 45,338 |
| 1993. | 4,469,711 | 4,424,022 | 4,234,400 | 2,001,855 | 1,808,799 | 189,622 | 193,056 | 45,689 |
| 1994. | 4,790,658 | 4,744,970 | 4,560,638 | 2,102,711 | 1,901,466 | 184,332 | 201,245 | 45,688 |
| 1995 | 5,010,326 | 4,984,467 | 4,802,709 | 1,995,262 | 1,815,720 | 181,758 | 179,542 | 25,859 |
| 1996........................................................... | 5,145,850 | 5,118,949 | 4,952,889 | 1,933,493 | 1,746,538 | 166,060 | 186,955 | 26,901 |

[^112]CONTACT: Shirley Queen/ Arthur Kahn (410) 965-0185/0186 for further information.
7.A SSI: Summary

Table 7.A4.-Total annual amount of payments, by source of payment and category, 1974-96
[In thousands]

| Calendar year | Total | Federal SSI | State supplementation |  |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | federally administered | State administered |
|  | All persons |  |  |  |
|  | $\$ 5,245,719$ $5,878,124$ $7,940,734$ $11,060,476$ $12,951,091$ $13,786,207$ $14,979,898$ $16,598,680$ $18,524,229$ $2,232,503$ $24,556,867$ $25,876,571$ $27,627,658$ $28,791,924$ | $\$ 3,833,161$ $4,313,538$ $5,866,354$ $8,777,341$ $10,029,197$ $10,734,202$ $11,606,066$ $12,893,805$ $14,764,995$ $18,246,934$ $20,721,613$ $22,175,233$ $23,919,430$ $25,264,878$ | $\$ 1,263,652$ $1,402,534$ $1,848,286$ $1,972,597$ $2,562,700$ $2,670,561$ $2,954,668$ $3,239,154$ $3,230,844$ $3,435,476$ $3,269,540$ $3,115,854$ $3,117,850$ $2,987,596$ | $\begin{array}{r} \$ 148,906 \\ 162,152 \\ 226,094 \\ 310,538 \\ 359,194 \\ 381,444 \\ 419,164 \\ 465,721 \\ 528,590 \\ 550,093 \\ 565,714 \\ 585,483 \\ 590,378 \\ 539,450 \end{array}$ |
|  | Aged |  |  |  |
|  | $\begin{array}{r} \$ 2,503,407 \\ 2,604,792 \\ 2,734,270 \\ 3,034,596 \\ 3,194,145 \\ 3,298,922 \\ 3,476,324 \\ 3,736,104 \\ 3,890,412 \\ 4,139,612 \\ 4,250,092 \\ 4,366,528 \\ 4,467,146 \\ 4,507,202 \end{array}$ | $\begin{array}{r} \$ 1,782,742 \\ 1,842,980 \\ 1,860,194 \\ 2,202,557 \\ 2,199,544 \\ 2,276,729 \\ 2,362,327 \\ 2,521,382 \\ 2,691,681 \\ 2,901,063 \\ 3,097,616 \\ 3,265,711 \\ 3,374,772 \\ 3,449,407 \end{array}$ | $\begin{array}{r} \$ 631,292 \\ 673,535 \\ 756,829 \\ 694,114 \\ 848,782 \\ 872,671 \\ 953,956 \\ 1,038,006 \\ 998,652 \\ 1,023,030 \\ 933,852 \\ 876,053 \\ 864,450 \\ 833,091 \end{array}$ | $\begin{array}{r} \$ 89,373 \\ 88,277 \\ 117,247 \\ 137,925 \\ 145,819 \\ 149,522 \\ 160,041 \\ 176,716 \\ 200,079 \\ 215,519 \\ 218,624 \\ 224,764 \\ 227,924 \\ 224,705 \end{array}$ |
|  | Blind |  |  |  |
|  | $\$ 130,195$ 130,936 190,075 264,162 291,174 302,135 315,692 334,120 346,828 370,769 374,998 372,461 375,512 371,869 | $\$ 91,308$ 92,427 131,506 195,183 207,405 216,705 225,138 238,415 254,140 275,606 287,754 292,102 298,238 298,897 | $\begin{array}{r} \$ 34,483 \\ 34,813 \\ 54,321 \\ 64,657 \\ 79,218 \\ 80,690 \\ 85,517 \\ 90,534 \\ 86,437 \\ 87,783 \\ 79,479 \\ 72,596 \\ 69,203 \\ 65,894 \end{array}$ | $\begin{array}{r} \$ 4,404 \\ 3,696 \\ 4,248 \\ 4,322 \\ 4,551 \\ 4,740 \\ 5,037 \\ 5,171 \\ 6,251 \\ 7,380 \\ 7,765 \\ 7,763 \\ 8,071 \\ 7,077 \end{array}$ |
|  | Disabled |  |  |  |
|  | $\$ 2,601,936$ $3,142,476$ $5,013,948$ $7,754,588$ $9,457,787$ $10,176,906$ $11,180,155$ $12,520,568$ $14,268,192$ $17,710,514$ $19,925,929$ $21,131,001$ $22,778,547$ $23,905,578$ | $\begin{array}{r} \$ 1,959,112 \\ 2,378,131 \\ 3,874,655 \\ 6,379,601 \\ 7,622,247 \\ 8,240,768 \\ 90,018,601 \\ 10,134,007 \\ 11,818,974 \\ 15,070,265 \\ 17,336,243 \\ 18,617,421 \\ 20,246,415 \\ 21,516,579 \end{array}$ | $\$ 597,876$ 694,186 $1,037,137$ $1,213,826$ $1,634,701$ $1,717,200$ $1,915,195$ $2,110,615$ $2,145,755$ $2,324,664$ $2,256,209$ $2,167,205$ $2,184,197$ $2,088,610$ | $\begin{array}{r} \$ 44,948 \\ 70,159 \\ 10,156 \\ 161,161 \\ 200,839 \\ 218,938 \\ 246,359 \\ 275,946 \\ 303,463 \\ 315,585 \\ 333,477 \\ 346,375 \\ 347,935 \\ 300,389 \end{array}$ |

[^113]CONTACT: Shirley Queen/ Arthur Kahn (410) 965-0185/ 0186 for further information.

Table 7.A5.-Average monthly amount, by source of payment and category, January 1974 and December 1975-96


Table 7.A8.-Number of persons awarded federally administered payments, by category, 1974-96 ${ }^{1}$

| Year | Total | Adults |  |  |  | Children |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Total | Aged | Blind | Disabled | Total | Blind | Disabled |
| 1974.. | $\begin{aligned} & 965,134 \\ & 702,139 \\ & 542,355 \\ & 557,570 \\ & 532,447 \\ & 483,993 \end{aligned}$ | 916,293 642,933 498,626 509,553 480,163 433,138 | $\begin{aligned} & 553,836 \\ & 259,822 \\ & 171,798 \\ & 189,750 \\ & 177,224 \\ & 159,927 \end{aligned}$ | $\begin{aligned} & 5,367 \\ & 4,577 \\ & 3,728 \\ & 4,558 \\ & 5,079 \\ & 5,201 \end{aligned}$ | $\begin{aligned} & 357,090 \\ & 378,534 \\ & 323,100 \\ & 315,245 \\ & 297,860 \\ & 268,010 \end{aligned}$ | $\begin{aligned} & 48,841 \\ & 59,206 \\ & 43,729 \\ & 48,017 \\ & 52,284 \\ & 50,855 \end{aligned}$ | $\begin{aligned} & 1,202 \\ & 1,257 \\ & 1,007 \\ & 1,195 \\ & 1,296 \\ & 1,275 \end{aligned}$ | $\begin{aligned} & 47,639 \\ & 57,949 \\ & 42,722 \\ & 46,822 \\ & 50,988 \\ & 49,580 \end{aligned}$ |
| 1975........................................... |  |  |  |  |  |  |  |  |
| 1976......................................... |  |  |  |  |  |  |  |  |
| 1977......................................... |  |  |  |  |  |  |  |  |
| 1978........................................ |  |  |  |  |  |  |  |  |
| 1979......................................... |  |  |  |  |  |  |  |  |
| 1980. | $\begin{aligned} & 496,137 \\ & 378,515 \\ & 306,325 \\ & 419,648 \\ & 554,251 \end{aligned}$ | $\begin{aligned} & 444,028 \\ & 333,408 \\ & 266,507 \\ & 370,801 \\ & 504,773 \end{aligned}$ | $\begin{array}{r} 169,862 \\ 107,297 \\ 83,039 \\ 135,240 \\ 201,432 \end{array}$ | $\begin{aligned} & 6,146 \\ & 5,267 \\ & 4,385 \\ & 5,488 \\ & 5,858 \end{aligned}$ | $\begin{aligned} & 268,020 \\ & 220,844 \\ & 179,083 \\ & 230,073 \\ & 297,483 \end{aligned}$ | $\begin{aligned} & 52,109 \\ & 45,107 \\ & 39,818 \\ & 48,847 \\ & 49,478 \end{aligned}$ | $\begin{aligned} & 1,430 \\ & 1,248 \\ & 1,134 \\ & 1,391 \\ & 1,363 \end{aligned}$ | $\begin{aligned} & 50,679 \\ & 43,859 \\ & 38,684 \\ & 47,456 \\ & 48,115 \end{aligned}$ |
| $1981{ }^{2}$ |  |  |  |  |  |  |  |  |
| $1982{ }^{3}$ |  |  |  |  |  |  |  |  |
| 1983........................................ |  |  |  |  |  |  |  |  |
| 1984........................................ |  |  |  |  |  |  |  |  |
| 1985. | $\begin{aligned} & 506,170 \\ & 572,122 \\ & 554,490 \\ & 548,598 \\ & 598,238 \end{aligned}$ | $\begin{aligned} & 455,379 \\ & 51,344 \\ & 502,665 \\ & 497,405 \\ & 543,741 \end{aligned}$ | $\begin{aligned} & 142,706 \\ & 148,618 \\ & 154,144 \\ & 154,809 \\ & 175,026 \end{aligned}$ | $\begin{aligned} & 5,625 \\ & 5,366 \\ & 5,143 \\ & 4,774 \\ & 4,777 \end{aligned}$ | $\begin{aligned} & 307,048 \\ & 36,660 \\ & 343,378 \\ & 337,822 \\ & 363,938 \end{aligned}$ | $\begin{aligned} & 50,791 \\ & 54,478 \\ & 51,825 \\ & 51,193 \\ & 54,497 \end{aligned}$ | $\begin{aligned} & 1,331 \\ & 1,225 \\ & 1,119 \\ & 1,076 \\ & 1,120 \end{aligned}$ | $\begin{aligned} & 49,460 \\ & 53,253 \\ & 50,706 \\ & 50,117 \\ & 53,377 \end{aligned}$ |
| 1986 |  |  |  |  |  |  |  |  |
| 1987 |  |  |  |  |  |  |  |  |
| 1988. |  |  |  |  |  |  |  |  |
| 1989. |  |  |  |  |  |  |  |  |
| 1990. | $\begin{aligned} & 685,398 \\ & 776,931 \\ & 956,053 \\ & 971,186 \\ & 883,130 \end{aligned}$ | $\begin{aligned} & 602,645 \\ & 651,110 \\ & 764,999 \\ & 745,575 \\ & 677,504 \end{aligned}$ | $\begin{aligned} & 179,447 \\ & 174,656 \\ & 175,392 \\ & 169,711 \\ & 144,023 \end{aligned}$ | $\begin{aligned} & 4,925 \\ & 4,891 \\ & 5,053 \\ & 4,521 \\ & 4,144 \end{aligned}$ | $\begin{aligned} & 418,273 \\ & 471,563 \\ & 584,554 \\ & 571,343 \\ & 529,337 \end{aligned}$ | $\begin{array}{r} 82,753 \\ 125,821 \\ 191,054 \\ 225,611 \\ 205,626 \end{array}$ | $\begin{array}{r} 1,152 \\ 1,201 \\ 1,215 \\ 1,090 \\ 860 \end{array}$ | $\begin{array}{r} 81,601 \\ 124,620 \\ 18,839 \\ 224,521 \\ 204,766 \end{array}$ |
| 1991. |  |  |  |  |  |  |  |  |
| 1992 |  |  |  |  |  |  |  |  |
| 1993. |  |  |  |  |  |  |  |  |
| 1994. |  |  |  |  |  |  |  |  |
| 1995. | $\begin{aligned} & 821,894 \\ & 741,049 \end{aligned}$ | $\begin{aligned} & 644,485 \\ & 594,208 \end{aligned}$ | $\begin{aligned} & 128,408 \\ & 112,553 \end{aligned}$ | $\begin{aligned} & 3,602 \\ & 3,580 \end{aligned}$ | $\begin{aligned} & 512,475 \\ & 478,075 \end{aligned}$ | $\begin{aligned} & 177,409 \\ & 146,841 \end{aligned}$ | $\begin{aligned} & 778 \\ & 686 \end{aligned}$ | $\begin{aligned} & 176,631 \\ & 146,155 \end{aligned}$ |
| 1996. |  |  |  |  |  |  |  |  |

${ }^{1}$ Represents period in which award was processed, not date of entitlement to
${ }^{2}$ Estimate based on 10 months of data. payments.
${ }^{3}$ Estimate based on 11 months of data.

Table 7.A9.-Number of persons receiving federally administered payments, by category, 1974-96

| December | Total | Adults |  |  |  | Children |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Total | Aged | Blind | Disabled | Total | Blind | Disabled |
| 1974. | $\begin{aligned} & 3,996,064 \\ & 4,314,275 \\ & 4,235,939 \\ & 4,237,692 \\ & 4,216,925 \\ & 4,149,575 \end{aligned}$ | $\begin{aligned} & 3,925,164 \\ & 4,186,100 \\ & 4,082,811 \\ & 4,062,478 \\ & 4,019,426 \\ & 3,937,487 \end{aligned}$ | $\begin{aligned} & 2,285,909 \\ & 2,807,105 \\ & 2,147,697 \\ & 2,050,921 \\ & 1,967,900 \\ & 1,871,716 \end{aligned}$ | $\begin{aligned} & 71,516 \\ & 70,143 \\ & 71,480 \\ & 72,256 \\ & 71,371 \\ & 71,026 \end{aligned}$ | $\begin{aligned} & 1,567,739 \\ & 1,808,852 \\ & 1,863,634 \\ & 1,939,301 \\ & 1,980,155 \\ & 1,994,745 \end{aligned}$ | $\begin{array}{r} 70,900 \\ 128,175 \\ 153,128 \\ 175,214 \\ 197,499 \\ 212,088 \end{array}$ | $\begin{aligned} & 3,100 \\ & 4,346 \\ & 4,886 \\ & 5,106 \\ & 5,764 \\ & 6,224 \end{aligned}$ | $\begin{array}{r} 67,800 \\ 123,829 \\ 148,242 \\ 170,108 \\ 191,735 \\ 205,864 \end{array}$ |
| 1975 ...................................... |  |  |  |  |  |  |  |  |
| 1976 ............................ |  |  |  |  |  |  |  |  |
| 1977 ............................... |  |  |  |  |  |  |  |  |
| 1978 ............................. |  |  |  |  |  |  |  |  |
| 1979 ............................. |  |  |  |  |  |  |  |  |
| 1980 ... | $\begin{aligned} & 4,142,017 \\ & 4,018,875 \\ & 3,857,590 \\ & 3,901,497 \\ & 4,029,333 \end{aligned}$ | $3,913,453$$3,788,781$$3,628,439$$3,665,117$$3,780,700$ | $\begin{aligned} & 1,807,776 \\ & 1,678,090 \\ & 1,548,741 \\ & 1,515,400 \\ & 1,530,287 \end{aligned}$ | $\begin{aligned} & 71,548 \\ & 71,463 \\ & 70,158 \\ & 71,448 \\ & 72,632 \end{aligned}$ | $\begin{aligned} & 2,034,129 \\ & 2,039,228 \\ & 2,009,540 \\ & 2,078,269 \\ & 2,177,781 \end{aligned}$ | $\begin{aligned} & 228,564 \\ & 230,094 \\ & 229,151 \\ & 236,380 \\ & 248,633 \end{aligned}$ | $\begin{aligned} & 6,853 \\ & 7,107 \\ & 7,198 \\ & 7,512 \\ & 7,892 \end{aligned}$ | $\begin{aligned} & 221,711 \\ & 222,987 \\ & 221,953 \\ & 228,868 \\ & 240,741 \end{aligned}$ |
| 1981 ............................. |  |  |  |  |  |  |  |  |
| 1982 ............................. |  |  |  |  |  |  |  |  |
| 1983 ............................ |  |  |  |  |  |  |  |  |
| 1984 ............................. |  |  |  |  |  |  |  |  |
| 1985. | $\begin{aligned} & 4,138,021 \\ & 4,269,184 \\ & 4,384,999 \\ & 4,463,869 \\ & 4,593,059 \end{aligned}$ | $\begin{aligned} & 3,872,396 \\ & 3,989,047 \\ & 4,096,274 \\ & 4,173,613 \\ & 4,296,761 \end{aligned}$ | $1,504,469$$1,473,428$$1,455,387$$1,433,420$$1,439,043$ | $\begin{aligned} & 73,960 \\ & 74,726 \\ & 75,103 \\ & 74,822 \\ & 74,855 \end{aligned}$ | $\begin{aligned} & 2,294,267 \\ & 2,440,893 \\ & 2,565,784 \\ & 2,665,371 \\ & 2,782,863 \end{aligned}$ | $\begin{aligned} & 265,325 \\ & 280,137 \\ & 288,725 \\ & 290,256 \\ & 296,298 \end{aligned}$ | $\begin{aligned} & 8,260 \\ & 8,389 \\ & 8,318 \\ & 8,042 \\ & 7,910 \end{aligned}$ | $\begin{aligned} & 257,065 \\ & 271,748 \\ & 280,407 \\ & 282,214 \\ & 288,388 \end{aligned}$ |
| 1986 ........................... |  |  |  |  |  |  |  |  |
| 1987. |  |  |  |  |  |  |  |  |
| 1988 ........................... |  |  |  |  |  |  |  |  |
| 1989 .......................... |  |  |  |  |  |  |  |  |
| 1990 ............................ | $\begin{aligned} & 4,817,127 \\ & 5,118,470 \\ & 5,566,189 \\ & 5,984,330 \\ & 6,295,786 \end{aligned}$ | $\begin{aligned} & 4,476,897 \\ & 4,679,617 \\ & 4,942,344 \\ & 5,213,829 \\ & 5,403,243 \end{aligned}$ | $1,454,041$$1,464,684$$1,471,022$$1,474,852$$1,465,905$ | $\begin{aligned} & 75,446 \\ & 75,889 \\ & 75,998 \\ & 76,249 \\ & 75,783 \end{aligned}$ | $\begin{aligned} & 2,947,410 \\ & 3,439,044 \\ & 3,395,324 \\ & 3,662,728 \\ & 3,861,555 \end{aligned}$ | $\begin{aligned} & 340,230 \\ & 438,853 \\ & 623,845 \\ & 770,501 \\ & 892,543 \end{aligned}$ | $\begin{aligned} & 8,240 \\ & 8,660 \\ & 9,402 \\ & 9,207 \\ & 9,128 \end{aligned}$ | $\begin{aligned} & 331,990 \\ & 430,193 \\ & 614,443 \\ & 761,294 \\ & 883,415 \end{aligned}$ |
| 1991 ............................. |  |  |  |  |  |  |  |  |
| 1992 ............................ |  |  |  |  |  |  |  |  |
| 1993 ............................ |  |  |  |  |  |  |  |  |
| 1994 ......................... |  |  |  |  |  |  |  |  |
| 1995 ........................... | $\begin{aligned} & 6,514,134 \\ & 6,613,718 \end{aligned}$ | $\begin{aligned} & 5,539,945 \\ & 5,595,726 \end{aligned}$ | $\begin{aligned} & 1,446,122 \\ & 1,412,632 \end{aligned}$ | $\begin{aligned} & 74,563 \\ & 73,385 \end{aligned}$ | $\begin{aligned} & 4,019,260 \\ & 4,109,709 \end{aligned}$ | $\begin{array}{r} 974,189 \\ 1,017,992 \end{array}$ | $\begin{aligned} & 8,982 \\ & 8,752 \end{aligned}$ | $\begin{array}{r} 965,207 \\ 1,009,240 \end{array}$ |
| 1996 .......................... |  |  |  |  |  |  |  |  |

CONTACT: Arthur Kahn/ Shirley Queen (410) 965-0186/ 0185 for further information.

Table 7.B1.-Number of persons receiving federally administered payments and total annual amount, by category, 1996

| State | Number, ${ }^{2}$ December |  |  |  | Amount of payments, calendar year ${ }^{3}$ (in thousands) |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total | Aged | Blind ${ }^{2}$ | Disabled ${ }^{2}$ | Total ${ }^{4}$ | Aged | Blind | Disabled |
| Total... | 6,613,718 | 1,412,632 | 82,137 | 5,118,949 | \$28,252,474 | \$4,282,497 | \$364,792 | \$23,605,190 |
| Alabama ${ }^{5}$..................................................... | 166,975 | 35,595 | 1,416 | 129,964 | 630,510 | 67,413 | 4,955 | 558,142 |
| Alaska ${ }^{5}$ | 7,346 | 1,227 | 114 | 6,005 | 28,754 | 2,981 | 444 | 25,329 |
| Arizona ${ }^{5}$. | 75,763 | 13,533 | 910 | 61,320 | 307,744 | 35,503 | 3,838 | 268,404 |
| Arkansas | 94,368 | 19,474 | 1,118 | 73,776 | 335,279 | 32,824 | 4,105 | 298,350 |
| California . | 1,044,753 | 332,007 | 21,786 | 690,960 | 5,593,716 | 1,500,072 | 122,863 | 3,970,781 |
| Colorado ${ }^{5}$ | 57,501 | 9,542 | 545 | 47,414 | 229,127 | 24,916 | 2,187 | 202,026 |
| Connecticut ${ }^{5}$ | 46,121 | 7,483 | 517 | 38,121 | 193,826 | 22,207 | 2,088 | 169,531 |
| Delaware........................................................ | 11,447 | 1,560 | 125 | 9,762 | 43,356 | 3,391 | 450 | 39,514 |
| District of Columbia............................... | 20,270 | 3,050 | 185 | 17,035 | 85,075 | 7,213 | 771 | 77,091 |
| Florida............................................................ | 352,775 | 99,546 | 3,213 | 250,016 | 1,408,440 | 299,359 | 12,753 | 1,096,329 |
| Georgia......................................................... | 200,894 | 41,686 | 2,512 | 156,696 | 728,054 | 80,578 | 9,416 | 638,060 |
| Hawaii........................................................... | 19,513 | 7,611 | 165 | 11,737 | 88,487 | 28,780 | 794 | 58,913 |
| Idaho ${ }^{5}$ | 17,417 | 1,932 | 166 | 15,319 | 67,240 | 3,596 | 633 | 63,011 |
| $11 \mathrm{linois}{ }^{5}$ | 268,422 | 35,107 | 2,439 | 230,876 | 1,198,579 | 107,265 | 10,051 | 1,081,264 |
| Indiana ${ }^{5}$ | 90,656 | 8,989 | 1,072 | 80,595 | 366,906 | 17,579 | 4,037 | 345,290 |
| Iowa. | 41,936 | 5,694 | 935 | 35,307 | 153,091 | 10,704 | 3,426 | 138,962 |
| Kansas.. | 38,263 | 4,437 | 399 | 33,427 | 150,018 | 9,223 | 1,514 | 139,281 |
| Kentucky ${ }^{5}$ | 170,007 | 23,675 | 1,681 | 144,651 | 671,827 | 45,404 | 6,726 | 619,698 |
| Louisiana. | 182,403 | 31,646 | 2,113 | 148,644 | 731,107 | 64,223 | 8,328 | 658,556 |
| Maine .............................................................. | 27,830 | 4,143 | 241 | 23,446 | 98,908 | 6,521 | 902 | 91,485 |
| Maryland.. | 84,747 | 16,727 | 823 | 67,197 | 353,308 | 45,970 | 3,279 | 304,059 |
| Massachusetts | 165,563 | 46,602 | 4,511 | 114,450 | 727,732 | 146,974 | 21,259 | 559,499 |
| Michigan ..... | 213,546 | 22,208 | 2,037 | 189,301 | 943,239 | 55,119 | 8,636 | 879,483 |
| Minnesota ${ }^{5}$. | 63,823 | 10,463 | 752 | 52,608 | 250,229 | 25,418 | 2,914 | 221,897 |
| Mississippi ..................................................... | 141,197 | 29,972 | 1,413 | 109,812 | 517,151 | 56,476 | 5,137 | 455,538 |
| Missouri ${ }^{5}$ | 116,446 | 16,450 | 1,043 | 98,953 | 454,923 | 32,049 | 3,878 | 418,995 |
| Montana . | 14,213 | 1,628 | 140 | 12,445 | 54,724 | 2,944 | 532 | 51,247 |
| Nebraska ${ }^{5}$ | 21,831 | 2,943 | 247 | 18,641 | 80,917 | 5.412 | 885 | 74,619 |
| Nevada.... | 21,902 | 6,296 | 587 | 15,019 | 85,598 | 17,234 | 2,605 | 65,760 |
| New Hampshire ${ }^{5}$. | 11,040 | 1,258 | 115 | 9,667 | 41,743 | 2,500 | 401 | 38,841 |
| New Jersey ... | 145,707 | 35,363 | 1,098 | 109,246 | 616,012 | 115,267 | 4,435 | 496,310 |
| New Mexico ${ }^{5}$. | 45,740 | 9,718 | 637 | 35,385 | 174,315 | 21,877 | 2,498 | 149,938 |
| New York... | 606,000 | 145,860 | 3,653 | 456,487 | 2,895,015 | 540,155 | 16,444 | 2,338,416 |
| North Carolina ${ }^{5}$. | 195,134 | 42,387 | 2,361 | 150,386 | 686,916 | 77,964 | 8,610 | 600,342 |
| North Dakota ${ }^{5}$... | 8,899 | 1,731 | 2,80 | 7,088 | 29,601 | 3,131 | 321 | 26,148 |
| Ohio.. | 254,184 | 20,897 | 2,426 | 230,861 | 1,106,108 | 49,153 | 9,783 | 1,047,172 |
| Oklahoma ${ }^{5}$ | 75,160 | 14,290 | 937 | 59,933 | 278,542 | 27,403 | 3,792 | 247,346 |
| Oregon ${ }^{5}$...... | 48,481 | 7,177 | 630 | 40,674 | 195,965 | 18,032 | 2,504 | 175,429 |
| Pennsylvania.................................................. | 270,221 | 41,809 | 2,664 | 225,748 | 1,213,644 | 111,469 | 11,051 | 1,091,125 |
| Rhode Island................................................... | 25,283 | 4,860 | 248 | 20,175 | 107,298 | 13,253 | 1,028 | 93,018 |
| South Carolina ${ }^{5}$. | 112,187 | 22,442 | 1,732 | 88,013 | 402,234 | 42,303 | 6,539 | 353,392 |
| South Dakota | 13,750 | 2,406 | 140 | 11,204 | 49,686 | 4,328 | 510 7332 | 44,848 |
| Tennessee. | 178,885 | 30,701 | 1,848 | 146,336 | 667,106 | 56,300 | 7,332 | 603,475 |
| Texas ${ }^{6}$. | 412,028 | 125,442 | 5,630 | 280,356 | 1,459,915 | 284,545 | 21,315 | 1,154,055 |
| Utah.. | 21,013 | 2,206 | 298 | 18,509 | 84,893 | 6,153 | 1,198 | 77,542 |
| Vermont. | 12,890 | 1,969 | 129 | 10,792 | 49,781 | 3,947 | 502 | 45,333 |
| Virginia ${ }^{5}$ | 133,433 | 27,396 | 1,589 | 104,448 | 496,768 | 62,499 | 6,166 | 428,103 |
| Washington.. | 94,795 | 13,435 | 940 | 80,420 | 423,580 | 44,304 | 3,994 | 375,282 |
| West Virginia ${ }^{6}$ | 69,720 | 7,307 | 676 | 61,737 | 293,540 | 13,888 | 2,718 | 276,934 |
| Wisconsin... | 94,719 | 11,897 | 1,036 | 81,786 | 376,977 | 24,859 | 3,986 | 348,132 |
| Wyoming ${ }^{5}$................................................. | 5,876 | 669 | 55 | 5,152 | 22,522 | 1,110 | 212 | 21,200 |
| Other: <br> Northern Mariana Islands ${ }^{6}$ | 555 | 171 | 10 | 374 | 2,471 | 714 | 48 | 1,709 |

[^114]Table 7.B2.-Number of persons receiving State-administered supplementation and total amount of payments, by category and State, 1996

| State | Number, December |  |  |  | Amount of payments, calendar year (in thousands) |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total | Aged | Blind | Disabled | Total | Aged | Blind | Disabled |
| Total | ${ }^{2} 310,211$ | 114,587 | 3,414 | 186,955 | ${ }^{2}$ \$539,450 | \$224,705 | \$7,077 | \$300,389 |
| Alabama | 1,564 | 778 | 19 | 767 | 1,075 | 517 | 12 | 546 |
| Alaska ${ }^{3}$. | 4,726 | 1,744 | 62 | 2,920 | 12,972 | 4,764 | 168 | 8,040 |
| Arizona ${ }^{3}$ | 564 |  |  | 564 | 359 | (4) |  | 359 |
| Colorado ................................... | 31,462 | 24,277 | 20 | 7,165 | 63,573 | 45,253 | 36 | 18,284 |
| Connecticut............................... | 27,731 | 7,920 | 140 | 19,671 | 96,724 | 30,221 | 543 | 65,960 |
| Florida ${ }^{3}$ | 14,223 | 6,504 | (4) | ${ }^{5} 7,719$ | 18,384 | 7,692 | (4) | ${ }^{5} 10,692$ |
| Idaho ${ }^{3}$ | 9,098 | 1,901 | 37 | 7,160 | 9,160 | 2,147 | 43 | 6,970 |
| Illinos. | 39,914 | 7,618 | 200 | 32,096 | 31,856 | 6,628 | 207 | 25,021 |
| Indiana. | 1,139 | 527 | 6 | 606 | 3,540 | 1,296 | 12 | 2,232 |
| Kentucky.................................. | 5,566 | 2,766 | 61 | 2,739 | 16,126 | 8,213 | 106 | 7,807 |
| Maryland... | ${ }^{2} 1,743$ | (4) | (4) | (4) | ${ }^{2} 6,405$ | (4) | (4) | (4) |
| Minnesota ${ }^{3}$ | 21,339 | 5,191 | 138 | 16,010 | 54,156 | 8,544 | 324 | 45,288 |
| Missouri .. | 10,021 | 4,395 | 878 | 4.748 | 25,214 | 10,831 | 3,057 | 11,326 |
| Nebraska. | 5,574 | 1,327 | 47 | 4,200 | 6,215 | 1,304 | 27 | 4,884 |
| New Hampshire ......................... | 6,593 | 1,543 | 238 | 4,812 | 10,459 | 1,820 | 588 | 8,051 |
| New Mexico . | ${ }^{2} 235$ | (4) | (4) | (4) | ${ }^{2} 287$ | (4) | (4) | (4) |
| North Carolina.. | 20,578 | 11,964 | 164 | 8,450 | 87,407 | 48,108 | 1,072 | 38,227 |
| North Dakota 3 .......................... | 355 | 151 | 1 | 203 | 1,920 | 828 | 12 | 1,080 |
| Oklahoma | 72,902 | 25,228 | 624 | 47,050 | 37,703 | 11,696 | 358 | 25,649 |
| Oregon ${ }^{3}$ | 16,971 | 4,709 | 706 | 11,556 | 20,172 | 17,760 | 360 | 2,052 |
| South Carolina ........................... | 4,338 | 2,506 | 20 | 1,812 | 13,320 | 7,384 | 72 | 5,864 |
| South Dakota ${ }^{2}$. | 3,561 | 161 | 2 | 121 | 1,834 | 733 | 2 | 512 |
| Virginia ............ | 7,020 | 3,265 | 19 | 3,736 | 19,793 | 8,932 | 75 | 10,786 |
| Washington ................................ |  | 13 | 1 | 59 | 100 | 10 | (4) | 90 |
| Wyoming .................................... | 2,921 | 99 | 31 | 2,791 | 696 | 24 | 3 | 669 |

[^115]${ }^{4}$ Data not available

Table 7.B3.-Number of persons receiving federally administered payments and average monthly amount, December 1996

| State | Total |  | Federal SSI |  | State supplementation |  | Number with- |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number ${ }^{1}$ | Average monthly amount | Number ${ }^{2}$ | Average monthly amount | Number ${ }^{3}$ | Average monthly amount | Federal SSI only | Federal SSI and State supplementation | State supplementation only |
| Total ${ }^{5}$.. | 6,613,718 | \$362.75 | 6,325,531 | \$339.24 | 2,421,470 | \$104.58 | 4,192,248 | 2,133,283 | 288,187 |
| Alabama... |  | 321.50 | 166,975 | 321.50 | $\ldots$ | $\ldots$ | 166,974 |  | . |
| Alaska................................. |  | 339.09 | 7,346 | 339.09 |  |  | 7,346 |  |  |
| Arizona................................. | $\begin{array}{r} 7,346 \\ 75,763 \end{array}$ | 347.49 | 75,762 | 347.49 |  |  | 75,761 |  |  |
| Arkansas............................... | 94,368$1,044,753$ | 299.61 | 94,368 | 299.61 | 23 | 31.68 | 94,345 | 23 |  |
| California................................. |  | 452.21 | 863,207 | 352.71 | 1,044,336 | 160.86 | 417 | 862,790 | 181,546 |
| Colorado .. | 57,50146,121 | 338.14 | 57,501 | 338.14 |  | . | 57,501 |  |  |
| Connecticut ............................. |  | 355.11 | 46,121 | 355.11 |  |  | 46,120 |  |  |
| Delaware ................................ | 11,44720,270 | 331.62 | 11,343 | 328.10 | 577 | 128.97 | 10,870 | 473 | 104 |
| District of Columbia ................... |  | 358.09 | 20,107 | 348.60 | 20,258 | 12.30 | 12 | 20,095 | 163 |
| Florida ...................................... | 352,775 | 341.91 | 352,775 | 341.91 | 6 | 232.41 | 352,769 | (6) | . . . |
| Georgia ... | 200,89419,51317,417268,42290,656 | 310.29 | 200,891 | 310.29 | 30 | 55.38 | 200,864 | 27 | (6) |
| Hawaii .................................... |  | 390.03 | 18,748 | 353.71 | 17,859 | 54.84 | 1,654 | 17,094 | 765 |
| Idaho......................................... |  | 328.25 | 17,417 | 328.25 | ... | ... | 17,417 |  | ... |
| Illinois ........................................ |  | 377.91 | 268,422 | 377.91 | $\ldots$ | $\ldots$ | 268,422 |  |  |
| Indiana .................................... |  | 343.37 | 90,656 | 343.37 | . | $\ldots$ | 90,656 | $\cdots$ | $\ldots$ |
| Iowa....... | 41,93638,263 | 314.25 | 41,642 | 310.29 | 1,955 | 131.67 | 39,981 | 1,661 | 294 |
| Kansas.................................. |  | 336.68 | 38,261 | 336.69 | 21 | 20.86 | 38,242 | 19 | (6) |
| Kentucky.... | 170,007 | 335.29 | 170,007 | 335.29 |  |  | 170,007 |  |  |
| Louisiana .... | 182,40327,830 | 333.17 | 182,402 | 333.17 | 49 | 15.16 | 182,354 | 48 | (6) |
| Maine ...................................... |  | 298.13 | 27,820 | 298.01 | 124 | 52.51 | 27,706 | 114 | 10 |
| Maryland... | $\begin{array}{r} 84,747 \\ 165,563 \\ 213,546 \\ 63,823 \\ 141,197 \end{array}$ | 357.81 | 84,744 | 357.79 | 67 | 39.82 | 84,680 | 64 | (6) |
| Massachusetts........................ |  | 377.44 | 143,143 | 341.65 | 165,432 | 82.12 | 131 | 143,012 | 22,420 |
| Michigan .................................. |  | 375.21 | 209,384 | 371.78 | 21,034 | 108.43 | 192,512 | 16,872 | 4,162 |
| Minnesota................................ |  | 335.15 | 63,823 | 335.15 |  |  | 63,823 |  |  |
| Mississippi ............................... |  | 308.42 | 141,196 | 308.42 | 30 | 14.99 | 141,167 | 29 | (6) |
| Missouri ..... | $\begin{array}{r} 116,446 \\ 14,213 \\ 21,831 \\ 21,902 \\ 11,040 \end{array}$ | 332.06 | 116,446 | 332.06 |  |  | 116,446 |  |  |
| Montana................................... |  | 323.95 | 14,103 | 321.34 | 961 | 75.50 | 13,252 | 851 | 110 |
| Nebraska ................................ |  | 317.58 | 21,831 | 317.58 |  |  | 21,831 |  |  |
| Nevada .................................... |  | 335.89 | 21,053 | 332.88 | 6,775 | 51.45 | 15,127 | 5,926 | 849 |
| New Hampshire ........................ |  | 321.76 | 11,040 | 321.76 |  |  | 11,040 | ... |  |
| New Jersey.............................. | 145,707 | 359.27 | 137,546 | 332.80 | 145,161 | 45.28 | 546 | 137,000 | 8,161 |
| New Mexico............................... | 45,740 | 327.76 | 45,740 | 327.76 |  |  | 45,740 |  |  |
| New York................................ | 606,000195,134 | 404.84 | 555,961 | 360.40 | 600,968 | 74.82 | 5,032 | 550,929 | 50,039 |
| North Carolina $\qquad$ <br> North Dakota.. $\qquad$ |  | 299.29 282.20 | 195,134 8,899 | 299.29 282.20 | ... | ... | 195,134 8,899 | ... |  |
| Ohio., | 254,184 | 368.60 | 254,182 | 368.60 | 48 | 31.26 | 254,136 | 46 | (6) |
| Oklahoma. | 75,160 | 315.32 | 75,160 | 315.32 |  |  | 75,160 |  |  |
| Oregon....... | $\begin{array}{r} 48,481 \\ 270,221 \end{array}$ | 342.27 | 48,481 | 342.27 |  |  | 48,481 |  |  |
| Pennsylvania. |  | 383.38 | 257,331 | 360.25 | 264,456 | 41.19 | 5,765 | 251,566 | 12,890 |
| Rhode Island........................ | 25,283 | 369.71 | 22,539 | 338.51 | 25,241 | 68.05 | 42 | 22,497 | 2,744 |
| South Carolina . | $\begin{array}{r} 112,187 \\ 13,750 \\ 178,885 \\ 412,028 \\ 21,013 \end{array}$ | 307.27 | 112,187 | 307.27 |  |  | 112,187 |  |  |
| South Dakota ........................... |  | 299.64 | 13,750 | 299.59 | 21 | 31.49 | 13,729 | 21 | (6) |
| Tennessee............................. |  | 314.50 | 178,884 | 314.50 | 8 | 15.40 | 178,877 | 7 | (6) |
| Texas ...................................... |  | 302.03 | 412,028 | 302.03 |  |  | 412,025 |  |  |
| Utah....................................... |  | 345.84 | 21,010 | 345.62 | 1,681 | 3.42 | 19,332 | 1,678 | (6) |
| Vermont .................................. | $\begin{array}{r} 12,890 \\ 133,433 \\ 94,795 \\ 69,720 \\ 94,719 \\ 5,876 \end{array}$ | 332.01 | 11,493 | 299.96 | 12,878 | 64.62 | 12 | 11,481 | 1,397 |
| Virginia ...................................... |  | 319.13 | 133,433 | 319.13 |  |  | 133,432 |  |  |
| Washington ............................. |  | 380.30 | 92,294 | 365.67 | 91,245 | 25.23 | 3,550 | 88,744 | 2,501 |
| West Virginia ............................ |  | 359.08 | 69,720 | 359.08 |  |  | 69,719 |  |  |
| Wisconsin ................................. |  | 335.11 | 94,704 | 334.10 | 217 | 464.38 | 94,502 | 202 | 15 |
| Wyoming.................................. |  | 328.91 | 5,876 | 328.91 | ... | ... | 5,876 | ... | ... |
| Other: <br> Northern Mariana Islands $\qquad$ | 555 | 377.94 | 555 | 377.94 | $\ldots$ | $\cdots$ | 555 | $\cdots$ | $\ldots$ |

1 All persons with a Federal payment and/or federally administered State supplementation.
${ }_{2}{ }^{2}$ All persons with a Federal SSI payment whether receiving a Federal payment only or both a Federal payment and State supplementation.
${ }^{3}$ All persons with federally administered State supplementation whether receiving State supplementation only or both a Federal SSI payment and State supplementation

[^116]Table 7.B7.-Total amount, Federal payments, and State supplementation, calendar year 1996
[In thousands]

| State | Total ${ }^{1}$ | $\begin{gathered} \text { Federal } \\ \mathrm{SSI}^{1} \end{gathered}$ | State supplementation |  |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Federally administered ${ }^{2}$ | State administered |
| Total. | \$28,791,924 | \$25,264,878 | \$2,987,596 | \$539,450 |
| Alabama | 631,585 | 630,510 |  | 1,075 |
| Alaska | 28,754 | 28,754 |  | 12,972 |
| Arizona. | 307,744 | 307,744 |  | ${ }^{3} 359$ |
| Arkansas. | 335,279 | 335,274 | 5 |  |
| California | 5,593,716 | 3,604,934 | 1,988,782 |  |
| Colorado $\qquad$ <br> Connecticut $\qquad$ <br> Delaware. $\qquad$ <br> District of Columbia $\qquad$ <br> Florida $\qquad$ | $\begin{array}{r} 292,700 \\ 290,550 \\ 43,356 \\ 85,075 \\ 1,426,825 \end{array}$ | $\begin{array}{r} 229,127 \\ 193,826 \\ 42,505 \\ 82,167 \\ 1,408,441 \end{array}$ | $\begin{array}{r} 851 \\ 2,908 \end{array}$ <br> (4) | $\begin{aligned} & 63,573 \\ & 96,724 \end{aligned}$ |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  | 18,384 |
| Georgla ... | $\begin{array}{r} 728,054 \\ 88,487 \\ 67,240 \\ 1,230,435 \\ 370,446 \end{array}$ | $\begin{array}{r} 728,033 \\ 76,986 \\ 67,240 \\ 1,198,579 \\ 366,906 \end{array}$ | $\begin{array}{r} 21 \\ 11,501 \end{array}$ | . $\quad$. |
| Hawail ...... |  |  |  |  |
| Idaho. |  |  |  | ${ }^{3} 9,160$ |
| Illinois |  |  |  | 31,856 |
| Indiana |  |  |  | 3,540 |
| lowa... | $\begin{array}{r} 153,091 \\ 150,019 \\ 687,953 \\ 731,127 \\ 98,908 \end{array}$ | $\begin{array}{r} 150,060 \\ 150,019 \\ 671,827 \\ 731,127 \\ 96,923 \end{array}$ | $\begin{array}{r} 3,031 \\ (4) \end{array}$ | (5) |
| Kansas.. |  |  |  |  |
| Kentucky... |  |  |  | 16,126 |
| Louisiana .................... |  |  | (4) |  |
| Maine .. |  |  | 6 1,985 | (5) |
| Maryland. | $\begin{aligned} & 359,683 \\ & 727,732 \\ & 943,239 \\ & 250,229 \\ & 517,151 \end{aligned}$ | $\begin{aligned} & 353,278 \\ & 569,606 \\ & 916,302 \\ & 250,229 \\ & 517,144 \end{aligned}$ | $\begin{array}{r} 30 \\ 158,126 \\ 26,937 \end{array}$ | 6,405 |
| Massachusetts............. |  |  |  |  |
| Michigan ...................... |  |  |  |  |
| Minnesota. |  |  |  | ${ }^{3} 54,156$ |
| Mississippi ... |  |  | 7 |  |
| Missouri... | $\begin{array}{r} 480,137 \\ 54,724 \\ 87,132 \\ 85,598 \\ 52,202 \end{array}$ | $\begin{array}{r} 454,923 \\ 53,835 \\ 80,917 \\ 81,508 \\ 41,743 \end{array}$ | 889 | 25,214 |
| Montana...... |  |  |  |  |
| Nebraska |  |  |  | 6,215 |
| Nevada... |  |  | 4,090 |  |
| New Hampshire ............ |  |  |  | 10,459 |
| New Jersey... | $\begin{array}{r} 616,012 \\ 174,602 \\ 2,895,015 \\ 774,323 \\ 31,521 \end{array}$ | $\begin{array}{r} 538,786 \\ 174,315 \\ 2,366,734 \\ 686,916 \\ 29,601 \end{array}$ | 77,226 | 287 |
| New Mexico................. |  |  |  |  |
| New York ........ |  |  | 528,281 |  |
| North Carolina ... |  |  |  | $\begin{array}{r} 87,407 \\ 1,920 \end{array}$ |
| North Dakota.. |  |  |  |  |
| Ohio... | $\begin{array}{r} 1,106,108 \\ 316,245 \\ 195,965 \\ 1,213,644 \\ 107,298 \end{array}$ | 1,106,107 | 1 | $\begin{array}{r} (5) \\ 37,703 \\ 320,172 \end{array}$ |
| Oklahoma .. |  | 278,542 |  |  |
| Oregon. |  | 195,965 |  |  |
| Pennsylvania. |  | 1,087,046 | 126,598 |  |
| Rhode Island. |  | 87,512 | 19,786 |  |
| South Carolina | $\begin{array}{r} 415,554 \\ 51,512 \\ 667,109 \\ 1,459,915 \\ 84,893 \end{array}$ | $\begin{array}{r} 402,234 \\ 49,678 \\ 667,109 \\ 1,459,915 \\ 84,837 \end{array}$ | 8$(4)$$(7)$56 | $\begin{array}{r} 13,320 \\ 1,834 \end{array}$ |
| South Dakota ............... |  |  |  |  |
| Tennessee.................. |  |  |  |  |
| Texas ........ |  |  |  | (7) |
| Utah..... |  |  |  |  |
| Vermont ....... | $\begin{array}{r} 49,781 \\ 516,561 \\ 423,680 \\ 293,540 \\ 376,977 \\ 23,218 \end{array}$ | $\begin{array}{r} 40,602 \\ 496,768 \\ 396,762 \\ 293,540 \\ 376,126 \\ 22,522 \end{array}$ | 9,179 | 19,793 |
| Virgınia ........................ |  |  |  |  |
| Washington ................. |  |  | $\begin{array}{r} 26,818 \\ (7) \end{array}$ | 100$(7)$ |
| West Virginia ................ |  |  |  |  |
| Wisconsin .................... |  |  | ${ }^{6} 851$ | (5)696 |
| Wyoming ...................... |  |  |  |  |
| Other: Northern Mariana Islands $\qquad$ | 2,471 | 2,471 | (7) | (7) |
| ${ }^{1}$ Includes $\$ 23$ thousand for unknown States. Federal SSI includes \$323 thousand for unknown States. <br> ${ }^{2}$ The sum of federally administered State supplementation payments exceeds |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
| the total by $\$ 346$ thousand, which represents refunds of State payments that had not yet been distributed. <br> ${ }^{3}$ Data estimated. <br> ${ }^{4}$ Less than $\$ 500$. <br> ${ }^{5}$ Data not available. <br> ${ }^{6}$ Administration of State payments changed from Federal to State; Maine in April 1996 and Wisconsin in January 1996. <br> 'State payments not made. |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |

Table 7.B8.-Number of blind and disabled children receiving federally administered payments, December 1996

| State | Total | Blind | Disabled |
| :---: | :---: | :---: | :---: |
| Total................................. | 1,017,992 | 8,752 | 1,009,240 |
| Alabama | 29,695 | 86 | 29,609 |
| Alaska | 1,035 | 15 | 1,020 |
| Arizona. | 12,881 | 152 | 12,729 |
| Arkansas | 18,925 | 121 | 18,804 |
| California............................... | 80,898 | 1,857 | 79,041 |
| Colorado | 9,960 | 60 | 9,900 |
| Connecticut | 5,888 | 79 | 5,809 |
| Delaware. | 2,664 | 25 | 2,639 |
| District of Columbia | 3,081 | 15 | 3,066 |
| Florida..................................... | 63,151 | 295 | 62,856 |
| Georgia | 30,087 | 270 | 29,817 |
| Hawaii.. | 1,047 | 13 | 1,034 |
| Idaho | 3,798 | 35 | 3,763 |
| Illinois | 50,156 | 238 | 49,918 |
| Indiana ...................................... | 20,667 | 154 | 20,513 |
| lowa. | 7,411 | 149 | 7,262 |
| Kansas | 8,773 | 69 | 8,704 |
| Kentucky | 24,309 | 123 | 24,186 |
| Louisiana | 39,892 | 203 | 39,689 |
| Maine.. | 2,841 | 35 | 2,806 |
| Maryland | 13,861 | 77 | 13,784 |
| Massachusetts | 17,385 | 609 | 16,776 |
| Michigan. | 42,028 | 187 | 41,841 |
| Minnesota | 11,664 | 145 | 11,519 |
| Mississippi................................ | 25,495 | 60 | 25,435 |
| Missouri. | 21,737 | 122 | 21,615. |
| Montana | 2,468 | 24 | 2,444 |
| Nebraska | 4,507 | 34 | 4,473 |
| Nevada. | 3,453 | 86 | 3,367 |
| New Hampshire...................... | 1,979 | 19 | 1,960 |
| New Jersey. | 23,212 | 105 | 23,107 |
| New Mexico. | 6,915 | 61 | 6,854 |
| New York | 86,609 | 289 | 86,320 |
| North Carolina | 32,336 | 269 | 32,067 |
| North Dakota......................... | 1,337 | 15 | 1,322 |
| Ohio. | 56,169 | 369 | 55,800 |
| Oklahoma | 12,262 | 156 | 12,106 |
| Oregon.. | 6,995 | 94 | 6,901 |
| Pennsylvania | 45,890 | 278 | 45,612 |
| Rhode Island ........................... | 3,042 | 25 | 3,017 |
| South Carolina.......................... | 18,983 | 203 | 18,780 |
| South Dakota. | 2,822 | 25 | 2,797 |
| Tennessee. | 24,937 | 184 | 24,753 |
| Texas....................................... | 59,091 | 703 | 58,388 |
| Utah.. | 4,738 | 78 | 4,660 |
| Vermont | 1,438 | 15 | 1,423 |
| Virginia ...................................... | 24,350 | 197 | 24,153 |
| Washington.............................. | 12,848 | 107 | 12,741 |
| West Virginia ............................. | 9,026 | 85 | 8,941 |
| Wisconsin ................................ | 21,949 | 129 | 21,820 |
| Wyoming ................................. | 1,192 | 8 | 1,184 |
| Other: <br> Northern Mariana Islands. $\qquad$ | 100 | $\ldots$ | 100 |
| Unknown ................................... | 15 | . . | 15 |

Table 7.B9.-Number of persons awarded federally administered payments, by category, 1996

| State | Total | Adults |  |  |  | Children |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Total | Aged | Blind | Disabled | Total | Blind | Disabled |
| Total ${ }^{1}$... | 741,049 | 594,208 | 112,553 | 3,580 | 478,075 | 146,841 | 686 | 146,155 |
| Alabama | 16,763 | 13,389 | 1,792 | 37 | 11,560 | 3,374 | 5 | 3,369 |
| Alaska..................................... | 1,243 | 982 | 122 | 10 | 850 | 261 | 1 | 260 |
| Arizona... | 9,950 | 7,829 | 1,174 | 62 | 6,593 | 2,121 | 20 | 2,101 |
| Arkansas... | 9,301 | 7,475 | 1,182 | 58 | 6,235 | 1,826 | 11 | 1,815 |
| California ................................... | 92,073 | 78,191 | 26,718 | 656 | 50,817 |  | 91 | 13,791 |
| Colorado. | 7,513 | 5,800 | 834 | 33 | 4,933 | 1,713 | 8 | 1,705 |
| Connecticut | 7,064 | 5,999 | 730 | 28 | 5,241 | 1,065 | 6 | 1,059 |
| Delaware ................................ | 1,833 | 1,309 | 161 | 4 | 1,144 | 524 | 3 | 521 |
| District of Columbia ................... | 2,893 | 2,226 | 237 | 9 | 1,980 | 667 | 2 | 665 |
| Florida....................................... | 47,447 | 38,008 | 8,131 | 190 | 29,687 | 9,439 | 21 | 9,418 |
| Georgia | 23,066 | 18,757 | 2,650 | 110 | 15,997 | 4,309 | 32 | 4,277 |
| Hawaii ..................................... | 2,877 | 2,623 | 899 | 13 | 1,711 | 254 | 2 | 252 |
| Idaho | 2,507 | 1,870 | 215 | 10 | 1,645 | 637 | 3 | 634 |
| Illinois. | 28,972 | 22,070 | 2,818 | 137 | 19,115 | 6,902 | 23 | 6,879 |
| Indiana ................................... | 12,129 | 8,898 | 746 | 63 | 8,089 | 3,231 | 16 | 3,215 |
| lowa... | 5,264 | 4,080 | 513 | 36 | 3,531 | 1,184 | 9 | 1,175 |
| Kansas. | 5,529 | 4,039 | 389 | 19 | 3,631 | 1,490 | 15 | 1,475 |
| Kentucky................................... | 18,505 | 14,771 | 1,712 | 39 | 13,020 | 3,734 | 6 | 3,728 |
| Louisiana ................................... | 15,799 | 12,554 | 1,927 | 88 | 10,539 | 3,245 | 7 | 3,238 |
| Maine .......................................... | 4,365 | 3,849 | 463 | 9 | 3,377 | 516 | 5 | 511 |
| Maryland.. | 11,109 | 8,768 | 1,426 | 64 | 7,278 | 2,341 | 6 | 2,335 |
| Massachusetts. | 19,575 | 16,418 | 2,666 | 125 | 13,627 | 3,157 | 35 | 3,122 |
| Michigan ... | 23,857 | 17,342 | 1,939 | 90 | 15,313 | 6,515 | 15 | 6,500 |
| Minnesota. | 8,164 | 6,169 | 1,187 | 26 | 4,956 | 1,995 | 5 | 1,990 |
| Mississippi .... | 12,711 | 10,492 | 1,507 | 65 | 8,920 | 2,219 | 1 | 2,218 |
| Missouri ... Montana.. | 15,088 1,832 | 12,105 1,481 | 1,284 178 | 55 14 | 10,766 1,289 | 2,983 351 | 11 3 |  |
| Mebraska... | 1,832 | 1,481 | 178 | 14 | 1,289 2,106 | 727 | 3 | 348 721 |
| Nevada ... | 4,191 | 3,437 | 687 | 21 | 2,729 | 754 | 5 | 749 |
| New Hampshire ...... | 1,884 | 1,529 | 114 | 11 | 1,404 | 355 | 4 | 351 |
| New Jersey .. | 18,163 | 14,356 | 3,470 | 48 | 10,838 | 3,807 | 5 | 3.802 |
| New Mexico | 4,515 | 3,742 | 675 | 25 | 3,042 | 773 | 4 | 769 |
| New York........ | 69,954 | 56,948 | 13,817 | 99 | 43,032 | 13,006 | 13 | 12,993 |
| North Carolina............................ | 24,163 | 19,576 | 3,350 | 96 | 16,130 | 4,587 | 23 | 4,564 |
| North Dakota............. | 947 | 717 | 147 | 7 | 563 | 230 | ... | 230 |
| Onio.. | 28,809 | 20,415 | 1,653 | 142 | 18,620 | 8,394 | 37 | 8,357 |
| Oklahoma.. | 7,818 | 6,237 | 967 | 47 | 5,223 | 1,581 | 14 | 1,567 |
| Oregon..... | 6,760 | 5,538 | 838 | 38 | 4,662 | 1,222 | 9 | 1,213 |
| Pennsylvania. | 31,345 | 25,009 | 4,402 | 142 | 20,465 | 6,336 | 29 | 6,307 |
| Rhode Island............................. | 2,926 | 2,433 | 426 | 12 | 1,995 | 493 | 2 | 491 |
| South Carolina ....... | 12,266 | 9,791 | 1,211 | 88 |  |  | 16 |  |
| South Dakota ............................ | 1,665 | 1,241 | 246 | 6 | 989 | 424 |  | 424 |
| Tennessee................................ | 17,474 | 14,485 | 1,905 | 104 | 12,476 | 2,989 | 13 | 2,976 |
| Texas ............ | 46,417 | 39,017 | 9,064 | 396 | 29,557 | 7,400 | 72 | 7,328 |
| Utah ............ | 2,718 | 1,926 | 224 | 9 | 1,693 | 792 | 11 | 781 |
| Vermont .. | 1,497 | 1,290 | 190 | 8 | 1,092 | 207 |  | 207 |
| Virgınia ..................................... | 16,631 | 12,792 | 2,302 | 91 | 10,399 | 3,839 | 32 | 3,807 |
| Washington ................................ | 12,538 | 10,219 | 1,418 | 50 | 8,751 | 2,319 | 9 | 2,310 |
| West Virginia .............................. | 7,128 | 5,900 | 518 | 29 | 5,353 | 1,228 | 6 | 1,222 |
| Wisconsin ................................... | 9,774 | 7,001 | 971 | 44 | 5,986 | 2,773 | 14 | 2,759 |
| Wyoming.................................... | 848 | 675 | 68 | 3 | 604 | 173 | ... | 173 |
| Other: <br> Northern Mariana Islands $\qquad$ | 57 | 35 | 7 | $\ldots$ | 28 | 22 | $\ldots$ | 22 |

' Includes fewer than 50 cases not distributed by State.

Table 7.C1.-Number and percentage distribution of adult individuals and children receiving Federal SSI payments, by category and monthly amount, ${ }^{1}$ December 1996
[Based on 10-percent sample]

| Monthly amount | Total | Aduit individuals ${ }^{2}$ |  |  | Blind and disabled children |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Aged | Blind | Disabled |  |
| Total number .................................. | 5,834,570 | 1,066,940 | 63,880 | 3,690,310 | 1,013,440 |
| Total percent............................. | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Less than \$10.00... | 1.1 | 2.0 | 1.1 | 1.1 | . 2 |
| \$10.00-\$49.99 ........................................ | 8.9 | 15.7 | 8.9 | 8.9 | 2.0 |
| \$50.00-\$99.99... | 7.6 | 13.6 | 7.1 | 7.6 | 1.4 |
| \$100.00-\$149.99.................................... | 5.8 | 11.4 | 5.5 | 5.3 | 1.5 |
| \$150.00-\$199.99.................................... | 4.6 | 8.1 | 4.5 | 4.4 | 1.8 |
| \$200.00-\$249.99.. | 4.8 | 8.5 | 6.0 | 4.5 | 2.2 |
| \$250.00-\$299.99.. | 3.5 | 4.5 | 3.8 | 3.4 | 2.8 |
| \$300.00-\$349.99........................................ | 6.5 | 8.9 | 7.1 | 5.9 | 6.3 |
| \$350.00-\$399.99..................................... | 2.3 | 1.3 | 2.0 | 1.9 | 4.9 |
| \$400.00-\$449.99..................................... | 5.8 | 1.7 | 5.4 | 5.5 | 11.3 |
| \$450.00-\$469.99.................................... | 1.5 | . 6 | 1.6 | 1.5 | 2.6 |
| \$470.00 ${ }^{3}$................................................ | 46.1 | 23.4 | 46.3 | 48.5 | 61.0 |
| More than \$470.00 ................................... | 1.3 | . 2 | . 8 | 1.5 | 1.9 |

[^117]${ }^{3}$ Individuals living in their own household with no countable income are eligible for a Federal SSI payment of $\$ 470.00$.

Table 7.C2.-Number and percentage distribution of couples receiving Federal SSI payments, by category and monthly amount, ${ }^{1}$ December 1996
[Based on 10-percent sample]

| Monthly amount | Total | Aged | Blind | Disabled |
| :---: | :---: | :---: | :---: | :---: |
| Total number. | 240,610 | 121,650 | 2,690 | 116,270 |
| Total percent .......................................................................... | 100.0 | ${ }^{2} 100.0$ | 100.0 | 100.0 |
| Less than \$10.00.. | . 9 | 1.1 | . | . 8 |
| \$10.00-\$49.99......................................................................... | 4.9 | 5.5 | .. | 4.2 |
| \$50.00-\$99.99. | 6.3 | 6.5 | $\ldots$ | 6.1 |
| \$100.00-\$149.99. | 6.3 | 6.5 | $\ldots$ | 6.2 |
| \$150.00-\$199.99 ......................................................................... | 5.9 | 6.0 | ... | 5.9 |
| \$200.00-\$249.99. | 5.0 | 4.2 | $\ldots$ | 5.9 |
| \$250.00-\$299.99 | 4.9 | 4.0 | .. | 5.8 |
| \$300.00-\$349.99 | 4.1 | 3.4 | $\ldots$ | 4.9 |
| \$350.00-\$399.99 ....................................................................... | 3.2 | 3.1 | ... | 3.3 |
| \$400.00-\$449.99. | 2.6 | 2.3 | $\ldots$ | 2.8 |
| \$450.00-\$499.99. | 6.1 | 9.3 | $\ldots$ | 2.7 |
| \$500.00-\$549.99. | 1.6 | 1.2 | ... | 2.0 |
| \$550.00-\$599.99 ......................................................................... | 1.5 | 1.2 | $\ldots$ | 1.8 |
| \$600.00-\$649.99 ......................................................................... | 2.0 | 1.8 | $\ldots$ | 2.3 |
| \$650.00-\$704.99 ......................................................................... | 2.6 | 2.4 | $\cdots$ | 2.9 |
| \$705.00 ${ }^{3}$.................................................................................. | 41.2 | 41.1 | $\ldots$ | 41.4 |
| More than \$705.00 ................................................................... | . 9 | . 6 | $\ldots$ | 1.1 |

${ }^{1}$ Includes retroactive payments.
${ }^{2}$ Base less than 5,000 cases; number too smali to meet statistical standards for reliability of derived figures.
${ }^{3}$ Couples living in their own household with no countable income are eligible for a Federal SSI payment of $\$ 705.00$.

Table 7.D1.-Persons receiving federally administered payments and also receiving other income, and average monthly amount of income, by source of income and category, December $1996{ }^{2}$

| Source of income | Total | Aged | Blind | Disabled |
| :---: | :---: | :---: | :---: | :---: |
| Total number................................................... | 6,613,718 | 1,412,632 | ${ }^{2} 82,137$ | ${ }^{3} 5,118,949$ |
|  | Number with income |  |  |  |
| Social Security benefits $\qquad$ <br> Other unearned income. $\qquad$ <br> Earned income $\qquad$ | $\begin{array}{r} 2,446,307 \\ 823,058 \\ 289,469 \end{array}$ | $\begin{array}{r} 871,719 \\ 289,622 \\ 25,642 \end{array}$ | $\begin{array}{r} 29,043 \\ 9,736 \\ 6,012 \end{array}$ | $\begin{array}{r} 1,545,545 \\ 523,700 \\ 257,815 \end{array}$ |
|  | Percent with income |  |  |  |
| Social Security benefits <br> Other unearned income <br> Earned income | $\begin{array}{r} 37.0 \\ 12.4 \\ 4.4 \end{array}$ | $\begin{array}{r} 61.7 \\ 20.5 \\ 1.8 \end{array}$ | $\begin{array}{r} 35.4 \\ 11.9 \\ 7.3 \end{array}$ | $\begin{array}{r} 30.2 \\ 10.2 \\ 5.0 \end{array}$ |
|  | Average monthly income |  |  |  |
| Social Security benefits <br> Other unearned income $\qquad$ <br> Earned income $\qquad$ | $\begin{array}{r} \$ 362.56 \\ 112.46 \\ 258.42 \end{array}$ | $\begin{array}{r} \$ 368.45 \\ 84.96 \\ 243.96 \end{array}$ | $\begin{array}{r} \$ 378.98 \\ 98.74 \\ 534.75 \end{array}$ | $\begin{array}{r} \$ 358.92 \\ 127.91 \\ 253.41 \end{array}$ |

[^118]Table 7.D2.-Percent of persons receiving federally administered payments and also receiving Social Security benefits, and average monthly amount of Social Security benefits, by category and State, December 1996


CONTACT: Arthur Kahn/Shirley Queen (410) 965-0186/ 0185 for further information.

Table 7.E1.-Number and percentage distribution of persons receiving federally administered payments, by race, sex, and category, January 1, 1997
[Based on 1-percent sample]

| Race and sex | Total | Aged | Blind | Disabled |
| :---: | :---: | :---: | :---: | :---: |
| Total number.................................................... | 6,504,900 | 1.412,600 | 83,500 | 5,008,800 |
| Total percent.................................................. | 100.0 | 100.0 | 100.0 | 100.0 |
| Race: |  |  |  |  |
| White.................................................................. | 51.6 | 48.6 | 53.3 | 52.4 |
| Black................................................................... | 28.5 | 20.5 | 26.8 | 30.9 |
| Other.................................................................... | 16.0 | 27.4 | 15.6 | 12.7 |
| Not reported.......................................................... | 3.9 | 3.5 | 4.3 | 4.0 |
| Sex and race: |  |  |  |  |
| Men...................................................................... | 41.3 | 27.1 | 44.4 | 45.2 |
| White.............................................................. | 20.7 | 12.0 | 23.5 | 23.1 |
|  | 11.8 | 4.3 | 11.5 | 13.9 |
| Other.. | 6.8 | 9.8 | 7.2 | 6.0 |
| Not reported.................................................... | 2.0 | 1.0 | 2.3 | 2.3 |
| Women. | 58.7 | 72.9 | 55.6 | 54.8 |
| White.................................................................. | 30.9 | 36.6 | 29.8 | 29.4 |
| Black................................................................. | 16.8 | 16.2 | 15.3 | 16.9 |
| Other................................................................. | 9.1 | 17.6 | 8.4 | 6.7 |
| Not reported....................................................... | 1.9 | 2.4 | 2.0 | 1.7 |

Table 7.E2.-Number and percentage distribution of persons awarded federally administered payments, by sex, age, and category, 1996

| Age and sex | Total | Adults |  |  | Blind and disabled children |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Aged | Blind | Disabled |  |
|  | All persons |  |  |  |  |
| Total number ${ }^{1}$... | 741,049 | 112,553 | 3,580 | 478,075 | 146,841 |
| Total percent ...... | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Men ... | 49.7 | 34.7 | 49.7 | 49.3 | 62.4 |
| Women ................. | 50.3 | 65.3 | 50.3 | 50.7 | 37.6 |
| Under 5 .. | 8.6 | $\ldots$ | $\ldots$ | $\ldots$ | 43.5 |
| 5-9.......... | 5.1 | $\ldots$ | $\cdots$ | ... | 25.8 |
| 10-14.. | 3.8 | $\ldots$ | $\ldots$ | ... | 19.3 |
| 15-17...... | 1.7 | ... |  |  | 8.6 |
| 18-21.................... | 4.2 | $\ldots$ | 11.3 | 5.6 | 2.8 |
| 22-29....... | 6.5 | $\ldots$ | 12.5 | 9.9 | . . . |
| 30-39 .................. | 14.5 |  | 18.3 | 22.3 | . |
| 40-49 .... | 16.4 |  | 21.1 | 25.2 |  |
| 50-59.. | 18.1 | $\ldots$ | 24.2 | 27.8 | . |
| 60-64 .................... | 5.9 |  | 9.5 | 9.0 |  |
| 65-69.................... | 8.2 | 54.3 | . 7 | ... |  |
| 70-74.................... | 2.9 | 19.1 | . 6 | ... |  |
| 75-79.................... | 1.8 | 11.5 | . 4 | ... |  |
| 80 or older.............. | 2.3 | 15.1 | 1.3 | $\cdots$ |  |
|  | Men |  |  |  |  |
| Total number ...... | 367,940 | 39,090 | 1,780 | 235,468 | 91,602 |
| Total percent ...... | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Under 5 .. | 10.3 | $\ldots$ | ... | $\ldots$ | 41.3 |
| 5-9............... | 7.0 | ... | $\ldots$ | $\cdots$ | 28.1 |
| 10-14. | 5.0 | $\ldots$ | $\ldots$ | $\ldots$ | 20.0 |
| 15-17. | 2.0 | ... |  |  | 8.1 |
| 18-21.................... | 4.8 | ... | 12.3 | 6.4 | 2.5 |
| 22-29.................... | 6.9 | ... | 13.1 | 10.8 | ... |
| 30-39..... | 15.0 | $\ldots$ | 19.9 | 23.4 | $\ldots$ |
| 40-49.................. | 16.0 | . . | 21.1 | 24.8 | . |
| 50-59......... | 16.8 | ... | 22.4 | 26.1 | . |
| 60-64..................... | 5.5 |  | 8.7 | 8.5 | . |
| 65-69 ..................... | 6.3 | 59.2 | . 7 | ... |  |
| 70-74.................... | 2.2 | 20.2 | . 7 | ... |  |
| 75-79.................... | 1.1 | 10.6 | 4 | . . . |  |
| 80 or older .............. | 1.1 | 10.0 | . 7 | ... |  |
|  | Women |  |  |  |  |
| Total number...... | 373,097 | 73,463 | 1,800 | 242,595 | 55,239 |
| Total percent...... | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Under 5 .................. | 7.0 | $\ldots$ | $\ldots$ | $\ldots$ |  |
| $\begin{aligned} & 5-9 . . . \\ & 10-14 . \end{aligned}$ | 3.2 2.7 | $\cdots$ | $\cdots$ | $\ldots$ | 21.9 18.2 |
| 15-17....................... | 1.4 | ... |  |  | 9.4 |
| 18-21.................... | 3.7 |  | 10.3 | 4.8 | 3.3 |
| 22-29........................... | 6.0 | ... | 11.8 | 9.1 | . |
| 30-39........................ | 13.9 | $\ldots$ | 16.7 | 21.2 | ... |
| 40-49 .................... | 16.8 | $\ldots$ | 21.0 | 25.6 | $\ldots$ |
| 50-59..................... | 19.3 | .. | 26.1 | 29.5 | $\ldots$ |
| 60-64..................... | 6.3 |  | 10.3 | 9.7 | $\ldots$ |
| 65-69..................... | 10.2 | 51.6 | . 7 | ... | ... |
| 70-74..................... | 3.7 | 18.6 | . 6 | ... | . . |
| 75-79.................... | 2.4 | 11.9 | . 5 | $\ldots$ |  |
| 80 or older .............. | 3.5 | 17.8 | 2.0 | $\ldots$ | $\ldots$ |

[^119]Table 7.E3.-Number and percentage distribution of persons receiving federally administered payments, by sex, age, and category, December 1996

| Age and sex | Total | Adults |  |  | Blindand disabled children |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Aged | Blind | Disabled |  |
|  | All persons |  |  |  |  |
| Total number ${ }^{1}$... | 6,613,718 | 1,412,632 | 73,385 | 4,109,709 | 1,017,992 |
| Total percent ...... | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Men $\qquad$ <br> Women $\qquad$ | $\begin{aligned} & 41.9 \\ & 58.1 \end{aligned}$ | $\begin{aligned} & 27.6 \\ & 72.4 \end{aligned}$ | $\begin{aligned} & 41.9 \\ & 58.1 \end{aligned}$ | $\begin{aligned} & 41.4 \\ & 58.6 \end{aligned}$ | 63.4 36.6 |
| Under $5 . .$. | 2.2 |  |  |  |  |
| 5-9........................ | 4.3 | $\ldots$ |  | $\cdots$ | 28.1 |
| 10-14....... | 5.0 | ... | $\ldots$ |  | 32.8 |
| 15-17..... | 2.8 |  |  |  | 18.4 |
| 18-21.................... | 3.6 |  | 3.8 | 4.2 | 6.2 |
| 22-29.................... | 7.2 |  | 12.4 | 11.3 |  |
| 30-39.................... | 12.1 |  | 16.9 | 19.2 |  |
| 40-49.................... | 12.5 |  | 16.4 | 19.8 |  |
| 50-59.................... | 12.3 |  | 14.9 | 19.5 |  |
| 60-64.................... | 6.3 |  | 8.3 | 10.0 |  |
| 65-69.................... | 8.6 | 19.1 | 8.0 | 7.2 |  |
| 70-74.................... | 8.1 | 25.8 | 6.6 | 4.1 |  |
| 75-79................... | 6.1 | 21.2 | 4.8 | 2.5 |  |
| 80 or older ............. | 8.7 | 33.9 | 7.8 | 2.3 |  |
|  | Men |  |  |  |  |
| Total number ...... | 2,768,601 | 389,998 | 30,742 | 1,702,501 | 645,360 |
| Total percent ...... | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Under $5 . .$. | 3.1 | $\ldots$ | $\ldots$ |  | 13.1 |
| 5-9........... | 6.7 | ... | $\ldots$ |  | 28.7 |
| 10-14..................... | 7.9 | ... | . . |  | 33.9 |
| 15-17.................... | 4.3 |  |  |  | 18.5 |
| 18-21.................... | 5.0 | ... | 5.1 | 5.8 | 5.8 |
| 22-29.................... | 9.2 | ... | 15.9 | 14.6 |  |
| 30-39 .................. | 14.5 | ... | 21.0 | 23.3 |  |
| 40-49.................... | 13.0 | $\ldots$ | 17.6 | 20.8 | - |
| 50-59.................. | 10.9 |  | 13.8 | 17.4 |  |
| 60-64 ................... | 5.1 |  | 7.1 | 8.2 |  |
| 65-69.................... | 6.7 | 24.1 | 6.5 | 5.3 | . |
| 70-74.................... | 5.7 | 29.1 | 5.0 | 2.5 |  |
| 75-79.................. | 3.7 | 20.7 | 3.4 | 1.2 |  |
| 80 or older .............. | 4.3 | 26.1 | 4.5 | 1.0 |  |
|  | Women |  |  |  |  |
| Total number ...... | 3,844,766 | 1,022,600 | 42,636 | 2,406,974 | 372,556 |
| Total percent ...... | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Under 5 ........... | 1.6 | $\ldots$ | ... | .. | 16.8 |
| 5-9 ........................ | 2.6 | . $\cdot$ | . $\cdot$. | $\ldots$ | 27.1 |
| 10-14..................... | 3.0 | $\ldots$ | $\ldots$ | $\ldots$ | 30.9 |
| 15-17................... | 1.8 |  |  |  | 18.4 |
| 18-21.................... | 2.6 | $\cdots$ | 2.9 | 3.1 | 6.8 |
| 22-29..................... | 5.7 | $\cdots$ | 9.9 | 9.0 | . . |
| 30-39.................... | 10.4 | ... | 14.0 | 16.3 | . |
| 40-49..................... | 12.1 |  | 15.6 | 19.1 |  |
| 50-59.................... | 13.3 |  | 15.7 | 21.0 |  |
| 60-64 .................... | 7.2 |  | 9.1 | 11.3 | . |
| 65-69.................... | 10.0 | 17.2 | 9.1 | 8.5 | $\ldots$ |
| 70-74.................... | 9.9 | 24.5 | 7.7 | 5.3 | $\ldots$ |
| 75-79..................... | 7.9 | 21.5 | 5.8 | 3.3 | $\ldots$ |
| 80 or older .............. | 11.9 | 36.8 | 10.3 | 3.2 |  |

${ }^{1}$ Includes awards not distributed by sex.

Table 7.E4.-Number and percent of persons with representative payee receiving federally administered payments, by category, December 1996

| Category | Total number | With representative payee ${ }^{1}$ |  |
| :---: | :---: | :---: | :---: |
|  |  | Number | Percent of total |
| Total............................... | 6,613,718 | 2,327,120 | 35.2 |
| Adults .. | 5,595,726 | 1,331,940 | 23.8 |
| Aged .................................... | 1,412,632 | 51,400 | 3.6 |
| Blind.................................... | 73,385 | 10,740 | 14.6 |
| Disabled ............................... | 4,109,709 | 1,269,800 | 30.9 |
| Blind and disabled children........ | 1,017,992 | 995,180 | 97.8 |

${ }^{1}$ Based on 1-percent sample.

CONTACT: Clark Pickett/ Shirley Queen (410) $965-9016 / 0185$ for further information.

Table 7.E5.-Number and percentage distribution of persons receiving federally administered payments, by category and living arrangements, December 1996

| Living arrangement ${ }^{1}$ | Total | Aged | Blind | Disabled |
| ---: | ---: | ---: | ---: | ---: |
| Total number .............. | $6,613,718$ | $1,412,632$ | ${ }^{2} 82,137$ | ${ }^{3} 5,118,949$ |
| Total percent .............. | 100.0 | 100.0 | 100.0 | 100.0 |
| Own household................... | 93.4 | 90.9 | 92.4 | 94.1 |
| Another's household ......... <br> institutional care covered <br> by Medicaid ........................ | 4.2 | 6.7 | 4.8 | 3.5 |

[^120]Table 7.E6.-Alien recipients, by date of application and legal status, December 1996

| Year of application | Legal status of alien recipient |  |  |
| :---: | :---: | :---: | :---: |
|  | Total | Color of law | Lawfully admitted |
| Total... | 724,990 | 194,110 | 530,880 |
| 1974... | 3,870 | 480 | 3,390 |
| 1975 ................... | 1,670 | 470 | 1,200 |
| 1976 ................... | 1,320 | 440 | 880 |
| 1977 ....... | 1,730 | 360 | 1,370 |
| 1978 ..... | 3,730 | 1,000 | 2,730 |
| 1979 ..................... | 8,600 | 2,280 | 6,320 |
| 1980.... | 14,150 | 6,010 | 8,140 |
| 1981 .................... | 8,760 | 3,330 | 5,430 |
| 1982 ..................... | 9,190 | 2,690 | 6,500 |
| 1983 ..................... | 12,880 | 2,790 | 10,090 |
| 1984 ..................... | 17,430 | 3,660 | 13,770 |
| 1985. | 21,440 | 4,490 | 16,950 |
| 1986 ................... | 24,360 | 5,590 | 18,770 |
| 1987 ... | 28,360 | 6,550 | 21,800 |
| 1988 ..................... | 34,570 | 8,390 | 26,180 |
| 1989 ..................... | 45.250 | 12,010 | 33,240 |
| 1990 ... | 58,180 | 13,730 | 44,450 |
| 1991 ............................. | 71,160 | 16,830 | 54,330 |
| 1992 ...................... | 83,700 | 23,420 | 60,280 |
| 1993 .................... | 88,540 | 22,830 | 65,710 |
| 1994.. | 69,710 | 23,380 | 46,330 |
| 1995 .................... | 67,610 | 20,310 | 47,300 |
| $1996{ }^{1} . . . . . . . . . . . . . . . . . . ~$ | 48,790 | 13,070 | 35,720 |

[^121] not be available until early 1997.

CONTACT: Lenna D. Kennedy (410) 965-9846 for further information.

Table 7.F1.-Number and percentage distribution of blind and disabled persons under age 65 receiving federally administered payments and not transferred from prior State programs, by diagnostic group, December 1996
[Based on 1-percent sampie]

| Diagnostic group | Number |  |  |  | Percentage distribution |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total | Adults |  | Blind and disabled children | Total | Adults |  | Blind and disabled children |
|  |  | Blind | Disabled |  |  | Blind | Disabled |  |
| Total. | ${ }^{1} 4,283,300$ | 49,700 | 3,230,300 | 1,003,300 |  | $\ldots$ |  |  |
| Diagnosis available... | 3,499,100 | 40,800 | 2,542,900 | 915,400 | 100.0 | 100.0 | 100.0 | 100.0 |
| Infectious and parasitic diseases ${ }^{2}$.......................... | 56,900 | 200 | 54,100 | 2,600 | 1.6 | . 5 | 2.1 | . 3 |
| Neoplasms........................................................... | 47,800 | 200 | 35,000 | 12,600 | 1.4 | . 5 | 1.4 | 1.4 |
| Endocrine, nutritional, and metabolic diseases .......... | 153,500 | 1,100 | 143,500 | 8,900 | 4.4 | 2.7 | 5.6 | 1.0 |
| Diseases of blood and blood-forming organs............ | 22,600 |  | 10,900 | 11,700 | . 6 |  | . 4 | 1.3 |
| Mental disorders (other than mental retardation)...... | 1,046,600 | 300 | 822,500 | 223,800 | 29.9 | . 7 | 32.3 | 24.4 |
| Mental retardation.................................................. | 972,100 | 1,400 | 628,600 | 342,100 | 27.8 | 3.4 | 24.7 | 37.4 |
| Diseases of- |  |  |  |  |  |  |  |  |
| Nervous system and sense organs...................... | 325,600 | 34,900 | 187,600 | 103,100 | 9.3 | 85.5 | 7.4 | 11.3 |
| Circulatory system.............................................. | 167,900 | 400 | 161,600 | 5,900 | 4.8 | 1.0 | 6.4 | . 6 |
| Respiratory system ............................................... | 94,400 | 100 | 68,700 | 25,600 | 2.7 | . 2 | 2.7 | 2.8 |
| Digestive system ................................................... | 27,100 |  | 23,600 | 3,500 | . 8 | $\cdots$ | . 9 | . 4 |
| Genitourinary system .......................................... | 32,100 | 100 | 28,000 | 4,000 | . 9 | . 2 | 1.1 | 4 |
| Skin and subcutaneous tissue .............................. | 6,600 | 200 | 5,500 | 900 | . 2 | . 5 | . 2 | . 1 |
| Musculoskeletal system ....................................... | 238,000 |  | 228,800 | 9,200 | 6.8 |  | 9.0 | 1.0 |
| Congenital anomalies ............................................ | 68,100 | 1,200 | 20,500 | 46,400 | 1.9 | 2.9 | . 8 | 5.1 |
| Injuries ................................................................... | 88,100 | 500 | 81,700 | 5,900 | 2.5 | 1.2 | 3.2 | . 6 |
| Other.................................................................... | 151,700 | 200 | 42,300 | 109,200 | 4.3 | . 5 | 1.7 | 11.9 |

[^122]${ }^{2}$ Effective 1990, AIDS/ HIV records are now being shown in the "Infectious and Parasitic Diseases" group; these records were previously counted in the "Other" group.

Table 7.F2.-Number and percentage distribution of blind and disabled persons under age 65 receiving federally administered payments and not transferred from prior State programs, by diagnostic group, age, and sex, December 1996
[Based on 1-percent sample]


[^123]${ }^{2}$ Effective 1990, AIDS/HIV records are now being shown in the "Infectious and Parasitic Diseases" group; these records were previously counted in the "Other" group.

Table 7.F3.-Number of persons receiving special Supplemental Security Income payments and extended Medicaid coverage, for selected months, 1982-96

| Reporting month | Special SSI cash payments (section 1619a) |  | Continuation of Medicaid coverage only (section 1619b) ${ }^{1}$ |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Number | Percentage change over prior report month | Number | Percentage change over prior report month |
| December: ${ }^{2}$ | $\begin{array}{r} 287 \\ 392 \\ 14,559 \\ 19,920 \\ 25,655 \end{array}$ | ... |  |  |
| 1982........ |  |  | 5,5155,165 |  |
| 1983. |  |  |  |  |
| 1987................................................................... |  | 36.8 | 5,16515,632 |  |
| 1988 .................................................................... |  |  | 15,62518,254 | ${ }_{16.8}^{0}$ |
| 1989..................................................................... |  | 28.8 |  |  |
| 1990. | 13,994 | -45.5 | 23,517 | 28.815.9 |
| 1991.................................................................... | 15,53117,603 | 11.013.3 | 27,264 |  |
| 1992.................................................................. |  |  | 31,64935,299 | 15.9 16.1 |
| 1993. | 17,603 20,028 | 13.3 13.8 |  | 11.5 |
| 1994. | 24,31528,060 | 12.4 | 35,299 40,683 | 15.3 |
| 1995. |  | 10.8 | 47,002 | 15.5 |
| 1996..................................................................... | $\begin{aligned} & 28,060 \\ & 31,085 \end{aligned}$ |  | 51,905 | 10.4 |
| 1994 |  |  |  |  |
| March ..................................................................... |  | $\begin{aligned} & -.9 \\ & 6.8 \\ & 6.4 \\ & 7.8 \end{aligned}$ | 36,060 | 2.26.5 |
| June.................................................................... |  |  | 38,416 |  |
| September .......................................................... |  |  | 39,042 | 1.6 |
| December ................................................................. |  |  | 40,683 | 4.2 |
| 1995 |  |  |  |  |
| March | 24,286 | -. 1 | 40,333 | -. 9 |
| June... | 25,89927330 | 6.6 | 43,18845,678 | 7.15.8 |
| September |  | 5.5 |  |  |
| December .. | 28,060 | 2.7 | 47,002 | 2.9 |
| 1996 |  |  |  |  |
| March ................................................................ | $\begin{aligned} & 27,018 \\ & 28,707 \\ & 29,422 \\ & 31,085 \end{aligned}$ | $\begin{array}{r} -3.7 \\ 6.3 \\ 2.5 \\ 5.7 \end{array}$ | $\begin{aligned} & 45,594 \\ & 48,590 \\ & 51,484 \\ & 51,905 \end{aligned}$ | $\begin{array}{r} -3.0 \\ 6.6 \\ 6.0 \\ 0.8 \end{array}$ |
| June....................................................................... |  |  |  |  |
| September .............................................................. |  |  |  |  |
| December ................................................................ |  |  |  |  |

[^124]Note: In January 1990, the SGA level was raised from \$300 to $\$ 500$ and section 1619(a) participants with earnings below $\$ 500$ became eligible for regular SS benefits rather than the special cash payments under section 1619(a).

Table 7.F4.-Number of persons receiving special Supplemental Security Income payments and extended Medicaid coverage, by age, race, sex, and types of earned and unearned income, December 1996

| Selected characteristics | Special SSI cash payments (section 1619a) |  | Continuation of Medicaid coverage only (section 1619b) |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Number | Average earnings | Number | Average earnings |
| Totai...................................................................................... | 31,085 | \$764 | 51,905 | \$881 |
| Age: |  |  |  |  |
| Under 18 $18-21$ | 517 4,672 | 714 741 | 501 2,637 | 1,107 |
| 22-29 ........................................................................................................................................ | 10,490 | 765 | 14,837 | 960 |
| 30-39 ....................................................................................... | 8,570 | 776 | 17,417 | 832 |
| 40-49 ........................................................................................ | 4,370 | 776 | 9,548 | 829 |
| 50-59 ........................................................................................... | 1,918 | 759 | 4,430 | 815 |
| 60-64 | 403 | 727 | 1,449 | 749 |
| 65 or older ..................................................................................... | 145 | 689 | 1,086 | 674 |
| Race: |  |  |  |  |
| White ....................................................................................... | 18,968 | 761 | 34,101 | 836 |
| Black........................................................................................... | 6,888 | 762 | 9,254 | 970 |
| Other ............................................................................................ | 2,383 | 789 | 3,318 | 1,085 |
| Unknown ....................................................................................... | 2,846 | 768 | 5,232 | 889 |
| Sex: |  |  |  |  |
| Men........................................................................................ | 18,217 | 773 | 29,444 | 912 |
| Women................................................................................... | 12,868 | 751 | 22,461 | 841 |
| Earned income: ${ }^{2}$ |  |  |  |  |
| Wages ............. | 30,758 | 764 | 50,985 | 884 |
| Self-employment ....................................................................... | 503 | 755 | 1,293 | 827 |
| Earning levels: |  |  |  |  |
| Less than \$400 | $\ldots$ | ... | 11,187 | 268 |
| \$400-\$499............................................................................. |  |  | 5,847 | 438 |
| \$500-\$599.. | 6,070 | 547 | 5,043 | 528 |
| \$600-\$699. | 7,128 | 633 | 3,365 | 631 |
| \$700-\$899.. | 9,977 | 781 | 5,195 | 784 |
| \$900-\$1,199............................................................................... | 7,074 | 985 | 7,371 | 1,047 |
| \$1,200 or more.............................................................................. | 835 | 1,369 | 13,897 | 1,698 |
| Unearned income: ${ }^{2}$ |  |  |  |  |
| None......................................................................................... | 25,921 | 776 | 16,892 | 1,322 |
| Social Security........................................................................... | 2,170 | 644 | 32,227 | 621 |
| Other pensions......................................................................... | 85 | 696 | 474 | 698 |
| Assistance based on need .......................................................... | 9 | 684 | 22 | 1,110 |
| Interest, dividends, etc. .................................................................... | 2,178 | 757 | 3,970 | 781 |
| Other ........................................................................................ | 1,038 | 710 | 2,336 | 984 |

[^125][^126]
## 7.F SSI: Disability

Table 7.F5.-Number of persons receiving special Supplemental Security Income payments and extended Medicaid coverage and average monthly earnings, by State, December 1996

| State | Receiving special SSI cash payments (section 1619a) |  | Continuation of Medicaid coverage only (section 1619b) |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Number | Average earnings | Number | Average earnings |
| Total... | 31,085 | \$764 | 51,905 | \$881 |
| Alabama $\qquad$ <br> Alaska. <br> Arizona $\qquad$ <br> Arkansas $\qquad$ <br> California $\qquad$ | 416 53 314 295 4,019 | $\begin{aligned} & 766 \\ & 725 \\ & 735 \\ & 779 \\ & 821 \end{aligned}$ | 640 106 558 555 4,161 | $\begin{array}{r} 1,062 \\ 1,011 \\ 885 \\ 864 \\ 1,042 \end{array}$ |
| Colorado.. | 434 | 750 | 877 | 822 |
| Connecticut ${ }^{1}$........................................................... | 259 | 707 | 674 | 758 |
| Delaware................................................................................................... | 89 | 751 | 148 | 854 |
| District of Columbia.................................................................................................. | 61 | 748 | 117 | 1,079 |
| Florida .................................................................... | 1,315 | 743 | 2,039 | 930 |
| Georgia. | 722 | 757 | 1,141 | 896 |
| Hawaii ${ }^{1}$ | 72 | 745 | 76 | 946 |
| Idaho ${ }^{1}$.................................................................. | 168 | 749 | 280 | 1,044 |
| Illinois ${ }^{1}$ | 1,491 | 746 | 2,137 | 906 |
| Indiana ${ }^{1}$........................................................ | 751 | 757 | 1,470 | 816 |
| Iowa.. | 542 | 731 | 1,343 | 675 |
| Kansas ${ }^{2}$ | 382 | 766 | 770 | 745 |
| Kentucky | 511 | 773 | 739 | 901 |
| Louisiana ............................................................ | 604 | 760 | 962 | 888 |
| Maine...................................................................... | 152 | 754 | 386 | 762 |
| Maryland | 434 | 762 | 742 | 905 |
| Massachusetts | 1,058 | 762 | 2,143 | 975 |
| Michigan...... | 1,550 | 758 | 2,593 | 898 |
| Minnesota ${ }^{1}$.......................................................... | 637 | 747 | 1,704 | 738 |
| Mississippi.................................................................. | 408 | 766 | 625 | 1,023 |
| Missouri ${ }^{1}$. | 575 | 740 | 1,082 | 715 |
| Montana .. | 103 | 734 | 269 | 672 |
| Nebraska ${ }^{1}$. | 250 | 732 | 418 | 736 |
| Nevada ${ }^{1}$. | 104 | 764 | 226 | 956 |
| New Hampshire ${ }^{1}$...................................................... | 88 | 771 | 249 | 701 |
| New Jersey .............................................................. | 588 | 766 | 1,147 | 977 |
| New Mexico ............................................................ | 209 | 745 | 316 | 857 |
| New York ............................................................ | 2,303 | 772 | 3,341 | 995 |
| North Carolina ${ }^{1}$ | 665 | 754 | 1,210 | 938 |
| North Dakota ${ }^{1}$... | 86 | 736 | 215 | 667 |
| Ohio ${ }^{1}$ | 1,857 | 747 | 2,640 | 859 |
| Oklahoma ${ }^{1}$ | 273 | 724 | 518 | 725 |
| Oregon ${ }^{1}$............................................................. | 331 | 758 | 784 | 765 |
| Pennsylvania.. | 1,423 | 762 | 2,111 | 857 |
| Rhode Island ........................................................... | 107 | 793 | 202 | 851 |
| South Carolina.......................................................... | 336 | 747 | 613 | 872 |
| South Dakota........................................................... | 136 | 698 | 356 | 680 |
| Tennessee ................................................................ | 615 | 762 | 1,127 | 959 |
| Texas........................................................................ | 1,356 | 764 | 2,356 | 826 |
| Utah ${ }^{2}$................................................................................ | 213 | 707 | 405 | 820 |
| Vermont... | 101 | 754 | 205 | 813 |
| VirgInia ${ }^{2}$...................................................................... | 588 | 741 | 1,042 | 846 |
| Washington ................................................................ | 894 | 789 | 1,403 | 918 |
| West Virginia.......................................................... | 160 | 753 | 277 | 961 |
| Wisconsin............................................................. | 927 | 749 | 2,268 | 773 |
| Wyoming ................................................................. | 53 | 717 | 133 | 627 |
| Other: <br> Northern Mariana Islands $\qquad$ | 7 | 688 | 6 | 1,203 |

${ }^{1}$ Initial Medicaid determinations are made by the States after identification of potentially eligible persons by SSA.

## Health Care

## Tables

## Medicare

8A Trust Funds
8B Enrollment, Utilization, and Reimbursement
8C Participating Facilities
Medicaid
8E Recipients

8H States

## Medicare Program Highlights

Effective January 1, 1997, the inpatient hospital deductible was increased to $\$ 760$ from $\$ 736$ for 1996 . The daily coinsurance amount paid by the patient from the 61st through the 90th day in a hospital period was raised to $\$ 190$. The daily coinsurance rate for qualifying care in a skilled-nursing facility, which is applicable for days 21 through 100, is $\$ 95$ for 1997. The monthly Supplementary Medical Insurance (SMI) premium is $\$ 43.80$ for 1997 (it was $\$ 42.50$ for 1996).

The following trends were seen in 1996:

- Hospital Insurance (HI—Part A) enrollment in July 1996 was 37.6 million. The aged accounted for 33.0 million, and the disabled for 4.6 million.
- Total HI benefit payments in 1996 were $\$ 128.6$ billion, an increase of 10.5 percent over the 1995 amount ( $\$ 116.4$ billion).
- Supplementary Medical Insurance (SMI-Part B) enrollment in July 1996 was 36.2 million. The aged accounted for 32.0 million, and the disabled for 4.2 million.
- SMI benefit payments in 1996 were $\$ 68.6$ billion, an increase of 5.6 percent over 1995 ( $\$ 65.0$ billion).
- As a percentage of 1996 Medicare benefit payments, administrative costs were 1.0 percent for the HI program, and 2.6 percent for the SMI program.


## Medicaid Program <br> Highlights

- Approximately 41.2 million persons were enrolled in Medicaid in 1996. Of these, 36.1 million received some health care services through the program.
- Medicaid program expenditures were $\$ 152.9$ billion in fiscal year 1996. The Federal share of program expenditures was $\$ 87.0$ billion.
- The 1996 average payment per recipient served was $\$ 3,369$, compared with $\$ 3,311$ in 1995 . For persons aged 65 or older, the average was $\$ 8,622$; for the disabled it was $\$ 8,357$; and for children it was \$1,048.
- The average 1996 payment for inpatient general hospital care was $\$ 4,696$; for physicians' services it was $\$ 317$; for prescribed drugs it was $\$ 474$; and for nursing facility services it was $\$ 18,589$.

Table 8.A1.-Hospital Insurance, 1966-96
[Amounts in millions]

| Calendar year | Receipts |  |  |  |  |  |  | Expenditures |  |  |  | Trust fund assets at end of year |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total | Payroll taxes | Transfers from Railroad Retirement account | Reimbursements from general revenues for- |  | Premiums from voluntary enrollees | Interest on investments and other income ${ }^{1}$ | Total | Benefit payments ${ }^{2}$ | Administrative expenses |  |  |
|  |  |  |  | Uninsured persons | Military wage credits |  |  |  |  | Amount ${ }^{3}$ | Percent of benefit payments |  |
| 1966...... | S1,943 | \$1,858 | \$16 | \$26 | \$11 |  | \$32 | \$999 | \$891 | \$108 | 12.1 | \$944 |
| 1967 ...... | 3,559 | 3,152 | 44 | 301 | 11 |  | 51 | 3,430 | 3,353 | 77 | 2.3 | 1,073 |
| 1968 ...... | 5,287 | 4,116 | 54 | 1,022 | 22 | $\ldots$ | 74 | 4,277 | 4,179 | 99 | 2.4 | 2,083 |
| 1969 ...... | 5,279 | 4,473 | 64 | 617 | 11 | . . | 113 | 4,857 | 4,739 | 118 | 2.5 | 2,505 |
| 1970 ...... | 5,979 | 4,881 | 66 | 863 | 11 |  | 158 | 5,281 | 5,124 | 157 | 3.1 | 3,202 |
| 1971 ...... | 5,732 | 4,921 | 66 | 503 | 48 | ... | 193 | 5,900 | 5,751 | 150 | 2.6 | 3,034 |
| 1972 ...... | 6,403 | 5,731 | 63 | 381 | 48 | $\cdots$ | 180 | 6,503 | 6,318 | 185 | 2.9 | 2,935 |
| 1973 ..... | 10,821 | 9,944 | 99 | 451 | 48 | \$2 | 278 | 7,289 | 7,057 | 232 | 3.3 | 6,467 |
| 1974 ...... | 12,024 | 10,844 | 132 | 471 | 48 | 5 | 523 | 9,372 | 9,099 | 272 | 3.0 | 9,119 |
| 1975 ...... | 12,980 | 11,502 | 138 | 621 | 48 | 7 | 664 | 11,581 | 11,315 | 266 | 2.4 | 10,517 |
| 1976 ...... | 13,766 | 12,727 | 143 | (4) | 141 | 9 | 746 | 13,679 | 13,340 | 339 | 2.5 | 10,605 |
| 1977 ...... | 15,856 | 14,114 | (5) | ${ }^{4} 803$ | ${ }^{6} 143$ | 12 | 784 | 16,019 | 15,737 | 283 | 1.8 | 10,442 |
| 1978 ...... | 19,213 | 17,324 | ${ }^{5} 214$ | 688 | 141 | 13 | 834 | 18,178 | 17,682 | 496 | 2.8 | 11,477 |
| 1979 ...... | 22,825 | 20,768 | 191 | 734 | 141 | 16 | 975 | 21,073 | 20,623 | 450 | 2.2 | 13,228 |
| 1980 ...... | 26,097 | 23,848 | 244 | 697 | 141 | 18 | 1,149 | 25,577 | 25,064 | 512 | 2.0 | 13,749 |
| 1981 ...... | 35,725 | 32,959 | 276 | 659 | 207 | 22 | 1,603 | 30,726 | 30,342 | 384 | 1.3 | 18,748 |
| 1982 ...... | 37,998 | 34,586 | 351 | 808 | 207 | 24 | 2,022 | 36,144 | 35,631 | 513 | 1.4 | ${ }^{7} 8,164$ |
| 1983 ...... | 44,570 | 37,259 | 358 | 878 | ${ }^{8} 3,456$ | 27 | 2,593 | 39,877 | 39,337 | 540 | 1.4 | 12,858 |
| 1984 ...... | 46,720 | 42,288 | 351 | 752 | 250 | 33 | 3,046 | 43,887 | 43,257 | 629 | 1.5 | 15,691 |
| 1985 ...... | 51,397 | 47,576 | 371 | 766 | ${ }^{9}-719$ | 41 | 3,362 | 48,414 | 47,580 | 834 | 1.8 | 720,499 |
| 1986 ...... | 59,267 | 54,583 | 364 | 566 | 91 | 43 | 3,619 | 50,422 | 49,758 | 664 | 1.3 | 739,957 |
| 1987 ...... | 64,064 | 58,648 | 368 | 447 | 94 | 38 | 4,469 | 50,289 | 49,496 | 793 | 1.6 | 53,732 |
| 1988 ...... | 69,239 | 62,449 | 364 | 475 | 80 | 41 | 5,830 | 53,331 | 52,517 | 815 | 1.6 | 69,640 |
| 1989 ...... | 76,721 | 68,369 | 379 | 515 | 86 | 55 | 7,317 | 60,803 | 60,011 | 792 | 1.3 | 85,558 |
| 1990 ...... | 80,372 | 72,013 | 367 | 413 | ${ }^{10}-993$ | 122 | 8,451 | 66,997 | 66,239 | 758 | 1.1 | 98,933 |
| 1991 ...... | 88,839 | 77,851 | 352 | 605 | 89 | 432 | 9,510 | 72,570 | 71,549 | 1,021 | 1.4 | 115,202 |
| $1992 \text {...... }$ | 93,836 | 81,745 | 374 | 621 | 86 | 522 | 10,487 | 85,015 | 83,895 | 1,121 | 1.3 | 124,022 |
| $1993 \text {...... }$ | 98,187 | 84,133 | 400 | 367 | 81 | 675 | ${ }^{11} 12,531$ | 94,391 | 93,487 | 904 | 1.0 | 127,818 |
| 1994 ...... | ${ }^{12} 109,570$ | 95,280 | 413 | 506 | 80 | 907 | 10,745 | 104,545 | 103,282 | 1,263 | 1.2 | 132,844 |
| 1995 ...... | ${ }^{13} 115,027$ | 98,421 | 396 | 462 | 61 | 954 | 10,820 | 117,604 | 116,368 | 1,236 | 1.1 | 130,267 |
| 1996 ...... | ${ }^{14} 124,603$ | 110,585 | 401 | 419 | ${ }^{15}-2,293$ | 1,199 | 10,222 | 129,929 | 128,632 | 1,297 | 1.0 | 124,942 |

${ }^{2}$ Other income includes recoveries of amounts reimbursed from the trust fund, which are not obligations of the trust fund, and a small amount of miscellaneous income.
${ }^{2}$ Includes costs of Peer Review Organizations (beginning with the implementation of the Prospective Payment System on Oct. 1, 1983).
${ }^{3}$ Includes costs of experiments and demonstration projects.

- No transfer was made in 1976 because of the change in transfer dates from December to March. The 1977 transfer was for benefits and administrative expenses during the 15 -month period beginning July 1976 and ending September 1977.
${ }^{5}$ No transfer was made in 1977 because of the change in transfer dates from August to June. The 1978 transfer was from contributions during the 15 -month period beginning July 1976 and ending September 1977.
${ }^{6}$ Includes $\$ 2$ million in reimbursements from general revenues for costs arising from the granting of deemed wage credits to persons of Japanese ancestry who were interned during World War Il.
${ }^{7}$ Total assets exclude $\$ 12,437$ million loaned to the OASI Trust Fund under the interfund-borrowing provisions of the law in 1982. Repayments of $\$ 1,824$ million and $\$ 10,613$ million were made in 1985 and 1986 respectively.
${ }^{8}$ The lump-sum general revenue transfer, as provided for by section 151 of P.L. 98-21.
${ }^{9}$ Includes the lump-sum general revenue transfer of $-\$ 805$ mition, as provided for by section 151 of P.L. 98-21.
${ }^{10}$ Includes the lump-sum general revenue transfer of $-\$ 1,100$ million, as provided for by section 151 of P.L. 98-21
${ }^{11}$ Includes $\$ 1,805$ million transfered from SMI catastrophic coverage reserve fund as provided for by P.L. 102-394.
${ }_{12}^{12}$ Includes $\$ 1,639$ million of income from taxation of benefits.
${ }^{13}$ Includes $\$ 3,913$ million of income from taxation of benefits.
${ }^{24}$ Includes \$4,069 million of income from taxation of benefits.
${ }^{15}$ Includes the lump-sum general revenue adjustment of $-\$ 2,366$ million, as provided for by section 151 of P.L. 98-21.
Note: Totals do not necessarily equal the sum of rounded components.
Source: 1997 Annual Report of the Board of Trustees of the Federal Hospital Insurance Trust Fund, table II.D2.

Table 8.A2.-Supplementary Medical Insurance, 1966-96
[Amounts in millions]

| Calendar year | Receipts |  |  |  |  |  | Expenditures |  |  |  | Trust fund assets at end of year ${ }^{3}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Premiums from participants |  |  | Government contributions ${ }^{2}$ | Interest and other income ${ }^{2}$ | Total | Benefit payments | Administrative expenses |  |  |
|  | Total | Total | Aged | Disabled |  |  |  |  | Amount | Percent of benefit payments |  |
| 1966. | \$324 | \$322 | \$322 |  | \$0 | \$2 | \$203 | \$128 | \$75 | 58.6 | \$122 |
| 1967 | 1,597 | 640 | 640 |  | 933 | 24 | 1,307 | 1,197 | 110 | 9.2 | 412 |
| 1968 ........... | 1,711 | 832 | 832 |  | 858 | 21 | 1,702 | 1,518 | 184 | 12.1 | 421 |
| 1969 ........... | 1,839 | 914 | 914 | . . | 907 | 18 | 2,061 | 1,865 | 196 | 10.5 | 199 |
| 1970 | 2,201 | 1,096 | 1,096 |  | 1,093 | 12 | 2,212 | 1,975 | 237 | 12.0 | 188 |
| 1971 ........... | 2,639 | 1,302 | 1,302 |  | 1,313 | 24 | 2,377 | 2,117 | 260 | 12.3 | 450 |
| 1972 ........... | 2,808 | 1,382 | 1,382 | $\cdots{ }^{\circ}$ | 1,389 | 37 | 2,614 | 2,325 | 289 | 12.4 | 643 |
| 1973 ........... | 3,312 | 1,550 | 1,491 | \$59 | 1,705 | 57 | 2,844 | 2,526 | 318 | 12.6 | 1,111 |
| 1974 ........... | 4,124 | 1,804 | 1,664 | 140 | 2,225 | 95 | 3,728 | 3,318 | 410 | 12.4 | 1,506 |
| 1975 ............ | 4,673 | 1,918 | 1,759 | 158 | 2,648 | 107 | 4,735 | 4,273 | 462 | 10.8 | 1,444 |
| 1976 ............ | 5,977 | 2,060 | 1,878 | 183 | 3,810 | 107 | 5,622 | 5,080 | 542 | 10.7 | 1,799 |
| 1977 ........... | 7,805 | 2,247 | 2,030 | 217 | 5,386 | 172 | 6,505 | 6,038 | 467 | 7.7 | 3,099 |
| 1978 ........... | 9,056 | 2,470 | 2,221 | 248 | 6,287 | 299 | 7,755 | 7,252 | 503 | 6.9 | 4,400 |
| 1979 ........... | 9,768 | 2,719 | 2,451 | 267 | 6,645 | 404 | 9,265 | 8,708 | 557 | 6.4 | 4,902 |
| 1980 ........... | 10,874 | 3,011 | 2,707 | 304 | 7,455 | 408 | 11,245 | 10,635 | 610 | 5.7 | 4,530 |
| 1981 ........... | 15,374 | ${ }^{4} 3,722$ | ${ }^{4} 3,356$ | ${ }^{4} 366$ | ${ }^{4} 11,291$ | 361 | 14,028 | 13,113 | 915 | 7.0 | 5,877 |
| 1982 ........... | 16,580 | ${ }^{4} 3,697$ | ${ }^{4} 3,341$ | ${ }^{4} 356$ | ${ }^{4} 12,284$ | 599 | 16,227 | 15,455 | 772 | 5.0 | 6,230 |
| 1983 ........... | 19,824 | 4,236 | 3,845 | 391 | 14,861 | 727 | 18,984 | 18,106 | 878 | 4.8 | 7,070 |
| 1984 ............ | 23,180 | 5,167 | 4,721 | 445 | 17,054 | 959 | 20,552 | 19,661 | 891 | 4.5 | 9,698 |
| $1985$ | 25,106 | 5,613 | 5,105 | 508 | 18,250 | 1,243 | 23,880 | 22,947 | 933 | 4.1 | 10,924 |
| $1986 \text {............ }$ | 24,665 | 5,722 | 5,218 | 504 | 17,802 | 1,141 | 27,299 | 26,239 | 1,060 | 4.0 | 8,291 |
| 1987 ........... | 31,844 | ${ }^{5} 7,409$ | ${ }^{5} 6,747$ | ${ }^{5} 661$ | ${ }^{5} 23,560$ | 875 | 31,740 | 30,820 | 920 | 3.0 | 8,394 |
| 1988 ........... | 35,825 | ${ }^{5} 8,761$ | ${ }^{5} 7,983$ | ${ }^{5} 778$ | ${ }^{5} 26,203$ | 861 | 35,230 | 33,970 | 1,260 | 3.7 | 8,990 |
| 1989 ........... | ${ }^{6} 44,349$ | ${ }^{7} 12,263$ | 9,793 | 993 | 30,852 | ${ }^{6} 1,234$ | ${ }^{6} 39,783$ | 38,294 | ${ }^{6} 1,489$ | 3.9 | ${ }^{6} 13,556$. |
| 1990 ........... | 45,913 | 11,320 | 10,311 | 1,008 | 33,035 | 1,558 | 43,987 | 42,468 | 1,519 | 3.6 | 15,482 |
| 1991 ........... | 51,224 | 11,934 | 10,846 | 1,088 | 37,602 | 1,688 | 48,877 | 47,336 | 1,541 | 3.3 | 17,828 |
| 1992 ........... | 57,237 | ${ }^{8} 14,077$ | ${ }^{8} 12,814$ | ${ }^{8} 1,263$ | ${ }^{8} 41,359$ | 1,801 | 50,830 | 49,260 | 1,570 | 3.2 | 24,235 |
| 1993........... | 57,679 | ${ }^{8} 14,193$ | ${ }^{8} 12,731$ | ${ }^{8} 1,462$ | ${ }^{8} 41,465$ | 2,021 | 57,784 | ${ }^{9} 55,784$ | 2,000 | 3.7 | 24,131 |
| 1994 ........... | 55,607 | 17,386 | 15,569 | 1,817 | 36,203 | 2,018 | 60,317 | 58,618 | 1,699 | 2.9 | 19,422 |
| $1995$ | $60,306$ | $19,717$ | $17,651$ | $2,066$ | $39,007$ | $1,582$ | $66,599$ | $64,972$ | $1,627$ | 2.5 | $13,130$ |
| $1996 \text {............ }$ | $85,609$ | $18,763$ | $16,654$ | $2,109$ | $65,035$ | 1,811 | 70,408 | 68,598 | 1,810 | 2.6 | 28,332 |

${ }^{2}$ The payments shown as being from the general fund of the Treasury include certain interest-adjustment items.
${ }^{2}$ Other income includes recoveries of amounts reimbursed from the trust fund that are not obligations of the trust fund and other miscellaneous income.
${ }^{3}$ The financial status of the program depends on both the total net assets and the liabilities of the program.

Section 708 of title VII of the Social Security Act modified the provisions for the delivery of Social Security benefit checks when the regularly designated delivery day falls on a Saturday, Sunday, or legal public holiday. Delivery of benefit checks normally due January 1982 occurred on Dec. 31, 1981. Consequently, the SMI premiums withheld from the checks ( $\$ 264$ million) and the general revenue matching contributions (\$883) were added to the general SMI Trust Fund on Dec. 31, 1981. These amounts are excluded from the premium income and general revenue income for calendar year 1982.
${ }^{5}$ Delivery of benefit checks normally due January 1988 occurred on Dec. 31, 1987. Consequently, the SMI premiums withheld from the checks ( $\$ 692$ million) and the general revenue matching contributions ( $\$ 2,178$ million) were added to the SMI Trust Fund on Dec. 31, 1987. These amounts are excluded from the premium income and general revenue income for calendar
year 1988; see footnote 4.
${ }^{6}$ Includes the impact of the Medicare Catastrophic Coverage Act of 1988 (P.L. 100-360).
${ }^{7}$ Catastrophic coverage premiums- $\$ 1.5$ billion-not distributed between aged and disabled enrollees are included in total.
${ }^{8}$ Delivery of benefit checks normally due January 1993 occurred on Dec. 31, 1992. Consequently, the SMI premiums withheld from the checks ( $\$ 1,089$ million) and the general revenue contributions ( $\$ 3,175$ million) were added to the SMI Trust Fund on Dec. 31, 1992. These amounts are excluded from the premium income and general revenue income for calendar year 1993; see footnote 4.
${ }^{9}$ Includes the impact of the transfer to the HI Trust Fund of the SM catastrophic coverage reserve fund on March 31, 1993 as specified in P.L. 102-394. Actual benefit payments for FY 1993 were $\$ 53,979$ million and the amount transferred was $\$ 1,805$ million.
Source: 1997 Annual Report of the Board of Trustees of the Federal Supplementary Medical Insurance Trust Fund, table II.D2, and unpublished Treasury reports.

Table 8.B1.-Hospital Insurance and Supplementary Medical Insurance: Aged persons enrolled, served, and amount reimbursed, by type of coverage and service, 1967-95 ${ }^{1}$

| Type of coverage and service | 1967 | 1975 | 1980 | 1990 | 1993 | 1994 | 1995 | Average annual rate change (percent), 1967-95 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Hospital Insurance and/ or Supplementary Medical Insurance......... <br> Hospital Insurance <br> Supplementary Medical Insurance $\qquad$ | Persons enrolled (in thousands) |  |  |  |  |  |  |  |
|  | 19,521 | 22,790 | 25,515 | 30,948 | 32,462 | 32,801 | 33,142 | 1.9 |
|  | 19,494 | 22,472 | 25,104 | 30,464 | 32,060 | 32,409 | 32,742 | 1.9 |
|  | 17,893 | 21,945 | 24,680 | 29,685 | 31,147 | 31,447 | 31,742 | 2.1 |
|  | Persons served (in thousands) |  |  |  |  |  |  |  |
| Hospital Insurance and/ or Supplementary Medical Insurance. <br> Hospital Insurance $\qquad$ <br> Inpatient hospital $\qquad$ <br> Skilled-nursing services. $\qquad$ <br> Home health services ${ }^{2}$ $\qquad$ <br> Supplementary Medical insurance. <br> Physicians' and other medical services $\qquad$ <br> Outpatient services $\qquad$ $\qquad$ | 7,154 | 12,032 | 16,271 | 24,809 | 26,793 | 27,223 | 27,379 | 4.9 |
|  | 3,960 | 4,963 | 6,024 | 6,367 | 6,912 | 7,043 | 7,147 | 2.1 |
|  | 3,601 | 4,913 | 5,951 | 5,906 | 6,109 | 6,157 | 6,148 | 1.9 |
|  | 354 | 260 | 248 | 615 | 875 | 1,026 | 1,186 | 4.4 |
|  | 126 | 329 | 675 | 1,818 | 2,669 | 2,938 | 3,185 | 12.2 |
|  | 6,523 | 11,762 | 16,099 | 24,687 | 26,657 | 27,075 | 27,234 | 5.2 |
|  | 6,415 | 11,396 | 15,627 | 24,193 | 26,169 | 26,476 | 26,621 | 5.2 |
|  | 1,511 | 3,768 | 6,629 | 14,055 | 16,496 | 16,989 | 17,597 | 9.2 |
|  | 118 | 161 | 302 | 38 | 37 | 37 | 42 | -3.6 |
|  | Persons served per 1,000 enrollees |  |  |  |  |  |  |  |
| Hospital Insurance and/ or Supplementary Medical Insurance. <br> Hospital Insurance $\qquad$ <br> Inpatient hospital $\qquad$ <br> Skilled-nursing services $\qquad$ <br> Home health services ${ }^{2}$ $\qquad$ <br> Supplementary Medical Insurance. $\qquad$ <br> Physiciarıs' and other medical services $\qquad$ <br> Outpatient services <br> Home health services ${ }^{2}$ $\qquad$ | 367 | 528 | 638 | 802 | 825 | 830 | 826 | 2.9 |
|  | 203 | 221 | 240 | 209 | 216 | 217 | 218 | . 3 |
|  | 185 | 219 | 237 | 94 | 191 | 190 | 188 | . 1 |
|  | 18 | 12 | 10 | 21 | 27 | 32 | 36 | 2.5 |
|  | 7 | 15 | 27 | 60 | 83 | 91 | 97 | 9.8 |
|  | 365 | 536 | 652 | 832 | 856 | 861 | 858 | 3.1 |
|  | 359 | 519 | 633 | 815 | 840 | 842 | 839 | 3.1 |
|  | 77 | 172 | 269 | 474 | 530 | 540 | 554 | 7.3 |
|  | 7 | 7 | 12 | 1 | 1 | 1 | 1 | -6.7 |
|  | Amount reimbursed (in millions) |  |  |  |  |  |  |  |
| Hospital Insurance and/ or Supplementary Medical Insurance. <br> Hospital Insurance. $\qquad$ <br> Inpatient hospital $\qquad$ <br> Skilled-nursing services $\qquad$ <br> Home health services ${ }^{2}$ <br> Supplementary Medical Insurance. $\qquad$ <br> Physicians' and other medical services $\qquad$ <br> Outpatient services <br> Home health services ${ }^{2}$ $\qquad$ $\qquad$ | \$4,239 | \$12,689 | \$29,134 | \$88,778 | \$114,247 | \$129,033 | \$138,948 | 13.3 |
|  | 2,967 | 9,209 | 20,353 | 54,244 | 72,958 | 83,072 | 89,631 | 12.9 |
|  | 2,659 | 8,840 | 19,583 | 48,952 | 59,906 | 65,722 | 68,213 | 12.3 |
|  | 274 | 233 | 331 | 1,886 | 4,136 | 5,735 | 7,504 | 12.5 |
|  | 26 | 136 | 440 | 3,406 | 8,916 | 11,614 | 13,914 | 25.2 |
|  | 1,272 | 3,481 | 8,871 | 34,533 | 41,289 | 45,961 | 49,317 | 14.0 |
|  | 1,224 | 3,050 | 7,361 | 27,379 | 31,258 | 34,408 | 37,069 | 13.0 |
|  | 38 | 374 | 1,261 | 7,077 | 9,899 | 11,395 | 12,045 | 22.8 |
|  | 17 | 56 | 159 | 78 | 131 | 158 | 203 | 9.3 |
|  | Amount reimbursed per person served |  |  |  |  |  |  |  |
| Hospital Insurance and/ or Supplementary Medical Insurance. <br> Hospital Insurance <br> Inpatient hospital <br> Skilled-nursing services $\qquad$ <br> Home health services ${ }^{2}$ $\qquad$ <br> Supplementary Medical Insurance <br> Physicians' and other medical services. <br> Outpatient services <br> Home health services ${ }^{2}$ | \$592 | \$1,055 | \$1,791 | \$3,578 | \$4,264 | \$4,740 | \$5,075 | 8.0 |
|  | 749 | 1,855 | 3,379 | 8,520 | 10,556 | 11,794 | 12,542 | 10.6 |
|  | 738 | 1,799 | 3,291 | 8,289 | 9,806 | 10,675 | 11,096 | 10.2 |
|  | 774 | 896 | 1,336 | 3,068 | 4,727 | 5,590 | 6,325 | 7.8 |
|  | 204 | 413 | 652 | 1,874 | 3,341 | 3,953 | 4,368 | 11.6 |
|  | 195 | 296 | 545 | 1,399 | 1,549 | 1,698 | 1,811 | 8.3 |
|  | 191 | 268 | 471 | 1,132 | 1,194 | 1,300 | 1,392 | 7.4 |
|  | 25 | 99 | 190 | 503 | 600 | 671 | 684 | 12.5 |
|  | 145 | 347 | 526 | 2,033 | 3,555 | 4,277 | 4,862 | 13.4 |
|  | Amount reimbursed per enrollee |  |  |  |  |  |  |  |
| Hospital Insurance and/ or Supplementary Medical Insurance......... | \$217 | \$557 | \$1,142 | \$2,869 | \$3,519 | \$3,934 | \$4,193 | 11.2 |
| Hospital Insurance <br> Inpatient hospital | 152137 | 410 | 811 | 1,781 | 2,276 | 2,563 | 2,738 | 10.9 |
|  |  | 394 | 780 | 1,607 | 1,869 | 2,028 | 2,083 | 10.2 |
| Skilled-nursing services.. | 137 | 11 | 13 | 62 | 129 | 177 | 229 | 10.5 |
| Home health services ${ }^{2}$. | 14 1 | 6 | 18 | 112 | 278 | 358 | 425 | 24.1 |
| Supplementary Medical Insurance ... | 71 | 159 | 356 | 1,163 | 1,326 | 1,462 | 1,554 | 11.7 |
| Physicians' and other medical services............................... | 692 | 139 | 298 | 922 | 1,004 | 1,094 | 1,168 | 10.6 |
| Outpatient services ........................................................... |  | 17 | 51 | 238 | 318 | 362 | 379 | 20.6 |
| Home health services ${ }^{2}$...................................................... | 2 1 | 2 | 6 | 3 | 4 | 5 | 6 | 6.6 |

[^127]${ }^{2}$ The Omnibus Reconciliation Act of 1980 (P.L. 96-499) eliminated the 100 -visit limit on home health services and the 3-day prior hospitalization requirement.
$\qquad$

Table 8.B2.-Hospital Insurance and Supplementary Medical Insurance: Disabled persons enrolled, served, and amount reimbursed, by type of coverage and service, 1974-95 ${ }^{1}$

| Type of coverage and service | 1974 | 1975 | 1980 | 1990 | 1993 | 1994 | 1995 | Average annual rate change (percent), 1967-95 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Hospital Insurance and/ or Supplementary Medical Insurance. <br> Hospital Insurance <br> Supplementary Medical Insurance $\qquad$ | Persons enrolled (in thousands) |  |  |  |  |  |  |  |
|  | 1,928 | 2,168 | 3,171 | 3,255 | 3,844 | 4,135 | 4,393 | 4.0 |
|  | 1,928 | 2,168 | 3,171 | 3,255 | 3,844 | 4,135 | 4,393 | 4.0 |
|  | 1,745 | 1,959 | 2,883 | 2,943 | 3,466 | 3,720 | 3,942 | 4.0 |
|  | Persons served (in thousands) |  |  |  |  |  |  |  |
| Hospital Insurance and/ or Supplementary Medical Insurance. <br> Hospital Insurance <br> Inpatient hospital $\qquad$ <br> Skilled-nursing services $\qquad$ <br> Home health services ${ }^{2}$ $\qquad$ <br> Supplementary Medical Insurance $\qquad$ <br> Physicians' and other medical services $\qquad$ <br> Outpatient services $\qquad$ | 792 | 975 | 2,287 | 2,390 | 2,888 | 3,126 | 3,333 | 7.1 |
|  | 400 | 475 | 659 | 680 | 812 | 879 | 933 | 4.1 |
|  | 397 | 472 | 628 | 644 | 748 | 803 | 844 | 3.7 |
|  | 8 | 8 | 23 | 23 | 33 | 42 | 54 | 9.5 |
|  | 15 | 22 | 105 | 122 | 199 | 237 | 272 | 14.8 |
|  | 740 | 924 | 2,263 | 2,365 | 2,858 | 3,094 | 3,299 | 7.4 |
|  | 691 | 865 | 2,159 | 2,249 | 2,744 | 2,986 | 3,184 | 7.5 |
|  | 296 | 399 | 1,415 | 1,496 | 1,936 | 2,097 | 2,281 | 10.2 |
|  | 9 | 13 | (3) | (3) | (3) | (3) | (3) |  |
|  | Persons served per 1,000 enrollees |  |  |  |  |  |  |  |
| Hospital Insurance and/or Supplementary Medical Insurance. <br> Hospital Insurance <br> Inpatient hospital <br> Skilled-nursing services. $\qquad$ <br> Home health services ${ }^{2}$ $\qquad$ <br> Supplementary Medical Insurance <br> Physicians' and other medical services. $\qquad$ <br> Outpatient services $\qquad$ $\qquad$ | 411 | 450 | 721 | 734 | 751 | 756 | 759 | 3.0 |
|  | 208 | 219 | 208 | 209 | 211 | 213 | 212 | . 1 |
|  | 206 | 218 | 198 | 198 | 195 | 194 | 192 | -. 3 |
|  | 4 | 4 | 7 | 7 | 9 | 10 | 12 | 5.4 |
|  | 8 | 10 | 33 | 38 | 52 | 57 | 62 | 10.2 |
|  | 424 | 471 | 785 | 804 | 825 | 832 | 837 | 3.3 |
|  | 396 | 442 | 749 | 764 | 792 | 803 | 808 | 3.5 |
|  | 170 | 204 | 491 | 508 | 559 | 564 | 579 | 6.0 |
|  | 5 | 7 | (3) | (3) | (3) | (3) | (3) |  |
|  | Amount reimbursed (in millions) |  |  |  |  |  |  |  |
| Hospital Insurance and/ or Supplementary Medical Insurance. <br> Hospital Insurance $\qquad$ <br> Inpatient hospital $\qquad$ <br> Skilled-nursing services $\qquad$ <br> Home health services ${ }^{2}$ <br> Supplementary Medical Insurance $\qquad$ <br> Physicians' and other medical services. <br> Outpatient services $\qquad$ $\qquad$ | \$1,049 | \$1,509 | \$10,364 | \$11,239 | \$15,850 | \$18,818 | \$21,024 | 15.3 |
|  | 694 | 987 | 6,253 | 6,694 | 9,479 | 11,501 | 12,752 | 14.9 |
|  | 681 | 968 | 5,936 | 6,346 | 8,566 | 10,230 | 11,079 | 14.2 |
|  | 7 | 9 | 143 | 85 | 175 | 258 | 374 | 20.9 |
|  | 6 | 10 | 173 | 264 | 738 | 1,013 | 1,300 | 29.2 |
|  | 355 | 522 | 4,111 | 4,545 | 6,371 | 7,317 | 8,272 | 16.2 |
|  | 206 | 295 | 2,623 | 2,831 | 3,693 | 4,321 | 4,888 | 16.3 |
|  | 145 | 221 | 1,488 | 1,714 | 2,678 | 2,996 | 3,384 | 16.2 |
|  | 3 | 5 | (3) | (3) | (3) | (3) | (3) |  |
|  | Amount reimbursed per person served |  |  |  |  |  |  |  |
| Hospital Insurance and/ or Supplementary Medical Insurance. <br> Hospital Insurance $\qquad$ <br> Inpatient hospital $\qquad$ <br> Skilled-nursing services $\qquad$ <br> Home health services ${ }^{2}$ $\qquad$ <br> Supplementary Medical Insurance $\qquad$ <br> Physicians' and other medical services. <br> Outpatient services <br> Home health services ${ }^{2}$. $\qquad$ | \$1,324 | \$1,548 | \$4,531 | \$4,703 | \$5,488 | \$6,021 | \$6,308 | 7.7 |
|  | 1,735 | 2,077 | 9,482 | 9,847 | 11,678 | 13,082 | 13,666 | 10.3 |
|  | 1,714 | 2,051 | 9,455 | 9,849 | 11,446 | 12,741 | 13,126 | 10.2 |
|  | 936 | 1,049 | 6,107 | 3,702 | 5,286 | 6,096 | 6,959 | 10.0 |
|  | 399 | 478 | 1,645 | 2,156 | 3,715 | 4,265 | 4,777 | 12.5 |
|  | 479 | 565 | 1,817 | 1,922 | 2,229 | 2,365 | 2,507 | 8.2 |
|  | 298 | 341 | 1,215 | 1,259 | 1,346 | 1,447 | 1,535 | 8.1 |
|  | 490 | 554 | 1,051 | 1,146 | 1,383 | 1,429 | 1,483 | 5.4 |
|  | 345 | 420 | 230 | 517 | 947 | 1,484 | 2,204 | 9.2 |
|  | Amount reimbursed per enrollee |  |  |  |  |  |  |  |
| Hospital Insurance and/ or Supplementary Medical Insurance. <br> Hospital Insurance <br> Inpatient hospital $\qquad$ <br> Skilled-nursing services $\qquad$ <br> Home health services ${ }^{2}$ $\qquad$ <br> Supplementary Medical Insurance. <br> Physicians' and other medical services <br> Outpatient services . <br> Home health services ${ }^{2}$ $\qquad$ | \$544 | \$696 | $\$ 3,268$1,972 | \$3,453 | \$4,123 | \$4,551 | \$4,786 | 10.9 |
|  | 360 | 455 |  | 2,057 | 2,466 | 2,7822,474 | 2,9032,522 |  |
|  | 353 | 4464 | 1,972 1,872 | 1,950 | 2,228 |  |  | 9.8 |
|  |  |  | 45 | 26 | 45 | 2,474 63 | 2,522 85 | 15.7 |
|  | r 3 | 5 | 55 | 81 | 192 | 245 | 296 | 24.4 |
|  |  | 266 | 1,426910 | 1,544 | 1,838 | 1,967 | 2,098 | 11.6 |
|  | 11883 | 151 |  | 962 | 1,065 | 805 | 1,240 | 11.911.8 |
|  |  | 113 | 516 | 582 | 773 | (3) | 858 |  |
|  | 2 | 3 | (3) | (3) | (3) |  | (3) | ... |
| ${ }^{1}$ Data for persons enrolled as of July 1 and include HMO beneficiaries. Calendar year utilization for persons served and amounts rembursed exclude HMO services. |  | ${ }^{2}$ The Omnibus Reconciliation Act of 1980 (P.L. 96-499) eliminated the 100 -visit limit on home health services and the 3-day prior hospitalization requirement. <br> ${ }^{3}$ Sample population too small to yield valid calculated results. |  |  |  |  |  |  |

Table 8.B3.-Hospital Insurance: Number of enrollees, by State, July 1, 1966-96
[In thousands]

| Census division and State | Aged |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $1966{ }^{1}$ | 1967 | 1970 | 1980 | 1990 | 1992 | 1993 | 1995 | 1995 | 1996 |
| Total... | 19,082 | 19,494 | 20,361 | 25,104 | 30,464 | 31,585 | 32,060 | 32,409 | 32,742 | 33,022 |
| United States ${ }^{2}$. | 18,798 | 19,189 | 20,015 | 24,617 | 29,866 | 30,970 | 31,429 | 31,765 | 32,093 | 32,361 |
| New England. | 1,233 | 1,248 | 1,275 | 1,487 | 1,722 | 1,767 | 1,785 | 1,797 | 1,808 | 1,817 |
| Connecticut | 273 | 278 | 288 | 358 | 432 | 443 | 447 | 450 | 454 | 455 |
| Maine .... | 116 | 117 | 120 | 141 | 163 | 168 | 170 | 172 | 173 | 174 |
| Massachusetts | 619 | 625 | 632 | 705 | 792 | 809 | 816 | 820 | 822 | 826 |
| New Hampshire | 77 | 79 | 82 | 102 | 125 | 131 | 134 | 136 | 138 | 14 |
| Rhode Island..... | 100 | 101 | 105 | 123 | 143 | 147 | 148 | 148 | 148 | 148 |
| Vermont .............. | 48 | 48 | 50 | 58 | 67 | 69 | 70 | 71 | 72 | 73 |
| Middle Atlantic. | 3,788 | 3,833 | 3,928 | 4,428 | 4,980 | 5,099 | 5,141 | 5,155 | 5,168 | 5,168 |
| New Jersey | 655 | 666 | 693 | 840 | 988 | 1,016 | 1,031 | 1,038 | 1,044 | 1,048 |
| New York.... | 1,903 | 1,924 | 1,962 | 2,089 | 2,214 | 2,242 | 2,248 | 2,248 | 2,248 | 2,241 |
| Pennsylvania | 1,230 | 1,244 | 1,273 | 1,499 | 1,778 | 1,842 | 1,862 | 1,869 | 1,876 | 1,878 |
| East North Central | 3,685 | 3,732 | 3,825 | 4,410 | 5,168 | 5,328 | 5,385 | 5,423 | 5,461 | 5,479 |
| Illinois ........................................................ | 1,064 | 1,076 | 1,094 | 1,221 | 1,382 | 1,412 | 1,421 | 1,426 | 1,429 | 1,428 |
| Indiana. | 477 | 483 | 494 | 576 | 683 | 705 | 713 | 718 | 724 | 727 |
| Michigan ........................................................ | 726 | 737 | 764 | 906 | 1,090 | 1,131 | 1,147 | 1,158 | 1,169 | 1,177 |
| Ohio ... | 966 | 977 | 995 | 1,144 | 1,366 | 1,416 | 1,434 | 1,445 | 1,457 | 1,462 |
| Wisconsin. | 453 | 460 | 476 | 563 | 646 | 664 | 671 | 676 | 682 | 685 |
| West North Central | 1,862 | 1,889 | 1,926 | 2,166 | 2,409 | 2,461 | 2,478 | 2,488 | 2,498 | 2,503 |
| Iowa. | 347 | 350 | 354 | 384 | 421 | 428 | 430 | 430 | 431 | 430 |
| Kansas. | 259 | 262 | 268 | 301 | 335 | 342 | 344 | 345 | 346 | 346 |
| Minnesota. | 396 | 402 | 413 | 475 | 542 | 556 | 561 | 565 | 569 | 571 |
| Missouri .. | 540 | 549 | 559 | 631 | 699 | 716 | 721 | 724 | 727 | 729 |
| Nebraska.. | 178 | 180 | 184 | 204 | 220 | 224 | 225 | 226 | 227 | 227 |
| North Dakota.. | 65 | 65 | 68 | 81 | 90 | 92 | 93 | 93 | 93 | 93 |
| South Dakota .................................................... | 78 | 80 | 81 | 91 | 101 | 104 | 104 | 105 | 105 | 106 |
| South Atlantic | 2,544 | 2,644 | 2,870 | 4,089 | 5.461 | 5,737 | 5,858 | 5,968 | 6,048 | 6,134 |
| Delaware ....................................................... | 42 | 43 | 45 | 59 | 79 | 84 | 86 | 88 | 90 | 92 |
| District of Columbia | 67 | 67 | 66 | 66 | 67 | 67 | 67 | 67 | 66 | 65 |
| Florida.. | 757 | 807 | 931 | 1,549 | 2,165 | 2,265 | 2,313 | 2,359 | 2,385 | 2,421 |
| Georgia. | 336 | 347 | 365 | 484 | 622 | 661 | 673 | 684 | 694 | 704 |
| Maryland. | 265 | 274 | 291 | 373 | 484 | 511 | 521 | 530 | 537 | 543 |
| North Carolina. | 375 | 387 | 416 | 577 | 773 | 821 | 843 | 861 | 876 | 890 |
| South Carolina | 176 | 181 | 193 | 271 | 375 | 396 | 405 | 415 | 422 | 430 |
| Virginia.. | 334 | 344 | 364 | 481 | 632 | 663 | 677 | 691 | 703 | 714 |
| West Virginia. | 191 | 193 | 199 | 229 | 263 | 269 | 272 | 273 | 274 | 273 |
| East South Central. | 1,190 | 1,221 | 1,276 | 1,570 | 1,854 | 1,920 | 1,948 | 1,964 | 1,985 | 2,000 |
| Alabama .......... | 299 | 309 | 326 | 416 | 497 | 514 | 524 | 529 | 535 | 540 |
| Kentucky.... | 324 | 331 | 340 | 392 | 449 | 461 | 467 | 471 | 475 | 477 |
| Mississippi ...................................................... | 210 | 215 | 224 | 271 | 303 | 318 | 321 | 322 | 324 | 326 |
| Tennessee ...................................................... | 357 | 366 | 386 | 491 | 605 | 627 | 635 | 642 | 650 | 657 |
| West South Central. | 1,667 | 1,719 | 1,821 | 2,315 | 2,837 | 2,949 | 3,014 | 3,055 | 3,100 | 3,136 |
| Arkansas... | 220 | 226 | 237 | 296 | 338 | 350 | 352 | 353 | 356 | 356 |
| Louisiana | 280 | 289 | 304 | 375 | 450 | 464 | 471 | 476 | 481 | 484 |
| Oklahoma. | 277 | 284 | 296 | 353 | 410 | 421 | 425 | 427 | 430 | 432 |
| Texas ............................................................ | 890 | 920 | 985 | 1,290 | 1,639 | 1,714 | 1,767 | 1,799 | 1,834 | 1,864 |
| Mountain | 623 | 644 | 698 | 1,030 | 1,473 | 1,572 | 1,621 | 1,668 | 1,710 | 1,753 |
| Arizona..................................................... | 127 | 135 | 158 | 291 | 451 | 484 | 501 | 517 | 531 | 545 |
| Colorado................................................... | 177 | 181 | 189 | 240 | 318 | 337 | 346 | 355 | 362 | 370 |
| Idaho.................................................... | 64 | 66 | 69 | 94 | 121 | 127 | 129 | 131 | 133 | 136 |
| Montana | 67 | 68 | 70 | 85 | 105 | 109 | 111 | 112 | 114 | 115 |
| Nevada | 25 | 27 | 31 | 64 | 127 | 145 | 154 | 163 | 171 | 180 |
| New Mexico | 63 | 66 | 73 | 111 | 157 | 166 | 171 | 175 | 179 | 183 |
| Utah. | 69 | 71 | 77 | 107 | 146 | 155 | 159 | 163 | 166 | 170 |
| Wyoming........................................................ | 29 | 30 | 31 | 38 | 47 | 50 | 51 | 52 | 53 | 54 |
| Pacific.. | 2,190 | 2,250 | 2,389 | 3,102 | 3,954 | 4,111 | 4,177 | 4,234 | 4,298 | 4,357 |
| Alaska. |  |  | , 7 | 11 | 22 | 24 | 25 | 27 | 28 | 29 |
| California | 1,634 | 6,181 | 1,788 | 2,298 | 2,875 | 2,977 | 3,023 | 3,060 | 3,106 | 3,150 |
| Hawaii .. | 38 | 40 | 45 | 72 | 115 | 124 | 128 | 133 | 137 | 140 |
| Oregon.. | 208 | 214 | 226 | 299 | 387 | 404 | 410 | 415 | 418 | 421 |
| Washington ...................................................... | 304 | 309 | 323 | 422 | 556 | 582 | 591 | 599 | 608 | 617 |
| Residence unknown ............................................. | 15 | 9 | 9 | 20 | 9 | 27 | 22 | 12 | 18 | 16 |
| Outlying areas...................................................... | 145 | 154 | 178 | 270 | 344 | 357 | 370 | 377 | 381 | 390 |
| Puerto Rico. | 141 | 150 | 174 | 263 | 337 | 350 | 356 | 363 | 366 | 375 |
| Virgin Islands.. | 2 | 3 | 3 | 5 | 6 | 7 | 7 | 7 | 8 | 8 |
| Other............................................................ | 1 | 2 | 2 | 2 | 1 | 1 | 6 | 7 | 7 | 7 |
| Foreign countries ................................................ | 140 | 151 | 168 | 217 | 254 | 258 | 262 | 266 | 268 | 271 |

See footnotes at end of table.

Table 8.B3.-Hospital Insurance: Number of enrollees, by State, July 1, 1966-96-Continued
[In thousands]

| Census division and State | Disabled |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1975 | 1980 | 1990 | 1992 | 1993 | 1994 | 1995 | 1996 |
| Total............. | 2,168 | 2,963 | 3,255 | 3,569 | 3,844 | 4,135 | 4,393 | 4,640 |
| United States ${ }^{2}$. | 2,110 | 2,863 | 3,148 | 3,458 | 3,729 | 4,014 | 4,266 | 4,507 |
| New England . | 105 | 141 | 156 | 175 | 193 | 212 | 228 | 243 |
| Connecticut | 24 | 31 | 33 | 37 | 40 | 43 | 47 | 49 |
| Maine ..................................................... | 12 | 16 | 18 | 21 | 23 | 25 | 27 | 29 |
| Massachusetts.......................................... | 48 | 64 | 72 | 83 | 92 | 100 | 108 | 115 |
| New Hampshire ......................................... | 7 | 9 | 11 | 13 | 14 | 16 | 17 | 19 |
| Rhode Island............................................ | 10 | 14 | 14 | 15 | 16 | 18 | 19 | 20 |
| Vermont....................................................... | 4 | 7 | 7 | 8 | 9 | 10 | 10 | 11 |
| Middle Atlantic. | 358 | 493 | 473 | 504 | 536 | 571 | 603 | 633 |
| New Jersey .............................................. | 64 | 91 | 86 | 92 | 99 | 105 | 110 | 115 |
| New York................................................ | 170 | 237 | 229 | 246 | 264 | 284 | 302 | 319 |
| Pennsylvania............................................ | 124 | 165 | 158 | 165 | 174 | 182 | 190 | 199 |
| East North Central ......................................... | 365 | 486 | 561 | 601 | 640 | 682 | 715 | 744 |
| Illinois ....................................................... | 87 | 113 | 132 | 143 | 153 | 163 | 172 | 179 |
| Indiana. | 46 | 63 | 77 | 83 | 89 | 95 | 99 | 103 |
| Michigan ........................................................... | 91 | 118 | 132 | 141 | 151 | 161 | 170 | 177 |
| Ohio ..................................................... | 102 | 141 | 156 | 166 | 176 | 187 | 196 | 203 |
| Wisconsin .............................................. | 39 | 50 | 64 | 68 | 72 | 76 | 79 | 81 |
| West North Central | 142 | 180 | 211 | 231 | 248 | 266 | 280 | 295 |
| lowa ... | 24 | 29 | 34 | 37 | 39 | 41 | 43 | 44 |
| Kansas.................................................. | 17 | 22 | 26 | 29 | 31 | 33 | 35 | 38 |
| Minnesota. | 28 | 35 | 44 | 49 | 53 | 57 | 60 | 63 |
| Missouri . | 51 | 67 | 75 | 82 | 88 | 95 | 100 | 106 |
| Nebraska. | 11 | 14 | 16 | 18 | 19 | 20 | 22 | 23 |
| North Dakota. | 5 | 6 | 7 | 8 | 8 | 9 | 9 | 9 |
| South Dakota .......................................... | 6 | 7 | 8 | 9 | 10 | 11 | 11 | 12 |
| South Atlantic | 384 | 545 | 607 | 666 | 719 | 778 | 834 | 892 |
| Delaware ................................................ | 5 | 7 | 8 | 9 | 10 | 10 | 11 | 12 |
| District of Columbia................................. | 7 | 8 | 7 | 7 | 8 | 8 | 8 | 9 |
| Florida................................................... | 92 | 147 | 165 | 182 | 197 | 215 | 232 | 251 |
| Georgia. | 61 | 88 | 96 | 106 | 115 | 125 | 134 | 142 |
| Maryland.. | 29 | 41 | 46 | 49 | 52 | 56 | 60 | 63 |
| North Carolina.......................................... | 65 | 91 | 106 | 117 | 127 | 138 | 149 | 159 |
| South Carolina | 37 | 51 | 59 | 64 | 70 | 75 | 81 | 87 |
| Virginia ......... | 50 | 68 | 77 | 84 | 91 | 98 | 105 | 111 |
| West Virginia............................................ | 36 | 43 | 44 | 47 | 50 | 53 | 55 | 58 |
| East South Central. | 184 | 246 | 287 | 317 | 343 | 370 |  | 422 |
| Alabama .................................................................. | 49 | 63 | 74 | 82 | 88 | 95 | 101 | 108 |
| Kentucky................................................. | 47 | 62 | 75 | 83 | 90 | 97 | 105 | 112 |
| Mississippi ...................................................... | 34 | 46 | 53 | 58 | 62 | 67 | 119 | 176 |
| Tennessee ................................................. | 55 | 76 | 85 | 94 | 102 | 111 | 119 | 127 |
| West South Central. | 214 | 288 | 317 | 357 | 389 | 423 | 452 | 477 |
| Arkansas.. | 34 | 45 | 48 | 53 | 58 | 62 | 67 | 70 |
| Louisiana | 47 | 63 | 71 | 78 | 83 | 89 | 93 | 97 |
| Oklahoma | 32 | 41 | 39 | 44 | 48 | 52 | 56 | 60 |
| Texas....... | 102 | 139 | 159 | 181 | 200 | 220 | 236 | 251 |
| Mountain. | 78 | 112 | 148 | 173 | 192 | 212 | 228 | 243 |
| Arizona... | 21 | 34 | 42 | 50 | 55 | 61 | 66 | 71 |
| Colorado.................................................................................. | 17 | 24 | 34 | 40 | 45 | 50 | 54 | 57 |
| Idaho... | 7 | 9 | 11 | 12 | 13 | 15 | 16 | 17 |
| Montana | 7 | 9 | 12 | 13 | 14 | 15 | 16 | 16 |
| Nevada | 5 | 8 | 13 | 15 | 18 | 20 | 22 | 24 |
| New Mexico | 11 | 15 | 19 | 22 | 24 | 27 | 28 | 30 |
| Utah ......... | 7 | 9 | 13 | 15 | 17 | 18 | 20 | 21 |
| Wyoming.................................................. | 2 | 3 | 4 | 5 | 6 | 6 | 7 | 7 |
| Pacific ... | 274 | 367 | 388 | 431 | 466 | 501 | 529 | 556 |
| Alaska. | 1 | 2 | 3 | 4 | 4 | 5 | 5 | ${ }^{6}$ |
| California ................................................. | 210 | 284 | 289 | 321 | 346 | 372 | 392 | 411 |
| Hawaii ...................................................... | 5 | 7 | 9 | 9 | 10 | 11 | 11 | 12 |
| Oregon....... | 25 32 | 31 43 | 34 53 | 38 59 | 41 64 | 44 69 | 47 74 | 49 79 |
| Residence unknown. | 7 | 4 | 2 | 3 | 3 | 1 | 1 | 1 |
| Outlying areas. | 49 | 88 | 93 | 97 | 101 | 106 | 112 | 118 |
| Puerto Rico .............................................. | 49 | 88 | 92 | 96 | 99 | 104 | 110 | 116 |
| Virgin Islands............................................... | (3) | (3) | 1 | 1 | 1 | 1 | 1 | 1 |
| Other .......................................................... | (3) | (3) | (3) | (3) | 1 | 1 | 1 | 1 |
| Foreign countries ............................................ | 9 | 12 | 14 | 14 | 14 | 14 | 14 | 15 |

[^128]${ }^{3}$ Data not available. unknown.

Table 8.B4.-Hospital Insurance and Supplementary Medical Insurance: Number of persons aged 65 or older enrolled, by age, sex, race, and census region, selected years July 1, 1966-96
[In thousands]

| Age, sex, race, and census region | 1966 | 1970 | 1975 | 1980 | 1984 | 1988 | 1990 | 1992 | 1993 | 1994 | 1995 | 1996 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Hospital Insurance |  |  |  |  |  |  |  |  |  |  |  |
| Total ........................ | 19,082 | 20,361 | 22,472 | 25,104 | 27,112 | 29,312 | 30,464 | 31,585 | 32,060 | 32,409 | 32,742 | 33,022 |
| $65-74$ | 11,990 | 12,316 | 13,426 | 14,894 | 15,805 | 16,916 | 17,394 | 17,839 | 17,980 | 18,094 | 18,063 | 17,984 |
| 75 or older | 7,092 | 8,045 | 9,046 | 10,210 | 11,306 | 12,395 | 13,071 | 13,745 | 14,081 | 14,315 | 14,678 | 15,038 |
| Sex: Men | 8,133 | 8,507 | 9,168 | 10,156 | 10,920 | 11,811 | 12,280 | 12,761 | 12,975 | 13,142 | 13,310 | 13,458 |
| Women | 10,950 | 11,855 | 13,304 | 14,948 | 16,192 | 17,500 | 18,184 | 18,823 | 19,086 | 19,266 | 19,431 | 19,563 |
| Race: <br> White | 17,042 | 18,187 | 19,996 | 22,244 | 23,945 | 25,728 | 26,591 | 27,290 | 27,589 | 28,694 | 28,822 | 28,992 |
| All other races ............. | 1,445 | 1,608 | 1,870 | 2,160 | 2,374 | 2,688 | 2,931 | 3,206 | 3,345 | 3,015 | 3,127 | 3,236 |
| Unknown..................... | 596 | 566 | 607 | 699 | 792 | 896 | 942 | 1,089 | 1,126 | 699 | 792 | 793 |
| Census region: United States ${ }^{1}$ | 18,798 | 20,015 | 22,062 | 24,617 | 26,587 | 29,282 | 29,866 | 30,970 | 31,429 | 31,765 | 32,093 | 32,361 |
| Northeast ............... | 5,021 | 5,202 | 5,511 | 5,915 | 6,241 | 6,553 | 6,702 | 6,867 | 6,926 | 6,953 | 6,976 | 6,984 |
| Midwest.................. | 5,548 | 5,750 | 6,097 | 6,576 | 6,979 | 7,370 | 7,577 | 7,789 | 7,863 | 7,911 | 7,959 | 7,981 |
| South ...................... | $5,402$ | 5,966 | 6,905 | 7,974 | 8,736 | 9,630 | 10,152 | 10,605 | 10,820 | 10,986 | 11,133 | 11,270 |
| West ....................... | $2,813$ | 3,087 | 3,530 | 4,132 | 4,614 | 5,164 | 5,427 | 5,682 | 5,798 | 5,902 | 6,008 | 6,110 |
|  | Supplementary Medical Insurance |  |  |  |  |  |  |  |  |  |  |  |
| Total | 17,736 | 19,584 | 21,945 | 24,680 | 26,764 | 28,780 | 29,685 | 30,713 | 31,147 | 31,447 | 31,742 | 31,984 |
| Age: $65-74 .$ | 11,186 | 11,873 | 13,215 | 14,726 | 15,633 | 16,482 | 16,747 | 17,130 | 17,243 | 17,318 | 17,260 | 17,154 |
| 75 or older ................... | 6,550 | 7,711 | 8,730 | 9,954 | 11,131 | 12,298 | 12,938 | 13,582 | 13,904 | 14,129 | 14,482 | 14,831 |
| Sex: Men ... | 7,534 | 8,132 | 8,873 | 9,868 | 10,652 | 11,403 | 11,758 | 12,209 | 12,408 | 12,553 | 12,694 | 12,818 |
| Women. | 10,202 | 11,452 | 13,073 | 14,813 | 16,112 | 17,377 | 17,927 | 18,504 | 18,738 | 18,895 | 19,048 | 19,166 |
| Race: <br> White $\qquad$ | 15,938 | 17,576 | 19,575 | 21,876 | 23,619 | 25,187 | 25,849 | 26,499 | 26,764 | 27,801 | 27,899 | 28,035 |
| All other races.............. | 1,264 | 1,472 | 1,781 | 2,114 | 2,358 | 2,704 | 2,910 | 3,159 | 3,290 | 2,915 | 3,028 | 3,136 |
| Unknown....................... | 534 | 537 | 589 | 691 | -787 | 889 | 927 | 1,054 | 1,094 | 731 | 815 | 813 |
| Census region: |  |  |  |  |  |  |  |  |  |  |  |  |
| United States ${ }^{1}$............ | 17,626 | 19,459 | 21,795 | 24,468 | 26,519 | 28,512 | 29,408 | 30,419 | 30,839 | 31,131 | 31,424 | 31,659 |
| Northeast ............... | 4,782 | 5,062 | 5,437 | 5,884 | 6,223 | 6,468 | 6,561 | 6,704 | 6,755 | 6,775 | 6,795 | 6,802 |
| Midwest .................. | 5,172 | 5,594 | 6,007 | 6,520 | 6,944 | 7,281 | 7,450 | 7,642 | 7,713 | 7,748 | 7,784 | 7,796 |
| South | $5,012$ | 5,786 | 6,845 | 7,949 | 8,735 | 9,560 | 10,005 | 10,416 | 10,600 | 10,747 | 10,879 | 11,004 |
| West ....................... | 2,653 | 3,012 | 3,488 | 4,095 | 4,601 | 5,145 | 5,385 | 5,636 | 5,754 | 5,852 | 5,953 | 6,046 |

${ }^{2}$ Represents beneficiaries in the 50 States, District of Columbia, and with residence unknown.

Table 8.B5.-Hospital Insurance and Supplementary Medical Insurance: Number of disabled persons and persons with end-stage renal disease under age 65 enrolled, by age, sex, race, and census region, selected years July 1, 1975-96

| Age, sex, race, and census region | 1975 |  | 1980 |  | 1990 |  | 1994 |  | 1995 |  | 1996 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total | End-stage renal disease only | Total | End-stage renal disease only | Total | End-stage renal disease only | Total | End-stage renal disease only | Total | End-stage renal disease only | Total | End-stage renal disease only |
| Total ....................... | Hospital Insurance |  |  |  |  |  |  |  |  |  |  |  |
|  | 2,168,393 | 12,702 | 2,963,156 | 28,334 | 3,254,983 | 64,677 | 4,134,604 | 68,420 | 4,393,287 | 70,526 | 4,640,180 | 73,312 |
| Age: | $\begin{array}{r} 254,324 \\ 261,718 \\ 529,982 \\ 1,122,369 \end{array}$ |  | $\begin{array}{r} 371,199 \\ 369,458 \\ 657,483 \\ 1,565,016 \end{array}$ | $\begin{aligned} & 8,773 \\ & 5,188 \\ & 6,977 \\ & 7,396 \end{aligned}$ | $\begin{array}{r} 483,262 \\ 654,953 \\ 741,193 \\ 1,375,575 \end{array}$ | $\begin{aligned} & 16,601 \\ & 14,157 \\ & 15,794 \\ & 18,125 \end{aligned}$ | $\begin{array}{r} 574,003 \\ 908,076 \\ 1,083,945 \\ 1,568,580 \end{array}$ | $\begin{aligned} & 15,737 \\ & 14,784 \\ & 18,475 \\ & 19,424 \end{aligned}$ | $\begin{array}{r} 587,709 \\ 973,328 \\ 1,187,993 \\ 1,644,257 \end{array}$ | 15,942 <br> 15,149 19,473 19,962 | $\begin{array}{r} 587,160 \\ 1,030,456 \\ 1,291,453 \\ 1,731,111 \end{array}$ | 16,262 <br> 15,759 <br> 20,551 <br> 20,740 |
|  |  | 4,262 2,405 |  |  |  |  |  |  |  |  |  |  |
|  |  | 3,345 |  |  |  |  |  |  |  |  |  |  |
|  |  | 2,690 |  |  |  |  |  |  |  |  |  |  |
| Sex: |  |  |  |  |  |  |  |  |  |  |  |  |
| Men .. | $\begin{array}{r} 1,380,890 \\ 787,503 \end{array}$ | $\begin{aligned} & 6,702 \\ & 6,000 \end{aligned}$ | $\begin{aligned} & 1,870,543 \\ & 1,092,613 \end{aligned}$ | $\begin{aligned} & 14,547 \\ & 13,787 \end{aligned}$ | $\begin{aligned} & 2,042,929 \\ & 1,212,054 \end{aligned}$ | $\begin{aligned} & 33,639 \\ & 31,038 \end{aligned}$ | $\begin{aligned} & 2,500,505 \\ & 1,634,001 \end{aligned}$ | $\begin{aligned} & 35,034 \\ & 33,386 \end{aligned}$ | $\begin{aligned} & 2,627,802 \\ & 1,765,485 \end{aligned}$ | 36,27934,247 | $\begin{aligned} & 2,740,412 \\ & 1,899,768 \end{aligned}$ | $\begin{array}{r} 37,722 \\ 35,590 \end{array}$ |
| Women.. |  |  |  |  |  |  |  |  |  |  |  |  |
| Race: <br> White All other races Unknown. | $\begin{array}{r} 1,800,862 \\ 329,193 \\ 38,338 \end{array}$ |  |  |  |  |  |  |  |  |  |  |  |
|  |  | 8,559 | 2,422,239 | 19,232 | 2,480,754 | 35,631 | 3,080,366 | 34,830 | 3,216,247 | 34,418 | 3,351,679 | 34,325 |
|  |  | 3,155 | 486,672 | 7,907 | 712,304 | 26,469 | 861,945 | 28,085 | 985,919 | 31,407 | 1,102,509 | 34,740 |
|  |  | 988 | 54,245 | 1,195 | 61,925 | 2,577 | 192,293 | 5,505 | 191,121 | 4,701 | 185,992 | 4,247 |
| Census region: <br> United States $\qquad$ <br> Northeast $\qquad$ <br> Midwest $\qquad$ <br> South $\qquad$ <br> West $\qquad$ | $\begin{array}{r} 2,110,295 \\ 463,160 \\ 506,700 \\ 781,978 \\ 351,349 \end{array}$ |  | $\begin{array}{r} 2,862,500 \\ 634,280 \\ 666,476 \\ 1,079,018 \\ 478,582 \end{array}$ | $\begin{array}{r} 28,027 \\ 6,552 \\ 6,513 \\ 9,319 \\ 4,899 \end{array}$ | $\begin{array}{r} 3,148,484 \\ 628,674 \\ 772,118 \\ 1,209,997 \\ 535,842 \end{array}$ | $\begin{aligned} & 63,858 \\ & 13,248 \\ & 14,183 \\ & 23,862 \\ & 12,115 \end{aligned}$ | $\begin{array}{r} 4,013,663 \\ 782,450 \\ 946,757 \\ 1,572,435 \\ 711,032 \end{array}$ |  | $\begin{array}{r} 4,266,385 \\ 830,513 \\ 995,322 \\ 1,682,226 \\ 757,174 \end{array}$ |  |  |  |
|  |  | $\begin{array}{r} 12,634 \\ 3,255 \\ 3,009 \\ 3,579 \\ 2,163 \end{array}$ |  |  |  |  |  | $\begin{aligned} & 67,437 \\ & 13,167 \\ & 14,495 \\ & 26,087 \\ & 13,259 \end{aligned}$ |  | $\begin{aligned} & 69,435 \\ & 13,191 \\ & 14,864 \\ & 27,048 \\ & 13,867 \end{aligned}$ | $\begin{array}{r} 4,507,107 \\ 876,145 \\ 1,039,089 \\ 1,791,311 \\ 799,494 \end{array}$ | $\begin{aligned} & 72,165 \\ & 13,540 \\ & 15,276 \\ & 28,431 \\ & 14,473 \end{aligned}$ |
|  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  | Sup | ementary | edical Insur | ance |  |  |  |  |
| Total ........................ | 1,959,250 | 12,080 | 2,719,226 | 27,046 | 2,943,480 | 58,912 | 3,720,033 | 62,130 | 3,942,452 | 63,189 | 4,155,351 | 65,201 |
| Age: | $\begin{array}{r} 225,822 \\ 232,285 \\ 469,162 \\ 1,031,981 \end{array}$ |  |  |  |  |  |  |  |  |  |  |  |
|  |  | 4,052 2,272 | 339,665 337,146 | 8,294 4,963 | 441,640 586,537 | 14,782 12,567 | 524,211 813,594 | 14,097 13,102 | 534,868 869,845 | 14,042 13,121 | 532,629 919,410 | 14,204 13,507 |
|  |  | 3,182 | 596,287 | 6,683 | 666,257 | 14,559 | 961,883 | 16,836 | 1,049,718 | 17,483 | 1,137,891 | 18,328 |
|  |  | 2,574 | 1,446,128 | 7,106 | 1,249,046 | 17,004 | 1,420,345 | 18,095 | 1,488,021 | 18,543 | 1,565,421 | 9,162 |
| Sex: <br> Men $\qquad$ <br> Women. $\qquad$ | $\begin{array}{r} 1,230,578 \\ 728,672 \end{array}$ |  |  |  |  |  |  |  |  |  |  |  |
|  |  | 6,359 | 1,694,569 | 13,887 | 1,833,959 | 30,338 | 2,238,875 | 31,509 | 2,346,940 | 32,122 | 2,442,253 | 33,080 |
|  |  | 5,721 | 1,024,657 | 13,159 | 1,109,521 | 28,574 | 1,481,158 | 30,621 | 1,595,512 | 31,067 | 1,713,098 | 32,121 |
| Race: <br> White $\qquad$ <br> All other races. $\qquad$ <br> Unknown $\qquad$ | $\begin{array}{r} 1,622,255 \\ 300,314 \\ 36,681 \end{array}$ |  |  |  |  |  |  |  |  |  |  |  |
|  |  | 8,174 | 2,218,176 | 18,458 | 2,236,781 | 32,347 | 2,769,319 | 31,487 | 2,882,893 | 30,531 | 2,996,673 | 30,023 |
|  |  | 2,951 | 449,753 | 7,446 | 650,121 | 24,240 | 782,016 | 25,619 | 891,837 | 28,487 | 995,368 | 31,471 |
|  |  | 955 | 51,297 | 1,142 | 56,578 | 2,325 | 168,698 | 5,024 | 167,722 | 4,171 | 163,310 | 3,707 |
| Census region: <br> United States ${ }^{2}$ $\qquad$ <br> Northeast $\qquad$ <br> Midwest. $\qquad$ <br> South. $\qquad$ <br> West $\qquad$ | $\begin{array}{r} 1,945,209 \\ 423,755 \\ 464,273 \\ 725,251 \\ 325,601 \end{array}$ | $\begin{array}{r} 12,024 \\ 3,092 \\ 2,842 \\ 3,392 \\ 2,084 \end{array}$ | $\begin{array}{r} 2,675,213 \\ 589,509 \\ 619,808 \\ 1,013,759 \\ 448,363 \end{array}$ | $\begin{array}{r} 26,779 \\ 6,221 \\ 6,212 \\ 8,911 \\ 4,712 \end{array}$ | $\begin{array}{r} 2,891,114 \\ 567,112 \\ 702,390 \\ 1,126,593 \\ 493,360 \end{array}$ | $\begin{aligned} & 58,209 \\ & 12,011 \\ & 12,701 \\ & 22,022 \\ & 11,044 \end{aligned}$ | $\begin{array}{r} 3,654,655 \\ 699,116 \\ 852,739 \\ 1,456,539 \\ 645,473 \end{array}$ | $\begin{aligned} & 61,304 \\ & 11,819 \\ & 13,062 \\ & 24,030 \\ & 11,991 \end{aligned}$ | $\begin{array}{r} 3,873,011 \\ 739,915 \\ 892,405 \\ 1,555,437 \\ 684,344 \end{array}$ |  |  |  |
|  |  |  |  |  |  |  |  |  |  | 62,269 | 4,080,787 | 65,201 |
|  |  |  |  |  |  |  |  |  |  | 11,712 | 778,924 | 11,945 |
|  |  |  |  |  |  |  |  |  |  | 13,116 | 928,163 | 13,328 |
|  |  |  |  |  |  |  |  |  |  | 24,661 | 1,652,629 | 25,758 |
|  |  |  |  |  |  |  |  |  |  | 12,351 | 720,260 | 12,803 |

[^129]Table 8.B6.-Hospital Insurance: Number of bills approved for payment and amount reimbursed, by type of benefit and type of beneficiary, 1966-96
[In thousands. Includes only approved bills recorded in the Health Care Financing Adminıstration records before March 31, 1997]

| Year approved | Total ${ }^{1}$ |  | Inpatient hospital ${ }^{2}$ |  | Home health |  | Skilled-nursing facilities ${ }^{3}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number | Amount reimbursed | Number | Amount reimbursed | Number | Amount reimbursed | Number | Amount reimbursed |
|  | Total |  |  |  |  |  |  |  |
|  | $\begin{array}{r} 1,979 \\ 7,512 \\ 10,318 \\ 13,866 \end{array}$ | $\begin{array}{r} \$ 824,367 \\ 4,855,161 \\ 10,414,195 \\ 23,200,897 \end{array}$ | $\begin{array}{r} 1,866 \\ 6,313 \\ 8,687 \\ 11,088 \end{array}$ | $\begin{array}{r} \$ 821,362 \\ 4,578,080 \\ 10,006,206 \\ 22,367,454 \end{array}$ | $\begin{array}{r} 34 \\ 571 \\ 1,078 \\ 2,266 \end{array}$ | $\begin{array}{r} \$ 2,113 \\ 46,896 \\ 145,631 \\ 473,805 \end{array}$ | $\begin{aligned} & 627 \\ & 553 \\ & 512 \end{aligned}$ | $\begin{array}{r} \$ 230,183 \\ 262,358 \\ 359,638 \end{array}$ |
|  | $\begin{aligned} & 15,615 \\ & 15,527 \\ & 15,608 \\ & 16,628 \end{aligned}$ | $\begin{aligned} & 37,533,351 \\ & 41,076,274 \\ & 43,507,272 \\ & 49,711,450 \end{aligned}$ | $\begin{aligned} & 10,352 \\ & 10,342 \\ & 10,283 \\ & 10,083 \end{aligned}$ | $\begin{aligned} & 35,414,544 \\ & 38,646,919 \\ & 40,736,827 \\ & 44,673,544 \end{aligned}$ | $\begin{aligned} & 4,747 \\ & 4,632 \\ & 4,608 \\ & 4,962 \end{aligned}$ | $\begin{aligned} & 1,656,411 \\ & 1,796,454 \\ & 1,889,195 \\ & 2,218,971 \end{aligned}$ | $\begin{array}{r} 515 \\ 481 \\ 597 \\ 1,406 \end{array}$ | $\begin{array}{r} 462,396 \\ 553,036 \\ 753,494 \\ 2,595,128 \end{array}$ |
|  | $\begin{aligned} & 18,602 \\ & 20,879 \\ & 24,139 \\ & 26,681 \\ & 29,836 \end{aligned}$ | $\begin{aligned} & 54,948,346 \\ & 62,531,806 \\ & 76,924,937 \\ & 82,608,072 \\ & 91,146,011 \end{aligned}$ | $\begin{aligned} & 10,563 \\ & 10,832 \\ & 11,549 \\ & 11,282 \\ & 11,667 \end{aligned}$ | $\begin{aligned} & 49,076,559 \\ & 54,774,659 \\ & 65,812,283 \\ & 67,600,064 \\ & 71,719,195 \end{aligned}$ | $\begin{array}{r} 6,420 \\ 8,366 \\ 10,436 \\ 12,793 \\ 15,038 \end{array}$ | $\begin{array}{r} 3,323,472 \\ 5,036,928 \\ 7,093,196 \\ 9,571,446 \\ 12,143,950 \end{array}$ | $\begin{array}{r} 1,406 \\ 1,375 \\ 1,638 \\ 1,920 \\ 2,256 \end{array}$ | $\begin{aligned} & 2,232,462 \\ & 2,243,425 \\ & 3,135,487 \\ & 4,250,912 \\ & 5,697,163 \end{aligned}$ |
| $\begin{aligned} & 1995 \text {............................................................................................ } \\ & \text { 1996...... } \end{aligned}$ | $\begin{aligned} & 33,276 \\ & 34,787 \end{aligned}$ | $\begin{aligned} & 102,294,811 \\ & 109,540,272 \end{aligned}$ | $\begin{aligned} & 12,073 \\ & 12,055 \end{aligned}$ | $\begin{aligned} & 77,694,179 \\ & 81,363,105 \end{aligned}$ | $\begin{aligned} & 17,519 \\ & 18,618 \end{aligned}$ | $\begin{aligned} & 15,129,394 \\ & 16,565,935 \end{aligned}$ | $\begin{aligned} & 2,668 \\ & 3,041 \end{aligned}$ | $\begin{aligned} & 7,554,224 \\ & 9,582,918 \end{aligned}$ |
|  | Persons aged 65 or older ${ }^{4}$ |  |  |  |  |  |  |  |
| $\begin{aligned} & 1973 . \\ & 1975 . \\ & 1980 . \end{aligned}$ | $\begin{array}{r} 8,080 \\ 9,389 \\ 12,287 \end{array}$ | $\begin{array}{r} \$ 6,550,708 \\ 9,429,866 \\ 20,357,667 \end{array}$ | $\begin{aligned} & 6,980 \\ & 7,844 \\ & 9,705 \end{aligned}$ | $\begin{array}{r} \$ 6,297,814 \\ 9,041,321 \\ 19,580,817 \end{array}$ | $\begin{array}{r} 624 \\ 1,009 \\ 2,097 \end{array}$ | $\begin{aligned} & \$ 60,549 \\ & 135,687 \\ & 436,589 \end{aligned}$ | $\begin{aligned} & 476 \\ & 536 \\ & 485 \end{aligned}$ | $\begin{array}{r} \$ 192,345 \\ 252,859 \\ 340,250 \end{array}$ |
|  | $\begin{aligned} & 14,063 \\ & 13,999 \\ & 14,128 \\ & 15,039 \end{aligned}$ | $\begin{aligned} & 33,325,618 \\ & 36,627,064 \\ & 38,938,452 \\ & 44,200,345 \end{aligned}$ | $\begin{aligned} & 9,160 \\ & 9,159 \\ & 9,141 \\ & 8,901 \end{aligned}$ | $\begin{aligned} & 31,348,094 \\ & 34,355,504 \\ & 36,336,949 \\ & 39,460,595 \end{aligned}$ | $\begin{aligned} & 4,404 \\ & 4,307 \\ & 4,296 \\ & 4,624 \end{aligned}$ | $\begin{aligned} & 1,530,937 \\ & 1,664,255 \\ & 1,755,696 \\ & 2,059,947 \end{aligned}$ | $\begin{array}{r} 499 \\ 465 \\ 577 \\ 1,347 \end{array}$ | $\begin{array}{r} 446,587 \\ 532,334 \\ 724,821 \\ 2,468,838 \end{array}$ |
|  | $\begin{aligned} & 16,886 \\ & 18,990 \\ & 21,932 \\ & 24,226 \\ & 27,013 \end{aligned}$ | $\begin{aligned} & 48,948,236 \\ & 55,709,832 \\ & 68,407,934 \\ & 73,238,583 \\ & 80,434,695 \end{aligned}$ | $\begin{array}{r} 9,347 \\ 9,565 \\ 10,130 \\ 9,832 \\ 10,09 \end{array}$ | $\begin{aligned} & 43,428,040 \\ & 48,420,690 \\ & 57,969,129 \\ & 59,190,732 \\ & 62,285,583 \end{aligned}$ | $\begin{array}{r} 5,988 \\ 7,810 \\ 9,736 \\ 11,898 \\ 13,927 \end{array}$ | $\begin{array}{r} 3,090,503 \\ 4,686,642 \\ 6,593,087 \\ 8,851,579 \\ 11,207,136 \end{array}$ | $\begin{aligned} & 1,349 \\ & 1,325 \\ & 1,579 \\ & 1,849 \\ & 2,167 \end{aligned}$ | $\begin{aligned} & 2,131,767 \\ & 2,152,960 \\ & 3,013,053 \\ & 4,080,553 \\ & 5,41,796 \end{aligned}$ |
| $\begin{aligned} & \text { 1995........................................................................................... } \\ & \text { 1996...... } \end{aligned}$ | $\begin{aligned} & 30,025 \\ & 31,258 \end{aligned}$ | $\begin{aligned} & 89,850,006 \\ & 95,819,754 \end{aligned}$ | $\begin{aligned} & 10,37 \\ & 10,26 \end{aligned}$ | $\begin{aligned} & 66,972,964 \\ & 69,687,217 \end{aligned}$ | $\begin{aligned} & 16,147 \\ & 17,081 \end{aligned}$ | $\begin{aligned} & 13,879,103 \\ & 15,121,705 \end{aligned}$ | $\begin{aligned} & 2,555 \\ & 2,903 \end{aligned}$ | $\begin{aligned} & 7,204,282 \\ & 9,114,418 \end{aligned}$ |
|  | Disabled persons ${ }^{5}$ |  |  |  |  |  |  |  |
|  | $\begin{array}{r} 215 \\ 929 \\ 1,545 \\ 1,772 \\ 1,612 \end{array}$ | $\begin{array}{r} \$ 173,178 \\ 984,329 \\ 2,773,750 \\ 4,174,624 \\ 4,005,159 \end{array}$ | $\begin{array}{r} 206 \\ 843 \\ 1,357 \\ 1,407 \\ 1,232 \end{array}$ | $\begin{array}{r} \$ 170,850 \\ 964,885 \\ 2,722,587 \\ 4,052,658 \\ 3,868,195 \end{array}$ | $\begin{array}{r} 6 \\ 69 \\ 168 \\ 346 \\ 363 \end{array}$ | $\begin{array}{r} \$ 692 \\ 9,944 \\ 37,199 \\ 105,995 \\ 121,589 \end{array}$ | $\begin{array}{r} 4 \\ 17 \\ 18 \\ 18 \\ 17 \end{array}$ | $\begin{array}{r} \$ 1,637 \\ 9,499 \\ 13,965 \\ 15,971 \\ 15,375 \end{array}$ |
|  | $\begin{aligned} & 1,552 \\ & 1,528 \\ & 1,480 \\ & 1,589 \end{aligned}$ | $\begin{aligned} & 4,207,733 \\ & 4,449,211 \\ & 4,568,819 \\ & 5,511,105 \end{aligned}$ | $\begin{aligned} & 1,192 \\ & 1,183 \\ & 1,142 \\ & 1,182 \end{aligned}$ | $\begin{aligned} & 4,066,450 \\ & 4,291,415 \\ & 4,399,878 \\ & 5,212,949 \end{aligned}$ | $\begin{aligned} & 343 \\ & 325 \\ & 312 \\ & 338 \end{aligned}$ | $\begin{aligned} & 125,474 \\ & 13,199 \\ & 133,498 \\ & 159,025 \end{aligned}$ | $\begin{aligned} & 16 \\ & 16 \\ & 20 \\ & 59 \end{aligned}$ | $\begin{array}{r} 15,809 \\ 20,702 \\ 28,673 \\ 126,290 \end{array}$ |
| $\begin{aligned} & 1990 . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . ~ \end{aligned}$ | $\begin{aligned} & 1,716 \\ & 1,889 \\ & 2,207 \\ & 2,455 \\ & 2,823 \end{aligned}$ | $\begin{array}{r} 6,000,110 \\ 6,821,974 \\ 8,517,003 \\ 9,369,489 \\ 10,711,316 \end{array}$ | $\begin{aligned} & 1,217 \\ & 1,267 \\ & 1,419 \\ & 1,450 \\ & 1,571 \end{aligned}$ | $\begin{aligned} & 5,648,520 \\ & 6,353,969 \\ & 7,843,154 \\ & 8,409,331 \\ & 9,433,613 \end{aligned}$ | $\begin{array}{r} 431 \\ 555 \\ 701 \\ 895 \\ 1,111 \end{array}$ | $\begin{aligned} & 232,969 \\ & 350,286 \\ & 500,109 \\ & 719,867 \\ & 936,814 \end{aligned}$ | $\begin{aligned} & 56 \\ & 50 \\ & 59 \\ & 71 \\ & 89 \end{aligned}$ | $\begin{array}{r} 100,696 \\ 90,466 \\ 122,434 \\ 170,359 \\ 245,367 \end{array}$ |
| 1995........................................................................................ | $\begin{aligned} & 3,251 \\ & 3,530 \end{aligned}$ | $\begin{aligned} & 12,444,805 \\ & 13,720,518 \end{aligned}$ | $\begin{aligned} & 1,703 \\ & 1,789 \end{aligned}$ | $\begin{aligned} & 10,721,215 \\ & 11,675,888 \end{aligned}$ | $\begin{aligned} & 1,372 \\ & 1,537 \end{aligned}$ | $\begin{aligned} & 1,250,292 \\ & 1,444,230 \end{aligned}$ | $\begin{aligned} & 113 \\ & 138 \end{aligned}$ | $\begin{aligned} & 349,943 \\ & 468,500 \end{aligned}$ |

[^130]Table 8.B7.-Hospital Insurance: Number of bills for inpatient short-stay hospital care approved for payment, covered days, total charges, and amount reimbursed, by type of beneficiary, 1966-96
[Includes only approved bills recorded in the Health Care Financing Administration records before March 31, 1997]

| Year approved | A pproved bills |  |  | Hospital charges |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number | Covered days of care |  | Covered charges |  |  | Reimbursements ${ }^{2}$ |  |
|  |  | Total | Average per bill | Total (in thousands) | Average per bill | Average per day | Total (in thousands) | As percent of total covered charges |
|  | Total |  |  |  |  |  |  |  |
|  | $\begin{array}{r} 1,828,141 \\ 5,266,638 \\ 6,209,591 \\ 7,082,683 \\ 8,541,618 \\ 10,921,583 \end{array}$ | $\begin{array}{r} 22,809,244 \\ 70,055,113 \\ 76,852,635 \\ 79,937,365 \\ 90,292,195 \\ 107,603,473 \end{array}$ | $\begin{array}{r} 12.5 \\ 13.3 \\ 12.4 \\ 11.3 \\ 10.6 \\ 9.9 \end{array}$ | $\begin{array}{r} \$ 1,003,320 \\ 3,489,616 \\ 5,832,754 \\ 8,417,748 \\ 13,104,395 \\ 31,647,547 \end{array}$ | $\begin{array}{r} \$ 549 \\ 663 \\ 939 \\ 1,188 \\ 1,534 \\ 2,898 \end{array}$ | $\begin{array}{r} \$ 44 \\ 50 \\ 76 \\ 105 \\ 145 \\ 294 \end{array}$ | $\begin{array}{r} \$ 799,523 \\ 2,798,693 \\ 4,500,815 \\ 6,359,521 \\ 9,835,732 \\ 22,013,585 \end{array}$ | $\begin{aligned} & 79.7 \\ & 80.2 \\ & 75.5 \\ & 75.1 \\ & 69.6 \\ & 69.4 \end{aligned}$ |
| $\qquad$ | $\begin{aligned} & 10,189,470 \\ & 10,420,095 \\ & 10,523,580 \\ & 10,187,205 \end{aligned}$ | $\begin{aligned} & 84,310,851 \\ & 89,536,425 \\ & 89,766,765 \\ & 86,076,595 \end{aligned}$ | $\begin{aligned} & 8.3 \\ & 8.6 \\ & 8.5 \\ & 8.4 \end{aligned}$ | $\begin{aligned} & 50,208,653 \\ & 67,956,998 \\ & 77,886,982 \\ & 85,961,835 \end{aligned}$ | $\begin{aligned} & 4,928 \\ & 6,522 \\ & 7,401 \\ & 8,438 \end{aligned}$ | $\begin{aligned} & 596 \\ & 759 \\ & 868 \\ & 999 \end{aligned}$ | $\begin{aligned} & 34,850,111 \\ & 37,846,592 \\ & 39,791,985 \\ & 43,183,845 \end{aligned}$ | $\begin{aligned} & 61.4 \\ & 55.7 \\ & 51.1 \\ & 50.2 \end{aligned}$ |
|  | $\begin{aligned} & 10,604,350 \\ & 10,891,510 \\ & 11,586,355 \\ & 11,270,110 \\ & 11,650,150 \end{aligned}$ | $\begin{aligned} & 90,123,870 \\ & 91,173,205 \\ & 93,477,665 \\ & 86,804,700 \\ & 84,790,640 \end{aligned}$ | $\begin{aligned} & 8.5 \\ & 8.4 \\ & 8.1 \\ & 7.7 \\ & 7.3 \end{aligned}$ | $\begin{array}{r} 99,589,211 \\ 116,180,094 \\ 135,564,700 \\ 140,356,044 \\ 148,666,751 \end{array}$ | $\begin{array}{r} 9,391 \\ 10,667 \\ 11,700 \\ 12,454 \\ 12,761 \end{array}$ | $\begin{aligned} & 1,105 \\ & 1,274 \\ & 1,450 \\ & 1,617 \\ & 1,753 \end{aligned}$ | $\begin{aligned} & 47,507,205 \\ & 5,524,401 \\ & 63,552,310 \\ & 65,200,651 \\ & 68,975,440 \end{aligned}$ | $\begin{aligned} & 47.7 \\ & 45.6 \\ & 46.9 \\ & 46.5 \\ & 46.4 \end{aligned}$ |
| $1995 \text {.......................................................... }$ | $\begin{aligned} & 12,058,485 \\ & 12,118,095 \end{aligned}$ | $\begin{aligned} & 81,818,765 \\ & 77,417,825 \end{aligned}$ | $\begin{aligned} & 6.8 \\ & 6.4 \end{aligned}$ | $\begin{aligned} & 156,181,513 \\ & 160,247,829 \end{aligned}$ | $\begin{aligned} & 12,952 \\ & 13,224 \end{aligned}$ | $\begin{aligned} & 1,909 \\ & 2,070 \end{aligned}$ | $\begin{aligned} & 74,501,076 \\ & 77,940,200 \end{aligned}$ | $\begin{aligned} & 47.7 \\ & 48.6 \end{aligned}$ |
|  | Persons aged 65 or older |  |  |  |  |  |  |  |
| $1973 \text {........................................................................................ } 1975 \text {....... } 1980$ | $\begin{aligned} & 6,883,038 \\ & 7,742,578 \\ & 9,620,779 \end{aligned}$ | $\begin{aligned} & 77,966,979 \\ & 82,294,878 \\ & 95,369,774 \end{aligned}$ | $\begin{array}{r} 11.3 \\ 10.6 \\ 9.9 \end{array}$ | $\begin{aligned} & \$ 8,197,733 \\ & 11,845,313 \\ & 27,823,714 \end{aligned}$ | $\begin{array}{r} \$ 1,191 \\ 1,530 \\ 2,892 \end{array}$ | $\begin{array}{r} \$ 105 \\ 144 \\ 292 \end{array}$ | $\begin{array}{r} \$ 6,195,272 \\ 8,914,522 \\ 19,389,819 \end{array}$ | $\begin{aligned} & 75.6 \\ & 75.3 \\ & 69.7 \end{aligned}$ |
| $\begin{aligned} & 1985 \text {................................... } \\ & 1987 \text {................................ } \\ & 1988 \text {.............................................. } \\ & 1989 \text {...... } \end{aligned}$ | $\begin{aligned} & 9,062,007 \\ & 9,278,660 \\ & 9,383,920 \\ & 9,038,590 \end{aligned}$ | $\begin{aligned} & 75,150,875 \\ & 79,866,820 \\ & 80,384,315 \\ & 76,633,310 \end{aligned}$ | $\begin{aligned} & 8.3 \\ & 8.6 \\ & 8.6 \\ & 8.5 \end{aligned}$ | $\begin{aligned} & 44,634,565 \\ & 60,498,082 \\ & 69,428,305 \\ & 76,314,970 \end{aligned}$ | $\begin{aligned} & 4,925 \\ & 6,520 \\ & 7,399 \\ & 8,443 \end{aligned}$ | $\begin{aligned} & 594 \\ & 757 \\ & 864 \\ & 996 \end{aligned}$ | $\begin{aligned} & 30,966,455 \\ & 33,823,993 \\ & 35,687,490 \\ & 38,445,871 \end{aligned}$ | $\begin{aligned} & 69.4 \\ & 55.9 \\ & 51.4 \\ & 50.4 \end{aligned}$ |
|  | $\begin{array}{r} 9,420,215 \\ 9,655,545 \\ 10,213,065 \\ 9,879,925 \\ 10,133,670 \end{array}$ | $\begin{aligned} & 80,338,740 \\ & 81,147,105 \\ & 82,727,720 \\ & 76,374,265 \\ & 73,939,510 \end{aligned}$ | $\begin{aligned} & 8.5 \\ & 8.4 \\ & 8.1 \\ & 7.7 \\ & 7.3 \end{aligned}$ | $\begin{array}{r} 88,509,234 \\ 103,035,532 \\ 119,600,695 \\ 123,254,269 \\ 129,487,651 \end{array}$ | $\begin{array}{r} 9,396 \\ 10,671 \\ 11,711 \\ 12,475 \\ 12,778 \end{array}$ | $\begin{aligned} & 1,102 \\ & 1,270 \\ & 1,446 \\ & 1,614 \\ & 1,751 \end{aligned}$ | $\begin{aligned} & 42,326,734 \\ & 47,100,511 \\ & 56,365,686 \\ & 57,490,936 \\ & 60,318,903 \end{aligned}$ | $\begin{aligned} & 47.8 \\ & 45.7 \\ & 47.1 \\ & 46.6 \\ & 46.6 \end{aligned}$ |
| $1995 \text {........................................................... } 1996 \text {...... }$ | $\begin{aligned} & 10,415,070 \\ & 10,383,355 \end{aligned}$ | $\begin{aligned} & 70,832,900 \\ & 66,465,800 \end{aligned}$ | $\begin{aligned} & 6.8 \\ & 6.4 \end{aligned}$ | $\begin{aligned} & 135,306,505 \\ & 138,051,775 \end{aligned}$ | $\begin{aligned} & 12,991 \\ & 13,295 \end{aligned}$ | $\begin{aligned} & 1,910 \\ & 2,077 \end{aligned}$ | $\begin{aligned} & 64,659,699 \\ & 67,197,238 \end{aligned}$ | $\begin{aligned} & 47.8 \\ & 48.7 \end{aligned}$ |
|  | Disabled persons |  |  |  |  |  |  |  |
| $\begin{aligned} & 1973 \text {.............................................................................................. } \\ & 1975 \text {....... } \\ & 1980 . \end{aligned}$ | $\begin{array}{r} 199,645 \\ 799,040 \\ 1,300,804 \end{array}$ | $\begin{array}{r} 1,970,386 \\ 7,997,317 \\ 12,233,699 \end{array}$ | $\begin{array}{r} 9.9 \\ 10.0 \\ 9.4 \end{array}$ | $\begin{array}{r} 220,015 \\ 1,259,082 \\ 3,823,833 \end{array}$ | $\begin{array}{r} \$ 1,102 \\ 1,576 \\ 2,940 \end{array}$ | $\begin{array}{r} \$ 112 \\ 157 \\ 313 \end{array}$ | $\begin{array}{r} \$ 164,249 \\ 921,210 \\ 2,623,766 \end{array}$ | $\begin{aligned} & 74.7 \\ & 73.2 \\ & 68.8 \end{aligned}$ |
|  | $\begin{aligned} & 1,127,463 \\ & 1,141,435 \\ & 1,139,660 \\ & 1,148,615 \end{aligned}$ | $\begin{aligned} & 9,159,976 \\ & 9,669,605 \\ & 9,382,450 \\ & 9,443,285 \end{aligned}$ | $\begin{aligned} & 8.1 \\ & 8.5 \\ & 8.2 \\ & 8.2 \end{aligned}$ | $\begin{aligned} & 5,574,088 \\ & 7,458,916 \\ & 8,458,677 \\ & 9,646,865 \end{aligned}$ | $\begin{aligned} & 4,944 \\ & 6,535 \\ & 7,422 \\ & 8,399 \end{aligned}$ | $\begin{array}{r} 609 \\ 771 \\ 902 \\ 1,022 \end{array}$ | $\begin{aligned} & 3,883,655 \\ & 4,022,599 \\ & 4,104,495 \\ & 4,737,975 \end{aligned}$ | $\begin{aligned} & 69.7 \\ & 53.9 \\ & 48.5 \\ & 49.1 \end{aligned}$ |
|  | $\begin{aligned} & 1,184,135 \\ & 1,235,965 \\ & 1,373,290 \\ & 1,390,185 \\ & 1,516,480 \end{aligned}$ | $\begin{array}{r} 9,785,130 \\ 10,026,100 \\ 10,749,945 \\ 10,430,435 \\ 10,851,130 \end{array}$ | $\begin{aligned} & 8.3 \\ & 8.1 \\ & 7.8 \\ & 7.5 \\ & 7.2 \end{aligned}$ | $\begin{aligned} & 11,079,977 \\ & 13,144,562 \\ & 15,964,005 \\ & 17,101,776 \\ & 19,179,100 \end{aligned}$ | $\begin{array}{r} 9,357 \\ 10,635 \\ 11,625 \\ 12,302 \\ 12,647 \end{array}$ | $\begin{aligned} & 1,132 \\ & 1,311 \\ & 1,485 \\ & 1,640 \\ & 1,767 \end{aligned}$ | $5,180,471$ $5,823,890$ $7,186,624$ $7,709,715$ $8,656,537$ | $\begin{aligned} & 46.8 \\ & 44.3 \\ & 45.0 \\ & 45.1 \\ & 45.1 \end{aligned}$ |
| $1995 \text {........................................................... }$ | $\begin{aligned} & 1,643,415 \\ & 1,734,740 \end{aligned}$ | $\begin{aligned} & 10,985,865 \\ & 10,952025 \end{aligned}$ | $\begin{aligned} & 6.7 \\ & 6.3 \end{aligned}$ | $\begin{aligned} & 20,875,009 \\ & 22,196,053 \end{aligned}$ | $\begin{aligned} & 12,702 \\ & 12,795 \end{aligned}$ | $\begin{aligned} & 1,900 \\ & 2,027 \end{aligned}$ | $\begin{array}{r} 9,841,378 \\ 10,742,962 \end{array}$ | $\begin{aligned} & 47.1 \\ & 48.4 \end{aligned}$ |

[^131] prospective payment is considered payment in full; hospitals are prohibited from charging beneficiaries more than the statutory deductible and coinsurance.

Table 8.B8.-Hospital Insurance: Average covered charge per covered day of care in short-stay hospitals and skillednursing facilities, by State, selected years 1975-96 ${ }^{1}$

| Census division and State ${ }^{2}$ | Short-stay hospitals |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1975 | 1980 | 1990 | 1992 | 1993 | 1994 | 1995 | $1996{ }^{3}$ |
| Totai ${ }^{4}$.................................................... | \$143 | \$292 | \$1,090 | \$1,450 | \$1,617 | \$1,753 | \$1,909 | \$2,071 |
| United States ${ }^{5}$............................................. | 144 | 293 | 1,081 | 1,457 | 1,626 | 1,763 | 1,921 | 2,085 |
| New England | 159 | 298 | 988 | 1,283 | 1,424 | 1,567 | 1,764 | 1,915 |
| Connecticut | 167 | 287 | 1,177 | 1,528 | 1,639 | 1,801 | 2,018 | $2,208$ |
| Maine. | 133 | 284 | 927 | 1,192 | 1,292 | 1,460 | 1,646 | 1,824 |
| Massachusetts............................................ | 168 | 316 | 942 | 1,225 | 1,388 | 1,513 | 1,704 | 1,831 |
| New Hampshire | 123 | 264 | 1,022 | 1,226 | 1,456 | 1,543 | 1,697 | 1,849 |
| Rhode Island | 154 | 284 | 851 | 1,104 | 1,195 | 1,413 | 1,638 | 1,817 |
| Vermont ....................................................... | 124 | 230 | 923 | 1,243 | 1,330 | 1,456 | 1,580 | 1,638 |
| Middle Atlantic ................................................... | 163 | 304 | 943 | 1,229 | 1,421 | 1,550 | 1,704 | 1,853 |
| New Jersey | 157 | 300 | 725 | 1,109 | 1,455 | 1,639 | 1,866 | 2,094 |
| New York | 176 | 301 | 836 | 1,022 | 1,155 | 1,252 | 1,367 | 1,477 |
| Pennsylvania | 145 | 312 | 1,236 | 1,592 | 1,757 | 1,926 | 2,110 | 2,263 |
| East North Central ............................................. | 140 | 294 | 1,097 | 1,426 | 1,582 | 1,722 | 1,867 | 2,030 |
| Illinois.. | 148 | 322 | 1,202 | 1,587 | 1,786 | 1,951 | 2,128 | 2,346 |
| Indiana | 116 | 236 | 997 | 1,313 | 1,448 | 1,575 | 1,714 | 1,832 |
| Michigan | 156 | 332 | 1,193 | 1,518 | 1,647 | 1,756 | 1,882 | 2,024 |
| Ohio | 134 | 277 | 1,030 | 1,324 | 1,466 | 1,599 | 1,731 | 1,877 |
| Wisconsin .................................................... | 128 | 251 | 933 | 1,221 | 1,372 | 1,535 | 1,692 | 1,852 |
| West North Central ........................................... | 117 | 248 | 1,052 | 1,378 | 1,541 | 1,677 | 1,831 | 1,992 |
| Iowa ............................................................ | 110 | 239 | 902 | 1,200 | 1,327 | 1,453 | 1,574 | 1,726 |
| Kansas | 113 | 244 | 1,093 | 1,435 | 1,608 | 1,753 | 1,959 | 2,106 |
| Minnesota.................................................... | 124 | 248 | 1,132 | 1,449 | 1,648 | 1,793 | 1,938 | 2,118 |
| Missouri .................................................... | 119 | 257 | 1,108 | 1,448 | 1,615 | 1,756 | 1,922 | 2,080 |
| Nebraska | 116 | 251 | 1,043 | 1,409 | 1,566 | 1,711 | 1,850 | 2,013 |
| North Dakota. | 118 | 237 | 937 | 1,163 | 1,275 | 1,366 | 1,508 | 1,634 |
| South Dakota ............................................... | 107 | 228 | 915 | 1,207 | 1,320 | 1,401 | 1,519 | 1,655 |
| South Atlantic | 135 | 273 | 1,106 | 1,448 | 1,592 | 1,722 | 1,877 | 2,026 |
| Delaware | 153 | 274 | 1,191 | 1,464 | 1,600 | 1,759 | 1,830 | 1,884 |
| District of Columbia..................................... | 174 | 373 | 1,374 | 1,769 | 1,857 | 1,960 | 2,131 | 2,266 |
| Florida | 161 | 321 | 1,360 | 1,763 | 1,958 | 2,125 | 2,352 | 2,570 |
| Georgia $\qquad$ | 125 | 258 | 1,081 | 1,376 | 1,507 | 1,594 | 1,744 | 1,883 |
| Maryland | 164 | 274 | 813 | 1,034 | 1,129 | 1,256 | 1,365 | 1,512 |
| North Carolina. | 101 | 214 | 932 | 1,244 | 1,371 | 1,502 | 1,612 | 1,703 |
| South Carolina | 106 | 229 | 1,021 | 1,378 | 1,534 | 1,675 | 1,819 | 1,947 |
| Virginia | 118 | 247 | 1,022 | 1,370 | 1,484 | 1,606 | 1,734 | 1,886 |
| West Virginia............................................... | 108 | 247 | 1,009 | 1,230 | 1,310 | 1,378 | 1,472 | 1,591 |
| East South Central............................................ | 115 | 243 | 1,019 | 1,310 | 1,451 | 1,573 | 1,719 | 1,858 |
| Alabama | 126 | 282 | 1,176 | 1,557 | 1,750 | 1,879 | 2,055 | 2,220 |
| Kentucky... | 107 | 216 | 967 | 1,234 | 1,341 | 1,466 | 1,630 | 1,769 |
| Mississippi | 98 | 213 | 865 | 1,091 | 1,184 | 1,307 | 1,437 | 1,545 |
| Tennessee .................................................. | 122 | 250 | 1,012 | 1,271 | 1,429 | 1,547 | 1,663 | 1,819 |
| West South Central............................................ | 117 | 253 | 1,138 | 1,510 | 1,665 | 1,783 | 1,939 | 2,101 |
| Arkansas. | 104 | 231 | 923 | 1,182 | 1,300 | 1,382 | 1,511 | 1,650 |
| Louisiana | 116 | 265 | 1,180 | 1,534 | 1,667 | 1,794 | 1,926 | 2,062 |
| Oklahoma | 128 | 271 | 997 | 1,237 | 1,353 | 1,454 | 1,621 | 1,778 |
| Texas .......................................................... | 118 | 250 | 1,212 | 1,653 | 1,822 | 1,954 | 2,121 | 2,299 |
| Mountain. | 142 | 305 | 1,350 | 1,770 | 1,968 | 2,184 | 2,323 | 2,551 |
| Arizona..................................................... | 155 | 325 | 1,442 | 1,926 | 2,155 | 2,360 | 2,620 | 2,881 |
| Colorado | 144 | 288 | 1,308 | 1,740 | 1,948 | 2,225 | 2,240 | 2,440 |
| Idano | 129 | 273 | 1,140 | 1,465 | 1,634 | 1,789 | 1,951 | 2,122 |
| Montana | 116 | 262 | 1,036 | 1,360 | 1,504 | 1,610 | 1,742 | 1,876 |
| Nevada | 177 | 424 | 2,031 | 2,442 | 2,667 | 2,978 | 3,262 | 3,485 |
| New Mexico | 133 | 293 | 1,140 | 1,500 | 1,637 | 1,770 | 1,913 | 2,084 |
| Utah ................................................ | 142 | 316 | 1,283 | 1,675 | 1,839 | 1,992 | 2,070 | 2,294 |
| Wyoming...................................................... | 109 | 245 | 1,094 | 1,457 | 1,644 | 1,765 | 1,985 | 2,112 |
| Pacific | 196 | 416 | 1,651 | 2,206 | 2,508 | 2,708 | 2,878 | 3,082 |
| Alaska | 228 | 379 | 1,470 | 1,800 | 1,869 | 2,032 | 2,388 | 2,441 |
| California | 206 | 448 | 1,794 | 2,398 | 2,750 | 2,961 | 3,158 | 3,379 |
| Hawaii | 148 | 333 | 1,224 | 1,770 | 2,063 | 2,243 | 2,319 | 2,480 |
| Oregon | 158 | 329 | 1,275 | 1,654 | 1,746 | 1,905 | 1,987 | 2,136 |
| Washington .................................................. | 163 | 293 | 1,162 | 1,490 | 1,662 | 1,816 | 1,924 | 2,023 |
|  | 77 | 152 |  |  |  |  |  |  |
| Puento Rico | 77 | 151 | 505 | 591 | 660 | 683 | 737 | 793 |
| Virgin Islands................................................ | 92 | 161 | 746 | 979 | 871 | 854 | 843 | 846 |
| Other........................................................... | 88 | 263 | ... | . . | ... | ... | ... | ... |

See footnotes at end of table.

Table 8.B8.-Hospital Insurance: Average covered charge per covered day of care in short-stay hospitals and skillednursing facilities, by State, selected years 1975-96 ${ }^{1}$-Continued

| Census division and State ${ }^{2}$ | Skilled-nursing facilities |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1975 | 1980 | 1990 | 1992 | 1993 | 1994 | 1995 | $1996{ }^{3}$ |
| Total ${ }^{4}$.. | \$43 | \$70 | \$193 | \$271 | \$313 | \$356 | \$402 | \$443 |
| United States ${ }^{5}$. | 43 | 70 | 193 | 271 | 313 | 356 | 402 | 444 |
| New England . | 50 | 77 | 172 | 223 | 260 | 301 | 347 | 389 |
| Connecticut | 35 | 51 | 166 | 218 | 244 | 273 | 314 | 360 |
| Maine ................................................... | 52 | 100 | 274 | 255 | 267 | 295 | 308 | 349 |
| Massachusetts....................................... | 63 | 98 | 181 | 231 | 272 | 324 | 381 | 426 |
| New Hampshire | 41 | 86 | 218 | 284 | 366 | 401 | 414 | 426 |
| Rhode Island.. | 43 | 59 | 129 | 169 | 204 | 239 | 265 | 292 |
| Vermont.... | 38 | 62 | 155 | 208 | 216 | 248 | 271 | 293 |
| Middie Atlantic. | 50 | 73 | 168 | 219 | 245 | 271 | 308 | 331 |
| New Jersey ............................................. | 45 | 81 | 164 | 212 | 246 | 293 | 344 | 389 |
| New York............................................... | 61 | 80 | 168 | 199 | 214 | 223 | 240 | 247 |
| Pennsylvania | 40 | 65 | 170 | 242 | 278 | 316 | 373 | 420 |
| East North Central . | 40 | 68 | 167 | 237 | 275 | 312 | 358 | 411 |
| Illinois.. | 37 | 77 | 215 | 295 | 331 | 370 | 420 | 489 |
| Indiana. | 35 | 60 | 180 | 267 | 315 | 359 | 399 | 440 |
| Michigan. | 45 | 60 | 130 | 169 | 198 | 227 | 270 | 318 |
| Ohio ....... | 41 | 69 | 157 | 239 | 286 | 329 | 375 | 427 |
| Wisconsin.. | 35 | 64 | 149 | 206 | 239 | 272 | 315 | 358 |
| West North Central ......................................... | 45 | 82 | 194 | 263 | 299 | 335 | 367 | 402 |
| Iowa ...................................................... | 46 | 84 | 269 | 342 | 374 | 393 | 404 | 430 |
| Kansas.................................................... | 39 | 66 | 255 | 330 | 368 | 421 | 461 | 502 |
| Minnesota................................................. | 46 | 94 | 125 | 176 | 204 | 227 | 245 | 262 |
| Missouri ....................................................... | 47 | 95 | 263 | 348 | 387 | 428 | 464 | 515 |
| Nebraska .................................................... | 41 | 71 | 205 | 234 | 266 | 299 | 338 | 383 |
| North Dakota................................................ | 43 | 49 | 118 | 145 | 164 | 184 | 220 | 259 |
| South Dakota ............................................. | 33 | 61 | 160 | 188 | 223 | 252 | 270 | 270 |
| South Atlantic. | 34 | 59 | 168 | 246 | 294 | 343 | 396 | 446 |
| Delaware.. | 31 | 50 | 132 | 226 | 265 | 294 | 329 | 364 |
| District of Columbia ................................... | 34 | 64 | 193 | 247 | 315 | 353 | 390 | 452 |
| Florida..................................................... | 34 | 59 | 194 | 295 | 356 | 416 | 487 | 550 |
| Georgia.................................................... | 34 | 71 | 146 | 237 | 266 | 314 | 346 | 392 |
| Maryland................................................... | 37 | 56 | 141 | 201 | 238 | 304 | 347 | 404 |
| North Carolina........................................... | 31 | 52 | 132 | 171 | 201 | 236 | 283 | 323 |
| South Carolina | 26 | 46 | 159 | 201 | 258 | 295 | 337 | 406 |
| Virginıa | 42 | 68 | 168 | 220 | 257 | 291 | 331 | 375 |
| West Virgınia | 36 | 64 | 171 | 265 | 310 | 331 | 363 | 399 |
| East South Central.......................................... | 37 | 56 | 154 | 227 | 263 | 308 | 357 | 411 |
| Alabama | 33 | 38 | 143 | 233 | 280 | 326 | 353 | 394 |
| Kentucky | 36 | 58 | 151 | 216 | 248 | 298 | 352 | 411 |
| Mississippı............................................... | 45 | 105 | 160 | 214 | 245 | 302 | 377 | 456 |
| Tennessee | 41 | 70 | 162 | 234 | 270 | 305 | 357 | 402 |
| West South Central. | 45 | 94 | 267 | 378 | 436 | 489 | 539 | 597 |
| Arkansas.. | 44 | 84 | 238 | 258 | 316 | 349 | 372 | 417 |
| Loussiana .................................................. | 43 | 83 | 374 | 585 | 649 | 700 | 683 | 718 |
| Oklahoma | 60 | 145 | 312 | 423 | 475 | 513 | 562 | 622 |
| Texas..... | 43 | 78 | 238 | 353 | 417 | 478 | 542 | 606 |
| Mountain. | 38 | 64 | 226 | 318 | 365 | 430 | 486 | 531 |
| Arizona.............................................. | 41 | 71 | 236 | 351 | 406 | 462 | 548 | 604 |
| Colorado | 42 | 73 | 266 | 356 | 413 | 512 | 537 | 578 |
| Idaho | 27 | 46 | 152 | 233 | 275 | 318 | 381 | 430 |
| Montana | 30 | 44 | 123 | 185 | 205 | 239 | 291 | 324 |
| Nevada | 37 | 66 | 232 | 312 | 385 | 461 | 568 | 644 |
| New Mexico | 57 | 122 | 267 | 326 | 351 | 432 | 487 | 522 |
| Utah ........ | 36 | 75 | 266 | 331 | 380 | 429 | 473 | 490 |
| Wyoming.. | 36 | 49 | 208 | 310 | 332 | 364 | 379 | 405 |
| Pacific .......................................................... | 45 |  | 269 | 398 | 461 | 523 | 575 | 607 |
| Alaska .... | 68 | 115 | 283 | 381 | 378 | 455 | 437 | 503 |
| California .................................................... | 46 49 | 87 83 | 287 | 431 328 | 504 364 | 571 | 628 464 | 664 436 |
| Hawaii ....................................................... | 49 | 83 | 217 | 328 | 364 | 426 | 464 | 436 |
| Oregon.......................................................................... | 40 34 | 63 | 196 | 288 | 328 | 378 372 | 412 | 428 |
|  |  |  |  |  |  |  |  |  |
| Puerto Rico $\qquad$ <br> Virgin Islands | 51 | r97 | 202 | 221 | 231 | 239 | 261 | 282 |
| Virgin Islands................................................ | 43 | 104 | 171 | 298 | 232 | 260 | 371 | 361 |

Data for 1975 and 1980 are based on bills approved in each year and recorded in the Health Care Financing Administration before Dec. 29, 1995. Data from 1990-95 are based on bills incurred in each year and recorded in the Health Care Financing Administration before Dec. 30, 1995. Includes data for services rendered to both aged and disabled persons.
${ }^{2}$ Geographic distribution reflects the beneficiaries' area of residence. Preliminary data.
${ }^{4}$ Excludes claims for persons residing in foreign countries.
${ }^{5}$ Includes claims for persons whose place of residence is unknown.

Table 8.B9.-Supplementary Medical Insurance: Number of reimbursed bills, charges, and amount reimbursed, by type of service and type of beneficiary, 1966-96
[In thousands. Includes only bills for which reimbursements were made by carriers or intermediaries and recorded in Health Care Financing Administration records before March 29, 1997]

| Period claim approved ${ }^{1}$ | All services ${ }^{2}$, | Physicians' services |  |  | Outpatient hospital services | Independent laboratory services | Home health services ${ }^{4}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Total | Surgical ${ }^{3}$ | Medical ${ }^{3}$ |  |  |  |  |
|  | Number of bills |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
|  | 1,360 | 1,268 | 313 | 956 | 39 | 14 | 16 | 22 |
|  | 114,486 | 90,239 | 18,186 | 72,053 | 13,037 | 4,234 | 805 | 6,171 |
|  | 176,086 | 134,335 | 16,654 | 117,681 | 20,701 | 8,827 | 82 | 12,141 |
|  | 418,160 | 312,037 | 34,531 | 277,506 | 40,209 | 38,913 | 129 | 26,872 |
|  | 505,669 | 359,438 | 39,831 | 319,607 | 40,130 | 48,172 | 158 | 57,771 |
|  | 553,062 | 397,121 | 42,644 | 354,477 | 44,171 | 52,169 | 175 | 59,426 |
|  | 577,988 | 407,718 | 44,994 | 362,724 | 47,917 | 53,354 | 207 | 68,792 |
|  | 584,067 | 407,468 | 45,796 | 361,672 | 50,359 | 51,046 | 249 | 74,945 |
|  | Allowed charges ${ }^{5}$ |  |  |  |  |  |  |  |
|  | \$123,593 | \$119,818 | \$60,580 | \$59,237 | \$973 | \$472 | \$1,021 | \$1,310 |
|  | 7,992,518 | 6,170,346 | 2,464,820 | 3,705,526 | 1,117,213 | 70,257 | 109,558 | 525,144 |
|  | 24,565,669 | 14,573,773 | 6,111,658 | 8,462,115 | 8,027,936 | 250,424 | 27,355 | 1,686,181 |
|  | 51,104,862 | 30,592,027 | 12,518,815 | 18,073,212 | 13,623,138 | 1,377,567 | 100,15 | 5,411,978 |
|  | 68,717,225 | 33,599,126 | 12,015,131 | 21,583,995 | 23,809,925 | 1,843,545 | 169,53 | 9,295,090 |
|  | 76,453,740 | 37,783,474 | 12,875,809 | 24,907,665 | 28,054,368 | 1,829,578 | 211,11 | 8,575,203 |
|  | 83,721,623 | 39,735,944 | 13,703,322 | 26,032,622 | 31,518,662 | 1,818,378 | 276,076 | 10,372,563 |
|  | 87,882,642 | 39,216,561 | 13,169,722 | 26,046,835 | 34,775,843 | 1,616,119 | 318,673 | 11,955,446 |
|  | Amount reimbursed ${ }^{6}$ |  |  |  |  |  |  |  |
|  | \$83,713 | \$81,348 | \$43,436 | \$37,91 | \$502 | \$329 | \$629 | \$905 |
|  | 5,933,099 | 4,736,819 | 1,921,427 | 2,815,392 | 644,632 | 68,149 | 105,395 | 378,104 |
|  | 14,756,262 | 11,300,926 | 4,824,454 | 6,476,472 | 2,006,984 | 200,339 | 21,884 | 1,226,129 |
|  | 34,742,081 | 23,661,307 | 9,711,014 | 13,950,293 | 6,021,631 | 1,327,053 | 70,237 | 3,661,853 |
|  | 41,766,347 | 26,318,041 | 9,455,819 | 16,862,222 | 7,910,686 | 1,796,000 | 120,591 | 5,621,029 |
|  | 45,712,245 | 29,621,613 | 10,153,340 | 19,468,273 | 8,854,846 | 1,778,769 | 150,653 | 5,306,364 |
|  | 49,481,944 | 31,109,959 | 10,809,944 | 20,300,015 | 10,260,659 | 1,765,687 | 197,125 | 6,148,514 |
|  | 50,573,080 | 30,702,114 | 10,383,694 | 20,318,420 | 10,700,327 | 1,566,782 | 228,161 | 7,375,696 |
|  | Number of bills |  |  |  |  |  |  |  |
| Disabled beneficiaries: |  |  |  |  |  |  |  |  |
| 1990...................... | 42,871 | 28,969 | 2,600 | 26,36 | 6,669 | 3,810 |  | 3,423 |
| 1993. | 59,345 | 38,447 | 3,364 | 35,08 | 8,743 | 5,217 |  | 6,938 |
| 1994 | 69,146 | 45,823 | 3,819 | 42,00 | 10,063 | 6,466 | ... | 6,794 |
| 1995 | 76,932 | 49,727 | 4,257 | 45,47 | 11,137 | 7,729 |  | 8,339 |
| 1996................................................................................................... | 81,818 | 52,191 | 4,520 | 47,67 | 12,050 | 7,932 | 2 | 9,643 |
|  | Allowed charges ${ }^{5}$ |  |  |  |  |  |  |  |
|  | \$6,619,136 | \$2,963,905 | \$994,472 | \$1,969,43 | \$2,700,544 | \$146,877 | \$604 | \$807,206 |
|  | 10,475,098 | 3,785,436 | 1,072,254 | 2,713,18 | 5,168,927 | 207,027 | 108 | 1,313,600 |
|  | 12,328,902 | 4,610,411 | 1,220,686 | 3,389,72 | 6,431,161 | 239,103 | 14 | 1,048,213 |
|  | 14,250,441 | 5,004,190 | 1,381,417 | 3,622,77 | 7,580,495 | 280,623 | 97 | 1,385,036 |
|  | 15,836,813 | 5,112,406 | 1,393,680 | 3,718,72 | 8,611,456 | 280,573 | 148 | 1,832,230 |
|  | Amount reimbursed ${ }^{6}$ |  |  |  |  |  |  |  |
| 1990. | \$4,526,429 | \$2,253,896 | \$768,391 | \$1,485,505 | \$1,534,430 | \$142,663 | \$412 | \$595,028 |
| 1993. | 6,415,916 | 2,884,708 | 835,115 | 2,049,593 | 2,428,291 | 203,551 | 73 | 899,293 |
| 1994. | 7,343,262 | 3,514,275 | 952,575 | 2,561,700 | 2,859,651 | 234,509 | 9 | 734,818 |
| 1995. | 8,352,301 | 3,793,160 | 1,078,605 | 2,714,555 | 3,299,595 | 275,893 | 68 | 983,585 |
| 1996 ........................................................... | 9,060,519 | 3,868,287 | 1,090,455 | 2,777,832 | 3,630,222 | 275,558 | 103 | 1,286,349 |

${ }^{1}$ Period for which the carrier approved bills for payment.
${ }^{2}$ Included in total, but not shown separately, are some bills and charges for which type of service is unknown.
${ }^{3}$ Where both medical and surgical charges are included on a single bill, the highest-priced service is the determining factor in classifying the bill.
${ }_{4}$ The Omnibus Reconciliation Act of 1980 (P.L. 96-499) eliminated the 100 -visit limit on home health services and the 3 -day prior hospitalization requirement.
${ }^{5}$ Includes physician or supplier allowed charges as determined by the carrier and amounts actually billed by providers for outpatient hospital and home health services.
${ }^{6}$ Amount reimbursed to or on behalf of the beneficiary-generally 80 percent of the allowed charges, once the beneficiary has satisfied the deductible in the current year. Some radiology and pathology services are reimbursed at a 100 percent rate, regardless of the beneficiary's deductible status. Beginning calendar year 1973, home health services provided under the Supplementary Medical insurance program are reimbursed at 100 percent of the reasonable cost less any applicable deductions.

Table 8.B10.-Supplementary Medical Insurance: Claims received by carriers and assignment rates, 1969-96

| Calendar year | Total number of claims (in thousands) | Net assignment rate ${ }^{1}$ (percent) |
| :---: | :---: | :---: |
| 1969 | 37,542 | 61.5 |
| 1970 | 42,148 | 60.8 |
| 1971 | 46,572 | 58.5 |
| 1972 | 51,041 | 54.9 |
| 1973 ...................................... | 57,007 | 52.7 |
| 1974 ......................................... | 68,307 | 51.9 |
| 1975 | 79,980 | 51.8 |
| 1976 | 91,624 | 50.5 |
| 1977 | 105,339 | 50.5 |
| 1978 | 117,886 | 50.6 |
| 1979 | 132,098 | 51.3 |
| 1980 .. | 150,048 | 51.5 |
| 1981 ... | 167,154 | 52.3 |
| 1982 .. | 182,440 | 53.0 |
| 1983 .. | 204,122 | 53.9 |
| 1984 ... | 238,362 | 59.0 |
| 1985. | 279,559 | 68.5 |
| 1986 ...................................... | 306,714 | 68.0 |
| 1987 ....................................... | 346,551 | 73.1 |
| 1988 ...................................... | 386,763 | 77.3 |
| 1989 ....................................... | 421,305 | 79.7 |
| $1990 . .$. | 474,226 | 81.1 |
| 1991 ...................................... | 517,123 | 83.1 |
| 1992 ..................................... | 554,619 | 86.2 |
| 1993 .... | 583,863 | 90.1 |
| 1994 ................................... | 622,514 | 92.8 |
| 1995 .................................. | 647,855 | 94.7 |
| 1996 .................................. | 678,030 | 95.9 |

[^132]Table 8.B11.-Supplementary Medical Insurance: Reasonable charge determination for SMI claims assigned and unassigned for aged and disabled persons, 1971-96

| Calendar year | Claims approveo |  | Charges before reduction |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Number (in thousands) | Percent reduced | Amount (in millions) | Percent reduced |
|  | Assigned claims |  |  |  |
| 1971. | 25,919 | 44.5 | \$1,571 | 11.1 |
| 1972. | 26,798 | 47.5 | 1,630 | 10.9 |
| 1973. | 28,376 | 55.6 | 1,751 | 11.9 |
| 1974........ | 33,295 | 64.5 | 2,194 | 14.3 |
| 1975.. | 39,218 | 70.8 | 2,716 | 17.8 |
| 1976... | 44,065 | 74.3 | 3,261 | 19.9 |
| 1977......................... | 50,260 | 72.8 | 3,936 | 19.4 |
| 1978... | 56,493 | 73.6 | 4,678 | 19.9 |
| 1979.... | 64,051 | 77.0 | 5,746 | 21.2 |
| 1980... | 73,068 | 80.8 | 7,303 | 22.7 |
| $1981{ }^{1}$ | 80,127 | 82.8 | 8,868 | 24.0 |
| 1982.......................... | 91,615 | 83.3 | 11,315 | 24.3 |
| 1983. | 103,139 | 81.0 | 13,657 | 23.6 |
| 1984............................. | 128,559 | 80.8 | 16,571 | 25.4 |
| 1985... | 176,956 | 81.7 | 22,008 | 27.4 |
| 1986......................... | 191,139 | 82.8 | 24,662 | 28.4 |
| 1987......................... | 234,488 | 83.4 | 31,179 | 28.0 |
| 1988... | 271,225 | 85.6 | 37,275 | 29.8 |
| 1989..... | 304,649 | 86.9 | 44,567 | 31.0 |
| 1990......................... | 341,220 | 87.5 | 51,012 | 32.9 |
| 1991............................. | 384,168 | 87.4 | 60,057 | 36.2 |
| 1992.............................. | 412,924 | 86.2 | 67,667 | 39.7 |
| 1993............................... | 460,761 | 88.8 | 76,186 | 42.8 |
| 1994......................... | 508,981 | 87.7 | 85,170 | 42.5 |
| $\begin{aligned} & \text { 1995............................................................. } \\ & \text { 1996...... } \end{aligned}$ | 539,630 | 86.4 | 93,300 | 42.3 |
|  | 549,266 | 87.1 | 97,509 | 44.9 |
|  | Unassigned claims |  |  |  |
|  | $\begin{aligned} & 17,955 \\ & 21,286 \\ & 24,691 \\ & 30,492 \end{aligned}$ | $\begin{aligned} & 57.6 \\ & 59.3 \\ & 66.4 \\ & 72.7 \end{aligned}$ | \$1,348 1,608 1,886 | 12.512.012.614.7 |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
| 1975... | $\begin{aligned} & 36,182 \\ & 42,100 \\ & 48,619 \\ & 53,700 \\ & 59,961 \end{aligned}$ | 77.4 <br> 78.9 <br> 77.1 <br> 77.5 <br> 80.9 | $\begin{aligned} & 2,973 \\ & 3,591 \\ & 4,233 \\ & 4,749 \\ & 5,596 \end{aligned}$ | 17.719.819.019.220.7 |
| 1976.......................... |  |  |  |  |
| 1977. |  |  |  |  |
| 1978. |  |  |  |  |
| 1979. |  |  |  |  |
|  | $\begin{aligned} & 68,113 \\ & 72,765 \\ & 80,253 \\ & 87,436 \\ & 88,594 \end{aligned}$ | $\begin{aligned} & 84.3 \\ & 85.8 \\ & 85.4 \\ & 82.7 \\ & 83.7 \end{aligned}$ | $\begin{array}{r} 6,836 \\ 7,870 \\ 9,545 \\ 10,885 \\ 11,216 \end{array}$ | 22.523.823.922.924.2 |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  | $\begin{aligned} & 77,965 \\ & 87,121 \\ & 83,116 \\ & 76,503 \\ & 74,947 \end{aligned}$ | $\begin{aligned} & 84.6 \\ & 85.0 \\ & 82.4 \\ & 86.4 \\ & 90.1 \end{aligned}$ | $\begin{array}{r} 10,059 \\ 10,757 \\ 10,258 \\ 9,005 \\ 8,971 \end{array}$ | 25.926.924.725.025.0 |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  | 77,746 <br> 77,520 <br> 66,403 <br> 51,080 <br> 39,364 | $\begin{aligned} & 90.4 \\ & 91.3 \\ & 82.9 \\ & 86.5 \\ & 86.4 \end{aligned}$ | $\begin{aligned} & 8,789 \\ & 7,884 \\ & 6,215 \\ & 4,267 \\ & 3,255 \end{aligned}$ | $\begin{aligned} & 25.3 \\ & 23.1 \\ & 18.5 \\ & 16.5 \\ & 16.3 \end{aligned}$ |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
| $\begin{aligned} & \text { 1995............................................................. } \\ & \text { 1996...... } \end{aligned}$ | $\begin{array}{r} 29,975 \\ 22,819 \end{array}$ | $\begin{aligned} & 83.4 \\ & 84.4 \end{aligned}$ | $\begin{aligned} & 2,543 \\ & 1,970 \end{aligned}$ | $\begin{aligned} & 15.4 \\ & 15.9 \end{aligned}$ |
|  |  |  |  |  |

[^133]Table 8.C1.-Hospital Insurance and Supplementary Medical Insurance: Number of facilities and beds for participating hospitals and skilled-nursing facilities, home health agencies, and Clincial Laboratory Improvement Act (CLIA) independent laboratories, December 1967-96


[^134]Table 8.C2.-Hospital Insurance: Number of participating hospitals and beds per 1,000 enrollees, by State, December 1996

| Census division and State | All hospitals |  | Short-stay |  |  | Long-stay |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Hospitals | Beds | Hospitals | Beds | Beds per 1,000 enrollees ${ }^{1}$ | Hospitals | Beds |
| Total... | 6,273 | 1,038,105 | 5,185 | 912,054 | 24.2 | 1,088 | 126,051 |
| United States ... | 6,211 | 1,026,880 | 5,127 | 901,747 | 24.4 | 1,084 | 125,133 |
| New England | 289 | 51,195 | 211 | 39,758 | 19.3 | 78 | 11,437 |
| Connecticut ................................................... | 47 | 11,937 | 33 | 9,914 | 19.7 | 14 | 2,023 |
| Maine...................................................................................... | 44 | 4,825 | 39 | 4,194 | 20.5 | 5 | 631 |
| Massachusetts | 134 | 24,211 | 88 | 17,470 | 18.6 | 46 | 6,741 |
| New Hampshire .............................................. | 31 | 3,967 | 26 | 3,384 | 21.3 | 5 | 583 |
| Rhode Island...................................................... | 17 | 4,256 | 11 | 2,981 | 17.7 | 6 | 1,275 |
| Vermont............................................................ | 16 | 1,999 | 14 | 1,815 | 21.5 | 2 | 184 |
| Middle Atlantic. | 644 | 166,317 | 515 | 137,344 | 23.7 | 129 | 28,973 |
| New Jersey. | 112 | 33,798 | 88 | 29,694 | 25.5 | 24 | 4,104 |
| New York.. | 272 | 84,790 | 224 | 69,038 | 26.9 | 48 | 15,752 |
| Pennsylvania................................................... | 260 | 47,729 | 203 | 38,612 | 18.6 | 57 | 9,117 |
| East North Central . | 919 | 185,909 | 777 | 169,501 | 27.3 | 142 | 16,408 |
| Illinois.. | 225 | 51,815 | 198 | 48,675 | 30.3 | 27 | 3,140 |
| Indiana. | 157 | 24,631 | 114 | 22,339 | 26.9 | 43 | 2,292 |
| Michigan ...................................................... | 185 | 35,378 | 162 | 31,240 | 23.1 | 23 | 4,138 |
| Ohio ... | 209 | 52,843 | 180 | 48,132 | 28.9 | 29 | 4,711 |
| Wisconsin ...................................................... | 143 | 21,242 | 123 | 19,115 | 25.0 | 20 | 2,127 |
| West North Central . | 773 | 85,449 | 706 | 77,904 | 27.8 | 67 | 7,545 |
| lowa. | 121 | 12,877 | 117 | 12,450 | 26.2 | 4 | 427 |
| Kansas. | 145 | 12,859 | 128 | 11,229 | 29.2 | 17 | 1,630 |
| Minnesota. | 153 | 18,608 | 143 | 16,669 | 26.3 | 10 | 1,939 |
| Missourı | 145 | 25,952 | 120 | 23,695 | 28.4 | 25 | 2,257 |
| Nebraska. | 100 | 7,911 | 92 | 7,092 | 28.4 | 8 | 819 |
| North Dakota | 49 | 3,762 | 48 | 3,434 | 33.5 | 1 | 328 |
| South Dakota. | 60 | 3.480 | 58 | 3,335 | 28.4 | 2 | 145 |
| South Atlantic | 975 | 185,996 | 775 | 163,574 | 23.3 | 200 | 22,422 |
| Delaware.... | 12 | 2,572 | 7 | 2,174 | 21.0 | 5 | 398 |
| District of Columbia | 16 | 5,105 | 10 | 3,946 | 53.4 | 6 | 1,159 |
| Florida.. | 268 | 58,321 | 204 | 53,258 | 20.0 | 64 | 5,063 |
| Georgia.. | 198 | 28,725 | 162 | 24,649 | 29.1 | 36 | 4,076 |
| Maryland. | 72 | 17,347 | 50 | 13,589 | 22.4 | 22 | 3,758 |
| North Carolina. | 146 | 27,559 | 128 | 24,183 | 23.0 | 18 | 3,376 |
| South Carolina. | 77 | 12,809 | 64 | 11,535 | 22.2 | 13 | 1,274 |
| Virginia........... | 121 | 23,500 | 96 | 20,992 | 25.4 | 25 | 2,508 |
| West Virgınia.................................................... | 65 | 10,058 | 54 | 9,248 | 27.9 | 11 | 810 |
| East South Central. | 513 | 79,614 | 444 | 72,905 | 30.0 | 69 | 6,709 |
| Alabama ............. | 130 | 21,315 | 111 | 19,593 | 30.2 | 19 | 1,722 |
| Kentucky.. | 122 | 18,202 | 104 | 15,920 | 26.9 | 18 | 2,282 |
| Mississippi. | 109 | 12,484 | 102 | 12,023 | 29.9 | 7 | 461 |
| Tennessee | 152 | 27,613 | 127 | 25,369 | 32.3 | 25 | 2,244 |
| West South Central. | 928 | 109,093 | 711 | 93,680 | 25.9 | 217 | 15,413 |
| Arkansas ....................................................... | 93 | 11,813 | 77 | 10,394 | 24.3 | 16 | 1,419 |
| Louisiana. | 186 | 18,889 | 126 | 14,612 | 25.1 | 60 | 4,277 |
| Oklahoma. | 150 | 15,862 | 122 | 14,023 | 28.5 | 28 | 1,839 |
| Texas........ | 499 | 62,529 | 386 | 54,651 | 25.8 | 113 | 7,878 |
| Mountain .. | 440 | 45,806 | 361 | 39,722 | 19.9 | 79 | 6,084 |
| Arizona.. | 86 | 11,600 | 69 | 10,344 | 16.8 | 17 | 1,256 |
| Colorado. | 82 | 11,690 | 65 | 9,585 | 22.3 | 17 | 2,105 |
| Idaho....... | 50 | 3,006 | 43 | 2,731 | 17.9 | 7 | 275 |
| Montana | 51 | 2,843 | 49 | 2,789 | 21.2 | 2 | 54 |
| Nevada ... | 35 | 4,138 | 26 | 3,504 | 17.2 | 9 | 634 |
| New Mexico | 56 | 5,268 | 43 | 4,594 | 21.5 | 13 | 674 |
| Utah ................................................................ | 51 | 5,583 | 41 | 4,595 | 24.1 | 10 | 988 |
| Wyoming............................................................ | 29 | 1,678 | 25 | 1,580 | 25.6 | 4 | 98 |
| Pacific ................................................................. | 730 | 117,501 | 627 | 107,359 | 21.8 | 103 | 10,142 |
| Alaska ............................................................ | 25 | 1,600 | 22 | 1,378 | 38.9 | 3 | 222 |
| California ...................................................... | 513 | 90,140 | 430 | 83,031 | 23.3 | 83 | 7,109 |
| Hawaii ........ | 27 | 2,787 | 23 | 2,354 | 15.4 | 4 | 433 |
| Oregon............................................................. | 67 | 8,471 | 63 | 8,109 | 17.3 | 4 | 362 |
| Washington..................................................... | 98 | 14,503 | 89 | 12,487 | 18.0 | 9 | 2,016 |
| Outlying areas...................................................... | 62 | 11,225 | 58 | 10,307 | 20.2 | 4 | 918 |
| Puerto Rico ..................................................... | 57 | 10,566 | 53 | 9,648 | 19.6 | 4 | 918 |
| Virgin Islands ................................................... | 2 | 320 | 2 | 320 | 35.3 | . . | ... |
| Other................................................................ | 3 | 339 | 3 | 339 | 38.5 |  |  |

[^135]Table 8.C3.-Hospital Insurance and Supplementary Medical Insurance: Number of participating skilled-nursing facilities, home health agencies, independent laboratories, and end-stage renal disease facilities, by State, December 1996

| Census division and State | Skilled-nursing facilities |  |  | Home health agencies | Clinical Laboratory Improvement Act facilities ${ }^{2}$ | End-stage renal disease facilities |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number | Beds | $\begin{array}{r} \text { Beds per } \\ 1,000 \\ \text { enrollees }^{2} \end{array}$ |  |  |  |
| Total... | 14,177 | 671,839 | 17.8 | 8,860 | 158,380 | 3,069 |
| United States. | 14,169 | 671,518 | 18.2 | 8,812 | 157,400 | 3,031 |
| New England.. | 1,085 | 58,658 | 28.5 | 435 | 8,451 | 104 |
| Connecticut ................................................................. | 249 | 20,606 | 40.9 | 109 | 2,347 | 22 |
| Maine......................................................................... | 136 | 3,168 | 15.5 | 44 | 906 | 7 |
| Massachusetts | 510 | 26,150 | 27.8 | 197 | 3,465 | 56 |
| New Hampshire | 54 | 2,773 | 17.4 | 45 | 729 | 6 |
| Rhode Island. | 96 | 4,069 | 24.2 | 27 | 613 | 10 |
| Vermont........................................................................ | 40 | 1,892 | 22.4 | 13 | 391 | 3 |
| Middle Atlantic. | 1,667 | 179,348 | 30.9 | 647 | 20,019 | 379 |
| New Jersey ... | 262 | 19,491 | 16.8 | 54 | 4,090 | 67 |
| New York... | 658 | 115,070 | 44.8 | 225 | 9,313 | 148 |
| Pennsylvania................................................................. | 747 | 44,787 | 21.6 | 368 | 6,616 | 164 |
| East North Central.. | 2,590 | 103,926 | 16.7 | 1,423 | 27,172 | 387 |
| Illinois... | 599 | 16,361 | 10.2 | 350 | 6,989 | 107 |
| Indiana....................................................................... | 478 | 11,535 | 13.9 | 271 | 3,975 | 49 |
| Michigan. | 376 | 19,644 | 14.5 | 202 | 5,701 | 79 |
| Ohio ...... | 806 | 36,166 | 21.7 | 428 | 8,105 | 99 |
| Wisconsin................................................................... | 331 | 20,220 | 26.4 | 172 | 2,402 | 53 |
| West North Central. | 1,655 | 76,431 | 27.3 | 1,045 | 12,199 | 228 |
| lowa ... | 199 | 8,390 | 17.7 | 202 | 2,084 | 27 |
| Kansas. | 262 | 6,236 | 16.2 | 186 | 1,944 | 29 |
| Minnesota | 434 | 36,730 | 57.9 | 220 | 2,129 | 56 |
| Missouri.. | 456 | 8,765 | 10.5 | 265 | 3,930 | 71 |
| Nebraska.. | 143 | 5,321 | 21.3 | 83 | 1,126 | 19 |
| North Dakota ................................................................ | 88 | 6,991 | 68.2 | 36 | 468 | 13 |
| South Dakota............................................................... | 73 | 3,998 | 34.0 | 53 | 518 | 13 |
| South Atlantic | 2,142 | 88,622 | 12.6 | 1,107 | 29,657 | 706 |
| Delaware ......................................................................... | 37 | 2,283 | 22.1 | 20 | 459 | 9 |
| District of Columbia.......................................................... | 20 | 1,326 | 17.9 | 23 | 423 | 23 |
| Florida.............................................................................. | 690 | 25,472 | 9.6 | 352 | 9,842 | 203 |
| Georgia............................................................................... | 301 | 12,473 | 14.7 | 88 | 4,396 | 126 |
| Maryland........................................................................ | 221 | 13,154 | 21.7 | 75 | 3,043 | 74 |
| North Carolina ................................................................. | 396 | 15,383 | 14.6 | 160 | 4,071 | 91 |
| South Carolina................................................................. | 172 | 9,223 | 17.8 | 78 | 2,231 | 63 |
| West Virginia. | - 95 | 3,552 | 10.7 | - 87 | 1,435 | 19 |
| East South Central. | 930 | 35,707 | 14.7 | 597 | 9,987 | 245 |
| Alabama ... | 218 | 9,725 | 15.0 | 180 | 2,765 | 72 |
| Kentucky .. | 312 | 12,749 | 21.6 | 107 | 2,267 | 39 |
| Mississippi. | 140 | 3,443 | 8.6 | 71 | 1,655 | 51 |
| Tennessee. | 260 | 9,790 | 12.5 | 239 | 3,300 | 83 |
| West South Central.. | 1,591 | 32,616 | 9.0 | 1,762 | 20,747 | 420 |
| Arkansas. | 193 | 3,334 | 7.8 | 203 | 1,641 | 43 |
| Louisiana. | 180 | 5,395 | 9.3 | 527 | 3,410 | 96 |
| Oklahoma. | 186 | 2,748 | 5.6 | 343 | 2,650 | 49 |
| Texas................................................................................... | 1,032 | 21,139 | 10.0 | 689 | 13,046 | 232 |
| Mountain .. | 763 | 26,227 | 13.1 | 761 | 8,477 | 168 |
| Arizona ........................................................................ | 157 | 4,168 | 6.8 | 126 | 2,291 | 69 |
| Colorado. | 198 | 5,642 | 13.1 | 197 | 2,143 | 24 |
| Idaho...... | 80 | 2,546 | 16.6 | 77 | 591 | 6 |
| Montana | 101 | 4,127 | 31.3 | 60 | 577 | 13 |
| Nevada....................................................................... | 41 | 3,847 | 18.8 | 52 | 687 | 7 |
| New Mexico ...................................................................... | 74 | 1,972 | 9.2 | 106 | 959 | 27 |
| Utah ................................................................................. | 79 | 2,567 | 13.4 | 84 | 922 | 16 |
| Wyoming ......................................................................... | 33 | 1,358 | 22.0 | 59 | 307 | 6 |
| Pacific..... | 1,746 | 69,983 | 14.2 | 1,035 | 20,691 |  |
| Alaska..... | 16 | 4778 | 13.5 | 25 | 356 | 2 |
| California | 1,292 | 55,787 | 15.6 | 830 | 15,471 | 312 |
| Hawaii... | 37 | 3,094 | 20.2 | 28 | 670 | 14 |
| Oregon ............................................................................ | 127 | 2,928 | 6.2 | 86 | 1,793 | 32 |
| Washington...................................................................... | 274 | 7,696 | 11.1 | 66 | 2,401 | 34 |
| Outlying areas .................................................................. | 8 | 321 | 0.6 | 48 | 980 | 38 |
| Puerto Rico | 6 | 205 | 0.4 | 44 | 920 | 31 |
| Virgin Islands ................................................................... | 1 | 80 | 8.8 | 2 | 24 | 2 |
| Other................................................................................ | 1 | 36 | 11.7 | 2 | 36 | 5 |

[^136]Table 8.E1.-Unduplicated number of recipients, total vendor payments, and average amounts, by type of medical service, fiscal years 1972-96 ${ }^{12}$


[^137]${ }^{3}$ Beginning in fiscal year 1991, "Nursing facility services" category combines, "ICF, All other" and "Skilled nursing facility services" which were previously separate. Data under "Nursing facility services" prior to 1991, reflect "Skilled nursing facility services."

Table 8.E2.-Unduplicated number of recipients, total vendor payments, and average amounts, by type of eligibility category, fiscal years 1972-96 $=2$

| Fiscal year | Total | Aged 65 or older | Blindness | Permanent and total disability | Dependent children under age 21 | Adults in families with dependent children | Other |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number (in thousands) |  |  |  |  |  |  |
| 1972...................................................................................................................................................................................................................... 1975...... 1980.... | $\begin{aligned} & 17,606 \\ & 22,007 \\ & 21,605 \end{aligned}$ | $\begin{aligned} & 3,318 \\ & 3,615 \\ & 3,440 \end{aligned}$ | $\begin{array}{r} 108 \\ 109 \\ 92 \end{array}$ | $\begin{aligned} & 1,625 \\ & 2,355 \\ & 2,819 \end{aligned}$ | $\begin{aligned} & 7,841 \\ & 9,598 \\ & 9,333 \end{aligned}$ | $\begin{aligned} & 3,137 \\ & 4,529 \\ & 4,877 \end{aligned}$ | $\begin{aligned} & 1,576 \\ & 1,800 \\ & 1,499 \end{aligned}$ |
|  | $\begin{aligned} & 21,814 \\ & 22,515 \\ & 23,109 \\ & 22,907 \\ & 23,511 \end{aligned}$ | $\begin{aligned} & 3,061 \\ & 3,140 \\ & 3,224 \\ & 3,159 \\ & 3,132 \end{aligned}$ | $\begin{aligned} & 80 \\ & 82 \\ & 85 \\ & 86 \\ & 95 \end{aligned}$ | $\begin{aligned} & 2,937 \\ & 3,100 \\ & 3,296 \\ & 3,401 \\ & 3,496 \end{aligned}$ | $\begin{array}{r} 9,757 \\ 10,029 \\ 10,168 \\ 10,037 \\ 10,318 \end{array}$ | $\begin{aligned} & 5,518 \\ & 5,647 \\ & 5,599 \\ & 5,503 \\ & 5,717 \end{aligned}$ | $\begin{aligned} & 1,214 \\ & 1,362 \\ & 1,418 \\ & 1,343 \\ & 1,175 \end{aligned}$ |
|  | $\begin{aligned} & 25,255 \\ & 28,280 \\ & 30,926 \\ & 33,432 \\ & 35,053 \end{aligned}$ | $\begin{aligned} & 3,202 \\ & 3,359 \\ & 3,742 \\ & 3,863 \\ & 4,035 \end{aligned}$ | $\begin{aligned} & 83 \\ & 85 \\ & 84 \\ & 84 \\ & 87 \end{aligned}$ | $\begin{aligned} & 3,635 \\ & 3,983 \\ & 4,378 \\ & 4,932 \\ & 5,372 \end{aligned}$ | $\begin{aligned} & 11,220 \\ & 13,415 \\ & 15,104 \\ & 16,285 \\ & 17,194 \end{aligned}$ | $\begin{aligned} & 6,010 \\ & 6,778 \\ & 6,954 \\ & 7,505 \\ & 7,586 \end{aligned}$ | $\begin{array}{r} 1,105 \\ 658 \\ 664 \\ 763 \\ 779 \end{array}$ |
| $\begin{aligned} & 1995 . \\ & 1996 . \end{aligned}$ | $\begin{aligned} & 36,282 \\ & 36,118 \end{aligned}$ | $\begin{aligned} & 4,119 \\ & 4,285 \end{aligned}$ | $\begin{aligned} & 92 \\ & 95 \end{aligned}$ | $\begin{aligned} & 5,767 \\ & 6,126 \end{aligned}$ | $\begin{aligned} & 17,164 \\ & 16,739 \end{aligned}$ | $\begin{aligned} & 7,604 \\ & 7,127 \end{aligned}$ | $\begin{aligned} & 1,537 \\ & 1,746 \end{aligned}$ |
|  | Amount (in millions) |  |  |  |  |  |  |
| $\begin{aligned} & 1972 . \\ & 1975 . \end{aligned}$ $\qquad$ | $\begin{aligned} & \$ 6,300 \\ & 12,242 \\ & 23,311 \end{aligned}$ | $\begin{array}{r} \$ 1,925 \\ 4,358 \\ 8,739 \end{array}$ | $\begin{array}{r} \$ 45 \\ 93 \\ 124 \end{array}$ | $\begin{array}{r} \$ 1,354 \\ 3,052 \\ 7,497 \end{array}$ | $\begin{array}{r} \$ 1,139 \\ 2,186 \\ 3,123 \end{array}$ | $\begin{array}{r} \$ 962 \\ 2,062 \\ 3,231 \end{array}$ | $\begin{array}{r} \$ 875 \\ 492 \\ 596 \end{array}$ |
|  | $\begin{aligned} & 37,508 \\ & 41,005 \\ & 45,050 \\ & 48,710 \\ & 54,500 \end{aligned}$ | $\begin{aligned} & 14,096 \\ & 15,097 \\ & 16,037 \\ & 17,135 \\ & 18,558 \end{aligned}$ | $\begin{aligned} & 249 \\ & 277 \\ & 309 \\ & 344 \\ & 409 \end{aligned}$ | $\begin{aligned} & 13,203 \\ & 14,635 \\ & 16,507 \\ & 18,250 \\ & 20,476 \end{aligned}$ | 4,414 <br> 5,135 <br> 5,508 <br> 5,848 <br> 6,892 | $\begin{aligned} & 4,746 \\ & 4,880 \\ & 5,592 \\ & 5,883 \\ & 6,897 \end{aligned}$ | $\begin{array}{r} 798 \\ 980 \\ 1,078 \\ 1,198 \\ 1,268 \end{array}$ |
|  | $\begin{array}{r} 64,859 \\ 77,048 \\ 90,814 \\ 101,709 \\ 108,270 \end{array}$ | $\begin{aligned} & 21,508 \\ & 25,453 \\ & 29,078 \\ & 31,554 \\ & 33,618 \end{aligned}$ | $\begin{aligned} & 434 \\ & 475 \\ & 530 \\ & 589 \\ & 644 \end{aligned}$ | $\begin{aligned} & 23,969 \\ & 27,798 \\ & 33,326 \\ & 38,065 \\ & 41,654 \end{aligned}$ | $\begin{array}{r} 9,100 \\ 11,690 \\ 14,491 \\ 16,504 \\ 17,302 \end{array}$ | $\begin{array}{r} 8,590 \\ 10,439 \\ 12,185 \\ 13,605 \\ 13,585 \end{array}$ | $\begin{aligned} & 1,257 \\ & 1,193 \\ & 1,204 \\ & 1,391 \\ & 1,467 \end{aligned}$ |
| $\begin{aligned} & 1995 . \\ & 1996 . \end{aligned}$ | $\begin{aligned} & 120,141 \\ & 121,685 \end{aligned}$ | $\begin{aligned} & 36,527 \\ & 36,947 \end{aligned}$ | $\begin{aligned} & 848 \\ & 869 \end{aligned}$ | $\begin{aligned} & 48,570 \\ & 51,196 \end{aligned}$ | $\begin{aligned} & 17,976 \\ & 17,544 \end{aligned}$ | $\begin{aligned} & 13,511 \\ & 12,275 \end{aligned}$ | $\begin{aligned} & 2,708 \\ & 2,746 \end{aligned}$ |
|  | Average amount |  |  |  |  |  |  |
| $\begin{aligned} & \text { 1972......................................................................................................................................................................................................................... } \\ & \text { 1975...... } \\ & \text { 1980...... } \end{aligned}$ | $\begin{array}{r} \$ 358 \\ 556 \\ 1,079 \end{array}$ | $\begin{array}{r} \$ 580 \\ 1,205 \\ 2,540 \end{array}$ | $\begin{array}{r} \$ 417 \\ 850 \\ 1,358 \end{array}$ | $\begin{array}{r} \$ 833 \\ 1,296 \\ 2,659 \end{array}$ | $\begin{array}{r} \$ 145 \\ 228 \\ 335 \end{array}$ | $\begin{array}{r} \$ 307 \\ 455 \\ 663 \end{array}$ | $\begin{array}{r} \$ 555 \\ 273 \\ 398 \end{array}$ |
|  | $\begin{aligned} & 1,719 \\ & 1,821 \\ & 1,949 \\ & 2,126 \\ & 2,318 \end{aligned}$ | $\begin{aligned} & 4,605 \\ & 4,808 \\ & 4,975 \\ & 5,425 \\ & 5,926 \end{aligned}$ | $\begin{aligned} & 3,104 \\ & 3,401 \\ & 3,644 \\ & 4,005 \\ & 4,317 \end{aligned}$ | $\begin{aligned} & 4,496 \\ & 4,721 \\ & 5,008 \\ & 5,366 \\ & 5,858 \end{aligned}$ | $\begin{aligned} & 452 \\ & 512 \\ & 542 \\ & 583 \\ & 668 \end{aligned}$ | $\begin{array}{r} 860 \\ 864 \\ 999 \\ 1,069 \\ 1,206 \end{array}$ | $\begin{array}{r} 658 \\ 719 \\ 761 \\ 891 \\ 1,079 \end{array}$ |
|  | $\begin{aligned} & 2,568 \\ & 2,725 \\ & 2,936 \\ & 3,042 \\ & 3,089 \end{aligned}$ | $\begin{aligned} & 6,717 \\ & 7,577 \\ & 7,770 \\ & 8,168 \\ & 8,331 \end{aligned}$ | $\begin{aligned} & 5,212 \\ & 5,572 \\ & 6,298 \\ & 7,036 \\ & 7,412 \end{aligned}$ | $\begin{aligned} & 6,595 \\ & 6,979 \\ & 7,612 \\ & 7,717 \\ & 7,755 \end{aligned}$ | $\begin{array}{r} 811 \\ 871 \\ 959 \\ 1,013 \\ 1,006 \end{array}$ | $\begin{aligned} & 1,429 \\ & 1,540 \\ & 1,752 \\ & 1,813 \\ & 1,791 \end{aligned}$ | $\begin{aligned} & 1,138 \\ & 1,813 \\ & 1,813 \\ & 1,824 \\ & 1,884 \end{aligned}$ |
| 1995............................................................................................................................................. | $\begin{aligned} & 3,311 \\ & 3,369 \end{aligned}$ | $\begin{aligned} & 8,868 \\ & 8,622 \end{aligned}$ | $\begin{aligned} & 9,256 \\ & 9,143 \end{aligned}$ | $\begin{aligned} & 8,422 \\ & 8,357 \end{aligned}$ | $\begin{aligned} & 1,047 \\ & 1,048 \end{aligned}$ | $\begin{aligned} & 1,777 \\ & 1,722 \end{aligned}$ | $\begin{aligned} & 1,762 \\ & 1,635 \end{aligned}$ |

Fiscal year 1977 began in October 1976 and was the first year of the new Federal fiscal cycle. Before 1977, the fiscal year began in July.

Table 8.H1.-Number of recipients, amount of payments, and average amount per recipient, by State, fiscal year 1996

| State | Recipients | Amount (in millions) | Average |
| :---: | :---: | :---: | :---: |
| Total ................................................ | 36,117,956 | \$121,685 | \$3,369 |
| Alabama $\qquad$ <br> Alaska $\qquad$ <br> Arizona. $\qquad$ <br> Arkansas $\qquad$ <br> California $\qquad$ | $\begin{array}{r} 546,272 \\ 69,146 \\ 528,321 \\ 362,635 \\ 5,106,746 \end{array}$ | $\begin{array}{r} 1,461 \\ 278 \\ 211 \\ 1,224 \\ 11,124 \end{array}$ | $\begin{array}{r} 2,675 \\ 4,027 \\ 399 \\ 3,375 \\ 2,178 \end{array}$ |
| Colorado $\qquad$ <br> Connecticut $\qquad$ <br> Delaware $\qquad$ <br> District of Columbia $\qquad$ <br> Florida. $\qquad$ | $\begin{array}{r} 270,580 \\ 328,585 \\ 81,766 \\ 143,325 \\ 1,638,049 \end{array}$ | $\begin{array}{r} 1,032 \\ 2,030 \\ 308 \\ 710 \\ 4,670 \end{array}$ | $\begin{aligned} & 3,815 \\ & 6,179 \\ & 3,773 \\ & 4,955 \\ & 2,851 \end{aligned}$ |
| Georgia $\qquad$ <br> Hawaii $\qquad$ <br> Idaho $\qquad$ <br> Illinois. <br> Indiana $\qquad$ $\qquad$ | $\begin{array}{r} 1,184,833 \\ 40,514 \\ 119,150 \\ 1,454,152 \\ 593,625 \end{array}$ | $\begin{array}{r} 3,085 \\ 266 \\ 405 \\ 5,365 \\ 2,452 \end{array}$ | $\begin{aligned} & 2,604 \\ & 6,574 \\ & 3,402 \\ & 3,689 \\ & 4,130 \end{aligned}$ |
| lowa <br> Kansas <br> Kentucky <br> Louisiana <br> Maine. | $\begin{aligned} & 307,974 \\ & 251,171 \\ & 640,541 \\ & 777,708 \\ & 167,238 \end{aligned}$ | $\begin{array}{r} 1,088 \\ 860 \\ 1,931 \\ 2,453 \\ 723 \end{array}$ | $\begin{aligned} & 3,534 \\ & 3,425 \\ & 3,014 \\ & 3,154 \\ & 4,321 \end{aligned}$ |
| Maryland <br> Massachusetts............................................ <br> Michigan $\qquad$ <br> Minnesota. $\qquad$ <br> Mississippi | $\begin{array}{r} 398,537 \\ 714,639 \\ 1,171,622 \\ 454,944 \\ 509,581 \end{array}$ | $\begin{aligned} & 2,047 \\ & 3,777 \\ & 3,359 \\ & 2,430 \\ & 1,342 \end{aligned}$ | $\begin{aligned} & 5,138 \\ & 5,285 \\ & 2,867 \\ & 5,342 \\ & 2,633 \end{aligned}$ |
| Missourı $\qquad$ <br> Montana $\qquad$ <br> Nebraska $\qquad$ <br> Nevada $\qquad$ <br> New Hampshire $\qquad$ | $\begin{array}{r} 636,176 \\ 101,271 \\ 191,155 \\ 108,662 \\ 99,594 \end{array}$ | $\begin{array}{r} 2,018 \\ 352 \\ 678 \\ 365 \\ 5,474 \end{array}$ | $\begin{aligned} & 3,171 \\ & 3,478 \\ & 3,548 \\ & 3,361 \\ & 5,496 \end{aligned}$ |
| New Jersey $\qquad$ <br> New Mexico $\qquad$ <br> New York $\qquad$ <br> North Carolina. $\qquad$ <br> North Dakota $\qquad$ | $\begin{array}{r} 714,180 \\ 318,356 \\ 3,281,016 \\ 1,130,024 \\ 60,971 \end{array}$ | $\begin{array}{r} 3,726 \\ 878 \\ 22,347 \\ 3,678 \\ 2988 \end{array}$ | $\begin{aligned} & 5,217 \\ & 2,757 \\ & 6,811 \\ & 3,255 \\ & 4,889 \end{aligned}$ |
| Ohio <br> Oklahoma <br> Oregon. <br> Pennsylvania <br> Rhode Island. | $\begin{array}{r} 1,478,183 \\ 358,121 \\ 450,466 \\ 1,168,022 \\ 129,542 \end{array}$ | $\begin{array}{r} 5,512 \\ 1,021 \\ 1,313 \\ 4,663 \\ 684 \end{array}$ | $\begin{aligned} & 3,729 \\ & 2,852 \\ & 2,915 \\ & 3,993 \\ & 5,280 \end{aligned}$ |
| South Carolina $\qquad$ <br> South Dakota $\qquad$ <br> Tennessee $\qquad$ <br> Texas $\qquad$ | $\begin{array}{r} 503,295 \\ 76,776 \\ 1,408,918 \\ 2,571,547 \\ 152,076 \end{array}$ | $\begin{array}{r} 1,523 \\ 316 \\ 2,886 \\ 6,871 \\ 422 \end{array}$ | $\begin{aligned} & 3,026 \\ & 4,114 \\ & 2,049 \\ & 2,672 \\ & 2,775 \end{aligned}$ |
| Vermont $\qquad$ <br> Virginia $\qquad$ <br> Washington <br> West Virginia $\qquad$ <br> Wisconsin $\qquad$ <br> Wyoming | $\begin{gathered} 102,220 \\ 623,315 \\ 621,462 \\ 394,963 \\ 4441,314 \\ 51,231 \end{gathered}$ | $\begin{array}{r} 302 \\ 1,776 \\ 1,393 \\ 1,128 \\ 1,904 \\ 183 \end{array}$ | $\begin{aligned} & 2,954 \\ & 2,849 \\ & 2,242 \\ & 2,855 \\ & 4,384 \\ & 3,571 \end{aligned}$ |
| Outlying areas: <br> Puerto Rico $\qquad$ <br> Virgin Islands. | $\begin{array}{r} 1,073,792 \\ 16,654 \end{array}$ | 256 9 | 239 550 |

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## Other Social Insurance and Income Support Programs

## Tables

9A Unemployment Insurance
9C Temporary Disability Insurance
9D Black Lung Benefits
9F Veterans' Benefits
9G Aid to Families with Dependent Children and Emergency Assistance
9H Food Stamps
9) Low-Income Home Energy Assistance

9K Adult Assistance
9L General Assistance

## Unemployment Insurance <br> Program Highlights

Total unemployment insurance program benefit payments in 1996 were $\$ 22.4$ billion, an increase of $\$ 0.4$ billion from the expenditures for 1995- $\$ 22.0$ billion.

Regular State program payments in 1996 were $\$ 21.8$ billion, and regular payments to Federal employees and ex-servicemembers, about $\$ 600$ million.

The average weekly benefit amount under the regular programs was $\$ 188$ in 1996 and the average duration of benefits was 15.0 weeks.

Average weekly insured unemployment in 1996 was 2.6 million persons (approximately the same as in 1995).

Covered employment rose to 116.1 million in 1996 , as shown below:

| 1990 | 106,330,000 |
| :---: | :---: |
| 1991 | 104,644,000 |
| 1992 | 105,185,000 |
| 1993 | 107,304,000 |
| 1994 | 110,538,000 |
| 1995 | 113,498,000 |
| 1996 | 116,125,000 |

> Temporary Disability Insurance Program Highlights

Temporary Disability Insurance (TDI) programs are in effect in 7 jurisdic-tions-5 States (California, Hawaii, New Jersey, New York, and Rhode Island), Puerto Rico, and the railroad industry. Benefit payments in 1994 were $\$ 3.0$ billion, a slight decrease over 1993- $\$ 3.1$ billion.

The number of workers covered by TDI programs-20.9 millioncomprised nearly 20 percent of the national coverage under unemployment insurance programs. TDI covered employment increased by about 120,000 between 1993 and 1994.

Average weekly benefits in 1994 varied by jurisdiction and plan type. The average weekly payment was $\$ 179$ in New York, $\$ 325$ in Hawaii, and in Puerto Rico it was $\$ 90$ for State Fund plans and $\$ 106$ for private plans. California, which accounts for half of the workers participating in TDI, paid an average weekly benefit of $\$ 212$ to those covered by the State Fund and $\$ 344$ for those under private plans. The State Fund accounted for 95 percent of California workers.

## Black Lung Benefits Program Highlights

Black Lung benefit levels are tied to Federal employee salaries. The basic benefit for a miner or widow in 1997 is $\$ 445.10$, and the maximum family benefit is $\$ 890.20$.

The Social Security Administration has primary responsibility for administration of Part B benefit provisions of Title IV of the Federal Coal Mine Health and Safety Act of 1969, for claims filed before July 1, 1973. Significant program data under Part B in 1996 included the following:

- Between December 1995 and 1996, total Black Lung beneficiaries dropped from 143,000 to 131,100 . The beneficiaries included 21,500 miners, 85,600 widows, and 24,100 dependents.
- Total annual payments declined from $\$ 696.7$ million in 1995 to \$654.6 million in 1996.
- Average monthly benefits for miners in December 1996 were $\$ 663.80$, and $\$ 448.50$ for widows.
- Ninety-six percent of miners and widows were older than age 64 in 1996.
- Seventy-two percent of all Black Lung beneficiaries resided in five States in 1996: Pennsylvania, West Virginia, Kentucky, Virginia, and Ohio.

Beginning July 1, 1973, the Department of Labor (DOL) has jurisdiction over new Black Lung benefit claims. In September 1996, monthly benefits were being paid by DOL to 64,500 beneficiaries-miners and survivors. This figure does not include benefits to dependents of miners and widows. Disability and survivor benefits in fiscal year 1996 under the DOL-administered part (Part C) of the program were $\$ 404.6$ million. Medical benefits accounted for an additional $\$ 95.0$ million.

In December 1995, the rates of compensation paid to veterans with service-connected disabilities and the rates of dependency and indemnity compensation (DIC) paid to survivors (spouses, children, and certain parents) were increased by about 2.6 percent. A similar cost-of-living adjustment in non-service-connected disability and survivor pensions became effective at the same time.

In September 1995, disability compensation or pension payments were being made to $2,669,000$ veterans. Of these, $2,236,000$ represented benefits for service-connected disabilities and 433,000 for non-service-connected pensions.

The number of disabled veterans, which increased by 10,000 from the prior year, had been declining slowly since 1965, when payments were being made to 3.2 million veterans.

In addition, benefits were payable to survivors of 662,000 deceased veterans (based on service- and non-service-connected deaths) in September 1995.

Benefit payments to disabled veterans and survivors including serviceconnected compensation and non-service-connected pensions totaled about \$17.8 billion in fiscal year 1995.

## Aid to Families with Dependent Children (AFDC) and Emergency Assistance Program Highlights

Under provisions of P.L. 104-193 (the Personal Responsibility and Work Opportunity Reconciliation Act of 1966, enacted August 22, 1996), the AFDC and Emergency Assistance programs were replaced with the Temporary Assistance for Needy Families (TANF) program. TANF became effective as soon as each State submitted a plan implementing TANF, but no later than July 1, 1997.

- The average monthly family caseload for calendar year 1995 was $4,798,000$, down 4.7 percent from the preceding year. The AFDC recipient count averaged 13,417,000 in 1995.
- Payments to AFDC recipients totaled $\$ 21,608.7$ million, a decrease of $\$ 1,218.7$ million or 5.3 percent from the 1994 figure.
- The average monthly payment per family was down $\$ 2.47$ ( 0.7 percent) to $\$ 375.31$ for 1995 from the 1994 level of $\$ 377.78$.
- Emergency assistance payments increased in proportion to an increase in the number of States participating in the program, and to substantial increases in per-State spending. Emergency assistance payments totaled $\$ 3.5$ billion to an average of 84,000 families monthly during 1995.


## Food Stamps <br> Program Highlights

As of October 1996, an eligible four-person household with no income receives $\$ 400$ monthly in food stamps (up from $\$ 397$ for the prior 12 -month period). For a one-person household, the monthly amount is $\$ 120$, and for a two-person household, the amount is $\$ 120$.

- The average number of persons participating in the Food Stamp program in fiscal year 1996 was $25,533,000$, a decrease of 4.1 percent from 1995.
- Food Stamp expenditures of $\$ 22.4$ billion in 1996 represented a 1.4-percent decrease from 1995.


## Low-Income Home Energy Assistance Program Highlights

In fiscal year 1995, HHS issued $\$ 1.388$ billion in LIHEAP block grants to the 50 States and the District of Columbia, 123 Indian tribes and tribal organizations, and 6 insular areas (American Samoa, the Commonwealth of Puerto Rico, the Commonwealth of the Northern Mariana Islands, Guam, the Trust Territory of the Pacific Islands/Palau, and the Virgin Islands).

- HHS issued $\$ 30$ million in fiscal year 1995 incentive awards to 44 States and 25 tribes and tribal organizations that had leveraged $\$ 624$ million in private or non-Federal public resources in fiscal year 1994 to provide energy benefits to low-income households.
- With the enactment of the Human Services Amendments of 1994, LIHEAP was reauthorized through fiscal year 1999.

Adult Assistance Program Highlights

The adult assistance programs-Old-Age Assistance (OAA), Aid to the Blind (AB) and Aid to the Permanently and Totally Disabled (APTD)-were replaced by the Supplemental Security Income (SSI) program in the 50 States and the District of Columbia in January 1974. The former programs continue in effect in Puerto Rico, Guam, and the Virgin Islands.

- OAA payments totaling $\$ 8.1$ million were made to 16,000 persons per month, for an average monthly payment of \$43.13 in 1995.
- AB was provided to 200 persons monthly, totaling $\$ 106,000$ in 1995, for a monthly average benefit of $\$ 37.58$.
- APTD benefits averaging $\$ 41.15$ monthly were paid to 26,000 persons per month for a 1995 total of $\$ 12.6$ million.

General Assistance Program Highlights

General Assistance payments were provided monthly to 782,000 cases, or 922,000 recipients in 1995.

Table 9.A2.-Summary data on State programs, by State, 1995
[Except where noted excludes data for Federal employees and for ex-servicemembers; includes data for State and local government employees where covered by State law after 1955]

| State | Covered employment (excludes Federal Government) |  | Insured unemployment as percent of covered employment ${ }^{2}$ | Number of first payments | Average weekly benefit for total unemployment |  | Average weekly insured unemployment | Average actual duration (in weeks) | Claimants exhausting benefits |  | Contributions collected ${ }^{6}$ (in millions) | $\begin{array}{r} \text { Benefits }^{\text {paid }^{7}} \\ \text { (in millions) } \end{array}$ | Average employer contribution rate ${ }^{8}$ (percent) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Average number of workers (in thousands) | Total payroll ${ }^{1}$ (in millions) |  |  | Amount ${ }^{3}$ | Percent of average weekly wages ${ }^{4}$ |  |  | Number | $\begin{array}{r} \text { Percent } \\ \text { of first } \\ \text { payments }{ }^{5} \end{array}$ |  |  |  |
| Total.. | 113,498 | \$3,116,563 | 2.3 | 8,035,229 | \$187.29 | 35.5 | 2,574,701 | 14.7 | 2,661,773 | 34.3 | \$21,972 | \$21,234 | 2.4 |
|  | 1,706 | 40,606 | 1.8 | 148,924 | 138.51 | 30.3 | 30,696 | 9.2 | 27,037 | 20.9 | 130 | 186 | 1.0 |
| AK. | 238 | 7,657 | 5.4 | 46,832 | 172.88 | 27.9 | 12,885 | 14.5 | 19,480 | 41.6 | 91 | 125 | 2.6 |
| $A Z$. | 1,763 | 43,929 | 1.4 | 74,264 | 148.57 | 31.0 | 25,239 | 14.2 | 25,277 | 34.2 | 216 | 158 | 1.9 |
| AR....... | 1,021 | 21,755 | 2.6 | 88,797 | 167.73 | 41.0 | 26,455 | 11.5 | 24,261 | 29.7 | 163 | 156 | 2.0 |
| CA...... | 12,457 | 380,533 | 3.6 | 1,224,056 | 153.55 | 26.1 | 450,236 | 17.0 | 520,105 | 41.9 | 2,826 | 3,104 | 3.6 |
| CO....... | 1,756 | 47,008 | 1.2 | 71,188 | 202.49 | 39.3 | 21,919 | 12.8 | 27,361 | 38.2 | 186 | 179 | 1.2 |
| CT...... | 1,520 | 53,258 | 2.9 | 142,036 | 214.29 | 31.8 | 44,352 | 15.9 | 44,891 | 31.1 | 544 | 459 | 4.3 |
| DE...... | 353 | 10,250 | 1.8 | 24,142 | 195.34 | 35.0 | 6,373 | 13.7 | 4,376 | 19.4 | 70 | 63 | 2.8 |
| DC...... | 420 | 15,992 | 2.1 | 24,081 | 231.75 | 31.6 | 8,846 | 19.8 | 12,674 | 51.7 | 124 | 103 | 3.2 |
| FL........ | 5,888 | 143,919 | 1.5 | 271,217 | 171.94 | 36.6 | 90,686 | 14.3 | 118,525 | 43.4 | 694 | 658 | 1.8 |
| GA... | 3,258 | 84,857 | 1.2 | 191,584 | 161.67 | 32.3 | 39,118 | 9.4 | 53,536 | 28.1 | 352 | 280 | 1.4 |
| HI ........ | 505 | 13,424 | 3.0 | 47,533 | 270.03 | 52.8 | 15,286 | 15.9 | 16,152 | 38.7 | 150 | 195 | 2.2 |
| ID ........ | 465 | 10,463 | 3.1 | 48,219 | 175.14 | 40.4 | 14,528 | 12.3 | 15,291 | 32.1 | 75 | 96 | 1.4 |
| 1L........ | 5,383 | 161,167 | 2.2 | 337,575 | 207.62 | 36.1 | 119,845 | 16.6 | 115,335 | 35.9 | 1,368 | 1,133 | 3.3 |
| IN ........ | 2,676 | 67,918 | 1.2 | 121,040 | 178.71 | 36.6 | 30,919 | 10.5 | 33,091 | 30.4 | 232 | 230 | 1.4 |
| \|A........ | 1,298 | 29,455 | 1.4 | 78,467 | 194.11 | 44.5 | 18,780 | 11.2 | 14,774 | 20.4 | 122 | 159 | 1.0 |
| KS...... | 1,144 | 26,770 | 1.4 | 58,503 | 195.95 | 43.5 | 16,516 | 13.4 | 16,754 | 29.1 | 55 | 142 | . 4 |
| KY....... | 1,549 | 36,017 | 1.9 | 123,253 | 167.26 | 37.4 | 28,990 | 11.2 | 19,910 | 18.9 | 223 | 219 | 2.1 |
| LA...... | 1,687 | 39,891 | 1.6 | 81,791 | 121.38 | 26.7 | 27,308 | 14.0 | 21,160 | 27.1 | 205 | 143 | 1.7 |
| ME ...... | 515 | 11,685 | 2.9 | 50,381 | 166.1 | 38.0 | 15,142 | 13.7 | 15,983 | 32.4 | 116 | 107 | 3.8 |
| MD .... | 2,015 | 56,960 | 2.2 | 117,126 | 185.76 | 34.2 | 44,066 | 15.8 | 37,046 | 32.4 | 493 | 351 | 3.3 |
| MA ...... | 2,858 | 92,056 | 2.6 | 203,099 | 244.4 | 39.5 | 73,408 | 16.3 | 72,280 | 35.0 | 1,075 | 776 | 3.8 |
| MI....... | 4,128 | 125,810 | 2.1 | 364,888 | 221.04 | 37.7 | 88,304 | 11.2 | 88,126 | 26.8 | 1,390 | 877 | 4.3 |
| MN...... | 2,258 | 61,483 | 1.6 | 116,098 | 228.22 | 43.6 | 35,609 | 14.3 | 32,929 | 28.7 | 398 | 354 | 1.6 |
| MS ...... | 1,028 | 21,322 | 2.1 | 74,150 | 134.06 | 33.6 | 21,467 | 11.7 | 16,466 | 26.8 | 135 | 116 | 2.1 |
| MO...... | 2,385 | 60,596 | 1.8 | 146,007 | 152.46 | 31.2 | 42,864 | 12.8 | 41,185 | 29.7 | 363 | 283 | 2.0 |
| MT....... | 326 | 6,515 | 2.9 | 27,880 | 159.56 | 41.5 | 9,546 | 13.9 | 9,240 | 33.7 | 57 | 55 | 1.4 |
| NE...... | 778 | 17,244 | . 9 | 27,008 | 156.89 | 36.8 | 7,139 | 11.4 | 7,091 | 27.3 | 38 | 48 | . 8 |
| NV....... | 771 | 20,369 | 2.1 | 55,406 | 189.98 | 37.4 | 16,548 | 13.9 | 18,001 | 33.4 | 153 | 146 | 1.5 |
| NH....... | 520 | 13,700 | 1.1 | 22,391 | 147.58 | 29.1 | 5,713 | 10.0 | 3,299 | 15.1 | 58 | 37 | 1.5 |
|  | 3,436 | 118,163 | 3.1 | 306,687 | 252.63 | 38.2 | 106,802 | 17.0 | 137,603 | 46.6 | 1,116 | 1,281 | 1.9 |
| NM ... | 635 | 14,129 | 1.7 | 28,186 | 153.05 | 35.8 | 11,093 | 16.4 | 9,688 | 35.1 | 81 | 70 | 1.3 |
| NY...... | 7,591 | 264,615 | 3.0 | 582,840 | 207.71 | 31.0 | 227,672 | 19.7 | 247,234 | 42.6 | 2,045 | 2,196 | 4.5 |
| NC....... | 3,371 | 81,625 | 1.4 | 232,924 | 189.62 | 40.7 | 47,568 | 8.4 | 31,574 | 15.7 | 197 | 338 | . 6 |
| ND....... | 273 | 5,496 | 1.5 | 14,953 | 166.08 | 42.9 | 4,015 | 12.0 | 4,988 | 35.6 | 25 | 32 | 1.1 |
| $\mathrm{OH} . . . .$. | 5,028 | 134,143 | 1.6 | 259,354 | 196.78 | 38.4 | 80,763 | 13.6 | 61,103 | 24.7 | 983 | 682 | 2.7 |
| OK....... | 1,238 | 27,406 | 1.3 | 47,598 | 172.52 | 40.5 | 15,503 | 13.5 | 17,256 | 37.4 | 113 | 106 | 1.1 |
| OR ...... | 1,381 | 35,320 | 3.4 | 138,439 | 183.97 | 37.4 | 47,186 | 15.5 | 45,149 | 33.3 | 189 | 362 | 1.4 |
| PA....... | 4,986 | 137,993 | 3.3 | 479,269 | 219.48 | 41.2 | 165,915 | 16.3 | 133,540 | 29.2 | 1,748 | 1,570 | 5.1 |
| PR....... | 923 | 14,120 | 6.0 | 125,924 | 91.85 | 31.2 | 55,321 | 18.9 | 66,163 | 51.8 | 147 | 221 | 3.2 |
| RI ........ | 423 | 11,052 | 4.5 | 57,046 | 225.73 | 44.9 | 19,108 | 15.3 | 24,456 | 42.8 | 171 | 186 | 3.7 |
| SC....... | 1,588 | 36,658 | 1.7 | 108,839 | 161.55 | 36.4 | 27,630 | 10.6 | 24,080 | 24.4 | 189 | 178 | 1.9 |
| SD....... | 316 | 6,159 | . 7 | 8,448 | 144.92 | 38.7 | 2,273 | 10.2 | 840 | 11.0 | 10 | 14 | . 5 |
| TN....... | 2,386 | 58,894 | 1.7 | 167,755 | 150.11 | 31.6 | 41,089 | 10.8 | 43,946 | 29.6 | 275 | 266 | 1.8 |
| TX....... | 7,706 | 205,393 | 1.6 | 366,346 | 186.97 | 36.5 | 123,674 | 15.6 | 164,656 | 44.9 | 998 | 986 | 1.7 |
| UT....... | 844 | 19,559 | . 9 | 29,991 | 191.74 | 43.0 | 7,867 | 11.4 | 7,990 | 26.9 | 86 | 62 | 1.0 |
| VT....... | 261 | 6,082 | 2.8 | 23,013 | 165.82 | 36.9 | 7,291 | 14.1 | 4,158 | 19.0 | 44 | 50 | 2.6 |
| VA...... | 2,841 | 74,215 | 1.0 | 119,975 | 169.63 | 33.8 | 29,519 | 10.3 | 29,095 | 26.2 | 282 | 210 | 1.4 |
| WA ...... | 2,273 | 61,618 | 4.0 | 237,365 | 204.53 | 39.2 | 90,231 | 18.5 | 81,661 | 34.5 | 600 | 862 | 1.9 |
| WV...... | 635 | 14,681 | 2.9 | 60,567 | 172.07 | 38.7 | 18,564 | 13.8 | 13,014 | 23.2 | 122 | 138 | 3.0 |
| WI....... | 2,449 | 61,179 | 2.1 | 213,327 | 198.84 | 41.4 | 51,724 | 11.8 | 36,757 | 18.6 | 419 | 437 | 2.1 |
| WY ...... | 205 | 4,496 | 1.9 | 12,527 | 179.63 | 42.5 | 3,942 | 14.0 | 3,712 | 30.4 | 25 | 31 | 1.5 |
| Other: <br> VI..... | 41 | 957 | 2.8 | 5,920 | 162.71 | 36.5 | 1,169 | 12.8 | 1,474 | 50.8 | 7 | 8 | 2.3 |

[^138]${ }^{7}$ Adjusted to exclude voided benefit checks and for transfers under interstate combined-wage plan. Excludes Extended Benefits and Emergency Unemployment Compensation.
${ }^{8}$ Estimated data. As percent of taxable payroll. Standard contribution rate for most States, 2.7 percent. Excludes State and local jurisdictions covering State and local government employees on a reimbursable basis.
Source: Department of Labor, Employment and Training Administration and Bureau of Labor Statistics; based on data submitted by State agencies.

Table 9.C1.-Selected data on State and railroad programs, 1994

| Program ${ }^{1}$ | Average annual covered employment (in thousands) | Taxable payrolls (in millions) | Average weekly number of beneficiaries (in thousands) | Average weekly benefit | Average duration (weeks) per period paid | Contributions collected (in millions) | Net benefits paid (in millions) | Administrataive expenditures (in millions) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| California ${ }^{3}$. | 10,462 | \$220,700 | (4) | (4) | (4) | (4) | \$1,801.5 | \$144.72 |
| State-operated fund .......................... | 9,923 | 203,100 | 95.4 | \$211.61 | 12.9 | \$2,615.7 | 1,948.6 | 135.05 |
| Private plans ..................................... | 539 | 17,600 | (4) | 343.59 | 10.1 | 226.0 | 157.7 | 9.67 |
| Hawaii ${ }^{5}$ (private plans) ........................... | 335 | 8,049 | (4) | 325.00 | 4.8 | (4) | 49.8 | (4) |
| New Jersey ${ }^{6}$ | 3,100 | (4) | (4) | (4) | (4) | (4) | 491.6 | 27.80 |
| State-operated fund ........................... | 2,459 | 34,622 | (4) | 252.00 | (4) | 351.8 | 300.4 | 26.30 |
| Private plans ..................................... | 641 | (4) | (4) | (4) | (4) | (4) | 191.2 | 1.50 |
| New York ${ }^{6}$ | 5,897 | 39,853 | 53.7 | 179.14 | 5.6 | (4) | 574.3 | 7.20 |
| Special State fund ${ }^{7}$............................ |  |  | . 7 | 141.56 | 13.9 | (4) | 4.9 | (4) |
| Private plans ${ }^{\text {® }}$.................................... | 5,897 | 39,853 | 53.0 | 179.64 | 2.9 | 3,688.8 | ${ }^{9} 569.4$ | (4) |
| Puerto Rico | 535 | 7,756 | (4) | (4) | (4) | (4) | 13.9 | 2.19 |
| State-operated fund ........................... | 210 | 4,764 | 1.6 | 90.16 | 7.2 | 10.7 | 7.5 | 2.00 |
| Private plans ...................................... | 325 | 2,892 | (4) | 105.68 | 6.7 | (4) | 6.4 | . 19 |
| Rhode Island (State-operated fund)........ | 372 | 7,672 | 6.6 | 240.81 | 9.0 | 99.7 | 82.5 | 5.25 |
| Railroad (publicly operated fund)............ | 266 | 2,777 | ${ }^{10} 6.5$ | 166.25 | 14.0 | (4) | ${ }^{11} 26.1$ | ${ }^{12} 17.50$ |

[^139][^140]Table 9.D1.-Currently payable to miners, widows, and dependents, 1970-96

| December | Number |  |  |  | Benefits (in thousands) |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total | Miners | Widows | Dependents | Monthly amount | Annual amount |
| 1970. | 111,976 | 43,921 | 24,889 | 43,166 | \$12,500 | \$111,000 |
| 1971. | 231,729 | 77,213 | 67,358 | 87,158 | 27,200 | 378,900 |
| 1972. | 298,963 | 101,802 | 88,067 | 109,094 | 37,800 | 554,400 |
| 1973. | 461,491 | 159,837 | 124,154 | 177,500 | 63,700 | 1,045,200 |
| 1974....................................................................... | 487,216 | 169,097 | 134,700 | 183,419 | 71,500 | 951,300 |
| 1975. | 482,311 | 165,405 | 139,407 | 177,499 | 75,500 | 947,700 |
| 1976. | 469,655 | 158,087 | 142,495 | 169,073 | 77,400 | 963,300 |
| 1977. | 457,399 | 148,720 | 144,543 | 164,136 | 80,500 | 942,200 |
| 1978. | 439,970 | 138,648 | 145,829 | 155,493 | 82,300 | 965,100 |
| 1979. | 418,948 | 129,558 | 146,527 | 142,863 | 86,500 | 983,100 |
| 1980. | 399,477 | 120,235 | 146,603 | 132,639 | 91,400 | 1,032,000 |
| 1981. | 376,505 | 111,249 | 146,173 | 119,083 | 91,700 | 1,081,300 |
| 1982. | 354,569 | 102,234 | 144,863 | 107,472 | 90,800 | 1,076,000 |
| 1983. | 333,358 | 93,694 | 142,967 | 96,697 | 86,300 | 1,055,800 |
| 1984. | 313,822 | 85,658 | 140,995 | 87,169 | 85,300 | 1,038,000 |
| 1985. | 294,846 | 77,836 | 138,328 | 78,682 | 83,700 | 1,025,000 |
| 1986. | 275,783 | 70,253 | 135,033 | 70,497 | 78,900 | 971,000 |
| 1987. | 258,988 | 63,573 | 131,561 | 63,854 | 76,800 | 940,000 |
| 1988. | 241,626 | 56,977 | 127,322 | 57,327 | 73,500 | 904,000 |
| 1989. | 225,764 | 51,048 | 123,220 | 51,496 | 72,000 | 882,000 |
| 1990. | 210,678 | 45,643 | 118,705 | 46,330 | 70,000 | 863,400 |
| 1991. | 196,419 | 40,703 | 114,046 | 41,670 | 68,400 | 844,400 |
| 1992. | 182,396 | 35,971 | 109,091 | 37,334 | 66,500 | 822,500 |
| 1993. | 168,365 | 31,664 | 103,334 | 33,367 | 64,100 | 794,300 |
| 1994. | 155,172 | 27,828 | 97,414 | 29,930 | 60,600 | 751,900 |
| 1995. | 143,011 | 24,573 | 91,517 | 26,921 | 56,100 | 696,700 |
| 1996............................................................................. | 131,143 | 21,477 | 85,559 | 24,107 | 52,600 | 654,600 |

Note: For more recent data, see table 3.A1 in the Social Security Bulletin.

Table 9.D2.-Currently payable to miners, widows, and dependents, by State, December $1996^{1}$

| State | Number |  |  |  | Monthly amount (in thousands) |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total | Miners | Widows | Dependents | Total | Miners | Widows |
| Total.......................................................... | 131,143 | 21,477 | 85,559 | 24,107 | \$52,600 | \$14,200 | \$38,400 |
| Alabama. | 5,576 | 704 | 3,933 | 939 | 2,236 | 459 | 1,777 |
| Alaska. | 22 |  | 21 | 1 | 9 |  | 9 |
| Arizona | 401 | 60 | 282 | 59 | 164 | 39 | 125 |
| Arkansas | 794 | 137 | 526 | 131 | 327 | 91 | 236 |
| California ....................................................... | 992 | 121 | 745 | 126 | 413 | 80 | 333 |
| Colorado... | 1,020 | 150 | 732 | 138 | 421 | 96 | 325 |
| Connecticut...................................................... | 274 | 32 | 211 | 31 | 115 | 21 | 94 |
| Delaware ........................................................................................ | 180 | 27 | 127 | 26 | 74 | 18 | 56 |
| District of Columbia............................................ | 47 | 5 | 35 | 7 | 19 | 3 | 15 |
| Florida....................................................................................... | 2,901 | 485 | 1,946 | 470 | 1,199 | 329 | 870 |
| Georgia................................................................ | 454 | 62 | 323 | 69 | 185 | 40 | 145 |
| Hawaii................................................................................................. | 12 | 1 | 9 | 2 | 5 | 1 | 4 |
| Idaho................................................................. | 37 | 3 | 31 | 3 | 16 | 2 | 14 |
| Illinois............................................................... | 5,468 | 612 | 4,220 | 636 | 2,279 | 401 | 1,878 |
| Indiana.................................................................. | 2,839 | 363 | 2,023 | 453 | 1,141 | 240 | 901 |
| lowa.. | 596 | 85 | 427 | 84 | 243 | 52 | 191 |
| Kansas.. | 277 | 31 | 218 | 28 | 116 | 20 | 96 |
| Kentucky .......................................................... | 17,495 | 3,660 | 9,538 | 4,297 | 6,758 | 2,445 | 4,313 |
| Louisiana. | 73 | 8 | 52 | 13 | 28 | 5 | 23 |
| Maine................................................................. | 12 | ... | 10 | 2 | 4 | ... | 4 |
| Maryland............................................................ | 1,257 | 143 | 933 | 181 | 510 | 92 | 418 |
| Massachusetts ................................................... | . 59 | 3 | 48 | 8 | 24 | 2 | 22 |
| Michigan............................................................. | 1,500 | 141 | 1,161 | 198 | 612 | 92 | 520 |
| Minnesota ........................................................... | 39 | 5 | 28 | 6 | 15 | 3 | 13 |
| Mississippi.......................................................... | 103 | 12 | 74 | 17 | 41 | 7 | 33 |
| Missouri .......................................................... | 459 | 42 | 361 | 56 | 188 | 28 | 160 |
| Montana ........................................................ | 174 | 27 | 124 | 23 | 73 | 18 | 56 |
| Nebraska.. | 14 | 2 | 10 | 2 | 6 | 1 | 4 |
| Nevada ........... | 118 | 14 | 88 | 16 | 49 | 9 | 40 |
| New Hampshire.................................................... | 17 | 4 | 10 | 3 | 7 | 3 | 4 |
| New Jersey .. | 1,055 | 96 | 839 | 120 | 438 | 63 | 376 |
| New Mexico. | 320 | 51 | 211 | 58 | 128 | 33 | 95 |
| New York ... | 895 | 75 | 723 | 97 | 370 | 47 | 323 |
| North Carolina | 936 | 130 | 651 | 155 | 377 | 85 | 293 |
| North Dakota ...................................................... | 15 | 1 | 12 | 2 | 5 | 1 | 5 |
| Ohio . |  |  |  |  |  |  | 2,564 |
| Oklahoma. | 682 | 116 | 458 | 108 | 284 | 79 | 205 |
| Oregon ... | 113 | 14 | 83 | 16 | 46 | 9 | 37 |
| Pennsylvania....................................................... | 34,288 | 5,347 | 23,757 | 5,184 | 14,102 | 3,498 | 10,604 |
| Rhode Island. | -17 | - 4 | 10 | 3 | 8 | 3 | 5 |
| South Carolina. | 302 | 39 | 205 | 58 | 119 | 27 | 92 |
| South Dakota... |  | 1 | 4 | 3 | 2 | 1 | 2 |
| Tennessee .......................................................... | 4,890 | 777 | 3,195 | 918 | 1,962 | 522 | 1,440 |
| Texas ................................................................. | 362 | 42 | 263 | 57 | 146 | 27 | 119 |
| Utah ..................................................................... | 646 | 99 | 461 | 86 | 272 | 67 | 206 |
| Vermont... | 11 | 3 | 3 | 5 | 3 | 2 | 1 |
| Virginia............................................................... | 9,288 | 1,868 | 5,325 | 2,095 | 3,663 | 1,266 | 2,397 |
| Washington....................................................... | 232 | 25 | 187 | 20 | 100 | 18 | 83 |
| West Virginia...................................................... | 25,150 | 4,739 | 14,738 | 5,673 | 9,795 | 3,130 | 6,665 |
| Wisconsin.............................................................. | 66 | 8 | 49 | 9 | 27 | 5 | 22 |
| Wyoming ........................................................... | 263 | 25 | 208 | 30 | 106 | 15 | 91 |
| Other................................................................... | 311 | 36 | 207 | 68 | 118 | 24 | 94 |

[^141]Table 9.D3.-Currently payable to miners and widows, by age, December 1996

| Age | Total |  | Miners |  | Widows |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number | Average monthly benefit | Number | Average monthly benefit | Number | Average monthly benefit |
| Total.. | ${ }^{1} 107,036$ | \$491.70 | ${ }^{2} 21,477$ | ${ }^{2} \$ 663.80$ | ${ }^{1} 85,559$ | ${ }^{3} \$ 448.50$ |
| Under 45 | 217 | 493.60 | 54 | 523.00 | 163 | 483.90 |
| 45-54............................................................ | 554 | 474.00 | 54 | 573.60 | 500 | 463.20 |
| 55-64............................................................. | 3,484 | 480.60 | 745 | 596.70 | 2,739 | 449.00 |
| 65-74............................................................. | 18,944 | 476.80 | 4,550 | 586.30 | 14,394 | 442.10 |
| 75-84............................................................. | 48,073 | 464.60 | 9,371 | 570.20 | 38,702 | 439.10 |
| 85 or older........................................................ | 35,333 | 455.70 | 6,429 | 536.70 | 28,904 | 437.70 |

[^142]Table 9.F1.-Number of payments, by type of payment and age, 1940-95
[In thousands]


[^143]Table 9.G1.-Average monthly number of recipients, total amount of cash payments, and average monthly payment, 1936-95
[Includes nonmedical vendor payments. Includes Alaska and Hawaii, beginning in 1943; Puerto Rico and the Virgin Islands, beginning in October 1950 and Guam, beginning in July 1959]

| Year | Aid to Families With Dependent Children |  |  |  |  |  | Emergency Assistance ${ }^{1}$ |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  | $\begin{array}{\|r} \text { Average } \\ \text { monthly } \\ \text { number of } \\ \text { families } \\ \text { (in thousands) } \end{array}$ | Totalassistancepaymentsduringyear(in thousands) | Average monthly payment per family |
|  | Average monthly number (in thousands)- |  |  | Amount of payments |  |  |  |  |  |
|  | Families | Recipients |  | Total (in thousands) | Monthly average per- |  |  |  |  |
|  |  | Total | Children |  | Family | Recipient |  |  |  |
| 1936 ... | 147 | 534 | 361 | \$49,678 | \$28.15 | \$7.75 |  |  |  |
| 1940........................................ | 349 | 1,182 | 840 | 133,770 | 31.98 | 9.43 | $\ldots$ |  |  |
| 1945........................................ | 259 | 907 | 656 | 149,667 | 48.18 | 13.75 | . . |  |  |
| $1950 .$ | 644 | 2,205 | 1,637 | 551,653 | 71.33 | 17.64 | $\cdots$ | $\ldots$ |  |
| 1955 |  |  |  | 617,841 |  |  |  |  |  |
|  | 787 | 3,005 | 2,314 | 1,000,784 | 105.75 | 27.75 | $\ldots$ |  |  |
| 1961........................................ | 869 | 3,354 | 2,587 | 1,156,769 | 110.97 | 28.74 | . |  |  |
| 1962..................................... | 931 | 3,676 | 2,818 | 1,298,774 | 116.30 | 29.44 | . |  |  |
| 1963...................................... | 947 | 3,876 | 2,909 | 1,365,851 | 120.19 | 29.36 | . . |  |  |
| 1964....................................... | 992 | 4,118 | 3,091 | 1,510,352 | 126.88 | 30.57 | $\ldots$ | $\ldots$ |  |
| 1965. | 1,039 | 4,329 | 3,256 | 1,660,186 | 133.20 | 31.96 | $\ldots$ | $\ldots$ |  |
| 1966..................................... | 1,088 | 4,513 | 3,411 | 1,863,925 | 142.83 | 34.42 | ... | ... |  |
| 1967...................................... | 1,217 | 5,014 | 3,771 | 2,266,400 | 155.19 | 37.67 | ... |  |  |
| 1968....................................... | 1,410 | 5,705 | 4,275 | 2,849,298 | 168.41 | 41.62 |  |  |  |
| 1969....................................... | 1,698 | 6,706 | 4,985 | 3,563,427 | 174.89 | 44.28 | 7.5 | \$6,699 | \$117.23 |
| 1970. | 2,208 | 8,466 | 6,214 | 4,852,964 | 183.13 | 47.77 | 7.5 | 11,396 | 126.14 |
| 1971. | 2,762 | 10,241 | 7,434 | 6,203,528 | 187.16 | 50.48 | 11.1 | 19,843 | 148.54 |
| 1972. | 3,049 | 10,947 | 7,905 | 6,909,260 | 188.87 | 52.60 | 19.9 | 44,180 | 184.91 |
| 1973. | 3,148 | 10,949 | 7,902 | 7,212,035 | 190.91 | 54.89 | 18.8 | 39,265 | 174.05 |
| 1974........................................ | 3,230 | 10,864 | 7,822 | 7,916,563 | 204.27 | 60.72 | 31.3 | 64,031 | 170.38 |
| 1975. | 3,498 | 11,346 | 8,095 | 9,210,995 | 219.44 | 67.65 | 38.3 | 77,516 | 168.85 |
| 1976. | 3,579 | 11,304 | 8,001 | 10,140,543 | 236.10 | 74.75 | 27.5 | 55,673 | 168.43 |
| 1977... | 3,588 | 11,050 | 7,773 | 10,603,820 | 246.27 | 79.97 | 32.8 | 66,132 | 168.05 |
| 1978.. | 3,522 | 10,570 | 7,402 | 10,730,415 | 253.89 | 84.60 | 34.5 | 80,919 | 195.24 |
| 1979....................................... | 3,509 | 10,312 | 7,179 | 11,068,864 | 262.86 | 89.45 | 35.7 | 84,043 | 195.92 |
| 1980. | 3,712 | 10,774 | 7,419 | 12,475,245 | 280.03 | 96.49 | 48.6 | 113,238 | 194.29 |
| 1981 ... | 3,835 | 11,079 | 7,527 | 12,981,115 | 282.04 | 97.64 | 49.1 | 123,467 | 209.51 |
| 1982. | 3,542 | 10,258 | 6,903 | 12,877,906 | 303.02 | 103.60 | 27.5 | 102,344 | ${ }^{2} 278.54$ |
| 1983. | 3,686 | 10,761 | 7,098 | 13,837,228 | 312.82 | 107.16 | 30.0 | 125,246 | ${ }^{2} 283.15$ |
| 1984. | 3,714 | 10,831 | 7,144 | 14,503,710 | 325.44 | 111.60 | 32.1 | 141,137 | ${ }^{2} 276.97$ |
| 1985. | 3,701 | 10,855 | 7,198 | 15,195,835 | 342.15 | 116.65 | 32.6 | 157,304 | ${ }^{2} 312.98$ |
| 1986. | 3,763 | 11,038 | 7,334 | 16,033,074 | 355.04 | 121.05 | 34.8 | 178,284 | ${ }^{2} 362.45$ |
| 1987. | 3,776 | 11,027 | 7,366 | 16,372,535 | 361.37 | 123.73 | 42.4 | 213,903 | ${ }^{2} 358.29$ |
| 1988...................................... | 3,749 | 10,915 | 7,329 | 16,826,794 | 374.07 | 128.47 | 48.8 | 278,906 | ${ }^{2} 420.89$ |
| 1989....................................... | 3,799 | 10,993 | 7,420 | 17,465,943 | 383.14 | 132.40 | 48.7 | 296,841 | ${ }^{2} 461.45$ |
| 1990...................................... | 4,057 | 11,695 | 7,917 | 19,066,541 | 391.67 | 135.86 | 56.0 | 348,986 | ${ }^{2} 476.50$ |
| 1991. | 4.467 | 12,930 | 8,715 | 20,930,600 | 390.44 | 134.89 | 59.7 | 302,894 | ${ }^{2} 422.07$ |
| 1992 ...................................... | 4,829 | 13,773 | 9,303 | 21,655,881 | 373.71 | 131.03 | 52.7 | 272,853 | ${ }^{2} 431.41$ |
| 1993...................................... | 5,012 | 14,205 | 9,574 | 22,688,016 | 377.24 | 133.10 | 56.8 | 387,113 | ${ }^{2} 568.17$ |
| 1994..................................... | 5,035 | 14,164 | 9,570 | 22,827,399 | 377.78 | 134.30 | 60.5 | 802,258 | ${ }^{2} 1,105.95$ |
| 1995. | 4,798 | 13,417 | 9,134 | 21,608,686 | 375.31 | 134.21 | 84.1 | 3,447,361 | ${ }^{2} 3,415.93$ |

${ }^{1}$ Reporting initiated July 1969. Number of States with program: 1969-70, 23; 1971, 24; 1972, 27; 1973-75, 29; 1976-78, 21; 1976-78, 26; 1979, 24; 1980-84, 27;

1985-86, 28; 1987, 29; 1988, 30; 1989, 31; 1990, 33; 1991, 34; 1992, 34; 1993, 35; 1994, 49; and 1995, 50.
${ }^{2}$ Excludes family count and expenditures for States providing only partial data.

Table 9.G2.-Average monthly number of families and recipients of cash payments and total amount of payments, by State, 1995

| State | Aid to Families With Dependent Children |  |  |  |  |  | Emergency Assistance ${ }^{1}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Average monthly number of- |  |  | Amount of payments |  |  | Average monthly number of families | Total amount of payments to ramilies (in thousands) |
|  |  | Recipients |  | Total (in thousands) | Monthly average per- |  |  |  |
|  | Families | Total | Children |  | Family | Recipient |  |  |
| Total ... | 4,798,309 | 13,417,446 | 9,133,786 | \$21,608,686 | \$375.28 | \$134.21 | 84,057 | \$3,447,361 |
| Alabama.. | 44,895 | 113,971 | 84,629 | 80,266 | 148.99 | 58.69 | $\ldots$ | 17,337 |
| Alaska ........................... | 12,230 | 36,257 | 23,207 | 114,287 | 778.75 | 262.68 |  |  |
| Arizona... | 67,966 | 185,282 | 126,497 | 244,803 | 300.15 | 110.10 | 141 | 33,725 |
| Arkansas... | 23,796 | 61,631 | 44,396 | 49,303 | 172.66 | 66.66 |  | 7,500 |
| California........................ | 915,509 | 2,674,971 | 1,831,433 | 6,084,834 | 553.87 | 189.56 | 16,096 | 560,861 |
| Colorado ... | 37,684 | 105,921 | 72,246 | 138,327 | 305.89 | 108.83 | 3,152 | 90,234 |
| Connecticut ...................... | 60,610 | 169,358 | 113,173 | 365,198 | 502.12 | 179.70 |  | 178,447 |
| Delaware........................ | 10,534 | 24,097 | 16,372 | 35,440 | 280.37 | 122.56 | 127 | 23,699 |
| District of Columbia ........... | 26,442 | 71,950 | 49,313 | 123,387 | 388.86 | 142.91 | 282 | 8,900 |
| Florida ............................. | 225,329 | 606,490 | 422,321 | 742,085 | 274.45 | 101.96 | 3,084 | 92,636 |
| Georgia . | 137,727 | 377,630 | 265,536 | 409,740 | 247.92 | 90.42 | 848 | 17,977 |
| Guam .............................. | 2,103 | 7,605 | 5,327 | 13,779 | 545.91 | 150.99 | ... |  |
| Hawaii ............................. | 21,826 | 65,963 | 43,637 | 173,493 | 662.40 | 219.18 | . . . | 6,620 |
| Idaho ................................ | 9,162 | 23,967 | 16,371 | 31,610 | 287.50 | 109.91 |  | 7,477 |
| Iflinois ................................ | 232,672 | 684,438 | 470,990 | 862,360 | 308.86 | 105.00 | 4,743 | 146,100 |
| Indiana ............................. | 61,738 | 176,939 | 121,944 | 183.513 | 247.70 | 86.43 |  | 26,809 |
| lowa... | 35,423 | 97,331 | 64,091 | 143,626 | 337.88 | 122.97 | 444 | 22,669 |
| Kansas .............................. | 27,546 | 77,030 | 53,142 | 110,035 | 332.88 | 119.04 | 398 | 26,979 |
| Kentucky........ | 74,051 | 184,482 | 125,104 | 180,275 | 202.87 | 81.43 |  | 1,950 |
| Louisiana ......................... | 77,400 | 250,865 | 171,803 | 145,848 | 157.03 | 48.45 |  | 10,622 |
| Maine ........................... | 21,320 | 58,746 | 36,916 | 100,465 | 392.68 | 142.51 | 338 | 2,903 |
| Maryland ... | 79,631 | 220,148 | 149,988 | 310,000 | 324.41 | 117.35 | 1,966 | 19,273 |
| Massachusetts................. | 97,155 | 262,646 | 169,419 | 623,274 | 534.61 | 197.76 | 1,606 | 40,175 |
| Michigan .......................... | 195,024 | 578,463 | 385,402 | 962,834 | 411.42 | 138.71 | 1,027 | 24,568 |
| Minnesota........................ | 60,589 | 178,260 | 120,017 | 350,391 | 481.92 | 163.80 | 1,955 | 29,586 |
| Mississippi ........................ | 51,416 | 140,454 | 103,367 | 73,254 | 118.73 | 43.46 |  | ... |
| Missouri... | 87,745 | 249,254 | 172,507 | 270,578 | 256.97 | 90.46 | 1,710 | 35,587 |
| Montana.......................... | 11,400 | 33,376 | 21,848 | 48,002 | 350.89 | 119.85 | 22 | 2,896 |
| Nebraska ........................ | 14,603 | 40,521 | 28,042 | 55,564 | 317.08 | 114.27 | 318 | 22,116 |
| Nevada............................ | 15,736 | 40,808 | 28,846 | 51,798 | 274.30 | 105.78 | 1,765 | 18,704 |
| New Hampshire ................ | 10,446 | 26,859 | 17,405 | 54,955 | 438.41 | 170.50 | 222 | 3,609 |
| New Jersey...................... | 117,328 | 309,556 | 208,775 | 499,537 | 354.80 | 134.48 | 5,867 | 55,291 |
| New Mexico....................... | 34,280 | 103,051 | 66,673 | 153,533 | 373.24 | 124.16 |  | 1,410 |
| New York......... | 451,633 | 1,240,825 | 803,000 | 2,963,938 | 546.89 | 199.06 | 12,395 | 1,036,074 |
| North Carolina.................. | 122,602 | 305,240 | 206,587 | 325,969 | 221.56 | 88.99 | 5,589 | 98,220 |
| North Dakota.................. | 5,120 | 14,149 | 9,483 | 22,117 | 360.01 | 130.26 | 1,053 | 11,483 |
| Ohio................................ | 221,637 | 591,659 | 405,640 | 821,039 | 308.70 | 115.64 | 2,913 | 20,742 |
| Oklahoma ........................ | 43,718 | 120,196 | 83,488 | 145,328 | 277.02 | 100.76 | 1 | 5,274 |
| Oregon............................. | 38,227 | 100,680 | 68,616 | 175,153 | 381.82 | 144.98 | 1,352 | 23,856 |
| Pennsylvania ....................- | 200,884 | 582,160 | 393,463 | 884,915 | 367.09 | 126.67 | 648 | 506,927 |
| Puerto Rico....................... | 53,624 | 164,317 | 111,592 | 66,829 | 103.85 | 33.89 | 480 | 290 |
| Rhode Island.................... | 21,889 | 60,375 | 40,134 | 130,710 | 497.61 | 180.41 | 319 | 17,788 |
| South Carolina .................. | 48,256 | 126,534 | 94,237 | 105,470 | 182.13 | 69.46 |  | 9,238 |
| South Dakota .................... | 6,177 | 16,797 | 12,183 | 22,255 | 300.26 | 110.41 | 206 | 4,370 |
| Tennessee........................ | 102,342 | 270,805 | 186,744 | 195,447 | 159.15 | 60.14 |  | 59,700 |
| Texas ............................... | 269,059 | 729,525 | 513,572 | 507,563 | 157.20 | 57.98 | 10,055 | 32,843 |
| Utah................................... | 16,128 | 44,077 | 29,570 | 69,097 | 357.02 | 130.64 | 176 | 16,012 |
| Vermont ........................... | 9,512 | 26,812 | 16,567 | 61,113 | 535.38 | 189.95 | 169 | 4,844 |
| Virgin Islands.................... | 1,358 | 4,767 | 3,526 | 4,431 | 271.99 | 77.45 |  | 4,84 |
| Virginia ............................. | 70,447 | 178,679 | 124,607 | 215,805 | 255.28 | 100.65 | 34 | 57 |
| Washington ..................... | 100,983 | 282,658 | 181,945 | 600,209 | 495.30 | 176.95 | 503 | 47,114 |
| West Virginia .................... | 37,734 | 102,303 | 65,589 | 106,291 | 234.73 | 86.58 | 1,091 | 4,923 |
| Wisconsin ........................ | 70,604 | 202,448 | 142,714 | 379,470 | 447.88 | 156.20 | , 780 | 6,977 |
| Wyoming........................... | 5,061 | 14,120 | 9,792 | 19,143 | 315.20 | 112.98 | 181 | 3,971 |

[^144]CONTACT: Patrick Brannen (202) 401-5096 for further information.

Table 9.H1.-Number of persons participating, value of bonus coupons, and average bonus per person, fiscal years 1962-96

| Fiscal year | Persons participating, average during year (in thousands) | Annual bonus value of coupons (in thousands) | Annual average monthly bonus ${ }^{2}$ per person |
| :---: | :---: | :---: | :---: |
| $\begin{aligned} & 1962 \\ & 1963 \\ & 1964 \end{aligned}$ | $\begin{aligned} & 143 \\ & 226 \\ & 367 \end{aligned}$ | $\begin{array}{r} \$ 13,153 \\ 18,639 \\ 28,643 \end{array}$ | $\begin{array}{r} \$ 7.66 \\ 6.87 \\ 6.50 \end{array}$ |
|  | $\begin{array}{r} 424 \\ 864 \\ 1,447 \\ 2,211 \\ 2,878 \end{array}$ | $\begin{array}{r} 32,494 \\ 64,781 \\ 105,455 \\ 172,982 \\ 228,587 \end{array}$ | $\begin{aligned} & 6.39 \\ & 6.25 \\ & 6.07 \\ & 6.52 \\ & 6.62 \end{aligned}$ |
|  | $\begin{array}{r} 4,340 \\ 9,368 \\ 11,103 \\ 12,190 \\ 12,896 \end{array}$ | $\begin{array}{r} 550,806 \\ 1,52,904 \\ 1,794,975 \\ 2,102,133 \\ 2,725,988 \end{array}$ | $\begin{aligned} & 10.58 \\ & 13.55 \\ & 13.47 \\ & 14.37 \\ & 17.62 \end{aligned}$ |
| $\qquad$ | $\begin{aligned} & 17,063 \\ & 18,557 \\ & 17,058 \\ & 16,044 \\ & 17,710 \end{aligned}$ | $\begin{aligned} & 4,386,144 \\ & 5,310,133 \\ & 5,057,700 \\ & 5,165,209 \\ & 6,484,538 \end{aligned}$ | $\begin{aligned} & 21.42 \\ & 2.45 \\ & 24.71 \\ & 26.83 \\ & 30.51 \end{aligned}$ |
|  | $\begin{aligned} & 21,077 \\ & 22,430 \\ & 21,716 \\ & 21,630 \\ & 20,858 \end{aligned}$ | $\begin{array}{r} 8,685,521 \\ 10,615,964 \\ 10,205,799 \\ 11,153,867 \\ 10,696,100 \end{array}$ | $\begin{aligned} & 34.34 \\ & 39.44 \\ & 39.18 \\ & 42.98 \\ & 42.74 \end{aligned}$ |
|  | $\begin{aligned} & 19,910 \\ & 19,428 \\ & 19,113 \\ & 18,644 \\ & 18,766 \end{aligned}$ | $\begin{aligned} & 10,744,200 \\ & 10,604,950 \\ & 10,500,344 \\ & 11,149,051 \\ & 11,676,436 \end{aligned}$ | $\begin{aligned} & 44.99 \\ & 45.49 \\ & 45.78 \\ & 50.00 \\ & 51.85 \end{aligned}$ |
|  | $\begin{aligned} & 20,038 \\ & 22,629 \\ & 25,403 \\ & 26,982 \\ & 27,468 \end{aligned}$ | $\begin{aligned} & 14,184,028 \\ & 17,307,235 \\ & 20,899,531 \\ & 22,006,031 \\ & 22,748,559 \end{aligned}$ | $\begin{aligned} & 59.01 \\ & 63.89 \\ & 68.57 \\ & 67.96 \\ & 69.01 \end{aligned}$ |
| $\begin{aligned} & 1995^{4} \\ & 1996 . . \end{aligned}$ | $\begin{aligned} & 26,619 \\ & 25,533 \end{aligned}$ | $\begin{aligned} & 22,765,478 \\ & 22,440,298 \end{aligned}$ | $\begin{aligned} & 71.27 \\ & 73.23 \end{aligned}$ |

[^145]purchase requirement, represented the government's share of total food stamps received. Since January 1979, only the bonus portion of the total food stamp allotment is received by participants.
${ }^{3}$ Excludes participants and benefits under the Puerto Rico Nutrition Assistance Program after July 1, 1982.
${ }^{4}$ Revised data.
Source: U.S. Department of Agriculture, Food and Consumer Service.

Table 9.J1.-Number of households receiving home energy assistance, by State, fiscal year 1995, and by type of assistance, fiscal years 1982-95 ${ }^{\text { }}$

| State and fiscal year | Number of households assisted ${ }^{1}$ |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Heatıng | Cooling | Energy crisis intervention |  | Low-cost residential weatherization/ energy-related home repair |
|  |  |  | Winter | Summer |  |
| Total ................................................. | ${ }^{2} 5,147,619$ | ${ }^{2} 341,041$ | ${ }^{3} 932,263$ | 77,915 | 102,817 |
| Alabama ...................................................... | 50,085 | $\ldots$ | 7,841 | 11,370 | 1,044 |
| Alaska....................................................... | ${ }^{4} 11,850$ | $\cdots$ | 379 | ... | 1,189 |
| Arizona ................................................. | ${ }^{2} 22,928$ | (2) | 3,334 | . . . | 885 |
| Arkansas | 48,129 | $\cdots$ | 15,041 | ... | 803 |
| California | ${ }^{2} 346,452$ | (2) | 81,256 | ... | 16,153 |
| Colorado | 61,237 | $\ldots$ | 1,009 | $\ldots$ | 2,278 |
| Connecticut | 75,636 | ... | 11,641 | ... |  |
| Delaware | 13,623 | ... | ${ }^{5} 474$ | . . | 87 |
| District of Columbia .................................... | 14,607 | (2) | 3,038 | . . . | 321 |
| Florida.......................................................................... | 2 88,169 | (2) | 24,328 | $\ldots$ | 657 |
| Georiga.................................................. | 65,589 | (2) | (3) |  | 992 |
| Hawaii ...................................................... | ${ }^{2} 6,519$ | (2) | 7 | 1,414 | 2101 |
| Idaho...................................................... | 27,005 | ... | 7959 |  | 2,101 |
| Illinois | 201,597 |  | 11,804 | 43,152 | 999 |
| Indiana ............................................................................................ | 108,210 | 30,198 | 9,530 | , | 3,397 |
| Iowa ......................................................... | ${ }^{5} 72,395$ | 72,395 | 9,211 | $\ldots$ | 1,284 |
| Kansas.................................................. | 28,139 | 18,513 | 5,577 |  | 938 |
| Kentucky | 110,823 | 8,196 | ${ }^{6} 84,287$ | 622 | 3,321 |
| Louisiana | 24,064 | 30,212 | , 255 | ... | 810 |
| Maine ........................................................... | 52,648 | ... | 1,082 | ... | 1,202 |
| Maryland | 85,713 | $\ldots$ | ${ }^{3} 3,117$ | $\ldots$ |  |
| Massachusetts........................................... | ${ }^{7} 140,158$ | ... | ${ }^{3} 13,210$ | ... | 7,298 |
| Michigan ................................................... | 378,725 | ... | ${ }^{8} 38,629$ | ... | 9,2,828 |
| Minnesota................................................ | 103,760 |  | 11,600 |  | 2,451 |
| Mississippi................................................... | 33,100 | 14,000 | 2,500 | 400 | 421 |
| Missouri ..................................................... | ${ }^{2} 115,248$ | (2) | 23,915 | $\ldots$ |  |
| Montana.. | 21,684 |  | 4,054 | ... | 321 |
| Nebraska. | 32,509 | 6,668 | 28,332 |  | 622 |
| Nevada ................................................... | ${ }^{10} 9,534$ | ${ }^{10} 5,124$ |  | 58 | 20 |
| New Hampshire ......................................... | 22,363 | 2,106 | ${ }^{3} 6,177$ | ... | 454 |
| New Jersey ............................................ | 164,918 | 22,945 | 7,167 | ... | 1.468 |
| New Mexico ................................................. | 48,083 | ... | 2,042 | ... |  |
| New York $\qquad$ <br> North Carolina | 957,442 | $\ldots$ | 94,485 <br> 39 <br> 1,576 | $\ldots$ | 10,365 1,219 |
| North Carolina. <br> North Dakota | $\begin{array}{r} 186,152 \\ 15,130 \end{array}$ | 5,588 | 39,576 1,018 | $\ldots$ | 1,219 3,743 |
| Onio . | 287,629 | $\ldots$ | 120,807 | 15,993 | 13,558 |
| Oklahoma | 75,603 | $\ldots$ | 9,425 | 15,993 | 313 |
| Oregon | 54,225 |  | 105 | . . | 2,465 |
| Pennsylvania | 330,502 | 42,191 | 121,062 |  | 4,029 |
| Rhode Island | 22,787 | , | 1,062 | 300 | 249 |
| South Carolina........................................... | 77,053 | $\ldots$ | 5,200 | 3,055 | 781 |
| South Dakota............................................. | 16,859 | ... | 938 |  | 379 |
| Tennessee ............................................... | 66,390 |  | 7,831 | 855 | 2,212 |
| Texas ....................................................... | 44,565 | 82,872 | 52,003 | ... | 2,671 |
| Utah ............................................................ | 33,027 | ... | 1,025 | $\cdot$ | 728 |
| Vermont................................................... | 22,745 | 33 | 2,603 | 696 | 131 |
| Virginia......................................................... | 118,709 | , | 4,605 | ... |  |
| Washington............................................... | 67,540 | . . . | 13,967 | ... | 2,067 |
| West Virginia............................................. | 56,796 | ... | 15,139 | ... | 732 |
| Wisconsin $\qquad$ | 117.562 | $\cdots$ | 28,610 | $\cdots$ | 2,578 |
| Wyoming....................................................... | 11,303 | . . . | 1,013 |  | 253 |

[^146]Table 9.J1.-Number of households receiving home energy assistance, by State, fiscal year 1995, and by type of assistance, fiscal years 1982-95 ${ }^{1}$-Continued

| State and fiscal year | Number of households assisted ${ }^{1}$ |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Heating | Cooling | Energy crisis intervention |  | Low-cost residential weatherization/ energy-related home repair |
|  |  |  | Winter | Summer |  |
| 1982 | 5,990,176 | 1,075,061 | 707,123 |  | 430,830 |
| 1983. | 6,414,448 | 529,036 | 972,894 | 25,342 | 482,620 |
| $1984 .$ | 6,443,637 | 537,598 | 963,743 | 28,841 | 180,748 |
| 1985......................................................... | 6,545,616 | 511,333 | 857,809 | 27,196 | 217,864 |
| 1986 | 6,359,924 | 535,553 | 951,945 | 114,194 | 191,316 |
| $1987 .$ | $6,495,409$ | $366,721$ | 1,060,425 | 60,797 | 172,372 |
| $1988$ | 5,827,481 | 309,044 | 981,775 | 57,750 | 156,770 |
| 1989........ | 5,595,268 | 126,977 | 890,616 | 20,384 | 142,584 |
| 1990........................................................ | 5,459,631 | 358,823 | 1,058,067 | 37,340 | 148,104 |
| 1991. | 5,769,346 | 374,483 | 1,004,634 | 39,399 | 127,587 |
| 1992........................................................... | 5,906,292 | 384,468 | 950,275 | 25,570 | 106,066 |
| $1993 .$ | 5,282,993 | 143,279 | 956,435 | 47,169 | 111,295 |
| $1994$ | 5,663,040 | 145,684 | 1,127,832 | 24,532 | 126,086 |
| 1995. | 5,147,619 | 341,041 | 932,263 | 77,915 | 102,817 |

${ }^{1}$ An unduplicated total of households assisted cannot be derived from these data because the same households may be included under more than one type of assistance.
${ }^{2}$ Total includes households that received combined heating and cooling assistance in Arizona, California, Florida, and Missouri; households that received energy assistance in Hawaii with no differentiation made between heating and cooling assistance.
${ }^{3}$ Includes crisis households that received expedited heating assistance in Maryland, Massachusetts, and New Hampshire. Georgia provided crisis assistance through a State-funded program.
${ }^{4}$ Includes 829 households that received expedited heating assistance payments for home energy crisis.
'Includes 4,102 households assisted by Affordable Heating Assistance Program.
${ }^{6}$ Includes households assisted by the Preventative Heating Assistance Program and by the Winter Care Program.
${ }^{7}$ Includes 6,709 one- or two-person households assisted by oil overcharge funds.
${ }^{8}$ Includes 3,181 households that received energy intervention unit services and may have received a benefit under other crisis assistance components.
${ }^{9}$ Includes 2,008 households that received energy-related home repair services and may have received benefits under the regular weatherization component.
${ }^{10}$ Heating and cooling assistance benefits were split in half for Southern Nevada households that filed a single LIHEAP application.
Source: Low-Income Home Energy Assistance Program: Report to Congress for Fiscal Year 1995.

Table 9.J2.-Federal net allocations, by State, fiscal year 1995, and by amounts carried over, fiscal years 1982-95

| State and fiscal year | Low-Income Home Energy Assistance Program funds |  |  |
| :---: | :---: | :---: | :---: |
|  | Amount of regular Federal allocation ${ }^{1}$ | Amount of supplemental Federal allocation | Carried over to following fiscal year |
| Total... | ${ }^{1} 1,274,164,945$ | ${ }^{2} 99,705,264$ | 81,394,344 |
| Alabama. | 11,005,905 | $\ldots$ | 750,763 |
| Alaska | 4,722,507 | ... | 431,832 |
| Arizona ..................................................................................... | 4,820,982 | . . |  |
| Arkansas ............................................................................................................................................................... | $\begin{array}{r} 8,441,854 \\ 58,951,227 \end{array}$ | $\cdots$ | $\begin{array}{r} 44,000 \\ , 895,123 \end{array}$ |
| Colorado. | 20,694,060 |  | 1,385,270 |
| Connecticut | 26,996,131 | 1,015,148 | 2,883,828 |
| Delaware................................................................................................ | 3,583,217 |  | 363,057 |
| District of Columbia .............................................................................. | 4,192,544 | . | 419,254 |
| Florida ........................................................................................... | 7,497,177 | .. |  |
| Georgia | 13,840,792 | $\ldots$ | 313,881 |
| Hawaii.. | 1,393,844 | .. . | 13,938 |
| Idaho. | 7,939,232 |  | 96,363 |
| Illinois.. | 4,720,629 | 15,724,820 | 5,889,443 |
| Indiana | 33,831,402 | 5,736,187 |  |
| lowa.. | 23,976,768 | 4,606,870 | 1,629,663 |
|  | $10,996,187$ $17,605,747$ |  | 954,843 |
|  | 17,101,713 | 5,390,489 |  |
| Maine. | 16,850,069 | . . | 1,175,628 |
| Maryland ......... | 20,67C,596 |  | 1,870,881 |
| Massachusetts | 53,988,303 | $2,310,610$ $10,775,889$ | 4,488,332 |
| Michigan.......... | $70,744,366$ $51,108,752$ | $10,775,889$ $5,043,282$ | $6,644,138$ $3,858,068$ |
| Mississippi.. | 9,469,251 | 5,043,282 | $3,858,669$ |
| Missouri.. | 29,846,336 | 7,183,716 | 1,605,724 |
| Montana.. | 8,034,493 |  | , 373,043 |
| Nebraska | 11,857,432 | 2,714,978 | 1,457,241 |
| Nevada... | 2,512,907 |  | 258,573 |
| New Hampshire. | 10,221,326 | 313,517 | 1,100,888 |
| New Jersey... | 50,006,381 | $\ldots$ | 1,500,000 |
| New Mexico | 6,196,356 |  | 44,538 |
| New York. | 163,525,115 | 11,532,498 | 15,900,000 |
| North Dakota. | $\begin{array}{r} 3,839,912 \\ 8,883,267 \end{array}$ | 503,122 | 939,945 |
| Ohio | 66,101,564 | 10,244,876 | 1,570,305 |
| Oklahoma | 9,389,259 |  | 156,430 |
| Oregon ......... | 15,952,016 |  | 74,660 |
| Pennsylvania | 87,924,411 | 7,405,892 | 8,089,945 |
| Rhode Island. | 8,855,324 | 450,311 | 108,984 |
| South Carolina. | 8,786,550 |  | 330,112 |
| South Dakota . | 6,868,105 | 794,049 | 261,815 |
| Tennessee.. | 17,834,245 |  | 559,811 |
| Texas... | 29,123,333 |  |  |
| Utah. | 9,364,889 |  | 886,857 |
| Vermont | 7,661,248 | 246,448 | 92,584 |
| Virginia.. | 25,179,097 | ... | 2,431,277 |
| Washington.. | 25,351,581 | . . . | 238,669 |
| West Virginia | 11,651,060 |  | 790,851 |
| Wisconsin | 46,005,216 | 7,712,562 | 3,000,000 |
| Wyoming ........................................................................................... | 3,850,267 |  | 289,118 |

[^147]
## 9.J Low-Income Home Energy Assistance Program (L\|HEAP)

Table 9.J2.-Federal net allocations, by State, fiscal year 1995, and by amounts carried over, fiscal years 1982-95Continued

| State and fiscal year | Low-Income Home Energy Assistance Program funds |  |  |
| :---: | :---: | :---: | :---: |
|  | Amount of regular <br> Federal allocation | Amount of supplemental Federal allocation | Carried over to following fiscal year |
|  | $\begin{array}{r} \$ 1,855,265,713 \\ 1,954,327,406 \\ 2,052,395,279 \\ 2,078,044,805 \end{array}$ | $\begin{array}{r} \$ 123,000,000 \\ 2,200,000 \end{array}$ | $\begin{array}{r} \$ 167,622,219 \\ 126,734,742 \\ 160,512,007 \\ 103,191,230 \end{array}$ |
|  | $\begin{aligned} & 1,988,842,779 \\ & 1,804,751,604 \\ & 1,516,388,203 \\ & 1,369,642,868 \\ & 1,379,023,013 \end{aligned}$ | $49,700,470$ | $\begin{array}{r} 100,034,095 \\ 128,664,885 \\ 76,987,683 \\ 68,007,592 \\ 53,923,488 \end{array}$ |
|  | $\begin{array}{r} 1,400,498,244 \\ 1,460,448,621 \\ 1,307,182,655 \\ 1,397,090,175 \\ 1 \\ 1,274,164,945 \end{array}$ | $\begin{array}{r} 193,443,923 \\ 24,431,796 \\ 23,663,576 \\ 322,70,703 \\ 299,705,264 \end{array}$ | $\begin{aligned} & 73,292,715 \\ & 78,189,483 \\ & 36,828,086 \\ & 91,639,371 \\ & 81,394,344 \end{aligned}$ |

${ }^{2}$ The HHS Appropriations Act for 1994 (P.L. 103-112) included $\$ 1,475,000,000$ in advanced funding for LIHEAP for FY 1995. The HHS Appropriations Act for FY 1995 (P.L. 103-333) rescinded \$155,796,000 of the advanced funding and \$1,521 in Training and Technical Assistance funds, leaving a total of $\$ 1,319,202,479$. Amounts above exclude $\$ 14$ million set aside for direct grants to Indian tribes and tribal organizations, American Samoa, the Commonwealth of Puerto Rico, the Commonwealth of the Northern Mariana Islands, Guam, Trust Territory of the Pacific Islands/Palau, and U.S. Virgin Islands. Amounts above exclude $\$ 30$ million for the LIHEAP leveraging incentive fund. This fund rewards grantees that add private or non-Federal public resources to provide home energy benefits to lowincome households beyond what could be provided with Federal resources. Under the statute, grantees desiring leveraging incentive funds must submit a report to HHS each fiscal year that quantifies the amount of leveraging accomplished by the grantee to the prior fiscal year, less any costs incurred by the grantee to
leverage such resources and any costs imposed on federally eligible households. Leveraging incentive funds are awarded for activities that took place in the prior fiscal year (for example, leveraging activities that occurred in FY 1994 were the basis for making leveraging incentive grant awards in FY 1995). FY 1991, was the first "base period" for the leveraging incentive funds that were made in FY 1992. HHS made leveraging incentive fund awards in FY 1995 to 44 States and 25 Indian tribes/ tribal organizations.
${ }_{2}$ in accordance with section 2602(e) of the statute and P.L. 103-333, the FY 1995 HHS appropriations law, the President released $\$ 100$ million from the LIHEAP emergency contingency funds. These funds were distributed to 19 States and 17 Indian tribes/tribal organizations to alleviate emergency needs due to the extremely hot summer of 1995. Amounts above exclude $\$ 294,736$ set aside for direct grants to Indian tribes/ tribal organizations.

Source: Low-Income Home Energy Assistance Program: Report to Congress for Fiscal Year 1995.

Table 9.J3.-Estimated home energy assistance expenditures, by State, fiscal year 1995, and by type of expenditure, fiscal years 1982-95

| State | Estimated amount |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Heating | Cooling | Energy crisis intervention | Low-cost residential weatherization/ energy-related home repair |
| Total ................................. | 884,846,144 | 43,883,481 | 212,713,182 | 159,076,150 |
| Alabama ....................................... | 6,763,061 | . . | 2,348,500 | 1,102,000 |
| Alaska....................................... | 4,220,958 | . . | 76,951 | 5,033,721 |
| Arizona...................................... | ${ }^{2} 3,421,066$ | (2) | 457,380 | 930,000 |
| Arkansas | 4,848,231 | . . | 1,851,636 | 1,266,278 |
| California ................................... | ${ }^{2} 32,768,699$ | (2) | 14,465,991 | 8,591,167 |
| Colorado. | 16,617,579 | . . | 374,700 | 3,104,109 |
| Connecticut .................................. | 28,915,128 | . . | ${ }^{3} 1,790,643$ |  |
| Delaware | 2,636,007 | . . . | 50,447 | 237,970 |
| District of Columbia | 2,882,551 |  | 440,616 | 578,303 |
| Florida......................................... | ${ }^{2} 11,292,706$ | (2) | ${ }^{4} 2,351,230$ | 2,351,670 |
| Georgia | 10,325,887 |  | (5) | 2,076,118 |
| Hawaii | ${ }^{6} 1,033,936$ | (6) | 221,864 |  |
| Idaho | 4,883,453 | . . | 731,909 | ' 1,688,112 |
| Illinois | 56,944,972 |  | 14,857,367 | 71,208,094 |
| Indiana......................................... | 28,440,973 | 5,425,658 | 1,823,209 | 6,056,250 |
| lowa... | ${ }^{8} 14,598,217$ | 6,265,047 | 2,035,825 | 3,596,515 |
| Kansas. | 4,436,830 | 2,698,015 | 1,149,079 | 1,484,486 |
| Kentucky..................................... | 9,493,563 | 500,008 | 7,769,535 | 3,104,492 |
| Louisiana | 3,565,059 | 4,830,174 | 39,034 | 1,525,713 |
| Maine ............................................ | 11,225,463 | , | 171,300 | 7 3,974,182 |
| Maryland | 19,559,137 | . . | (9) |  |
| Massachusetts | ${ }^{10} 48,846,902$ | . . . | (9) | 5,632,819 |
| Michigan... | 69,058,318 | . $\cdot$ | 6,485,271 | 6,056,317 |
| Minnesota | 42,997,221 |  | ${ }^{11} 6,448,748$ | 2,325,251 |
| Mississippi. | 5,317,082 | 2,034,673 | 356,664 | 783,698 |
| Missouri. |  | (2) | $1210,829,996$ |  |
| Montana.. | 6,041,867 |  | 562,968 | 1,173,015 |
| Nebraska | 4,950,000 | 550,000 | 5,738,228 | 1,412,000 |
| Nevada ..................................... | ${ }^{13} 2,318,599$ | (13) | 8,980 | 27,000 |
| New Hampshire ......................... | 8,191,877 | 12,7,8,459 | (9) | 500,000 |
| New Jersey $\qquad$ <br> New Mexico |  | 2,300,000 |  | 3,600,000 |
| New Mexico $\qquad$ <br> New York | $\begin{array}{r} 5,645,250 \\ 98,256,990 \end{array}$ | . . . | $\begin{array}{r} 350,000 \\ 35,500,000 \end{array}$ |  |
| Nowth Carolina..................................................... | 14,926,921 |  | $35,500,000$ $5,507,223$ | 28,800,000 |
| North Dakota............................... | 6,032,757 | 672,350 | 302,015 | 72,346,699 |
| Ohio............................................ | 27,788,359 | . $\cdot$ | 33,623,284 | 11,741,011 |
| Oklahoma.................................... | 7,010,932 | . . | 1,046,425 | 843,968 |
| Oregon........................................ | 11,085,376 | 7, ${ }^{\text {- }}$. | 19,577 | ${ }^{7} 3,585,419$ |
| Pennsylvania............................... | 49,043,261 | 7,405,892 | 27,142,485 | 8,360,000 |
| Rhode Island............................... | 7,759,275 | 197,354 | 149,350 | 443,805 |
| South Carolina ............................ | 5,772,063 | . . | 821,195 | 1,039,982 |
| South Dakota .............................. | 6,758,611 | . . | 109,231 | 817,607 |
| Tennessee.................................. | 13,894,707 |  | 1,558,177 | 1,641,712 |
| Texas .......................................... | 5,096,583 | 10,630,017 | 6,115,900 | 4,368,500 |
| Utah ........................................ | 7,291,941 |  | 150,020 | 1,263,138 |
| Vermont | 6,772,740 | 246,448 | 667,675 | 679,406 |
| Virginia | 20,657,059 |  | 1,633,331 |  |
| Washington ................................ | 17,057,014 | . . . | 2,530,212 | 4,008,124 |
| West Virginia ............................... | 6,601,747 | . . . | 2,666,009 | 1,079,872 |
| Wisconsin ..................................... | 32,625,604 | . . | 7,400,000 | 6,362,000 |
| Wyoming..................................... | 2,801,630 | $\cdots$ | 183,002 | 577,540 |

[^148]Table 9.J3.-Estimated home energy assistance expenditures, by State, fiscal year 1995, and by type of expenditure, fiscal years 1982-95-Continued


Includes $\$ 4.3$ million in State funds.
${ }^{2}$ Benefits for heating and cooling assistance combined.
Includes $\$ 1,351,948$ in crisis assistance benefits for households that could receive up to $\$ 150$ after exhausting their heating assistance benefits, and were in a life-threatening situatıon. Includes $\$ 438,695$ in Safety-Net benefits for households that could receive up to $\$ 150$ per authorization after exhausting their heating and crisis assistance benefits, were in a life-threatening situation, and were unable to secure their shelter with adequate heat.
${ }^{4}$ Includes $\$ 211,924$ for weather-related crises due to hurricanes and floods.
State provided energy crisis assistance through a State program.
Households recelved energy assistance with no differentiation between heating and cooling assistance.

State received waiver from HHS to increase from 15 percent to up to 25 percent the maximum amount of LIHEAP funds allotted or available that may be used for weatherization or other energy-related home repair.
${ }^{8}$ Includes $\$ 139,766$ in funds for the Affordable Assistance Program.
${ }^{9}$ Winter crisis assistance provided through an expedited or fast-track emergency system as part of the State's heating assistance program.
${ }^{\circ}$ Includes benefits paid to one- and two-person households with incomes between 151 percent-1 175 percent of poverty.
${ }^{1}$ Includes funds for energy-related emergency repairs and Assurance 16 programs services.
${ }^{2}$ Includes Emergency Contingency Funds that were obligated in FY 1995 for expenditure during FY 1996.
${ }^{3}$ Includes cooling assistance benefits for households in Southern Nevada.
Source: Low-Income Home Energy Assistance Program: Report to Congress for Fiscal Year 1995.

Table 9.K1.-Average monthly number of recipients, total amount of cash payments, and average monthly payment, 1936-95
[Includes nonmedical vendor payments. Includes Alaska and Hawaii, beginning in 1943; Puerto Rico and the Virgin Islands, beginning in October 1950 and Guam, beginning in July 1959]

| Year ${ }^{3}$ | Old-Age Assistance ${ }^{1}$ |  |  | Aid to the Blind ${ }^{2}$ |  |  | Aid to the Permanently and Totally Disabled ${ }^{12}$ |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Average monthly number of recipients (in thousands) | Amount of cash payments during year (in thousands) | Average monthly payment per recipient | Average monthly number of recipients (in thousands) | Amount of cash payments during year (in thousands) | Average monthly payment per recipient | Average monthly number of recipients (in thousands) | Amount of cash payments during year (in thousands) | Average monthly payment per recipient |
| 1936. | 738 | S155,484 | \$17.55 | 42.7 | \$12,811 | \$25.00 | $\ldots$ |  |  |
| 1940................. | 1,986 | 475,704 | 19.96 | 71.6 | 21,838 | 24.43 | ... |  |  |
| 1945 ............... | 2,044 | 726,550 | 29.62 | 71.2 | 26,557 | 31.07 |  |  |  |
| 1950 .............. | 2,783 | 1,461,624 | 43.76 | 95.5 | 52,698 | 45.96 | 63 | \$7,967 | \$42.35 |
| 1955 .............. | 2,539 | 1,490,352 | 48.92 | 103.5 | 67,958 | 54.72 | 234 | 135,168 | 48.24 |
| 1960 ............... | 2,330 | 1,629,541 | 58.27 | 107.4 | 86,231 | 66.92 | 359 | 237,366 | 55.18 |
| 1961 .................... | 2,261 | 1,571,309 | 57.91 | 104.6 | 84,739 | 67.50 | 379 | 256,910 | 56.50 |
| 1962 ................ | 2,196 | 1,571,162 | 59.61 | 99.9 | 84,039 | 70.12 | 409 | 282,711 | 57.63 |
| 1963 ................ | 2,159 | 1,615,023 | 62.34 | 97.4 | 85,335 | 72.98 | 448 | 318,948 | 59.30 |
| 1964 ................ | 2,131 | 1,612,983 |  | 96.2 | 86,558 | 74.97 | 488 | 357,856 |  |
| 1965 .............. | 2,105 | 1,600,708 | 63.37 | 91.5 | 85,121 | 77.54 | 536 | 417,720 | 64.95 |
| 1966 ................ | 2,077 | 1,633,675 | 65.54 | 84.4 | 85,615 | 84.56 | 572 | 487,301 | 70.94 |
| 1967 ................. | 2,067 | 1,702,091 | 68.61 | 83.0 | 87,711 | 88.08 | 617 | 574,574 | 77.64 |
| 1968 ................ | 2,032 | 1,676,632 | 68.76 | 81.3 | 88,885 | 91.06 | 674 | 658,589 | 81.47 |
| 1969 ................ | 2,043 | 1,752,730 | 71.51 | 80.3 | 92,204 | 95.72 | 758 | 788,079 | 86.68 |
| 1970 ............... | 2,061 | 1,862,412 | 75.32 | 80.4 | 98,292 | 101.93 | 877 | 999,861 | 95.06 |
| 1971 ............... | 2,055 | 1,888,878 | 76.60 | 80.5 | 100,840 | 104.39 | 1,004 | 1,189,636 | 98.78 |
| 1972 ................ | 2,003 | 1,876,755 | 78.07 | 80.6 | 105.515 | 109.03 | 1,133 | 1,390,509 | 102.29 |
| 1973 ................ | 1,852 | 1,743,465 | 78.44 | 78.2 | 104,373 | 111.29 | 1,217 | 1,609,572 | 110.25 |
| 1974 ................. | 19 | 4,725 | 20.48 | . 5 | 88 | 14.97 | 17 | 2,947 | 14.39 |
| 1975...... | 18 | 4,599 | 20.74 | . 4 | 79 | 15.22 | 17 | 2,953 | 14.67 |
| 1976................. | 19 | 4,783 | 21.01 | . 4 | 75 | 15.78 | 17 | 3.066 | 14.98 |
| 1977 ................ | 19 | 4,938 | 21.75 | . 4 | 76 | 16.91 | 18 | 3,426 | 15.94 |
| 1978 ................ | 19 | 5,076 | 22.31 | 4 | 82 | 18.59 | 19 | 3,754 | 16.72 |
| 1979 ................ | 19 | 9,448 | 41.52 | 4 | 170 | 39.35 | 20 | 9,064 | 38.02 |
| 1980 .. | 19 | 8,873 | 39.18 | . 3 | 135 | 35.85 | 21 | 8,702 | 34.61 |
| 1981 ............... | 19 | 9,400 | 41.18 | . 3 | 159 | 42.97 | 22 | 10,364 | 39.57 |
| 1982 ................. | 19 | 8,039 | 35.53 | . 3 | 139 | 36.94 | 22 | 9,869 | 36.57 |
| 1983 ................. | 18 | 7,889 | 35.99 | . 3 | 136 | 36.45 | 22 | 9,846 | 36.85 |
| 1984 ................. | 18 | 7,839 | 36.18 | . 3 | 129 | 37.28 | 22 | 10,057 | 37.41 |
| 1985 ............ | 18 | 7,620 | 35.97 | . 3 | 134 | 38.91 | 23 | 10,412 | 37.61 |
| 1986 ................ | 17 | 7,532 | 36.02 | . 3 | 135 | 38.65 | 24 | 10,976 | 37.78 |
| 1987 ................ | 17 | 7,434 | 36.07 | . 3 | 137 | 39.78 | 24 | 10,825 | 37.71 |
| 1988 ................. | 17 | 7,354 | 35.90 | . 3 | 131 | 38.86 | 24 | 11,012 | 37.99 |
| 1989 ................ | 17 | 7,273 | 35.59 | . 3 | 139 | 41.80 | 25 | 11,559 | 38.71 |
| 1990 .............. | 17 | 8,530 | 42.18 | . 3 | 157 | 41.32 | 26 | 12,352 | 39.92 |
| 1991 ............ | 17 | 11,088 | 55.19 | . 3 | 218 | 55.97 | 27 | 19,006 | 57.98 |
| 1992................ | 17 | 7,504 | 37.66 | . 3 | 139 | 38.45 | 28 | 13,189 | 39.05 |
| 1993 ................ | 16 | 8,791 | 44.88 | . 3 | 131 | 39.63 | 28 | 14,044 | 41.43 |
| 1994 ................. | 16 | 9,398 | 48.76 | . 3 | 119 | 39.22 | 27 | 13,267 | 40.50 |
| 1995 ................ | 16 | 8,124 | 43.13 | . 2 | 106 | 37.58 | 26 | 12,636 | 41.15 |

${ }^{1}$ Beginning in January 1974, for the 50 States and the District of Columbia, superseded by Supplemental Security Income program.
${ }^{2}$ Program initiated October 1950 under the 1950 Social Security Amendments.
${ }^{3}$ Beginning in 1974, represents data only for Puerto Rico, Guam, and the Virgin Islands.

Table 9.L1.-Recipients of cash payments and total amount, 1936-95 ${ }^{1}$

| Year | Average monthly number (in thousands) of- |  | Amount of payments |  |  | Average number of persons per case |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Total (in thousands) | Average per- |  |  |
|  | Cases | Recipients |  | Case | Recipient |  |
| 1936. | (2) | ${ }^{3} 4,545$ | \$437,134 | (2) | ${ }^{3} \$ 8.00$ | (2) |
| 1940. | 1,410 | ${ }^{3} 3,618$ | 404,963 | \$23.93 | ${ }^{3} 8.30$ | 2.57 |
| 1945. | 244 | ${ }^{3} 507$ | 87,930 | 29.70 | ${ }^{3} 16.55$ | 2.08 |
| 1950. | 523 | ${ }^{3} 866$ | 298,262 | 47.55 | ${ }^{3} 22.25$ | 1.66 |
| 1955........................................................................... | 326 | 785 | 214,266 | 54.80 | 22.74 | 2.41 |
| 1960.. | 390 | 1,071 | 322,465 | 68.82 | 25.10 | 2.75 |
| 1961.............................................................................. | 433 | 1,182 | 355,991 | 68.57 | 25.11 | 2.73 |
| 1962................................................................................... | 360 | 902 | 292,709 | 67.81 | 27.03 | 2.51 |
| 1963... | 349 | 861 | 279,623 | 66.82 | 27.07 | 2.47 |
| 1964 |  |  | 272,737 |  |  | 2.29 |
| 1965............................................................................ | 324 | 703 | 259,225 | 66.69 | 30.72 | 2.17 |
| 1966............................................................................. | 297 | 636 | 263,866 | 74.06 | 34.60 | 2.14 |
| 1967.............................................................................. | 326 | 713 | 325,847 | 83.38 | 38.07 | 2.19 |
| 1968............................................................................... | 370 | 789 | 421,211 | 94.79 | 44.51 | 2.13 |
| 1969.............................................................................. | 403 | 817 | 472,360 | 97.59 | 48.15 | 2.03 |
| 1970... | 477 | 957 | 618,319 | 107.96 | 53.82 | 2.01 |
| 1971.. | 562 | 1,009 | 760,559 | 112.79 | 62.82 | 1.80 |
| 1972. | 550 | 889 | 740,499 | 112.22 | 69.44 | 1.62 |
| 1973. | 504 | 746 | 688,502 | 113.89 | 76.87 | 1.48 |
| 1974.............................................................................. | 522 | 758 | 825,408 | 131.78 | 90.70 | 1.45 |
| $1975 .$ | 667 | 964 | 1,138,211 | 142.24 | 98.40 | 1.45 |
| 1976 | 685 | 934 | 1,227,865 | 149.27 | 109.56 | 1.36 |
| 1977.. | 675 | 861 | 1,237,609 | 152.73 | 119.74 | 1.28 |
| 1978... | 640 | 793 | 1,205,381 | 156.96 | 126.62 | 1.24 |
| 1979... | 647 | 796 | 1,230,744 | 158.49 | 128.84 | 1.23 |
| 1980.............................................................................. |  |  |  | 158.59 |  |  |
| 1981............................................................................... | 826 | 1,006 | (2) | (2) | (2) | 1.22 |
| 1982............................................................................. | 934 | 1,141 | (2) | (2) | (2) | 1.22 |
| 1983... | 1,057 | 1,299 | (2) | (2) | (2) | 1.23 |
| 1984................................................................................. | 1,110 | 1,364 | (2) | (2) | (2) | 1.23 |
| 1985. | 1,069 | 1,326 | (2) | (2) | (2) | 1.24 |
| 1986............................................................................... | 1,045 | 1,303 | (2) | (2) | (2) | 1.25 |
| 1987.............................................................................. | 954 | 1,168 | (2) | (2) | (2) | 1.22 |
| 1988... | 909 | 1,106 | (2) | (2) | (2) | 1.22 |
| 1989... | 916 | 1,105 | (2) | (2) | (2) | 1.21 |
| 1990............................................................................... | 1,004 | 1,220 | (2) | (2) | (2) | 1.21 |
| 1991.............................................................................. | 1,009 | 1,332 | (2) | (2) | (2) | 1.20 |
| 1992.............................................................................. | 978 | 1,184 | (2) | (2) | (2) | 1.21 |
| 1993. | 975 | 1,161 | (2) | (2) | (2) | 1.19 |
| 1994... | 949 | 1,105 | (2) | (2) | (2) | 1.16 |
| 1995................................................................................... | 782 | 922 | (2) | (2) | (2) | 1.18 |

[^149]1987-89, 36; 1990, 37; 1991, 36; 1992, 36; 1993, 34; and 1994-95, 32.
$2^{2}$ Data not available.
${ }^{3}$ As of December of each year.

## Technical Notes

Tables
10A Sampling Variability

## Sampling Variability

A substantial number of tables in sections 5 and 6 present OASDI award and current-pay benefit data based on 1-percent and 10-percent sample files drawn from the Social Security Administration's administrative records. In addition, tables 4.B1-4.B11 on the taxable earnings of OASDI workers and tables 7.C1, 7.C2, 7.E1, 7.F1, and 7.F2 on SSI benefit distributions and diagnoses are also based on 1-percent administrative record samples.

Because of sampling variability, estimates based on sample data may differ from the figures that would
have been obtained had all, rather than specified samples, of the records been used. The standard error is a measure of the sampling variability. About 68 percent of all possible probability samples selected with the same specifications will give estimates within one standard error of the figure obtained from a compilation of all records. Similarly, approximately 90 percent will give estimates within 1.645 standard errors, about 95 percent will give estimates within two standard errors, and about 99 percent will give estimates within two and

Table 10.A1.-Approximations of standard errors of estimated number of persons

| 1-percent file |  | 10-percent file |  |
| :---: | :---: | :---: | :---: |
| Size of estimate (inflated) | Standard error | Size of estimate (inflated) | Standard error |
| 500. | 250 | 100 | 30 |
| 1,000 | 300 | 500 | 70 |
| 2,500 | 500 | 1,000 | 100 |
| 5,000 | 800 | 5,000 | 225 |
| 7,500 | 900 | 10,000 | 300 |
| 10,000 | 1,100 | 50,000 | 700 |
| 25,000 | 1,700 | 100,000 | 1,000 |
| 50,000 | 2,400 | 500,000 | 2,200 |
| 75,000 | 3,000 | 1,000,000. | 3,200 |
| 100,000 | 3,400 | 2,000,000. | 4,300 |
| 250,000 | 5,400 | 3,000,000. | 5,300 |
| 500,000 | 7,800 | 5,000,000. | 6,500 |
| 750,000 | 9,600 | 10,000,000 | 8,500 |
| 1,000,000.. | 11,100 | 20,000,000 | 9,300 |
| 5,000,000 . | 25,800 |  |  |
| 10,000,000 | 36,900 |  |  |
| 25,000,000 | 57,700 |  |  |
| 50,000,000 | 76,100 |  |  |
| 75,000,000 | 82,900 |  |  |

one-half standard errors. The standard error of an estimate depends on the design elements such as the method of sampling, sample size, and the estimation process.

Because of the large number of data cells tabulated from the sample files, it is not practical to calculate the standard error for every possible cell. However, standard errors for a large number of cells were estimated. These estimates were used to fit regression curves to provide estimates of approximate standard errors associated with tabulated counts and proportions.

The tables showing the sampling variability provide a general order of magnitude for similar estimates from the various sample files. Table 10.A1 presents approximate standard errors for the estimated number of persons from the 1 -percent and the 10 -percent files. The reliability of an estimated percentage depends on both the size of the percentage and on the size of the total on which the percentage is based. Data in tables 10.A2 and 10.A3 provide approximations of the standard errors of the estimated percentage of persons in the 1 -percent and 10 -percent files. The standard errors are expressed in percentage points and the bases shown are in terms of inflated data.

Table 10.A2.-Approximations of standard errors of estimated percentage of persons from 1-percent file

| Size of base (inflated) | Estimated percentage |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | or $\begin{array}{r}2 \\ 98\end{array}$ | 5 or 95 | or $\begin{array}{r}10 \\ 90\end{array}$ | or $\begin{array}{r}25 \\ \text { or } \\ \hline\end{array}$ | 50 |
| 1,000 | 4.7 | 7.3 | 10.1 | 14.5 | 16.8 |
| 10,000 | 1.5 | 2.3 | 3.2 | 4.6 | 5.3 |
| 50,000 | . 7 | 1.0 | 1.4 | 2.1 | 2.4 |
| 100,000 | . 5 | . 7 | 1.0 | 1.5 | 1.7 |
| 500,000 | . 2 | . 3 | . 4 | . 7 | . 8 |
| 1,000,000. | . 1 | . 2 | . 3 | . 5 | . 5 |
| 5,000,000. | . 1 | . 1 | . 1 | . 2 | . 2 |
| 10,000,000 | (1) | . 1 | . 1 | . 2 | . 2 |
| 50,000,000 | (1) | (1) | (1) | . 1 | . 1 |
| 100,000,000 | (1) | (1) | (1) | (1) | (1) |

${ }^{1}$ Less than 0.05 percent.

Table 10.A3.-Approximations of standard errors of estimated percentage of persons from 10-percent file

| Size of base (inflated) | Estimated percentage |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | or $\begin{array}{r}2 \\ \hline\end{array}$ | or 95 | $\begin{array}{r}10 \\ \text { or } 90 \\ \hline\end{array}$ | 25 or 75 | 50 |
| 500 | 1.9 | 3.0 | 4.1 | 5.9 | 6.8 |
| 1,000 | 1.3 | 2.1 | 2.9 | 4.1 | 4.8 |
| 2,500 | . 8 | 1.3 | 1.8 | 2.6 | 3.0 |
| 10,000 | . 4 | . 6 | . 9 | 1.3 | 1.5 |
| 50,000 | . 2 | . 3 | . 4 | . 6 | . 7 |
| 100,000 | . 1 | . 2 | . 3 | . 4 | . 5 |
| 500,000 | (1) | . 1 | . 1 | . 2 | . 2 |
| 1,000,000. | (1) | . 1 | . 1 | . 1 | . 2 |
| 5,000,000. | (1) | (1) | (1) | (1) | . 1 |
| 10,000,000 | (1) | (1) | (1) | (1) | (1) |
| 50,000,000 | (1) | (1) | (1) | (1) | (1) |

[^150]
## OASDI Benefit Award Data

OASDI benefit award data in the Annual Statistical Supplement are derived mainly from two sources:
(1) 100-Percent award data. The Master Beneficiary Record (MBR) is the major administrative data base for the Social Security program. It is used for the calculation of benefits and the maintenance of information about beneficiaries. Each month, when the MBR is updated, a record of award actions is created. This record is used to prepare award data on a 100 -percent basis. Data available each month include types of benefits awarded, sex of beneficiary, and the monthly benefit amounts payable. These data are used to update the time-series tables.
(2) Award data from the OASDI 1-Percent Sample. This source provides monthly award data based on a 1-percent sample derived from the MBR. The 12 monthly files are combined to produce an annual file. In this Supplement, the 1-percent sample was used to prepare award tables for 1996, which show detailed data by age, sex, and type of benefit, and distributions by benefit
amount. Award data from the 1-percent sample are similar to the data described above. An important difference, however, is the treatment of dual entitlement.

When a retired-worker beneficiary subsequently becomes dually entitled to a secondary benefit as a wife, husband, or widow or widower, the secondary benefit is counted as an award in the 100-percent data. In contrast, award data based on the OASDI 1-percent sample do not count the secondary benefit as an award when both benefits are paid from the same trust fund.

When dual entitlements are counted as awards, the number of awardees is increased and the monthly amount awarded is lowered. The person has already been counted as having received an 'award when he or she became entitled to the retired-worker benefit, and is counted again upon entitlement to the secondary benefit. The average benefit amount is lowered because the amount recorded for the award for the dually entitled person is only the difference between the amount of the retired-worker benefit and the amount of the secondary benefit.

Table 3.E1 presents the weighted average poverty thresholds for the United States for 1959-96. Table 3.E2 presents data on the extent of poverty in the United States for 1959-95. Tables 3.E3, 3.E4, and 3.E6 present more detailed data on the extent of poverty in the United States during 1995. Table $3 . E 8$ presents poverty guidelines by family size, for the contiguous United States, Alaska, and Hawaii, for 1965-97, issued by the Department of Health and Human Services. Poverty thresholds are used primarily for statistical purposes, while poverty guidelines are used for administrative purposes. The guidelines are used to determine the financial eligibility criteria for a number of Federal Government programs.

The conceptual framework for the measurement of poverty, originally developed in 1964 by Mollie Orshansky of the Social Security Administration, was revised by Federal interagency committees in 1969 and 1981. The statistical poverty levels consist of a set of thresholds that vary by family size and composition. The poverty index is a statistical measure based on income-food expenditure patterns (from the Department of Agriculture's 1955 Household Food Consumption Survey) and the cost of the minimum price nutritionally adequate "American style" diet known as the Department of Agriculture's 1961 economy food plan. (See Bureau of the Census, "Poverty in the United States: 1995," Current Population Reports: Con-
sumer Income, Series P-60, No. 194, Appendix A, for an explanation of the poverty definition.)

These income criteria for determining the extent of poverty in the United States have become the basis for the official statistics issued annually by the Bureau of the Census in the previously mentioned publication. The poverty thresholds are adjusted to reflect changes in the annual average Consumer Price Index (CPI) (see Bureau of the Census, "Revision in Poverty Statistics, 1959 to 1968," Current Population Reports: Special Studies, Series P-23, No. 28; and Directive No. 14, "Definition of Poverty for Statistical Purposes," Statistical Policy Handbook, 1978, Office of Federal Statistical Policy and Standards, Department of Commerce).

The poverty guidelines, a rounded version of the poverty thresholds, vary by family size, and there are separate sets of guidelines for the two noncontiguous States (Hawaii and Alaska). The guidelines are used for determining whether a person or family is financially eligible for assistance or services under a particular Federal program. Authorizing legislation or regulations for specific programs indicate whether a program uses the poverty guidelines as one of several eligibility criteria, uses a modification of the guidelines (for example, 130 percent or 185 percent of the guidelines), or uses them for purposes of targeting assistance or services.

The poverty index was originally
developed at a time when the noncash benefits for both nonneedy and needy families were relatively small and unimportant. It was, therefore, developed as a measure of income inadequacy of money income only. Nonmoney income is, therefore, not currently considered in calculating the poverty thresholds. Whether these poverty thresholds would also serve as a measure of income inadequacy for income distributions that include nonmoney as well as money income is an issue that requires serious analytical consideration.

Data on the poverty population and on family and personal income are collected in the March Current Population Survey (CPS). Data from the March survey are also known as the Annual Demographic File. Following the standard Census Bureau definition, the family is defined as two or more persons related by blood, marriage, or adoption and residing together. "Income" refers to money income from all sources, including public income transfers, but before Federal, State, or local personal income taxes. Money income does not reflect the fact that many families receive part of their income in kindin the form of nonmoney transfers such as employee use of business transportation and facilities, employerpaid health insurance and other employer-supported fringe benefits, Medicare, Medicaid, food stamps, and housing assistance. Many farm families receive part of their income in the form of rent-free housing or goods produced and consumed by the family. Beginning in March 1980, the Census Bureau began supplementing data on annual family money income with information on the number of households receiving certain selected public and private noncash benefits. The Census Bureau is examining procedures for valuing benefits but there is as yet no consensus on how to assign a money value to such benefits. Results of this "valuation" work, described as "experimental" and "exploratory in nature," appear in Bureau of the Census, Current

Population Reports: Consumer Income, Series P-60, No. 194. Table 5 of this report suggests that if specific taxes had been deducted and selected government benefits had been counted as income without changing the current poverty threshold, the official estimate of poverty for 1995 would have been between a low of 9.4 percent and a high of 22.0 percent, depending on the range of benefits valued and the method used.

Before 1980, for statistical classification of families as poor, detailed poverty thresholds were applied separately for 124 family situations that allowed for the number of adults and children, sex of family householder, and whether the family lived on a farm. The current matrix of poverty thresholds used by the Census Bureau to determine the poverty status of families and unrelated individuals consists of a set of 48 thresholds arranged in a twodimensional matrix by family size (from one person, that is, unrelated individuals, to nine or more persons) cross-classified by the presence and number of family members under age 18 (from no children to eight or more children present). Unrelated individuals and two-person families are further differentiated by the age of the individual or family householder (under age 65 and aged 65 or older).

The poverty thresholds generally cited for specified family sizes represent the weighted average of individual thresholds for families of different composition at that size. From 1969 to 1980, families living on farms were assumed to need 85 percent of the cash income of corresponding nonfarm families. (Figures for prior years were retabulated retrospectively on this basis.) Several changes were implemented with the 1980 Census and the March 1982 CPS: (1) elimination of separate thresholds for farm families,
(2) elimination (through appropriate averaging) of separate thresholds for female-householder and "all other" families, and (3) extension of the poverty matrix to make the largest
family size category "nine persons or more" rather than "seven or more persons" (see Current Population Reports: Consumer Income, Series P-60, No. 133). The total money income of each family in the CPS sample is tested against the appropriate poverty threshold to determine the poverty status of that family. If the family's total income is less than its corresponding cutoff, the family is classified as being below the poverty level. The average threshold for a given family size is the weighted average threshold for that group obtained by multiplying the threshold for each family size subcategory by the number of families in that subcategory. These products are then aggregated across the entire range of family-size categories, and the total aggregate is divided by the total number of families in the group to yield the weighted average threshold at the poverty level for that family size.

Since 1973, the poverty guidelines have been computed from the official poverty threshold by increasing the weighted average poverty thresholds by the percentage change in the Consumer Price Index (CPI-U) during the preceding year and rounding the value for a family of four up to the next higher $\$ 50$. All family sizes above and below four are computed by adding or subtracting equal dollar amounts derived from the average difference between poverty lines, for families with one to eight persons, rounded to the nearest multiple of $\$ 20$.

Once a year, in March, the sample of U.S. households interviewed in the monthly CPS is asked to provide information on household members' incomes during the preceding calendar year. Survey experience indicates that respondents tend to underreport their income in household surveys. There is almost no underreporting of wage or salary income.Underreporting is most pronounced for dividends, interest, and workers' compensation; less pronounced for veterans' payments, public assistance, and private
pensions; and modest for Social Security and Federal retirement programs. The proportion of nonresponses to CPS income questions is greater among middle-income and higher-income families than among lower-income families.

It should be noted that changes have occurred in the sample size, content, and procedures of the CPS over the years. Since 1959-the first year for which statistics using the current official definition are avail-able-the number of households interviewed has changed, the definition of farm residence was altered, the number of income types separately identified has been increased, and more sophisticated allocation procedures have been developed for income items respondents failed to report. Medians computed by the Bureau of the Census for 1979 through 1987 were calculated using Pareto interpolation if the median estimate contained high income persons, families, and households. All median incomes for 1975 and earlier and those for years after 1987 were computed using linear interpolation. Because of these changes, the income and poverty data and medians as reported yearly by the Census Bureau do not in the strictest sense form a continuous series.

The major modifications introduced in March 1980 rendered interpretation of change from 1978 to 1979 particularly difficult. In March 1980, the sample size was expanded considerably. The number and type of questions relating to income received in 1979 changed, as did the procedure for allocating the reported income among family members. The description of family structure was changedeliminating secondary families and
replacing the concept of "family head" with that of "householder" or "reference person." Such modifications result in adding to the number of households designated as having a female head some husband-wife families that formerly would have been classified as having a male head. Another consequence is the sharp rise in the number of house-holds-poor and nonpoor alikecredited with income received from dividends, interest, and rent, or from pensions other than Social Security. The 1978-79 increase in these characteristics is much greater than one would normally expect for a single year and should not be attributed to economic and social factors alone.

The increased sample size means that income and related data are now being obtained from twice as many households as were interviewed in the early years of the CPS. Accordingly, current poverty population estimates are subject to considerably smaller sampling errors than the estimates for the initial years of the poverty series. Comparison of data for 1979 (obtained in March 1980) with those for 1978 and earlier years should make allowance for the differences in survey techniques. Moreover, data for 1980 (collected in March 1981), have been adjusted to new controls introduced in the 1980 Census. Some summary data for 1979 have been adjusted to facilitate comparison and may differ from data presented here (see Bureau of the Census, Current Population Reports, Consumer Income, Series P-60, Nos. 130, 133, 144, 147, 152, 158, 160, 163, 164-RD-1, 166, 168, 169-RD, 170-RD, 171, 175, 176-RD, 181, 182-RD, 185, 186-RD, 188, 189, 193, and 194.)

## List of Abbreviations

| $A B$ | Aid to the Blind |
| :---: | :---: |
| ACF | Administration for Children and Families |
| AFDC | Aid to Families with Dependent Children |
| AFDC-UP | Aid to Families with Dependent Children-Unemployed Parents |
| AIME | Average Indexed Monthly Earnings |
| AMW | Average Monthly Wage |
| APTD | Aid to the Permanently and Totally Disabled |
| COBRA | Consolidated Omnibus Budget Reconciliation Act |
| CPI-U | Consumer Price Index for All Urban Consumers |
| CPI-W | Consumer Price Index for Urban Wage Earners and Clerical Workers |
| CPS | Current Population Survey |
| CWEP | Community Work Experience Program |
| DI | Disability Insurance |
| DRG | Diagnosis-Related Group |
| ESRD | End-Stage Renal Disease |
| FICA | Federal Insurance Contributions Act |
| FMAP | Federal Medical Assistance Percentage |
| FY | Fiscal Year |
| GA | General Assistance |
| GDP | Gross Domestic Product |
| GNP | Gross National Product |
| HCFA | Health Care Financing Administration |
| HHS | Department of Health and Human Services |
| HI | Hospital Insurance |
| HHA | Home Health Agency |
| HMO | Health Maintenance Organization |
| ICF | Intermediate-Care Facility |
| JOBS | Job Opportunities and Basic Skills Training |
| LIHEAP | Low-Income Home Energy Assistance Program |


| MBC | Monthly Benefit Credited |
| ---: | :--- |
| MBR | Master Beneficiary Record |
| MCCA | Medicare Catastrophic Coverage Act |
| MCCRA | Medicare Catastrophic Coverage Repeal Act |
| OAA | Old-Age Assistance |
| OBRA | Omnibus Budget Reconciliation Act |
| OASDI | Old-Age, Survivors, and Disability Insurance |
| OASI | Old-Age and Survivors Insurance |
| OEO | Office of Economic Opportunity |
| OMB | Office of Management and Budget |
| PIA | Primary Insurance Amount |
| PIB | Primary Insurance Benefit |
| PPS | Prospective Payment System |
| QC | Quarter of Coverage |
| SECA | Self-Employment Contributions Act |
| SIPP | Survey of Income and Program Participation |
| SMI | Supplementary Medical Insurance |
| SNF | Skilled-Nursing Facility |
| SSA | Social Security Administration |
| SSI | Supplemental Security Income |
| SGA | Substantial Gainful Activity |
| TANF | Temporary Assistance for Needy Families |
| TEFRA | Tax Equity and Fiscal Responsibility Act |
| TFP | Thrifty Food Plan |
| VA | Department of Veterans Affairs |
| Work Incentive Program |  |
| SA |  |

## Glossary of Program Terms

## Actuarial reduction (OASDI)

## Administrative Law Judge

(OASDI and SSI)

## Administrative review process

(OASDI and SSI)

See "Benefit reduction."

An Administrative Law Judge (AL.J) is an employee of SSA and is specially qualified by education and experience to hold hearings and make independent decisions based on all the evidence, including any testimony. See "Administrative review process."

The procedures followed by the Social Security Administration (SSA) in determining one's right under title II and title XVI of the Social Security Act. The administrative review process consists of several steps, which usually must be requested within certain time periods and in the following order:
(1) Initial determination: A determination SSA makes about an individual's entitlement to benefits or about any other matter that gives that person a right to further administrative and/or judicial review.
(2) Reconsideration: The first step in the administrative review process. When an individual disagrees with the initial determination, the individualmay, within 60 days of receiving notice of the initial determination, ask SSA to reconsider it.
(3) Hearing before an Administrative Law Judge (ALJ): When an individual disagrees with the reconsidered determination, he or she may, within 60 days of receiving notice of the determination, request a hearing before an ALJ. The hearing is informal and nonadversarial.
(4) Appeals Council review: When an individual disagrees with the decisionor dismissal of the ALJ, he or she may, within 60 days of receiving the hearing decision, request that the Appeals Council review that decision. The Appeals Council, within OHA, may deny or dismiss the request for review, or it may grant the request and either issue a decision or remand (return) the case to an ALJ.The Appeals Council may also review any ALJ action on its own motion within 60 days after the ALJ's action. The Appeals Council's decision or the hearing decision if the Council denies the request for review, represents SSA's final decision in the administrative review process. See "Expedited appeals process" and "Federal court review."

A person older than age 21 , a person aged $18-21$ who is not regularly attending school, or a person under 21 who is married or the head of a household. See "Child (SSI)."

In current-pay benefit data tables, the age classification is based on the age of the person at his or her last birthday. In award data, age is either age in month of award or age in year of award, as specified in tables.

Aged beneficiary (OASDI)

Aged enrollee (Medicare)
Aged person (SSI)

## Aid to Families with Dependent

 Children (AFDC)Allowance (DI)

Amount reimbursed (Medicare-HI and institutional billing under SMI)

Amount reimbursed (Medicarephysicians and suppliers under SMI)

Annual maximum taxable limit (HI)

Annual maximum taxable limit
(OASDI)

Appeals Council review (OASDI) and SSI)

Approved bill (MedicareHI and institutional billing under SMI)

Assignment rate (Medicare, SMI)

Auxiliary benefit (OASDI)
Average indexed monthly earnings-AIME (OASDI)

A person who qualifies for benefits on the basis of age rather than on the basis of child care or disability.

A person aged 65 or older enrolled in the Medicare program.
A person whose SSI eligibility began after age 65 . Persons whose SSI eligibility is based on blindness or disability and began before age 65 continue to be classified as blind or disabled even if they are aged 65 or older.

Money payments with respect to a dependent child or children; includes money payments to meet the needs of the parent(s) or needy relative with whom the child is living and the needs of any other individual living in the same home who is considered essential to the well-being of the child if the resources and the needs of such individual are taken into account in determining the amount of the money payment. See "Dependent child."

A determination that a worker is entitled to a cash disability benefit award or to the establishment of a period of disability because of an inability to work by reason of any physical or mental impairment.

The amount recorded on an individual bill paid by an intermediary to a provider for covered services. The amount reimbursed excludes the applicable deductible and coinsurance, which are the responsibility of the Medicare enrollees served. For hospitals paid under the prospective payment system, which began to be phased in October 1, 1983, and has been fully implemented since October 1, 1987, the billing reimbursement shown on an individual bill represents the amount paid for the particular diagnosis related group (DRG) into which the patient was classified. Excluded are reimbursements for non-DRG related pass-through costs such as direct medical education, kidney acquisitions, certain bad debts, and for the indirect medical education adjustment. Hospitals and other institutions were paid under the reasonable cost method prior to October 1983.

The amount reimbursed on an individual claim is the amount paid by a carrier to a physician or supplier (for an assigned claim) or a beneficiary (for an unassigned claim).

The Omnibus Reconciliation Act of 1993 repealed the dollar limit on wages and selfemployment income subject to the Medicare Hospital Insurance tax, effective January 1, 1994. Prior to 1994, HI covered earnings above certain annual amounts were not taxable. See table 2.A3 for maximum amounts for previous years.

Annual dollar amount above which earnings in employment covered under the OASDI program are neither taxable nor creditable for benefit computation purposes. See table 2.A3 for annual maximum taxable amounts for years 1937 to present. (Also referred to as "contribution and benefit base," "annual creditable maximum," "taxable maximum," and "maximum taxable.")

See "Administrative review process."

A bill submitted by a provider of services to an intermediary and approved for payment by the intermediary.

See "Total assignment rate."

See "Dependent's benefit."
The amount of earnings used in determining the primary insurance amount (PIA) for most workers who attain age 62, become disabled, or die after 1978.

Indexing creates an earnings record that reflects the value of the individual's previous earnings relative to national average earnings in the indexing year. The indexing year is the second year before the year in which the worker attains age 62, becomes disabled, or dies. Taxable earnings after the indexing year are counted at their nominal value. For widow(er)s first eligible after December 1984, the indexing year applicable to the deceased worker's earnings may alternatively be the second year before the widow(er)s date of eligibility for survivors benefits if a higher benefit results.

Earnings are indexed by multiplying the worker's taxable earnings for each year after 1950 through the indexing year by the average wages of all workers for the indexing year, and dividing by the average wages of all workers for the year being indexed. Once the earnings record has been indexed, the AIME is computed by-
(1) determining the number of computation years-the number of years after 1950 (or the year of attainment of age 21, if later) and up to the year in which the worker attains age 62, becomes disabled, or dies, minus dropout years, generally 5 (minimum number of computation years is 2 );
(2) selecting the actual computation years, based on highest earnings after indexing, from any years after 1950; and
(3) dividing the sum of earnings in the computation years by the total number of months in the computation years.

For workers becoming entitled to disability benefits after June 1980, the number of dropout years varies by the age attained in year of disability onset. The number is $0,1,2,3,4$, and 5 , respectively, for workers aged 26 or younger, $27-31,32-36$, 37-41, 42-46, and 47 or older. Effective for months after June 1981, however, disabled workers under age 37 may obtain up to 3 additional dropout years (3, 2, and 1 , respectively, for those aged 26 or younger, $27-31$, and $32-36$ ) for years otherwise included as computation years in which the worker had no earnings and was living with a child (of the worker or his or her spouse) under age 3.

The amount of earnings used as the basis for determining the primary insurance amount (PIA) for workers who attained age 62, became disabled, or died before 1979, and also under a transitional guarantee computation for workers who attained age 62 in 1979-83. The AMW is computed by-
(1) determining the number of computation years-the number of years after 1950 (or the year of attainment of age 21, if later) and up to the year in which the worker attains age 62 (age 65 for men born before January 2, 1911, and the later of age 62 or the year 1975 for men born after January 1, 1911), becomes disabled, or dies, minus dropout years, generally 5 (minimum number of computation years is 2 );
(2) selecting the actual computation years, based on highest earnings (up to the amount of the annual maximum taxable earnings in each year), from any years after 1950; and
(3) dividing the sum of earnings in the computation years by the total number of months in the computation years.

See the last paragraph under AIME for special dropout rules for disabled workers.
An alternative computation method takes into account the worker's earnings after 1936. The method yielding the highest PIA is used.

The transitional guarantee computation is applicable to workers who attained age 62 in 1979-83, and to survivors of such workers (if the PIA under the transitional guarantee computation is higher than under the AIME method). It excludes earnings beginning with the year of attainment of age 62.

Award (OASDI)

Bend points (OASDI)

Beneficiary (OASDI)

Benefit-family group (OASDI)
Benefit period (Medicare-HI)

Benefit reduction (OASDI)

An action following a determination that an individual is entitled to a specified type of benefit. The action adds the individual to the Social Security benefit rolls maintained for that type of benefit and is counted as an award in a particular month. Award actions are processed not only for new entrants to the benefit rolls but also for persons already on the rolls whose benefits in one category are terminated but who become entitled to another type of benefit. These actions are called conversions. Two frequent events causing conversions are the attainment of age 65 by a disabled worker and the death of a retired or disabled worker. When a disabled worker attains age 65, the worker benefit and the benefits of spouses and children are converted to the retirement category. Upon the death of a disabled worker, benefits for children are converted to the survivor child category and benefits for spouses caring for these children are converted to widowed mothers and fathers benefits. Benefits for spouses of retired and disabled workers who are entitled be cause of age are converted to nondisabled widows and widowers benefits upon the death of the worker The above conversions are counted in the award data. The benefits for children of retired workers that are converted to benefits for children of deceased workers upon the death of the worker are not counted in the award data.

Awards may result in the immediate payment of benefits (currently payable awards). If an individual does not qualify for payable benefits due to any of the reasons listed under "withholding," conditional or deferred awards are processed. Deferred awards are those in which benefits are scheduled to begin in a specified month. If benefits are withheld for an indefinite period, a conditional award is prepared. Since September 1965, most conditional and deferred awards for beneficiaries aged 65 or older have been for individuals who apply for Social Security benefits in order to become eligible for Medicare but have benefits offset due to the earnings test. Legislation enacted in 1980 permits individuals aged 65 or older to file for Medicare without applying for Social Security benefits. These individuals are not counted in the award data until they actually apply for Social Security.

The dollar amounts defining the average monthly earnings or AIME brackets in the benefit formulas. See table 2.A11.

A person who has been awarded benefits on the basis of his or her own or another's earnings record. The benefits may be either in current-payment status or withheld.

## See "Family classification."

A period of time for measuring the availability and use of inpatient services in a hospital or skilled-nursing facility. Also known as a "spell of illness," it begins with the first day not included in a previous benefit period and ends when the individual has not been in any hospital or skilled-nursing facility for 60 consecutive days.

Reduction in monthly benefit amount payable (1) on entitlement at ages 62-64 if the beneficiary is a retired worker, a wife or husband of a retired or disabled worker (with entitlement not based on caring for a child beneficiary), or a divorced spouse; (2) on entitlement at ages 60-64 if the beneficiary is a widow, widower, or a surviving divorced spouse; or (3) on entitlement, in case of disability, at ages 50-59 if the beneficiary is a widow, widower, or surviving divorced spouse. At the time of award, the following reductions in benefit amount are made for-
a retired-worker beneficiary: 5/9 of 1 percent for each month of entitlement before age 65 (maximum reduction of 20 percent);
a wife or husband beneficiary: 25/36 of 1 percent for each month of entitlement before age 65 (maximum reduction of 25 percent);
a nondisabled widow or widower or surviving divorced spouse: 19/40 of 1 percent for each month of entitlement before age 65 (maximum reduction of 28.5 percent); and
a disabled widow or widower or surviving divorced spouse under age 60: 28.5 percent.

Benefits in force (OASDI)

Benefits paid (OASDI)

Benefits terminated (OASDI)
Benefits withheld (OASDI)
Bill (Medicare-SMI)

Blind person (SSI)

Carrier (Medicare-SMI)

Charges (Medicare—SMI)

Child (SSI)

Child recipient (AFDC)

Childhood disability benefit
(OASDI)
Child's benefit (OASDI)

The benefit continues to be paid at a reduced rate even after age 65 , except that the reduced rate is refigured at age 65 for all beneficiaries and also at age 62 for a widow, widower, or a surviving divorced spouse to omit months for which the reduced benefit was not paid and to take into account any additional earnings.

A disabled-worker benefit may also be reduced if it is payable to a beneficiary already entitled to a reduced retired-worker, widow's, or widower's benefit, with the reduction related to the number of months before age 65 in which a reduced benefit was actually drawn.

The sum of the number of persons with benefits in current-payment status and persons with benefits withheld.

The amounts disbursed for benefits by the Department of the Treasury in specified periods, including the amount of SMI premiums deducted from the checks.

See "Termination."
See "Withholding."
A request for payment from or on behalf of a patient for services provided by a physician or supplier. Each bill may include one or more covered services provided by a single physician or supplier on the same or different days. Only bills for which some payment is made under SMI are included in the data.

A person with 20/200 or less vision in the better eye with the use of correcting lenses, or with tunnel vision of 20 degrees or less, or who met the October 1972 State definition of blindness and received payments under the State's program of Aid to the Blind (AB) in December 1973. Persons aged 65 or older who receive SSI because they are blind are classified as blind rather than aged.

Nongovernment organization authorized to determine amounts of payments due noninstitutional providers and to make payments for covered services provided SMI enrollees. (For HI/SMI institutional providers, see "Intermediary.")

Amounts allowed by carriers for specific services and procedures, determined on the basis of a physician's or supplier's customary charges for the services and on the prevailing charges in the locality for similar services. The amount allowed, also known as the "reasonable charge," cannot be higher than that applicable for the carrier's own policyholders for similar services under comparable circumstances.

An unmarried blind or disabled person who is not the head of a household and who is either under age 18 or aged $18-21$ and regularly attending school.

Each dependent child meeting the criteria for payments. See "Dependent child (AFDC)."

See "Disabled child's benefit."

A monthly benefit for a child of a retired or disabled worker or of a deceased worker who died fully or currently insured, if the child is under age 18 , or an elementary or secondary student aged 18-19 (before May 1985 benefits were payable to certain postsecondary students), or a disabled person aged 18 or older whose disability began before age 22. Child beneficiaries under age 18 and student beneficiaries must be unmarried. Benefits for disabled adult children (also referred to as childhood disability beneficiaries) may be continued if they marry certain other Social Security beneficiaries.

Benefits may be payable to stepchildren or grandchildren of workers under certain conditions. Prior to June 1996, a child may have become entitled to benefits on a

Claimant (OASDI and SSI)
Clinic services (Medicaid)

Coinsurance amount (Medicare-HI)

Coinsurance amount (Medicare-SMI)

Computation starting date
(OASDI)

Continuation of Medicare coverage for the disabled (DI and Medicare-HI)

Continuing disability review (D) and SSI)

Contributions (OASDHI)
Conversion of benefits from one type to another (OASDI)

Covered charges (Medicare-HI)
Covered days of care
(Medicare-HI)

Covered employment (OASDI)

Covered services (Medicare)

Current-payment status (OASDI)
stepparent's earnings record if either living with or receiving at least one-half support from the stepparent. For those becoming entitled after June 1996, the stepchild must receive at least one-half of support from the stepparent. A grandchild may become entitled to benefits on the earnings record of a grandparent (or the grandparent's spouse) if the child's parents are either deceased or disabled, or the child was legally adopted by the worker's surviving spouse after the worker's death. The child must receive at least one-half support from the grandparent and live with the grandparent in the United States.

The person on whose behalf an application for benefits is filed.
Services furnished to outpatients by a facility not part of a hospital but organized and operated to provide services to outpatients.

Share paid by the patient for covered services above the deductible amount. See table 2.C1 for patient costs per day for inpatient hospital services and for skillednursing services.

Share paid by the patient for covered services above the deductible for the calendar year. The program pays 80 percent of costs or charges allowed for covered services after the deductible is met. The individual is responsible for 20 percent of allowed charges on assigned claims. On unassigned claims the individual is responsible for the remainder of all charges; however, in 1993 and thereafter doctors who do not accept assignment may charge no more than 115 percent of Medicare approved fees. (See table 2.C1.)

December 31 of either 1936 or 1950. Taxable earnings after the applicable starting date are counted in computing average monthly earnings (only starting date of December 31, 1950 is applicable in computing average indexed monthiy earnings).

For persons who engage in substantial gainful activity but continue to have a disabling condition, Medicare coverage is continued for 39 months following the completion of a trial-work period.

An evaluation of a disabled person's impairments to determine if the person is still disabled within the meaning of the law.

See "Taxes."

See "Award."

Amount billed by providers for covered services
The number of days of care for which claims have been approved for payment. Because of interim claims for part of a hospital stay, the number of covered days of care per claim may not represent the number of covered days of care per discharge.

All employment and self-employment creditable for Social Security purposes.
Services and supplies specified as covered by law (including those for which no payment was made because the deductible was not met).

Benefit being paid for a given month with or without deductions, provided the deductions are less than a full month's benefit. The amount shown is prior to deduction for the Supplementary Medical Insurance (SMI) premium. A benefit in current-payment status at the end of a month is usually payable in the first week of the following month.

Death probability

Deductible (Medicare-HI)

Deductible (Medicare-SMI)

Deeming (SSI)

Delayed retirement credit
(OASDI)

Dental services (Medicaid)

Dependent child (AFDC)

## Dependent's benefit (OASDI)

Direct deposit (OASDI and SSI)

Disability (DI)

The probability that a person will die sometime between the tabulated birthday and the succeeding birthday. See "Life table (period)."

Specified amount to be paid by the patient for covered services before reimbursement begins. For inpatient hospital expenses in benefit periods 1966 to present, see table 2.C1.

The expenses for covered services in each calendar year that must be paid by the patient before reimbursement begins. For deductibles 1966 to present, see table 2.C1.

Taking into account the income and resources of certain persons who live with an SSI recipient when determining the amount of the payment. These persons include the ineligible spouses of adult recipients, the ineligible parents of child recipients under age 18, and the immigration sponsor for certain noncitizens.

A credit due a worker for delaying retirement after attainment of age 65 provided the worker (1) was fully insured, (2) had attained age 65 but was not yet age 70 (age 72 before January 1984), and (3) did not receive benefits because he or she had not filed an application or was working. Each monthly credit serves as a basis for increasing the monthly benefit (unless the benefit is based on a special minimum PIA) by specified percentages that depend on the year the worker attains age 62. The monthly credit was $1 / 12$ of 1 percent for workers who attained age 62 before 1979 and $1 / 4$ of 1 percent for workers who attained age 62 from 1979 through 1986. The corresponding monthly credits for workers who attain age 62 after 1986 are shown in table 2.A20. The increase is applicable to the worker's monthly benefit amount but not to his or her PIA. Hence, auxiliary benefits are generally not affected. The exception is that a surviving (including divorced) spouse receiving widow(er)'s benefits may be entitled, for months after May 1978, to an increase based on the increase that had been applied to the benefit of the deceased worker or for which the worker was eligible at the time of death.

For benefits payable for months before 1979, beneficiaries could not receive delayed retirement credits if they had received a reduced benefit because of entitlement before age 65. Benefits for these individuals were recomputed effective January 1979 to give them the $1 / 12$ of 1 percent credit for any increment month.

Services, including ancillary services, provided by a dentist in the practice of his or her profession.

A needy child who has been deprived of parental support or care by reason of the death, continued absence from the home, or physical or mental incapacity of a parent or, at the option of the States, who is deprived of such support or care because the parent is unemployed as defined in Federal regulations. The needy child must be living with his or her father, mother, grandfather, grandmother, brother, sister, stepfather, stepmother, stepbrother, stepsister, uncle, aunt, first cousin, nephew, or niece (including such relatives of half-blood; preceding generations as denoted by prefixes of grand, great, or great-great; and persons who have legally adopted the child or the child's parent) in a place of residence maintained by one or more of such relatives as his or her or their own home.

Monthly benefit payable to a spouse or child of a retired or disabled worker.
A procedure by which beneficiaries elect to have their monthly benefit checks sent directly to financial institutions they designate.

The inability to engage in substantial gainful activity by reason of any medically determinable physical or mental impairment that can be expected to result in death or to last for a continuous period of not less than 12 months. This means-

Disability reentitlement period

Disabled child's (aged 18 or older) benefit (OASDI)

Disabled enrollee (Medicare)

Disabled person (SSI)

Disabled surviving divorced wife's benefit (OASDI)

Disabled surviving divorced husband's benefit (OASDI)

Disabled widower's benefit
(OASDI)
Disabled widow's benefit
(OASDI)
Disabled-worker benefit (DI)

Divorced husband's benefit
(OASDI)
Divorced wife's benefit (OASDI)
Drug addiction and alcoholism
(OASDI and SSI)
(1) for a nonblind disabled worker, a blind worker under age 55, a disabled adult child, or a disabled widow, widower or surviving divorced spouse, the inability to engage in substantial gainful activity. A person must not only be unable to do his or her previous work but cannot, considering age, education, and work experience, engage in any other kind of substantial gainful work which exists in the national economy. Before 1991, a stricter disability definition applied to disabled widow(er)s. A widow(er) needed to have a disability severe enough to prevent him or her from engaging in "any gainful activity;" and
(2) for a blind worker aged 55 or older, the inability because of blindness (that is, central visual acuity of 20/200 or less in the better eye with the use of a correcting lens, or tunnel vision of 20 degrees or less) to engage in any substantial gainful activity requiring skills comparable with those in any gainful activity in which he or she previously engaged with some regularity and over a substantial period of time

The 36 -month period after the completion of a trial work period for beneficiaries who continue to have a disabling condition and continue to work. Monthly benefits are continued for 3 months after the trial work period and are then suspended. If substantial gainful activity is discontinued during the reentitlement period, monthly benefits may be resumed without a new application and disability determination.

A monthly benefit payable to a disabled person aged 18 or older-a son or daughter or eligible grandson or granddaughter of a retired, deceased, or disabled worker-whose disability began before age 22. (Also referred to as disabled adult child).

A person under age 65 who is enrolled in the Medicare program by virtue of having been entitled or deemed entitled to cash disability benefits for at least 24 months. For statistical purposes, when not accounted for separately, this designation is also used for persons under age 65 enrolled solely on the basis of end-stage renal disease.

A person unable to engage in any substantial gainful activity due to a medically determinable physical or mental impairment expected to result in death or that has lasted or can be expected to last for a continuous period of at least 12 months. Persons aged 65 or older who receive SSI because they are disabled are classified as disabled rather than aged.

See "Widower's benefit."

See "Widow's benefit."

See "Widower's benefit."

See "Widow's benefit."

A monthly benefit payable to a disabled worker under age 65 insured for disability. Before November 1960, disability benefits were limited to disabled workers aged 50-64.

See "Husband's benefit."

See "Wife's benefit."

Legislation enacted in 1966 eliminated drug addiction and alcoholism (DA\&A) as a basis for entitlement to Social Security and SSI disability benefits, effective

Dual entitlement (OASDI)
Early retirement (OASDI)
Earnings (OASDHI)

Earnings test (OASDI)

Eligible couple (SSI)

Eligible individual (SSI)
Eligible worker (OASDI)

Emergency advance payments
(SSI)

Emergency assistanceTitle IV-A (AFDC)

End-stage renal disease (ESRD) coverage (Medicare-HI and SMI)

Enrollment (Medicare-HI and
SMI)

Enrollment (Medicare—SMI)

Entitlement (OASDI)

January 1, 1997. Individuals for whom drugs and/or alcohol is deemed a contributing factor material to the determination of disability will not be entitled to disability benefits. Individuals already receiving disability benefits as of the effective date would cease receiving them (although they could request a new medical determination) unless they are found to be disabled due to a medical impairment other than DA\&A.

See "Entitlement."
See "Benefit reduction."
Unless otherwise qualified, this term includes all wages from employment and net earnings from self-employment, whether or not taxable or covered.

The provision requiring the withholding of benefits if beneficiaries under age 70 have earnings in excess of certain exempt amounts. See "Earnings test," table 2.A29.

Two persons, living together as married, both of whom are eligible for SSI. An eligible couple is classified as aged, blind, or disabled according to the classification of the eligible individual.

An aged, blind, or disabled person eligible for payments.
For retirement insurance benefits, an individual who meets the insured status and age requirements for benefits whether or not he or she has filed an application; for disability insurance benefits, an individual who meets the insured status requirements and has established a period of disability.

Payments available at initial application for individuals who need cash assistance before the first SSI check arrives. The applicant must present strong evidence that he or she meets the qualifications for eligibility. This advance is withheld from the first check.

Aid offered for a period of 30 days in any 12-month period to needy families with children who are living with specified relatives in a place of residence maintained by one or more of such relatives as his or her or their own home.

Coverage available to (1) disability beneficiaries under age 65 with ESRD, (2) persons eligible solely on the basis of ESRD, and (3) persons aged 65 or older with ESRD.

Persons aged 65 or older, disabled persons under age 65, and persons with endstage renal disease who are automatically eligible for HI. Also, persons aged 65 or older who are not automatically eligible for HI , either as beneficiaries who receive monthly cash payments or under the transitional provisions, but enroll voluntarily in the Hospital Insurance program and pay a monthly premium.

Persons eligible for Supplementary Medical Insurance who elect to enroll in the SMI program and agree to pay the monthly premium or have it paid on their behalf by a relative, friend, or organization, and persons enrolled by a State welfare agency as part of a coverage group under a Federal-State agreement.

The state of meeting the applicable requirements for receipt of benefits, including the filing of an application. Entitlement can be retroactive and thus precede the date of award. A person may be eligible for retroactive benefits before the month of application for benefits. The retroactive period can be 12 months for disabled workers, their spouses and children, and disabled widows and widowers. The maximum retroactive period for other types of beneficiaries is 6 months.

Retroactive benefits for months before attainment of age 65 are not payable to a retired worker, a spouse or a widow(er) if a permanent reduction of the monthly benefit amount would result. However, persons filing for a widow's or widower's benefit in the month immediately following the month of the worker's death may elect a 1-month retroactivity, even if reduced benefits would result.

A person can become entitled to only one benefit, to two benefits simultaneously (dual entitlement), or, in a few cases, to three benefits simultaneously. A person may, for example, be entitled to payments both as a retired worker and as a spouse. Entitlement to a retired-worker or disabled-worker benefit and to a secondary benefit results in dual entitlement only if the secondary benefit is larger. When there is dual entitlement, the beneficiary receives the smaller benefit in full, but the larger benefit is paid only in the amount by which it exceeds the smaller benefit. Three distinguishable dual entitlement categories are:
(1) entitlement to a retired-worker or disabled-worker benefit and to a larger auxiliary benefit. If the two benefits are financed from the same trust fund, the beneficiary is usually represented only once in the statistics, as a retired-worker or a disabled-worker beneficiary, and the benefit amount recorded is the larger amount associated with the auxiliary benefit. If the two benefits are paid from different trust funds, the beneficiary is represented twice, as a retired-worker or disabled-worker beneficiary and also as an auxiliary beneficiary; the retired-worker or disabled-worker benefit amount recorded is the actual amount for that benefit, and the amount recorded for the auxiliary benefit is the actual amount for that benefit reduced by the amount of the retired-worker or disabled-worker benefit;
(2) entitlement to a wife's benefit and to a smaller widow's benefit based on a previous marriage; and
(3) entitlement to an auxiliary benefit and to a larger special age- 72 benefit.

Technical entitlement occurs when a beneficiary is entitled to benefits on more than one earnings record but is eligible to receive benefits on only one earnings record There are two types of technical entitlement:
(1) Simultaneous technical entitlement: beneficiary is entitled to the same type of benefit on more than one earnings record;
(2) Potential dual entitlement: beneficiary is entitled to different types of benefits and the secondary benefit amount exceeds the primary benefit, but reduction for age or family maximum causes the primary benefit to exceed the secondary benefit amount. This includes entitlement to a wife (husband)'s benefit and to a larger widow(er)'s benefit based on a previous marriage. In this case, the beneficiary is technically entitled to the wife (husband)'s benefit.

Expedited appeals process
(OASDI and SSI)

Family benefit
(OASDI)
Family classification (OASDI)

This permits an individual to go directly to a Federal district court after review of the initial determination without first completing the administrative review process, if the only dispute is whether an applicable provision of the Social Security Act is constitutional. See "Administrative review process."

The sum of the individual monthly benefits payable to all the beneficiaries entitled on the basis of a single earnings record. See "Maximum family benefit."

As used in statistical tables, the number and types of beneficiaries entitled to benefits on a single earnings record. Since the family classification is determined by the types of beneficiaries entitled, it can differ from actual family status. For example, a married couple is classified as a worker and spouse family if both persons are entitled on the earnings record of one of them. If both persons are entitled on their own earnings record they would be designated as two worker-only families.

Family planning services
(Medicaid)

Father's benefit (OASDI)

Federal benefit rates (SSI)

Federal court review (OASDI
and SSI)

Federal SSI payments (SSI)

Federally administered payments (SSI)

Federally administered State supplementation (SSI)

General assistance (GA)

Government pension offset (OASDI)

Grandchild's benefit (OASDI)
Hearing (OASDI and SSI)
Home-health services (Medicaid and Medicare)

Hospice (Medicare)

Hospital (Medicare)

Any medically approved means, including diagnosis, treatment, drugs, supplies, devices, and related counseling, furnished or prescribed by or under the supervision of a physician for individuals of childbearing age for the purpose of enabling them to freely determine the number and spacing of their children.

A monthly benefit payable to a widower or surviving divorced father if (1) the deceased worker on whose account the benefit is paid was either fully or currently insured at the time of death and (2) an entitled child of the worker in his care is under age 16 or is disabled.

The basic benefit standards used in computing the amount of Federal SSI payments. Benefit levels differ for individuals and couples living in households and for persons in Medicaid institutions. Individuals or couples living in their own households receive the full Federal benefit. If an individual or couple is living in another person's household and receiving support and maintenance there, the Federal benefit is reduced by one-third. The Federal benefit rates for persons in households are increased annually to reflect increases in the cost of living. For Federal benefits rates 1977 to present, see table 2.B1.

When an individual disagrees with SSA's final decision he or she may request judicial review by filing a civil action in a Federal district court. See "Administrative review process."

Monthly payments made out of Federal general revenue funds after reducing the Federal benefit rate by the amount of countable income, if any.

Federal SSI payments and State supplementation payments issued by the Social Security Administration on behalf of States.

Cash payments provided by a State and issued by the Social Security Administration, which is also responsible for the maintenance of payment records. See "State supplementation."

Public financial assistance to persons in need who cannot qualify for help under one of the federally assisted programs.

See "Offset for spouses with other Government pensions."

See "Child's benefit."
See "Administrative review process."
Services furnished a patient in his or her home by an agency engaged primarily in providing skilled-nursing and other therapeutic services under a plan established and supervised by a physician. Covered services may include part-time or intermittent nursing care; physical, occupational, and speech therapy; part-time or intermittent services of a home health aide; medical supplies (other than drugs and biologicals) and the use of medical appliances and, in certain cases, services of an intern or resident-in-training of a teaching hospital. The services must be furnished by or under arrangement with an approved home health agency.

A public or private organization, or part of either, that is primarily engaged in providing specific services to the terminally ill on an as-needed 24-hour basis. Medicare covers four categories of hospice care (general inpatient care, inpatient respite care, routine home care, and continuous home care).

- Long-stay hospital. General and special hospitals with average stays greater than 25 days. Includes all pediatric, rehabilitation, and psychiatric hospitals, and alcohol and drug treatment facilities.


## Household (LIHEAP)

Husband's benefit (OASDI)

Income (SSI)

## Independent laboratory services

(Medicare—SMI)
Ineligible spouse (SSI)
Initial determination (OASDI) and SSI)

Inpatient hospital services
(Medicaid)

## Inpatient hospital services

(Medicare-HI)

Institutionalization under
Medicaid (SSI)

- Participating hospital. See "Provider of services."
- Short-stay hospital. General and special hospitals (other than pediatric, rehabilitation, and psychiatric hospitals, and alcohol and drug treatment facilities) reporting average stays of 25 days or less.

Any individual or group of individuals who are living together as one economic unit and for whom residential energy is customarily purchased in common, or who make designated payments for energy in the form of rent.

Monthly benefit payable to a husband or a divorced husband of a retired or disabled worker under one of the following conditions:
(1) the husband is aged 62 or older or has an entitled child of the worker in his care who is under age 16 or is disabled; or
(2) the divorced husband is aged 62 or older and was married to the worker for 10 years before the divorce became final. Effective with benefits payable after December 1984, a divorced husband of an eligible worker can be entitled to benefits if he meets the requirements for entitlement and has been divorced for at least 2 years, regardless of whether the worker has filed for benefits or has benefits withheld due to the earnings test. Effective with benefits payable beginning January 1991, the 2-year period is waived if the worker was entitled to benefits before the divorce. The earnings test will continue to apply to the divorced husband's own earnings; or
(3) a transitionally insured worker's husband born before January 2, 1897; or
(4) effective with benefits payable beginning January 1991, a deemed spouse (including a divorced deemed spouse), regardless of whether the legal spouse is entitled to benefits on the same earnings record. A deemed spouse is a person who entered into an invalid ceremonial marriage in good faith.

Earned or unearned income received by an SSI beneficiary. Earned income includes wages and net earnings from self-employment. Unearned income includes income not defined as earned, such as Social Security benefits, public or private pensions, interest, as well as certain in-kind income.

Diagnostic laboratory tests ordered by a physician and performed in a laboratory independent of a physician's office or a hospital.

The husband or wife of an eligible individual who is not eligible for SSI benefits.
See "Administrative review process."

All services furnished to an inpatient and covered by the hospital's bills.

- General hospital. A hospital maintained primarily for acute illness or injury and for obstetrical or tuberculosis care.
- Mental hospital. A hospital primarily engaged in providing psychiatric services for the diagnosis and treatment of mentally ill persons.

Covered services include room and board in accommodations containing from two to four beds, nursing services (except for private-duty nursing), drugs and biologicals, and other ancillary services and supplies ordinarily furnished by a hospital to its patients. Inpatient services furnished by a hospital outside the United States are covered if the foreign hospital is closer to or more accessible to the beneficiary's residence than the nearest suitable United States hospital.

Living arrangements for persons in public or private institutions when more than 50 percent of the cost of their care is met by the Medicaid program under Title XIX of the Social Security Act. See "Federal benefit rates."

Insured status (OASDI)

Intermediate-care facility services for the mentally retarded
(ICF-MR)
Intermediary (Medicare)

Interim assistance (SSI)

The state of having sufficient quarters of coverage to meet the eligibility requirements for retired-worker or disabled-worker benefits or to permit the worker's spouse and/or children or survivors to establish eligibility for spouse's and children's or survivor's benefits in the event of his or her disability, retirement, or death. See "Quarters of coverage."

- Currently insured. With at least 6 quarters of coverage during the 13 -quarter period ending with the calendar quarter in which the worker (1) died, (2) became entitled to retired-worker benefits, or (3) most recently became entitled to dis-abled-worker benefits. If any part of a quarter has been included in a period of disability, that quarter is not counted in the 13-quarter period unless it was a quarter of coverage.
- Fully insured. With at least 1 quarter of coverage (whenever acquired) for each year elapsing after 1950 (or the year in which the worker attained age 21 , if later) and before the year in which he or she reaches age 62, dies, or becomes disabled. For a man born before January 2, 1911, the elapsed period ends with the year he reaches age 65. For a man born after January 1, 1911, the elapsed period ends with the later of the year he reaches age 62 or 1975. If any part of a year has been included in a period of disability, that year is not counted as an elapsed year. The number of required quarters of coverage ranges from a minimum of 6 to a maximum of 40 .
- Insured in event of disability. Having fully insured status and at least 20 quarters of coverage during the 40 -quarter period ending with the quarter in which the worker became disabled. A worker disabled before the quarter in which he or she attains age 31 is insured for disability if half the quarters in the period beginning with the quarter after the one in which the worker reached age 21 and ending with the quarter in which the worker became disabled are quarters of coverage. A worker disabled before the quarter in which he or she attains age 24 is insured if he or she has 6 quarters of coverage in the 12-quarter period ending with the quarter of disablement. A worker disabled by blindness needs only fully insured status to be insured in event of disability.
- Permanently insured. Having at least the number of quarters of coverage that is needed to become eligible for a retired-worker benefit. The maximum number of quarters of coverage required is 40 .
- Transitionally insured. Not fully insured but meeting the quarters-of-coverage requirement for receipt of a benefit under the transitional insured status provision by certain persons born before January 2, 1897:
(1) as a retired worker-has 1 quarter of coverage (whenever acquired) for each year elapsing after 1950 and up to the year of attainment of age 65 for men or age 62 for women. A minimum of 3 quarters of coverage is required;
(2) as a wife or husband-the spouse must be transitionally insured; or
(3) as a widow or widower-the deceased spouse must have had a specific number of quarters, depending on his or her date of birth or death and on the widow(er)'s date of birth. A minimum of 3 quarters of coverage is required.
Intermediate-care facility services (ICF) for persons with mental retardation under active treatment in certified institutions for the mentally retarded or for persons with related conditions.

A public or private organization authorized to determine the amount of payment due for covered services provided beneficiaries and to make such payments to institutional providers of services. (For noninstitutional providers under SMI, see "Carrier.")

Payments made by a State or local government to SSI applicants while their claims are being adjudicated. Repayment is made from any payments due when the first SSI payment is made.

Laboratory and radiological services (Medicaid)

Life expectancy

Life table (period)

Low-Income Home Energy Assistance Program
(LIHEAP)
Low-income households
(LIHEAP)

Lump-sum death benefit
(OASDI)

Mandatory supplementation
(SSI)
Maximum family benefit (OASDI)

Maximum taxable (OASDHI)
Military wage credits (OASDHI)

Professional and technical laboratory and radiological services provided in an office or similar facility (other than a hospital outpatient department or clinic) or by a qualified laboratory.

The average number of years of life remaining at each tabulated birthday. See "Life table (period)."

A period life table represents the mortality experience of an entire population during a relatively short period of time, usually 1-3 years. Such tables are useful for analyzing changes in the mortality experienced by a population through time. The table refers to a cohort of 100,000 people with the same birthday who experience the rate of mortality, or probability of death within 1 year, shown in the table, throughout their lives.

Federal program to assist low-income households with heating and cooling costs.

Hcuseholds with income under the greater of 150 percent of the poverty guideline for their State or 60 percent of the State median income, or households with members receiving Aid to Families with Dependent Children, Supplemental Security Income, Food Stamps, or certain needs-tested veterans' benefits.

A lump sum of $\$ 255$ payable on the death of a fully or currently insured worker. The lump sum is payable to:
(1) a spouse who was living with the worker at the time of death or, if there is no such spouse, to
(2) a spouse eligible for monthly benefits for the month of death or, if there is no such spouse, to
(3) a child(ren) eligible for monthly benefits for the month of death.

State supplementation payments required by law to maintain the December 1973 income levels of persons transferred to the Federal SSI program in 1974.

The maximum monthly amount that can be paid on a worker's earnings record. For benefits payable on the earnings records of retired and deceased workers, and of disabled workers entitled before July 1980, the maximum usually varies between 150 percent and 188 percent of the PIA. For disabled workers entitled after June 1980, the maximum represents the smaller of (1) 85 percent of the worker's AIME (or 100 percent of the PIA, if larger), or (2) 150 percent of the PIA. See tables 2.A13, 2.A14, 2.A17.

Whenever the total of the individual monthly benefits payable to all beneficiaries entitled on one earnings record exceeds the family maximum, each dependent's or survivor's benefit is proportionately reduced to bring the total within the maximum. Benefits payable to divorced spouses or surviving divorced spouses are not reduced under the family maximum provision. Where both a legal spouse and deemed spouse are receiving benefits, the deemed spouse would be paid within the family maximum, but benefits for the legal spouse would not be reduced.

See "Annual maximum taxable limit (HI) and (OASDI)."
Noncontributory wage credits of $\$ 160$ are provided for each month of active military service from September 16, 1940, through December 31, 1956. For years after 1956, the basic pay of military personnel is covered under the Social Security program on a contributory basis. Noncontributory wage credits of $\$ 300$ for each calendar quarter in which a person receives pay for military service from January 1957 through December 1977 are granted in addition to contributory credits for basic pay. Deemed wage credits

# Minimum benefit (OASDI) 

Monthly benefit (OASDI) Monthly benefit amount (OASDI)

Mother's benefit (OASDI)

Net assignment rate
(Medicare—SMI)
Nondisabled widower's benefit (OASDI)

Nondisabled widow's benefit (OASDI)

Nonpayment status (OASDI)
Number of lives

Nursing services facility (NF)
(Medicaid)

Offset for spouses with other government pensions (OASDI)
of $\$ 100$ are granted for each $\$ 300$ of military wages in years after 1977. (The maximum credits allowed in any calendar year are $\$ 1,200$.) These credits take into account that military personnel receive other cash payments and wages in kind (such as food and shelter) in addition to their basic pay.

The lowest benefit (before actuarial reduction) payable under the regular insurance programs to a retired worker, a disabled worker, or a sole survivor of a deceased worker. The minimum benefit was eliminated for most workers who attain age 62, become disabled, or die after 1981. For these persons, benefits will be derived from applicable computation methods without a minimum floor. See tables 2.A13, 2.A14, 2.A17.

A cash benefit payable each month.
The amount payable after reduction, if necessary, for age, family maximum, and other reasons but before any deduction for SMI premiums. Effective June 1982, the final benefit payment is rounded to the next lowest $\$ 1$ (if not already a multiple of $\$ 1$ ) after reduction for age, family maximum, and other reasons and after any deduction for SMI premiums. The Annual Statistical Supplement tables with monthly benefits reflect the Monthly Benefit Credited (MBC). The amount is derived as follows:
(1) subtract the SMI premium from the monthly benefit amount;
(2) round the above result down to the nearest whole dollar; and
(3) add back the SMI premium to the rounded result from 2 above. The result is the MBC.

For example, if a monthly benefit amount is $\$ 678.20$, and an SMI premium of $\$ 43.80$ is deducted, the MBC is $\$ 677.80$ (calculated as follows: $\$ 678.20$ $\$ 43.80=\$ 634.40$ rounded down to $\$ 634.00+\$ 43.80=\$ 677.80$ ).

A monthly benefit payable to a widow or surviving divorced mother if (1) the deceased worker on whose account the benefit is paid was either fully or currently insured at the time of death and (2) an entitled child of the worker is in her care and is under age 16 or is disabled.

See "Total assignment rate;" same computation except omits claims from hospital-based physicians and group-practice prepayment plans.

See "Widower's benefit."

See "Widow's benefit."

See "Withholding."
Entry in a period life table showing the number of survivors of that birth cohort at each succeeding tabulated birthday. See "Life table (period)."

An inpatient facility providing services for individuals aged 21 or older, who do not require the degree of care provided by hospitals. These do not include services in an intermediate-care facility for the mentally retarded (ICF-MR). Prior to 1991, nursing facilities were classified separately as intermediatecare facilities (ICF), and all other skilled-nursing facilities (SNF). Beginning in 1991, the distinctions were removed and these services were renamed nursing facilities.

Spouse's and surviving spouse's benefits, based on applications filed after November 1977, are subject to reduction by any government (Federal, State, or local) pensions payable to the spouse on the basis of his or her own earnings in

Old-age benefit (OASI)
Other practitioners services
(Medicaid)
Outpatient hospital services (Medicaid and Medicare-SMI)

Own household (SSI)

Parent's benefit (OASDI)

Payment status (OASDI)

Period of disability (DI)

Person served (Medicare)

Physician's services-including related services (Medicaid and Medicare-SMI)

Prescribed drugs (Medicaid)

Presumptive disability or blindness (SSI)
noncovered employment. After November 1984, the amount of the reduction is equal to two-thirds of any such pension. Persons in either of the following categories are entirely exempt from the offset: (1) all women first eligible for a government pension before December 1982, except those divorced from the worker after fewer than 20 years of marriage, and (2) men and women first eligible for their pensions before July 1983 who received one-half or more of their support from the worker.

See "Retired-worker benefit."
Services of licensed practitioners other than physicians and dentists.

Services provided by outpatient departments of hospitals. Examples of therapeutic services are $X$-ray and radiation therapy; treatment of fractures, cuts, and abrasions; and the supplying of surgical dressings, splints, and casts. Diagnostic services include X-rays, electrocardiograms, blood tests, urinalysis, and pulmonary function tests.

A definition used to determine Federal benefit rate. Applies to adults who own their living quarters; are liable for the rent; pay their pro rata shares of household expenses; are living in households composed only of recipients of public incomemaintenance payments; are placed by agencies in private households; and children living in their parent's household. See "Federal benefit rates."

Monthly benefit payable to a dependent parent aged 62 or older of a deceased fully insured worker.

The state or condition of a benefit with respect to actual receipt by the beneficiarythat is, whether the benefit is in current-payment status or withheld.

A continuous period of at least 5 months of disability, within the meaning of the law, established for a disabled worker who also meets the prescribed work restrictions.

An enrollee who used covered services, incurred expenses greater than the deductible amount, and for whom Medicare paid benefits. Persons are counted once for each type of covered service used, but are not double counted in aggregate totals. A person receiving services two or more times during the year is counted as one person served. An exception to this rule occurs when an individual has incurred services both as an aged and disabled beneficiary during the same year. In this case, reimbursements are aggregated in accordance with the status of the beneficiary at the time medical services were rendered.

Medical and surgical services by a physician, wherever furnished, and services usually connected with a physician's treatment and included in his or her bill such as diagnostic tests, medical supplies, services of physician's nurse, drugs and biologicals that cannot be self-administered, and similar services. Other covered services and supplies grouped in this category include $X$-ray, radium, and radioactive isotope therapy; prosthetic devices; ambulance service; and purchase or rental of durable medical equipment. Also covered are hospital services incident to physician's services, services of a physical therapist in independent practice, and limited services of a licensed chiropractor.

Drugs dispensed by a licensed pharmacist on the prescription of a practitioner licensed by law to prescribe such drugs, and drugs dispensed by a licensed practitioner to his or her own patients.

For certain diagnoses, where there is high probability of a favorable medical determination of disability or blindness, payments may be made for up to 6 months before the formal determination if the applicant meets the other eligibility qualifications.

Primary insurance amount-PIA
(OASDI)

Prospective payment system
(Medicare)

Prouty benefit (OASI)

Provider of services (Medicare)

Quarters of coverage (OASDHI)

Reconsideration (OASDI and
(SSI)
Redetermination (SSI)

Reduction for early retirement
(OASDI)

The monthly amount payable to a retired worker who begins to receive benefits at age 65 or to a disabled worker who has never received a retirement benefit reduced for age. This amount, which is related to the worker's average monthly wage or average indexed monthly earnings, is also the amount used as a base for computing all types of benefits payable on the basis of one individual's earnings record. See tables 2.A11, 2.A15, 2.A16, for the derivation of the PIA from the worker's average monthly wage or average indexed monthly earnings, as applicable, and the section on "Benefit Types and Levels" for the relationship (percent) of other benefit amounts to the PIA.

Public Law 98-21 established a prospective payment system for Medicare payment of inpatient hospital services effective for the hospital fiscal year beginning on or after October 1, 1983. Under this system, Medicare payment for operating expenses is made at a predetermined, specific rate for each discharge. The payment rate is related to the cost of treating that illness. All discharges are classified according to a list of diagnosis-related groups (DRGs). There are 475 specific DRGs under which a beneficiary may be discharged. The law, as amended in 1985, provided for a 4-year transition period during which a declining portion of the total prospective payment rate was based on hospitals' historical costs in a given base year, and a gradually increasing portion was based on a regional or national rate per discharge or both. Beginning October 1, 1987, Medicare payment for inpatient hospital services is determined fully under a national DRG payment methodology.

Capital-related costs and the costs of direct medical education, kidney acquisition by renal transplant centers, and nonphysician anesthetists are excluded from operating expenses and reimbursed on a reasonable cost basis. (Beginning in October 1987, capital-related costs were incorporated into the prospectivelydetermined payment.) Additional payments are made for the indirect costs of medical education and for hospitals serving a disproportionately large share of lowincome patients.

See "Special age-72 benefit."

A hospital, skilled-nursing facility, home health agency, independent laboratory, or other certified provider. A provider of services is eligible for participation and payment if it meets the requirements for certification and has entered into an agreement with the Health Care Financing Administration to (1) provide services on a nondiscriminatory basis in compliance with Title VI of the Civil Rights Act of 1964 and (2) not charge any patient more than prescribed deductibles and coinsurance amounts for covered items and services.

The crediting of coverage needed for insured status. A worker receives 1 quarter of coverage (up to a total of 4) for a designated amount of annual earnings reported from employment or self-employment. This dollar amount is subject to annual automatic increases in proportion to increases in average earnings. For amounts in years 1939 to present, see table 2.A7. No more than 4 quarters of coverage may be credited for any calendar year, and no quarter of coverage is credited after the quarter in which death occurred or for a quarter entirely included in a period of disability.

See "Administrative review process."

A periodic review of eligibility for SSI beneficiaries to assure that requirements for eligibility continue to be met and that payments are in the proper amount. Income, resources, living arrangements, and other factors are reviewed. The redetermination process does not review the determination of disability.

[^151]Reimbursement (Medicare-SMI)

Representative payee (OASDI and SSI)

Retired-worker (old-age) benefit (OASI)

Retirement test (OASDI)
Secondary benefit (OASDI)

Section 1619(a) (SSI)
Section 1619(b) (SSI)
Self-employment (OASDHI)

Skilled-nursing facility
(Medicare)

Social Security number
(OASDHI)

Special age-72 benefit (OASI)

Special minimum PIA (OASDI)

Represents 80 percent of allowed charges for covered services each year after the individual has paid the deductible.

A person designated by the Social Security Administration to receive monthly benefits on behalf of a beneficiary when such action appears to be in the beneficiary's best interest. A representative payee is appointed for an adult beneficiary when the beneficiary is physically or mentally incapable of managing his or her own funds. In addition, a payee is usually appointed to receive benefits on behalf of a child under age 18.

Monthly benefit payable to a fully insured retired worker aged 62 or older, or to a person entitled under the transitionally insured status provision in the law. Retiredworker benefit data do not include special age-72 benefits unless so indicated.

See "Earnings test."
Monthly benefit payable to a spouse or child of a retired or disabled worker, or to a survivor of a deceased worker.

See "Special SSI benefits."
See "Special recipient status."
Operation of a trade or business by an individual or by a partnership in which an individual is a member.

An institution primarily engaged in providing skilled-nursing care and related services for patients who require posthospital medical or nursing care or rehabilitation services. Excludes institutions that are primarily for care and treatment with respect to mental diseases or tuberculosis. Covered skilled-nursing facility services include nursing care; room and board; physical, occupational, and speech therapy; drugs and biologicals; medical services of an intern or resident-in-training of a hospital having a transfer agreement with the skilled-nursing facility; and other necessary health care services generally provided by such facilities. See "Provider of services."

Number issued to a person by the Social Security Administration, used to keep a record of earnings and of benefits based on these earnings. Taxable wages and self-employment income are reported by employers and self-employed individuals and credited to the worker's record under his or her Social Security number.

Monthly benefit payable to men who attained age 72 before 1972 and to women who attained age 72 before 1970 and who do not have sufficient quarters of coverage to qualify for a retired-worker benefit under either the fully or the transitionally insured status provisions. The benefit is payable only for months in which the individual is a resident of one of the 50 States or the District of Columbia and receives no public assistance or SSI payments. It is reduced by the amount of any government pension (except workers' compensation and veterans' serviceconnected compensation) that the individual or the individual's spouse is receiving or is eligible to receive. Most of these benefits are financed from general revenues rather than Social Security contributions. (Also known as Prouty benefits).

An alternative PIA based not on the worker's average monthly wage or average indexed monthly earnings but on his or her length (years) of covered employment. It is designed to help those who worked in covered employment for many years but had low earnings. The amount of the special minimum PIA is computed by multiplying the number of years of coverage in excess of 10 (with a maximum of 20) by $\$ 11.50$ and increasing the resulting amount by all cost-of-living increases after 1978. The special minimum PIA cannot be increased by delayed retirement credits. To earn special minimum coverage a worker must have earnings above specified

Special recipient status Section 1619(b) (SSI)

Special SSI benefits Section 1619(a) (SSI)

State-administered Supplementation (SSI)

State median income (LIHEAP)

State supplementation (SSI)

Student's benefit (OASDI)

Substantial gainful activity
(DI and SSI)

Surviving divorced father's benefit (OASI)

Surviving divorced mother's benefit (OASI)

Surviving divorced spouse's benefit (OASI)

Survivor benefit (OASI)
Suspended benefit (OASDI)

Taxable earnings
(OASDHI)

Taxable maximum
(OASDHI)
Taxable self-employment income (OASDHI)
levels. See table 2.A12 for additional information on the computation of the special minimum PIA.

A person who is ineligible for SSI cash benefits because of earnings but qualifies for SSI recipient status for Medicaid eligibility purposes under Section 1619(b) of the Social Security Act.

Continuing cash benefits for disabled recipients who earn above the amount that reflects substantial gainful activity. These payments may continue until income (earned or unearned) reaches the amount where the monthly payment is reduced to zero.

State supplementation payments administered by the States. See "State supplementation."

One income standard used by States to determine a household's income eligibility for LIHEAP. Estimates of the median income for four-person families for each State are calculated by the Bureau of the Census. The Department of Health and Human Services publishes State median income estimates in the Federal Register, which are used to determine eligibility for several social services programs.

Payments to eligible persons made under State provisions. These payments may vary by the living situation of the recipient as well as by geographic area within the State and include federally administered and State-administered payments.

Child's benefit payable to a full-time unmarried elementary or secondary school student aged 18-19. Student's benefits end at age 19 or at the end of the current semester or quarter, whichever is later. Before May 1985, student's benefits were payable to certain postsecondary students aged 18-22.

Remunerative work that is substantial, as determined from consideration of the amount of money earned, and/or the number of hours worked, and the nature of the work. See table 2.A30 for money amounts.

See "Father's benefit."

See "Mother's benefit."

See "Widower's benefit" and "Widow's benefit."

Benefit payable to a survivor of a deceased worker.
A benefit not in current-payment status for any of the reasons listed under "Withholding."

Taxable wages and/or self-employment income under the prevailing annual maximum taxable limit. See table 2.A3 for the maximum in effect since the beginning of program.

See "Annual maximum taxable limit (HI) and (OASDI)."

Net earnings from self-employment, generally above $\$ 400$ and below the annual taxable and creditable maximum amount for a calendar or other taxable year, less any taxable wages in the same taxable year.

Wages paid for services rendered in covered employment up to the annual taxable maximum for OASDI and on all earnings for HI . In some cases, wages must also be

## Taxes (OASDHI)

## Technical entitlement (OASDI)

Termination (OASDI)

Total assignment rate (Medicare-SMI)
above a specified amount to be taxed and credited (for example, $\$ 100$ or more in a calendar year for employment in certain nonprofit organizations or for services not in the course of an employer's trade or business). The threshold for coverage of a domestic employee's wages was raised from $\$ 50$ per calendar quarter to $\$ 1,000$ per calendar year effective in 1994. For years after 1995, this amount will increase in $\$ 100$ increments as average wages rise.

The amount based on a percent of earnings, up to an annual maximum for OASDI and on all earnings for HI , that must be paid by-
(1) employers and employees on wages from employment under the Federal Insurance Contributions Act (FICA),
(2) the self-employed on net earnings from self-employment under the SelfEmployed Contributions Act (SECA), and
(3) State or local governments on the wages of State and local government employees covered under the Social Security Act.

See "Entitlement."
Cessation of payment of a specific type of benefit because the beneficiary is no longer entitled to receive it. In some cases, the individual may become immediately entitled to another type of benefit. These actions are called conversions; see "Award." The major reasons for termination are:
(1) death of beneficiary;
(2) for spouse and child beneficiaries, termination of the benefit of the retired or disabled worker on whose earnings record their auxiliary entitlement is based;
(3) for spouse beneficiaries under age 62 and widowed mother or father beneficiaries, termination of the benefit of the youngest or disabled child, or attainment of age 16 by the youngest child;
(4) attainment of the statutory age limit for certain types of benefits, for example, age 65 for disabled workers and age 18 for minor children;
(5) for certain types of auxiliary benefits, marriage, divorce, remarriage, or adoption;
(6) beneficiary no longer meets the definition of disability (termination data do not include disabled persons whose monthly benefits have been suspended because of their ability to engage in substantial gainful activity; see "Disability reentitlement period");
(7) entitlement to another equal or larger Social Security benefit; and
(8) student beneficiary no longer attending school.

The proportion of all SMI claims received by SMI carriers in which the physician or supplier agrees to accept the carrier's determination of "allowable" charges. In unassigned claims, the beneficiary is liable to the physician or supplier for all charges and is reimbursed by the carrier only for that portion deemed allowable by the carrier, subject to deductible and coinsurance provisions.

- HI. Sum of charges for noncovered services and covered services before application of deductible and coinsurance.
- SMI.Total covered charges allowed by the carriers, including deductible and coinsurance amounts.

The process by which persons having at least 6 U.S. quarters of coverage, but otherwise ineligible for Social Security benefits, may meet eligibility requirements by combining their U.S. periods of coverage with periods of coverage earned in a foreign country with which the United States has signed a Social Security agreement. The total period of coverage must still meet normal eligibility requirements. A

Transitionally insured persons aged 72 or older, benefit for
(OASDI)
Trial-work period (DI)

## Trust fund (OASDI and Medicare)

partial benefit is computed based on the proportion of total covered work completed in the United States. See "International Agreements" in section "2A OASDI: Coverage, Financing, and Insured Status."

Monthly benefit payable to certain persons before January 2, 1897, under the transitionally insured status provisions.

Persons receiving Social Security disability benefits are generally entitled to a 9-month trial-work period during which monthly benefits continue. If the beneficiary's disability has ended after completion of the trial-work period, monthly benefits are continued for an additional 3 months and then entitlement is terminated. Effective January 1992, a disabled beneficiary would exhaust the trial-work period only if services were performed in any 9 months within a period of 60 consecutive months. For a discussion of procedures when the disabling condition continues, see "Disability reentitlement period."

Four separate accounts in the United States Treasury in which are deposited the equivalent of taxes received under the Federal Insurance Contributions Act, the Self-Employment Contributions Act, contributions dealing with coverage of State and local government employees, any sums received under the financial interchange with the railroad retirement account, voluntary hospital and medical insurance premiums, and transfers of Federal general revenues. Funds not withdrawn for current monthly or service benefits, the financial interchange, and administrative expenses are invested in interest-bearing Federal securities, as required by law. The interest earned is also deposited in the trust funds.

- Old-Age and Survivors Insurance (OASI). The trust fund used for paying monthly benefits to retired-worker (old-age) beneficiaries and their spouses and children and to survivors of insured workers.
- Disability Insurance (DI). The trust fund used for paying monthly benefits to disabled-worker beneficiaries and their spouses and children and for providing rehabilitation services to the disabled.
- Hospital insurance (HI). The trust fund used for paying part of the costs of inpatient hospital services and related posthospital care for aged and disabled individuals who meet the eligibility requirements.
- Supplementary Medical Insurance (SMI). The trust fund used for paying part of the costs of physicians' services, outpatient hospital services, and other related medical and health services for voluntarily insured aged and disabled individuals.

An SSI recipient who does not have an eligible spouse (an individual unit) or a husband and wife who are both eligible for SSI (couple unit).

See "Father's benefit."

See "Mother's benefit."

Monthly benefit payable to: (1) a widower or surviving divorced husband of a worker fully insured at the time of death if he is (a) aged 60 or older or (b) aged 50-59 and has been disabled throughout a waiting period of 5 consecutive calendar months that began no later than 7 years after the month in which the worker died or after the end of his entitlement to benefits as a widowed father, or (2) a widower of a transitionally insured worker if he was born before January 2, 1897.

A surviving divorced husband's marriage to a worker must have lasted 10 years before the divorce became final. Effective for benefits payable after December 1983, benefits

## Widow's benefit (OASDI)

Wife's benefit (OASDI)

Windfall elimination provision
(OASDI)

Withholding (OASDI)
are continued for disabled widowers and surviving divorced husbands who remarry after the age of first eligibility for benefits.

Effective January 1991, benefits may be payable to a deemed widower, including a divorced deemed widower. A deemed widower is a person who entered into an invalid ceremonial marriage in good faith.

Monthly benefit payable to: (1) a widow or surviving divorced wife of a worker fully insured at time of death if she is (a) aged 60 or older or (b) aged 50-59 and has been disabled throughout a waiting period of 5 consecutive calendar months that began no later than 7 years after the month in which the worker died or after the end of her entitlement to benefits as a widowed mother, or (2) a widow of a transi tionally insured worker if she was born before January 2, 1897

A surviving divorced wife's marriage to a worker must have lasted 10 years before the divorce became final. Effective for benefits payable after December 1983, benefits are continued for disabled widows and surviving divorced wives who remarry after the age of first eligibility for benefits.

Effective January 1991, benefits may be payable to a deemed widow, including a divorced deemed widow. A deemed widow is a person who entered into an invalid ceremonial marriage in good faith.

Monthly benefit payable to a wife or a divorced wife of a retired or disabled worker under one of the following consitions:
(1) the wife is aged 62 or older or has an entitled child of the worker in her care who is under age 16 or is disabled; or
(2) the divorced wife is aged 62 or older and was married to the worker for 10 years before the divorce became final. Effective with benefits payable after December 1984, a divorced wife of an eligible worker can be entitled to benefits if she meets the requirements for entitlement and has been divorced for at least 2 years, regardless of whether the worker has filed for benefits or has benefits withheld due to the earnings test. Effective with benefits payable beginning January 1991, the 2-year period is waived if the worker was entitled to benefits before the divorce. The earnings test will continue to apply to the divorced wife's own earnings; or
(3) a transitionally insured worker's wife born before January 2 , 1987; or
(4) effective with benefits payable beginning January 1991, a deemed spouse (including a divorced deemed spouse) regardless of whether the legal spouse is entitled to benefits on the same earnings record. A deemed spouse is a person who entered into an invalid ceremonial marriage in good faith.

Benefit computation for retired and disabled-worker beneficiaries first eligible for OASDI benefits after 1985, who become eligible for a periodic pension payment after 1985, based on noncovered employment. See table 2.A11.

Suspension of benefit payments until the condition(s) causing deductions are known to have ended. Suspension of monthly benefit payments does not affect eligibility for hospital insurance benefits. The major reasons for withholding benefits are:
(1) Earnings in excess of exempt amounts under provisions of the annual earnings test;
(2) for spouses and surviving spouses, receipt of offsetting government pensions;
(3) failure of a wife or husband under age 62 or mother or father beneficiary to have an entitled child in her or hiș care;
(4) refusal of a disabled person to accept rehabilitation services;
(5) spending determination of continuing disability;
(6) for special age-72 beneficiaries, receipt of public assistance, Supplemental Security Income payments, or offsetting government pensions;

Worker (OASDI)

Workers' compensation (and public disability benefits) offset (DI)
(7) workers' compensation and/or public disability benefit offset for disabled workers and dependents;
(8) payee not determined;
(9) for beneficiaries confined to a jail, prison, or other penal institution or correctional facility, who are convicted of a crime punishable by imprisonment for more than 1 year (regardless of actual sentence imposed), and for criminally insane individuals confined to institutions for an offense punishable by imprisonment for more than 1 year;
(10) administrative reasons such as (a) the inability to locate the beneficiary, (b) the beneficiary's residence is in certain foreign countries, and under certain conditions, an alien beneficiary's residence outside the United States for more than 6 full consecutive calendar months;
(11) for disabled beneficiaries, engaging in substantial gainful activity in the disability reentitlement period following a trial-work period; benefits for spouses and children of disabled workers are also suspended;
(12) technical entitlement where a beneficiary is entitled to benefits on more than one earnings record but is eligible to receive benefits on only one earnings record See "Entitlement (OASDI)."

A person who has earnings creditable for Social Security purposes on the basis of services for wages in covered employment or on the basis of income from covered self-employment. Data on covered self-employment exclude self-employed persons who had no self-employment income taxable or creditable under Social Security because they had wages or salaries reaching the annual taxable maximum reported for the same year.

The total amount of benefits received under workers' compensation programs and the Social Security Disability Insurance program is limited by a Social Security Act offset provision. Under this provision, a reduction in the disabled-workers' benefit (and in family benefits based on the worker's earnings record) may be made for any month to fully or partially offset workers' compensation benefits or certain other Federal, State, or local disability benefits received for the same month. This reduction is made only if the total Social Security benefits payable to the worker (and dependents), plus those paid the worker as workers' compensation, exceed the higher of 80 percent of his or her "average current earnings" before the onset of disability, or the family's total Social Security benefit before the reduction. The disabled-workers' benefit will not be reduced if the workers' compensation law provides for the reduction of that benefit when he or she is entitled to disabledworkers' benefits, if such provision was in effect in February 1981.

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## Program Descriptions

Social Welfare and the Economy

OASDI: Trust Funds, Covered Workers, and Insured Workers

OASDI: Benefits in Current-Payment Status

## OASDI: Benefits Awarded, Withheld, and Terminated

## Supplemental Security Income

Health Care Programs-Medicare and Medicaid

Other Social Insurance and Income Support Programs


Technical Notes

List of Abbreviations/Glossary

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## Social Security Administration

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OFFICIAL BUSINESS
PENALTY FOR PRIVATE USE, \$300

SSA Publication No. 13-11700


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ᄀ If you don't wish to receive Bulletin
I If change of address is needed (indicate change)
and return this page to above address


[^0]:    ${ }^{1}$ Includes 2.1 million persons receiving Federal SSI and State supplementation and 0.3 million persons receiving State supplementation only.
    ${ }^{2}$ Includes 237,000 persons receiving Federal SSI and State-administered supplementation and 63,000 persons receiving State supplementation only.

[^1]:    Source: Table 5.A16

[^2]:    ${ }^{1}$ During this period, scheduled taxes were credited to the Social Security trust
    rates were paid by employees and the self-employed.

[^3]:    National average wage levels. For years before 1978, average wages were determined from wages earned during the first quarter of the year and reported to the Social Security Administration (SSA) for Social Security tax purposes. These wages were then multiplied by 4 to obtain the average wage for the year. For 1973-77, from data collected on all taxable wages reported to SSA; for 1957-72, based on $1 \%$ statistical sample; for 1951-56, based on $1 / 10$ of $1 \%$ statistical sample. For 1978-84, from wage data collected by the Internal Revenue Service during processing of annual tax returns. For years after 1984, from W-2 data processed by SSA. For years after 1977, the average wage amounts have been

[^4]:    National average wage levels. For years before 1978, average wages were determined from wages earned during the first quarter of the year and reported to the Social Security Administration (SSA) for Social Security tax purposes. These wages were then multiplied by 4 to obtain the average wage for the year. For 1973-77, from data collected on all taxable wages reported to SSA; for 1957-72, based on 1\% statistical sample; for 1951-56, based on 1/10 of $1 \%$ statistical sample. For 1978-84, from wage data collected by the Internal Revenue Service during processing of annual tax returns. For years after 1984, from $W$-2 data processed by SSA. For years after 1977, the average wage amounts have been adjusted to be consistent with the pre-1978 series.
    'A worker's earnings for each year after 1950 and through the second year before the year of first eligibility are indexed by mulliplying covered earnings, up

[^5]:    ${ }^{1}$ Old-age benefit under 1935 Act and primary insurance benefit (PIB) under 1939 Act. Effective for September 1950, the PIB became an intermediate step in benefit computations based on creditable earnings after 1936; a conversion table was introduced into the law for determining the PIA from the PIB. Each time a benefit increase becomes effective (see table 2.A16 for benefit increases since 1950), a new conversion table incorporating the increase takes effect.
    ${ }_{2}$ Under this computation method, a period of disability that began before 1951 is not taken into account. Earlier provisions remained in effect for workers who

[^6]:    Subject to reduction if claimed before age 65.
    For AMW of $\$ 628$ or more, $175 \%$ of PIA.
    Superseded by 1973b legislation.

    * Beginning in 1975, mınimum PIA and percentages in maximum family benefit formula subject to automatic cost-of-living increases. (Superseded 1972a legisla-

[^7]:    tion for automatic increases beginning in 1974.)
    Superseded by 1981b legislation that restored the minımum PIA for these groups.
    'Minımum PIA eliminated by 1981 legislation.

[^8]:    See footnotes at end of table.

[^9]:    : Under 1939 Act, generally not available to child of married female worker. Under 1950 Act, available if female worker is fully and currently insured; currently insured requirement elimınated by 1967 Act
    ${ }^{2}$ Northern District of California District Court decision in Oliver v. Califano,

[^10]:    See footnotes at end of table

[^11]:    Assumes the worker began to work at age 22, retired at the beginning of the year and had no prior period of disability.
    ${ }^{2}$ Final benefit amount payable after SMI premium or any other deduction is rounded to next lower \$1.

    Effective for February 1968.

[^12]:    See footnotes at end of table.

[^13]:    ${ }^{1}$ Monthly test for self-employment income is defined in terms of substantia services. For taxable years beginning after Dec 31, 1977, monthly test eliminated for both wage and self-employment income except that each individual may use monthly test for 1 grace year, usually the year of retirement
    ${ }^{2}$ Earnings of retired-worker beneficiary affect total monthly family benefit. Earnings of dependent or survivor beneficiary affect only his or her benefit. However, effective January 1985, earnings of retired-worker beneficiary do not affect benefit to divorced spouse who has been divorced at least 2 years. Effective for benefits after December 1990, the 2 -year requirement is waived, if the worker was entitled to benefits before the divorce
    ${ }^{3}$ Applied to self-employment income only.
    ${ }^{4}$ Special provisions for earnings in noncovered employment outside the United States.

[^14]:    Earnings are net of any wage subsidies and impairment-related expenses. SGA guidlines for self-employed individuals differ from the guidelines for wage earners. Self employment activity is generally examined in terms of time spent and degree of effort, as compared to that of non-disabled self-employed individuals.

    Earnings above the maximum amount ordinarily demonstrate substantial gainful activity (SGA); earnings below the minimum amount show that SGA has not occurred. When earnings are between the maximum and minimum, other factors are considered.

    The 1977 amendments provided that, effective 1978, earnings of blind

[^15]:    ${ }^{1}$ Adjusted gross income (before Social Security or Railroad Retirement benefits are considered), plus tax-exempt interest income, with further modification of adjusted gross income in some cases involving certain tax provisions of limited applicability among the beneficiary population.
    reduction in Social Security or Tier 1 Railroad Retirement disability benefits.
    ${ }^{3}$ Includes only married taxpayers filing separately who lived with their spouses at any time during the tax year; married individuals filing separately who did not live with their spouse are treated the same as unmarried individuals.

[^16]:    ${ }^{1}$ Adjusted gross income (betore Social Security or Railroad Retirement benefits are considered), plus tax-exempt interest income, with further modification of adjusted gross income in some cases involving certain tax provisions of limited applicability among the beneficiary population.

    Social Security and Tier 1 Railroad Retirement benefits, including workers'compensation benefits to the extent thay cause a reduction in either of these two types of benefits.
    ${ }^{3}$ For married couples filing joint returns, up to 50 percent of benefits are subject to income tax if gross income is over $\$ 32,000$ but less than $\$ 44,000$. If gross

[^17]:    * The word "Act" represents legislation enacted in the year shown. 1973a denotes legislation enacted on July 9; 1973b denotes legislation enacted on December 31.

[^18]:    ${ }^{1}$ For those in another person's household receiving support and maintenance there, the Federal benefit rate is reduced by one-third.
    amount of countable income of the individual or couple.
    ${ }^{3}$ Includes persons in private institutions whose care is not provided by
    ${ }^{2}$ For those without countable income. These payments are reduced by the

[^19]:    ${ }^{1}$ Beginning in 1990, the law allowed (a) a reduction in net self-employment earnings to which the OASDI and HI tax applies and (b) an income tax deduction of one-half the OASDI and HI taxes paid.

[^20]:    *See the subsection "Coverage, Financing, and Insured Status" in the "Social Security: History of Provisions" section for Employment Covered and Maximum Taxable Earnings and Taxes.

[^21]:    Effective in fiscal year 1987 the Primary Care Block Grant was repealed by the Health Services Amendment Act of 1985 (P.L.99-80) enacted April 26, 1986.

[^22]:    ${ }^{1}$ Data from SSA's Affirmative Employment Plan.
    ${ }^{2}$ Includes all full-time and part-time permanent employees.
    Note: The percent of the civilian labor force comprised by each group in 1996 is: Women, 46.2; Blacks, 11.3; and Hispanics, 9.5. The latest available data for

[^23]:    * Includes persons aged 65 or older who are eligible for a blind or disabled SSI payment.

[^24]:    ${ }^{1}$ Data not available.
    ${ }^{2}$ Represents calendar year data.

[^25]:    ${ }^{1}$ Estimated data.

[^26]:    ${ }^{1}$ Estimated data.

[^27]:    ${ }^{1}$ Beginning in 1953, total adjusted for duplication of payrolls covered by both OASDHI and State and local government retirement systems. Beginning in 1984 total adjusted for duplication of payrolls covered by both OASDHI and the Federal Civil Service retirement system.
    ${ }^{2}$ Taxable plus nontaxable wages and salaries in employment covered by the programs. (For taxable earnings under OASDHI, see table 4.B1.) Beginning in 1957, OASDHI estimates include military wages. Beginning in 1975, OASDHI estimates include a small amount of taxable wages in American business in U.S. territories and possessions.

[^28]:    ${ }^{1}$ Population data for 1996 on which ratios are based furnished by Population Estimates Branch, Bureau of the Census.
    ${ }^{2}$ For 1940-73, data refer to Old-Age Assistance program. Beginnıng January

[^29]:    ${ }^{1}$ Includes persons receiving OASDI, SSI, or both.
    ${ }^{2}$ The number of OASDI disabled adult child beneficiaries aged 18-64 also receiving SSI was estimated based on the number of such beneficiaries aged 18 or older for the same year and on the comparative size of the two groups at the end of 1988.

[^30]:    ${ }^{2}$ Includes noninstitutionalized civilian population residing in the 50 States and the District of Columbia.

    Population Survey, Bureau of the Census. For a discussion of standard errors of he District of Columbia. estimated numbers and percentages, see Bureau of the Census, Current Popula-
    ${ }^{2}$ Includes other races.
    Source: Public use file of the March 1996 Income Supplement, Current

[^31]:    Source: Bureau of the Census and the Social Security Administration.

[^32]:    ${ }^{1}$ Household surveys tend to underestimate the number of income recipients and income sources such as interest, dividends, rents, veterans' payments, tion, vele and ed than others. For more detail, see Bureau of the Census, The Value of Noncash Benefits: 1979-82, Technical Paper No. 52, Appendix F.
    ${ }_{2}^{2}$ Poverty status based on money income of all family members after receipt of OASDI and any other cash transter payments.
    ${ }^{3}$ Received by individuals or any family member at any time during 1995. Most

[^33]:    ${ }^{1}$ Unnegotiated checks not deducted after 1982.
    2 Vocational rehabilitation services to disabled workers and disabled children under the 1965 Amendments to the Social Security Act and to disabled widows and widowers under the 1967 Amendments to the Social Security Act.
    ${ }^{3}$ For 1937-39, refunds and lump-sum death payments under the Social Security

[^34]:    ${ }^{1}$ Type of benefit estimated. Unnegotiated checks not deducted.

[^35]:    ${ }^{1}$ Relates to wage and salary workers for 1937-50. Beginning in 1951, includes self-employment. See table 2.A3 for annual maximum taxable earnings.
    ${ }^{2}$ Workers reported with first taxable earnings under program in specified year. During 1937-94, 276.2 million different persons reported with taxable earnings.
    ${ }^{3}$ Total wages, including estimated amounts above taxable limit, for 1937-50. Beginning in 1951, also includes reported total net earnings of self-employed persons.
    ${ }^{4}$ Excludes railroad account numbers. Since program began, 381 million Social Security numbers have been issued. (Some individuals have been issued

[^36]:    more than one number.)
    ${ }^{5}$ Preliminary data.
    ${ }^{6}$ Taxable earnings are preliminary estimates based on Social Security data; employment and total covered earnings are preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.
    ${ }^{7}$ Data not available.
    ${ }^{8}$ Preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.

[^37]:    ${ }^{1}$ Represents total number in specified type of employment. Persons with both types of covered employment during the year are included in each type.
    ${ }^{2}$ Total wages, including estimated amounts above the taxable limit.
    ${ }^{3}$ See table 2.A3 for annual maximum taxable earnings.
    ${ }^{4}$ Reported self-employment net earnings.
    ${ }^{5}$ Preliminary data.

[^38]:    ${ }^{6}$ Taxable earnings are preliminary estimates based on Social Security data; employment and total covered earnings are preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.

    Preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.

[^39]:    ${ }^{1}$ Not covered before 1951.
    ${ }^{2}$ Preliminary data.
    For all workers, medians relate to combined earnings from wage and salary
    employment and self-employment. For all wage and salary workers, medians employment and self-employment
    relate to wages and salaries only.

[^40]:    ${ }^{1}$ For 1937-50, relates to wage and salary workers. Beginnıng in 1951, includes self-employed workers.

[^41]:    ${ }^{7}$ Represents workers attaining age 65 during the year. Workers aged 65 or ${ }^{2}$ Preliminary data. older were not covered under the program in that year.

[^42]:    Earnings of workers attaining age 65 during the year. Workers aged 65 or ${ }^{2}$ Preliminary data.

[^43]:    - Preliminary data.

[^44]:    ${ }^{2}$ Preliminary data.

[^45]:    ${ }^{1}$ Preliminary data.

[^46]:    ${ }^{1}$ State designation based prımarily on employee residence, obtained from employer wage reports filed via magnetic media. State designation based on location of employer for reports filed via paper.
    ${ }^{2}$ Workers with earnings reported in more than one State are counted in each State. Workers with earnings in both wage and salary employment and selfemployment are counted in each type of employment. National and State totals and subtotals are unduplicated counts of workers in each type of employment. employer or from self-employment were $\$ 60,600$ in 1994.
    ${ }^{4}$ For 1994 earnings, paid at the rate of 7.65 percent of taxable wages by both

[^47]:    ${ }^{1}$ Workers with earnings in both wage and salary employment and selfemployment are counted in each type of employment.
    ${ }^{2}$ See table 2.A3 for annual maximum taxable earnings.
    ${ }^{3}$ See table 2.A3 for contribution rates.
    ${ }^{4}$ Unadjusted for multi-employer tax refunds. Unadjusted for tax credits. See table 2.A5 for information on tax credits.

[^48]:    ${ }_{5}^{5}$ Preliminary data,
    ${ }^{5}$ Taxable earnings are preliminary estimates based on Social Security data; employment data are preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.

    7 Preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.

[^49]:    ${ }^{1}$ The population referred to as "population in the Social Security area" includes residents of the 50 States and the District of Columbia adjusted for net census undercount; civilian residents of Puerto Rico, the Virgin Islands, Guam, and Amer-
    and their dependents; crew members of merchant vessels, and all other U.S. citizens abroad.
    ${ }^{2}$ Percent of population fully insured aged 17 or older.
    ${ }^{3}$ Less than 0.5 percent.

[^50]:    1 Probability of dying within one year.

[^51]:    See footnotes at end of table.

[^52]:    See footnotes at end of table.

[^53]:    See footnotes at end of table.

[^54]:    See footnotes at end of table.

[^55]:    ${ }^{1}$ See table 5.A1 for description of race data.

[^56]:    See "Provisions for Railroad Retirement Beneficiarıes" in the "Program Descriptions" section ("Social Security: Program Summary").

[^57]:    ${ }^{1}$ The sum of the individual categories may not equal total because of ${ }_{4}^{3}$ Includes special age- 72 beneficiaries independent rounding.
    ${ }_{2}$ Includes 39,170 persons aged 100 or older, 5,980 men and 33,190 women.
    ${ }^{4}$ Fewer than 500 beneficiaries.

[^58]:    ${ }^{1}$ Includes parents and special age-72 beneficiaries. Excludes 95,904 student beneficiaries aged 18-19.

[^59]:    ${ }^{2}$ Fewer than 500 beneficiaries.
    Note: For more recent data see table 1.B3 in the Social Security Bulletin.

[^60]:    -See "Provisions for Railroad Retirement Beneficiaries" in the "Program
    Descriptions" section ("Social Security: Program Summary").
    ${ }^{2}$ Represents those entitled in specified year or later.
    ${ }^{3}$ Less than 0.05 percent.

[^61]:    ${ }^{2}$ See "Provisions for Railroad Retirement Beneficiaries" in the "Program ${ }^{2}$ Based on 10-percent sample. Descriptions" section ("Social Security: Program Summary").

[^62]:    ${ }^{1}$ See "Provisions for Railroad Retirement Beneficiaries" in the "Program Descriptions" section ("Social Security: Program Summary").

[^63]:    ${ }^{1}$ See "Provisions for Railroad Retirement Beneficiaries" in the "Piogram Descriptions" section ("Social Security: Program Summary").

[^64]:    See "Provisions for Railroad Retirement Beneficiaries" in the "Program Descriptions" section ("Social Security: Program Summary").

[^65]:    Less than 0.05 percent.

[^66]:    "See "Provisions for Railroad Retirement Beneficiaries" in the "Program Descriptions" section ("Social Security: Program Summary").

[^67]:    ${ }^{1}$ Aged 62 or older. Includes wives aged 65 or older with children.
    ${ }^{2}$ Under age 65 with entitled children in their care.

[^68]:    ${ }^{1}$ See "Provisions for Railroad Retirement Beneficiaries" in the "Program Descriptions" section ("Social Security: Program Summary").

[^69]:    ${ }^{1}$ See "Provisions for Railroad Retirement Beneficiaries" in the "Program Descriptions" section ("Social Security: Program Summary").
    ${ }^{2}$ Data not availiable for 1981.
    ${ }^{3}$ Based on 10-percent sample.

[^70]:    ${ }^{1}$ Effective 1990, AIDS/ HIV records are now being shown in the "Infectious and Parasitic Diseases" group; these records were previously counted in the "Other" group.

[^71]:    Note: For more recent data, see table 1.B2 in the Social Security Bulletin.

[^72]:    ${ }^{1}$ Children's data estimated.

[^73]:    ${ }^{1}$ Represents those entitled in specified year or later.
    ${ }^{2}$ Less than 0.05 percent.

[^74]:    ${ }^{1}$ Represents those entitled in specified year or later.

[^75]:    ${ }^{1}$ Less than 0.05 percent.

[^76]:    ${ }^{1}$ Prior to August 1981, benefits were payable to mothers and fathers caring for a child under age 18 . For mothers and fathers caring for a child who was at least age 14 and who were entitled in August 1981, benefits were continued until the
    ${ }^{2}$ Excludes mothers and fathers who had both disabled and nondisabled entitled children in their care.
    ${ }^{3}$ Less than $\$ 500$.

[^77]:    - Data not available for 1981.
    ${ }^{2}$ Distributions by type of secondary benefit are estimated.

[^78]:    ${ }^{1}$ Includes 25,750 husbands.
    ${ }^{2}$ Includes 86,480 widowers.

[^79]:    ${ }^{2}$ Data not available for 1981.
    ${ }^{2}$ Wife's entitlement based on age.

[^80]:    ${ }^{3}$ Wife's entitlement based on care of children.

[^81]:    ${ }^{2}$ The term "full benefit" applies to benefits not subject to actuarial reduction and the term "reduced benefit" applies to benefits subject to actuarial reduction.
    ${ }^{2}$ See "Provisions for Railroad Retirement Beneficiaries" in the "Program Descriptions" section ("Social Security: Program Summary").
    ${ }^{3}$ Includes 154,700 families with reduced retired-worker benefits.

[^82]:    ${ }^{2}$ See "Provisions for Railroad Retirement Beneficiaries" in the "Program Descriptions" section ("Social Security: Program Summary").
    ${ }^{2}$ Cases involving actuarial reduction may be represented in all benefit intervals for which values are shown.
    ${ }^{3} \$ 1,300.00$ or more.
    ${ }^{4} \$ 1,400.00$ or more.
    ${ }^{5} \$ 2,100.00$ or more.

[^83]:    ${ }^{2}$ Unnegotiated checks not deducted

[^84]:    ${ }^{1}$ Includes special age-72 beneficiaries.

[^85]:    ${ }^{2}$ State code unknown.

[^86]:    State code unknown.

[^87]:    State code unknown.

[^88]:    ${ }_{2}^{1}$ See table 5.A1 for description of race data.
    ${ }^{2}$ includes persons of unknown race.

[^89]:    ${ }^{2}$ State code unknown

[^90]:    ${ }^{1}$ Less than 0.05 percent.

[^91]:    ${ }^{1}$ Countries with 500 or more beneficiaries are shown separately. The total and continent sub-totals include all foreign residents.
    ${ }^{2}$ Includes special age- 72 beneficiaries.

[^92]:    Effective 1990, AIDS/ HIV records are now being shown in the "Infectious and Parasitic Diseases" group; these records were previously counted in the "Other" group.

[^93]:    See the subsection "Coverage, Financing, and Insured Status" in the "Social Security: History of Provisions" section.
    ${ }_{3}^{2}$ Includes nondisabled and disabled widow(er)s, and mothers and fathers.
    ${ }^{3}$ Not shown to avoid disclosure of information regarding particular individuals.

[^94]:    ${ }^{2}$ January-November.

[^95]:    - Some years shown in several parts to reflect effects of amendments that
    and Insured Status" in the "Social Security: History of Provisions" section.
    ${ }^{2}$ Data for January and February not available.

[^96]:    For dependents and survivors, race is assumed to be the same as that shown on the Social Security application of wage earner on whose work record the benefit is based.

[^97]:    ${ }^{-}$Benefits awarded before the December increase are converted to the

[^98]:    ${ }^{3}$ Months of entitlement begin with the month of award and end either in December 1996 or the month before the retired-worker benefit is terminated.
    ${ }^{4}$ Includes awards to retired workers age 65 at time of award, when the first month of entitlement to benefits preceded the attainment of age 65 .

[^99]:    ${ }^{2}$ Excludes persons whose benefits were converted from disabled worker to retired worker in 1996.
    ${ }^{2}$ Includes 7,400 awards for which benefits were withheld for reasons other than earnings.
    ${ }^{3}$ Months of entitlement begin with the month of award and end either in

[^100]:    Benefits awarded before the December increase are converted to the December rates before computation of the percentages.

[^101]:    ${ }^{2}$ Age in year of award for 1940-84. Age in month of award for 1985-96.
    ${ }^{2}$ Less than 0.05 percent.

[^102]:    ${ }^{2}$ Age in year of award for 1957-84. Age in month of award for 1985-96.

[^103]:    ${ }^{1}$ Effective 1995, impairment data for awarded disabled workers are no longer based solely on cases medically allowed at the initial level.

[^104]:    ${ }^{2}$ Classification based on Impairment Codes Established by SSA.
    ${ }^{3}$ Includes AIDS/ HIV awards.

[^105]:    ${ }^{1}$ September-November

[^106]:    Data not available.

[^107]:    ${ }^{2}$ Base figure too small to meet statistical standards for reliability of derived figure.
    ${ }^{3}$ Average benefit not shown for groups with fewer than 500 beneficiaries.

[^108]:    ${ }^{1}$ January-December.
    ${ }^{2}$ Includes December 1958.

[^109]:    ${ }^{1}$ Aged 62 or older.
    ${ }^{2}$ Under age 65 with entitled children in their care.

[^110]:    ${ }^{1}$ Revised data.

[^111]:    ${ }^{1}$ See "unit (SSI)" in the Glossary of Program Terms.
    ${ }^{2}$ All persons with a Federal SSI payment and/ or federally administered State supplementation.
    ${ }^{3}$ All persons with a Federal SSI payment whether receiving a Federal payment only or both a Federal payment and State supplementation.

[^112]:    ${ }^{1}$ All persons with a Federal payment and/or federally administered State supplementation.
    ${ }^{2}$ All persons with a Federal SSI payment whether receiving a Federal payment only or both a Federal payment and State supplementation.
    ${ }^{3}$ All persons with federally administered State supplementation whether
    receiving State supplemention only or both a Federal SSI payment and State supplernentation.
    ${ }^{4}$ All persons with State-administered State supplementation whether receiving State supplemention only or both a Federal payment and State supplementation. Includes data not distributed by category.

[^113]:    ${ }^{2}$ Includes data not distributed by category.

[^114]:    ${ }^{2}$ Includes persons with Federal SSI payments and/ or federally administered
    State supplementation, unless otherwise indicated.
    ${ }_{3}^{2}$ Includes 20,002 blind and 657,517 disabled persons aged 65 or older.
    ${ }^{3}$ Federal SSI payments and federally administered State supplementation.
    ${ }^{4}$ Includes $\$ 20$ thousand negative adjustment for unknown States, not distributed by category of eligibility.

[^115]:    ${ }^{1}$ Excludes data from Iowa, North Dakota, and Ohio.
    ${ }^{2}$ Includes data not distributed by category.
    ${ }^{3}$ Data partly estimated.

[^116]:    ${ }^{4}$ All persons eligible for both a Federal SSI payment and federally administered State supplementation.
    ${ }^{5}$ Includes State unknown
    ${ }^{6}$ Data not shown for fewer than six persons, but are included in totals.

[^117]:    ${ }^{1}$ Includes retroactive payments.
    ${ }^{2}$ Excludes couples.

[^118]:    ${ }^{1}$ See "Supplemental Security Income: History of Provisions" section for treatment of income.
    ${ }^{2}$ Includes approximately 20,002 persons aged 65 or older.
    ${ }^{3}$ Includes approximately 657,517 persons aged 65 or older.

[^119]:    ${ }^{1}$ Includes awards not distributed by sex.

[^120]:    ${ }_{2}^{1}$ As used for determination of Federal SSI payment standards.
    ${ }^{2}$ includes 20,002 persons aged 65 or older.
    ${ }^{3}$ includes 657,517 persons aged 65 or older.
    Note: For more recent data, see table 2.A6 in the Social Security Bulletin.

[^121]:    ${ }^{2}$ Total for 1996 is incomplete because some cases with a 1996 application will

[^122]:    ${ }^{1}$ Excludes 152,300 SSI recipients who were transferred from the prior State programs of Aid to the Blind and Aid to the Permanently and Totally Disabled. Diagnoses are for the most part not available for these recipients.

[^123]:    ${ }^{2}$ Excludes 152,300 SSI recipients who were transferred from the prior State programs of Aid to the Blind and Aid to the Permanently and Totally Disabled. Diagnoses are for the most part not available for these recipients.

[^124]:    ${ }^{1}$ Includes blind participants. For December 1996, of the 51,905 participants, 1,042 were blind.
    ${ }^{2}$ Data not available for December 1984, 1985, and 1986.

[^125]:    ${ }^{2}$ Data not available.

[^126]:    ${ }^{2}$ Persons with more than one type are shown under each type.

[^127]:    ${ }^{2}$ Data for persons enrolled as of July 1 are 100 and include HMO beneficiaries. Calendar year utilization for persons served and amounts reimbursed are inflated to represent 100 and exclude HMO senvices.

[^128]:    ${ }^{1}$ Medicare coverage for the aged became effective July 1, 1966. Medicare coverage for the disabled was implemented under Medicare July 1, 1973.
    ${ }^{2}$ Represents those in the 50 States, District of Columbia, and with residence

[^129]:    ${ }^{1}$ Represents beneficiaries in the 50 States, District of Columbia, and with residence unknown

[^130]:    ${ }^{2}$ Included in total but not shown separately are data on approved bills for outpatient diagnostic services rendered before Apr. 1, 1968. Beginning in April 1968, outpatient diagnostic services, formerly covered under Hospital Insurance, are covered under Supplementary Medical Insurance. Data on approved bills for hospice services are included in total after 1985.
    ${ }^{2}$ The Social Security Amendments of 1983 (P.L. 98-21) replace (for most nospitals) the retrospective cost reimbursement system and the cost-per-case limits and rate of increase ceiling created by the Tax Equity and Fiscal Responsibility Act of 1982. Effective with hospital cost-reporting periods beginning on or after Oct. 1, 1983, Medicare payments for inpatient operating costs are to be based on a fixed amount, determined in advance, for each case, according to one
    prospective payment is considered payment in full; hospitals are prohibited from charging beneficiaries more than the statutory deductible and coinsurance. Additional payments, determined by nondiagnostic criteria, are made to hospitals by the program for various "pass-through" costs and additional adjustments. These additional payments are not included in the inpatient hospital billing amounts reimbursed shown in this table.
    ${ }^{3}$ Coverage began Jan. 1, 1967. Benefit payments shown for 1985 are incomplete due to billing lags.
    ${ }^{4}$ Beginning Oct. 1, 1978, includes a relatively small number of persons entitled to benefits solely because of end-stage renal disease.
    ${ }^{5}$ Includes a relatively small number of persons under age 65 entitled to benefits solely because of end-stage renal disease.

[^131]:    ${ }^{1}$ The Social Security Amendments of 1983 (P.L. 98-21) replace (for most hospitals) the retrospective cost reimbursement system and the cost-per-case limits and rate of increase ceiling created by the Tax Equity and Fiscal Responsibility Act of 1982. Effective with hospital cost-reporting periods beginning on or after Oct. 1, 1983, Medicare payments for inpatient operating costs are to be based on a fixed amount, determined in advance, for each case, according to one of 492 diagnosis related groups (DRGs) into which a case is classified. The

    Additional payments, determined by nondiagnostic criteria, are made to hospitals by the program for various "pass-through" costs and additional adjustments. These additional payments are not included in the inpatient hospital billing amounts reimbursed shown in this table.
    ${ }^{2}$ Beginning July 1, 1973, includes data for services rendered to both aged and eligible disabled persons, including persons entitled to benefits solely because of end-stage renal disease.

[^132]:    ${ }^{1}$ Represents the number of assigned claims as a percent of claims received.

[^133]:    ${ }^{1}$ Excludes Texas Blue-Shield plan for July-December 1981.

[^134]:    ${ }^{2}$ Includes short-stay and other long-stay hospitals.
    Includes all Clinical Laboratory Improvement Act facilities as of March 1997.

[^135]:    ${ }^{1}$ Based on total number of persons enrolled in the Hospital Insurance program as of December 1, 1996.

[^136]:    ${ }^{1}$ Based on total number of beneficiaries enrolled in the Hospital Insurance program as of December 1, 1996.

[^137]:    ${ }^{1}$ Fiscal year 1977 began in October 1976 and was the first year of the new Federal fiscal cycle. Before 1977, the fiscal year began in July.
    ${ }^{2}$ Beginning in fiscal year 1980, recipients' categories do not add to unduplicated total because of the small number of recipients that are in more than one

[^138]:    ${ }^{1}$ Total wages earned in covered employment during all pay periods ended within the year.
    ${ }^{2}$ Based on average covered employment in 12-month period.
    ${ }^{3}$ Includes dependents' allowances for States that provide such benefits.
    "Based on average total weekly wage in current year.
    ${ }^{5}$ Percentages based on first payments for 12 -month period.
    ${ }^{6}$ Contributions, penalties, and interest from employers and contributions from employees in States taxing workers. Adjusted to exclude refunds of contributions and dishonored checks. Excludes State and local government employees covered on reimbursable basis.

[^139]:    ${ }^{1}$ Statutory programs providing short-term cash benefits to employees unable to work because of nonoccupational illness or injury.
    ${ }^{2}$ State cost of administering State program and of supervising private plans.
    ${ }^{3}$ Benefits and beneficiary data are for periods terminated in 1994.
    ${ }^{4}$ Data not available.
    ${ }^{5}$ Includes data not shown separately for special fund for workers whose disability begins during unemployment. In 1994 , the fund paid $\$ 55,147$ in benefits.
    ${ }^{6}$ Fiscal year data.

[^140]:    ${ }^{7}$ For workers whose disability begins during unemployment.
    ${ }^{\ominus}$ Includes State Insurance Fund of $\$ 17.4$ million.
    ${ }^{9}$ Includes medical, surgical, and hospital benefits amounting to $\$ 52.1$ million paid under approved plans.
    ${ }^{10}$ For 14-day registration period.
    ${ }^{11}$ Includes $\$ 24.4$ million for normal benefits and $\$ 1.7$ million for extended benefits.
    ${ }^{12}$ Includes administrative costs for railroad unemployment insurance.

[^141]:    ${ }^{2}$ Benefits payable under Part B of the Black Lung program established by the Federal Coal Mine Health and Safety Act of 1969. The program is administered by the Social Security Administration but is financed from the general funds of the U.S. Treasury. Benefits under Part C (generally claims arising after July 1973) are

[^142]:    ${ }^{1}$ Includes miners and widows for whom age is not available.
    ${ }^{2}$ Includes benefits for dependent wife and/ or child.

[^143]:    ${ }^{1}$ Persons receiving payments under special acts and as retired emergency and reserve officers included in total but excluded from distribution.
    ${ }^{2}$ Disability rated by the Department of Veterans' Affairs according to average

[^144]:    ${ }^{1}$ Some States were unable to provide a family count to correspond with expenditures.

[^145]:    ${ }^{1}$ Between 1974 and 1979, SSI recipients were made ineligible for food stamps in Massachusetts, Wisconsin, California and selected counties in New York and Virginia because those areas supplemented SSI payments in amounts that included the value of food stamps. As of 1983 and 1992, SSI recipients were returned to the Food Stamp Program in Massachusetts and Wisconsin, respectively, when these States chose to stop including a value for food stamps in the SSI supplement.
    ${ }^{2}$ That portion of the food stamp allotment, before the elimination of the

[^146]:    See footnotes at end of table.

[^147]:    See footnotes at end of table.

[^148]:    See footnotes at end of table.

[^149]:    ${ }^{1}$ Data partly estimated. Number of States reporting: 1960-61,53; 1962 and 1963, 52 ; 1964-67, $51 ; 1968,48 ; 1969,47 ; 1970,45 ; 1971-72,47 ; 1973-75,45$; 1976, 44; 1977-78, 42; 1979, 43; 1980-82, 41; 1983, 40; 1984, 39; 1985-86, 38;

[^150]:    ${ }^{1}$ Less than 0.05 percent.

[^151]:    See "Benefit reduction."

